

CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, October 4, 2019 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1.	Call to Order and Roll Call. Mr. Bob Adams Ms. Paula Connors Mr. Justin McCarthy Ms. Faye Watanabe Mr. Andrew Alexander(Alt) Ms. Joya De Foor (Alt) Ms. Deborah Moreno
2.	Approve Minutes of the meeting(s) of the Board on September 20, 2019
3.	Public Comment.

B. ACTION ITEMS FOR THE CMFA

- 4. CONSENT:
 - a. Approve insurance coverage.
 - b. Approve Sponsorship for the 2020 Housing California Conference.
 - c. Authorize a Resolution supplementing Resolution No. 17-055 for the purpose of approving the use of draw-down structures in connection with the issuance of limited obligation improvement bonds for the CMFA PACE Programs and approving related documents and actions. (Resolution 19-124)
- 5. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. No More Lemons, LP (Kensington Homes Apartments), City of Lancaster, County of Los Angeles; issue up to \$12,000,000 in multifamily housing revenue bonds. (Resolution 19-125)
 - b. Mission Heritage LP, (Mission Heritage Plaza Apartments), City of Riverside, County of Riverside; issue up to \$32,000,000 in multifamily housing revenue bonds. (Resolution 19-126)
 - c. 285 12th Street, LP, (285 12th Street Apartments), City of Oakland, County of Alameda; issue up to \$40,000,000 in multifamily housing revenue bonds. (Resolution 19-127)
 - d. 6th & Cesar Chavez CIC, LP, (6th & Cesar Chavez Apartments), City of Coachella, County of Riverside; issue up to \$40,000,000 in multifamily housing revenue bonds. (Resolution 19-128)
 - e. Satellite Affordable Housing Associates or an affiliate thereof, (1601 Oxford Apartments), City of Berkeley, County of Alameda; issue up to \$20,000,000 in multifamily housing revenue bonds. (Resolution 19-129)
 - f. Kristine II Bakersfield, L.P., (Kristine Apartments), City of Bakersfield, County of Kern; issue up to \$13,000,000 in multifamily housing revenue bonds. (Resolution 19-130)
 - g. New Del Nido, L.P., (Del Nido Apartments), City of Santa Rosa, County of Sonoma; issue up to \$55,000,000 in multifamily housing revenue bonds. (Resolution 19-131)

- Brooklyn Basin Associate III, L.P., (Foon Lok West Apartments), City of Oakland, County of Alameda; issue up to \$70,000,000 in multifamily housing revenue bonds. (Resolution 19-132)
- i. Satellite Affordable Housing Associates or an affiliate thereof (Ancora Place Apartments), City of Oakland, County of Alameda; issue up to \$40,000,000 in multifamily housing revenue bonds. (Resolution 19-133)
- 6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. HealthRIGHT 360, Cities of Escondido, Pomona, San Francisco and San Mateo, Counties of San Diego, Los Angeles, San Francisco and San Mateo; issue up to \$75,000,000 in revenue bonds. (Resolution 19-134)
 - b. Literacy First Charter School Issuer, LLC, City of El Cajon, County of San Diego; issue up to \$14,000,000 in revenue bonds. (Resolution 19-135)
 - c. Golden Valley Health Center, Cities of Merced & Modesto, Counties of Merced & Stanislaus; issue up to \$17,000,000 in revenue bonds. (Resolution 19-136)
 - d. United Airlines, Inc., City of Los Angeles, County of Los Angeles; issue up to \$375,000,000 in special facility revenue bonds. (Resolution 19-137)
- 7. Declare the CMFA's intention to establish a CMFA Community Facilities District and to levy a special tax to finance certain public facilities therein for the following:
 - a. CMFA Community Facilities District No. 2019-5 (City of Roseville Diamond Creek 30-33); Lennar Homes of California, Inc. (Resolution 19-138)
 - b. CMFA Community Facilities District No. 2019-6 (County of Placer Eureka at Granite Bay, Inc.); Eureka Road, Granite Bay, Inc. (Resolution 19-139)
- 8. Declare the CMFA's intention to incur bonded indebtedness for a CMFA Community Facilities District to finance the acquisition and construction of certain public facilities as follows:
 - a. CMFA Community Facilities District No. 2019-5 (City of Roseville Diamond Creek 30-33); incur up to \$5,000,000 of indebtedness, Lennar Homes of California, Inc. (Resolution 19-140)
 - b. CMFA Community Facilities District No. 2019-6 (County of Placer Eureka at Granite Bay); incur up to \$2,500,000 of indebtedness, Eureka Road, Granite Bay, Inc. (Resolution 19-141)
- 9. Authorize the formation of a Community Facilities District on behalf of the City of Elk Grove and the authorization to issue special tax bonds or other obligations to finance public infrastructure, and other related actions:
 - a. Hold a Public Hearing regarding the formation, bond issuance and appropriation limits for proposed California Municipal Finance Authority Community Facilities District No. 2019-3 (City of Elk Grove Milestone) and improvement area therein.
 - b. Approve a Resolution of the Board of Directors of the California Municipal Finance Authority forming California Municipal Finance Authority Community Facilities District No. 2019-3 (City of Elk Grove Milestone). (Resolution 19-142)
 - c. Approve a Resolution of the Board of Directors of the California Municipal Finance Authority determining necessity to incur bonded indebtedness and other debt in and for the California Municipal Finance Authority Community Facilities District No. 2019-3 (City of Elk Grove – Milestone); incur up to \$5,000,000 of indebtedness. (Resolution 19-143)

- d. Approve a Resolution calling a special election in and for California Municipal Finance Authority Community Facilities District No. 2019-3 (City of Elk Grove Milestone). (Resolution 19-144)
- e. Executive Director announces results of election.
- f. Approve a Resolution declaring results of a special election and directing recording of notice of special tax lien in and for each improvement area in the California Municipal Finance Authority Community Facilities District No. 2019-3 (City of Elk Grove Milestone). (Resolution 19-145)
- g. First Reading of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2019-3 (City of Elk Grove Milestone). (Ordinance 19-02)
- 10. Authorize the formation of a Community Facilities District on behalf of the City of Roseville and the authorization to issue special tax bonds or other obligations to finance public infrastructure, and other related actions:
 - a. Hold a Public Hearing regarding the formation, bond issuance and appropriation limits for proposed California Municipal Finance Authority Community Facilities District No. 2019-4 (City of Roseville Liberty Village).
 - b. Approve a Resolution of the Board of Directors of the California Municipal Finance Authority forming California Municipal Finance Authority Community Facilities District No. 2019-4 (City of Roseville Liberty Village). (Resolution 19-146)
 - c. Approve a Resolution of the Board of Directors of the California Municipal Finance Authority determining necessity to incur bonded indebtedness and other debt in and for the California Municipal Finance Authority Community Facilities District No. 2019-4 (City of Roseville Liberty Village); incur up to \$2,600,000 of indebtedness. (Resolution 19-147)
 - d. Approve a Resolution calling a special election in and for California Municipal Finance Authority Community Facilities District No. 2019-4 (City of Roseville Liberty Village). (Resolution 19-148)
 - e. Executive Director announces results of election.
 - f. Approve a Resolution declaring results of a special election and directing recording of notice of special tax lien in and for each improvement area in the California Municipal Finance Authority Community Facilities District No. 2019-4 (City of Roseville Liberty Village (Resolution 19-149)
 - g. First Reading of Ordinance levying special taxes within California Municipal Finance Authority Community Facilities District No. 2019-4 (City of Roseville Liberty Village). (Ordinance 19-03)

C. INFORMATIONAL ITEMS FOR THE CMFA

- 11. Treasurer's Report
- 12. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Internal Policies and Procedures
 - g. Legal Update
 - h. Audits Update
 - i. PACE Update
- 13. Adjournment.

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A request for disability-related modification or accommodation in order to participate in the public meet Accountant, (760) 795-9187, kdair@cmfa-ca.com , 211 Carlsbad, CA 92011.	lity who requires a ring by contacting Katri	nodification on the machine machine machine modern of the modern of the machine modern of the machine modern of the modern of th
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CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Special Meeting Agenda

Friday, October 4, 2019 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A.	PRO	PROCEDURAL ITEMS FOR THE CMFA				
	1.	Call to Order and Roll Call. Mr. Bob Adams Ms. Paula Connors Mr. Justin McCarthy Ms. Four Wetensho	Mr. Andrew Alexander(Alt Ms. Joya De Foor (Alt) Ms. Deborah Moreno			

2. Public Comment.

В. **ACTION ITEMS FOR THE CMFA**

- 3. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - 53 Colton, L.P., (53 Colton Apartments), City of San Francisco, County of San Francisco; issue up to \$42,000,000 in multifamily housing revenue bonds. (Resolution 19-150)
 - b. Countryside II CIC, LP, (Countryside II Apartments), City of Calexico, County of Imperial; issue up to \$14,000,000 in multifamily housing revenue bonds. (Resolution 19-151)
 - Santa Rosa College Ave, LP, (College Ave Housing First Apartments), City of Santa Rosa, County of Sonoma; issue up to \$21,000,000 in multifamily housing revenue bonds. (Resolution 19-152)
 - Santa Rosa Boyd Street, LP, (Boyd Street Apartments), City of Santa Rosa, County of Sonoma; issue up to \$20,000,000 in multifamily housing revenue bonds. (Resolution 19-153)
 - Bakersfield Brentwood, LP, (Brentwood Crossing Apartments), City of Bakersfield, County of Kern; issue up to \$22,000,000 in multifamily housing revenue bonds. (Resolution 19-154)
 - Eureka 7th Street LP, (7Th & Myrtle Senior Apartments), City of Eureka, County of Humboldt; issue up to \$9,000,000 in multifamily housing revenue bonds. (Resolution 19-155)
 - Fort Bragg South Street, LP, or an affiliate thereof, (The Plateau Apartments), City of Fort Bragg, County of Mendocino; issue up to \$22,000,000 in multifamily housing revenue bonds. (Resolution 19-156)

C. INFORMATIONAL ITEMS FOR THE CMFA

4. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

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Signed	·		



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, October 4, 2019 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A.	PROCEDURAL ITEMS FOR THE CFSC				
	1.	Call to Order and Roll Call. Mr. Bob Adams Ms. Paula Connors Ms. Joya De Mr. Justin McCarthy Ms. Faye Watanabe Ms. Faye Watanabe	Foor (Alt)		
	2.	Approve Minutes of the meeting(s) of the Board on Sept	tember 20, 2019.		
	3.	Public Comment.			
В.	ACTIO	N ITEMS FOR THE CFSC			
	4.	Discuss and Approve charitable donation recipients.			
C.	INFORMATIONAL ITEMS FOR THE CFSC				
	5.	Treasurer's Report			
	6.	Administrative Issues. a. Executive Director Report			
	7.	Adjournment.			
		disability-related modification or accommodation			
service accomm Accour	s, may nodatior	be made by any person with a disability whom in order to participate in the public meeting by control of 760) 795-9187, kdair@cmfa-ca.com , 2111 Palor	o requires a modificant contacting Katrina Da	cation or ir, Senior	
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