



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, September 14, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

- 1. Call to Order and Roll Call.

_____ Mr. Bob Adams	_____ Mr. Andrew Alexander(Alt)
_____ Ms. Paula Connors	_____ Ms. Joya De Foor (Alt)
_____ Mr. Justin McCarthy	_____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe	
- 2. Approve Minutes of the meeting(s) of the Board on August 31, 2018.
- 3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

- 4. CONSENT:
 - a. Approve form of BOLD initial approval letter.
 - b. Approve form of BOLD community facilities district consultant contract with Del Rio Advisors.
- 5. Declare the CMFA’s intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Corona Villas Housing LP, (Corona Community Villas Apartments), City of Corona, County of Riverside; issue up to \$25,000,000 in multifamily housing revenue bonds. (Resolution 18-095)
 - b. Heavenly Vision Apartments Preservation, L.P., (Heavenly Vision Apartments), City of Los Angeles, County of Los Angeles; issue up to \$8,000,000 in multi-family housing revenue bonds. (Resolution 18-96)
 - c. Lytton Gardens 1, LP, (Lytton Gardens 1 Apartments), City of Palo Alto, County of Santa Clara; issue up to \$95,000,000 in multi-family housing revenue bonds. (Resolution 18-97)
- 6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. Oakland Pacific Associates LP (Oakland International Station Apartments Project), City of Oakland, County of Alameda; issue up to \$110,000,000 in revenue bonds. (Resolution 18-98)
 - b. Northern California Retired Officers Community (NCROC – Paradise Valley Estates Project), City of Fairfield, County of Solano; issue up to \$105,000,000 in revenue bonds. (Resolution 18-99)
 - c. When Life Hands You More Lemons, LP, (Kensington II Apartments Project), City of Lancaster, County of Los Angeles; issue up to \$8,000,000 in multifamily housing revenue bonds. (Resolution 18-100)

- d. Town and Country Manor of The Christian and Missionary Alliance, City of Santa Ana, County of Orange; issue up to \$45,000,000 in revenue bonds. (Resolution 18-101)
 - e. Lincoln Glen Manor for Senior Citizens, (Lincoln Glen Manor), City of San Jose, County of Santa Clara; issue up to \$7,000,000 in revenue bonds. (Resolution 18-102)
 - f. CHF-Davis I, L.L.C., (CHF-Davis I, L.L.C. – West Village Student Housing Project) unincorporated County of Yolo; issue up to \$550,000,000 in student housing revenue bonds. (Resolution 18-103)
7. Discuss and Approve Representatives of Sierra Management Group, LLC.

C. INFORMATIONAL ITEMS FOR THE CMFA

8. Administrative Issues.
- a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Internal Policies and Procedures
 - g. Legal Update
 - h. Audits Update
 - i. PACE Update
9. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

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CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Special Meeting Agenda

Friday, September 14, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

- 1. Call to Order and Roll Call.

_____ Mr. Bob Adams	_____ Mr. Andrew Alexander(Alt)
_____ Ms. Paula Connors	_____ Ms. Joya De Foor (Alt)
_____ Mr. Justin McCarthy	_____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe	
- 2. Approve Minutes of the meeting(s) of the Board on August 31, 2018.
- 3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

- 4. Declare the CMFA’s intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Various Entities Sponsored by BRIDGE Housing Corporation, (BHC Portfolio), Cities of Carlsbad, East Palo Alto, Irvine, Long Beach, Los Angeles, San Francisco, San Jose, San Rafael & Ventura, Counties of Los Angeles, Marin, Orange, San Diego, San Francisco, San Mateo, Santa Clara & Ventura; issue up to \$60,500,000 in revenue bonds. (Resolution 18-104)
 - b. Hotel Fresno Apartments, LP, (Hotel Fresno Apartments), City of Fresno, County of Fresno; issue up to \$20,000,000 in multi-family housing revenue bonds. (Resolution 18-105)
- 5. Adjournment.

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CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, September 14, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFSC

- 1. Call to Order and Roll Call.

_____ Mr. Bob Adams	_____ Mr. Andrew Alexander(Alt)
_____ Ms. Paula Connors	_____ Ms. Joya De Foor (Alt)
_____ Mr. Justin McCarthy	_____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe	
- 2. Approve Minutes of the meeting(s) of the Board on August 31, 2018.
- 3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

- 4. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

- 5. Administrative Issues.
 - a. Executive Director Report
 - b. Legal Update
- 6. Adjournment.

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