



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, November 19, 2021 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane,
Lytle Creek, CA 92358-0239 (**Posted Only; Dial in below to Participate**)

Telephonic Meeting Only: Dial in Number: (669) 900-6833; 83836118991#

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander (Alt.)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on November 5, 2021.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Consent:
 - a. Adopt findings required by California Government Code Section 54953(e)(3) for continuation of teleconference meetings.
 - b. Waiver of Second Reading and Adoption of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2021-13 (City of Lincoln – Esplanade at Turkey Creek). (Ordinance 21- 13)
 - c. Waiver of Second Reading and Adoption of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2021-15 (County of Placer – Rancho Del Oro). (Ordinance 21- 14)
 - d. Waiver of Second Reading and Adoption of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2021-16 (City of Fairfield – Monte Verde). (Ordinance 21- 15)
5. Declare the CMFA’s intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Morgan Hill Senior Housing, LP, (Morgan Hill Senior Housing Apartments), City of Morgan Hill, County of Santa Clara; issue up to \$40,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-318)
 - b. Northview Pointe, LP, (Northview Pointe Apartments), City of Sacramento, County of Sacramento; issue up to \$30,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-319)
 - c. Redlands Supportive Housing, L.P., (Liberty Lane Apartments), City of Redlands, County of San Bernardino; issue up to \$35,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-320)
 - d. Mercy Housing 104, LP, (Homeless Prenatal Family Housing Apartments), City of San Francisco, County of San Francisco; issue up to \$45,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-321)
 - e. Ventura Pacific Associates, a California Limited Partnership, (Alameda Avenue Apartments), City of Ventura, County of Ventura; issue up to \$30,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-322)
 - f. Oak Rose Apts LP, (Oak Rose Apartments), City of Elk Grove, County of Sacramento; issue up to \$30,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-323)

- g. Standard Companies or a to be formed affiliate thereof, (Heritage Portfolio), Cities of Anaheim, Escondido, Livermore, and Counties of Orange, San Diego, Alameda; issue up to \$230,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-324)
- 6. Authorize the issuance and sale of special tax revenue bonds for and on behalf of California Municipal Finance Authority Community Facilities District No. 2020-4 (County of Sacramento – Barrett Ranch East) Improvement Area 2 in an amount not to exceed \$9,110,000, and approving related agreements and actions (Resolution 21-325)
- 7. Authorize the issuance and sale of special tax revenue bonds (BOLD Series 2021C) in an amount not to exceed \$20,000,000, and related issuance and purchase of special tax bonds issued for and on behalf of CFD No. 2020-1 (City of Rocklin – Sierra Pine) in an amount not to exceed \$8,655,000, CFD No. 2020-7 (City of Elk Grove – Mendes) in an amount not to exceed \$7,500,000, CFD No 2021-7 (County of Placer – Auburn Douglas Duets) in an amount not to exceed \$2,600,000, CFD No. 2021-12 (County of Placer – The Glen at Granite Bay) in an amount not to exceed \$1,245,000 and approving related agreements and actions. (Resolution 21-326)
- 8. Discuss and approve a development grant in an amount not to exceed \$11,000, and the form of a grant agreement and regulatory agreement for an affordable multifamily rental housing project (2121 Wood Apartments), in City of Oakland, County of Alameda for the benefit of a limited partnership to be formed by Harbinger Development, Inc., a Delaware corporation, and Community Revitalization & Development Corporation, a California nonprofit public benefit corporation.
- 9. Discuss and Approve Representatives of Sierra Management Group, LLC.

C. INFORMATIONAL ITEMS FOR THE CMFA

- 10. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Legal Update
- 11. Adjournment.

Address for public inspection of certain meeting materials distributed to the Board of Directors: 2111 Palomar Airport Road, Suite 320, Carlsbad, California 92011.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation to participate in the public meeting by contacting Matt France, (760) 502-0050, mfrance@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

This 2-page agenda was posted at _____ on _____, 2021 at _____ . Signed _____.



CMFA SPECIAL FINANCE AGENCY

Regular Meeting Agenda

Friday, November 19, 2021 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane, Lytle Creek, CA 92358-0239 (Posted Only; Dial in below to Participate)

Telephonic Meeting Only: Dial in Number: (669) 900-6833 Access Code: 83836118991#

A. PROCEDURAL ITEMS

- 1. Call to Order and Roll Call.
Mr. Bob Adams, Mr. Andrew Alexander(Alt.), Ms. Paula Connors, Ms. Joya De Foor (Alt.), Mr. Justin McCarthy, Ms. Deborah Moreno, Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on October 29, 2021.
3. Public Comment.

B. ACTION ITEMS

- 4. Consent:
a. Adopt findings required by California Government Code Section 54953(e)(3) for continuation of teleconference meetings.
5. Approve a Resolution (Resolution 21-006) authorizing a project consisting of the acquisition and ownership by the Agency of the Skycrest Apartments multifamily rental housing facility located in the City of Santa Clarita, County of Los Angeles, California and the issuance of revenue bonds in the aggregate principal amount not to exceed \$185,000,000 to finance the costs of the project and certain related costs and other matters relating thereto.

C. INFORMATIONAL ITEMS

- 6. Administrative Issues.
a. Executive Director Report
b. Transaction Update
7. Adjournment.

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CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, November 19, 2021 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane,
Lytle Creek, CA 92358-0239 (**Posted Only; Dial in below to Participate**)

Telephonic Meeting Only: Dial in Number: (669) 900-6833; 83836118991#

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander (Alt.)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on October 29, 2021.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Consent:
 - a. Adopt findings required by California Government Code Section 54953(e)(3) for continuation of teleconference meetings.
5. Discuss and Approve charitable donation recipients.
6. Discuss and Approve Representatives of Sierra Management Group, LLC.

C. INFORMATIONAL ITEMS FOR THE CFSC

7. Administrative Issues.
 - a. Executive Director Report
8. Adjournment.

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