



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, November 17, 2017 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on October 27, 2017.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. CONSENT:
 - a. Approve the CMFA Manual for Post-Issuance Tax Compliance Procedures for Tax-Exempt Bonds.
 - b. Adoption of a Resolution (Resolution 17-126) approving an updated regular meeting schedule.
 - c. Adoption of a Resolution (Resolution 17-127) authorizing the distribution of a remarketing statement for the Authority's revenue bonds, Series 2015-A (City of Anaheim Electric System Distribution Facilities) (Second Lien Qualified Obligations) and authorizing and ratifying other matters relating thereto which is in the City of Anaheim, County of Orange, California.
 - d. Adoption of a Resolution (Resolution 17-128) evidencing its approval of additional Members of the Authority.
 - e. Adoption of a Resolution (Resolution 17-129) evidencing its approval of prospective Members of the Authority.
5. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Gilroy Monterey, LP, or an affiliate thereof, (Monterey Gateway Apartments), City of Gilroy, County of Santa Clara; issue up to \$25,000,000 in multi-family housing revenue bonds. (Resolution 17-130)
 - b. Charles Cypress, LP, (Charles Apartments and Cypress Gardens), City of Marina, County of Monterey; issue up to \$70,000,000 in multi-family housing revenue bonds. (Resolution 17-131)
 - c. East Bay Asian Local Development Corporation or an affiliate thereof, (West Grand & Brush Apartments), City of Oakland, County of Alameda; issue up to \$30,000,000 in multi-family housing revenue bonds. (Resolution 17-132)
 - d. The Pacific Companies or an affiliate thereof, (Arroyo Del Camino II Apartments), City of Avenal, County of Kings; issue up to \$8,000,000 in multi-family housing revenue bonds. (Resolution 17-133)
 - e. The Pacific Companies or an affiliate thereof, (Kristen Court Apartments II), City of Live Oak, County of Sutter; issue up to \$8,000,000 in multi-family housing revenue bonds. (Resolution 17-134)

- f. LAX Integrated Express Solutions or an affiliate thereof, (Landside Access Modernization Program – Automated People Mover project at Los Angeles International Airport), City of Los Angeles, County of Los Angeles; issue up to \$2,000,000,000 of tax-exempt bonds. (Resolution 17-135)
6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
- a. La Villa Puente Housing, LP, (La Villa Puente Apartments), City of La Puente, County of Los Angeles; issue up to \$50,000,000 in multi-family housing revenue bonds. (Resolution 17-136)
 - b. Paseo Del Oro Apartments, L.P., (Paseo Del Oro 2 Apartments), City of San Marcos, County of San Diego; issue up to \$16,000,000 in multi-family housing revenue bonds. (Resolution 17-137)
 - c. SVSM Apartments, L.P., (Sierra Vista Apartments), City of San Marcos, County of San Diego; issue up to \$30,000,000 in multi-family housing revenue bonds. (Resolution 17-138)
 - d. Pomona College, City of Claremont, County of Los Angeles; issue up to \$160,000,000 in revenue bonds. (Resolution 17-139)
 - e. Southern California Institute of Architecture, City of Los Angeles, County of Los Angeles; issue up to \$17,000,000 in educational facilities revenue bonds. (Resolution 17-140)

C. INFORMATIONAL ITEMS FOR THE CMFA

- 7. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Internal Policies and Procedures
 - g. Legal Update
 - h. Audits Update
 - i. PACE Update
- 8. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

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CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, November 17, 2017 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on October 27, 2017.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.
5. Adoption of a resolution (Resolution 17-04) approving the updated 2017 Regular Meeting Schedule.

C. INFORMATIONAL ITEMS FOR THE CFSC

6. Administrative Issues.
 - a. Executive Director Report
 - b. Legal Update
7. Adjournment.

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CALIFORNIA FOUNDATION FOR PUBLIC FACILITIES

Regular Meeting Agenda

Friday, November 17, 2017 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe

2. Approve Minutes of the meeting(s) of the Board on October 6, 2017.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Adoption of a resolution (Resolution 17-03) approving the updated 2017 Regular Meeting Schedule.

C. INFORMATIONAL ITEMS FOR THE CFSC

5. Administrative Issues.
 - a. Executive Director Report
6. Adjournment.

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