



## CALIFORNIA MUNICIPAL FINANCE AUTHORITY

### Regular Meeting Agenda

Friday, December 3, 2021 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011

**(Posted Only; Dial in below to Participate)**

**Telephonic Meeting Only: Dial in Number: (669) 900-6833; 88130788094#**

#### A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.  
\_\_\_\_\_ Mr. Bob Adams                      \_\_\_\_\_ Mr. Andrew Alexander (Alt.)  
\_\_\_\_\_ Ms. Paula Connors                \_\_\_\_\_ Ms. Joya De Foor (Alt.)  
\_\_\_\_\_ Mr. Justin McCarthy              \_\_\_\_\_ Ms. Deborah Moreno  
\_\_\_\_\_ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on November 19, 2021.
3. Public Comment.

#### B. ACTION ITEMS FOR THE CMFA

4. Consent:
  - a. Adopt findings required by California Government Code Section 54953(e)(3) for continuation of teleconference meetings.
  - b. Ratify inducement certificate declaring the CMFA's intent to incur tax-exempt and/or taxable obligations to finance a biofuel disposal project for California Safe Soil, LLC, a Delaware limited liability company, Unincorporated County of Sacramento; in an amount up to \$55,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-327)
  - c. Adoption of a Resolution (Resolution 21-328) approving the 2022 regular board of directors meeting schedule.
5. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
  - a. Standard Companies or a to be formed affiliate thereof, (Heritage Portfolio), Cities of Anaheim, Escondido, Livermore, and Counties of Orange, San Diego, Alameda; issue up to \$230,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-329)
6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
  - a. Little Tokyo Towers Apartments, LP, (Little Tokyo Towers Apartments), City of Los Angeles, County of Los Angeles; issue up to \$68,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-330)
  - b. Southwestern Law School, a nonprofit public benefit corporation, City of Los Angeles, County of Los Angeles; issue up to \$18,500,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-331)
7. Approve a Resolution (Resolution 21-332) authorizing the execution and delivery of a Joint Exercise of Powers Agreement by and between the California Municipal Finance Authority and the City of Orange.

**C. INFORMATIONAL ITEMS FOR THE CMFA**

8. Administrative Issues.
  - a. Executive Director Report
  - b. Marketing Update
  - c. Membership Update
  - d. Transaction Update
  - e. Legislative Update
  - f. Legal Update
  
9. Adjournment.

Address for public inspection of certain meeting materials distributed to the Board of Directors: 2111 Palomar Airport Road, Suite 320, Carlsbad, California 92011.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation to participate in the public meeting by contacting Matt France, (760) 502-0050, [mfrance@cmfa-ca.com](mailto:mfrance@cmfa-ca.com), 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

This 2-page agenda was posted at \_\_\_\_\_ on \_\_\_\_\_, 2021 at \_\_\_\_\_.  
Signed \_\_\_\_\_.



**CMFA SPECIAL FINANCE AGENCY XII**

**Regular Meeting Agenda**

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**A. PROCEDURAL ITEMS**

- 1. Call to Order and Roll Call.
 

_____ Mr. Bob Adams	_____ Mr. Andrew Alexander(Alt.)
_____ Ms. Paula Connors	_____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy	_____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe	
- 2. Public Comment.

**B. ACTION ITEMS**

- 3. Approve a Resolution (Resolution 21-01) electing Officers, establishing the time and place of regular meetings of the Board of Directors, adopting a Conflict of Interest Code, Continuing Disclosure Policy and other policies, and authorizing other actions.
- 4. Approve a Resolution (Resolution 21-02) delegating certain authority and authorizing other actions.
- 5. Approve a Resolution (Resolution 21-03) authorizing a project consisting of the acquisition and ownership by the Agency of The Allure Apartments multifamily rental housing facility located in the City of Orange, County of Orange, California and the issuance of revenue bonds in the aggregate principal amount not to exceed \$195,000,000 to finance the costs of the project and certain related costs and other matters relating thereto.
- 6. Adoption of a Resolution (Resolution 21-04) approving the 2022 regular board of directors meeting schedule.
- 7. Adopt findings required by California Government Code Section 54953(e)(3) for continuation of teleconference meetings.

**C. INFORMATIONAL ITEMS**

- 8. Administrative Issues.
  - a. Executive Director Report
  - b. Transaction Update
- 9. Adjournment.

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This 1-page agenda was posted at \_\_\_\_\_ on \_\_\_\_\_, 2021 at \_\_\_\_\_ . Signed \_\_\_\_\_ .