



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, May 15, 2020 @ 11:00 a.m.

2111 Palomar Airport Road, Suite 320, Carlsbad, CA 92011; and 13838 Meadow Lane,
Lytle Creek, CA 92358-0239 **(Posted Only; Dial in below to Participate)**

Telephonic Meeting Only: Dial in Number: (425) 436-6325 Access Code: 738773

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt.)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt.)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on May 8, 2020.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. 5th Street Partnership LLC, (5th St. PSH Apartments), City of Los Angeles, County of Los Angeles; issue up to \$35,000,000 in multifamily housing revenue bonds. (Resolution 20-061)
5. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. Walnut Street, L.P., (Walnut Studios Apartments), City of San Carlos, County of San Mateo; issue up to \$10,100,000 in multifamily housing revenue bonds. (Resolution 20-062)
 - b. Alameda Point Family, L.P., a California limited partnership, (Alameda Point Family Apartments), City of Alameda, County of Alameda; issue up to \$38,000,000 in multifamily housing revenue bonds. (Resolution 20-063)
 - c. Village Pointe Community Partner, LP, (Village Pointe Apartments), City of Lancaster, County of Los Angeles; issue up to \$60,000,000 in multifamily housing revenue bonds. (Resolution 20-064)
 - d. Lemoore Pacific Associates III, LP, (Cinnamon Villas Apartments), City of Lemoore, County of Kings; issue up to \$7,500,000 in multifamily housing revenue bonds. (Resolution 20-065)
 - e. Harbor Day School, a California nonprofit public benefit corporation, City of Newport Beach, County of Orange; issue up to \$55,000,000 in tax-exempt loans. (Resolution 20-066)
 - f. Highlands Community Charter and Technical Schools, City of Sacramento, County of Sacramento; issue up to \$10,000,000 in revenue anticipation notes. (Resolution 20-067)

- g. Empire Springs Charter School, City of Rancho Cucamonga, County of San Bernardino; issue up to \$5,000,000 in revenue anticipation notes. (Resolution 20-068)
 - h. River Springs Charter School, Inc., City of Temecula, County of Riverside; issue up to \$8,000,000 in revenue anticipation notes. (Resolution 20-069)
 - i. Claremont Graduate University, City of Claremont, County of Los Angeles; issue up to \$38,000,000 in refunding revenue bonds. (Resolution 20-070)
- 6. Declare the CMFA’s intention to establish a CMFA Community Facilities District and to levy a special tax to finance certain public facilities therein for the following:
 - a. CMFA Community Facilities District No. 2020-2 (Town of Truckee – Truckee Railyard); Truckee Development Associates, LLC. (Resolution 20-071)
- 7. Declare the CMFA’s intention to incur bonded indebtedness for a CMFA Community Facilities District to finance the acquisition and construction of certain public facilities as follows:
 - a. CMFA Community Facilities District No. 2020-2 (Town of Truckee – Truckee Railyard); incur up to \$22,000,000 of indebtedness, Truckee Development Associates, LLC. (Resolution 20-072)
- 8. Authorize the formation of a Community Facilities District in the City of Rocklin and the authorization to issue special tax bonds or other obligations to finance public infrastructure, and other related actions:
 - a. Hold a Public Hearing regarding the formation, bond issuance and appropriation limits for proposed California Municipal Finance Authority Community Facilities District No. 2020-1 (City of Rocklin – Sierra Pine).
 - b. Approve a Resolution forming California Municipal Finance Authority Community Facilities District No. 2020-1 (City of Rocklin – Sierra Pine). (Resolution 20-073)
 - c. Approve a Resolution determining necessity to incur up to \$12,550,000 of bonded indebtedness and other debt in and for California Municipal Finance Authority Community Facilities District No. 2020-1 (City of Rocklin – Sierra Pine). (Resolution 20-074)
 - d. Approve a Resolution calling a special election in and for California Municipal Finance Authority Community Facilities District No. 2020-1 (City of Rocklin – Sierra Pine). (Resolution 20-075)
 - e. Secretary announces results of election.
 - f. Approve a Resolution declaring results of a special election and directing recording of notice of special tax lien in and for the California Municipal Finance Authority Community Facilities District No. 2020-1 (City of Rocklin – Sierra Pine). (Resolution 20-076)
 - g. Introduction and Waiving First Reading of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2020-1 (City of Rocklin – Sierra Pine). (Ordinance 20-01)
- 9. Adoption of a Resolution (Resolution 20-077) approving a supplement to an Indenture related to outstanding pace limited obligation improvement bonds series 2019-NRI (Miller Brothers Brea) and approving related documents and actions.
- 10. Approve the fourth amendment to the CMFA PACE Program Report and Handbook.
- 11. Approve release of notices of non-renewal to CMFA C-PACE Program Administrators.

C. INFORMATIONAL ITEMS FOR THE CMFA

12. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Internal Policies and Procedures
 - g. Legal Update
 - h. Audits Update
 - i. PACE Update

13. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

This 2-page agenda was posted at _____ on _____, 2020 at _____ . Signed _____ .