



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Minutes

Regular Meeting Agenda

Friday, February 4, 2022 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011

(Posted Only; Dial in below to Participate)

Telephonic Meeting Only: Dial in Number: (669) 900-6833; 88541428195#

A. PROCEDURAL ITEMS FOR THE CMFA

- 1. Call to Order and Roll Call.
[X] Mr. Bob Adams [X] Mr. Andrew Alexander (Alt.)
[X] Ms. Paula Connors [X] Ms. Joya De Foor (Alt.)
Mr. Justin McCarthy [X] Ms. Deborah Moreno
[X] Ms. Faye Watanabe

Executive Director, Edward Becker attended virtually. John Stoecker, Lee McCormick, Benjamin Barker Anthony Stubbs, of Sierra Management Group, LLC attended virtually as financial advisors to the Authority. Ron Lee of Jones Hall, APLC, attended virtually as counsel to the Authority. Brian Haroldson of Jones Hall also attended virtually. Crystal Liu, Kirsten Borgquist and Leann Balzac attended virtually as representatives of Sierra Management Group, LLC.

- 2. Approve Minutes of the meeting(s) of the Board on January 14, 2022.

Motion by De Foor Seconded by Watanabe. Motion carries unanimously by a roll call vote, without abstentions.

- 3. Public Comment.

None

B. ACTION ITEMS FOR THE CMFA

- 4. Consent:
a. Adopt findings required by California Government Code Section 54953(e)(3) for continuation of teleconference meetings.
b. Alliant Strategic Development or an affiliate thereof, (The Residences on Canoga Apartments), City of Los Angeles, County of Los Angeles; issue up to \$85,000,000 in tax-exempt revenue bonds. (Resolution 22-021)
c. Alliant Strategic Development or an affiliate thereof, (Farmdale Apartments), City of Los Angeles, County of Los Angeles; issue up to \$20,000,000 in tax-exempt revenue bonds. (Resolution 22-022)
d. Alliant Strategic Development or an affiliate thereof, (Topanga Canyon Apartments), City of Los Angeles, County of Los Angeles; issue up to \$60,000,000 in tax-exempt revenue bonds. (Resolution 22-023)

Motion by Adams Seconded by Watanabe. Motion carries unanimously by a roll call vote, without abstentions.

- 5. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:

- a. Armory Arts Collective, LP, (Armory Arts Collective Apartments), City of Long Beach, County of Los Angeles; issue up to \$26,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-024)

Motion by Moreno Seconded by Adams. Motion carries unanimously by a roll call vote, without abstentions.

- b. Thomas Safran & Associates Development Inc. or an affiliate thereof on behalf of Green Hotel Pasadena Housing LP, (Green Hotel Apartments), City of Pasadena, County of Los Angeles; issue up to \$60,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-025)

Motion by Watanabe Seconded by Moreno. Motion carries unanimously by a roll call vote, without abstentions.

- c. 710 Broadway, LLC, (710 Broadway Apartments), City of Santa Monica, County of Los Angeles; issue up to \$350,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-026)

Motion by De Foor Seconded by Adams. Motion carries unanimously by a roll call vote, without abstentions.

- d. California Safe Soil, LLC, a Delaware limited liability company, Unincorporated County of Sacramento; issue up to \$70,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-027)

Motion by Adams Seconded by De Foor. Motion carries unanimously by a roll call vote, without abstentions.

6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:

- a. CHISPA East Garrison, L.P., a California limited partnership, (CHISPA East Garrison Apartments), Unincorporated County of Monterey; issue up to \$27,744,207 in tax-exempt and/or taxable revenue bonds. (Resolution 22-028)

Motion by Adams Seconded by Moreno. Motion carries unanimously by a roll call vote, without abstentions.

- b. Valencia Garden LP, a California limited partnership, (Valencia Garden Apartments), City of Orange, County of Orange; issue up to \$20,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-029)

Motion by Adams Seconded by Moreno. Motion carries unanimously by a roll call vote, without abstentions.

- c. Santa Fe Commons I L.P., (Santa Fe Commons Apartments, Phase I), City of Tulare, County of Tulare; issue up to \$33,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-030)

Motion by Adams Seconded by Moreno. Motion carries unanimously by a roll call vote, without abstentions.

- d. IH Three21 Belmont LLC, a limited liability company duly incorporated and in good standing under the laws of the State of California, (Integrity Portfolio), Cities of San Leandro, Hayward & Belmont, Counties of Alameda and San Mateo; issue up to \$155,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 22-031)

Motion by Moreno Seconded by De Foor. Motion carries unanimously by a roll call vote, without abstentions.

7. Discuss and Approve Representatives of Sierra Management Group, LLC.

Motion by Watanabe Seconded by Moreno. Motion carries unanimously by a roll call vote, without abstentions.

Executive Director, Edward Becker attended virtually. John Stoecker, Lee McCormick, Benjamin Barker Anthony Stubbs, of Sierra Management Group, LLC attended virtually as financial advisors to the Authority. Ron Lee of Jones Hall, APLC, attended virtually as counsel to the Authority. Brian Haroldson of Jones Hall also attended virtually. Crystal Liu and Kirsten Borgquist attended virtually as representatives of Sierra Management Group, LLC.

8. Discuss and Approve the Audit, Finance and Professional Services Subcommittees.

Motion by Moreno Seconded by Adams. Motion carries unanimously by a roll call vote, without abstentions.

Justin McCarthy joined the meeting.

C. INFORMATIONAL ITEMS FOR THE CMFA

9. Administrative Issues.
- a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Legal Update

10. Adjournment.

Motion by Moreno Seconded by Adams. Motion carries unanimously by a roll call vote, without abstentions.

Address for public inspection of certain meeting materials distributed to the Board of Directors: 2111 Palomar Airport Road, Suite 320, Carlsbad, California 92011.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation to participate in the public meeting by contacting Matt France, (760) 502-0050, mfrance@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

This 2-page agenda was posted at _____ on _____, 2022 at _____.
Signed _____.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Minutes

Regular Meeting Agenda

Friday, February 4, 2022 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011

(Posted Only; Dial in below to Participate)

Telephonic Meeting Only: Dial in Number: (669) 900-6833; 88541428195#

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.
 Mr. Bob Adams Mr. Andrew Alexander (Alt.)
 Ms. Paula Connors Ms. Joya De Foor (Alt.)
 Mr. Justin McCarthy Ms. Deborah Moreno
 Ms. Faye Watanabe

Executive Director, Edward Becker attended virtually. John Stoecker, Lee McCormick, Benjamin Barker Anthony Stubbs, of Sierra Management Group, LLC attended virtually as financial advisors to the Authority. Ron Lee of Jones Hall, APLC, attended virtually as counsel to the Authority. Brian Haroldson of Jones Hall also attended virtually. Crystal Liu, Kirsten Borgquist and Leann Balzac attended virtually as representatives of Sierra Management Group, LLC.

2. Approve Minutes of the meeting(s) of the Board on January 14, 2022.

Motion by Adams Seconded by Moreno. Motion carries unanimously by a roll call vote, without abstentions.

3. Public Comment.

None

B. ACTION ITEMS FOR THE CFSC

4. Consent:
 - a. Adopt findings required by California Government Code Section 54953(e)(3) for continuation of teleconference meetings.

Motion by Adams Seconded by Moreno. Motion carries unanimously by a roll call vote, without abstentions.

Ben Meeker joined the meeting as a representative of Sierra Management Group, LLC..

5. Elect Board and Officers for the CFPF, CFSC and CMFA. [Other SFA's?]

Motion by Adams Seconded by Connors. Motion carries unanimously by a roll call vote, without abstentions.

6. Discuss and Approve the Audit, Finance and Professional Services Subcommittees.

Motion by Adams Seconded by Moreno. Motion carries unanimously by a roll call vote, without abstentions.

7. Discuss and Approve Charitable Donation Recipients.

The Board, by unanimous vote, approved a \$30,000 grant to Bay Area Rescue Mission. Motion by Watanabe and Seconded by Moreno; Motion carries unanimously by a roll call vote, without abstentions.

The Board, by unanimous vote, approved a \$5,000 grant to CASA El Dorado. Motion by Connors and Seconded by Adams; Motion carries unanimously by a roll call vote, without abstentions.

The Board, by unanimous vote, approved a \$10,000 grant to CASA of the Eastern Sierra. Motion by Connors and Seconded by Adams; Motion carries unanimously by a roll call vote, without abstentions.

The Board, by unanimous vote, approved a \$5,000 grant to Court Appointed Special Advocate of Humboldt. Motion by Connors and Seconded by Adams; Motion carries unanimously by a roll call vote, without abstentions.

The Board, by unanimous vote, approved a \$5,000 grant to Court Appointed Special Advocates of Del Norte County. Motion by Connors and Seconded by Adams; Motion carries unanimously by a roll call vote, without abstentions.

The Board, by unanimous vote, approved a \$10,000 grant to Court Appointed Special Advocates of Fresno and Madera Counties (\$5,000 to each county). Motion by Connors and Seconded by Adams; Motion carries unanimously by a roll call vote, without abstentions.

The Board, by unanimous vote, approved a \$10,000 grant to Nexus Youth and Family Services (\$5,000 to each Amador and Calaveras counties). Motion by Connors and Seconded by Adams; Motion carries unanimously by a roll call vote, without abstentions.

The Board, by unanimous vote, approved a \$20,000 grant to Northern Valley Catholic Social Services, Inc. (\$5,000 to each Butte, Glenn, Tehama, Shasta counties). Motion by Connors and Seconded by Adams; Motion carries unanimously by a roll call vote, without abstentions.

The Board, by unanimous vote, approved a \$5,000 grant to The Friends of Alameda CASA, Inc. Motion by Connors and Seconded by Adams; Motion carries unanimously by a roll call vote, without abstentions.

8. Discuss and Approve Representatives of Sierra Management Group, LLC.

Motion by Moreno Seconded by Adams. Motion carries unanimously by a roll call vote, without abstentions.

C. INFORMATIONAL ITEMS FOR THE CFSC

9. Administrative Issues.
 - a. Executive Director Report
10. Adjournment.

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CALIFORNIA FOUNDATION FOR PUBLIC FACILITIES

Minutes

Regular Meeting Agenda

Friday, February 4, 2022 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane,
Lytle Creek, CA 92358-0239 (**Posted Only; Dial in below to Participate**)

Telephonic Meeting Only: Dial in Number: (669) 900-6833 Access Code: 88541428195#

A. PROCEDURAL ITEMS FOR THE CFPF

1. Call to Order and Roll Call.
 Mr. Bob Adams Mr. Andrew Alexander(Alt)
 Ms. Paula Connors Ms. Joya De Foor (Alt)
 Mr. Justin McCarthy Ms. Deborah Moreno
 Ms. Faye Watanabe

Executive Director, Edward Becker attended virtually. John Stoecker, Lee McCormick, Benjamin Barker Anthony Stubbs, of Sierra Management Group, LLC attended virtually as financial advisors to the Authority. Ron Lee of Jones Hall, APLC, attended virtually as counsel to the Authority. Brian Haroldson of Jones Hall also attended virtually. Crystal Liu, Kirsten Borgquist and Leann Balzac attended virtually as representatives of Sierra Management Group, LLC.

2. Approve Minutes of the meeting(s) of the Board on September 17, 2021.

Motion by Adams Seconded by Moreno. Motion carries unanimously by a roll call vote, without abstentions.

3. Public Comment.

None

B. ACTION ITEMS FOR THE CFPF

4. Consent:
 - a. Adopt findings required by California Government Code Section 54953(e)(3) for continuation of teleconference meetings.

Motion by Moreno Seconded by McCarthy. Motion carries unanimously by a roll call vote, without abstentions.

5. Discuss and Approve the Audit, Finance and Professional Services Subcommittees.

Motion by Adams Seconded by Moreno. Motion carries unanimously by a roll call vote, without abstentions.

C. INFORMATIONAL ITEMS FOR THE CFPF

6. Administrative Issues.
 - a. Executive Director Report
7. Adjournment.

Motion by Moreno Seconded by Adams. Motion carries unanimously by a roll call vote, without abstentions.

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Signed _____.



CMFA SPECIAL FINANCE AGENCY
CMFA SPECIAL FINANCE AGENCY I
CMFA SPECIAL FINANCE AGENCY VII
CMFA SPECIAL FINANCE AGENCY VIII
CMFA SPECIAL FINANCE AGENCY XII

Minutes

Regular Meeting Agendas

Friday, February 4, 2022 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011

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Telephonic Meeting Only: Dial in Number: (669) 900-6833; 88541428195#

The following agenda will be repeated for each of the above-named public agencies:

A. PROCEDURAL ITEMS FOR EACH AGENCY

- 1. Call to Order and Roll Call.

<input checked="" type="checkbox"/> Mr. Bob Adams	<input checked="" type="checkbox"/> Mr. Andrew Alexander(Alt.)
<input checked="" type="checkbox"/> Ms. Paula Connors	<input checked="" type="checkbox"/> Ms. Joya De Foor (Alt.)
<input checked="" type="checkbox"/> Mr. Justin McCarthy	<input checked="" type="checkbox"/> Ms. Deborah Moreno
<input checked="" type="checkbox"/> Ms. Faye Watanabe	

Executive Director, Edward Becker attended virtually. John Stoecker, Lee McCormick, Benjamin Barker Anthony Stubbs, of Sierra Management Group, LLC attended virtually as financial advisors to the Authority. Ron Lee of Jones Hall, APLC, attended virtually as counsel to the Authority. Brian Haroldson of Jones Hall also attended virtually. Crystal Liu, Kirsten Borgquist and Leann Balzac attended virtually as representatives of Sierra Management Group, LLC.

- 2. Approve Minutes of the meeting(s) of the Board on 01/07/2022.

Motion by Adams Seconded by McCarthy. Motion carries unanimously by a roll call vote, without abstentions.

- 3. Public Comment.

None

B. ACTION ITEMS FOR EACH AGENCY

- 4. Consent:
 - a. Adopt findings required by California Government Code Section 54953(e)(3) for continuation of teleconference meetings.

CMFA Special Finance Agency-

Motion by Adams Seconded by Moreno. Motion carries unanimously by a roll call vote, without abstentions.

CMFA Special Finance Agency I-

Motion by McCarthy Seconded by Adams. Motion carries unanimously by a roll call vote, without abstentions.

CMFA Special Finance Agency VII-

Motion by Moreno Seconded by McCarthy. Motion carries unanimously by a roll call vote, without abstentions.

CMFA Special Finance Agency VIII-

Motion by Moreno Seconded by Adams. Motion carries unanimously by a roll call vote, without abstentions.

CMFA Special Finance Agency XII-

Motion by Moreno Seconded by McCarthy. Motion carries unanimously by a roll call vote, without abstentions.

C. INFORMATIONAL ITEMS FOR EACH AGENCY

5. Adjournment.

Motion by Moreno Seconded by Adams. Motion carries unanimously by a roll call vote, without abstentions.

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