



## CALIFORNIA MUNICIPAL FINANCE AUTHORITY

### Regular Meeting Agenda

Friday, June 7, 2019 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

#### A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.  
\_\_\_\_\_ Mr. Bob Adams                      \_\_\_\_\_ Mr. Andrew Alexander(Alt)  
\_\_\_\_\_ Ms. Paula Connors                \_\_\_\_\_ Ms. Joya De Foor (Alt)  
\_\_\_\_\_ Mr. Justin McCarthy            \_\_\_\_\_ Ms. Deborah Moreno  
\_\_\_\_\_ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on May 17, 2019.
3. Public Comment.

#### B. ACTION ITEMS FOR THE CMFA

4. CONSENT:
  - a. Approve California Affordable Housing Development Association, Asian Americans in Public Finance, California City Management Foundation, California Contract Cities Association, California Housing Consortium, California Council for Affordable Housing, California Society of Municipal Finance Officers, Council of Development Finance Agencies, GFOA, Healthcare Financial Management Association, Housing California, Kennedy Commission, National Housing & Rehabilitation Association, Non-Profit Housing Association of Northern California, PACENation, SCANPH and San Diego Housing Federation memberships.
  - b. Approve GreenPACE Capital Property Assessed Clean Energy (“PACE”) Program Administrator Agreement.
  - c. Approve Commercial PACE Bond Counsel Services Letter Agreement Between the CMFA, GreenPACE Capital and Stradling Yocca Carlson & Rauth.
5. Declare the CMFA’s intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
  - a. El Dorado II, LP, (El Dorado Apartments), City of San Marcos, County of San Diego; issue up to \$45,000,000 in multifamily housing revenue bonds. (Resolution 19-058)
  - b. The Housing Authority of the City of Alameda, or entities affiliated therewith, (Rosefield Village Apartments), City of Alameda, County of Alameda; issue up to \$45,000,000 in multifamily housing revenue bonds. (Resolution 19-059)
  - c. Many Mansions or an affiliate thereof (Bella Vista Apartments), City of Thousand Oaks, County of Ventura; issue up to \$15,000,000 in multifamily housing revenue bonds. (Resolution 19-060)
  - d. Community Housing Works or an affiliate thereof (Windsor Gardens Apartments), City of Escondido, County of San Diego; issue up to \$26,000,000 in multifamily housing revenue bonds. (Resolution 19-061)

6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
  - a. Live Oak Pacific Associates II, L.P., (Kristen Court Apartments II), City of Live Oak, County of Sutter; issue up to \$7,500,000 in multifamily housing revenue bonds. (Resolution 19-062)
  - b. Park Western Housing, LP, (Park Western Apartments), City of Los Angeles, County of Los Angeles; issue up to \$75,000,000 in multifamily housing revenue bonds. (Resolution 19-063)
  - c. Imperial VI, LP, (Imperial Portfolio Project), Cities of Calexico, Seeley, Holtville and Brawley, County of Imperial; issue up to \$14,000,000 in multifamily housing revenue bonds. (Resolution 19-064)
  - d. Congregational Homes, Inc., (Mt. San Antonio Gardens), Cities of Claremont and Pomona, County of Los Angeles; issue up to \$45,000,000 in senior living revenue bonds. (Resolution 19-065)
  - e. The Pegasus School, City of Huntington Beach, County of Orange; issue up to \$13,000,000 in a tax-exempt loan. (Resolution 19-066)
  - f. Holy Names University, City of Oakland, County of Alameda; issue up to \$49,000,000 in tax-exempt revenue bonds. (Resolution 19-067)
  - g. Santa Clara University, City of Santa Clara, County of Santa Clara; issue up to \$4,900,000 in tax-exempt revenue bonds. (Resolution 19-068)
  - h. CHF-Riverside II, L.L.C., (University of California Riverside North District Phase I Student Housing Project) City of Riverside, County of Riverside; issue up to \$220,000,000 in tax-exempt student housing revenue bonds. (Resolution 19-069)
  - i. Developmental Services Support Foundation, (Kern Regional Center), City of Bakersfield, County of Kern; issue up to \$13,500,000 in tax-exempt revenue bonds. (Resolution 19-070)
  - j. Eisenhower Medical Center, City of Rancho Mirage, County Riverside; issue up to \$25,000,000 in a tax-exempt loan. (Resolution 19-071)
7. Performance and/or Compensation Review of Service Providers- including AmeriNat Loan Services, Arthur J. Gallagher, BlueFlame PACE Services LLC, CMFA Executive Director, Energy Efficient Equity, Inc., Goodwin Consulting, Integra Realty Resources, Joe A. Gonsalves & Son, Jones Hall APLC, Koppel & Gruber, Macias Gini & O'Connell (MGO), OnPACE Energy Solutions, LLC, PACE Equity, LLC, Piper Jaffray & Co., Samas Capital LLC, Sierra Management Group, LLC, Simplifile, LLC, Structured Finance Associates, LLC, Twain Community Partners II LLC and Wilson Turno Kosmo.
8. Approve audit engagement and audit by Macias Gini & O'Connell (MGO).
9. Discuss and Approve the Audit, Finance and Professional Services Subcommittees.
10. Discuss and Approve 2019-2020 Budget.
11. Discuss and Approve Joint Representation, Settlement and Other Matters Related to Small Claims Action for PACE assessment.
12. Discuss and Authorize Representation, Settlement and Other Matters with Respect to Claims up to \$10,000.

**C. INFORMATIONAL ITEMS FOR THE CMFA**

13. Administrative Issues.
  - a. Executive Director Report
  - b. Marketing Update
  - c. Membership Update
  - d. Transaction Update
  - e. Legislative Update
  - f. Internal Policies and Procedures
  - g. Legal Update
  - h. Audits Update
  - i. PACE Update
  
14. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, [kdair@cmfa-ca.com](mailto:kdair@cmfa-ca.com), 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

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## CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

### Regular Meeting Agenda

Friday, June 7, 2019 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

#### A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.  
\_\_\_\_\_ Mr. Bob Adams                      \_\_\_\_\_ Mr. Andrew Alexander(Alt)  
\_\_\_\_\_ Ms. Paula Connors                \_\_\_\_\_ Ms. Joya De Foor (Alt)  
\_\_\_\_\_ Mr. Justin McCarthy              \_\_\_\_\_ Ms. Deborah Moreno  
\_\_\_\_\_ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on May 17, 2019.
3. Public Comment.

#### B. ACTION ITEMS FOR THE CFSC

4. Elect Board and Officers for the CFPF, CFSC and CMFA.
5. Discuss and Approve the Audit, Finance and Professional Services Subcommittees.
6. Discuss and Approve 2019-2020 Budget.
7. Approve audit engagement and audit by Macias Gini & O'Connell (MGO).
8. Discuss and Approve Participation on Nonprofit Boards & Executive Committees including the California Affordable Housing Development Association, Irvine Housing Opportunities, Oscar De La Hoya Foundation, and the State Treasurer's Housing Policy Group.
9. Discuss and Approve charitable donation recipients.

#### C. INFORMATIONAL ITEMS FOR THE CFSC

10. Administrative Issues.
  - a. Executive Director Report
11. Adjournment.

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## CALIFORNIA FOUNDATION FOR PUBLIC FACILITIES

### Regular Meeting Agenda

Friday, June 7, 2019 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

#### A. PROCEDURAL ITEMS FOR THE CFPPF

1. Call to Order and Roll Call.  
\_\_\_\_\_ Mr. Bob Adams                      \_\_\_\_\_ Mr. Andrew Alexander(Alt)  
\_\_\_\_\_ Ms. Paula Connors                \_\_\_\_\_ Ms. Joya De Foor (Alt)  
\_\_\_\_\_ Mr. Justin McCarthy              \_\_\_\_\_ Ms. Deborah Moreno  
\_\_\_\_\_ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on October 26, 2018.
3. Public Comment.

#### B. ACTION ITEMS FOR THE CFPPF

4. Discuss and Approve the Audit, Finance and Professional Services Subcommittees.
5. Discuss and Approve 2019-2020 Budget.
6. Approve audit engagement and audit by Macias Gini & O'Connell (MGO).

#### C. INFORMATIONAL ITEMS FOR THE CFPPF

7. Administrative Issues.
  - a. Executive Director Report
8. Adjournment.

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