



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, June 8, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on May 18, 2018.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. CONSENT:
 - a. Adoption of a resolution (Resolution 18-053) authorizing amendments to documents for revenue bonds (University of San Diego) Series 2015 and approving certain documents, actions and other matters for the University which is in the City of San Diego, County of San Diego, California.
 - b. Adoption of a resolution (Resolution 18-054) evidencing its approval of additional Members of the Authority.
 - c. Adoption of a Resolution (Resolution 18-055) evidencing its approval of prospective Members of the Authority.
 - d. Approve California Affordable Housing Development Association, Asian Americans in Public Finance, California City Management Foundation, California Contract Cities Association, California Housing Consortium, California Council for Affordable Housing, California Society of Municipal Finance Officers, Council of Development Finance Agencies, GFOA, Healthcare Financial Management Association, Housing California, Kennedy Commission, Non-Profit Housing Association of Northern California, PACENation, SCANPH and San Diego Housing Federation memberships.
 - e. Discuss and Approve an updated Fee Schedule.
5. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Eden Housing or an Affiliate thereof, (Warm Springs TOD Village Affordable #1), City of Fremont, County of Alameda; issue up to \$40,000,000 in multifamily housing revenue bonds. (Resolution 18-056)
6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. Park Manor Apartments, LP, (Park Manor Apartments), City of Hayward, County of Alameda; issue up to \$16,000,000 in a multifamily housing revenue note (Resolution 18-057)

- b. Gilroy Monterey LP, (Monterey Gateway Apartments), City of Gilroy, County of Santa Clara; issue up to \$27,000,000 in a multifamily housing revenue note. (Resolution 18-058)
 - c. Presidio Knolls School, Inc., City of San Francisco, County of San Francisco; issue up to \$3,500,000 in a tax-exempt loan. (Resolution 18-059)
7. Performance Review of Service Providers- including AmeriNat Loan Services, Arthur J. Gallagher, BlueFlame PACE Services LLC, CMFA Executive Director, Energy Efficient Equity, Inc., Goodwin Consulting, Integra Realty Resources, Joe A. Gonsalves & Son, Jones Hall APLC, Koppel & Gruber, Macias Gini & O'Connell (MGO), OnPACE Energy Solutions, LLC, Petros PACE Administrator, LLC, Piper Jaffray & Co., Samas Capital LLC, Sierra Management Group, LLC, Simplifile, LC, Structured Finance Associates, LLC, Twain Community Partners II LLC.
 8. Discuss and Approve the Audit, Finance and Professional Services Subcommittees.
 9. Discuss and Approve 2018-2019 Budget.
 10. Discuss, Review and/or Amend the Consolidated Policy and Procedures for Dealing with Conflict of Interest Issues and the FPPC related Conflict of Interest Code.

C. INFORMATIONAL ITEMS FOR THE CMFA

11. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Internal Policies and Procedures
 - g. Legal Update
 - h. Audits Update
 - i. PACE Update
12. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

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CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, June 8, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe

2. Approve Minutes of the meeting(s) of the Board on May 18, 2018.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Elect Board and Officers for the CFPF, CFSC and CMFA.
5. Discuss and Approve the Audit, Finance and Professional Services Subcommittees.
6. Discuss and Approve 2018-2019 Budget.
7. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

8. Administrative Issues.
 - a. Executive Director Report
9. Adjournment.

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CALIFORNIA FOUNDATION FOR PUBLIC FACILITIES

Regular Meeting Agenda

Friday, June 8, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFPF

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on November 17, 2017.
3. Public Comment.

B. ACTION ITEMS FOR THE CFPF

4. Discuss and Approve the Audit, Finance and Professional Services Subcommittees.
5. Discuss and Approve 2018-2019 Budget.

C. INFORMATIONAL ITEMS FOR THE CFPF

6. Administrative Issues.
 - a. Executive Director Report
7. Adjournment.

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