



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



HARVEST PARK APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Pacific West Communities, Inc.

Action: Approve Technical Reissuance

Amount: \$35,000,000

Purpose: Approve a Technical Reissuance for an Affordable Multi-Family Rental Housing Facility Located in the City of Gilroy, Santa Clara County, California

Activity: Affordable Housing

Meeting: December 7, 2018

Technical Reissuance – November 18, 2016 Final Resolution:

The developer is seeking an increase to the previously stated permanent loan amount of \$14,500,00 to \$17,500,000. A supplemental tax certification and a new 8038 will be signed.

Background:

Pacific West Communities, Inc. (“PWC”) was formed as a real estate development and financing firm, specializing in the construction and rehabilitation of affordable workforce housing throughout the western United States. With an emphasis on the use of the affordable housing tax credit, PWC and its related companies develop multi-family and senior citizen housing in the states of California, Arizona, New Mexico, Utah, Oregon, Montana, Idaho, Nevada, Colorado, Washington, and Wyoming. Currently, PWC owns and operates approximately 110 developments with over 6,000 units of affordable housing.

The CMFA has participated in over 10 projects with Pacific West Communities

The Project:

The Harvest Park Apartments is a new construction project located on two sites in Gilroy, California. The first site will consist of 32 units located on 2 acres at the northwest corner of Wren Avenue and Cohansey Avenue. A 475 square foot laundry room will also be constructed at this site. The second site will consist of 66 units located on 3.61 acres at the northwest corner of Monterey Road and Cohansey Avenue. This site will contain a 3,093 square foot community

building that will be shared by both sites. The proposed project amenities will include open space, a children's playground, and a ball court. Out of the 98 units, 96 will be restricted to households with incomes no greater than 50-60% of the area median income. The financing of this project will provide the City of Gilroy with 96 units of affordable housing for the next 55 years.

The City of Gilroy:

The City of Gilroy is a member of the CMFA and held a TEFRA hearing on August 15, 2016. Upon closing, the City received \$14,666 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 33,000,000	\$ 23,500,000
LIH Tax Credit Equity:	\$ 822,456	\$ 14,022,308
Deferred Developer Fee:	\$ 4,954,865	\$ 2,454,865
Deferred Costs:	\$ 1,199,852	\$ 0
Seller Land Donation:	<u>\$ 1,102,000</u>	<u>\$ 1,102,000</u>
Total Sources:	\$ 41,079,173	\$ 41,079,173

Uses of Funds:

Acquisition/ Land Purchase:	\$ 1,253,000
New Construction:	\$ 22,776,274
Contractor Overhead & Profit:	\$ 1,818,101
Architectural Fees:	\$ 500,000
Survey & Engineering Fees:	\$ 190,000
Construction Interest and Fees:	\$ 1,926,600
Permanent Financing:	\$ 502,500
Legal Fees:	\$ 100,000
Reserves:	\$ 1,199,852
Contingency Cost:	\$ 1,230,000
Local Development Impact Fees:	\$ 3,576,460
Soft Costs, Marketing, etc.*:	\$ 1,051,521
Developer Costs:	<u>\$ 4,954,865</u>
Total Uses:	\$ 41,079,173

Terms of Transaction:

Amount:	\$35,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Closed:	December 2016

Public Benefit:

A total of 96 households will be able to enjoy high quality, independent, affordable housing in the City of Gilroy. Amenities provided will include a community center, laundry building, open space, and children's playground. The construction of this project will provide affordable, high quality housing in the City of Gilroy for 55 years.

Percent of Restricted Rental Units in the Project: 100%
11% (11 Units) restricted to 50% or less of area median income households; and
89% (85 Units) restricted to 60% or less of area median income households.
Unit Mix: 1-, 2- & 3-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	California Bank & Trust
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Sheppard Mullin Richter & Hampton LLP
Borrower Counsel:	Clayton W. McReynolds

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a supplemental tax certification and a new 8038 to be signed for the Harvest Park Apartments affordable multi-family housing facilities located in the City of Gilroy, Santa Clara County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



BEACHWIND COURT (12th STREET) APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Chelsea Investment Corporation

Action: Approve First Amendment to Regulatory Agreement and Declaration of Restrictive Covenants

Purpose: Approve First Amendment to Regulatory Agreement and Declaration of Restrictive Covenants for an Affordable Multi-Family Rental Housing Facility Located in the City of Imperial Beach, San Diego County California.

Activity: Affordable Housing

Meeting: December 7, 2018

Amendment to Regulatory Agreement and Declaration of Restrictive Covenants – November 8, 2008 Final Resolution:

The projects final resolution was approved on November 8, 2008. The developer now seeks an approval for the First Amendment to the Regulatory Agreement and the Declaration of Restrictive Covenants.

Background:

Chelsea Investment Corporation (the “Company”) is a real estate company focused on the financing and development of affordable housing. The Company provides financial engineering, development, asset management and property management services, as well as legal and non-profit experience to its development and investment partners and clients. Considered experts in the affordable housing sector, they have a strong and experienced team of professionals who identify and implement timely and cost effective solutions to the many challenges of this market niche.

The Project:

Beachwind Court, formerly known as 12th Street Apartments, is an acquisition/ rehabilitation of a 16-unit market rate multifamily property. The project converted market rate apartments into low income housing which are rent restricted for 55 years. It consists of 16 two-bedroom units. Each unit had \$40,000 allocated in direct construction cost to rehabilitate the units. Each apartment received new appliances, flooring, paint, fixtures, window and doors as well as structural improvements, such as a new roof when necessary.

The City of Imperial Beach:

The City of Imperial Beach is a member of the CMFA and held a TEFRA hearing on March 19, 2008. Upon closing, the City received \$1,353 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 2,165,220	\$ 1,236,000
LIH Tax Credit Equity:	\$ 232,616	\$ 1,163,065
Income During Construction:	\$ 30,114	\$ 30,114
Deferred Developer Fee:	\$ 326,688	\$ 31,057
Direct & Indirect Public Funds:	<u>\$ 1,177,600</u>	<u>\$ 1,472,000</u>
Total Sources:	\$ 3,932,238	\$ 3,932,236

Uses of Funds:	
Acquisition:	\$ 2,110,000
Rehabilitation:	\$ 719,000
Relocation:	\$ 70,875
Architectural Fees:	\$ 25,000
Survey and Engineering:	\$ 14,500
Contingency Costs:	\$ 89,506
Construction Period Expenses:	\$ 154,308
Permanent Financing Expenses:	\$ 61,550
Legal Fees:	\$ 150,000
Capitalized Reserves:	\$ 39,489
Reports & Studies:	\$ 29,000
Developer Costs:	\$ 423,778
Other Soft Costs*:	<u>\$ 45,230</u>
Total Uses:	\$ 3,932,236

Terms of Transaction:

Amount:	\$2,165,220
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Closed:	August 2008

Public Benefit:

The transaction benefits low-income families in Imperial Beach, California. Residents of the complex enjoy many benefits and services.

Percent of Restricted Rental Units in the Project: 100%
47% (7 Units) restricted to 50% or less of area median income households; and
53% (8 Units) restricted to 60% or less of area median income households.
Unit Mix: 2-bedrooms and one 5-bedroom
Term of Restriction: 55 years

Finance Team:

Lender:	U.S. Bank National Association
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Bond Counsel:	Jones Hall
Underwriter Counsel:	Kutak Rock LLP
Borrower Counsel:	Pillsbury Winthrop Shaw Pittman LLP
Tax Credit Counsel:	Holland & Knight
Non-Profit Partner:	Pacific Southwest Community Development Corporation
Non-Profit Partner's Counsel:	Bocarsly, Emden Cowan Esmail & Arndt LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a First Amendment to the Regulatory Agreement and the Declaration of Restrictive Covenants for the Beachwind Court Apartments affordable multi-family housing facility located in the City of Imperial Beach, San Diego County, California.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" and may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



GARDEN BROOK SENIOR VILLAGE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Pacific West Communities, Inc.

Action: Approve Supplement to Official Statement

Purpose: Approve a Supplement to the Official Statement for an Affordable Senior Rental Housing Facility Located in the City of Garden Grove, Orange County, California

Activity: Affordable Housing

Meeting: December 7, 2018

Supplement to Official Statement – May 5, 2018 Final Resolution:

The Final Resolution for Garden Brook Senior Apartments was previously approved at the May 5, 2018 meeting. The Project's Official Statement will have additional signatures to the draw down certificate. The documents will be a supplement to the Official Statement and does not need a formal approval from the CMFA board.

Background:

Pacific West Communities, Inc. ("PWC") was formed as a real estate development and financing firm, specializing in the construction and rehabilitation of affordable workforce housing throughout the western United States. With a particular emphasis on the use of the affordable housing tax credit, PWC and its related companies develop multi-family and senior citizen housing in the states of California, Arizona, New Mexico, Utah, Oregon, Montana, Idaho, Nevada, Colorado, Washington, and Wyoming. Currently PWC owns and operates approximately 130 developments with over 7,300 units of affordable housing.

The CMFA has facilitated over ten Pacific West Communities projects.

The Project:

The Garden Brook Senior Village Apartments is a new construction project located in Garden Grove on a 3.1-acre site. The project consists of 394 restricted rental units and 3 unrestricted managers' units. The project will have 123 studio units, 231 one-bedroom units and 46 two-

bedroom units. The building will be eight (8) stories supported by perimeter foundations with concrete slab flooring on top of a podium parking. The building will be a one elevator serviced residential building. Common amenities include community gathering areas, community rooms and laundry facilities. Each unit will have a refrigerator, exhaust fans, range/oven, dishwasher and garbage disposal. The construction is expected to begin June 2018 and be completed in December 2020. The development is located in the City of Garden Grove and will provide the city 394 much needed units of affordable housing for the next 55 years.

The City of Garden Grove:

The City of Garden Grove is a member of the CMFA and held a TEFRA hearing on November 14, 2017. Upon closing, the City received \$27,000 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 75,000,000	\$ 41,000,000
Tranche B Financing:	\$ 32,000,000	\$ 32,000,000
LIH Tax Credit Equity:	\$ 9,820,735	\$ 52,111,028
Deferred Developer Fee:	\$ 13,000,000	\$ 7,530,000
Deferred Costs:	\$ 2,820,293	\$ 0
Total Sources:	\$ 132,641,028	\$ 132,641,028

Uses of Funds:	
Land Cost/Acquisition:	\$ 1,750,000
New Construction:	\$ 84,968,380
Contractor Overhead & Profit:	\$ 6,737,471
Architectural Fees:	\$ 700,000
Survey and Engineering:	\$ 190,000
Construction Interest and Fees:	\$ 7,553,300
Permanent Financing:	\$ 635,000
Legal Fees:	\$ 100,000
Reserves:	\$ 2,820,293
Hard Cost Contingency:	\$ 4,600,000
Local Development Impact Fees:	\$ 8,000,000
Other Soft Costs*:	\$ 1,586,584
Developer Costs:	\$ 13,000,000
Total Uses:	\$ 132,641,028

Terms of Transaction:

Amount:	\$115,000,000
Maturity:	June 1, 2058
Collateral:	Irrevocable, Direct Pay LOC and Standby LOC on Senior bonds.
Bond Purchasers:	Institutional & Retail
Rate:	Variable
Rating:	S&P AA+/A-1+
Closed:	June 2018

Public Benefit:

A total of 394 low income senior households will be able to enjoy high quality, independent, affordable housing in the City of Garden Grove for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%
10% (40 Units) restricted to 50% or less of area median income households; and
90% (353 Units) restricted to 60% or less of area median income households.
Unit Mix: Studio, 1- and 2-bedroom units
Term of Restriction: 55 years

Finance Team:

Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Underwriter (Senior Bonds):	Citi Community Capital
Underwriter Counsel:	Norris George & Ostrow PLLC
Subordinate Bond Purchaser:	Bonneville Affordable Housing Capital LLC
Subordinate Bond Purchaser Counsel:	Dentons US LLP
LOC Providers:	East West Bank and Preferred Bank
Standby LOC Bank:	Federal Home Loan Bank of San Francisco
LOC Counsel:	East West Bank by in-house counsel; Preferred Bank by Nevers, Palazzo, Packard, Wildermuth & Wynner, PC
Borrower Counsel:	Katten Muchin Rosenmann LLP
Financial Advisor:	Miller Housing Advisors
Rating Agency:	Standard & Poor's Financial Services LLC
Trustee:	Wilmington Trust, National Association

Recommendation:

There are no actions needed by the Board of the CMFA. This is an information item.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



ADDITIONAL MEMBERS OF THE AUTHORITY

Subject: Additional Members of the Authority

Meeting: December 7, 2018

Background:

Per Section 12 of the Joint Exercise of Powers Agreement relating to the California Municipal Finance Authority, titled "Additional Members/Withdrawal of Members."

Qualifying public agencies may be added as parties to this Agreement and become Members upon: (1) the filing by such public agency with the Authority of an executed counterpart of this Agreement, together with a copy of the resolution of the governing body of such public agency approving this Agreement and the execution and delivery hereof; and (2) adoption of a resolution of the Board approving the addition of such public agency as a Member. Upon satisfaction of such conditions, the Board shall file such executed counterpart of this Agreement as an amendment hereto, effective upon such filing.

The following entities are awaiting the adoption of a resolution of the CMFA Board of Directors approving the addition of such public agencies as a Member: Cities of Ione, Ojai, Pismo Beach, Plymouth, and Port Hueneme.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Resolution evidencing its approval of additional Members of the Authority.



PROSPECTIVE ADDITIONAL MEMBERS OF THE AUTHORITY

Subject: Prospective Additional Members of the Authority

Meeting: December 7, 2018

Background:

Per Section 12 of the Joint Exercise of Powers Agreement relating to the California Municipal Finance Authority, titled "Additional Members/Withdrawal of Members."

Qualifying public agencies may be added as parties to this Agreement and become Members upon: (1) the filing by such public agency with the Authority of an executed counterpart of this Agreement, together with a copy of the resolution of the governing body of such public agency approving this Agreement and the execution and delivery hereof; and (2) adoption of a resolution of the Board approving the addition of such public agency as a Member. Upon satisfaction of such conditions, the Board shall file such executed counterpart of this Agreement as an amendment hereto, effective upon such filing.

The entities listed on Exhibit A are awaiting the adoption of a resolution of the CMFA Board of Directors approving the Prospective Members as Members of the Authority pursuant to Section 12 of the Agreement, subject to the filing by such Prospective Members with the Authority of an executed counterpart of the Agreement, together with a copy of the resolution of the governing bodies of such Prospective Member approving the Agreement and the execution and delivery thereof.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Resolution evidencing its approval of potential additional Members of the Authority.

Exhibit A: Potential Additional JPA Members

Cities:

Beverly Hills
East Palo Alto
La Habra
Lathrop
Lodi
Martinez
Moorpark
Yucaipa

Counties:

Sutter

Towns:

Truckee



2094 CORVIN ROAD APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Allied Housing, Inc.

Action: Initial Resolution

Amount: \$54,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility Located in the City of Santa Clara, Santa Clara County, California

Activity: Affordable Housing

Meeting: December 7, 2018

Background:

Allied Housing, the project development affiliate of Abode Services, develops new construction and rehabilitates affordable supportive housing projects. Each project is combined with services (provided by Abode Services staff) to families and individuals who are formerly homeless and living with special needs.

Abode Services secures permanent homes for individuals and families experiencing homelessness. An innovative Housing First approach is used to go beyond the temporary solutions that shelters and transitional housing programs offer.

Through a strategic alliance with Santa Clara County-based Housing for Independent People (HIP), Abode Services gained additional capacity to end homelessness for vulnerable families and individuals. Abode now manages almost 20 former HIP properties throughout San Jose and Santa Clara County, as well as the Resetar Residential Hotel in Watsonville. The approximately 200 households living in these properties have stable housing and access to supportive services through Abode Services.

Abode Services also engages with local municipalities and private developers to share expertise in affordable housing development and rehabilitation, and to carry out projects intended to develop housing that meets the needs of formerly homeless households, veteran families, chronically homeless individuals, and other vulnerable groups.

The Project:

The 2094 Corvin Road Apartments project is the new construction of a 145-unit affordable multi-family housing development. The development consists of 144 micro studio units and one two-bedroom manager's unit in a five-story building. The Building will include covered parking on the ground level, podium level outdoor terrace, community room, central entry/reception lobby, two elevators, project management offices, supportive services offices, meeting/activity room, common laundry and indoor bike parking. Half of the units will be dedicated to serving persons experiencing homelessness. The project will be located at 2904 Corvin Road, Santa Clara, California. This financing will create an additional 144 units of affordable housing for the City of Santa Clara for the next 55 years.

The City of Santa Clara:

The City of Santa Clara will need to become a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$16,707 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 45,242,246
Santa Clara County Loans:	<u>\$ 18,574,146</u>
Total Sources:	\$ 63,816,392

Uses of Funds:

Land Acquisition:	\$ 9,500,000
New Construction:	\$ 38,197,014
Architectural & Engineering:	\$ 1,719,487
Legal & Professional:	\$ 40,000
Construction Contingency:	\$ 3,055,761
Developer Costs:	\$ 400,000
Permit & Impact Fees:	\$ 4,669,460
Financing Costs:	\$ 4,504,465
Other Soft Costs:	\$ 857,526
Costs of Issuance:	<u>\$ 872,679</u>
Total Uses:	\$ 63,816,392

Terms of Transaction:

Amount:	\$54,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	October 2019

Public Benefit:

A total of 144 low-income households will be able to enjoy high quality, independent, affordable housing in the City of Santa Clara for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%

55% (80 Units) restricted to 30% or less of area median income households; and

35% (50 Units) restricted to 50% or less of area median income households; and

10% (14 Units) restricted to 60% or less of area median income households.

Unit Mix: Studio units

Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	Community Economics Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$54,000,000 for 2094 Corvin Road Apartments affordable multi-family housing facility located in the City of Santa Clara, Santa Clara County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees



CASA DE CABRILLO APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Century Housing
Action:	Initial Resolution
Amount:	\$20,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Long Beach, County of Los Angeles, California
Activity:	Affordable Housing
Meeting:	December 7, 2018

Background:

Century Housing (“Century”) is a leading Community Development Financial Institution (CDFI), delivering innovative financial products quickly and reliably to support the development of critical housing projects throughout California. Century’s lending activity, combined with expert service and support for its developer clients, has resulted in the development and preservation of more than 25,000 affordable homes and apartments in underserved communities throughout the state.

Century invests in homes and communities so that low income individuals and families may have a dignified living environment, achieve economic independence, and enjoy healthful and vital places to live and work. Century believes that a just society provides safe, quality and affordable housing for all.

Century Housing has been around since 1995 when it was established as a 501(c)3 nonprofit organization. While Century may primarily be known as a lender to affordable housing developers throughout the State of California, Century has a long history of development experience. This development track record, in conjunction with our unparalleled knowledge of affordable housing finance, uniquely positions Century to successfully develop Cabrillo Gateway.

Over the past 18 years, Century has developed more than 375,000 square feet of housing and supportive service space which includes 987 residential units across 10 developments.

The Project:

The Casa de Cabrillo Apartments is the acquisition/rehabilitation of an existing 200-unit affordable multifamily apartment project located at 2111 W. William Street, Long Beach, CA. The project provides a community room, a gym, gated access, open green space and BBQ/picnic area. The planned renovations will improve the safety, aesthetics and sustainability of the property for residents and neighbors alike by addressing all urgent building issues, completing comprehensive interior and exterior renovations and creating a more sustainable property. The financing of this project will result in the retention of affordable housing for 200 low-income households in the City of Long Beach for the next 55 years.

The City of Long Beach:

The City of Long Beach is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$8,004 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 12,806,725
LIH Tax Credit Equity:	\$ 1,235,802
Deferred Costs:	\$ 3,015,851
Income from Operations:	\$ 300,000
Seller Carryback:	\$ 6,996,520
Property Cash:	<u>\$ 500,000</u>
Total Sources:	\$ 24,854,898

Uses of Funds:

Acquisition/ Land Purchase:	\$ 2,000,000
Building Acquisition:	\$ 9,920,000
Rehabilitation:	\$ 7,308,928
Architectural & Engineering:	\$ 510,285
Legal & Professional:	\$ 187,000
Relocation, Reserves, Developer Fee:	\$ 3,893,945
Construction Interest & Closing:	\$ 905,244
Costs of Issuance:	<u>\$ 129,496</u>
Total Uses:	\$ 24,854,898

Terms of Transaction:

Amount:	\$20,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	July 2019

Public Benefit:

A total of 200 low income households will continue to be able to enjoy high quality, independent, affordable housing in the City of Long Beach for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
40% (80 Units) restricted to 30% or less of area median income households; and
30% (60 Units) restricted to 40% or less of area median income households; and
20% (40 Units) restricted to 50% or less of area median income households; and
10% (20 Units) restricted to 60% or less of area median income households.
Unit Mix: SRO units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Quint & Thimmig LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$20,000,000 for the Casa de Cabrillo Apartments affordable multi-family housing facility located in the City of Long Beach, Los Angeles County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



SEQUOIA COMMONS APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Self-Help Enterprises
Action:	Final Resolution
Amount:	\$13,800,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the Unincorporated Community of Goshen, Tulare County, California.
Activity:	Affordable Housing
Meeting:	December 7, 2018

Background:

Self-Help Enterprises (“SHE”) is a private, non-profit, 501(c)(3) tax exempt corporation established under the laws of the State of California in order to improve the living conditions and community standards of low-income families in an eight-county rural area of California’s San Joaquin Valley. The primary emphasis of the organization has continuously been the creation of new affordable housing opportunities and the preservation and improvement of existing housing.

SHE has completed construction on over 6,200 new single-family homes. These homes were all built under the mutual self-help method of construction with homeowners providing over 70 percent of construction labor requirements. SHE located or developed the lots, assisted families in obtaining affordable financing, and provided technical resources and construction supervision during construction of these new homes. The first program of its kind, SHE has, in its 51-year history, served as a prototype for dozens of similar programs scattered throughout the rural United States.

SHE has rehabilitated over 6,361 homes in low-income neighborhoods in the eight-county area of the San Joaquin Valley. A key element of SHE efforts in this area has been the assistance to local communities in competing for scarce resources and successfully implementing rehabilitation programs. Multi-Family Housing SHE has developed and operates 1,347 rental housing units. SHE has also assisted numerous Housing Authorities and other entities in the development of multi-family housing units in the eight-county service area. SHE owns and operates all of the rental units long-term and provides on-site resident services such as computer training, after school program, Zumba and obesity prevention services, and other community-based programs designed to empower resident’s to be healthy and financially secure.

The Project:

Sequoia Commons Apartments is a new construction project located in Goshen on a 3.3-acre site. The project consists of 65 restricted rental units and 1 unrestricted manager unit distributed as 22 one-bedroom units, 22 two- bedroom units and 22 three-bedroom units. The project will be comprised of 11 two-story residential buildings that will contain six units each. Common amenities include a playground, barbecue/picnic area and a centrally-located community building equipped with laundry facility, kitchen, restrooms, computer lab and management office. Units will feature refrigerator, stove and dishwasher. There will be 76 parking spaces provided. Green features include solar photovoltaic power generation, Energy Star kitchen appliances, passive solar design, low water use fixtures and shade tree landscaping. Construction is expected to begin in December 2018 and be completed in December 2019. The financing of this project will result in the creation of affordable housing for 65 low-income households in the community of Goshen for the next 55 years.

The County of Tulare:

The County of Tulare is a member of the CMFA and held a TEFRA hearing on June 5, 2018. Upon closing, the County is expected to receive approximately \$7,162 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 11,459,808	\$ 0
LIH Tax Credit Equity:	\$ 520,000	\$ 5,909,552
General Partner Capital Contributions:	\$ 0	\$ 100
Deferred Developer Fee:	\$ 0	\$ 242,000
AHSC Loan:	\$ 0	\$ 8,340,236
Sponsor Loan (Self-Help Enterprises):	\$ 1,029,685	\$ 1,100,000
HOME Loan:	\$ 4,433,718	\$ 4,433,718
Joaquin Valley Air Pollution Control Dist. Loan:	\$ 391,958	\$ 391,958
Total Sources:	\$ 17,835,169	\$ 20,417,564

Uses of Funds:	
Land Cost/ Acquisition:	\$ 350,000
New Construction:	\$ 14,494,443
Architectural Fees:	\$ 725,000
Construction Interest & Fees:	\$ 672,269
Permanent Financing:	\$ 15,000
Reserves:	\$ 347,175
Appraisal:	\$ 10,000
Hard Cost Contingency:	\$ 708,011
Local Development Impact Fee:	\$ 265,777
Soft Costs, Marketing, etc.*:	\$ 329,889
Developer Costs:	\$ 2,500,000
Total Uses:	\$ 20,417,564

Terms of Transaction:

Amount:	\$13,800,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	December 2018

Public Benefit:

A total of 65 households will be able to enjoy high quality, independent, affordable housing in the Community of Goshen for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%

100% (65 Units) restricted to 50% or less of area median income households.

Unit Mix: 1-, 2- and 3-bedroom units

Term of Restriction: 55 years

Finance Team:

Lender:	Pacific Western Bank
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Kutak Rock LLP
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	Community Economics, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$13,800,000 for Sequoia Commons Apartments affordable multi-family housing facility located in the unincorporated community of Goshen, Tulare County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” and may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

**The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



FEDERATION TOWER APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	MRK Partners
Action:	Final Resolution
Amount:	\$21,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Long Beach, Los Angeles County California.
Activity:	Affordable Housing
Meeting:	December 7, 2018

Background:

MRK Partners, Inc. is a multi-family real estate investment and asset management firm that specializes in the acquisition, repositioning and preservation of affordable housing. They invest in multi-family real estate in primary U.S. markets including California, Florida, Maryland, Virginia and Washington DC metro area.

MRK Partners was founded by Sydne Garchik, who prior to founding MRK, was directly responsible for the acquisition and asset management of over 3,000 units. Ms. Garchik oversaw the acquisition, renovation and stabilization of over 2,000 affordable units throughout the country, approximately 900 of which were Section 8 properties.

Since its beginning, MRK has developed or acquired more than 2,300 affordable housing units in five states. They are involved in revitalizing California communities through their affordable housing development and property management activities, the partnerships they establish and the investments they make in California neighborhoods, and through the free social services and supportive programs they provide to meet the needs of their residents.

The Project:

Federation Tower Apartments is an existing project located in Long Beach on a .93-acre site. The project consists of 49 restricted rental units, and one unrestricted manager's unit. The project has 38 one-bedroom units, and 12 studio units. The renovations will include building exterior and interior upgrades. Building exterior renovations will consist of asphalt and pavement repair, paint, sealing the exterior to ensure waterproofing, landscaping and new signage. Interior renovations will include an update to the community room. The common kitchen will be modernized. The computer room will also receive upgrades. Individual apartment units will be updated with new appliances such as new refrigerator/freezers and ranges as well as new microwaves, cabinets, countertops, flooring and paint. Lastly, common or site area renovations will consist of energy efficiency upgrades including HVAC, lighting and plumbing. The furniture, fixtures and equipment will be modernized and upgraded. The rehabilitation is expected to begin in February 2019 and be completed in December 2019. The financing of this project will result in preserving affordable housing for 49 low-income households in the City of Long Beach for another 55 years.

The City of Long Beach:

The City of Long Beach is a member of the CMFA and held a TEFRA hearing on November 8, 2018. Upon closing, the City is expected to receive approximately \$10,206 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 16,330,000	\$ 13,020,000
LIH Tax Credit Equity:	\$ 1,232,560	\$ 6,307,464
Deferred Developer Fee:	\$ 1,597,037	\$ 1,597,037
Net Income from Operations:	\$ 81,217	\$ 81,217
HUD 202 Loan:	<u>\$ 1,764,904</u>	<u>\$ 0</u>
Total Sources:	\$ 21,005,718	\$ 21,005,718

Uses of Funds:	
Land Cost/ Acquisition:	\$ 14,250,000
Rehabilitation:	\$ 1,501,185
Relocation:	\$ 25,000
Contractor Overhead & Profit:	\$ 110,584
Architectural Fees:	\$ 200,000
Survey and Engineering:	\$ 90,000
Construction Interest & Fees:	\$ 793,384
Permanent Financing:	\$ 181,650
Legal Fees:	\$ 319,000
Reserves:	\$ 706,213
Appraisal:	\$ 10,000
Hard Cost Contingency:	\$ 138,231
Soft Costs, Marketing, etc.*:	\$ 285,371
Developer Costs:	<u>\$ 2,395,100</u>
Total Uses:	\$ 21,005,718

Terms of Transaction:

Amount:	\$21,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	December 2018

Public Benefit:

A total of 49 households will continue be able to enjoy high quality, independent, affordable housing in the City of Long Beach for another 55 years.

Percent of Restricted Rental Units in the Project: 100%

39% (19 Units) restricted to 50% or less of area median income households; and

61% (30 Units) restricted to 60% or less of area median income households.

Unit Mix: Studio and 1-bedroom units

Term of Restriction: 55 years

Finance Team:

Lender:	R4 Capital Funding LLC
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Kutak Rock LLP
Borrower Counsel:	Downs Pham Kuei

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$21,000,000 for Federation Tower Apartments affordable multi-family housing facility located in the City of Long Beach, Los Angeles County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” and may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

**The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



HARVEY MUDD COLLEGE SUMMARY AND RECOMMENDATIONS

Applicant:	Harvey Mudd College
Action:	Final Resolution
Amount:	\$13,000,000
Purpose:	Finance and Refinance the Acquisition, Construction, Improvement and Equipping of Educational and Administrative Facilities for Harvey Mudd College located in the City of Claremont, Los Angeles County, California.
Activity:	Private College
Meeting:	December 7, 2018

Background:

Harvey Mudd College (HMC), one of the nation's top liberal arts college of engineering, science and mathematics was chartered in December 1955. Two years later, in 1957, when the space race made technical education a priority in the United States, it opened its doors. The founders' vision—to attract the nation's brightest students and offer them a rigorous scientific and technological education coupled with a strong curricular emphasis in the humanities and social sciences—has been successfully realized and expanded upon. In 1963, the college initiated the nationally recognized Clinic Program, which allows student teams to solve problems posed by sponsoring industry, government and nonprofit organizations. The emphasis on undergraduate research for all students has led to HMC graduates earning Ph.D. degrees in science and engineering at one of the highest rates in the nation.

The College is small by choice, with 700 students and 80 faculty, HMC enjoys an excellent reputation, which has made the college one of the most selective in the country. Their students' educational experience provides them with the capacity to master the tough interdisciplinary problems they will encounter in science and industry. Harvey Mudd College graduates are scientists, engineers, astronauts and ambassadors, as well as teachers, artists and entrepreneurs. The impact their graduates have on an increasingly technological world is what drives HMC to continue evolving and innovating. With continued support from people who care about the education of the nation's future leaders, Harvey Mudd College looks forward to many more years of providing top-notch undergraduate engineering, science and mathematics education.

The Project:

The proposed Harvey Mudd College financing proceeds will be used to: (1) finance and refinance the acquisition, construction, improvement and equipping of certain educational facilities, including related administrative facilities, site improvements, and parking, located on the Borrower's main campus at 301 Platt Boulevard, Claremont, California, 91711, including but not limited to an academic building to be located at the northeast corner of N. Dartmouth Avenue and Platt Boulevard; (2) pay costs of issuance and certain interest with respect to the Loan.

The City of Claremont:

The City of Claremont is a member of the CMFA and has agreed to hold a TEFRA hearing on January 8, 2019. Upon closing, the City is expected to receive approximately \$7,166 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 13,000,000
Total Sources:	\$ 13,000,000

Uses of Funds:

New Construction:	\$ 12,630,000
Lender's Counsel Fee:	\$ 45,000
Cost of Issuance:	\$ 325,000
Total Uses:	\$ 13,000,000

Terms of Transaction:

Amount:	\$13,000,000
Maturity:	2049
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	January 2019

Public Benefit:

HMC seeks to educate engineers, scientists, and mathematicians well versed in all of these areas and in the humanities and the social sciences so that they may assume leadership in their fields with a clear understanding of the impact of their work on society.

The new vision revolves around six themes:

- Innovation, Leadership, and Impact, Especially in Engineering, Science and Mathematics
- Focus on Experiential and Interdisciplinary Learning
- Unsurpassed Excellence and Diversity at All Levels
- Nurturing and Developing the Whole Person
- Global Engagement and Informed Contributions to Society
- Improvement of Infrastructure and Resources to Support HMC's Commitment to Excellence and Building Community

Finance Team:

Lender:	First Republic Bank
Special Tax Counsel:	Squire Patton Boggs LLP
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	Hawkins Delafield & Wood LLP
Borrower Counsel:	Squire Patton Boggs LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$13,000,000 for the Harvey Mudd College project located in the City of Claremont, Los Angeles County, California.

*The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



CASA VISTA APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	BRIDGE Housing Corporation
Action:	Amending a Final Resolution
Amount:	\$4,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of San Rafael, Marin County, California
Activity:	Affordable Housing
Meeting:	December 7, 2018

Amendment – November 16, 2018 Final Resolution:

The amendment to the Final Resolution for the Casa Vista Apartments states that Reimbursement Resolution and the Authorizing Resolution are each amended by deleting all references to “Alto Station, Inc., a California nonprofit public benefit corporation” and then substituting those references with “Casa Vista Housing LLC, a California limited liability company.”

Background:

BRIDGE Housing Corporation (“BRIDGE”) is one of the country’s premier developers of affordable housing and master planned developments. Their mission is to produce large volumes of high-quality homes for seniors and families of very low, low and moderate-incomes. Since beginning active operations in 1983, BRIDGE has participated in the development of over 13,000 housing units in over 80 California communities, valued at more than \$3 billion. BRIDGE Property Management Company has had the management capacity to maintain quality standards and community responsiveness in nearly 8,000 rental units.

BRIDGE builds a range of housing types that both fit comfortably into their surroundings and act as a catalyst for revitalizing and strengthening neighborhoods. BRIDGE not only specializes in bringing affordable housing to all income levels, but it also works to develop housing for all age levels. BRIDGE has been a leader in providing high-quality affordable housing for seniors, helping to enhance the lives of all members of a community. The vast majority of the homes built by BRIDGE are affordable to families who earn approximately \$15,000 - \$50,000. The remainder is primarily affordable to households with moderate incomes. Approximately 78% of BRIDGE units are rentals; the balance of which is comprised of for-sale units affordable to first time

homebuyers. BRIDGE is known for creating award winning affordable homes that not only depict the character of the community, but also display the same quality of design and construction as market rate housing.

The CMFA has facilitated over 20 BRIDGE projects.

The Project:

This project is part of a larger portfolio of seven financings that BRIDGE Housing plans to close in early December. The Structure is as follows:

1. The CMFA will make 7 tax-exempt (501c3, not volume cap) “Project Loans”; one to each Special Purpose Vehicle (SPV) project owner. Each Project Loan will be secured by a mortgage on the individual project owned by the SPV project owner.
2. Systima will make 7 tax-exempt “Funding Loans” to CMFA to provide CMFA with the funds to make the Project Loans.
 - a. Immediately after the closing, Systima sells all 7 Funding Loans to Freddie Mac.
3. Systima will make 7 taxable “Supplemental Loans” to each SPV project owner. Each Supplemental Loan will be secured by a subordinate mortgage on the individual project.
 - a. The CMFA will not participate in the taxable loans.

The Casa Vista Apartments project is the refinancing of outstanding debt obligations and some minor rehabilitation. The CMFA will issue debt obligations, which are expected to be in the form of a loan evidenced by a tax-exempt note, to BRIDGE Housing Corporation for the purpose of lending the proceeds to Alto Station Inc., a California limited partnership (the “Borrower”) to refinance outstanding obligations of the Borrower, and to provide for capital improvements and working capital, all related to a 40-unit multifamily residential rental housing facility known as Casa Vista Apartments, located at 55 Fairfax Street in the San Rafael. The rehabilitation to be performed includes replacement of pavement, walkways & balconies as well as the roof. This financing will preserve 40 units of affordable housing for the City of San Rafael for another 30 years.

The City of San Rafael:

The City of San Rafael is a member of the CMFA and approved a TEFRA hearing on November 19, 2018. Upon closing, the City is expected to receive approximately \$2,165 as part of the CMFA’s sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 3,061,365
Total Sources:	\$ 3,061,365

Uses of Funds:

Payoff of Current Mortgage:	\$ 2,009,848
Rehabilitation:	\$ 800,000
DSRF:	\$ 112,980
Working Capital to BRIDGE:	\$ 69,253
Cost of Issuance:	\$ 69,284
Total Uses:	\$ 3,061,365

Terms of Transaction:

Amount:	\$4,000,000
Maturity:	10 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	December 2018

Public Benefit:

A total of 40 families will continue to enjoy high quality, independent, affordable housing in the City of San Rafael, California for another 30 years.

Percent of Restricted Rental Units in the Project: 100%
100% (40 Units) restricted to 50% or less of area median income households
Unit Mix: 1- and 2-bedrooms
Term of Restriction: 30 years

Finance Team:

Lender:	Systema Capital Management
Bond Counsel:	Quint & Thimmig LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Kutak Rock LLP
Borrower Counsel:	Katten Muchin Rosenman LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an amendment to the Final Resolution for Casa Vista Apartments affordable multi-family housing facility located in the City of San Rafael, County of Marin, California.

*The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



BOLD PROGRAM COMMUNITY FACILITIES DISTRICT PLACER VINEYARDS SUMMARY AND RECOMMENDATIONS

Applicant: LDK-AREP III Placer Owner, LLC / Placer County

Action: Approval

Purpose: Approve Resolutions Initiating Formation of and Declaration of Intent to Incur Bonded Indebtedness for the CMFA Community Facilities District No. 2019-1 (County of Placer - Placer Vineyards)

Activity: BOLD/ Community Facilities District

Meeting: December 7, 2018

Background and Resolutions:

CMFA's BOLD Program ("BOLD") utilizes the Mello-Roos Community Facilities Act of 1982 (California Government Code Section 53311 et seq.) (the "Act") to raise revenues for the infrastructure needs of local agencies in California. The County of Placer (the "County") is a member of CMFA and a participant in BOLD. LDK-AREP III Placer Owner, LLC (together with certain affiliated entities, the "Developer") has submitted an application to the CMFA to use BOLD in relation to the Developer's proposed development of certain property located in Placer County. The CMFA and the County of Placer have accepted such application.

The applicant has requested the formation of a community facilities district which will facilitate the future issuance of bonds by the CMFA under the BOLD program. Proceeds of bonds will primarily be used to finance public infrastructure facilities to be owned by the County of Placer.

As an initial step in using BOLD for the financing, the CMFA needs to form a community facilities district. The proposed community facilities district will be called California Municipal Finance Authority Community Facilities District No. 2019-1 (County of Placer – Placer Vineyards) (the "CFD").

Under the Act, it is a requirement that the CMFA, as the entity forming the CFD, adopt a resolution stating its intention to form the CFD, stating the types of public facilities to be financed on behalf of the CFD, setting forth the rate and method of apportionment of a proposed special tax to be levied in the CFD, and establishing the boundary. A resolution meeting the requirements

of the Act is presented at this meeting in the form of a Resolution of the Board of Directors of the California Municipal Finance Authority Declaring its Intention to Establish California Municipal Finance Authority Community Facilities District No. 2019-1 (County of Placer – Placer Vineyards), Designate Two Improvement Areas Therein and Establish Future Annexation Area, and to Levy a Special Tax to Finance the Acquisition and Construction of Certain Public Facilities (“Facilities”) and Certain Public Services in and for such Community Facilities District (the “Resolution of Intention to Form CFD”).

It is also a requirement under the Act that the CMFA, as the entity forming the CFD, adopt a resolution stating its intention to issue bonds payable from the levy of a special tax within the CFD. A resolution meeting that requirement of the Act is presented at this meeting in the form of a Resolution of the Board of Directors of the California Municipal Finance Authority Declaring its Intention to Incur a Bonded Indebtedness in and for the California Municipal Finance Authority Community Facilities District No. 2019-1 (County of Placer – Placer Vineyards) to Finance the Acquisition and Construction of Certain Public Facilities (the “Resolution of Intention to Incur Bonded Indebtedness”).

The Project:

The Placer Vineyards project is expected to include construction of up to 5,266 residential units, 42-acres of retail, commercial and office/professional uses plus schools, parks, open space and other public serving land uses. The initial boundary of the CFD comprises a portion of the planned initial phases, designated as within two “improvement areas,” of the overall project and additional land is expected to be added to the initial boundary in the future (established in the boundary map as the “Future Annexation Area” of the CFD); eventually the CFD is planned to comprise approximately 2,800 units of housing. The initial Improvement Areas proposed to be included in the CFD total approximately 2,000 units while the Future Annexation Area is expected to include approximately 800 units.

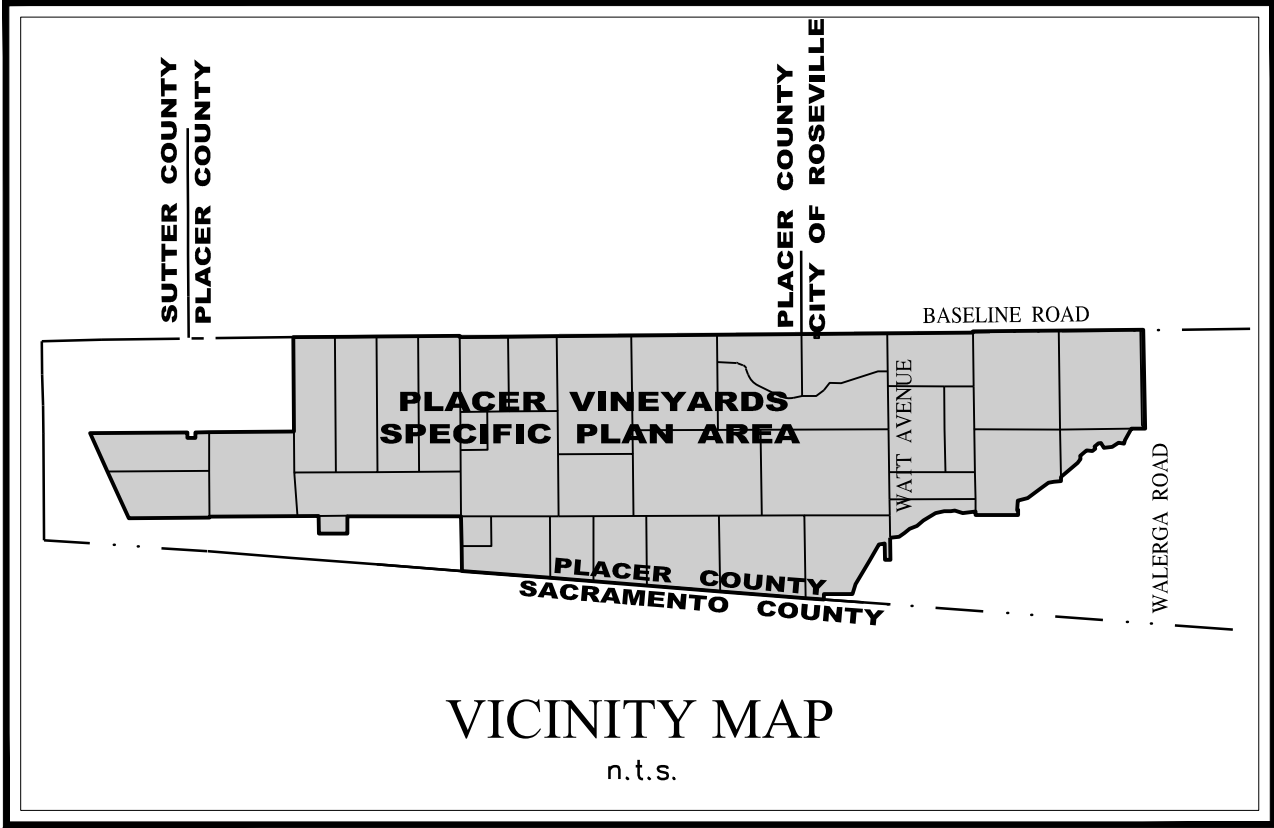
In order to finance the costs of the Facilities it is necessary to incur bonded indebtedness and other debt (as defined in the Act) in one or more series in the aggregate amount of not to exceed \$309,000,000 on behalf of the CFD and all improvement areas therein.

Future Action:

Under the Act, at a future meeting of the CMFA Board of Directors, the Board of Directors will need to hold a public hearing and adopt additional resolutions formally creating the CFD, authorizing the incurrence of bonded indebtedness for the CFD, levying the special tax within the CFD, and certain other related matters. Bonds payable from the special taxes are expected to be issued in multiple series, with each series subject to further resolution and approval at later dates undetermined at this time.

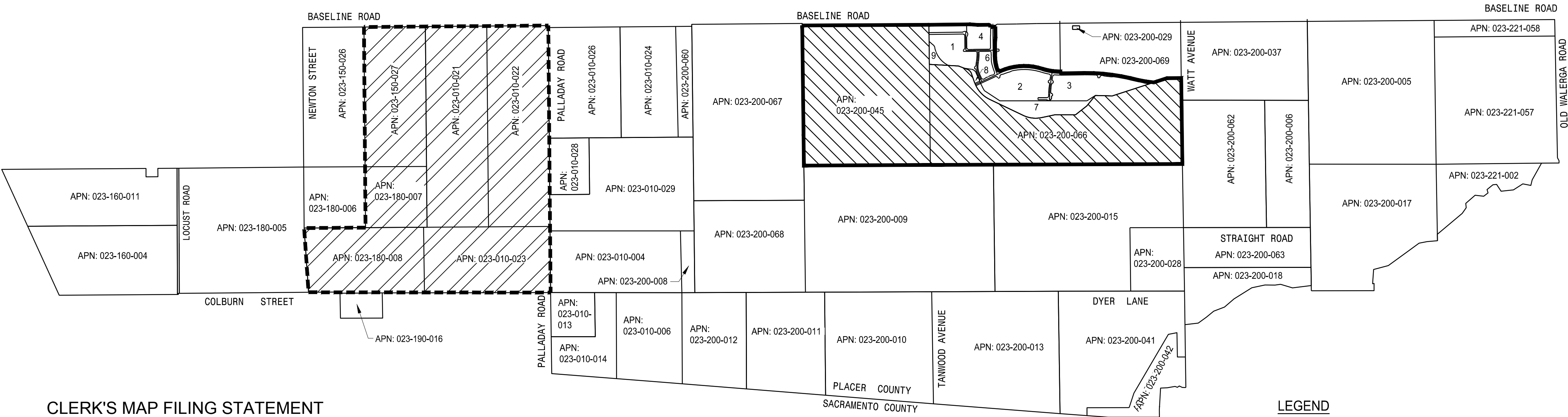
Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt the Resolution of Intention to Form CFD and the Resolution of Intention to Incur Bonded Indebtedness.



PROPOSED BOUNDARIES
AND FUTURE ANNEXATION AREAS OF
CALIFORNIA MUNICIPAL FINANCE AUTHORITY
COMMUNITY FACILITIES DISTRICT NO. 2019-1
(COUNTY OF PLACER - PLACER VINEYARDS)
COUNTY OF PLACER • STATE OF CALIFORNIA
NOVEMBER 2018

APN'S	
CFD BOUNDARY	FUTURE ANNEXATION AREA
1: 023-390-001	023-010-021
2: 023-390-002	023-010-022
3: 023-390-003	023-010-023
4: 023-390-004	023-150-027
6: 023-390-006	023-180-007
7: 023-390-007	023-180-008
8: 023-390-008	
9: 023-390-009	
023-200-045	
023-200-066	



CLERK'S MAP FILING STATEMENT

FILED IN THE OFFICE OF THE CLERK OF THE BOARD OF SUPERVISORS OF THE COUNTY OF PLACER
THIS _____ DAY OF _____ 2019.

CLERK

NOTE:

REFERENCE IS HEREBY MADE TO THE MAPS AND DEEDS OF RECORD IN THE OFFICE OF THE ASSESSOR
OF THE COUNTY OF PLACER FOR A DETAILED DESCRIPTION OF THE LINES AND DIMENSIONS OF ANY
PARCELS SHOWN HEREON.

CLERK'S MAP CERTIFICATE

I HEREBY CERTIFY THAT THE WITHIN MAP SHOWING PROPOSED BOUNDARIES AND THE FUTURE
ANNEXATION AREA OF CALIFORNIA MUNICIPAL FINANCE AUTHORITY COMMUNITY FACILITIES DISTRICT
NO. 2019-1 (COUNTY OF PLACER - PLACER VINEYARDS), COUNTY OF PLACER, STATE OF CALIFORNIA,
WAS APPROVED BY THE BOARD OF SUPERVISORS OF THE COUNTY OF PLACER, AT A MEETING
THEREOF, HELD ON THE _____ DAY OF _____, 2019, BY ITS RESOLUTION NO. _____.

CLERK

RECORDER'S STATEMENT

FILED THIS _____ DAY OF _____, 2019, AT THE HOUR OF _____ O'CLOCK __.M., IN BOOK
_____ OF MAPS OF ASSESSMENT AND COMMUNITY FACILITIES DISTRICTS AT PAGE _____ IN THE
OFFICE OF THE COUNTY RECORDER IN THE COUNTY OF PLACER, STATE OF CALIFORNIA.

FEE _____ RYAN RONCO
FILE NO. _____ PLACER COUNTY RECORDER

DEPUTY

LEGEND

- CFD BOUNDARY
- IMPROVEMENT AREA 1 (PROPERTY 4B)
- IMPROVEMENT AREA 2 (PROPERTY 7)
- FUTURE ANNEXATION AREA
IMPROVEMENT AREA 3
(PROPERTY 19 - TENTATIVE MAP #1)
- APN BOUNDARY
- LOT NUMBER



0 700 1400 2000
SCALE: 1"=1400'

MACKEY & SOMPS
ENGINEERS PLANNERS SURVEYORS
1552 Eureka Road, Suite 100, Roseville, CA 95661 (916) 773-1189

ATTACHMENT 1

**California Municipal Finance Authority
Community Facilities District No. 2019-1
Improvement Area No. 1
(County of Placer—Placer Vineyards)**

Tentative Map for Property in Improvement Area No. 1

ATTACHMENT 1

**California Municipal Finance Authority
Community Facilities District No. 2019-1
Improvement Area No. 2
(County of Placer—Placer Vineyards)**

Tentative Map for Property in Improvement Area No. 2



INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Item: Administrative Issues; A., B., C., D., E., F., G.

Action: Each meeting, the board has the opportunity to discuss, without taking any formal actions on items;

- A. Executive Director Report
- B. Marketing Update
- C. Membership Update
- D. Transaction Update
- E. Legislative Update
- F. Audits Update
- G. PACE Update



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



MUTUAL HOUSING AT 5TH STREET APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Mutual Housing

Action: Initial Resolution

Amount: \$25,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Davis, County of Yolo, California

Activity: Affordable Housing

Meeting: December 7, 2018

Background:

Incorporated in 1988, Mutual Housing was formed as a partnership of neighborhood residents, business representatives, housing advocates, and local government dedicated to improving housing opportunities for lower income families. The Mutual Housing founders' major objective was to create a locally controlled nonprofit that would be a force for revitalizing low-income communities by strengthening neighborhood assets—both the housing and the neighborhood residents. By acquiring deteriorating multifamily structures, they envisioned that Mutual Housing could leverage private and public capital to renovate properties and turn them around into safe, affordable and well-functioning residential communities. Similarly, by attracting investment to construct new housing on vacant in-fill lots, Mutual Housing would add to the local supply of safe, affordable housing and eliminate the hazards often associated with vacant lots.

Mutual Housing owns and operates 1,071 homes in 19 multifamily communities. Some of the communities are designed and constructed by Mutual Housing on vacant in-fill lots; others are acquired and rehabilitated by Mutual Housing because they were deteriorated bank or HUD REOs and are a critical focus for neighborhood revitalization efforts. Mutual Housing staff organizers provide leadership development support to resident leaders who are active in increasing the participation of other residents. The goal of Mutual Housing organizing is to encourage the involvement of all residents in operating the specific sites, working in the community, and providing leadership in the organization. This involvement enables residents to work together to more effectively identify solutions and resources which will strengthen communities and build safe, healthy neighborhoods.

The Project:

Mutual Housing at 5th Street Apartments is a new construction of a 39-unit affordable multifamily apartment project located at 2100 5th St., Davis, CA. The project provides a community room, a gym, gated access, open green space and BBQ/picnic area. The financing of this project will result in the creation of affordable housing for 38 low-income households in the City of Davis for the next 55 years.

The City of Davis:

The City of Davis is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$13,333 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 16,000,000
Equity:	\$ 2,000,000
Deferred Costs:	<u>\$ 1,380,000</u>
Total Sources:	\$ 19,380,000

Uses of Funds:

New Construction:	\$ 14,220,000
Architectural & Engineering:	\$ 400,000
Permits and Fees:	\$ 940,000
Other Soft Costs:	\$ 1,080,000
Reserves, Developer Fee:	\$ 2,470,000
Construction Interest & Closing:	\$ 190,000
Costs of Issuance:	<u>\$ 80,000</u>
Total Uses:	\$ 19,380,000

Terms of Transaction:

Amount:	\$25,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	July 2019

Public Benefit:

A total of 38 low income households will be able to enjoy high quality, independent, affordable housing in the City of Davis for the next 55 years.

Percent of Restricted Rental Units in the Project: 97%
14% (5 Units) restricted to 50% or less of area median income households; and
86% (33 Units) restricted to 60% or less of area median income households.
Unit Mix: one-, two- and three-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$25,000,000 for the Mutual Housing at 5th Street Apartments affordable multi-family housing facility located in the City of Davis, Yolo County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

Index of Charities

Name	List Date	Page #
America Scores Bay Area	10/26/2018	1
Boys & Girls Club of the Redwoods	7/20/2018	2
California Association of Food Banks	6/29/2018	3
Cancer Angels of San Diego	6/29/2018	4
Carrington Charitable Foundation	8/31/2018	5
Children of the Night	9/14/2018	6
Classics for Kids, Inc.	7/20/2018	7
Colette's Children's Home	10/5/2018	8
Community Housing Improvement Program (CHIP)	12/7/2018	9
Desert Hot Springs Microloan, Inc.	2/2/2018	10
El Centro del Pueblo, Inc.	10/26/2018	11
Fairfield Community Services Foundation	12/7/2018	12
Fairfield Police Activities League Inc.	12/7/2018	13
Family Dynamics Resource Center	7/20/2018	14
Manteca Fire Chiefs Foundation	12/7/2018	15
Merging Vets and Players	10/26/2018	16
One Safe Place	7/20/2018	17
Orange County Rescue Mission, Inc.	10/6/2017	18
Orangewood Foundation	12/7/2018	19
Radiant Health Centers	9/14/2018	20
Saving Innocence, Inc.	9/14/2018	21
The Child Abuse Prevention Center	7/20/2018	22
The Larraine Segil Scholars Foundation DBA EWA	10/5/2018	23
Training Employment and Community Help, Inc.	7/20/2018	24

Name	Nominated	Page #
Community Housing Improvement Program (CHIP)	12/07/2018	9
Fairfield Community Services Foundation	12/07/2018	12
Fairfield Police Activities League Inc.	12/07/2018	13
Manteca Fire Chiefs Foundation	12/07/2018	15
Orangewood Foundation	12/07/2018	19
America Scores Bay Area	10/26/2018	1
El Centro del Pueblo, Inc.	10/26/2018	11
Merging Vets and Players	10/26/2018	16
Colette's Children's Home	10/05/2018	8
The Larraine Segil Scholars Foundation DBA EWA	10/05/2018	23
Children of the Night	09/14/2018	6
Radiant Health Centers	09/14/2018	20
Saving Innocence, Inc.	09/14/2018	21
Carrington Charitable Foundation	08/31/2018	5
Boys & Girls Club of the Redwoods	07/20/2018	2
Classics for Kids, Inc.	07/20/2018	7
Family Dynamics Resource Center	07/20/2018	14
One Safe Place	07/20/2018	17
The Child Abuse Prevention Center	07/20/2018	22
Training Employment and Community Help, Inc.	07/20/2018	24
California Association of Food Banks	06/29/2018	3
Cancer Angels of San Diego	06/29/2018	4
Desert Hot Springs Microloan, Inc.	02/02/2018	10
Orange County Rescue Mission, Inc.	10/06/2017	18

America Scores Bay Area
1610 Harrison Street
San Francisco , CA 94013 County San Francisco
www.americascoresbayarea.org

FEIN 48-1272959 Founded: 2000

Previous Donation: ☐ Yes ☒ No

List Date 10/26/2018

Mission:

VISION. We wholeheartedly believe all kids should experience flat-out joy, deep human connection, and should be fully prepared to navigate the future. We believe in a Bay Area rich with meaningful opportunities for all children: teams to play on; outlets for creative and physical expression; and pathways to develop their own voices. We believe all kids should get early opportunities to experience community engagement.

MISSION. We're passionate about delivering transformational and spirited after-school enrichment programs focused on whole-child health. We believe in engaging students' minds and bodies. And we know doing some helps enormously, helping them lead healthy lives, building their confidence and character; and measurably improving academic and social skills as engaged learners.

Impact:

A donation would be used for the furtherance of their program.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$442,001	30.7%	
Contributions	971,507	67.5%	
Other	<u>25,990</u>	<u>1.8%</u>	
Total Revenue:	<u>\$1,439,498</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,145,946	74.5%	
Administration	153,954	10.0%	
Fund Raising	<u>238,543</u>	<u>15.5%</u>	
Total Expenses:	<u>\$1,538,443</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$98,945)</u>		
Net Assets:	<u>\$728,905</u>		

BOD: Jon Denholtz; Sam Fort; Mark Talucci; Dameon Philpotts; Neelesh Kenia; David Chacon; Karen Perkins; Dave Rosen

Boys & Girls Club of the Redwoods

3117 Prospect Ave

Eureka , CA

95503

County

Siskiyou

N/A

FEIN

94-2184464

Founded: 1975

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

Mission:

WE EMPOWER YOUTH TO REACH THEIR FULL POTENTIAL AS RESPONSIBLE, CARING AND PRODUCTIVE CITIZENS THROUGH PROFESSIONALLY LED PROGRAMS AND ACTIVITIES THAT ARE FUN, POSITIVE, AND RELEVANT, IN A SAFE, SUPPORTIVE AND HEALTHY ENVIRONMENT.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$218,684	24.3%	
Contributions	680,028	75.6%	
Other	<u>979</u>	<u>0.1%</u>	
Total Revenue:	<u>\$899,691</u>	<u>100.0%</u>	
Expenses:			
Program	\$584,872	68.6%	
Administration	257,771	30.2%	
Fund Raising	<u>9,781</u>	<u>1.1%</u>	
Total Expenses:	<u>\$852,424</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$47,267</u>		
Net Assets:	<u>\$964,810</u>		

BOD: Rodney Strom; Christine Chappell; Mark Wetzell; Wendy Kerr; Dylan Sacco; Chris Miller; Dale Warmuth; Chris Kerrigan; David Wells; Phillip Smith-Hanes; Phillip Nicklas; Dave Smith; Anita Beers; Dennis Hunter; Susan Strom; Lyn Scott De Carvahlo

California Association of Food Banks

1624 Franklin Street, Suite 722

Oakland , CA 94612

County

Alameda

www.cafoodbanks.org

FEIN

68-0392816

Founded: 1985

Previous Donation: ☒ Yes ☐ No 50,000 6/8/2018 List Date 6/29/2018

Mission:

California Association of Food Banks (CAFB) is a membership organization of 41 food banks from throughout the state with a shared mission to build a well-nourished California and a firm commitment to providing cutting-edge leadership in the anti-hunger community.

Our major programs include Farm to Family, which works with growers and packers to provide fresh produce to food banks; statewide programs for food stamp outreach and enrollment; robust state and federal advocacy efforts; produce education; and member services that offer assistance with special projects as well as technical support.

Impact:

A donation would assist the organization in their mission of ending hunger in California

Financial Information:

IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$15,821,306	91.7%	Please see the attached listing of individual food banks that are a member of this coalition. If you wish to donate to one of them specifically, Please indicate in your resolution.
Contributions	1,425,440	8.3%	
Other	<u>10,700</u>	<u>0.1%</u>	
Total Revenue:	<u>\$17,257,446</u>	<u>100.0%</u>	
Expenses:			
Program	\$15,963,692	96.3%	
Administration	522,948	3.2%	
Fund Raising	<u>89,752</u>	<u>0.5%</u>	
Total Expenses:	<u>\$16,576,392</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$681,054</u>		
Net Assets:	<u>\$2,898,444</u>		

BOD: Andy Souza; Nicole Suydam; Lisa Houston; James Floros; Kathy Jackson; David Goodman; Anne Holcomb; Michael Flood; Larry Sly; Dave Martinez; Tom Tenorio; Shirley King; Mark Lowry; Kevin Sanchez; Al Brislain; Sara Griffen; Patricia L. Nickols-Butler;

Cancer Angels of San Diego

1915 Aston Ave.

Carlsbad , CA 92008

County

San Diego

cancerangelsofsandiego.com

FEIN

26-1099989

Founded: 2007

Previous Donation: ☒ Yes ☐ No 15,000 3/18/2016 List Date 6/29/2018

Mission:

We are an all volunteer, non-profit organization in which over 90% of the revenues go directly to help the person in need, the stage IV cancer patient.

Why Help Cancer Angels of San Diego (CASD)?

Unlike the larger, national organizations who primarily fund research and education, CASD is community focused and provides direct relief for patients in San Diego County with any type of Stage IV cancer who are struggling with severe financial difficulties.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990-EZ for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	62,048	100.0%	
Other			
Total Revenue:	<u>\$62,048</u>	<u>100.0%</u>	
Expenses:			
Program	\$56,698	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$56,698</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$5,350</u>		
Net Assets:	<u>\$35,428</u>		

BOD: Bruce Beutler; Fred Frumin; John Evans; Kiptyn Locke; Earl Beutler; Pat Hall

Carrington Charitable Foundation

25 Enterprise, 5th Floor

Aliso Viejo , CA 92656 County Orange

<https://carringtoncf.org/blog/fundraisers/california-wildfire-relief-fund/>

FEIN 27-2073758 Founded: 2011

Previous Donation: ☐ Yes ☒ No 8/31/2018 List Date 8/31/2018

Mission:

Catastrophic wildfires continue to ravage California, and one blaze, known as the Carr Fire, nearly doubled in size during the past three days, making it the largest in the state's history. Exhausted firefighters across the state are trying to contain 16 major fires that are burning in hot, dry, and windy conditions.

Please join the Carrington Charitable Foundation and The Carrington Companies in supporting relief efforts for those affected by the recent California wildfires. All funds raised by CCF will go directly toward relief efforts supporting the victims of this disaster.

Impact:

A donation would assist in the relief of wildfire victims.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$7,950	0.4%	This agency also helps veterans.
Contributions	2,039,701	99.6%	
Other			
Total Revenue:	<u>\$2,047,651</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,226,830	93.5%	
Administration	46,566	3.5%	
Fund Raising	<u>39,201</u>	<u>3.0%</u>	
Total Expenses:	<u>\$1,312,597</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$735,054</u>		
Net Assets:	<u>\$3,776,111</u>		
BOD: Rosemary Rose; Lorna Gordon; Shelley Cloyd; Louis J. Garday; Lori Grigg; Emilia Lara; Phil Grassbaugh			

Children of the Night
14530 Sylvan Street
Van Nuys , CA 91411 County Los Angeles
www.childrenofthenight.org

FEIN 95-3130408 Founded: 1983

Previous Donation: ☐ Yes ☒ No

List Date 9/14/2018

Mission:

Children of the Night is a privately funded non-profit organization established in 1979 and dedicated to rescuing America's children from the ravages of prostitution.

The Children of the Night home is open to child prostitutes throughout the United States, and the Children of the Night hotline is ready and able to rescue these children 24 hours a day. We provide free taxi/airline transportation nationwide for America's child prostitutes who wish to escape prostitution and live in our home.

Our hotline staff works closely with law enforcement to rescue children from vile, dominating pimps.

Our home features an on-site school and college placement program. After youngsters complete our rigorous and comprehensive program of academic and life-skills education, caseworkers are available to provide ongoing case management to hundreds of graduates.

Impact:

A donation to the organization would assist them in their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$14,758	0.4%	
Contributions	4,134,315	99.6%	
Other	<u>2,160</u>	<u>0.1%</u>	
Total Revenue:	<u>\$4,151,233</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,594,506	93.5%	
Administration	155,497	4.0%	
Fund Raising	<u>95,430</u>	<u>2.5%</u>	
Total Expenses:	<u>\$3,845,433</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$305,800</u>		
Net Assets:	<u>\$1,516,182</u>		

BOD: Janet C. Jones; Dr. Lois Lee; Francis Shelley; Patti Massman Neuwirth; David L. Boyd; Robert M. Christie

Classics for Kids, Inc.

3740 Fourth Avenue

San Diego , CA 92103

County

San Diego

<http://classicsforkids.com/>

FEIN

33-0706949

Founded: 1994

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

Mission:

Classics 4 Kids provides critical music education through culturally diverse professional orchestra concerts, in-school workshops and programming at local hospitals and community events. Our mission is to further academic advancement, personal growth and creativity.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information:

IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$185,386	49.7%	
Contributions	187,807	50.3%	
Other			
Total Revenue:	<u>\$373,193</u>	<u>100.0%</u>	
Expenses:			
Program	\$280,242	81.2%	
Administration	27,333	7.9%	
Fund Raising	<u>37,598</u>	<u>10.9%</u>	
Total Expenses:	<u>\$345,173</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$28,020</u>		
Net Assets:	<u>\$58,787</u>		

BOD: Marc Duggan; Angela Wang; Susan Roth; John Rush; Kevin Fannan; Gaston Guerrero

Colette's Children's Home
7372 Prince Drive, Suite 106
Huntington Beach , CA 92647 County Orange
www.coletteschildrenshome.com

FEIN 91-1939140 Founded: 1998

Previous Donation: ☐ Yes ☒ No

List Date 10/5/2018

Mission:

Since our incorporation in 1998, CCH has taken over 4,300 homeless women and children off the streets. Our three core housing programs include:

Emergency Shelter Program– provides emergency services for up to 30 days.

Transitional Housing Program– provides shelter and supportive services for an average 5 months.

Permanent Housing Program– provides permanent, affordable housing to graduates and members of the community.

We are one of the few homes that serve homeless women who suffer from a variety of issues such as economic hardship, domestic violence, mental health issues, and substance abuse. Our goal for each client is self-sufficiency and independence, breaking the vicious cycle of homelessness.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$1,707,178	42.3%	
Contributions	2,335,219	57.9%	
Other	(8,397)	-0.2%	
Total Revenue:	<u>\$4,034,000</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,329,580	98.5%	
Administration	26,735	1.1%	
Fund Raising	8,224	0.3%	
Total Expenses:	<u>\$2,364,539</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,669,461</u>		
Net Assets:	<u>\$5,949,972</u>		

BOD: Pamela Hope; Kevin Craig; Alex Dias; Therese Carachio; Jim Heaney; Patricia Heaney

Community Housing Improvement Program (CHIP)

1001 Willow Street

Chico , CA 95942

County

Butte

chiphousing.org

FEIN

94-2223398

Founded: 1973

Previous Donation: ☐ Yes ☒ No

List Date 12/7/2018

Mission:

There is very little existing housing for people who lost their homes, and our former residents are struggling to come up with deposits and other needs in order to reestablish their lives.

We ask you to help us help these people begin to rebuild their lives and to provide assistance to CHIP to begin the long-term endeavor to build more affordable housing to help replace what was lost. All funds donated to CHIP through Giving Tuesday AND throughout the rest of 2018 will be used to support both of these crucial short- and long-term needs for the community.

Impact:

A donation would assist individuals impacted by the recent fires.

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$6,582,523	96.3%	Mail to the attention of Desiree Gonzalez
Contributions	212,543	3.1%	
Other	<u>36,905</u>	<u>0.5%</u>	
Total Revenue:	<u>\$6,831,971</u>	<u>100.0%</u>	
Expenses:			
Program	\$6,008,580	93.4%	
Administration	423,370	6.6%	
Fund Raising	<u>696</u>	<u>0.0%</u>	
Total Expenses:	<u>\$6,432,646</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$399,325</u>		
Net Assets:	<u>\$11,579,536</u>		

BOD: Dave Burkland; Joseph Feist; Edward Mayer; Katie Fowkes; Andy Holcombe; Mark Hooper; Fong Lo; Joy Murphy; Aaron Haar; Jan Camozzi; Jill Harris; Maryjo Alonzo; Amy Marie Merlo; Vanessa Haro

Desert Hot Springs Microloan, Inc.

66860 3rd Street

Desert Hot Springs , CA 92240 County Riverside

deserthotspringsmicroloan.com

FEIN 47-4516575 Founded: 2015

Previous Donation: ☒ Yes ☐ No 20,000 2/3/2017 List Date 2/2/2018

Mission:

Our goal is to provide low/no interest loans to start-ups and small businesses needing capital to expand. Our staff is totally volunteer with as close to 100% of all donated money as possible used for loans. Our administration costs have been donated by our volunteers to this point.

Desert Hot Springs is one of the poorest communities in California. We are a bedroom community that provides housing for many of the low wage workers who provide the labor force for the western Coachella Valley. Desert Hot Springs Microloan, Inc.' goal is to kickstart the creation of small businesses in Desert Hot Springs.

Impact:

A donation would be used to assist in the start up of the program

Financial Information: IRS Form 990-EZ for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	20,110	100.0%	
Other			
Total Revenue:	<u>\$20,110</u>	<u>100.0%</u>	
Expenses:			
Program	\$195	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$195</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$19,915</u>		
Net Assets:	<u>\$49,805</u>		

BOD: Amando Rodriguez; Reggie Bickford; Carmen Valles; Kephyan Sheppard; Anayeli Zavala

El Centro del Pueblo, Inc.
1157 Lemoyne Street
Los Angeles , CA 90026 County Los Angeles
ecdpla.org

FEIN 95-3187780 Founded: 1974

Previous Donation: ☐ Yes ☒ No 10,000 10/28/2016 List Date 10/26/2018

Mission:

El Centro del Pueblo was established in 1974 as a non-profit community service agency for the purpose of alleviating and mitigating the negative affects of gang violence. We are dedicated to improve the quality of life for children, youth and families through prevention, intervention, and education through a coordinated range of services in Central, Northeast and South Los Angeles.

El Centro provides services for families in a culturally, ethnically and linguistically competent basis. We draw from our collaborative partners with Korean, Pilipino Chinese, and Central American and African-American families to provide services. Our fiscal capability to administer grants with the City and County of Los Angeles has been proven by over thirty two years of community-based service. Our accounting procedures are in compliance with the City of Los Angeles' Controller's Office and the Los Angeles County Auditor-Controller.

Impact:

A donation would be used for the furtherance of their mission

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$3,381,795	97.5%	
Contributions	72,684	2.1%	
Other	<u>12,594</u>	<u>0.4%</u>	
Total Revenue:	<u>\$3,467,073</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,263,624	94.8%	
Administration	178,216	5.2%	
Fund Raising			
Total Expenses:	<u>\$3,441,840</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$25,233</u>		
Net Assets:	<u>\$6,117,664</u>		
BOD: Armando Barragan; Fredy Perez; Pat Lake; Martha Avelar; Henry Gonzalez; Rudy Martinez			

Fairfield Community Services Foundation

PO Box 147

Fairfield , CA 94533

County

Solano

www.ffcsfoundation.org

FEIN

68-0344658

Founded: 1994

Previous Donation: ☒ Yes ☐ No 20,000 6/9/2017 List Date 12/7/2018

Mission:

In 1994 community leaders and concerned citizens identified a need to improve the life of children and seniors throughout the city of Fairfield, California. They formed the Fairfield Community Services Foundation as a public-benefit organization with a mission to provide financial and volunteer support for Fairfield's parks, recreation activities, the arts and community services.

To meet a growing need for youth programs in the most isolated parts of Fairfield, in 2005 the FCSF forged a public/private partnership with the City of Fairfield's Parks & Recreation Department to create the award winning Fun on the Run (FOTR) mobile recreation program that brings youth development programs including physical sports, hands-on nutrition education, team building and educational activities directly into Fairfield's low income neighborhoods.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$16,735	12.1%	
Contributions	120,067	86.8%	
Other	<u>1,545</u>	<u>1.1%</u>	
Total Revenue:	<u>\$138,347</u>	<u>100.0%</u>	
Expenses:			
Program	\$112,563	89.4%	
Administration	13,346	10.6%	
Fund Raising			
Total Expenses:	<u>\$125,909</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$12,438</u>		
Net Assets:	<u>\$260,739</u>		

BOD: Sean Quinn; Kim Marshall; Dean Patterson; Kevin O'Rourke; Bryan Mihelich; Catherine Grimard; Foy McNaughton; John DeLorenzo; Kathy Parsons; Kevin Carella; Natalie Hicks; Lori Hunt; Nancy Hopkins; Nancy Meadows Trigueiro

Fairfield Police Activities League Inc.

PO Box 3342

Fairfield , CA 94533

County

Solano

N/A

FEIN

26-1184406

Founded: 2009

Previous Donation: ☐ Yes ☒ No

List Date 12/7/2018

Mission:

Fairfield Police Activities League Matt Garcia Youth Center: PAL operates out of a closed middle school and serves hundreds of kids (13 to 18)

The Fairfield PAL program at the Sullivan Interagency Youth Services Complex offers Fairfield, Suisun, and Travis teens a place, to grow, learn and build the skills they need today and in the future. The PAL Center offers teens a safe environment, supports working families and helps students achieve by giving them opportunities right now.

The PAL Center is home to a host of enriching programs. They offer homework and academic enrichment with career planning, fitness, sports and recreation programs, leaderships and character education, and health/wellness and life skills components.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	91,481	98.1%	
Other	<u>1,794</u>	<u>1.9%</u>	
Total Revenue:	<u>\$93,275</u>	<u>100.0%</u>	
Expenses:			
Program	\$95,332	85.0%	
Administration	15,700	14.0%	
Fund Raising	<u>1,122</u>	<u>1.0%</u>	
Total Expenses:	<u>\$112,154</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>(\$18,879)</u>		
Net Assets:	<u>\$769,317</u>		

BOD: Kevin Carella; Catherine Grimard; Ira Manning; Liz Teresi; Sheila Webster; Stacy Burke; James Marshall; Heather Sanderson; Roger Studebaker; Greg Hurlburt; Will Bible; Jeff Osgood; Doug Spletter; Matt Rubin; Dan Marshall; Laurie Hartman; Dawn Shepherd

Family Dynamics Resource Center

PO Box 990207

Redding , CA 96099

County

Shasta

familydynamics.info

FEIN

90-0633321

Founded: 2013

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

Mission:

Reduce incidences of child maltreatment through positive parent education and interventions; to help strengthen the bonds between parents and children.

Treatment of Trauma & Mental Illness

Marriage / Family Counseling & Relationship Education

Provide low cost family activities to help educate and initiate "easy to do" fun activities for kids.

Volunteer awareness education with community agencies networking.

Screen for immediate family needs and risk factors.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$309,250	100.0%	
Contributions			
Other			
Total Revenue:	<u>\$309,250</u>	<u>100.0%</u>	
Expenses:			
Program	\$264,593	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$264,593</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$44,657</u>		
Net Assets:	<u>\$70,957</u>		

BOD: Sandra Wilson; Romi Uribe; Marlene Gerboth; Treva Forrister

Manteca Fire Chiefs Foundation

1154 S. Union Road

Manteca , CA 95336 County San Joaquin

FEIN 01-0971844

Founded: 2012

Previous Donation: ☐ Yes ☒ No

List Date 12/7/2018

Mission:

The Foundation is a non-profit organization established to serve the unmet needs of the community. Our goal is to enhance the fire and life safety of our citizens, through prevention, education, and assistance.

They have the following programs: Fire Victim Assistance; Senior Smoke Detector Program; Child Car Seat Program; Bicycle Helmet Program; and, Life Jacket Loaner Program

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

Form California DOJ website - Too small to file a 990

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	9,552	100.0%	
Other			
Total Revenue:	<u>\$9,552</u>	<u>100.0%</u>	
Expenses:			
Program	\$10,025	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$10,025</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>(\$473)</u>		
Net Assets:	<u>\$3,623</u>		
BOD: Kyle Shipherd			

Merging Vets and Players
1901 Avenue of the Stars, Suite 1050

Los Angeles , CA 90067 County Los Angeles

www.vetsandplayers.org

FEIN 81-2878851 Founded: 2016

Previous Donation: ☐ Yes ☒ No

List Date 10/26/2018

Mission:

Merging Vets and Players (MVP) is a program designed to address challenges that many combat veterans and former professional athletes face when transitioning their service/professional life towards a new mission in their civilian life. MVP creates an environment where they can share each other's strength and experience, supporting each other in building and fulfilling lives of service and strength. We work on what is between the ears and behind the rib cage. Through weekly physical fitness and peer-to-peer support sessions, MVP provides the foundation for vets and players to be empowered and live their best lives.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	719,991	100.0%	
Other			
Total Revenue:	<u>\$719,991</u>	<u>100.0%</u>	
Expenses:			
Program	\$420,094	95.6%	
Administration	14,666	3.3%	
Fund Raising	<u>4,883</u>	<u>1.1%</u>	
Total Expenses:	<u>\$439,643</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$280,348</u>		
Net Assets:	<u>\$296,730</u>		

BOD: Jay Glazer; Nate Boyer; Randy Couture; Brittany Cranston; Kirstie Ennis; Maury Gostfrand; Chris Hannan; Craig Ley; Mike Morini; Catherine Pack; Jerry Steinberg

One Safe Place

PO Box 991060

Redding , CA 96099

County

Shasta

www.shastawomensrefuge.org

FEIN

94-2663045

Founded: 1983

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

Mission:

TO HELP END DOMESTIC VIOLENCE AND SEXUAL ASSAULT IN SHASTA COUNTY WE ARE COMMITTED TO PROVIDING VICTIMS OF DOMESTIC VIOLENCE AND SEXUAL ASSAULT WITH THE RESOURCES NEEDED FOR SAFETY, HEALING, AND PREVENTION OF FURTHER VICTIMIZATION WE WORK WITH OUR COMMUNITY TO PROMOTE AND PARTICIPATE IN INTERVENTION, EDUCATION AND ADVOCACY TO PREVENT RELATIONAL, FAMILY, AND SEXUAL VIOLENCE

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information:

IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$800,833	43.3%	
Contributions	1,051,435	56.8%	
Other	(632)	-0.0%	
Total Revenue:	<u>\$1,851,636</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,645,349	74.3%	
Administration	365,859	16.5%	
Fund Raising	<u>203,163</u>	<u>9.2%</u>	
Total Expenses:	<u>\$2,214,371</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$362,735)</u>		
Net Assets:	<u>\$3,078,362</u>		

BOD: Jean Blankenship; Sandie Mornson; Barbara Harrison; Kristy Lanham; Joe Chimenti; Jay Farquhar; Jennifer Scarborough; Francie Sullivan; Matt Moseley; Jan Skipitis; Joseph Bowers; Christopher Haedrich; Stephen Campbell; Charles Menoher; Brent Weaver

Orange County Rescue Mission, Inc.

1 Hope Drive

Tustin , CA 92782

County

Orange

www.rescuemission.org

FEIN

95-2479552

Founded: 1965

Previous Donation: ☐ Yes ☒ No

List Date 10/6/2017

Mission:

OUR MISSION

To minister the love of Jesus Christ to the Least, the Last, and the Lost of our Community through the provision of assistance in the areas of guidance, counseling, education, job training, shelter, food, clothing, health care and independent living communities.

OUR PHILOSOPHY

To operate in a dynamic, entrepreneurial manner, expecting to grow and expand numerically, programmatically, and geographically. We seek to be constantly challenged with fresh vision and well-prepared strategies that originate with the President and the senior professional staff, and that are refined, confirmed, and approved by the Board of Directors.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information:

IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$285,514	1.9%	Serves all. No attendance at any religious service is required but is available.
Contributions	14,536,346	97.6%	
Other	<u>67,784</u>	<u>0.5%</u>	
Total Revenue:	<u>\$14,889,644</u>	<u>100.0%</u>	
Expenses:			
Program	\$7,480,830	69.8%	
Administration	1,085,002	10.1%	
Fund Raising	<u>2,144,241</u>	<u>20.0%</u>	
Total Expenses:	<u>\$10,710,073</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$4,179,571</u>		
Net Assets:	<u>\$45,133,696</u>		

BOD: Steve Callahan; Mark Conzelman; Ralph Duff; Christopher Ferebee; William Guard; Bart Hansen; Jackie Nowlin; Joe Olmans; Jim Palmer

Orangewood Foundation
1575 E. 17th Street
Santa Ana , CA 92705 County Orange
orangewoodfoundation.org

FEIN 95-3616628 Founded: 1981

Previous Donation: ☐ Yes ☒ No

List Date 12/7/2018

Mission:

The "Orangewood Way" recognizes that our relationship with our youth is one of collaboration and partnership. Our staff work one-on-one with our youth to help them identify their own strengths, attributes, and aptitudes to empower them to overcome their challenges and reach their greatest potential. Our staff work with youth in four critical areas: health & wellness, housing, life skills & employment, and education. We meet a broad array of needs: from groceries and a hot meal, to transitional housing, to life skills workshops and employment leads, to our innovative Samuelli Academy charter high school and scholarships for college and graduate school.

Orangewood Children's Foundation has a scholarship program, which provides financial support to recently emancipated foster youth attending community colleges, trade schools, and four-year universities.

Impact:

A donation would be used for the furtherance of the organization's mission

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$1,756,521	13.0%	
Contributions	11,616,674	85.7%	
Other	<u>189,183</u>	<u>1.4%</u>	
Total Revenue:	<u>\$13,562,378</u>	<u>100.0%</u>	
Expenses:			
Program	\$7,339,208	79.1%	
Administration	1,210,399	13.1%	
Fund Raising	<u>723,061</u>	<u>7.8%</u>	
Total Expenses:	<u>\$9,272,668</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$4,289,710</u>		
Net Assets:	<u>\$30,735,970</u>		

BOD: General William Lyon; Greg Dunlap; Cindy Dillion; Steve Keefer; Marissa Barth; Bob Bartholomew; Stuart Bernstein; Alan Clifton; David Dunn; Richard Dutch; Lupe Erwin; Bruce Fetter; Joel Goldhirsh; Adam S. Horowitz; Daniel M. Houck II + 29 Others

Radiant Health Centers
17982 Sky Park Circle, Ste J
Irvine , CA 92614 County Orange
www.radianthealthcenters.org

FEIN 33-0126481 Founded: 2005

Previous Donation: ☐ Yes ☒ No

List Date 9/14/2018

Mission:

Formerly AIDS Services Foundation (ASF) Orange County, Radiant Health Centers provides compassionate care for all, including free HIV testing and other specialized medical and comprehensive social services. We are working to eliminate stigma and overcome health disparities impacting the LGBT community to create a healthy Orange County for all.

Clients who come to Radiant Health Centers for testing or care are treated with dignity, respect and, above all, compassion. We help anyone in need of care, and we do not discriminate. Our team of professionals and our supporters in the community are passionate about health equity and believe everyone deserves high quality healthcare. We are glad you found us.

Impact:

A donation would assist the organization in the furtherance of their Mission

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$7,400,433	82.7%	
Contributions	1,530,121	17.1%	
Other	<u>13,152</u>	<u>0.1%</u>	
Total Revenue:	<u>\$8,943,706</u>	<u>100.0%</u>	
Expenses:			
Program	\$7,149,078	92.0%	
Administration	249,743	3.2%	
Fund Raising	<u>370,252</u>	<u>4.8%</u>	
Total Expenses:	<u>\$7,769,073</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,174,633</u>		
Net Assets:	<u>\$3,418,246</u>		

BOD: Mark Gonzales; Michelle Williams; Idriss Maoui; Erik Buzzard; Jeff Elder; Allie Oakes; Arnold Henson; Duane Vajgrt; Gary Sethi; Haley Horton; Kourosh Kohantebs; Lawrence W. Will; Marieanne Burley; Norri Hennagin; Roya Cole; William Merfeld

Saving Innocence, Inc.

PO Box 93037

Los Angeles , CA 90093

County Los Angeles

www.savinginnocence.org

FEIN

45-2049173

Founded: 2010

Previous Donation: ☐ Yes ☒ No

List Date 9/14/2018

Mission:

Saving Innocence rescues child victims of sex trafficking 24 hours a day – 7 days a week. Using a highly relational and collaborative approach, we give children on-the-ground help exclusively in the U.S. by utilizing strategic partnerships with law enforcement, social service providers and schools, while mobilizing communities to prevent abuse and increase neighborhood safety. Within 90 minutes we respond along with Child Welfare and Probation. Clothes and food are provided, and the child is taken for a medical exam. We teach life skills, connect the children to communities, celebrate their accomplishments, and secure placement at empowerment events. We help the children find their voice again, we speak out for their injustice, and we fight for their survival and emergence back into healthy communities.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$376,306	42.0%	
Contributions	520,023	58.0%	
Other	(27)	-0.0%	
Total Revenue:	<u>\$896,302</u>	<u>100.0%</u>	
Expenses:			
Program	\$617,356	71.7%	
Administration	175,582	20.4%	
Fund Raising	<u>68,663</u>	<u>8.0%</u>	
Total Expenses:	<u>\$861,601</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$34,701</u>		
Net Assets:	<u>\$227,766</u>		

BOD: Drew Croffton; Heidi Tuttle; Jimmy Hutcheson; Michelle Talley; Sherry Kang; Tyler Krohn; Mike Boone; Kimberly Biddle; Alan Smyth

The Child Abuse Prevention Center

4700 Roseville Road

North Highlands , CA 95660

County

Sacramento

www.thecapcenter.org

FEIN

94-2833431

Founded: 1982

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

Mission:

For nearly 40 years, The Child Abuse Prevention Center has been a state, national and international service, training, advocacy and resource center dedicated to protecting children and building healthy families. Known as the CAP Center and located in Sacramento, California, it is home to five unique agencies. Each agency takes a different but complementary approach to preventing child abuse by providing an array of programs to build strong families and keep children safe.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$5,776,401	97.0%	
Contributions	176,294	3.0%	
Other	<u>4,517</u>	<u>0.1%</u>	
Total Revenue:	<u>\$5,957,212</u>	<u>100.0%</u>	
Expenses:			
Program	\$5,689,454	93.4%	
Administration	388,243	6.4%	
Fund Raising	<u>11,321</u>	<u>0.2%</u>	
Total Expenses:	<u>\$6,089,018</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$131,806)</u>		
Net Assets:	<u>\$2,994,536</u>		

BOD: Nicole Sayers; Austin Bishop; Ken Blomsterberg; Judie Boehmer; Daniel Falco; Diane Galati; Rachel Falsette; Tamar Garrett; Monica Perez; Tony Harris; plus 8 additional

The Larraine Segil Scholars Foundation DBA EWA

17643 Belinda St

Encino , CA 91316 County Los Angeles

www.exceptionalwomenawardees.com

FEIN

82-2598470

Founded: 2018

Previous Donation: ☐ Yes ☒ No

List Date 10/5/2018

Mission:

We select mid-career exceptional women from multiple industries and mentor them with guidance and career redesign advice to propel them to sustainable success - one woman at a time - they are our Exceptional Women Awardees - EWA

EWA's are connected with a Mentor Liaison who accesses the entire network of mentors (and EWA's and EWA Alums) as needed for their award year. The Awardee not only benefits in her own career, but she also learns how to do this and joins the Alumnae group to pass her knowledge on to those who follow. The ladder of success for our women is always moving in both directions - reaching up and reaching down.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

Unavailable - a new organization

Revenues:	Amount	%	Notes
-----------	--------	---	-------

Government/Earned

Contributions

Other

Total Revenue:

Expenses:

Program

Administration

Fund Raising

Total Expenses:

Excess/(Deficit) of

Revenues Over Expenses:

Net Assets:

BOD: Joyce Russell; Shelley Archambeau; Renee James; Marshall Goldsmith; Elizabeth Tumulty; Nina Richardson

Training Employment and Community Help, Inc.

112 E. 2nd St

Alturas , CA 96101

County

Modoc

www.teachinc.org

FEIN

94-2578204

Founded: 1993

Previous Donation: ☒ Yes ☐ No 5,000 8/4/2017 List Date 7/20/2018

Mission:

T.E.A.C.H., Inc. is a broad based, multi-purpose non-profit 501(c)3 organization that was established in 1979. We administer a wide variety of programs funded by grants Federal, State and private funding sources. T.E.A.C.H. provides services to the entire population of Modoc County, not just the low income. Many programs are subcontracted T.E.A.C.H. from other county agencies.

Modoc Crisis Center provides services to victims of domestic violence and sexual assault. We offer crisis intervention, advocacy, accompaniment, and shelter. If you have an emergency or need information and help obtaining a temporary Domestic Violence Restraining order contact us 24 hours a day, 7 days a week.

Impact:

A donation would assist the program in the furtherance of their mission.

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$2,572,510	99.5%	
Contributions	14,023	0.5%	
Other			
Total Revenue:	<u>\$2,586,533</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,075,804	89.3%	
Administration	248,255	10.7%	
Fund Raising			
Total Expenses:	<u>\$2,324,059</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$262,474</u>		
Net Assets:	<u>\$679,552</u>		

BOD: Lt. Mark Monanty; Leta Bethel; Margaret Forrest; Alan Cain; Sean Curtis; Ike Richardson

Donations as of 11/16/2018

