



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



FRUITVALE TRANSIT VILLAGE II-A APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	East Bay Asian Local Development Corporation
Action:	Final Resolution
Amount:	\$55,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Oakland, Alameda County California.
Activity:	Affordable Housing
Meeting:	December 8, 2017

Background:

The East Bay Asian Local Development Corporation (“EBALDC”) was created around the dream of buying and preserving a beautiful but deteriorated warehouse in Oakland’s Chinatown. That warehouse became the Asian Resource Center, a multi-service center to house social services and businesses. The Asian Resource center is home to EBALDC, various nonprofit agencies, retail businesses, medical facilities, school district classes, and the Asian Resource Art Gallery.

Since 1975, EBALDC community development efforts have included development of: Over 1,600 affordable apartments and townhouses in 17 developments, of which five are historic structures; 124 first-time homeownership units; and 280,000 square feet of space for community organizations, including space for nonprofit organizations, resident services, childcare and small businesses.

In 1999, EBALDC created the Neighborhood Economic Development (NED) Department. The NED Department is dedicated to empowering diverse low-income individuals, families, businesses, and community organizations by mobilizing resources and facilitating collaborations. The NED department includes the following program areas: Family Economic Success (FES), Resident Services and Community Planning and Organizing.

EBALDC is a certified Community Housing Development Organization (CHDO) in Alameda and Contra Costa Counties, and has won multiple awards for excellence in architectural design.

The Project:

The Fruitvale Transit Village II-A Apartments is a new construction project of a 94-unit multifamily affordable housing facility. This will be the first phase of two being constructed at this site, located at the intersection of 37th Avenue and E. 12th Street in the Fruitvale neighborhood of Oakland, California. The project will be restricted to households making 50% and 60% or less of AMI. Common areas will include a large community room, a lobby, a bicycle parking room and a laundry room adjacent to a central courtyard. A shared paseo will sit between the phase II-A site and the future II-B site. Services will include a resident services coordinator to provide one-on-one service support including various community building and educational activities; a workforce development specialist to provide one-on-one workforce development support including individual and group sessions on job search and readiness techniques; and a long-term 3rd party case management for homeless US Veterans with mobility, medical and mental health challenges. The financing of this project will result in providing affordable housing for 92 low-income households in the City of Oakland for 55 years.

The City of Oakland:

The City of Oakland is a member of the CMFA and held a TEFRA hearing on April 4, 2017. Upon closing, the City is expected to receive approximately \$16,000 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 41,000,000	\$ 1,476,800
Tranche B Financing:	\$ 0	\$ 12,739,900
LIH Tax Credit Equity:	\$ 0	\$ 20,006,628
Developer Equity:	\$ 2,000,000	\$ 1,500,000
Deferred Developer Fee:	\$ 0	\$ 800,000
HCD TOD Grant to City/ Loan:	\$ 4,000,000	\$ 4,000,000
City of Oakland Loan:	\$ 0	\$ 2,250,000
City Land Donation:	\$ 3,600,000	\$ 3,600,000
AHP:	\$ 920,000	\$ 920,000
HCD TOD Loan:	\$ 0	\$ 4,000,000
Alameda County Measure A-1 Bond Funds:	\$ 0	\$ 6,350,000
Total Sources:	\$ 51,520,000	\$ 57,643,328

Uses of Funds:	
Land Cost/ Acquisition:	\$ 4,110,000
New Construction:	\$ 34,185,282
Contractor Overhead & Profit:	\$ 1,334,066
Architectural Fees:	\$ 1,270,000
Survey & Engineering:	\$ 517,986
Construction Interest & Fees:	\$ 3,273,608
Permanent Financing:	\$ 152,167
Legal Fees:	\$ 160,000
Reserves:	\$ 1,824,341
Appraisal:	\$ 7,500
Hard Cost Contingency:	\$ 3,566,935
Local Development Impact Fees:	\$ 1,800,934

Soft Costs, Marketing, etc.*:	\$ 1,940,509
Developer Costs:	<u>\$ 3,500,000</u>
Total Uses:	\$ 57,643,328

Terms of Transaction:

Amount:	\$55,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	December 2017

Public Benefit:

A total of 92 households will be able to enjoy high quality, independent, affordable housing in the City of Oakland for 55 years. The project will have on-site supportive services available free of charge to residents.

Percent of Restricted Rental Units in the Project: 99%

78% (72 Units) restricted to 50% or less of area median income households; and

21% (20 Units) restricted to 60% or less of area median income households.

Unit Mix: 1- , 2- and 3-bedroom units

Term of Restriction: 55 years

Finance Team:

Lender:	MUFG Union Bank, N.A.
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Rutan & Tucker, LLP
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	Community Economics Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$55,000,000 for Fruitvale Transit Village Phase II-A Apartments affordable multi-family housing facility located in the City of Oakland, Alameda County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



PIPER COURT APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	EAH Inc.
Action:	Final Resolution
Amount:	\$14,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the Town of Fairfax, Marin County, California
Activity:	Affordable Housing
Meeting:	December 8, 2017

Background:

EAH Housing ("EAH") is a nonprofit corporation founded with the belief that attractive affordable housing is the cornerstone to sustainable, living communities. Established in 1968, EAH has become one of the largest and most respected nonprofit housing development and management organizations in the western United States. With a staff of over 450, EAH develops low-income housing, manages 100 properties in California and Hawaii, and plays a leadership role in local, regional and national housing advocacy efforts.

Starting from grass-roots origins in response to the death of Dr. Martin Luther King Jr., EAH now serves over 20,000 seniors, families, students, people with disabilities, frail elderly and the formerly homeless. Combining award winning design, innovative on-site services and a commitment to people, EAH reflects the distinctive personality of each community.

EAH is dedicated to building communities that enhance the surrounding neighborhoods. The organization has developed 92 properties with an aggregate value of more than \$1 billion, and manages 9,800 units in 50 municipalities in California and Hawaii. EAH has received multiple national awards for property management, eleven design awards and numerous commendations from legislators on the federal, state and local levels.

The CMFA has facilitated over 10 EAH projects

The Project:

Piper Court Apartments is an existing project located in Fairfax on a 2.68-acre site. The project consists of 26 restricted rental units and 1 unrestricted manager unit. The project provides 18 two-bedroom units and 9 three bedroom units distributed among 9 two-story buildings. Building exterior renovations will consist of new roofs, siding, insulation, balconies and railings, exterior doors and frames, windows, structural footings, and stairs and landings. Individual apartment units will be updated with new kitchen appliances, sinks, tubs/showers, toilets, countertops, cabinets, doors and trim, flooring, window coverings, smoke/CO detectors, electrical upgrades, gas wall furnaces, exhaust fans, water heaters, plumbing lines and fresh paint. One unit will be remodeled to provide full ADA accessibility. Common or site area renovations will consist of replacement of retaining walls and pool fencing, repair of driveways and sidewalks, and addition of new walkways around buildings. The rehabilitation is expected to begin in December 2017 and to be completed in November 2018.

The Town of Fairfax:

The Town of Fairfax is a member of the CMFA and held a TEFRA hearing on May 23, 2017. Upon closing, the Town is expected to receive approximately \$7,931 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 12,200,000	\$ 3,088,900
LIH Tax Credit Equity:	\$ 208,138	\$ 5,540,254
Deferred Developer Fee:	\$ 1,908,586	\$ 1,908,586
EAH Sponsor Loan:	\$ 0	\$ 3,288,693
EAH, Inc. Loan:	\$ 0	\$ 2,358,757
Net Income from Operations:	\$ 0	\$ 143,057
Marin County Housing Trust Fund Assumed Loan:	\$ 684,875	\$ 684,875
EAH, Inc. Assumed Loan:	\$ 2,358,757	\$ 0
HOME Investment Partnership Act:	\$ 0	\$ 89,217
Community Development Block Grant CDBG:	\$ 0	\$ 288,886
Total Sources:	\$ 17,360,356	\$ 17,391,225

Uses of Funds:	
Land Cost/Acquisition:	\$ 7,800,000
Rehabilitation:	\$ 4,597,770
Relocation:	\$ 355,000
Contractor Overhead & Profit:	\$ 244,748
Architectural Fees:	\$ 350,555
Survey and Engineering:	\$ 96,675
Construction Interest and Fees:	\$ 838,146
Permanent Financing:	\$ 26,500
Legal Fees:	\$ 87,500
Reserves:	\$ 135,966
Appraisal:	\$ 8,500
Hard Cost Contingency:	\$ 474,757
Other Project Costs (Soft Costs/Marketing, etc.)	\$ 209,737
Developer Costs:	\$ 2,108,586
Title/Recording/Transfer Tax:	\$ 43,580
Predevelopment Interest/Holding Cost:	\$ 13,205
Total Uses:	\$ 17,391,225

Terms of Transaction:

Amount:	\$14,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	December 2017

Public Benefit:

The project will preserve a total of 26 households that will continue to enjoy high quality, independent, affordable housing in the Town of Fairfax, California for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
69% (18 Unit) restricted to 50% or less of area median income households; and
31% (8 Units) restricted to 60% or less of area median income households.
Unit Mix: 2-, & 3-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	MUFG Union Bank, N.A.
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Rutan & Tucker LLP
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$14,000,000 for the Piper Court Apartments affordable multi-family housing facility located in the Town of Fairfax, Marin County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



COLMA VETERANS VILLAGE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Mercy Housing California

Action: Final Resolution

Amount: \$42,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility Located in the Town of Colma, San Mateo County, California

Activity: Affordable Housing

Meeting: December 8, 2017

Background:

Mercy Housing California is the largest regional division of Mercy Housing, Inc. With offices in Los Angeles, San Francisco and West Sacramento, Mercy Housing California offers affordable low-income housing programs and Resident Services. They have served California residents and communities through the development of 128 rental properties across 36 California counties serving low- and very-low-income working poor families, seniors and individuals. Mercy Housing California has developed 10,942 affordable homes including 7,940 in rental and 3,002 in homeownership.

Many California residents struggle daily with the high cost of living. The average household income is more than \$48,400 – nearly \$5,000 more than the national average. The average annual income of a Mercy Housing California resident is \$14,400. Mercy Housing California remains committed to changing lives and revitalizing neighborhoods by providing safe, quality, service-enriched housing.

The CMFA has facilitated over 10 Mercy Housing California projects.

The Project:

Colma Veterans Village Apartments is a new construction project located in Colma on a 2.5 -acre site. The project consists of 65 restricted rental units and 1 unrestricted manager unit. The project will have 66 one-bedroom units. The building will be 3 stories with elevators. Common amenities include a community room, laundry facilities and management offices. Each unit will have a

refrigerator, range/oven and a full bathroom. The construction is expected to begin January 2018 and completed in June 2019.

The Town of Colma:

The Town of Colma is a member of the CMFA and held a TEFRA hearing on July 25, 2017. Upon closing, the Town is expected to receive approximately \$15,909 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 35,753,972	\$ 11,542,613
LIH Tax Credit Equity:	\$ 1,424,595	\$ 15,685,955
Developer Equity:	\$ 500,000	\$ 500,000
Deferred Developer Fee:	\$ 0	\$ 905,356
Deferred Costs:	\$ 160,895	\$ 160,895
Federal Home Loan Bank AHP Loan:	\$ 650,000	\$ 650,000
County of San Mateo Housing Loan A:	\$ 2,000,000	\$ 2,000,000
County of San Mateo Housing Loan B:	\$ 2,500,000	\$ 2,500,000
CA HCD VHHP Loan:	\$ 0	\$ 10,000,000
Total Sources:	\$ 42,989,462	\$ 43,944,819

Uses of Funds:	
Land Cost/Acquisition:	\$ 3,315,000
Relocation:	\$ 200,000
New Construction:	\$ 27,745,649
Contractor Overhead & Profit:	\$ 1,214,453
Architectural Fees:	\$ 1,291,705
Survey and Engineering:	\$ 260,000
Construction Interest and Fees:	\$ 2,288,048
Permanent Financing:	\$ 116,570
Legal Fees:	\$ 155,000
Reserves:	\$ 1,182,558
Appraisal:	\$ 15,000
Hard Cost Contingency:	\$ 1,438,005
Local Development Impact Fees:	\$ 300,000
Other Project Costs (Soft Costs/Marketing, etc.)	\$ 1,617,475
Developer Costs:	\$ 2,805,356
Total Uses:	\$ 43,944,819

Terms of Transaction:

Amount:	\$42,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	December 2017

Public Benefit:

A total of 65 veterans with special needs will be able to enjoy high quality, independent, affordable housing in the Town of Colma.

Percent of Restricted Rental Units in the Project: 100%

100% (65 Units) restricted to 50% or less of area median income households

Unit Mix: One and 1-bedroom units

Term of Restriction: 55 years

Finance Team:

Lender:	Silicon Valley Bank
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Sheppard, Mullin, Richter & Hampton LLP
Borrower Counsel:	Gubb & Barshay, LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$42,000,000 for the Colma Veterans Village Apartments affordable multi-family housing facility located in the Town of Colma, San Mateo County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



VISTA DEL SOL 2 APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	National Community Renaissance
Action:	Final Resolution
Amount:	\$20,000,000
Purpose:	Finance an Affordable Multi-Family Rental Housing Facility Located in the City of National City, San Diego County, California
Activity:	Affordable Housing
Meeting:	December 8, 2017

Background:

Great feats are seldom the work of one, but the endeavor of many. National Community Renaissance (“National CORE”) understands that affecting prosperity, security, revitalization, and growth requires a concerted collaboration and is the result of shared ambitions. Part of that process is a commitment to go beyond bricks and mortar; to create healthy communities that thrive and prosper for many generations to come.

National CORE is a nonprofit affordable housing developer that builds and manages affordable housing communities. They enrich their rental properties with services proven to make a positive impact such as senior wellness initiatives, afterschool programs, and low-cost/free preschool.

At National CORE, they support families and seniors by providing housing communities that are affordable, safe and good quality. They enhance neighborhood stability through long-term management and maintenance, as well as services such as senior wellness, afterschool programs and preschool.

National CORE created the Hope Through Housing Foundation (“Hope”) in order to provide high quality services for seniors and children. Hope strives to meet or exceed nationally recognized benchmarks and best practices for senior and youth programs. It evaluates its program delivery and publishes the results on its website, www.hthf.org, every year.

National CORE has participated in approximately 100 projects, totaling over 8,000 units.

The Project:

Vista del Sol 2 Apartments is an existing project located in National City on a 4.4-acre site. The project consists of 130 restricted rental units and 2 restricted managers' unit. The project has 78 one-bedroom units, 46 two-bedroom units and 8 three-bedroom units. The renovations will include building exterior and interior upgrades. Building exterior renovations will consist of stucco repairs, roof replacement, window replacements and a fresh coat of paint. Interior renovations will include a laundry room, leasing office and community room upgrades. Individual apartment units will be updated with a new appliance package, countertops, cabinets, fixtures, paint and electrical updates. Lastly, common or site area renovations will consist of concrete repairs, asphalt replacement and ADA updates. The rehabilitation is expected to begin in March 2018 and completed in July 2019.

County of San Diego:

The County of San Diego is a member of the CMFA and held a TEFRA hearing on August 1, 2017. Upon closing, the County is expected to receive up to \$8,812 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 14,100,000	\$ 8,412,924
LIH Tax Credit Equity:	\$ 2,913,383	\$ 8,585,157
Developer Equity:	\$ 0	\$ 100
Deferred Developer Fee:	\$ 0	\$ 15,201
Seller Carryback Loan:	\$ 2,895,295	\$ 2,895,295
CDC-HA:	<u>\$ 7,646,061</u>	<u>\$ 7,646,061</u>
Total Sources:	\$ 27,554,739	\$ 27,554,738
Uses of Funds:		
Land Cost/Acquisition:	\$ 12,484,626	
Rehabilitation:	\$ 6,515,400	
Relocation:	\$ 1,980,000	
Contractor Overhead & Profit:	\$ 487,200	
Architectural Fees:	\$ 165,000	
Survey and Engineering:	\$ 75,000	
Construction Interest and Fees:	\$ 1,136,335	
Permanent Financing:	\$ 96,629	
Legal Fees:	\$ 55,000	
Reserves:	\$ 325,136	
Appraisal:	\$ 7,500	
Hard Cost Contingency:	\$ 694,260	
Local Development Impact Fees:	\$ 75,000	
Other Project Costs (Soft Costs/Marketing, etc.) *	\$ 1,505,961	
Developer Costs:	<u>\$ 1,951,691</u>	
Total Uses:	\$ 27,554,738	

Terms of Transaction:

Amount:	\$20,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	December 2017

Public Benefit:

Services at the complex will include onsite services coordinator and many educational programs for children and adults. The acquisition and rehabilitation of this project will preserve high quality affordable housing for 130 families in the City of National City for an additional 55 years.

Percent of Restricted Rental Units in the Project: 100%
17% (23 Units) restricted to 50% or less of area median income households; and
83% (109 Units) restricted to 60% or less of area median income households.
Unit Mix: 1-, 2- and 3-bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	Pacific Western Bank
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Kutak Rock LLP
Borrower Counsel:	Gubb & Barshay LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$20,000,000 for the Vista Del Sol 2 Apartments affordable housing project located in the City of National City, San Diego County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



ORMOND BEACH VILLAS APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Many Mansions
Action:	Initial Resolution
Amount:	\$15,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Oxnard, County of Ventura, California
Activity:	Affordable Housing
Meeting:	December 8, 2017

Background:

On August 24, 1979, Many Mansions was incorporated as a California nonprofit corporation. Many Mansions initially devoted itself to rental assistance. Over the next approximately eight years, Many Mansions ran the successful “Adopt-A-Family” program in which donors from the community would donate money to be used as rental assistance for families that needed help. However, Many Mansions had no control over this housing—its condition, its rental levels, and the amenities. During 1986-87, Many Mansions embarked upon its first development project. Many Mansions, along with the City of Thousand Oaks and the Conejo Future Foundation, developed Schillo Gardens. Financed through the federal tax credit program and with assistance from the City of Thousand Oaks, Schillo Gardens housed individuals and families who were low-income and whose rent would be set accordingly. Many Mansions has continued to grow its portfolio and develop affordable housing.

Many Mansions Children and Adult Service Programs have distinguished them from other affordable housing providers. They have led the fight to end homelessness, and their compassionate and supportive services have made them the ideal housing provider of the disabled.

The Project:

The Ormond Beach Villas Apartments project is a new construction of a 40-unit affordable multi-family housing development. The development sits on a 1.81-acre property and consists of 5 three-story buildings. The unit mix includes 15 one-bedroom, 20 two-bedroom and 5 three-bedroom units. 100% of the units will be restricted to very low income households making 50% or less of Area Median Income. 20% of the units will likely be reserved for veterans, while the remaining 80% of units will likely have a veteran's preference. The project is located at 5527 and 5557 S. Saviers Road, Oxnard, CA. Amenities will include a community room which serves as the entertainment and services area for the property and which also houses the manager's office. Additional amenities will include laundry rooms, tot-lot, central courtyard and a picnic/BBQ area. Services will include free on-site homework tutoring, food assistance, services coordination, as well as Veteran-specific services that will be provided by a veteran's service provider. This financing will provide 40 units of affordable housing for the City of Oxnard for the next 55 years.

The City of Oxnard:

The City of Oxnard is a member of the CMFA and held a TEFRA hearing on November 28, 2017. Upon closing, the City is expected to receive approximately \$9,102 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 15,000,000	\$ 4,410,000
VHHP Loan:	\$ 0	\$ 5,607,858
City of Oxnard HOME:	\$ 992,624	\$ 992,624
County of Venture HOME & CDBG:	\$ 962,747	\$ 1,110,337
Deferred Costs:	\$ 1,437,497	\$ 0
Deferred Developer Fee:	\$ 613,309	\$ 613,309
GP Equity:	\$ 100	\$ 100
LP Equity:	\$ 398,454	\$ 0
LIH Tax Credit Equity:	\$ 0	\$ 6,670,503
Accrued/Deferred Interest:	\$ 82,100	\$ 82,100
Total Sources:	\$ 19,486,831	\$ 19,486,831

Uses of Funds:	
Land Cost/ Acquisition:	\$ 1,065,000
New Construction:	\$ 10,963,970
Interest & Fees:	\$ 220,616
Architectural Fees:	\$ 447,300
Survey & Engineering:	\$ 167,300
Construction Interest & Fees:	\$ 994,958
Permanent Financing:	\$ 10,000
Legal Fees:	\$ 160,000
Reserves:	\$ 440,482
Appraisal:	\$ 15,000
Contingency Costs:	\$ 1,098,897
Soft Costs, Marketing, etc.*:	\$ 1,897,984
Developer Costs:	\$ 2,005,324
Total Uses:	\$ 19,486,831

Terms of Transaction:

Amount:	\$15,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	December 2017

Public Benefit:

A total of 40 families will be able to enjoy high quality, independent, affordable housing in the City of Oxnard, California.

Percent of Restricted Rental Units in the Project: 100%
100% (40 Units) restricted to 50% or less of area median income households
Unit Mix: 1-, 2- and 3-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	MUFG Union Bank, N.A.
Bond Counsel:	Quint & Thimmig, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Rutan & Tucker, LLP
Borrower Counsel:	Goldfarb & Lipman, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$15,000,000 for Ormond Beach Villas Apartments affordable multi-family housing facility located in the City of Oxnard, Ventura County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



JOHN ADAMS ACADEMY PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	John Adams Academies, Inc.
Action:	Final Resolution
Amount:	\$6,000,000
Purpose:	Finance Educational Facilities for the John Adams Academy, City of Roseville, County of Placer, California.
Activity:	Charter School
Meeting:	December 8, 2017

Background:

John Adams Academies, Inc. (the “Borrower”) is a California nonprofit public benefit corporation founded in 2010 to provide classical, tuition-free education for students in northern California. The Borrower currently operates charter school campuses in Roseville, Lincoln and El Dorado Hills, California.

The Borrower operates John Adams Academy – Roseville (the “Academy”), a kindergarten through twelfth grade public charter school in the City of Roseville. The Academy began operating in fall 2011, and enrolled 567 students in kindergarten through tenth grade during its first year. The charter authorizer for the Academy is the Loomis Union School District (the “LUSD”). As of the start of the 2017-18 school year, the Academy had enrolled 1,252 students in kindergarten (“K”) through twelfth grade, and 43 in transitional kindergarten (“TK”).

The Mission of the Borrower is to restore America’s heritage by developing servant-leaders who are keepers and defenders of the principles of freedom for which our Founding Fathers pledged their lives, fortunes, and sacred honor.

The Borrower provides a rigorous, systematic study of great minds down through the ages to achieve mastery of a subject and make connections between past events and the flood of current information. The curriculum of John Adams Academy inspires students through self-discipline to educate themselves in the principles of freedom. In partnership with parents and mentors, students discover and prepare for their unique mission and purpose in life. The teaching structure that is used is to learn through the classics.

The Project:

The proceeds of the Bonds are to be used to: (1) finance the acquisition, construction, equipping and rehabilitation of certain improvements to an existing K-12 charter school campus located in the City of Roseville, California (the “City”) at 1 Sierra Gate Plaza, including without limitation the construction on said campus of an approximately 12,000 square foot building containing a school multi-purpose room and the renovation of certain existing facilities on said campus to be owned and/or operated by the Borrower or an affiliate (the “Project”); (2) fund a debt service reserve fund, and (3) pay certain expenses incurred in connection with the issuance of the Bonds

The City of Roseville:

The City of Roseville is a member of the CMFA and held a TEFRA hearing on December 6, 2017. Upon closing, the City is expected to receive up to \$2,333 as part of the CMFA’s sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 4,180,000
Taxable Bonds:	\$ 275,000
OI Premium:	\$ 134,448
Total Sources:	\$ 4,589,448

Uses of Funds:

Project Fund:	\$ 3,950,000
Debt Service Reserve Fund:	\$ 294,000
Underwriters Discount:	\$ 92,788
Additional Proceeds:	\$ 2,660
Cost of Issuance:	\$ 250,000
Total Uses:	\$ 4,589,448

Terms of Transaction:

Amount:	\$6,000,000
Maturity:	December 2047
Collateral:	Deed of Trust
Bond Purchasers:	Institutional & Sophisticated Investors
Offering:	Limited Offering
Estimated Closing:	December 2017

Public Benefit:

The proceeds of the Bonds will be used to finance the acquisition and improvement of certain property and facilities to be used as a charter school. The Project will increase the safety and soundness of its existing facilities and allow the John Adams Academy to better serve its students.

Finance Team:

Underwriter:	Piper Jaffray & Co.
Bond Counsel:	Jones Hall, APLC
Issuer's Counsel:	Jones Hall, APLC
Underwriter's Counsel:	Dorsey & Whitney LLP
Borrower's Counsel:	Procopio, Cory, Hargreaves & Savitch, LLP
Trustee:	Wells Fargo Bank, N.A.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution in the amount of \$6,000,000 to finance educational facilities for the John Adams Academy located in the City of Roseville, County of Placer, California.



TURLOCK CHRISTIAN SCHOOL SUMMARY AND RECOMMENDATIONS

Applicant:	Turlock Christian School
Action:	Final Resolution
Amount:	\$7,500,000
Purpose:	Finance the Cost of the Acquisition, Construction, Improvement, Renovation and Equipping of Educational Facilities Located in the Cities of Denair and Turlock, County of Stanislaus, California
Activity:	Private School
Meeting:	December 8, 2017

Background:

Turlock Christian Schools ("TCS") is an Independent Christian School. TCS is located in Denair and Turlock, California.

Home to California State University Stanislaus (CSUS), Turlock provides a great opportunity to combine a quality learning environment with relaxed country living.

Turlock Christian Schools is open to P-12 grade students on four separate campuses. Currently, they serve 690 PreSchool-12th grade students from as far away as Dos Palos, Chowchilla, Patterson, Los Banos, La Grange, and Modesto.

The Project:

The proceeds of the Loan will be used to: (a) refinance certain outstanding indebtedness of the Borrower, outstanding in the principal amount of approximately \$4,600,000, incurred to finance and refinance the construction, acquisition, installation, renovation, rehabilitation and improvement of real property, facilities, equipment and improvements of the Borrower's educational facilities located on its elementary school campus (the "Elementary Campus") located at 2323 Colorado Ave., Turlock, CA 95382 (the "Existing Facilities"), located within the territorial limits of the County;

(b) finance the construction, acquisition, installation, renovation, rehabilitation and improvement of real property, facilities, equipment and improvements for the Borrower's educational and related and ancillary facilities, including athletic facilities, all to be located at the Elementary Campus, 1619 E. Monte Vista Ave., Turlock, CA 95382, 700 E. Monte Vista Ave., Turlock, CA 95382, 3500 North Quincy Road, Denair, CA 95316 and/or 2006 E. Tuolumne Rd., Turlock, CA 95382 (together with the Existing Facilities, the "Facilities") and (c) pay certain costs of issuance of the Loan.

The County of Stanislaus:

The County of Stanislaus is a member of the CMFA and held a TEFRA hearing on December 5, 2017. Upon closing, the County is expected to receive up to \$4,750 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 7,500,000
Total Sources:	\$ 7,500,000

Uses of Funds:

Outstanding Loan:	\$ 4,555,192
De Minimus Reimbursement:	\$ 100,000
Draw for Campus Improvement:	\$ 500,000
Cost of Issuance:	\$ 103,103
New Construction/Capital Improvements Draw:	\$ 2,241,705
Total Uses:	\$ 7,500,000

Terms of Transaction:

Amount:	\$7,500,000
Maturity:	December 2047
Collateral:	Deed of Trust on Property
Bond Purchasers:	Private Placement
Estimated Closing:	December 2017

Public Benefit:

Turlock Christian Schools, currently has a total of 717 students in enrollment. They have 162 total employees as staff and faculty. Out of the 162 total employees, 90 are full time, and 72 are part time. They have parents who are volunteers at the school. The total number of volunteer's hours are 3,135. The school gives 15% in total discounts towards tuition. Also, the volunteer hours help parents get tuition assistance which is included in the 15% overall discount given.

Finance Team:

Lender:	Umpqua Bank
Bond Counsel:	Ice Miller LLP
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	Nixon Peabody LLP
Borrower Counsel:	Spaulding McCullough & Tansil LLP
Financial Advisor:	Western Solutions, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$7,500,000 for Turlock Christian School located in the Cities of Denair and Turlock, County of Stanislaus, California.



PALOMAR HEALTH SUMMARY AND RECOMMENDATIONS

Applicant:	Palomar Health
Action:	Final Resolution
Amount:	\$60,000,000
Purpose:	Finance/ Refinance Acute Care Hospital Facilities Located in the County of San Diego, California.
Activity:	Healthcare Services
Meeting:	December 8, 2017

Background:

Palomar Health (the “District” or “PH”) is a local health care district formed by a vote of Palomar Health’s electorate in 1948 and is a political subdivision in the State of California. Palomar Health was originally known as the Northern San Diego County Hospital District and, between 2001 and 2012, was known as Palomar Pomerado Health. Palomar Health is located inland in the northern portion of the County of San Diego (the “County” and the northern portion of the County, the “North County”) and is the largest California local health care district in terms of geographical area, covering approximately 800 square miles. The 2015 population within Palomar Health’s boundaries was estimated to be approximately 539,000. Included within those boundaries are all or a portion of the cities and communities of Escondido, Poway, Carmel Mountain, Julian, Pala, Palomar Mountain, Pauma Valley, Ramona, Rancho Bernardo, Rancho Peñasquitos, San Marcos, Santa Ysabel, Valley Center and Vista.

Palomar Health owns and operates two acute care hospital facilities, Palomar Medical Center Escondido (“PMCE”), which is a 288-licensed-bed acute care hospital located in Escondido that opened in August 2012, and Palomar Medical Center Pomerado (“Pomerado”), which is a 107-licensed-bed acute care hospital located in Poway that opened in 1977. Palomar Health also owns and operates: a 129-bed skilled nursing facility, Villa Pomerado, located on the Pomerado campus in Poway; a 36-bed sub-acute unit also operating out of Villa Pomerado; Palomar Health Rehabilitation Services, which provides acute rehabilitation, with 15 beds; Palomar Health Wound Care Center, Corporate Health services and a cardiac rehabilitation program, all located in San Marcos; and a comprehensive home health program based in Escondido. Additionally, Palomar Health operates the San Marcos Outpatient Behavioral Medicine Center and two Expresscare Clinics providing urgent care in Escondido and San Elijo Hills.

PMCE is a full-service tertiary and acute care facility. PMCE is the only designated trauma center in the North County and has a trauma service area of approximately 2,200 square miles (approximately 10% larger than the land area of Rhode Island). Pomerado is a full-service community hospital.

Palomar Health additionally owns Palomar Health Downtown Campus (“PHDC”), a 295-licensed-bed acute care hospital, located in downtown Escondido. In June 2015, the Palomar Health Board of Directors approved the closure of PHDC and the relocation of service lines to Palomar Health’s other facilities in order to consolidate its services and reduce costs.

Project:

Proceeds of the Obligations will be applied to refinance, finance, or reimburse PH for its prior payment of the costs of the acquisition, construction, expansion, improvement, renovation, and equipping of certain health care and related facilities, owned and/or operated or to be owned and/or operated by Palomar Health, which are located or to be located: (i) in Escondido, California at 2185 Otracado Parkway, 451 East Valley Parkway, 555 East Valley Parkway, 456 East Grand Avenue, 2227 Enterprise Street, 975 South Andreasen Drive, 127-133 East Valley Boulevard, and 151-155 East Valley Boulevard; (ii) In Poway, California at 15611 Pomerado Road; and 15615 Pomerado Road; (iii) In Ramona, California on Main Street between 13th and 14th; and (iv) In San Marcos, California at 120 Craven Road. Proceeds of one or more series of Obligations may also be applied to fund a reserve fund for such series of Obligations and/or to pay certain expenses incurred in connection with the issuance of such series of Obligations.

Palomar Health:

Palomar Health is expected to become a member of the CMFA on December 11, 2017. They held a TEFRA hearing on September 19, 2016 and approved the financing pursuant to a plan of finance.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 60,000,000
Total Sources:	\$ 60,000,000

Uses of Funds:

Escondido Campus Shelled Floor Buildout Upgrades	\$ 20,250,000
Poway Radiology Center & Equipment	\$ 4,250,000
Radiation Therapy Program & Equipment Costs	\$ 8,600,000
Escondido ER Expansion/Buildout	\$ 4,500,000
Poway Outpatient Room Upgrade	\$ 1,150,000
Poway OR Upgrade	\$ 10,000,000
Poway Behavioral Health Unit	\$ 4,000,000
Poway Geriatric Pysch Unit	\$ 1,300,000
Technology & Software	\$ 5,950,000
Total Uses:	\$ 60,000,000

Terms of Transaction:

Amount:	\$60,000,000
Rating:	Ba1/BBB-/BB+ (displayed as Moody's / S&P / Fitch)
Maturity:	December 2047
Collateral:	Deed of Trust and Gross Revenue Pledge
Bond Purchasers:	Institutional & Retail Investors
Estimated Closing:	December 2017

Public Benefit:

As a public health district, highlights of Palomar Health's contributions include:

- Community-based health improvement
- Health education & training programs
- Unreimbursed medical care services

Palomar Health collaborates with other health systems, government agencies, and community groups to identify the greatest needs within our community. Most notably, Palomar Health is an active participant in the Hospital Association of San Diego and Imperial Counties Community Health Needs Assessment and convenes Community Action Councils across the District.

The financing will improve Palomar Health's capacity to provide life savings services to patients in San Diego County.

Finance Team:

Lender:	Citigroup Global Markets Inc.
Issuer Counsel:	Jones Hall, APLC
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Borrower Counsel:	Daniel Steeber, Esq.
Underwriter Counsel:	Squire Patton Boggs LLP
Financial Advisor:	Kaufman Hall
Rating Agencies:	Fitch Ratings, Moody's Investors Service, and Standard & Poors
Trustee:	US Bank, N.A.
Trustee Counsel:	Dorsey & Whitney LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$60,000,000 authorizing the execution and delivery of an installment sale agreement and the execution, delivery and sale of certificates of participation for the Palomar Health project located in the County of San Diego, California.



MATER DEI HIGH SCHOOL SUMMARY AND RECOMMENDATIONS

Applicant:	The Roman Catholic Bishop of Orange
Action:	Final Resolution
Amount:	\$17,000,000
Purpose:	Finance and/or Refinance the Acquisition, Construction and Improvement of Certain Educational Facilities for Mater Dei High School, located in the City of Santa Ana, Orange County, California.
Activity:	Educational Facilities
Meeting:	December 8, 2017

Background:

Mater Dei is a Catholic, co-educational, college preparatory high school located in Santa Ana, California. Mater Dei High School first opened in September 1950 with 111 students. The first principal was Father Joseph L. Eyraud, who supervised a faculty of seven, including the Sisters of Charity of the Blessed Virgin Mary.

Mater Dei High School continued to progress. During the next few years, they added their band, a California Scholarship Federation charter, more buildings and finally, their first chapel. Their students came to know an unusually rigorous level of dedication and a work ethic that is still demanded today.

In 1960, the school looked back on the first 10 years that added 1,300 students, in addition to a waiting list. They added their drama department in the 1970s and performed their first senior musical in 1974. Enrollment soon hit 2,200, making Mater Dei the largest Catholic high school west of Chicago.

For over 67 years, Mater Dei and its students have influenced Orange County through campus ministry, the arts, academics and athletics. Mater Dei students continue to become National Merit finalists, county-wide science fair winners, CIF champions, award-winning performers and artists and much more! Their students are characterized by curiosity, ambition and service to others. Mater Dei students take these lessons with them as they move on to some of the most prestigious universities and well into their professional lives in the worlds of medicine, law, technology, finance, education, entertainment, government, business and ministry.

The Project:

The bonds to be issued by the CMFA will be used by Mater Dei High School for (a) financing all or any portion of the costs of design, construction, installation, improvement, furnishing, and/or equipping of a new approximately 990 space parking structure (the “Parking Facility”) on property owned or to be owned by the Borrower, on or adjacent to the School’s campus at 1202 W. Edinger Avenue, Santa Ana, California 92707, for the use and benefit of the School, and (b) the payment of costs of issuance and certain interest with respect to the Bonds.

The City of Santa Ana:

The City of Santa Ana is a member of the CMFA and held a TEFRA hearing on November 21, 2017. Upon closing, the City is expected to receive \$7,717 as part of the CMFA’s sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 16,300,000
Total Sources:	\$ 16,300,000

Uses of Funds:

New Construction:	\$ 15,585,000
Architectural & Engineering:	\$ 715,000
Total Uses:	\$ 16,300,000

Initial Terms of Transaction:

Amount:	\$17,000,000
Maturity:	December 2047
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	December 2017

Public Benefit:

Mater Dei High School is a Diocesan Catholic high school, serving a diverse community of students. Working with the parents/ guardians, who are primary educators of their children, the school is dedicated to the development of the whole person: spiritual, intellectual, physical, emotional and aesthetic. Each student is challenged by a college preparatory curriculum and encouraged to reach his/ her full potential through extensive co-curricular and extra-curricular programs. It is the hope of Mater Dei High School to graduate students who become leaders, committed to serving God and society with a profound sense of social justice, founded in love.

Finance Team:

Lender:	Farmers & Merchants Bank of Long Beach
Bond Counsel:	Squire Patton Boggs, LLP
Issuer's Counsel:	Jones Hall, APLC
Lender's Counsel:	Frandzel Robins Bloom & Csato, L.C.
Borrower's Counsel:	Bret H. Reed, Jr., A Law Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors authorize a Final Resolution of \$17,000,000 for the Mater Dei High School project, City of Santa Ana, County of Orange, California.



INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

- Item: Administrative Issues; A., B., C., D., E., F., G., H., I., J.
- Action: Each meeting, the board has the opportunity to discuss, without taking any formal actions on items;
- A. Executive Director Report
 - B. Marketing Update
 - C. Membership Update
 - D. Transaction Update
 - E. Legislative Update
 - F. Internal Policies and Procedures
 - G. Legal Update
 - H. Audits Update
 - I. PACE Update
 - J. City Gardens Apartments



CITY GARDENS APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	LINC Housing Corporation
Action:	Initial Resolution Approved 12/1/17- Information Only
Amount:	\$45,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Santa Ana, Orange County, California
Activity:	Affordable Housing
Meeting:	December 8, 2017

Background:

LINC Housing (“LINC”) has a 31-year history of creating communities for thousands of families and seniors throughout California. LINC is committed to building and preserving housing that is affordable, environmentally sustainable, and a catalyst for community improvement. Through their LINC Cares program, they are also providing life-enhancing services that improve the quality of life for our residents.

In this challenging economy, LINC Housing and LINC Cares remain committed to their overall goal of serving California communities through housing. Now more than ever, they are focused on helping their residents through these difficult times and finding new and creative ways to keep building and preserving affordable homes. They will accomplish their goals by implementing the following strategies:

- Develop and construct new affordable housing for seniors, families and special needs populations
- Protect California’s affordable housing supply through purchase of existing rentals
- Develop sustainable urban in-fill, mixed-use, and transit-oriented properties
- Retrofit existing affordable housing to create energy savings, healthful living environments, and positive environmental impact
- Provide supportive services that enhance the lives of our residents
- Advocate strong public policy for affordable housing

The Project:

The City Gardens Apartments project is an acquisition/ rehabilitation of a 274-unit affordable multi-family housing development. The project is a two story walk up apartments building with studio, 1-, and 2-bedroom units located at 2901 N. Bristol Street, Santa Ana, CA. Amenities include laundry facilities, landscaped courtyard, on site manager, and play structure. Resident services will include cooking classes, financial literacy training, and well-being programs. This financing will preserve 272 units of affordable housing for the City of Santa Ana for 55 years.

The City of Santa Ana:

The City of Santa Ana is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$15,833 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 38,000,000
Seller Carryback:	\$ 19,934,953
Equity:	<u>\$ 17,065,047</u>
Total Sources:	\$ 75,000,000

Uses of Funds:

Land Acquisition:	\$ 7,000,000
Building Acquisition:	\$ 40,500,000
Rehabilitation:	\$ 14,155,980
Architectural & Engineering:	\$ 200,000
Legal & Professional:	\$ 150,000
Interest:	\$ 1,000,000
Other Soft Costs*:	\$ 2,994,020
Operating Reserves:	<u>\$ 9,000,000</u>
Total Uses:	\$ 75,000,000

Terms of Transaction:

Amount:	\$45,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	December 2017

Public Benefit:

272 families will be able to enjoy high quality, independent, affordable housing in the City of Santa Ana, California.

Percent of Restricted Rental Units in the Project: 100%

20% (55 Units) restricted to 40% or less of area median income households; and

80% (217 Units) restricted to 60% or less of area median income households.

Unit Mix: Studio, 1- and 2-bedroom units

Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Charlie, Mackie, Power & Ross LLP

Notification:

Pursuant to CMFA Resolution 16-152, and in an effort to meet the extraordinary timeline to potentially issue bonds before the end of 2017, the Executive Director approved an Initial Resolution on December 1, 2017 of \$45,000,000 for City Gardens Apartments affordable multi-family housing facility located in the City of Santa Ana, Orange County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

Index of Charities

Name	List Date	Page #
A Step Beyond	8/4/2017	1
Asian Pacific Community Counseling	6/23/2017	2
California Association of Food Banks	1/13/2017	3
Casa Teresa, Inc.	10/27/2017	4
Community Youth Ministries	8/4/2017	5
Golden State Family Services, Inc.	8/4/2017	6
Hope for Youth Inc.	7/14/2017	7
HOPE Sanger	8/4/2017	8
Lasting Adventures Incorporated	6/23/2017	9
Mountain Circle	6/23/2017	10
North Star Family Center	8/4/2017	11
Orange County Mentors for Youth, Inc.	8/4/2017	12
Orange County Rescue Mission, Inc.	10/6/2017	13
Pathway Family Services, Inc.	8/4/2017	14
Rainbow Family Ministry, Inc.	12/8/2017	15
Selma Arts Foundation	8/4/2017	16
Shafter Symphony Orchestra	8/4/2017	17
Shelter From the Storm, Inc.	10/6/2017	18
Shelter, Inc. of Contra Costa County	10/6/2017	19
Shoes That Fit	12/8/2017	20
South Coast Seniors Inc.	6/23/2017	21
South Yuba River Citizens League	7/14/2017	22
Strategies for Change	6/23/2017	23
United Health Centers Foundation	8/4/2017	24
Us for Warriors Foundation	8/4/2017	25
Veterans Association of North County	8/4/2017	26
Victory Village, Inc.	1/13/2017	27
Volunteers of America - Northern California and Northern Nevada	4/28/2017	28
WEAVE	10/27/2017	29

Name	Nominated	Page #
Rainbow Family Ministry, Inc.	12/08/2017	15
Shoes That Fit	12/08/2017	20
Casa Teresa, Inc.	10/27/2017	4
WEAVE	10/27/2017	29
Orange County Rescue Mission, Inc.	10/06/2017	13
Shelter From the Storm, Inc.	10/06/2017	18
Shelter, Inc. of Contra Costa County	10/06/2017	19
A Step Beyond	08/04/2017	1
Community Youth Ministries	08/04/2017	5
Golden State Family Services, Inc.	08/04/2017	6
HOPE Sanger	08/04/2017	8
North Star Family Center	08/04/2017	11
Orange County Mentors for Youth, Inc.	08/04/2017	12
Pathway Family Services, Inc.	08/04/2017	14
Selma Arts Foundation	08/04/2017	16
Shafter Symphony Orchestra	08/04/2017	17
United Health Centers Foundation	08/04/2017	24
Us for Warriors Foundation	08/04/2017	25
Veterans Association of North County	08/04/2017	26
Hope for Youth Inc.	07/14/2017	7
South Yuba River Citizens League	07/14/2017	22
Asian Pacific Community Counseling	06/23/2017	2
Lasting Adventures Incorporated	06/23/2017	9
Mountain Circle	06/23/2017	10
South Coast Seniors Inc.	06/23/2017	21
Strategies for Change	06/23/2017	23
Volunteers of America - Northern California and Northern Nevada	04/28/2017	28
California Association of Food Banks	01/13/2017	3
Victory Village, Inc.	01/13/2017	27

A Step Beyond

340 N. Escondido Blvd

Escondido , CA92025CountySan Diego

www.a-step-beyond.org

FEIN46-2857532

Founded: 2013

Previous Donation: ☒ Yes ☐ No

1,040

7/14/2017

List Date8/4/2017

Mission:

A Step Beyond was founded by a team of dedicated individuals on our Board of Directors. The journey to realizing a program of this scope began with a partnership for space at The California Center for the Arts in Escondido. From here A Step Beyond was able to launch Fall into Dance in which over 2,000 students from Escondido, San Marcos, and Vista elementary schools participated in a five day dance outreach program. This program led to the recruitment of an inaugural class of 35 third and fourth graders in October, 2014. Our Artistic Director, Jennifer Oliver, was hired in 2015 bringing with her the experience and expertise as an artist and educator to enrich and fully develop the vision of our program. Each year an additional grade will be added, until the program is serving 30-35 students at each grade level, with an anticipated maximum enrollment of over 300 students. A Step Beyond expects to achieve the full spectrum of grades (3-12) by fall 2022.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information:

IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned Contributions	367,850	100.0%	Previous donation was a PACE allocation.
Other			
Total Revenue:	<u>\$367,850</u>	<u>100.0%</u>	
Expenses:			
Program	\$152,312	76.8%	
Administration	24,526	12.4%	
Fund Raising	<u>21,528</u>	<u>10.9%</u>	
Total Expenses:	<u>\$198,366</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$169,484</u>		
Net Assets:	<u>\$452,066</u>		
BOD: Dan Platt; Steve Gosselin; Janet Foster; Frank Foster; Vicki Zeiger; Jeff Segall; Leslie Culbertson; Jay Culbertson; Janean Stripe; Rebecca Raymond; Juan Castenada; Juan Manuel Uribe; Jennifer Oliver			

Asian Pacific Community Counseling

7273 14th Ave, Ste 120-B

Sacramento , CA 95820

County

Sacramento

apccounseling.org

FEIN

94-2489666

Founded: 1978

Previous Donation: ☐ Yes ☒ No

List Date 6/23/2017

Mission:

Asian Pacific Community Counseling, Inc., promotes the mental health and wellness of Asian and Pacific Islander communities through culturally and linguistically relevant outreach, prevention, education, therapy, counseling and recovery support services.

Relationships, family support and group self-sufficiency are key components of the diverse groups we serve.

APCC emphasizes strengthening individual, family and community support systems. We encourage and assist individuals to find their own path to managing their own recovery and to get support when they need it. Families receive education on how they can support their loved ones and access available resources.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$2,458,706	97.4%	
Contributions	66,570	2.6%	
Other			
Total Revenue:	<u>\$2,525,276</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,493,869	99.0%	
Administration	22,853	0.9%	
Fund Raising	<u>2,720</u>	<u>0.1%</u>	
Total Expenses:	<u>\$2,519,442</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$5,834</u>		
Net Assets:	<u>\$356,325</u>		

BOD: Yan "Joni" Zhou; Britt Niiya Sumida; Bai-Yin Chen; Pallavi Mamidi

California Association of Food Banks

1624 Franklin Street, Suite 722

Oakland , CA

94612

County

Alameda

www.cafoodbanks.org

FEIN

68-0392816

Founded: 1985

Previous Donation: ☐ Yes ☒ No

List Date 1/13/2017

Mission:

California Association of Food Banks (CAFB) is a membership organization of 41 food banks from throughout the state with a shared mission to build a well-nourished California and a firm commitment to providing cutting-edge leadership in the anti-hunger community.

Our major programs include Farm to Family, which works with growers and packers to provide fresh produce to food banks; statewide programs for food stamp outreach and enrollment; robust state and federal advocacy efforts; produce education; and member services that offer assistance with special projects as well as technical support.

Impact:

A donation would assist the organization in their mission of ending hunger in California

Financial Information:

IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$15,821,306	91.7%	Please see the attached listing of individual food banks that are a member of this coalition. If you wish to donate to one of them specifically, Please indicate in your resolution.
Contributions	1,425,440	8.3%	
Other	<u>10,700</u>	<u>0.1%</u>	
Total Revenue:	<u>\$17,257,446</u>	<u>100.0%</u>	
Expenses:			
Program	\$15,963,692	96.3%	
Administration	522,948	3.2%	
Fund Raising	<u>89,752</u>	<u>0.5%</u>	
Total Expenses:	<u>\$16,576,392</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$681,054</u>		
Net Assets:	<u>\$2,898,444</u>		

BOD: Andy Souza; Nicole Suydam; Lisa Houston; James Floros; Kathy Jackson; David Goodman; Anne Holcomb; Michael Flood; Larry Sly; Dave Martinez; Tom Tenorio; Shirley King; Mark Lowry; Kevin Sanchez; Al Brislain; Sara Griffen; Patricia L. Nickols-Butler; Bruce Rankin

Casa Teresa, Inc.
PO Box 429
Orange , CA 92856 County Orange
www.casateresa.org

FEIN 95-3251986 Founded: 1990

Previous Donation: ☐ Yes ☒ No List Date 10/27/2017

Mission:

Our Mission - To provide a loving and supportive family home to pregnant women and their babies facing difficult circumstances, giving them hope and a future.

The Emergency Maternity Shelter Program was created to assist pregnant women with or without children at any given moment throughout the year. This program is modeled from Casa Teresa’s Residential Program, but tailored to fit emergency needs for these women.

The Emergency Family Shelter (EFS) is an additional component of our EMS Program. The EFS duplex accommodates two pregnant women with children. Children who enter the program with their mothers and are not enrolled in school will be registered during their stay. The program director and case managers ensure these children continue their education when they exit the program.

Impact:

A donation would assist the organization in the furtherance of their program

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$532,186	26.3%	
Contributions	1,493,337	73.7%	
Other	<u>917</u>	<u>0.0%</u>	
Total Revenue:	<u>\$2,026,440</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,110,808	82.1%	
Administration	258,558	10.1%	
Fund Raising	<u>201,115</u>	<u>7.8%</u>	
Total Expenses:	<u>\$2,570,481</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$544,041)</u>		
Net Assets:	<u>\$1,594,301</u>		

BOD: James Lester; Barbara Roppolo; Sally sullivan; Troy Abercrombie; Helen Close; Joseph Cornyn; Rosemary Egkan; Kathleen Fallon; Dominic J. Di Noto; Donald J. Keena; Daniel Diesel; Regina Hunsaker; MIke Bell; Ethan Morgan; Steve Muzzy; Kathleen Boyle; Kent Hayden; Mark Murrell; Rick Ptak

Community Youth Ministries
1592 11th St., Suite E
Reedley , CA 93654 County Fresno
www.cym.us

FEIN 77-0324453 Founded: 2002

Previous Donation: ☒ Yes ☐ No 1,120 7/14/2017 List Date 8/4/2017

Mission:

The vision of CYM is to empower and strengthen youth in our community and the communities around us. It is CYM's desire to see lives transformed through increased opportunities in the areas of leadership development, goal achievement, education, community services, vocational training, and spiritual growth. It is CYM's goal that each child discovers their God created potential! CYM accomplishes this by partnering with many local organizations, schools, and churches in ensuring that our youth are getting the best services possible.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$2,095,907	87.1%	Previous donation was through the PACE program.
Contributions	310,130	12.9%	
Other	(45)	-0.0%	
Total Revenue:	<u>\$2,405,992</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,207,226	96.3%	
Administration	84,780	3.7%	
Fund Raising			
Total Expenses:	<u>\$2,292,006</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$113,986</u>		
Net Assets:	<u>\$432,725</u>		
BOD: Sharon Matsuzaki; Erlan Zuniga; Miguel Rodriguez; Gordon Wiebe; Pete Chavez			

Golden State Family Services, Inc.

4253 N. Valentine Ave.

Fresno , CA

93722

County

Fresno

www.goldenstatefamily.org

FEIN

68-0387999

Founded: 1997

Previous Donation:

☒ Yes

☐ No

1,020

7/14/2017

List Date

8/4/2017

Mission:

"There is no such thing as a bad kid." On that premise, we believe that good kids can make poor decisions and do bad things. However, a good kid can stop and begin to make good decisions for his/her life if given the opportunity, structure, and loving support. Therefore, it is our desire, thru behavioral interventions to assist all children in making the best decision for their lives.

Golden State Foster Family Agency is dedicated to help children who have been removed from their homes and are experiencing related emotional and psychological difficulties by: Providing therapeutic, healing, foster home environments for children and adolescents.

Preparing foster parents through training and education. Continued assistance throughout the foster care experience with supportive counseling, case management services, and continued guidance. Furnishing group and individual counseling based on each child's needs. Teaching Independent Living Skills for making a successful transition to adulthood.

Impact:

A donation would assist the organization in the furtherance of their program

Financial Information:

IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$5,874,445	99.1%	Previous donation is from the PACE program.
Contributions	53,337	0.9%	
Other	<u>2,711</u>	<u>0.0%</u>	
Total Revenue:	<u>\$5,930,493</u>	<u>100.0%</u>	
Expenses:			
Program	\$5,120,642	91.1%	
Administration	501,959	8.9%	
Fund Raising			
Total Expenses:	<u>\$5,622,601</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$307,892</u>		
Net Assets:	<u>\$1,282,074</u>		
BOD: Micki Prins; Erin McCreery; Rose Churchill; Joanne Scott; Renee Uzzell; Brenda Allen; Sherry Allen			

Hope for Youth Inc.
3447 W. Shaw Ave, Ste 103
Fresno , CA 93711 County Fresno
hopenowforyouth.org

FEIN 55-0801348 Founded: 2003

Previous Donation: ☐ Yes ☒ No List Date 7/14/2017

Mission:

Based on the examples of our Lord Jesus Christ, Hope Now For Youth provides opportunities and support for young men caught up in gangs who want to change their lives and become productive, responsible and law-abiding parents and citizens. Hope Now accomplishes this by providing:

- A caring relationship which builds self-worth and confidence.
- Models of Christian values and work ethic which inspire productive citizenship.
- Preparation for and placement in a job as an achievable economic alternative to gang crime and violence.
- Scholarships which encourage further education.
- Training of families in healthy relationships.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$903,050	99.9%	While this is a faith based organization it is not a religious charity and accepts all qualified children into their program.
Contributions			
Other	552	0.1%	
Total Revenue:	\$903,602	100.0%	
Expenses:			
Program	\$835,748	95.7%	
Administration	37,282	4.3%	
Fund Raising			
Total Expenses:	\$873,030	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	\$30,572		
Net Assets:	\$451,492		
BOD: Skip Lynn; Corey File; Necia Wollenman; Roger Feenstra; Franklin Spees; Marty Martin; Mike McCreary			

HOPE Sanger
PO Box 1311
Sanger , CA 93657 County Fresno
www.hopesanger.org

FEIN 45-3833248 Founded: 2012

Previous Donation: ☒ Yes ☐ No 1,020 7/14/2017 List Date 8/4/2017

Mission:

HOPE Sanger is a multi-denominational faith based non-profit community 501 c 3 organization established to provide food and other necessities to the homeless and families in most need of Sanger. Initially, the organization focused on preparing and delivering meals every Saturday to the homeless and others in need. After inquiring about those peoples' needs in addition to food, the effort was expanded to provide other basic necessities and additional aid. We are funded through donations from individuals, churches, businesses, and community organizations. HOPE Sanger can only serve what we have been blessed with.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990EZ for FY 2015

Revenues:	Amount	%	Notes
Government/Earned Contributions	33,709	100.0%	
Other			
Total Revenue:	<u>\$33,709</u>	<u>100.0%</u>	
Expenses:			
Program	\$31,447	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$31,447</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$2,262</u>		
Net Assets:	<u>\$18,580</u>		

BOD: Julie Mendoza; Jessica Guerra; Cheryl Senn; Amanda Montelongo; Ali Valencia; Jaime Garza; Charlie Sanchez; Abraham Cantu; Cindy Alverado; Hailey Field

Lasting Adventures Incorporated

PO Box 1078

Groveland , CA 95321 County Trinity

lastingadventures.com

FEIN 26-2086926 Founded: 2008

Previous Donation: ☐ Yes ☒ No List Date 6/23/2017

Mission:

On our youth program our objectives include using the natural environment and outdoor activities to teach participants the necessary skills and attitudes for living successful lives. Through safe risk taking and Adventure Based Programming, participants will be challenged to improve their sense of self-esteem, self-worth, and self-confidence. Along with creating lasting memories, it is our goal that participants will finish this adventure with a greater knowledge of themselves, the world, and the environment around them. The objectives of the Lasting Adventures youth programs include: Increasing personal confidence through activities that give physical and emotional challenge. Developing behaviors and character skills that include integrity, honesty, responsibility, respect, compassion, and self-discipline. Providing experiences in leadership and group problem solving techniques. Having fun and developing lasting relationships and great memories!

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$501,237	98.6%	Earned revenue is from summer camp, guide service, and school & group contracts.
Contributions	7,000	1.4%	
Other	14	0.0%	
Total Revenue:	<u>\$508,251</u>	<u>100.0%</u>	
Expenses:			
Program	\$350,026	75.1%	
Administration	115,905	24.9%	
Fund Raising			
Total Expenses:	<u>\$465,931</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$42,320</u>		
Net Assets:	<u>\$78,480</u>		

BOD: Michael Cramer; Scott Gehrman; Jon Hart; Edward Hilton; Evan Tipton

Mountain Circle
312 Crescent St.
Greenville , CA 95947 County Plumas
www.mountaincircle.org

FEIN 68-0062345 Founded: 1986

Previous Donation: ☐ Yes ☒ No List Date 6/23/2017

Mission:

Mountain Circle Family Services is a non-profit community based organization committed to ensuring stability and life sustaining changes for foster and adoptive children. Relationships are integral to who we are. We believe in providing people with a hand-up to help better themselves. We strive to be a permanent and impactful resource in the communities we serve. An innovated spirit is ever-present in all we do and drives our desire to make the most of our programs and revenues. We uphold ourselves, and those with whom we work, to high-quality work and standards. We strive to serve as a model among and advocate for children & youth.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$2,436,394	96.0%	
Contributions	101,938	4.0%	
Other			
Total Revenue:	<u>\$2,538,332</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,837,713	72.4%	
Administration	702,170	27.6%	
Fund Raising			
Total Expenses:	<u>\$2,539,883</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$1,551)</u>		
Net Assets:	<u>\$417,928</u>		
BOD: Jason Moghaddas; Shalyn Goss; Stacy Saez; Harry Rogers; Zach Revene			

North Star Family Center
6760 N. West Ave., Suite 101
Fresno , CA 93711 County Fresno
www.northstarfamilycenter.org

FEIN 27-0755695 Founded: 2009

Previous Donation: ☐ Yes ☒ No 1,080 7/14/2017 List Date 8/4/2017

Mission:

North Star Family Center is a private, 501 c 3 non-profit charitable corporation located in Fresno, California, serving the needs of children and their families in Central California. Our mission as a Foster Family Agency, licensed by the State of California, is to provide a safe, sensitive and healthy environment for abused and neglected children through appropriate placements with trained and dedicated families in partnership with social, health and economic services.

We provide monthly reimbursements, professional training, weekly contact and 7 days/24 hour support.

Impact:

A donation would enhance the program.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$1,654,808	98.5%	Donation above was from the PACE program
Contributions	25,220	1.5%	
Other	<u>352</u>	<u>0.0%</u>	
Total Revenue:	<u>\$1,680,380</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,624,988	94.2%	
Administration	99,301	5.8%	
Fund Raising			
Total Expenses:	<u>\$1,724,289</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$43,909)</u>		
Net Assets:	<u>\$18,752</u>		
BOD: Frank Foster; Janet Foster; Dan Platt; Don Hendricks; Joan Thomas; Vicki Zeizer; Steve Gosselin; Jeffre Segall			

Orange County Mentors for Youth, Inc.

PO Box 1927

Anaheim , CA 92815 County Orange

www.mentorsforyouth.org

FEIN 33-0963938 Founded: 2001

Previous Donation: ☒ Yes ☐ No 1,020 7/14/2017 List Date 8/4/2017

Mission:

The Organization cares for abused children, and was founded by police officers. Its mission is to inspire and enable abused children to reach their full potential and become confident, responsible, productive and healthy adults.

Orange County Mentors for Youth is a level 12 group home serving adolescent boys from ages 13 through 18. Our goal is to help them become productive young men, able to lead successful adult lives. We work to accomplish this by providing a stable, home-like environment along with the supportive services to help them overcome the obstacles in their lives.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$1,830,171	97.8%	The prior donation was due to PACE
Contributions	39,972	2.1%	
Other	1,995	0.1%	
Total Revenue:	\$1,872,138	100.0%	
Expenses:			
Program	\$1,510,703	80.5%	
Administration	366,176	19.5%	
Fund Raising			
Total Expenses:	\$1,876,879	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	(\$4,741)		
Net Assets:	\$140,319		
BOD: Phil Clarke; Karolin Clarke; Rod Markovich			

Orange County Rescue Mission, Inc.

1 Hope Drive

Tustin , CA

92782

County

Orange

www.rescuemission.org

FEIN

95-2479552

Founded: 1965

Previous Donation: ☐ Yes ☒ No

List Date 10/6/2017

Mission:

OUR MISSION

To minister the love of Jesus Christ to the Least, the Last, and the Lost of our Community through the provision of assistance in the areas of guidance, counseling, education, job training, shelter, food, clothing, health care and independent living communities.

OUR PHILOSOPHY

To operate in a dynamic, entrepreneurial manner, expecting to grow and expand numerically, programmatically, and geographically. We seek to be constantly challenged with fresh vision and well-prepared strategies that originate with the President and the senior professional staff, and that are refined, confirmed, and approved by the Board of Directors.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information:

IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$285,514	1.9%	Serves all. No attendance at any religious service is required but is available.
Contributions	14,536,346	97.6%	
Other	<u>67,784</u>	<u>0.5%</u>	
Total Revenue:	<u>\$14,889,644</u>	<u>100.0%</u>	
Expenses:			
Program	\$7,480,830	69.8%	
Administration	1,085,002	10.1%	
Fund Raising	<u>2,144,241</u>	<u>20.0%</u>	
Total Expenses:	<u>\$10,710,073</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$4,179,571</u>		
Net Assets:	<u>\$45,133,696</u>		

BOD: Steve Callahan; Mark Conzelman; Ralph Duff; Christopher Ferebee; William Guard; Bart Hansen; Jackie Nowlin; Joe Olmans; Jim Palmer

Pathway Family Services, Inc.
5000 California Ave #209
Bakersfield , CA 93309 County Kern
www.pfsffa.org

FEIN 20-0172697 Founded: 2003

Previous Donation: ☒ Yes ☐ No 1,300 7/14/2017 List Date 8/4/2017

Mission:

Since 2006, Pathway Family Services has answered the call to care for the needs of these foster children by training, certifying, and supporting resource families in their brave efforts to re-write the stories of abused and neglected children. Pathway Family Services has transformed the lives of a great number of abused, neglected, and at-risk children and their families by providing safe homes, counseling, resources, and education for both foster children and resource families. Established, proven, and respected, Pathway Family Services provides services to children in Kern, Santa Barbara, San Luis Obispo, Tulare, and Riverside Counties and is in the process of initiating services in San Bernardino County. Pathway Family Services is fully committed to seeing the lives of these precious children healed, restored, and set on a steady path for life-long success.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$2,805,066	99.5%	The previous donation was through the PACE program.
Contributions	3,781	0.1%	
Other	<u>11,715</u>	<u>0.4%</u>	
Total Revenue:	<u>\$2,820,562</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,688,686	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$2,688,686</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$131,876</u>		
Net Assets:	<u>\$801,999</u>		
BOD: Rick L. Smith; Nathan L. Smith; Fred A. Plane; Robert Johnson; Doug Pike; Liz Carrizales; Ed Clark; Sherry Rose			

Rainbow Family Ministry, Inc.

7270 Crescent Ave

Buena Park , CA 90620 County Orange

www.rfmusa.org

FEIN 20-0360656 Founded: 2004

Previous Donation: ☒ Yes ☐ No 40,000 9/16/2016 List Date 12/8/2017

Mission:

The organization cares for single mothers and their children in a home setting while preparing them to enter or reenter the workforce. Mothers and children are able to enter the program without any regard to race, religion, or any other of the prohibited items. While the program is founded on Christian values and teachings, no mandatory attendance at church is required.

Often the mothers are pregnant and incarcerated. The director will request that they be released to her custody for the birth of the child so the record of the child's birth shows the home rather than the jail. The court has, so far, allowed the mother to remain in the program after delivery while receiving counseling, education, and job training. The program has a "no failure" policy and will continue to work with the family until they can successfully depart.

Impact:

The program was expanded with CFSC assistance. It is now the Christmas season and they have many activities planned as well as graduations that take their furniture with them.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			The other revenue is from the sale of the Director's home. The surplus shows that much because the funds were used for capital expansion of the program to provide more space for additional families.
Contributions	296,926	64.4%	
Other	164,265	35.6%	
Total Revenue:	461,191	100.0%	
Expenses:			
Program	225,414	100.0%	
Administration			
Fund Raising			
Total Expenses:	225,414	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	235,777		
Net Assets:	349,206		
BOD: Dong Lee; Soo Lee; Sandy Lee; Susie Choi; Meenah Won; Kyungmee Lee; E.K. Ban; Sylvia Kim; Jonathan Quinn; John and Margaret Benton			

Selma Arts Foundation
3410 McCall Ave, Suite 106
Selma , CA 93662 County Fresno

FEIN 46-1753527 Founded: 2013
Previous Donation: ☒ Yes ☐ No 1,040 7/14/2017 List Date 8/4/2017

Mission:

THE SELMA ARTS FOUNDATION HAS BEEN ESTABLISHED TO PROVIDE FUNDS FOR: 1 OPPORTUNITIES FOR ARTISTS TO DISPLAY THEIR ART FOR THE BENEFIT OF AREA RESIDENTS. 2) PROGRAMS, TECHNOLOGY, AND CURRICULUM THAT ENCOURAGES STUDENTS AND EDUCATORS TO IMPROVE THEIR ACADEMIC AND PERSONAL CAPABILITIES. 3) PERFORMANCES THAT ENHANCE THE QUALITY OF LIFE AND EXPOSE RESIDENTS TO THE ARTS IN SELMA CA. 4 ACT AS A PRIMARY VEHICLE FOR ATTRACTING AND RECEIVEING CASH, GRANTS, SERVICES, AND APPROPRIATE GIFTS OF ANY KIND EXCLUSIVELY FOR THE BENEFIT OF THE ARTS IN SELMA CA.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$93,096	100.0%	Previous donation was through the PACE program.
Contributions			
Other			
Total Revenue:	<u>\$93,096</u>	<u>100.0%</u>	
Expenses:			
Program	\$103,163	97.2%	
Administration	2,982	2.8%	
Fund Raising			
Total Expenses:	<u>\$106,145</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$13,049)</u>		
Net Assets:	<u>\$193,164</u>		
BOD: Michael Derr; Kenneth Grey; Rose Robertson; Steven Yribarren; Ernesto Perez			

Shafter Symphony Orchestra

PO Box 699

Shafter , CA 93263 County Kern

FEIN 46-3645665 Founded: 2015

Previous Donation: ☒ Yes ☐ No 1,020 7/14/2017 List Date 8/4/2017

Mission:

The vision of the Shafter Symphony Orchestra is to promote the enjoyment, enrichment, and education of music as a fine art form in the community of Shafter. Each year the Orchestra presents a concert as a part of the Shafter Colours Festival. Past concerts have included a guest performance by Robert MacNeil, film music, and Beethoven's 7th Symphony.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: CA Charity website - 990-N Postcard filing

Revenues:	Amount	%	Notes
Government/Earned Contributions	20,987	100.0%	Previous donation was through the PACE program.
Other			
Total Revenue:	<u>\$20,987</u>	<u>100.0%</u>	
Expenses:			
Program	\$26,556	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$26,556</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$5,569)</u>		
Net Assets:	<u>\$25,908</u>		
BOD: Benjamin Wilson; Joshua Wilson; Charis Franz; Shelly Rogers; Meg Wise			

Shelter From the Storm, Inc.
73555 Alessandro Drive
Palm Desert , CA 92260 County Riverside
www.shelterfromthestorm.org

FEIN 33-0293124 Founded: 1988

Previous Donation: ☒ Yes ☐ No 20,000 9/18/2015 List Date 10/6/2017

Mission:

Shelter From the Storm offers a wide range of services for adult and child victims of domestic violence. With 10 distinct program locations throughout the 840 square mile Coachella Valley Shelter From The Storm is the only dedicated provider of emergency and adjunctive services to victims of violent homes in Eastern Riverside County. While situated in the greater Palm Springs area, services are available to all residents of Riverside County, CA, and beyond.

Impact:

A donation would assist the program in providing services

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$669,488	55.9%	
Contributions	505,904	42.3%	
Other	<u>21,841</u>	<u>1.8%</u>	
Total Revenue:	<u>\$1,197,233</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,154,680	86.0%	
Administration	174,453	13.0%	
Fund Raising	<u>13,750</u>	<u>1.0%</u>	
Total Expenses:	<u>\$1,342,883</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$145,650)</u>		
Net Assets:	<u>\$1,478,368</u>		
BOD: V. Douglas Jodoin; Patty Delgado Elliot; Kevin McGuire; Mary Gilstrap; Paul Zellerbach; Stan Henry; Sidney Craig; Susan Marie Weber; Kevin Vest			

Shelter, Inc. of Contra Costa County

1333 Willow Pass Rd., Suite 206

Concord , CA

94520

County

Contra Costa

www.shelterinc.org

FEIN

68-0117241

Founded: 1986

Previous Donation: ☐ Yes ☒ No

List Date 10/6/2017

Mission:

MISSION IN ACTION SHELTER, Inc.'s work encompasses three main elements:

Preventing Homelessness: Keeping a family in their home means that jobs are retained, families are fed and children are safe. Prevention services include rental assistance, a needs assessment and financial goal setting with a case manager.

Ending the Cycle of Homelessness: Homeless families and individuals are provided housing plus services including employment, education, counseling and household budgeting to help regain self-sufficiency and permanent homes.

Providing Affordable Housing: SHELTER, Inc. owns or master leases over 200 units throughout the county, renting to low-income vulnerable residents, many of whom have otherwise been unable to find housing such as disabled persons and veterans.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$3,748,647	32.3%	
Contributions	7,422,210	64.0%	
Other	<u>426,222</u>	<u>3.7%</u>	
Total Revenue:	<u>\$11,597,079</u>	<u>100.0%</u>	
Expenses:			
Program	\$9,549,359	81.5%	
Administration	1,648,095	14.1%	
Fund Raising	<u>521,381</u>	<u>4.4%</u>	
Total Expenses:	<u>\$11,718,835</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$121,756)</u>		
Net Assets:	<u>\$3,306,604</u>		

BOD: Joseph Cannizzo; Mary Staunton; Katherine Richardson; David Alvarado; Deirdre Biage; Patrick Clarke; Gerald Ducey; Louise Evenson; Breanna Ford; Aaron George; Jonathan Korfhage; Doug Leich; David Mechler; Mitch Randall; Joe Rodriguez; David Waal

Shoes That Fit

1420 N. Claremont Blvd, Suite 204-A

Claremont , CA91711CountyLos Angeles

www.shoestatfit.org

FEIN95-4425565Founded: 1992

Previous Donation: ☐ Yes ☒ No

List Date12/8/2017

Mission:

Mission:

Shoes That Fit tackles one of the most visible signs of poverty in America by giving children in need new athletic shoes to attend school with dignity and joy, prepared to learn, play and thrive.

Vision:

A new pair of shoes can be a life-changing event for a child. School attendance, self-esteem and behavior improve. Physical activity increases. Smiles return. All from an often over-looked item—a good pair of shoes.

Our vision is that, one day, every child in America who needs new shoes gets new shoes, allowing all children the opportunity to reach their highest potential.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			The shoes they distribute go to 45 States and and Washington DC. Any donation would be restricted to California.
Contributions	3,981,071	99.6%	
Other	16,992	0.4%	
Total Revenue:	\$3,998,063	100.0%	
Expenses:			
Program	\$3,935,740	94.6%	
Administration	63,743	1.5%	
Fund Raising	163,072	3.9%	
Total Expenses:	\$4,162,555	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	(\$164,492)		
Net Assets:	\$1,177,644		

BOD: Ann Morgan; Tony Ramos; Julie Hester; Ron Cohen; Lesley Irvine; Jesse Johnson; Andrew O'Boyle; Carole Pelton; Richard Martinez; Wayne McDonnell; Cris Stark; Karen Taylor Herring; Stig Lanesskog; Lynn Mason; Mary Trigg

South Coast Seniors Inc.

PO Box 437

Point Arena , CA 95468 County Mendocino

www.coastalseniors.org

FEIN 94-2902833 Founded: 1983

Previous Donation: ☐ Yes ☒ No List Date 6/23/2017

Mission:

OUR MISSION IS TO HELP IDENTIFY THE NEEDS OF SENIORS IN OUR COASTAL COMMUNITIES AND TO PROVIDE PROGRAMS AND SERVICES DESIGNED TO PROMOTE THEIR WELL-BEING. Provides: Meals on Wheels; Commodity Distribution; Point Arena Food Bank; Calfresh registration; Senior Lunches; Fall prevention program; Bus Service to/from senior lunches; once a month out of town bus service; occasional bus service to cultural events; spot visits to households; car service to doctors and health care; mental health/mood scales; tax preparation; phone help to seniors or their families; community education and information; and, loaner equipment.

Impact:

A donation to the program would help them in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$125,595	36.9%	
Contributions	214,404	63.0%	
Other	<u>234</u>	<u>0.1%</u>	
Total Revenue:	<u>\$340,233</u>	<u>100.0%</u>	
Expenses:			
Program	\$215,711	87.5%	
Administration	15,772	6.4%	
Fund Raising	<u>14,916</u>	<u>6.1%</u>	
Total Expenses:	<u>\$246,399</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$93,834</u>		
Net Assets:	<u>\$323,497</u>		

BOD: Carolyn Andre; Susan Sandoval; Steven Winningham; Marghi Hagen; Paddy Batchelder; Bruce Garland; Randy Jones; Mike Staples; Walt Wells; Kathy White

South Yuba River Citizens League
313 Railroad Ave, Suite 101
Nevada City , CA 95959 County Nevada
www.yubariver.org
FEIN 68-0171371 Founded: 1993
Previous Donation: ☐ Yes ☒ No List Date 7/14/2017

Mission:
SYRCL unites the community to protect and restore the Yuba River. Motivated by our love for this watershed, we advocate powerfully, engage in active stewardship, educate the public, and inspire activism from the Sierra to the sea.
We envision a local community that celebrates the Yuba River's unique environmental and cultural heritage; is committed to a healthy river that supports our spiritual and economic well-being; and whose waters provide a place of healing and recreation.
We embrace all who sincerely care for the Yuba, and although our approaches to this work may differ at times, we pledge to conduct ourselves with utmost integrity and respect for the diversity of opinion and life experiences of others.

Impact:
A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$3,052,833	93.2%	
Contributions	222,655	6.8%	
Other	<u>120</u>	<u>0.0%</u>	
Total Revenue:	<u>\$3,275,608</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,909,515	90.6%	
Administration	86,512	2.7%	
Fund Raising	<u>213,811</u>	<u>6.7%</u>	
Total Expenses:	<u>\$3,209,838</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$65,770</u>		
Net Assets:	<u>\$151,911</u>		

BOD: Joseph J. Bell; Barbara Getz; Janet Peake; John Regan; Brian Bisnet; Marty Coleman-Hunt; Roger Hicks; Kurt Lorenz; Shana Maziarz; Isaac Silverman; Debra Weistar

Strategies for Change
4330 Auburn Blvd, Suite 2200
Sacramento , CA 95841 County Sacramento
www.strategies4change.org

FEIN 94-2600143 Founded: 1979

Previous Donation: ☐ Yes ☒ No List Date 6/23/2017

Mission:

Strategies for Change, formerly known as Chemical Dependency Center for Women was founded in 1978 under the name Women’s Stress Alternatives, with the original purpose of treating women addicted to prescription medications. Now, Strategies for Change is considered one of the most comprehensive substance abuse and co-occurring treatment agency’s for both men and women in Sacramento County. We are providing substance abuse, co-occurring mental health, reentry, and related behavioral health services for youth, adults, and families

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$2,266,310	100.0%	
Contributions			
Other			
Total Revenue:	<u>\$2,266,310</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,045,446	84.6%	
Administration	373,148	15.4%	
Fund Raising			
Total Expenses:	<u>\$2,418,594</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$152,284)</u>		
Net Assets:	<u>\$727,705</u>		
BOD: Kim Clarke; Noah Baygell; Jenny Bain; BJ Davis; Betsy Michelotti			

United Health Centers Foundation
650 Zediker Avenue Building #3
Parlier , CA 93648 County Fresno
www.uhcofsjv.org

FEIN 46-0693359 Founded: 2015
Previous Donation: ☒ Yes ☐ No 1,140 7/14/2017 List Date 8/4/2017

Mission:
THIS ORGANIZATION HAS BEEN FORMED FOR CHARITABLE PURPOSES TO PROVIDE AS WELL AS TO PROMOTE, SUPPORT AND ENCOURAGE THE PROVISION OF HEALTH CARE AND EDUCATION TO UNDERSERVED INDIVIDUALS AND THEIR FAMILIES IN THE SAN JOAQUIN VALLEY AND TO RAISE MONEY FOR AND SUPPORT THE NONPROFIT PURPOSES OF THE MEMBER, A FEDERALLY QUALIFIED HEALTH CENTER.

Impact:
A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned Contributions	95,181	59.2%	Previous donation was through the PACE program.
Other	65,550	40.8%	
Total Revenue:	\$160,731	100.0%	
Expenses:			
Program	\$41,805	100.0%	
Administration			
Fund Raising			
Total Expenses:	\$41,805	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	\$118,926		
Net Assets:	\$6,821,800		
BOD: Jose Plascencia; Colleen Curtis; David Phillips; Justin Preas; Glenda Hill; Dr. Robert Shankerman; Ricardo Viveros; Bill Williams; Ofelia Garcia; John R. Shantz			

Us for Warriors Foundation
1626-G Sweetwater Rd #148
National City , CA 91950 County San Diego
www.Us4Warriors.org

FEIN 46-4167683 Founded: 2014

Previous Donation: ☒ Yes ☐ No 1,060 7/14/2017 List Date 8/4/2017

Mission:

Us for Warriors Foundation or "Us4Warriors" is a California Public Benefit Corporation dedicated to promote the social welfare of the troops and veterans community. "Everything we do helps veterans and their families." That simple statement is clear, but also full of energy, excitement, hard work, determination and proven results that we apply to the fullest extent. We believe our own history of military and veteran related service and proven commitment to others every day gives those simple, eight words the most effective and resourceful meaning imaginable. Through our Us for Warriors supporting programs, helping hand deeds, inspiring events and advocacy, we believe that the key to making lives of fellow veterans better is to focus on the "whole veteran" and find ways to engage a community to fill the gaps and make a difference to enrich the lives of veterans and their families. Everything we do helps veterans and their families. The footprint we leave behind is not just imprints from strong boots, but also strong lives.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned Contributions	29,445	77.5%	Previous donation was the PACE program.
Other	8,564	22.5%	
Total Revenue:	\$38,009	100.0%	
Expenses:			
Program	\$48,771	100.0%	
Administration			
Fund Raising			
Total Expenses:	\$48,771	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	(\$10,762)		
Net Assets:	\$9,844		
BOD: Anthony Steward; Manny Otero; Lucas Penshorn; Ken Greenawald; Howard Darter; Ron Stark; Josh Pederson; Chris Ramirez; Dan Rice; Dan Sutton; Elizabeth Moyer			

Veterans Association of North County

1617 Mission Ave

Oceanside , CA 92058 County San Diego

www.vancnorthcounty.org

FEIN 20-5862344 Founded: 2007

Previous Donation: ☒ Yes ☐ No 1,080 7/14/2017 List Date 8/4/2017

Mission:

Veterans Association of North County (VANC), located in Oceanside, California, is a 501(c)3 non-profit organization created by a group of dedicated veterans to empower other veterans, members of the military, and their families by providing needed support and resources. We are an umbrella association that represents more than 30 veteran organizations spanning all branches of military service (including reserve personnel) and encompassing all generations, from active duty through retirees. Our mission is to serve as a one-stop resource center for all veterans and military, centralizing the services of diverse agencies to assist them with jobs, education, finances, health and wellness, and family issues.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			Previous donation was through the PACE program
Contributions	199,132	117.1%	
Other	(29,077)	-17.1%	
Total Revenue:	<u>\$170,055</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,400	11.1%	
Administration	6,298	29.2%	
Fund Raising	<u>12,851</u>	<u>59.6%</u>	
Total Expenses:	<u>\$21,549</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$148,506</u>		
Net Assets:	<u>\$1,873,890</u>		

BOD: Chuck Atkinson; Mark Desens; Brenda Bomar; Kris Thorsten; John Meyer

Victory Village, Inc.
12408 Kennedy Flat Road
Jackson , CA 95642 County Amador
www.victoryvillageamador.org

FEIN 32-0380137 Founded: 2013

Previous Donation: ☐ Yes ☒ No List Date 1/13/2017

Mission:
OUR DUTY IS TO SERVE THOSE WHO HAVE SERVED OUR GREAT NATION. WE FACILITATE VETERANS SERVICES FOR OUR SERVICE MEMBERS, VETERANS, AND FAMILIES BY STREAM LINING ACCESS TO VETERAN'S HOUSING, EDUCATION, LIFE SKILLS, AND PHYSICAL WELLNESS SERVICES.

Impact:
A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$364,189	92.3%	
Contributions	30,116	7.6%	
Other	<u>200</u>	<u>0.1%</u>	
Total Revenue:	<u>\$394,505</u>	<u>100.0%</u>	
Expenses:			
Program	\$385,464	92.7%	
Administration	29,487	7.1%	
Fund Raising	<u>703</u>	<u>0.2%</u>	
Total Expenses:	<u>\$415,654</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$21,149)</u>		
Net Assets:	<u>\$109,844</u>		
BOD: Leland Meyer; Richard Judd; Eric Almquist; Barry Franks; Eddie Clayton; Jason Mulford; Nichole Mulford			

Volunteers of America - Northern California and Northern Nevada
3434 Marconi Avenue
Sacramento , CA 95821 County Sacramento
www.voa-ncnn.org
FEIN 94-6001984 Founded: 1911
Previous Donation: ☒ Yes ☐ No 20,000 7/18/2014 List Date 4/28/2017

Mission:

Volunteers of America works to prevent and end homelessness through a range of support services including eviction prevention, emergency services, transitional housing and permanent affordable housing. Once we engage homeless individuals, including youth and families with children, we stay with them for as long as it takes to return them to self-sufficiency. Sacramento individuals and families leaving homelessness behind receive intensive, comprehensive employment counseling, job referrals and ongoing job coaching through Volunteers of America. Combined with stable housing, ongoing case management and support, financial literacy workshops and more, students develop the tools to lead independent lives and serve as positive role models for their families.

Impact:

A donation would be restricted to California and would assist them in their mission.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$15,139,188	92.5%	The previous donation was to the Mather Campus
Contributions	1,208,787	7.4%	
Other	<u>12,000</u>	<u>0.1%</u>	
Total Revenue:	<u>\$16,359,975</u>	<u>100.0%</u>	
Expenses:			
Program	\$13,111,557	80.0%	
Administration	2,848,620	17.4%	
Fund Raising	<u>420,997</u>	<u>2.6%</u>	
Total Expenses:	<u>\$16,381,174</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$21,199)</u>		
Net Assets:	<u>\$7,013,277</u>		
BOD: Paul Esch; Paul Ioanidis; Orlando Batturaro; Kathryn Radtkey-Gaither; Leo McFarland; Melissa Blair Aliotti; Bryan Bullard; Scott Drysch; Steven K. Green; Tom Lee; Judy McGarry; John Orr; Susanne Sadler; Stan Stancell; Joe Stinson; Rick Wylie			

WEAVE

1900 K Street

Sacramento , CA95811CountySacramento

www.weaveinc.org

FEIN94-2493158Founded: 1978

Previous Donation: ☒ Yes ☐ No10,0007/1/2011List Date10/27/2017

Mission:

WEAVE is the primary provider of crisis intervention services for survivors of domestic violence and sexual assault in Sacramento County. Through a multi-disciplinary effort with Sacramento County, law enforcement, the Commercially Sexually Exploited Children Court, Child Protective Services, and the District Attorney’s Office, WEAVE also provides 24/7 response, outreach and services for victims of sex trafficking.

It is WEAVE’s mission to build a community that does not tolerate sexual assault, domestic violence and sex trafficking and provides survivors with the support they need to be safe and thrive. WEAVE’s vision is a community free of violence and abuse.

Impact:

A donation would be used to replace the current flooring which has been damaged over the years.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$1,637,405	47.7%	
Contributions	1,671,931	48.7%	
Other	<u>122,840</u>	<u>3.6%</u>	
Total Revenue:	<u>\$3,432,176</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,285,859	85.4%	
Administration	300,744	7.8%	
Fund Raising	<u>259,039</u>	<u>6.7%</u>	
Total Expenses:	<u>\$3,845,642</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$413,466)</u>		
Net Assets:	<u>\$3,156,295</u>		

BOD: Neil Forester; Rebecca Rawson; Scott Wolcott; Bryan Merica; Garry Maisel; Stan Atkinson; Priya Batra; Donna Davis; Soyla Fernandez; Thomas Ford; Lishaun Francis; Matthew G. Jacobs; Catherine Kendall; Arlen Orchard; Jill Ragsdale; Lori Rianda; Norma Rivera; David Townsend; Ashley L. West; Beth Hassett

Index of Charities

Name	List Date	Page #
Anova Education and Behavior Consultation Inc.	10/27/2017	1
Burbank Housing	10/27/2017	2
Habitat for Humanity of Sonoma County - Rebuilding Wine Country	10/27/2017	3
Latino Community Foundation	11/17/2017	4
Redwood Empire Food Bank	10/27/2017	5
Sonoma County Grape Growers Foundation	10/27/2017	6

Anova Education and Behavior Consultation Inc.
220 Concourse Blvd
Santa Rosa , CA 95403 County Sonoma
www.anovaeducation.org
FEIN 94-3370998 Founded: 2000
Previous Donation: ☒ Yes ☐ No 25,000 10/27/2017 List Date 10/27/2017

Mission:

The Anova Center for Education, Sonoma County's only nonprofit school for children living with autism was demolished by the wildfires that are ravaging Northern California. Thankfully, none of the school's students were injured in the fire, but the blaze now leaves 120 students ranging from 5 to 22 years old without a school. All donations will go toward rebuilding our K-12 classrooms, transition program, occupational therapy equipment, and many other specialized needs of our students. We are more than just a school, we offer an environment where our students can thrive academically, socially, and emotionally. In addition to losing our entire campus and all of its contents, we spent two years raising \$75,000 for a playground structure that was delivered a few days before the fire and burned to the ground in a box.

Impact:

A donation would be restricted to the rebuilding of the School.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$11,521,827	99.6%	
Contributions	36,343	0.3%	
Other	<u>9,476</u>	<u>0.1%</u>	
Total Revenue:	<u>\$11,567,646</u>	<u>100.0%</u>	
Expenses:			
Program	\$9,304,215	87.1%	
Administration	1,334,119	12.5%	
Fund Raising	<u>44,160</u>	<u>0.4%</u>	
Total Expenses:	<u>\$10,682,494</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$885,152</u>		
Net Assets:	<u>\$3,826,021</u>		

BOD: James Hampton; Peter Hoberg; Andrew Bailey; Mary Beth Ludwig

Burbank Housing
790 Sonoma Avenue
Santa Rosa , CA 95404 County Sonoma
<http://www.burbankhousing.org/>
FEIN 94-2837785 Founded: 1983
Previous Donation: ☒ Yes ☐ No 10,000 10/27/2017 List Date 10/27/2017

Mission:

Burbank Housing is a local nonprofit dedicated to building quality affordable housing in the North Bay. We create vibrant local communities that are carefully designed, professionally managed, and sustainable both financially and environmentally, to foster opportunities for people with limited-income of all ages, backgrounds and special needs. In the wake of devastating wildfires throughout the North Bay, our low-income community is more vulnerable than ever. From displacement to lost income to the traumatic effects on our community’s kids, we want to rally around our residents and their neighbors. Our Friends of Community Services fund fuels our Community Services partnerships — the source for serving our residents and the surrounding community through education, health, and food services. If you donate today, your support will help expand and improve these services and continue our work of building up our low-income population.

Impact:

A donation would be assist those in need after the Northern California Fires.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$5,233,271	98.7%	
Contributions	6,788	0.1%	
Other	<u>63,000</u>	<u>1.2%</u>	
Total Revenue:	<u>\$5,303,059</u>	<u>100.0%</u>	
Expenses:			
Program	\$5,132,029	87.1%	
Administration	761,380	12.9%	
Fund Raising			
Total Expenses:	<u>\$5,893,409</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$590,350)</u>		
Net Assets:	<u>\$17,284,793</u>		
BOD: David W. Spilman; Alexander Mallonee; Stuart W. Martin; Bill Bowman; Rick Lewis; Jon M. Stark; Leroy Carlenzoli; Elizabeth Lehrer; Bart Van Voorhis; Kim August			

Habitat for Humanity of Sonoma County - Rebuilding Wine Country

3273 Airway Dr., Suite E

Santa Rosa , CA 95403 County Sonoma

www.habitatsoco.org and www.rebuildwinecountry.org

FEIN 68-0041170 Founded: 1987

Previous Donation: ☒ Yes ☐ No 30,000 10/27/2017 List Date 10/27/2017

Mission:

In partnership with Habitat for Humanity of Sonoma County to rebuild homes in Sonoma, Napa, Lake and Mendocino counties. Uncontrolled fires throughout North Bay have completely leveled neighborhoods and are displacing tens of thousands of people. All contributions will be used to help renters and homeowners affected by the fires repair and rebuild their homes. Habitat for Humanity of Sonoma County will distribute aid to sister chapters in all Sonoma, Napa, Lake, and Mendocino counties affected to repair and rebuild homes for those who need it most. Habitat for Humanity of Sonoma County’s partnership with Rebuild Wine Country is focused on rebuilding and repairing homes for renters who have lost their home, as well as new housing for homeowners who have been affected by these fires. Now more than ever our mission of building homes and hope in our community could not be more important. We will rebuild.

Impact:

A donation would be designated for the relief of the fire victims in Northern California

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$467,675	47.4%	
Contributions	519,170	52.6%	
Other			
Total Revenue:	<u>\$986,845</u>	<u>100.0%</u>	
Expenses:			
Program	\$778,131	62.6%	
Administration	392,563	31.6%	
Fund Raising	<u>72,542</u>	<u>5.8%</u>	
Total Expenses:	<u>\$1,243,236</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$256,391)</u>		
Net Assets:	<u>\$1,000,002</u>		

BOD: John Kennedy; Michael Adler; Greg Putnam; Danielle Sandoval; Jack Blankenship; Tom Bottorff; Kristen Frizzell Kerns; Forrest Jinks; Henry Loh II; John Lowry; Jim Scally; Sharon Wright

Latino Community Foundation
235 Montgomery Street, Suite 1160
San Francisco , CA 94104 County San Francisco
www.latinocf.org

FEIN 81-0564400 Founded: 2008

Previous Donation: ☐ Yes ☒ No 20,000 11/18/2016 List Date 11/17/2017

Mission:

Our hearts are hurting with our neighbors in Northern California. The wildfires have claimed at least 29 lives as of October 12th, affected over 170,000 acres of land, destroyed at least 3,500 buildings, and have forced 20,000 people out of their homes. The devastation is unprecedented.

At the Latino Community Foundation, we are raising funds to support three local Latino nonprofit organizations –North Bay Organizing Project, in Santa Rosa; La Luz Center, in Sonoma; and UpValley Family Centers in Calistoga– that are working to support families, farmworker communities, and are coordinating regional resources for immediate and long-term needs.

Impact:

A donation would be restricted to the Fire Relief Fund

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	1,397,454	99.4%	
Other	8,724	0.6%	
Total Revenue:	\$1,406,178	100.0%	
Expenses:			
Program	\$1,081,186	76.2%	
Administration	195,109	13.8%	
Fund Raising	142,400	10.0%	
Total Expenses:	\$1,418,695	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	(\$12,517)		
Net Assets:	\$1,193,471		

BOD: Aida Alvarez; Arabella Martinez; John Murray; Louis Miramontes; Arnoldo Avalos; Daniel L. Skaff; Ezra Garrett; Heather Johnson; Jim Foley; John Garcia; Kurt Organista; Luis Herrera; Monica Pressley; Raul Rodriguez; Yolis Ruiz

Redwood Empire Food Bank

3990 Brickway Blvd

Santa Rosa , CA 95403 County Sonoma
refb.org

FEIN 68-0121855 Founded: 1987

Previous Donation: ☒ Yes ☐ No 30,000 10/27/2017 List Date 10/27/2017

Mission:

As a result of the devastating fires in the region, the REFB has seen an increased need for food and nutrition assistance in our community. In response, we are providing critical food to our neighbors impacted by the fires, and working to ensure that those who needed assistance before the fires are still able to access our help. We are currently providing food to our neighbors affected by the fires through our Station 3990 emergency distribution, and to all of our neighbors in need at 70% of our regular program sites in Sonoma County and throughout our service region.

Impact:

A donation would assist the fire victims in Sonoma County

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$2,385,936	8.1%	
Contributions	27,214,666	91.9%	
Other	<u>22,690</u>	<u>0.1%</u>	
Total Revenue:	<u>\$29,623,292</u>	<u>100.0%</u>	
Expenses:			
Program	\$29,016,731	96.3%	
Administration	400,098	1.3%	
Fund Raising	<u>722,592</u>	<u>2.4%</u>	
Total Expenses:	<u>\$30,139,421</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$516,129)</u>		
Net Assets:	<u>\$16,010,790</u>		

BOD: David Gumin; Suzanne Smith; Rebecca La Londe; Jon Griffith; Jim Barnes; Gary Edwards; Pete Golis; Brendan Kunkle; Stephanie Larson; Steve Maass; Eric McHenry; Debbie Meekings Marie Scherf; Barbara Spangler; Pedro Toledo; Juan Arias; Gary Hartwick; Jeremy Olsan

Sonoma County Grape Growers Foundation

400 Aviation Blvd

Santa Rosa , CA 95403 County Sonoma

www.scggf.org

FEIN 41-2040096 Founded: 2002

Previous Donation: ☒ Yes ☐ No 20,000 10/27/2017 List Date 10/27/2017

Mission:

Since the wildfires began in Sonoma County on October 8th, more than 100,000 residents county-wide have been displaced from their homes—many of whom have permanently lost those homes. Nearly 3,500 structures have been damaged, 85% of which were residential homes. And 22 Sonoma County residents have lost their lives. The mission of the Sonoma County Grape Growers Foundation is for Sonoma County grape growers to be agriculture leaders in social sustainability through partnerships and programs that support the skilled agricultural workforce and their families who sustain farming in Sonoma County.

Impact:

A donation would be used to assist persons impacted by the Northern California wild fires.

Financial Information: IRS Form 990-EZ for FY 2016

Revenues:	Amount	%	Notes
Government/Earned Contributions	62,881	100.0%	
Other			
Total Revenue:	<u>\$62,881</u>	<u>100.0%</u>	
Expenses:			
Program	\$50,411	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$50,411</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$12,470</u>		
Net Assets:	<u>\$53,353</u>		
BOD: Joe Dutton; Lisa Wittke Schaffner; John Balleto; Vicki Machalczyk			

Donations as of 11/17/2017

