



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, March 19, 2021 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane,
Lytle Creek, CA 92358-0239 (Posted Only; Dial in below to Participate)

Telephonic Meeting Only: Dial in Number: (669) 900-6833 Access Code: 89674320412#

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt.)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on March 5, 2021.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Consent:
 - a. Waiver of Second Reading and Adoption of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2021-01 (County of Yuba – River Oaks South). (Ordinance 21-01)
 - b. Waiver of Second Reading and Adoption of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2021-02 (City of Rancho Cordova – Douglas 98). (Ordinance 21-02)
 - c. Waiver of Second Reading and Adoption of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2021-03 (Town of Truckee – Soaring Ranch). (Ordinance 21-03)
 - d. Approve Second Amendment to Bond Documents related to the financing of the California Municipal Finance Authority Revenue Bond (Tiger Woods Foundation, Inc.) Series 2013 in an amount not to exceed \$10,775,000, City of Anaheim, County of Orange. (Resolution 21-076)
5. Declare the CMFA’s intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. C&C Development Co., LLC, or an affiliate, (Pacific Wind Apartments), City of Carlsbad, County of San Diego; issue up to \$27,000,000 in tax-exempt revenue bonds. (Resolution 21-077)
 - b. Maudelle Shirek, L.P., (Maudelle Miller Shirek Community Apartments), City of Berkeley, County of Alameda; issue up to \$50,000,000 in tax-exempt revenue bonds. (Resolution 21-078)
 - c. 7th & Campbell, L.P., (7th & Campbell Apartments), City of Oakland, County of Alameda; issue up to \$40,000,000 in tax-exempt revenue bonds. (Resolution 21-079)
6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:

- a. UPH Butterfly Gardens, LP, (Butterfly Gardens Apartments), City of Clovis, County of Fresno; issue up to \$28,000,000 in multifamily housing revenue bonds. (Resolution 21-080)
 - b. St. Francis High School, City of Mountain View, County of Santa Clara; issue up to \$40,000,000 in a tax-exempt loan. (Resolution 21-081)
 - c. CRP St. Stephen's Apartments LP; (St. Stephens Retirement Center Apartments), City of San Diego, County of San Diego; issue up to \$15,000,000 in multifamily housing revenue bonds. (Resolution 21-082)
 - d. Archway EAH II LP, (Archway Commons II Apartments), City of Modesto, County of Stanislaus; issue up to \$30,000,000 in multifamily housing revenue bonds. (Resolution 21-083)
7. Authorize the formation of a Community Facilities District in the City of Lincoln and the authorization to issue special tax bonds or other obligations to finance public infrastructure, and other related actions:
- a. Hold a Public Hearing regarding the formation, bond issuance and appropriation limit for proposed California Municipal Finance Authority Community Facilities District No. 2021-5 (City of Lincoln – Greyson); Beazer Homes/Village 25 – Lincoln LP. (Resolution 21-084)
 - b. Approve Resolution forming California Municipal Finance Authority Community Facilities District No. 2021-5 (City of Lincoln – Greyson); Beazer Homes/Village 25 – Lincoln LP. (Resolution 21-085)
 - c. Approve Resolution determining necessity to incur up to \$2,460,000 of bonded indebtedness and other debt in and for California Municipal Finance Authority Community Facilities District No. 2021-5 (City of Lincoln – Greyson); Beazer Homes/Village 25 – Lincoln LP. (Resolution 21-086)
 - d. Approve Resolution calling a special election in and for California Municipal Finance Authority Community Facilities District No. 2021-5 (City of Lincoln – Greyson); Beazer Homes/Village 25 – Lincoln LP. (Resolution 21-087)
 - e. Secretary announces results of election.
 - f. Approve Resolution declaring results of special election and directing recording of notice of special tax lien in and for the California Municipal Finance Authority Community Facilities District No. 2021-5 (City of Lincoln – Greyson); Beazer Homes/Village 25 – Lincoln LP. (Resolution 21-088)
 - g. Introduction and Waiving First Reading of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2021-5 (City of Lincoln – Greyson); Beazer Homes/Village 25 – Lincoln LP. (Ordinance 21-05)

C. INFORMATIONAL ITEMS FOR THE CMFA

- 8. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Legal Update
 - g. PACE Update
 - h. FPPC Statement of Economic Interest
- 9. Adjournment.

Address for public inspection of certain meeting materials distributed to the Board of Directors:
2111 Palomar Airport Road, Suite 320, Carlsbad, California 92011.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

This 3-page agenda was posted at _____ on _____, 2021 at
_____. Signed _____.



CMFA SPECIAL FINANCE AGENCY I

Special Meeting Agenda

Friday, March 19, 2021 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane,
Lytle Creek, CA 92358-0239 (Posted Only; Dial in below to Participate)

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A. PROCEDURAL ITEMS FOR THE CMFA

- 1. Call to Order and Roll Call.

_____ Mr. Bob Adams	_____ Mr. Andrew Alexander(Alt.)
_____ Ms. Paula Connors	_____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy	_____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe	
- 2. Public Comment.

B. ACTION ITEMS FOR THE CMFA

- 3. Approve a Resolution (Resolution 21-05) appointing a Private Placement Agent in connection with the issuance and delivery of Subordinate Revenue Bonds in the projected aggregate principal amount of \$4,125,000 to finance a portion of the project known as The Mix At CTR City, authorizing the form of a Placement Agent Agreement, authorizing the form of a Private Placement Memorandum, and other matters relating thereto.

C. INFORMATIONAL ITEMS FOR THE CMFA

- 4. Adjournment.

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This 1-page agenda was posted at _____ on _____, 2021 at _____ . Signed _____.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, March 19, 2021 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane,
Lytle Creek, CA 92358-0239 **(Posted Only; Dial in below to Participate)**

Telephonic Meeting Only: Dial in Number: (669) 900-6833 Access Code: 89674320412#

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt.)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on February 26, 2021.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

5. Administrative Issues.
 - a. Executive Director Report
6. Adjournment.

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