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## **CALIFORNIA GOVERNMENT CODE SECTION 54953(E)(3) SUMMARY AND RECOMMENDATIONS**

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Action: Findings

Purpose: Adopt Findings Per California Government Code Section 54953(e)(3) for the CMFA/CFSC/CFPF/SFA

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Background:

Under the current provisions of California Government Code Section 54953(e)(3), if a state of emergency remains active, or state or local officials have imposed or recommended measures to promote social distancing, meetings of the Board of Directors may continue to be held by teleconference without compliance with certain agenda, quorum and other requirements of California Government Code Section 54953(b)(3), but the Board must make the following findings not later than 30 days after teleconferencing for the first time after October 1, 2021, and every 30 days thereafter, by majority vote:

- (A) The Board of Directors has reconsidered the circumstances of the state of emergency.
- (B) Any of the following circumstances exist:
  - (i) The state of emergency continues to directly impact the ability of the members to meet safely in person.
  - (ii) State or local officials continue to impose or recommend measures to promote social distancing.

For the purposes of these findings, “state of emergency” means a state of emergency proclaimed pursuant to Section 8625 of the California Emergency Services Act (Article 1 (commencing with Section 8550) of Chapter 7 of Division 1 of Title 2).

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt the findings stated above in this staff report.



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## **PROPERTY ASSESSED CLEAN ENERGY (“PACE”) SUMMARY AND RECOMMENDATIONS**

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Action	Approve Resolutions and Related Items for the Collection of PACE Property Tax Assessments by Counties
Purpose:	Property Assessed Clean Energy (“PACE”)
Activity:	PACE Financing and Refinancing of Energy Efficiency, Water Efficiency, Renewable Energy Generation and Seismic Improvements
Meeting:	June 10, 2022

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### Background:

Property Assessed Clean Energy (“PACE”) programs help local economies and the environment by providing financing for energy and water efficient improvements and renewable energy systems. Communities with PACE programs have increased construction activity, created jobs, lowered utility bills, and reduced greenhouse gas emissions. Property owners repay the financing through their property tax bill over the useful life of the installed products.

### Discussion:

PACE property tax assessments are added to the property owner’s tax bills for collection by the county where the property is located. The below listed counties require annual authorization by the Board of the taxing district to place the assessments on the tax roll. The CMFA Board is being asked to approve the following items for the respective counties.

- |                        |            |
|------------------------|------------|
| 1. County of Alameda   | Resolution |
| 2. County of Riverside | Resolution |
| 3. County of Solano    | Resolution |
| 4. County of Ventura   | Resolution |

The above listed items have been reviewed by Jones Hall.

### Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve the above listed county resolutions and related items.



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## **2400 LONG BEACH APARTMENTS SUMMARY AND RECOMMENDATIONS**

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Applicant: Meta Housing Corporation

Action: Final Resolution

Amount: \$85,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility  
Located in the City of Long Beach, Los Angeles County,  
California

Activity: Affordable Housing

Meeting: June 10, 2022

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### Amendment:

The CMFA Board approved a Final Resolution on April 29, 2022 with a not to exceed amount of \$60,000,000 and an amended Resolution on May 27, 2022 with a not to exceed amount of \$70,000,000. Due to project cost increase the CMFA will be asked to approve an amending Final Resolution with a not to exceed amount of \$85,000,000.

### Background:

The Meta team has been active in the financing, construction, and management of affordable housing since 1969, and has developed more than 8,729 units. Meta's projects actively engage their tenants in activities such as tutoring, wellness, and art. This approach has consistently won national recognition including the National Association of Home Builders' 50+ Housing Gold Achievement award, PCBC Gold Nugget Award and the SAGE Award. The National Endowment for the Arts has recognized Meta's Burbank Senior Artists Colony as one of the finest examples of the incorporation of services, education and activities with architecture.

Meta works closely with city and community leaders, a variety of local and state housing agencies, and community-based nonprofits that are often in the best position to determine which solutions will work best for a community. Community outreach plays a critical role in developing design and programming, and Meta works closely with local stakeholders to ensure early identification and addressing of key issues.

The Project:

2400 Long Beach is the proposed new construction of 112 rental units. The development is comprised of 2 five-story residential buildings. The development will feature 80 one-bedroom units, 20 two-bedroom units, and 12 three-bedroom units. The units will be set aside for individuals and families earning between 30% and 60% of Area Median Income. Onsite amenities will include onsite property management and services office spaces, fitness room, community room, outdoor courtyard spaces, and a bicycle storage. Services will include Adult educational classes and after school programs for children. The financing of this project will result in the creation of affordable housing for 112 low-income households in the City of Long Beach for the next 55 years.

The City of Long Beach:

The City of Long Beach is a member of the CMFA and held a TEFRA hearing on April 7, 2022. Upon closing, the City is expected to receive approximately \$21,083 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax- Exempt Bond Proceeds:	\$ 44,500,000	\$ 36,786,000
Tranche B financing (TE Recycle Bonds):	\$ 10,400,000	\$ 0
Taxable Bond Proceeds	\$ 13,650,000	\$ 0
LIH Tax Credit Equity (Federal and State):	\$ 13,954,064	\$ 48,020,323
Deferred Operating Reserve:	\$ 760,613	\$ 0
Deferred Developer Fee and Costs:	<u>\$ 8,750,417</u>	<u>\$ 7,208,771</u>
Total Sources:	\$ 92,015,094	\$ 92,015,094

Uses of Funds:

Land Cost/ Acquisition:	\$ 11,087,617
Construction Costs:	\$ 51,700,331
Construction Hard Costs Contingency:	\$ 4,525,753
Soft Cost Contingency:	\$ 500,000
Architectural/Engineering:	\$ 2,172,720
Construction Interest & Perm Financing:	\$ 6,317,232
Legal Fees:	\$ 295,000
Reserves:	\$ 760,613
Other Costs:	\$ 4,577,880
Developer Fee:	<u>\$ 10,077,948</u>
Total Uses:	\$ 92,015,094

Terms of Transaction:

Amount:	\$85,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	June 2022

Public Benefit:

A total of 112 households will be able to enjoy high quality, independent, affordable housing in the City of Long Beach for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%  
18% (20 Units) restricted to 30% or less of area median income households; and  
18% (20 Units) restricted to 50% or less of area median income households; and  
64% (72 Units) restricted to 60% or less of area median income households.  
Unit Mix: 1-, 2- & 3-bedroom units  
Term of Restriction: 55 years

Finance Team:

Lender:	Pacific West Bank
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Kutak Rock, LLP
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$85,000,000 for the 2400 Long Beach Apartments affordable housing facility located in the City of Long Beach, Los Angeles County, California.

\*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” and may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

\*\*The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



**AUDIT FIRM ENGAGEMENT  
SUMMARY AND RECOMMENDATIONS**

**CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES  
CALIFORNIA FOUNDATION FOR PUBLIC FACILITIES**

Subject:           Audit Firm Engagement

Meeting:           June 10, 2021

Discussion:

The California Foundation for Stronger Communities (“CFSC”) and California Foundation for Public Facilities (“CFPF”) are required to have an audit of the general purpose financial statements conducted each year by an independent audit firm. Since 2013, the CFSC has utilized Macias Gini & O’Connell (“MGO”) for audit services. More recently, MGO began completing the CFPF tax returns and CFPF audit.

MGO has completed the last year of their three-year engagement. All three years were completed on time and for the agreed upon amount. Listed below are the fees for the most recent 2021 audit as well as MGO’s proposed fees for the next three years.

	Current Fees	Proposed Fees		
	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>
CFSC Audit	9,608	11,390	11,732	12,084
CFPF Audit	5,500	7,642	7,871	8,107
CFSC Tax Return	<u>4,322</u>	<u>4,522</u>	<u>4,658</u>	<u>4,797</u>
Total:	45,266	64,664	66,350	68,084

Recommendation:

The Executive Director recommends the firm of Macias Gini & O’Connell be retained to conduct the FY2022-2024 audits and tax return.

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California Association of Food Banks

1624 Franklin Street, Suite 722

Oakland , CA 94612 County Alameda

www.cafoodbanks.org

FEIN 68-0392816 Founded: 1985

Previous Donation:  Yes  No 60,000 12/10/2021 List Date 12/10/2021

**Mission:**

California Association of Food Banks (CAFB) is a membership organization of 41 food banks from throughout the state with a shared mission to build a well-nourished California and a firm commitment to providing cutting-edge leadership in the anti-hunger community.

Our major programs include Farm to Family, which works with growers and packers to provide fresh produce to food banks; statewide programs for food stamp outreach and enrollment; robust state and federal advocacy efforts; produce education; and member services that offer assistance with special projects as well as technical support.

**Impact:**

A donation would assist the organization in their mission of ending hunger in California

**Financial Information:** IRS Form 990 for FY 2018

Revenues:	Amount	%	Notes
Government/Earned	\$26,050,258	85.8%	Please see the attached listing of individual food banks that are a member of this coalition. If you wish to donate to one of them specifically, Please indicate in your resolution.
Contributions	4,153,182	13.7%	
Other	<u>153,103</u>	<u>0.5%</u>	
Total Revenue:	<u>\$30,356,543</u>	<u>100.0%</u>	
Expenses:			
Program	\$29,403,117	96.8%	
Administration	726,287	2.4%	
Fund Raising	<u>234,239</u>	<u>0.8%</u>	
Total Expenses:	<u>\$30,363,643</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$7,100)</u>		
Net Assets:	<u>\$5,071,013</u>		

BOD: Andy Souza; Nicole Suydam; Lisa Houston; James Floros; Kathy Jackson; David Goodman; Anne Holcomb; Michael Flood; Larry Sly; Dave Martinez; Tom Tenorio; Shirley King; Mark Lowry; Kevin Sanchez; Al Brislain; Sara Griffen; Patricia L. Nickols-Butler;



CASA for Children Solano County

600 Union Ave., Suite 204

Fairfield , CA 94533

County

Solano

www.casasolano.org

FEIN

20-2551209

Founded: 2001

Previous Donation:  Yes  No 10,000 5/20/2022 List Date 4/29/2022

**Mission:**

CASA of Solano County advocates for abused, neglected, and other identified children within the court system, with the belief that every child is entitled to a safe and stable home.

In support of this mission, CASA of Solano County is committed to the following:

- Advocate for the best interests of children.
- Provide comprehensive training programs to educate volunteer advocates.
- Recruit volunteers to act as Court Appointed Special Advocates (CASA's).
- Provide ongoing support to CASA staff and volunteers.
- Create and maintain public awareness and educate the community regarding child abuse and neglect
- Provide advocacy networking and liaison with public and private agencies and individuals.
- Act in liaison with, and at the direction of, the Juvenile Court Judge.

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:**

IRS Form 990 for FY 2020

Revenues:	Amount	%	Notes
Government/Earned	\$366,187	66.6%	
Contributions	182,378	33.2%	
Other	<u>1,423</u>	<u>0.3%</u>	
Total Revenue:	<u>\$549,988</u>	<u>100.0%</u>	
Expenses:			
Program	\$304,202	75.9%	
Administration	58,865	14.7%	
Fund Raising	<u>37,630</u>	<u>9.4%</u>	
Total Expenses:	<u>\$400,697</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$149,291</u>		
Net Assets:	<u>\$609,784</u>		

BOD: JD Lopez; Steve Wilkins; Brandi Palomo; Sara MacCaughey; Kelly Hanson; Julia Lopez; Shelley Tappin; Darrell Doi; Ryan Pasco

Coalition to Abolish Slavery and Trafficking

3580 Wilshire Blvd #900-37

Los Angeles , CA 90010 County Los Angeles

www.castla.org

FEIN 10-0008533 Founded: 2003

Previous Donation:  Yes  No 15,000 4/27/2018 List Date 6/3/2022

**Mission:**

The Coalition to Abolish Slavery and Trafficking (CAST) is a Los Angeles–based nonprofit organization that is working to put an end to modern slavery and human trafficking through comprehensive, lifesaving services to survivors and a platform to advocate for groundbreaking policies and legislation. Over the past two decades, CAST has supported thousands of survivors through every phase of their journey to freedom from counseling, to legal resources, to housing, educational and leadership training and mentorship. Through these programs, CAST has helped empower survivors to overcome their traumatic pasts and become leading voices in shaping policy and public awareness to ultimately put an end to the fastest growing criminal enterprise of the 21st century.

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:** IRS Form 990 for FY 2020

Revenues:	Amount	%	Notes
Government/Earned	\$3,425,202	62.0%	
Contributions	2,084,394	37.7%	
Other	<u>13,200</u>	<u>0.2%</u>	
Total Revenue:	<u>\$5,522,796</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,918,623	84.4%	
Administration	457,699	9.9%	
Fund Raising	<u>265,785</u>	<u>5.7%</u>	
Total Expenses:	<u>\$4,642,107</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$880,689</u>		
Net Assets:	<u>\$3,392,062</u>		

BOD: AnnCarla Costello; Mike Trozzo; Molly Rhodes; Jessica Caloza; Butch Schuman; Mary Genino; Steven Hirsh; Kathryn McMahon; Tabrez Noorani; Kay Buck; Linda Lopez

Court Appointed Special Advocates of Contra Costa County

2151 Salvio Street, Suite 295

Concord , CA 94520 County Contra Costa

www.cccocasa.org

FEIN 94-2897531 Founded: 1981

Previous Donation:  Yes  No 10,000 5/20/2022 List Date 4/29/2022

**Mission:**

The Court Appointed Special Advocates (CASA) program recruits, trains, and supports volunteer advocates as a powerful voice for the best interest of abused and neglected children during the court process, in order to help every child ultimately thrive in a stable and permanent home. CASA of Contra Costa County is committed to: Reducing the number of children and youth who are on our wait list who need a CASA volunteer today; Ensuring effective networking with the Contra Costa County Juvenile Court, Children and Family Services, the Child Abuse Prevention Council, and other agencies; Advocating for the rights and needs of all children and youth, regardless of race, religion, disability or sex; Providing a 45-hour training program to educate volunteers about the duties and responsibilities of becoming an advocate for abused and neglected children; and Providing supervision, case consultation, in-service training, and team support to volunteers.

**Impact:**

A donation would assist the organization in the furtherance of their mission

**Financial Information:** IRS Form 990 for FY 2021

Revenues:	Amount	%	Notes
Government/Earned	\$415,591	36.2%	
Contributions	731,528	63.7%	
Other	<u>1,760</u>	<u>0.2%</u>	
Total Revenue:	<u>\$1,148,879</u>	<u>100.0%</u>	
Expenses:			
Program	\$891,049	84.6%	
Administration	104,867	10.0%	
Fund Raising	<u>57,686</u>	<u>5.5%</u>	
Total Expenses:	<u>\$1,053,602</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$95,277</u>		
Net Assets:	<u>\$859,112</u>		

BOD: Phillip McLeod; Mindy Murphy; John Witaschek; Dan Ashley; Susan Burnett; Judy Castro; Kelly Connelly; Kristine Duffield; Mark Hughes; Vicki Hughes; Robin Pearson; Malcolm Sher

Covenant House California, Inc

1325 North Western Avenue

Los Angeles , CA 90027 County Los Angeles

covenanthousecalifornia.org

FEIN

13-3391210

Founded: 1986

Previous Donation:  Yes  No 5,000 6/29/2018 List Date 4/29/2022

**Mission:**

Covenant House California is dedicated to serving all God's children, with absolute respect and unconditional love, to help youth experiencing homelessness, and to protect and safeguard all youth in need.

We believe that no young person deserves to be homeless; that every young person in California deserves shelter, food, clothing, education... and most importantly, to be loved. And we believe that it is our responsibility, as a community, to ensure that young people are given the opportunities that they deserve to achieve their dreams.

Our doors are open to youth and staff regardless of their race, religion, sexual orientation, gender identity or expression.

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:**

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$9,919,486	48.6%	
Contributions	10,457,289	51.2%	
Other	<u>41,772</u>	<u>0.2%</u>	
Total Revenue:	<u>\$20,418,547</u>	<u>100.0%</u>	
Expenses:			
Program	\$17,497,879	95.0%	
Administration	279,198	1.5%	
Fund Raising	<u>648,159</u>	<u>3.5%</u>	
Total Expenses:	<u>\$18,425,236</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,993,311</u>		
Net Assets:	<u>\$16,814,664</u>		

BOD: Omid Yazdi; Michael Kibler; Edyth Adedeji; Fred Ali; Gus Anagnos; William Brodhead; Mia DeMontigny; Kristine Dunn; Joy Erven; Landis Graden; Jacqueline Guichelaar; Paul Hanneman; Ilene Harker; Ricardo Hartigan; Dennis Jilot; Daryl Kueter; +6

Family Assistance Ministries

1030 Calle Negocio

San Clemente , CA 92676 County Orange

www.family-assistance.org

FEIN 33-0864870 Founded: 1999

Previous Donation:  Yes  No 10,000 6/5/2020 List Date 4/29/2022

**Mission:**

The Gilchrist House is owned and operated by Family Assistance Ministries and offers transitional shelter for single women and women with children under 12 years of age. Residents may stay at the shelter for up to a year as they progress through the program. Residents must be clean and sober and must be employable. The Gilchrist House is a four-unit complex with 26-bed capacity. Residents are required to be clean and sober for 120 days prior to admission. Our program begins with a 30 day trial and can be extended up to 12 months. The program offers case management, life skills classes, budget counseling and referrals to job counseling and training, as well as debt counseling. The program is geared toward helping women without housing due to emergency situations such as loss of a job, spouse/partner, illness, death in family, past substance abuse, etc. become stabilized, return to work, and eventually enter permanent housing. Fees depend on ability to pay and length of stay.

**Impact:**

A donation would be used to assist the program

**Financial Information:** IRS Form 990 for FY 2020

Revenues:	Amount	%	Notes
Government/Earned	\$666,712	7.5%	
Contributions	7,999,561	89.6%	
Other	<u>259,422</u>	<u>2.9%</u>	
Total Revenue:	<u>\$8,925,695</u>	<u>100.0%</u>	
Expenses:			
Program	\$7,505,546	88.7%	
Administration	592,414	7.0%	
Fund Raising	<u>367,201</u>	<u>4.3%</u>	
Total Expenses:	<u>\$8,465,161</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$460,534</u>		
Net Assets:	<u>\$2,051,840</u>		

BOD: Nancy St. Pierre; Sara Sullivan; Bob Grant; Lorraine Hoon; Dick Veale; C. Kirk Steele; Zachary Stangle; Edie Bly; John Buckles; Al Filger; Dev Ghose; Irene McKeown; Carolyn McOwen; Chris Morrow; Jay Pederson; Julie Solliday

Felidae Conservation Fund  
100 Shoreline Highway, Suite 100B

Mill Valley , CA 94941 County Marin  
felidaefund.org

FEIN 20-5089093 Founded: 2006

Previous Donation:  Yes  No

List Date 4/29/2022

**Mission:**

We believe in a future where we protect these important members of our local ecosystems. We can live safely alongside them!

Felidae Conservation Fund uses innovative research, education, and technology to heal the relationship between humans and all types of wild cats. Especially where our worlds collide: the urban edge. To do this, we use a combination of forward-looking research and education. We want to show you that big cats can be a benefit to humanity and drive meaningful change in the natural world.

**Impact:**

A donation would assist the organization in their Puma Project

**Financial Information:** IRS Form 990 for FY 2021

Revenues:	Amount	%	Notes
Government/Earned	\$240	0.1%	
Contributions	168,319	99.8%	
Other	<u>134</u>	<u>0.1%</u>	
Total Revenue:	<u>\$168,693</u>	<u>100.0%</u>	
Expenses:			
Program	\$83,727	78.1%	
Administration	22,461	20.9%	
Fund Raising	<u>1,041</u>	<u>1.0%</u>	
Total Expenses:	<u>\$107,229</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$61,464</u>		
Net Assets:	<u>\$492,958</u>		

BOD: Michael Land; Michelle Friend; Sharon Osberg; Conor McGrath; Jay Ruffin; Tom Tompkins; Jahan Alamzad; Kevin Clark; Catherine Principe; Imran Khan

Jewish Family Service of San Diego

8804 Balboa Ave

San Diego , CA 92123 County San Diego

www.jfssd.org

FEIN 95-1644024 Founded: 1918

Previous Donation:  Yes  No List Date 6/3/2022

**Mission:**

Jewish Family Service of San Diego (JFS) continues to operate the San Diego Rapid Response Network (SDRRN) Migrant Shelter Services, welcoming asylum seekers from around the world – including those fleeing the Ukrainian conflict – who are released to our care after being processed by the Department of Homeland Security (DHS) as they lawfully exercise their right to seek asylum in the U.S.

SDRRN Migrant Shelter Services for asylum seekers, which includes respite shelter, case management, food, financial and travel assistance, and legal support, as well as COVID-19 testing and overall medical screenings and support, have traditionally been limited to individuals released from DHS after being processed under Title 8, lawfully seeking asylum in the U.S.

JFS is preparing for the eventual resettlement of Ukrainian refugees while we wait for more guidance from the federal government.

**Impact:**

A donation would be directed to the Ukrainian refugee program.

**Financial Information:** IRS Form 990 for FY 2020

Revenues:	Amount	%	Notes
Government/Earned	\$18,690,278	54.9%	
Contributions	14,750,666	43.4%	
Other	<u>583,129</u>	<u>1.7%</u>	
Total Revenue:	<u>\$34,024,073</u>	<u>100.0%</u>	
Expenses:			
Program	\$26,701,419	82.3%	
Administration	3,227,916	10.0%	
Fund Raising	<u>2,511,655</u>	<u>7.7%</u>	
Total Expenses:	<u>\$32,440,990</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,583,083</u>		
Net Assets:	<u>\$48,801,431</u>		

BOD: Emily Jennewein; Deborah Bucksbaum; Sean Joseph; Sheldon Derezin; Jenny Meiselman; Adam Welland; Jan Adler; Sarah Bakhiet; Juli Bear; Li-Rong Lilly Cheng; Theresa Dupuis; Kira Finkenberg; Susanna Flaster; Gary Frost; Brian Jinings; +9

Lighthouse Counseling and Family Resource Center

110 Gateway Drive, Suite 210

Lincoln , CA 95648 County Placer

lighthousefrc.org

FEIN 35-2252834 Founded: 2005

Previous Donation:  Yes  No 20,000 6/11/2021 List Date 6/3/2022

**Mission:**

We help individuals and families heal by providing counseling, educational classes, and easy access to resources.

Lighthouse is a full-service Counseling & Family Resource Center serving approximately 3,000 Placer County residents each year. Lighthouse's reputation for providing quality services to individuals and families in need continues to grow and over time has received numerous awards.

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:** IRS Form 990 for FY 2020

Revenues:	Amount	%	Notes
Government/Earned	\$1,274,857	93.1%	
Contributions	91,984	6.7%	
Other	<u>2,791</u>	<u>0.2%</u>	
Total Revenue:	<u>\$1,369,632</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,306,193	96.0%	
Administration	27,382	2.0%	
Fund Raising	<u>27,579</u>	<u>2.0%</u>	
Total Expenses:	<u>\$1,361,154</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$8,478</u>		
Net Assets:	<u>\$582,278</u>		

BOD: Michael Tronnes; Juliette Robertson; Cherri Spriggs; Shanti Landon; Dawn Clayton; Jose Maria Diaz; Mary Green; Aldo Pineschi; Hassib Rostami; Maria Salcedo-Bautista; Brandon Sanders



Lincoln Community Foundation

600 6th Street

Lincoln , CA 95648 County Placer

www.lincolncommunityfoundation.org

FEIN 73-1677611 Founded: 2003

Previous Donation:  Yes  No 10,000 6/11/2021 List Date 6/3/2022

**Mission:**

The Lincoln Community Foundation was established in 2003. Thanks to a single generous contribution an endowment was gifted to initiate an investment fund. The Foundation continuously seeks and receives donations and gifts to bolster the investment. Interest earned from this investment is used to award grants to local nonprofit groups that better our community. We are a community leader coordinating resources to create positive change.

We inspire philanthropy to strengthen our community by:

- Acting as a Catalyst for community improvement programs
- Being a Trustee for community resources
- Investing in our community through grant programs

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:** IRS form 990 for FY 2021

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	28,237	99.6%	
Other	<u>103</u>	<u>0.4%</u>	
Total Revenue:	<u>\$28,340</u>	<u>100.0%</u>	
Expenses:			
Program	\$88,275	88.1%	
Administration	11,895	11.9%	
Fund Raising			
Total Expenses:	<u>\$100,170</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$71,830)</u>		
Net Assets:	<u>\$649,911</u>		

BOD: Edythe Ternullo; Rosemary Knutson; Claire Luke; Stan Nader; Kris Knutson; Linda Maxwell; Stephanie Berger; Jan Bedwell; Gary McDonald

Miracle Messages  
 845 Market Street, Ste 450  
 San Francisco , CA 94103 County San Francisco  
 www.miraclemessages.org

FEIN 82-4179328  Founded: 2020

Previous Donation:  Yes  No

List Date 6/10/2022

**Mission:**

Reunion services: A person isolated by homelessness records a short message to a loved one (or vice versa). Then, our network of volunteer "digital detectives" attempt to locate the loved one and deliver the message. To date, we've reunited over 500 families worldwide, with an average time disconnected of 10+ years.

Phone buddy program: Miracle Friends matches unhoused neighbors with caring volunteers for weekly calls and texts, to provide general wellness checks and lightweight problem solving support. To date, we've facilitated over 150 new friendships worldwide.

Basic income: Miracle Money is a direct cash transfer program for people experiencing homelessness. In our 2021 proof of concept in the San Francisco Bay Area, we distributed \$50K to 14 unhoused participants of Miracle Friends. 66% of recipients secured housing as a direct result of their \$500 a month over 6 months.

**Impact:**

A donation would assist the organization in the furtherance of their mission

**Financial Information:** IRS Form 990 for FY 2020

Revenues:	Amount	%	Notes
Government/Earned	\$64,235	11.8%	
Contributions	476,447	87.4%	
Other	<u>4,315</u>	<u>0.8%</u>	
Total Revenue:	<u>\$544,997</u>	<u>100.0%</u>	
Expenses:			
Program	\$271,976	76.0%	
Administration	54,363	15.2%	
Fund Raising	<u>31,497</u>	<u>8.8%</u>	
Total Expenses:	<u>\$357,836</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$187,161</u>		
Net Assets:	<u>\$240,582</u>		

BOD: Kevin F. Adler; Jen McClure; Melissa Gregory; James Olson

PRIDE Industries  
 10030 Foothills Blvd.  
 Roseville , CA 95747 County Placer  
 prideindustries.com

FEIN 94-1650529 Founded: 2000

Previous Donation:  Yes  No 10,000 6/11/2021 List Date 6/3/2022

**Mission:**

At the heart of everything we do is our mission to create jobs for people with disabilities. But we also care deeply about our customers’ missions and business, and we are dedicated to delivering competitive, custom business solutions that will exceed their expectations and help them fulfill their goals.

Through teamwork, in a culture where we respect, value, and appreciate all differences, we create a challenging and rewarding environment with a passion for customer service. We are energized knowing that our efforts make a positive difference in the communities we serve.

**Impact:**

A donation would assist the organization in the furtherance of their mission

**Financial Information:** IRS Form 990 for FY 2020

Revenues:	Amount	%	Notes
Government/Earned	\$231,686,208	99.6%	
Contributions	810,272	0.3%	
Other	<u>205,134</u>	<u>0.1%</u>	
<b>Total Revenue:</b>	<b><u>\$232,701,614</u></b>	<b><u>100.0%</u></b>	
<b>Expenses:</b>			
Program	\$206,151,552	89.6%	
Administration	23,921,676	10.4%	
Fund Raising			
<b>Total Expenses:</b>	<b><u>\$230,073,228</u></b>	<b><u>100.0%</u></b>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$2,628,386</u>		
Net Assets:	<u>\$25,235,226</u>		

BOD: 30 Board Members

Project R.I.D.E. Inc.  
 PO Box 159  
 Elk Grove , CA 95759 County Sacramento  
 www.projectride.org

FEIN 94-2778565 Founded: 2006

Previous Donation:  Yes  No 15,000 6/11/2021 List Date 6/3/2022

**Mission:**

Project R.I.D.E. offers therapeutic recreational horseback riding instruction to over 600 riders with disabilities or special needs. Our goal is to improve physical, emotional and social functioning through participation in a highly structured and safe program. Riders’ interaction with carefully selected and trained horses improves their balance, posture, flexibility, sensory awareness and endurance in addition to increasing confidence, self-esteem, self-discipline, motivation, attention span and integration with non-disabled peers.

Our program certainly has therapeutic benefits, but it is recreational in nature and is meant to be a fun activity that aligns with the goals of other therapeutic interventions.

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:** IRS Form 990 for FY 2020

Revenues:	Amount	%	Notes
Government/Earned	\$148,922	33.6%	
Contributions	286,366	64.6%	
Other	<u>7,933</u>	<u>1.8%</u>	
Total Revenue:	<u>\$443,221</u>	<u>100.0%</u>	
Expenses:			
Program	\$378,546	75.7%	
Administration	111,718	22.3%	
Fund Raising	<u>9,866</u>	<u>2.0%</u>	
Total Expenses:	<u>\$500,130</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$56,909)</u>		
Net Assets:	<u>\$1,012,836</u>		

BOD: Kim Hettrick; Leon Vanderspek; Mark Schwan; Gretchen Brink; Duane Tadlock; Wayne Davis; Sandy Hastie; Eric McDonald; Amy Souza

Saint John's Program for Real Change

2443 Fair Oaks Blvd #369

Sacramento , CA 95825 County Sacramento

saintjohnsprogram.org

FEIN 68-0132934 Founded: 1988

Previous Donation:  Yes  No 15,000 2/27/2015 List Date 4/29/2022

**Mission:**

Since 1985, Saint John’s Program for Real Change has supported more than 30,000 formerly homeless women and children, providing them with the essential tools and knowledge to change the trajectory of their lives.

We operate the largest residential program for formerly homeless women and children in the Sacramento region, and we are the only program to focus on mothers.

We accomplish our mission by adhering to our vision — breaking the cycle of poverty and dependence, one family at a time. Our current capacity allows us to serve up to 550 women and children each year, and we provide, on average, 675 comprehensive service hours for each family, every month they are with us.

**Impact:**

A donation would be used to assist the program

**Financial Information:** IRS Form 990 for FY 2020

Revenues:	Amount	%	Notes
Government/Earned	\$7,981,316	76.2%	
Contributions	2,485,875	23.7%	
Other	<u>3,495</u>	<u>0.0%</u>	
Total Revenue:	<u>\$10,470,686</u>	<u>100.0%</u>	
Expenses:			
Program	\$4,917,908	80.3%	
Administration	633,886	10.4%	
Fund Raising	<u>569,808</u>	<u>9.3%</u>	
Total Expenses:	<u>\$6,121,602</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$4,349,084</u>		
Net Assets:	<u>\$5,795,359</u>		

BOD: Mark A. Weise; Julie Hirota; Michele C. Wong; Erin Cabelera; Dave Cloninger; Ian B. Cornell; Catherine Goins; Laura Hewitt; Kimberlie Hiltotch; Kristine Hyde; Edward P. Manning; Josquin McPeek; Kevin Peterson; John Petrovich; Kevin F. Ramos; +3

UC Riverside - Guardian Scholars Foster Youth Fund

PO Box 112

Riverside , CA 92502 County Riverside

foundation.ucr.edu

FEIN 23-7433570 Founded: 1974

Previous Donation:  Yes  No 20,000 5/29/2009 List Date 6/3/2022

**Mission:**

The Guardian Scholars Fund makes a difference for students who have "aged out" or "emancipated" from the foster care system. Funds are used exclusively for student support services, including:

- "Welcome to campus" gift baskets
- Assistance with books and scholastic needs
- Participation in leadership and scholarly conferences
- Support for basic material needs related to housing and food

**Impact:**

A donation will be restricted to Guardian Scholars Foster Youth Fund

**Financial Information:** IRS Form 990 for FY 2020

Revenues:	Amount	%	Notes
Government/Earned			Please insure that Guardian Scholars Foster Youth Fund designation is in the accompanying letter.
Contributions	18,403,146	74.7%	
Other	<u>6,229,346</u>	<u>25.3%</u>	
Total Revenue:	<u>\$24,632,492</u>	<u>100.0%</u>	
Expenses:			
Program	\$12,863,522	96.8%	
Administration	429,844	3.2%	
Fund Raising			
Total Expenses:	<u>\$13,293,366</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$11,339,126</u>		
Net Assets:	<u>\$202,090,135</u>		

BOD: 46 Members.

Yolo County CASA  
 724 Main Street, Suite 101  
 Woodland , CA 95695 County Yolo  
 yolocasa.org

FEIN 68-0362495 Founded: 2006

Previous Donation:  Yes  No 5,000 4/29/2022 List Date 4/29/2022

**Mission:**

Advocates commit to meeting with a foster child on a regular basis for a minimum of 18 months to offer stability and consistency. Most CASAs meet with their youth once a week for a couple of hours and do an activity that allows plenty of interaction. As the relationship develops over time, the volunteer gains an understanding of what life is like for that foster child and the challenges they face on a regular basis. The advocate identifies areas of concern and brings them to the attention of social workers, lawyers, and judges to work out a solution. There are many touching stories of how CASA advocates have impacted foster youth, from ensuring that a brother and sister were adopted by the same family, to reporting information that led the court to remove a child from a life threatening situation. Today, we are working hard toward our vision of providing every foster child in Yolo County with a CASA volunteer. Through generous community support and incredible volunteers, we know we will get there.

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:** IRS Form 990 for FY 2020

Revenues:	Amount	%	Notes
Government/Earned	\$332,972	42.6%	
Contributions	447,555	57.3%	
Other	<u>727</u>	<u>0.1%</u>	
Total Revenue:	<u>\$781,254</u>	<u>100.0%</u>	
Expenses:			
Program	\$639,210	92.8%	
Administration	43,671	6.3%	
Fund Raising	<u>5,640</u>	<u>0.8%</u>	
Total Expenses:	<u>\$688,521</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$92,733</u>		
Net Assets:	<u>\$555,099</u>		

BOD: Kirk Trost; Liz Heckles; Susan Lovenburg; Kara Hunter; Jorge Ayala; Moyra Barsotti; Georgia Corbett; Jennifer Revis; Mary Patricia Whelan-Mille; Marty West; Pam Mari; Ginni Davis

You Did It For Me, Inc.

P.O. Box 191076

San Diego , CA 92159 County San Diego

youdidit4me.org

FEIN 83-2806042 Founded: 2018

Previous Donation:  Yes  No

List Date 6/3/2022

**Mission:**

For thousands of vulnerable individuals trying to thrive in San Diego East County, You Did It For Me Inc. offers companionship and resources for securing and maintaining housing, food, healthcare, education, and work through a network of outreach workers, service providers, public organizations, faith communities and volunteers. We do not have participation in religious activities as a requirement for receiving service.

We are currently working to expand infrastructure and services to meet the increasing demand of people in San Diego East County trying to avoid, survive in, and emerge from, homelessness.

**Impact:**

A donation would assist the organization in the furtherance of their mission

**Financial Information:**

From organization - revenues under \$50,000

Revenues:	Amount	%	Notes
Government/Earned Contributions	42,222	100.0%	The organization is incorporated as a religious exempt organization but does not require any religious actions from recipients of their work.
Other			
Total Revenue:	<u>\$42,222</u>	<u>100.0%</u>	
Expenses:			
Program	\$12,388	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$12,388</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$29,834</u>		
Net Assets:	<u>\$57,332</u>		

BOD: Margherita (D'Angelo) Stutz; Anna Marie Piconi Snyder; Angelina (Angie) Stuart; Monica Wiley