



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, February 23, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on February 2, 2018.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. CONSENT:
 - a. Approval authorizing the execution and delivery of an amendment to the Regulatory Agreement and Declaration of Restrictive Covenants related to the Authority's 2014 Series A multi-family housing revenue bond financing of the Gabilan Plaza Apartments Project, City of Salinas, County of Monterey. (Resolution 18-010)
 - b. Approve Commercial PACE Bond Counsel Services Letter Agreement Between the CMFA, Twain Community Partners II, LLC and Jones Hall, A Professional Law Corporation; Approve Conflict of Interest Waiver for Jones Hall.
5. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - c. The Pearl Solana Beach, LP, (The Pearl Apartments), City of Solana Beach, County of San Diego; issue up to \$9,000,000 in multi-family housing revenue bonds. (Resolution 18-011)
 - d. Brooklyn Basin Associates V, LP, (Brooklyn Basin Family Housing Project 1 Apartments), City of Oakland, County of Alameda; issue up to \$30,000,000 in multi-family housing revenue bonds. (Resolution 18-012)
 - e. Brooklyn Basin Associates II, LP, (Brooklyn Basin Senior Housing Project 2 Apartments), City of Oakland, County of Alameda; issue up to \$45,000,000 in multi-family housing revenue bonds. (Resolution 18-013)
 - f. San Pablo Hotel Associates II LP, (San Pablo Hotel II Apartments), City of Oakland, County of Alameda; issue up to \$28,000,000 in multi-family housing revenue bonds. (Resolution 18-014)
 - g. EBALDC or Affiliate Thereof, (Madison Park Apartments), City of Oakland, County of Alameda; issue up to \$30,000,000 in multi-family housing revenue bonds. (Resolution 18-015)
6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. County of Tuolumne; (Tuolumne County); issue up to \$24,000,000 in lease revenue bonds. (Resolution 18-016)

C. INFORMATIONAL ITEMS FOR THE CMFA

7. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Internal Policies and Procedures
 - g. Legal Update
 - h. Audits Update
 - i. PACE Update
 - j. FPPC Statement of Economic Interest

8. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

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CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, February 23, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on February 2, 2018.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

5. Administrative Issues.
 - a. Executive Director Report
 - b. Legal Update
6. Adjournment.

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