



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



SPONSORSHIP OF THE BOND BUYER'S CALIFORNIA PUBLIC FINANCE CONFERENCE

Subject: Sponsorship of the Bond Buyer's California Public Finance Conference

Meeting: March 17, 2017

Background:

It is expected that the Bond Buyer's 27th California Public Finance Conference will be attended by the state's top municipal finance officers, along with representatives from banks, ratings agencies, investors, and other leading market professionals. More than 800 people attended in 2016. The event is the largest of its kind, last year drawing record-breaking attendance.

The conference will be held September 25-27, 2017 at the Omni La Costa Resort & Spa in Carlsbad, CA.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Silver Sponsorship for the 2017 California Bond Buyer Conference.



PROPERTY ASSESSED CLEAN ENERGY (“PACE”) SUMMARY AND RECOMMENDATIONS

Action	Approve Amendment to PACE Program Administrator Agreements
Purpose:	Property Assessed Clean Energy (“PACE”)
Activity:	PACE Financing and Refinancing of Energy Efficiency, Water Efficiency, Renewable Energy Generation and Seismic Improvements
Meeting:	March 17, 2017

Background:

Property Assessed Clean Energy (“PACE”) programs help local economies and the environment by providing financing for energy and water efficient improvements and renewable energy systems. Communities with PACE programs have increased construction activity, created jobs, lowered utility bills and reduced greenhouse gas emissions. Property owners repay the financing through their property tax bill over the useful life of the installed products.

Discussion:

CMFA PACE Administrators provide energy saving solutions and financing. The Administrators have signed Program Administrator Agreements (“PAA”) with the CMFA. In an effort to best support our municipal members, we have amended the PAA to allow for flexibility with “green” incentives. The Program Administrator Agreement has been amended and reviewed by Jones Hall.

Public Benefit:

PACE programs encourage energy and water efficiency and diversifies energy sources, both of which reduce the impact on existing infrastructure. Furthermore, PACE programs provide property owners with a low cost alternative to financing major energy and water efficiency improvements and renewable energy retrofits. The program helps the economies of the communities we serve by creating new jobs and retaining existing jobs.

Recommendation:

The Executive Director recommends the CMFA Board of Directors approve the Amended Program Administrator Agreements with the CMFA.



MT. RUBIDOUX MANOR APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Beacon Communities, Inc.

Action: Initial Resolution

Amount: \$30,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Riverside, County of Riverside,
California

Activity: Affordable Housing

Meeting: March 17, 2017

Background:

The Mission Statement for Beacon Communities is that they will “advocate for, develop and operate quality housing and services for the aging and other people with limited resources and/or disabilities, enabling them to thrive in a positive, affordable and supportive community”.

Because Beacon Communities seeks to enhance quality of life, seniors and others with limited resources and/or disabilities will have a safe place to live and access to services they need and deserve.

Older people and others with limited resources and/or disabilities should have the right to experience life to its fullest through self-determination. A caring community recognizes that people are individuals with changing needs and seeks innovative approaches that emphasize each person’s wholeness. Beacon’s services provide opportunities for personal growth, security, fulfillment and choice. Their heritage leads them to serve older people and others with limited resources and/or disabilities without regard to religious preference.

As a charitable corporation, Beacon Communities exists for and is responsible to the communities they serve. Their comprehensive programs go beyond the provision of services within their own communities and attempts to effect changes within society that lead toward a fuller life for all of us.

The Project:

The Mt. Rubidoux Manor Apartments is an acquisition/rehabilitation of a 188-unit affordable senior housing development. The retirement community offers studio and one-bedroom apartments with approximately 415-774 square feet per apartment. All units are equipped with a full kitchen, an outdoor deck, air conditioning and an emergency call system. Parking is available on-site and antenna, cable and internet hook-ups are available. The property has a large lounge/ community room, exercise room, game area, library, outdoor patio and beauty salon. The project has an on-site service coordinator with access to a variety of on-site classes/ services on health and safety and connection to other community and medical services. The property has a van and driver for grocery outings and medical appointments. Several services are available for brown bag meals. 188 of the units will be restricted to 60% or less of Area Median Income and 2 units will be set aside as manager's units. The project is located at 3993 Tenth St., Riverside, CA. This financing will continue to provide 188 units of affordable senior housing for the City of Riverside for the next 55 years.

The City of Riverside:

The City of Riverside is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$12,031 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 19,250,000
Existing Reserves:	\$ 287,435
Deferred Developer Fee:	\$ 1,043,338
Seller Takeback Financing:	\$ 5,388,723
NOI / Assumption of HOME Loan:	\$ 1,182,299
Equity:	<u>\$ 7,581,967</u>
Total Sources:	\$ 34,733,762

Uses of Funds:

Land Acquisition:	\$ 722,184
Building Acquisition:	\$ 11,314,216
Rehabilitation:	\$ 13,475,000
Architectural & Engineering:	\$ 853,751
Legal & Professional:	\$ 185,000
Soft Cost/ Interest:	\$ 975,643
Reserves:	\$ 1,163,042
Developer Fee:	\$ 4,174,926
Relocation:	\$ 1,500,000
Costs of Issuance:	<u>\$ 370,000</u>
Total Uses:	\$ 34,733,762

Terms of Transaction:

Amount:	\$30,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	September 2017

Public Benefit:

A total of 186 low-income senior households will be able to enjoy high quality, independent, affordable housing in the City of Riverside for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
100% (186 Units) restricted to 60% or less of area median income households
Unit Mix: Studio & 1-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Goldfarb & Lipman LLP
Financial Advisor:	Community Economics, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$30,000,000 for Mt. Rubidoux Manor Apartments affordable multi-family housing facility located in the City of Riverside, Riverside County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



SANTA ANA ARTS COLLECTIVE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Meta Housing Corporation

Action: Initial Resolution

Amount: \$10,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Santa Ana, County of Orange,
California

Activity: Affordable Housing

Meeting: March 17, 2017

Background:

As one of Southern California's most experienced and trusted developers of affordable and market-rate apartment communities for seniors and families, Meta Housing Corporation has built one of the industry's most successful track records, developing more than 6,000 multifamily residential units.

Meta is a mission-driven, for-profit organization specializing in developing life-enhancing apartment communities. Through these communities, they deliver pride and satisfaction to residents, the Cities they serve, and the partners they work with.

Meta Housing takes pride in developing life-enhancing communities by combining thoughtful design, solid financial resources and important on-site social programs to create outstanding apartment communities.

Their projects are unique in actively engaging the tenants in educational and community programs which enrich the lives of the residents, while enhancing the Cities and neighborhoods in which they live.

The Project:

The Santa Ana Arts Collective project is a proposed new construction development of a 58-unit affordable multifamily apartment project with adaptive reuse and new construction components. The project will finance 18 of the units with the 4% bond program and the remaining 40 units will utilize the 9% tax credit financing program. The entire site is 1.11 acres, with an existing five-story building with 62,724 rentable commercial square feet with surface and subterranean parking. After construction, the project will include one adaptive reuse building and a new construction building, which together will provide 26 one-bedroom units, 15 two-bedroom units and 17 three-bedroom units, plus over 6,200 square feet of common and community space. The units will be restricted to households earning 35% to 60% of Area Median Income. The financing of this project will result in creation of affordable housing for 18 low income households in the City of Santa Ana for the next 55 years.

The City of Santa Ana:

The City of Santa Ana is a member of the CMFA and is scheduled to hold a TEFRA hearing on April 5, 2017. Upon closing, the City is expected to receive approximately \$4,924 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 7,879,764
City of Santa Ana Award:	\$ 3,364,312
Deferred Costs:	<u>\$ 418,869</u>
Total Sources:	\$ 11,662,945

Uses of Funds:

Land Acquisition:	\$ 1,515,518
Building Acquisition:	\$ 1,325,172
New Construction:	\$ 5,781,033
Furniture:	\$ 85,345
Architectural & Engineering:	\$ 529,359
Legal & Professional:	\$ 163,691
Construction Interest & Fees:	\$ 590,708
Permanent Financing:	\$ 139,640
Contingency & Reserves:	\$ 1,033,951
Permits & Impact Fees:	\$ 433,445
Costs of Issuance:	<u>\$ 65,083</u>
Total Uses:	\$ 11,662,945

Terms of Transaction:

Amount:	\$10,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	June 2017

Public Benefit:

A total of 18 households will be able to enjoy high quality, independent, affordable housing in the City of Santa Ana for 55 years.

Percent of Restricted Rental Units in the Project: 100%

- 17% (3 Units) restricted to 35% or less of area median income households, and;
- 28% (5 Units) restricted to 40% or less of area median income households, and;
- 22% (4 Units) restricted to 50% or less of area median income households, and;
- 33% (6 Units) restricted to 60% or less of area median income households.

Unit Mix: 1-, 2- & 3-bedroom units

Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$10,000,000 for The Santa Ana Arts Collective Apartments affordable multi-family housing facility located in the City of Santa Ana, Orange County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



BOW STREET APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Pacific West Communities, Inc.

Action: Initial Resolution

Amount: \$10,000,000

Purpose: Finance Affordable Multi-Family Facility Located in the City of Elk Grove, Sacramento County, California

Activity: Affordable Housing

Meeting: March 17, 2017

Background:

Pacific West Communities, Inc. ("PWC") was formed as a real estate development and financing firm, specializing in the construction and rehabilitation of affordable workforce housing throughout the western United States. With a particular emphasis on the use of the affordable housing tax credit, PWC and its related companies develop multi-family and senior citizen housing in the states of California, Arizona, New Mexico, Utah, Oregon, Montana, Idaho, Nevada, Colorado, Washington, and Wyoming. Currently, PWC owns and operates approximately 110 developments with over 6,000 units of affordable housing.

The CMFA has facilitated over ten Pacific West Communities projects.

The Project:

The Bow Street Apartments is a new construction project located in the City of Elk Grove. The project will consist of 98 units in four residential buildings and one community building with 48 units utilizing 4% tax credits and the remaining units utilizing 9% tax credits. The 48 units are comprised of 12 one-bedroom units, 24 two-bedroom units, and 12 three-bedroom units. The project will target families earning up to 60% of area median income. The development will include a community center, swimming pool, children's playground, and covered picnic area. The project will incorporate a number of amenities including 84 hours per year of adult education health and wellness classes, as well as additional health and wellness services and programs. This

portion of the development will provide the city of Elk Grove with 48 much needed units of affordable housing for the next 55 years.

The reimbursement resolution was approved for this project at the CMFA Board meeting on February 24, 2017. After the resolution was approved the projects legal name was changed. Bond Counsel requested that the initial resolution be amended because of the change in the legal name.

The City of Elk Grove:

The City of Elk Grove is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$4,687 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 7,500,000
City of Elk Grove:	\$ 1,900,000
County of Sacramento Fee Waiver:	\$ 656,769
LIH Tax Credit Equity:	<u>\$ 2,126,511</u>
Total Sources:	\$ 12,183,280

Uses of Funds:

Land Acquisition:	\$ 492,245
Construction Costs:	\$ 8,034,507
Architecture & Engineering:	\$ 318,367
Legal & Professional:	\$ 449,329
Financing & Reserves:	\$ 159,753
Local Fees:	\$ 2,176,377
Other Soft Costs*:	\$ 472,702
Costs of Issuance:	<u>\$ 80,000</u>
Total Uses:	\$ 12,183,280

Terms of Transaction:

Amount:	\$10,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	May, 2017

Public Benefit:

A total of 48 family households will be able to enjoy high quality, independent, affordable housing in the City of Elk Grove. Amenities provided will include a community center, swimming pool, children's playground, and covered picnic area. The project will also include adult education health and wellness classes and additional health and wellness services and

programs. The construction of this project will provide affordable, high quality housing in the City of Elk Grove for 55 years.

Percent of Restricted Rental Units in the Project: 100%
54% (26 Units) restricted to 50% or less of area median income households; and
46% (22 Units) restricted to 60% or less of area median income households
Unit Mix: 1-, 2- and 3-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Katten Muchin Rosenmann LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$10,000,000 for Bow Street Apartments affordable multi-family housing facility located in the City of Elk Grove, Sacramento County, California.

Note: This transaction is subject to review and approval of the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



WAVERLY PLACE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Mental Health Association of San Mateo County
Action:	Final Resolution
Amount:	\$6,200,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Redwood City, San Mateo County, California
Activity:	Affordable Housing
Meeting:	March 17, 2017

Background:

The Mental Health Association of San Mateo County (“MHA”), a nonprofit organization, enriches quality of life, restores dignity, and reduces homelessness, particularly for those affected by mental illness and HIV/AIDS. MHA strengthens hope by providing shelter, support and opportunities for socialization. The Mental Health Association of San Mateo County works to improve the quality of life for people in our community who suffer from mental illness. MHA seeks to ensure accessibility to adequate resources and works to guarantee that each person can live as independently and productively as possible.

The MHA was created over 60 years ago. The MHA began as a volunteer organization providing services to children, and has increased in scale and scope of services over the years.

The MHA runs multiple programs. The Friendship Center Program is one of MHA's oldest and most successful programs. The Friendship Centers were opened in 1970, in recognition of the need for socialization activities for adults with mental illness. The Community Housing Rehabilitation Independent Skills (“CHRIS”) Program is dedicated to helping clients improve activities of daily living (cooking, cleaning, hygiene, safety). Licensed occupational therapists and occupational therapy interns assess clients' abilities and then provide training and specific interventions, supports and physical adaptations to enable adults with mental illness to participate in community activities at the highest level of independence possible. The Community Friend Program is a peer mentoring program, designed to support individuals in the community who have mental illness. Support and Advocacy for Young Adults in Transition (“SAYAT”) helps 18-23 year olds develop the skills and goals necessary to transition successfully to self-sufficiency. SAYAT clients may or may not have a mental illness diagnosis.

The Project:

The Waverly Place Apartments is a new construction development of a 15-unit multifamily affordable housing project with one manager unit. The vision of the project is to create a permanent supportive housing development for the chronically homeless mentally ill individuals. The development will provide a community room with full kitchen, four offices, a lobby, a laundry room on each floor, around an interior courtyard. Sixteen parking spaces will also be provided as well as on-site bike racks. This financing will help create 15 units of high quality, affordable housing for low-income households in the City of Redwood City for the next 55 years.

The City of Redwood City:

The City of Redwood City is a member of the CMFA and held a TEFRA hearing on September 6, 2016. Upon closing, the City is expected to receive approximately \$3,875 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 6,200,000	\$ 0
LIH Tax Credit Equity:	\$ 295,801	\$ 2,848,008
Developer Equity:	\$ 0	\$ 1,973,895
Deferred Costs:	\$ 0	\$ 350,000
Multifamily Housing Program - SH:	\$ 0	\$ 2,719,411
Redwood City HOME Funds:	\$ 600,000	\$ 600,000
County HOMR, CDBG, & AHF Funds:	\$ 1,350,000	\$ 1,566,764
CalHFA MHSA Loan:	<u>\$ 973,895</u>	<u>\$ 0</u>
Total Sources:	\$ 9,419,696	\$ 10,058,078

Uses of Funds:	
Acquisition/ Land Purchase:	\$ 1,602,477
New Construction:	\$ 4,605,904
Contractor Overhead:	\$ 285,774
Architectural Fees:	\$ 221,774
Survey & Engineering Fees:	\$ 108,750
Construction Interest and Fees:	\$ 558,610
Permanent Financing:	\$ 64,180
Legal Fees:	\$ 45,000
Reserves:	\$ 929,191
Appraisal:	\$ 15,000
Contingency Cost:	\$ 517,293
Local Development Impact Fees:	\$ 20,050
Soft Costs, Marketing, etc.*:	\$ 334,075
Developer Costs:	<u>\$ 750,000</u>
Total Uses:	\$ 10,058,078

Terms of Transaction:

Amount:	\$6,200,000
Maturity:	17 years

Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	March 2017

Public Benefit:

A total of 15 households will be able to enjoy high quality, independent, affordable housing in the City of Redwood City for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%

57% (9 Units) restricted to 15% or less of area median income households; and

25% (4 Units) restricted to 20% or less of area median income households; and

12% (2 Units) restricted to 30% or less of area median income households; and

Unit Mix: Studio

Term of Restriction: 55 years

Finance Team:

Lender:	Wells Fargo Bank, N.A.
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Sheppard Mullin Richter & Hampton LLP
Borrower Counsel:	Gubb & Barshay, LLP
Financial Advisor:	Community Economics, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$6,200,000 for Waverly Place Apartments affordable multi-family housing facility located in the City of Redwood City, San Mateo County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



CULVER CITY ROTARY PLAZA APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Retirement Housing Foundation

Action: Final Resolution

Amount: \$30,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Culver City, County of Los Angeles,
California

Activity: Affordable Housing

Meeting: March 17, 2017

Background:

Retirement Housing Foundation ("RHF") is a non-profit organization of 170 communities in 26 states, Washington, D.C., Puerto Rico, and the U.S. Virgin Islands. RHF provides housing and services to more than 18,000 older adults, low-income families, and persons with disabilities.

The RHF logo symbolizes a program that has grown from the very modest beginnings of a \$7,000 investment. With this investment, combined with the efforts of three United Church of Christ ("UCC") visionaries, RHF has grown to be one of the largest organizations devoted to building and preserving affordable housing for the most vulnerable members of society.

The mission of RHF is to provide various housing options and services for older adults, low income families, and persons with disabilities in an environment which enhances their quality of life physically, mentally, and spiritually. RHF is committed to serving its residents and their local communities.

The vision of RHF is a society in which all persons have quality, affordable housing thus reducing the difficult choices which would otherwise need to be made between the necessities of life. The RHF philosophy and core values state the beliefs of their board of directors, local community boards, and national staff of 2,800.

The Project:

The Culver City Rotary Plaza is the acquisition/rehabilitation of an existing age-restricted (62+) and income restricted community consisting of 100-units located at 5100 Overland Avenue, Culver City, CA. The unit mix is made up of 25 studio units, 64 one-bedroom units and 11 one-bedroom units that are handicap accessible. Built in 1985, the improvements sit on a 53,143-square foot site with surface area for 26 parking spaces. Because of the age of the development, substantial renovations are needed. Renovations include the retrofitting of major building systems to increase the physical lifetime and energy efficiency of each building and increase the financial sustainability of the project. The financing of this project will result in preservation of affordable housing for 99 low income senior households in Culver City for the next 55 years.

The City of Culver City:

The City of Culver City is a member of the CMFA and approved a TEFRA resolution on September 12, 2016. Upon closing, the City is expected to receive approximately \$13,145 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 23,870,859	\$ 20,587,952
LIH Tax Credit Equity:	\$ 140,355	\$ 14,036,939
Developer Equity:	\$ 1,404	\$ 0
Deferred Developer Fee:	\$ 1,875,000	\$ 0
Deferred Costs:	\$ 560,835	\$ 0
Seller Carryback Loan:	\$ 21,000,000	\$ 12,823,562
Acquired Replacement Reserves:	<u>\$ 200,000</u>	<u>\$ 200,000</u>
Total Sources:	\$ 47,648,453	\$ 47,648,453

Uses of Funds:	
Acquisition/ Land Purchase:	\$ 28,900,000
Rehabilitation:	\$ 9,174,840
Relocation:	\$ 1,457,450
Contractor Overhead:	\$ 164,292
Architectural Fees:	\$ 475,000
Survey & Engineering Fees:	\$ 20,000
Construction Interest and Fees:	\$ 1,976,712
Permanent Financing:	\$ 142,940
Legal Fees:	\$ 260,000
Reserves:	\$ 595,244
Appraisal:	\$ 20,000
Contingency Cost:	\$ 936,463
Local Development Impact Fees:	\$ 145,000
Soft Costs, Marketing, etc.*:	\$ 880,512
Developer Costs:	<u>\$ 2,500,000</u>
Total Uses:	\$ 47,648,453

Terms of Transaction:

Amount:	\$30,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	March 2017

Public Benefit:

A total of 99 senior households will continue to be able to enjoy high quality, independent, affordable housing in the City of Culver City for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
10% (10 Units) restricted to 50% or less of area median income households, and
90% (89 Units) restricted to 60% or less of area median income households.
Unit Mix: Studio & 1-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	MUFG Union Bank, N.A.
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Rutan & Tucker, LLP
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$30,000,000 for Culver City Rotary Plaza Apartments affordable multi-family housing facility located in the City of Culver City, Los Angeles County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



VILLA PACIFICA II APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: C&C Development Co., LLC

Action: Final Resolution

Amount: \$9,294,472

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Rancho Cucamonga, County of San
Bernardino, California

Activity: Affordable Housing

Meeting: March 17, 2017

Background:

C&C Development is a full service Real Estate Development Company with over 30 years of experience. C&C Development approaches every project with the long-term in mind. Through quality of design and construction, they are not only developing projects to be successful today, they are developing projects that will remain successful 10, 20, and 30 years into the future.

The principals and senior management staff of C&C Development take a hands-on approach to all aspects of the real estate development process: acquisition, entitlement, financing, construction, management, and ownership. The company is closely associated with many of the finest professional consultants in the business; architects, land planners, engineers, attorneys and accountants.

C&C works closely with City staff to effectively utilize and leverage available funds to meet affordable housing production requirements as well as to achieve redevelopment goals relating to neighborhoods and specific properties. C&C's wealth of experience in structuring complex project financing enables it to use a variety of funding sources including: tax exempt bonds, low-income housing tax credits, tax increment financing, as well as NSP, HOME, CDBG, HUD and conventional financing.

The Project:

The Villa Pacifica II Apartments is a proposed new construction development of a three-story building consisting of 48 one-bedroom units and 12 two-bedroom units. All the units will be income restricted to senior households age 62 years and older with income levels at or below the 30%, 50% and 60% AMI levels, except for one two-bedroom manager unit. The property is a vacant lot located at 7418 Archibald Avenue in Rancho Cucamonga, CA. The site is located adjacent to the existing Villa Pacifica Senior Apartments. Planned design elements include environmentally sensitive landscaping, installation of energy efficient HVAC units and water heaters, and installation of high efficiency toilets. The project site is in proximity to site amenities that include a pharmacy, clinic, library, market, park, church, and public transportation. This project is the second phase of an affordable complex. The first phase was financed using 9% tax credits. The financing of this project will result in the creation of affordable housing for another 59 low-income, senior households in the City of Rancho Cucamonga for the next 55 years.

The City of Rancho Cucamonga:

The City of Rancho Cucamonga is a member of the CMFA and held a TEFRA hearing on August 17, 2016. Upon closing, the City is expected to receive approximately \$5,809 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 9,294,472	\$ 1,927,640
LIH Tax Credit Equity:	\$ 0	\$ 5,617,246
Developer Equity:	\$ 391,136	\$ 100
City of Rancho Cucamonga:	\$ 5,683,821	\$ 6,683,555
Deferred Developer Fee:	\$ 808,432	\$ 600,000
Tranche B Loan:	\$ 0	\$ 1,536,010
Deferred Costs:	<u>\$ 186,690</u>	<u>\$ 0</u>
Total Sources:	\$ 16,364,551	\$ 16,364,551

Uses of Funds:	
Acquisition/ Land Purchase:	\$ 3,000,000
New Construction:	\$ 7,207,284
Contractor Overhead & Profit:	\$ 895,286
Architectural Fees:	\$ 430,000
Survey & Engineering:	\$ 200,000
Construction Interest and Fees:	\$ 845,801
Permanent Financing:	\$ 36,510
Legal Fees:	\$ 65,000
Reserves:	\$ 142,500
Appraisal:	\$ 20,000
Contingency Cost:	\$ 500,965
Local Development Impact Fees:	\$ 1,172,276
Soft Costs, Marketing, etc.*:	\$ 848,929
Developer Costs:	<u>\$ 1,000,000</u>
Total Uses:	\$ 16,364,551

Terms of Transaction:

Amount:	\$9,294,472
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	April 2017

Public Benefit:

A total of 59 low-income, senior households will be able to enjoy high quality, independent, affordable housing in Rancho Cucamonga for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
8% (5 Units) restricted to 30% or less of area median income households, and
12% (7 Units) restricted to 50% or less of area median income households, and
80% (47 Units) restricted to 60% or less of area median income households.
Unit Mix: 1- & 2-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Bank of America, N.A.
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Davis, Wright, Tremaine LLP
Borrower Counsel:	Goldfarb & Lipman LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$9,294,472 for Villa Pacifica II Apartments affordable multi-family housing facility located in the City of Rancho Cucamonga, San Bernardino County, California

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



COLISEUM TRANSIT VILLAGE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: UrbanCore Development

Action: Final Resolution

Amount: \$32,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility Located in the City of Oakland, County of Alameda, California

Activity: Affordable Housing

Meeting: March 17, 2017

Background:

UrbanCore Development (“UrbanCore”) started in 2010 and has focused on creating, enhancing, and improving communities through vibrant projects that address the core values of aesthetic appeal, environmental and financial stewardship, and social responsibility. UrbanCore emphasizes partnerships between the public, private, and community sectors, and is known for successfully bringing these groups together to complete projects. The result of these public-private relationships is that UrbanCore is able to enhance the feasibility of the private investment in its transactions by leveraging the public investment contributions in each project.

UrbanCore has successfully completed, or has in progress, a total of 32 projects, including approximately 3,000 housing units and over 100,000 square feet at a cost of over \$800 million, primarily throughout the San Francisco Bay Area, but also Atlanta and Oregon, as well as several projects in the Southeast United States. Also, within the last several years, UrbanCore has worked in San Diego on a couple of projects, most recently completing in a joint venture the renovation of the historic Bakery Building at 16th & G Streets, and currently has a Charter School turnkey development under construction for the Urban Discovery Academy.

UrbanCore has recently received awards from the San Francisco Chamber of Commerce, the San Francisco Business Times, and Multi-Family Housing Finance Magazine for its Fillmore Heritage Center and North Beach Place development projects in San Francisco.

The Project:

The Coliseum Transit Village Apartments project is a new construction of a 110-unit affordable multi-family housing development. The development sits on an existing BART owned parking lot adjacent to the Coliseum BART station. Half of the units will be restricted at 50-60% AMI. The remaining units will be “workforce units” (60-100% AMI), which will be affordable to individuals and families that are highly “housing insecure,” meaning they spend more than half their income on rent, but are not served by traditional affordable housing. Residents will benefit from green housing and free transit passes and will also benefit from improved bus, bike, and pedestrian networks which will deliver important health and environmental benefits to this polluted area, while improving access to key amenities and job centers. The project will be located at Snell and 71st Street, Oakland, CA and will provide 55 years of affordable housing.

The City of Oakland:

The City of Oakland is a member of the CMFA and will hold a TEFRA hearing on April 4, 2017. Upon closing, the City is expected to receive approximately \$14,500 as part of the CMFA’s sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 32,000,000	\$ 16,750,000
CMFHC Equity:	\$ 1,000,000	\$ 1,250,000
LIH Tax Credit Equity:	\$ 1,162,687	\$ 11,626,872
Oakland Subordinate Debt:	\$ 12,000,000	\$ 12,000,000
Deferred Developer Fee:	\$ 0	\$ 1,446,132
Deferred Costs and Fees:	\$ 1,585,317	\$ 0
CA AHSC Subordinate Debt:	\$ 0	\$ 4,675,000
CA AHSC Grant - Loan:	\$ 5,223,012	\$ 5,223,012
Land Lease Value:	<u>\$ 3,350,000</u>	<u>\$ 3,350,000</u>
Total Sources:	\$ 56,321,016	\$ 56,321,016

Uses of Funds:	
Acquisition/ Land Purchase:	\$ 3,733,385
New Construction:	\$ 37,379,372
Contractor Overhead:	\$ 3,722,728
Architectural Fees:	\$ 1,000,000
Survey & Engineering Fees:	\$ 352,500
Construction Interest and Fees:	\$ 2,380,349
Legal Fees:	\$ 220,694
Reserves:	\$ 996,834
Contingency Cost:	\$ 391,554
Local Development Impact Fees:	\$ 2,565,000
Soft Costs, Marketing, etc.*:	\$ 778,600
Developer Costs:	<u>\$ 2,800,000</u>
Total Uses:	\$ 56,321,016

Terms of Transaction:

Amount:	\$32,000,000
Maturity:	17 years
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	April 2017

Public Benefit:

A total of 55 families will continue to be able to enjoy high quality, independent, affordable housing in the City of Oakland, California.

Percent of Restricted Rental Units in the Project: 50%
20% (22 Units) restricted to 50% or less of area median income households; and
30% (33 Units) restricted to 60% or less of area median income households
Unit Mix: 1- and 2-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	JP Morgan Chase Bank
Bond Counsel:	Seyfarth Shaw LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Paul Hastings LLP
Borrower Counsel:	Seyfarth Shaw LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$32,000,000 for Coliseum Transit Village Apartments affordable multi-family housing facility located in the City of Oakland, Alameda County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



CHANNING HOUSE SUMMARY AND RECOMMENDATIONS

Applicant:	Channing House
Action:	Final Resolution
Amount:	\$110,000,000
Purpose:	Finance / Refinance the CCRC Facilities Located in the City of Palo Alto, County of Santa Clara, California
Activity:	Continuing Care Retirement Community
Meeting:	March 17, 2017

Background:

Channing House (the “Corporation” or “Channing House”) is a California nonprofit public benefit corporation and an organization described under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended.

Channing House owns and operates a continuing care retirement community (the “Community”) located on one acre of real property in Palo Alto, California, approximately 25 miles south of San Francisco. The Community consists of 191 residential living units, 27 assisted living units and 26 skilled nursing beds.

Channing House was founded in 1960 by Dr. Russel V.A. Lee, one of the creators of the Palo Alto Medical Foundation and its first president. Through his medical practice, Dr. Lee recognized the need to find new approaches to providing care for the nation’s aging population. In 1964, the Corporation completed construction of the Community and the first residents moved in. The Community is located within two miles of Stanford University and just southeast of the Palo Alto downtown business district.

The mission of Channing House is to provide a continuing care retirement community (“CCRC”) that enhances each resident’s independence, well-being, needed care and security; and to develop and strengthen Channing House’s capacity to remain a stable, high quality and forward looking life care community for future generations.

The Community consists of (i) an 11 story, approximately 330,000 square foot building (the “RL Building”) that houses 191 residential living (“RL”) units and (ii) a two-story approximately 48,000 square foot building (the “Health Care Building”) located adjacent to the RL Building, which contains 27 assisted living (“AL”) units and a 26-bed skilled nursing facility (the “SNF”).

The Community also includes a number of community facilities that provide the opportunity for residents to engage in numerous activities. These facilities include a pool, fitness center, dining room, auditorium, library, conference rooms, guest rooms, lobby, activity rooms, seating areas and underground parking.

The Project:

The proceeds of the Bonds will be used to: (i) refund all or a portion of the outstanding ABAG Finance Authority for Nonprofit Corporations Insured Revenue Bonds (Channing House), Series 2010 (the “Prior Bonds”), in an amount not to exceed \$60,000,000, the proceeds of which were used to finance and refinance certain costs related to the acquisition, construction, equipping and furnishing of improvements to the Borrower’s continuing care retirement community located generally at and in the vicinity of 850 Webster Street, Palo Alto, California 94301; and (ii) finance the acquisition, construction, equipping and furnishing of improvements at the Borrower’s continuing care retirement community located generally at and in the vicinity of 850 Webster Street, Palo Alto, California 94301 in an amount not to exceed \$50,000,000 (collectively, the “Project”). The Project is or will be owned and operated by Channing House.

The City of Palo Alto:

The City of Palo Alto is a member of the CMFA and is scheduled to hold a TEFRA hearing on March 20, 2017. Upon closing, the City is expected to receive approximately \$20,567 as part of the CMFA’s sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 93,402,799
DSRF:	\$ 6,487,113
Equity:	<u>\$ 4,209,350</u>
Total Sources:	\$ 104,099,261

Uses of Funds:

Refinancing:	\$ 60,415,681
Rehabilitation:	\$ 40,000,000
CalMortgage Fees:	\$ 2,441,125
Miscellaneous:	\$ 2,828
Costs of Issuance:	<u>\$ 1,239,627</u>
Total Uses:	\$ 104,099,261

Terms of Transaction:

Amount:	\$110,000,000
Maturity:	May 2032
Bond Rating:	Standard & Poor’s AA- (based on CalMortgage)
Credit Enhancement:	CalMortgage
Collateral:	CalMortgage, Deed of Trust
Bond Purchasers:	Institutional & Retail Investors
Estimated Closing:	May 2017

Public Benefit:

As a nonprofit corporation, Channing House's primary mission is to serve elderly persons in California. This project will bring Channing House up to code and energy efficient, allowing the Corporation to continue its mission for years to come.

Finance Team:

Underwriter:	B.C. Ziegler and Company
Bond Counsel:	Orrick Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall APLC
Borrower Counsel:	Hanson Bridgett LLP
Underwriter Counsel:	Chapman and Cutler, LLP
Credit Enhancement Provider:	Office of Statewide Health Planning and Development (Cal-Mortgage)

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$110,000,000 for Channing House located in the City of Palo Alto, County of Santa Clara, California.



INSTITUTE ON AGING SUMMARY AND RECOMMENDATIONS

Applicant:	Institute on Aging
Action:	Final Resolution
Amount:	\$45,000,000
Purpose:	Finance / Refinance the Health Facilities Located in the City and County of San Francisco, California
Activity:	Health Facility
Meeting:	March 17, 2017

Background:

Institute on Aging (“IOA”) works to enhance the quality of life for adults as they age by enabling them to maintain their health, well-being, independence and participation in the community. They serve a diverse population of older adults and disabled adults by providing innovative, community-based programs that enable our clients to live at home for as long as possible. They serve as an essential partner in the continuum of care by providing health services, social and emotional support, and education and advocacy

IOA serves everyone without regard to ethnicity, religion, sexual identity, or social status. They embrace the Bay area's vibrant and varied culture, celebrating the diversity of its inhabitants. They have a commitment to representing, honoring, and enhancing the journeys of all aging adults, including those from different cultural backgrounds as well as seniors within the LGBT community.

They have a particular strength in helping individuals who are unable to join other programs because of complex traits such as dementia, frailty, behavioral health concerns or difficulty complying with medical or therapeutic recommendations. The key to providing the best possible care for aging adults lies in our innovative care methods. Every single client has a unique set of needs, so we work with clients and their families or caregivers to establish a customized care plan. They take pride in our effective care methods that serve clients from all cultural and social backgrounds.

IOA believes the future should be something to look forward to, at every age. They bring together pioneering experts, seasoned champions and hands-on caregivers to make growing older better for Bay Area seniors and their families. As the leading advocate for older adults and those who care for them, they offer a broad spectrum of services and support to help seniors maintain their

independence as long it is safe to do so. In addition to providing home care and case management services, they operate San Francisco's Elder Abuse Prevention Program; The Friendship Line, a free 24-hour suicide prevention "warm" line for seniors; adult day care centers for adults experiencing Alzheimer's and dementia; the Program of All-Inclusive Care for the Elderly (PACE), which provides medical care, physical therapy and enrichment activities for older adults; and CONNECT, a free community referral service for all things elder.

The Project:

The proceeds of the Bonds will be used to: (i) refinance all or a portion of certain outstanding debt obligations that originally financed and refinanced the acquisition, construction, equipping and furnishing of facilities, including a clinic, meeting and office space and a parking garage, owned and operated by the Borrower, in connection with the provision of health care and other support services for low-income, frail older adults, and (ii) pay certain expenses incurred in connection with the issuance of the Bonds.

The City and County of San Francisco:

The City and County of San Francisco is a member of the CMFA and is scheduled to hold a TEFRA hearing on March 20, 2017. Upon closing, the City and County are expected to receive approximately \$11,790 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 40,740,245
Taxable Bonds:	<u>\$ 1,032,543</u>
Total Sources:	\$ 41,772,788

Uses of Funds:

Refinancing:	\$ 39,156,169
DSRF:	\$ 500,000
CalMortgage Fees:	\$ 1,331,948
Underwriters Discount:	\$ 281,560
Miscellaneous:	\$ 3,111
Costs of Issuance:	<u>\$ 500,000</u>
Total Uses:	\$ 41,772,788

Terms of Transaction:

Amount:	\$45,000,000
Maturity:	August 2038
Bond Rating:	Standard & Poor's AA- (based on CalMortgage)
Credit Enhancement:	CalMortgage
Collateral:	CalMortgage, Deed of Trust
Bond Purchasers:	Institutional & Retail Investors
Estimated Closing:	May 2017

Public Benefit:

Institute on Aging (IOA) is a nonprofit organization that provides residential housing and healthcare to seniors. IOA specializes in serving individuals who are unable to join other programs because of complex traits such as dementia, frailty, behavioral health concerns or difficulty complying with medical or therapeutic recommendations. All revenue in excess of expenses is re-invested back into IOA, and cash flow savings from the refinancing will be used to further the mission of IOA.

Finance Team:

Underwriter:	B.C. Ziegler and Company
Bond Counsel:	Orrick Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall APLC
Borrower Counsel:	Hanson Bridgett LLP
Underwriter Counsel:	Chapman and Cutler, LLP
Credit Enhancement Provider:	Office of Statewide Health Planning and Development (Cal-Mortgage)

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$45,000,000 for Institute on Aging located in the City and County of San Francisco, California.



UNIVERSITY OF LA VERNE SUMMARY AND RECOMMENDATIONS

Applicant:	University of La Verne
Action:	Final Resolution
Amount:	\$155,000,000
Purpose:	Finance and Refinance of an Educational and Administrative Facility for the University of La Verne Located in the City of La Verne, County of Los Angeles, CA
Activity:	Private University
Meeting:	March 17, 2017

Background:

The University of La Verne (the “University”) is an independent, nonsectarian institution of higher education founded in 1891 as Lordsburg College by members of the Church of the Brethren. Renamed La Verne College in 1917, it was reorganized as the University of La Verne in 1977. Since its inception, the University has offered a strong liberal arts curriculum as well as education in selected professional fields for its graduate and undergraduate students through its academic and co-curricular programs.

The University’s main campus is in La Verne, California. The University also provides continuing education opportunities to off-campus students through other locations in California, including its Central Coast Campus in San Luis Obispo, High Desert Campus in Victorville, Inland Empire Campus in Rancho Cucamonga, Kern County Campus in Bakersfield, Orange County Campus in Garden Grove, San Fernando Valley Campus in Burbank, and Ventura County Campus in Oxnard. The University provides degree programs at military bases in Point Mugu and Vandenberg, California, and offers courses for its students online through its Distance Learning Center.

The University’s Mission is to provide rich educational opportunities that relate to both the academic and personal development of its students. For its undergraduates, the University offers a challenging general education program, as well as a strong knowledge base in a particular discipline. Graduate programs at the University are offered in selected professional disciplines. These programs are aimed at the practicing professional and seek to integrate theory and practice.

The University is a Carnegie Doctoral/Research intensive institution enrolling over 8,000 students in four major colleges. The University offers bachelors, masters, and doctoral degrees through its College of Arts and Sciences, College of Business and Public Management, College of Education and Organizational Leadership, and College of Law. Organization of the University is formulated and controlled through a management team at the main campus in La Verne, California. All academic programs are designed, monitored, and controlled through the appropriate departments and colleges at the main campus.

The Project:

The University will use the proceeds of the Bonds to (i) finance the acquisition, construction, installation, improvement, renovation, rehabilitation, furnishing, and equipping of certain educational facilities owned and operated and to be owned and operated by the University of La Verne, (ii) refund (a) the outstanding California Municipal Finance Authority Refunding Revenue Bonds (University of La Verne) Series 2015 (the “2015 Bonds”), (b) the outstanding California Municipal Finance Authority Revenue Bonds (University of La Verne) Series 2010A (the “2010A Bonds”), and (c) the outstanding California Municipal Finance Authority 2013 Tax-Exempt Loan (University of La Verne) Series 2013 (the “2013 Loan”), (iii) fund interest to be paid on the Bonds, and (iv) pay the costs of issuance relating to the Bonds

The City of La Verne:

The City of La Verne is a member of the CMFA and held a TEFRA hearing on March 14, 2017. Upon closing, the City is expected to receive approximately \$25,000 as part of the CMFA’s sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 128,330,000
Taxable Bonds:	\$ 9,698,457
DSRF:	<u>\$ 10,486,595</u>
Total Sources:	\$ 148,515,052

Uses of Funds:

Refunding:	\$ 106,265,052
New project costs:	\$ 42,000,000
Cost of Issuance:	<u>\$ 250,000</u>
Total Uses:	\$ 148,515,052

Terms of Transaction:

Amount:	\$155,000,000
Maturity:	June 2047
Bond Purchasers:	Public Offering
Estimated Ratings:	A3 Moodys & A- Fitch
Estimated Closing:	May 2017

Public Benefit:

Since its inception, the University has offered a strong liberal arts curriculum as well as education in selected professional fields for its graduate and undergraduate students through its academic and co-curricular programs.

It is the mission of the University of La Verne to provide opportunities for students to achieve their educational goals and become contributing citizens to the global community. This is accomplished by offering high-quality degree programs to both traditional-aged and adult learners; providing liberal arts and professional programs from undergraduate to doctoral levels; and delivering programs to students at the central La Verne campus as well as regional campuses and satellite class locations throughout California. The university provides a student-centered, values-based, and diverse learning environment. It takes pride in offering small class sizes in a highly personalized setting. The university encourages effective teaching, research, scholarly contributions, and service to the greater community by sharing its academic, professional and individual resources.

Finance Team:

Lender:	Wells Fargo Securities
Bond Counsel:	Squire Patton Boggs (US) LLP
Lender's Counsel:	Hawkins Delafield & Wood LLP
Issuer Counsel:	Jones Hall, APLC
Borrower Counsel:	Vera & Barbosa LLP
Financial Advisor:	Prager & Co., LLC

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution in the amount of \$155,000,000 to finance and refinance educational facilities located in the City of La Verne, Los Angeles County, California.



BIOLA UNIVERSITY SUMMARY AND RECOMMENDATIONS

Applicant:	Biola University
Action:	Final Resolution
Amount:	\$90,000,000
Purpose:	Finance and Refinance Educational Facilities Located in the City of La Mirada, California.
Activity:	Private University
Meeting:	March 17, 2017

Background:

Founded in 1908, Biola University is a California non-profit religious corporation, organized and existing under the laws of the State of California. The University, containing eight schools, offers four baccalaureate degrees in 40 majors, 20 masters and eight doctoral degrees and its commitment to academic excellence is firmly rooted in its adherence to an in-depth, knowledgeable and living Christianity. For the fall term of the 2016-2017 school year, the University enrolled 4,091 undergraduate and 2,004 graduate students.

Originally named the Bible Institute of Los Angeles upon its foundation, the school was renamed Biola College, Inc. in 1973 and Biola University, Inc in 1981. The campus is located on the border of the Counties of Los Angeles and Orange in Southern California, inhabiting 95 acres adjacent to residential communities in La Mirada, California. The University comprises more than 1.8 million square feet of building space in 45 major buildings, many of which have been recently renovated. Included in this group are a state-of-the-art library, ten residence halls and apartment complexes, six dining locations, a concert hall, athletic and recreational facilities and the Rose of Sharon Chapel. The newest building under construction is the Alton and Lydia Lim Center for Science, Technology and Health, which is scheduled to open [be completed?] in Spring 2018. This will be the largest academic building on the campus offering high quality instructional labs, classrooms and faculty offices. The University also owns a Professional Building, eleven-apartment complexes and 12 single-family homes in close proximity to its campus for student housing and/or investment purposes.

The Project:

Proceeds from the bonds will be used to: (i) refund the California Municipal Finance Authority Refunding Revenue Bonds Series 2008A, which bonds (A) refunded the California Statewide Communities Authority 2002 Variable Rate Demand Revenue Bonds Series A and Series B, the proceeds of which were used to (x) finance the acquisition, construction, improvement, renovation, remodeling, furnishing and equipping of certain educational facilities of the University, including a residence hall, parking lots, the facilities services building, central plant upgrades, initial funding for an athletic field/parking structure and the acquisition and renovation of one or more student apartment buildings located near the University's main campus and (y) refinance the Biola University Taxable Revenue Bonds, Series 1998, the proceeds of which were used to refinance the Biola University Taxable Variable Rate Revenue Refunding Bonds, Series 1994, the proceeds of which were used to finance certain costs relating to capital improvements to the University's Central Plant and the repair and upgrade of the University's underground distribution system and refinance certain prior taxable obligations incurred by the University in 1988 which refinanced approximately \$2,700,000 of loans used to finance the construction and improvement of on-campus student housing, certain residence halls, a student services building, the University's Central Plant and underground distribution system for utilities and a phone switch; and (B) refunded the Biola University Taxable Variable Rate Demand Revenue Bonds Series 2004 A and Series 2004 B, the proceeds of which were used to finance the acquisition, construction, improvement, renovation, remodeling, furnishing and equipping of certain educational facilities of the University, including housing facilities, athletic facilities and parking facilities, and (ii) pay certain expenses incurred in connection with the issuance of the Bonds.

The City of La Mirada

The City of La Mirada is a member of the CMFA and approved a TEFRA resolution on March 14, 2017. Upon closing, the City is expected to receive approximately \$20,000 as part of the CMFA's sharing of Issuance Fees.

Project Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 75,745,000
Net Premium:	\$ 7,509,447
Equity Contribution:	\$ 2,000,000
Release of DSRF:	<u>\$ 8,926,851</u>
Total Sources:	\$ 94,181,298

Uses of Funds:

Refunding Escrow Deposit:	\$ 93,425,102
COI & Underwriters Discount:	<u>\$ 756,196</u>
Total Uses:	\$ 94,181,298

Terms of Transaction:

Amount:	\$90,000,000
Maturity:	October 2039
Collateral:	Deed of Trust on Property & Gross Revenue Pledge
Bond Purchasers:	Public Offering
Rating:	Anticipated Rating - Baa1
Estimated Closing:	April 2017

Public Benefit:

The financing will enable the University to improve the educational experience for the approximately 4,091 undergraduate and 2,004 graduate students. The University employs over 1,000 people and is an economic driver to the City of La Mirada.

Finance Team:

Underwriter:	Barclays
Bond Counsel:	Hawkins, Delafield, & Wood, LLP
Borrower Counsel:	Schmiesing Blied Stoddard & Mackey, LLP
Underwriter Counsel:	Squires Patton Boggs (US), LLP
Issuer Counsel:	Jones Hall, APLC
Rating Agency:	Moody's Investors Service

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$90,000,000 for Biola University located in the City of La Mirada, County of Los Angeles, California.



MONTEREY BAY CHARTER SCHOOL SUMMARY AND RECOMMENDATIONS

Applicant:	Monterey Bay Charter School
Action:	Final Resolution
Amount:	\$18,000,000
Purpose:	Finance / Refinance the Acquisition, Rehabilitation and Improvements of Educational Facilities Located in the City of Seaside, County of Monterey, California
Activity:	Charter School
Meeting:	March 17, 2017

Background:

Monterey Bay Charter School ("MBCS") is a tuition-free public school using Waldorf-inspired method of instruction.

There are three Kindergarten classes and grades 1-8 are in the process of growing to two classes per grade. There are two 1st-5th grades in 2016-17. Enrollment for 2016-17 is 388 and by 2019-20 it will be 526. As a County-wide charter school, students come from all communities - Seaside, Monterey, Marina, Pacific Grove, Carmel, Big Sur, and Salinas.

MBCS is an independent charter school approved by the Monterey County Board of Education ("MCOE"). California charter schools may be chartered for periods up to five years. MBCS received its first charter in 2005. In 2011, the school was awarded a six-year year accreditation jointly from the Western Association of Schools and Colleges ("WASC") and the California Department of Education ("CDE").

Each year the school grows as the grades with two classes move up and they start two 1st grades each year. By 2019-2020 the school will have two classes in grades 1 through 8. An additional Kindergarten class or Pre-K may be added once the school has moved to its new location. The smaller class sizes coupled with often keeping the same class teacher with the class from year to year, enables a strong understanding of the students and their progress.

MBCS provides classes in several specialties that reflect the Waldorf-methods curriculum. Music, Handwork, Spanish, Games (P.E.), Strings, Theater, and Choral Singing are taught by teachers with specialized training in these subject areas. Middle School Electives are available to sixth to eighth graders (Band, Orchestra, Fine Arts, and Woodworking).

The Project:

The proceeds of the Bonds will be used to finance or refinance the costs of: (a) the acquisition, construction, improvement, renovation and equipping of certain public charter school facilities located on an 18 acre block on the CSU Monterey Bay campus, bordered by Colonel Durham Road, 7th Avenue, Butler Street, and 6th Avenue in the City of Seaside, California 93955, for operation by the Lessee of the School; (b) funding a debt service reserve fund for the Bonds; (c) paying capitalized interest on the Bonds; and (d) paying certain Bond issuance expenses.

The City of Seaside:

The City of Seaside became a member of the CMFA and approved a TEFRA resolution on March 2, 2017. Upon closing, the City is expected to receive approximately \$7,205 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 13,235,000
Taxable Bonds:	<u>\$ 600,000</u>
Total Sources:	\$ 13,835,000

Uses of Funds:

New Construction:	\$ 9,329,486
Real Estate Fees:	\$ 500,000
Bank Loan Payoff:	\$ 1,350,000
Debt Service Reserve Fund:	\$ 1,023,162
Capitalized Interest Fund:	\$ 847,338
Miscellaneous:	\$ 4,671
Costs of Issuance:	<u>\$ 780,343</u>
Total Uses:	\$ 13,835,000

Terms of Transaction:

Amount:	\$18,000,000
Maturity:	30 years
Collateral:	Lease hold dead of trust
Bond Purchasers:	Limited Offering
Estimated Closing:	May 2017

Public Benefit:

Believing that service learning is a valuable part of the educational process, MBCS requires that all students in Sixth through Eighth grades perform a minimum of 15 hours of community service each year. Signed confirmation of service must be submitted to receive credit.

The financing will allow the Monterey Bay Charter School to better serve its students. The improvements new campus would help promote significant growing opportunities for the creation and retention of employment to the California economy and the enhancement of the quality of life to residents in and around the City of Seaside and Monterey County.

Finance Team:

Underwriter:	BB&T Capital Markets
Bond Counsel:	Kutak Rock LLP
Issuer Counsel:	Jones Hall APLC
Borrower Counsel:	Musick, Peeler & Garrett LLP
Underwriter Counsel:	Haynes Boone, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$18,000,000 for Monterey Bay Charter School located in the City of Seaside, County of Monterey California.



SAN DIEGO CHRISTIAN COLLEGE PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	San Diego Christian College
Action:	Final Resolution
Amount:	\$21,000,000
Purpose:	Finance/Refinance Educational Facilities located in the City of Santee, San Diego County, California.
Activity:	Private University
Meeting:	March 17, 2017

Background:

San Diego Christian College ("SDC") was founded in 1970 as Christian Heritage College (CHC) by Drs. Tim LaHaye, Art Peters, and Henry Morris, who desired to equip students with an education that trains both mind and heart. The first degrees were awarded in 1973. Soon after, the college moved campuses to share a 32-acre complex with Shadow Mountain Community Church.

In 1976 Christian Heritage College was awarded the status of Candidate for Accreditation by the Western Association of Schools and Colleges ("WSCUC") and was given full Accreditation in 1984. The college is also a member of the Council for Christian Colleges and Universities ("CCCCU").

In 2005, Christian Heritage College became San Diego Christian College and in 2014, SDC moved to a new campus in Santee. While the name and location has changed, the mission remains the same: to educate and inspire students through the truth of Scripture and the development of competencies that prepare graduates whose purpose is to impact the world.

San Diego Christian College, as an academic and learning community, aims to prepare academically equipped, culturally and globally involved graduates through engaged faculty in rigorous programs built on outcomes derived from competencies and biblical integration within each discipline.

The Project:

The proceeds will be used to (1) finance and refinance the acquisition, construction, improvement, renovation, furnishing and equipping of the Borrower's main campus, the address of which is 200 Riverview Parkway, Santee, California 92071 (the "Campus"), in the County of San Diego, California (the "County"), including the purchase of an office condominium unit located on the Campus but not currently owned by the Borrower; (2) finance the purchase of one or more of (a) the real property located to the immediate north of the Campus, being described as Parcel 2 of Parcel Map 21033, in the City of Santee, County of San Diego, State of California, filed in the Office of the County Recorder of San Diego County on March 4, 2013, as File No. 2013-0139733 of Official Records ("New Parcel A"), (b) the real property located immediately across Riverview Parkway from the Campus, to the southeast of the Campus, being the northern portion of APN 381-050-68, in the City of Santee ("New Parcel B"), and (c) the real property located at the southwest corner of the intersection of Riverview Parkway and Magnolia Avenue, approximately 1/3 mile east of the Campus, being the northeast corner, and a portion, of APN 381-050-70, in the City of Santee ("New Parcel C"); (3) finance the construction, furnishing, and equipping, on New Parcel A, New Parcel B and/or New Parcel C, of student housing, athletic facilities, administrative facilities, educational facilities and/or other support facilities in furtherance of the Borrower's purposes; (4) reimburse the Borrower's self-funded costs of purchasing, constructing, renovating, furnishing and equipping the Campus; (5) fund a debt service reserve fund for the Bonds; (6) pay capitalized interest on the Bonds; and (7) pay certain expenses incurred in connection with the issuance of the Bonds.

The County of San Diego:

The County of San Diego is a member of the CMFA and held a TEFRA hearing March 14, 2017. Upon closing, the County is expected to receive up to \$8,500 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 21,000,000
Premium:	<u>\$ 723,070</u>
Total Sources:	\$ 21,723,070

Uses of Funds:

Purchase of Campus Suite:	\$ 500,000
Building/Land Purchase Reimbursement:	\$ 1,787,341
Retirement of Chase Bank Debt:	\$ 8,796,871
Retirement of Ministry Partners Debt:	\$ 1,250,000
Working Capital:	\$ 3,508,000
Investment Acquisition:	\$ 3,475,300
Debt Service Reserve:	\$ 1,715,100
Underwriter's Fee:	\$ 325,000
Miscellaneous:	\$ 4,308
Costs of Issuance:	<u>\$ 361,150</u>
Total Uses:	\$ 21,723,070

Terms of Transaction:

Amount:	\$21,000,000
Maturity:	May 2042
Collateral:	Deed of Trust
Bond Purchasers:	Limited Offering
Estimated Closing:	April 2017

Public Benefit:

The financing will allow the San Diego Christian College to better serve its students. The improvements to the campus would help promote significant growing opportunities for the creation and retention of employment to the California economy and the enhancement of the quality of life to residents in and around the City of Santee and San Diego County.

Finance Team:

Underwriter:	TD Securities (USA) LLC
Bond Counsel:	Squire Patton Boggs (US) LLP
Issuer's Counsel:	Jones Hall, APLC
Underwriter's Counsel:	Hinckley Allen
Borrower's Counsel:	Gresham Savage Nolan & Tilden, P.C.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$21,000,000 for California Christian College located in the City of Santee, San Diego County, California.



MAKING WAVES ACADEMY SUMMARY AND RECOMMENDATIONS

Applicant:	Making Waves Foundation Inc.
Action:	Final Resolution
Amount:	\$45,000,000
Purpose:	Finance and Refinance Educational Facilities Located in the City of Richmond, County of Contra Costa, California
Activity:	Charter School
Meeting:	March 17, 2017

Background:

Making Waves Foundation ("MWF") is a non-profit educational organization founded in 1989 by John H. Scully and the late Reverend Eugene Farlough. Mr. Scully and Rev. Farlough had a shared vision to increase educational opportunities for low-income students of color in Richmond, California. What began as an academic after-school tutoring and support program for 46 fifth graders has evolved over the last 26 years into one of the most successful and sustainable initiatives in the country for first-generation and low-income college students in the Bay Area. Today MWF is responsible for the management, strategic planning, development and communications, and external initiatives to best support the two programs: Making Waves Academy ("MWA") and the College and Alumni Program ("CAP").

MWF has focused increasingly on expanding the reach of Making Waves to ensure that more young people in the Bay Area can benefit from its programs and services. It is also working to ensure that other communities nationwide can adopt its model or strategic approach, learn from its work and expand partnerships that make student success more attainable for a broader range of students.

Today, MWA is a thriving charter school in Richmond with both Middle and Upper schools on campus. MWF has also established a College and Alumni Program to support their Wave-Makers throughout their college journey and beyond, as they ultimately become valuable contributors to the workforce and their communities.

The Project:

The proceeds of the Bonds will be used to: (a) renovate the existing three (3) buildings comprising the Making Waves Academy high school campus located at 4123 Lakeside Drive in Richmond, CA, comprising approximately 99,000 square feet of building space;

(b) construct and equip a new two story school building comprising approximately 47,000 square feet of building space, a new one story gymnasium building comprising approximately 21,500 square feet of building space and a new sports field adjacent to the existing Making Waves Academy high school campus at 4075 and 4123 Lakeside Drive in Richmond, CA, to serve such high school campus, and associated parking;

(c) construct and equip a new middle school campus directly northeast of the existing high school campus at 2925, 2930, 2975 Technology Court, and 4301 and 41754197 Lakeside Drive in Richmond, CA, consisting of (i) a new two story school building comprising approximately 72,500 square feet of building space, (ii) a new two story school building comprising approximately 39,000 square feet of building space, (iii) a new one story gymnasium building comprising approximately 25,000 square feet of building space, (iv) a new sports field, and (v) associated parking;

(d) construct and equip a new sports complex at 2600 Hilltop Drive, Richmond, California approximately a mile south of the Making Waves Academy consisting of approximately 13 acres of land which will contain sports fields, baseball facilities and a swimming facility (the items described in paragraphs (a) through (d), collectively, the “Project”);

(e) prepay a 2009 taxable loan from Mechanics Bank Community Development Corporation, the proceeds of which were used to construct and equip two buildings located at 4123 Lakeside (Blue Building) and 4131 Lakeside (Green Building) in Richmond, California, currently leased to Making Waves Academy for its administration department and upper school multi-purpose/kitchen/classrooms (the “Mechanics Bank Loan”); and

(f) prepay a 2014 taxable loan from First Republic Bank, the proceeds of which were used to repair, update and remodel 4123 and 4131 Lakeside Drive and acquire properties at 4301 Lakeside Drive, 2925 and 2930 Technology Court and 2600 Hilltop Drive (the “First Republic Bank Loan”).

The Final Resolution for this project was approved on February 24, 2017. The resolution needs to be reapproved due to additional language added to the Final Resolution.

The County of Contra Costa:

The County of Contra Costa is a member of the CMFA and held a TEFRA hearing which is scheduled to be ratified by resolution on March 21, 2017. Upon closing, the County is expected to receive approximately \$12,500 as part of the CMFA’s sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 45,000,000
Equity:	<u>\$ 71,005,000</u>
Total Sources:	\$ 116,005,000

Uses of Funds:

Payoff Existing Loan:	\$ 6,000,000
Land Acquisition:	\$ 64,720,000
Construction Costs:	\$ 38,500,000
Sports Field Costs:	\$ 6,000,000
Legal & Professional:	\$ 747,500
Other:	\$ 37,500
Total Uses:	\$ 116,005,000

Terms of Transaction:

Amount:	\$45,000,000
Maturity:	30 years
Collateral:	Deed of Trust on Property
Bond Purchasers:	Private Placement
Estimated Closing:	March 2017

Public Benefit:

Making Waves Foundation provides employment for the surrounding community and promotes community interaction with a staff of dedicated teachers, passionate parents, and 800 students. MWF has focused increasingly on expanding the reach of Making Waves to ensure that more young people in the Bay Area can benefit from its programs and services. It is also working to ensure that other communities nationwide can adopt its model or strategic approach, learn from its work and expand partnerships that make student success more attainable for a broader range of students.

Finance Team:

Lender:	Western Alliance Bank
Bond Counsel:	Quint & Thimmig LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Squire Patton Boggs LLP
Borrower Counsel:	Allen Matkins Leck Gamble Mallory & Natsis LLP
Financial Advisor:	Urban Futures, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$45,000,000 for Making Waves Foundation, Inc. located in the City of Richmond, Contra Costa County, California.



CITYOF FREMONT SUMMARY AND RECOMMENDATIONS

Applicant: City of Fremont

Action: Approve JPA Amendment for Fremont Public Financing Authority

Amount: \$100 million

Purpose: To Amend an Existing Joint Exercise of Powers Agreement relating to the Fremont Public Financing Authority for the purpose of adding the CMFA as a member

Activity: Joining a JPA

Meeting: March 17, 2017

Background:

The City of Fremont (the “City”) and the Fremont Redevelopment Agency (the “Agency”) created a joint exercise of powers authority, known as the Fremont Public Financing Authority (the “PFA”), pursuant to a Joint Exercise of Powers Agreement dated as of September 24, 1991 (the “Original Agreement”).

Pursuant to amendments to the Community Redevelopment Law enacted by ABx1 26, the Agency was dissolved and succeeded by the Successor Agency of the Redevelopment Agency of the City of Fremont (the “Successor Agency”). However, pursuant to Health & Safety Code Section 34187(b), which was enacted by AB 1484, the Successor Agency was dissolved on May 19, 2015. Because the City believes that it is necessary for a joint exercise of powers agreement to have at least two members in order to provide assistance with City financings, the City wishes to amend the Original Agreement pursuant to an Amended and Restated Joint Exercise of Powers Agreement (the “Amended Agreement”) to add the California Municipal Finance Authority (“CMFA”) as a temporary member of the PFA until the City identifies another public agency to replace the CMFA as party to the Amended Agreement. The Amended Agreement establishes a process by which a new party can be added as a party in place of the CMFA.

The PFA is a single-purpose entity controlled by the City and, pursuant to the Amended Agreement, its purpose is assisting the City with financings. The PFA is governed by a governing body that is composed of all of the members of the City Council of the City. The officers of the

PFA are staff members of the City. After execution of the Amended Agreement, the CMFA and the City will be the only members of the PFA.

2017 Financing:

The PFA and the City are currently planning to restructure four series of variable rate certificates of participation in April 2017. The City has asked the CMFA to join the PFA because the City could not identify a permanent second member of the PFA in time to achieve the proposed restructuring.

Liability Issues for the CMFA:

By approving the Amended Agreement, the CMFA will become a member of the PFA, but will have no role in the proposed 2017 financing. The CMFA has no liability of any kind for the obligations of the PFA. The CMFA will have no ongoing responsibilities for the administration or operation of the PFA or maintenance of any bonds of the PFA. The CMFA counsel fees, as well as a transaction fee, will be paid from proceeds of the bond financing. The firm of Jones Hall will serve as bond counsel for the current transaction and is representing the City in connection with the Amended Agreement.

Terms of Current Transaction:

Amount:	approx. \$100 million
Estimated Closing:	April 2017

Public Benefit:

The proposed 2017 restructuring of the City's variable rate certificates of participation will reduce the City's long-term borrowing costs.

Finance Team:

Issuer:	City of Fremont
Financial Advisor:	Public Resources Advisory Group
Private Placement Purchaser:	U.S. Bank
Bond/Disclosure Counsel:	Jones Hall

Recommendation:

It is recommended that the CMFA Board of Directors adopt a Resolution authorizing the execution of an Amended and Restated Joint Exercise of Powers Agreement by and between the City of Fremont and the California Municipal Finance Authority with respect to the Fremont Public Financing Authority.



INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Item: Administrative Issues; A., B., C., D., E., F., G., H., I.

Action: Each meeting, the board has the opportunity to discuss, without taking any formal actions on items;

- A. Executive Director Report
 - B. Marketing Update
 - C. Membership Update
 - D. Transaction Update
 - E. Legislative Update
 - F. Internal Policies and Procedures
 - G. Legal Update
 - H. Audits Update
 - I. FPPC Statement of Economic Interest
-



PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

CHARITABLE GRANT GUIDELINES

Recipient: Board Members of the California Foundation for
Stronger Communities

Purpose: To Provide an Outline of Charitable Grant Guidelines

CHARITABLE GUIDELINES:

1. Ensure charitable donations are directed towards organizations that:
 - a. Are in California communities.
 - b. Find it difficult to receive funding through other sources.
 - c. Have not received a charitable donation in the last year. This is not meant to include those organizations that have enjoyed a fee reduction through a CMFA financing.
 - d. Do not require compliance monitoring by the CMFA or CFSC.
 - e. Are not in a category listed below:
 - i. Individuals, including individual scholarship or fellowship assistance
 - ii. For-profit entities, including start-up businesses
 - iii. Political, labor, religious, or fraternal activities
 - iv. Endowments
 - v. Film or video projects, including documentaries
 - vi. Travel, including student trips or tours
 - vii. Promotional merchandise
 - viii. Organizations other than IRS 501(c)(3), 501(c)(6), governmental, or tribal entities
2. A staff report must be provided to the Board at least 24 hours before donations are recommended or approved. Funds will not be dispersed on a cash advance basis.
3. Coordinate donation with municipal staff, elected officials, recipient and press to ensure everyone on the team benefits from our partnership and unique give back. Furthermore, the widest dissemination of the donation will further the goals of the CMFA, and provide the greatest chance for leveraging these funds by inducing other donations.
4. Suggested categories the CMFA through the CFSC could direct funds are:
 - a. Health Care
 - b. Education
 - c. Human Services
 - d. Affordable Housing
 - e. Cultural
 - f. Targeted Populations: Youth, Seniors, Low/Moderate Income Individuals
5. Staff will distribute and process all charitable grants.
6. Charitable grants are not intended to supplant governmental funds.

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Daniel Hernandez Youth Foundation, Inc.	03/17/2017	8
Hillview Mental Health Center, Inc.	03/17/2017	13
Mini Therapy Horses	03/17/2017	21
Riverside County Philharmonic Association, Inc.	03/17/2017	25
Fairfield Community Services Foundation	02/24/2017	11
Innovative Housing Opportunities	02/24/2017	16
Solano Napa Habitat for Humanity	02/24/2017	27
ICEC (Intervention Center for Early Childhood)	02/03/2017	14
Bodie Foundation	01/13/2017	2
Calaveras County Seniors Center, Inc.	01/13/2017	4
California Association of Food Banks	01/13/2017	5
Carson & Colorado Railway Inc.	01/13/2017	6
Dramaworks	01/13/2017	9
Golden Rays Senior Citizens of Sierra County, Inc.	01/13/2017	12
Little League Baseball, Inc.	01/13/2017	18
Mariposa Safe Families Incorporated	01/13/2017	20
National Forest Foundation	01/13/2017	22
Sierra Harvest	01/13/2017	26
Tapestry Family Services, Incl	01/13/2017	29
Tehama County Police Activities League	01/13/2017	30
Victory Village, Inc.	01/13/2017	31
Yuba Sutter Veterans Stand Down	01/13/2017	32
Creative Identity	12/09/2016	7
Lassen Family Services, Inc.	12/09/2016	17
Loaves Fishes & Computers, Inc.	12/09/2016	19
Open Line Group Home	12/09/2016	23
Opportunity for Independence	12/09/2016	24
Elder Help of San Diego, Inc.	10/28/2016	10
South Bay Community Services, Chula Vista Promise Neighborhood Program	03/18/2016	28
Independent Cities Association, Inc	02/05/2016	15

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California Association of Food Banks	1/13/2017	5
Carson & Colorado Railway Inc.	1/13/2017	6
Creative Identity	12/9/2016	7
Daniel Hernandez Youth Foundation, Inc.	3/17/2017	8
Dramaworks	1/13/2017	9
Elder Help of San Diego, Inc.	10/28/2016	10
Fairfield Community Services Foundation	2/24/2017	11
Golden Rays Senior Citizens of Sierra County, Inc.	1/13/2017	12
Hillview Mental Health Center, Inc.	3/17/2017	13
ICEC (Intervention Center for Early Childhood)	2/3/2017	14
Independent Cities Association, Inc	2/5/2016	15
Innovative Housing Opportunities	2/24/2017	16
Lassen Family Services, Inc.	12/9/2016	17
Little League Baseball, Inc.	1/13/2017	18
Loaves Fishes & Computers, Inc.	12/9/2016	19
Mariposa Safe Families Incorporated	1/13/2017	20
Mini Therapy Horses	3/17/2017	21
National Forest Foundation	1/13/2017	22
Open Line Group Home	12/9/2016	23
Opportunity for Independence	12/9/2016	24
Riverside County Philharmonic Association, Inc.	3/17/2017	25
Sierra Harvest	1/13/2017	26
Solano Napa Habitat for Humanity	2/24/2017	27
South Bay Community Services, Chula Vista Promise Neighborhood	3/18/2016	28
Tapestry Family Services, Incl	1/13/2017	29
Tehama County Police Activities League	1/13/2017	30
Victory Village, Inc.	1/13/2017	31
Yuba Sutter Veterans Stand Down	1/13/2017	32

Advocates for the Desert Hot Springs Library
65580 8th Street, Suite A
Desert Hot Springs , CA 92240 County Riverside

FEIN 81-3656497 Founded: 2016

Previous Donation: ☐ Yes ☒ No List Date 3/17/2017

Mission:

Our mission, "to work for the improvement and expansion of library services in the City of Desert Hot Springs" is the our primary focus. Our most urgent need is a larger library, which is one of the reasons we created Advocates for the Desert Hot Springs Library, and is what we are "advocating" for with the County of Riverside. At this point, none of us is deluded enough to believe we can raise enough funds to build a new library. However, we are on the lookout for existing space we could expand into. We can begin improvement based on the above list immediately (more library materials in general, expanding the Spanish language collection, adding programming are examples), but the fact of the matter is that Desert Hot Springs must have a bigger library, and once we make that happen, Advocates intends to be ready to get it right.

Impact:

A donation would assist the organization in its mission of obtaining a larger library

<u>Financial Information:</u>		Budget from organization		
Revenues:	Amount	%	Notes	
Government/Earned Contributions	2,000	100.0%	The organization just began so their recent budget was used.	
Other				
Total Revenue:	<u>\$2,000</u>	<u>100.0%</u>		
Expenses:				
Program	\$1,900	100.0%		
Administration				
Fund Raising				
Total Expenses:	<u>\$1,900</u>	<u>100.0%</u>		
Excess/(Deficit) of Revenues Over Expenses:	<u>\$100</u>			
Net Assets:	<u>\$100</u>			
BOD: Linda Crown, Rockie Jo McKee, Larry Buchanan				

Bodie Foundation
PO Box 278
Bridgeport , CA 93517 County Mono
www.bodiefoundation.org

FEIN 26-3107902 Founded: 2009

Previous Donation: ☐ Yes ☒ No List Date 1/13/2017

Mission:

The Bodie Foundation is a 501 (c) (3) non-profit corporation dedicated to the preservation, interpretation, and public enjoyment of Bodie State Historic Park, Mono Lake Tufa State Natural Reserve, and Grover Hot Springs State Park.

Our Vision

Within these parks we strive to provide a consistent stream of funding to the California Department of Parks and Recreation (DPR) to provide for the stabilization of structures, conservation of artifacts, ongoing maintenance program, interpretation, and protection of natural resources.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$18,028	6.2%	Other include a large amount for "sales of inventory"
Contributions	96,530	33.1%	
Other	<u>177,494</u>	<u>60.8%</u>	
Total Revenue:	<u>\$292,052</u>	<u>100.0%</u>	Probably a misclassification of expenses in the Admin. Advertising probably is part of program to educate the public.
Expenses:			
Program	\$74,922	25.7%	
Administration	217,060	74.3%	
Fund Raising			
Total Expenses:	<u>\$291,982</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$70</u>		
Net Assets:	<u>\$423,761</u>		
BOD: Brad Sturdivant; Nancey Frye; Norm Stump; Mark Pupich; David James; Geoff McCquilkdydia Deluserin; Benny Romero; Dennis Fisher; Dick Canton; Jessica Horn			

Breaking the Chains 23

PO Box 9751

Fresno , CA 937949751 County Fresno

http://btcfresno.org

FEIN 46-5584476 Founded: 2014

Previous Donation: ☐ Yes ☒ No List Date 3/17/2017

Mission:

We are a 501 (c) (3) non-profit organization located in California’s Central San Joaquin Valley. We work with local, state, and federal law-enforcement agencies to provide rescue, relocation, restorative, and residential services to adult female victims of sex-trafficking. According to the Department of Justice, California has the highest volume of sex trafficking, this combined with a high poverty population and highway 99 has allowed the Central Valley to become a mecca for this industry to grow. Fresno alone has five areas that Law enforcement has identified as sex-trafficking hotspots, and with few resources available to assist the documented victims, direct services such as the ones that we are providing, are long overdue. Community Support is essential to all that we do ,and we believe that together we can break the chains of sex-trafficking.

Impact:

A donation would be used in the furtherance of the agency's mission

Financial Information: IRS Form 990-EZ for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	72,487	100.0%	
Other			
Total Revenue:	<u>\$72,487</u>	<u>100.0%</u>	
Expenses:			
Program	\$23,189	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$23,189</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$49,298</u>		
Net Assets:	<u>\$51,089</u>		

BOD: Debra Ehrlich; Tiffany Apodaca; Tina Searcy; Jeri Carmicheal; Jerry Dyer; Robert Alanis

Calaveras County Seniors Center, Inc.
PO Box 1526
San Andreas , CA 95249 County Calaveras
<http://www.calaverasseniorcenter.org/>
FEIN 68-0091185 Founded: 1993
Previous Donation: ☐ Yes ☒ No List Date 1/13/2017

Mission:
The Calaveras Senior Center offers a place for local residents to meet for a good meal, chat, play cards, and make use of many available services.

Although most of the activites offered are geared toward seniors, every one is welcome, especially to the wonderful lunches prepared at the direction of Shawn, our head cook.

A variety of medical equipment and supplies, such as walkers, potty chairs, crutches, and Depends are available from the Calaveras Senior Center at no charge to anyone who has a need.

Impact:
A donation would assist the organization in the furtherance of their mission

Financial Information:		IRS Form 990 for FY 2015	
Revenues:	Amount	%	Notes
Government/Earned	\$52,987	10.8%	
Contributions	404,892	82.8%	
Other	<u>30,954</u>	<u>6.3%</u>	
Total Revenue:	<u>\$488,833</u>	<u>100.0%</u>	
Expenses:			
Program	\$43,447	32.5%	
Administration	90,205	67.5%	
Fund Raising			
Total Expenses:	<u>\$133,652</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$355,181</u>		
Net Assets:	<u>\$544,264</u>		
BOD: Ken McInturf; Marilyn Hinsdale; Don Stillwell; Tom Wright; Kathy Baker; Pam Colwell			

California Association of Food Banks

1624 Franklin Street, Suite 722

Oakland , CA

94612

County

Alameda

www.cafoodbanks.org

FEIN

68-0392816

Founded: 1985

Previous Donation: ☐ Yes ☒ No

List Date 1/13/2017

Mission:

California Association of Food Banks (CAFB) is a membership organization of 41 food banks from throughout the state with a shared mission to build a well-nourished California and a firm commitment to providing cutting-edge leadership in the anti-hunger community.

Our major programs include Farm to Family, which works with growers and packers to provide fresh produce to food banks; statewide programs for food stamp outreach and enrollment; robust state and federal advocacy efforts; produce education; and member services that offer assistance with special projects as well as technical support.

Impact:

A donation would assist the organization in their mission of ending hunger in California

Financial Information:

IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$15,821,306	91.7%	Please see the attached listing of individual food banks that are a member of this coalition. If you wish to donate to one of them specifically, Please indicate in your resolution.
Contributions	1,425,440	8.3%	
Other	<u>10,700</u>	<u>0.1%</u>	
Total Revenue:	<u>\$17,257,446</u>	<u>100.0%</u>	
Expenses:			
Program	\$15,963,692	96.3%	
Administration	522,948	3.2%	
Fund Raising	<u>89,752</u>	<u>0.5%</u>	
Total Expenses:	<u>\$16,576,392</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$681,054</u>		
Net Assets:	<u>\$2,898,444</u>		

BOD: Andy Souza; Nicole Suydam; Lisa Houston; James Floros; Kathy Jackson; David Goodman; Anne Holcomb; Michael Flood; Larry Sly; Dave Martinez; Tom Tenorio; Shirley King; Mark Lowry; Kevin Sanchez; Al Brislain; Sara Griffen; Patricia L. Nickols-Butler; Bruce Rankin

Carson & Colorado Railway Inc.

PO Box 194

Independence , CA

93526

County

Inyo

carsoncolorado.com

FEIN

77-0522799

Founded: 2000

Previous Donation: ☐ Yes ☒ No

List Date 1/13/2017

Mission:

The Carson & Colorado Railway is an all volunteer 501(c)3 non-profit group dedicated to the restoration, and eventual operation of Southern Pacific narrow gauge locomotive #18 as a living reminder of the proud history of Independence and Southern Inyo County.

Work occurs semi-regularly on the #18 on no particular schedule. Email the site administrator or stop at the Lone Pine Napa Auto Parts store to see when we are working next.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990-EZ for FY 2014

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	51,820	100.0%	
Other			
Total Revenue:	<u>\$51,820</u>	<u>100.0%</u>	
Expenses:			
Program	\$44,038	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$44,038</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$7,782</u>		
Net Assets:	<u>\$52,103</u>		

BOD: Dave Mull; Randy Babcock; Lynn "Ma" Cromer; James Connaughton; Marty Westland; Charlie Cross; Paul Lamos

Creative Identity

2580 W. Orange Ave.

Anaheim , CA 92804 County Orange

www.creativeidentity-oc.org

FEIN 33-0684800 Founded: 1997

Previous Donation: ☐ Yes ☒ No List Date 12/9/2016

Mission:

Our mission is to improve the lives and societal perceptions of adults with intellectual and developmental disabilities by providing therapeutic and educational interventions that cultivate personal and social responsibilities, pre-vocational skills, independence, and creative potentials. We envision a supportive and integrated community where individuals with developmental disabilities are valued and accepted as creative and contributing members of society.

Individualized and client-centered services - We recognize that each individual is unique. We tailor our services and use a client-centered approach to ensure that the unique needs of our students are met.
We are an organization that welcomes, embraces, and values diversity amongst our instructors, volunteers, students, and their families.

Impact:

A donation would assist them to continue. They have had a series of robberies that could put them out of existence

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$446,489	84.7%	32807
Contributions	80,914	15.3%	
Other			
Total Revenue:	<u>\$527,403</u>	<u>100.0%</u>	
Expenses:			
Program	\$347,743	67.3%	
Administration	169,041	32.7%	
Fund Raising			
Total Expenses:	<u>\$516,784</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$10,619</u>		
Net Assets:	<u>\$60,961</u>		

BOD: Samantha McGee (Secretary), Kathy Haze, Scott Kasper, Thomas Burns, Ed Washington, Paul Evans, Jim Rogers (Treasurer), Barbara Napper, Cynthia Smith (Program Director), George Gilliam (President/Executive Director), Silvia Estabrook (Vice President), and Gayle Pierce, Carol Stone and Tara Crapnell.

Daniel Hernandez Youth Foundation, Inc.
11138 Business Circle
Cerritos , CA 90703 County Los Angeles
www.danskids.org

FEIN 42-1549911 Founded: 2001
Previous Donation: ☒ Yes ☐ No 30,000 11/15/2015 List Date 3/17/2017

Mission:
Each year, the Daniel Hernandez Youth Foundation holds free kids fishing events at city lakes and saltwater fishing trips throughout California.
The Daniel Hernandez Youth Foundation uses fishing to build youths self-esteem and self-confidence, working to ensure that every child gets an opportunity to experience the thrill of sport fishing and a basic introduction in the marine sciences
The Daniel Hernandez Youth Foundation has a proven track record of bringing the youth of California together for an exciting day of fishing at city lakes and on the ocean. The Daniel Hernandez Youth Foundation has been working with youths since its inception and has reached over 10,000 youths to date. Our lake programs gather over 250-300 registered kids to each event.

Impact:
A donation would assist the organization in their continuing mission

Financial Information: IRS Form 990-EZ for FY 2014

Revenues:	Amount	%	Notes
Government/Earned Contributions	24,840	100.0%	
Other			
Total Revenue:	<u>\$24,840</u>	<u>100.0%</u>	
Expenses:			
Program	\$35,116	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$35,116</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$10,276)</u>		
Net Assets:	<u>\$26,623</u>		
BOD: Daniel Hernandez; Dr. Dwight Stephens; Dr. Lester Lee; Michael Flores; William Davis; Kevin Adams; William Ebersman; David Rocha; Fred Neal; Robert Munoz; Norm Akashi; Mike Lum; Terry Randall			

Dramaworks
PO Box 1686
Quincy , CA 95971 County Plumas
www.dramaworks.us

FEIN 68-60286087 Founded: 2001

Previous Donation: ☐ Yes ☒ No List Date 1/13/2017

Mission:

Our programs provide the framework for theatrical expression at every age! The Magic Beanstalk Players consist of kindergarten through eighth grades students who love to learn about drama. They work together to create spectacular productions. In April, the students mounted the production of Honk! JR. It was a huge success!
The SWEET program is comprised of high school and college students who learn to become leaders in their community and among their peers. Students discuss various social issues and work on associated projects. This year, students wrote, directed, produced and performed in a video to educate others about problem gambling.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990-EZ for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$36,799	24.8%	
Contributions	111,361	75.2%	
Other			
Total Revenue:	<u>\$148,160</u>	<u>100.0%</u>	
Expenses:			
Program	\$115,436	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$115,436</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$32,724</u>		
Net Assets:	<u>\$254,996</u>		
BOD: Pete Hentschel; Edie O'Connor; Earl Thompson; Bryan Plocki			

Elder Help of San Diego, Inc.
3860 Calle Fortunada, Suite 101
San Diego , CA 92123 County San Diego
www.elderhelpofsandiego.org

FEIN 95-2880426 Founded: 1973

Previous Donation: ☒ Yes ☐ No 10,000 2/7/2014 List Date 10/28/2016

Mission:

The mission of ElderHelp is to provide personalized services and information that help seniors remain independent and live with dignity in their own homes. Since 1973, ElderHelp has been a critical resource to San Diego's growing population of seniors who have limited support and endure the physical limitations that often come with advanced age—a combination that limits their ability to remain independent and living in their own neighborhoods. With a small, dedicated staff and a corps of over 350 paraprofessional volunteers, ElderHelp offers an array of award winning programs to assist seniors and their families with a wide range of essential activities.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$299,096	28.2%	
Contributions	753,435	70.9%	
Other	<u>9,556</u>	<u>0.9%</u>	
Total Revenue:	<u>\$1,062,087</u>	<u>100.0%</u>	
Expenses:			
Program	\$705,518	75.8%	
Administration	103,100	11.1%	
Fund Raising	<u>121,956</u>	<u>13.1%</u>	
Total Expenses:	<u>\$930,574</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$131,513</u>		
Net Assets:	<u>\$843,488</u>		

BOD: Nicole Darling; Russell Winslow; Cindi Hill; Nikki Baumgartner; Todd Miller; Katie West; Alex Marjanovic; Maggie Sayre; Jessica Sheu-Gruttadauria; Kerrie-ann Stidum; Jamie Valez; Danny Covarrubio; Kristen Chazaud; Brendan Farrelly; Elaine Balok; Amy Nelson; Mathew Fink

Fairfield Community Services Foundation

PO Box 147

Fairfield , CA 94533 County Solano

www.ffcsfoundation.org

FEIN 68-0344658 Founded: 1994

Previous Donation: ☐ Yes ☒ No List Date 2/24/2017

Mission:

In 1994 community leaders and concerned citizens identified a need to improve the life of children and seniors throughout the city of Fairfield, California. They formed the Fairfield Community Services Foundation as a public-benefit organization with a mission to provide financial and volunteer support for Fairfield’s parks, recreation activities, the arts and community services.

To meet a growing need for youth programs in the most isolated parts of Fairfield, in 2005 the FCSF forged a public/private partnership with the City of Fairfield’s Parks & Recreation Department to create the award winning Fun on the Run (FOTR) mobile recreation program that brings youth development programs including physical sports, hands-on nutrition education, team building and educational activities directly into Fairfield’s low income neighborhoods.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990-EZ for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	98,085	98.6%	
Other	<u>1,392</u>	<u>1.4%</u>	
Total Revenue:	<u>\$99,477</u>	<u>100.0%</u>	
Expenses:			
Program	\$85,233	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$85,233</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$14,244</u>		
Net Assets:	<u>\$242,301</u>		

BOD: Sean Quinn; Kim Marshall; Dean Patterson; Kevin O'Rourke; Bryan Mihelich; Catherine Grimard; Foy McNaughton; John DeLorenzo; Kathy Parsons; Kevin Carella; Natalie Hicks; Lori Hunt; Nancy Hopkins; Nancy Meadows Trigueiro

Golden Rays Senior Citizens of Sierra County, Inc.

PO Box 532

Downieville , CA

95936

County

Sierra

None

FEIN

94-2592561

Founded: 1979

Previous Donation: ☐ Yes ☒ No

List Date 1/13/2017

Mission:

Offer demand response and scheduled service to older adults and persons with disabilities, while also providing service to the general public if space is available.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990-EZ for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$62,652	91.3%	
Contributions	6,001	8.7%	
Other			
Total Revenue:	<u>\$68,653</u>	<u>100.0%</u>	
Expenses:			
Program	\$66,815	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$66,815</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,838</u>		
Net Assets:	<u>\$46,328</u>		

BOD: Lou Foxworthy; Bonnie Halliday; John Funk; Joyce White

Hillview Mental Health Center, Inc.
12450 Van Nuys Blvd, Suite 200
Pacoima , CA 91331 County Los Angeles
www.hillviewmhc.org
FEIN 95-3928411 Founded: 1966
Previous Donation: ☐ Yes ☒ No List Date 3/17/2017

Mission:
Hillview offers a full range of outpatient programs funded by California’s Mental Health Services Act. They include medication evaluation and treatment, psycho-educational groups, individual counseling, group therapy, and family therapy. Our professionals, support team members and peer counselors are responsive to the cultural and gender sensitivities and linguistic needs of each client. Staff members excel in helping clients overcome their reluctance to receive care due to issues related to mobility impairment, limited transportation, inability to engage in treatment, and fear of the stigma of mental illness that continues to persist in our society.

Impact:
A donation would assist the organization in the furtherance of their mission.

Financial Information:		IRS Form 990 for FY 2015	
Revenues:	Amount	%	Notes
Government/Earned	\$10,529,320	96.9%	
Contributions	152,900	1.4%	
Other	<u>189,425</u>	<u>1.7%</u>	
Total Revenue:	<u>\$10,871,645</u>	<u>100.0%</u>	
Expenses:			
Program	\$7,552,335	69.2%	
Administration	3,359,380	30.8%	
Fund Raising	<u>216</u>	<u>0.0%</u>	
Total Expenses:	<u>\$10,911,931</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$40,286)</u>		
Net Assets:	<u>\$2,823,716</u>		
BOD: Eva S. McCraven, Ph.D.; Patricia Austin; Alicia Broadous-Duncan; Marissa Pei, Ph.D.; Yinka Bamgbose; Bobbie Jensen			

ICEC (Intervention Center for Early Childhood)

17461 Derian Ave #114

Irvine , CA 92614 County Orange

iceckids.org

FEIN 95-3850651 Founded: 1983

Previous Donation: ☐ Yes ☒ No List Date 2/3/2017

Mission:

Our mission is to assist each special needs child in achieving optimum developmental potential. This is accomplished by providing therapy and intervention designed for each child's abilities, while offering emotional support and training to the total family. I.C.E.C. is a family centered program, the family is integrally involved in the intervention program for their child. We also provide support & training for the entire family.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$2,033,055	92.5%	
Contributions	163,050	7.4%	
Other	745	0.0%	
Total Revenue:	\$2,196,850	100.0%	
Expenses:			
Program	\$2,061,022	87.6%	
Administration	293,058	12.4%	
Fund Raising			
Total Expenses:	\$2,354,080	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	(\$157,230)		
Net Assets:	\$423,977		
BOD: Alexander Tiquia; Ken Fox; Sharon Scott; Steve Kuntz; Yvonne Hoover; Brian M. Daucher; Marsha Willis; Fred Judd; Pamela Alexander; Dave Willis; Nicole Daley			

Independent Cities Association, Inc
1601 N. Sepulveda Blvd No 744
Manhattan Beach , CA 90266 County Los Angeles
www.icacities.org
FEIN 95-3891400 Founded: 1961
Previous Donation: ☐ Yes ☒ No List Date 2/5/2016

Mission:

The ICA Board, in conjunction and in coordination with its legislative consultant, review every single bill and budget proposal that might have impact to the Association. Once items of import have been identified the Board will take action on a limited number of proposals to engage and educate policy makers on the cost/benefit of a proposed item. Because the ICA chooses to actively engage on a select amount of items per year, the Association’s track record for success is quite exceptional. Instead of diluting our voice by engaging hundreds of bills, the ICA will target specific items and work hard to achieve an outcome in the best interest of its members.

Impact:

A donation would assist them in the continuance of their mission.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned Contributions	\$396,050	99.9%	Their Income is from Registration, Membership, Sponsorships, and Commissions
Other	<u>298</u>	<u>0.1%</u>	
Total Revenue:	<u>\$396,348</u>	<u>100.0%</u>	
Expenses:			
Program	\$343,964	87.3%	
Administration	50,198	12.7%	
Fund Raising			
Total Expenses:	<u>\$394,162</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$2,186</u>		
Net Assets:	<u>\$173,116</u>		

BOD: Marie Fellhauer; Micheal O'Leary; Vivian Romero; Robert Gonzales; Ralph Franklin; Laura Friedman + 20 other directors.

Innovative Housing Opportunities

19772 MacArthur Blvd, Suite 110

Irvine , CA

92612

County

Orange

www.innovativehousing.com

FEIN

95-3068902

Founded: 1976

Previous Donation: ☐ Yes ☒ No

List Date 2/24/2017

Mission:

Since 1976, INNOVATIVE HOUSING OPPORTUNITIES has taken a creative approach to executing our mission of providing high quality affordable housing to those most in need by cultivating relationships, identifying community assets, and leveraging our strengths with those of our partners. Working collaboratively with cities, investors, and community stakeholders, Innovative Housing is able to increase our impact on and integrate innovative solutions and services into the communities in which we serve. Innovative Housing is a nimble, entrepreneurial organization that values efficiency, longevity, and sustainability. We are committed to developing thriving communities with responsive services and excellent management for the long term. We recognize that stable, vibrant communities start with housing

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$1,513,280	83.5%	
Contributions	10,028	0.6%	
Other	<u>288,712</u>	<u>15.9%</u>	
Total Revenue:	<u>\$1,812,020</u>	<u>100.0%</u>	
Expenses:			
Program	\$925,687	64.5%	
Administration	509,759	35.5%	
Fund Raising			
Total Expenses:	<u>\$1,435,446</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$376,574</u>		
Net Assets:	<u>\$6,966,659</u>		

BOD: Mary M. Watson, Jared Riemer; Noel Nicholas; Elsa Monte; Shola Giwa; Zubin Mowlavi; Cathleen Murphy; Ron Rohrer; Kim Searles; Avinash Shah; Keith Stanley; Luke A. Wright

Lassen Family Services, Inc.
1306 Riveerside Drive, PO Box 710
Susanville , CA 96130 County Lassen
lassenfamilyservices.org

FEIN 94-2691072 Founded: 1988

Previous Donation: ☐ Yes ☒ No List Date 12/9/2016

Mission:

Lassen Family Services, Inc. is committed to ending abuse in our community through Prevention, Healing, Advocacy, Safety and Education, compassionate intervention, and effective partnerships with local community and social service agencies that will support the victim’s journey to empowerment.

To end domestic violence, sexual assault, and child and elderly abuse The most significant activities include domestic violence counseling and intervention, child abuse treatment, and sexual assault rape crisis counseling

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$755,643	65.6%	
Contributions	396,568	34.4%	
Other	<u>65</u>	<u>0.0%</u>	
Total Revenue:	<u>\$1,152,276</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,048,612	91.9%	
Administration	68,458	6.0%	
Fund Raising	<u>23,606</u>	<u>2.1%</u>	
Total Expenses:	<u>\$1,140,676</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$11,600</u>		
Net Assets:	<u>\$450,616</u>		

BOD: Linda McAndrews; Erik Beck; Penny Artz; Gary Bridges; Christine Deforest

Little League Baseball, Inc.

PO Box 291

Willows , CA

95988

County

Glenn

None

FEIN

94-2772338

Founded: 1981

Previous Donation: ☐ Yes ☒ No

List Date 1/13/2017

Mission:

Little League promotes a healthy balance of community-based activities through regular-season play among local teams and access to the world’s largest youth baseball and softball tournament for more advanced players – the Little League International Tournament. The organization offers programs and divisions of play that serve boys and girls, ages 4 to 18.

Little League Baseball, Incorporated is a non-profit organization with the mission to “promote, develop, supervise, and voluntarily assist in all lawful ways, the interest of those who will participate in Little League Baseball and Softball.” Through proper guidance and exemplary leadership, the Little League program assists youth in developing the qualities of citizenship, discipline, teamwork and physical well-being. By espousing the virtues of character, courage and loyalty, the Little League Baseball® and Softball program is designed to develop superior citizens rather than stellar athletes.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990-EZ for FY 2014

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	28,313	100.0%	
Other			
Total Revenue:	<u>\$28,313</u>	<u>100.0%</u>	
Expenses:			
Program	\$28,095	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$28,095</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$218</u>		
Net Assets:	<u>\$54,867</u>		

BOD: Eileen Niblack; Chrissy Millen; Danielle Boelman; Gladys Lopez; Jim DiMaggio; Reggie Boelman; Steven Cushman; Luke Niblack; Jennifer Munguiz; Gerard Millen; Rick Pentz; Jeannine Barker; Mike Stanton; Marsha Squier; Jennifer Pentz; Loren Chapman

Loaves Fishes & Computers, Inc.

938 S. Main Street

Salinas , CA93901CountyMonterey

www.loavesfishescomputers.org

FEIN27-0187805Founded: 2008

Previous Donation: ☐ Yes ☒ NoList Date12/9/2016

Mission:

Loaves, Fishes and Computers' (LFC) mission is to help overcome the digital and economic divides by providing low-cost or no-cost computer systems, technology assistance and computer repair to low-income families, seniors, veterans, people with disabilities, and non-profit organizations, while providing volunteers a place to learn, share & grow in the field of Computer Science & Information Technology. We take donated computer equipment, train volunteers to refurbish computers and provide these low-cost, complete computer systems to in-need residents of Monterey, San Benito, and Santa Cruz counties.

Our hope is to keep seniors, students, and the disabled connected to the resources, opportunities, and community through technology. We believe that by providing a low-income family or individual with a ready-to-use computer can help them achieve their goals of job searching, career advancement, education, or life improvement

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990-EZ for FY 2014

Revenues:	Amount	%	Notes
Government/Earned Contributions	152,322	100.0%	
Other			
Total Revenue:	<u>\$152,322</u>	<u>100.0%</u>	
Expenses:			
Program	\$150,269	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$150,269</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$2,053</u>		
Net Assets:	<u>\$40,714</u>		
BOD: Arlene Krebs; Dan Dau; Michael Castro; David Duty; Stephen T. Lieberman; Dr. Chip Lenno			

Mariposa Safe Families Incorporated

PO Box 545

Mariposa , CA 95338 County Mariposa

www.mariposasafefamilies.org

FEIN 20-0104405 Founded: 2003

Previous Donation: ☐ Yes ☒ No List Date 1/13/2017

Mission:

It is the vision of Mariposa Safe Families, Inc. that all children in our community are nurtured by safe and healthy families. We pursue our vision, fulfill our legislative purpose, carryout the child abuse and alcohol & other drug prevention strategic plans, and develop and enhance protective factors in families by serving the community.

Mariposa Safe Families, Inc. (MSF) was founded in 2003 as the Child Abuse Prevention Council for Mariposa County. The goal of MSF is to promote safe and healthy families by collaborating with service providers to provide and advocate for quality services, activities and opportunities that empower, strengthen and preserve families and prevent child abuse in Mariposa County.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990-EZ for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	185,026	100.0%	
Other			
Total Revenue:	<u>\$185,026</u>	<u>100.0%</u>	
Expenses:			
Program	\$170,837	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$170,837</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$14,189</u>		
Net Assets:	<u>\$58,214</u>		

BOD: Mary Loughran; Constance Pearce; Lester Bridges; Christine Scott; Terry Loughran; Gwen Nitta; Susan Arlington; Doug Binnewies; Terri Peresan

Mini Therapy Horses
26500 Agoura Road, Suite 102-460
Calabasas , CA 91302 County Los Angeles
www.minitherapyhorses.com

FEIN 47-1664974 Founded: 2016

Previous Donation: ☐ Yes ☒ No List Date 3/17/2017

Mission:

Mini Therapy Horses is an all-volunteer 501(c)(3) non-profit charity that provides therapeutic benefits to children and adults through equine-assisted activities (EAA) and equine-assisted therapy (EAT) leading to greater physical, mental, and emotional well-being. Mini Therapy Horses visits the Los Angeles and Pasadena Ronald McDonald Houses and the Greater Los Angeles Veterans Hospitals; we are a part of Los Angeles Mayor’s Crisis Response Team and are volunteers with the Los Angeles County Sheriff’s Department van. In addition to our main programs, we also support other worthwhile charities and events with our miniature horses: Children’s Hospital Los Angeles (CHLA), Camp Gung-Ho (Children’s Burn Foundation), Stewart House, UCLA Rape Center, Maryvale Orphanage, A Place Called Home in South Central, Los Angeles, Community Outreach at Newton Police Station, Camp Erin (Our House Grief Support Center), Cal Lutheran University, Special Olympics World Games 2015, National Night Out.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: From Organization provided 2016I Info

Revenues:	Amount	%	Notes
Government/Earned Contributions	167,718.05	100.0%	This is a new organization
Other			
Total Revenue:	<u>\$167,718.05</u>	<u>100.0%</u>	
Expenses:			
Program	\$117,164.02	89.8%	
Administration	2,488.14	1.9%	
Fund Raising	<u>10,792.81</u>	<u>8.3%</u>	
Total Expenses:	<u>\$130,444.97</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$37,273.08</u>		
Net Assets:	<u>\$37,273.08</u>		
BOD: Victoria Nodiff-Netanel; Steve Sullivan; Deborah Capogrosso-Roth; Patty Gaunt; Pam Cameron			

National Forest Foundation
c/o Vance Russell 803 2nd St., Suite A
Davis , CA 95616 County Yolo
www.nationalforests.org

FEIN 52-1786332 Founded: 1990

Previous Donation: ☒ Yes ☐ No 25,000 2/27/2015 List Date 1/13/2017

Mission:

The National Forest Foundation is proud to announce the launch of our Tahoe Headwaters priority conservation site on the Tahoe National Forest and Lake Tahoe Basin Management Unit.

The project is focused on forest health, creek revitalization and directly involving the community in the restoration of this important recreation, water and forest resource for the state of California.

National Forest Foundation is a non-advocacy nonprofit that works with community forestry groups and the Forest Service to restore national forests and connect urban and rural audiences to them.

Impact:

A donation would be restricted to the Tahoe Project.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$6,058,740	35.9%	Financial Statement and a project synopsis is available if you desire a copy.
Contributions	10,782,017	63.9%	
Other	<u>23,575</u>	<u>0.1%</u>	
Total Revenue:	<u>\$16,864,332</u>	<u>100.0%</u>	
Expenses:			
Program	\$10,674,077	84.8%	
Administration	884,358	7.0%	
Fund Raising	<u>1,026,532</u>	<u>8.2%</u>	
Total Expenses:	<u>\$12,584,967</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$4,279,365</u>		
Net Assets:	<u>\$12,841,464</u>		

BOD: Craig R. Barret; John Hendricks; Max Chapman; Lee Fromson; Timothy Proctor Schieffelin; Caroline Choi; Peter Foreman; David Bell; Mike Brown Jr.; Coleman Burke; Robert Cole; Bart Eberwein; Robert Feitler; Barry Fingerhut; Rick Frazier; Roje Gootee; Andie McDowell; Jeff Paro; Patricia Hayling Price; Mary Smart; Chad Weiss; James Yardley

Open Line Group Home

PO Box 992197

Redding , CA

96099

County

Shasta

olgh.org

FEIN

68-0217433

Founded: 1988

Previous Donation: ☐ Yes ☒ No

List Date 12/9/2016

Mission:

It is the purpose of Open Line to restore the entire child and provide a sense of hope for all of those we touch, including their families. These families, through past experiences, have become fragmented and overwhelmed with their circumstances. Often times, they are desperate to receive services that will restore the entire family unit. Therefore, it is our mission to purposefully restore the entire family, thereby providing a safe and stable family system. Open Line seeks to meet the needs of the whole child: emotionally, physically, and spiritually.

Open Line receives placements from the greater Northern California counties typically from the South Bay Area & north to the Oregon border.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$2,058,429	100.0%	
Contributions			
Other			
Total Revenue:	<u>\$2,058,429</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,779,006	83.5%	
Administration	350,894	16.5%	
Fund Raising			
Total Expenses:	<u>\$2,129,900</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$71,471)</u>		
Net Assets:	<u>\$71,917</u>		

BOD: Cathy Ferrell; Greg Donnell;George Sanford; Deshemo Gilmore; David Darrah

Opportunity for Independence

20 H Street

San Rafael , CA 94901 County Marin

<https://www.facebook.com/Opportunity-for-Independence-147566071955448/>

FEIN 68-0256574 Founded: 1996

Previous Donation: ☐ Yes ☒ No List Date 12/9/2016

Mission:

Opportunity for Independence is dedicated to enriching the lives of adults with developmental disabilities by partnering with them to make informed choices, lead full and independent lives, become the people they wish to become, and do the things they wish to do.

MAIN PROGRAMS

NOVA: New Opportunities for Vocational Advancement
STEP: Supported Training for Employment Placement
LAAP: Lincoln Avenue Apartment Program
SLS: Supported Living Services
Speak Out!

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$2,718,795	98.8%	
Contributions	19,839	0.7%	
Other	<u>14,105</u>	<u>0.5%</u>	
Total Revenue:	<u>\$2,752,739</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,539,235	87.7%	
Administration	337,198	11.6%	
Fund Raising	<u>18,765</u>	<u>0.6%</u>	
Total Expenses:	<u>\$2,895,198</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$142,459)</u>		
Net Assets:	<u>\$856,025</u>		

BOD: John Sedlander; Evelyn Lee; Lisa Galligan; Laura Briggin; Suzanne Humphrey

Riverside County Philharmonic Association, Inc.
PO Box 1601
Riverside , CA 92502 County Riverside
thephilharmonic.org
FEIN 95-6096638 Founded: 1959
Previous Donation: ☐ Yes ☒ No List Date 3/17/2017

Mission:
The Philharmonic brings the experience of live, classical music to local K-12 students through our Adventures in Music program. (AIM).

Established in 1998, AIM increases local students' abilities to perceive and comprehend music. The Philharmonic encourages students to use those perceptions and ideas in the appreciation of all styles of music, including symphonic by letting them experience concerts with a live orchestra or enjoy trios of Philharmonic musicians in their schools. More than 100,000 students in over 90 schools have participated in this program absolutely free.

Impact:
A donation would be designated for the AIM program

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$211,686	54.9%	
Contributions	173,697	45.1%	
Other	<u>33</u>	<u>0.0%</u>	
Total Revenue:	<u>\$385,416</u>	<u>100.0%</u>	
Expenses:			
Program	\$267,575	69.2%	
Administration	103,467	26.8%	
Fund Raising	<u>15,464</u>	<u>4.0%</u>	
Total Expenses:	<u>\$386,506</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$1,090)</u>		
Net Assets:	<u>(\$241,565)</u>		

BOD: Marcia McQuern; Virginia Blumenthal; Richard Anderson; Geraldine Bowden; Carol Fick; Ken Gutierrez; Anthony Ginter; Edward Lasak; Stephen G. Harding; Robert Herrick; Donna Knox; Mirelle Savona; Charity Schner; Mark R. Sutton; Becky Whatley; J. Sergio Bohon; Betsy Herrick; Jeffrey Kaatz; Susan J. Rainey; Paul Sundeen

Sierra Harvest
313 Railroad Ave, Suite 201
Nevada City , CA 95959 County Nevada
www.sierraharvest.org

FEIN 90-1026798 Founded: 2004

Previous Donation: ☐ Yes ☒ No List Date 1/13/2017

Mission:

Sierra Harvest was formed in 2013 as the merger of Live Healthy Nevada County and Living Lands Agrarian Network, two dynamic young organizations with similar missions.

Sierra Harvest expanded the Farm To School Program to serve 6,400 students and their families in Nevada County and bring together the local food and farming community. We have trained 30 young farmers, many of whom are farming and providing food for our community. We have built gardens for 30 low-income families so they can have direct access to fresh food right in their own backyard.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$234,947	45.6%	
Contributions	279,660	54.3%	
Other	<u>738</u>	<u>0.1%</u>	
Total Revenue:	<u>\$515,345</u>	<u>100.0%</u>	
Expenses:			
Program	\$336,760	75.4%	
Administration	58,467	13.1%	
Fund Raising	<u>51,546</u>	<u>11.5%</u>	
Total Expenses:	<u>\$446,773</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$68,572</u>		
Net Assets:	<u>\$275,684</u>		
BOD: Ariel Lovett; Jennifer Singer; Karin Kaufman; Kwong Chew; Phil Turner; Rita de Quercus; Sandra Barrington			

Solano Napa Habitat for Humanity

5130 Fulton Drive, Ste R

Fairfield , CA 94534 County Solano

solanonapahabitat.org

FEIN 68-0252525 Founded:

Previous Donation: ☐ Yes ☒ No List Date 2/24/2017

Mission:

Solano-Napa Habitat for Humanity (SNHfH) is an independent affiliate of Habitat for Humanity International, which was founded in Americus, Georgia in 1976. More than 1,500 affiliates and 80 national organizations around the world have helped Habitat build, renovate or repair more than 600,000 homes worldwide. Habitat is currently ranked the 9th largest homebuilder in the United States.

In its 25 years of existence, Solano-Napa Habitat has built 15 new homes and rehabbed many more in Solano and Napa Counties. We are proud to say that this includes the 2 new homes recently completed on Missouri Street in Fairfield, CA.

Impact:

A donation would be used to assist in funding a 6 bedroom home for homeless veterans. It would be semi-permanent housing.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$43,750	5.0%	Had about \$450,000 in sales of inventory.
Contributions	334,125	38.2%	
Other	<u>496,377</u>	<u>56.8%</u>	
Total Revenue:	<u>\$874,252</u>	<u>100.0%</u>	
Expenses:			
Program	\$542,312	73.7%	
Administration	69,969	9.5%	
Fund Raising	<u>123,424</u>	<u>16.8%</u>	
Total Expenses:	<u>\$735,705</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$138,547</u>		
Net Assets:	<u>\$1,121,540</u>		
BOD: Gerry Raycraft; Craig Paterson; Nancy Nelson; Todd Wenzel; Ann Cousineau; Kathy Hoffman; Clifton Lawrence; Kevin Berryhill; Mark Bunyad; Edward Lowe			

South Bay Community Services, Chula Vista Promise Neighborhood Program

430 F. Street

Chula Vista , CA 91910 County San Diego

www.cvpromise.org and www.southbaycommunityservices.org

FEIN

Founded: 1971

Previous Donation: ☐ Yes ☒ No

List Date 3/18/2016

Mission:

Since 1971, South Bay Community Services (SBCS) has developed programs on the belief that family struggles do not remain isolated - families as a whole are affected as well as the communities in which they live. That's why it made perfect sense for SBCS and its collaborative partners to bring the Promise to Chula Vista - a city long recognized as a city of partnerships. Together with SBCS, CVPromise Partners developed an impressive plan for a holistic and seamless continuum of 'cradle to career' solutions to provide a clear and viable pathway to college and career success.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2014 South Bay

Revenues:	Amount	%	Notes
Government/Earned	\$23,324,540	93.6%	
Contributions	1,168,011	4.7%	
Other	<u>418,558</u>	<u>1.7%</u>	
Total Revenue:	<u>\$24,911,109</u>	<u>100.0%</u>	
Expenses:			
Program	\$21,832,981	88.4%	
Administration	2,787,794	11.3%	
Fund Raising	<u>82,724</u>	<u>0.3%</u>	
Total Expenses:	<u>\$24,703,499</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$207,610</u>		
Net Assets:	<u>\$538,254</u>		

BOD: Charles Moore; Maria Mora; Dave Rowlands; Anthony Perez; Fran Muncey; Sue Belmonte; Adolfo Gonzales; Ceanne Guerra; Diane Rose; John Nelson; Nancy Kerwin

Tapestry Family Services, Incl
290 E. Gobbi Street
Ukiah , CA 95482 County Mendocino
http://www.tapestryfs.org
FEIN 68-0463485 Founded: 2000
Previous Donation: ☐ Yes ☒ No List Date 1/13/2017

Mission:

Tapestry Family Services is a community-based nonprofit organization formed to develop and provide programs and services that support and advance the health, well-being and needs of children, youth and families.

As the name implies, our programs are designed to weave an array of services for children and families. Like a tapestry, the service threads are linked and related, with the distinct pattern of services designed to meet the unique needs of each child.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$2,841,513	99.2%	
Contributions	17,744	0.6%	
Other	<u>3,930</u>	<u>0.1%</u>	
Total Revenue:	<u>\$2,863,187</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,379,128	83.0%	
Administration	486,169	17.0%	
Fund Raising			
Total Expenses:	<u>\$2,865,297</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$2,110)</u>		
Net Assets:	<u>\$76,051</u>		
BOD: Ron Arkin; Debra Meek; Judy Waterman; Timothy J. Morrison; Clinton Maxwell; Gail MonPere			

Tehama County Police Activities League

PO Box 9187

Red Bluff , CA 96080 County Tehama

http://www.tehamaso.org/pal_programs.htm

FEIN 68-76656681 Founded: 1996

Previous Donation: ☐ Yes ☒ No List Date 1/13/2017

Mission:

Tehama County PAL provides safe and convenient opportunities for community youth to participate in a wide range of fun and stimulating activities "FREE OF CHARGE" while teaching life lessons about the importance of community, leadership, education, and team building.

Tehama County PAL offers the following programs throughout the year:

- Basketball - Red Bluff; Boxing - Corning
- Indoor Soccer - Red Bluff
- Junior Giants Baseball - Red Bluff, Cottonwood & Los Molinos
- Martial Arts - Red Bluff
- Mentoring - Tehama County
- Sharks & Parks Street Hockey - Cottonwood
- Wrestling - Corning

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990-EZ for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	32,174	100.0%	
Other			
Total Revenue:	<u>\$32,174</u>	<u>100.0%</u>	
Expenses:			
Program	\$27,519	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$27,519</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$4,655</u>		
Net Assets:	<u>\$33,385</u>		
BOD: Phil MacKintosh; Tom Watson; Joy Nelson; Kathy L. Hausman			

Victory Village, Inc.
12408 Kennedy Flat Road
Jackson , CA 95642 County Amador
www.victoryvillageamador.org

FEIN 32-0380137 Founded: 2013

Previous Donation: ☐ Yes ☒ No List Date 1/13/2017

Mission:

OUR DUTY IS TO SERVE THOSE WHO HAVE SERVED OUR GREAT NATION. WE FACILITATE VETERANS SERVICES FOR OUR SERVICE MEMBERS, VETERANS, AND FAMILIES BY STREAM LINING ACCESS TO VETERAN'S HOUSING, EDUCATION, LIFE SKILLS, AND PHYSICAL WELLNESS SERVICES.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$364,189	92.3%	
Contributions	30,116	7.6%	
Other	<u>200</u>	<u>0.1%</u>	
Total Revenue:	<u>\$394,505</u>	<u>100.0%</u>	
Expenses:			
Program	\$385,464	92.7%	
Administration	29,487	7.1%	
Fund Raising	<u>703</u>	<u>0.2%</u>	
Total Expenses:	<u>\$415,654</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$21,149)</u>		
Net Assets:	<u>\$109,844</u>		
BOD: Leland Meyer; Richard Judd; Eric Almquist; Barry Franks; Eddie Clayton; Jason Mulford; Nichole Mulford			

Yuba Sutter Veterans Stand Down

604 D Street

Marysville , CA 95901 County Yuba

www.yubasutterveteransstanddown.org

FEIN 86-1164922 Founded: 2015

Previous Donation: ☐ Yes ☒ No List Date 1/13/2017

Mission:

Yuba Sutter Veterans Stand Down is a nonprofit Public Benefit Corporation and is not organized for the private gain of any person. The specific purpose of this corporation is to provide services to any veteran, active or non-active military. Senior veterans, disabled veterans, veteran's spouses and dependents; without regard to race, color, national origin, creed, age, sex or religion.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990-EZ for FY 2015

Revenues:	Amount	%	Notes
Government/Earned Contributions	79,273	100.0%	
Other			
Total Revenue:	<u>\$79,273</u>	<u>100.0%</u>	
Expenses:			
Program	\$68,338	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$68,338</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$10,935</u>		
Net Assets:	<u>\$10,935</u>		
BOD: Michael Nichols; Marvin King; Gary M. Wright			



California Association of Food Banks Member List – Updated December 2016

Alameda County

Alameda County Community Food Bank
7900 Edgewater Drive
Oakland, CA 94621
Phone: (510) 635-3663
Fax: (510) 635-3773
Executive Director: Suzan Bateson
Web Site: www.accfb.org

Alpine County

Food Bank of El Dorado County
4550 Business Dr.
Cameron Park, CA 95682
Phone: (530) 621-9950
Fax: (530) 621-4370
Executive Director: Mike Sproull
Web Site: www.foodbankedc.org

Amador County

Interfaith Council of Amador
12181 Airport Road
Jackson, CA 95642
Phone: (209) 267-9006
Fax: (209) 267-9008
Executive Director: Tom Thompson
Web Site: www.interfaithfoodbank.org

Butte County

CAA of Butte County – North State FB
2640 South 5th Ave. Suite 7
Oroville, CA. 95965
Phone: (530) 712-2600, ext. 3
Fax: (530) 895-1848
Executive Director: Tom Tenorio
Web Site: www.buttecaa.com

Calaveras County

The Resource Connection Food Bank
206 George Reed Drive & PO Box 919
San Andreas, CA 95249
Phone: (209) 754-1257
Fax: (866) 213-4337
Director: Tina Mather
Web Site: www.trcac.org

Colusa County

CAA of Butte County – North State FB
2640 South 5th Ave. Suite 7
Oroville, CA. 95965
Phone: (530) 712-2600, ext. 3
Fax: (530) 895-1848
Executive Director: Tom Tenorio
Web Site: www.buttecaa.com

Contra Costa County

Food Bank of Contra Costa & Solano
P.O. Box 6234
Concord, CA 94524
Phone: (925) 676-7543
Fax: (925) 671-7933
Executive Director: Larry Sly
Web Site: www.foodbankccs.org

El Dorado County

Food Bank of El Dorado County
4550 Business Dr.
Cameron Park, CA 95682
Phone: (530) 621-9950
Fax: (530) 621-4370
Executive Director: Mike Sproull
Web Site: www.foodbankedc.org/

Fresno County

Community Food Bank
3403 E. Central Ave.
Fresno, CA 93725
Phone: (559) 237-3663
Fax: (559) 237-2527
President/CEO: Andy Souza
Web Site: www.communityfoodbank.net

Glenn County

CAA of Butte County – North State FB
2640 South 5th Ave. Suite 7
Oroville, CA. 95965
Phone: (530) 712-2600, ext. 3
Fax: (530) 895-1848
Executive Director: Tom Tenorio
Web Site: www.buttecaa.com

Humboldt County

Food for People
307 W. 14th St.
Eureka, CA 95501
Phone: (707) 445-3166
Fax: (707) 445-5946
Executive Director: Anne Holcomb
Web Site: www.foodforpeople.org

Imperial County

Imperial Valley Food Bank
329 Applestill Rd.
El Centro, CA 92243
Phone: (760) 370-0966
Fax: (760) 370-5789
Executive Director: Sara Griffen
Web Site: www.ivfoodbank.org

Kern County

CAP of Kern
5005 Business Park North
Bakersfield, CA 93309
Phone: (661) 398-4520
Fax: (661) 398-4524
Food Bank Contact: Carmen Segovia
Web Site: www.capk.org

Kings County

Kings Community Action Organization
1130 N. 11th Ave.
Hanford, CA 93230
Phone: (559) 582-4386
Fax: (559) 582-1536
Executive Director: Jeff Garner
Web Site: www.kcao.org

Los Angeles County

Los Angeles Regional Food Bank
1734 East 41st St.
Los Angeles, CA 90058
Phone: (323) 234-3030
Fax: (323) 234-0943
President/CEO: Michael Flood
Web Site: www.lafightshunger.org

Los Angeles County

Westside Food Bank
1710 22nd Street
Santa Monica, CA 90404
Phone: (310) 828-6016
Fax: (310) 828-2646
Executive Director: Bruce Rankin
Web Site: www.westsidefoodbankca.org

Marin County

SF-Marin Food Bank
900 Pennsylvania Ave.
San Francisco, CA 94107
Phone: (415) 282-1900
Fax: (415) 282-1909
Executive Director: Paul Ash
Web Site: www.sfmfoodbank.org

Mendocino County

Mendocino Food & Nutrition Program -
The Fort Bragg Food Bank
910 North Franklin
Fort Bragg, CA 95437
Phone: (707) 964-9404
Fax: (707) 964-0435
Executive Director: Nancy Severy
Web Site: www.fortbraggfoodbank.org

Merced County

Merced County Food Bank
2000 W. Olive Ave.
Merced, CA 95348
Phone: (209) 726-3663
Fax: (209) 385-1492
Executive Director: Bill Gibbs
Web Site: www.mmcfb.org

Monterey County

Food Bank for Monterey County
815 W. Market, #5
Salinas, CA 93901
Phone: (831) 758-1523
Fax: (831) 758-5925
Executive Director: Melissa Kendrick
Web Site: www.food4hungry.org

Napa County

Community Action of Napa Valley Food Bank
1766 Industrial Way
Napa, CA 94558
Phone: (707) 253-6128
Fax: (707) 253-6161
Executive Director: Shirley King
Web Site: canv.org/food-nutrition/food-bank/

Orange County

Orange County Food Bank
11870 Monarch St.
Garden Grove, CA 92841
Phone: (714) 897-6670
Fax: (714) 894-5404
Executive Director: Mark Lowry
Web Site: ocfoodbank.org/

Orange County

SHFB Orange County
8014 Marine Way
Irvine, CA 92618
Phone: (949) 653-2900
Fax: (949) 653-0700
CEO: Nicole Suydam
Web Site: www.feedoc.org

Placer County

Placer Food Bank
8284 Industrial Blvd
Roseville, CA 95678
Phone: (916) 783-0481
Fax: (916) 783-4013
Executive Director: Dave Martinez
Web Site: www.placerfoodbank.org

Plumas County

CAA of Butte County - North State FB
2640 South 5th Ave. Suite 7
Oroville, CA. 95965
Phone: (530) 712-2600, ext. 3
Fax: (530) 895-1848
Executive Director: Tom Tenorio
Web Site: www.buttecaa.com

Riverside County

FIND - Food In Need of Distribution
83775 Citrus Ave.
Indio, CA 92201
Phone: (760) 775-3663
Fax: (760) 775-0252
President: Lisa Houston
Web Site: www.findfoodbank.org

Sacramento County

California Emergency Foodlink
5800 Foodlink Street
Sacramento, CA 95828
Phone: (916) 387-9000
Fax: (916) 387-7046
Executive Director: John Healey
Web Site: www.foodlink.org

Sacramento County

Sacramento Food Bank and Family Services
3333 Third Ave.
Sacramento, CA 95817
Phone: (916) 456-1980
President/CEO: Blake Young
Web Site: www.sacramentofoodbank.org

San Benito County

Community Food Bank of San Benito County
1133 San Felipe Rd.
Hollister, CA 95023
Phone: (831) 637-0340
Fax: (831) 637-0840
CEO: Maria Lynn Thomas
Web Site: communityfoodbankofsb.org/

San Bernardino County

CAP of San Bernardino County
696 S. Tippecanoe Ave.
San Bernardino, CA 94208
Phone: (909) 723-1514
Fax: (909) 723-1509
CEO: Patricia Nickols-Butler
Web Site: <http://www.capsbc.org/>

San Diego County

Feeding San Diego
9455 Waples St. Ste 135
San Diego, CA 92121
Phone: (858) 452-3663
Fax: (858) 768-7438
CEO: Al Brislain
Web Site: www.feedingsandiego.org

San Diego County

The Jacobs & Cushman San Diego Food Bank
9850 Distribution Ave.
San Diego, CA 92121
Phone: (858) 527-1419
Fax: (858) 527-1457
President & CEO: James Floros
Web Site: www.sandiegofoodbank.org

San Francisco County

SF-Marin Food Bank
900 Pennsylvania Ave.
San Francisco, CA 94107
Phone: (415) 282-1900
Fax: (415) 282-1909
Executive Director: Paul Ash
Web Site: www.sffoodbank.org

San Joaquin County

Emergency Foodbank
7 West Scotts Ave.
Stockton, CA 95203
Phone: (209) 464-7369
Fax: (209) 464-0309
Executive Director: Mike Donaghy
Web Site: www.stocktonfoodbank.org

San Joaquin County

SHFB San Joaquin & Stanislaus
704 E Industrial Park Dr.
Manteca, CA 95337
Phone: (209) 239-2091
Fax: (209) 239-2086
CEO: Mike Mallory
Web Site: www.localfoodbank.org

San Luis Obispo County

Food Bank Coalition of SLO
PO Box 2070
Paso Robles, CA 93447
Phone: (805) 238-4664
Fax: (805) 237-2652
Executive Director: Carl Hansen
Web Site: www.slofoodbank.org

San Mateo County

SHFB Santa Clara & San Mateo
1050 Bing St.
San Carlos, CA 94070
Phone: (650) 610-0800
Fax: (650) 610-0808
CEO: Kathy Jackson
Web Site: www.shfb.org/

Santa Barbara County

Foodbank of Santa Barbara
4554 Hollister Ave.
Santa Barbara, CA 93110
Phone: (805) 967-5741
Fax: (805) 683-4951
Chief Executive Officer: Erik Talkin
Web Site: www.foodbanksbc.org

Santa Clara County

SHFB Santa Clara & San Mateo
750 Curtner Ave.
San Jose, CA 95125
Phone: (408) 266-8866
Fax: (408) 266-9042
CEO: Kathy Jackson
Web Site: www.shfb.org

Santa Cruz County

SHFB Santa Cruz County
800 Ohlone Parkway
Watsonville, CA 95076
Phone: (831) 722-7110
Fax: (831) 722-0435
CEO: Willy Elliott-McCrea
Web Site: www.thefoodbank.org

Shasta County

Shasta Senior Nutrition Program
100 Mercy Oaks Dr.
Redding, CA 96003
Phone: (530) 226-3073
Fax: (530) 226-3084
Food Bank Manager: Marilyn Hanna
Web Site: www.ssnweb.org

Sierra County

CAA of Butte County – North State FB
2640 South 5th Ave. Suite 7
Oroville, CA. 95965
Phone: (530) 712-2600, ext. 3
Fax: (530) 895-1848
Executive Director: Tom Tenorio
Web Site: www.buttecaa.com

Solano County

Food Bank of Contra Costa & Solano
P.O. Box 6234
Concord, CA 94524
Phone: (925) 676-7543
Fax: (925) 671-7933
Executive Director: Larry Sly
Web Site: www.foodbankccs.org

Sonoma County

Redwood Empire Food Bank
3990 Brickway Blvd.
Santa Rosa, CA 95403
Phone: (707) 523-7900
Fax: (707) 523-7901
Executive Director: David Goodman
Web Site: www.refb.org

Stanislaus County

SHFB San Joaquin & Stanislaus
704 E Industrial Park Dr.
Manteca, CA 95337
Phone: (209) 239-2091
Fax: (209) 239-2086
CEO: Mike Mallory
Web Site: www.localfoodbank.org

Sutter County

Yuba-Sutter Gleaners Food Bank, Inc.
760 Stafford Way
Yuba City, CA 95991
Phone: (530) 673-3834
CEO: Joanne Ellis
Web Site: <http://www.ysgleaners.org/>

Tehama County

CAA of Butte County – North State FB
2640 South 5th Ave. Suite 7
Oroville, CA. 95965
Phone: (530) 712-2600, ext. 3
Fax: (530) 895-1848
Executive Director: Tom Tenorio
Web Site: www.buttecaa.com

Tulare County

FoodLink for Tulare County
611 2nd St, P.O. Box 391
Exeter, CA 93221
Phone: (559) 651-3663
FAX: (559) 651-2569
Executive Director: Sarah Ramirez
Website: www.FoodLinkTC.org

Tuolumne County

Amador-Tuolumne Community Action Agency
427 N. Highway 49, Ste 32
Sonora, CA 95370
Phone: (209) 984-3960
Fax: (209) 984-3961
Food Bank Director: Lee Kimball
Web Site: www.infonettc.net

Ventura County

FOOD Share of Ventura County
4156 Southbank Road
Oxnard, CA 93036
Phone: (805) 983-7100
Fax: (805) 485-4156
President/CEO: Bonnie Atmore
Web Site: www.foodshare.com

Yolo County

Yolo Food Bank
1244 Fortna Ave.
Woodland, CA 95776
Phone: (530) 668-0690
Fax: (530) 668-8530
Executive Director: Kevin Sanchez
Web Site: www.yolofoodbank.org/

Yuba County

Yuba-Sutter Gleaners Food Bank, Inc.
760 Stafford Way
Yuba City, CA 95991
Phone: (530) 673-3834
CEO: Joanne Ellis
Web Site: <http://www.ysgleaners.org/>

Donations as of 2/24/2017

