



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



NON-PROFIT MEMBERSHIP SUMMARY AND RECOMMENDATIONS

Action: Approve CMFA's Membership with Various Non-Profits

Purpose: Approve CMFA's Membership with Various Non-Profits

Meeting: July 14, 2017

Background:

Discuss and Approve CMFA's membership with the following Non-profits; Asian Americans in Public Finance.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve membership in Asian Americans in Public Finance.



ADDITIONAL MEMBERS OF THE AUTHORITY

Subject: Additional Members of the Authority

Meeting: July 14, 2017

Background:

Per Section 12 of the Joint Exercise of Powers Agreement relating to the California Municipal Finance Authority, titled "Additional Members/Withdrawal of Members."

Qualifying public agencies may be added as parties to this Agreement and become Members upon: (1) the filing by such public agency with the Authority of an executed counterpart of this Agreement, together with a copy of the resolution of the governing body of such public agency approving this Agreement and the execution and delivery hereof; and (2) adoption of a resolution of the Board approving the addition of such public agency as a Member. Upon satisfaction of such conditions, the Board shall file such executed counterpart of this Agreement as an amendment hereto, effective upon such filing.

The following entities are awaiting the adoption of a resolution of the CMFA Board of Directors approving the addition of such public agency as a Member: cities of Encinitas, La Mirada, National City, Nevada City, San Ramon, Santa Fe Springs, Solana Beach, Walnut Creek, and Riverbank.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Resolution evidencing its approval of additional Members of the Authority.



PROSPECTIVE ADDITIONAL MEMBERS OF THE AUTHORITY

Subject: Prospective Additional Members of the Authority

Meeting: July 14, 2017

Background:

Per Section 12 of the Joint Exercise of Powers Agreement relating to the California Municipal Finance Authority, titled "Additional Members/Withdrawal of Members."

Qualifying public agencies may be added as parties to this Agreement and become Members upon: (1) the filing by such public agency with the Authority of an executed counterpart of this Agreement, together with a copy of the resolution of the governing body of such public agency approving this Agreement and the execution and delivery hereof; and (2) adoption of a resolution of the Board approving the addition of such public agency as a Member. Upon satisfaction of such conditions, the Board shall file such executed counterpart of this Agreement as an amendment hereto, effective upon such filing.

The entities listed on Exhibit A are awaiting the adoption of a resolution of the CMFA Board of Directors approving the Prospective Members as Members of the Authority pursuant to Section 12 of the Agreement, subject to the filing by such Prospective Members with the Authority of an executed counterpart of the Agreement, together with a copy of the resolution of the governing body of such Prospective Member approving the Agreement and the execution and delivery thereof.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Resolution evidencing its approval of potential additional Members of the Authority.

Exhibit A: Potential Additional JPA Members

Banning	Goleta	Oakley
Barstow	Grand Terrace	Ontario
Big Bear Lake	Hawaiian Gardens	Paramount
Brentwood	Hayward	Perris
Calimesa	Hemet	Pleasant Hill
Canyon Lake	Hesperia	Pleasanton
Cerritos	Highland	Redlands
Chino Hills	Irwindale	Ripon
Chula Vista	Isleton	Rosemead
Concord	La Puente	San Mateo
Dana Point	Lake Elsinore	Santa Clara
Danville	Lakewood	South Lake Tahoe
Diamond Bar	Lathrop	Sutter County
Downey	Livermore	Temecula
Eastvale	Loma Linda	Tracy
El Paso De Robles	Manteca	Tulare (City of)
Escalon	Martinez	Villa Park
Fontana	Moreno Valley	Visalia
Fullerton	Murrieta	West Covina
Gardena	Needles	Wheatland
Glendora	Norco	Yucaipa



PROPERTY ASSESSED CLEAN ENERGY (“PACE”) SUMMARY AND RECOMMENDATIONS

Action	Approve Petros PACE Administrator, LLC PAA Agreement
Purpose:	Property Assessed Clean Energy (“PACE”)
Activity:	PACE Financing and Refinancing of Energy Efficiency, Water Efficiency, Renewable Energy Generation and Seismic Improvements
Meeting:	July 14, 2017

Background:

Property Assessed Clean Energy (“PACE”) programs help local economies and the environment by providing financing for energy and water efficient improvements and renewable energy systems. Communities with PACE programs have increased construction activity, created jobs, lowered utility bills and reduced greenhouse gas emissions. Property owners repay the financing through their property tax bill over the useful life of the installed products.

Discussion:

Petros PACE Administrator, LLC and affiliates (“Petros PACE”) has quickly become a national leader in providing low-cost, long-term PACE financing to commercial property owners. Petros PACE has significant institutional backing and was founded by a team with a collective 60+ years of experience in building and assisting companies with strategic capital, advice, and strong business relationships. They have been involved in the PACE market since 2010 and have played a major role in the implementation of many PACE programs. Petros PACE has developed a flexible financing program designed to seamlessly help property owners and industry partners reap the many benefits of PACE financing.

The Program Administrator Agreement has been reviewed by Jones Hall.

Public Benefit:

PACE programs encourage energy and water efficiency and diversifies energy sources, both of which reduce the impact on existing infrastructure. Furthermore, PACE programs provide property owners with a low cost alternative to financing major energy and water efficiency improvements and renewable energy retrofits. The program helps the economies of the communities we serve by creating new jobs and retaining existing jobs.

Recommendation:

The Executive Director recommends the CMFA Board of Directors approve Petros PACE Administrator, LLC Program Administrator Agreement with the CMFA.



PROPERTY ASSESSED CLEAN ENERGY (“PACE”) SUMMARY AND RECOMMENDATIONS

Action	Approve Commercial PACE Bond Counsel Services Letter Agreement Between the CMFA, Petros PACE Finance Administrator and Jones Hall
Purpose:	Property Assessed Clean Energy (“PACE”)
Activity:	PACE Financing and Refinancing of Energy Efficiency, Water Efficiency, Renewable Energy Generation and Seismic Improvements
Meeting:	July 14, 2017

Background:

Property Assessed Clean Energy (“PACE”) programs help local economies and the environment by providing financing for energy and water efficient improvements and renewable energy systems. Communities with PACE programs have increased construction activity, created jobs, lowered utility bills and reduced greenhouse gas emissions. Property owners repay the financing through their property tax bill over the useful life of the installed products.

Discussion:

Petros PACE Finance Administrator, LLC (“Petros”) is being admitted to the CMFA’s Open PACE program as a commercial PACE (“C-PACE”) administrator. The CMFA allows its program administrators to select their Bond Counsel subject to CMFA approval.

Petros has selected Jones Hall, A Professional Law Corporation (“Jones Hall”) to serve as Bond Counsel for their C-PACE program. Jones Hall is one of a few firms offering C-PACE Bond Counsel services. The letter agreement confirms the understanding of the terms and conditions under which Jones Hall will provide services as Bond Counsel to the CMFA in connection with its C-PACE program administered by Petros.

Public Benefit:

PACE programs encourage energy and water efficiency and diversifies energy sources, both of which reduce the impact on existing infrastructure. PACE programs further encourage seismic strengthening improvements, which increase the safe use of property. PACE programs provide property owners with a low cost alternative to financing these improvements, thereby advancing the underlying public purposes. The program helps the economies of the communities we serve by creating new jobs and retaining existing jobs.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve the C- PACE Bond Counsel services letter agreement.



LA VILLA PUENTE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	SDG Housing Partners
Action:	Initial Resolution
Amount:	\$45,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of La Puente, County of Los Angeles, California
Activity:	Affordable Housing
Meeting:	July 14, 2017

Background:

SDG Housing Partners was founded to renovate and preserve affordable housing with the will and passion to re-create communities to the highest standards to make a difference for the residents of the property and the community at large by providing exceptional quality housing. SDG Housing Partners' mission is to renovate and operate the affordable housing communities to the highest standard while maintaining affordability in perpetuity.

Given the critical regulatory dynamics of a HUD property, SDG's expertise and understanding of the financial nuances of affordable housing transactions provides an ideal combination of what they believe to be maximum achievable proceeds to the Board of Directors while ensuring that the property will have the necessary funds to sustain a world-class renovation and future operations.

SDG Housing Partners is dedicated to providing social services to all residents that reside in their buildings. Through their non-profit partner, HCA, SDG provides programs including – art, gardening, health and wellness, kaboom, music, photography, computers, sculpture, stop motion, theater & dance, and cooking classes.

The Project:

The La Villa Puente Apartments is an existing 121-unit multifamily affordable community originally built in 1972, located at 17351 Main Street, La Puente, CA. The project is made up of 9 two-story buildings. All units will be restricted to households earning 60% or less of AMI. Renovations will include, new appliances and fixtures, new exterior energy efficient windows, as well as new energy efficient heating and cooling systems. Common areas will also undergo substantial upgrades, including new laundry rooms, library, exercise room and a new gate and security systems. Amenities include a community room with full kitchen, exercise room, TV room, billiards room, computer room, library, ADA bathrooms, barbeque picnic areas and onsite management team. The financing of this project will result in the preservation of affordable housing for 121 low-income households in the city of La Puente for the next 55 years.

The City of La Puente:

The City of La Puente will need to become a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$15,833 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 40,000,000
Total Sources:	\$ 40,000,000

Uses of Funds:

Land Acquisition:	\$ 5,100,000
Building Acquisition:	\$ 28,900,000
Rehabilitation:	\$ 6,000,000
Total Uses:	\$ 40,000,000

Terms of Transaction:

Amount:	\$45,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	November 2017

Public Benefit:

A total of 121 low-income households will be able to enjoy high quality, independent, affordable housing in the city of La Puente for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
100% (121 Units) restricted to 60% or less of area median income households.
Unit Mix: One-bedroom & two-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$45,000,000 for La Villa Puente Apartments affordable multi-family housing facility located in the City of La Puente, Los Angeles County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



BOW STREET APARTMENTS II SUMMARY AND RECOMMENDATIONS

Applicant: Pacific West Communities, Inc.

Action: Final Resolution

Amount: \$10,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility Located in the City of Elk Grove, Sacramento County, California

Activity: Affordable Housing

Meeting: July 14, 2017

Background:

Pacific West Communities, Inc. ("PWC") was formed as a real estate development and financing firm, specializing in the construction and rehabilitation of affordable workforce housing throughout the western United States. With an emphasis on the use of the affordable housing tax credit, PWC and its related companies develop multi-family and senior citizen housing in the states of California, Arizona, New Mexico, Utah, Oregon, Montana, Idaho, Nevada, Colorado, Washington, and Wyoming. Currently, PWC owns and operates approximately 110 developments with over 6,000 units of affordable housing.

The CMFA has participated in over 10 projects with Pacific West Communities

The Project:

The Bow Street Apartments II is a new construction project located in the City of Elk Grove. The project will consist of 98 units in four residential buildings and one community building with 48 units utilizing 4% tax credits and the remaining units utilizing 9% tax credits. The 48 units are comprised of 12 one-bedroom units, 24 two-bedroom units, and 12 three-bedroom units. The project will target families earning 50% and 60% of area median income. The development will include a community center, swimming pool, children's playground, and covered picnic area. The project will incorporate a number of amenities including 84 hours per year of adult education health and wellness classes, as well as additional health and wellness services and programs. This portion of the development will provide the city of Elk Grove with 48 much needed units of affordable housing for the next 55 years.

The City of Elk Grove:

The City of Elk Grove is a member of the CMFA and held a TEFRA hearing on April 12, 2017. Upon closing, the City is expected to receive approximately \$4,836 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 7,738,451	\$ 1,850,000
LIH Tax Credit Equity:	\$ 903,416	\$ 4,517,078
City of Elk Grove AHF Loan:	\$ 1,880,000	\$ 4,700,000
Deferred Developer Fee:	\$ 400,000	\$ 0
Deferred Costs:	\$ 145,211	\$ 0
Sacramento County Fee Waivers:	\$ 656,769	\$ 656,769
Total Sources:	\$ 11,723,847	\$ 11,723,847

Uses of Funds:	
New Construction:	\$ 7,047,715
Contractor Overhead & Profit:	\$ 524,356
Architectural Fees:	\$ 220,000
Survey & Engineering Fees:	\$ 97,500
Construction Interest and Fees:	\$ 551,800
Permanent Financing:	\$ 165,000
Legal Fees:	\$ 60,000
Reserves:	\$ 145,211
Appraisal:	\$ 10,000
Hard Cost Contingency:	\$ 400,000
Local Development Impact Fees:	\$ 1,825,273
Soft Costs, Marketing, etc.*:	\$ 276,992
Developer Costs:	\$ 400,000
Total Uses:	\$ 11,723,847

Terms of Transaction:

Amount:	\$10,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	July 2017

Public Benefit:

A total of 48 households will be able to enjoy high quality, independent, affordable housing in the City of Elk Grove. Amenities provided will include a community center, laundry building, open space, and children's playground. The construction of this project will provide affordable, high quality housing in the City of Elk Grove for 55 years.

Percent of Restricted Rental Units in the Project: 100%
60% (29 Units) restricted to 50% or less of area median income households; and
40% (19 Units) restricted to 60% or less of area median income households.
Unit Mix: 1-, 2- & 3-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Wells Fargo Bank, N.A.
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	SNR Denton US LLP
Borrower Counsel:	Katten Muchin Rosenmann LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$10,000,000 for Bow Street Apartments II affordable multi-family housing facilities located in the City of Elk Grove, Sacramento County, California.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



OWENDALE MUTUAL HOUSING COMMUNITY APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Mutual Housing California
Action:	Final Resolution
Amount:	\$4,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Davis, Yolo County, California
Activity:	Affordable Housing
Meeting:	July 14, 2017

Background:

Incorporated in 1988, Mutual Housing was formed as a partnership of neighborhood residents, business representatives, housing advocates, and local government dedicated to improving housing opportunities for lower income families. The Mutual Housing founders' major objective was to create a locally controlled nonprofit that would be a force for revitalizing low-income communities by strengthening neighborhood assets—both the housing and the neighborhood residents. By acquiring deteriorating multifamily structures, they envisioned that Mutual Housing could leverage private and public capital to renovate properties and turn them around into safe, affordable and well-functioning residential communities. Similarly, by attracting investment to construct new housing on vacant in-fill lots, Mutual Housing would add to the local supply of safe, affordable housing and eliminate the hazards often associated with vacant lots.

Mutual Housing owns and operates 1,071 homes in 19 multifamily communities. Some of the communities are designed and constructed by Mutual Housing on vacant in-fill lots; others are acquired and rehabilitated by Mutual Housing because they were deteriorated bank or HUD REOs and are a critical focus for neighborhood revitalization efforts. Mutual Housing staff organizers provide leadership development support to resident leaders who are active in increasing the participation of other residents. The goal of Mutual Housing organizing is to encourage the involvement of all residents in operating the specific sites, working in the community, and providing leadership in the organization. This involvement enables residents to work together to more effectively identify solutions and resources which will strengthen communities and build safe, healthy neighborhoods.

The Project:

The Owendale Mutual Housing Community Apartments is located at 3023 Albany Avenue in Davis. Originally constructed in 2003, the multi-family community's 45 units are situated on a 2.3 acre site. There are six residential buildings ranging from one to three stories in height. The community building, which houses the manager's office, resident community room, and common laundry room, is centrally located. There is also a swimming pool, tot lot, and community garden located onsite. Onsite surface parking is also provided. The community's unit mix includes 14 one-bedroom, 15 two-bedroom, 15 three-bedroom units and one manager's unit. The current tenant population is comprised of families and seniors. Following the property's rehabilitation, five units will be designated for developmentally disabled households who are eligible for rental assistance under HUD's Section 811 Project-Based Rental Assistance program. The planned rehabilitation includes repairing extensive cracks in the buildings' stucco exteriors, repainting and re-roofing the buildings, enhancing and making more drought tolerant the landscaping, installing a new water-wise irrigation system, installing new energy efficient LED building and site lighting, and upgrading the patio fencing and trash enclosures. Rehabilitation within the units will include installation of energy efficient heating-air conditioning systems, appliances, water heaters, bathroom fans, flooring, as well as water- and energy-efficient plumbing and lighting fixtures.

The City of Davis:

The City of Elk Grove is a member of the CMFA and held a TEFRA hearing on August 30, 2016. Upon closing, the City is expected to receive approximately \$2,500 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 4,000,000	\$ 0
LIH Tax Credit Equity:	\$ 271,199	\$ 2,385,994
City of Davis RDA Loan:	\$ 1,421,017	\$ 1,421,017
Assumed City of Davis CDBG Loan:	\$ 597,539	\$ 597,539
City of Davis CDBG Loan:	\$ 0	\$ 140,000
City of Davis HTF Loan:	\$ 700,627	\$ 700,627
City of Davis HOME Loan:	\$ 936,273	\$ 936,273
Assumed HCD MHP Loan:	\$ 1,326,708	\$ 1,326,708
HCD MHP (new) Loan:	\$ 0	\$ 1,970,000
First Bank of Dixon AHP:	\$ 250,000	\$ 250,000
Existing Reserves:	\$ 0	\$ 210,000
Total Sources:	\$ 9,503,363	\$ 9,938,158

Uses of Funds:	
Land Cost/ Acquisition:	\$ 5,232,164
Rehabilitation:	\$ 2,719,904
Relocation:	\$ 200,000
Architectural Fees:	\$ 50,000
Construction Interest & Fees:	\$ 298,386
Legal Fees:	\$ 115,000
Reserves:	\$ 73,493
Appraisal:	\$ 5,000
Hard Cost Contingency:	\$ 277,411

Local Development Impact Fees:	\$ 2,750
Soft Costs, Marketing, etc.*:	\$ 115,361
Developer Costs:	<u>\$ 848,689</u>
Total Uses:	\$ 9,938,158

Terms of Transaction:

Amount:	\$4,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	August 2017

Public Benefit:

A total of 44 low income households will be able to enjoy high quality, independent, affordable housing in the City of Davis, California for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
82% (36 Units) restricted to 50% or less of area median income households; and
18% (8 Units) restricted to 60% or less of area median income households.
Unit Mix: 1-, 2- & 3-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	BBVA Compass
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Gardere Wynne Sewell LLP
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	California Housing Partnership

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$4,000,000 for Owendale Mutual Housing Community Apartments affordable multi-family housing facilities located in the City of Davis, Yolo County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



CONNELL APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Eden Housing
Action:	Final Resolution
Amount:	\$9,935,046
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Gilroy, Santa Clara County, California
Activity:	Affordable Housing
Meeting:	July 14, 2017

Background:

Eden Housing's Mission is to build and maintain high quality, well managed, service enhanced affordable housing communities that meet the needs of lower income families, seniors, and persons with disabilities.

Eden Housing was founded in May of 1968 by six community activists who were greatly concerned about the lack of non-discriminatory, affordable housing in Alameda County. These pioneers, working out of makeshift "headquarters" such as local coffee shops, were initiated into affordable housing development by rehabilitating six older homes in Oakland for first time homebuyer families.

Since those pioneering days, Eden Housing has developed or acquired more than 7,500 affordable housing units within 100 properties that have provided homes for more than 65,000 people over the years. Eden's housing now includes rental apartments, first-time homeowner opportunities, cooperatives, and supportive living environments for families, seniors and people with disabilities.

Eden Housing revitalizes California communities through their affordable housing development and property management activities, the partnerships they establish and the investments they make in California neighborhoods, and through the free social services and supportive programs they provide to meet the needs of their residents.

The CMFA has facilitated over ten Eden Housing projects.

The Project:

Connell Apartments is a 28-unit affordable housing development built in 1962 situated on three contiguous land parcels totaling 0.81 acres located in a residential neighborhood characterized by single-family housing and low-rise apartment buildings. The project is composed of three two-story buildings. The 28 units are distributed among the three buildings as follows: 20 units at 7010 Princevalle St., 4 units at 610 Fairview Dr., and 4 units at 620 Fairview Dr. The project consists of studio, 1-bedroom and 2-bedroom units. Proposed work includes repair or replacement of roofs at 610 & 620 Fairview, exterior siding, windows, stairs, balcony decks and upper walkways, renovation of selected unit interiors, laundry room upgrades, solar photovoltaics installation, upgrades to HVAC/mechanical and electrical systems, retrofitting of irrigation system, replacement of selected lawn sections with drought resistant landscaping, repairs to hardscape and paving and repairs to parking areas. Renovations are anticipated to improve site energy efficiency by 10%. This financing will preserve 27 units of affordable housing for the City of Gilroy for another 55 years.

The City of Gilroy:

The City of Gilroy is a member of the CMFA and held a TEFRA hearing on November 7, 2016. Upon closing, the City of Gilroy is expected to receive approximately \$6,209 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 9,935,046	\$ 2,888,326
LIH Tax Credit Equity:	\$ 0	\$ 4,756,903
GP Equity:	\$ 0	\$ 50,000
City of Gilroy Assumed Loan:	\$ 208,073	\$ 208,073
Eden Permanent Loan:	\$ 0	\$ 2,000,000
GP Equity Existing Reserves:	\$ 84,899	\$ 84,899
Accrued/Deferred Interest:	\$ 77,370	\$ 77,370
LP Equity:	\$ 109,595	\$ 0
Seller Carryback Loan:	\$ 2,886,737	\$ 2,886,737
Income from Operations:	\$ 0	\$ 349,412
Deferred Developer Fee:	\$ 939,908	\$ 939,908
Total Sources:	\$ 14,241,628	\$ 14,241,628

Uses of Funds:	
Acquisition/ Land Purchase:	\$ 7,000,000
Rehabilitation:	\$ 3,097,577
Contractor Overhead & Profit:	\$ 176,951
Architectural Fees:	\$ 250,000
Survey & Engineering Fees:	\$ 150,000
Construction Interest and Fees:	\$ 674,925
Permanent Financing:	\$ 45,109
Legal Fees:	\$ 161,900
Reserves:	\$ 111,392
Appraisal:	\$ 7,500
Transfer Taxes/Title/Escrow:	\$ 42,900
Relocation:	\$ 137,000
Contingency Cost:	\$ 412,162

Soft Costs, Marketing, etc.*:	\$ 234,304
Developer Costs:	<u>\$ 1,739,908</u>
Total Uses:	\$ 14,241,628

Terms of Transaction:

Amount:	\$9,935,046
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	August 2017

Public Benefit:

A total of 27 families will continue to be able to enjoy high quality, independent, affordable housing in the City of Gilroy, California. Resident services coordination and on-site programming will be provided by the project.

Percent of Restricted Rental Units in the Project: 100%
 70% (19 Units) restricted to 50% or less of area median income households; and
 30% (8 Units) restricted to 60% or less of area median income households.
 Unit Mix: Studio, 1- and 2-bedrooms
 Term of Restriction: 55 years

Finance Team:

Lender:	JP Morgan Chase Bank
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Paul Hastings, LLP
Borrower Counsel:	Gubb & Barshay LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$9,935,046 for Connell Apartments affordable multi-family housing facility located in the City of Gilroy, Santa Clara County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



LOS ROBLES TERRACE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Peoples' Self- Help Housing Corporation

Action: Final Resolution

Amount: \$7,000,000

Purpose: Finance Affordable Multifamily Rental Housing Project
Located in the City of Paso Robles, San Luis Obispo
County, California

Activity: Affordable Housing

Meeting: July 14, 2017

Background:

The Mission of Peoples' Self-Help Housing is to provide affordable housing and programs leading to self-sufficiency for low-income families, seniors and other special needs groups on California's Central Coast.

Peoples' Self-Help Housing ("PSHH") is a national award-winning non-profit organization that creates affordable housing and self-sufficiency programs on California's Central Coast; San Luis Obispo, Santa Barbara, and Ventura Counties.

In 1970 in San Luis Obispo, California, a small group of people and local community leaders were concerned about the lack of affordable housing available to low-income and special needs households. The group learned of a federally sponsored program available to non-profit sponsors to finance the construction of owner built low-income housing. The group incorporated to form Peoples' Self-Help Housing. Since then, the organization has built approximately 1,100 "sweat equity" and 1,400 affordable rental units. They operate 30 affordable housing complexes in San Luis Obispo, Santa Barbara and Ventura counties. PSHH has helped over 1,150 first time home buyers build and purchase their first home (residents contribute over 2,000 hours of 'sweat equity' in building their home).

The Project:

The Los Robles Terrace Apartments is an Acquisition/Rehabilitation of an existing 40-unit apartment property for multifamily seniors. The project involves the refinance of an existing HUD 202 project with 4% Low Income Housing Tax Credits and tax-exempt bonds. The rehabilitation will include photovoltaic and solar hot water installation, accessibility and security system upgrades, and unit and community space renovations. The project will be made up of studio and one bedroom apartments for families making 50% or less of Area Median Income. The project is located at 2940 Spring Street in the City of Paso Robles, County of San Luis Obispo, CA. The rehabilitation will ensure long-term financial sustainability and extend the useful life of the building, and will also extend the HUD use agreement and ensure long-term affordability for residents. The financing of this project will result in the retaining of 39 affordable apartments for the next 55 years.

The County of San Luis Obispo:

The County of San Luis Obispo is a member of the CMFA and held a TEFRA hearing on April 11, 2017. Upon closing, the County is expected to receive approximately \$4,375 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 7,000,000	\$ 3,190,200
LIH Tax Credit Equity:	\$ 335,372	\$ 4,325,812
Developer Equity:	\$ 0	\$ 219,837
Deferred Developer Fee:	\$ 741,513	\$ 693,733
Deferred Costs:	\$ 83,368	\$ 80,502
Seller Carryback Loan:	\$ 2,270,771	\$ 2,895,771
Country HOME Loan:	\$ 100,000	\$ 193,397
Transferred Reserves:	<u>\$ 35,000</u>	<u>\$ 250,000</u>
Total Sources:	\$ 10,566,024	\$ 11,849,252

Uses of Funds:

Land Cost/Acquisition:	\$ 4,190,000
Rehabilitation:	\$ 3,236,950
Relocation:	\$ 815,470
Contractor Overhead & Profit:	\$ 453,100
Architectural Fees:	\$ 85,000
Survey & Engineering Fees:	\$ 60,000
Construction Interest and Fees:	\$ 230,286
Permanent Financing:	\$ 12,350
Legal Fees:	\$ 157,500
Reserves:	\$ 290,000
Appraisal:	\$ 15,000
Hard Cost Contingency:	\$ 369,005
Local Development Impact Fees:	\$ 15,805
Other Project Costs (Soft Costs, etc.):	\$ 583,048
Developer Costs:	<u>\$ 1,335,738</u>
Total Uses:	\$ 11,849,252

Terms of Transaction:

Amount:	\$7,000,000
Maturity:	17 years
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	August, 2017

Public Benefit:

A total of 39 senior households will continue to be able to enjoy high quality, independent, affordable housing in the City of Paso Robles. Amenities at the complex will include TV viewing area, community room and on-site laundry rooms. The project will also receive a new security system. The construction of this project will provide seniors affordable living in the City of Paso Robles for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
100% (39 Units) restricted to 50% of area median income households.
Unit Mix: studio & 1 bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Wells Fargo Bank, N.A.
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Sheppard Mullin Richter & Hampton LLP
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	Community Economics, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$7,000,000 for the Los Robles Terrace Apartments multifamily affordable housing project located in the City of Paso Robles, San Luis Obispo County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



PITZER COLLEGE SUMMARY AND RECOMMENDATIONS

Applicant:	Pitzer College
Action:	Final Resolution
Amount:	\$63,000,000
Purpose:	Finance and/or Refinance the Acquisition, Construction, Improvement and Equipping of Various Educational and Administrative Facilities Located in the City of Claremont, County of Los Angeles, California
Activity:	Private College
Meeting:	July 14, 2017

Background:

The Pitzer College was founded in 1963 as an independent coeducational, liberal arts science college offering a Bachelor of Arts degree with a curricular emphasis in the social and behavioral sciences. The College is located in Southern California in the city of Claremont. Pitzer was the first independent women's college to open in the United States since Bennington College in 1932.

Enrolling approximately 1,055 students, the College is part of a unique educational environment known as The Claremont Colleges—a consortium of five undergraduate colleges and two graduate institutions. The College is a member and accredited by the Western Association of Schools and College.

The Project:

The proceeds of the Bonds will be loaned to Pitzer College to: (i) finance and refinance the 2017 Project, as defined below; (ii) refinance all or a portion of the Corporation's outstanding California Educational Facilities Authority Revenue Bonds (Pitzer College) Series 2009 (the "2009 Bonds"), issued to finance the 2009 Project, as defined below (together with the 2017 Project, the "Project"); and (iii) pay of costs of issuance and certain interest with respect to the Loan, hereinafter defined.

The term "2017 Project" means financing and refinancing the acquisition, construction, improvement and equipping of certain educational facilities, including related administrative facilities, site improvements, and parking, located in the City of Claremont, California, including

but not limited to: (i) the construction of new and the renovation of existing facilities located on the College's main campus at 1050 N. Mills Avenue, Claremont, California, 91711 (the "Campus"), and (ii) the purchase of approximately 16 acres of land located northeast of the intersection of Claremont Boulevard and 9th Street, south of E. Foothill Boulevard, and west of Monte Vista Avenue within the boundary of the City of Claremont, and development of educational facilities and related facilities thereon.

The term "2009 Project" means the acquisition, construction, expansion, rehabilitation, remodeling, renovation and equipping of all or a portion of the following, located on the Campus, unless otherwise noted: (i) construction of two new residence halls housing up to 300 students, and the demolition of a portion of an existing residence hall; (ii) renovation of various academic and administrative buildings and residential facilities and various infrastructure improvements; (iii) refunding the California Educational Facilities Authority Variable Rate Demand Revenue Bonds (Pitzer College), Series 2005B, issued to finance or refinance: (a) three residence hall buildings providing approximately 318 beds, including space for admissions, student mail services, art studios, practice and meeting space located in proximity to the Gold Student Center, 1052 N. Pitzer Service Road, Claremont, California; (b) two residence hall buildings providing approximately 194 beds located north of the Gold Student Center, 1052 N. Pitzer Service Road, Claremont, California; (c) demolition of Sanborn Residence Hall located at 1010 N. Mills Avenue, and renovation and rehabilitation of Holden Residence Hall located at 955 N. Pitzer Service Road and Mead Hall located at 1051 N. Pitzer Service Road, each in Claremont, California; (d) academic and administrative buildings located in Claremont, California, including (1) Scott Hall, located at 1050 N. Mills Avenue, (2) Bernard Hall located at 1056 N. Mills Avenue, (3) Fletcher Hall, located at 1052 N. Mills Avenue, (4) Avery Hall, located at 1054 N. Mills Avenue, (5) Broad Center, located at 1060 N. Mills Avenue, (6) Broad Hall, located at 1058 N. Mills Avenue, (7) Grove House, located at 1001 N. Pitzer Service Road, (8) Gold Student Center, located at 1052 N. Pitzer Service Road and (9) McConnell Center, located at 601 E. Ninth Street; and (iv) refunding the California Educational Facilities Authority Revenue Bonds (Pooled College and University Projects) 1999 Series A, issued to: (a) refinance the College's loan funded with certain proceeds of the California Educational Facilities Authority Revenue Bonds (Claremont Colleges Pooled Facilities Program) Series 1992, the proceeds of which in turn were used to finance and refinance the following facilities, together, in each case, with related and appurtenant facilities located at on the Campus, (1) construction of recreation facility; (2) construction of three new academic buildings; and (3) retrofit of existing facilities; and (b) finance or refinance (1) the construction, upgrade and renovation of the following buildings: (A) Bernard Hall - 1056 N. Mills Avenue, Claremont, CA; (B) Fletcher Hall - 1052 N. Mills Avenue, Claremont, CA; (C) Avery Hall - 1054 N. Mills Avenue, Claremont, CA; and (D) Scott Hall - 1050 N. Mills Avenue, Claremont, CA; (E) McConnell Center - 601 E. 9th Street, Claremont, CA; (F) Grove House - 1001 N. Pitzer Service Road, Claremont, CA; (G) President's House - 739 Harvard Avenue, Claremont, CA; and (2) construction, upgrade and renovations to include one or more of the following: fire safety, ADA Compliance, roofs, HVAC, electrical, ceiling, interior painting and flooring.

The City of Claremont:

The City of Claremont is a member of the CMFA and held a TEFRA hearing on July 11, 2017. Upon closing, the City is expected to receive up to \$15,500 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$57,245,378
Taxable Bond Proceeds:	<u>\$ 4,759,146</u>
Total Sources:	\$62,004,524

Uses of Funds:

2009 Refinance Escrow Deposit:	\$61,156,506
Cost of Issuance	<u>\$ 848,018</u>
Total Uses:	\$62,004,524

Terms of Transaction:

Amount:	\$63,000,000
Maturity:	23 years
Collateral:	Deed of Trust on Property
Bond Purchasers:	Private Placement
Estimated Closing:	July 2017

Public Benefit:

Pitzer College produces engaged, socially responsible citizens of the world through an academically rigorous, interdisciplinary liberal arts education emphasizing social justice, intercultural understanding and environmental sensitivity. The meaningful participation of students, faculty and staff in college governance and academic program design is a Pitzer core value. Their community thrives within the mutually supportive framework of The Claremont Colleges, which provide an unsurpassed breadth of academic, athletic and social opportunities.

Since its founding, Pitzer College has been committed to teaching students to be responsible citizens of communities both local and global by applying the study of liberal arts to concrete actions that benefit others. With the generous support of two major contributors, the W.M. Keck and James Irvine Foundations, Pitzer established the Community Engagement Center in 1999 to further this commitment through a variety of programs integrating work in the field with work in the classroom. CEC works in the community creating partnerships, not to dispense "expert" solutions to pre-defined needs, but to identify and engage resources — both human and material — within the community. Under the leadership and guidance of the Steering Committee, the Center supports innovative community-based projects by offering research awards and fellowships. In turn, the Center's community partners present faculty and students with extraordinary opportunities to engage in applied problem-solving activities. Community Based Education connects students and faculty with local organizations to create community-based research, service learning and experiential education opportunities that enhance the social, environmental, cultural and economic health of our communities. CEC serves as a liaison between the academic institution and community partners, provides internship opportunities, and assistance with funding and programming, as well as providing logistical support to students, faculty, staff, and community partners.

This financing will provide two residence halls and renovate various buildings and infrastructure to increase the capacity of the institution to provide its educational services to the students served.

Finance Team:

Lender:	First Republic Bank
Bond Counsel:	Squire Patton Boggs (US) LLP
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	Hawkins Delafield & Wood LLP
Borrower Counsel:	Rossi A. Russell
Financial Advisor:	Prager & Co., LLC

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$63,000,000 for Pitzer College located in the City of Claremont, County of Los Angeles, California.



THE WILLOWS COMMUNITY SCHOOL SUMMARY AND RECOMMENDATIONS

Applicant:	The Willows Community School
Action:	Final Resolution
Amount:	\$25,500,000
Purpose:	Refinance and Finance Educational Facilities Located in the City of Culver City, County of Los Angeles
Activity:	Private School
Meeting:	July 14, 2017

Background:

In March 1994, a small, determined group of parents and educators decided to found The Willows Community School (the "School"). The group sought to establish an institution with a progressive and innovative approach and with strong academic roots that instilled character and compassion, inspired intellectual fearlessness and flexibility and appealed to a broad demographic throughout Los Angeles. The founding group agreed upon the name "The Willows Community School," honoring a tree that grows quickly and whose branches bend but do not break. After less than six months, the School opened its doors to 90 students in grades Developmental Kindergarten through sixth grade.

The School is divided into two programs: the Lower School, which serves 314 students in grades DK through five, and the Middle School, which enrolls 126 students in grades six through eight.

The Project:

The proceeds of the bonds will be used to: (1) finance and refinance the 2017 Project, as defined below; (2) refund all of the outstanding California Municipal Finance Authority 2012 Tax-Exempt Loan (Willows Community School) (the "2012 Loan"), issued to finance or refinance the 2012 Project, as defined below; and (3) pay costs of issuance and certain interest with respect to the Loan. The term "2017 Project" means financing the acquisition, construction, improvement, renovation, furnishing and equipping of certain educational and related facilities, including athletic facilities, located on property adjacent to the Borrower's main campus in the City of Culver City at: 8525 Higuera Street, Culver City, California 90232 and 8520 Warner Drive, Culver City, California 90232. The term "2012 Project" means financing and refinancing the acquisition, construction, improvement, renovation, furnishing and equipping of certain

educational, including related administrative and athletic facilities, site improvements, and parking, located on the Borrower's main campus in the City of Culver City at: 8479, 8487 & 8509 Higuera Street, Culver City, California 90232; and 8476, 8490 & 8510 Warner Drive, Culver City, California 90232.

The City of Culver City:

The City of Culver City is a member of the CMFA and held a TEFRA hearing on June 26, 2017. Upon closing, the City is expected to receive approximately \$9,250 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 25,500,000
Total Sources:	\$ 25,500,000

Uses of Funds:

Building Acquisition:	\$ 10,500,000
Refinance 2012 Tax-Exempt Loan:	\$ 15,000,000
Total Uses:	\$ 25,500,000

Terms of Transaction:

Amount:	\$25,500,000
Maturity:	30 years
Collateral:	Deed of Trust on Property
Bond Purchasers:	Private Placement
Estimated Closing:	August 2017

Public Benefit:

The School seeks to instill in its students a responsibility to the community of the School and the community beyond. The Willows prides itself in its active community service programs. Every grade level has its own individual projects relating to the curriculum as well as school wide community outreach programs. Within the School, older students interact with younger students as science and reading buddies and as guides and mentors.

Service learning integrates community service projects with academic study to connect classroom learning with the real world. The School guides the students out of the classroom and into the community to have experience that will help the students better understand the issues and challenges that all communities face. In 2011, the School was recognized as an Outstanding Support to PATH (People Assisting the Homeless).

Finance Team:

Lender:	First Republic Bank
Bond Counsel:	Squire Patton Boggs (US) LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Kutak Rock LLP
Borrower Counsel:	Squire Patton Boggs (US) LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$25,500,000 for the Willows Community School located in the City of Culver City, Los Angeles County, California.

California Municipal Finance Authority

Statement of Income and Expense vs. Budget

July 2016 through June 2017

	<u>Jul '16 - Jun 17</u>	<u>Budget</u>	<u>\$ Over Budget</u>
Ordinary Income/Expense			
Income			
Annual Fee Income	3,125,746	2,500,000	625,746
Application Fee Income	12,500	20,000	-7,500
Issuance Fees	2,518,807	2,000,000	518,807
Total Income	<u>5,657,053</u>	<u>4,520,000</u>	<u>1,137,053</u>
Gross Profit	5,657,053	4,520,000	1,137,053
Expense			
Bank Service Charges	0	6,000	-6,000
Charitable Grants - Restricted	0	10,000	-10,000
Charitable Grants -Unrestricted	1,496,525	1,119,000	377,525
Dues and Subscriptions	225	0	225
Insurance	80,934	84,000	-3,066
JPA Member Distributions	774,944	500,000	274,944
Marketing	37,820	47,500	-9,680
Office Supplies	395		
Outside Services	0	4,000	-4,000
Professional Fees	3,130,040	2,715,000	415,040
Travel & Entertainment	12,162	14,000	-1,838
Total Expense	<u>5,533,045</u>	<u>4,499,500</u>	<u>1,033,545</u>
Net Ordinary Income	124,008	20,500	103,508
Other Income/Expense			
Other Income			
Interest Income	102	600	-498
Total Other Income	102	600	-498
Other Expense			
Other Expense	0	4,000	-4,000
Total Other Expense	0	4,000	-4,000
Net Other Income	102	-3,400	3,502
Net Income	<u><u>124,110</u></u>	<u><u>17,100</u></u>	<u><u>107,010</u></u>

California Municipal Finance Authority

Statement of Income and Expense

July 2016 through June 2017

	<u>Jul '16 - Jun 17</u>	<u>Jul '15 - Jun 16</u>	<u>\$ Change</u>
Ordinary Income/Expense			
Income			
Annual Fee Income	3,125,746	2,450,359	675,387
Application Fee Income	12,500	127,500	-115,000
Issuance Fees	2,518,807	1,884,794	634,013
Total Income	<u>5,657,053</u>	<u>4,462,653</u>	<u>1,194,400</u>
Gross Profit	5,657,053	4,462,653	1,194,400
Expense			
Bank Service Charges	0	4,960	-4,960
Charitable Grants - Restricted	0	5,991	-5,991
Charitable Grants -Unrestricted	1,496,525	1,266,393	230,132
Dues and Subscriptions	225	225	0
Insurance	80,934	76,112	4,822
JPA Member Distributions	774,944	589,302	185,642
Marketing	37,820	31,107	6,713
Office Supplies	395	672	-277
Outside Services	0	4,250	-4,250
Professional Fees	3,130,040	2,487,915	642,125
Travel & Entertainment	12,162	12,498	-336
Total Expense	<u>5,533,045</u>	<u>4,479,425</u>	<u>1,053,620</u>
Net Ordinary Income	124,008	-16,772	140,780
Other Income/Expense			
Other Income			
Interest Income	102	721	-619
Total Other Income	<u>102</u>	<u>721</u>	<u>-619</u>
Net Other Income	102	721	-619
Net Income	<u><u>124,110</u></u>	<u><u>-16,051</u></u>	<u><u>140,161</u></u>

California Municipal Finance Authority

Statement of Financial Position

As of June 30, 2017

	<u>Jun 30, 17</u>	<u>Jun 30, 16</u>	<u>\$ Change</u>
ASSETS			
Current Assets			
Checking/Savings			
Wells CDLAC (#8131)	4,373,827	4,724,639	-350,812
Wells Checking (#4713)	<u>702,957</u>	<u>587,850</u>	<u>115,107</u>
Total Checking/Savings	<u>5,076,784</u>	<u>5,312,489</u>	<u>-235,705</u>
Accounts Receivable			
Accounts Receivable	<u>18,450</u>	<u>43,637</u>	<u>-25,187</u>
Total Accounts Receivable	<u>18,450</u>	<u>43,637</u>	<u>-25,187</u>
Other Current Assets			
Prepaid Expenses	<u>6,756</u>	<u>6,371</u>	<u>385</u>
Total Other Current Assets	<u>6,756</u>	<u>6,371</u>	<u>385</u>
Total Current Assets	<u>5,101,990</u>	<u>5,362,497</u>	<u>-260,507</u>
TOTAL ASSETS	<u>5,101,990</u>	<u>5,362,497</u>	<u>-260,507</u>
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Accounts Payable			
Accounts Payable	<u>32,238</u>	<u>66,372</u>	<u>-34,134</u>
Total Accounts Payable	<u>32,238</u>	<u>66,372</u>	<u>-34,134</u>
Other Current Liabilities			
Accrued Expenses	45,930	45,600	330
Refundable Deposits	<u>4,373,827</u>	<u>4,724,639</u>	<u>-350,812</u>
Total Other Current Liabilities	<u>4,419,757</u>	<u>4,770,239</u>	<u>-350,482</u>
Total Current Liabilities	<u>4,451,995</u>	<u>4,836,611</u>	<u>-384,616</u>
Total Liabilities	<u>4,451,995</u>	<u>4,836,611</u>	<u>-384,616</u>
Equity			
Retained Earnings	525,885	541,936	-16,051
Net Income	<u>124,110</u>	<u>-16,051</u>	<u>140,161</u>
Total Equity	<u>649,995</u>	<u>525,885</u>	<u>124,110</u>
TOTAL LIABILITIES & EQUITY	<u>5,101,990</u>	<u>5,362,496</u>	<u>-260,506</u>



INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Item: Administrative Issues; A., B., C., D., E., F., G., H., I.

Action: Each meeting, the board has the opportunity to discuss, without taking any formal actions on items;

- A. Executive Director Report
 - B. Marketing Update
 - C. Membership Update
 - D. Transaction Update
 - E. Legislative Update
 - F. Internal Policies and Procedures
 - G. Legal Update
 - H. Audits Update
 - I. PACE Update
-



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



SYCAMORE STREET COMMONS AND LA PLAYA RESIDENTIAL SUMMARY AND RECOMMENDATIONS

Applicant: Mercy Housing California 72, LP

Action: Initial Resolution

Amount: \$24,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility Located in the City of Santa Cruz, County of Santa Cruz California

Activity: Affordable Housing

Meeting: July 14, 2017

Background:

Mercy Housing California is the largest regional division of Mercy Housing, Inc. With offices in Los Angeles, San Francisco and West Sacramento, Mercy Housing California offers affordable low-income housing programs and Resident Services. They have served California residents and communities through the development of 128 rental properties across 36 California counties serving low- and very-low-income working poor families, seniors and individuals. Mercy Housing California has developed 10,942 affordable homes including 7,940 in rental and 3,002 in homeownership.

Many California residents struggle daily with the high cost of living. The average household income is more than \$48,400 – nearly \$5,000 more than the national average. The average annual income of a Mercy Housing California resident is \$14,400. Mercy Housing California remains committed to changing lives and revitalizing neighborhoods by providing safe, quality, service-enriched housing.

The CMFA has participated in over ten Mercy Housing projects.

The Project:

The Sycamore Street Commons apartment complex is located at 125 Sycamore Street, Santa Cruz, CA. The property is situated on a 2.5-acre site. There are 60 apartments with a total of 58,720 square feet, housed in 12 three-story buildings. Building type 1 houses 6 units (4 total type 1), type 2 houses 5 units (2 total type 2), type 3 houses 6 units (1 type 3), type 4 houses 4 units (3 total type 4), type 5 houses 5 units (1 type 5), and type 6 houses 3 units (1 type 6). All buildings

are walk-up with no elevator access. Units are configured either as first floor flats, or multistory townhomes. The project also includes 2 management offices, 2 laundry rooms, and a community room, as well as a Headstart program (operated by a 3rd party lessee). The project was originally constructed in 1997; routine maintenance and repairs have occurred, in 2015 three buildings decks were replaced, no other rehabilitations have been undertaken. The existing unit mix consists of eight 1-bedroom apartments, twenty-one 2-bedroom apartments, twenty-six 3-bedroom apartments (including one 3-bedroom manager's unit), and five 4-bedroom apartments. Given the number of large bedroom types, the target population is large families.

La Playa Residential is located at 216 Leibrandt Ave in Santa Cruz, California. The property is situated on approximately 0.2 acres, all of which is occupied by the building. The property consists of a two-story building with a total of eight 1-bedroom apartments, which are located on the 2nd floor above leased commercial space. There is no manager's office or community room on site – these spaces are provided at Sycamore Street Commons located approximately 2 blocks away. The project was originally constructed in 1994; other than routine maintenance, no rehabilitations have been undertaken since then. The target population is low income families

The facilities are to be owned and operated by Mercy Housing California 72, L.P., a California limited partnership, or another entity to be established by Mercy Housing California or an affiliate thereof. The financing of this project will result in continuing to provide affordable housing for 67 low-income senior households in the City of Santa Cruz for another 55 years.

The City of Santa Cruz:

The City of Santa Cruz is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$12,500 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 20,000,000
GP Contributions:	\$ 2,103,028
Seller Carryback Note:	\$ 2,331,226
Existing Soft Debt:	<u>\$ 6,093,928</u>
Total Sources:	\$ 30,528,182

Uses of Funds:

Land Acquisition:	\$ 311,250
Building Acquisition:	\$ 12,138,750
Rehabilitation:	\$ 7,225,275
Relocation:	\$ 1,536,330
Title/Escrow & Loan Fees:	\$ 177,500
Architectural & Engineering:	\$ 896,710
Legal & Professional:	\$ 879,850
Costs of Issuance:	\$ 398,746
Reserves:	\$ 691,613
Developer Fee:	\$ 2,925,455
Contingency & Other:	\$ 2,148,542
Costs of Issuance:	\$ 607,105
Construction Interest:	<u>\$ 591,056</u>
Total Uses:	\$ 30,528,182

Terms of Transaction:

Amount:	\$24,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	May 2018

Public Benefit:

A total of 67 households will continue enjoy high quality, independent, affordable housing in the City of Santa Cruz for another 55 years.

Percent of Restricted Rental Units in the Project: 100%

19% (13 Units) restricted to 35% or less of area median income households; and

39% (26 Units) restricted to 50% or less of area median income households; and

42% (28 Units) restricted to 60% or less of area median income households.

Unit Mix: Studio, 1-, 2-, 3- and 4-bedrooms

Term of Restriction: 55 years

Finance Team:

Lender:	Citibank
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$25,000,000 for the Sycamore Street Commons and La Playa Residential Apartments affordable multi-family housing facility located in the City of Santa Cruz, Santa Cruz County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

CHARITABLE GRANT GUIDELINES

Recipient: Board Members of the California Foundation for Stronger Communities

Purpose: To Provide an Outline of Charitable Grant Guidelines

CHARITABLE GUIDELINES:

1. Ensure charitable donations are directed towards organizations that:
 - a. Are in California communities.
 - b. Find it difficult to receive funding through other sources.
 - c. Have not received a charitable donation in the last year. This is not meant to include those organizations that have enjoyed a fee reduction through a CMFA financing.
 - d. Do not require compliance monitoring by the CMFA or CFSC.
 - e. Are not in a category listed below:
 - i. Individuals, including individual scholarship or fellowship assistance
 - ii. For-profit entities, including start-up businesses
 - iii. Political, labor, religious, or fraternal activities
 - iv. Endowments
 - v. Film or video projects, including documentaries
 - vi. Travel, including student trips or tours
 - vii. Promotional merchandise
 - viii. Organizations other than IRS 501(c)(3), 501(c)(6), governmental, or tribal entities
2. A staff report must be provided to the Board at least 24 hours before donations are recommended or approved. Funds will not be dispersed on a cash advance basis.
3. Coordinate donation with municipal staff, elected officials, recipient and press to ensure everyone on the team benefits from our partnership and unique give back. Furthermore, the widest dissemination of the donation will further the goals of the CMFA, and provide the greatest chance for leveraging these funds by inducing other donations.
4. Suggested categories the CMFA through the CFSC could direct funds are:
 - a. Health Care
 - b. Education
 - c. Human Services
 - d. Affordable Housing
 - e. Cultural
 - f. Targeted Populations: Youth, Seniors, Low/Moderate Income Individuals
5. Staff will distribute and process all charitable grants.
6. Charitable grants are not intended to supplant governmental funds.

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South Yuba River Citizens League	07/14/2017	26
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Association for Better Learning Experiences Inc.	06/23/2017	4
Caring Choices Inc.	06/23/2017	6
Carousel Ranch Inc	06/23/2017	7
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Green Pastures Youth Center	06/23/2017	17
Lasting Adventures Incorporated	06/23/2017	20
Mountain Circle	06/23/2017	23
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South Coast Seniors Inc.	06/23/2017	25
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Training Employment and Community Help, Inc.	06/23/2017	28
Gary Sinise Charitable Foundation	06/09/2017	16
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Volunteers of America - Northern California and Northern Nevada	4/28/2017	30

Abrazo Foster Family Agency
1589 W. Shaw Ave Ste 4`
Fresno , CA 93711 County Fresno
abrazoffa.net

FEIN 20-2583553 Founded: 2005

Previous Donation: ☐ Yes ☒ No List Date 7/14/2017

Mission:

Our Mission is to take the lead in protecting children entrusted to our care or protection from further abuse and neglect by carefully selecting the most qualified and dedicated foster parents available to operate foster homes for the agency. To providing individualized interventions to families which afford the opportunities for children to be raised in homes free of abuse and neglect. To also provide the selected foster parents and their support staff with the necessary training and encouragement so that they, in turn, can provide the children in their care a safe, secure living environment that will allow them to develop their positive personal abilities, characteristics and values necessary to achieve and maintain their highest level of self esteem. The social worker staff of Abrazo Foster Family Agency will work directly with the foster parents in assisting the children to develop socialization skills and encourage positive interaction with their peers and others in their daily life.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$446,789	99.9%	
Contributions	346	0.1%	
Other	<u>19</u>	<u>0.0%</u>	
Total Revenue:	<u>\$447,154</u>	<u>100.0%</u>	
Expenses:			
Program	\$397,142	97.1%	
Administration	12,005	2.9%	
Fund Raising			
Total Expenses:	<u>\$409,147</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$38,007</u>		
Net Assets:	<u>\$24,877</u>		

BOD: Lisa A. Hamby; David Tucker; John W. Lott; Mike Tucibet; Timothy W. Lott

Alternatives To Violence

1805 Walnut Street

Red Bluff , CA

96080

County

Tehama

www.atvrb.org

FEIN

68-0330191

Founded: 1996

Previous Donation: ☐ Yes ☒ No

List Date 6/23/2017

Mission:

Alternatives to Violence provides assistance services at no cost to victims of domestic violence and their children in Tehama County, California. Abusive relationships have good times and bad times. Part of what makes dating violence so confusing and painful is that there is love mixed with the abuse. This can make it hard to tell if you are really being abused. Domestic violence has serious, lifelong implications for our children's future health and well-being.

When a child is exposed to the abuse of a parent, the consequences can be serious and long lasting.

Children are also negatively affected by the daily stress, uncertainty and chaos that follow the abuse. Even if a child doesn't actually witness the abuse, knowing of the abuse can still have a powerful effect on them.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$679,235	90.8%	
Contributions	68,877	9.2%	
Other			
Total Revenue:	<u>\$748,112</u>	<u>100.0%</u>	
Expenses:			
Program	\$604,690	97.6%	
Administration	12,531	2.0%	
Fund Raising	<u>2,588</u>	<u>0.4%</u>	
Total Expenses:	<u>\$619,809</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$128,303</u>		
Net Assets:	<u>\$1,202,771</u>		

BOD: Michel Banuelos; Dave Greer; Cheryl Jackson; Linda Lucas; Paul Nanfito; Kyle Sanders; Joy Wright; Mike Coley; Clay Parker; Louise Peters

Asian Pacific Community Counseling

7273 14th Ave, Ste 120-B

Sacramento , CA 95820

County

Sacramento

apccounseling.org

FEIN

94-2489666

Founded: 1978

Previous Donation: ☐ Yes ☒ No

List Date 6/23/2017

Mission:

Asian Pacific Community Counseling, Inc., promotes the mental health and wellness of Asian and Pacific Islander communities through culturally and linguistically relevant outreach, prevention, education, therapy, counseling and recovery support services.

Relationships, family support and group self-sufficiency are key components of the diverse groups we serve.

APCC emphasizes strengthening individual, family and community support systems. We encourage and assist individuals to find their own path to managing their own recovery and to get support when they need it. Families receive education on how they can support their loved ones and access available resources.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$2,458,706	97.4%	
Contributions	66,570	2.6%	
Other			
Total Revenue:	<u>\$2,525,276</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,493,869	99.0%	
Administration	22,853	0.9%	
Fund Raising	<u>2,720</u>	<u>0.1%</u>	
Total Expenses:	<u>\$2,519,442</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$5,834</u>		
Net Assets:	<u>\$356,325</u>		

BOD: Yan "Joni" Zhou; Britt Niiya Sumida; Bai-Yin Chen; Pallavi Mamidi

Association for Better Learning Experiences Inc.

326 E. Foothill Blvd

Azusa , CA 91702 County Los Angeles

ableacademy4u.org

FEIN 95-4600534 Founded: 1997

Previous Donation: ☐ Yes ☒ No List Date 6/23/2017

Mission:

A.B.L.E. (Association for Better Learning Experiences, Inc.) conducts services in a variety of different ways, makes available to families and individuals with or without special developmental needs, services that may include but are not limited to Assessment and Evaluation, Education, Therapy, Counseling, Planning and Treatment, Training, and Development. A.B.L.E. also specializes in Applied Behavioral analysis services and parent training for all children including those with problems within the Autistic Spectrum.

A variety of modalities and aspects are available in this agency with variable professionals and disciplines in order to treat, serve and assist on multiple levels within a comprehensive cost-effective treatment plan and implementation.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990-EZ for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$112,677	100.0%	
Contributions			
Other	<u>18</u>	<u>0.0%</u>	
Total Revenue:	<u>\$112,695</u>	<u>100.0%</u>	
Expenses:			
Program	\$80,543	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$80,543</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$32,152</u>		
Net Assets:	<u>\$82,127</u>		

BOD: Dr. Louise F Van Zee; Fabio La Acevedo; Dr. Leslie Nord

California Association of Food Banks

1624 Franklin Street, Suite 722

Oakland , CA 94612 County Alameda

www.cafoodbanks.org

FEIN 68-0392816 Founded: 1985

Previous Donation: ☐ Yes ☒ No List Date 1/13/2017

Mission:

California Association of Food Banks (CAFB) is a membership organization of 41 food banks from throughout the state with a shared mission to build a well-nourished California and a firm commitment to providing cutting-edge leadership in the anti-hunger community.

Our major programs include Farm to Family, which works with growers and packers to provide fresh produce to food banks; statewide programs for food stamp outreach and enrollment; robust state and federal advocacy efforts; produce education; and member services that offer assistance with special projects as well as technical support.

Impact:

A donation would assist the organization in their mission of ending hunger in California

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$15,821,306	91.7%	Please see the attached listing of individual food banks that are a member of this coalition. If you wish to donate to one of them specifically, Please indicate in your resolution.
Contributions	1,425,440	8.3%	
Other	<u>10,700</u>	<u>0.1%</u>	
Total Revenue:	<u>\$17,257,446</u>	<u>100.0%</u>	
Expenses:			
Program	\$15,963,692	96.3%	
Administration	522,948	3.2%	
Fund Raising	<u>89,752</u>	<u>0.5%</u>	
Total Expenses:	<u>\$16,576,392</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$681,054</u>		
Net Assets:	<u>\$2,898,444</u>		

BOD: Andy Souza; Nicole Suydam; Lisa Houston; James Floros; Kathy Jackson; David Goodman; Anne Holcomb; Michael Flood; Larry Sly; Dave Martinez; Tom Tenorio; Shirley King; Mark Lowry; Kevin Sanchez; Al Brislain; Sara Griffen; Patricia L. Nickols-Butler; Bruce Rankin

Caring Choices Inc.

1398 Ridgewood Dr.

Chico , CA

95973

County

Butte

www.caring-choices.org

FEIN

68-0337307

Founded: 2000

Previous Donation: ☐ Yes ☒ No

List Date 6/23/2017

Mission:

To promote the health and welfare of the residents of Northern California by providing services currently non-existent or limited in availability and accessibility, improving community services through volunteerism.

MAIN PROGRAMS:

HIV/AIDS Programs

Recreation & Dreams (RAD) For Kids With Serious Illness

Food & Nutrition Services

Supportive Services for Veterans and Families (SSVF)

Disaster Response Center

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$585,281	90.2%	
Contributions	63,511	9.8%	
Other			
Total Revenue:	<u>\$648,792</u>	<u>100.0%</u>	
Expenses:			
Program	\$590,354	81.8%	
Administration	79,296	11.0%	
Fund Raising	<u>51,801</u>	<u>7.2%</u>	
Total Expenses:	<u>\$721,451</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$72,659)</u>		

Net Assets:

BOD: Barbara Hanna; Audrey Baranishyn; Thomas E. Boyd; Georgie Bellin; Terry Kirkham

Carousel Ranch Inc

15151 Lotusgarden Drive

Canyon Country , CA 91387 County Los Angeles

www.carouselranch.org

FEIN 95-4646461 Founded: 1997

Previous Donation: ☐ Yes ☒ No List Date 6/23/2017

Mission:

Carousel Ranch is dedicated to improving the lives of children and young adults with special needs. Through both our equestrian therapy and vocational training programs, we strive to create an atmosphere where every student can and will succeed...a place where therapy is disguised as fun.

At Carousel Ranch, equestrian therapy takes our students into a new, unexplored world, and provides a sense of independence and freedom that defies their disability. Exercises performed on the back of the horse challenge our riders in ways that they have seldom been challenged before.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$73,336	8.8%	
Contributions	755,925	90.4%	
Other	<u>7,152</u>	<u>0.9%</u>	
Total Revenue:	<u>\$836,413</u>	<u>100.0%</u>	
Expenses:			
Program	\$542,760	87.3%	
Administration	79,159	12.7%	
Fund Raising			
Total Expenses:	<u>\$621,919</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$214,494</u>		
Net Assets:	<u>\$1,138,662</u>		
BOD: Marianne Cederlind; Stacy Nochenson; Wayne Crawford; Eric Stroh; Julie Benson; Brent Gallegos; Diane Auten; John Chernesky; Dena Gittisarn; Jeff Hacker; Bryan Steiner; Denise Redmond; Crystal Molidor; Teresa Todd; Susie Sheeler; Becky Graham			

Challenges for Youth

6704 Ronlini Drive

Anderson , CA96007CountyShasta

None

FEIN31-1546039Founded: 1997

Previous Donation: ☐ Yes ☒ NoList Date6/23/2017

Mission:
Residential care and treatment of emotionally and physically neglected children.

Impact:
A donation would assist the organization in the furtherance of their mission

Financial Information:		IRS Form 990 for FY 2015		
Revenues:	Amount	%	Notes	
Government/Earned Contributions	\$477,476	100.0%	This is a small 6-bed group home.	
Other	<u>35</u>	<u>0.0%</u>		
Total Revenue:	<u>\$477,511</u>	<u>100.0%</u>		
Expenses:				
Program	\$440,156	89.4%		
Administration	51,939	10.6%		
Fund Raising				
Total Expenses:	<u>\$492,095</u>	<u>100.0%</u>		
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$14,584)</u>			
Net Assets:	<u>\$193,994</u>			
BOD: Christine Holt; Calvin Farrell; Christina Ward				

Community Assistance League

PO Box 959

Crescent , CA 95531 County Del Norte
None

FEIN 68-0434048 Founded: 1999

Previous Donation: ☐ Yes ☒ No List Date 6/23/2017

Mission:

Assistance with transportation, lodging & medical needs to people with disabilities. Provide scholarships to disabled students attending college. Provide nutrition & lunch programs to Seniors as well as vision screening and "Lifeline" services to the disabled.

Impact:

A donation would assist the organization with the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$1,228	2.7%	
Contributions	29,470	64.1%	
Other	<u>15,302</u>	<u>33.3%</u>	
Total Revenue:	<u>\$46,000</u>	<u>100.0%</u>	
Expenses:			
Program	\$45,562	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$45,562</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$438</u>		
Net Assets:	<u>\$514,630</u>		

BOD: Mary Bolen; Alice Miller; Diane Rawson; Anitra Van Matre Clark; Laraine Hopper; Dianne Bennett; Teresa Borges; Maureen Gotschall; Anna Hartwick; Paula Magarino; Janette Muldoon; Charlene Reichlin; Karen Sullivan; Tammy Wakefield; Jean Yarbrough

Comprehensive Youth Services of Fresno, Inc.

3795 E. Shields Ave

Fresno , CA 93726 County Fresno

cysfresno.org

FEIN 94-2219412 Founded: 1974

Previous Donation: ☐ Yes ☒ No List Date 7/14/2017

Mission:

We believe that all children deserve to grow up in a safe and loving home.
OUR MISSION: Comprehensive Youth Services of Fresno, Inc. is dedicated to providing a full range of prevention, intervention, treatment and educational services to help abused and at-risk children and their families.
For more than forty years, Comprehensive Youth Services (CYS) has worked to eliminate child abuse and neglect and to strengthen families in Fresno County. Our team of professionals are dedicated to helping each individual identify, adapt and effectively deal with difficult times.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$4,244,637	96.8%	
Contributions	136,318	3.1%	
Other	<u>2,013</u>	<u>0.0%</u>	
Total Revenue:	<u>\$4,382,968</u>	<u>100.0%</u>	
Expenses:			
Program	\$4,147,023	95.4%	
Administration	192,484	4.4%	
Fund Raising	<u>7,921</u>	<u>0.2%</u>	
Total Expenses:	<u>\$4,347,428</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$35,540</u>		
Net Assets:	<u>\$851,357</u>		

BOD: Richard Brown; Ron Vivian; Courtney Espinoza; Sheryl Noel; Kevin Torosian; Raul Reyna

Contra Costa Kops For Kids
1430 Willow Pass Road, Suite 130
Concord , CA 94520 County Contra Costa
contracostakopsforkids.org

FEIN 68-0379365 Founded: 1995

Previous Donation: ☒ Yes ☐ No 15,000 7/15/2016 List Date 7/14/2017

Mission:

Our Mission is to help prevent drug abuse, gangs, violence and juvenile delinquency in Contra Costa County by providing athletic, educational, and other programs for at-risk youth.

We are a 501c3 organization incorporated on 31 October 1995. Currently all of our work is done by volunteers. Our first fundraiser was the 1998 California Police Summer Games. We hosted more than 5,000 California law enforcement officers in over 50 different sports between 21-27 June, 1998. Now we have an annual Golf tournament and a run that raises some of the funds for our programs. For the past two years we've teamed up with the Oakland Raiders to raise money for our mentoring efforts. In 2007 we added the Kops For Kids Run/Walk of 1 Mile, 5K, and 10K. This was on the Iron Horse Trail in Concord. This year it will be on Saturday, 21 May 2011. It will be a great warm-up for the Bay to Breakers Race on Sunday, 22 May 2011.

Impact:

A donation would assist the organization in the furtherance of their program

Financial Information: IRS Form 990-EZ for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	54,791	98.1%	
Other	1,065	1.9%	
Total Revenue:	<u>\$55,856</u>	<u>100.0%</u>	
Expenses:			
Program	\$52,899	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$52,899</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$2,957</u>		
Net Assets:	<u>\$48,388</u>		

BOD: James Hatchell; Jim Alcorn; Beri Kasper; Chuck Blazer; Michael Booker; Wayne Butler; Dave Cutaia; Darrell Graham; Lance Haight; Amy Hendricks; Daniel Huovinen; Dan Lawrence; Larry Lewis; Gordon MacDonald; Jim Nichols; Jim Nunes; Larry Olson; Mark Peterson; Neil Stratton; Bruce Woods

Creative Identity

2580 W. Orange Ave.

Anaheim , CA 92804 County Orange

www.creativeidentity-oc.org

FEIN 33-0684800 Founded: 1997

Previous Donation: ☐ Yes ☒ No List Date 12/9/2016

Mission:

Our mission is to improve the lives and societal perceptions of adults with intellectual and developmental disabilities by providing therapeutic and educational interventions that cultivate personal and social responsibilities, pre-vocational skills, independence, and creative potentials. We envision a supportive and integrated community where individuals with developmental disabilities are valued and accepted as creative and contributing members of society.

Individualized and client-centered services - We recognize that each individual is unique. We tailor our services and use a client-centered approach to ensure that the unique needs of our students are met. We are an organization that welcomes, embraces, and values diversity amongst our instructors, volunteers, students, and their families.

Impact:

A donation would assist them to continue. They have had a series of robberies that could put them out of existenance.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$446,489	84.7%	32807
Contributions	80,914	15.3%	
Other			
Total Revenue:	\$527,403	100.0%	
Expenses:			
Program	\$347,743	67.3%	
Administration	169,041	32.7%	
Fund Raising			
Total Expenses:	\$516,784	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	\$10,619		
Net Assets:	\$60,961		

BOD: Samantha McGee (Secretary), Kathy Haze, Scott Kasper, Thomas Burns, Ed Washington, Paul Evans, Jim Rogers (Treasurer), Barbara Napper, Cynthia Smith (Program Director), George Gilliam (President/Executive Director), Silvia Estabrook (Vice President), and Gayle Pierce, Carol Stone and Tara Crapnell.

Dramaworks
PO Box 1686
Quincy , CA 95971 County Plumas
www.dramaworks.us

FEIN 68-60286087 Founded: 2001

Previous Donation: ☐ Yes ☒ No List Date 1/13/2017

Mission:

Our programs provide the framework for theatrical expression at every age! The Magic Beanstalk Players consist of kindergarten through eighth grades students who love to learn about drama. They work together to create spectacular productions. In April, the students mounted the production of Honk! JR. It was a huge success!
The SWEET program is comprised of high school and college students who learn to become leaders in their community and among their peers. Students discuss various social issues and work on associated projects. This year, students wrote, directed, produced and performed in a video to educate others about problem gambling.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990-EZ for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$36,799	24.8%	
Contributions	111,361	75.2%	
Other			
Total Revenue:	<u>\$148,160</u>	<u>100.0%</u>	
Expenses:			
Program	\$115,436	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$115,436</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$32,724</u>		
Net Assets:	<u>\$254,996</u>		
BOD: Pete Hentschel; Edie O'Connor; Earl Thompson; Bryan Plocki			

Eagles Wings Ranch
15634 Quartz Valley Drive
Fort Jones , CA 96032 County Siskiyou
eagleswingsranch.org

FEIN 76-0718560 Founded: 2004

Previous Donation: ☐ Yes ☒ No List Date 6/23/2017

Mission:

Our goal at Eagles’s Wings Ranch is to provide teen girls with a clean, healthy, and loving environment where they will find safety and encouragement that will help them gain hope for the future.

We hope that the understanding, guidance, and structure that we offer will enable each of our girls to begin to realize her potential and to take significant steps toward becoming an independent woman who will be able to contribute to the growth and well-being of the people around her.

Impact:

A donation to the program would assist them in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$498,870	100.0%	
Contributions			
Other			
Total Revenue:	<u>\$498,870</u>	<u>100.0%</u>	
Expenses:			
Program	\$484,934	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$484,934</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$13,936</u>		
Net Assets:	<u>\$141,425</u>		
BOD: Pam Malmberg; Susie Birch; Cathy Fitzpatrick; Mike Thomas; Bill Birch; Brenda Peaty; Joanne Evans			

Elder Help of San Diego, Inc.
3860 Calle Fortunada, Suite 101
San Diego , CA 92123 County San Diego
www.elderhelpofsandiego.org

FEIN 95-2880426 Founded: 1973

Previous Donation: ☒ Yes ☐ No 10,000 2/7/2014 List Date 10/28/2016

Mission:

The mission of ElderHelp is to provide personalized services and information that help seniors remain independent and live with dignity in their own homes. Since 1973, ElderHelp has been a critical resource to San Diego's growing population of seniors who have limited support and endure the physical limitations that often come with advanced age—a combination that limits their ability to remain independent and living in their own neighborhoods. With a small, dedicated staff and a corps of over 350 paraprofessional volunteers, ElderHelp offers an array of award winning programs to assist seniors and their families with a wide range of essential activities.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$299,096	28.2%	
Contributions	753,435	70.9%	
Other	<u>9,556</u>	<u>0.9%</u>	
Total Revenue:	<u>\$1,062,087</u>	<u>100.0%</u>	
Expenses:			
Program	\$705,518	75.8%	
Administration	103,100	11.1%	
Fund Raising	<u>121,956</u>	<u>13.1%</u>	
Total Expenses:	<u>\$930,574</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$131,513</u>		
Net Assets:	<u>\$843,488</u>		

BOD: Nicole Darling; Russell Winslow; Cindi Hill; Nikki Baumgartner; Todd Miller; Katie West; Alex Marjanovic; Maggie Sayre; Jessica Sheu-Gruttadauria; Kerrie-ann Stidum; Jamie Valez; Danny Covarrubio; Kristen Chazaud; Brendan Farrelly; Elaine Balok; Amy Nelson; Mathew Fink

Gary Sinise Charitable Foundation

PO Box 50008

Studio City , CA 90614 County Los Angeles

www.garysinisefoundatin.org

FEIN 80-0587086 Founded:

Previous Donation: ☒ Yes ☐ No 20,000 7/17/2015 List Date 6/9/2017

Mission:

At the Gary Sinise Foundation, we serve our nation by honoring our defenders, veterans, first responders, their families, and those in need.

We do this by creating and supporting unique programs designed to entertain, educate,inspire, strengthen, and build communities.

Freedom and security are precious gifts that we, as Americans, should never take for granted. We must do all we can to extend our hand in times of need to those who willingly sacrifice each day to provide that freedom and security. While we can never do enough to show gratitude to our nation's defenders, we can always do a little more.

Impact:

The Foundation would act as a "pass through" to provide assistance for the families of deceased military.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	27,226,060	100.0%	
Other			
Total Revenue:	<u>\$27,226,060</u>	<u>100.0%</u>	
Expenses:			
Program	\$12,321,775	89.8%	
Administration	694,498	5.1%	
Fund Raising	<u>710,877</u>	<u>5.2%</u>	
Total Expenses:	<u>\$13,727,150</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$13,498,910</u>		
Net Assets:	<u>\$21,917,540</u>		

BOD: Gary Sinise; James Palmersheim; Moira Sinise; Jim Shubert; Robert Frank Pense

Green Pastures Youth Center
8237 Soledad Canyon Road
Acton , CA 93510 County Los Angeles
http://www.green1004.net
FEIN 95-4487453 Founded: 1994
Previous Donation: ☐ Yes ☒ No List Date 6/23/2017

Mission:
GPYC was founded in 1993 as a nonprofit organization. The Youth Center develops and conducts outdoor youth programs. It also operates the Cultivation Academy, which runs from grade 6 to 12, as a private secondary school. Currently securing 160 acres of land, We are building school campuses and youth camps.

Impact:
A donation would assist the organization in the furtherance of their mission

<u>Financial Information:</u>		IRS Form 90 for FY 2015	
Revenues:	Amount	%	Notes
Government/Earned Contributions	37,480	100.0%	
Other			
Total Revenue:	<u>\$37,480</u>	<u>100.0%</u>	
Expenses:			
Program	\$47,001	89.7%	
Administration	5,406	10.3%	
Fund Raising			
Total Expenses:	<u>\$52,407</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$14,927)</u>		
Net Assets:			
BOD: Gi W. Kim; Chong Han; Young S. Park			

Hope for Youth Inc.
3447 W. Shaw Ave, Ste 103
Fresno , CA 93711 County Fresno
hopenowforyouth.org

FEIN 55-0801348 Founded: 2003

Previous Donation: ☐ Yes ☒ No List Date 7/14/2017

Mission:

Based on the examples of our Lord Jesus Christ, Hope Now For Youth provides opportunities and support for young men caught up in gangs who want to change their lives and become productive, responsible and law-abiding parents and citizens. Hope Now accomplishes this by providing:

- A caring relationship which builds self-worth and confidence.
- Models of Christian values and work ethic which inspire productive citizenship.
- Preparation for and placement in a job as an achievable economic alternative to gang crime and violence.
- Scholarships which encourage further education.
- Training of families in healthy relationships.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$903,050	99.9%	While this is a faith based organization it is not a religious charity and accepts all qualified children into their program.
Contributions			
Other	552	0.1%	
Total Revenue:	\$903,602	100.0%	
Expenses:			
Program	\$835,748	95.7%	
Administration	37,282	4.3%	
Fund Raising			
Total Expenses:	\$873,030	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	\$30,572		
Net Assets:	\$451,492		
BOD: Skip Lynn; Corey File; Necia Wollenman; Roger Feenstra; Franklin Spees; Marty Martin; Mike McCreary			

Innovative Housing Opportunities

19772 MacArthur Blvd, Suite 110

Irvine , CA

92612

County

Orange

www.innovativehousing.com

FEIN

95-3068902

Founded: 1976

Previous Donation: ☐ Yes ☒ No

List Date 2/24/2017

Mission:

Since 1976, INNOVATIVE HOUSING OPPORTUNITIES has taken a creative approach to executing our mission of providing high quality affordable housing to those most in need by cultivating relationships, identifying community assets, and leveraging our strengths with those of our partners. Working collaboratively with cities, investors, and community stakeholders, Innovative Housing is able to increase our impact on and integrate innovative solutions and services into the communities in which we serve. Innovative Housing is a nimble, entrepreneurial organization that values efficiency, longevity, and sustainability. We are committed to developing thriving communities with responsive services and excellent management for the long term. We recognize that stable, vibrant communities start with housing

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$1,513,280	83.5%	
Contributions	10,028	0.6%	
Other	<u>288,712</u>	<u>15.9%</u>	
Total Revenue:	<u>\$1,812,020</u>	<u>100.0%</u>	
Expenses:			
Program	\$925,687	64.5%	
Administration	509,759	35.5%	
Fund Raising			
Total Expenses:	<u>\$1,435,446</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$376,574</u>		
Net Assets:	<u>\$6,966,659</u>		

BOD: Mary M. Watson, Jared Riemer; Noel Nicholas; Elsa Monte; Shola Giwa; Zubin Mowlavi; Cathleen Murphy; Ron Rohrer; Kim Searles; Avinash Shah; Keith Stanley; Luke A. Wright

Lasting Adventures Incorporated

PO Box 1078

Groveland , CA 95321 County Trinity

lastingadventures.com

FEIN 26-2086926 Founded: 2008

Previous Donation: ☐ Yes ☒ No List Date 6/23/2017

Mission:

On our youth program our objectives include using the natural environment and outdoor activities to teach participants the necessary skills and attitudes for living successful lives. Through safe risk taking and Adventure Based Programming, participants will be challenged to improve their sense of self-esteem, self-worth, and self-confidence. Along with creating lasting memories, it is our goal that participants will finish this adventure with a greater knowledge of themselves, the world, and the environment around them. The objectives of the Lasting Adventures youth programs include: Increasing personal confidence through activities that give physical and emotional challenge. Developing behaviors and character skills that include integrity, honesty, responsibility, respect, compassion, and self-discipline. Providing experiences in leadership and group problem solving techniques. Having fun and developing lasting relationships and great memories!

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$501,237	98.6%	Earned revenue is from summer camp, guide service, and school & group contracts.
Contributions	7,000	1.4%	
Other	14	0.0%	
Total Revenue:	\$508,251	100.0%	
Expenses:			
Program	\$350,026	75.1%	
Administration	115,905	24.9%	
Fund Raising			
Total Expenses:	\$465,931	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	\$42,320		
Net Assets:	\$78,480		
BOD: Michael Cramer; Scott Gehrman; Jon Hart; Edward Hilton; Evan Tipton			

Little League Baseball, Inc. - Willows

PO Box 291

Willows , CA

95988

County

Glenn

None

FEIN

94-2772338

Founded: 1981

Previous Donation: ☒ Yes ☐ No 5,000 4/28/2017 List Date 1/13/2017

Mission:

Little League promotes a healthy balance of community-based activities through regular-season play among local teams and access to the world’s largest youth baseball and softball tournament for more advanced players – the Little League International Tournament. The organization offers programs and divisions of play that serve boys and girls, ages 4 to 18.

Little League Baseball, Incorporated is a non-profit organization with the mission to “promote, develop, supervise, and voluntarily assist in all lawful ways, the interest of those who will participate in Little League Baseball and Softball.” Through proper guidance and exemplary leadership, the Little League program assists youth in developing the qualities of citizenship, discipline, teamwork and physical well-being. By espousing the virtues of character, courage and loyalty, the Little League Baseball® and Softball program is designed to develop superior citizens rather than stellar athletes.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990-EZ for FY 2014

Revenues:	Amount	%	Notes
Government/Earned Contributions	28,313	100.0%	THIS IS AN INDEPENDENT ORGANIZATION AND NOT A SUB OF THE NATIONAL
Other			
Total Revenue:	<u>\$28,313</u>	<u>100.0%</u>	
Expenses:			
Program	\$28,095	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$28,095</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$218</u>		
Net Assets:	<u>\$54,867</u>		
BOD: Eileen Niblack; Chrissy Millen; Danielle Boelman; Gladys Lopez; Jim DiMaggio; Reggie Boelman; Steven Cushman; Luke Niblack; Jennifer Munguiz; Gerard Millen; Rick Pentz; Jeannine Barker; Mike Stanton; Marsha Squier; Jennifer Pentz; Loren Chapman			

Manteca CAPS Corporation aka Valley CAPS

178 S. Austin Road

Manteca , CA 95336 County San Joaquin

www.valleycaps.org

FEIN 94-2399162 Founded: 1976

Previous Donation: ☒ Yes ☐ No 15,000 6/3/2016 List Date 6/9/2017

Mission:

Our Mission Statement: To be a leading Day Program for Adults with Developmental Disabilities, by providing consumer-centered services, empowering them to achieve their full potential and beyond, maximizing their quality of life according to their choices.

Impact:

A donation would assist the program to provide services.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$6,409,286	99.0%	
Contributions	44,412	0.7%	
Other	<u>18,981</u>	<u>0.3%</u>	
Total Revenue:	<u>\$6,472,679</u>	<u>100.0%</u>	
Expenses:			
Program	\$5,463,110	92.3%	
Administration	454,057	7.7%	
Fund Raising			
Total Expenses:	<u>\$5,917,167</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$555,512</u>		
Net Assets:	<u>\$5,802,853</u>		

BOD: Chris Khol; Elaine Thompson; Donna Shannon; Patrick O'Rourke; Carolyn Claybaugh; Ben Cantu; Mike Dillman; Lantz Rey; Carole Bone; Don Wood; Mary Macias; Rebecca Knodt

Mountain Circle
312 Crescent St.
Greenville , CA 95947 County Plumas
www.mountaincircle.org

FEIN 68-0062345 Founded: 1986

Previous Donation: ☐ Yes ☒ No List Date 6/23/2017

Mission:

Mountain Circle Family Services is a non-profit community based organization committed to ensuring stability and life sustaining changes for foster and adoptive children. Relationships are integral to who we are. We believe in providing people with a hand-up to help better themselves. We strive to be a permanent and impactful resource in the communities we serve. An innovated spirit is ever-present in all we do and drives our desire to make the most of our programs and revenues. We uphold ourselves, and those with whom we work, to high-quality work and standards. We strive to serve as a model among and advocate for children & youth.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$2,436,394	96.0%	
Contributions	101,938	4.0%	
Other			
Total Revenue:	<u>\$2,538,332</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,837,713	72.4%	
Administration	702,170	27.6%	
Fund Raising			
Total Expenses:	<u>\$2,539,883</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$1,551)</u>		
Net Assets:	<u>\$417,928</u>		
BOD: Jason Moghaddas; Shalyn Goss; Stacy Saez; Harry Rogers; Zach Revene			

Mountain Jewels Home
527-960 Little Valley Road

McArthur , CA 96056 County Lassen

<https://www.facebook.com/Mountain-Jewels-Home-127669237286410/>

FEIN 94-2894857 Founded: 1983

Previous Donation: ☐ Yes ☒ No List Date 6/23/2017

Mission:

Mountain Jewels Home is a place where developmentally disabled adults can reach their full potential socially, intellectually, emotionally, physically, and spiritually.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$195,512	55.4%	
Contributions	155,237	44.0%	
Other	<u>2,060</u>	<u>0.6%</u>	
Total Revenue:	<u>\$352,809</u>	<u>100.0%</u>	
Expenses:			
Program	\$275,763	95.0%	
Administration	14,513	5.0%	
Fund Raising			
Total Expenses:	<u>\$290,276</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$62,533</u>		
Net Assets:	<u>\$220,760</u>		
BOD: Douglas S. Williams; Matt Schneider; Dale Watt			

South Coast Seniors Inc.

PO Box 437

Point Arena , CA 95468 County Mendocino

www.coastalseniors.org

FEIN 94-2902833 Founded: 1983

Previous Donation: ☐ Yes ☒ No List Date 6/23/2017

Mission:

OUR MISSION IS TO HELP IDENTIFY THE NEEDS OF SENIORS IN OUR COASTAL COMMUNITIES AND TO PROVIDE PROGRAMS AND SERVICES DESIGNED TO PROMOTE THEIR WELL-BEING. Provides: Meals on Wheels; Commodity Distribution; Point Arena Food Bank; Calfresh registration; Senior Lunches; Fall prevention program; Bus Service to/from senior lunches; once a month out of town bus service; occasional bus service to cultural events; spot visits to households; car service to doctors and health care; mental health/mood scales; tax preparation; phone help to seniors or their families; community education and information; and, loaner equipment.

Impact:

A donation to the program would help them in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$125,595	36.9%	
Contributions	214,404	63.0%	
Other	<u>234</u>	<u>0.1%</u>	
Total Revenue:	<u>\$340,233</u>	<u>100.0%</u>	
Expenses:			
Program	\$215,711	87.5%	
Administration	15,772	6.4%	
Fund Raising	<u>14,916</u>	<u>6.1%</u>	
Total Expenses:	<u>\$246,399</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$93,834</u>		
Net Assets:	<u>\$323,497</u>		

BOD: Carolyn Andre; Susan Sandoval; Steven Winningham; Marghi Hagen; Paddy Batchelder; Bruce Garland; Randy Jones; Mike Staples; Walt Wells; Kathy White

South Yuba River Citizens League
313 Railroad Ave, Suite 101
Nevada City , CA 95959 County Nevada
www.yubariver.org
FEIN 68-0171371 Founded: 1993
Previous Donation: ☐ Yes ☒ No List Date 7/14/2017

Mission:
SYRCL unites the community to protect and restore the Yuba River. Motivated by our love for this watershed, we advocate powerfully, engage in active stewardship, educate the public, and inspire activism from the Sierra to the sea.
We envision a local community that celebrates the Yuba River's unique environmental and cultural heritage; is committed to a healthy river that supports our spiritual and economic well-being; and whose waters provide a place of healing and recreation.
We embrace all who sincerely care for the Yuba, and although our approaches to this work may differ at times, we pledge to conduct ourselves with utmost integrity and respect for the diversity of opinion and life experiences of others.

Impact:
A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$3,052,833	93.2%	
Contributions	222,655	6.8%	
Other	<u>120</u>	<u>0.0%</u>	
Total Revenue:	<u>\$3,275,608</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,909,515	90.6%	
Administration	86,512	2.7%	
Fund Raising	<u>213,811</u>	<u>6.7%</u>	
Total Expenses:	<u>\$3,209,838</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$65,770</u>		
Net Assets:	<u>\$151,911</u>		

BOD: Joseph J. Bell; Barbara Getz; Janet Peake; John Regan; Brian Bisnet; Marty Coleman-Hunt; Roger Hicks; Kurt Lorenz; Shana Maziarz; Isaac Silverman; Debra Weistar

Strategies for Change
4330 Auburn Blvd, Suite 2200
Sacramento , CA 95841 County Sacramento
www.strategies4change.org

FEIN 94-2600143 Founded: 1979

Previous Donation: ☐ Yes ☒ No List Date 6/23/2017

Mission:

Strategies for Change, formerly known as Chemical Dependency Center for Women was founded in 1978 under the name Women’s Stress Alternatives, with the original purpose of treating women addicted to prescription medications. Now, Strategies for Change is considered one of the most comprehensive substance abuse and co-occurring treatment agency’s for both men and women in Sacramento County. We are providing substance abuse, co-occurring mental health, reentry, and related behavioral health services for youth, adults, and families

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$2,266,310	100.0%	
Contributions			
Other			
Total Revenue:	<u>\$2,266,310</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,045,446	84.6%	
Administration	373,148	15.4%	
Fund Raising			
Total Expenses:	<u>\$2,418,594</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$152,284)</u>		
Net Assets:	<u>\$727,705</u>		
BOD: Kim Clarke; Noah Baygell; Jenny Bain; BJ Davis; Betsy Michelotti			

Training Employment and Community Help, Inc.

112 E. 2nd St

Alturas , CA 96101 County Modoc

www.teachinc.org

FEIN 94-2578204 Founded: 1993

Previous Donation: ☐ Yes ☒ No List Date 6/23/2017

Mission:

T.E.A.C.H., Inc. is a broad based, multi-purpose non-profit 501(c)3 organization that was established in 1979. We administer a wide variety of programs funded by grants Federal, State and private funding sources. T.E.A.C.H. provides services to the entire population of Modoc County, not just the low income. Many programs are subcontracted T.E.A.C.H. from other county agencies.

Modoc Crisis Center provides services to victims of domestic violence and sexual assault. We offer crisis intervention, advocacy, accompaniment, and shelter. If you have an emergency or need information and help obtaining a temporary Domestic Violence Restraining order contact us 24 hours a day, 7 days a week.

Impact:

A donation would assist the program in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$2,121,436	98.5%	
Contributions	32,586	1.5%	
Other			
Total Revenue:	<u>\$2,154,022</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,908,743	87.4%	
Administration	274,807	12.6%	
Fund Raising			
Total Expenses:	<u>\$2,183,550</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$29,528)</u>		
Net Assets:	<u>\$417,078</u>		
BOD:	Lt. Mark Monanty; Leta Bethel; Margaret Forrest; Alan Cain; Sean Curtis; Ike Richardson; Harry Boulade		

Victory Village, Inc.
12408 Kennedy Flat Road
Jackson , CA 95642 County Amador
www.victoryvillageamador.org

FEIN 32-0380137 Founded: 2013

Previous Donation: ☐ Yes ☒ No List Date 1/13/2017

Mission:

OUR DUTY IS TO SERVE THOSE WHO HAVE SERVED OUR GREAT NATION. WE FACILITATE VETERANS SERVICES FOR OUR SERVICE MEMBERS, VETERANS, AND FAMILIES BY STREAM LINING ACCESS TO VETERAN'S HOUSING, EDUCATION, LIFE SKILLS, AND PHYSICAL WELLNESS SERVICES.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$364,189	92.3%	
Contributions	30,116	7.6%	
Other	<u>200</u>	<u>0.1%</u>	
Total Revenue:	<u>\$394,505</u>	<u>100.0%</u>	
Expenses:			
Program	\$385,464	92.7%	
Administration	29,487	7.1%	
Fund Raising	<u>703</u>	<u>0.2%</u>	
Total Expenses:	<u>\$415,654</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$21,149)</u>		
Net Assets:	<u>\$109,844</u>		
BOD: Leland Meyer; Richard Judd; Eric Almquist; Barry Franks; Eddie Clayton; Jason Mulford; Nichole Mulford			

Volunteers of America - Northern California and Northern Nevada

3434 Marconi Avenue

Sacramento , CA 95821 County Sacramento

www.voa-ncnn.org

FEIN 94-6001984 Founded: 1911

Previous Donation: ☒ Yes ☐ No 20,000 7/18/2014 List Date 4/28/2017

Mission:

Volunteers of America works to prevent and end homelessness through a range of support services including eviction prevention, emergency services, transitional housing and permanent affordable housing. Once we engage homeless individuals, including youth and families with children, we stay with them for as long as it takes to return them to self-sufficiency. Sacramento individuals and families leaving homelessness behind receive intensive, comprehensive employment counseling, job referrals and ongoing job coaching through Volunteers of America. Combined with stable housing, ongoing case management and support, financial literacy workshops and more, students develop the tools to lead independent lives and serve as positive role models for their families.

Impact:

A donation would be restricted to California and would assist them in their mission.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$15,139,188	92.5%	The previous donation was to the Mather Campus
Contributions	1,208,787	7.4%	
Other	<u>12,000</u>	<u>0.1%</u>	
Total Revenue:	<u>\$16,359,975</u>	<u>100.0%</u>	
Expenses:			
Program	\$13,111,557	80.0%	
Administration	2,848,620	17.4%	
Fund Raising	<u>420,997</u>	<u>2.6%</u>	
Total Expenses:	<u>\$16,381,174</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$21,199)</u>		
Net Assets:	<u>\$7,013,277</u>		
BOD: Paul Esch; Paul Ioanidis; Orlando Batturaro; Kathryn Radtkey-Gaither; Leo McFarland; Melissa Blair Aliotti; Bryan Bullard; Scott Drysch; Steven K. Green; Tom Lee; Judy McGarry; John Orr; Susanne Sadler; Stan Stancell; Joe Stinson; Rick Wylie			

California Foundation For Stronger Communities

Statement of Income and Expense vs. Budget

July 2016 through June 2017

	<u>Jul '16 - Jun 17</u>	<u>Budget</u>	<u>\$ Over Budget</u>
Ordinary Income/Expense			
Income			
Program Income			
Restricted Income			
CMFA Restricted Grants	0	10,000	-10,000
Total Restricted Income	0	10,000	-10,000
Unrestricted Income			
CMFA Operations Grants	11,505	14,000	-2,495
CMFA Unrestricted Grants	1,485,000	1,105,000	380,000
Total Unrestricted Income	1,496,505	1,119,000	377,505
Total Program Income	1,496,505	1,129,000	367,505
Total Income	1,496,505	1,129,000	367,505
Gross Profit	1,496,505	1,129,000	367,505
Expense			
Charitable Payments			
Restricted Charity Payments	0	10,000	-10,000
Unrestricted Charity Payments	1,485,000	1,105,000	380,000
Total Charitable Payments	1,485,000	1,115,000	370,000
Dues and Subscriptions	150		
Miscellaneous	0	2,600	-2,600
Professional Fees			
Accounting Fees	11,330	11,400	-70
Total Professional Fees	11,330	11,400	-70
Taxes			
State Taxes	-15		
Total Taxes	-15		
Total Expense	1,496,465	1,129,000	367,465
Net Ordinary Income	40	0	40
Other Income/Expense			
Other Income			
Interest Income	6	0	6
Other Income	0	0	0
Total Other Income	6	0	6
Net Other Income	6	0	6
Net Income	46	0	46

California Foundation For Stronger Communities

Statement of Income and Expense

July 2016 through June 2017

	Jul '16 - Jun 17	Jul '15 - Jun 16	\$ Change
Ordinary Income/Expense			
Income			
Program Income			
Restricted Income			
CMFA JPA Member Donation	0	24,886	-24,886
CMFA Restricted Grants	0	5,991	-5,991
Total Restricted Income	0	30,877	-30,877
Unrestricted Income			
CMFA Operations Grants	11,505	10,926	579
CMFA Unrestricted Grants	1,485,000	1,260,000	225,000
Total Unrestricted Income	1,496,505	1,270,926	225,579
Total Program Income	1,496,505	1,301,803	194,702
Total Income	1,496,505	1,301,803	194,702
Gross Profit	1,496,505	1,301,803	194,702
Expense			
Charitable Payments			
Restricted Charity Payments	0	30,877	-30,877
Unrestricted Charity Payments	1,485,000	1,260,000	225,000
Total Charitable Payments	1,485,000	1,290,877	194,123
Dues and Subscriptions	150	75	75
Office Supplies	0	288	-288
Professional Fees			
Accounting Fees	11,330	10,548	782
Total Professional Fees	11,330	10,548	782
Taxes			
State Taxes	-15	15	-30
Total Taxes	-15	15	-30
Total Expense	1,496,465	1,301,803	194,662
Net Ordinary Income	40	0	40
Other Income/Expense			
Other Income			
Interest Income	6	76	-70
Total Other Income	6	76	-70
Net Other Income	6	76	-70
Net Income	46	76	-30

California Foundation For Stronger Communities

Statement of Financial Position

As of June 30, 2017

	Jun 30, 17	Jun 30, 16	\$ Change
ASSETS			
Current Assets			
Checking/Savings			
Wells Fargo Checking (#4721)	5,398	15,353	-9,955
Total Checking/Savings	5,398	15,353	-9,955
Accounts Receivable			
Accounts Receivable	11,330	11,200	130
Total Accounts Receivable	11,330	11,200	130
Total Current Assets	16,728	26,553	-9,825
TOTAL ASSETS	16,728	26,553	-9,825
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Accounts Payable			
Accounts Payable	0	10,000	-10,000
Total Accounts Payable	0	10,000	-10,000
Other Current Liabilities			
Accrued Expenses	11,330	11,200	130
Total Other Current Liabilities	11,330	11,200	130
Total Current Liabilities	11,330	21,200	-9,870
Total Liabilities	11,330	21,200	-9,870
Equity			
Retained Earnings	5,353	5,277	76
Net Income	46	76	-30
Total Equity	5,399	5,353	46
TOTAL LIABILITIES & EQUITY	16,729	26,553	-9,824

Donations as of 6/23/2017

