PROCEDURAL ITEMS FOR THE CMFA
SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

VALLEY COUNTY WATER DISTRICT FINANCING AUTHORITY
SUMMARY AND RECOMMENDATIONS

Applicant:	Valley County Water District
Action:	Approve JPA Creation & Membership
Amount:	Not to Exceed $30,000,000
Purpose:	To Execute a Joint Exercise of Powers Agreement to create the Valley County Water District Financing Authority
Activity:	Forming a JPA
Meeting:	April 27, 2018

Background:

Valley County Water District (the "District") was originally formed in 1925 and was incorporated in 1926 as Baldwin Park County Water District under the County Water District Law (Division 12 of the California Water Code). On January 1, 1978, the District's name was changed to Valley County Water District. The District supplies water for domestic, irrigation, industrial, commercial, recreation and fire suppression use to users in portions of the cities of Baldwin Park, Irwindale, Azusa and West Covina in the San Gabriel Valley in northeastern Los Angeles County, California. The District is located approximately 18 miles east of downtown Los Angeles. The District's service area encompasses approximately 12.8 square miles. The District currently provides water service to approximately 12,470 residential, commercial, irrigation and other connections. The District's primary source of water is groundwater pumped from local wells in the Main San Gabriel Valley Groundwater Basin.

Project:

The formation of the JPA will assist the financing of capital improvement projects of the District. Any Bonds issued by the Authority shall be solely for projects benefiting the District.

Liability Issues for CMFA:

By approving this transaction, CMFA will become a member of the new JPA, but will have no role in the proposed bond transaction. CMFA has no liability of any kind for the obligations of the new JPA. CMFA will have no ongoing responsibilities for the administration or operation of the new JPA or maintenance of the bonds. CMFA counsel fees, as well as a transaction fee, will be paid from proceeds of the bond financing. As mentioned above, the Joint Exercise of Powers Agreement for the new JPA provides that the new JPA will not issue bonds without the prior written approval of the CMFA, which will not be unreasonably withheld or delayed. The Resolution approving the new JPA Agreement also approves the first bond issues of the new JPA.

The firm of Stradling Yocca Carlson & Rauth, a Professional Corporation, will serve as bond counsel for the transaction and is representing the District in the formation of the new JPA.

Terms of Transaction:

Amount:	Not to Exceed $30,000,000
Estimated Closing:	June 2018

Public Benefit:

Financing capital improvements of the District, including but not limited to a new booster pumping station, new water storage reservoirs and a new administrative headquarters.

Finance Team:

Borrower:	Valley County Water District
Underwriter:	Citigroup Global Markets Inc.
Bond Counsel:	Stradling Yocca Carlson & Rauth, a Professional Corporation
Issuer Counsel:	Jones Hall, APLC

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve the execution and delivery of a Joint Exercise of Powers Agreement by the California Municipal Finance Authority and the Valley County Water District Financing Authority.

PROPERTY ASSESSED CLEAN ENERGY ("PACE")
SUMMARY AND RECOMMENDATIONS

Action	Approve Lever Energy Capital Property Assessed Clean Energy ("PACE") Program Administrator Agreement
Purpose:	Property Assessed Clean Energy ("PACE")
Activity:	PACE Financing and Refinancing of Energy Efficiency, Water Efficiency, Renewable Energy Generation and Seismic Improvements
Meeting:	April 27, 2018

Background:

Property Assessed Clean Energy ("PACE") programs help local economies and the environment by providing financing for energy and water efficient improvements and renewable energy systems. Communities with PACE programs have increased construction activity, created jobs, lowered utility bills and reduced greenhouse gas emissions. Property owners repay the financing through their property tax bill over the useful life of the installed products.

Discussion:

Lever Energy Capital is a leading provider of Commercial Property Assessed Clean Energy (C-PACE) financing. They take an innovative, scalable approach to the financing process to provide their clients and partners with a seamless and reliable experience. Lever's primary goal is simple: to deploy capital as efficiently as possible in order to scale C-PACE financing and its benefits for their clients and for the greater good of society. Their reach is wide, covering various geographies, real estate project types, and asset classes. Lever's team has years of experience working with C-PACE programs around the nation.

The Program Administrator Agreement has been reviewed by Jones Hall.

Public Benefit:

PACE programs encourage energy and water efficiency and diversifies energy sources, both of which reduce the impact on existing infrastructure. Furthermore, PACE programs provide property owners with a low cost alternative to financing major energy and water efficiency improvements and renewable energy retrofits. The program helps the economies of the communities we serve by creating new jobs and retaining existing jobs.

Recommendation:

The Executive Director recommends the CMFA Board of Directors approve the Lever Energy Capital Program Administrator Agreement with the CMFA.

PROPERTY ASSESSED CLEAN ENERGY ("PACE")
SUMMARY AND RECOMMENDATIONS

Action	Approve Commercial PACE Bond Counsel Services Letter Agreement Between the CMFA, Lever Energy Capital and Jones Hall
Purpose:	Property Assessed Clean Energy ("PACE")
Activity:	PACE Financing and Refinancing of Energy Efficiency, Water Efficiency, Renewable Energy Generation and Seismic Improvements
Meeting:	April 27, 2018

Background:

Property Assessed Clean Energy ("PACE") programs help local economies and the environment by providing financing for energy and water efficient improvements and renewable energy systems. Communities with PACE programs have increased construction activity, created jobs, lowered utility bills and reduced greenhouse gas emissions. Property owners repay the financing through their property tax bill over the useful life of the installed products.

Discussion:

Lever Energy Capital ("Lever") is being admitted to the CMFA's Open PACE program as a commercial PACE ("C-PACE") administrator. The CMFA allows its program administrators to select their Bond Counsel subject to CMFA approval.

Lever has selected Jones Hall, A Professional Law Corporation ("Jones Hall") to serve as Bond Counsel for their C-PACE program. Jones Hall is one of a few firms offering C-PACE Bond Counsel services. The letter agreement confirms the understanding of the terms and conditions under which Jones Hall will provide services as Bond Counsel to the CMFA in connection with its C-PACE program administered by Lever.

Public Benefit:

PACE programs encourage energy and water efficiency and diversifies energy sources, both of which reduce the impact on existing infrastructure. PACE programs further encourage seismic strengthening improvements, which increase the safe use of property. PACE programs provide property owners with a low cost alternative to financing these improvements, thereby advancing the underlying public purposes. The program helps the economies of the communities we serve by creating new jobs and retaining existing jobs.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve the C- PACE Bond Counsel services letter agreement.

PROPERTY ASSESSED CLEAN ENERGY ("PACE")
SUMMARY AND RECOMMENDATIONS

Action:	Approve Resolution for the Purpose of Approving Forms of Master Indenture and Assessment Contract for Use in Connection with the Issuance of PACE Limited Obligation Improvement Bonds for Samas Capital LLC and Approving Related Documents and Matters
Purpose:	Property Assessed Clean Energy ("PACE")
Activity:	PACE Financing and Refinancing of Energy Efficiency, Water Efficiency, Renewable Energy Generation and Seismic Improvements
Meeting:	April 27, 2018

PACE Indenture and Assessment Contract Discussion:

In order to finance or refinance energy efficient improvements, the California Municipal Finance Authority (CMFA) determined to issue its California Municipal Finance Authority PACE Limited Obligation Improvement Bonds for Samas Capital LLC in multiple series from time to time, as provided in and pursuant to a Master Indenture (the "Master Indenture"). Therefore, it is necessary for the CMFA to approve the form of Master Indenture and Assessment Contract and related documents.

Public Benefit:

PACE programs encourage energy efficiency and diversifies energy sources, both of which reduce the impact on existing infrastructure. Furthermore, PACE programs provide property owners with a low cost alternative to financing major energy efficiency improvements or renewable energy retrofits. The program helps the economies of the communities we serve by creating new jobs and retaining existing jobs.

Recommendation:

The Executive Director recommends the CMFA Board of Directors approve the Resolution approving the forms of Amended and Restated Master Indenture and Assessment Contract for use in connection with the issuance of PACE Limited Obligation Improvement Bonds for Samas Capital LLC and approving related documents and matters.

PROPERTY ASSESSED CLEAN ENERGY ("PACE")
SUMMARY AND RECOMMENDATIONS

Action:	Approve Resolution for the Purpose of Approving Forms of Amended and Restated Master Indenture and Assessment Contract for Use in Connection with the Issuance of PACE Limited Obligation Improvement Bonds Energy Efficient Equity Program (Phase 1) and Approving Related Documents and Matters
Purpose:	Property Assessed Clean Energy ("PACE")
Activity:	PACE Financing and Refinancing of Energy Efficiency, Water Efficiency, Renewable Energy Generation and Seismic Improvements
Meeting:	April 27, 2018

PACE Indenture and Assessment Contract Discussion:

In order to finance or refinance energy efficient improvements, the California Municipal Finance Authority (the "Authority") determined to issue its California Municipal Finance Authority PACE Limited Obligation Improvement Bonds, Energy Efficient Equity Residential Program (Phase 1) (the "Bonds"), in multiple series from time to time, as provided in and pursuant to a Master Indenture, dated as of September 1, 2016 (the "Master Indenture"). A First Supplemental Indenture was approved by the CMFA on June 23, 2017 to allow for an exchange of bonds previously issued for multiple series of Bonds subsequent to each issuance.

The proposed Amended and Restated Master Indenture and Assessment Contract for use in connection with the issuance of PACE Limited Obligation Improvement Bonds Energy Efficient Equity Program (Phase 1) will permit both commercial and residential PACE bonds to be issued and also allow for assessments to be consolidated into a single variable rate bond versus multiple series of bonds based on maturity.

Public Benefit:

PACE programs encourage energy efficiency and diversifies energy sources, both of which reduce the impact on existing infrastructure. Furthermore, PACE programs provide property owners with a low cost alternative to financing major energy efficiency improvements or renewable energy retrofits. The program helps the economies of the communities we serve by creating new jobs and retaining existing jobs.

Recommendation:

The Executive Director recommends the CMFA Board of Directors approve the Resolution approving the forms of Amended and Restated Master Indenture and Assessment Contract for use in connection with the issuance of PACE Limited Obligation Improvement Bonds Energy Efficient Equity Program (Phase 1) and approving related documents and matters.

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PROPERTY ASSESSED CLEAN ENERGY ("PACE")
SUMMARY AND RECOMMENDATIONS

Action	Approve Revised CMFA PACE Consumer Protection Policy
Purpose:	Property Assessed Clean Energy ("PACE")
Activity:	PACE Financing and Refinancing of Energy Efficiency, Water Efficiency, Renewable Energy Generation and Seismic Improvements
Meeting:	April 27, 2018

Background:

Property assessed clean energy ("PACE") programs enable an unprecedented range of homeowners to access energy efficiency, renewable energy, water efficiency and seismic measures that improve the financial, functional and environmental aspects of home ownership. Improvements such as these make homes less costly to operate and more comfortable to live in, while simultaneously reducing energy and water consumption. Without PACE Programs many homeowners would have no, or costly, access to such benefits.

Discussion:

PACE Programs deliver tools and resources that enable homeowners to make smart, informed and responsible choices. Appropriate use of such tools is the responsibility of all Programs, which means that care needs to be taken with homeowners before, during and after origination of Program financing. In other words, consumer protections that serve homeowners must be a core value of the Program.

On April 29, 2016 the Board approved PACE Consumer Protection Policies consistent with the market. Shortly thereafter, additional guidance was given from organizations such as FHA, CAEATFA and PACENation related to consumer protections and underwriting. Revised PACE Consumer Protection Policies were adopted by the CMFA on August 5, 2016. Most recently, AB1284 and SB242 legislated a number of consumer protections, many of which the CMFA was already providing. The updated CMFA PACE Consumer Protection Policies incorporates all of the consumer protections required by the new legislation.

Public Benefit:

PACE programs encourage energy and water efficiency and diversifies energy sources, both of which reduce the impact on existing infrastructure. Furthermore, PACE programs provide property owners with a low cost alternative to financing major energy and water efficiency improvements and renewable energy retrofits. The program helps the economies of the communities we serve by creating new jobs and retaining existing jobs.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve the revised CMFA PACE Consumer Protection Policy.

PROPERTY ASSESSED CLEAN ENERGY ("PACE")
SUMMARY AND RECOMMENDATIONS

Action:	Approve Updates to the CMFA PACE Program Report and Handbook
Purpose:	Property Assessed Clean Energy ("PACE")
Activity:	PACE Financing and Refinancing of Energy Efficiency, Water Efficiency, Renewable Energy Generation and Seismic Improvements
Meeting:	April 27, 2018

CMFA PACE Program Report and Handbook Discussion:

During the January 16, 2015 board meeting, the CMFA approved the CMFA PACE Program Report and Handbook outlining the general guidelines for the CMFA PACE Program. On May 19, 2017 and then again on September 15, 2017 additional updates to the Report and Handbook were approved. There have been a number of market driven and legislative changes to PACE throughout California related to underwriting standards and consumer protections such as AB1284 and SB 242. The proposed CMFA PACE Program Report and Handbook incorporates these changes as well as other administrative updates such as an updated map of the CMFA PACE region and current list of program administrators.

Public Benefit:

PACE programs encourage energy efficiency and diversifies energy sources, both of which reduce the impact on existing infrastructure. Furthermore, PACE programs provide property owners with a low cost alternative to financing major energy efficiency improvements or renewable energy retrofits. The program helps the economies of the communities we serve by creating new jobs and retaining existing jobs.

Recommendation:

The Executive Director recommends the CMFA Board of Directors approve the updates to the CMFA Program Report and Handbook.

WALNUT WINDMERE APARTMENTS
SUMMARY AND RECOMMENDATIONS

Applicant:	Community Housing Opportunities Corporation (CHOC)
Action:	Initial Resolution
Amount:	$21,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facilities Located in the City of Davis, Yolo County, California
Activity:	Affordable Housing
Meeting:	April 27, 2018

Background:

The Community Housing Opportunities Corporation ("CHOC") exists to empower families through the increase of available affordable housing, substantially improving the quality of life for very low to moderate income households. This is achieved through the development of high quality, affordable, and environmentally-sensitive housing; advocating for affordable housing programs; the efficient leveraging of all corporate resources; and the continuing, shared dialogue between CHOC residents, staff and board members.

Established in 1984 as a non-profit producer and advocate of affordable housing in Davis, California, CHOC empowers families through the creation of high-quality, affordable and sustainable communities. CHOC was initially engaged to build 515 of 1800 units of inclusionary housing adopted by the City of Davis during the 1980's.

Today, CHOC has extended its sphere of influence, now sponsoring over $150 million in affordable housing development, and with its property management subsidiary Sterling Asset Management Company, managing a 1,350-unit multi-family housing portfolio encompassing a 50-mile radius of Davis.

Their regional growth reflects CHOC's successful track record of quality housing, responsible ownership, and effective property management. This is the CMFA's third project with CHOC.

The Project:

The Walnut Windmere Apartments is the acquisition and rehabilitation of a scattered site project consisting of three affordable senior housing multifamily facilities. Walnut Terrace, located at 3101 Fifth Street, in Davis, CA, is a 30-unit project made up of two 2-story cottage residents, 1 two-story apartment building with an elevator and 2 single-story cottage buildings with separate uncovered parking. Windmere, located at 3100 Fifth Street, Davis, CA, is a large family housing project that includes 48 units. It is comprised of 9 two-story fourplex townhomes and 1 community building. Windmere II, located at 3030 Fifth Street, is a large family housing project comprised of 7 two-story apartment buildings that consists of 58 units with covered parking. The planned renovations will improve the safety, aesthetics and sustainability of the properties for residents by addressing all urgent building issues and creating a more sustainable property. This financing will preserve a total of 134 units of affordable housing in the City of Davis for the next 55 years.

The City of Davis:

The City of Davis is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately $6,875 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:	
Tax-Exempt Bond:	$ 11,000,000
Sponsor Loan:	$ 4,500,000
Equity:	$ 24,000,000
Total Sources:	$ 39,500,000
Uses of Funds:	
Land Acquisition:	$ 810,000
Building Acquisition:	$ 11,900,000
Rehabilitation:	$ 13,720,000
Architectural & Engineering:	$ 4,250,000
Legal & Professional:	$ 1,900,000
Relocation:	$ 3,000,000
Developer Fee:	$ 3,270,000
Costs of Issuance:	$ 650,000
Total Uses:	$ 39,500,000

Terms of Transaction:

Amount:	$21,00,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	October 2018

Public Benefit:

A total of 134 households will continue to be able to enjoy high quality, independent, affordable housing in the City of Davis, California for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%
31% (41 Units) restricted to 50% or less of area median income households and;
69% (93 Units) restricted to 60% or less of area median income households.
Unit Mix: 1-, 2- & 3-bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall APLC
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	TBD
Borrower Counsel:	Goldfarb & Lipman, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of $21,000,000 for the Walnut Windmere Apartments affordable multi-family housing facility located in the City of Davis, Yolo County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

VISTA LAS FLORES APARTMENTS
SUMMARY AND RECOMMENDATIONS

Applicant:	Wakeland Housing and Development Corp.
Action:	Initial Resolution
Amount:	$5,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facilities Located in the City of Carlsbad, San Diego County, California
Activity:	Affordable Housing
Meeting:	April 27, 2018

Background:

Wakeland Housing and Development Corporation ("Wakeland") was founded in 1998 as a nonprofit corporation. With its for-profit and non-profit partners, Wakeland has developed, acquired and rehabilitated over 5,000 units of affordable housing, emerging as a leader in affordable housing communities in San Diego and throughout California.

Wakeland works with a variety of municipalities, developers and redevelopment agencies throughout California. They utilize federal, state and local funding resources including tax exempt bonds and tax credits and leverage other funds from the private and public sectors.

Wakeland's board of directors is comprised of affordable-housing, community and business leaders. Their team of highly qualified staff has expertise in both affordable housing and on-site resident service programs that offer unique opportunities for families and individuals to enhance their job marketability and enrich their lives. This is the third transaction that the CMFA has participated in with Wakeland Development.

The Project:

The Vista Las Flores Apartments is an acquisition/rehabilitation of a 28-unit affordable housing project located at 6408 Halyard Place, Carlsbad, CA. The Project needs renovation to address certain unit, building and common area concerns. The units will be restricted to households earning 50% and 60% or less of area median income (AMI). Amenities include community room, computer lab, laundry room, courtyard/picnic area and playground. Services include after school programs, adult education classes, reading literacy skill building programs for youth and adults. This financing will preserve 27 units of affordable housing for the City of Carlsbad for another 55 years.

The City of Carlsbad:

The City of Carlsbad is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately $1,406 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:		
Tax-Exempt Bond:	$	2,250,000
LIH Tax Credit Equity:	$	1,700,000
Use of Reserves:	$	94,000
Seller Carry & Deferred Fee:	$	464,000
Assumption of Existing Loans:	$	1,891,050
New County Loan:	$	326,000
Total Sources:	$	6,725,050
Uses of Funds:		
Land Acquisition:	$	1,340,000
Building Acquisition:	$	2,370,000
Rehabilitation:	$	980,000
Architectural & Engineering:	$	85,000
Legal Fees:	$	100,000
Appraisal, Studies, Consultants, Permits:	$	115,250
Developer Fee:	$	718,000
Operation Reserve & Temp Relocation:	$	300,000
Construction Interest:	$	174,000
Furnishings, Signage, Security:	$	183,000
Third Party Reports:	$	109,800
Cost of Issuance:	$	250,000
Total Uses:	$	6,725,050

Terms of Transaction:

Amount:	$5,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	November 2018

Public Benefit:

A total of 27 households will continue to enjoy high quality, independent, affordable housing in the City of Carlsbad, California for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%
56% (15 Units) restricted to 50% or less of area median income households and;
44% (12 Units) restricted to 60% or less of area median income households
Unit Mix: 2- and 3-bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	Banner Bank
Bond Counsel:	Jones Hall APLC
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	TBD
Borrower Counsel:	Downs Pham & Kuei, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of $5,000,000 for Vista Las Flores Apartments affordable multi-family housing facility located in the City of Carlsbad, San Diego County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

SEQUOIA COMMONS APARTMENTS
SUMMARY AND RECOMMENDATIONS

Applicant:	Self-Help Enterprises
Action:	Initial Resolution
Amount:	$15,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facilities Located in the Unincorporated Community of Goshen, Tulare County, California
Activity:	Affordable Housing
Meeting:	April 27, 2018

Background:

Self-Help Enterprises ("SHE") is a private, non-profit, 501(c)(3) tax exempt corporation established under the laws of the State of California in order to improve the living conditions and community standards of low-income families in an eight-county rural area of California's San Joaquin Valley. The primary emphasis of the organization has continuously been the creation of new affordable housing opportunities and the preservation and improvement of existing housing.

SHE has completed construction on over 6,200 new single-family homes. These homes were all built under the mutual self-help method of construction with homeowners providing over 70 percent of construction labor requirements. SHE located or developed the lots, assisted families in obtaining affordable financing, and provided technical resources and construction supervision during construction of these new homes. The first program of its kind, SHE has, in its 51-year history, served as a prototype for dozens of similar programs scattered throughout the rural United States.

SHE has rehabilitated over 6,361 homes in low-income neighborhoods in the eight-county area of the San Joaquin Valley. A key element of SHE efforts in this area has been the assistance to local communities in competing for scarce resources and successfully implementing rehabilitation programs. Multi-Family Housing SHE has developed and operates 1,347 rental housing units. SHE has also assisted numerous Housing Authorities and other entities in the development of multi-family housing units in the eight-county service area. SHE owns and operates all of the rental units long-term and provides on-site resident services such as computer training, after school program, Zumba and obesity prevention services, and other community based programs designed to empower resident's to be healthy and financially secure.

Community Development Programs:
SHE has assisted in the development of over 600 water and wastewater projects, providing over 29,845 families with potable drinking water and clean, non-hazardous wastewater systems. SHE has assisted numerous communities in the creation and management of local community districts that maintain these public facilities in accordance with public health regulations.

The Project:

The Sequoia Commons Apartments is the new construction of a 66-unit affordable housing multifamily project. The project will be located at the Southwest corner of Riggin and Road 76, Goshen, CA. The units will be restricted to households earning as low as 30% to 50% of area median income (AMI). The project will include 22 one-bedroom units, 22 two-bedroom units, and 22 three-bedroom units, a centrally located community building and a laundry facility. The project includes 100% solar PV to offset common area and resident loads, and water conservation/efficiency measures. This financing will create 65 units of affordable housing in Tulare County for the next 55 years.

The County of Tulare:

The County of Tulare is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the County is expected to receive approximately $7,162 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:		
Tax-Exempt Bond:	$	11,459,808
Sponsor Loan:	$	1,029,685
Valley Air Loan:	$	391,958
HOME Funds:	$	4,433,718
Equity:	$	582,884
Total Sources:	$	17,898,053
Uses of Funds:		
Land Acquisition:	$	250,000
New Construction:	$	14,160,220
Contractor Overhead & Profit:	$	708,088
Architectural:	$	400,000
Survey & Engineering:	$	250,000
Construction Interest & Fees:	$	300,000
Legal Fees:	$	100,000
Reserves:	$	486,593
Appraisal:	$	10,000
Hard Cost Contingency:	$	608,011
Other Soft Costs:	$	625,141
Total Uses:	$	17,898,053

Terms of Transaction:

Amount:	$15,00,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	December 2018

Public Benefit:

A total of 65 households will to be able to enjoy high quality, independent, affordable housing in the County of Tulare, California for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%

22% (14 Units) restricted to 30% or less of area median income households and;
8% (5 Units) restricted to 35% or less of area median income households and;
35% (23 Units) restricted to 45% or less of area median income households and;
35% (23 Units) restricted to 50% or less of area median income households.
Unit Mix: 1-, 2- & 3-bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall APLC
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb and Barshay, LLP
Financial Advisor:	Community Economics

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of $15,000,000 for Sequoia Commons Apartments affordable multi-family housing facility located in the unincorporated community of Goshen, Tulare County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

MONTEREY GATEWAY APARTMENTS
SUMMARY AND RECOMMENDATIONS

Applicant:	Danco Group
Action:	Final Resolution
Amount:	$23,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Gilroy, Santa Clara County, California
Activity:	Affordable Housing
Meeting:	April 27, 2018

Background:

For over 27 years, the Danco Group of Companies has built and strengthened its foundation by truly understanding and meeting the specific objectives of its customers. Comprised of six distinct companies, the Danco Group is an alliance which enables its individual company's greater capacity for meeting and exceeding customers' conditions of satisfaction. They see it as their mission not just to develop and build buildings, but to produce the best possible situation for each customer and each community.

Founder, President, and CEO, Dan Johnson is a life-long resident of Humboldt County, which is the location of their corporate office and primary place of business. Starting Danco Builders in 1986, Dan continued to develop and grow new business over time. Today, the Danco Group of Companies offers commercial and residential construction, market rate and affordable housing development, senior assisted living management and development, and property management services.

Danco Development is a development company specializing in the master planning of communities and neighborhoods in Humboldt County. With a focus on brownfield redevelopment and infill projects, their mission is to provide the necessary infrastructure for the natural growth of their community. They do so by entitling lots for housing and the sale or lease of commercial buildings. Whether it is the addition of a new community neighborhood or an addition to one that already exists, their focus is effective contribution to the economic and social development of the area.

The Project:

The Monterey Gateway Apartment project is the new construction of a 75-unit affordable multi-family apartment project. The project will be located on Monterey Rd, Gilroy, California. The project will be made up of 60 one-bedroom units and 15 two-bedroom units. Amenities will include a community room, laundry facilities, fitness center, picnic areas, pool/jacuzzi, community garden, meeting rooms, therapy rooms and central heat/cool. Rents will be restricted to senior households with incomes no greater than 50% through 60% of the area median income. This financing will create 74 units of affordable housing in the City of Gilroy for the next 55 years.

The City of Gilroy:

The City of Gilroy is a member of the CMFA and held a TEFRA hearing on December 4, 2017. Upon closing, the City is expected to receive approximately $12,833 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	Construction	Permanent
Tax-Exempt Bond Proceeds:	$ 22,000,000	$ 10,950,000
LIH Tax Credit Equity:	$ 2,145,709	$ 10,756,686
Seller Carryback Loan:	$ 0	$ 2,439,024
County of Santa Clara Cap Fund:	$ 4,000,000	$ 4,000,000
County of Santa Clara Acquisition Fund:	$ 3,500,000	$ 3,500,000
Total Sources:	$ 31,645,709	$ 31,645,710

Uses of Funds:	
Acquisition/Land Purchase:	$ 3,842,253
New Construction:	$ 14,651,927
Contractor Overhead & Profit:	$ 1,721,150
Architectural:	$ 363,620
Survey & Engineering:	$ 150,000
Construction Interest & Fees:	$ 2,426,167
Permanent Financing:	$ 555,000
Legal Fees:	$ 115,000
Reserves:	$ 139,418
Appraisal:	$ 10,000
Hard Cost Contingency:	$ 818,654
Local Development Impact Fees:	$ 2,710,137
Other Soft Costs:	$ 625,141
Developer Costs:	$ 3,517,243
Total Uses:	$ 31,645,710

Terms of Transaction:

Amount:	$23,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	May 2018

Public Benefit:

The construction of this project will create 74 units of high quality affordable living in the City of Gilroy for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%
59% (44 Units) restricted to 50% or less of area median income households; and
41% (30Units) restricted to 60% or less of area median income households
Unit Mix: Studio, 1- & 2-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Pacific Western Bank
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Kutak Rock LLP
Borrower Counsel:	Spencer Fane LLP
Financial Advisor:	Miller Housing Advisors, LLC

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of $23,000,000 for Monterey Gateway Apartments affordable housing facility located in the City of Gilroy, Santa Clara County, California.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

**The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.

EAST 6TH STREET FAMILY APARTMENTS
SUMMARY AND RECOMMENDATIONS

Applicant:	C&C Development Co., LLC
Action:	Final Resolution
Amount:	$20,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Corona, County of Riverside, California
Activity:	Affordable Housing
Meeting:	April 27, 2018

Background:

C&C Development is a full service Real Estate Development Company with over 30 years of experience. C&C Development approaches every project with the long-term in mind. Through quality of design and construction, they are not only developing projects to be successful today, they are developing projects that will remain successful 10, 20, and 30 years into the future.

The principals and senior management staff of C&C Development take a hands-on approach to all aspects of the real estate development process: acquisition, entitlement, financing, construction, management, and ownership. The company is closely associated with many of the finest professional consultants in the business; architects, land planners, engineers, attorneys and accountants.

C&C works closely with City staff to effectively utilize and leverage available funds to meet affordable housing production requirements as well as to achieve redevelopment goals relating to neighborhoods and specific properties. C&C's wealth of experience in structuring complex project financing enables it to use a variety of funding sources including: tax exempt bonds, low-income housing tax credits, tax increment financing, as well as NSP, HOME, CDBG, HUD and conventional financing.

The Project:

The East 6th Street Family Apartments is a proposed new construction development of 7 two and three-story residential buildings and 2 one- story community buildings with tuck under parking. The proposed project will be comprised of 85 units, with 3,396 sf of community space that includes the leasing office, community room, work room, multi-purpose room with kitchen, YMCA and computer room. The 85 new affordable units will be constructed on several assembled parcels. The proposed project will have 23 one-bedroom units, 23 two-bedroom units, and 39 three-bedroom units. One unit will be designated as a manager's unit. The project will serve the target population through large units to accommodate large families. The project will provide a safe and secure environment for large families. The financing of this project will result in the creation of affordable housing for 84 low-income households in the City of Corona for the next 55 years.

The City of Corona:

The City of Corona is a member of the CMFA and held a TEFRA hearing on August 16, 2017. Upon closing, the City is expected to receive approximately $10,312 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	Construction	Permanent
Tax-Exempt Bond:	$ 16,500,000	$ 0
Taxable Bond Proceeds:	$ 0	$ 4,814,690
LIH Tax Credit Equity:	$ 720,000	$ 8,698,747
Developer Equity:	$ 100	$ 1,043,483
Deferred Developer Fee:	$ 1,900,000	$ 1,205,997
Deferred Costs:	$ 240,740	$ 0
Column Financial, Inc. Sub Loan:	$ 1,970,980	$ 1,970,980
Home Investment Partnership Act:	$ 0	$ 1,356,888
Community Development Block Grant:	$ 0	$ 600,000
Corona Housing Authority Loan:	$ 7,991,816	$ 8,268,191
City of Corona Impact Fee Deferral:	$ 0	$ 1,189,660
Return of Cash Deposit:	$ 0	$ 175,000
Total Sources:	$ 29,323,636	$ 29,323,636

Uses of Funds:	
Land Cost/ Acquisition:	$ 5,914,400
Relocation:	$ 143,000
New Construction:	$ 12,504,324
Contractor Overhead & Profit:	$ 850,000
Architectural Fees:	$ 680,000
Survey and Engineering:	$ 300,000
Construction Interest and Fees:	$ 1,377,963
Permanent Financing:	$ 109,497
Legal Fees:	$ 130,000
Reserves:	$ 176,300
Appraisal:	$ 25,000

Hard Cost Contingency:	$	616,936
Local Development Impact Fees:	$	2,643,925
Soft Costs, Marketing, etc.*:	$	908,808
Developer Costs:	$	2,943,483
Total Uses:	$	29,323,636

Terms of Transaction:

Amount:	$20,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	May 2018

Public Benefit:

A total of 84 low-income households will be able to enjoy high quality, independent, affordable housing in the City of Corona for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%
11% (9 Units) restricted to 50% or less of area median income households, and
89% (75 Units) restricted to 60% or less of area median income households.
Unit Mix: 1-, 2- & 3-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Bank of America, N.A.
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Davis, Wright, Tremaine
Borrower Counsel:	Goldfarb and Lipman, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of $20,000,000 for the East 6th Street Family Apartments affordable multi-family housing facility located in the City of Corona, Riverside County, California.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

**The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.

ASIAN COMMUNITY CENTER OF SACRAMENTO VALLEY
SUMMARY AND RECOMMENDATIONS

Applicant:	Asian Community Center of Sacramento Valley, Inc.
Action:	Final Resolution
Amount:	$29,000,000
Purpose:	Finance the Construction, Improvement, Renovation and Equipping of Assisted Living Facilities Located in the City of Sacramento, Sacramento County, California
Activity:	Senior Assisted Living Facility
Meeting:	April 27, 2018

Background:

The Asian Community Center of Sacramento Valley, Inc., (the "Corporation") a California nonprofit public benefit corporation doing business as ACC Senior Services ("ACC"), owns and operates a 99-bed skilled nursing facility, known as the ACC Care Center, and ACC Greenhaven Terrace, a 166-unit facility which provides independent and assisted living. ACC also operates a community center and a meals on wheels program. Almost all operations are located in Sacramento, California. ACC was incorporated in 1972 to develop and provide charitable services designed to promote the general welfare of older persons, particularly those of Asian ancestry who were receiving poor quality care and had poor access to needed care. Its services are geared toward the needs of the elderly, including immigrants and limited-English speaking populations. Notwithstanding this objective, the Corporation complies fully with the provisions of applicable federal, State of California and local laws prohibiting discrimination on the basis of race, color, creed, sex, religion, national origin, disability, marital status, age, physical handicap, medical condition or ancestry. ACC assures that all older persons it serves receive appropriate and accessible care.

ACC's primary service area is Sacramento County, California, which includes the cities of Sacramento, Rio Linda, North Highlands, Citrus Heights, Orangevale, Folsom, Fair Oaks, Carmichael, Rancho Cordova, Elk Grove, Galt, Isleton and the Delta from which the majority of residents are drawn.

The Project:

The proceeds of the Bonds will be used to finance the construction of the Corporation's ACC Maple Tree Court Assisted Living and Memory Care Center, an approximately 64,082 square foot facility including 38 studios and 34 one-bedroom assisted living units, 30 memory care living units and support services, to be located at 7599 Maple Tree Way in Sacramento, California.

The City of Sacramento:

The City of Sacramento is a member of the CMFA and held a TEFRA hearing on April 24, 2018. Upon closing, the City is expected to receive a total of approximately $9,768 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	
Tax-Exempt Bonds:	$ 28,610,000
Equity:	$ 3,180,000
Total Sources:	$ 31,790,000
Uses of Funds:	
Land Acquisition:	$ 1,550,000
New Construction:	$ 23,745,000
New Machinery/Equipment:	$ 875,000
Capitalized Interest:	$ 2,895,000
Debt Service Reserve Fund:	$ 840,000
Cal-Mortgage Insurance:	$ 1,420,000
Costs of Issuance:	$ 465,000
Total Uses:	$ 31,790,000

Terms of Transaction:

Amount:	$29,000,000
Rating:	AA- (S&P Rating)
Maturity:	April 2038
Collateral:	Deed of Trust and Gross Revenue Pledge
Bond Purchasers:	Institutional & Sophisticated Investors
Credit Enhancement:	CalMortgage
Estimated Closing:	May 2018

Public Benefit:

ACC Senior Services mission is to promote the general welfare and enhance the quality of life for the community by identifying, developing, and providing culturally sensitive health and social services for older adults. ACC creates an array of services to help older adults sustain their independence and lifestyle.

Finance Team:

Underwriter:	Piper Jaffray & Co.
Underwriter's Council:	Bryan Cave, LLP
Bond Counsel:	Quint & Thimmig LLP
Issuer Counsel:	Jones Hall APLC
Disclosure Counsel:	Jennings, Strouss & Salmon, PLC
Borrower Counsel:	Hiroshima Daggett Law Offices
Credit Enhancement Provider:	Office of Statewide Health Planning and Development (Cal-Mortgage)
Financial Advisor:	Wulff, Hansen & Co.
Rating Agency:	Standard & Poor's

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of $29,000,000 for the Asian Community Center of Sacramento Valley project located in the City of Sacramento, County of Sacramento, California.

*The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.

JOHN ADAMS ACADEMY EL DORADO HILLS
PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	John Adams Academies, Inc.
Action:	Final Resolution
Amount:	$21,000,000
Purpose:	Finance Educational Facilities for the John Adams Academy, El Dorado Hills, Unincorporated Territory of El Dorado County, California.
Activity:	Charter School
Meeting:	April 27, 2018

Background:

John Adams Academies, Inc. is a California nonprofit public benefit corporation founded in 2010 to provide classical, tuition-free education for students in northern California. The Borrower currently operates charter school campuses in Roseville, Lincoln and El Dorado Hills, California.

The Corporation currently operates the El Dorado Hills Academy under a charter granted by the El Dorado County Office of Education, which charter is currently scheduled to expire on June 30, 2020. As of February 20, 2018, the Academy has approximately 243 students enrolled in portable classrooms in grades K-7 for the 2017-18 school year.

The Mission of the Borrower is to restore America's heritage by developing servant-leaders who are keepers and defenders of the principles of freedom for which our Founding Fathers pledged their lives, fortunes, and sacred honor.

The Borrower provides a rigorous, systematic study of great minds down through the ages to achieve mastery of a subject and make connections between past events and the flood of current information. The curriculum of John Adams Academy inspires students through self-discipline to educate themselves in the principles of freedom. In partnership with parents and mentors, students discover and prepare for their unique mission and purpose in life. The teaching structure that is used is to learn through the classics.

The Project:

The proceeds of the Series 2018 Bonds will be used for (i) the acquisition of an approximately 1.4-acre site located in the unincorporated territory of County of El Dorado and the existing improvements thereon, including an approximately 80,000 square-foot building and the improvement of the site and the building and the acquisition and installation of fixtures, furniture and equipment for public charter school use; (ii) capitalized interest, if necessary, with respect to the Bonds; (iii) a reserve fund, if necessary, with respect to the Bonds; and (iv) certain expenses incurred in connection with the issuance of the Bonds, including any applicable credit enhancement costs for the Bonds.

The County of El Dorado:

The County of El Dorado is a member of the CMFA and approved a TEFRA hearing on April 10, 2018. Upon closing, the County is expected to receive up to $7,711 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	
Tax-Exempt Bonds:	$ 15,995,000
Taxable Bonds:	$ 275,000
Total Sources:	$ 16,270,000
Uses of Funds:	
Project Fund:	$ 14,000,000
Capitalized Interest Fund:	$ 557,457
Debt Service Reserve Fund:	$ 1,146,300
Underwriter's Discount:	$ 203,375
Additional Proceeds:	$ 5,712
Cost of Issuance:	$ 357,156
Total Uses:	$ 16,270,000

Terms of Transaction:

Amount:	$21,000,000
Maturity:	July 2053
Collateral:	Deed of Trust
Bond Purchasers:	Institutional & Sophisticated Investors
Offering:	Limited Offering
Estimated Closing:	May 2018

Public Benefit:

The proceeds of the Bonds will be used to finance the acquisition and improvement of certain property and facilities to be used as a charter school. The Project will increase the safety and soundness of its existing facilities and allow the John Adams Academy to better serve its students.

Finance Team:

Underwriter:	Piper Jaffray & Co.
Bond Counsel:	Jones Hall, APLC
Issuer's Counsel:	Jones Hall, APLC
Underwriter's Counsel:	Dorsey & Whitney LLP
Borrower's Counsel:	Procopio, Cory, Hargreaves & Savitch, LLP
Financial Advisor:	Urban Futures, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution in the amount of $21,000,000 to finance educational facilities for the John Adams Academy located in the unincorporated territory of El Dorado County.

*The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.

GOLDEN VALLEY HEALTH CENTERS
SUMMARY AND RECOMMENDATIONS

Applicant:	Golden Valley Health Centers
Action:	Final Resolution
Amount:	$23,000,000
Purpose:	Finance and Refinance Healthcare Facilities Located in the Cities of Atwater, Ceres, Empire, LeGrande, Los Banos, Manteca, Merced, Patterson, Planada, Newman, Stockton, Tracy, and Turlock, Counties of Merced, San Joaquin and Stanislaus, California
Activity:	Healthcare Facilities
Meeting:	April 27, 2018

Background:

In September 1972, Golden Valley Health Centers ("GVHC") opened its doors as a County hospital-operated migrant health program. For the first two years, services were delivered part-time from space available at the hospital.

In 1973, a citizens group agreed to separate from the County and form a nonprofit corporation capable of receiving available migrant health funds. The new group would deliver services full-time from facilities owned by the new nonprofit Merced Farmworkers Health Project, Inc.

Land was purchased later that year and work started on the construction of a small medical and dental clinic. Completed in the summer of 1974, the clinics were ready for their first fulltime medical doctor and dentist. Since that time, GVHC has grown from a migrant health program into a multifaceted corporation with 26 sites and 120 clinicians serving two counties. All in the span of just four decades.

The principles of GVHC set a clear focus for the work they perform and the services they provide. Their values define how they carry out the mission to serve anyone who comes in their doors. The GVHC vision demands that they consistently and effectively put compassion and quality in everything they do.

Golden Valley Health Centers will be known as a premier organization ensuring access to high quality, culturally responsive and comprehensive primary health care for all, especially the underserved.

The Project:

The proceeds of the bonds will be used to finance one or more of the following capital improvement projects (collectively, the "Project"), as follows:

Merced Northview Health Center: The Merced Northview project, at 3940 Sandpiper Avenue, Merced, California, will be the construction of a two story, 26,167 square foot health center, with 37 exam rooms across from the Mercy Medical Center Hospital.

Stefani Health Center: The Stefani project, at 2768 Ranchero Lane, Atwater, California, on the site of the Joe Stefani School owned by the Merced City Elementary School, will be the construction of a one story approximately 5,000 square foot building with 9 exam rooms to serve the needs of the families whose children attend the school.

South Merced: GVHC is presently leasing space for its leadership and staff and plans to move them back to its Merced Campus at 737 West Childs Avenue Merced, California, and plans to build a 2 story, 20,000 square foot building on that site to house those employees.

LeGrand Dental: The LeGrand Dental project, located at 13161 Jefferson Street, LeGrande, California, consists of the renovation of the sterilization area of the existing building and the acquisition of capital equipment (compressor, dental chair, x-ray machine, autoclave, cassettes, dental delivery system with water system and auto sterilizer).

Los Banos Dental: The Los Banos Dental project, located at 725 West I Street, Los Banos, California, consists of the acquisition of capital equipment (Overhead, Pelton Crain light and Dental delivery system with water system).

Los Banos Medical: The Los Banos Medical project, located at 821 Texas Avenue, Los Banos, California, consists of the acquisition of capital equipment (geriatric beds; HVAC unit).

Merced Suites: The Merced Suites project, located at 847 West Childs Avenue, Merced, California, consists of building renovations (painting, flooring, plumbing, windows/doors, bathrooms), the acquisition of capital equipment (HVAC unit, exam table, fetal heart monitor, Bilirubin Scanner), and the acquisition of furniture/fixtures.

Stockton PMG: GVHC will be purchasing a two-story building at 453 East Hampton Street, Stockton California, and the practice from a retiring provider who wishes to retire. The approximately 8,000 square foot building has 10 exam rooms.

Manteca Health Center: The Manteca project at 302 Northgate Drive, Manteca, California, consists of the renovation of a one story approximately 10,052 square foot building to provide 12 exam rooms and 6 dental operatories.

Tracy Health Center: The Tracy Heath Center project consists of the renovation of an approximately 5,000 square foot leased building located at 730 North Central Avenue, Tracy, California, to provide 9 exam rooms.

West Modesto-MedNow Prompt Care: The West Modesto-MedNow Prompt Care project consists of the renovation of an approximately 2,500 square foot leased building located at 901 North Carpenter Road, Modesto, California, to provide 6 exam rooms.

North Modesto-MedNow Prompt Care: The North Modesto-MedNow Prompt Care project consists of the renovation of an approximately 5,000 square foot leased building located at 4707 Greenleaf Court, Modesto, California, to provide 9 exam rooms.

Turlock Colorado: The Turlock Colorado clinic will be a construction of an approximately 15,000 square foot building consisting of 21 exam rooms and 3 operatories next to Emmanuel Hospital at 1910, 1930 and 1936 Colorado Avenue, Turlock, California.

Planada Medical/Dental: The Planada Medical/Dental project consists of the renovation of an approximately 4,906 square foot building located at 9235 East Broadway, Planada, California, to repair the roof, remodel the front reception, upgrade the sterilization area, acquire capital equipment (AC unit, dental chairs, cassettes w/instruments, Auto Sterilizer), and acquire furniture/fixtures including replacing window blinds.

Newman Medical/Dental: The Newman Medical/Dental project consists of the renovation of an approximately 4,754 square foot building located at 637 Merced Street, Newman, California, to make renovations (roof, painting exterior w/repairs, flooring) and to acquire capital equipment (Overhead Pelton Crain lights).

Patterson Medical/Dental: The Newman Medical/Dental project consists of the renovation of an approximately 10,108 square foot building located at 200 C Street, Patterson, California, to make renovations (roof, painting, flooring, windows/doors, bathrooms), acquire capital equipment (exam table, NST Machine, Overhead Pelton Crain Lights, dental delivery system with water system), acquire furniture/fixtures, and make land improvements (fence around patio to the front for security).

Florida Suites: The Florida Suites project consists of the renovation of an approximately 14,152 square foot building located at 1510 Florida Avenue, Modesto, California, to make renovations (roof, floors, painting, facework for wood on front of building, etc.), and acquire capital equipment (HVAC units).

Corner of Hope: The Corner of Hope project consists of the renovation of an approximately 1,855 square foot building located at 1130 6th Street, Modesto, California, to renovate reception area.

Empire Dental: The Empire Dental project, an approximately 1,406 square foot building located at located at 189 G Street, Empire, California, consists of the acquisition of furniture and fixtures.

Hanshaw Dental: The Hanshaw Dental project, an approximately 2,880 square foot building located at located at 1717 Las Vegas Street, Modesto, California, consists of the acquisition of furniture and fixtures including storage shed.

Ceres East Medical/Dental: The Ceres East Medical/Dental project, an approximately 8,300 square foot building located at located at 1920 Memorial Drive, Ceres, California, consists of the acquisition of furniture and fixtures.

Counties of Merced, San Joaquin & Stanislaus:

The County of Merced has been asked to join the CMFA and hold a TEFRA hearing on May 22, 2018. The Counties of San Joaquin and Stanislaus are both members of the CMFA and have been asked to hold TEFRA hearings on May 15, 2018 and May 22, 2018 respectively. Upon closing, the Counties are expected to receive a combined total of approximately $8,833 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	
Tax-Exempt Bond:	$ 23,000,000
Equity Contribution:	$ 4,110,000
Total Sources:	$ 27,110,000
Uses of Funds:	
Project Fund:	$ 25,304,556
Capitalized Interest Fund:	$ 1,345,444
Cost of Issuance:	$ 460,000
Total Uses:	$ 27,110,000

Terms of Transaction:

Amount:	$23,000,000
Maturity:	January 2043
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	May 2018

Public Benefit:

The Golden Valley Health Centers financing will improve their capacity to provide life savings services to patients in the Central Valley. The refinancing of GVHC's existing debt will reduce the cost of capital for GVHC allowing them to both improve operating cash flow and realize present value savings. The reduced cost of capital will enable GVHC to redirect dollars that were going to pay capital costs back into facility improvements and serving the community by helping to offer care for the medically underserved.

Finance Team:

Bond Purchasers:	Anthem Blue Cross Life and Health, UHC of California, Health Net of California, Inc., Health Net Community Solutions, Inc. and California Health and Wellness Plan.
Placement Agent:	Piper Jaffray & Co.
Bond Counsel:	Quint & Thimmig, LLP
Issuer Counsel:	Jones Hall, APLC
Counsel to Purchasers:	Nixon Peabody, LLP
Borrower's Counsel:	Wilson Law Group, PC
Financial Advisor:	H.G. Wilson Municipal Finance Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of $23,000,000 for the Golden Valley Health Centers project located in the Cities of Atwater, Ceres, Empire, LeGrande, Los Banos, Manteca, Merced, Modesto, Patterson, Planada, Newman, Stockton, Tracy, Turlock, Counties of Merced, San Joaquin and Stanislaus, California.

*The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.

California
Municipal Finance Authority

INFORMATIONAL ITEMS FOR THE CMFA
SUMMARY AND RECOMMENDATIONS

Item: Administrative Issues; A., B., C., D., E., F., G., H., I., J.

Action: Each meeting, the board has the opportunity to discuss, without taking any formal actions on items;

A. Executive Director Report
B. Marketing Update
C. Membership Update
D. Transaction Update
E. Legislative Update
F. Internal Policies and Procedures
G. Legal Update
H. Audits Update
I. PACE Update
J. Board Member Update

PROCEDURAL ITEMS FOR THE CFSC
SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

CHARITABLE GRANT GUIDELINES

Recipient: Board Members of the California Foundation for Stronger Communities

Purpose: To Provide an Outline of Charitable Grant Guidelines

CHARITABLE GUIDELINES:

1. Ensure charitable donations are directed towards organizations that:
    a. Are in California communities.
    b. Find it difficult to receive funding through other sources.
    c. Have not received a charitable donation in the last year. This is not meant to include those organizations that have enjoyed a fee reduction through a CMFA financing.
    d. Do not require compliance monitoring by the CMFA or CFSC.
    e. Are not in a category listed below:
        i. Individuals, including individual scholarship or fellowship assistance
        ii. For-profit entities, including start-up businesses
        iii. Political, labor, religious, or fraternal activities
        iv. Endowments
        v. Film or video projects, including documentaries
        vi. Travel, including student trips or tours
        vii. Promotional merchandise
        viii. Organizations other than IRS 501(c)(3), 501(c)(6), governmental, or tribal entities
        ix. Governmental entities, if the donation will supplant governmental funds
2. A staff report must be provided to the Board at least 24 hours before donations are recommended or approved. Funds will not be disbursed on a cash advance basis.
3. CFSC staff may publicize donations in order to leverage the benefits to CMFA and CFSC of this unique charitable giving program. CFSC staff, and not board members, should be the point of contact with municipal staff, elected officials, recipient and press in coordinating and publicizing all donations to avoid even the appearance that board members are serving their personal or financial interests in recommending donations.
4. Suggested categories the CMFA through the CFSC could direct funds are:
    a. Health Care
    b. Education
    c. Human Services
    d. Affordable Housing
    e. Cultural
    f. Targeted Populations: Youth, Seniors, Low/Moderate Income Individuals, Victims of Abuse, Neglect or Crime, Disabled Veterans
5. Staff will distribute and process all charitable grants.

Name	Nominated	Page #
Coalition to Abolish Slavery and Trafficking	04/27/2018	3
Family Assistance Ministries	04/27/2018	6
Journey Out	04/27/2018	8
Laura's House	04/27/2018	10
My Sisters House	04/27/2018	12
Pilipino Workers Center	04/27/2018	14
Stand Up Placer, Inc.	04/27/2018	17
The Miracle League of Orange County	04/27/2018	18
Grandma's House of Hope	02/23/2018	7
Desert Hot Springs Microloan, Inc.	02/02/2018	5
Orange County Rescue Mission, Inc.	10/06/2017	13
Community Youth Ministries	08/04/2017	4
Us for Warriors Foundation	08/04/2017	19
South Yuba River Citizens League	07/14/2017	16
Asian Pacific Community Counseling	06/23/2017	1
Lasting Adventures Incorporated	06/23/2017	9
Mountain Circle	06/23/2017	11
South Coast Seniors Inc.	06/23/2017	15
Volunteers of America - Northern California and Northern Nevada	04/28/2017	21
California Association of Food Banks	01/13/2017	2
Victory Village, Inc.	01/13/2017	20

Index of Charities

Name	List Date	Page #
Asian Pacific Community Counseling	6/23/2017	1
California Association of Food Banks	1/13/2017	2
Coalition to Abolish Slavery and Trafficking	4/27/2018	3
Community Youth Ministries	8/4/2017	4
Desert Hot Springs Microloan, Inc.	2/2/2018	5
Family Assistance Ministries	4/27/2018	6
Grandma's House of Hope	2/23/2018	7
Journey Out	4/27/2018	8
Lasting Adventures Incorporated	6/23/2017	9
Laura's House	4/27/2018	10
Mountain Circle	6/23/2017	11
My Sisters House	4/27/2018	12
Orange County Rescue Mission, Inc.	10/6/2017	13
Pilipino Workers Center	4/27/2018	14
South Coast Seniors Inc.	6/23/2017	15
South Yuba River Citizens League	7/14/2017	16
Stand Up Placer, Inc.	4/27/2018	17
The Miracle League of Orange County	4/27/2018	18
Us for Warriors Foundation	8/4/2017	19
Victory Village, Inc.	1/13/2017	20
Volunteers of America - Northern California and Northern Nevada	4/28/2017	21

Pilipino Workers Center

153 Glendale Blvd

Los Angeles , CA 90026 County Los Angeles

pwcsc.org

FEIN 77-0439301 Founded: 1999

Previous Donation: (•) Yes ( ) No 5,000 2/4/2011 List Date 4/27/2018

Mission:

All people and communities have the right to a healthy, dignified quality of life. Yet so many immigrants are working in jobs that cannot meet their basic needs and living in unhealthy environments because they are isolated, disempowered, and overwhelmed by their daily struggle to work and put food on the table. They become victims of wage theft, human trafficking, occupational safety hazards, unhealthy lifestyles and their own despair. PWC focuses on providing programs that help meet the immediate needs of workers and their families while at the same time building their leadership to take collective action for long last change.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	981,804	100.0%	
Other	311	0.0%	
Total Revenue:	$982,115	100.0%	
Expenses:			
Program	$836,693	86.0%	
Administration	114,646	11.8%	
Fund Raising	21,080	2.2%	
Total Expenses:	$972,419	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$9,696		
Net Assets:	$197,020		

BOD: Michael Sarmiento; Strela Cervas; Letitia Fernandez Ivins; Vy Nguyen; Laureen Lazarovici; Karen Fernandez; Joseph Bernardo

Family Assistance Ministries

1030 Calle Negocio

San Clemente , CA 92676 County Orange

www.family-assistance.org

FEIN 33-0864870 Founded: 1999

Previous Donation: (•) Yes ( ) No 10,000 7/17/2015 List Date 4/27/2018

Mission:

The Gilchrist House is owned and operated by Family Assistance Ministries and offers transitional shelter for single women and women with children under 12 years of age. Residents may stay at the shelter for up to a year as they progress through the program. Residents must be clean and sober and must be employable. The Gilchrist House is a four-unit complex with 26-bed capacity. Residents are required to be clean and sober for 120 days prior to admission. Our program begins with a 30 day trial and can be extended up to 12 months. The program offers case management, life skills classes, budget counseling and referrals to job counseling and training, as well as debt counseling. The program is geared toward helping women without housing due to emergency situations such as loss of a job, spouse/partner, illness, death in family, past substance abuse, etc. become stabilized, return to work, and eventually enter permanent housing. Fees depend on ability to pay and length of stay.

Impact:

A donation would be used to assist the program

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	$134,172	3.9%	
Contributions	3,250,990	94.6%	
Other	51,433	1.5%	
Total Revenue:	$3,436,595	100.0%	
Expenses:			
Program	$2,818,625	85.7%	
Administration	218,465	6.6%	
Fund Raising	252,404	7.7%	
Total Expenses:	$3,289,494	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$147,101		
Net Assets:	$799,667		

BOD: Avarelle Silver-Westrick; Dick Veale; Bob Grant; Andrew Donchak; Julie Puentes; C. Kirk Steele; Phil Bodem; John Buckles; Patrick Griffin; France Helfer; Wyn Holmes; Rev. Jim King; Michele Palma Koschel; Larry Leisenring; Father Brendan Manson; William Maxwell; Carolyn McOwen; Fred Meyer; Joseph O'Connor

Victory Village, Inc.

12408 Kennedy Flat Road

Jackson , CA 95642 County Amador

www.victoryvillageamador.org

FEIN 32-0380137 Founded: 2013

Previous Donation: ○ Yes ◉ No List Date 1/13/2017

Mission:

OUR DUTY IS TO SERVE THOSE WHO HAVE SERVED OUR GREAT NATION. WE FACILITATE VETERANS SERVICES FOR OUR SERVICE MEMBERS, VETERANS, AND FAMILIES BY STREAM LINING ACCESS TO VETERAN'S HOUSING, EDUCATION, LIFE SKILLS, AND PHYSICAL WELLNESS SERVICES.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	$364,189	92.3%	
Contributions	30,116	7.6%	
Other	200	0.1%	
Total Revenue:	$394,505	100.0%	
Expenses:			
Program	$385,464	92.7%	
Administration	29,487	7.1%	
Fund Raising	703	0.2%	
Total Expenses:	$415,654	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($21,149)		
Net Assets:	$109,844		

BOD: Leland Meyer; Richard Judd; Eric Almquist; Barry Franks; Eddie Clayton; Jason Mulford; Nichole Mulford

California Association of Food Banks

1624 Franklin Street, Suite 722

Oakland , CA 94612 County Alameda

www.cafoodbanks.org

FEIN 68-0392816 Founded: 1985

Previous Donation: ○ Yes ◉ No List Date 1/13/2017

Mission:

California Association of Food Banks (CAFB) is a membership organization of 41 food banks from throughout the state with a shared mission to build a well-nourished California and a firm commitment to providing cutting-edge leadership in the anti-hunger community.

Our major programs include Farm to Family, which works with growers and packers to provide fresh produce to food banks; statewide programs for food stamp outreach and enrollment; robust state and federal advocacy efforts; produce education; and member services that offer assistance with special projects as well as technical support.

Impact:

A donation would assist the organization in their mission of ending hunger in California

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	$15,821,306	91.7%	Please see the attached listing of individual food banks that are a member of this coalition. If you wish to donate to one of them specifically, Please indicate in your resolution.
Contributions	1,425,440	8.3%	
Other	10,700	0.1%	
Total Revenue:	$17,257,446	100.0%	
Expenses:			
Program	$15,963,692	96.3%	
Administration	522,948	3.2%	
Fund Raising	89,752	0.5%	
Total Expenses:	$16,576,392	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$681,054		
Net Assets:	$2,898,444		

BOD: Andy Souza; Nicole Suydam; Lisa Houston; James Floros; Kathy Jackson; David Goodman; Anne Holcomb; Michael Flood; Larry Sly; Dave Martinez; Tom Tenorio; Shirley King; Mark Lowry; Kevin Sanchez; Al Brislain; Sara Griffen; Patricia L. Nickols-Butler; Bruce Rankin

Volunteers of America - Northern California and Northern Nevada

3434 Marconi Avenue

Sacramento , CA 95821 County Sacramento

www.voa-ncnn.org

FEIN 94-6001984 Founded: 1911

Previous Donation: (•) Yes ( ) No 20,000 7/18/2014 List Date 4/28/2017

Mission:

Volunteers of America works to prevent and end homelessness through a range of support services including eviction prevention, emergency services, transitional housing and permanent affordable housing. Once we engage homeless individuals, including youth and families with children, we stay with them for as long as it takes to return them to self-sufficiency.
Sacramento individuals and families leaving homelessness behind receive intensive, comprehensive employment counseling, job referrals and ongoing job coaching through Volunteers of America. Combined with stable housing, ongoing case management and support, financial literacy workshops and more, students develop the tools to lead independent lives and serve as positive role models for their families.

Impact:

A donation would be restricted to California and would assist them in their mission.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	$15,139,188	92.5%	The previous donation was to the Mather Campus
Contributions	1,208,787	7.4%	
Other	12,000	0.1%	
Total Revenue:	$16,359,975	100.0%	
Expenses:			
Program	$13,111,557	80.0%	
Administration	2,848,620	17.4%	
Fund Raising	420,997	2.6%	
Total Expenses:	$16,381,174	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($21,199)		
Net Assets:	$7,013,277		

BOD: Paul Esch; Paul Ioanidis; Orlando Batturaro; Kathryn Radtkey-Gaither; Leo McFarland; Melissa Blair Aliotti; Bryan Bullard; Scott Drysch; Steven K. Green; Tom Lee; Judy McGarry; John Orr; Susanne Sadler; Stan Stancell; Joe Stinson; Rick Wylie

Lasting Adventures Incorporated

PO Box 1078

Groveland , CA 95321 County Trinity

lastingadventures.com

FEIN 26-2086926 Founded: 2008

Previous Donation: ○ Yes ◉ No List Date 6/23/2017

Mission:

On our youth program our objectives include using the natural environment and outdoor activities to teach participants the necessary skills and attitudes for living successful lives. Through safe risk taking and Adventure Based Programming, participants will be challenged to improve their sense of self-esteem, self-worth, and self-confidence. Along with creating lasting memories, it is our goal that participants will finish this adventure with a greater knowledge of themselves, the world, and the environment around them. The objectives of the Lasting Adventures youth programs include: Increasing personal confidence through activities that give physical and emotional challenge. Developing behaviors and character skills that include integrity, honesty, responsibility, respect, compassion, and self-discipline. Providing experiences in leadership and group problem solving techniques. Having fun and developing lasting relationships and great memories!

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	$501,237	98.6%	Earned revenue is from summer camp, guide service, and school & group contracts.
Contributions	7,000	1.4%	
Other	14	0.0%	
Total Revenue:	$508,251	100.0%	
Expenses:			
Program	$350,026	75.1%	
Administration	115,905	24.9%	
Fund Raising			
Total Expenses:	$465,931	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$42,320		
Net Assets:	$78,480		

BOD: Michael Cramer; Scott Gehrman; Jon Hart; Edward Hilton; Evan Tipton

South Coast Seniors Inc.

PO Box 437

Point Arena , CA 95468 County Mendocino

www.coastalseniors.org

FEIN 94-2902833 Founded: 1983

Previous Donation: ○ Yes ◉ No List Date 6/23/2017

Mission:

OUR MISSION IS TO HELP IDENTIFY THE NEEDS OF SENIORS IN OUR COASTAL COMMUNITIES AND TO PROVIDE PROGRAMS AND SERVICES DESIGNED TO PROMOTE THEIR WELL-BEING. Provides: Meals on Wheels; Commodity Distribution; Point Arena Food Bank; Calfresh registration; Senior Lunches; Fall prevention program; Bus Service to/from senior lunches; once a month out of town bus service; occasional bus service to cultural events; spot visits to households; car service to doctors and health care; mental health/mood scales; tax preparation; phone help to seniors or their families; community education and information; and, loaner equipment.

Impact:

A donation to the program would help them in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	$125,595	36.9%	
Contributions	214,404	63.0%	
Other	234	0.1%	
Total Revenue:	$340,233	100.0%	
Expenses:			
Program	$215,711	87.5%	
Administration	15,772	6.4%	
Fund Raising	14,916	6.1%	
Total Expenses:	$246,399	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$93,834		
Net Assets:	$323,497		

BOD: Carolyn Andre; Susan Sandoval; Steven Winningham; Marghi Hagen; Paddy Batchelder; Bruce Garland; Randy Jones; Mike Staples; Walt Wells; Kathy White

Mountain Circle

312 Crescent St.

Greenville , CA 95947 County Plumas

www.mountaincircle.org

FEIN 68-0062345 Founded: 1986

Previous Donation: ○ Yes ◉ No List Date 6/23/2017

Mission:

Mountain Circle Family Services is a non-profit community based organization committed to ensuring stability and life sustaining changes for foster and adoptive children.
Relationships are integral to who we are. We believe in providing people with a hand-up to help better themselves. We strive to be a permanent and impactful resource in the communities we serve. An innovated spirit is ever-present in all we do and drives our desire to make the most of our programs and revenues. We uphold ourselves, and those with whom we work, to high-quality work and standards. We strive to serve as a model among and advocate for children & youth.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	$2,436,394	96.0%	
Contributions	101,938	4.0%	
Other			
Total Revenue:	$2,538,332	100.0%	
Expenses:			
Program	$1,837,713	72.4%	
Administration	702,170	27.6%	
Fund Raising			
Total Expenses:	$2,539,883	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($1,551)		
Net Assets:	$417,928		

BOD: Jason Moghaddas; Shalyn Goss; Stacy Saez; Harry Rogers; Zach Revene

Asian Pacific Community Counseling

7273 14th Ave, Ste 120-B

Sacramento , CA 95820 County Sacramento

apccounseling.org

FEIN 94-2489666 Founded: 1978

Previous Donation: ○ Yes ◉ No List Date 6/23/2017

Mission:

Asian Pacific Community Counseling, Inc., promotes the mental health and wellness of Asian and Pacific Islander communities through culturally and linguistically relevant outreach, prevention, education, therapy, counseling and recovery support services.

Relationships, family support and group self-sufficiency are key components of the diverse groups we serve.

APCC emphasizes strengthening individual, family and community support systems. We encourage and assist individuals to find their own path to managing their own recovery and to get support when they need it. Families receive education on how they can support their loved ones and access available resources.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	$2,458,706	97.4%	
Contributions	66,570	2.6%	
Other			
Total Revenue:	$2,525,276	100.0%	
Expenses:			
Program	$2,493,869	99.0%	
Administration	22,853	0.9%	
Fund Raising	2,720	0.1%	
Total Expenses:	$2,519,442	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$5,834		
Net Assets:	$356,325		

BOD: Yan "Joni" Zhou; Britt Niiya Sumida; Bai-Yin Chen; Pallavi Mamidi

South Yuba River Citizens League

313 Railroad Ave, Suite 101

Nevada City , CA 95959 County Nevada

www.yubariver.org

FEIN 68-0171371 Founded: 1993

Previous Donation: ○ Yes ◉ No List Date 7/14/2017

Mission:

SYRCL unites the community to protect and restore the Yuba River. Motivated by our love for this watershed, we advocate powerfully, engage in active stewardship, educate the public, and inspire activism from the Sierra to the sea.
We envision a local community that celebrates the Yuba River's unique environmental and cultural heritage; is committed to a healthy river that supports our spiritual and economic well-being; and whose waters provide a place of healing and recreation.
We embrace all who sincerely care for the Yuba, and although our approaches to this work may differ at times, we pledge to conduct ourselves with utmost integrity and respect for the diversity of opinion and life experiences of others.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	$3,052,833	93.2%	
Contributions	222,655	6.8%	
Other	120	0.0%	
Total Revenue:	$3,275,608	100.0%	
Expenses:			
Program	$2,909,515	90.6%	
Administration	86,512	2.7%	
Fund Raising	213,811	6.7%	
Total Expenses:	$3,209,838	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$65,770		
Net Assets:	$151,911		

BOD: Joseph J. Bell; Barbara Getz; Janet Peake; John Regan; Brian Bisnet; Marty Coleman-Hunt; Roger Hicks; Kurt Lorenz; Shana Maziarz; Isaac Silverman; Debra Weistar

Us for Warriors Foundation

1626-G Sweetwater Rd #148

National City , CA 91950 County San Diego

www.Us4Warriors.org

FEIN 46-4167683 Founded: 2014

Previous Donation: ◉ Yes ○ No 1,060 7/14/2017 List Date 8/4/2017

Mission:

Us for Warriors Foundation or "Us4Warriors" is a California Public Benefit Corporation dedicated to promote the social welfare of the troops and veterans community. "Everything we do helps veterans and their families." That simple statement is clear, but also full of energy, excitement, hard work, determination and proven results that we apply to the fullest extent. We believe our own history of military and veteran related service and proven commitment to others every day gives those simple, eight words the most effective and resourceful meaning imaginable. Through our Us for Warriors supporting programs, helping hand deeds, inspiring events and advocacy, we believe that the key to making lives of fellow veterans better is to focus on the "whole veteran" and find ways to engage a community to fill the gaps and make a difference to enrich the lives of veterans and their families. Everything we do helps veterans and their families. The footprint we leave behind is not just imprints from strong boots, but also strong lives.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned Contributions	29,445	77.5%	Previous donation was the PACE program.
Other	8,564	22.5%	
Total Revenue:	$38,009	100.0%	
Expenses:			
Program	$48,771	100.0%	
Administration			
Fund Raising			
Total Expenses:	$48,771	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($10,762)		
Net Assets:	$9,844		

BOD: Anthony Steward; Manny Otero; Lucas Penshorn; Ken Greenawald; Howard Darter; Ron Stark; Josh Pederson; Chris Ramirez; Dan Rice; Dan Sutton; Elizabeth Moyer

Community Youth Ministries

1592 11th St., Suite E

Reedley , CA 93654 County Fresno

www.cym.us

FEIN 77-0324453 Founded: 2002

Previous Donation: ◉ Yes ○ No 1,120 7/14/2017 List Date 8/4/2017

Mission:

The vision of CYM is to empower and strengthen youth in our community and the communities around us. It is CYM's desire to see lives transformed through increased opportunities in the areas of leadership development, goal achievement, education, community services, vocational training, and spiritual growth. It is CYM's goal that each child discovers their God created potential! CYM accomplishes this by partnering with many local organizations, schools, and churches in ensuring that our youth are getting the best services possible.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	$2,095,907	87.1%	Previous donation was through the PACE program.
Contributions	310,130	12.9%	
Other	(45)	-0.0%	
Total Revenue:	$2,405,992	100.0%	
Expenses:			
Program	$2,207,226	96.3%	
Administration	84,780	3.7%	
Fund Raising			
Total Expenses:	$2,292,006	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$113,986		
Net Assets:	$432,725		

BOD: Sharon Matsuzaki; Erlan Zuniga; Miguel Rodriguez; Gordon Wiebe; Pete Chavez

Orange County Rescue Mission, Inc.

1 Hope Drive

Tustin , CA 92782 County Orange

www.rescuemission.org

FEIN 95-2479552 Founded: 1965

Previous Donation: ○ Yes ◉ No List Date 10/6/2017

Mission:

OUR MISSION
To minister the love of Jesus Christ to the Least, the Last, and the Lost of our Community through the provision of assistance in the areas of guidance, counseling, education, job training, shelter, food, clothing, health care and independent living communities.

OUR PHILOSOPHY
To operate in a dynamic, entrepreneurial manner, expecting to grow and expand numerically, programmatically, and geographically. We seek to be constantly challenged with fresh vision and well-prepared strategies that originate with the President and the senior professional staff, and that are refined, confirmed, and approved by the Board of Directors.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	$285,514	1.9%	Serves all. No attendance at any religious service is required but is available.
Contributions	14,536,346	97.6%	
Other	67,784	0.5%	
Total Revenue:	$14,889,644	100.0%	
Expenses:			
Program	$7,480,830	69.8%	
Administration	1,085,002	10.1%	
Fund Raising	2,144,241	20.0%	
Total Expenses:	$10,710,073	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$4,179,571		
Net Assets:	$45,133,696		

BOD: Steve Callahan; Mark Conzelman; Ralph Duff; Christopher Ferebee; William Guard; Bart Hansen; Jackie Nowlin; Joe Olmans; Jim Palmer

Desert Hot Springs Microloan, Inc.

66860 3rd Street

Desert Hot Springs , CA 92240 County Riverside

deserthotspringsmicroloan.com

FEIN 47-4516575 Founded: 2015

Previous Donation: (•) Yes ( ) No 20,000 2/3/2017 List Date 2/2/2018

Mission:

Our goal is to provide low/no interest loans to start-ups and small businesses needing capital to expand. Our staff is totally volunteer with as close to 100% of all donated money as possible used for loans. Our administration costs have been donated by our volunteers to this point.
Desert Hot Springs is one of the poorest communities in California. We are a bedroom community that provides housing for many of the low wage workers who provide the labor force for the western Coachella Valley. Desert Hot Springs Microloan, Inc.' goal is to kickstart the creation of small businesses in Desert Hot Springs.

Impact:

A donation would be used to assist in the start up of the program

Financial Information: IRS Form 990-EZ for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	20,110	100.0%	
Other			
Total Revenue:	$20,110	100.0%	
Expenses:			
Program	$195	100.0%	
Administration			
Fund Raising			
Total Expenses:	$195	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$19,915		
Net Assets:	$49,805		

BOD: Amando Rodriguez; Reggie Bickford; Carmen Valles; Kephyan Sheppard; Anayeli Zavala

Grandma's House of Hope

174 W.Lincoln Ave. Ste. #541

Anaheim , CA 92805 County Orange

www.grandmashouseofhope.org

FEIN 26-0391438 Founded:

Previous Donation: ○ Yes ◉ No 50,000 2/23/2017 List Date 2/23/2018

Mission:

The GHH Campus-Model Housing Program offers housing and support services to homeless women in crisis in Orange County. GHH is known to take the most difficult cases. For some, their needs are urgent as they are leaving an unhealthy, dangerous situation such as Domestic Violence or Human Trafficking. In these cases, GHH Emergency Housing services can help them get safe and find more permanent solutions quickly. Others come to GHH facing severe medical needs and need major treatment programs such as chemotherapy. These women need a stable, long term placement to heal and also one that can act as a support system. The Healing House was designed specifically to meet these women's needs and is currently the only program in Orange County offering supportive housing services for homeless women with breast cancer. In addition, GHH assists motel families to move into permanent housing by offering financial support for moving costs and security deposits.

Impact:

They have the kitchen that needs to be fixed and also have two bathrooms that aren't ADA accessible. Another house needs new flooring white carpet doesn't work with that many babies.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	$581,974	26.9%	Noncash contributions amounts to $1,015,749.
Contributions	1,581,847	73.1%	
Other	991	0.0%	
Total Revenue:	$2,164,812	100.0%	
Expenses:			
Program	$2,039,068	90.5%	
Administration	91,055	4.0%	
Fund Raising	123,897	5.5%	
Total Expenses:	$2,254,020	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($89,208)		
Net Assets:	$108,688		

BOD: Je'Net Kreitner; Stacey Schneider; Stacey Carr-Susor; Annabelle Cruz; Betty Ashley; Bob Murphy; Michele McCue; Michelle Marasca Donnels; Debbie Moreno; Lori Shaw

Laura's House

999 Corporate Drive #225

Ladera Ranch , CA 92694 County Orange

www.laurashouse.org

FEIN 33-0621826 Founded: 1995

Previous Donation: (•) Yes ( ) No 5,000 1/16/2015 List Date 4/27/2018

Mission:

When you support Laura's House you not only provide victims of domestic violence and their children with emergency shelter, you provide these families with the tools to build a new life. A life that is healthy, successful and free of violence. Laura's House is essential to improving the quality of life in Orange County, providing the services necessary to rebuild lives destroyed by violence. Laura's House provides direct services to more than 2,500 victims and their families each year through a 24-hour crisis hot line, emergency shelter, food and clothing, counseling, case management and legal services. Today, more than ever nonprofit organizations are facing severe financial challenges. As the economy has slowed and funding for services has been cut back, Laura's House depends on community support to help us meet the current needs of our clients, maintain our current level of quality services and grow our organization to meet our future needs.

Impact:

A donation would assist the program in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	$825,293	21.2%	The organization has a thrift store which accounts for the majority of the other revenues.
Contributions	2,099,864	53.9%	
Other	968,979	24.9%	
Total Revenue:	$3,894,136	100.0%	
Expenses:			
Program	$2,970,522	80.8%	
Administration	330,022	9.0%	
Fund Raising	376,868	10.2%	
Total Expenses:	$3,677,412	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$216,724		
Net Assets:	$6,731,786		

BOD: Garett Sleichter; Laura Khouri; Wayne Pinnell; Brent C. Chase; Don Barnes; Patty Cyr; Laverne Friedmann; Hilary Kaye; Mike James; Mark Jones; Anne MacPherson; Pat McAuley; Dr. Jill Murray; Cheryl Osborn; Joseph M. Ruggiero; Kerri Strunk; Richard V. Umphrey III; Barry Villines; Dan Weeks; Casey Wolin; Brenda Zalke

Stand Up Placer, Inc.

PO Box 5462

Auburn , CA 95604 County Placer

www.standupplacer.org (website hacked and not available)

FEIN 94-2578871 Founded: 1982

Previous Donation: ○ Yes ◉ No List Date 4/27/2018

Mission:

Saving lives by empowering survivors and educating communities to stand up to domestic violence, sexual assault, and human trafficking.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	$1,231,638	79.7%	
Contributions	247,011	16.0%	
Other	66,375	4.3%	
Total Revenue:	$1,545,024	100.0%	
Expenses:			
Program	$1,360,356	82.3%	
Administration	192,065	11.6%	
Fund Raising	101,451	6.1%	
Total Expenses:	$1,653,872	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($108,848)		
Net Assets:	$1,813,830		

BOD: YAA Aggrey-Fynn; Emma Kerss; Karen Martins; Susan Cresswell; Geralyn Gorshing; John Ruffcorn; Justin Curry; Antoinette Manuel; Wendy Smith; Tyra Jarvis; Jenny Davidson

The Miracle League of Orange County

6231 Apache Road

Westminster , CA 92683 County Orange

www.ocmiracleleague.com

FEIN 14-1910267 Founded: 2015

Previous Donation: ○ Yes ◉ No List Date 4/27/2018

Mission:

The Miracle League of Orange County is a non-profit organization that provides children with developmental and/or physical challenges the opportunity to play baseball as a team member in an organized league. There is something about playing the game of baseball that lights up youngsters' eyes, but for the children facing physical challenges, that opportunity can often be a difficult first step. The Miracle League of Orange County gives these children the opportunity to get outdoors and enjoy playing the game of baseball in its purest form. It is the first of its kind in our area and will serve children and young adults of surrounding areas of Orange County.

Impact:

A donation would assist the program in the furtherance of their mission

Financial Information: CA DOJ Website

Revenues:	Amount	%	Notes
Government/Earned Contributions Other	9,724	100.0%	Organization is too small to file an IRS Form 990 or 990EZ
Total Revenue:	$9,724	100.0%	
Expenses:			
Program	$9,842	100.0%	
Administration			
Fund Raising			
Total Expenses:	$9,842	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($118)		
Net Assets:	$9,724		
BOD:			

Coalition to Abolish Slavery and Trafficking

5042 Wilshire Blvd #586

Los Angeles , CA 90036 County Los Angeles

www.castla.org

FEIN 10-0008533 Founded: 2003

Previous Donation: ○ Yes ◉ No List Date 4/27/2018

Mission:

The Coalition to Abolish Slavery and Trafficking (CAST) is a Los Angeles–based nonprofit organization that is working to put an end to modern slavery and human trafficking through comprehensive, lifesaving services to survivors and a platform to advocate for groundbreaking policies and legislation. Over the past two decades, CAST has supported thousands of survivors through every phase of their journey to freedom from counseling, to legal resources, to housing, educational and leadership training and mentorship. Through these programs, CAST has helped empower survivors to overcome their traumatic pasts and become leading voices in shaping policy and public awareness to ultimately put an end to the fastest growing criminal enterprise of the 21st century.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	$1,174,724	39.2%	
Contributions	1,781,311	59.4%	
Other	40,821	1.4%	
Total Revenue:	$2,996,856	100.0%	
Expenses:			
Program	$1,998,392	68.7%	
Administration	511,356	17.6%	
Fund Raising	400,135	13.8%	
Total Expenses:	$2,909,883	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$86,973		
Net Assets:	$2,226,384		

BOD: Dr. Kathryn McMahon; Michael Sinel; Sister Lisa Megaffin; Sister Anncarla Costello; Tabrez Noorani; Molly Rhodes; Mike Trozzo; Butch Schuman; Steven Hirsh; Kay Buck; Anna Innis

Journey Out

PO Box 8396

Van Nuys , CA 91409 County Los Angeles

www.journeyout.org

FEIN 95-3817864 Founded: 1983

Previous Donation: ○ Yes ◉ No List Date 4/27/2018

Mission:

Journey Out's mission is "to help victims of commercial sexual exploitation and sex trafficking leave a life of abuse and violence, overcome their fears, and empower them to reach their full potential and achieve their goals". Our overarching goals are two-fold: first, deliver the critical services and support needed to break free from the abuse and violence of sex trafficking and rebuild a life; and second, to ensure that no one enters "the life". These services include diversion and prevention programs, court accompaniment, peer counseling, individual therapy, HIV/STI testing and education, on-call support and emergency/crisis support, wrap-around/supportive services, GED preparation, referrals (vocational housing, medical), outreach and advocacy. We also maintain a Drop-In Center- where victims of sex trafficking are able to obtain food, clothing, and hygiene products. All services are provided to clients for free.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	241,301	99.9%	
Other	331	0.1%	
Total Revenue:	$241,632	100.0%	
Expenses:			
Program	$116,870	32.8%	
Administration	157,645	44.2%	
Fund Raising	81,842	23.0%	
Total Expenses:	$356,357	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($114,725)		
Net Assets:	$246,045		

BOD: Rebekah Bell; Brooke Istook; Aayush Chandan; Art Spence; Linda Peterson; Dr. Stephany Powell; Amanda Myers

My Sisters House

3053 Freeport Blvd 120

Sacramento , CA 95818 County Sacramento

http://www.my-sisters-house.org/

FEIN 68-0464114 Founded: 2001

Previous Donation: ○ Yes ◉ No List Date 4/27/2018

Mission:

My Sister's House seeks to eliminate domestic violence in the Asian and Pacific Islander community through family education, and by increasing the self-determination of Asian and Pacific Islander women.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	$644,174	51.3%	
Contributions	493,354	39.3%	
Other	117,123	9.3%	
Total Revenue:	$1,254,651	100.0%	
Expenses:			
Program	$1,034,108	90.4%	
Administration	85,068	7.4%	
Fund Raising	25,346	2.2%	
Total Expenses:	$1,144,522	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$110,129		
Net Assets:	$653,623		

BOD: Erin Maurie; Yen Marshall; Jessica Heskin; Latika Sharma; Elisha Choi-Panadero; Jennifer Zachariou; Kao Saephanh; Moira Sharma; Robert Abelon; Ron Tom; Stefanie Cruz; Toni N. Hoang

Index of Charities

Name	List Date	Page #
Anova Education and Behavior Consultation Inc.	10/27/2017	1
Burbank Housing	10/27/2017	2
Habitat for Humanity of Sonoma County - Rebuilding Wine Country	10/27/2017	3
Latino Community Foundation	11/17/2017	4
On The Move	12/22/2017	5
Redwood Empire Food Bank	10/27/2017	6
Redwood Empire Food Bank	10/27/2017	7
Sonoma County Grape Growers Foundation	10/27/2017	8
Thomas Fire Fund c/o United Way of Ventura County, Inc.	12/22/2017	9
Upvalley Family Centers of Napa County	12/22/2017	10

Anova Education and Behavior Consultation Inc.

220 Concourse Blvd

Santa Rosa , CA 95403 County Sonoma

www.anovaeducation.org

FEIN 94-3370998 Founded: 2000

Previous Donation: (•) Yes ( ) No 25,000 10/27/2017 List Date 10/27/2017

Mission:

The Anova Center for Education, Sonoma County's only nonprofit school for children living with autism was demolished by the wildfires that are ravaging Northern California. Thankfully, none of the school's students were injured in the fire, but the blaze now leaves 120 students ranging from 5 to 22 years old without a school.

All donations will go toward rebuilding our K-12 classrooms, transition program, occupational therapy equipment, and many other specialized needs of our students. We are more than just a school, we offer an environment where our students can thrive academically, socially, and emotionally. In addition to losing our entire campus and all of its contents, we spent two years raising $75,000 for a playground structure that was delivered a few days before the fire and burned to the ground in a box.

Impact:

A donation would be restricted to the rebuilding of the School.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	$11,521,827	99.6%	
Contributions	36,343	0.3%	
Other	9,476	0.1%	
Total Revenue:	$11,567,646	100.0%	
Expenses:			
Program	$9,304,215	87.1%	
Administration	1,334,119	12.5%	
Fund Raising	44,160	0.4%	
Total Expenses:	$10,682,494	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$885,152		
Net Assets:	$3,826,021		

BOD: James Hampton; Peter Hoberg; Andrew Bailey; Mary Beth Ludwig

Burbank Housing

790 Sonoma Avenue

Santa Rosa , CA 95404 County Sonoma

http://www.burbankhousing.org/

FEIN 94-2837785 Founded: 1983

Previous Donation: (•) Yes ( ) No 20,000 1/12/2018 List Date 10/27/2017

Mission:

Burbank Housing is a local nonprofit dedicated to building quality affordable housing in the North Bay. We create vibrant local communities that are carefully designed, professionally managed, and sustainable both financially and environmentally, to foster opportunities for people with limited-income of all ages, backgrounds and special needs.
In the wake of devastating wildfires throughout the North Bay, our low-income community is more vulnerable than ever. From displacement to lost income to the traumatic effects on our community's kids, we want to rally around our residents and their neighbors.
Our Friends of Community Services fund fuels our Community Services partnerships — the source for serving our residents and the surrounding community through education, health, and food services. If you donate today, your support will help expand and improve these services and continue our work of building up our low-income population.

Impact:

A donation would be assist those in need after the Northern California Fires.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	$5,233,271	98.7%	
Contributions	6,788	0.1%	
Other	63,000	1.2%	
Total Revenue:	$5,303,059	100.0%	
Expenses:			
Program	$5,132,029	87.1%	
Administration	761,380	12.9%	
Fund Raising			
Total Expenses:	$5,893,409	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($590,350)		
Net Assets:	$17,284,793		

BOD: David W. Spilman; Alexander Mallonee; Stuart W. Martin; Bill Bowman; Rick Lewis; Jon M. Stark; Leroy Carlenzoli; Elizabeth Lehrer; Bart Van Voorhis; Kim August

Habitat for Humanity of Sonoma County - Rebuilding Wine Country

3273 Airway Dr., Suite E

Santa Rosa , CA 95403 County Sonoma

www.habitatsoco.org and www.rebuildwinecountry.org

FEIN 68-0041170 Founded: 1987

Previous Donation: (•) Yes ( ) No 30,000 10/27/2017 List Date 10/27/2017

Mission:

In partnership with Habitat for Humanity of Sonoma County to rebuild homes in Sonoma, Napa, Lake and Mendocino counties.
Uncontrolled fires throughout North Bay have completely leveled neighborhoods and are displacing tens of thousands of people. All contributions will be used to help renters and homeowners affected by the fires repair and rebuild their homes.
Habitat for Humanity of Sonoma County will distribute aid to sister chapters in all Sonoma, Napa, Lake, and Mendocino counties affected to repair and rebuild homes for those who need it most.
Habitat for Humanity of Sonoma County's partnership with Rebuild Wine Country is focused on rebuilding and repairing homes for renters who have lost their home, as well as new housing for homeowners who have been affected by these fires. Now more than ever our mission of building homes and hope in our community could not be more important. We will rebuild.

Impact:

A donation would be designated for the relief of the fire victims in Northern California

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	$467,675	47.4%	
Contributions	519,170	52.6%	
Other			
Total Revenue:	$986,845	100.0%	
Expenses:			
Program	$778,131	62.6%	
Administration	392,563	31.6%	
Fund Raising	72,542	5.8%	
Total Expenses:	$1,243,236	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($256,391)		
Net Assets:	$1,000,002		

BOD: John Kennedy; Michael Adler; Greg Putnam; Danielle Sandoval; Jack Blankenship; Tom Bottorff; Kristen Frizzell Kerns; Forrest Jinks; Henry Loh II; John Lowry; Jim Scally; Sharon Wright

Latino Community Foundation

235 Mongomery Street, Suite 1160

San Francisco , CA 94104 County San Francisco

www.latinocf.org

FEIN 81-0564400 Founded: 2008

Previous Donation: ○ Yes ◉ No 20,000 12/15/2017 List Date 11/17/2017

Mission:

Our hearts are hurting with our neighbors in Northern California. The wildfires have claimed at least 29 lives as of October 12th, affected over 170,000 acres of land, destroyed at least 3,500 buildings, and have forced 20,000 people out of their homes. The devastation is unprecedented.

At the Latino Community Foundation, we are raising funds to support three local Latino nonprofit organizations –North Bay Organizing Project, in Santa Rosa; La Luz Center, in Sonoma; and UpValley Family Centers in Calistoga– that are working to support families, farmworker communities, and are coordinating regional resources for immediate and long-term needs.

Impact:

A donation would be restricted to the Fire Relief Fund

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned Contributions	1,397,454	99.4%	
Other	8,724	0.6%	
Total Revenue:	$1,406,178	100.0%	
Expenses:			
Program	$1,081,186	76.2%	
Administration	195,109	13.8%	
Fund Raising	142,400	10.0%	
Total Expenses:	$1,418,695	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($12,517)		
Net Assets:	$1,193,471		

BOD: Aida Alvarez; Arabella Martinez; John Murray; Louis Miramontes; Arnoldo Avalos; Daniel L. Skaff; Ezra Garrett; Heather Johnson; Jim Foley; John Garcia; Kurt Organista; Luis Herrera; Monica Pressley; Raul Rodriguez; Yolis Ruiz

On The Move

780 Lincoln Ave

Napa , CA 94558 County Napa

www.onthemovebayarea.org

FEIN 75-3149095 Founded: 2003

Previous Donation: ○ Yes ◉ No List Date 12/22/2017

Mission:

For the past eleven years, On The Move has developed young people as leaders to address the most pressing and critical educational, social, health and economic inequities as identified by our communities. Through strong community partnerships, we have built youth-led initiatives that explore approaches to closing the achievement gap, promote wellness and inclusion, reduce social and economic barriers, support youth in their transition into adult independence, increase family self-sufficiency, and develop emerging leadership in the public sector. Today, On The Move's initiatives offer a powerful and groundbreaking combination of strategies seeking to engage and develop new leaders, collaborate with partners in rigorous systems change, and foster communities that are inclusive and equitable.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	$1,812,459	39.2%	
Contributions	2,745,267	59.4%	
Other	60,962	1.3%	
Total Revenue:	$4,618,688	100.0%	
Expenses:			
Program	$3,874,804	93.8%	
Administration	110,722	2.7%	
Fund Raising	143,546	3.5%	
Total Expenses:	$4,129,072	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$489,616		
Net Assets:	$2,373,050		

BOD: Nancy Clark; Mitchell Findley; Diana Gordon; Nancy Maushardt; Leslie Medine; Brad Nichinson; Joan Riebli; John Shafter; Betsy Strauss; Sue Thompson; Rick Turko

Redwood Empire Food Bank

3990 Brickway Blvd

Santa Rosa , CA 95403 County Sonoma

refb.org

FEIN 68-0121855 Founded: 1987

Previous Donation: (•) Yes ( ) No 30,000 10/27/2017 List Date 10/27/2017

Mission:

As a result of the devastating fires in the region, the REFB has seen an increased need for food and nutrition assistance in our community. In response, we are providing critical food to our neighbors impacted by the fires, and working to ensure that those who needed assistance before the fires are still able to access our help. We are currently providing food to our neighbors affected by the fires through our Station 3990 emergency distribution, and to all of our neighbors in need at 70% of our regular program sites in Sonoma County and throughout our service region.

Impact:

A donation would assist the fire victims in Sonoma County

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	$2,385,936	8.1%	
Contributions	27,214,666	91.9%	
Other	22,690	0.1%	
Total Revenue:	$29,623,292	100.0%	
Expenses:			
Program	$29,016,731	96.3%	
Administration	400,098	1.3%	
Fund Raising	722,592	2.4%	
Total Expenses:	$30,139,421	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($516,129)		
Net Assets:	$16,010,790		

BOD: David Gumin; Suzanne Smith; Rebecca La Londe; Jon Griffith; Jim Barnes; Gary Edwards; Pete Golis; Brendan Kunkle; Stephanie Larson; Steve Maass; Eric McHenry; Debbie Meekings Marie Scherf; Barbara Spangler; Pedro Toledo; Juan Arias; Gary Hartwick; Jeremy Olsan

Redwood Empire Food Bank

3990 Brickway Blvd

Santa Rosa , CA 95403 County Sonoma

refb.org

FEIN 68-0121855 Founded: 1987

Previous Donation: (•) Yes ( ) No 10,000 2/2/2018 List Date 10/27/2017

Mission:

As a result of the devastating fires in the region, the REFB has seen an increased need for food and nutrition assistance in our community. In response, we are providing critical food to our neighbors impacted by the fires, and working to ensure that those who needed assistance before the fires are still able to access our help. We are currently providing food to our neighbors affected by the fires through our Station 3990 emergency distribution, and to all of our neighbors in need at 70% of our regular program sites in Sonoma County and throughout our service region.

Impact:

A donation would assist the fire victims in Sonoma County

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	$2,385,936	8.1%	
Contributions	27,214,666	91.9%	
Other	22,690	0.1%	
Total Revenue:	$29,623,292	100.0%	
Expenses:			
Program	$29,016,731	96.3%	
Administration	400,098	1.3%	
Fund Raising	722,592	2.4%	
Total Expenses:	$30,139,421	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($516,129)		
Net Assets:	$16,010,790		

BOD: David Gumin; Suzanne Smith; Rebecca La Londe; Jon Griffith; Jim Barnes; Gary Edwards; Pete Golis; Brendan Kunkle; Stephanie Larson; Steve Maass; Eric McHenry; Debbie Meekings Marie Scherf; Barbara Spangler; Pedro Toledo; Juan Arias; Gary Hartwick; Jeremy Olsan

Sonoma County Grape Growers Foundation

400 Aviation Blvd

Santa Rosa , CA 95403 County Sonoma

www.scggf.org

FEIN 41-2040096 Founded: 2002

Previous Donation: (•) Yes ( ) No 20,000 10/27/2017 List Date 10/27/2017

Mission:

Since the wildfires began in Sonoma County on October 8th, more than 100,000 residents county-wide have been displaced from their homes—many of whom have permanently lost those homes. Nearly 3,500 structures have been damaged, 85% of which were residential homes. And 22 Sonoma County residents have lost their lives.
The mission of the Sonoma County Grape Growers Foundation is for Sonoma County grape growers to be agriculture leaders in social sustainability through partnerships and programs that support the skilled agricultural workforce and their families who sustain farming in Sonoma County.

Impact:

A donation would be used to assist persons impacted by the Northern California wild fires.

Financial Information: IRS Form 990-EZ for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	62,881	100.0%	
Other			
Total Revenue:	$62,881	100.0%	
Expenses:			
Program	$50,411	100.0%	
Administration			
Fund Raising			
Total Expenses:	$50,411	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$12,470		
Net Assets:	$53,353		

BOD: Joe Dutton; Lisa Wittke Schaffner; John Balleto; Vicki Machalczyk

Thomas Fire Fund c/o United Way of Ventura County, Inc.

702 County Square Drive, Suite 100

Ventura , CA 93003 County Ventura

vcunitedway.org

FEIN 95-1945833 Founded:

Previous Donation: (•) Yes ( ) No 45,000 1/12/2018 List Date 12/22/2017

Mission:

100% of the donations will go to victims of the Thomas Fire.

This is a "pool" set up by Ventura County and Santa Barbara County United Way in conjunction with American Red Cross of Ventura County and the Ventura County Sheriff's Office of Emergency Services.

Ensure that the donation has Thomas Fire Fund on it.

Impact:

A donation would be restricted to Thomas Fire Victims

Financial Information: NA

Revenues:	Amount	%	Notes
Government/Earned			
Contributions			
Other			
Total Revenue:			
Expenses:			
Program			
Administration			
Fund Raising			
Total Expenses:			
Excess/(Deficit) of Revenues Over Expenses:			
Net Assets:			
BOD:			

Upvalley Family Centers of Napa County

1440 Spring Street

St. Helena , CA 94574 County Napa

upvalleyfamilycenters.org

FEIN 80-0023012 Founded: 2001

Previous Donation: (•) Yes ( ) No 35,000 1/12/2018 List Date 12/22/2017

Mission:

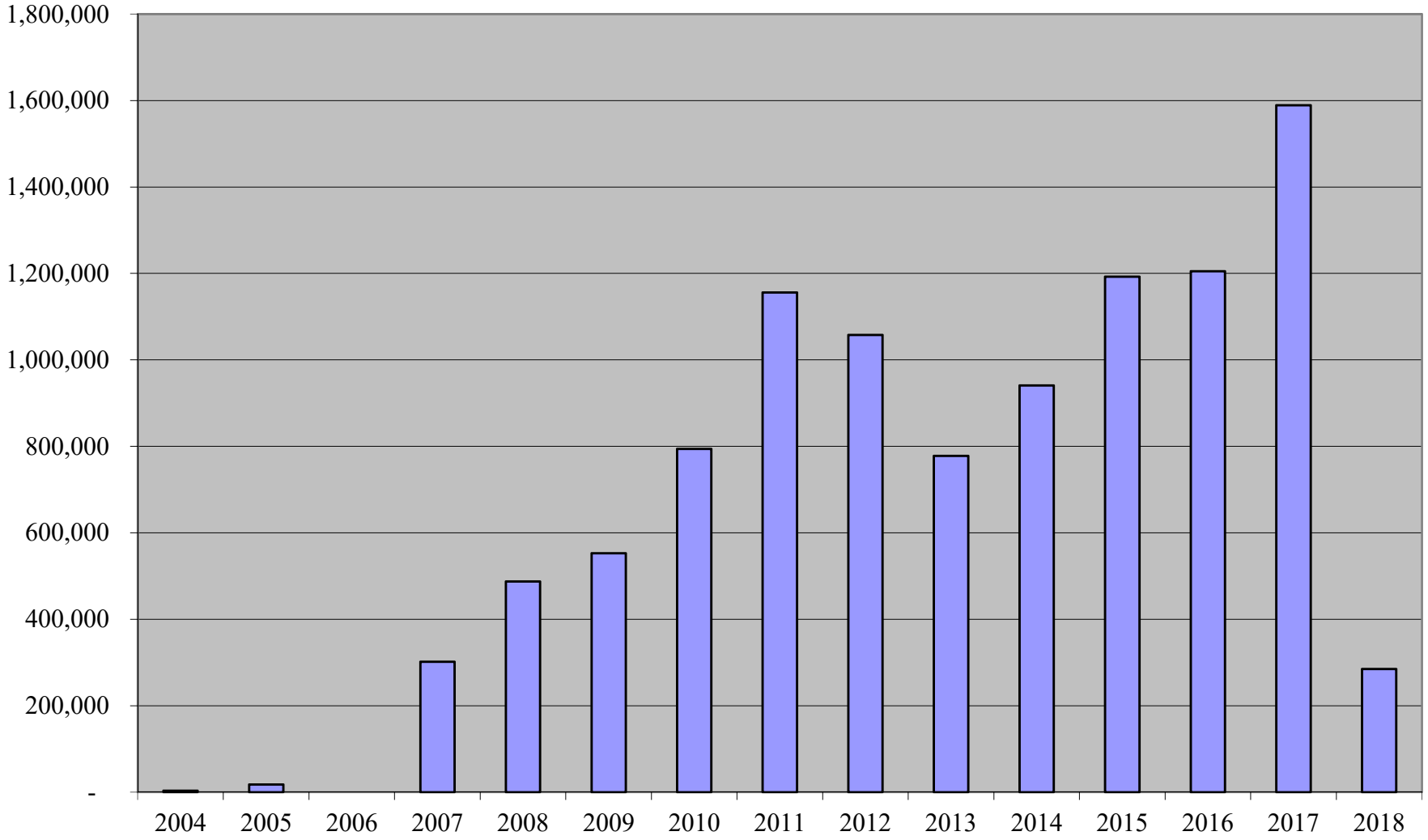
The UpValley Family Centers provide guidance, support, and resources in the community, in the home and for the individual, so that everyone can achieve a better life.
The UpValley Family Centers are based in Calistoga and St. Helena in upper Napa County. We believe that healthy families are the foundation of a strong community. We provide strengths-based, culturally relevant services, and coordinate resources and activities that educate, develop skills and promote health and well-being.
The UpValley Family Centers use a family resource center model for serving our community. This prevention-oriented, collaborative model is endorsed by California Department of Social Services as a best practice for serving families and strengthening communities. We serve youth, adults and families in the communities of Calistoga, St. Helena and the surrounding areas of Deer Park, Angwin, Pope Valley, Lake Berryessa, Oakville, and Rutherford.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	$682,404	28.9%	
Contributions	1,675,613	70.9%	
Other	6,360	0.3%	
Total Revenue:	$2,364,377	100.0%	
Expenses:			
Program	$1,647,919	85.7%	
Administration	153,458	8.0%	
Fund Raising	122,343	6.4%	
Total Expenses:	$1,923,720	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$440,657		
Net Assets:	$1,390,588		

BOD: Elaine Jones; Mary Stuard; Christine Hayne; Michael Caldarola; Rob Morrow; Lisa Toller; Genevieve Welsh; Laurie Clark; Karen Cakebread; Randy Gnagy; Susan Krausz

Donations as of 4/6/2018