



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, April 26, 2019 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on April 5, 2019.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. CONSENT:
 - a. Adoption of a Resolution (Resolution 19-041) approving and directing the execution and delivery of a second amended and restated master indenture, related to the Authority's Pace Limited Obligation Improvement Bonds Energy Efficient Equity Program (Phase 1), and approving related matters.
 - b. Approve Silver Sponsorship for the 2019 California Bond Buyer Conference.
5. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. LINC Housing Corporation or an affiliate thereof (PCH & Magnolia Apartments), City of Long Beach, County of Los Angeles; issue up to \$20,000,000 in multifamily revenue bonds. (Resolution 19-042)
 - b. C&C Development Co., LLC or an affiliate thereof (The Grove Apartments), City of San Juan Capistrano, County of Orange; issue up to \$18,000,000 in multifamily revenue bonds. (Resolution 19-043)
 - c. Beacon Development Group or an affiliate thereof (Castle Argyle Apartments), City of Los Angeles, County of Los Angeles; issue up to \$46,000,000 in multifamily revenue bonds. (Resolution 19-044)
 - d. Coliseum Place, L.P., (Coliseum Place Apartments), City of Oakland, County of Alameda; issue up to \$32,000,000 in multifamily revenue bonds. (Resolution 19-045)
6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. Oak Groves Senior Housing LP, (Oak Grove North and Oak Grove South Apartments), City of Oakland, County of Alameda; issue up to \$75,000,000 in multifamily revenue notes. (Resolution 19-046)
 - b. Benedictine Fathers of the Priory Inc., (Woodside Priory School), Town of Portola Valley, County of San Mateo; issue up to \$13,000,000 in tax-exempt revenue loans. (Resolution 19-047)

- c. San Benito High School District, City of Hollister, County of San Benito; issue up to \$20,000,000 in lease revenue notes. (Resolution 19-048)

C. INFORMATIONAL ITEMS FOR THE CMFA

- 7. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Internal Policies and Procedures
 - g. Legal Update
 - h. Audits Update
 - i. PACE Update

- 8. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

This 2-page agenda was posted at _____ on _____, 2019 at _____ . Signed _____.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, April 26, 2019 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on April 5, 2019.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

5. Administrative Issues.
 - a. Executive Director Report
6. Adjournment.

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