



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, January 15, 2021 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane,
Lytle Creek, CA 92358-0239 (Posted Only; Dial in below to Participate)

Telephonic Meeting Only: Dial in Number: (669) 900-6833 Access Code: 88005612591#

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt.)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on December 18, 2020.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Ravello Holdings, Inc., (Maison's Village Apartments), City of Palmdale, County of Los Angeles; issue up to \$40,000,000 in multifamily housing revenue bonds. (Resolution 21-001)
 - b. MP One Calistoga Associates, LP, (Mahonia Glen Apartments), City of Santa Rosa, County of Sonoma; issue up to \$55,000,000 in multifamily housing revenue bonds. (Resolution 21-002)
 - c. LINC, (Allegheny Apartments), City of Beaumont, County of Riverside; issue up to \$20,000,000 in multifamily housing revenue bonds. (Resolution 21-003)
 - d. Imperial Senior, L.P., (Imperial Village Apartments), City of Imperial, County of Imperial; issue up to \$16,000,000 in multifamily housing revenue bonds. (Resolution 21-004)
 - e. UP Holdings California, LLC, (Finca Serena Apartments), City of Porterville, County of Tulare; issue up to \$27,000,000 in multifamily housing revenue bonds. (Resolution 21-005)
 - f. Anaheim & Walnut Housing LP, (Anaheim & Walnut Apartments), City of Long Beach, County of Los Angeles; issue up to \$53,000,000 in multifamily housing revenue bonds. (Resolution 21-006)
 - g. Diamond Village Apartments, LP, (Diamond Village Apartments), Diamond Springs community, County of El Dorado; issue up to \$25,000,000 in multifamily housing revenue bonds. (Resolution 21-007)
 - h. Coalinga Family Associates, a California Limited Partnership., (Coalinga Pacific Apartments), City of Coalinga, County of Fresno; issue up to \$24,000,000 in multifamily housing revenue bonds. (Resolution 21-008)
 - i. El Centro Pacific Associates II, a California Partnership., (El Dorado Family Apartments II), City of El Centro, County of Imperial; issue up to \$21,000,000 in multifamily housing revenue bonds. (Resolution 21-009)
 - j. Fremont Pacific Associates, a California Limited Partnership., (Osgood Apartments), City of Fremont, County of Alameda; issue up to \$65,000,000 in multifamily housing revenue bonds. (Resolution 21-010)

- k. Gridley Senior Associates, a California Limited Partnership., (Sunrise Village Senior Apartments), City of Gridley, County of Butte; issue up to \$11,000,000 in multifamily housing revenue bonds. (Resolution 21-011)
 - l. Indio Pacific Associates, a California Limited Partnership., (Arroyo Crossing Apartments), City of Indio, County of Riverside; issue up to \$50,000,000 in multifamily housing revenue bonds. (Resolution 21-012)
 - m. Live Oak Pacific Associates III, a California Limited Partnership., (Kristen Court Apartments III), City of Live Oak, County of Sutter; issue up to \$14,000,000 in multifamily housing revenue bonds. (Resolution 21-013)
 - n. Mammoth Lakes Pacific Associates, a California Limited Partnership., (The Parcel Phase I Apartments), Town of Mammoth Lakes, County of Mono; issue up to \$35,000,000 in multifamily housing revenue bonds. (Resolution 21-014)
 - o. Palm Desert Pacific Associates, a California Limited Partnership., (Palm Desert Family Apartments), City of Palm Desert, County of Riverside; issue up to \$62,000,000 in multifamily housing revenue bonds. (Resolution 21-015)
 - p. Ridgecrest Family Associates, a California Limited Partnership., (Mojave View Apartments), City of Ridgecrest, County of Kern; issue up to \$23,000,000 in multifamily housing revenue bonds. (Resolution 21-016)
 - q. San Marcos Pacific Associates, a California Limited Partnership., (Carmel Street Apartments), City of San Marcos, County of San Diego; issue up to \$65,000,000 in multifamily housing revenue bonds. (Resolution 21-017)
 - r. Danco Group or an affiliate thereof, (Alvarado Gardens Apartments), City of San Pablo, County of Contra Costa; issue up to \$36,000,000 in multifamily housing revenue bonds. (Resolution 21-018)
 - s. Moorpark Casey Road LP, (Moorpark Family Apartments), City of Moorpark, County of Ventura; issue up to \$68,000,000 in multifamily housing revenue bonds. (Resolution 21-019)
 - t. MP Live Oak Associates, LP, (1500 Capitola Road Apartments), Live Oak neighborhood of the unincorporated portion of the County of Santa Cruz; issue up to \$35,000,000 in multifamily housing revenue bonds. (Resolution 21-020)
5. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
- a. VCOR Limited Partnership, a California limited partnership, (Grand View Village Apartments), City of Stockton, County of San Joaquin; issue up to \$34,000,000 in multifamily housing revenue bonds. (Resolution 21-021)
 - b. Standard Foothill Venture LP, a California limited partnership, (Foothill Villa Apartments), City of San Bernardino, County of San Bernardino; issue up to \$55,000,000 in multifamily housing revenue bonds. (Resolution 21-022)
6. Declare the CMFA's intention to establish a CMFA Community Facilities District and to levy a special tax to finance certain public facilities therein for the following:
- a. CMFA Community Facilities District No. 2021-1 (County of Yuba – River Oaks South); River Oaks Plumas Development, LLC. (Resolution 21-023)
 - b. CMFA Community Facilities District No. 2021-2 (City of Rancho Cordova – Douglas 98); Woodside 05N, LP. (Resolution 21-024)
 - c. CMFA Community Facilities District No. 2021-3 (Town of Truckee – Soaring Ranch); J-MAR 1, LLC. (Resolution 21-025)
7. Declare the CMFA's intention to incur bonded indebtedness for a CMFA Community Facilities District to finance the acquisition and construction of certain public facilities as follows:

- a. CMFA Community Facilities District No. 2021-1 (County of Yuba – River Oaks South); incur up to \$12,830,000 of indebtedness, River Oaks Plumas Development, LLC. (Resolution 21-026)
- b. CMFA Community Facilities District No. 2021-2 (City of Rancho Cordova – Douglas 98); incur up to \$4,660,000 of indebtedness, Woodside 05N, LP. (Resolution 21-027)
- c. CMFA Community Facilities District No. 2021-3 (Town of Truckee – Soaring Ranch); incur up to \$4,675,000 of indebtedness, J-MAR 1, LLC. (Resolution 21-028)

C. INFORMATIONAL ITEMS FOR THE CMFA

8. Treasurer’s Report.
9. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Legal Update
 - g. PACE Update
10. Adjournment.

Address for public inspection of certain meeting materials distributed to the Board of Directors: 2111 Palomar Airport Road, Suite 320, Carlsbad, California 92011.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

This 3-page agenda was posted at _____ on _____, 2021 at _____ . Signed _____ .



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Special Meeting Agenda

Friday, January 15, 2021 @ 10:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane, Lytle Creek, CA 92358-0239 (Posted Only; Dial in below to Participate)

Telephonic Meeting Only: Dial in Number: (669) 900-6833 Access Code: 88005612591#

A. PROCEDURAL ITEMS FOR THE CMFA

- 1. Call to Order and Roll Call.
Mr. Bob Adams, Mr. Andrew Alexander(Alt.), Ms. Paula Connors, Ms. Joya De Foor (Alt.), Mr. Justin McCarthy, Ms. Deborah Moreno, Ms. Faye Watanabe
2. Public Comment.

B. ACTION ITEMS FOR THE CMFA

- 3. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
a. San Leandro Pacific Associates, (San Leandro Durant Studios Apartments), City of San Leandro, County of Alameda; issue up to \$65,000,000 in multifamily housing revenue bonds. (Resolution 21-029)
b. Ventura Pacific Associates, (Goodman Street Apartments), City of San Buenaventura, County of Ventura; issue up to \$53,000,000 in multifamily housing revenue bonds. (Resolution 21-030)
c. MacArthur Pacific Associates, (MacArthur Studios Apartments), City of Oakland, County of Alameda; issue up to \$60,000,000 in multifamily housing revenue bonds. (Resolution 21-031)
d. Marin County Pacific Associates, (Drake Avenue Apartments), Unincorporated County of Marin; issue up to \$48,000,000 in multifamily housing revenue bonds. (Resolution 21-032)
e. Elk Grove Pacific Associates V, (The Garden at Quail Rin II Apartments), City of Elk Grove, County of Sacramento; issue up to \$33,000,000 in multifamily housing revenue bonds. (Resolution 21-033)
f. Elm Lane Oakley, L.P., (Elm Lane Apartments), City of Oakley, County of Contra Costa; issue up to \$43,000,000 in multifamily housing revenue bonds. (Resolution 21-034)

C. INFORMATIONAL ITEMS FOR THE CMFA

- 4. Adjournment.

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CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

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Lytle Creek, CA 92358-0239 (**Posted Only; Dial in below to Participate**)

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A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander (Alt.)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on December 18, 2020.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

5. Treasurer's Report.
6. Administrative Issues.
 - a. Executive Director Report
7. Adjournment.

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