



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, November 18, 2022 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011

(Posted Only; Dial in below to Participate)

Telephonic Meeting Only: Dial in Number: (669) 900-6833; 89699029109#

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

_____ Mr. Bob Adams	_____ Mr. Andrew Alexander (Alt.)
_____ Ms. Paula Connors	_____ Ms. Joya De Foor
_____ Mr. Justin McCarthy	_____ Ms. Deborah Moreno

2. Approve Minutes of the meeting(s) of the Board.

3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

Consent:

4. Adopt findings required by California Government Code Section 54953(e)(3) for continuation of teleconference meetings.
5. Approve a resolution authorizing the execution and delivery of a supplemental indenture in connection with the California Municipal Finance Authority Education Facilities revenue notes, Series 2019 (Oaks Christian School) (Resolution 22-349)
6. Approve a resolution authorizing amendments to the Authority's revenue bonds (Goodwill Central Coast) Series 2016. (Resolution 22-350)
7. Adoption of a resolution approving the 2023 regular board of directors meeting schedule. (Resolution 22-351)
8. Waiver of Second Reading and Adoption of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2022-23 (City of Elk Grove – Elk Grove Landing). (Ordinance 22-21)
9. Declare the CMFA's intention to establish a CMFA Community Facilities District and to levy a special tax to finance certain public facilities therein for the following:
 - a. CMFA Community Facilities District No. 2022-4 (City of Rocklin – Monument Springs) Improvement Area 1 and Future Annexation Area; Guntert Family and Elliot Homes, Inc. (Resolution 22-352)
10. Declare the CMFA's intention to incur bonded indebtedness for a CMFA Community Facilities District to finance the acquisition and construction of certain public facilities as follows:
 - a. CMFA Community Facilities District No. 2022-4 (City of Rocklin – Monument Springs) Improvement Area 1 and Future Annexation Area; incur up to \$23,400,000 of indebtedness, Guntert Family and Elliot Homes, Inc. (Resolution 22-353)

Regular Agenda:

11. Declare and/or ratify the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Guiding Light Inc. or an affiliate thereof, (Villas at Renaissance Apartments), City of Richmond, County of Contra Costa; issue up to \$50,000,000 in multifamily housing revenue notes. (Resolution 22-354)
 - b. MP Turk Street Associates, L.P., (850 Turk Street Apartments), City of San Francisco, County of San Francisco; issue up to \$70,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-355)
 - c. MP Golden Gate Avenue Associates, L.P., (750 Golden Gate Apartments), City of San Francisco, County of San Francisco; issue up to \$115,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-356)

- d. IH Parkside Fairfield LLC, (Parkside Flats Apartments), City of Fairfield, County of Solano; issue up to \$70,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-357)
12. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
- a. North Harbor Housing Partners LP, a California limited partnership, (North Harbor Village Apartments), City of Santa Ana, County of Orange; issue up to \$5,000,000 in multifamily housing revenue bonds. (Resolution 22-358)
 - b. Palm Desert Pacific Associates, A California Limited Partnership, (Vitalia Apartments), City of Palm Desert, County of Riverside; issue up to \$75,000,000 in multifamily housing revenue bonds. (Resolution 22-359)
 - c. Elk Grove Laguna Pacific Associates, A California Limited Partnership, (The Lyla Apartments), City of Elk Grove, County of Sacramento; issue up to \$125,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-360)
 - d. 2400 Willow Pass, L.P., a California limited partnership, (The Argent Apartments), City of Concord, County of Contra Costa; issue up to \$110,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-361)
 - e. Rancho Sierra I LP, a California limited partnership, (Rancho Sierra Senior Apartments), Unincorporated County of Ventura; issue up to \$45,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-362)
 - f. Fremont Pacific Associates II, A California Limited Partnership, (Osgood Apartments South), City of Fremont, County of Alameda; issue up to \$70,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-363)
 - g. San Jose Bascom Associates, a California Limited Partnership, (2350 South Bascom Apartments), City of San Jose, County of Santa Clara; issue up to \$100,000,000 in multifamily housing revenue bonds. (Resolution 22-364)
 - h. Moorpark Casey Road LP, a California limited partnership, (Vendra Gardens Apartments), City of Moorpark, County of Ventura; issue up to \$105,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-365)
 - i. Satellite Affordable Housing Associates, a California nonprofit public benefit corporation, (Beth Asher Apartments), City of Oakland, County of Alameda; issue up to \$28,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-366)
 - j. Depot Willows, L.P., a California limited partnership, (Depot Commons and the Willows Apartments), City of Morgan Hill, County of Santa Clara; issue up to \$2,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-367)
 - k. 710 Broadway Affordable, LP, (710 Broadway Apartments), City of Santa Monica, County of Los Angeles; issue up to \$350,000,000 in tax-exempt and or taxable revenue bonds. (Resolution 22-368)
13. Authorize the formation of Community Facilities District in the City of Santa Clarita and the authorization to issue special tax bonds or other obligations to finance public infrastructure, and other related actions:
- a. Hold a Public Hearing regarding the formation, bond issuance and appropriation limits for proposed California Municipal Finance Authority Community Facilities District No. 2022-25 (City of Santa Clarita - Tesoro Highlands).
 - b. Approve Resolution forming California Municipal Finance Authority Community Facilities District No. 2022-25 (City of Santa Clarita - Tesoro Highlands). (Resolution 22-369)
 - c. Approve Resolution determining necessity to incur up to \$91,000,000 of bonded indebtedness and other debt in and for California Municipal Finance Authority Community Facilities District No. 2022-25 (City of Santa Clarita - Tesoro Highlands). (Resolution 22-370)
 - d. Approve Resolution calling a special election in and for California Municipal Finance Authority Community Facilities District No. 2022-25 (City of Santa Clarita - Tesoro Highlands). (Resolution 22-371)
 - e. Announcement of results of election.
 - f. Approve Resolution declaring results of special election and directing recording of notice of special tax lien in and for the California Municipal Finance Authority Community Facilities District No. 2022-25 (City of Santa Clarita - Tesoro Highlands). (Resolution 22-372)
 - g. Introduction and Waiving First Reading of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2022-25 (City of Santa Clarita - Tesoro Highlands). (Ordinance 22-22)

14. Authorize the formation of Community Facilities District in the City of Victorville and the authorization to issue special tax bonds or other obligations to finance public infrastructure, and other related actions:
 - a. Hold a Public Hearing regarding the formation, bond issuance and appropriation limits for proposed California Municipal Finance Authority Community Facilities District No. 2022-28 (City of Victorville – Jasper & Crossings).
 - b. Approve Resolution forming California Municipal Finance Authority Community Facilities District No. 2022-28 (City of Victorville – Jasper & Crossings). (Resolution 22-373)
 - c. Approve Resolution determining necessity to incur up to \$12,760,000 of bonded indebtedness and other debt in and for California Municipal Finance Authority Community Facilities District No. 2022-28 (City of Victorville – Jasper & Crossings). (Resolution 22-374)
 - d. Approve Resolution calling a special election in and for California Municipal Finance Authority Community Facilities District No. 2022-28 (City of Victorville – Jasper & Crossings). (Resolution 22-375)
 - e. Announcement of results of election.
 - f. Approve Resolution declaring results of special election and directing recording of notice of special tax lien in and for the California Municipal Finance Authority Community Facilities District No. 2022-28 (City of Victorville – Jasper & Crossings). (Resolution 22-376)
 - g. Introduction and Waiving First Reading of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2022-28 (City of Victorville – Jasper & Crossings). (Ordinance 22-23)

C. INFORMATIONAL ITEMS FOR THE CMFA

15. Treasurer’s Report.
16. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Legal Update
17. Adjournment.

Address for public inspection of certain meeting materials distributed to the Board of Directors: 2111 Palomar Airport Road, Suite 320, Carlsbad, California 92011.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation to participate in the public meeting by contacting Kirsten Borgquist, (760) 502-0050, kborgquist@cmfa-ca.com 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

This 3-page agenda was posted at _____ on _____, 2022 at _____.
Signed _____.



**CMFA SPECIAL FINANCE AGENCY
CMFA SPECIAL FINANCE AGENCY I
CMFA SPECIAL FINANCE AGENCY VII
CMFA SPECIAL FINANCE AGENCY VIII
CMFA SPECIAL FINANCE AGENCY XII**

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The following agenda will be repeated for each of the above-named public agencies:

A. PROCEDURAL ITEMS FOR EACH AGENCY

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt.)
_____ Ms. Paula Connors _____ Ms. Joya De Foor
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno

2. Approve Minutes of the meeting(s) of the Board.

3. Public Comment.

B. ACTION ITEMS FOR EACH AGENCY

4. Consent:
 - a. Adopt findings required by California Government Code Section 54953(e)(3) for continuation of teleconference meetings.
 - b. Adoption of a resolution approving the 2023 regular board of directors meeting schedule. (Resolution 22-03)

C. INFORMATIONAL ITEMS FOR EACH AGENCY

5. Treasurer's Report.
6. Adjournment.

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This 1-page agenda was posted at _____ on _____, 2022 at _____.
Signed _____.



**CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES
CALIFORNIA FOUNDATION FOR PUBLIC FACILITIES**

Regular Meeting Agenda

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Telephonic Meeting Only: Dial in Number: (669) 900-6833; 89699029109#

A. PROCEDURAL ITEMS FOR THE FOUNDATION

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander (Alt.)
_____ Ms. Paula Connors _____ Ms. Joya De Foor
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
2. Approve Minutes of the meeting(s) of the Board.
3. Public Comment.

B. ACTION ITEMS FOR THE FOUNDATION

4. Consent:
 - a. Adopt findings required by California Government Code Section 54953(e)(3) for continuation of teleconference meetings.
 - b. Adoption of a Resolution approving the 2023 regular board of directors meeting schedule. (Resolution 22-02)
5. Discuss and Approve Charitable Donation Recipients. (CFSC)

C. INFORMATIONAL ITEMS FOR THE FOUNDATION

6. Treasurer's Report.
7. Administrative Issues.
 - a. Executive Director Report
8. Adjournment.

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Signed _____.