



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Minutes

Friday, April 7, 2023 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

<input checked="" type="checkbox"/> Mr. Bob Adams	<input type="checkbox"/> Mr. Andrew Alexander (Alt.)
<input checked="" type="checkbox"/> Ms. Paula Connors	<input checked="" type="checkbox"/> Ms. Joya De Foor
<input type="checkbox"/> Mr. Justin McCarthy	<input checked="" type="checkbox"/> Ms. Deborah Moreno

The board members denoted in attendance above represented a quorum. Paula Connors served as chair. The meeting was called to order.

Executive Director, Edward Becker attended. John Stoecker and Ben Barker attended as financial advisors to the Authority. Brian Haroldson of Jones Hall, APLC, attended as counsel to the Authority. Lee McCormick, Ryan McCormick, Katrina Dair, Karen Harvey, and Crystal Liu attended virtually as representatives of Sierra Management Group, LLC.

2. Approve Minutes of the meeting(s) of the Board.

Motion by De Foor. Seconded by Moreno. Motion carries by unanimous vote, without abstentions.

3. Public Comment.

None.

B. ACTION ITEMS FOR THE CMFA

Consent:

4. Approve Sponsorship for the Non-Profit Housing Association of Northern California (NPH) Leadership Awards.
5. Approve Sponsorship for the California Contract Cities Association's Annual Municipal Seminar Dinner.
6. Waiver of Second Reading and Adoption of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2022-4 (City of Rocklin – Monument Springs) Improvement Area 1 and Future Annexation Area. (Ordinance 23-01)
7. Waiver of Second Reading and Adoption of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2022-27 (City of Chula Vista - Sunbow). (Ordinance 23-02)
8. Waiver of Second Reading and Adoption of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2023-1 (City of Lancaster - Pacific Agave & Pacific Lily). (Ordinance 23-03)
9. Waiver of Second Reading and Adoption of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2023-3 (County of Placer - Morgan Knolls). (Ordinance 23-04)

Items 4, 5, 6, 7, 8, and 9 were approved together. Motion by Adams. Seconded by Moreno. Motion carries by unanimous vote, without abstentions.

Regular Agenda:

10. Declare the CMFA’s intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:

- a. PEP Housing, (Vigil Light Senior Apartments), City of Santa Rosa, County of Sonoma; issue up to \$35,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 23-095)

Motion by Moreno. Seconded by De Foor. Motion carries by unanimous vote, without abstentions.

11. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:

- a. CLG Bold Alost LP, (Alost Gardens Apartments), City of Azusa, County of Los Angeles; issue up to \$55,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 23-096)

Motion by Adams. Seconded by Moreno. Motion carries by unanimous vote, without abstentions.

- b. Rodeo Gateway II, L.P., (Rodeo Gateway Apartments), Unincorporated Community of Rodeo, County of Contra Costa; issue up to \$20,000,000 in tax-exempt and/or taxable revenue bonds (Resolution 23-097)

Motion by Moreno. Seconded by Adams. Motion carries by unanimous vote, without abstentions.

- c. Friendship Senior Housing, L.P., (Friendship Senior Housing), City of Oakland, County of Alameda; issue up to \$42,000,000 in tax-exempt and/or taxable revenue bonds (Resolution 23-098)

Motion by De Foor. Seconded by Moreno. Motion carries by unanimous vote, without abstentions.

- d. Aldersly, (Aldersly Skilled Nursing Facility), City of San Rafael, County of Marin; issue up to \$65,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 23-099)

Motion by Adams. Seconded by Moreno. Motion carries by unanimous vote, without abstentions.

- e. Bakersfield Brentwood LP, (Brentwood Crossing Apartments), City of Bakersfield, County of Kern; issue up to \$10,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 23-100)

Motion by Moreno. Seconded by Adams. Motion carries by unanimous vote, without abstentions.

12. Discuss and Approve contract with Sierra Management Group, LLC for Administrative and Financial Advisory Services.

Motion by Connors. Seconded by Moreno. Motion carries by unanimous vote, without abstentions.

C. INFORMATIONAL ITEMS FOR THE CMFA

13. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Legal Update

Administrative issues were discussed.

14. Adjournment.

Motion by Moreno. Seconded by Adams. Motion carries by unanimous vote, without abstentions.



CMFA SPECIAL FINANCE AGENCY

Minutes

Friday, April 7, 2023 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR CMFA SPECIAL FINANCE AGENCY

1. Call to Order and Roll Call.

Mr. Bob Adams Mr. Andrew Alexander (Alt.)

Ms. Paula Connors Ms. Joya De Foor

Mr. Justin McCarthy Ms. Deborah Moreno

The board members denoted in attendance above represented a quorum. Paula Connors served as chair. The meeting was called to order.

Executive Director, Edward Becker attended. John Stoecker and Ben Barker attended as financial advisors to the Authority. Brian Haroldson of Jones Hall, APLC, attended as counsel to the Authority. Lee McCormick, Ryan McCormick, Katrina Dair, Karen Harvey, Benjamin Meeker, and Crystal Liu attended virtually as representatives of Sierra Management Group, LLC.

2. Approve Minutes of the meeting(s) of the Board.

Motion by De Foor. Seconded by Moreno. Motion carries by unanimous vote, without abstentions.

3. Public Comment.

None.

B. ACTION ITEMS FOR CMFA SPECIAL FINANCE AGENCY

4. Discuss and Approve contract with Sierra Management Group, LLC for Administrative and Financial Advisory Services.

Motion by Moreno. Seconded by Adams. Motion carries by unanimous vote, without abstentions.

C. ACTION ITEMS FOR CMFA SPECIAL FINANCE AGENCY

5. Approve amended conflict of interest code.

Motion by Moreno. Seconded by Adams. Motion carries by unanimous vote, without abstentions.

D. INFORMATIONAL ITEMS FOR CMFA SPECIAL FINANCE AGENCY

6. Administrative Issues.
- a. Executive Director Report
 - b. Transaction Update
 - c. Legal Update

Administrative issues were discussed.

7. Adjournment.

Motion by Moreno. Seconded by De Foor. Motion carries by unanimous vote, without abstentions.



CMFA SPECIAL FINANCE AGENCY I

Minutes

Friday, April 7, 2023 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR CMFA SPECIAL FINANCE AGENCY I

1. Call to Order and Roll Call.

Mr. Bob Adams Mr. Andrew Alexander (Alt.)

Ms. Paula Connors Ms. Joya De Foor

Mr. Justin McCarthy Ms. Deborah Moreno

The board members denoted in attendance above represented a quorum. Paula Connors served as chair. The meeting was called to order.

Executive Director, Edward Becker attended. John Stoecker and Ben Barker attended as financial advisors to the Authority. Brian Haroldson of Jones Hall, APLC, attended as counsel to the Authority. Lee McCormick, Ryan McCormick, Katrina Dair, Karen Harvey, Benjamin Meeker, and Crystal Liu attended virtually as representatives of Sierra Management Group, LLC.

2. Approve Minutes of the meeting(s) of the Board.

Motion by De Foor. Seconded by Moreno. Motion carries by unanimous vote, without abstentions.

3. Public Comment.

None.

B. ACTION ITEMS FOR CMFA SPECIAL FINANCE AGENCY I

4. Discuss and Approve contract with Sierra Management Group, LLC for Administrative and Financial Advisory Services.

Motion by Moreno. Seconded by Adams. Motion carries by unanimous vote, without abstentions.

~~C. ACTION ITEMS FOR CMFA SPECIAL FINANCE AGENCY I~~

~~5. Approve amended conflict of interest code.~~

D. INFORMATIONAL ITEMS FOR CMFA SPECIAL FINANCE AGENCY I

6. Administrative Issues.
- a. Executive Director Report
 - b. Transaction Update
 - c. Legal Update

Administrative issues were discussed.

7. Adjournment.

Motion by Moreno. Seconded by De Foor. Motion carries by unanimous vote, without abstentions.



CMFA SPECIAL FINANCE AGENCY VII

Minutes

Friday, April 7, 2023 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR CMFA SPECIAL FINANCE AGENCY VII

1. Call to Order and Roll Call.
 Mr. Bob Adams Mr. Andrew Alexander (Alt.)
 Ms. Paula Connors Ms. Joya De Foor
 Mr. Justin McCarthy Ms. Deborah Moreno

The board members denoted in attendance above represented a quorum. Paula Connors served as chair. The meeting was called to order.

Executive Director, Edward Becker attended. John Stoecker and Ben Barker attended as financial advisors to the Authority. Brian Haroldson of Jones Hall, APLC, attended as counsel to the Authority. Lee McCormick, Ryan McCormick, Katrina Dair, Karen Harvey, Benjamin Meeker, and Crystal Liu attended virtually as representatives of Sierra Management Group, LLC.

2. Approve Minutes of the meeting(s) of the Board.

Motion by De Foor. Seconded by Moreno. Motion carries by unanimous vote, without abstentions.

3. Public Comment.

None.

B. ACTION ITEMS FOR CMFA SPECIAL FINANCE AGENCY VII

4. Discuss and Approve contract with Sierra Management Group, LLC for Administrative and Financial Advisory Services.

Motion by Moreno. Seconded by Adams. Motion carries by unanimous vote, without abstentions.

~~C. ACTION ITEMS FOR CMFA SPECIAL FINANCE AGENCY VII~~

- ~~5. Approve amended conflict of interest code.~~

D. INFORMATIONAL ITEMS FOR CMFA SPECIAL FINANCE AGENCY VII

6. Administrative Issues.
a. Executive Director Report
b. Transaction Update
c. Legal Update

Administrative issues were discussed.

7. Adjournment.

Motion by Moreno. Seconded by De Foor. Motion carries by unanimous vote, without abstentions.



CMFA SPECIAL FINANCE AGENCY VIII

Minutes

Friday, April 7, 2023 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR CMFA SPECIAL FINANCE AGENCY VIII

1. Call to Order and Roll Call.

Mr. Bob Adams Mr. Andrew Alexander (Alt.)

Ms. Paula Connors Ms. Joya De Foor

Mr. Justin McCarthy Ms. Deborah Moreno

The board members denoted in attendance above represented a quorum. Paula Connors served as chair. The meeting was called to order.

Executive Director, Edward Becker attended. John Stoecker and Ben Barker attended as financial advisors to the Authority. Brian Haroldson of Jones Hall, APLC, attended as counsel to the Authority. Lee McCormick, Ryan McCormick, Katrina Dair, Karen Harvey, Benjamin Meeker, and Crystal Liu attended virtually as representatives of Sierra Management Group, LLC.

2. Approve Minutes of the meeting(s) of the Board.

Motion by De Foor. Seconded by Moreno. Motion carries by unanimous vote, without abstentions.

3. Public Comment.

None.

B. ACTION ITEMS FOR CMFA SPECIAL FINANCE AGENCY VIII

4. Discuss and Approve contract with Sierra Management Group, LLC for Administrative and Financial Advisory Services.

Motion by Moreno. Seconded by Adams. Motion carries by unanimous vote, without abstentions.

~~C. ACTION ITEMS FOR CMFA SPECIAL FINANCE AGENCY~~

~~5. Approve amended conflict of interest code.~~

D. INFORMATIONAL ITEMS FOR CMFA SPECIAL FINANCE AGENCY VIII

6. Administrative Issues.

a. Executive Director Report

b. Transaction Update

c. Legal Update

Administrative issues were discussed.

7. Adjournment.

Motion by Moreno. Seconded by De Foor. Motion carries by unanimous vote, without abstentions.



CMFA SPECIAL FINANCE AGENCY XII

Minutes

Friday, April 7, 2023 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR CMFA SPECIAL FINANCE AGENCY XII

1. Call to Order and Roll Call.

Mr. Bob Adams Mr. Andrew Alexander (Alt.)

Ms. Paula Connors Ms. Joya De Foor

Mr. Justin McCarthy Ms. Deborah Moreno

The board members denoted in attendance above represented a quorum. Paula Connors served as chair. The meeting was called to order.

Executive Director, Edward Becker attended. John Stoecker and Ben Barker attended as financial advisors to the Authority. Brian Haroldson of Jones Hall, APLC, attended as counsel to the Authority. Lee McCormick, Ryan McCormick, Katrina Dair, Karen Harvey, Benjamin Meeker, and Crystal Liu attended virtually as representatives of Sierra Management Group, LLC.

2. Approve Minutes of the meeting(s) of the Board.

Motion by De Foor. Seconded by Moreno. Motion carries by unanimous vote, without abstentions.

3. Public Comment.

None.

B. ACTION ITEMS FOR CMFA SPECIAL FINANCE AGENCY XII

4. Discuss and Approve contract with Sierra Management Group, LLC for Administrative and Financial Advisory Services.

Motion by Moreno. Seconded by Adams. Motion carries by unanimous vote, without abstentions.

~~C. ACTION ITEMS FOR CMFA SPECIAL FINANCE AGENCY XII~~

~~5. Approve amended conflict of interest code.~~

D. INFORMATIONAL ITEMS FOR CMFA SPECIAL FINANCE AGENCY XII

6. Administrative Issues.

a. Executive Director Report

b. Transaction Update

c. Legal Update

Administrative issues were discussed.

7. Adjournment.

Motion by Moreno. Seconded by De Foor. Motion carries by unanimous vote, without abstentions.



**CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES
CALIFORNIA FOUNDATION FOR PUBLIC FACILITIES**

Minutes

Friday, April 7, 2023 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE FOUNDATION

1. Call to Order and Roll Call.
 Mr. Bob Adams Mr. Andrew Alexander (Alt.)
 Ms. Paula Connors Ms. Joya De Foor
 Mr. Justin McCarthy Ms. Deborah Moreno

The board members denoted in attendance above represented a quorum. Paula Connors served as chair. The meeting was called to order.

Executive Director, Edward Becker attended. John Stoecker and Ben Barker attended as financial advisors to the Foundation. Brian Haroldson of Jones Hall, APLC, attended as counsel to the Foundation. Lee McCormick, Ryan McCormick, Katrina Dair, Karen Harvey, and Crystal Liu attended virtually as representatives of Sierra Management Group, LLC.

2. Approve Minutes of the meeting(s) of the Board.

Motion by Moreno. Seconded by De Foor. Motion carries by unanimous vote, without abstentions.

3. Public Comment.

None.

B. ACTION ITEMS FOR THE FOUNDATION

4. Discuss and Approve Charitable Donation Recipients. (CFSC)

The Board, by unanimous vote, approved a \$30,000 grant to Mychal's Learning Place. Motion by Moreno. Seconded by Adams. Motion carries by unanimous vote, without abstentions.

The Board, by unanimous vote, approved a \$50,000 grant to UC Riverside – Guardian Scholars Foster Youth Fund. Motion by Connors. Seconded by Moreno. Motion carries by unanimous vote, without abstentions.

5. Discuss and Approve contract with Sierra Management Group, LLC for Administrative and Financial Advisory Services.

Motion by Adams. Seconded by De Foor. Motion carries by unanimous vote, without abstentions.

C. INFORMATIONAL ITEMS FOR THE FOUNDATION

6. Administrative Issues.
 - a. Executive Director Report

Administrative issues were discussed.

7. Adjournment.

Motion by Moreno. Seconded by De Foor. Motion carries by unanimous vote, without abstentions.