



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



IMPERIAL PORTFOLIO SUMMARY AND RECOMMENDATIONS

Applicant: Community Preservation Partners

Action: Initial Resolution

Amount: \$18,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facilities
Located in the Cities of Brawley, Calexico, Holtville and
Seeley, County of Imperial, California

Activity: Affordable Housing

Meeting: January 11, 2019

Background:

The history of Community Preservation Partners (“CPP”) begins with their parent company, WNC & Associates. Founded in 1971, WNC is a national investor in affordable housing and community renewal initiatives. It has acquired more than 1,200 properties valued at greater than \$6.2 billion in 45 states, Washington D.C., and the Virgin Islands.

CPP was established in 2004 to promote the preservation of low-income housing and to assist existing owners and/or general partners with recapitalizing and revitalizing their affordable housing portfolios. Since then, it has successfully acquired, developed and rehabilitated more than 4,000 affordable multi-family housing units across the nation.

CPP is more than a consultant or an investor. They are a true partner in every sense. CPP helps enrich the local community by joining forces with leading nonprofits and strategically partnering to provide essential social services to residents.

Today, with more than \$6.5 billion of real estate assets acquired, including over 1,225 properties in 45 states, CPP and WNC don’t just say they are an “industry leader” and a “long-term partner,” they’ve proven it for over four decades.

The Project:

The Imperial Portfolio project is the acquisition/rehabilitation of several existing affordable multi-family housing developments located throughout Imperial County. The portfolio includes: Calexico Senior Apartments, located at 1630 Rockwood Ave, Calexico, CA; Imperial Gardens Apartments, located at 1639 Rockwood, Ave, Calexico, CA; Seeley Valley Apartments, located at 1713 El Centro St., Seeley, CA; Chestnut Village Apartments, located at 1225 E. 7th St., Holtville, CA; Citrus Pointe I, located at 672 North 3rd Street Brawley, CA and Citrus Pointe II, located at 694 N. 3rd St., Brawley, CA. The planned renovations will improve the safety, aesthetics and sustainability of the properties for residents and neighbors alike, by addressing all urgent building issues, completing comprehensive interior and exterior renovations and creating a more sustainable property. The preservation and rehabilitation of the properties will preserve 250 units of affordable housing for Imperial County residents for another 55 years.

The County of Imperial

The County of Imperial is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the County is expected to receive approximately \$7,500 as part of CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 12,000,000
RD 515 Loan:	\$ 10,021,689
Deferred Developer Fee:	\$ 560,406
Replacement Reserves:	\$ 297,584
Equity:	<u>\$ 1,313,498</u>
Total Sources:	\$ 24,193,177

Uses of Funds:

Land Acquisition:	\$ 1,236,364
Building Acquisition:	\$ 9,055,110
Rehabilitation:	\$ 8,247,000
Architectural & Engineering:	\$ 285,000
Legal & Professional:	\$ 308,000
Financing Costs:	\$ 486,780
Developer Fee:	\$ 2,793,244
Relocation, Contingency, Capitalized Int, Other:	\$ 789,249
Operating Reserve	\$ 861,000
Costs of Issuance:	<u>\$ 131,430</u>
Total Uses:	\$ 24,193,177

Terms of Transaction:

Amount:	\$18,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	April 2019

Public Benefit:

A total of 250 low-income families will continue to be able to enjoy high quality, independent, affordable housing in throughout Imperial County. The rehabilitation of these projects will continue to provide affordable living in Imperial County for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
10% (25 Units) restricted to 50% or less of area median income households; and
90% (225 Units) restricted to 60% or less of area median income households.
Unit Mix: 1-, 2-, 3- & 4-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Rabobank, N.A.
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Law Offices of Patrick R. Sabelhaus

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$18,000,000 for Imperial Portfolio affordable multi-family housing facilities located in the Cities of Brawley, Calexico, Holtville and Seeley, Imperial County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



BENNETT HOUSE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Mercy Housing California

Action: Initial Resolution

Amount: \$30,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility Located in the Town of Fairfax, County of Marin California

Activity: Affordable Housing

Meeting: January 11, 2019

Background:

Mercy Housing California is the largest regional division of Mercy Housing, Inc. With offices in Los Angeles, San Francisco and West Sacramento, Mercy Housing California offers affordable low-income housing programs and Resident Services. They have served California residents and communities through the development of 128 rental properties across 36 California counties serving low- and very-low-income working poor families, seniors and individuals. Mercy Housing California has developed 10,942 affordable homes including 7,940 in rental and 3,002 in homeownership.

Many California residents struggle daily with the high cost of living. The average household income is more than \$48,400 – nearly \$5,000 more than the national average. The average annual income of a Mercy Housing California resident is \$14,400. Mercy Housing California remains committed to changing lives and revitalizing neighborhoods by providing safe, quality, service-enriched housing.

The CMFA has participated in over ten Mercy Housing projects.

The Project:

The Bennett House Apartments is an acquisition/rehabilitation of a 70-unit affordable housing project for seniors. The Project needs renovation to address certain unit, building and common area concerns. The units will be restricted to households earning 50% or less of area median income (AMI). Amenities include community garden, laundry facilities, community room, and

computer lab. A community service coordinator will also be provided for residents. This financing will preserve 70 units of affordable housing for the Town of Fairfax for 55 years.

The Town of Fairfax:

The Town of Fairfax is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$13,454 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 25,728,890
Sponsor Loan/Seller Note:	\$ 11,167,291
Deferred Fee:	\$ 2,797,501
Perm Loan:	\$ 13,775,800
Seller Cash/Income from Ops:	\$ 2,176,531
Equity:	<u>\$ 14,862,707</u>
Total Sources:	\$ 70,508,720

Uses of Funds:

Land Acquisition:	\$ 2,180,000
Building Acquisition:	\$ 22,820,000
Rehabilitation:	\$ 9,486,696
Architectural & Engineering:	\$ 531,579
Legal & Professional:	\$ 107,500
Developer Fee:	\$ 5,297,501
Contingency & Other*:	\$ 2,115,065
Construction Interest:	\$ 1,770,242
Repayment of Const. Loan:	\$ 25,728,890
Cost of Issuance:	<u>\$ 471,247</u>
Total Uses:	\$ 70,508,720

Terms of Transaction:

Amount:	\$30,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	July 2019

Public Benefit:

A total of 70 households will continue enjoy high quality, independent, affordable housing in the Town of Fairfax for another 55 years.

Percent of Restricted Rental Units in the Project: 100%

100% (70 Units) restricted to 50% or less of area median income households.

Unit Mix: Studio and 1 bedroom

Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	Community Economics, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$30,000,000 for the Bennett House Apartments affordable multi-family housing facility located in the Town of Fairfax, Marin County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



SALERNO APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Chelsea Investment Corporation
Action:	Initial Resolution
Amount:	\$30,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Irvine, Orange County California
Activity:	Affordable Housing
Meeting:	January 11, 2019

Background:

Chelsea Investment Corporation (“CIC”) is a real estate company focused on the financing and development of affordable housing. CIC provides financial engineering, development, asset management and property management services, as well as legal and non-profit experience to its development and investment partners and clients. Considered experts in the affordable housing sector, they have a strong and experienced team of professionals who identify and implement timely and cost-effective solutions to the many challenges of this market niche.

The CMFA has participated in over ten CIC projects.

The Project:

Salerno Apartments is the new construction of a 100% affordable community with designated special needs units. It is designed as an 80-unit development with four floors of residential slab on grade and three floors of residential built over tuck under parking. The project will include a clubhouse, computer room, media/game room, kitchen, and Irvine Community Land Trust offices. The unit mix consists of 24 one bedroom/one bath units, 16 two bedroom/two bath units, and 40 three bedroom/two bath units. Salerno will include elevators, community gathering space, swimming pool and a tot lot. At the direction of the local jurisdiction, laundry will be included within each unit making this development comparable to surrounding market rate apartment communities. Approximately 173 parking spaces will include seven handicap spaces, five EV spaces, three motorcycle spaces, and one postal space.

The Mediterranean architectural style is reflective of the surrounding Cypress Village and the finishes and treatments will make it indistinguishable from nearby market rate buildings. The development will include a junior Olympic pool and an adjacent cabana. Offices for the Irvine Community Land Trust will include Executive Director's office, staff office, and reception/waiting area.

The City of Irvine:

The City of Irvine is a member of the CMFA and will hold a TEFRA hearing on February 12, 2019. Upon closing, the City is expected to receive \$13,333 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 25,000,000
LIHTC Equity:	\$ 1,352,452
Irvine Community Land Trust:	\$ 6,800,000
County of Orange PSH:	\$ 1,462,860
City HOME:	\$ 477,000
Developer's Contribution:	\$ 2,205,481
Deferred Developer's Fee:	\$ 1,318,445
Residual Receipts Note:	<u>\$ 382,043</u>
Total Sources:	\$ 36,798,285

Uses of Funds:

New Construction:	\$ 21,777,380
Architectural & Engineering:	\$ 400,000
Legal & Professional:	\$ 262,500
Contractor Overhead & Profit:	\$ 3,032,453
Interest and Fees:	\$ 2,208,835
Reserves:	\$ 314,560
Development Impact, CFDs & Permits:	\$ 3,950,000
Costs of Issuance:	\$ 117,638
Developer Fee:	\$ 3,789,039
Soft Costs & Contingency*:	<u>\$ 945,880</u>
Total Uses:	\$ 36,798,285

Terms of Transaction:

Amount:	\$30,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	May 2019

Public Benefit:

A total of 79 low-income households will be able to enjoy high quality, independent, affordable housing in the City of Irvine for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%
44% (35 Units) restricted to 30% or less of area median income households; and
43% (34 Units) restricted to 50% or less of area median income households; and
13% (10 Units) restricted to 60% or less of area median income households.
Unit Mix: 1-, 2- & 3-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Odu & Associates, PC
Financial Advisor:	Erin Autry Montgomery

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$30,000,000 for Salerno Apartments affordable multi-family housing facility located in the City of Irvine, Orange County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees



VISTA LAS FLORES APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Wakeland Housing and Development Corp.
Action:	Final Resolution
Amount:	\$5,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facilities Located in the City of Carlsbad, San Diego County, California
Activity:	Affordable Housing
Meeting:	January 11, 2019

Background:

Wakeland Housing and Development Corporation (“Wakeland”) was founded in 1998 as a nonprofit corporation. With its for-profit and non-profit partners, Wakeland has developed, acquired and rehabilitated over 5,000 units of affordable housing, emerging as a leader in affordable housing communities in San Diego and throughout California.

Wakeland works with a variety of municipalities, developers and redevelopment agencies throughout California. They utilize federal, state and local funding resources including tax exempt bonds and tax credits and leverage other funds from the private and public sectors.

Wakeland’s board of directors is comprised of affordable-housing, community and business leaders. Their team of highly qualified staff has expertise in both affordable housing and on-site resident service programs that offer unique opportunities for families and individuals to enhance their job marketability and enrich their lives. This is the third transaction that the CMFA has participated in with Wakeland Development.

The Project:

The Vista Las Flores Apartments is an acquisition/rehabilitation of a 28-unit affordable housing project located at 6408 Halyard Place, Carlsbad, CA. The Project needs renovation to address certain unit, building and common area concerns. The units will be restricted to households earning 50% and 60% or less of area median income (AMI). Amenities include community room, computer lab, laundry room, courtyard/picnic area and playground. Services include after school programs, adult education classes and reading literacy skill building programs for youth and adults. This financing will preserve 27 units of affordable housing for the City of Carlsbad for another 55 years.

The City of Carlsbad:

The City of Carlsbad is a member of the CMFA and held a TEFRA hearing on July 24, 2018. Upon closing, the City is expected to receive approximately \$2,306 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 3,690,016	\$ 1,931,063
LIH Tax Credit Equity:	\$ 278,179	\$ 1,803,547
Deferred Developer Fee:	\$ 0	\$ 344,000
Deferred Costs:	\$ 728,464	\$ 0
Seller Carryback Loan:	\$ 300,000	\$ 918,049
City Loan Assumption:	\$ 458,134	\$ 458,134
HCD HOME Assumption:	\$ 326,000	\$ 326,000
Developer Loan Assumption:	\$ 1,308,368	\$ 1,308,368
Transfer of Existing Reserves:	\$ 97,495	\$ 97,495
Total Sources:	\$ 7,186,656	\$ 7,186,656
Uses of Funds:		
Acquisition/Land Purchase:	\$ 3,710,000	
Rehabilitation:	\$ 1,311,434	
Relocation:	\$ 125,000	
Contractor Overhead & Profit:	\$ 95,334	
Architectural Fees:	\$ 20,000	
Survey and Engineering:	\$ 12,500	
Construction Interest and Fees:	\$ 404,671	
Permanent Financing:	\$ 69,734	
Legal Fees:	\$ 90,000	
Reserves:	\$ 160,399	
Appraisal:	\$ 4,000	
Hard Cost Contingency:	\$ 139,427	
Other Soft Costs (Marketing, etc.) *:	\$ 350,126	
Developer Costs	\$ 694,031	
Total Uses:	\$ 7,186,656	

Terms of Transaction:

Amount:	\$5,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	January 2019

Public Benefit:

A total of 27 households will continue to enjoy high quality, independent, affordable housing in the City of Carlsbad, California for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%
56% (15 Units) restricted to 50% or less of area median income households and;
44% (12 Units) restricted to 60% or less of area median income households
Unit Mix: 2- and 3-bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	Chase Bank
Bond Counsel:	Jones Hall APLC
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	Paul Hastings LLP
Borrower Counsel:	Downs Pham & Kuei, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$5,000,000 for Vista Las Flores Apartments affordable multi-family housing facility located in the City of Carlsbad, San Diego County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

**The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



UNITED HEALTH CENTERS OF THE SAN JOAQUIN VALLEY SUMMARY AND RECOMMENDATIONS

Applicant:	United Health Centers of the San Joaquin Valley
Action:	Final Resolution
Amount:	\$30,000,000
Purpose:	Finance and Refinance Healthcare Facilities Located in the Cities of Kerman, Fowler, Parlier, Reedley and Sanger, Fresno County California.
Activity:	Healthcare
Meeting:	January 11, 2019

Background:

United Health Centers of the San Joaquin Valley (the “Corporation”) is a nonprofit public benefit corporation. The Corporation is a charitable organization described in Section 501(c)(3). The Corporation is a “safety-net provider” that is currently licensed as a primary care clinic with the California Department of Public Health, Licensing and Certification Division and is also licensed as a “Federally Qualified Health Center” by the Federal Bureau of Primary Health Care.

Organized in 1971 under the name “Orange Cove Family Health Center, Inc.”, the Corporation was originally formed by a group of community advocates, marking the initiation of the health center movement in California. The Corporation was one of only three such migrant health centers in the United States at the time. Beginning with only one clinic, the Corporation increased its size to four primary care clinics—Parlier (1975), Huron (1976), and Earlimart (1988)—over the ensuing 20 years. Currently, it operates a total of fifteen facilities. The Corporation maintains its corporate offices in Parlier center and off-site record storage facilities in Orange Cove. The Corporation is operated as a multi-site health care system with centralized administrative functions, whereby all clinical facilities utilize the experience and expertise of centralized staffing for billing, collections, financial reporting, and general administrative oversight. Through its network of facilities, the Corporation offers farm workers and other members of the community a full range of health services including primary medical and at most sites; dental, lab, x-ray, pharmacy, chiropractic, optometry, behavioral health and some specialty care (podiatry), as well as health and nutrition education and community outreach services.

Since its founding over forty years ago, the Corporation has adhered to its original mission of “providing accessible, comprehensive, quality health care to everyone, including farm workers families and the underserved, with compassion and respect, regardless of ability to pay” in the

Fresno, Tulare and Kings Counties of the San Joaquin Valley. By serving the three most bountiful agricultural counties in the country, the Corporation delivers preventative and primary care to a substantial number of people who derive their livelihood from agricultural or related services, including many seasonal and migratory workers. The majority of the Corporation's patients live at or below the established federal poverty income levels and qualify for Medi-Cal due in large part to low wages and lack of fringe benefits or medical insurance.

The Corporation now serves over 74,000 patients annually and provides over 415,000 annual visits for these patients. The Corporation has experienced sustained growth over many years due to the region's high demand for primary health care services.

The Project:

The proceeds of the bonds will be used to: (a) refinance the outstanding California Municipal Finance Authority Insured Revenue Bonds (United Health Centers of the San Joaquin Valley), Series 2011, issued to (i) prepay a fixed rate, taxable bank loan obtained from Rabobank, N.A. to finance the construction of a new administration building located at 650 South Zediker Avenue, Parlier, California, including the payment of a related swap termination fee, and (ii) prepay a loan obtained from the Rural Community Assistance Corporation to finance the purchase and renovation of a health clinic located at 517 South Madera Avenue, Kerman, California, both facilities owned and operated by the Corporation; (b) refinance a 2015 New Market Tax Credit loan incurred to (i) finance an approximately 4,960 square foot comprehensive health center located at 106 East Main Street, Fowler, California, providing medical, dental, optometry, behavioral health and chiropractic services, and (ii) finance an approximately 14,562 square foot comprehensive health center located at 1570 Seventh Street, Sanger, California, providing medical, dental and optometry services, both facilities owned and operated by the Corporation; (c) finance the construction of a new approximately 20,000 square foot comprehensive health center to be located at 2022 East Manning Avenue, Reedley, California, providing medical, dental, optometry, podiatry, laboratory, pharmacy and other services, to be owned and operated by the Corporation; and (d) finance the construction of renovations to, and the acquisition of equipment for, the Corporation's administration building located at 650 South Zediker Avenue, Parlier, California for conversion of the existing administrative space to use as a medical facility.

The County of Fresno:

The County of Fresno is a member of the CMFA and is scheduled to hold a TEFRA hearing on January 29, 2019. Upon closing, the County is expected to receive approximately \$8,897 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 23,384,563
Total Sources:	\$ 23,384,563

Uses of Funds:

New Construction/ Renovation:	\$ 11,060,174
Payoff 2016 Loan:	\$ 7,266,920
Refund 2011 Bonds:	\$ 4,686,469
Costs of Issuance:	\$ 371,000
Total Uses:	\$ 23,384,563

Terms of Transaction:

Amount:	\$30,000,000
Maturity:	February 2049
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	February 2019

Public Benefit:

With the funding of this transaction, the Corporation will be able to continue to provide needed healthcare services to more than 74,000 patients with limited opportunities to pay. The Corporation operates multiple locations that care for the less fortunate and the farm worker population. This transaction will help to continue that care and reduce the fiscal burden from the debt that they are carrying with lower rates and better loan terms.

Finance Team:

Lender:	Anthem Blue Cross Life and Health Insurance Company & UHC of California
Placement Agent:	Piper Jaffray & Co.
Bond Counsel:	Quint & Thimmig LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Nixon Peabody LLP
Borrower Counsel:	Wilson Law Group, PC
Financial Advisor:	H.G. Wilson Municipal Finance Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$30,000,000 for United Health Centers of San Joaquin Valley located in the Cities of Kerman, Fowler, Parlier, Reedley and Sanger, Fresno County, California.

****The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.**



NATIONAL UNIVERSITY SUMMARY AND RECOMMENDATIONS

Applicant:	System Management Group dba National University System
Action:	Final Resolution
Amount:	\$220,000,000
Purpose:	Finance the Acquisition of Northcentral University by National University, headquartered in the City of San Diego, County of San Diego, California
Activity:	Private University
Meeting:	January 11, 2019

Borrower:

System Management Group (“SMG”) is a California non-profit public benefit corporation that has tax-exempt status under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”). SMG provides centralized administrative services to members of the National University System (the “System”), generally consisting of National University (the “University” or the “Guarantor”), SMG, and certain of their affiliates, as further described below.

The University is a non-profit public benefit corporation organized under the laws of the State of California, is an exempt organization under Section 501(c)(3) of the Code, and is headquartered in La Jolla, California. The University was founded in 1971 to serve the needs of a diverse group of “nontraditional” students, and to provide degree opportunities to mid-career adults, women re-entering the workforce, military personnel, and cultural and ethnic minority groups. The University serves approximately 15,000 full-time equivalent students and is the second-largest private university in California.

SMG and the University are affiliates, which together with a number of other affiliated organizations (collectively, the “Members”), form the System. The Members are affiliated pursuant to the National University System Fourth Amended and Restated Affiliation Contract, as amended and restated as of October 11, 2012 (the “Affiliation Contract”), among the Members. The Members have almost entirely overlapping boards, and include, among others, John F. Kennedy University, City University of Seattle, and National University Virtual High School.

Only SMG and the Guarantor are obligated to make payments on the Bonds, and the other Members of the System are not obligated to pay debt service or other payments on the Bonds.

In September 2014, the System launched the renowned Sanford Programs through a series of generous gifts, totaling approximately \$158 million, made by businessman and philanthropist, T. Denny Sanford. Operating out of SMG, the Sanford Programs are designed to develop nonprofit leaders and educators to lead educational programs worldwide and, at present, consist of three programs: Sanford Harmony, which empowers Pre-K and elementary school teachers to foster better relationships among their students by using pedagogical tools to integrate simple and fun exercises into their lesson plan; Sanford Inspire, which helps teachers develop knowledge, skills and mindsets to improve their practice and inspire their students; and Sanford Institute of Philanthropy, which assists nonprofits to create ways to significantly increase their fundraising capabilities and the impact they have in their communities.

The Project:

The Project consists of financing and refinancing of the acquisition of Northcentral University. Northcentral University is a virtual, for-profit university established in 1996, with its corporate headquarters in San Diego, California. Currently, Northcentral University has approximately 10,000 students pursuing masters and doctoral degrees across more than 40 program offerings. In calendar year 2017, Northcentral University had operating revenues of approximately \$120 million and total assets of approximately \$84 million (generally consisting of intangible assets).

Northcentral University is accredited by the WASC Senior College and University Commission (WSCUC), the Council on Higher Education Accreditation (CHEA), the Accreditation Council for Business Schools and Programs (ACBSP), the Commission on Accreditation for Marriage and Family Therapy Education (COAMFTE) and the International Accreditation Commission for Systemic Therapy Education (IACSTE).

SMG acquired Northcentral University in December 2018. At closing, the academic assets and operations of Northcentral University were donated to Westmed College, a California non-profit public benefit corporation organized under Section 501(c)(3) of the Code and a Member of the System. Following such donation, Westmed College changed its name to “Northcentral University.” The former for-profit corporation known as Northcentral University changed its name to National Education Partners, Inc. The non-academic assets that were not donated to Westmed College remained with newly renamed National Education Partners, Inc. (“NEP”). Under a Master Services Agreement between NEP and the newly renamed Northcentral University (“Northcentral”), NEP will use the “non-academic” assets to provide administrative services to Northcentral.

In December 2018, SMG and NU, as co-obligators, borrowed \$200,000,000 from Wells Fargo Bank, National Association pursuant to a term loan agreement to finance on an interim basis the acquisition of Northcentral University. A portion of the proceeds of the Bonds will be used to refinance and retire this term loan.

The County of San Diego:

The County of San Diego is a member of the CMFA and held a TEFRA hearing on January 8, 2019. Upon closing, the County is expected to receive up to \$25,000 as part of CMFA’s sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 67,218,750
Taxable Bonds:	<u>\$ 125,065,000</u>
Total Sources:	\$ 192,283,750

Uses of Funds:

Project Fund:	\$ 190,000,000
Underwriter's Discount:	\$ 1,276,695
Cost of Issuance:	<u>\$ 1,007,055</u>
Total Uses:	\$ 192,283,750

Terms of Transaction:

Amount:	\$220,000,000
Maturity:	April 2049
Security:	Revenue Pledge
Bond Purchasers:	Public Offering: Institutional & Retail Investors
Anticipated Rating:	Moody's A3
Estimated Closing:	February 2019

Public Benefit:

The proposed project will help convert the for-profit Northcentral University into a non-profit; enhanced (particularly graduate-level) educational offerings for National University, one of the largest private, non-profit universities in California, which focuses on educating underserved populations, such as adult learners, active military and veterans, etc.

Finance Team:

Underwriter:	Wells Fargo Securities
Underwriter's Counsel:	Hawkins Delafield & Wood LLP
Bond Counsel:	Nixon Peabody LLP
Issuer's Counsel:	Jones Hall, APLC
Borrower:	National University
Borrower's Counsel:	Pillsbury Winthrop Shaw Pittman LLP
University to be acquired:	Northcentral University
Financial Advisor:	PFM Financial Advisors LLC
Rating Agency:	Moody's Investors Service
Trustee:	MUFG Union Bank, N.A.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution in the amount of \$220,000,000 to finance the acquisition of Northcentral University headquartered in the City of San Diego, County of San Diego, California.

*The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



MADISON PARK APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	East Bay Asian Local Development Corporation
Action:	Final Resolution
Amount:	\$38,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Oakland, Alameda County California.
Activity:	Affordable Housing
Meeting:	January 11, 2019

Amendment – October 26, 2018 Final Resolution:

The Final Resolution for Madison Park Apartments was previously approved at the October 26, 2018 meeting with a bond amount of \$27,000,000. The Project now falls within a Difficult to Develop Area (“DDA”) that is designated by HUD each year. Being in a DDA, the Project now qualifies for more tax credit equity which will require an increase in the amount of bonds. The Amending Resolution will revise the bond amount to \$38,000,000.

Background:

The East Bay Asian Local Development Corporation (“EBALDC”) was created around the dream of buying and preserving a beautiful but deteriorated warehouse in Oakland's Chinatown. That warehouse became the Asian Resource Center, a multi-service center to house social services and businesses. The Asian Resource center is home to EBALDC, various nonprofit agencies, retail businesses, medical facilities, school district classes, and the Asian Resource Art Gallery.

Since 1975, EBALDC community development efforts have included development of: over 1,600 affordable apartments and townhouses in 17 developments, five of which are historic structures; 124 first-time homeownership units; and 280,000 square feet of space for community organizations, including space for nonprofit organizations, resident services, childcare and small businesses.

In 1999, EBALDC created the Neighborhood Economic Development (NED) Department. The NED Department is dedicated to empowering diverse low-income individuals, families, businesses, and community organizations by mobilizing resources and facilitating collaborations.

The NED department includes the following program areas: Family Economic Success (FES), Resident Services and Community Planning and Organizing.

EBALDC is a certified Community Housing Development Organization (CHDO) in Alameda and Contra Costa Counties and has won multiple awards for excellence in architectural design.

The Project:

Madison Park Apartments is an existing project located in Oakland on an approximately 80,597 square foot site. The project consists of 96 restricted rental units and 2 unrestricted manager units. The project has 20 studio units, 69 one-bedroom units and 9 two-bedroom units. The renovations will include building exterior and interior upgrades. Building exterior renovations will consist of life safety systems, fire escapes and elevator. Interior renovations will include corridor ventilation and pressurization, addition of a computer lab, reconfiguration of offices for resident services, improvements to plumbing features in bathrooms and ventilation and reconfiguration of the trash system. Individual apartment units will be updated with a new appliance package, countertops, cabinets, flooring and accessibility upgrades to 10% of the units. Lastly, common onsite area renovations will consist of modernization to common area finishes to comply with historical building codes. The rehabilitation is expected to begin in February 2019 and be completed in December 2019. The financing of this project will result in preserving affordable housing for 96 low-income households in the City of Oakland for another 55 years.

The City of Oakland:

The City of Oakland is a member of the CMFA and held a TEFRA hearing on April 4, 2018. Upon closing, the City is expected to receive approximately \$14,666 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 33,000,000	\$ 9,947,000
LIH Tax Credit Equity:	\$ 2,342,483	\$ 19,681,800
GP Equity:	\$ 2,395,936	\$ 2,395,936
Deferred Developer Fee:	\$ 2,286,983	\$ 2,286,983
Deferred Costs:	\$ 3,017,746	\$ 0
Seller Carryback Loan:	\$ 6,926,814	\$ 6,926,814
HCD CHRP:	\$ 1,633,914	\$ 1,633,914
City of Oakland ORA/NOFA Combine:	\$ 6,722,990	\$ 6,722,990
Historic Tax Credit Equity:	\$ 0	\$ 3,743,028
Accrued Project Reserves:	\$ 1,006,317	\$ 1,006,317
Sponsor Perm Loan:	\$ 0	\$ 4,988,401
Accrued Deferred Interest Combined:	<u>\$ 841,474</u>	<u>\$ 841,474</u>
Total Sources:	\$ 60,174,657	\$ 60,174,657

Uses of Funds:	
Land Cost/ Acquisition:	\$ 22,732,735
Rehabilitation:	\$ 20,313,588
Relocation:	\$ 1,000,000
Contractor Overhead & Profit:	\$ 600,200
Architectural Fees:	\$ 1,330,000

Survey & Engineering:	\$ 151,000
Construction Interest & Fees:	\$ 1,739,875
Permanent Financing:	\$ 181,035
Legal Fees:	\$ 45,000
Reserves:	\$ 1,783,231
Appraisal:	\$ 6,000
Hard Cost Contingency:	\$ 1,628,068
Soft Costs, Marketing, etc.*:	\$ 2,999,299
Developer Costs:	<u>\$ 5,664,626</u>
Total Uses:	\$ 60,174,657

Terms of Transaction:

Amount:	\$38,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	January 2019

Public Benefit:

A total of 96 households will continue to be able to enjoy high quality, independent, affordable housing in the City of Oakland for 55 years.

Percent of Restricted Rental Units in the Project: 100%

25% (24 Units) restricted to 50% or less of area median income households; and

75% (72 Units) restricted to 60% or less of area median income households.

Unit Mix: Studio, 1- and 2-bedroom units

Term of Restriction: 55 years

Finance Team:

Lender:	Union Bank, N.A.
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Rutan & Tucker, LLP
Borrower Counsel:	Goldfarb & Lipman, LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$38,000,000 for Madison Park Apartments affordable multi-family housing facility located in the City of Oakland, Alameda County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” and may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

**The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



PENINSULA PARK APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: BRIDGE Housing Corporation

Action: Final Resolution

Amount: \$10,500,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility Located in the City of East Palo Alto, San Mateo County, California

Activity: Affordable Housing

Meeting: January 11, 2019

Amendment – November 16, 2018 Final Resolution:

The Final Resolution for Peninsula Park Apartments was previously approved at the November 16, 2018 meeting. There was a clerical error regarding the project location in the previous final resolution. This final resolution updates the project location.

Background:

BRIDGE Housing Corporation (“BRIDGE”) is one of the country’s premier developers of affordable housing and master planned developments. Their mission is to produce large volumes of high-quality homes for seniors and families of very low, low and moderate-incomes. Since beginning active operations in 1983, BRIDGE has participated in the development of over 13,000 housing units in over 80 California communities, valued at more than \$3 billion. BRIDGE Property Management Company has had the management capacity to maintain quality standards and community responsiveness in nearly 8,000 rental units.

BRIDGE builds a range of housing types that both fit comfortably into their surroundings and act as a catalyst for revitalizing and strengthening neighborhoods. BRIDGE not only specializes in bringing affordable housing to all income levels, but it also works to develop housing for all age levels. BRIDGE has been a leader in providing high-quality affordable housing for seniors, helping to enhance the lives of all members of a community. The vast majority of the homes built by BRIDGE are affordable to families who earn approximately \$15,000 - \$50,000. The remainder is primarily affordable to households with moderate incomes. Approximately 78% of BRIDGE units are rentals; the balance of which is comprised of for-sale units affordable to first time homebuyers. BRIDGE is known for creating award winning affordable homes that not only

depict the character of the community, but also display the same quality of design and construction as market rate housing.

The CMFA has facilitated over 20 BRIDGE projects.

The Project:

This project is part of a larger portfolio of seven financings that BRIDGE Housing plans to close in early February. The Structure is as follows:

1. The CMFA will make 7 tax-exempt (501c3, not volume cap) “Project Loans”; one to each Special Purpose Vehicle (SPV) project owner. Each Project Loan will be secured by a mortgage on the individual project owned by the SPV project owner.
2. Systima will make 7 tax-exempt “Funding Loans” to CMFA to provide CMFA with the funds to make the Project Loans.
 - a. Immediately after the closing, Systima sells all 7 Funding Loans to Freddie Mac.
3. Systima will make 7 taxable “Supplemental Loans” to each SPV project owner. Each Supplemental Loan will be secured by a subordinate mortgage on the individual project.
 - a. The CMFA will not participate in the taxable loans.

The Peninsula Park Apartments project is the simple refinancing of outstanding debt obligations and some minor rehabilitation. The CMFA will issue debt obligations, which are expected to be in the form of a loan evidenced by a tax-exempt note, to BRIDGE Housing Corporation for the purpose of lending the proceeds to Nairobi Housing Associates, a California limited partnership (the “Borrower”) to refinance outstanding obligations of the Borrower, and to provide for capital improvements and working capital, all related to a 129-unit multifamily residential rental housing facility known as Peninsula Park Apartments, located at 1977 Tate Street in the City of East Palo Alto. The minor rehabilitation performed will include roof replacement, carpet and wall heater replacements. This financing will preserve 129 units of affordable housing for the City of East Palo Alto for another 30 years.

The County of San Mateo:

The County of San Mateo is a member of the CMFA and has been asked to hold a TEFRA hearing on January 29, 2019. Upon closing, the County is expected to receive approximately \$6,193 as part of the CMFA’s sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 9,909,349
Total Sources:	\$ 9,909,349

Uses of Funds:

Payoff of Current Mortgage:	\$ 6,239,313
Prepayment Costs:	\$ 689,079
Rehabilitation:	\$ 877,407
Debt Service Reserves:	\$ 387,470
Payments to Subordinate Lenders:	\$ 1,242,744
Working Capital to BRIDGE:	\$ 235,726
Cost of Issuance:	\$ 237,610
Total Uses:	\$ 9,909,349

Terms of Transaction:

Amount:	\$10,500,000
Maturity:	10 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	February 2019

Public Benefit:

A total of 129 families will continue to enjoy high quality, independent, affordable housing in the County of San Mateo, California for another 30 years.

Percent of Restricted Rental Units in the Project: 100%
100% (129 Units) restricted to 50% or less of area median income households
Unit Mix: 1-, 2- and 3-bedrooms
Term of Restriction: 30 years

Finance Team:

Lender:	Systima Capital Management
Bond Counsel:	Quint & Thimmig LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Kutak Rock LLP
Borrower Counsel:	Katten Muchin Rosenman LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$10,500,000 for Peninsula Park Apartments affordable multi-family housing facility located in the City of East Palo Alto, County of San Mateo, California.

*The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



BOLD PROGRAM COMMUNITY FACILITIES DISTRICT COUNTY OF PLACER – PLACER VINEYARDS SUMMARY AND RECOMMENDATIONS

Applicant: LDK-AREP III Placer Owner, LLC / Placer County

Action: Hold the Public Hearing and Approve various Resolutions forming the CMFA Community Facilities District

Purpose: Approve Resolutions Forming CMFA Community Facilities District No. 2019-1 (County of Placer - Placer Vineyards), Authorizing Incurrence of Bonded Indebtedness and Holding Special Landowner Election

Activity: BOLD/ Community Facilities District

Meeting: January 11, 2019

Background and Resolutions:

The CMFA's BOLD Program ("BOLD") utilizes the Mello-Roos Community Facilities Act of 1982 (California Government Code Section 53311 et seq.) (the "Act") to raise revenues for the infrastructure needs of local agencies in California. The County of Placer (the "County") is a member of the CMFA and a participant in BOLD. LDK-AREP III Placer Owner, LLC (together with certain affiliated entities, the "Developer") previously submitted an application to the CMFA to use BOLD in relation to the Developer's proposed development of certain property located in the County. The CMFA and the County previously accepted such application, and in early December 2018, the Board of Directors of the CMFA took the initial steps toward formation of a community facilities district for the project under the Act. The resolutions being considered by the Board on January 11, 2019 will complete the formation of the community facilities district and authorize the levying of special taxes and incurrence of bonded indebtedness for the community facilities district.

As an initial step in using BOLD for the financing of public infrastructure to be owned by a local agency such as the County, the CMFA needs to form a community facilities district. On December 7, 2018, the CMFA adopted a resolution stating its intention to form a proposed community facilities district (the "Resolution of Intention to Form CFD") to be called the California Municipal Finance Authority Community Facilities District No. 2019-1 (County of Placer – Placer Vineyards) (the "CFD"), designate two improvement areas therein, and establish a

future annexation area related thereto, and a resolution stating its intention to incur bonded indebtedness for such CFD (the “Resolution of Intention to Incur Bonded Indebtedness”).

Under the Act, the process of completing the formation of the CFD requires a noticed public hearing, the adoption of a resolution forming the CFD, the holding of a landowner election, and the adoption of an ordinance levying the special taxes. To form the CFD, the Board of Directors of the CMFA will first hold a public hearing on the formation of the CFD and the incurrence of bonded indebtedness for the CFD and consider any public comments received. After such public hearing, if there is no majority protest received, the Board of Directors of the CMFA can then proceed to adopt the resolution of formation for the CFD. A resolution meeting the requirements of the Act is presented at this meeting in the form of a Resolution of the Board of Directors of the California Municipal Finance Authority Forming California Municipal Finance Authority Community Facilities District No. 2019-1 (County of Placer – Placer Vineyards), Designating Two Improvement Areas Therein and Establishing Future Annexation Area (the “Resolution of Formation”).

Next, the Board of Directors of the CMFA will consider the adoption of a resolution authorizing the issuance of debt for the CFD. A resolution meeting the requirements of the Act is presented at this meeting in the form of a Resolution of the Board of Directors of the California Municipal Finance Authority Determining Necessity to Incur Bonded Indebtedness and Other Debt in and for the California Municipal Finance Authority Community Facilities District No. 2019-1 (County of Placer – Placer Vineyards) (the “Resolution Determining Necessity”).

After adoption of the Resolution Determining Necessity, the Board of Directors of the CMFA will consider the adoption of a resolution calling for a special landowner election in each of the Improvement Areas of the CFD. A resolution meeting the requirements of the Act is presented at this meeting in the form of a Resolution of the Board of Directors of the California Municipal Finance Authority Calling Special Election in and for the California Municipal Finance Authority Community Facilities District No. 2019-1 (County of Placer – Placer Vineyards) (the “Resolution Calling Election”). The election is allowed to be held as part of this meeting since timing waivers from 100% of the landowner voters have been received by the CMFA. The Secretary will canvass the results of the landowner election. These ballots have already been received by the Secretary.

The Board of Directors of the CMFA will then proceed to consider the adoption of a resolution declaring the results of the landowner election for the CFD and directing filing of the Notice of the Special Tax Lien with the County Recorder for Placer County for each Improvement Area. A resolution meeting the requirements of the Act is presented at this meeting in the form of a Resolution of the Board of Directors of the California Municipal Finance Authority Declaring Results of Special Election and Directing Recording of Notice of Special Tax Lien in and for Each Improvement Area in the California Municipal Finance Authority Community Facilities District No. 2019-1 (County of Placer – Placer Vineyards) (the “Resolution Declaring Election Results”). The special tax lien puts the rate and method of apportionment for each Improvement Area on record for all parcels within the applicable Improvement Area.

The final legislative act for the formation of the CFD is the introduction of an ordinance levying special taxes on the land in the CFD. Assuming its introduction on January 11, 2019, the ordinance can be finally adopted at a subsequent Board meeting.

The Project:

The Placer Vineyards project is expected to include construction of up to 5,266 residential units, 42-acres of retail, commercial and office/professional uses plus schools, parks, open space and other public serving land uses. The initial boundary of the CFD comprises a portion of the planned initial phases, designated as within two "Improvement Areas," of the overall project and additional land is expected to be added to the initial boundary in the future (established in the boundary map as the "Future Annexation Area" of the CFD); eventually the CFD is planned to comprise approximately 2,800 units of housing. The initial Improvement Areas proposed to be included in the CFD total approximately 2,000 units while the Future Annexation Area is expected to include approximately 800 units.

Future Action:

The Ordinance Levying Special Taxes will need to be finally adopted at a meeting of the Board of Directors to be held in February. Bonds payable from the special taxes are expected to be issued in multiple series, with each series subject to further resolution and approval at later dates undetermined at this time.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt the Resolution of Formation, the Resolution Determining Necessity, the Resolution Calling Election, the Resolution Declaring Election Results, and introduce the Ordinance Levying Special Taxes.



INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

- Item: Administrative Issues; A., B., C., D., E., F., G., H., I.
- Action: Each meeting, the board has the opportunity to discuss, without taking any formal actions on items;
- A. Executive Director Report
 - B. Marketing Update
 - C. Membership Update
 - D. Transaction Update
 - E. Legislative Update
 - F. Internal Policies and Procedures
 - G. Legal Update
 - H. Audits Update
 - I. PACE Update



PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

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Training Employment and Community Help, Inc	07/20/2018	25
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Cancer Angels of San Diego	06/29/2018	7
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Orange County Rescue Mission, Inc.	10/06/2017	20

America Scores Bay Area
1610 Harrison Street
San Francisco , CA 94013 County San Francisco
www.americascoresbayarea.org

FEIN 48-1272959 Founded: 2000

Previous Donation: ☐ Yes ☒ No

List Date 10/26/2018

Mission:

VISION. We wholeheartedly believe all kids should experience flat-out joy, deep human connection, and should be fully prepared to navigate the future. We believe in a Bay Area rich with meaningful opportunities for all children: teams to play on; outlets for creative and physical expression; and pathways to develop their own voices. We believe all kids should get early opportunities to experience community engagement.

MISSION. We're passionate about delivering transformational and spirited after-school enrichment programs focused on whole-child health. We believe in engaging students' minds and bodies. And we know doing some helps enormously, helping them lead healthy lives, building their confidence and character; and measurably improving academic and social skills as engaged learners.

Impact:

A donation would be used for the furtherance of their program.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$442,001	30.7%	
Contributions	971,507	67.5%	
Other	<u>25,990</u>	<u>1.8%</u>	
Total Revenue:	<u>\$1,439,498</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,145,946	74.5%	
Administration	153,954	10.0%	
Fund Raising	<u>238,543</u>	<u>15.5%</u>	
Total Expenses:	<u>\$1,538,443</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$98,945)</u>		
Net Assets:	<u>\$728,905</u>		

BOD: Jon Denholtz; Sam Fort; Mark Talucci; Dameon Philpotts; Neelesh Kenia; David Chacon; Karen Perkins; Dave Rosen

Asian Pacific Fund
465 California Street, Suite 809
San Francisco , CA 94104 County San Francisco
www.asianpacificfund.org

FEIN 94-3201522 Founded: 1993

Previous Donation: ☐ Yes ☒ No

List Date 1/11/2019

Mission:

Our mission is to strengthen the Asian and Pacific Islander community in the Bay Area by increasing philanthropy and supporting the organizations that serve our most vulnerable community members.

Philanthropy: We work to increase and mobilize resources from donors, corporations and institutions to support the Bay Area's underserved APIs.

Community: We support a network of over 70 affiliate organizations who serve APIs across a wide range of needs including senior and youth services, health and well-being, counseling, legal services, advocacy, civic engagement, and arts and culture.

Leadership: We cultivate leadership by recognizing current and future API leaders who have achieved success and are role models for giving back and making a difference among our youth, in higher education and in philanthropy.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	1,008,465	71.4%	
Other	<u>404,861</u>	<u>28.6%</u>	
Total Revenue:	<u>\$1,413,326</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,396,835	78.9%	
Administration	282,332	15.9%	
Fund Raising	<u>91,272</u>	<u>5.2%</u>	
Total Expenses:	<u>\$1,770,439</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$357,113)</u>		
Net Assets:	<u>\$14,012,276</u>		

BOD: Tom Cole; Nelson Ishiyama; Emerald Yeh; Andrew Ly; Christina Bui; Steve Chen; Kathy Chou; David Chun; Peter Y. Chung; Jan Kang; Raj Mathai; Michael A. Yoshikami; Robert Lee; Raymond L. Ocampo; Jerry Yang;

Bay Area Children's Theater

6114 La Salle Ave #431

Oakland , CA 94611 County

bactheatre.org

FEIN

55-0871317

Founded: 2004

Previous Donation: ☒ Yes ☐ No 10,000 9/15/2017 List Date 1/11/2019

Mission:

We founded BACT in 2004 to enrich children's lives, inspire their imagination, and introduce them to lifelong enjoyment of theatre. Today, we serve more than 90,000 children and adults each year with:

Professional productions specially designed to engage young audiences

Theatre education for students in more than 10 East Bay communities

Our goal in all we do is to bring high-quality artistic experiences to the families of the Bay Area.

Impact:

A donation would assist them in the furtherance of their mission in schools in Oakland, Richmond and Berkeley.

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$2,558,925	88.2%	
Contributions	340,521	11.7%	
Other	<u>2,715</u>	<u>0.1%</u>	
Total Revenue:	<u>\$2,902,161</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,394,846	83.1%	
Administration	377,802	13.1%	
Fund Raising	<u>109,061</u>	<u>3.8%</u>	
Total Expenses:	<u>\$2,881,709</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$20,452</u>		
Net Assets:	<u>(\$110,154)</u>		

BOD: Marcia Linn; Paul Sugarman; Carolyn Heywood; Vivian Auslander; Holly Below; Steve Giacomo; Andrew Leavitt; Robin MacGilivray; Risa Nye; Micki Miller; Suzie Shepard; Mary Heki; Sandra Weingart; Victoria Larson; Aldoria Clotney; Chuck Kapelke; Gemma Bulos

Bev's Angel Project
3305 Horseshoe Drive
Sacramento , CA 95821 County Sacramento
N/A

FEIN 45-4992821 Founded: 2012

Previous Donation: ☐ Yes ☒ No 20,000 11/16/2018 List Date 1/11/2019

Mission:

The Great Kindness Program at David Reese Elementary in Elk Grove is designed to teach the kids how to be good citizens. This is one of the most crime-ridden areas in Sacramento where the kids have drive-by shootings, parents and family members being killed. The school would like to bring in motivational speakers that have risen up and out of the ghetto A \$5,000 donation would set this program up with speakers, equipment and motivational prizes for good deeds.

Impact:

The donation would be used for the "Great Kindness Program" at David Reese Elementary in Elk Grove. There would be not administrative fee for the program.

Financial Information: Not available. Less than \$25,000 990-N

Revenues:	Amount	%	Notes
Government/Earned			They are registered as a charity with both the federal and state agencies and are active.
Contributions			
Other			
Total Revenue:			
Expenses:			
Program			
Administration			
Fund Raising			
Total Expenses:			
Excess/(Deficit) of Revenues Over Expenses:			
Net Assets:			
BOD: Judith Shoemaker			

Boys & Girls Club of the Redwoods

3117 Prospect Ave

Eureka , CA

95503

County

Siskiyou

N/A

FEIN

94-2184464

Founded: 1975

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

Mission:

WE EMPOWER YOUTH TO REACH THEIR FULL POTENTIAL AS RESPONSIBLE, CARING AND PRODUCTIVE CITIZENS THROUGH PROFESSIONALLY LED PROGRAMS AND ACTIVITIES THAT ARE FUN, POSITIVE, AND RELEVANT, IN A SAFE, SUPPORTIVE AND HEALTHY ENVIRONMENT.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$218,684	24.3%	
Contributions	680,028	75.6%	
Other	<u>979</u>	<u>0.1%</u>	
Total Revenue:	<u>\$899,691</u>	<u>100.0%</u>	
Expenses:			
Program	\$584,872	68.6%	
Administration	257,771	30.2%	
Fund Raising	<u>9,781</u>	<u>1.1%</u>	
Total Expenses:	<u>\$852,424</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$47,267</u>		
Net Assets:	<u>\$964,810</u>		

BOD: Rodney Strom; Christine Chappell; Mark Wetzell; Wendy Kerr; Dylan Sacco; Chris Miller; Dale Warmuth; Chris Kerrigan; David Wells; Phillip Smith-Hanes; Phillip Nicklas; Dave Smith; Anita Beers; Dennis Hunter; Susan Strom; Lyn Scott De Carvahlo

California Association of Food Banks

1624 Franklin Street, Suite 722

Oakland , CA 94612

County

Alameda

www.cafoodbanks.org

FEIN

68-0392816

Founded: 1985

Previous Donation: ☒ Yes ☐ No 50,000 6/8/2018 List Date 6/29/2018

Mission:

California Association of Food Banks (CAFB) is a membership organization of 41 food banks from throughout the state with a shared mission to build a well-nourished California and a firm commitment to providing cutting-edge leadership in the anti-hunger community.

Our major programs include Farm to Family, which works with growers and packers to provide fresh produce to food banks; statewide programs for food stamp outreach and enrollment; robust state and federal advocacy efforts; produce education; and member services that offer assistance with special projects as well as technical support.

Impact:

A donation would assist the organization in their mission of ending hunger in California

Financial Information:

IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$15,821,306	91.7%	Please see the attached listing of individual food banks that are a member of this coalition. If you wish to donate to one of them specifically, Please indicate in your resolution.
Contributions	1,425,440	8.3%	
Other	<u>10,700</u>	<u>0.1%</u>	
Total Revenue:	<u>\$17,257,446</u>	<u>100.0%</u>	
Expenses:			
Program	\$15,963,692	96.3%	
Administration	522,948	3.2%	
Fund Raising	<u>89,752</u>	<u>0.5%</u>	
Total Expenses:	<u>\$16,576,392</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$681,054</u>		
Net Assets:	<u>\$2,898,444</u>		

BOD: Andy Souza; Nicole Suydam; Lisa Houston; James Floros; Kathy Jackson; David Goodman; Anne Holcomb; Michael Flood; Larry Sly; Dave Martinez; Tom Tenorio; Shirley King; Mark Lowry; Kevin Sanchez; Al Brislain; Sara Griffen; Patricia L. Nickols-Butler;

Cancer Angels of San Diego

1915 Aston Ave.

Carlsbad , CA 92008

County

San Diego

cancerangelsofsandiego.com

FEIN

26-1099989

Founded: 2007

Previous Donation: ☒ Yes ☐ No 15,000 3/18/2016 List Date 6/29/2018

Mission:

We are an all volunteer, non-profit organization in which over 90% of the revenues go directly to help the person in need, the stage IV cancer patient.

Why Help Cancer Angels of San Diego (CASD)?

Unlike the larger, national organizations who primarily fund research and education, CASD is community focused and provides direct relief for patients in San Diego County with any type of Stage IV cancer who are struggling with severe financial difficulties.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990-EZ for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	62,048	100.0%	
Other			
Total Revenue:	<u>\$62,048</u>	<u>100.0%</u>	
Expenses:			
Program	\$56,698	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$56,698</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$5,350</u>		
Net Assets:	<u>\$35,428</u>		

BOD: Bruce Beutler; Fred Frumin; John Evans; Kiptyn Locke; Earl Beutler; Pat Hall

Carrington Charitable Foundation

25 Enterprise, 5th Floor

Aliso Viejo , CA 92656 County Orange

<https://carringtoncf.org/blog/fundraisers/california-wildfire-relief-fund/>

FEIN 27-2073758 Founded: 2011

Previous Donation: ☐ Yes ☒ No 8/31/2018 List Date 8/31/2018

Mission:

Catastrophic wildfires continue to ravage California, and one blaze, known as the Carr Fire, nearly doubled in size during the past three days, making it the largest in the state's history. Exhausted firefighters across the state are trying to contain 16 major fires that are burning in hot, dry, and windy conditions.

Please join the Carrington Charitable Foundation and The Carrington Companies in supporting relief efforts for those affected by the recent California wildfires. All funds raised by CCF will go directly toward relief efforts supporting the victims of this disaster.

Impact:

A donation would assist in the relief of wildfire victims.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$7,950	0.4%	This agency also helps veterans.
Contributions	2,039,701	99.6%	
Other			
Total Revenue:	<u>\$2,047,651</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,226,830	93.5%	
Administration	46,566	3.5%	
Fund Raising	<u>39,201</u>	<u>3.0%</u>	
Total Expenses:	<u>\$1,312,597</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$735,054</u>		
Net Assets:	<u>\$3,776,111</u>		
BOD: Rosemary Rose; Lorna Gordon; Shelley Cloyd; Louis J. Garday; Lori Grigg; Emilia Lara; Phil Grassbaugh			

Classics for Kids, Inc.

3740 Fourth Avenue

San Diego , CA 92103

County

San Diego

<http://classicsforkids.com/>

FEIN

33-0706949

Founded: 1994

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

Mission:

Classics 4 Kids provides critical music education through culturally diverse professional orchestra concerts, in-school workshops and programming at local hospitals and community events. Our mission is to further academic advancement, personal growth and creativity.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information:

IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$185,386	49.7%	
Contributions	187,807	50.3%	
Other			
Total Revenue:	<u>\$373,193</u>	<u>100.0%</u>	
Expenses:			
Program	\$280,242	81.2%	
Administration	27,333	7.9%	
Fund Raising	<u>37,598</u>	<u>10.9%</u>	
Total Expenses:	<u>\$345,173</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$28,020</u>		
Net Assets:	<u>\$58,787</u>		

BOD: Marc Duggan; Angela Wang; Susan Roth; John Rush; Kevin Fannan; Gaston Guerrero

Colette's Children's Home
7372 Prince Drive, Suite 106
Huntington Beach , CA 92647 County Orange
www.coletteschildrenshome.com

FEIN 91-1939140 Founded: 1998

Previous Donation: ☐ Yes ☒ No

List Date 10/5/2018

Mission:

Since our incorporation in 1998, CCH has taken over 4,300 homeless women and children off the streets. Our three core housing programs include:

Emergency Shelter Program– provides emergency services for up to 30 days.

Transitional Housing Program– provides shelter and supportive services for an average 5 months.

Permanent Housing Program– provides permanent, affordable housing to graduates and members of the community.

We are one of the few homes that serve homeless women who suffer from a variety of issues such as economic hardship, domestic violence, mental health issues, and substance abuse. Our goal for each client is self-sufficiency and independence, breaking the vicious cycle of homelessness.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$1,707,178	42.3%	
Contributions	2,335,219	57.9%	
Other	(8,397)	-0.2%	
Total Revenue:	<u>\$4,034,000</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,329,580	98.5%	
Administration	26,735	1.1%	
Fund Raising	8,224	0.3%	
Total Expenses:	<u>\$2,364,539</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,669,461</u>		
Net Assets:	<u>\$5,949,972</u>		

BOD: Pamela Hope; Kevin Craig; Alex Dias; Therese Carachio; Jim Heaney; Patricia Heaney

Desert Hot Springs Microloan, Inc.

66860 3rd Street

Desert Hot Springs , CA 92240 County Riverside

deserthotspringsmicroloan.com

FEIN 47-4516575 Founded: 2015

Previous Donation: ☒ Yes ☐ No 20,000 2/3/2017 List Date 2/2/2018

Mission:

Our goal is to provide low/no interest loans to start-ups and small businesses needing capital to expand. Our staff is totally volunteer with as close to 100% of all donated money as possible used for loans. Our administration costs have been donated by our volunteers to this point.

Desert Hot Springs is one of the poorest communities in California. We are a bedroom community that provides housing for many of the low wage workers who provide the labor force for the western Coachella Valley. Desert Hot Springs Microloan, Inc.' goal is to kickstart the creation of small businesses in Desert Hot Springs.

Impact:

A donation would be used to assist in the start up of the program

Financial Information: IRS Form 990-EZ for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	20,110	100.0%	
Other			
Total Revenue:	<u>\$20,110</u>	<u>100.0%</u>	
Expenses:			
Program	\$195	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$195</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$19,915</u>		
Net Assets:	<u>\$49,805</u>		

BOD: Amando Rodriguez; Reggie Bickford; Carmen Valles; Kephyan Sheppard; Anayeli Zavala

El Centro del Pueblo, Inc.
1157 Lemoyne Street
Los Angeles , CA 90026 County Los Angeles
ecdpla.org

FEIN 95-3187780 Founded: 1974

Previous Donation: ☐ Yes ☒ No 10,000 10/28/2016 List Date 10/26/2018

Mission:

El Centro del Pueblo was established in 1974 as a non-profit community service agency for the purpose of alleviating and mitigating the negative affects of gang violence. We are dedicated to improve the quality of life for children, youth and families through prevention, intervention, and education through a coordinated range of services in Central, Northeast and South Los Angeles.

El Centro provides services for families in a culturally, ethnically and linguistically competent basis. We draw from our collaborative partners with Korean, Pilipino Chinese, and Central American and African-American families to provide services. Our fiscal capability to administer grants with the City and County of Los Angeles has been proven by over thirty two years of community-based service. Our accounting procedures are in compliance with the City of Los Angeles' Controller's Office and the Los Angeles County Auditor-Controller.

Impact:

A donation would be used for the furtherance of their mission

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$3,381,795	97.5%	
Contributions	72,684	2.1%	
Other	<u>12,594</u>	<u>0.4%</u>	
Total Revenue:	<u>\$3,467,073</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,263,624	94.8%	
Administration	178,216	5.2%	
Fund Raising			
Total Expenses:	<u>\$3,441,840</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$25,233</u>		
Net Assets:	<u>\$6,117,664</u>		
BOD: Armando Barragan; Fredy Perez; Pat Lake; Martha Avelar; Henry Gonzalez; Rudy Martinez			

Fairfield Community Services Foundation

PO Box 147

Fairfield , CA 94533

County

Solano

www.ffcsfoundation.org

FEIN

68-0344658

Founded: 1994

Previous Donation: ☒ Yes ☐ No 20,000 6/9/2017 List Date 12/7/2018

Mission:

In 1994 community leaders and concerned citizens identified a need to improve the life of children and seniors throughout the city of Fairfield, California. They formed the Fairfield Community Services Foundation as a public-benefit organization with a mission to provide financial and volunteer support for Fairfield's parks, recreation activities, the arts and community services.

To meet a growing need for youth programs in the most isolated parts of Fairfield, in 2005 the FCSF forged a public/private partnership with the City of Fairfield's Parks & Recreation Department to create the award winning Fun on the Run (FOTR) mobile recreation program that brings youth development programs including physical sports, hands-on nutrition education, team building and educational activities directly into Fairfield's low income neighborhoods.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$16,735	12.1%	
Contributions	120,067	86.8%	
Other	<u>1,545</u>	<u>1.1%</u>	
Total Revenue:	<u>\$138,347</u>	<u>100.0%</u>	
Expenses:			
Program	\$112,563	89.4%	
Administration	13,346	10.6%	
Fund Raising			
Total Expenses:	<u>\$125,909</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$12,438</u>		
Net Assets:	<u>\$260,739</u>		

BOD: Sean Quinn; Kim Marshall; Dean Patterson; Kevin O'Rourke; Bryan Mihelich; Catherine Grimard; Foy McNaughton; John DeLorenzo; Kathy Parsons; Kevin Carella; Natalie Hicks; Lori Hunt; Nancy Hopkins; Nancy Meadows Trigueiro

Fairfield Police Activities League Inc.

PO Box 3342

Fairfield , CA 94533

County

Solano

N/A

FEIN

26-1184406

Founded: 2009

Previous Donation: ☐ Yes ☒ No

List Date 12/7/2018

Mission:

Fairfield Police Activities League Matt Garcia Youth Center: PAL operates out of a closed middle school and serves hundreds of kids (13 to 18)

The Fairfield PAL program at the Sullivan Interagency Youth Services Complex offers Fairfield, Suisun, and Travis teens a place, to grow, learn and build the skills they need today and in the future. The PAL Center offers teens a safe environment, supports working families and helps students achieve by giving them opportunities right now.

The PAL Center is home to a host of enriching programs. They offer homework and academic enrichment with career planning, fitness, sports and recreation programs, leaderships and character education, and health/wellness and life skills components.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	91,481	98.1%	
Other	<u>1,794</u>	<u>1.9%</u>	
Total Revenue:	<u>\$93,275</u>	<u>100.0%</u>	
Expenses:			
Program	\$95,332	85.0%	
Administration	15,700	14.0%	
Fund Raising	<u>1,122</u>	<u>1.0%</u>	
Total Expenses:	<u>\$112,154</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>(\$18,879)</u>		
Net Assets:	<u>\$769,317</u>		

BOD: Kevin Carella; Catherine Grimard; Ira Manning; Liz Teresi; Sheila Webster; Stacy Burke; James Marshall; Heather Sanderson; Roger Studebaker; Greg Hurlburt; Will Bible; Jeff Osgood; Doug Spletter; Matt Rubin; Dan Marshall; Laurie Hartman; Dawn Shepherd

Family Dynamics Resource Center

PO Box 990207

Redding , CA 96099

County

Shasta

familydynamics.info

FEIN

90-0633321

Founded: 2013

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

Mission:

Reduce incidences of child maltreatment through positive parent education and interventions; to help strengthen the bonds between parents and children.

Treatment of Trauma & Mental Illness

Marriage / Family Counseling & Relationship Education

Provide low cost family activities to help educate and initiate "easy to do" fun activities for kids.

Volunteer awareness education with community agencies networking.

Screen for immediate family needs and risk factors.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$309,250	100.0%	
Contributions			
Other			
Total Revenue:	<u>\$309,250</u>	<u>100.0%</u>	
Expenses:			
Program	\$264,593	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$264,593</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$44,657</u>		
Net Assets:	<u>\$70,957</u>		

BOD: Sandra Wilson; Romi Uribe; Marlene Gerboth; Treva Forrister

Mental Health Advocacy Services, Inc.

3255 Wilshire Blvd #902

Los Angeles , CA 90010

County Los Angeles

<http://mhas-la.org>

FEIN

95-3371166

Founded: 1977

Previous Donation: ☐ Yes ☒ No

List Date 1/11/2019

Mission:

Mental Health Advocacy Services, Inc. (MHAS) is a private, non-profit organization established in 1977 to provide free legal services to people with mental disabilities. MHAS assists both children and adults, with an emphasis on obtaining government benefits and services, protecting rights, and fighting discrimination. MHAS also serves as a resource to the community by providing training and technical assistance to attorneys, mental health professionals, consumer and family member groups, and other advocates. In addition, MHAS participates in impact litigation in an effort to improve the lives of people with mental disabilities.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$258,399	45.3%	
Contributions	306,937	53.9%	
Other	<u>4,619</u>	<u>0.8%</u>	
Total Revenue:	<u>\$569,955</u>	<u>100.0%</u>	
Expenses:			
Program	\$606,846	77.9%	
Administration	88,930	11.4%	
Fund Raising	<u>82,824</u>	<u>10.6%</u>	
Total Expenses:	<u>\$778,600</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$208,645)</u>		
Net Assets:	<u>\$320,208</u>		

BOD: Emily Aviad; Meiram Bendat; David E. Bower; Houman Ehsan; Lucy Eisenberg; Douglas L. Hall; Andrew Hirsch; Michael P. Murtagh; Jeromie Park; Neferteri Plessy; Sarah F. Powers; Neil A. Rubin; Francis Ryu; Elyn Saks; Bradley R. Schneider; Andrew C. Spitser;

Merging Vets and Players
1901 Avenue of the Stars, Suite 1050

Los Angeles , CA 90067 County Los Angeles
www.vetsandplayers.org

FEIN 81-2878851 Founded: 2016

Previous Donation: ☐ Yes ☒ No

List Date 10/26/2018

Mission:

Merging Vets and Players (MVP) is a program designed to address challenges that many combat veterans and former professional athletes face when transitioning their service/professional life towards a new mission in their civilian life. MVP creates an environment where they can share each other's strength and experience, supporting each other in building and fulfilling lives of service and strength. We work on what is between the ears and behind the rib cage. Through weekly physical fitness and peer-to-peer support sessions, MVP provides the foundation for vets and players to be empowered and live their best lives.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	719,991	100.0%	
Other			
Total Revenue:	<u>\$719,991</u>	<u>100.0%</u>	
Expenses:			
Program	\$420,094	95.6%	
Administration	14,666	3.3%	
Fund Raising	<u>4,883</u>	<u>1.1%</u>	
Total Expenses:	<u>\$439,643</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$280,348</u>		
Net Assets:	<u>\$296,730</u>		

BOD: Jay Glazer; Nate Boyer; Randy Couture; Brittany Cranston; Kirstie Ennis; Maury Gostfrand; Chris Hannan; Craig Ley; Mike Morini; Catherine Pack; Jerry Steinberg

North Valley Community Foundation

240 Main Street, Suite 260

Chico , CA 95928

County

Butte

<https://www.nvcf.org/>

FEIN

68-0161455

Founded: 1994

Previous Donation: ☐ Yes ☒ No

List Date 1/11/2019

Mission:

Funding through the Camp Fire Relief Fund will be provided to eligible organizations that are directly serving people displaced by the Camp Fire. As a result, we are not accepting applications from individuals or families through the Camp Fire Relief Fund. A 1% administrative fee is charged.

Here is the url to see which organizations have already received funds from them:

<https://www.nvcf.org/nvcf-camp-fire-grants-made/>

Impact:

The donation would be given to various direct service organizations affected by the Camp Fire.

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			Send check to NVCF Fire Relief, 240 Main St. Ste 260, Chico, CA 95928
Contributions	8,017,248	99.0%	
Other	<u>84,846</u>	<u>1.0%</u>	
Total Revenue:	<u>\$8,102,094</u>	<u>100.0%</u>	
Expenses:			
Program	\$4,738,249	91.5%	
Administration	437,641	8.5%	
Fund Raising			
Total Expenses:	<u>\$5,175,890</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$2,926,204</u>		
Net Assets:	<u>\$16,875,832</u>		

BOD: Sherry Holbrook; Vanessa Sundin; Debbie Rossi; Diane Ruby; Earl Jessee; Janet Weitbrock; Joe Wilson; Laura Cootsona; Alexa Benson-Valavanis

One Safe Place

PO Box 991060

Redding , CA 96099

County

Shasta

www.shastawomensrefuge.org

FEIN

94-2663045

Founded: 1983

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

Mission:

TO HELP END DOMESTIC VIOLENCE AND SEXUAL ASSAULT IN SHASTA COUNTY WE ARE COMMITTED TO PROVIDING VICTIMS OF DOMESTIC VIOLENCE AND SEXUAL ASSAULT WITH THE RESOURCES NEEDED FOR SAFETY, HEALING, AND PREVENTION OF FURTHER VICTIMIZATION WE WORK WITH OUR COMMUNITY TO PROMOTE AND PARTICIPATE IN INTERVENTION, EDUCATION AND ADVOCACY TO PREVENT RELATIONAL, FAMILY, AND SEXUAL VIOLENCE

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information:

IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$800,833	43.3%	
Contributions	1,051,435	56.8%	
Other	(632)	-0.0%	
Total Revenue:	<u>\$1,851,636</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,645,349	74.3%	
Administration	365,859	16.5%	
Fund Raising	<u>203,163</u>	<u>9.2%</u>	
Total Expenses:	<u>\$2,214,371</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$362,735)</u>		
Net Assets:	<u>\$3,078,362</u>		

BOD: Jean Blankenship; Sandie Mornson; Barbara Harrison; Kristy Lanham; Joe Chimenti; Jay Farquhar; Jennifer Scarborough; Francie Sullivan; Matt Moseley; Jan Skipitis; Joseph Bowers; Christopher Haedrich; Stephen Campbell; Charles Menoher; Brent Weaver

Orange County Rescue Mission, Inc.

1 Hope Drive

Tustin , CA 92782

County

Orange

www.rescuemission.org

FEIN

95-2479552

Founded: 1965

Previous Donation: ☐ Yes ☒ No

List Date 10/6/2017

Mission:

OUR MISSION

To minister the love of Jesus Christ to the Least, the Last, and the Lost of our Community through the provision of assistance in the areas of guidance, counseling, education, job training, shelter, food, clothing, health care and independent living communities.

OUR PHILOSOPHY

To operate in a dynamic, entrepreneurial manner, expecting to grow and expand numerically, programmatically, and geographically. We seek to be constantly challenged with fresh vision and well-prepared strategies that originate with the President and the senior professional staff, and that are refined, confirmed, and approved by the Board of Directors.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information:

IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$285,514	1.9%	Serves all. No attendance at any religious service is required but is available.
Contributions	14,536,346	97.6%	
Other	<u>67,784</u>	<u>0.5%</u>	
Total Revenue:	<u>\$14,889,644</u>	<u>100.0%</u>	
Expenses:			
Program	\$7,480,830	69.8%	
Administration	1,085,002	10.1%	
Fund Raising	<u>2,144,241</u>	<u>20.0%</u>	
Total Expenses:	<u>\$10,710,073</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$4,179,571</u>		
Net Assets:	<u>\$45,133,696</u>		

BOD: Steve Callahan; Mark Conzelman; Ralph Duff; Christopher Ferebee; William Guard; Bart Hansen; Jackie Nowlin; Joe Olmans; Jim Palmer

Orangewood Foundation
1575 E. 17th Street
Santa Ana , CA 92705 County Orange
orangewoodfoundation.org

FEIN 95-3616628 Founded: 1981

Previous Donation: ☐ Yes ☒ No

List Date 12/7/2018

Mission:

The "Orangewood Way" recognizes that our relationship with our youth is one of collaboration and partnership. Our staff work one-on-one with our youth to help them identify their own strengths, attributes, and aptitudes to empower them to overcome their challenges and reach their greatest potential. Our staff work with youth in four critical areas: health & wellness, housing, life skills & employment, and education. We meet a broad array of needs: from groceries and a hot meal, to transitional housing, to life skills workshops and employment leads, to our innovative Samuelli Academy charter high school and scholarships for college and graduate school.

Orangewood Children's Foundation has a scholarship program, which provides financial support to recently emancipated foster youth attending community colleges, trade schools, and four-year universities.

Impact:

A donation would be used for the furtherance of the organization's mission

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$1,756,521	13.0%	
Contributions	11,616,674	85.7%	
Other	<u>189,183</u>	<u>1.4%</u>	
Total Revenue:	<u>\$13,562,378</u>	<u>100.0%</u>	
Expenses:			
Program	\$7,339,208	79.1%	
Administration	1,210,399	13.1%	
Fund Raising	<u>723,061</u>	<u>7.8%</u>	
Total Expenses:	<u>\$9,272,668</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$4,289,710</u>		
Net Assets:	<u>\$30,735,970</u>		

BOD: General William Lyon; Greg Dunlap; Cindy Dillion; Steve Keefer; Marissa Barth; Bob Bartholomew; Stuart Bernstein; Alan Clifton; David Dunn; Richard Dutch; Lupe Erwin; Bruce Fetter; Joel Goldhirsh; Adam S. Horowitz; Daniel M. Houck II + 29 Others

Saving Innocence, Inc.

PO Box 93037

Los Angeles , CA 90093

County Los Angeles

www.savinginnocence.org

FEIN

45-2049173

Founded: 2010

Previous Donation: ☐ Yes ☒ No

List Date 9/14/2018

Mission:

Saving Innocence rescues child victims of sex trafficking 24 hours a day – 7 days a week. Using a highly relational and collaborative approach, we give children on-the-ground help exclusively in the U.S. by utilizing strategic partnerships with law enforcement, social service providers and schools, while mobilizing communities to prevent abuse and increase neighborhood safety. Within 90 minutes we respond along with Child Welfare and Probation. Clothes and food are provided, and the child is taken for a medical exam. We teach life skills, connect the children to communities, celebrate their accomplishments, and secure placement at empowerment events. We help the children find their voice again, we speak out for their injustice, and we fight for their survival and emergence back into healthy communities.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$376,306	42.0%	
Contributions	520,023	58.0%	
Other	(27)	-0.0%	
Total Revenue:	<u>\$896,302</u>	<u>100.0%</u>	
Expenses:			
Program	\$617,356	71.7%	
Administration	175,582	20.4%	
Fund Raising	<u>68,663</u>	<u>8.0%</u>	
Total Expenses:	<u>\$861,601</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$34,701</u>		
Net Assets:	<u>\$227,766</u>		

BOD: Drew Croffton; Heidi Tuttle; Jimmy Hutcheson; Michelle Talley; Sherry Kang; Tyler Krohn; Mike Boone; Kimberly Biddle; Alan Smyth

The California Fire Foundation
1780 Creekside Oaks Dr., Suite 200

Sacramento , CA 95833 County Sacramento

<http://cafirefoundation.org/programs/supplying-aid-to-victims-of-emergency/>

FEIN

68-0118991

Founded: 1987

Previous Donation: ☐ Yes ☒ No

List Date 1/11/2019

Mission:

As part of the California Fire Foundation's mission to provide victim assistance, it's Supplying Aid to Victims of Emergency (SAVE) program provides emergency short-term financial assistance to fire and natural disaster victims in California year-round, including both firefighters and civilians. The California Fire Foundation has mobilized direct assistance to those who've suffered catastrophic losses in the Woolsey Fire and Camp Fire. The Woolsey Fire burned through 96,000 acres, damaged 1,500 structures and caused three fatalities. The Camp Fire is now the deadliest fire in state history. Thanks to the generous contributions of supporters, the value of the SAVE cards has increased to \$250. The Foundation has been able to distribute over 10,000 SAVE cards to victims of the Camp Fire, over 800 SAVE cards to victims of the Woolsey fire and more will continue to be distributed.

Impact:

A donation would help fire victims.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	1,416,166	95.6%	
Other	<u>65,184</u>	<u>4.4%</u>	
Total Revenue:	<u>\$1,481,350</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,434,953	93.4%	
Administration	60,429	3.9%	
Fund Raising	<u>41,464</u>	<u>2.7%</u>	
Total Expenses:	<u>\$1,536,846</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>(\$55,496)</u>		
Net Assets:	<u>\$1,913,309</u>		

BOD: Brian Rice; Mike Lopez; Dave Gillotte; Chris Mahon; Mike Massone; Tony Gamboa; Jeff DelBono; Tim Strack; Rick Martinez; Daniel A. Terry; Jair Juarez; Cliff Allen

The Child Abuse Prevention Center

4700 Roseville Road

North Highlands , CA 95660

County Sacramento

www.thecapcenter.org

FEIN

94-2833431

Founded: 1982

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

Mission:

For nearly 40 years, The Child Abuse Prevention Center has been a state, national and international service, training, advocacy and resource center dedicated to protecting children and building healthy families. Known as the CAP Center and located in Sacramento, California, it is home to five unique agencies. Each agency takes a different but complementary approach to preventing child abuse by providing an array of programs to build strong families and keep children safe.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$5,776,401	97.0%	
Contributions	176,294	3.0%	
Other	<u>4,517</u>	<u>0.1%</u>	
Total Revenue:	<u>\$5,957,212</u>	<u>100.0%</u>	
Expenses:			
Program	\$5,689,454	93.4%	
Administration	388,243	6.4%	
Fund Raising	<u>11,321</u>	<u>0.2%</u>	
Total Expenses:	<u>\$6,089,018</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$131,806)</u>		
Net Assets:	<u>\$2,994,536</u>		

BOD: Nicole Sayers; Austin Bishop; Ken Blomsterberg; Judie Boehmer; Daniel Falco; Diane Galati; Rachel Falsette; Tamar Garrett; Monica Perez; Tony Harris; plus 8 additional

Training Employment and Community Help, Inc.

112 E. 2nd St

Alturas , CA 96101

County

Modoc

www.teachinc.org

FEIN

94-2578204

Founded: 1993

Previous Donation: ☒ Yes ☐ No 5,000 8/4/2017 List Date 7/20/2018

Mission:

T.E.A.C.H., Inc. is a broad based, multi-purpose non-profit 501(c)3 organization that was established in 1979. We administer a wide variety of programs funded by grants Federal, State and private funding sources. T.E.A.C.H. provides services to the entire population of Modoc County, not just the low income. Many programs are subcontracted T.E.A.C.H. from other county agencies.

Modoc Crisis Center provides services to victims of domestic violence and sexual assault. We offer crisis intervention, advocacy, accompaniment, and shelter. If you have an emergency or need information and help obtaining a temporary Domestic Violence Restraining order contact us 24 hours a day, 7 days a week.

Impact:

A donation would assist the program in the furtherance of their mission.

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$2,572,510	99.5%	
Contributions	14,023	0.5%	
Other			
Total Revenue:	<u>\$2,586,533</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,075,804	89.3%	
Administration	248,255	10.7%	
Fund Raising			
Total Expenses:	<u>\$2,324,059</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$262,474</u>		
Net Assets:	<u>\$679,552</u>		

BOD: Lt. Mark Monanty; Leta Bethel; Margaret Forrest; Alan Cain; Sean Curtis; Ike Richardson

United Way of Northern California

2280 Benton Drive, Building 8

Redding , CA 96003

County

Shasta

www.norcalunitedway.org/CARRfire

FEIN

94-1251675

Founded: 1953

Previous Donation: ☒ Yes ☐ No 25,000 8/31/2018 List Date 1/11/2019

Mission:

Our initial fundraising effort is to raise money for short-term, emergency cash grants to be distributed to residents who have suffered losses in the fire. The intent is to provide some cash for basic needs as people move to get back on their feet.

United Way is not yet able to determine the size of these grants, as it will depend on the amount we are able to raise and the ultimate scope of need. Experience in other situations suggests possible range of between \$500 and \$1,500 per household. We are establishing an application process that ensures responsibility and integrity, while still being as minimally burdensome as possible. Decisions on applications will be made by a panel including community members. We are aiming for an announcement with details within a few days and hope to begin distribution of funds as soon as possible.

Impact:

The donation would be restricted to the Camp Fire Relief Fund to aid victims of the Camp Fire

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			100% of donation to go to victims of the Camp Fire. Put Camp Fire in the notations section of the check and in the transmittal Letter
Contributions	714,896	98.7%	
Other	<u>9,403</u>	<u>1.3%</u>	
Total Revenue:	<u>\$724,299</u>	<u>100.0%</u>	
Expenses:			
Program	\$601,076	83.4%	
Administration	63,421	8.8%	
Fund Raising	<u>55,918</u>	<u>7.8%</u>	
Total Expenses:	<u>\$720,415</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$3,884</u>		
Net Assets:	<u>\$572,227</u>		

BOD: Bobby Ranger; Todd Davis; Heather Brown; Lisa Jeter; Jeff Green; Bruce McPhee; Greg Balkovek; Joanna Dean Scott; Elsbeth Prigmore; Kimberly Kinyon; Jill Letendre; Rachel McVean; Amanda Sharp; Maria Orozco; Matt Moseley; Ashlet Tate; Lt. Scott Fredrick

Donations as of 12/7/2018

