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## **PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS**

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Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

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## **PROPERTY ASSESSED CLEAN ENERGY (“PACE”) SUMMARY AND RECOMMENDATIONS**

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Action:	Approve Resolution for the Purpose of Approving and Directing the Execution and Delivery of a Second Amended and Restated Master Indenture, Related to the Authority’s PACE Limited Obligation Improvement Bonds Energy Efficient Equity Program (Phase 1), and Approving Related Matters
Purpose:	Property Assessed Clean Energy (“PACE”)
Activity:	PACE Financing and Refinancing of Energy Efficiency, Water Efficiency, Renewable Energy Generation and Seismic Improvements
Meeting:	April 26, 2019

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### PACE Indenture and Assessment Contract Discussion:

In order to finance or refinance energy efficient improvements, the California Municipal Finance Authority (the “Authority”) determined to issue its California Municipal Finance Authority PACE Limited Obligation Improvement Bonds, Energy Efficient Equity Residential Program (the “Bonds”), in multiple series from time to time, as provided in and pursuant to a Master Indenture, dated as of September 1, 2016 (the “Master Indenture”). A First Supplemental Indenture was approved by the CMFA on June 23, 2017 to allow for an exchange of bonds previously issued for multiple series of Bonds subsequent to each issuance. On April 27, 2018, an Amended and Restated Master Indenture and Assessment Contract was approved by the Board which permits both commercial and residential PACE bonds to be issued and also allow for assessments to be consolidated into a single variable rate bond versus multiple series of bonds based on maturity.

The proposed Amended and Restated Master Indenture for use in connection with the issuance of PACE Limited Obligation Improvement Bonds Energy Efficient Equity Program will allow for more frequent mandatory and optional redemptions related to prepayments, provides for a prepayment lockbox and master deposit account and clarifies that a partial redemption of Bonds does not require the partially redeemed bond to be surrendered and exchanged for a new Bond.

Public Benefit:

PACE programs encourage energy efficiency and diversifies energy sources, both of which reduce the impact on existing infrastructure. Furthermore, PACE programs provide property owners with a low-cost alternative to financing major energy efficiency improvements or renewable energy retrofits. The program helps the economies of the communities we serve by creating new jobs and retaining existing jobs.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve the Resolution approving the forms of Second Amended and Restated Master Indenture, Related To The Authority's PACE Limited Obligation Improvement Bonds Energy Efficient Equity Program (Phase 1), And Approving Related Matters

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## **SPONSORSHIP OF THE BOND BUYER'S CALIFORNIA PUBLIC FINANCE CONFERENCE**

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**Subject:** Sponsorship of the Bond Buyer's California Public Finance Conference

**Meeting:** April 26, 2019

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**Background:**

It is expected that the Bond Buyer's 29<sup>th</sup> California Public Finance Conference will be attended by the state's top municipal finance officers, along with representatives from banks, ratings agencies, investors, and other leading market professionals. More than 800 people attended in 2018. The event is the largest of its kind.

The conference will be held September 23-25, 2019 at the San Francisco Marriott Marquis in San Francisco, CA.

**Recommendation:**

The Executive Director recommends that the CMFA Board of Directors approve a Silver Sponsorship for the 2019 California Bond Buyer Conference.



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## **PCH & MAGNOLIA APARTMENTS SUMMARY AND RECOMMENDATIONS**

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Applicant:	LINC Housing Corporation
Action:	Initial Resolution
Amount:	\$20,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Long Beach, Los Angeles County, California
Activity:	Affordable Housing
Meeting:	April 26, 2019

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### Background:

LINC Housing (“LINC”) has a 31-year history of creating communities for thousands of families and seniors throughout California. LINC is committed to building and preserving housing that is affordable, environmentally sustainable, and a catalyst for community improvement. Through their “LINC Cares” program, they are also providing life-enhancing services that improve the quality of life for our residents.

In this challenging economy, LINC Housing and LINC Cares remain committed to their overall goal of serving California communities through housing. Now more than ever, they are focused on helping their residents through these difficult times and finding new and creative ways to keep building and preserving affordable homes. They will accomplish their goals by implementing the following strategies:

- Develop and construct new affordable housing for seniors, families and special needs populations
- Protect California’s affordable housing supply through purchase of existing rentals
- Develop sustainable urban in-fill, mixed-use, and transit-oriented properties
- Retrofit existing affordable housing to create energy savings, healthful living environments, and positive environmental impact
- Provide supportive services that enhance the lives of our residents
- Advocate strong public policy for affordable housing

### The Project:

The PCH & Magnolia Apartments project is the new construction of a 40-unit affordable multi-family housing development. The project is a four-story apartment building composed of 39 one-bedroom units and 1 two-bedroom manager's unit located at 1720-1770 Magnolia Avenue, Long Beach, CA. Amenities will include community space, offices, parking, elevator and open spaces. This financing will create 39 units of affordable housing for the City of Long Beach for 55 the next 55 years.

### The City of Long Beach:

The City of Long Beach is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$8,873 as part of the CMFA's sharing of Issuance Fees.

### Proposed Construction Financing:

#### Sources of Funds:

Tax-Exempt Bond:	\$ 14,197,604
Long Beach City:	\$ 2,525,000
LA County CDC:	\$ 4,629,000
Accrued/ Deferred Interest:	\$ 371,556
Deferred Developer Fee:	\$ 638,928
Costs Deferred Until Completion:	\$ 1,044,813
Equity:	<u>\$ 2,220,664</u>
Total Sources:	\$ 25,627,565

#### Uses of Funds:

Land Acquisition:	\$ 2,525,000
New Construction:	\$ 13,471,160
Architectural & Engineering:	\$ 1,200,000
Legal & Professional:	\$ 225,000
Financing Fees:	\$ 1,345,056
Title/ Escrow Fees:	\$ 90,000
Hard Cost Contingency:	\$ 713,595
Other Soft Costs*:	\$ 5,733,578
Costs of Issuance:	<u>\$ 324,176</u>
Total Uses:	\$ 25,627,565

### Terms of Transaction:

Amount:	\$20,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	October 2019

Public Benefit:

A total of 39 households will be able to enjoy high quality, independent, affordable housing in the City of Long Beach, California for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%

10% (4 Units) restricted to 50% or less of area median income households; and

90% (35 Units) restricted to 60% or less of area median income households.

Unit Mix: 1- and 2-bedroom units

Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Carle, Mackie, Power & Ross LLP
Financial Advisor:	California Housing Partnership Corporation

Notification:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$20,000,000 for the PCH & Magnolia Apartments affordable multi-family housing facility located in the City of Long Beach, Los Angeles County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

\*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



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## **THE GROVE APARTMENTS SUMMARY AND RECOMMENDATIONS**

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Applicant: C&C Development Co., LLC

Action: Initial Resolution

Amount: \$18,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility  
Located in the City of San Juan Capistrano, County of  
Orange, California

Activity: Affordable Housing

Meeting: April 26, 2019

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### Background:

C&C Development is a full-service Real Estate Development Company with over 30 years of experience. C&C Development approaches every project with the long-term in mind. Through quality of design and construction, they are not only developing projects to be successful today, they are developing projects that will remain successful 10, 20, and 30 years into the future.

The principals and senior management staff of C&C Development take a hands-on approach to all aspects of the real estate development process: acquisition, entitlement, financing, construction, management, and ownership. The company is closely associated with many of the finest professional consultants in the business; architects, land planners, engineers, attorneys and accountants.

C&C works closely with City staff to effectively utilize and leverage available funds to meet affordable housing production requirements as well as to achieve redevelopment goals relating to neighborhoods and specific properties. C&C's wealth of experience in structuring complex project financing enables it to use a variety of funding sources including tax exempt bonds, low-income housing tax credits, tax increment financing, as well as NSP, HOME, CDBG, HUD and conventional financing.



### The Project:

The Grove Apartments is a proposed new construction development on 2.0-2.5 acres of land located at the cross roads of Camino Capistrano and Junipero Sierra Road in the City of San Juan Capistrano. The new construction project will be 100% affordable catering to senior citizens with larger households. There will be 2 two-story residential buildings and a community building. The proposed project will be comprised of 68 units, with 3,396 sf of community space that includes the leasing office, community room, work room, multi-purpose room with kitchen and computer room. One unit will be designated as a manager's unit. The project will provide a safe and secure environment for senior citizens. The financing of this project will result in the creation of affordable housing for 67 low-income households in the City of San Juan Capistrano for the next 55 years.

### The City of San Juan Capistrano:

The City of San Juan Capistrano is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$9,500 as part of the CMFA's sharing of Issuance Fees.

### Proposed Financing:

Sources of Funds:	<u>Construction</u>
Tax-Exempt Bond:	\$ 15,200,000
City of San Juan Capistrano:	\$ 7,800,000
LIH Tax Credit Equity:	\$ 1,298,202
Deferred Costs:	\$ 332,780
Deferred Developer Fee:	\$ 1,595,146
GP Equity:	<u>\$ 100</u>
Total Sources:	\$ 26,226,228

Uses of Funds:	
Land Cost/ Acquisition:	\$ 3,000,000
New Construction:	\$ 13,750,000
Architectural & Engineering:	\$ 1,165,000
Legal Fees:	\$ 380,000
Issuance Fees:	\$ 103,825
Local Development Impact Fees:	\$ 2,643,882
Soft Costs, Marketing, etc.*:	\$ 1,966,457
Developer Fees:	\$ 2,884,284
Developer Costs:	<u>\$ 332,780</u>
Total Uses:	\$ 26,226,228

Terms of Transaction:

Amount:	\$18,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	June 2020

Public Benefit:

A total of 68 low-income senior households will be able to enjoy high quality, independent, affordable housing in the City of San Juan Capistrano for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%

- 15% (10 Units) restricted to 30% or less of area median income households, and
- 3% (2 Units) restricted to 50% or less of area median income households, and
- 39% (26 Units) restricted to 60% or less of area median income households, and
- 43% (29 Units) restricted to 70% or less of area median income households.

Unit Mix: 1- & 2-bedroom units

Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Goldfarb and Lipman, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$18,000,000 for the Grove Apartments affordable multi-family housing facility located in the City of San Juan Capistrano, Orange County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

\*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



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## **CASTLE ARGYLE APARTMENTS SUMMARY AND RECOMMENDATIONS**

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Applicant: Beacon Development Group

Action: Initial Resolution

Amount: \$46,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility  
Located in the City of Los Angeles, County of Los Angeles,  
California

Activity: Affordable Housing

Meeting: April 26, 2019

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### **Background:**

Beacon Development Group (“Beacon”) is an affordable housing consulting firm that works with West Coast nonprofits and housing authorities. As a subsidiary of HumanGood, they facilitate the funding, design, and construction of affordable housing developments for their clients, managing the entire development process from financing to construction to handing off the keys. Since 1999, Beacon has served thousands of people through the development of over 5,000 units in 87 projects, with a combined value of over \$900 million dollars. They believe that when all people and families have the security of an affordable home, our entire community benefits.

HumanGood was founded in the belief that everyone should have the opportunity to live life with enthusiasm, confidence and security, regardless of physical, social or economic circumstances. Their mission is to ensure that those they serve have every opportunity to become their best selves as they define it. This extends to those who live in HumanGood communities, their family and friends, and the team members who serve them. Beyond simply building more affordable housing, HumanGood strives to raise the bar in terms of environmental and program design, innovative supportive services and ever-improving quality standards.

HumanGood is the combination of two nonprofit organizations with rich heritages and a common mission: to help older adults be everything they want to be. While the name is new, the mission is not. As American Baptist Homes of the West and Southern California Presbyterian Homes before HumanGood, the organization has supported older adults in their well-aging journey for nearly 70 years.

### The Project:

Castle Argyle Apartments is an existing project located at 1919 Argyle Street, Los Angeles, CA. The project consists of 97 restricted rental units and 1 manager's unit. The project has 55 one-bedroom units and 42 studio units. Building renovations will consist of replacing HVAC systems, upgrading finishes, limited framing repairs due to dry rot, and improvements to site drainage. While the property has been well maintained, many of the building systems are at, or beyond, the end of their useful life, and the property is in need of rehabilitation. Site work will include upgrading lighting with LED fixtures, removing and replacing concrete to meet ADA accessibility requirements, providing more centralized trash enclosures, repainting exterior buildings, and replacing all exterior doors and windows at units. Unit interiors will be rehabilitated. The financing of this project will result in preserving affordable housing for 97 low-income senior households in the City of Los Angeles for another 55 years.

### The City of Los Angeles:

The City of Los Angeles is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$15,166 as part of the CMFA's sharing of Issuance Fees.

### Proposed Construction Financing:

#### Sources of Funds:

Tax-Exempt Bond:	\$ 36,000,000
LIH Tax Credit Equity:	\$ 2,000,000
Seller Note:	\$ 17,000,000
Deferred Developer Fee:	<u>\$ 3,000,000</u>
Total Sources:	\$ 58,000,000

#### Uses of Funds:

Land Acquisition:	\$ 5,000,000
Building Acquisition:	\$ 22,000,000
Rehabilitation:	\$ 25,000,000
Architectural & Engineering:	\$ 2,000,000
Legal & Professional:	\$ 500,000
Temporary Relocation:	\$ 3,000,000
Costs of Issuance:	<u>\$ 500,000</u>
Total Uses:	\$ 58,000,000

### Terms of Transaction:

Amount:	\$46,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	March 2020

Public Benefit:

A total of 97 low-income senior households will continue to be able to enjoy high quality, independent, affordable housing in the City of Los Angeles for another 55 years.

Percent of Restricted Rental Units in the Project: 100%  
100% (97 Units) restricted to 60% or less of area median income households  
Unit Mix: Studio & 1-bedroom units  
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Goldfarb & Lipman LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$46,000,000 for Castle Argyle Apartments affordable multi-family housing facility located in the City of Los Angeles, Los Angeles County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

\*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



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## **COLISEUM PLACE APARTMENTS SUMMARY AND RECOMMENDATIONS**

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Applicant:	Resources for Community Development
Action:	Initial Resolution
Amount:	\$32,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Oakland, Alameda County California.
Activity:	Affordable Housing
Meeting:	April 26, 2019

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### **Background:**

For 30 years, Resources for Community Development (“RCD”) has created and preserved affordable housing for very low-income individuals and families. Thousands of low-income families have benefitted from rent that’s within their means, allowing them to live independently. For low-income seniors, working families and people with special needs – the Mission of RCD is to create and preserve affordable housing for them, to build community and enrich lives.

Rents in the Bay Area have been relatively high for many years. That’s what motivated a group of Berkeley community members to found the non-profit to address the problem of an inadequate supply of safe, affordable housing for low-income people who were being pressured to leave the community because of rising rents. Today, RCD continues to look for opportunities to work together with the community to reimagine, recreate, and redefine how to provide affordable homes, for a better future for those with the fewest options.

RCD serves low-income people with household incomes of 20 to 60 percent of the Area Median Income (up to \$56,100 for a family of four in the Bay Area). Starting with a range of housing options, from studios and single room occupancy to four bedroom apartments, RCD also reserves over 30 percent of our units for people with special needs.

The CMFA has facilitated four other projects with RCD.

### The Project:

The Coliseum Place Apartments project is the new construction of an affordable housing development located at 905 72<sup>nd</sup> Avenue in the City of Oakland. The site will be a 59-unit affordable housing development for families and individuals with special needs. The project will consist of 11 one-bedroom, 28 two-bedroom and 20 three-bedroom apartments. One 2-bedroom unit will be reserved for the on-site property manager. The building will be six stories with five wood framed stories over a concrete podium.

The site is across the street from the Coliseum BART Station and is near multiple AC Transit bus lines. The site is also less than ½-miles from International Boulevard, which will have a bus-rapid transit line starting in 2020. The ground floor podium level will include a lobby, property management office, resident services office, large community room with common kitchen, and 27 parking spaces. On-site open space includes a ground level courtyard outside the community room and a larger podium courtyard.

RCD has set ambitious energy efficiency goals for Coliseum Place; with highly efficient mechanical systems, thoughtful building envelope design, and large solar photovoltaic array. They are aiming to offset 100% of the building's energy usage with on-site energy generation. The building will be all-electric, contain 30 secure bike parking spaces, and an ADA-compliant electric vehicle charging station.

The financing of this project will result in the addition of 59 units of affordable housing for low-income households in the City of Oakland for 55 years.

### The City of Oakland:

The City of Oakland is a member of the CMFA and is scheduled to hold a TEFRA hearing on May 7, 2019. Upon closing, the City is expected to receive approximately \$13,667 as part of the CMFA's sharing of Issuance Fees.

### Proposed Construction Financing:

#### Sources of Funds:

Tax-Exempt Bond:	\$ 27,000,000
City of Oakland:	\$ 1,600,000
Alameda County A1:	\$ 4,400,000
Alameda County HOPWA:	\$ 727,638
HCD – AHSC Loan:	\$ 6,000,000
HCD – AHSC Grant:	\$ 330,000
HCD – IIG:	\$ 1,994,850
HCD – NHTF:	\$ 5,074,933
GP Equity:	\$ 2,714,348
Deferred Developer Fee:	\$ 1,100,000
Equity:	<u>\$ 2,910,562</u>
Total Sources:	\$ 53,852,331

#### Uses of Funds:

Land Acquisition:	\$ 770,000
New Construction:	\$ 34,528,868
Permits and Fees:	\$ 2,273,423

Consultants Costs:	\$ 420,625
Architectural & Engineering:	\$ 1,691,927
Legal & Professional:	\$ 265,470
Loan Fees and Interest:	\$ 2,685,894
Real Estate Taxes:	\$ 61,000
Reserves:	\$ 1,776,471
Contingencies:	\$ 3,641,706
Developer Fee:	\$ 5,000,000
Cost of Issuance:	<u>\$ 736,947</u>
Total Uses:	\$ 53,852,331

Terms of Transaction:

Amount:	\$32,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	August 2019

Public Benefit:

A total of 59 households will be able to enjoy high quality, independent, affordable housing in the City of Oakland for 55 years. 12 households will be for formerly homeless and reserved through the County's Coordinated Entry System. 5 units will house people living with HIV or AIDS.

Percent of Restricted Rental Units in the Project: 100%

20% (12 Units) restricted to 20% or less of area median income households; and  
22% (13 Units) restricted to 30% or less of area median income households; and  
10% (6 Units) restricted to 45% or less of area median income households; and  
48% (28 Units) restricted to 50% or less of area median income households.

Unit Mix: 1-, 2-, and 3-bedroom units

Term of Restriction: 55 years

Finance Team:

Lender:	TBD.
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	Community Economics, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$32,000,000 for Coliseum Place Apartments affordable multi-family housing facility located in the City of Oakland, Alameda County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.





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## **OAK GROVE NORTH AND OAK GROVE SOUTH APARTMENTS SUMMARY AND RECOMMENDATIONS**

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Applicant: Oakland Housing Authority

Action: Final Resolution

Amount: \$75,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility Located in the City of Oakland, Alameda County, California

Activity: Affordable Housing

Meeting: April 26, 2019

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### **Background:**

Founded in 1938, the Oakland Housing Authority (“OHA”) currently provides subsidized housing to nearly 16,500 families. The largest landlord in Oakland, OHA serves a diverse community in neighborhoods throughout the City. Their dedicated staff remains steadfast in its effort to gauge existing needs and provide meaningful opportunities Oakland Residents, in addition to expanding the availability of quality housing.

As one of only a select few housing authorities in the country participating in the Department of Urban Development’s (HUD) Moving to Work (MTW) Demonstration Program, OHA works with their community partners and stakeholders to develop and implement innovative solutions to the persistent issues of access to quality affordable housing, enduring poverty and lack of opportunity in America’s very low-income neighborhoods. Oakland Housing Authority was selected among only 39 (out of 3,400 eligible) agencies nationally, to participate in the MTW program, which acts as one of “America’s Housing Policy Labs,” demonstrating and evaluating new solutions that can be replicated across the entire country.

OHA consistently leverages resources by working with and through experienced non-profit service providers and other local government agencies to deliver access to health, education and social services that benefit their residents. Their ongoing efforts seek to invest in the future of the City of Oakland and OHA, as well as engage their community, improve public safety, increase staff development, and strengthen their business systems and operations, and thereby position them to better serve their clients, now and for generations to come.

### The Project:

The Oak Grove North and Oak Grove South Apartments projects are an acquisition/rehabilitation of two senior affordable multi-family housing facilities located in the City of Oakland. 620 17<sup>th</sup> Street consists of 76 one and two-bedroom units with one manager's unit. 570 16<sup>th</sup> Street consists of 76 one and two-bedroom units with two manager's units. The project will be restricted to households earning 50% to 60% or less of area median income (AMI). Amenities include community gardens, a club house with fully equipped kitchen, and elevators. Services include a residential services coordinator. This financing will preserve 149 units of affordable housing in the City of Oakland for the next 55 years.

### The City of Oakland:

The City of Oakland is a member of the CMFA and held a TEFRA hearing on November 8, 2018. Upon closing, the City is expected to receive approximately \$19,889 as part of the CMFA's sharing of Issuance Fees.

### Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 64,335,000	\$ 16,497,000
LIH Tax Credit Equity:	\$ 3,915,524	\$ 40,415,238
General Partner Equity:	\$ 6,500,000	\$ 6,500,000
Deferred Developer Fee:	\$ 5,164,118	\$ 5,164,118
Deferred Costs:	\$ 2,951,184	\$ 0
Seller Carryback Loan:	\$ 35,710,530	\$ 35,710,530
Sponsor Loan:	\$ 0	\$ 14,289,470
Deferred Interest from Carryback Loan:	<u>\$ 2,392,000</u>	<u>\$ 2,392,000</u>
Total Sources:	\$ 120,968,356	\$ 120,968,356

Uses of Funds:	
Acquisition/Land Purchase:	\$ 50,000,000
Rehabilitation:	\$ 34,079,315
Relocation:	\$ 2,600,000
Contractor Overhead and Profit:	\$ 1,856,714
Architectural:	\$ 1,220,124
Survey & Engineering:	\$ 1,244,692
Construction Interest & Fees:	\$ 6,220,922
Permanent Financing:	\$ 183,728
Legal Fees:	\$ 120,000
Reserves:	\$ 826,185
Appraisal:	\$ 7,500
Hard Cost Contingency:	\$ 3,593,603
Other Project Costs*:	\$ 4,361,455
Developer Costs:	<u>\$ 14,654,118</u>
Total Uses:	\$ 120,968,356

Terms of Transaction:

Amount:	\$75,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	May 2019

Public Benefit:

A total of 149 households will continue to enjoy high quality, independent, affordable housing in the City of Oakland, California for 55 years. The project will also provide on-site resident services.

Percent of Restricted Rental Units in the Project: 100%  
60% (89 Units) restricted to 50% or less of area median income households; and  
40% (60 Units) restricted to 60% or less of area median income households  
Unit Mix: 1-, and 2-bedroom units  
Term of Restriction: 55 years

Finance Team:

Construction Lender:	U.S. Bank, NA
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Construction Lender Counsel:	Paul Hastings LLP
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$75,000,000 for the Oak Grove North and Oak Grove South Apartments affordable multi-family housing facilities located in the City of Oakland, Alameda County, California.

\*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

\*\*The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



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## **WOODSIDE PRIORY SCHOOL PROJECT SUMMARY AND RECOMMENDATIONS**

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Applicant:	Benedictine Fathers of the Priory, Inc.
Action:	Final Resolution
Amount:	\$13,000,000
Purpose:	Finance the Acquisition, Construction, Improvement, Renovation and Equipping of a Private School Facilities for Woodside Priory School, located in the Town of Portola Valley, County of San Mateo, California.
Activity:	Private School
Meeting:	April 26, 2019

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### Background:

Woodside Priory School is an independent, catholic, co-educational college preparatory day and boarding school in the Benedictine tradition. The School serves day students in grades six through twelve as well as boarding students in grades nine through twelve. The School encompasses 51 wooded acres and has over 40 buildings in Portola Valley, California – roughly 40 miles south of San Francisco and less than five miles from Stanford University.

Founded in 1957 by Benedictine monks from Pannonhalma, Hungary, the School is incorporated as a non-profit educational organization under Section 501(c)(3) of the Internal Revenue Code as Benedictine Fathers of the Priory, Inc. The founding monks shared a vision of blending the rigorous academic standards of Europe with the culture of freedom, tolerance and "can-do" spirit that they admired in America. Since 1974, the monks have been affiliated with Saint Anselm Abbey in Goffstown, New Hampshire.

Originally the School was an all-male boarding school, but over the years the ratio of boarders to day students has changed. Currently, the boarding school accounts for approximately 15% of the student body. In the early 1990's, the School began admitting females to their day program with the first co-ed class graduating in 1995. Today, females account for 51% of the school's population. Their students come from the nine counties that make up the San Francisco Bay area. In addition, the school attracts students from all over the United States and the world including Asia, Europe and Africa. The Priory is fully accredited by the Western Association of Schools and Colleges, the Western Catholic Educational Association, and the California Association of Independent Schools; memberships include NACAC, WACAC, ACCIS and College Board.

### The Project:

The proceeds of the tax-exempt loan will be used for (1) paying, or reimbursing money advanced to pay, certain costs of acquiring, constructing, renovating, improving, equipping and installing certain educational facilities, including related support and administrative facilities and site improvements, located on or adjacent to the School's main campus at 302 Portola Road, Portola Valley, California, 94028, including certain new faculty housing facilities and expansion of and improvements to campus dining facilities and all related fixtures, furnishings and equipment located or to be located within the County of San Mateo, California; and (2) paying the costs of issuance and certain interest with respect to the Loan.

### The County of San Mateo:

The County of San Mateo is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the County is expected to receive approximately \$7,166 as part of the CMFA's sharing of Issuance Fees.

### Proposed Financing:

#### Sources of Funds:

Tax-Exempt Bond:	\$ 13,000,000
Total Sources:	\$ 13,000,000

#### Uses of Funds:

New Construction:	\$ 6,900,000
Rehabilitation:	\$ 5,900,000
Legal & Professional:	\$ 150,000
Cost of Issuance:	\$ 50,000
Total Uses:	\$ 13,000,000

### Terms of Transaction:

Amount:	\$13,000,000
Collateral:	Negative Pledge
Bond Purchasers:	Private Placement
Estimated Closing:	June 2019

### Public Benefit:

In keeping with the school's Mission to "assist students of promise in becoming lifelong learners who will productively serve a world in need of their gifts," Woodside Priory assists students in learning through service, using their skills, finding their passion in service, and becoming deeply involved in the community by providing numerous opportunities to those in need in the community, in a primarily student-lead program. The school sponsors charity drives, hosts guest speakers, offers service trips, and sponsors service learning projects in many classes.

Finance Team:

Lender:	Boston Private Bank & Trust Company
Special Tax Counsel:	Squire Patton Boggs LLP
Issuer's Counsel:	Jones Hall, APLC
Borrower's Counsel:	Stradling Yocca Carlson & Rauth, P.C.
Lender's Counsel:	Squire Patton Boggs LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution authorizing the making of a tax-exempt loan of up to \$13,000,000 for the Woodside Priory School project located in the Town of Portola Valley, County of San Mateo, California.

\*The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



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## **SAN BENITO HIGH SCHOOL DISTRICT PROJECT SUMMARY AND RECOMMENDATIONS**

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Applicant:	San Benito High School District
Action:	Final Resolution
Amount:	\$20,000,000
Purpose:	Finance the Construction, Improvement, Renovation and Equipping of Capital Improvements at its High School Facilities, located in the City of Hollister, San Benito County, California.
Activity:	Public High School
Meeting:	April 26, 2019

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### Background:

San Benito High School District is a single school district located in Hollister, California. It serves as the primary high school for Hollister city residents and most county residents. The school's current enrollment is approximately 3,000 students, served by 250 faculty and staff.

San Benito High School was founded in 1875 in a grammar school building on First and San Benito Streets. Growth and attendance were slow and, after six years, only fifty-seven students graduated. In those times higher education was neither free nor compulsory. As Hollister grew, so did attendance. In 1908, William Weeks was appointed to design a new school building. The building was completed on August 23, 1909 and burned down in 1955. A second-high school was built in 1929 next to the 1909 building. It is now the administration building.

Growth continued and the O'Donnell Gym and the Davis Library were added. In 1955, fire consumed all of the 1909 building, leaving behind only the second-high school building. San Benito High School is still expanding; since 1980, it has added an extension to the library and now has over 120 classrooms to accommodate over 3,000 students and over 100 faculty and staff members.

The school offers standard general education courses, 15 Advanced Placement courses, and many electives. Electives include arts such as ceramics, drama, choir, and band; language electives such as Modern American Literature and Shakespeare; and technical and vocational courses like auto shop. The school also prides itself on its large student government and leadership class. SBHS has been a member school of the California Association of Student Councils since 1994. Some of

the more active electives are agricultural classes, computer/business classes, and Hispanic Studies classes, such as Hispanic Literature and Chicano History.

The District is an issuer of general obligation bonds. The most recent review by a major credit rating agency was on July 11, 2018 by Moody's Investors Service which assigned a rating of "Aa3" to the District's two series of bonds. The District has also issued one direct placement loan. On October 4, 2017 the District issued Clean and Renewable Energy Bonds in the form of a Lease Financing and received credit approval from BBVA Compass Bank.

On March 12, 2019 the District certified "Positive" its 2018-19 Second Interim Report. This "Positive" certification states that based upon current projections the District will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

#### The Project:

Due to the anticipated delay in receipt of State matching funds, the San Benito High School District is facing a \$12.5 million cash flow shortfall in construction obligations to complete the Science and Robotics Building. In addition to the funding shortfall for the Science and Robotics Building, the District expects construction expenditures of approximately \$6 million to complete ADA compliance on its Main Campus, to demolish and infill old swimming pools, and to complete the Ag to ASB conversion. The total project cost of \$18.5 million will be funded through the issuance of Lease Revenue Notes. The cost by project is as follows:

- Science & Robotics Building (\$12.5 million)
- Pools Demolition/Infill (\$1.5 million)
- ADA compliance on Science Rooms and B/R on Main Campus (\$1 million)
- Ag/ASB Conversion (\$3.5 million)

Additional borrowing is for costs of issuance of approximately \$200,000 and capitalized interest of approximately \$871,000.

In order to provide financing for the Project, the District will lease certain property of the District, consisting generally of a portion of the San Benito High School campus, to the Authority under a Site Lease dated as of May 1, 2019 in consideration of the payment to be made by the Authority to the District of an upfront rental payment which upfront payment will be sufficient to enable the District to finance the Project.

In order to provide a source of revenues for the repayment of the Notes and any bonds, notes or other obligations issued to refinance the Notes, the Authority will lease the Leased Property back to the District under a Lease Agreement dated as of May 1, 2019, in consideration of the payment by the District of periodic lease payments.

#### San Benito High School District:

The San Benito High School District is scheduled to become a member of the CMFA on April 30, 2019.



Proposed Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 19,555,000
Total Sources:	\$ 19,555,000

Uses of Funds:

New Construction:	\$ 18,500,000
Capitalized Interest:	\$ 855,000
Cost of Issuance:	\$ 200,000
Total Uses:	\$ 19,555,000

Terms of Transaction:

Amount:	\$20,000,000
Maturity:	May 2023
Collateral:	Trust Agreement, Pledge of Revenues
Bond Purchasers:	Private Placement
Estimated Closing:	May 2019

Public Benefit:

The financing of this project will allow the district to be able to complete the Science & Robotics building and complete the upgrades to make the campus ADA compliant.

Finance Team:

Placement Agent:	Stifel, Nicolaus & Company, Incorporated
Purchaser of the Note:	ZMFU II, Inc., a wholly-owned subsidiary of Zions Bancorporation
Bond Counsel:	Dannis Woliver Kelley
Borrower's Counsel:	Dannis Woliver Kelley
Placement Agent Counsel:	Kutak Rock LLP
Financial Advisor:	Capitol Public Finance Group
Issuer's Counsel:	Jones Hall, APLC
Trustee:	Bank of New York Mellon Trust Company

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution authorizing the issuance, sale and delivery of up to \$20,000,000 of lease revenue notes for the purpose of financing the construction, improvement, renovation and equipping of capital improvements at its high school facilities for the San Benito High School District located in the City of Hollister, County of San Benito, California.

\*The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



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## **INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS**

- Item: Administrative Issues; A., B., C., D., E., F., G., H., I.
- Action: Each meeting, the board has the opportunity to discuss, without taking any formal actions on items;
- A. Executive Director Report
  - B. Marketing Update
  - C. Membership Update
  - D. Transaction Update
  - E. Legislative Update
  - F. Internal Policies and Procedures
  - G. Legal Update
  - H. Audits Update
  - I. PACE Update



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## **PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS**

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Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

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Alliance Against Family Violence and Sexual Assault

1600 E Truxtun Ave

Bakersfield , CA 93305 County Kern

<http://www.kernalliance.org/>

FEIN 95-3604240 Founded: 1979

Previous Donation: ☒ Yes ☐ No 1,420 List Date 2/1/2019

**Mission:**

The mission of the Alliance Against Family Violence & Sexual Assault is to stop domestic violence and sexual assault in Kern County and assist survivors in reclaiming their lives. Our purpose as an agency is to make a difference in our community by providing expertise in dealing with domestic violence and sexual assault and ensuring the safety and well-being of victims and their children by providing services that address their individual needs and prepare them for self-sufficiency.

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:** IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$2,171,812	86.7%	The previous donation was given through the PACE program.
Contributions	329,934	13.2%	
Other	<u>2,455</u>	<u>0.1%</u>	
Total Revenue:	<u>\$2,504,201</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,087,934	85.4%	
Administration	357,949	14.6%	
Fund Raising			
Total Expenses:	<u>\$2,445,883</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$58,318</u>		
Net Assets:	<u>\$1,299,160</u>		

BOD: Kyle Carter; Steven Teglia; J. Nile Kinney; Greg Braun; Jeff Warren; Jeffrey A. Green; Jess Snyder; Darlene Mohlke; Erin Henderson; Bruce Keith; Michelle Oxford; Nick Ortiz; Melissa Allen; Colins Rimer; Dr. Darshan Shah; George Borba; Gloria Williams + 2

America Scores Bay Area  
1610 Harrison Street  
San Francisco , CA 94013 County San Francisco  
www.americascoresbayarea.org

FEIN 48-1272959 Founded: 2000

Previous Donation: ☐ Yes ☒ No

List Date 10/26/2018

**Mission:**

VISION. We wholeheartedly believe all kids should experience flat-out joy, deep human connection, and should be fully prepared to navigate the future. We believe in a Bay Area rich with meaningful opportunities for all children: teams to play on; outlets for creative and physical expression; and pathways to develop their own voices. We believe all kids should get early opportunities to experience community engagement.

MISSION. We're passionate about delivering transformational and spirited after-school enrichment programs focused on whole-child health. We believe in engaging students' minds and bodies. And we know doing some helps enormously, helping them lead healthy lives, building their confidence and character; and measurably improving academic and social skills as engaged learners.

**Impact:**

A donation would be used for the furtherance of their program.

**Financial Information:** IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$442,001	30.7%	
Contributions	971,507	67.5%	
Other	<u>25,990</u>	<u>1.8%</u>	
Total Revenue:	<u>\$1,439,498</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,145,946	74.5%	
Administration	153,954	10.0%	
Fund Raising	<u>238,543</u>	<u>15.5%</u>	
Total Expenses:	<u>\$1,538,443</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$98,945)</u>		
Net Assets:	<u>\$728,905</u>		

BOD: Jon Denholtz; Sam Fort; Mark Talucci; Dameon Philpotts; Neelesh Kenia; David Chacon; Karen Perkins; Dave Rosen



Boys & Girls Club of the Redwoods

3117 Prospect Ave

Eureka , CA

95503

County

Siskiyou

N/A

FEIN

94-2184464

Founded: 1975

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

**Mission:**

WE EMPOWER YOUTH TO REACH THEIR FULL POTENTIAL AS RESPONSIBLE, CARING AND PRODUCTIVE CITIZENS THROUGH PROFESSIONALLY LED PROGRAMS AND ACTIVITIES THAT ARE FUN, POSITIVE, AND RELEVANT, IN A SAFE, SUPPORTIVE AND HEALTHY ENVIRONMENT.

**Impact:**

A donation would assist the organization in the furtherance of their mission

**Financial Information:**

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$218,684	24.3%	
Contributions	680,028	75.6%	
Other	<u>979</u>	<u>0.1%</u>	
Total Revenue:	<u>\$899,691</u>	<u>100.0%</u>	
Expenses:			
Program	\$584,872	68.6%	
Administration	257,771	30.2%	
Fund Raising	<u>9,781</u>	<u>1.1%</u>	
Total Expenses:	<u>\$852,424</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$47,267</u>		
Net Assets:	<u>\$964,810</u>		

BOD: Rodney Strom; Christine Chappell; Mark Wetzell; Wendy Kerr; Dylan Sacco; Chris Miller; Dale Warmuth; Chris Kerrigan; David Wells; Phillip Smith-Hanes; Phillip Nicklas; Dave Smith; Anita Beers; Dennis Hunter; Susan Strom; Lyn Scott De Carvahlo

California Association of Food Banks

1624 Franklin Street, Suite 722

Oakland , CA 94612

County

Alameda

www.cafoodbanks.org

FEIN

68-0392816

Founded: 1985

Previous Donation: ☒ Yes ☐ No 50,000 6/8/2018 List Date 6/29/2018

**Mission:**

California Association of Food Banks (CAFB) is a membership organization of 41 food banks from throughout the state with a shared mission to build a well-nourished California and a firm commitment to providing cutting-edge leadership in the anti-hunger community.

Our major programs include Farm to Family, which works with growers and packers to provide fresh produce to food banks; statewide programs for food stamp outreach and enrollment; robust state and federal advocacy efforts; produce education; and member services that offer assistance with special projects as well as technical support.

**Impact:**

A donation would assist the organization in their mission of ending hunger in California

**Financial Information:**

IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$15,821,306	91.7%	Please see the attached listing of individual food banks that are a member of this coalition. If you wish to donate to one of them specifically, Please indicate in your resolution.
Contributions	1,425,440	8.3%	
Other	<u>10,700</u>	<u>0.1%</u>	
Total Revenue:	<u>\$17,257,446</u>	<u>100.0%</u>	
Expenses:			
Program	\$15,963,692	96.3%	
Administration	522,948	3.2%	
Fund Raising	<u>89,752</u>	<u>0.5%</u>	
Total Expenses:	<u>\$16,576,392</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$681,054</u>		
Net Assets:	<u>\$2,898,444</u>		

BOD: Andy Souza; Nicole Suydam; Lisa Houston; James Floros; Kathy Jackson; David Goodman; Anne Holcomb; Michael Flood; Larry Sly; Dave Martinez; Tom Tenorio; Shirley King; Mark Lowry; Kevin Sanchez; Al Brislain; Sara Griffen; Patricia L. Nickols-Butler;

Classics for Kids, Inc.

3740 Fourth Avenue

San Diego , CA 92103

County

San Diego

<http://classicsforkids.com/>

FEIN

33-0706949

Founded: 1994

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

**Mission:**

Classics 4 Kids provides critical music education through culturally diverse professional orchestra concerts, in-school workshops and programming at local hospitals and community events. Our mission is to further academic advancement, personal growth and creativity.

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:**

IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$185,386	49.7%	
Contributions	187,807	50.3%	
Other			
Total Revenue:	<u>\$373,193</u>	<u>100.0%</u>	
Expenses:			
Program	\$280,242	81.2%	
Administration	27,333	7.9%	
Fund Raising	<u>37,598</u>	<u>10.9%</u>	
Total Expenses:	<u>\$345,173</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$28,020</u>		
Net Assets:	<u>\$58,787</u>		

BOD: Marc Duggan; Angela Wang; Susan Roth; John Rush; Kevin Fannan; Gaston Guerrero

Colette's Children's Home  
7372 Prince Drive, Suite 106  
Huntington Beach , CA 92647 County Orange  
www.coletteschildrenshome.com

FEIN 91-1939140 Founded: 1998

Previous Donation: ☐ Yes ☒ No

List Date 10/5/2018

**Mission:**

Since our incorporation in 1998, CCH has taken over 4,300 homeless women and children off the streets. Our three core housing programs include:

Emergency Shelter Program– provides emergency services for up to 30 days.

Transitional Housing Program– provides shelter and supportive services for an average 5 months.

Permanent Housing Program– provides permanent, affordable housing to graduates and members of the community.

We are one of the few homes that serve homeless women who suffer from a variety of issues such as economic hardship, domestic violence, mental health issues, and substance abuse. Our goal for each client is self-sufficiency and independence, breaking the vicious cycle of homelessness.

**Impact:**

A donation would assist the organization in the furtherance of their mission

**Financial Information:** IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$1,707,178	42.3%	
Contributions	2,335,219	57.9%	
Other	(8,397)	-0.2%	
Total Revenue:	<u>\$4,034,000</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,329,580	98.5%	
Administration	26,735	1.1%	
Fund Raising	8,224	0.3%	
Total Expenses:	<u>\$2,364,539</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,669,461</u>		
Net Assets:	<u>\$5,949,972</u>		

BOD: Pamela Hope; Kevin Craig; Alex Dias; Therese Carachio; Jim Heaney; Patricia Heaney

Desert Hot Springs Microloan, Inc.

66860 3rd Street

Desert Hot Springs , CA 92240 County Riverside

deserthotspringsmicroloan.com

FEIN 47-4516575 Founded: 2015

Previous Donation: ☒ Yes ☐ No 20,000 2/3/2017 List Date 2/2/2018

**Mission:**

Our goal is to provide low/no interest loans to start-ups and small businesses needing capital to expand. Our staff is totally volunteer with as close to 100% of all donated money as possible used for loans. Our administration costs have been donated by our volunteers to this point.

Desert Hot Springs is one of the poorest communities in California. We are a bedroom community that provides housing for many of the low wage workers who provide the labor force for the western Coachella Valley. Desert Hot Springs Microloan, Inc.' goal is to kickstart the creation of small businesses in Desert Hot Springs.

**Impact:**

A donation would be used to assist in the start up of the program

**Financial Information:** IRS Form 990-EZ for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	20,110	100.0%	
Other			
Total Revenue:	<u>\$20,110</u>	<u>100.0%</u>	
Expenses:			
Program	\$195	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$195</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$19,915</u>		
Net Assets:	<u>\$49,805</u>		

BOD: Amando Rodriguez; Reggie Bickford; Carmen Valles; Kephyan Sheppard; Anayeli Zavala

El Centro del Pueblo, Inc.  
1157 Lemoyne Street  
Los Angeles , CA 90026 County Los Angeles  
ecdpla.org

FEIN 95-3187780 Founded: 1974

Previous Donation: ☐ Yes ☒ No 10,000 10/28/2016 List Date 10/26/2018

**Mission:**

El Centro del Pueblo was established in 1974 as a non-profit community service agency for the purpose of alleviating and mitigating the negative affects of gang violence. We are dedicated to improve the quality of life for children, youth and families through prevention, intervention, and education through a coordinated range of services in Central, Northeast and South Los Angeles.

El Centro provides services for families in a culturally, ethnically and linguistically competent basis. We draw from our collaborative partners with Korean, Pilipino Chinese, and Central American and African-American families to provide services. Our fiscal capability to administer grants with the City and County of Los Angeles has been proven by over thirty two years of community-based service. Our accounting procedures are in compliance with the City of Los Angeles' Controller's Office and the Los Angeles County Auditor-Controller.

**Impact:**

A donation would be used for the furtherance of their mission

**Financial Information:** IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$3,381,795	97.5%	
Contributions	72,684	2.1%	
Other	<u>12,594</u>	<u>0.4%</u>	
Total Revenue:	<u>\$3,467,073</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,263,624	94.8%	
Administration	178,216	5.2%	
Fund Raising			
Total Expenses:	<u>\$3,441,840</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$25,233</u>		
Net Assets:	<u>\$6,117,664</u>		

BOD: Armando Barragan; Fredy Perez; Pat Lake; Martha Avelar; Henry Gonzalez; Rudy Martinez

Fairfield Community Services Foundation

PO Box 147

Fairfield , CA 94533

County

Solano

www.ffcsfoundation.org

FEIN

68-0344658

Founded: 1994

Previous Donation: ☒ Yes ☐ No 20,000 6/9/2017 List Date 12/7/2018

**Mission:**

In 1994 community leaders and concerned citizens identified a need to improve the life of children and seniors throughout the city of Fairfield, California. They formed the Fairfield Community Services Foundation as a public-benefit organization with a mission to provide financial and volunteer support for Fairfield's parks, recreation activities, the arts and community services.

To meet a growing need for youth programs in the most isolated parts of Fairfield, in 2005 the FCSF forged a public/private partnership with the City of Fairfield's Parks & Recreation Department to create the award winning Fun on the Run (FOTR) mobile recreation program that brings youth development programs including physical sports, hands-on nutrition education, team building and educational activities directly into Fairfield's low income neighborhoods.

**Impact:**

A donation would assist the organization in the furtherance of their mission

**Financial Information:** IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$16,735	12.1%	
Contributions	120,067	86.8%	
Other	<u>1,545</u>	<u>1.1%</u>	
Total Revenue:	<u>\$138,347</u>	<u>100.0%</u>	
Expenses:			
Program	\$112,563	89.4%	
Administration	13,346	10.6%	
Fund Raising			
Total Expenses:	<u>\$125,909</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$12,438</u>		
Net Assets:	<u>\$260,739</u>		

BOD: Sean Quinn; Kim Marshall; Dean Patterson; Kevin O'Rourke; Bryan Mihelich; Catherine Grimard; Foy McNaughton; John DeLorenzo; Kathy Parsons; Kevin Carella; Natalie Hicks; Lori Hunt; Nancy Hopkins; Nancy Meadows Trigueiro

Fairfield Police Activities League Inc.

PO Box 3342

Fairfield , CA 94533

County

Solano

N/A

FEIN

26-1184406

Founded: 2009

Previous Donation: ☐ Yes ☒ No

List Date 12/7/2018

**Mission:**

Fairfield Police Activities League Matt Garcia Youth Center: PAL operates out of a closed middle school and serves hundreds of kids (13 to 18)

The Fairfield PAL program at the Sullivan Interagency Youth Services Complex offers Fairfield, Suisun, and Travis teens a place, to grow, learn and build the skills they need today and in the future. The PAL Center offers teens a safe environment, supports working families and helps students achieve by giving them opportunities right now.

The PAL Center is home to a host of enriching programs. They offer homework and academic enrichment with career planning, fitness, sports and recreation programs, leaderships and character education, and health/wellness and life skills components.

**Impact:**

A donation would assist the organization in the furtherance of their mission

**Financial Information:**

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	91,481	98.1%	
Other	<u>1,794</u>	<u>1.9%</u>	
Total Revenue:	<u>\$93,275</u>	<u>100.0%</u>	
Expenses:			
Program	\$95,332	85.0%	
Administration	15,700	14.0%	
Fund Raising	<u>1,122</u>	<u>1.0%</u>	
Total Expenses:	<u>\$112,154</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>(\$18,879)</u>		
Net Assets:	<u>\$769,317</u>		

BOD: Kevin Carella; Catherine Grimard; Ira Manning; Liz Teresi; Sheila Webster; Stacy Burke; James Marshall; Heather Sanderson; Roger Studebaker; Greg Hurlburt; Will Bible; Jeff Osgood; Doug Spletter; Matt Rubin; Dan Marshall; Laurie Hartman; Dawn Shepherd



Family Dynamics Resource Center

PO Box 990207

Redding , CA 96099

County

Shasta

familydynamics.info

FEIN

90-0633321

Founded: 2013

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

**Mission:**

Reduce incidences of child maltreatment through positive parent education and interventions; to help strengthen the bonds between parents and children.

Treatment of Trauma & Mental Illness

Marriage / Family Counseling & Relationship Education

Provide low cost family activities to help educate and initiate "easy to do" fun activities for kids.

Volunteer awareness education with community agencies networking.

Screen for immediate family needs and risk factors.

**Impact:**

A donation would assist the organization in the furtherance of their mission

**Financial Information:**

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$309,250	100.0%	
Contributions			
Other			
Total Revenue:	<u>\$309,250</u>	<u>100.0%</u>	
Expenses:			
Program	\$264,593	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$264,593</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$44,657</u>		
Net Assets:	<u>\$70,957</u>		

BOD: Sandra Wilson; Romi Uribe; Marlene Gerboth; Treva Forrister

Friends of McBean Park

2601 Wise Road

Lincoln , CA 95648

County

Placer

Facebook

FEIN

81-3956017

Founded: 2018

Previous Donation: ☐ Yes ☒ No

List Date 2/1/2019

**Mission:**

Our mission is to Restore, Revitalize and Rebuild McBean Park. Our first project is the Stadium. Our vision is to provide a friendly, safe, healthy and affordable entertainment venue, in partnership with the City of Lincoln. McBean Park will become a premier destination in Placer County. Our legacy for our past, present and future Lincoln

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:**

None - too new

Revenues:	Amount	%	Notes
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Government/Earned

Contributions

Other

Total Revenue:

Expenses:

Program

Administration

Fund Raising

Total Expenses:

Excess/(Deficit) of

Revenues Over Expenses:

Net Assets:

BOD: Kris Wyatt; Amanda Walker Miller; Elizabeth Jansen; Susan Cope

# Hispanic Chamber of Commerce of Orange County Education Foundation

1 Banting

Irvine , CA 92618 County Orange

<http://www.ocyouthchamber.com/about-us>

FEIN 90-0100601 Founded: 2009

Previous Donation: ☒ Yes ☐ No 10,000 3/20/2009 List Date 2/1/2019

## **Mission:**

Education is a key component of our program. The youth chamber encourages our member to always strive for the next step in their education, may it be their first year in college or their last year in graduate school.

Therefore, the OCHYCC provides scholarships in order to assist in the achievement of these goals. Since our founding in 2009, the OCHYCC has rewarded over \$42,000 in scholarships to both college and high school students who showed a strong presence in the youth chamber's events.

In addition, the OCHYCC is partnered with LBSA (Latino Business Student Association) at the University of California Irvine, and California State University of Fullerton. Through this partnership, a connection to four-year universities is created, which can later result in more scholarship opportunities for our members.

## **Impact:**

A donation would be used in the furtherance of their mission.

## **Financial Information:** IRS Form 990-EZ for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	76,761	100.0%	
Other			
Total Revenue:	<u>\$76,761</u>	<u>100.0%</u>	
Expenses:			
Program	\$49,302	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$49,302</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$27,459</u>		
Net Assets:	<u>\$43,167</u>		

BOD: Reuben Franco; Freddy Salazar; David L. Scarbrough; Leila Mozaffari; Eddie Quillares, Jr.; Christina Gonzalez; Anthony Fiazza; Martha Montoya

# Home of Guiding Hands Corporation

1908 Friendship Drive

El Cajon , CA 92020

County

San Diego

<http://www.guidinghands.org/>

FEIN

95-6058273

Founded: 1961

Previous Donation: ☒ Yes ☐ No

700

List Date 2/1/2019

## **Mission:**

HGH is one of the largest providers of supports and services in San Diego County, serving more than 3,200 infants, adolescents, and adults with developmental disabilities. At HGH, we believe that individuals thrive where they can direct their own lives in a setting that offers a more fulfilling lifestyle, provides individualized attention, increased opportunities for self-sufficiency, and encourages greater community integration and access.

In 2011, we assumed operations of an organization that brought progressive expertise in early childhood development, respite, and residential homes for children and adolescents, in particular for those requiring intense behavioral supports. HGH now provides a continuum of services for all ages: from Early Childhood Development serving infants and toddlers, Residential services for children, adolescents and adults, In-home Respite serving all ages, a Community Living Program, Counseling & Family Support Services and a variety of quality of life programs.

## **Impact:**

A donation would assist the organization in the furtherance of their mission.

## **Financial Information:**

IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$20,423,115	94.5%	Previous donation was through the PACE program
Contributions	913,137	4.2%	
Other	<u>277,329</u>	<u>1.3%</u>	
Total Revenue:	<u>\$21,613,581</u>	<u>100.0%</u>	
Expenses:			
Program	\$18,299,501	87.8%	
Administration	2,172,709	10.4%	
Fund Raising	<u>369,080</u>	<u>1.8%</u>	
Total Expenses:	<u>\$20,841,290</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$772,291</u>		
Net Assets:	<u>\$11,200,737</u>		

BOD: Isaac Blumberg; Rick Doremus; Stacey Poon-Kinney; Michael Harris; Debby McNeil; Kirk Ehrhart; Cindi Harris; Ben Trovatin; Jonathan Uslaner; Trevor Yates; Lea Zanjani

Lilliput Children's services

8391 Auburn Blvd

Citrus Heights , CA 95610

County Sacramento

<http://www.lilliput.org/>

FEIN

94-2614102

Founded: 1980

Previous Donation: ☒ Yes ☐ No

280

List Date 2/1/2019

**Mission:**

Founder Bill Fuser envisioned a better way to serve children in foster care & families by bridging the gap between the public & private sectors.

Our programs & initiatives provide a strong foundation for children & their families, & ensure that children who enter the foster care system are placed with lifelong families as quickly as possible.

With the support and guidance of a loving family, children are more likely to prosper and actively contribute in building a stronger community.

Together, we're changing the future – one day, one family, one child – at a time.

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:**

IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$11,711,892	95.1%	Previous donation was through the PACE program.
Contributions	433,491	3.5%	
Other	<u>174,743</u>	<u>1.4%</u>	
Total Revenue:	<u>\$12,320,126</u>	<u>100.0%</u>	
Expenses:			
Program	\$11,033,840	91.3%	
Administration	898,078	7.4%	
Fund Raising	<u>158,788</u>	<u>1.3%</u>	
Total Expenses:	<u>\$12,090,706</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$229,420</u>		
Net Assets:	<u>\$2,410,366</u>		

BOD: Leila Bruderer; Kierstan DeLong; Erica Fernandez; David B. Wraa; Lare Bloodworth; Tamra Kelly; Jean Minton; John Nicolaus; Andrea Matarazzo; Tal Eslick; Suzi Bertino

Lincoln Veterans Memorial Coalition Inc.

2300 Cinnamon Teal Ln.

Lincoln , CA 95648

County

Placer

<https://www.lincolnveteransmemorial.org/>

FEIN

83-0539608

Founded: 2018

Previous Donation: ☐ Yes ☒ No

List Date 2/1/2019

**Mission:**

We are working towards establishing a Veterans Memorial in Lincoln, CA. The Lincoln Veterans Coalition is composed of representatives from the following organizations in Lincoln, California.

James E. Fowler, American Legion Post 264

James E. Fowler, American Legion Auxiliary Unit 264

Semper Fi Association

Lincoln Hills Veterans Association

Glen Edwards Post 3010 Veterans of Foreign Wars

Women Veterans Alliance

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:**

None - too new

Revenues:	Amount	%	Notes
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Government/Earned

Contributions

Other

Total Revenue:

Expenses:

Program

Administration

Fund Raising

Total Expenses:

Excess/(Deficit) of

Revenues Over Expenses:

Net Assets:

BOD: Richard V. Martinez; Jerry W. Thomason; Lawrence A. Yaggi; Rick McCarter; Melissa A. Washington; Harry D. Jobe; Robert B. Bruce

Merging Vets and Players  
1901 Avenue of the Stars, Suite 1050

Los Angeles , CA 90067 County Los Angeles

www.vetsandplayers.org

FEIN 81-2878851 Founded: 2016

Previous Donation: ☐ Yes ☒ No

List Date 10/26/2018

**Mission:**

Merging Vets and Players (MVP) is a program designed to address challenges that many combat veterans and former professional athletes face when transitioning their service/professional life towards a new mission in their civilian life. MVP creates an environment where they can share each other's strength and experience, supporting each other in building and fulfilling lives of service and strength. We work on what is between the ears and behind the rib cage. Through weekly physical fitness and peer-to-peer support sessions, MVP provides the foundation for vets and players to be empowered and live their best lives.

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:** IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	719,991	100.0%	
Other			
Total Revenue:	<u>\$719,991</u>	<u>100.0%</u>	
Expenses:			
Program	\$420,094	95.6%	
Administration	14,666	3.3%	
Fund Raising	<u>4,883</u>	<u>1.1%</u>	
Total Expenses:	<u>\$439,643</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$280,348</u>		
Net Assets:	<u>\$296,730</u>		

BOD: Jay Glazer; Nate Boyer; Randy Couture; Brittany Cranston; Kirstie Ennis; Maury Gostfrand; Chris Hannan; Craig Ley; Mike Morini; Catherine Pack; Jerry Steinberg

One Safe Place

PO Box 991060

Redding , CA 96099

County

Shasta

www.shastawomensrefuge.org

FEIN

94-2663045

Founded: 1983

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

**Mission:**

TO HELP END DOMESTIC VIOLENCE AND SEXUAL ASSAULT IN SHASTA COUNTY WE ARE COMMITTED TO PROVIDING VICTIMS OF DOMESTIC VIOLENCE AND SEXUAL ASSAULT WITH THE RESOURCES NEEDED FOR SAFETY, HEALING, AND PREVENTION OF FURTHER VICTIMIZATION WE WORK WITH OUR COMMUNITY TO PROMOTE AND PARTICIPATE IN INTERVENTION, EDUCATION AND ADVOCACY TO PREVENT RELATIONAL, FAMILY, AND SEXUAL VIOLENCE

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:**

IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$800,833	43.3%	
Contributions	1,051,435	56.8%	
Other	(632)	-0.0%	
Total Revenue:	<u>\$1,851,636</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,645,349	74.3%	
Administration	365,859	16.5%	
Fund Raising	<u>203,163</u>	<u>9.2%</u>	
Total Expenses:	<u>\$2,214,371</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$362,735)</u>		
Net Assets:	<u>\$3,078,362</u>		

BOD: Jean Blankenship; Sandie Mornson; Barbara Harrison; Kristy Lanham; Joe Chimenti; Jay Farquhar; Jennifer Scarborough; Francie Sullivan; Matt Moseley; Jan Skipitis; Joseph Bowers; Christopher Haedrich; Stephen Campbell; Charles Menoher; Brent Weaver



Operation Gratitude, Inc.

PO Box 260257

Encino , CA 91426

County Los Angeles

www.operationgratitude.com

FEIN

20-0103575

Founded: 2003

Previous Donation: ☒ Yes ☐ No 20,000 8/22/2008 List Date 4/26/2019

**Mission:**

MISSION - To forge strong bonds between Americans and their Military and First Responder heroes through volunteer service projects, acts of gratitude, and meaningful engagements in communities nationwide.

Every year, Operation Gratitude sends 300,000+ individually addressed Care Packages to Soldiers, Sailors, Airmen, Marines, and Coast Guardsmen deployed overseas, to their children left behind, and to First Responders, New Recruits, Veterans, Wounded Heroes, and their Care Givers. Each package contains snacks, hygiene products, entertainment, and handmade items, as well as personal letters of support.

Through Collection Drives, Letter Writing Campaigns, Craft Projects, and Care Package Assembly Events, Operation Gratitude provides civilians anywhere in America a way to say "Thank You" through active, hands-on volunteerism.

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:**

IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	10,485,876	99.6%	
Other	<u>43,494</u>	<u>0.4%</u>	
Total Revenue:	<u>\$10,529,370</u>	<u>100.0%</u>	
Expenses:			
Program	\$9,530,036	94.2%	
Administration	301,628	3.0%	
Fund Raising	<u>280,392</u>	<u>2.8%</u>	
Total Expenses:	<u>\$10,112,056</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$417,314</u>		
Net Assets:	<u>\$10,329,220</u>		

BOD: Martha Martin; Sharman Borncamp; Richard E. Saklad; Jordan Blashek; Elan S. Carr; Katelynn Duffel; Robert A. Raskin; Tommy Reuter

Orange County Child Abuse Prevention Center, Inc.

2390 E. Orangewood Ave., Suite 300

Anaheim , CA 92806

County

Orange

www.brightfutures4kids.org

FEIN

33-0013237

Founded: 1990

Previous Donation: ☐ Yes ☒ No

List Date 4/26/2019

**Mission:**

The Child Abuse Services Team (CAST) opened in 1989 to "reduce the trauma for child victims during the investigation of their abuse." Most of CAST's clients are still victims of sexual abuse, yet we also serve children who have observed serious crimes, such as domestic violence, homicide and kidnapping.

CAST is a multidisciplinary, public/private collaboration of social workers, medical doctors and a nurse practitioner, a deputy district attorney, and therapists as well as child advocates from the Child Abuse Prevention Center and a representative from Victim Witness. Children are brought to CAST from all 23 law enforcement agencies in Orange County, for forensic interviews, medical exams, and/or crisis intervention therapy. At present, there are 55 to 60 volunteer Child Advocates.

**Impact:**

A donation would assist the CAST program of this organization.

**Financial Information:**

IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$6,418,081	87.1%	A donation would be restricted to their CAST program outlined above
Contributions	948,963	12.9%	
Other	<u>3,380</u>	<u>0.0%</u>	
Total Revenue:	<u>\$7,370,424</u>	<u>100.0%</u>	
Expenses:			
Program	\$7,159,799	96.4%	
Administration	234,946	3.2%	
Fund Raising	<u>33,159</u>	<u>0.4%</u>	
Total Expenses:	<u>\$7,427,904</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$57,480)</u>		
Net Assets:	<u>\$1,533,642</u>		

BOD: Marc Reich; Alan Epperson; Vanessa Dixon; Hogiadi Kurniawan; Thomas Manakides; Roger Armstrong; Debashis Chowdhury; Susan Crockett; Lora Encinas; Hedieh Fazeli; Dan Fulkerson; Paul Godby; Abbas Gokal; Ed Inal; Hogiadi Kurniawan; Donald Kennedy

Orangewood Foundation  
1575 E. 17th Street  
Santa Ana , CA 92705 County Orange  
orangewoodfoundation.org

FEIN 95-3616628 Founded: 1981

Previous Donation: ☐ Yes ☒ No

List Date 12/7/2018

**Mission:**

The "Orangewood Way" recognizes that our relationship with our youth is one of collaboration and partnership. Our staff work one-on-one with our youth to help them identify their own strengths, attributes, and aptitudes to empower them to overcome their challenges and reach their greatest potential. Our staff work with youth in four critical areas: health & wellness, housing, life skills & employment, and education. We meet a broad array of needs: from groceries and a hot meal, to transitional housing, to life skills workshops and employment leads, to our innovative Samuelli Academy charter high school and scholarships for college and graduate school.

Orangewood Children's Foundation has a scholarship program, which provides financial support to recently emancipated foster youth attending community colleges, trade schools, and four-year universities.

**Impact:**

A donation would be used for the furtherance of the organization's mission

**Financial Information:** IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$1,756,521	13.0%	
Contributions	11,616,674	85.7%	
Other	<u>189,183</u>	<u>1.4%</u>	
Total Revenue:	<u>\$13,562,378</u>	<u>100.0%</u>	
Expenses:			
Program	\$7,339,208	79.1%	
Administration	1,210,399	13.1%	
Fund Raising	<u>723,061</u>	<u>7.8%</u>	
Total Expenses:	<u>\$9,272,668</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$4,289,710</u>		
Net Assets:	<u>\$30,735,970</u>		

BOD: General William Lyon; Greg Dunlap; Cindy Dillion; Steve Keefer; Marissa Barth; Bob Bartholomew; Stuart Bernstein; Alan Clifton; David Dunn; Richard Dutch; Lupe Erwin; Bruce Fetter; Joel Goldhirsh; Adam S. Horowitz; Daniel M. Houck II + 29 Others

Ride to Walk Inc.  
720 Sunrise Ave, Suite D110  
Roseville , CA 95661  
www.ridetowalk.org

County Placer

FEIN 68-0058893 Founded: 1992

Previous Donation: ☐ Yes ☒ No

List Date 2/1/2019

**Mission:**

Ride To Walk's mission is to enhance the lives of children and young adults with neurological disabilities by providing innovative therapeutic horseback riding activities that are recreational in nature and adapted to the individual's needs and abilities. Ride To Walk strives to provide a positive support system for individuals with disabilities, their parents/caregivers, and our community.

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:** IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$126,064	39.8%	
Contributions	189,649	59.8%	
Other	<u>1,421</u>	<u>0.4%</u>	
Total Revenue:	<u>\$317,134</u>	<u>100.0%</u>	
Expenses:			
Program	\$286,106	91.4%	
Administration	13,363	4.3%	
Fund Raising	<u>13,627</u>	<u>4.4%</u>	
Total Expenses:	<u>\$313,096</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$4,038</u>		
Net Assets:	<u>\$7,663</u>		

BOD: Kristine Corn; Terry Campbell; Gregory Corn

Saving Innocence, Inc.

PO Box 93037

Los Angeles , CA 90093

County Los Angeles

www.savinginnocence.org

FEIN

45-2049173

Founded: 2010

Previous Donation: ☐ Yes ☒ No

List Date 9/14/2018

**Mission:**

Saving Innocence rescues child victims of sex trafficking 24 hours a day – 7 days a week. Using a highly relational and collaborative approach, we give children on-the-ground help exclusively in the U.S. by utilizing strategic partnerships with law enforcement, social service providers and schools, while mobilizing communities to prevent abuse and increase neighborhood safety. Within 90 minutes we respond along with Child Welfare and Probation. Clothes and food are provided, and the child is taken for a medical exam. We teach life skills, connect the children to communities, celebrate their accomplishments, and secure placement at empowerment events. We help the children find their voice again, we speak out for their injustice, and we fight for their survival and emergence back into healthy communities.

**Impact:**

A donation would assist the organization in the furtherance of their mission

**Financial Information:** IRS form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$376,306	42.0%	
Contributions	520,023	58.0%	
Other	(27)	-0.0%	
Total Revenue:	<u>\$896,302</u>	<u>100.0%</u>	
Expenses:			
Program	\$617,356	71.7%	
Administration	175,582	20.4%	
Fund Raising	<u>68,663</u>	<u>8.0%</u>	
Total Expenses:	<u>\$861,601</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$34,701</u>		
Net Assets:	<u>\$227,766</u>		

BOD: Drew Croffton; Heidi Tuttle; Jimmy Hutcheson; Michelle Talley; Sherry Kang; Tyler Krohn; Mike Boone; Kimberly Biddle; Alan Smyth

Shasta Family YMCA  
1155 N. Court Street  
Redding , CA 96001 County Shasta  
www.sfymca.org

FEIN 94-1212141 Founded: 1977

Previous Donation: ☐ Yes ☒ No

List Date 4/26/2019

**Mission:**

The Power Scholars Academy is a six-week loss prevention program designed to bring low-income students math and literacy skills up during the summer break. Eligible students are at least one-year behind in school. The Power Scholars Academy found that often the students and parents have deficient reading and math skills. The program brings both the kids and their parent (s) into the program providing much need academics and enrichment focusing on literacy, math, STEM, arts and health. There is significant buy-in from the schools in Shasta County, but the funding gap for the program is at \$41,500.

**Impact:**

A donation would be restricted to the Power Scholars Academy

**Financial Information:** IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$2,844,801	87.7%	
Contributions	383,397	11.8%	
Other	<u>13,792</u>	<u>0.4%</u>	
Total Revenue:	<u>\$3,241,990</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,412,103	73.3%	
Administration	788,400	24.0%	
Fund Raising	<u>89,297</u>	<u>2.7%</u>	
Total Expenses:	<u>\$3,289,800</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$47,810)</u>		
Net Assets:	<u>\$3,229,769</u>		

BOD: Kristen Lyons; David Tanner; Nick Cutler; Liesl Schmidt; Cynthia Stevens; John Dues; Jim Milestone; Lance Jacobs; Matt Moseley; Lucky Jesrani; Dan Rosetto; Kristy Lanham; Brian Winstead

Special Olympics Southern California, Inc.

1600 Forbes Way, Suite 200

Long Beach , CA 90810

County Los Angeles

www.sosc.org

FEIN

95-4538450

Founded: 1996

Previous Donation: ☐ Yes ☒ No

List Date 4/26/2019

**Mission:**

The mission of Special Olympics Southern California is to provide year-round sports training and athletic competition in a variety of Olympic-type sports for children and adults with intellectual disabilities, giving them continuing opportunities to develop physical fitness, demonstrate courage, experience joy and participate in a sharing of gifts, skills and friendship with their families, other Special Olympics athletes and the community.

Our vision is to promote acceptance, inclusion, and well-being for people with intellectual disabilities through sports.

**Impact:**

A donation would assist the organization in the furtherance of their mission.

**Financial Information:**

IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$363,601	3.4%	The organization has multiple DBA's for the various counties in Southern California.
Contributions	8,192,266	75.5%	
Other	<u>2,297,532</u>	<u>21.2%</u>	
Total Revenue:	<u>\$10,853,399</u>	<u>100.0%</u>	
Expenses:			Other income includes \$2,131,708 from gaming activities.
Program	\$9,916,670	89.9%	
Administration	341,431	3.1%	
Fund Raising	<u>771,154</u>	<u>7.0%</u>	
Total Expenses:	<u>\$11,029,255</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$175,856)</u>		
Net Assets:	<u>\$7,862,817</u>		

BOD: Kelly Johnson; Richard Villa; William Vogt; Debi Anderson; Dann Angeloff; Andy Barker; Stephen Bolton; Dave Bowman; Amy Brutto; Bill Bryan; Steven Bushong; Bill Caswell; Leo Chu; Ken Dami; Brian Erickson; Rob Friedman; Rhonda Glasscock; Blanca Gonzalez

The Child Abuse Prevention Center

4700 Roseville Road

North Highlands , CA 95660

County

Sacramento

www.thecapcenter.org

FEIN

94-2833431

Founded: 1982

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

**Mission:**

For nearly 40 years, The Child Abuse Prevention Center has been a state, national and international service, training, advocacy and resource center dedicated to protecting children and building healthy families. Known as the CAP Center and located in Sacramento, California, it is home to five unique agencies. Each agency takes a different but complementary approach to preventing child abuse by providing an array of programs to build strong families and keep children safe.

**Impact:**

A donation would assist the organization in the furtherance of their mission

**Financial Information:** IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$5,776,401	97.0%	
Contributions	176,294	3.0%	
Other	<u>4,517</u>	<u>0.1%</u>	
Total Revenue:	<u>\$5,957,212</u>	<u>100.0%</u>	
Expenses:			
Program	\$5,689,454	93.4%	
Administration	388,243	6.4%	
Fund Raising	<u>11,321</u>	<u>0.2%</u>	
Total Expenses:	<u>\$6,089,018</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$131,806)</u>		
Net Assets:	<u>\$2,994,536</u>		

BOD: Nicole Sayers; Austin Bishop; Ken Blomsterberg; Judie Boehmer; Daniel Falco; Diane Galati; Rachel Falsette; Tamar Garrett; Monica Perez; Tony Harris; plus 8 additional



Training Employment and Community Help, Inc.

112 E. 2nd St

Alturas , CA 96101

County

Modoc

www.teachinc.org

FEIN

94-2578204

Founded: 1993

Previous Donation: ☒ Yes ☐ No 5,000 8/4/2017 List Date 7/20/2018

**Mission:**

T.E.A.C.H., Inc. is a broad based, multi-purpose non-profit 501(c)3 organization that was established in 1979. We administer a wide variety of programs funded by grants Federal, State and private funding sources. T.E.A.C.H. provides services to the entire population of Modoc County, not just the low income. Many programs are subcontracted T.E.A.C.H. from other county agencies.

Modoc Crisis Center provides services to victims of domestic violence and sexual assault. We offer crisis intervention, advocacy, accompaniment, and shelter. If you have an emergency or need information and help obtaining a temporary Domestic Violence Restraining order contact us 24 hours a day, 7 days a week.

**Impact:**

A donation would assist the program in the furtherance of their mission.

**Financial Information:**

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$2,572,510	99.5%	
Contributions	14,023	0.5%	
Other			
Total Revenue:	<u>\$2,586,533</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,075,804	89.3%	
Administration	248,255	10.7%	
Fund Raising			
Total Expenses:	<u>\$2,324,059</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$262,474</u>		
Net Assets:	<u>\$679,552</u>		

BOD: Lt. Mark Monanty; Leta Bethel; Margaret Forrest; Alan Cain; Sean Curtis; Ike Richardson

United Way of Northern California

2280 Benton Drive, Building 8

Redding , CA 96003

County

Shasta

www.norcalunitedway.org/CARRfire

FEIN

94-1251675

Founded: 1953

Previous Donation: ☒ Yes ☐ No 25,000 8/31/2018 List Date 1/11/2019

**Mission:**

Our initial fundraising effort is to raise money for short-term, emergency cash grants to be distributed to residents who have suffered losses in the fire. The intent is to provide some cash for basic needs as people move to get back on their feet.

United Way is not yet able to determine the size of these grants, as it will depend on the amount we are able to raise and the ultimate scope of need. Experience in other situations suggests possible range of between \$500 and \$1,500 per household. We are establishing an application process that ensures responsibility and integrity, while still being as minimally burdensome as possible. Decisions on applications will be made by a panel including community members. We are aiming for an announcement with details within a few days and hope to begin distribution of funds as soon as possible.

**Impact:**

The donation would be restricted to the Camp Fire Relief Fund to aid victims of the Camp Fire

**Financial Information:**

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			100% of donation to go to victims of the Camp Fire. Put Camp Fire in the notations section of the check and in the transmittal Letter
Contributions	714,896	98.7%	
Other	<u>9,403</u>	<u>1.3%</u>	
Total Revenue:	<u>\$724,299</u>	<u>100.0%</u>	
Expenses:			
Program	\$601,076	83.4%	
Administration	63,421	8.8%	
Fund Raising	<u>55,918</u>	<u>7.8%</u>	
Total Expenses:	<u>\$720,415</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$3,884</u>		
Net Assets:	<u>\$572,227</u>		

BOD: Bobby Ranger; Todd Davis; Heather Brown; Lisa Jeter; Jeff Green; Bruce McPhee; Greg Balkovek; Joanna Dean Scott; Elsbeth Prigmore; Kimberly Kinyon; Jill Letendre; Rachel McVean; Amanda Sharp; Maria Orozco; Matt Moseley; Ashlet Tate; Lt. Scott Fredrick

United Way of Northern California

2280 Benton Drive, Building 8

Redding , CA 96003

County

Shasta

<https://www.reddingbridgestohousing.org/>

FEIN

94-1251675

Founded: 1953

Previous Donation: ☒ Yes ☐ No 25,000 8/31/2018 List Date 4/26/2019

**Mission:**

This is an organization that was started by a family physician that wanted to do something to get the homeless of the streets in Redding. The program provides housing and a case manager to get the individuals stabilized and on the path to permanent housing. Each individual must commit the program and find work so they can pay a portion of the monthly income for their support. United Way has partnered with this program and only provides fiscal management and oversight. (The non-profit's website say 100% of each donation goes toward program services.)

**Impact:**

The donation would be restricted to Bridges to Housing

**Financial Information:**

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			We have given to this organization for the Camp Fire but not for the program explained above. Put Bridges to Housing - Redding on the notation portion of the check.
Contributions	714,896	98.7%	
Other	<u>9,403</u>	<u>1.3%</u>	
Total Revenue:	<u>\$724,299</u>	<u>100.0%</u>	
Expenses:			
Program	\$601,076	83.4%	
Administration	63,421	8.8%	
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## Donations as of 4/5/2019

