



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, August 6, 2021 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane,
Lytle Creek, CA 92358-0239 (Posted Only; Dial in below to Participate)

Telephonic Meeting Only: Dial in Number: (669) 900-6833 Access Code: 81631385453#

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt.)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on July 30, 2021.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Lightfighter Village, LP, (Lightfighter Village Apartments), City of Marina, County of Monterey; issue up to \$40,000,000 in tax-exempt revenue bonds. (Resolution 21-173)
 - b. Sheller Avenue, L.P., (Monarch Landing Apartments), City of Napa, County of Napa; issue up to \$60,000,000 in tax-exempt revenue bonds. (Resolution 21-174)
 - c. Meta Housing Corporation or an affiliate thereof, (Soledad Family Apartments), City of Soledad, County of Monterey; issue up to \$40,000,000 in tax-exempt revenue bonds. (Resolution 21-175)
5. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. Adcock Joyner Preservation, LP, (Adcock Joyner Apartments), City of Oakland, County of Alameda; issue up to \$16,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-176)
 - b. Village at Santa Teresa, LP, (Hecker Pass Apartments), City of Gilroy, County of Santa Clara; issue up to \$35,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-177)
 - c. Anaheim & Walnut Housing LP, a California limited partnership, (Anaheim & Walnut Apartments), City of Long Beach, County of Los Angeles; issue up to \$47,500,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-178)
 - d. Casa Manana Inn, L.P., (Casa Manana Apartments), City of Stockton, County of San Joaquin; issue up to \$14,500,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-179)
 - e. Vallejo PSH, L.P., (Sacramento Street Apartments), City of Vallejo, County of Solano; issue up to \$37,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-180)
 - f. Caritas Acquisitions I and Caritas Acquisitions VI & Caritas Acquisitions VIII, LLC, a California limited liability company (Caritas Mobile Home Parks), Cities or census designated places of Indio, Lancaster, Newcastle and Vacaville, and the Counties of

- Los Angeles, Placer, Riverside and Solano; issue up to \$67,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-181)
- g. California Institute of the Arts, Cities of Santa Clarita, South Pasadena and Los Angeles, County of Los Angeles; issue up to \$40,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-182)
 - h. 458 26th Street Holdings, LLC, (Albert Einstein Academies) City of San Diego, County of San Diego; issue up to \$20,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-183)
 - i. Silicon Valley International School, Cities of Menlo Park and Palo Alto, Counties of San Mateo and Santa Clara; issue up to \$25,000,000 in tax-exempt and/or taxable revenue bonds. (Resolution 21-184)
6. Declare the CMFA's intention to establish a CMFA Community Facilities District and to levy a special tax to finance certain public facilities therein for the following:
 - a. CMFA Community Facilities District No. 2021-7 (County of Placer – Auburn Douglas Duets); Auburn Douglas Duets, LLC. (Resolution 21-185)
 7. Declare the CMFA's intention to incur bonded indebtedness for a CMFA Community Facilities District to finance the acquisition and construction of certain public facilities as follows:
 - a. CMFA Community Facilities District No. 2021-7 (County of Placer – Auburn Douglas Duets); incur up to \$4,070,000 of indebtedness, Auburn Douglas Duets, LLC. (Resolution 21-186).
 8. Authorize the issuance and sale of special tax revenue bonds (BOLD Series 2021B) in an amount not to exceed \$9,105,000, and related issuance and purchase of special tax bonds issued for and on behalf of Improvement Area No. 1 of CFD No. 2021-1 (County of Yuba – River Oaks South) in amount not to exceed \$2,960,000, Improvement Area No. 2 of CFD No. 2021-1 (County of Yuba – River Oaks South) in amount not to exceed \$2,580,000, and Improvement Area No. 3 of CFD No. 2021-1 (County of Yuba – River Oaks South) in amount not to exceed \$3,565,000 and approving related agreements and actions. (Resolution 21-187).
 9. Approve the California Municipal Finance Authority Executive Director Services Agreement.

C. INFORMATIONAL ITEMS FOR THE CMFA

10. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Legal Update
11. Adjournment.

Address for public inspection of certain meeting materials distributed to the Board of Directors:
2111 Palomar Airport Road, Suite 320, Carlsbad, California 92011.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Travis Cooper, (760) 795-9185, tcooper@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

This 3-page agenda was posted at _____ on _____, 2021 at
_____. Signed _____.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, August 6, 2021 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane,
Lytle Creek, CA 92358-0239 **(Posted Only; Dial in below to Participate)**

Telephonic Meeting Only: Dial in Number: (669) 900-6833 Access Code: 81631385453#

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt.)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on June 25, 2021.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

5. Treasurer's Report.
6. Administrative Issues.
 - a. Executive Director Report
7. Adjournment.

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This 1-page agenda was posted at _____ on _____, 2021 at
_____. Signed _____.



CMFA SPECIAL FINANCE AGENCY VIII

Regular Meeting Agenda

Friday, August 6, 2021 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane, Lytle Creek, CA 92358-0239 (Posted Only; Dial in below to Participate)

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A. PROCEDURAL ITEMS

- 1. Call to Order and Roll Call.

_____ Mr. Bob Adams	_____ Mr. Andrew Alexander(Alt.)
_____ Ms. Paula Connors	_____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy	_____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe	
- 2. Approve Minutes of the meeting(s) of the Agency on July 30, 2021.
- 3. Public Comment.

B. ACTION ITEMS

- 4. Approve a Resolution (Resolution 21-03) authorizing a project consisting of the acquisition and ownership by the Agency of the Elan Huntington Beach Apartments multifamily rental housing facility located in the City of Huntington Beach, County of Orange, California and the issuance of revenue bonds in the aggregate principal amount not to exceed \$185,000,000 to finance the costs of the project and certain related costs and other matters relating thereto.

C. INFORMATIONAL ITEMS

- 5. Administrative Issues.
 - a. Executive Director Report
 - b. Transaction Update
 - c. Programmatic Update
- 6. Adjournment.

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