



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



THE CENTER FOR EARLY EDUCATION PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	The Center for Early Education
Action:	Amending Resolution
Amount:	\$40,000,000
Purpose:	Amend the Master Loan Agreement for Center for Early Education located in the City of West Hollywood, County of Los Angeles, California.
Activity:	Educational Facilities
Meeting:	August 31, 2018

Amendment – March 18, 2016 Final Resolution:

The Final Resolution for The Center for Early Education was previously approved at the March 18, 2016 meeting. The Amending Resolution will allow for The Center For Early Education (“CEE”) and First Republic Bank (“FRB”) to amend The Master Loan Agreement (“MLA”) that provided for a draw period through April 2019 and also required CEE to provide reports on pledge receipts to FRB periodically. CEE and FRB would now like to modify those provisions in the MLA. Those modifications would extend the draw period to March 31, 2020 and change the dates on which the pledge reports are to be submitted to FRB.

Background:

The Center for Early Education was founded in 1939 by a group of parents, most of whom were professional psychoanalysts. These Founders were passionate about respecting the inner world of the child. They sought to develop an early childhood education based on each child's natural developmental pace as well as on the recognized developmental stages through which each individual passes to maturity. At a time when preschool education was in its infancy, CEE's Founders pioneered a school dedicated to the needs of young children.

During the 1970s, The Center added elementary grades from Kindergarten through Grade 6. Today over 535 students attend CEE. One hundred faculty and staff members comprise a highly qualified professional team committed to serving the entire community of the school: students, parents, grandparents and alumni.

Located on just over an acre, The Center is an urban campus in the heart of West Hollywood, adjacent to the cities of Los Angeles and Beverly Hills. Three instructional buildings, two with rooftop playgrounds, a central courtyard, three ground-level play yards and underground parking are designed to foster a feeling of intimacy at the foot of the scenic Hollywood Hills and within the surrounding, vibrant design-centered neighborhood.

Students come from within a 25-mile radius of the school, representing communities as diverse as Central Los Angeles, Beverly Hills, Inglewood, Brentwood, Hancock Park, West Hollywood and the surrounding hillside communities.

The Center for Early Education is a nationally-recognized leader in early childhood and elementary education. Teachers and administrators frequently speak at national and regional conferences. Several serve on the boards of trustees of other educational and community organizations.

The Project:

The Center for Early Education proposed to (a) finance and/or refinance the acquisition, construction, improvement and equipping of certain educational facilities, including related administrative facilities, site improvements, and parking, located in the City of West Hollywood, California, including but not limited to: (1) demolition of existing facilities and construction of a new multi-purpose facility to be located at 542–548 N. La Cienega Boulevard, to include classrooms, a gymnasium, staff offices, and related educational facilities; (2) demolition of existing facilities and construction of a new multi-purpose facility to be located at the east side of the Campus near the intersection of Clinton Avenue and N. Alfred Street in the City, to include classrooms, indoor and outdoor play areas, staff offices and meeting rooms, and a below-grade garage expansion to existing below-grade parking facilities; and (3) renovation and construction of the building located at 523 N. Alfred Street, to serve as a daycare facility and play area; (b) refinance all or a portion of the Corporation’s outstanding California Statewide Communities Development Authority 2011 Tax-Exempt Loan, issued to finance educational facilities on the Corporation’s main campus, located at 563 N. Alfred Street, West Hollywood, California; and (c) pay certain expenses incurred in connection with the issuance of the Loan.

The City of West Hollywood:

The City of West Hollywood is a member of the CMFA and held a TEFRA hearing September 21, 2015. Upon closing, the City received \$10,000 as part of the CMFA’s sharing of Issuance Fees.

Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 30,000,000
Capital Campaign Funds:	<u>\$ 49,170,000</u>
Total Sources:	\$ 79,170,000

Uses of Funds:

New Construction:	\$ 56,020,000
Architectural & Engineering:	\$ 7,500,000
Series 2011 Refinancing:	\$ 9,800,000
Permits, Surveys, Inspections:	\$ 5,500,000
Cost of Issuance:	\$ 350,000
Total Uses:	\$ 79,170,000

Terms of Transaction:

Amount:	\$40,000,000
Maturity:	April 2046
Collateral:	Security Agreement & Revenue Fund Pledge
Bond Purchasers:	Private Placement
Closed:	April 2016

Public Benefit:

The Center for Early Education, a socio-economically and culturally diverse independent school for children, toddlers through grade six, strives to graduate students who are joyful, resilient, life-long learners. The Center embraces a philosophy of education that combines a nurturing, inclusive learning environment with an increasingly challenging academic program that addresses the developmental needs of each child.

Finance Team:

Placement Agent:	George K. Baum & Company
Bond Purchaser:	First Republic Bank
Bond Counsel:	Squire Patton Boggs, LLC
Issuer's Counsel:	Jones Hall, APLC
Purchaser's Counsel:	Sidley Austin LLP
Borrower's Counsel:	Squire Patton Boggs, LLC

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt an Amending Resolution for the Center for Early Education located in the City of West Hollywood, Los Angeles County, California.



INSURANCE COVERAGE

Subject: Insurance Coverage

Meeting: August 31, 2018

Background:

The CMFA, CFSC and CFPF have the following insurance policies:

- Directors and Officers Liability- \$5,000,000 aggregate limit
- General & Excess Liability- \$1,000,000 and \$9,000,000 limits
- Environmental Impairment Liability- \$1,000,000 aggregate limit

Arthur J. Gallagher Risk Management Services has been providing insurance brokerage services and we have applications ready to check the market again for the general policies and coverages listed above.

Recommendation:

The Executive Director recommends approving the proposed general insurance policies and coverages.



WOODLAND HILLS ASSISTED LIVING APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Welbrook Senior Living
Action:	Initial Resolution
Amount:	\$20,000,000
Purpose:	Finance Affordable Senior Living Facility Located in the City of Los Angeles, Los Angeles County, California
Activity:	Senior Living Facility
Meeting:	August 31, 2018

Background:

Welbrook Senior Living is a leading developer of premier retirement communities specializing in exceptional service and the highest quality care. Their Mission is to provide their seniors with a vibrant experience where they are “living life well” through their retirement years.

Through genuine compassion and the personalization of each individual’s health care routine, they put their residents first. Their highly trained associates deliver a wide range of quality care including assisted living, memory care, skilled nursing, and rehabilitation. The combination of these health care services, their comfortable and inviting communities, and caring staff committed to the social and emotional well-being of their residents is what sets Welbrook Senior Living Communities apart.

Oftentimes the needs of their residents change on a daily basis, and at Welbrook they are prepared to provide whatever care is needed to accommodate those changes. Each of their well-appointed communities has a unique set of living options, as well as a variety of services and amenities. They offer independent senior living, assisted living options, skilled nursing and rehabilitation, or memory care.

Welbrook currently owns six Transitional Rehabilitation Facilities and nine Assisted Living and/or Memory Care Communities. The projects are located in the states of California, Colorado, Michigan, Nevada, New Mexico and Utah.

The Project:

Welbrook Woodland Hills (“Project”) is the new construction of a purpose-built Class “A” high-acuity assisted living and memory care facility in located in the neighborhood of Woodland Hills, City of Los Angeles, California. The Project will feature a state-of-the-art one-story 33,500 square foot building with a total of 50 units and 60 beds situated on approximately 1.5 acres of land. The Project is fully approved by the City and will be licensed at completion under the California Department of Social Services as a high acuity assisted living and memory care facility for health and age qualified senior residents. Services offered at the facility will include; medication supervision, bathing assistance, dressing and personal grooming assistance, escort to meals and activities, ambulation assistance, incontinence management, three daily chef prepared meals, small group activities, salon, housekeeping and 24-hour security. This financing will create 10 new affordable and 40 market rate senior living units in the City of Los Angeles for 55 years.

The City of Los Angeles:

The City of Los Angeles is a member of the CMFA and has agreed to hold a TEFRA hearing on September 13, 2018. Upon closing, the City is expected to receive approximately \$8,573 as part of the CMFA’s sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 13,717,960
Equity:	<u>\$ 4,572,653</u>
Total Sources:	\$ 18,290,613

Uses of Funds:

Land Acquisition:	\$ 4,111,374
New Construction:	\$ 7,693,344
New Machinery/ Equipment:	\$ 686,844
Architectural & Engineering:	\$ 831,157
Permits and Fees:	\$ 776,580
Other Soft Costs:	\$ 1,140,103
Financing Costs:	\$ 240,064
Reserves:	<u>\$ 2,811,147</u>
Total Uses:	\$ 18,290,613

Terms of Transaction:

Amount:	\$20,000,000
Maturity:	November 2053
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	November 2018

Public Benefit:

Most of the competing facilities in the West San Fernando Valley include obsolete designs and construction, offer limited amenities and are more than 30 years old. No new assisted living and memory care facility has been built in the west San Fernando Valley since 2005. No new dedicated Memory Care product has been constructed in this area since 2002. During these same periods, the population of health and age-qualified West San Fernando Valley residents has increased continuously. As a result, despite the age of the existing facilities, the current occupancy of the existing facilities has remained very high. These reasons support the demand for a new high-quality high-acuity State licensed assisted living and memory care facility in the west San Fernando Valley to support the needs of the growing senior population.

A total of 50 households will to be able to enjoy high quality, independent, housing in the City of Los Angeles, California for the next 55 years.

Percent of Restricted Rental Units in the Project: 20%
20% (10 Units) restricted to 50% or less of area median income households.
Unit Mix: 1-bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	ORIX USA
Placement Agent:	Lancaster Pollard & Co.
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	McGuireWoods LLP
Placement Agent:	Norris George & Ostrow PLLC
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$20,000,000 for Woodland Hills Assisted Living affordable senior living facility located in the City of Los Angeles, Los Angeles County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



FEDERATION TOWER APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: MRK Partners

Action: Initial Resolution

Amount: \$20,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Long Beach, County of Los Angeles,
California

Activity: Affordable Housing

Meeting: August 31, 2018

Background:

MRK Partners, Inc. is a multi-family real estate investment and asset management firm that specializes in the acquisition, repositioning and preservation of affordable housing. They invest in multi-family real estate in primary U.S. markets including California, Florida, Maryland, Virginia and Washington DC metro area.

MRK Partners was founded by Sydne Garchik, who prior to founding MRK, was directly responsible for the acquisition and asset management of over 3,000 units. Ms. Garchik oversaw the acquisition, renovation and stabilization of over 2,000 affordable units throughout the country, approximately 900 of which were Section 8 properties.

Since its beginning, MRK has developed or acquired more than 2,300 affordable housing units in five states. They are involved in revitalizing California communities through their affordable housing development and property management activities, the partnerships they establish and the investments they make in California neighborhoods, and through the free social services and supportive programs they provide to meet the needs of their residents.

The Project:

The Federation Tower Apartments is an acquisition/rehabilitation of an existing affordable housing multifamily project for seniors. The project is a 50-unit multifamily residential rental facility, located at 3799 East Willow Street, Long Beach, CA. The project consists of one 4-story building that was built in 1988. Due to the age and condition of the project, it is in need of substantial rehabilitation. Amenities include a laundry facility, common area seating, computer room and onsite manager. This financing will preserve a much needed 50 units of affordable housing for the City of Long Beach for another 55 years.

The City of Long Beach:

The City of Long Beach is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$13,382 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 16,240,000
LIH Tax Credit Equity:	\$ 6,454,615
Net Operating Income:	\$ 61,365
Deferred Developer Fee:	<u>\$ 2,125,852</u>
Total Sources:	\$ 24,881,832

Uses of Funds:

Land Acquisition:	\$ 1,140,000
Building Acquisition:	\$ 13,110,000
Rehabilitation:	\$ 2,500,000
Architectural & Engineering:	\$ 200,000
Legal & Professional:	\$ 300,000
Capitalized Costs:	\$ 61,365
Due Diligence:	\$ 55,200
Finance & Soft Costs:	\$ 1,379,450
Project & Debt Service Reserves:	\$ 327,844
Developer Fee:	\$ 2,444,098
TC Equity Bond Pay Off:	\$ 3,310,000
Costs of Issuance:	<u>\$ 53,875</u>
Total Uses:	\$ 24,881,832

Terms of Transaction:

Amount:	\$20,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	February 2019

Public Benefit:

A total of 50 low-income senior households will be able to continue to enjoy high quality, independent, affordable housing in the City of Long Beach for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
100% (50 Units) restricted to 60% or less of area median income households.
Unit Mix: Studio & 1-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Downs Pham & Kuei LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$20,000,000 for Federation Tower Apartments affordable multi-family housing facility located in the City of Long Beach, Los Angeles County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



ALAMEDA SITE A AFFORDABLE SENIOR APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Eden Housing, Inc.

Action: Initial Resolution

Amount: \$40,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility Located in the City of Alameda, Alameda County, California

Activity: Affordable Housing

Meeting: August 31, 2018

Amendment – November 20, 2015 Initial Resolution:

The Initial Resolution for Alameda Site A Affordable Senior Apartments was previously approved at the November 20, 2015 meeting with a bond amount of \$28,000,000. The Amending Resolution will revise the bond amount to \$40,000,000.

Background:

Eden Housing's Mission is to build and maintain high-quality, well-managed, service-enhanced affordable housing communities that meet the needs of lower income families, seniors, and persons with disabilities.

Eden Housing was founded in May of 1968 by six community activists who were greatly concerned about the lack of non-discriminatory, affordable housing in Alameda County. These pioneers, working out of makeshift "headquarters" such as local coffee shops, were initiated into affordable housing development by rehabilitating six older homes in Oakland for first time homebuyer families.

Since those pioneering days, Eden Housing has developed or acquired more than 7,500 affordable housing units within 100 properties that have provided homes for more than 65,000 people over the years. Eden's housing now includes rental apartments, first-time homeowner opportunities, cooperatives, and supportive living environments for families, seniors and people with disabilities.

Eden Housing revitalizes California communities through their affordable housing development and property management activities, the partnerships they establish and the investments they make in California neighborhoods, and through the free social services and supportive programs they provide to meet the needs of their residents.

The CMFA has facilitated over ten Eden Housing projects.

The Project:

Eden Housing, Inc. has been selected by Alameda Point Partners to develop the low- and very low-income housing component of Site A which is a portion of the old Alameda Naval Base in Alameda. The broader master planned community will consist of 672 market rate townhomes, flats and condos, 72 affordable family rental units, 60 affordable senior rental units and 600,000 square feet of non-residential uses including retail, commercial and civic spaces. A ferry terminal and extensive public open spaces are also planned. Eden will be constructing two affordable projects immediately adjacent to each other and within a ½ mile of bus rapid transit, parks and within walking distance of a new shopping center and schools. The Alameda Site A Affordable Senior Apartments is a 60-unit senior project. The project will be made up of three stories of residential units above an at-grade podium parking structure. The project will be restricted to senior households making no more than 60% of AMI. The project will be located at the corner Ralph Apezato Memorial Parkway and Orion Street, Alameda, California. This financing will create 59 units of affordable senior housing in the City of Alameda for the next 55 years.

The City of Alameda:

The City of Alameda is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$15,000 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 35,000,000
LIH Tax Credit:	\$ 600,000
City (Inclusionary Contribution):	\$ 3,000,000
County of Alameda:	\$ 3,000,000
FHLB – AHP:	\$ 590,000
Land Donation by Master Developer:	\$ 3,310,000
Total Sources:	\$ 45,500,000

Uses of Funds:

Land Acquisition:	\$ 5,500,000
New Construction:	\$ 28,500,000
Architectural & Engineering:	\$ 850,000
Legal & Professional:	\$ 10,200,000
Costs of Issuance:	\$ 450,000
Total Uses:	\$ 45,500,000

Terms of Transaction:

Amount:	\$40,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	March 2019

Public Benefit:

A total of 59 senior households will continue to be able to enjoy high quality, independent, affordable housing in the City of Alameda, California for 55 years. The project will also provide on-site resident services.

Percent of Restricted Rental Units in the Project: 100%
31% (18 Units) restricted to 30% or less of area median income households; and
69% (41 Units) restricted to 60% or less of area median income households
Unit Mix: 1- and 2-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	Community Economics, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Amending Resolution of \$40,000,000 for Alameda Site A Affordable Senior Apartments affordable multi-family housing facility located in the City of Alameda, Alameda County, California.

Note: This transaction is subject to review and approval of the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



THE PALMDALE AEROSPACE ACADEMY PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	The Palmdale Aerospace Academy
Action:	Final Resolution
Amount:	\$40,000,000
Purpose:	Finance and Refinance Educational Facilities located in the City of Palmdale, Los Angeles County, California.
Activity:	Charter School
Meeting:	August 31, 2018

Background:

Design, Create, Explore, LLC is a California limited liability company whose sole member is The Palmdale Aerospace Academy Foundation, a California nonprofit public benefit corporation

The Palmdale Aerospace Academy, Inc. ("TPAA") is a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code"). The purpose of TPAA is to manage, operate, guide, direct, and promote The Palmdale Aerospace Academy (A California Public Charter School) (the "School"). The School became a charter school that was petitioned July 7, 2011, through the Palmdale School District and approved by the State of California Department of Education on November 10, 2011. The Charter School provides a traditional educational program, and its mission statement emphasizes science, technology, engineering, and mathematics (STEM). The School is supported primarily by the State apportionment revenues generated by the student average daily attendance.

The School is an independent charter school located in the heart of "Aerospace Valley" in Palmdale, California. It was created as a partnership between the City of Palmdale, the District and National Aeronautics and Space Administration's ("NASA") AERO Institute to address workforce development needs in the community. The AERO Institute is a 501(c)(3) partnership of individuals; federal, State and regional governments; commercial companies; academic institutions; and non-profits engaged in broad reaching research and operations programs as well as addressing the need for technically skilled workforce for the United States in the 21st century. To develop the necessary pipeline of students, the AERO Institute also supports STEM education at all levels.

The School's demographics mirror those of the District and the School serves a population impacted by poverty and lack of English proficiency. Approximately 78% of the students qualify for the federal free/reduced lunch program; students come from a variety of backgrounds and TPAA has support for 6.15% special needs students.

The Project:

The proceeds of the Bonds will be used to finance and/or refinance: (1) the acquisition of land located west of and adjacent to the Borrower's current campus at 3300 East Palmdale Boulevard in Palmdale, California and land located on the southeast corner of Palmdale Boulevard and 35th Street East in Palmdale, California, and the improvement, construction and equipping of educational facilities thereon (collectively, the "Facilities"); (2) capitalized interest with respect to the Bonds; (3) a reserve fund with respect to the Bonds; and (4) certain expenses incurred in connection with the issuance of the Bonds.

The City of Palmdale:

The City of Palmdale is a member of the CMFA and is scheduled to hold a TEFRA hearing September 4, 2018. Upon closing, the City is expected to receive up to \$10,000 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 29,500,000
Taxable Bonds:	<u>\$ 500,000</u>
Total Sources:	\$ 30,000,000

Uses of Funds:

Land Acquisition:	\$ 540,000
New Construction:	\$ 25,000,000
Capitalized Interest:	\$ 1,430,000
Debt Service Reserve Fund:	\$ 2,000,000
Costs of Issuance:	<u>\$ 1,030,000</u>
Total Uses:	\$ 30,000,000

Terms of Transaction:

Amount:	\$40,000,000
Maturity:	July 2049
Collateral:	Deed of Trust
Bond Purchasers:	Institutional Buyer & Accredited Investors
Expected Rating:	BB
Estimated Closing:	September 2018

Public Benefit:

The Palmdale Aerospace Academy provides a high quality and innovative education to students in the Los Angeles County area. The educational program prepares graduates for college and careers in the 21st century, aligned with the workforce needs in the local area and beyond, with an emphasis on science, technology, engineering, and mathematics. The school operates around a strong community partnership with its students, teachers and aerospace industry employers.

Finance Team:

Underwriter:	Robert W. Baird & Co.
Co-Managing Underwriter:	GVC Capital
Bond Counsel:	Kutak Rock LLP
Issuer's Counsel:	Jones Hall, APLC
Underwriter Counsel:	McCarter & English, LLP
Borrower's Counsel:	Young, Minney & Corr, LLP
Rating Agency:	Standard & Poor's Financial Services LLC
Financial Advisor:	Buck Financial Advisors LLC

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution in the amount of \$40,000,000 for the Palmdale Aerospace Academy located in the City of Palmdale, Los Angeles County, California.

*The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Item: Administrative Issues; A., B., C., D., E., F., G., H., I.

Action: Each meeting, the board has the opportunity to discuss, without taking any formal actions on items;

- A. Executive Director Report
- B. Marketing Update
- C. Membership Update
- D. Transaction Update
- E. Legislative Update
- F. Internal Policies and Procedures
- G. Legal Update
- H. Audits Update
- I. PACE Update



PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

CHARITABLE GRANT GUIDELINES

Recipient: Board Members of the California Foundation for
Stronger Communities

Purpose: To Provide an Outline of Charitable Grant Guidelines

CHARITABLE GUIDELINES:

1. Ensure charitable donations are directed towards organizations that:
 - a. Are in California communities.
 - b. Find it difficult to receive funding through other sources.
 - c. Have not received a charitable donation in the last year. This is not meant to include those organizations that have enjoyed a fee reduction through a CMFA financing.
 - d. Do not require compliance monitoring by the CMFA or CFSC.
 - e. Are not in a category listed below:
 - i. Individuals, including individual scholarship or fellowship assistance
 - ii. For-profit entities, including start-up businesses
 - iii. Political, labor, religious, or fraternal activities
 - iv. Endowments
 - v. Film or video projects, including documentaries
 - vi. Travel, including student trips or tours
 - vii. Promotional merchandise
 - viii. Organizations other than IRS 501(c)(3), 501(c)(6), governmental, or tribal entities
 - ix. Governmental entities, if the donation will supplant governmental funds
2. A staff report must be provided to the Board at least 24 hours before donations are recommended or approved. Funds will not be disbursed on a cash advance basis.
3. CFSC staff may publicize donations in order to leverage the benefits to CMFA and CFSC of this unique charitable giving program. CFSC staff, and not board members, should be the point of contact with municipal staff, elected officials, recipient and press in coordinating and publicizing all donations to avoid even the appearance that board members are serving their personal or financial interests in recommending donations.
4. Suggested categories the CMFA through the CFSC could direct funds are:
 - a. Health Care
 - b. Education
 - c. Human Services
 - d. Affordable Housing
 - e. Cultural
 - f. Targeted Populations: Youth, Seniors, Low/Moderate Income Individuals, Victims of Abuse, Neglect or Crime, Disabled Veterans
5. Staff will distribute and process all charitable grants.

Name	Nominated	Page #
Carrington Charitable Foundation	08/31/2018	8
My Safe Harbor, Inc.	08/31/2018	12
Shasta Regional Community Foundation	08/31/2018	16
United Way of Northern California	08/31/2018	19
American Family Housing	08/10/2018	2
Bay Area Children's Theater	08/10/2018	3
Amazing Surf Adventures	07/20/2018	1
Boys & Girls Club of the Redwoods	07/20/2018	4
Classics for Kids, Inc.	07/20/2018	9
Family Dynamics Resource Center	07/20/2018	11
One Safe Place	07/20/2018	13
The Child Abuse Prevention Center	07/20/2018	17
Training Employment and Community Help, Inc	07/20/2018	18
California Association of Food Banks	06/29/2018	5
California Veterans Assistance Foundation, Inc.	06/29/2018	6
Cancer Angels of San Diego	06/29/2018	7
Oscar De La Hoya Foundation	06/29/2018	15
Desert Hot Springs Microloan, Inc.	02/02/2018	10
Orange County Rescue Mission, Inc.	10/06/2017	14

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American Family Housing	8/10/2018	2
Bay Area Children's Theater	8/10/2018	3
Boys & Girls Club of the Redwoods	7/20/2018	4
California Association of Food Banks	6/29/2018	5
California Veterans Assistance Foundation, Inc.	6/29/2018	6
Cancer Angels of San Diego	6/29/2018	7
Carrington Charitable Foundation	8/31/2018	8
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Desert Hot Springs Microloan, Inc.	2/2/2018	10
Family Dynamics Resource Center	7/20/2018	11
My Safe Harbor, Inc.	8/31/2018	12
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Amazing Surf Adventures

PO Box 1581

San Luis Obispo , CA 93401

County San Luis Obispo

amazingsurfadventures.org/programs/operation-surf-4-veterans/

FEIN

26-3661313

Founded: 2008

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

Mission:

Operation Surf 4 Veterans is a 6-month, locally-focused program that provides wounded vets with an opportunity to bond through surfing, keep each other motivated, and move forward in life with a new perspective. At the end of the program, veterans graduate with a new sense of community, plus a new wetsuit and a surfboard to call their own.

Veterans pay nothing to participate in Operation Surf 4 Veterans; all expenses are taken care of through generous financial and in-kind contributions from our sponsors and donors.

This program currently takes place in San Luis Obispo, CA, but there are plans underway to expand it to additional locations in the future.

Impact:

Any donation would be restricted to Operation Surf 4 Veterans

Financial Information:

IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	305,049	100.0%	
Other	4	0.0%	
Total Revenue:	<u>\$305,053</u>	<u>100.0%</u>	
Expenses:			
Program	\$224,944	83.1%	
Administration	45,699	16.9%	
Fund Raising			
Total Expenses:	<u>\$270,643</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$34,410</u>		
Net Assets:	<u>\$104,152</u>		

BOD: Van Curaza; Brent Edwards; Mike Harvison; Richard Martin; Carolyn O'Connell; David Hergenroeder; Eric Thiesmeyer; Dana Ainsworth; Amanda Curaza

American Family Housing

15161 Jackson St.

Midway , CA 92655

County

Orange

afhusa.org

FEIN

33-0071782

Founded: 1985

Previous Donation: ☐ Yes ☒ No

List Date 8/10/2018

Mission:

What began as one home in Santa Ana and a food distribution project in Westminster has consistently expanded over time. Founder Jim Miller, an accountant, started his commitment to bettering the lives of others as a concerned citizen using his own money to pay the rent for an elderly homeless woman from his church and to feed the homeless in a local park. From modest beginnings that included renting one single-family home in Santa Ana for homeless mentally ill adults and operating a small food distribution project in Westminster, AFH's work serving homeless and low-income families with their basic needs of shelter, food, and clothing has never strayed far from the roots established by its caring founder. American Family Housing is a nonprofit organization that provides a continuum of housing and services to ensure long term housing stability. AFH operates in Los Angeles, Orange, and San Bernardino continually expanding housing and services each year to meet the needs of communities.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$3,741,841	84.8%	
Contributions	648,143	14.7%	
Other	<u>22,329</u>	<u>0.5%</u>	
Total Revenue:	<u>\$4,412,313</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,996,385	77.3%	
Administration	777,450	20.1%	
Fund Raising	<u>101,663</u>	<u>2.6%</u>	
Total Expenses:	<u>\$3,875,498</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$536,815</u>		
Net Assets:	<u>\$4,808,933</u>		

BOD: Tom Burnham; Craig A. Barbarosh; Father Bill Barman; Mark Hoover; William Odell; Pastor Rosie Wilkins; Ernesto Maldonado; Mike Murphy; Javier F. Gutierrez; Michael S. Aimola; Lauren Ellermeyer; Mark D. Whalen; Nimish Patel; Glenn Williams

Bay Area Children's Theater

6114 La Salle Ave #431

Oakland , CA 94611 County

bactheatre.org

FEIN

55-0871317

Founded: 2004

Previous Donation: ☒ Yes ☐ No 10,000 9/15/2017 List Date 8/10/2018

Mission:

We founded BACT in 2004 to enrich children's lives, inspire their imagination, and introduce them to lifelong enjoyment of theatre. Today, we serve more than 90,000 children and adults each year with:

Professional productions specially designed to engage young audiences

Theatre education for students in more than 10 East Bay communities

Our goal in all we do is to bring high-quality artistic experiences to the families of the Bay Area.

Impact:

A donation would assist them in the furtherance of their mission in schools in Oakland, Richmond and Berkeley.

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$2,558,925	88.2%	
Contributions	340,521	11.7%	
Other	<u>2,715</u>	<u>0.1%</u>	
Total Revenue:	<u>\$2,902,161</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,394,846	83.1%	
Administration	377,802	13.1%	
Fund Raising	<u>109,061</u>	<u>3.8%</u>	
Total Expenses:	<u>\$2,881,709</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$20,452</u>		
Net Assets:	<u>(\$110,154)</u>		

BOD: Marcia Linn; Paul Sugarman; Carolyn Heywood; Vivian Auslander; Holly Below; Steve Giacomo; Andrew Leavitt; Robin MacGilivray; Risa Nye; Micki Miller; Suzie Shepard; Mary Heki; Sandra Weingart; Victoria Larson; Aldoria Clotney; Chuck Kapelke; Gemma Bulos

Boys & Girls Club of the Redwoods

3117 Prospect Ave

Eureka , CA

95503

County

Siskiyou

N/A

FEIN

94-2184464

Founded: 1975

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

Mission:

WE EMPOWER YOUTH TO REACH THEIR FULL POTENTIAL AS RESPONSIBLE, CARING AND PRODUCTIVE CITIZENS THROUGH PROFESSIONALLY LED PROGRAMS AND ACTIVITIES THAT ARE FUN, POSITIVE, AND RELEVANT, IN A SAFE, SUPPORTIVE AND HEALTHY ENVIRONMENT.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$218,684	24.3%	
Contributions	680,028	75.6%	
Other	<u>979</u>	<u>0.1%</u>	
Total Revenue:	<u>\$899,691</u>	<u>100.0%</u>	
Expenses:			
Program	\$584,872	68.6%	
Administration	257,771	30.2%	
Fund Raising	<u>9,781</u>	<u>1.1%</u>	
Total Expenses:	<u>\$852,424</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$47,267</u>		
Net Assets:	<u>\$964,810</u>		

BOD: Rodney Strom; Christine Chappell; Mark Wetzell; Wendy Kerr; Dylan Sacco; Chris Miller; Dale Warmuth; Chris Kerrigan; David Wells; Phillip Smith-Hanes; Phillip Nicklas; Dave Smith; Anita Beers; Dennis Hunter; Susan Strom; Lyn Scott De Carvahlo

California Association of Food Banks

1624 Franklin Street, Suite 722

Oakland , CA 94612

County

Alameda

www.cafoodbanks.org

FEIN

68-0392816

Founded: 1985

Previous Donation: ☒ Yes ☐ No 50,000 6/8/2018 List Date 6/29/2018

Mission:

California Association of Food Banks (CAFB) is a membership organization of 41 food banks from throughout the state with a shared mission to build a well-nourished California and a firm commitment to providing cutting-edge leadership in the anti-hunger community.

Our major programs include Farm to Family, which works with growers and packers to provide fresh produce to food banks; statewide programs for food stamp outreach and enrollment; robust state and federal advocacy efforts; produce education; and member services that offer assistance with special projects as well as technical support.

Impact:

A donation would assist the organization in their mission of ending hunger in California

Financial Information:

IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$15,821,306	91.7%	Please see the attached listing of individual food banks that are a member of this coalition. If you wish to donate to one of them specifically, Please indicate in your resolution.
Contributions	1,425,440	8.3%	
Other	<u>10,700</u>	<u>0.1%</u>	
Total Revenue:	<u>\$17,257,446</u>	<u>100.0%</u>	
Expenses:			
Program	\$15,963,692	96.3%	
Administration	522,948	3.2%	
Fund Raising	<u>89,752</u>	<u>0.5%</u>	
Total Expenses:	<u>\$16,576,392</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$681,054</u>		
Net Assets:	<u>\$2,898,444</u>		

BOD: Andy Souza; Nicole Suydam; Lisa Houston; James Floros; Kathy Jackson; David Goodman; Anne Holcomb; Michael Flood; Larry Sly; Dave Martinez; Tom Tenorio; Shirley King; Mark Lowry; Kevin Sanchez; Al Brislain; Sara Griffen; Patricia L. Nickols-Butler;

California Veterans Assistance Foundation, Inc.

1400 Easton Drive, Suite 102

Bakersfield , CA 93309

County

Kern

www.cavaf.org

FEIN

30-0186044

Founded: 2003

Previous Donation: ☒ Yes ☐ No 10,000 10/31/2014 List Date 6/29/2018

Mission:

Mission Statement: To serve veterans and other individuals and their families who are homeless, at risk and low income. To restore and improve lives by alleviating homelessness through information, advocacy, and service.

Donations and grants help CVAF provide an ever-growing number of veterans with much-needed services. Sadly we are not able to help every veteran that applies for help at this time. Donations of all kinds help us to widen the pool of resources we can provide and increase the number of people we can help directly.

Impact:

A donation would be used to assist the program.

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$1,729,159	88.0%	
Contributions	217,258	11.1%	
Other	<u>19,239</u>	<u>1.0%</u>	
Total Revenue:	<u>\$1,965,656</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,991,927	91.4%	
Administration	108,846	5.0%	
Fund Raising	<u>79,078</u>	<u>3.6%</u>	
Total Expenses:	<u>\$2,179,851</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$214,195)</u>		
Net Assets:	<u>\$1,563,411</u>		

BOD: Robert R. Piaro; Deborah Johnson; Smoki Francisco; Tim Maples; Michael Hikel

Cancer Angels of San Diego

1915 Aston Ave.

Carlsbad , CA 92008

County

San Diego

cancerangelsofsandiego.com

FEIN

26-1099989

Founded: 2007

Previous Donation: ☒ Yes ☐ No 15,000 3/18/2016 List Date 6/29/2018

Mission:

We are an all volunteer, non-profit organization in which over 90% of the revenues go directly to help the person in need, the stage IV cancer patient.

Why Help Cancer Angels of San Diego (CASD)?

Unlike the larger, national organizations who primarily fund research and education, CASD is community focused and provides direct relief for patients in San Diego County with any type of Stage IV cancer who are struggling with severe financial difficulties.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990-EZ for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	62,048	100.0%	
Other			
Total Revenue:	<u>\$62,048</u>	<u>100.0%</u>	
Expenses:			
Program	\$56,698	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$56,698</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$5,350</u>		
Net Assets:	<u>\$35,428</u>		

BOD: Bruce Beutler; Fred Frumin; John Evans; Kiptyn Locke; Earl Beutler; Pat Hall

Carrington Charitable Foundation

25 Enterprise, 5th Floor

Aliso Viejo , CA 92656 County Orange

<https://carringtoncf.org/blog/fundraisers/california-wildfire-relief-fund/>

FEIN 27-2073758 Founded: 2011

Previous Donation: ☐ Yes ☒ No 8/31/2018 List Date 8/31/2018

Mission:

Catastrophic wildfires continue to ravage California, and one blaze, known as the Carr Fire, nearly doubled in size during the past three days, making it the largest in the state's history. Exhausted firefighters across the state are trying to contain 16 major fires that are burning in hot, dry, and windy conditions.

Please join the Carrington Charitable Foundation and The Carrington Companies in supporting relief efforts for those affected by the recent California wildfires. All funds raised by CCF will go directly toward relief efforts supporting the victims of this disaster.

Impact:

A donation would assist in the relief of wildfire victims.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$7,950	0.4%	This agency also helps veterans.
Contributions	2,039,701	99.6%	
Other			
Total Revenue:	<u>\$2,047,651</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,226,830	93.5%	
Administration	46,566	3.5%	
Fund Raising	<u>39,201</u>	<u>3.0%</u>	
Total Expenses:	<u>\$1,312,597</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$735,054</u>		
Net Assets:	<u>\$3,776,111</u>		
BOD: Rosemary Rose; Lorna Gordon; Shelley Cloyd; Louis J. Garday; Lori Grigg; Emilia Lara; Phil Grassbaugh			

Classics for Kids, Inc.

3740 Fourth Avenue

San Diego , CA 92103

County

San Diego

<http://classicsforkids.com/>

FEIN

33-0706949

Founded: 1994

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

Mission:

Classics 4 Kids provides critical music education through culturally diverse professional orchestra concerts, in-school workshops and programming at local hospitals and community events. Our mission is to further academic advancement, personal growth and creativity.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information:

IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$185,386	49.7%	
Contributions	187,807	50.3%	
Other			
Total Revenue:	<u>\$373,193</u>	<u>100.0%</u>	
Expenses:			
Program	\$280,242	81.2%	
Administration	27,333	7.9%	
Fund Raising	<u>37,598</u>	<u>10.9%</u>	
Total Expenses:	<u>\$345,173</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$28,020</u>		
Net Assets:	<u>\$58,787</u>		

BOD: Marc Duggan; Angela Wang; Susan Roth; John Rush; Kevin Fannan; Gaston Guerrero

Desert Hot Springs Microloan, Inc.

66860 3rd Street

Desert Hot Springs , CA 92240 County Riverside

deserthotspringsmicroloan.com

FEIN 47-4516575 Founded: 2015

Previous Donation: ☒ Yes ☐ No 20,000 2/3/2017 List Date 2/2/2018

Mission:

Our goal is to provide low/no interest loans to start-ups and small businesses needing capital to expand. Our staff is totally volunteer with as close to 100% of all donated money as possible used for loans. Our administration costs have been donated by our volunteers to this point.

Desert Hot Springs is one of the poorest communities in California. We are a bedroom community that provides housing for many of the low wage workers who provide the labor force for the western Coachella Valley. Desert Hot Springs Microloan, Inc.' goal is to kickstart the creation of small businesses in Desert Hot Springs.

Impact:

A donation would be used to assist in the start up of the program

Financial Information: IRS Form 990-EZ for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	20,110	100.0%	
Other			
Total Revenue:	<u>\$20,110</u>	<u>100.0%</u>	
Expenses:			
Program	\$195	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$195</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$19,915</u>		
Net Assets:	<u>\$49,805</u>		

BOD: Amando Rodriguez; Reggie Bickford; Carmen Valles; Kephyan Sheppard; Anayeli Zavala

Family Dynamics Resource Center

PO Box 990207

Redding , CA 96099

County

Shasta

familydynamics.info

FEIN

90-0633321

Founded: 2013

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

Mission:

Reduce incidences of child maltreatment through positive parent education and interventions; to help strengthen the bonds between parents and children.

Treatment of Trauma & Mental Illness

Marriage / Family Counseling & Relationship Education

Provide low cost family activities to help educate and initiate "easy to do" fun activities for kids.

Volunteer awareness education with community agencies networking.

Screen for immediate family needs and risk factors.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$309,250	100.0%	
Contributions			
Other			
Total Revenue:	<u>\$309,250</u>	<u>100.0%</u>	
Expenses:			
Program	\$264,593	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$264,593</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$44,657</u>		
Net Assets:	<u>\$70,957</u>		

BOD: Sandra Wilson; Romi Uribe; Marlene Gerboth; Treva Forrister

My Safe Harbor, Inc.
 819 S. Harbor Boulevard
 Anaheim , CA 92805 County Orange
 mysafeharbor.org

FEIN 26-3001119 Founded: 2008

Previous Donation: ☒ Yes ☐ No 20,000 10/7/2016 List Date 8/31/2018

Mission:

Low-income single moms severely lacking in functional life skills, employment, health care, and support systems are a growing population in Anaheim. They are rooted in generations of poverty, and will pass the same problems along to their children—unless we provide alternate pathways to a better future. In order to do that, My Safe Harbor exists as a faith-based nonprofit to empower single mothers with new: Resources – life skills for parenting, home management, education, and the workplace. Referrals for counseling, housing, and financial assistance and access to community advocates. Relationships – long-term peer and mentor support systems that model and foster healthy choices and promote involvement in a faith community. Responsibilities – Proactive leadership in their families, functioning as productive citizens in the community, and living a life of integrity and self-esteem. By planting the seeds of self-reliance and providing long-term support, the cycles of poverty can be broken and replaced with healthy, hopeful families.

Impact:

A donation would assist the program in its mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	244,242	100.0%	
Other			
Total Revenue:	<u>\$244,242</u>	<u>100.0%</u>	
Expenses:			
Program	\$283,206	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$283,206</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>(\$38,964)</u>		
Net Assets:	<u>\$30,410</u>		

BOD: Rebecca Ahlberg; Lyn Brammer; Steven Edgington; Tamsen Murray; Steve Richardson; Lynn Smith; Jim Carter

One Safe Place

PO Box 991060

Redding , CA 96099

County

Shasta

www.shastawomensrefuge.org

FEIN

94-2663045

Founded: 1983

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

Mission:

TO HELP END DOMESTIC VIOLENCE AND SEXUAL ASSAULT IN SHASTA COUNTY WE ARE COMMITTED TO PROVIDING VICTIMS OF DOMESTIC VIOLENCE AND SEXUAL ASSAULT WITH THE RESOURCES NEEDED FOR SAFETY, HEALING, AND PREVENTION OF FURTHER VICTIMIZATION WE WORK WITH OUR COMMUNITY TO PROMOTE AND PARTICIPATE IN INTERVENTION, EDUCATION AND ADVOCACY TO PREVENT RELATIONAL, FAMILY, AND SEXUAL VIOLENCE

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information:

IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$800,833	43.3%	
Contributions	1,051,435	56.8%	
Other	(632)	-0.0%	
Total Revenue:	<u>\$1,851,636</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,645,349	74.3%	
Administration	365,859	16.5%	
Fund Raising	<u>203,163</u>	<u>9.2%</u>	
Total Expenses:	<u>\$2,214,371</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$362,735)</u>		
Net Assets:	<u>\$3,078,362</u>		

BOD: Jean Blankenship; Sandie Mornson; Barbara Harrison; Kristy Lanham; Joe Chimenti; Jay Farquhar; Jennifer Scarborough; Francie Sullivan; Matt Moseley; Jan Skipitis; Joseph Bowers; Christopher Haedrich; Stephen Campbell; Charles Menoher; Brent Weaver

Orange County Rescue Mission, Inc.

1 Hope Drive

Tustin , CA 92782

County

Orange

www.rescuemission.org

FEIN

95-2479552

Founded: 1965

Previous Donation: ☐ Yes ☒ No

List Date 10/6/2017

Mission:

OUR MISSION

To minister the love of Jesus Christ to the Least, the Last, and the Lost of our Community through the provision of assistance in the areas of guidance, counseling, education, job training, shelter, food, clothing, health care and independent living communities.

OUR PHILOSOPHY

To operate in a dynamic, entrepreneurial manner, expecting to grow and expand numerically, programmatically, and geographically. We seek to be constantly challenged with fresh vision and well-prepared strategies that originate with the President and the senior professional staff, and that are refined, confirmed, and approved by the Board of Directors.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information:

IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$285,514	1.9%	Serves all. No attendance at any religious service is required but is available.
Contributions	14,536,346	97.6%	
Other	<u>67,784</u>	<u>0.5%</u>	
Total Revenue:	<u>\$14,889,644</u>	<u>100.0%</u>	
Expenses:			
Program	\$7,480,830	69.8%	
Administration	1,085,002	10.1%	
Fund Raising	<u>2,144,241</u>	<u>20.0%</u>	
Total Expenses:	<u>\$10,710,073</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$4,179,571</u>		
Net Assets:	<u>\$45,133,696</u>		

BOD: Steve Callahan; Mark Conzelman; Ralph Duff; Christopher Ferebee; William Guard; Bart Hansen; Jackie Nowlin; Joe Olmans; Jim Palmer

Oscar De La Hoya Foundation

626 Wilshire Blvd

Los Angeles , CA

90017

County

Los Angeles

FEIN

95-4586767

Founded: 1998

Previous Donation:

☒ Yes

☐ No

70,000

10/27/2017

List Date

6/29/2018

Mission:

To provide scholarships and other benefits to the underprivileged youth.

Impact:

A donation would be used to provide equipment and other items for gyms.

Financial Information:

IRS Form 990-PF for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			A donation would was made in October 2017.
Contributions	342,956	99.1%	
Other	<u>2,946</u>	<u>0.9%</u>	
Total Revenue:	<u>\$345,902</u>	<u>100.0%</u>	
Expenses:			
Program	\$311,060	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$311,060</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$34,842</u>		
Net Assets:	<u>\$303,434</u>		

BOD: Oscar De La Hoya; Glenn Dryfoos; Emanuel Brefin; Armando Gaytan; Raul Gutierrez

Shasta Regional Community Foundation
1335 Arboretum Drive, Suite B Ref. CDRF

Redding , CA 96003 County Shasta
www.shastarcf.org

FEIN 68-0242276 Founded: 2006

Previous Donation: ☐ Yes ☒ No

List Date 8/31/2018

Mission:

This fund is now active to accept donations in response to fires and natural disasters that may affect the North State. Donations will be directed for relief efforts for the active Carr Fire that began west of the Redding area on July 23, 2018. Shasta Regional Community Foundation has a credible history of helping regional nonprofits and organizations with the ability to deliver monetary assistance efficiently and effectively toward the recovery of communities over time.

Impact:

A donation would be restricted to assist in relief for the northern California fires

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$434,454	9.6%	Investment Income = 668,209 in Other Revenues
Contributions	3,338,734	73.9%	
Other	<u>744,616</u>	<u>16.5%</u>	
Total Revenue:	<u>\$4,517,804</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,569,535	85.1%	
Administration	226,551	7.5%	
Fund Raising	<u>222,588</u>	<u>7.4%</u>	
Total Expenses:	<u>\$3,018,674</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,499,130</u>		
Net Assets:	<u>\$24,656,675</u>		

BOD: Mary Rickert; Deanne Parker; Bill Haedrich; Joseph Tallerico; William Kohn; Dorian Aiello; Leo Graham; Jim Azuner; Joan Pavero; Brian Meek; Kendell Seamans; Dan Chidinelli; Jon Halfhide; Sue Lang

The Child Abuse Prevention Center

4700 Roseville Road

North Highlands , CA 95660

County

Sacramento

www.thecapcenter.org

FEIN

94-2833431

Founded: 1982

Previous Donation: ☐ Yes ☒ No

List Date 7/20/2018

Mission:

For nearly 40 years, The Child Abuse Prevention Center has been a state, national and international service, training, advocacy and resource center dedicated to protecting children and building healthy families. Known as the CAP Center and located in Sacramento, California, it is home to five unique agencies. Each agency takes a different but complementary approach to preventing child abuse by providing an array of programs to build strong families and keep children safe.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$5,776,401	97.0%	
Contributions	176,294	3.0%	
Other	<u>4,517</u>	<u>0.1%</u>	
Total Revenue:	<u>\$5,957,212</u>	<u>100.0%</u>	
Expenses:			
Program	\$5,689,454	93.4%	
Administration	388,243	6.4%	
Fund Raising	<u>11,321</u>	<u>0.2%</u>	
Total Expenses:	<u>\$6,089,018</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$131,806)</u>		
Net Assets:	<u>\$2,994,536</u>		

BOD: Nicole Sayers; Austin Bishop; Ken Blomsterberg; Judie Boehmer; Daniel Falco; Diane Galati; Rachel Falsette; Tamar Garrett; Monica Perez; Tony Harris; plus 8 additional

Training Employment and Community Help, Inc.

112 E. 2nd St

Alturas , CA 96101

County

Modoc

www.teachinc.org

FEIN

94-2578204

Founded: 1993

Previous Donation: ☒ Yes ☐ No 5,000 8/4/2017 List Date 7/20/2018

Mission:

T.E.A.C.H., Inc. is a broad based, multi-purpose non-profit 501(c)3 organization that was established in 1979. We administer a wide variety of programs funded by grants Federal, State and private funding sources. T.E.A.C.H. provides services to the entire population of Modoc County, not just the low income. Many programs are subcontracted T.E.A.C.H. from other county agencies.

Modoc Crisis Center provides services to victims of domestic violence and sexual assault. We offer crisis intervention, advocacy, accompaniment, and shelter. If you have an emergency or need information and help obtaining a temporary Domestic Violence Restraining order contact us 24 hours a day, 7 days a week.

Impact:

A donation would assist the program in the furtherance of their mission.

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$2,572,510	99.5%	
Contributions	14,023	0.5%	
Other			
Total Revenue:	<u>\$2,586,533</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,075,804	89.3%	
Administration	248,255	10.7%	
Fund Raising			
Total Expenses:	<u>\$2,324,059</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$262,474</u>		
Net Assets:	<u>\$679,552</u>		

BOD: Lt. Mark Monanty; Leta Bethel; Margaret Forrest; Alan Cain; Sean Curtis; Ike Richardson

United Way of Northern California

2280 Benton Drive, Building 8

Redding , CA 96003

County

Shasta

www.norcalunitedway.org/CARRfire

FEIN

94-1251675

Founded: 1953

Previous Donation: ☐ Yes ☒ No

List Date 8/31/2018

Mission:

Our initial fundraising effort is to raise money for short-term, emergency cash grants to be distributed to residents who have suffered losses in the fire. The intent is to provide some cash for basic needs as people move to get back on their feet.

United Way is not yet able to determine the size of these grants, as it will depend on the amount we are able to raise and the ultimate scope of need. Experience in other situations suggests possible range of between \$500 and \$1,500 per household. We are establishing an application process that ensures responsibility and integrity, while still being as minimally burdensome as possible. Decisions on applications will be made by a panel including community members. We are aiming for an announcement with details within a few days and hope to begin distribution of funds as soon as possible.

Impact:

The donation would be restricted to the Shasta County Fire Relief Fund to aid victims of the Carr Fire

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			100% of donation to go to victims of the Carr Fire.
Contributions	714,896	98.7%	
Other	<u>9,403</u>	<u>1.3%</u>	
Total Revenue:	<u>\$724,299</u>	<u>100.0%</u>	
Expenses:			
Program	\$601,076	83.4%	
Administration	63,421	8.8%	
Fund Raising	<u>55,918</u>	<u>7.8%</u>	
Total Expenses:	<u>\$720,415</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$3,884</u>		
Net Assets:	<u>\$572,227</u>		

BOD: Bobby Ranger; Todd Davis; Heather Brown; Lisa Jeter; Jeff Green; Bruce McPhee; Greg Balkovek; Joanna Dean Scott; Elsbeth Prigmore; Kimberly Kinyon; Jill Letendre; Rachel McVean; Amanda Sharp; Maria Orozco; Matt Moseley; Ashlet Tate; Lt. Scott Fredrick

Donations as of 8/10/2018

