



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, March 16, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on February 23, 2018.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. CONSENT:
 - a. Approve a Resolution authorizing amendments to the financing agreement relating to the Authority's 2013 Revenue Bond for the Tiger Woods Foundation, Inc. (Resolution 18-017)
 - b. Adoption of a Resolution authorizing the execution and delivery of First Amendment to Indenture Related to Outstanding California Municipal Finance Authority PACE Limited Obligation Improvement Bonds Series 2017-NR1 (ONPACE) and Directing Related Documents and Actions. (Resolution 18-018)]
 - c. Approve Samas Capital LLC Program Administrator Agreement.
 - d. Approve Commercial PACE Bond Counsel Services Letter Agreement Between the CMFA, Samas Capital LLC and Katten Muchin Rosenman LLP.
5. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Cherry On Top, LP, (Essex Tower Apartments), City of Lancaster, County of Los Angeles; issue up to \$10,000,000 in multi-family housing revenue bonds. (Resolution 18-019)
6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. Monterey Venture LP, (Monterey Pines Apartments), City of Richmond, County of Contra Costa; issue up to \$49,000,000 in a multifamily housing revenue note (Resolution 18-020)
 - b. Mercy Housing California 72, L.P., (Sycamore Street Commons and La Playa Residential Apartments), City of Santa Cruz, County of Santa Cruz; issue up to \$24,000,000 in multi-family housing revenue bonds. (Resolution 18-021)
 - c. Belle Mente Charter School, City of Vista, County of San Diego; issue up to \$20,000,000 in charter school lease revenue bonds. (Resolution 18-022)

C. INFORMATIONAL ITEMS FOR THE CMFA

7. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Internal Policies and Procedures
 - g. Legal Update
 - h. Audits Update
 - i. PACE Update
 - j. FPPC Statement of Economic Interest

8. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

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CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Special Meeting Agenda

Friday, March 16, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Public Comment.

B. ACTION ITEMS FOR THE CMFA

3. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Building 205 Preservation, LP, (Building 205 Apartments), City of Los Angeles, County of Los Angeles; issue up to \$25,000,000 in multi-family housing revenue bonds. (Resolution 18-023)
 - b. Building 208 Preservation, LP, (Building 208 Tower Apartments), City of Los Angeles, County of Los Angeles; issue up to \$20,000,000 in multi-family housing revenue bonds. (Resolution 18-024)
 - c. Western Avenue, L.P., (Western Avenue Apartments), City of Los Angeles, County of Los Angeles; issue up to \$9,000,000 in multi-family housing revenue bonds. (Resolution 18-025)
 - d. West Third Apartments Preservation, L.P., (West Third Apartments), City of Los Angeles, County of Los Angeles; issue up to \$30,000,000 in multi-family housing revenue bonds. (Resolution 18-026)
4. Adjournment.

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CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, March 16, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on February 23, 2018.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

5. Administrative Issues.
 - a. Executive Director Report
 - b. Legal Update
6. Adjournment.

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