



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, February 26, 2021 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane,
Lytle Creek, CA 92358-0239 (Posted Only; Dial in below to Participate)

Telephonic Meeting Only: Dial in Number: (669) 900-6833 Access Code: 86497371783#

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander (Alt.)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on February 5, 2021.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Consent:
 - a. Approve a resolution authorizing an amendment of the Commercial PACE assessment contract related to the property located at 1510 Webster Street, Oakland California, and other matters related thereto. (Resolution 21-055)
 - b. Approve sponsorships to Non-Profit Housing Association of Northern California (NPH) 29th Affordable Housing Leadership Awards and Affordable Housing Conference.
5. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Mannco Solutions, LLC, (Biosolids and Pyrolysis Project), City of Colusa, County of Colusa; issue up to \$50,660,000 in tax-exempt revenue bonds. (Resolution 21-056)
6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. Aspire Public Schools, Cities of East Palo Alto, Huntington Park, Modesto, Oakland, Sacramento, Stockton; REAL Journey Academies, Inc., Cities of Highland, Moreno Valley and San Bernardino; ACE Charter School, City of San Jose; Alta Public Schools, Cities of Bell and Huntington Park; River Springs Charter School, Inc., Cities of Corona, Hemet, Indio, Jurupa Valley, Murrieta, Perris, Riverside and Temecula; Empire Charter School, City of Rancho Cucamonga; John Adams Academies, Inc., Community of El Dorado Hills (El Dorado County) and City of Roseville; Urban Discovery Schools, City of San Diego; Counties of Alameda, El Dorado, Los Angeles, Placer, Riverside, Sacramento, San Bernardino, San Joaquin, Santa Clara, San Diego, San Mateo and Stanislaus; issue up to \$70,000,000 in revenue anticipation notes. (Resolution 21-057)

- b. North Harbor Housing Partners LP, (North Harbor Village Apartments), City of Santa Ana, County of Orange; issue up to \$30,000,000 in multifamily housing revenue bonds. (Resolution 21-058)
 - c. Ecole Bilingue, a California nonprofit public benefit organization, City of Berkeley, County of Alameda; issue up to \$12,000,000 in a tax-exempt loan. (Resolution 21-059)
- 7. Declare the CMFA's intention to establish a CMFA Community Facilities District and to levy a special tax to finance certain public facilities therein for the following:
 - a. CMFA Community Facilities District No. 2021-6 (County of Placer – Placer Vineyards 400); Lennar Homes of California, Inc. (Resolution 21-060)
- 8. Declare the CMFA's intention to incur bonded indebtedness for a CMFA Community Facilities District to finance the acquisition and construction of certain public facilities as follows:
 - a. CMFA Community Facilities District No. 2021-7 (County of Placer – Placer Vineyards 400); incur up to \$143,000,000 of indebtedness, Lennar Homes of California, Inc. (Resolution 21-061)
- 9. Authorize the formation of Community Facilities Districts in the County of Yuba, City of Rancho Cordova, and Town of Truckee and the authorization to issue special tax bonds or other obligations to finance public infrastructure, and other related actions:
 - a. Hold a Public Hearing regarding the formation, bond issuance and appropriation limits for proposed California Municipal Finance Authority Community Facilities District No. 2021-01 (County of Yuba – River Oaks South), No. 2021-02 (City of Rancho Cordova – Douglas 98), and No. 2021-03 (Town of Truckee – Soaring Ranch)
 - b. Approve Resolutions forming California Municipal Finance Authority Community Facilities District No. 2021-01 (County of Yuba – River Oaks South), No. 2021-02 (City of Rancho Cordova – Douglas 98), and No. 2021-03 (Town of Truckee – Soaring Ranch). (Resolution 21-062, Resolution 21-063, Resolution 21-064)
 - c. Approve Resolutions determining necessity to incur up to \$12,830,000, \$4,660,000, and \$4,675,000 respectively of bonded indebtedness and other debt in and for California Municipal Finance Authority Community Facilities Districts No. 2021-01 (County of Yuba – River Oaks South), No. 2021-02 (City of Rancho Cordova – Douglas 98), and No. 2021-03 (Town of Truckee – Soaring Ranch). (Resolution 21-065, Resolution 21-066, Resolution 21-067)
 - d. Approve Resolutions calling a special election in and for California Municipal Finance Authority Community Facilities Districts No. 2021-01 (County of Yuba – River Oaks South), No. 2021-02 (City of Rancho Cordova – Douglas 98), and No. 2021-03 (Town of Truckee – Soaring Ranch). (Resolution 21-068, Resolution 21-069, Resolution 21-070)
 - e. Secretary announces results of elections.
 - f. Approve Resolutions declaring results of special elections and directing recording of notice of special tax liens in and for the California Municipal Finance Authority Community Facilities Districts No. 2021-01 (County of Yuba – River Oaks South), No. 2021-02 (City of Rancho Cordova – Douglas 98), and No. 2021-03 (Town of Truckee – Soaring Ranch). (Resolution 21-071, Resolution 21-072, Resolution 21-073)
 - g. Introduction and Waiving First Reading of Ordinances levying special taxes within California Municipal Finance Authority Community Facilities Districts No. 2021-01 (County of Yuba – River Oaks South), No. 2021-02 (City of Rancho Cordova – Douglas 98), and No. 2021-03 (Town of Truckee – Soaring Ranch). (Ordinance 21-01, Ordinance 21-02, Ordinance 21-03)

10. Approve a Resolution (Resolution 21-074) authorizing the execution and delivery of a Joint Exercise of Powers Agreement by and between the California Municipal Finance Authority and the City of Anaheim.

C. INFORMATIONAL ITEMS FOR THE CMFA

11. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Legal Update
 - g. PACE Update
 - h. FPPC Statement of Economic Interest
12. Adjournment.

Address for public inspection of certain meeting materials distributed to the Board of Directors:
2111 Palomar Airport Road, Suite 320, Carlsbad, California 92011.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

This 3-page agenda was posted at _____ on _____, 2021 at
_____. Signed _____.



CMFA SPECIAL FINANCE AGENCY I

Regular Meeting Agenda

Friday, February 26, 2021 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane,
Lytle Creek, CA 92358-0239 (Posted Only; Dial in below to Participate)

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A. PROCEDURAL ITEMS

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt.)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Public Comment.

B. ACTION ITEMS

3. Approve a Resolution (Resolution 21-01) electing Officers, establishing the time and place of regular meetings of the Board of Directors, adopting a Conflict of Interest Code and other policies, and authorizing other actions.
4. Approve a Resolution (Resolution 21-02) delegating certain authority and authorizing other actions.

C. INFORMATIONAL ITEMS

5. Administrative Issues.
 - a. Executive Director Report
 - b. Transaction Update
6. Adjournment.

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This 1-page agenda was posted at _____ on _____, 2021 at _____ . Signed _____ .



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

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Lytle Creek, CA 92358-0239 **(Posted Only; Dial in below to Participate)**

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A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt.)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on February 5, 2021.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

5. Administrative Issues.
 - a. Executive Director Report
6. Adjournment.

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