



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, May 17, 2019 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on April 26, 2019.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. The Housing Authority of the City of Alameda, or entities related thereto, (Rosefield Village Apartments), City of Alameda, County of Alameda; issue up to \$45,000,000 in multifamily housing revenue bonds. (Resolution 19-049)
 - b. EAH Inc. or an affiliate thereof (Hilarita Apartments), Town of Tiburon, County of Marin; issue up to \$50,000,000 in multifamily housing revenue bonds. (Resolution 19-050)
 - c. EAH Inc. or an affiliate thereof (500 Lake Park Apartments), City of Oakland, County of Alameda; issue up to \$45,000,000 in multifamily housing revenue bonds. (Resolution 19-051)
 - d. Old Elm Partners II, LP (Old Elm Village Apartments), City of Petaluma, County of Sonoma; issue up to \$13,000,000 in multifamily housing revenue bonds. (Resolution 19-052)
 - e. Waste Management, Inc., Cities of Azusa, Corona, Lancaster, Novato, Palmdale and San Jose and the Counties of Alameda, Kern, Kings, Los Angeles, Marin, Riverside, Santa Clara, Shasta and Ventura; issue up to \$300,000,000 in solid waste disposal revenue bonds. (Resolution 19-053)
5. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. Cypress Village CIC, LP, (Salerno Apartments), City of Irvine, County of Orange; issue up to \$30,000,000 in multifamily revenue notes. (Resolution 19-054)
 - b. HWD El Centro Housing LP, (Hollywood El Centro Apartments), City of Los Angeles, County of Los Angeles; issue up to \$21,000,000 in multifamily housing revenue bonds. (Resolution 19-055)
 - c. Highlands Community Charter and Technical Schools, City of Sacramento, County of Sacramento; issue up to \$7,000,000 in revenue anticipation notes. (Resolution 19-056)

6. Authorize the Executive Director to Approve Certain Amendments to or Waivers of Rights Under Past and Future Financing Documents. (Resolution 19-057)
7. Approve audit engagement and audit by Macias Gini & O'Connell (MGO).

C. INFORMATIONAL ITEMS FOR THE CMFA

8. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Internal Policies and Procedures
 - g. Legal Update
 - h. Audits Update
 - i. PACE Update
9. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

This 2-page agenda was posted at _____ on _____, 2019 at _____ . Signed _____.



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Special Meeting Agenda

Friday, May 17, 2019 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Public Comment.

B. ACTION ITEMS FOR THE CMFA

3. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Waste Management, Inc., various cities and counties across the state of California including but not limited to the Cities of Azusa, Corona, Lancaster, Novato, Palmdale and San Jose and the Counties of Alameda, Kern, Kings, Los Angeles, Marin, Riverside, Santa Clara, Shasta and Ventura; issue up to \$300,000,000 in solid waste disposal revenue bonds. (Resolution 19-053)
4. Approving further changes to the second amended and restated master indenture related to the Authority's Pace Limited Obligation Improvement Bonds Energy Efficient Equity Program (Phase 1), including the waiver of certain Authority issuance policies, and approving related matters.

C. INFORMATIONAL ITEMS FOR THE CMFA

5. Adjournment.

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CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, May 17, 2019 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on April 26, 2019.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.
5. Approve audit engagement and audit by Macias Gini & O'Connell (MGO).

C. INFORMATIONAL ITEMS FOR THE CFSC

6. Administrative Issues.
 - a. Executive Director Report
7. Adjournment.

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