



MINUTES

Regular Meeting of the Board of the California Municipal Finance Authority (the "Authority")

Date: March 5, 2021

Time: 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane,
Lytle Creek, CA 92358-0239 (**Posted Only; Dial in below to Participate**)
Telephonic Meeting Only: Dial in Number: (669) 900-6833
Access Code: 83057207418#

In attendance virtually for the Authority's meeting were Board Members Bob Adams, Andrew Alexander, as a voting member, Paula Connors, Joya De Foor, as a voting member, and Faye Watanabe, comprising a quorum. Paula Connors served as chair. The meeting was called to order.

Executive Director, Edward Becker attended virtually. John Stocker, Lee McCormick, Ben Barker, and Travis Cooper, of Sierra Management Group, LLC attended virtually as financial advisors to the Authority. Katrina Dair and Alexis Tudor of Sierra Management Group, LLC attended virtually. Ron Lee and Brian Haroldson, of Jones Hall, APLC, attended virtually as counsel to the Authority.

The minutes of the meeting(s) of the Board on February 26, 2021 were discussed and approved. Motion by Watanabe; Seconded by Alexander; Motion carries unanimously by a roll call vote, without abstentions.

There was no public comment.

The Executive Director reminded the Board that recommendations to the Board on agenda items were made on the respective staff reports provided and the Executive Director reiterated those recommendations.

The Board approved a final resolution (resolution 21-075) to issue up to \$35,000,000 in multifamily housing revenue bonds for North Harbor Housing Partners LP, (North Harbor Village Apartments), City of Santa Ana, County of Orange.

Motion by De Foor; Seconded by Adams; Motion carries unanimously by a roll call vote, without abstentions.

Staff discussed Administrative Issues.

The meeting was adjourned.

Motion by Adams; Seconded by De Foor; Motion carries unanimously by a roll call vote, without abstentions.



MINUTES

Regular Meeting of the Board of the CMFA Special Finance Agency I (the "Agency")

Date: March 5, 2021

Time: 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane,
Lytle Creek, CA 92358-0239 (**Posted Only; Dial in below to Participate**)
Telephonic Meeting Only: Dial in Number: (669) 900-6833
Access Code: 83057207418#

In attendance virtually for the Agency's meeting were Board Members Bob Adams, Andrew Alexander, as a voting member, Paula Connors, Joya De Foor, as a voting member, and Faye Watanabe, comprising a quorum. Paula Connors served as chair. The meeting was called to order.

Executive Director, Edward Becker attended virtually. John Stoecker, Lee McCormick, Ben Barker, and Travis Cooper, of Sierra Management Group, LLC attended virtually as financial advisors to the Agency. Katrina Dair and Alexis Tudor of Sierra Management Group, LLC attended virtually. Ron Lee, Brian Haroldson, and Josh Anzel, of Jones Hall, APLC, attended virtually as counsel to the Agency.

The minutes of the meeting(s) of the Board on February 26, 2021 were discussed and approved. Motion by Watanabe; Seconded by Alexander; Motion carries unanimously by a roll call vote, without abstentions.

There was no public comment.

The Executive Director reminded the Board that recommendations to the Board on agenda items were made on the respective staff reports provided and the Executive Director reiterated those recommendations.

The Board approved a resolution (resolution 21-03) authorizing a project consisting of the acquisition and ownership by the Agency of the Mix at CTR City multifamily rental housing facility located in the City of Anaheim, County of Orange, California and the issuance of revenue bonds in the aggregate principal amount not to exceed \$155,000,000 to finance the costs of the project and certain related costs and other matters relating thereto.

Motion by De Foor; Seconded by Watanabe; Motion carries unanimously by a roll call vote, without abstentions.

The Board approved a resolution (resolution 21-04) to approve the Continuing Disclosure Policy and the engagement of a placement agent for the subordinate bonds.

Motion by Watanabe; Seconded by Alexander; Motion carries unanimously by a roll call vote, without abstentions.

Staff discussed Administrative Issues.

The meeting was adjourned.

Motion by Watanabe; Seconded by De Foor; Motion carries unanimously without abstentions.

