CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, June 26, 2020 @ 11:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane, Lytle Creek, CA 92358-0239 **(Posted Only; Dial in below to Participate)**

Telephonic Meeting Only: Dial in Number: (425) 436-6325 Access Code: 738773

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

_____ Mr. Bob Adams	_____ Mr. Andrew Alexander(Alt.)
_____ Ms. Paula Connors	_____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy	_____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe	

2. Approve Minutes of the meeting(s) of the Board on June 12, 2020.

3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. CONSENT:

   a. Approve California Affordable Housing Development Association, Asian Americans in Public Finance, California City Management Foundation, California Contract Cities Association, California Housing Consortium, California Council for Affordable Housing, California Society of Municipal Finance Officers, Council of Development Finance Agencies, Government Finance Officers Association, Healthcare Financial Management Association, Housing California, Kennedy Commission, National Housing & Rehabilitation Association, Non-Profit Housing Association of Northern California, PACENation, Southern California Association of Non-Profit Housing and San Diego Housing Federation memberships.
   b. Approve Custodian Account set up for C-PACE administrators in LA County.
   c. Approve a resolution certifying to the County of San Joaquin the validity of the legal process used to place direct charges (Special Assessments) on the secured tax roll. (Resolution 20-100)
   d. Approve a resolution certifying to the County of Yuba the validity of the legal process used to place direct charges (Special Assessments) on the secured tax roll. (Resolution 20-101)
   e. Approve a resolution certifying to the County of Solano the validity of the legal process used to place direct charges (Special Assessments) on the secured tax roll. (Resolution 20-102)
   f. Approve a resolution certifying to the County of Tulare the validity of the legal process used to place direct charges (Special Assessments) on the secured tax roll. (Resolution 20-103)
   g. Approve a resolution certifying to the County of Riverside the validity of the legal process used to place direct charges (Special Assessments) on the secured tax roll. (Resolution 20-104)
   h. Approve a resolution certifying to the County of Sutter the validity of the legal process used to place direct charges (Special Assessments) on the secured tax roll. (Resolution 20-105)

i. Approve a resolution certifying to the County of San Mateo the validity of the legal process used to place direct charges (Special Assessments) on the secured tax roll. (Resolution 20-106)
j. Approve a Compliance Certification and Hold Harmless Statement for the County of Tulare.

5. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:

a. Wakeland Entrada, LP, (Entrada Apartments), City of Riverside, County of Riverside; issue up to $32,000,000 in multifamily housing revenue bonds. (Resolution 20-107)
b. The Related Companies or an affiliate thereof, (South Bay Villa Apartments), City of Los Angeles, County of Los Angeles; issue up to $25,000,000 in multifamily housing revenue bonds. (Resolution 20-108)
c. The Related Companies or an affiliate thereof, (Plummer Village Apartments), City of Los Angeles, County of Los Angeles; issue up to $20,000,000 in multifamily housing revenue bonds. (Resolution 20-109)

6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:

a. Brooklyn Basin Associates III, L.P., (Foon Lok West Apartments), City of Oakland, County of Alameda; issue up to $75,000,000 in multifamily housing revenue bonds. (Resolution 20-110)
b. El Centro Pacific Associates, A California Limited Partnership, (El Dorado Family Apartments), City of El Centro, County of Imperial; issue up to $10,000,000 in multifamily housing revenue bonds. (Resolution 20-111)
c. Brawley Pacific Associates III, a California Limited Partnership, (Ocotillo Springs Apartments), City of Brawley, County of Imperial; issue up to $25,000,000 in multifamily housing revenue bonds. (Resolution 20-112)
d. CRP Heber Del Sol Family Apartments LP, (Heber Del Sol Family Apartments), Census Designated Place of Heber, County of Imperial; issue up to $16,000,000 in multifamily housing revenue notes. (Resolution 20-113)
e. CRP Worthington La Luna Family Apartments LP, a California limited partnership, (Worthington La Luna Family Apartments), City of Imperial, County of Imperial; issue up to $20,000,000 in multifamily housing revenue notes. (Resolution 20-114)
f. Santa Rosa Boyd LP, a California limited partnership, (Boyd Street Family Apartments), City of Santa Rosa, County of Sonoma; issue up to $18,000,000 in multifamily housing revenue bonds. (Resolution 20-115)
g. Jordan, L.P, (Jordan Court Apartments), City of Berkeley, County of Alameda; issue up to $14,132,500 in multifamily housing revenue bonds. (Resolution 20-116)
h. Plaza de Cabrillo, L.P., a California Limited Partnership, (Plaza de Cabrillo Apartment), City of Long Beach, County of Los Angeles; issue up to $19,576,279 in a tax-exempt loan. (Resolution 20-117)
i. Sequoyah Educational Center, City of Pasadena, County of Los Angeles; issue up to $3,000,000 in a tax-exempt loan. (Resolution 20-118)
j. Windward School, City of Los Angeles, County of Los Angeles; issue up to $26,500,000 in [revenue bonds]. (Resolution 20-119)
k. Riverside School, Inc., (Brookfield School), City of Sacramento, County of Sacramento; issue up to $11,770,000 in education facility revenue bonds. (Resolution 20-120)

7. Authorize the formation of a Community Facilities District in the Town of Truckee and the authorization to issue special tax bonds or other obligations to finance public infrastructure, and other related actions:

a. Hold a Public Hearing regarding the formation, bond issuance and appropriation limits for proposed California Municipal Finance Authority Community Facilities District No. 2020-2 (Town of Truckee – Truckee Railyard).
b. Approve a Resolution forming California Municipal Finance Authority Community Facilities District No. 2020-2 (Town of Truckee – Truckee Railyard). (Resolution 20-121)
c. Approve a Resolution determining necessity to incur up to $22,000,000 of bonded indebtedness and other debt in and for California Municipal Finance Authority Community Facilities District No. 2020-2 (Town of Truckee – Truckee Railyard). (Resolution 20-122)
d. Approve a Resolution calling a special election in and for California Municipal Finance Authority Community Facilities District No. 2020-2 (Town of Truckee – Truckee Railyard). (Resolution 20-123)
e. Secretary announces results of election.
f. Approve a Resolution declaring results of a special election and directing recording of notice of special tax lien in and for the California Municipal Finance Authority Community Facilities District No. 2020-2 (Town of Truckee – Truckee Railyard). (Resolution 20-124)
g. Introduction and Waiving First Reading of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2020-2 (Town of Truckee – Truckee Railyard). (Ordinance 20-02)

8. Authorize the formation of a Community Facilities District in the City of Elk Grove and the authorization to issue special tax bonds or other obligations to finance public infrastructure, and other related actions:

a. Hold a Public Hearing regarding the formation, bond issuance and appropriation limits for proposed California Municipal Finance Authority Community Facilities District No. 2020-3 (City of Elk Grove – Madeira Meadows).
b. Approve a Resolution forming California Municipal Finance Authority Community Facilities District No. 2020-3 (City of Elk Grove – Madeira Meadows). (Resolution 20-125)
c. Approve a Resolution determining necessity to incur up to $22,120,000 of bonded indebtedness and other debt in and for California Municipal Finance Authority Community Facilities District No. 2020-3 (City of Elk Grove – Madeira Meadows). (Resolution 20-126)
d. Approve a Resolution calling a special election in and for California Municipal Finance Authority Community Facilities District No. 2020-3 (City of Elk Grove – Madeira Meadows). (Resolution 20-127)
e. Secretary announces results of election.
f. Approve a Resolution declaring results of a special election and directing recording of notice of special tax lien in and for the California Municipal Finance Authority Community Facilities District No. 2020-3 (City of Elk Grove – Madeira Meadows). (Resolution 20-128)
g. Introduction and Waiving First Reading of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2020-3 (City of Elk Grove – Madeira Meadows). (Ordinance 20-03)

9. Discuss and Approve the Audit, Finance and Professional Services Subcommittees.

10. Discuss and Approve 2020-2021 Budget.

11. Performance and/or Compensation Review of Service Providers- including AmeriNat Loan Services, Arthur J. Gallagher, BlueFlame PACE Services LLC, CMFA Executive Director, Del Rio Advisors, DTA, Fortifi, Francisco & Associates, Inc., Goodwin Consulting, Greenpace Capital LLC, Integra Realty Resources, Joe A. Gonsalves & Son, Jones Hall APLC, Koppel & Gruber, Macias Gini & O'Connell (MGO), OnPACE

Energy Solutions, LLC, PACE Equity, LLC, Piper Sandler, Samas Capital LLC, Sierra Management Group, LLC, Simplifile, LLC, Smith Manus, Structured Finance Associates, LLC, Twain Community Partners II LLC, US Bank Corporate Trust and Wilson Turner Kosmo.

C. INFORMATIONAL ITEMS FOR THE CMFA

12. Administrative Issues.
    a. Executive Director Report
    b. Marketing Update
    c. Membership Update
    d. Transaction Update
    e. Legislative Update
    f. Internal Policies and Procedures
    g. Legal Update
    h. Audits Update
    i. PACE Update

13. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

This 4-page agenda was posted at _____ on _____, 2020 at _____. Signed _____.

CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

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A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.

_____ Mr. Bob Adams	_____ Mr. Andrew Alexander(Alt.)
_____ Ms. Paula Connors	_____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy	_____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe	

2. Approve Minutes of the meeting(s) of the Board on June 12, 2020.

3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Elect Board and Officers for the CFPF, CFSC and CMFA.

5. Discuss and Approve the Audit, Finance and Professional Services Subcommittees.

6. Discuss and Approve 2020-2021 Budget.

7. Approve audit engagement and audit by Macias Gini & O'Connell (MGO).

8. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

9. Administrative Issues.
   a. Executive Director Report

10. Adjournment.

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