PROCEDURAL ITEMS FOR THE CMFA
SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

SAN FRANCISCO BAY AREA PLANNING & URBAN RESEARCH ASSOCIATION SUMMARY AND RECOMMENDATIONS

Applicant:	San Francisco Bay Area Planning and Urban Research Association
Action:	Execution and Delivery of Supplemental Indenture
Amount:	$6,935,000
Purpose:	Refunding Revenue Bonds for SPUR Urban Center located in San Francisco, California
Activity:	Non-Profit/Public Benefit Facility
Meeting:	September 16, 2016

Background:

The San Francisco Bay Area Planning and Urban Research Association's ("SPUR") mission is to develop balanced, informed and innovative solutions to urban problems in order to improve the quality of urban life and to promote greater understanding of urban issues facing San Francisco today. While SPUR is an organization that was formed around a single issue, it has continued to grow and encompass a broader range of issues. Though it was formed by a small homogenous group, it has become as diverse and multi-talented as the city itself. SPUR brings together business, professional and civic-minded San Franciscans representing a wide variety of viewpoints. The deliberations that come from this diversity in many cases create a proxy for the city as a whole. If the SPUR Board of Directors can accept a particular solution for a policy problem facing the city, that solution frequently has a reasonable chance for acceptance by the city as a whole.

SPUR's name implies that it is a prod to action. SPUR is today, as it has been for over 50 years, an activist urban think tank and an "honest broker" attempting to bring various elements of the public policy community together to enhance the livability and vitality of San Francisco. SPUR has remained, over a period of four decades, a strong, articulate voice in addressing issues of key concern to San Francisco and the Bay Area.

SPUR's predecessor was established in 1910 by a group of young civic leaders who were concerned about the proliferation of much needed but substandard housing following the 1906 earthquake. Founders such as Alice Griffith and Dr. Langley Porter formed the San Francisco Housing Association to educate the public about the need for housing regulations and to lobby

Sacramento for anti-tenement legislation. The result, following a hard-hitting report by the Association, was the State Tenement House Act of 1911.

The 2008 Project:

The 2008 bonds refunded the Revenue Bonds for the SPUR 2007 transaction that closed December 2007. The proceeds of the Series 2008A Bonds were be used, together with other available funds, to (i) refund in full the Refunded Bonds, proceeds of which were used to finance the cost of the Project, which consisted of the financing of the costs of the acquisition and construction of an approximately 15,000 square foot urban center at 654 Mission Street, San Francisco, California and (ii) pay certain costs and expenses incurred in connection with the issuance of the Series 2008A Bonds, including certain costs of obtaining the Letter of Credit and the Standby Letter of Credit for the Series 2008A Bonds.

SPUR desires to convert the Bonds from the Weekly Interest Rate Period to the Term Interest Rate Period and to sell the Bonds to JPMorgan Chase Bank, N.A. (the "Purchaser") and, in connection with such conversion and sale, has determined that certain amendments to the Indenture are required.

City and County of San Francisco:

City and County of San Francisco held the TEFRA hearing on November 5, 2007 and upon closing received $4,623 as part of CMFA's sharing of Issuance Fees. This refunding transaction did not require a new approval.

2008 Refunding Financing:

Sources:	Bond Proceeds:	$ 7,000,000
	Total Sources:	$ 7,000,000
Uses:	Refunding 2007 Bonds:	$ 7,000,000
	Total Uses:	$ 7,000,000

2008 Terms of Transaction:

Amount:	$7,000,000
Rating:	Aaa/ VMIG1
Rate:	Variable, weekly reset
Maturity:	34 years
Collateral:	Irrevocable, Direct Pay LOC. Standby LOC
Bond Purchasers:	Institutional & Retail
Closing:	December 2008

2008 Public Benefit:

The expanded, flexible, media-friendly space in the Urban Center enabled SPUR to extend its hours, activities, and scope, as well as its outreach to more community organizations and underserved audiences, who will be encouraged to use the Center as a resource to learn about and participate in the future of the City and region. Other benefits include public policy reports and research on urban issues, a library of public policy reports available to citizens and public and private entities and job creation.

2008 Finance Team:

Lender:	De La Rosa & Company
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Special Tax Counsel:	Holland & Knight, LLP
Borrower Consultant:	Cooperman Associates
Borrower Counsel:	Holland & Knight, LLP
Trustee:	Bank of New York Mellon Trust Company
Trustee Counsel:	Davis Wright Tremaine LLP
LOC Bank:	Pacific Capital Bank, N.A.
LOC Counsel:	Reicker, Pfau, Pyle & McRoy, LLP
Standby LOC Bank:	Federal Home Loan Bank of San Francisco
Rating Agency:	Moody's Investors Services

Recommendation:

It is recommended that the CMFA Board of Directors authorizing the execution and delivery of a Supplemental Indenture for the San Francisco Bay Area Planning and Urban Research Association facility located in the City and County of San Francisco, California.

DELEGATION OF CERTAIN APPROVALS
SUMMARY AND RECOMMENDATIONS

Action: Discuss and Approve Delegation of Certain Approvals

Purpose: Approve Delegation of Approval Policy

Meeting: September 16, 2016

Background:

From time to time, the owner, user, sponsor or developer of a Project (each, a "Borrower") may request the Authority to declare its official intent to issue Obligations to finance such Project and to reimburse original Project expenditures with proceeds of such Obligations, all for purposes of U.S. Treasury Regulations Section 1.150-2; and in certain cases, the issuance of such Obligations requires an allocation of the State of California ceiling on private activity bonds to the Authority for the purpose of financing such Project during a timeframe that makes approval during the normal CMFA schedule challenging.

Proposed Updates:

In an effort to best serve the schedules of numerous state and local agencies and to provide public benefit, Any Member of the Board and the Executive Director of the Authority (each, an "Authorized Signatory") are hereby authorized to execute and deliver a certificate or other written instrument in the name of and on behalf of the Authority, without further action of the Board, for any of the following purposes: (i) declaring the Authority's official intent to issue Obligations to finance a Project and to reimburse original Project expenditures with proceeds of such Obligations, all for purposes of U.S. Treasury Regulations Section 1.150-2; (ii) authorizing the Authority's Executive Director and its Financial Advisors to prepare and submit an application to the California Debt Limit Allocation Committee for an allocation of the State of California's private activity bond volume cap under Section 146 of the Code and Section 8869.85 of the Government Code, if determined to be necessary, (iii) authorizing the Authority's Executive Director and its Financial Advisors to take such actions as may be necessary or appropriate to comply with the requirements of Section 147(f) of the Code relating to public approval of such Obligations; and (iv) authorizing the Authority's Executive Director and its Financial Advisors to take such other actions and to execute and deliver such documents as may be necessary or appropriate to carry out the intent of this resolution. Any such certificate or written instrument may be in such form as such Authorized Signatory, with the advice of counsel to the Authority, may approve, such approval to be conclusively evidenced by the execution and delivery thereof, and such form of certificate or written instrument is hereby expressly authorized to contain such

findings, determinations, representations, statements of expectation, ratifications, approvals or other matters as are customarily included in the inducement resolutions of the Authority's Board of Directors.

This delegation of authority is intended to be used in the following manner:

- In cases of scheduling gaps (no board meeting between now and CDLAC application deadline)
- The Executive Director will consult with the Board Chair (or if unavailable, with the Vice Chair, and if unavailable, with any other board member)
- The CMFA Board will review the policy after one year
- The Executive Director will provide and Informational report on any delegated inducements at the next regular board meeting.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve the delegation of certain approvals policy.

KING'S VIEW ESTATES APARTMENTS
SUMMARY AND RECOMMENDATIONS

Applicant:	Dawson Holdings, Inc.
Action:	Initial Resolution
Amount:	$15,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Fresno, County of Fresno, California
Activity:	Affordable Housing
Meeting:	September 16, 2016

Background:

"Practice makes perfect," is more than a motto at Dawson Holdings, Inc. ("DHI"). The principals of DHI have developed more than 5,500 units of multifamily housing, with more in the works. Through these developments, DHI continues to expand creativity and lower the bottom line to bring the best possible housing experience at an affordable price. Their communities are each carefully planned and professionally managed to enhance and improve the lives of their residents and the neighborhoods in which they are located.

DHI's core competency is the development and rehabilitation of multifamily housing throughout the United States, with a primary focus in California and the Western states. Based in Sausalito, California, DHI's efforts include the completion of approximately 2,500 units in multifamily and senior projects in California. Since its first project in 1997, DHI has successfully created or preserved 55 multifamily projects, providing quality homes for more than 6,000 households nationwide.

Dawson Holdings truly believes "QUALITY IS AFFORDABLE." Their property management culture is committed to providing a living experience that is equal to, or better than, their full price competitors.

The Project:

The King's View Estates Apartments project is an acquisition/rehabilitation of an existing 116 - unit affordable multi-family housing development. The property consists of 58 single story duplexes with 3 bedroom/2-bath residential units. 23 units will be restricted at 50% AMI. The remaining 92 units will be restricted at 60% AMI and one unit will be a manager's unit. Amenities will include attached garages, full-size washer/dryer hookups, dishwashers, a playground, laundry room, and security fencing and gates. There will also be a social services coordinator on site and internet available. The project will be located at 2705 Martin Luther King Jr. Blvd, Fresno, and will provide 55 years of affordable housing.

The City of Fresno:

The City of Fresno is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately $6,558 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:		
Tax-Exempt Bond:	$	10,494,000
City of Fresno:	$	2,996,720
Tax Credit Equity:	$	2,580,882
Project Cash Flow:	$	490,897
Deferred Developer Fee:	$	466,774
Total Sources:	$	17,029,273
Uses of Funds:		
Land Acquisition:	$	1,320,000
Building Acquisition:	$	5,280,000
Rehabilitation:	$	6,942,855
Architecture & Engineering:	$	125,000
Legal & Professional:	$	259,000
Costs of Issuance:	$	127,528
Construction Financing:	$	502,774
Reserves/Contingencies:	$	536,605
LIHTC Fees/Misc.:	$	89,826
Developer Fees:	$	1,845,685
Total Uses:	$	17,029,273

Terms of Transaction:

Amount:	$15,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	February 2017

Public Benefit:

A total of 115 families will continue to be able to enjoy high quality, independent, affordable housing in the City of Fresno, California.

Percent of Restricted Rental Units in the Project: 100%
20% (23 Units) restricted to 50% or less of area median income households; and
80% (92 Units) restricted to 60% or less of area median income households
Unit Mix: 3-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	VLP Law Group, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of $15,000,000 for Kings View Estates Apartments affordable multi-family housing facility located in the City of Fresno, Fresno County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

ROTARY MILLER AVENUE SENIOR HOUSING APARTMENTS
SUMMARY AND RECOMMENDATIONS

Applicant:	Beacon Communities, Inc.
Action:	Initial Resolution
Amount:	$20,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of South San Francisco, County of San Mateo, California
Activity:	Affordable Housing
Meeting:	September 16, 2016

Background:

The Mission Statement for Beacon Communities is that they will "advocate for, develop and operate quality housing and services for the aging and other people with limited resources and/or disabilities, enabling them to thrive in a positive, affordable and supportive community".

Because Beacon Communities seeks to enhance quality of life, seniors and others with limited resources and/or disabilities will have a safe place to live and access to services they need and deserve.

Older people and others with limited resources and/or disabilities should have the right to experience life to its fullest through self-determination. A caring community recognizes that people are individuals with changing needs and seeks innovative approaches that emphasize each person's wholeness. Beacon's services provide opportunities for personal growth, security, fulfillment and choice. Their heritage leads them to serve older people and others with limited resources and/or disabilities without regard to religious preference.

As a charitable corporation, Beacon Communities exists for and is responsible to the communities they serve. Their comprehensive programs go beyond the provision of services within their own communities and attempts to effect changes within society that lead toward a fuller life for all of us.

The Project:

The Rotary Miller Avenue Senior Housing Apartments is a new construction project of an 81-unit affordable senior apartment complex. The project is located on a City-owned site in downtown South San Francisco. Eighty of the units will be restricted to households with incomes at 50% or less of Area Median Income and one unit will be unrestricted to be used as a manager's unit. The project will commit 20% of the units to be set aside for seniors with disabilities. Community amenities include a central laundry room, an exercise room and a lounge with access to outdoor terrace space with heaters. The project will also provide van service, free wireless broadband access and laptops will be available for checkout. The goal of the design team is to balance the uses of the project that facilitates four main components: affordable senior housing, non-profit office use, flexible community space with activation of the street front. This financing will create a much needed 80 units of affordable senior housing for the City of South San Francisco for the next 55 years.

The City of South San Francisco:

The City of South San Francisco is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately $9,750 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:		
Tax-Exempt Bond:	$	15,600,000
Deferred Developer Fee:	$	1,648,141
GP Loan:	$	5,389,255
Donated Land:	$	2,040,000
County of San Mateo:	$	1,500,000
FHLB of SF:	$	810,000
Tax Credit Equity:	$	14,458,894
Total Sources:	$	36,446,290
Uses of Funds:		
Land Acquisition:	$	2,040,000
Acquisition/ Land Related Cost:	$	143,125
New Construction:	$	23,622,247
Solar PV/ Equipment (FEE)	$	750,000
Architectural & Engineering:	$	1,305,634
Legal & Professional:	$	195,000
Soft Cost/ Interest:	$	1,898,575
Permits & Impact Fees:	$	1,126,003
Reserves:	$	363,864
Developer Fee:	$	4,148,141
Relocation:	$	350,000
Costs of Issuance:	$	503,701
Total Uses:	$	36,446,290

Terms of Transaction:

Amount:	$20,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	February 2017

Public Benefit:

A total of 80 low-income senior households will be able to enjoy high quality, independent, affordable housing in the City of South San Francisco for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
100% (80 Units) restricted to 50% or less of area median income households
Unit Mix: One & two-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Goldfarb & Lipman LLP
Financial Advisor:	Community Economics, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of $20,000,000 for Rotary Miller Avenue Senior Housing Apartments affordable multi-family housing facility located in the City of South San Francisco, San Mateo County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

BEACON POINTE SENIOR HOMES & BEACON PLACE SUPPORTIVE HOMES FOR VETERANS APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Century Housing
Action:	Initial Resolution
Amount:	$45,000,000
Purpose:	Finance Affordable Senior & Veteran Multi-Family Rental Housing Facility Located in the City of Long Beach, County of Los Angeles, California
Activity:	Affordable Housing
Meeting:	September 16, 2016

Background:

Century is a leading Community Development Financial Institution (CDFI), delivering innovative financial products quickly and reliably to support the development of critical housing projects throughout California. Century's lending activity, combined with expert service and support for its developer clients, has resulted in the development and preservation of more than 25,000 affordable homes and apartments in underserved communities throughout the state.

Century invests in homes and communities so that low income individuals and families may have a dignified living environment, achieve economic independence, and enjoy healthful and vital places to live and work. Century believes that a just society provides safe, quality and affordable housing for all.

Century Housing has been around since 1995 when it was established as a 501(c)3 nonprofit organization. While Century may primarily be known as a lender to affordable housing developers throughout the State of California, Century has a long history of development experience. This development track record, in conjunction with our unparalleled knowledge of affordable housing finance, uniquely positions Century to successfully develop Cabrillo Gateway.

Over the past 18 years, Century has developed more than 375,000 square feet of housing and supportive service space which includes 987 residential units across 10 developments.

The Project:

The Beacon Pointe Senior Homes is the new construction of a 7-story complex for low-income seniors consisting of 121 units located at 1201 Long Beach Boulevard, Long Beach, CA. The first 2 stories will be type 1 concrete construction, then 5 residential stories above in type 3 construction. There will be 6,140 square feet of retail space on the ground floor and the project site is shared with a sister property called Beacon Place, which is a 39-unit 9% tax credit project. The two sites will share a 2-story garage. The property will feature a community room, gym, computer room, garden, community lounge area, spa, and lush courtyards. The financing of this project will result in the creation of affordable housing for 120 low income senior households in Long Beach for the next 55 years.

The City of Long Beach:

The City of Long Beach is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately $14,720 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:		
Tax-Exempt Bond:	$	33,324,716
AHSC Grant:	$	3,506,990
City of Long Beach:	$	13,423,860
Capital Contributions:	$	4,715,966
Deferred Fees:	$	1,082,620
AHP:	$	1,500,000
Seller Carry-Back Note:	$	1,281,669
Deferred Developer Fees:	$	2,581,095
Total Sources:	$	61,416,915
Uses of Funds:		
Acquisition/ Land Purchase:	$	12,213,848
Hard Construction Costs:	$	34,246,500
Architectural & Engineering:	$	914,374
Legal & Professional:	$	165,000
Other Soft Costs*:	$	7,373,579
Developer Fee:	$	5,907,800
Costs of Issuance:	$	595,814
Total Uses:	$	61,416,915

Terms of Transaction:

Amount:	$45,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	March 2017

Public Benefit:

A total of 120 senior & veteran households will be able to enjoy high quality, independent, affordable housing in the City of Long Beach for 55 years.

Percent of Restricted Rental Units in the Project: 100%
7% (8 Units) restricted to 30% or less of area median income households, and
39% (47 Units) restricted to 60% or less of area median income households, and
54% (65 Units) restricted to 50% or less of area median income households.
Unit Mix: One-bedroom & two-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Quint & Thimmig LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of $45,000,000 for Beacon Pointe Senior Homes & Beacon Place Supportive Homes for Veterans Apartments affordable multi-family housing facility located in the City of Long Beach, Los Angeles County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

UNIVERSITY OF THE PACIFIC
SUMMARY AND RECOMMENDATIONS

Applicant:	University of the Pacific
Action:	Final Resolution
Amount:	$38,000,000
Purpose:	Finance and Refinance the Acquisition, Construction, Improvement and Equipping of Certain Educational Facilities Located in the City of Stockton, County of San Joaquin, California
Activity:	Private University
Meeting:	September 16, 2016

Background:

The University of the Pacific (the "University"), founded in 1851, is the oldest chartered university in California. From its beginnings in Santa Clara, the institution has evolved into an institution with campuses in Stockton, Sacramento, and San Francisco.

The University's main campus in Stockton combines many of the advantages of a larger university with those of a liberal arts college. From its Stockton campus, the University offers an array of undergraduate programs in the arts and sciences through the College of the Pacific, in addition to several undergraduate, graduate and professional programs, including international studies, music, pharmacy, business, engineering, and education. The variety of programs in Stockton provides more than 5,000 undergraduate and graduate students with a wide range of choices both in selecting their major field of study as well as opportunities to pursue other educational interests.

The University's campus in Sacramento is home to the McGeorge School of Law, which offers legal training to its students, along with a variety of legal and legal-related programs to practitioners in the western United States.

The University's Dugoni School of Dentistry in San Francisco has a record of training practicing dentists for over 100 years, while providing clinical services to qualified clients in the Bay Area and in Stockton. In the 2015-16 academic year, the Dugoni School of Dentistry enrolled 515 students.

In 1998, the University's Board of Regents, as part of a comprehensive strategic planning process, developed the following mission statement for the University:

"To provide a superior, student-centered learning experience integrating liberal arts and professional education and preparing individuals for lasting achievement and responsible leadership in their careers and communities."

The University is unique among universities of its size for its range of liberal arts and professional programs: its eight colleges and schools offer 108 degree programs, including 39 graduate and professional degree programs. The scope of academic choices is coupled with an institutional vision that encourages interdisciplinary learning and involvement with the greater community.

The Project:

The proceeds of the Bonds will be used by the University of the Pacific to: (1) finance and refinance all or a portion of the acquisition, construction, improvement and equipping of educational and related facilities, including related administrative facilities, athletic facilities, site improvements, and parking, including but not limited to construction of facilities for student housing to be known as Upper Division Housing, to be located at the University's campus at 3601 Pacific Avenue, Stockton, California 95211 (the "Stockton Campus"), and other improvements located on the Stockton Campus (collectively, the "Project"); and (2) pay costs of issuance and certain interest with respect to the Bonds.

The City of Stockton:

The City of Stockton is a member of the CMFA and is scheduled to hold a TEFRA hearing on September 27, 2016. Upon closing, the City is expected to receive up to $11,333 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	
Tax-Exempt Bond Proceeds:	$37,042,524
Total Sources:	$37,042,524
Uses of Funds:	
New Construction:	$34,000,000
Capitalized Interest:	$ 2,389,843
Cost of Issuance	$ 652,681
Total Uses:	$37,042,524

Terms of Transaction:

Amount:	$38,000,000
Maturity:	2048
Collateral:	Deed of Trust on Property
Bond Purchasers:	Public Offering
Expected Rating:	A2
Estimated Closing:	October 2016

Public Benefit:

The Upper Division Experience Project is a new student housing development to be located on the University's campus. The Project consists of 381 beds (142 units). On a standalone basis, the Project is expected to be more than self-liquidating with a substantial annual surplus to the University. The excess income will allow the University to invest more of its annual operating budget in the University programs, which will allow it to further its mission to provide a superior, student-centered learning experience integrating liberal arts and professional education and preparing individuals for lasting achievement and responsible leadership in their careers and communities.

Finance Team:

Underwriter's Counsel:	George K. Baum & Company
Bond Counsel:	Squire Sander & Dempsey LLP
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	Ballard Spahr LLP
Underwriter's Counsel:	Delfino Madden O'Malley Coyle & Koewler LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of $38,000,000 for the University of the Pacific project located in the City of Stockton, County of San Joaquin, California.

JURUPA VALLEY PUBLIC UTILITIES DEPARTMENT PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	City of Jurupa Valley
Action:	Final Resolution
Amount:	$18,000,000
Purpose:	Finance the Design, Acquisition and Construction of Certain Roadway Improvements and Street Resurfacing for the City of Jurupa Valley, County of Riverside, California.
Activity:	Local Measure A Sales Tax Revenue (Installment Sale)
Meeting:	September 16, 2016

Background:

The City of Jurupa Valley (the "Local Agency" or the "City") is located in the far western portion of the County of Riverside approximately 50 miles southeast of Los Angeles. The Local Agency was incorporated as a general law city on July 1, 2011, joining together the unincorporated areas that were previously known as Mira Loma, Sky Country, Country Village, Glen Avon, Pedley, Indian Hills, Jurupa Hills, Sunnyslope, Crestmore Heights, Rubidoux and Belltown. The Local Agency has an area of approximately 46 square miles, with borders running along the Interstate 15 freeway to the west, the Santa Ana River to the south and east and San Bernardino County to the north.

The Local Agency provides a wide range of municipal services, including planning, building, public works, engineering, code enforcement and general administrative activities. Services including library, police, animal control and fire protection are also provided to the Local Agency and its citizens through contract with the County. Other services are provided directly through other agencies, such as water and sewer through the Jurupa Community Services District and the Rubidoux Community Services District, parks and recreation through the Jurupa Area Recreation and Parks District and public transit through the Riverside Transit Agency. The Local Agency has franchise agreements for electricity service through Southern California Edison, natural gas through the Gas Company, refuse collection through Waste Management and Burrtec and cable service through state franchise agreements with Pacific Bell (AT&T), Time Warner and Charter Communications.

The Local Agency operates under a Council/Manager form of government; the Mayor and Councilmembers are elected at large and the City Manager is appointed by the City Council. The population of the City is estimated to be approximately 98,000.
In order to provide expedited funding to build, repair, upgrade or reconstruct portions of the street network that are in poor condition, staff is proposing to issue Local Measure A Sales Tax Revenue Certificates of Participation ("COPs"), Series 2016 through the CMFA for the improvement of local roads and infrastructure. The COPs will provide funds to the City for road work on which the payments will be made with a portion of the City's share of the Measure A transportation tax revenues from Riverside County Transportation Commission.

The 2016 Local Measure A COPs will be secured 100% by Measure A Sales Tax Revenues ("Measure A") the City receives from the Riverside County Transportation Commission ("RCTC"). Measure A is a ½ cent sales tax measure that was originally passed by the voters of Riverside County in 1988 (and renewed in 2002) to fund regional and local transportation improvements and programs within the County. The Measure A sales tax ordinance sunsets in June 30, 2039, unless it is further extended by the voters in the future.

Pursuant to the Measure A sales tax ordinance approved by County voters, RCTC allocates 75.8% of annual Measure A revenues to the western county for both regional and local transportation improvements and programs that serve residents in that geographic region. About 29% of the Measure A allocated to the western county is allocated for local street and road projects (known as the "Local Measure A"). Each city within the western county receives an allocation of Local Measure A based on the following formula: (1) 75% is apportioned based on population, and (2) 25% is apportioned based on Measure A revenues generated.

In FY 2015-16, the City received about $1.83 million in Local Measure A revenues. RCTC's annual Measure A revenues are anticipated to grow over time as sales transactions grow in Riverside County; the City would receive its local share of that future Measure A revenue based on the formula discussed above.

The Local Agency is required under the 2016 Installment Sale Agreement to make installment sale payments (the "Installment Sale Payments") to the Authority, which Installment Sale Payments are payable from a lien on all Measure A Receipts (as such term is defined herein), subject to a prior lien under an agreement with the Riverside County Transportation Commission ("RCTC"), the principal amount of which will not exceed $1,167,000. Measure A Receipts generally consist of certain amounts received by the Local Agency from a 0.5% retail transactions and use tax that is collected in the County of Riverside, California (the "County"), for a thirty-year period ending on June 30, 2039, to the extent that the applicable Project constitutes a Measure A Project (as such term is defined herein), for deposit in the Pledged Tax Fund in accordance with the 2016 Installment Sale Agreement. Installment Sale Payments are payable in an amount that is sufficient to pay, when due, the annual principal and interest with respect to the Certificates. The Measure A Receipts are the sole source of payment of the Installment Sale Payments. Neither the general fund of the Local Agency nor any other moneys of the Local Agency are available to pay or secure the Installment Sale Payments or the Certificates. The obligation of the Local Agency to pay the Installment Sale Payments is not subject to abatement.

The Judicial Validation Process:

The Local Agency filed the Validation Action on June 8, 2016. There was no answering party in the action and, on August 24, 2016, the Local Agency obtained a judgment in its favor that enjoins the institution of any action or proceeding raising any issue as to which such judgment is binding and conclusive. An appeal of such judgment could only be filed with the Riverside County Superior Court within 30 days after the entry of such judgment (i.e., by no later than September

23, 2016) and, because there was no answering party in the action, only issues related to the jurisdiction of the Riverside County Superior Court to enter a judgment in the action could be raised during such period. The appeal period for such action will expire on September 23, 2016.

The Project:

The Local Agency is undertaking the Projects as part of the Local Agency's ongoing effort to accelerate street system improvements within its jurisdiction. The Projects are expected to include the construction of improvements to streets and roadways within the corporate limits of the Local Agency, which improvements are eligible costs payable from Measure A Revenues, including engineering, inspection, contract administration and other incidental costs. The designation of the particular streets and roadways to be improved will be made by the City Manager of the Local Agency.

Projects:

Limonite Avenue widening (Etiwanda to Bain)
Miscellaneous Street Pavement Rehabilitation
Annual Pavement Rehabilitation

The City of Jurupa Valley:

The City of Jurupa Valley is a member of the CMFA and approved of the financing on June 2, 2016.

Proposed Financing:

Sources of Funds:	
Tax-Exempt Bond Proceeds:	$ 9,280,000
Total Sources:	$ 9,280,000
Uses of Funds:	
Rehabilitation:	$ 9,000,000
Cost of Issuance:	$ 280,000
Total Uses:	$ 9,280,000

Terms of Transaction:

Amount:	$18,000,000
Maturity:	June 2027
Security:	Lien upon Measure A Receipts
Bond Purchasers:	Retail and Institutional
Rate:	Fixed
Offering:	Public
Estimated Closing:	October 2016
Estimated Ratings:	A (S&P)

Public Benefit:

The City Council of Jurupa Valley has determined that the design, acquisition and construction of certain roadway improvements and street resurfacing, is necessary and proper for, and for the common benefit of, the City, and under the terms of applicable law, the payment for such Project may be made in whole or in part from Measure A Receipts. The City has informed the Authority that the financing of such public capital improvements within the City will result in significant public benefits in the form of demonstrable savings in effective interest rates, and the more efficient delivery of City services to residential and commercial development

Finance Team:

Underwriters:	Stifel, Nicolaus & Company, Incorporated
Special Counsel:	Orrick, Herrington & Sutcliffe LLP
Disclosure Counsel:	Norton Rose Fulbright US LLP
Issuer's Counsel:	Jones Hall APLC
Underwriter's Counsel:	Stradling Yocca Carlson & Rauth APC
City Special Counsel:	Richards, Watson & Gershon, A Professional Corporation
Financial Advisor:	Urban Futures, Inc.
Rating Agency:	S&P Global Ratings
Insurer:	TBD
Trustee:	Wilmington Trust, National Association

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution authorizing the execution and delivery of an installment sale agreement, trust agreement, and certificate purchase agreement in connection with the execution and delivery of California Municipal Finance Authority Local Measure A Sales Tax Revenue (Installment Sale) for the City of Jurupa Valley, County of Riverside, California.

POMONA COLLEGE
SUMMARY AND RECOMMENDATIONS

Applicant:	Pomona College
Action:	Final Resolution
Amount:	$17,500,000
Purpose:	Refinance Outstanding Bonds Used for The Acquisition, Construction, Improvement and Equipping of Various Educational and Administrative Facilities Located in the City of Claremont, County of Los Angeles, California
Activity:	Private College
Meeting:	September 16, 2016

Background:

Pomona College was established in 1887, by a group of Congregationalists who wanted to recreate on the West Coast "college of the New England type," one that would represent the very best of what they had experienced as students in the finest colleges of the Eastern and Midwestern United States. Instruction began on September 12, 1888, in a small, rented house in the city of Pomona. The following January, an unfinished hotel in nearby Claremont, along with adjacent land, was given to the College, which subsequently relocated there. Pomona College awarded its first diplomas to the Class of 1894.

Pomona College is the founding member of The Claremont Colleges, a unique consortium of seven independent institutions on adjoining campuses. Pomona College offers approximately 1,600 students, the personal experience of a small, academically superb liberal arts college and the breadth of resources normally associated with major universities. Pomona College students enjoy a student-faculty ratio of 8 to 1. This provides its students with the opportunity to work closely and collaboratively with professors who are also top scholars in their fields. Students and faculty challenge each other in laboratories, classrooms, and co-curricular activities, and everyone benefits from the energy generated by such an assemblage of sharp and eager minds. Pomona graduates leave their college experience prepared to become the next generation of leaders, scholars, artists and citizens able to fulfill the vision of the college's founders: to bear their added riches in trust for all.

The Project:

The proceeds of the Bonds will be loaned to Pomona College to: (1) refinance all or a portion of the College's outstanding California Educational Facilities Authority Revenue Bonds (Pomona College) Series 2005A (the "Series 2005A Bonds"), issued to (a) finance and/or refinance the acquisition, construction, expansion, rehabilitation, remodeling, renovation and equipping of all or a portion of certain educational facilities of the College in each case with related and appurtenant facilities located (except where specifically indicated) on the College's main campus, the address of which is 333 North College Way, Claremont, California, 91711 (the "Campus"), including (i) Sixth Street building located at 185 East Sixth Street; (ii) Seaver South building located at 609 North College Avenue; and (iii) other existing academic and administrative buildings, dormitories, food service, athletic and other education buildings and facilities all located on the Campus, including but not limited to any or all of Mason Hall, Seeley G. Mudd Science Library, Wig Hall, Gibson Hall, Smiley Hall, and Harwood Court; (b) refinance the College's California Educational Facilities Authority Revenue Bonds (Pomona College) Series 1999B, which originally financed (i) Bridges Hall of Music, located at 150 East 4th Street; (ii) Mudd-Blaisdell Hall, located at 230 East Bonita Avenue; (iii) Brackett Observatory, located at 400 North Amherst Drive; and (iv) Clark I Residence Hall, located at 328 East 8th Street, all located on the Campus; and (c) pay costs of issuance of the Series 2005A Bonds; and (2) pay costs of issuance and certain interest with respect to the Loan.

The City of Claremont:

The City of Claremont is a member of the CMFA and approved a TEFRA resolution on July 26, 2016. Upon closing, the City is expected to receive approximately $7,917 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	
Tax-Exempt Bond Proceeds:	$17,500,000
Total Sources:	$17,500,000
Uses of Funds:	
Refunding 2005 Bonds:	$17,150,000
Cost of Issuance	$ 350,000
Total Uses:	$17,500,000

Terms of Transaction:

Amount:	$17,500,000
Maturity:	17 years
Collateral:	Deed of Trust on Property
Bond Purchasers:	Private Placement
Estimated Closing:	September 2016

Public Benefit:

As one of the nation's most selective private liberal arts colleges, Pomona College sits among the intellectually-stimulating, socially-fulfilling, seven-college community. The system is modeled after England's Oxford University. Founded in 1887, Pomona is the founding member of the seven Claremont Colleges and enrolls approximately 1,600 students.

There are a variety of clubs and organizations, which mirrors the student body at the Claremont Colleges. Organizations for ethnic, religious and political groups; community service organizations like Challah for Hunger, the ACLU, Food Rescue, and the American Red Cross; leadership and entrepreneurial organizations; media opportunities like The Student Life newspaper and video organization Studio 47; interest groups for academics and hobbies; and arts groups for theater, comedy, dance, a cappella, music and more.

To maintain the remarkable strength and variety of Pomona's student body, the College's financial resources are critical. For U.S. citizens and permanent residents, admission decisions are made without consideration of a student's financial circumstances. Over half of Pomona's students receive financial aid from the College to support their study, and the College meets 100 percent of the demonstrated financial need of every enrolled student. Since 2008, all financial aid awards have been a combination of scholarships and grants. There are no loans to be repaid--ever. This practice ensures that the most capable students will always be able to enroll at Pomona regardless of their financial circumstances.

This financing will increase the capacity of the institution to provide its educational services to the students served.

Finance Team:

Lender:	Boston Private Bank
Bond Counsel:	Squire Sander & Dempsey LLP
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	Hawkins Delafield & Wood LLP
Borrower Counsel:	The Law Offices of Rossi Russell
Financial Advisor:	Prager & Co., LLC

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of $17,500,000 for Pomona College located in the City of Claremont, County of Los Angeles, California.

Request for Proposals

Administrative and Financial Advisory Services for the CMFA, CFSC, CFPF and Related Entities

Purpose of Request For Proposals ("RFP")

The California Municipal Finance Authority ("Authority"), the California Foundation for Stronger Communities ("Foundation") and the California Foundation for Public Facilities ("CFPF") invite proposals from qualified administrative services firms (to include financial advisory services) interested in providing the Authority, the Foundation, CFPF and related entities as they are created from time to time (collectively, the "Authority Entities") with administrative and financial advisory services.

The contract to be awarded will be for an initial term of three years. The Authority Entities will conduct a new RFP process at the conclusion of the initial term, and the contracted firm will continue as the provider of administrative and financial advisory services until the contract is renewed or a new provider is selected.

Your firm is invited to submit information outlining your organization's qualifications and willingness to provide the services described in Appendix A of the RFP.

Authority and Foundation

The Authority is a Joint Powers Authority created under the laws of the State of California to strengthen local communities through the financing of capital projects for economic development and charitable activities. With the goal of giving back to the member communities, the Authority assists local governments, non-profits and other organizations with the issuance of taxable and tax-exempt debt aimed at improving communities in California. The Board of Directors of the Foundation, a California non-profit public benefit corporation, serves as the Board of Directors for the Authority and CFPF. For more information about the Authority, CFPF and the Foundation, please see Appendix B.

Pre-Contractual Expenses

The Authority Entities shall not be liable, under any circumstance, for any "Pre-Contractual Expenses" incurred by proposers and proposers shall not include any such expenses as part of their responses to this RFP. Pre-Contractual Expenses are defined as any expenses incurred by the proposer in: (1) preparing its proposal in response to this RFP; (2) submitting that proposal to the Authority Entities; (3) negotiating with the Authority Entities any matter related to this RFP, including a possible contract; or (4) engaging in any other activity prior to the effective date of award, if any, of a contract resulting from this RFP.

No Commitment to Award

Issuance of this RFP and receipt of proposals does not commit the Authority Entities to award a contract. The Authority Entities expressly reserve the right to postpone proposal opening for its own convenience, to accept or reject any or all proposals received in response to this RFP, to negotiate with more than one proposer concurrently, or to cancel all or part of this RFP.

Requested Content

Transmittal Letter / Introduction

The letter of transmittal shall be addressed to the Executive Director and should, at a minimum, contain the following:

A. Identification of the offering firm, including name, mailing address, e-mail address, and telephone number of the firm;

B. Name, title, address, and telephone number of lead individual working on the proposal;

C. If different than paragraph B above, the name, title, address, and telephone number of contact person during period of evaluation;

D. Identification of any information contained in the proposal which the agency deems to be, and identifies as, confidential or proprietary, and wishes to be withheld from disclosure under the State Public Records Act (a blanket statement that all contents of the information are confidential or proprietary, and requests to keep confidential any information that is required to be disclosed under applicable law, will not be honored by the Authority); and

E. Signature of person authorized to bind the firm to a contract.

Qualifications, Related Experience and References

Please provide or deliver the following in your response to the RFP:

A. Background information about your firm, including number of employees, number and location of California offices and other pertinent data. Disclose any conditions (e.g., bankruptcy, pending litigation, planned office closures, impending merger) and potential conflicts of interest your firm may have that may restrict your firm's ability to deliver services. Indicate what steps would be taken to mitigate or eliminate any such potential conflicts.

B. State whether your firm is registered as a municipal advisor with the SEC and the MSRB. Describe any other licensing your firm has obtained. Please state whether you will expressly agree to act as a fiduciary to the Authority Entities.

C. Describe your firm's most noteworthy qualifications for providing administrative and financial services to the Authority Entities. Specifically, highlight those qualifications that distinguish you from your competitors. The proposer should have successful experience as a contractor providing administrative and financial advisory services to agencies in California.

D. For each individual assigned to this engagement, please provide a list of conduit revenue bond financings completed in the past five years, including but not limited to multifamily housing, 501(c)(3), exempt facility, small manufacturing and other conduit revenue bond financings. Please include including the principal amount, name of issue and issuance date.

E. Provide a list of relevant clients – especially public authorities and/or other public agencies – to which your firm is currently providing (or has provided) similar services. Include names, beginning/ending dates of contracts, and names, titles, and telephone numbers of individuals with whom you had significant dealings. Please state whether the Authority can contact those individuals if deemed necessary.

F. Provide a list of up to three (3) client references for the proposer, preferably from a public agency, including name of entity, address, telephone number, and contact person.

Proposed Staffing and Project Organization

Please provide or deliver the following in your response to the RFP:

A. Identify your firm's individuals that would be assigned the primary responsibility for administering and carrying out services shown in Appendix A. Indicate the responsibilities and location for each team member. Please provide the applicable background and experience of the individual(s) identified in this response.

B. Describe all relevant experience over the last three years for individuals identified above.

C. Please state whether your firm can and will enter into an exclusive contract under which the Authority Entities will be your sole client. If your firm cannot or will not enter into an exclusive contract, please describe the percentage of each assigned individual's time your firm expects to devote to the contract for the Authority Entities.

D. Indicate whether your firm is covered under errors and omissions / professional liability insurance; whether such coverage is a form of self insurance or with a third party provider; and the "policy limits" of such coverage.

Proposed Compensation

Please provide a proposed compensation structure for the services described in this RFP. The Authority Entities will consider compensation structures that include periodic fixed fees, hourly rates, percentages of par, percentages of issuance fees, sliding scales based thereon, combinations thereof and others. Please state whether compensation is contingent on any future events, such as the closing of a transaction. The Authority Entities will base their selection on a variety of factors of which proposed compensation structure is only one. The Authority reserves the right to select a proposal that does not include the lowest proposed compensation structure, and reserves the right to negotiate the proposed compensation structure after a preliminary selection is made.

Clarification of Specifications

Clarifications of and amendments to this RFP will be made via e-mail. Please provide your e-mail address for this purpose to Edward J. Becker (ebecker@cmfa-ca.com) as soon as possible. Failure to provide an e-mail address will not in and of itself disqualify any proposer. However, the Authority Entities take no responsibility for the failure of any proposer to receive timely notification of a clarification or amendment for any reason, including the negligence of the Authority Entities or otherwise.

If additional information is necessary to assist the respondent in interpreting the requirements of this RFP, questions should be directed to:

Edward J. Becker
Executive Director
2111 Palomar Airport Road, Suite 320
Carlsbad, CA 92011
Phone: (909) 809-0166
E-Mail: ebecker@cmfa-ca.com

Submission of Proposals:

Please provide your proposal by e-mail no later than October 21st, 2016 at 6:00 PM Pacific Time. The proposer bears the risk of non-delivery by e-mail due to communications or other technical difficulties. The e-mail responses must be sent to: ebecker@cmfa-ca.com. The e-mail should be followed up with one (1) hard copy to the Executive Director at the address listed above.

Late proposals will not be accepted. The Authority Entities reserve the right to reject any or all proposals.

Interviews and References:

The Authority Entities reserve the right to interview some, all or none of the firms responding to this RFP. Interviews, if conducted in person, will be held in Anaheim, California. Attendance at any interview will be at the proposer's sole cost and expense. The Authority Entities also reserve the right to contact some, all or none of the references listed in your proposal in lieu of or in addition to interviews.

Appendix A- Services

SERVICES TO BE PROVIDED TO AUTHORITY ENTITIES

A. Fiduciary Duty. Contracted Firm will owe a fiduciary duty to the Authority Entities.

B. Program Marketing: Contracted Firm will perform the following advisory services in connection with the ongoing business development of the Authority Entities.

(1) Meet with cities, counties and other potential members to obtain participation.

(2) Pursue market development opportunities to attract qualified borrowers.

(3) Prepare, maintain, and as necessary, staff promotional and marketing materials, including brochures, website, and toll-free phone number.

(4) Provide interested parties with materials (e.g., applications, program descriptions, etc.) and address inquiries regarding the use of and access to financing programs.

(5) Maintain the Authority Entities' financing standards and policies (e.g., credit quality, public benefit/purpose, etc.).

(6) Maintain the Authority Entities' application for financings and description of financing programs.

C. Pre-Issuance/Application Process: Contracted Firm will perform the following activities for the Authority Entities in connection with ongoing financing activities.

(1) Collect, review and process all applications, ensuring completeness and qualification with the Authority Entities' financing standards and policies.

(2) Prepare and submit to the Executive Director a staff report summarizing the financial standing of applicant, a description of the project and projected compliance with the Authority Entities' financing standards and policies.

(3) Once borrower applications are approved, be available to answer questions from, and if requested, participate in meetings with, the financing team to ensure that all aspects of the financing plan maintain compliance with the Authority Entities' financing standards and policies as well as State and federal laws and regulations.

(4) If a new jurisdiction is required to join an Authority Entity in connection with a project, make initial contact with the jurisdiction to add the new jurisdiction as a member. Attend approval meeting.

(5) Make contact with member to coordinate the TEFRA process through the member. Attend TEFRA hearing.

(6) Verify that standard provisions are contained in financing documents

(7) If necessary or appropriate, be available to attend all bond closings as the Authority Entities' representative.

E. Post-Issuance – Documentation and Compliance Reporting: Contracted Firm will perform the following advisory services for the Authority Entities relating to the post-issuance activities.

(1) If necessary or appropriate, confirm that the required rebate reports have been filed by the Authority Entities.

(2) If necessary or appropriate, confirm that the annual continuing disclosure reports have been filed by the Authority Entities, if required.

(3) If necessary or appropriate, confirm that the trustee has received the notices and other documentation required from the Authority Entities under the financing documents.

(4) Respond to post-issuance questions from borrowers.

(5) Manage, in consultation with the Authority Entities' counsel, any post-financing issues that may arise.

E. General Administration: Contracted Firm will perform the following administrative to the Authority Entities.

(1) Schedule, coordinate, and attend all board meetings of the Authority Entities in conjunction with the Executive Director.

(2) Absorb the costs associated with the office space of the Authority Entities. No reimbursement for any travel or administrative expenses will be made without prior approval of the Authority Board.

(3) Prepare, circulate and coordinate with the Executive Director the posting of the agenda for board meetings of the Authority Entities and maintain files of the agendas for all board meetings of the Authority Entities.

(4) Prepare agenda packages for each Authority Entity meeting, which includes a copy of each resolution to be adopted by the Authority Entities and a copy of all documents to be approved by the Authority Entities by such resolution.

(5) Undertake responsibility as designated filing officer for the receipt of disclosure statements required to be filed pursuant to the Conflict of Interest Code.

(6) Maintain and periodically update the membership list for Members of the Authority Entities.

(7) Confirm that 501(c)(3) annual filings are made (e.g., IRS Form 990 filings, and FTB Form 199).

(8) Confirm that the necessary Attorney General annual filings are made (e.g., RRF-1 filings).

(9) Confirm that the required Secretary of State Statement of Officers and Directors is filed.

(10) All other reasonable administrative items as delineated by the Boards of Directors of the Authority Entities.

F. Financial Administration: Contracted Firm will perform the following services as Professional Advisor to the Authority Entities related to finance and accounting.

(1) Perform all functions necessary to process customer invoicing and vendor payments as well as other cash management duties for the Authority Entities.

(2) Reconcile monthly bank statements against accounting records.

(3) Prepare quarterly and annual financial statements for Board review.

(4) If necessary or appropriate, prepare and review other financial reports related to financial management of the Authority Entities.

(5) Undertake responsibility for preparing audit schedules and acting as primary point of contact related to the annual financial audit.

G. Marketing for Grant Program: Contracted Firm will perform the following activities to market the grant program for California Foundation for Stronger Communities ("CFSC").

(1) Prepare, maintain, and as necessary, staff CFSC's promotional and marketing materials for the grant programs, including brochures, website, and toll-free phone number.

(2) Provide interested parties with grant applications and address inquiries regarding CFSC's grant programs.

(3) Consult with CFSC in developing its standards and policies for awarding grants.

(4) Advise CFSC, in developing its grant applications and description of grant programs.

H. Grant Application Process: Contracted Firm will perform the following advisory services for CFSC in connection with grant application review and grant award distribution.

(1) Assist the Executive Director to collect, review and process all grant applications, ensuring completeness and qualification with CFSC's standards and policies.

(2) Assist the Executive Director to prepare and submit to CFSC a staff report summarizing the grant request and projected compliance with CFSC's standards and policies.

(3) Once grant applications are approved, oversee distribution of grant and be available to answer questions from the grant applicants.

Appendix B

CFSC Overview:

The California Foundation for Stronger Communities ("CFSC") is a California nonprofit public benefit corporation formed for the purpose of supporting, through charitable contributions, California communities. Since 2004, the CFSC has shared over $10 million to municipalities and 475 locally based non-profit entities throughout the State of California (a representative list of these organizations can be found at:
http://www.cmfa-ca.com).
CFSC's primary source of funding for its charitable activities is contributions from CMFA's revenues from operations.

CMFA Overview:

The California Municipal Finance Authority ("CMFA") is a Joint Powers Authority which assists local governments, non-profit organizations and private enterprises with the issuance of taxable and tax-exempt conduit financings aimed at improving the communities within the State of California. The CMFA's approach of granting a portion of its revenues from operations to municipalities and 501(c)(3) non-profit organizations is unlike any other issuing agency in the State of California. This approach enables the CMFA to double its mission impact through:

- Facilitating the financing of qualified economic and community development projects that build neighborhoods and provide employment opportunities; and
- Supporting, through charitable contributions made by CFSC, many different locally based, non-profit organizations that touch the lives of California residents.

Approximately 250 cities, counties and special districts have become members of CMFA. Members include the cities of Los Angeles, San Jose, San Francisco, Long Beach and Fresno and the counties of San Diego, Sacramento, Orange, Riverside, and Santa Clara.

The following is a description of the transactions completed by CMFA.

- The CMFA has facilitated over 500 conduit transactions totaling over $10 billion in bonds.
- The CMFA's representatives and its Board of Directors have considerable experience in bond financings.
- Select CMFA facilitated transactions include:
    - Affordable Housing-
        - Top 50 developers include: BRIDGE Housing, Chelsea Investment Corporation, Mercy Housing, MidPen Housing, National Community Renaissance, Pacific Companies
        - Over 225 transactions totaling more than $3 billion.
    - Colleges & Universities
        - Azusa Pacific University- $136,685,000
        - Biola University- $100,905,000
        - Westmont College- $65,000,000
        - University of San Diego- $41,130,000
    - Cultural
        - San Diego Zoo- $40,165,000
    - Healthcare
        - Community Medical Center- over $550 M of total issuances
        - Eisenhower Medical Center- $110,675,000
    - Manufacturing Facilities
        - Edelbrock Permanent Mold- $7,500,000
    - Private Schools
        - The Buckley School- $35,000,000
        - Mater Dei High School- $25,500,000
    - Pollution Control
        - Allied Waste Inc., Exxon Mobil, Republic Industries, Waste Management Inc.- over $370M
    - Recovery Zone Facility Bonds
        - Chevron- $250,000,000

CFPF Overview:

The California Foundation for Public Facilities ("CFPF") is a California nonprofit public benefit corporation formed for the purpose of furthering the goals of CMFA as a vehicle for nonprofit ownership of capital projects in public-private partnership and municipal financing transactions.

Special Districts Financial Transactions Report

Fiscal Year 2016

Conduit Financing Provider

General Information

Agency Name California Municipal Finance Authority

Mailing Address

Address Change? YES N

Street 1	Street 2	City
2111 Palomar Airport Road, Suite 320		Carlsbad

State CA Zip 92011

Members of Governing Body

	First Name	Middle Initial	Last Name	Title
Member	Robert	F.D.	Adams	Director
Member	Paula		Connors	Vice Chair
Member	Justin		McCarthy	Treasurer
Member	Deborah	J.	Moreno	Chairperson
Member	Faye	K.	Watanabe	Secretary
Member	Lawrence	E.	Westerlund	Director

Fiscal Year of most recent audit available: June 30, 2015

Esimated Date for completion of FY 2016 Audit: October 15, 2016

Agency Officials

	First Name	Middle Initial	Last Name	Title	Phone	email
Executive Director	Edward	J.	Becker	Executive Director	(760) 930-1221	ebecker@cmfa-ca.com
Fiscal Officer						

Report Prepared By

First Name	Middle Initial	Last Name	Title	Phone	email
Lee	A	McCormick	Financial Advisor	(760) 889-2121	lmccormick@cmfa-ca.com

Street 1	Street 2	City
2111 Palomar Airport Road, Suite 320		Carlsbad

State CA Zip 92011

Independent Auditor

First Name	Middle Initial	Last Name	Title	Phone	email
Kevin		Starkey	CPA	(916) 928-4600	kstarkey@mgocpa.com

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Municipal Finance Authority

Statement of Net Assets

Fiscal Year 2016

Assets		
Current Assets		
Cash	$	5,312,489
Investments		
Lease Payments Receivable Net		
Accounts Receivable		43,637
Other Loans Receivable		
Interest Receivable		
Other Receivables		
Due From Other Funds		
Due From Other Agencies		
Deferred Charges		
Other Assets		6,371
Total Current Assets	**$**	**5,362,497**
Noncurrent Assets		
Restricted Cash	$	
Other Noncurrent Assets		-
Total Noncurrent Assets	**$**	**-**
Total Assets	**$**	**5,362,497**
Liabilities		
Current Liabilities		
Accounts Payable	$	66,374
Interest Payable		
Due to Other Funds		
Due to Other Agencies		
Refundable Deposits		4,724,639
Current Portion of Long-Term Debt		
Other Liabilities		45,600
Total Current Liabilities	**$**	**4,836,613**
Noncurrent Liabilities		
Deferred Revenues	$	
Long-Term Debt		
All Other Non-Current Liabilities		
Total Noncurrent Liabilities	**$**	**-**
Total Liabilities	**$**	**4,836,613**
Net Assets		
Restricted	$	
Unrestricted		525,884
Total Net Assets	**$**	**525,884**
Total Liabilities and Net Assets	**$**	**5,362,497**

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Municipal Finance Authority

Statement of Revenues, Expenditures and Changes in Net Assets

Fiscal Year 2016

Operating Revenues		
Financial Service Fees	$	
Application Fees		127,500
Issuance Fees		1,884,794
Closing Fees		
Monitoring Fees		
Annual Administrative Fees		2,450,359
Lease Program Fees		
Other Fees and Charges		
Lease Rental Payments		
State Grants		
Federal Grants		
Other Governmental Agencies		
Other Revenues		
Total Operating Revenues	**$**	**4,462,653**
Operating Expenses		
Salaries, Wages and Benefits	$	
Services and Supplies		
Consultant Services		2,345,349
Legal Fees		
Trustee Fees		
Underwriter's Fees		
Other Agent Fees		142,566
Insurance		76,112
Project Costs		
Debt Issuance Costs		
Distributions to Outside Agencies		1,861,686
Other Expenses		53,713
Total Operating Expenses	**$**	**4,479,426**
Operating Income (Loss)	**$**	**(16,773)**
Nonoperating Revenues (Expenses)		
Interest and Investment Income	$	721
Miscellaneous Revenues		
Interest Expense		
Miscellaneous Expenses		
Total Nonoperating Revenues (Expenses)	**$**	**721**
Income (Loss) Before Contributions and Transfers	**$**	**(16,052)**
Capital Contributions		
Transfers In		
Transfers Out		
Changes in Net Assets	**$**	**(16,052)**
Total Net Assets, Beginning of Year	**$**	**541,936**
Total Net Assets, End of Year	**$**	**525,884**

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Municipal Finance Authority

Statement of Fiduciary Net Assets

Fiscal Year 2016

Assets		
Cash	$	
Investments		
Interest Receivable		
Other Receivables		
Due From Other Funds		
Due From Other Agencies		
Other Assets		
Total Assets	**$**	**-**
Liabilities		
Accounts Payable	$	
Agency Obligations		
Other Liabilities		
Total Liabilities	**$**	**-**
Net Assets		
Held in Trust	**$**	**-**

Conduit Financing Provider

Agency Name California Municipal Finance Authority

Statement of Changes in Fiduciary Net Assets
Fiduciary Funds

Fiscal Year 2016

Additions		
Financial Service Fees	$	
Application Fees		
Issuance Fees		
Closing Fees		
Monitoring Fees		
Annual Administrative Fees		
Other Fees and Charges		
Other Revenues		
Interest and Investment Income		
Total Additions	**$**	**-**
Deductions		
Administrative Expense	$	
Salaries, Wages and Benefits		
Services and Supplies		
Consultant Fees		
Legal Fees		
Trustee Fees		
Underwriter's Fees		
Other Agent Fees		
Debt Issuance Costs		
Distributions to Outside Agencies		
Deposits Returned		
Other Deductions		
Total Deductions	**$**	**-**
Net Increase (Decrease)	**$**	**-**
Total Net Assets, Beginning of Year	**$**	
Total Net Assets, End of Year	**$**	

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Municipal Finance Authority

Summary of Conduit and Public Agency Debt Issued and Outstanding

Fiscal Year 2016

Types of Conduit Financing Debt and Public Agency Debt Issues	Debt Issued During Fiscal Year 2016	Total Debt Outstanding as of Fiscal Year 2016
Qualified Private Activity Debt		
Industrial Development Bonds	$ 3,668,900	44,003,097
Enterprise Zone Bonds		
Empowerment Zone Bonds		
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds	432,642,000	2,128,291,138
Qualified Public Educational Facilities Bonds		
Qualified Student Loan Bonds		
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds	257,727,061	1,002,841,421
Qualified 501(c)(3) Nonprofit - Other Bonds	134,708,750	443,723,246
Qualified Residential Rental Projects Bonds	618,437,623	1,826,542,092
Qualified Single Family Mortgage Revenue Bonds		
Solid Waste Disposal Facilities Bonds		506,300,000
Other Exempt Facilities Bonds (attach explanation)		
Other Qualified Private Activity Debt (attach explanation)		
Total Conduit Debt Issued and Outstanding	**$ 1,447,184,334**	**$ 5,951,700,994**
Public Agency Debt Issues		
Revenue Bonds	$ 92,865,000	$ 339,745,000
Tax Allocation Redevelopment Bonds		
Certificates of Participation		
Assessment Bonds 1911 Act		
Assessment Bonds 1915 Act		
Mark-Roos Bonds		
Mello-Roos Bonds		
Sales Tax Bonds		
Financial Leases		
Pension Obligation Bonds		
Tax and Revenue Anticipation Notes		
Commercial Paper		
Other (attach explanation)		
Total Public Agency Debt Issued and Outstanding	**$ 92,865,000**	**$ 339,745,000**
Total Debt Issued and Outstanding	**$ 1,540,049,334**	**$ 6,291,445,994**

Special Districts Financial Transactions Report

Conduit Financing Provider

Agency Name California Municipal Finance Authority

Conduit Debt Fee Schedule

may provide the State Controller's Office a copy of your current Fee Schedule rather than completing this f

Qualified Private Activity Debt

Fiscal Year 2016

Bond Programs	**Type of Fees**				
Types of Debt	**Application fees**	**Issuance fees**	**Closing Fees**	**Annual administrative fees**	**Project monitoring Fees**
Industrial Development Bonds					
Enterprise Zone Bonds					
Empowerment Zone Bonds					
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds					
Qualified Public Educational Facilities Bonds					
Qualified Student Loan Bonds					
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds					
Qualified 501(c)(3) Nonprofit - Other Bonds					
Qualified Residential Rental Projects Bonds					
Qualified Single Family Mortgage Revenue Bonds					
Solid Waste Disposal Facilities Bonds					
Other Exempt Facilities Bonds (attach explanation)					
Other Qualified Private Activity Debt (attach explanation)					

Conduit Debt Fee Schedule (continued)

Fiscal Year 2016

Public Agency Issues

Bond Programs	Type of Fees				
Types of Debt	**Application fees**	**Issuance fees**	**Closing Fees**	**Annual administrative fees**	**Project monitoring fees**
Revenue Bonds					
Tax Allocation Redevelopment Bonds					
Certificates of Participation					
Assessment Bonds 1911 Act					
Assessment Bonds 1915 Act					
Mark-Roos Bonds					
Mello-Roos Bonds					
Sales Tax Bonds					
Financial Leases					
Pension Obligation Bonds					
Tax and Revenue Anticipation Notes					
Commercial Paper					
Other (attach explanation)					

California Municipal Finance Authority

Tax-Exempt Financing
Throughout California

2111 Palomar Airport Rd, Suite 320 • Carlsbad, CA 92011 • (760) 930-1221 • Fax (760) 683-3390 • www.cmfa-ca.com

Schedule of Fees

Type of Project	Issuance Fees		Annual Fee (3)
	$0 - $20 Million	Over $20 Million	
Affordable Housing (1) (2)	18.75 bps	$37,500 + 5 bps	5 bps
Nonprofit Corporations (1) (2)	20 bps on first $10 million 5 bps on amounts above $10 million Maximum Fee of $75,000 per transaction		1.5 bps
Solid Waste Projects (1) (2)	25 bps	$50,000 + 10 bps	5 bps
Manufacturing and Other (1) (2)	25 bps	$50,000 + 10 bps	10 bps
Government Sponsored or School District Transactions	5 bps	5 bps	None
Public Private Partnerships requiring Ownership through a CMFA affiliate	5 bps	5 bps	1.5bps

Notes:

1) CMFA shares 25% of all Issuance Fees with the Host Municipality for each transaction.

2) CMFA donates another 25% of Issuance Fees to charitable organizations within the Host Municipality. When the borrower is a Nonprofit Corporation, it is deemed to be the recipient of this donation. The schedule of fees listed above reflects the discounted issuance fees for Affordable Housing and Nonprofit Corporation borrowers.

3) Annual Fees, which include compliance monitoring, are due in advance for each year and are based on bond amounts outstanding on the anniversary of each issue (not on the original issue amount). Minimum Annual Fee for Affordable Housing transactions will be $4,000 per year. (a $1,000 annual compliance monitoring fee will replace the existing Annual Administration Fee throughout the CDLAC Compliance Period after the Qualified Project Period has expired). Minimum Annual Fee for all other transactions will be $500.

4) An application fee of $2,500 is required for each transaction and should be included when an application is submitted. The application fee is applied to the issuance fee at closing.

5) In addition to the above, the Applicant will be responsible for all costs of issuance.

Supplement to the Annual Report of Special Districts

Special District ID Number:	12503701500
Name of District:	CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Mark the appropriate box below to indicate the ending date of your agency's fiscal year. Report data for that period only.

☐ July 2015	☐ October 2015	☐ January 2016	☐ April 2016
☐ August 2015	☐ December 2015	☐ February 2016	☐ May 2016
☐ September 2015		☐ March 2016	☑ June 2016

Return this form to the **California State Controller's Office**. If you have any questions regarding this form please contact:

U.S. Bureau of the Census, Michael Osman, 1-800-242-4523

A. Personnel Expenditures

Please report your government's total expenditures for salaries and wages during the year, including amounts paid on force account construction projects.

Z00:	**$** 0

B. Capital Outlay Expenditures for Enterprise Activities

Please report your government's capital outlay expenditures for the following enterprise activities, if applicable:

Airport Enterprise	**Amount**
Land and Equipment (Census Code G01)	$ 0
Construction (Census Code F01)	$ 0

Electric Enterprise	**Amount**
Land and Equipment (Census Code G92)	$ 0
Construction (Census Code F92)	$ 0

Harbor and Port Enterprise	**Amount**
Land and Equipment (Census Code G87)	$ 0
Construction (Census Code F87)	$ 0

Hospital Enterprise	**Amount**
Land and Equipment (Census Code G36)	$ 0
Construction (Census Code F36)	$ 0

Waste Disposal Enterprise	**Amount**
Land and Equipment (Census Code G80)	$ 0
Construction (Census Code F80)	$ 0

Water Enterprise	**Amount**
Land and Equipment (Census Code G91)	$ 0
Construction (Census Code F91)	$ 0

FY 2016 AUDIT

Subject: FY 2016 Audit

Meeting: September 16, 2016

Background:

The CMFA and CFSC are required to have an audit of the general purpose financial statements conducted each year by an independent audit firm. At the April 29, 2016 Board meeting, the CMFA & CFSC selected Macias Gini & O'Connell ("MGO") to audit the respective entities.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors Authorize the Audit Subcommittee to finalize the FY 2016 audit.

California
Municipal Finance Authority

INFORMATIONAL ITEMS FOR THE CMFA
SUMMARY AND RECOMMENDATIONS

Item: Administrative Issues; A., B., C., D., E., F., G.

Action: Each meeting, the board has the opportunity to discuss, without taking any formal actions on items;

A. Executive Director Report
B. Marketing Update
C. Membership Update
D. Transaction Update
E. Legislative Update
F. Internal Policies and Procedures
G. Legal Update

PROCEDURAL ITEMS FOR THE CMFA
SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

CASA RITA APARTMENTS
SUMMARY AND RECOMMENDATIONS

Applicant:	Century Housing
Action:	Initial Resolution
Amount:	$20,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Huntington Park, County of Los Angeles, California
Activity:	Affordable Housing
Meeting:	September 16, 2016

Background:

Century is a leading Community Development Financial Institution (CDFI), delivering innovative financial products quickly and reliably to support the development of critical housing projects throughout California. Century's lending activity, combined with expert service and support for its developer clients, has resulted in the development and preservation of more than 25,000 affordable homes and apartments in underserved communities throughout the state.

Century invests in homes and communities so that low income individuals and families may have a dignified living environment, achieve economic independence, and enjoy healthful and vital places to live and work. Century believes that a just society provides safe, quality and affordable housing for all.

Century Housing has been around since 1995 when it was established as a 501(c)3 nonprofit organization. While Century may primarily be known as a lender to affordable housing developers throughout the State of California, Century has a long history of development experience. This development track record, in conjunction with their unparalleled knowledge of affordable housing finance, uniquely positions Century to successfully develop Cabrillo Gateway.

Over the past 18 years, Century has developed more than 375,000 square feet of housing and supportive service space which includes 987 residential units across 10 developments.

The Project:

The Casa Rita Apartments is an acquisition/ rehabilitation of three 3-story buildings complex for low-income families consisting of 103 units located at 6508 Rita Avenue, Huntington Park, CA. The project will enjoy a pool and community room plus open green space and tot lots. The property will feature a community room, gym, computer room, garden, community lounge area, spa, and lush courtyards. The financing of this project will result in the creation of affordable housing for 102 low income households in Huntington Park for the next 55 years.

The City of Huntington Park:

The City of Huntington Park is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately $10,323 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:		
Tax-Exempt Bond:	$	16,517,534
Century Loan:	$	4,500,000
Rehab NOI:	$	567,118
Seller Carry-Back Note:	$	374,389
Deferred Developer Fees:	$	3,004,013
Total Sources:	$	26,946,394
Uses of Funds:		
Acquisition/ Land Purchase:	$	18,035,000
Rehabilitation:	$	3,186,112
Architectural & Engineering:	$	218,750
Permit & Impact Fees:	$	157,400
Other Soft Costs*:	$	1,035,450
Developer Fee:	$	3,004,323
Costs of Issuance:	$	1,309,360
Total Uses:	$	26,946,394

Terms of Transaction:

Amount:	$20,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	March 2017

Public Benefit:

A total of 102 family households will be able to enjoy high quality, independent, affordable housing in the City of Huntington Park for 55 years.

Percent of Restricted Rental Units in the Project: 100%
39% (22 Units) restricted to 50% or less of area median income households, and
54% (80 Units) restricted to 60% or less of area median income households.
Unit Mix: One-bedroom & two-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Quint & Thimmig LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of $20,000,000 for Casa Rita Apartments affordable multi-family housing facility located in the City of Huntington Park, Los Angeles County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

PROCEDURAL ITEMS FOR THE CFSC
SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

CHARITABLE GRANT GUIDELINES

Recipient: Board Members of the California Foundation for Stronger Communities

Purpose: To Provide an Outline of Charitable Grant Guidelines

CHARITABLE GUIDELINES:

1. Ensure charitable donations are directed towards organizations that:
    a. Are in California communities.
    b. Find it difficult to receive funding through other sources.
    c. Have not received a charitable donation in the last year. This is not meant to include those organizations that have enjoyed a fee reduction through a CMFA financing.
    d. Do not require compliance monitoring by the CMFA or CFSC.
    e. Are not in a category listed below:
        i. Individuals, including individual scholarship or fellowship assistance
        ii. For-profit entities, including start-up businesses
        iii. Political, labor, religious, or fraternal activities
        iv. Endowments
        v. Film or video projects, including documentaries
        vi. Travel, including student trips or tours
        vii. Promotional merchandise
        viii. Organizations other than IRS 501(c)(3), 501(c)(6), governmental, or tribal entities
2. A staff report must be provided to the Board at least 24 hours before donations are recommended or approved. Funds will not be dispersed on a cash advance basis.
3. Coordinate donation with municipal staff, elected officials, recipient and press to ensure everyone on the team benefits from our partnership and unique give back. Furthermore, the widest dissemination of the donation will further the goals of the CMFA, and provide the greatest chance for leveraging these funds by inducing other donations.
4. Suggested categories the CMFA through the CFSC could direct funds are:
    a. Health Care
    b. Education
    c. Human Services
    d. Affordable Housing
    e. Cultural
    f. Targeted Populations: Youth, Seniors, Low/Moderate Income Individuals
5. Staff will distribute and process all charitable grants.
6. Charitable grants are not intended to supplant governmental funds.

Name	Nominated	Page #
Fresno First Steps Home	09/16/2016	10
My Safe Harbor, Inc.	09/16/2016	15
Rainbow Family Ministry, Inc.	09/16/2016	18
Colorado River Senior Citizens Center, Inc.	08/26/2016	4
Central Valley Community Foundation FBO Central Valley Honor Flight	08/05/2016	3
For Families of Active Military	08/05/2016	9
Cove Communities Senior Association, The Joslyn Center	07/15/2016	5
Families Forward	07/15/2016	8
Kennedy Commision	05/20/2016	13
Project Angel Food	05/20/2016	17
Calicinto Ranch, Inc.	03/18/2016	1
Education Synergy Alliance	03/18/2016	7
South Bay Community Services, Chula Vista Promise Neighborhood Prograı	03/18/2016	19
Independent Cities Association, Inc	02/05/2016	12
OneOC	12/11/2015	16
The Pure Game	11/20/2015	20
Los Angeles Regional Food Bank	09/18/2015	14
Hispanic Chamber of Commerce Education Foundation	08/28/2015	11
Desert AIDS Project	08/07/2015	6
CCEF (California Consortium of Educational Foundations)	06/26/2015	2

Index of Charities

Name	List Date	Page #
Calicinto Ranch, Inc.	3/18/2016	1
CCEF (California Consortium of Educational Foundations)	6/26/2015	2
Central Valley Community Foundation FBO Central Valley Honor	8/5/2016	3
Colorado River Senior Citizens Center, Inc.	8/26/2016	4
Cove Communities Senior Association, The Joslyn Center	7/15/2016	5
Desert AIDS Project	8/7/2015	6
Education Synergy Alliance	3/18/2016	7
Families Forward	7/15/2016	8
For Families of Active Military	8/5/2016	9
Fresno First Steps Home	9/16/2016	10
Hispanic Chamber of Commerce Education Foundation	8/28/2015	11
Independent Cities Association, Inc	2/5/2016	12
Kennedy Commision	5/20/2016	13
Los Angeles Regional Food Bank	9/18/2015	14
My Safe Harbor, Inc.	9/16/2016	15
OneOC	12/11/2015	16
Project Angel Food	5/20/2016	17
Rainbow Family Ministry, Inc.	9/16/2016	18
South Bay Community Services, Chula Vista Promise Neighborhood	3/18/2016	19
The Pure Game	11/20/2015	20

Calicinto Ranch, Inc.

PO Box 1225

San Jacinto , CA 92581 County Riverside

www.calicintoranch.org

FEIN 42-1579061 Founded: 2002

Previous Donation: ○ Yes ◉ No List Date 3/18/2016

Mission:

Our target population is children, ages seven to fifteen, of incarcerated parents. There are over 70,000 of these victims in Southern California, and statistics show that these children are five times more likely to end up in prison (The Barna Research Group).

The founding family chose to serve this population because of a child's cry to God in a Sunday school classroom for his Daddy that was taken away to prison. Sunday school teacher Sophia Pirelli shared with her family how this little boy touched her heart! That day the Lord put a desire and passion in the hearts of the family to serve and minister to these vulnerable children, and at that point the family chose to dedicate the family ranch to these high-risk forgotten hurting and needy victims.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	$221,462	42.4%	
Contributions	300,968	57.6%	
Other			
Total Revenue:	$522,430	100.0%	
Expenses:			
Program	$426,891	78.8%	
Administration	85,413	15.8%	
Fund Raising	29,605	5.5%	
Total Expenses:	$541,909	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($19,479)		
Net Assets:	($97,992)		

BOD: Henry Pirelli; Sophia Pirelli; Marcela Pirelli Thompson; Carmela Pirelli Heikkila; Daniela Pirelli; Hanns Manship; Jeff McKinley; Darrel Dixon; Hal Adams; Joe Mudd; Kurt Johnston; Eddie Yeh; Joanne Pirelli; Mel Kennedy; Steve Jordan; Jerry Damato; Bill Cramer

CCEF (California Consortium of Educational Foundations)

PO Box 19290

Stanford , CA 94309 County Santa Clara

www.cceflink.org

FEIN 94-3080595 Founded: 1982

Previous Donation: ○ Yes ◉ No List Date 6/26/2015

Mission:

The vision of CCEF is to ensure that there are adequate resources to deliver a high-quality education to every child in California. CCEF's mission is to enable all local education foundations to have the knowledge, capacity, and resources to effectively support education in their communities. Improve the capacity of local education foundations to effect positive community engagement, resource development, and educational outcomes for every student in California's public schools. Be the trusted voice for all local education foundations in California by advocating for statewide awareness and policies that better support the work they do. Promote leading practices and standards for nonprofit organizations by being an efficient, ethical, and effective statewide coalition and by sharing best practices among local education foundations. Increase sustainable revenue from diversified sources to build our own capacity to deliver services and support the crucial work we do on behalf of local education foundations.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	$15,005	52.8%	
Contributions	720	2.5%	
Other	12,677	44.6%	
Total Revenue:	$28,402	100.0%	
Expenses:			
Program	$35,328	87.2%	
Administration	4,684	11.6%	
Fund Raising	502	1.2%	
Total Expenses:	$40,514	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($12,112)		
Net Assets:	$13,364		

BOD: Caroline O. Boitano; Joan Fauvre; Wayne Padover; Tom Delapp; Lawrence M. Schwab; Linda Greenberg Gross; David Cash; Neal Waner

Central Valley Community Foundation FBO Central Valley Honor Flight

5260 N. Palm Ave., Suite 122

Fresno , CA 93704 County Fresno

www.fresnoregfoundation.org

FEIN 77-0478025 Founded: 1966

Previous Donation: ○ Yes ◉ No List Date 8/5/2016

Mission:

Central Valley Honor Flight is committed to honoring local WWII veterans and Korean War veterans by sending them to see their memorials in Washington D.C. Since its inception in May 2013, our all-volunteer group has sent almost 500 Veterans and their travel "Guardians" on 6 separate trips and counting. Help us continue to commemorate their sacrifice and honor their service to our country. One hundred percent of all donations fund these flights at no cost to the veterans. Please join us in giving back to those who gave it all so that we could be free.

The Central Valley Community Foundation is assisting the Honor Flight in its application for nonprofit status. This donation would be a "pass through" and would assist the Honor Flight in obtaining that status. From their Facebook page

Impact:

A donation would assist the Honor Flight in its application for nonprofit status.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	$827,020	5.8%	
Contributions	11,612,162	81.3%	
Other	1,838,402	12.9%	
Total Revenue:	$14,277,584	100.0%	
Expenses:			
Program	$10,344,652	91.8%	
Administration	653,383	5.8%	
Fund Raising	266,269	2.4%	
Total Expenses:	$11,264,304	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$3,013,280		
Net Assets:	$37,327,832		

BOD: Carole Andersen; Juan Arambula; Sirley Bruegman; Carol Changler; Joe Del Bosque; Craig Fourchy; Lydia Herrera-Mata; Celia Maldonado Arroyo; Mas Masumoto; Karen Musson; Rich Olsson; Alan Pierrot; Larry Powell; Rod Thornton; Justin Varanian

Colorado River Senior Citizens Center, Inc.

HC 20 Box 3408

Blythe , CA 92225 County Riverside

FEIN 33-0143646 Founded: 1986

Previous Donation: ○ Yes ◉ No List Date 8/26/2016

Mission:

To provide low cost meals and events for residents of the upper Colorado River valley in Riverside County California.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990-EZ for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	$21,964	50.0%	
Contributions	21,964	50.0%	
Other	19	0.0%	
Total Revenue:	$43,947	100.0%	
Expenses:			
Program	$136,622	100.0%	
Administration			
Fund Raising			
Total Expenses:	$136,622	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($92,675)		
Net Assets:	$267,432		

BOD: John Ewing; Bobbe Burgoyne; Al Gillett; Ted Louviere; Mary Jo Eclwain; Lynn Cheadle; Sue Griggs; Annie Galloway; Inez Hall; Willis Luttrell Jr.

Cove Communities Senior Association, The Joslyn Center

73-750 Catalina Way

Palm Desert , CA 92260 County Riverside

joslyncenter.org

FEIN 95-3622332 Founded: 1981

Previous Donation: ○ Yes ◉ No List Date 7/15/2016

Mission:

The Joslyn Center provides health, recreational, educational and social programs along with information, referral, volunteer and support services for adults age 50+ in the communities of Indian Wells, Palm Desert and Rancho Mirage.

What would become the Joslyn Senior Center, now Joslyn Center, started with a community meeting of 40 people in January 1981 and was called the Palm Desert Senior Association, and its members met alternately between St. Margaret's and University Baptist Church.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	$607,022	71.4%	
Contributions	226,024	26.6%	
Other	17,216	2.0%	
Total Revenue:	$850,262	100.0%	
Expenses:			
Program	$722,667	80.1%	
Administration	98,074	10.9%	
Fund Raising	81,505	9.0%	
Total Expenses:	$902,246	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($51,984)		
Net Assets:	$1,156,111		

BOD: Kathleen Kelly; Aurora Wilson;Barry Kaufman; Mary Gilstrap; Beverly Fitzgerald;Berit Reistad; Berrylynn Freeby; Linda Bray; Don Levy; Ed Walsh; Kristian Ardelian

Desert AIDS Project

1695 N. Sunrise Way

Palm Springs , CA 92262 County Riverside

www.desertaidsproject.org

FEIN 33-0068583 Founded: 1984

Previous Donation: (•) Yes ( ) No $10,000 8/7/2015 List Date 8/7/2015

Mission:

Desert AIDS Project is a comprehensive HIV/AIDS service provider, operating an on-site medical clinic, dental clinic, behavioral clinic and a full range of client support services. DAP provides comprehensive HIV education and prevention service including free and confidential HIV testing.

Impact:

A donation will contribute to continuing operation of the organization.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	$14,447,854	67.1%	
Contributions	6,868,904	31.9%	
Other	218,287	1.0%	
Total Revenue:	$21,535,045	100.0%	
Expenses:			
Program	$15,967,802	85.2%	
Administration	1,937,049	10.3%	
Fund Raising	829,327	4.4%	
Total Expenses:	$18,734,178	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$2,800,867		
Net Assets:	$12,623,343		

BOD: Stephen R. Winters; Gregory E. Seller; Lanny Seese; Sheila A. Williams; Garry C. Kief; Jim Casey; Temi Ketover; Ted Briggs; Keven Bass; Carolyn Caldwell; Robert J. Karl Jr.; Steve Kaufer; Bruce J. Purdy; Curtis Ringness; Frederick J. Drewette; Tammy Fox; Steve Lachs; Barbara Keller

Education Synergy Alliance

123 Camino del la Reina, Suite 202 South

San Diego , CA 92108 County San Diego

sdedsynergy.org

FEIN 27-2938491 Founded: 2012

Previous Donation: ○ Yes ◉ No List Date 3/18/2016

Mission:

When we fail to provide for the education of the next generation, we fail our community. There are sparks of incredible education models throughout San Diego, but too often they remain isolated in their original school or region, or falter before they begin. Launched in October 2013, The Education Synergy Alliance (ESA) is a group of educators, business leaders, community members and innovators charged with scaling the isolated successes in our region.

Our goal is lasting system change, not short-term fixes. We believe we can make this happen by connecting change agents in the community to the partners, ideas and information they need to ensure these initiatives succeed. However, we do not implement programs. We believe the schools and their non-profit partners do it best.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for Mission Edge for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	$1,039,646	19.8%	**Education Synergy Alliance is a fiscally-sponsored project of Mission Edge San Diego**
Contributions	4,210,318	80.2%	
Other			
Total Revenue:	$5,249,964	100.0%	
Expenses:			
Program	$2,662,287	81.5%	
Administration	578,870	17.7%	
Fund Raising	24,630	0.8%	
Total Expenses:	$3,265,787	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$1,984,177		
Net Assets:	$2,156,990		

BOD: David Lynn; Duane Trombly; Steve Hermes; Molly Cartmill; Cami Mattson; Robin Ritch

Families Forward

8 Thomas

Irvine , CA 92618 County Orange

www.families-forward.org

FEIN Founded: 1985

Previous Donation: ○ Yes ◉ No List Date 7/15/2016

Mission:

Families Forward exists to help families in need achieve and maintain self-sufficiency through housing, food, counseling, education, and other support services.
Families Forward holds strong to our commitment to the values of dignity, empowerment, accountability, community spirit, and hope.
Dignity – Honor each individual through an atmosphere of respect, trust, and confidentiality.
Empowerment – Inspire self-sufficiency through the development of courage, confidence, and pride.
Accountability – Accept responsibility for commitments and accomplishing our goals.
Community Spirit – Realize our vision through teamwork, cooperation, and collaboration.
Hope – Share a belief in new beginnings and allowing dreams of the future to emerge.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	$706,930	19.6%	
Contributions	2,819,372	78.1%	
Other	82,670	2.3%	
Total Revenue:	$3,608,972	100.0%	
Expenses:			
Program	$3,096,697	88.6%	
Administration	171,477	4.9%	
Fund Raising	228,793	6.5%	
Total Expenses:	$3,496,967	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$112,005		
Net Assets:	$9,123,532		

BOD: Jack Stemper; Ryan Warne-McGraw; Dr. James Berman; Sandy Avzaradel; Michael Kaufman; Victoria Parret; Mark Engstrom; Mary Earl Spencer; Gary Cohn; James Klingler; plus 20 other directors

For Families of Active Military

5425 Via Fonte

Yorba Linda , CA 92886 County Orange

ffamsocal.org

FEIN 26-2278014 Founded: 2010

Previous Donation: ○ Yes ◉ No List Date 8/5/2016

Mission:

For families of Active Military began in 2006 in response to our increasing awareness of the hardships that our military families experience and the desire to give back to those who sacrifice so much on our country's behalf.
Our first effort to make a difference in the personal lives of of our military resulted in our now annual Adopt a Family Christmas project. We were overwhelmed by the amount of community support we received and it became apparent to us that there were many others who were also looking for ways to give back, express their gratitude and ease the burden of our military and their families. FFAM continues to evolve as we strive to respond to the wide variety of needs of our military families. It brings us great joy to lift these spirits of the remarkable men and women and the ones they love.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: The organization files a Form 990-N

Revenues:	Amount	%	Notes
Government/Earned			Revenues under $25,000
Contributions			
Other			
Total Revenue:			
Expenses:			
Program			
Administration			
Fund Raising			
Total Expenses:			
Excess/(Deficit) of Revenues Over Expenses:			
Net Assets:			
BOD:			

Fresno First Steps Home

c/o Office of the Mayor, City of Fresno 2600 Fresno Street

Fresno , CA 937213601 County Fresno

fresnofirststepshome.org

FEIN 27-2531998 Founded: 2011

Previous Donation: ○ Yes ◉ No List Date 9/16/2016

Mission:

Fresno did not have a consolidated strategic plan to address homelessness prior to 2008. Since then, amazing progress has been made in our community, thanks to coordinated efforts of the United States Interagency Council on Homelessness, the City and County of Fresno, and key partner affiliates, and Fresno First Steps Home.

Fresno First Steps Home has provided nearly $1M in private donations from individuals, foundations, corporations, and private entities to meet matching grants requirements, or needed resources to meet an immediate need.

FFSH raises all of its money from private donations. The City of Fresno provides no direct cash assistance to any agency or individual.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: Audited Financial Statement FY 2014

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	155,542	100.0%	
Other			
Total Revenue:	$155,542	100.0%	
Expenses:			
Program	$368,235	86.6%	
Administration	7,410	1.7%	
Fund Raising	49,772	11.7%	
Total Expenses:	$425,417	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($269,875)		
Net Assets:	$276,301		

BOD: Tom Richards; Nancy Hollingsworth; Ashley Swearengin Mayor of Fresno); Kurt Madden

Hispanic Chamber of Commerce Education Foundation

2130 E. 4th Street, Suite 160

Santa Ana , CA 92705 County Orange

www.ochcc.com

FEIN 90-0100601 Founded: 2004

Previous Donation: (•) Yes ( ) No $10,000 3/20/2009 List Date 8/28/2015

Mission:

The Lead Center for the Orange County/Inland Empire SBDC, hosted by California State University, Fullerton awarded the Orange County Hispanic Chamber of Commerce as the new host for the Hispanic Small Business Development Center (SBDC) in Orange County. "CSUF is proud to name the Orange County Hispanic Chamber of Commerce as the Hispanic Serving Small Business Development Center for Orange County. As a long standing 'Hispanic Serving Institution' (HSI), CSUF has maintained a commitment to serving and enhancing the contributions of the fastest growing population of students, entrepreneurs, and future leaders. This program will serve as the first of its kind in Southern California and as a model for the rest of the nation." stated Dr. Anil Puri, the Dean of the Mihaylo College of Business & Economics at CSUF.

Impact:

This program will provide valuable technical assistance to the small business community. A donation would assist in the program

Financial Information: Internal Financials for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	102,739	100.0%	
Other			
Total Revenue:	$102,739	100.0%	
Expenses:			
Program	$86,330	100.0%	
Administration			
Fund Raising			
Total Expenses:	$86,330	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$16,409		
Net Assets:	$15,708		

BOD: Clemente Gonzalez; Dr. Anil K. Puri; Reuben D. Franco; Alicia Maciel; David Ceballos; Don Martinez; Eddie Marquez; Isis Calvario; Jose Miguel Amozurrutia; Leila Mozaffari; Maria Cervantes; Michael Cooper; Mitch Seigel; Nydia Kush; Oswaldo Dorantes; Patty Juarez; Paula Garcia-Young; Pricilla Lopez; Richard Porras; Rick Rodriguez Jr.; Sylvia Acosta; Troy Harrison

Independent Cities Association, Inc

1601 N. Sepulveda Blvd No 744

Manhattan Beach , CA 90266 County Los Angeles

www.icacities.org

FEIN 95-3891400 Founded: 1961

Previous Donation: ○ Yes ◉ No List Date 2/5/2016

Mission:

The ICA Board, in conjunction and in coordination with its legislative consultant, review every single bill and budget proposal that might have impact to the Association. Once items of import have been identified the Board will take action on a limited number of proposals to engage and educate policy makers on the cost/benefit of a proposed item. Because the ICA chooses to actively engage on a select amount of items per year, the Association's track record for success is quite exceptional. Instead of diluting our voice by engaging hundreds of bills, the ICA will target specific items and work hard to achieve an outcome in the best interest of its members.

Impact:

A donation would assist them in the continuance of their mission.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	$396,050	99.9%	Their Income is from Registration, Membership, Sponsorships, and Commissions
Contributions			
Other	298	0.1%	
Total Revenue:	$396,348	100.0%	
Expenses:			
Program	$343,964	87.3%	
Administration	50,198	12.7%	
Fund Raising			
Total Expenses:	$394,162	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$2,186		
Net Assets:	$173,116		

BOD: Marie Fellhauer; Micheal O'Leary; Vivian Romero; Robert Gonzales; Ralph Franklin; Laura Friedman + 20 other directors.

Kennedy Commision

17701 Cowan Avenue, Suite 200

Irvine , CA 92614 County Orange

www.kennedycommission.org

FEIN 33-0959380 Founded: 1995

Previous Donation: (•) Yes ( ) No $5,000 11/18/2011 List Date 5/20/2016

Mission:

The Kennedy Commission is a collaborative of community members that advocates for the production of homes for Orange County families earning less than $20,000 annually. We strive to develop solutions to housing needs, affirm the dignity of families with low and extremely low-incomes and to unite communities across Orange County to support the development of homes that are affordable to all residents.

The Kennedy Commission originally convened in 1995 as an all-volunteer organization. Formally incorporated in 1999, the Kennedy Commission was named in memory of Orange County resident Ralph Kennedy, a pioneer of affordable homes and human rights advocacy. Through our extensive network, the Kennedy Commission works at the local, state, and federal levels to provide education on housing needs and to help create public policy that results in the production of homes that are affordable to those earning less than $10.00 per hour.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	$81,845	22.9%	
Contributions	269,695	75.5%	
Other	5,495	1.5%	
Total Revenue:	$357,035	100.0%	
Expenses:			
Program	$155,665	71.0%	
Administration	32,073	14.6%	
Fund Raising	31,567	14.4%	
Total Expenses:	$219,305	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$137,730		
Net Assets:	$947,748		

BOD: Dianne Russell; Perica Bell; Brenda Rodriguez; Joseph Singh; Victoria Ramirez; Lisa Castillo; Glenn Hayes; David Levy; Nora Mendez; Rochelle Mills; Linda Wilson

Los Angeles Regional Food Bank

1734 East 41st Street

Los Angeles , CA 90058 County Los Angeles

www.lafoodbank.org

FEIN 95-3135649 Founded: 1973

Previous Donation: (•) Yes ( ) No $5,000 3/4/2011 List Date 9/18/2015

Mission:

The Food Bank, founded in 1973, provides food and other products to people seeking food assistance throughout Los Angeles County. We also energize the community to get involved and support hunger relief through volunteerism, food and fund drives, financial and in-kind support. The Food Bank also conducts hunger education and awareness campaigns and advocates for public policies that alleviate hunger. With the help of 31,000 volunteers and financial supporters, the Food Bank distributed over 60 million pounds of food in 2011 including 14 million pounds of fresh produce. We serve over 1 million individuals throughout Los Angeles County each year. The Food Bank also has nutrition education classes for local schools. Additionally, we make every effort to educate the public about the problem of hunger

Impact:

A donation would assist them in the continuation of their mission

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	$27,808,691	35.7%	
Contributions	49,995,295	64.3%	
Other	499	0.0%	
Total Revenue:	$77,804,485	100.0%	
Expenses:			
Program	$76,648,777	97.3%	
Administration	568,562	0.7%	
Fund Raising	1,522,729	1.9%	
Total Expenses:	$78,740,068	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($935,583)		
Net Assets:	$15,858,498		

BOD: Dino Barajas; Karl E. Block; Christina E. Carroll; Bradford E. Chambers; Ravi Chatwani; Joseph E. Davis; Stephanie Edens; Jonathan Friedman; Richard Fung; Whitney Jones Roy; Robert W. Kelly; Gary Kirkpatrick; David Luwisch; Barry Siegal; Mark A. Stegemoeller; Cary STrouse; James A. Thomson; Susan Leonard; Karen Pointer

My Safe Harbor, Inc.

819 S. Harbor Boulevard

Anaheim , CA 92805 County Orange

mysafeharbor.org

FEIN 26-3001119 Founded: 2008

Previous Donation: ○ Yes ◉ No $15,000 9/18/2015 List Date 9/16/2016

Mission:

Low-income single moms severely lacking in functional life skills, employment, health care, and support systems are a growing population in Anaheim. They are rooted in generations of poverty, and will pass the same problems along to their children—unless we provide alternate pathways to a better future. In order to do that, My Safe Harbor exists as a faith-based nonprofit to empower single mothers with new: Resources – life skills for parenting, home management, education, and the workplace. Referrals for counseling, housing, and financial assistance and access to community advocates. Relationships – long-term peer and mentor support systems that model and foster healthy choices and promote involvement in a faith community. Responsibilities – Proactive leadership in their families, functioning as productive citizens in the community, and living a life of integrity and self-esteem. By planting the seeds of self-reliance and providing long-term support, the cycles of poverty can be broken and replaced with healthy, hopeful families.

Impact:

A donation would assist the program in its mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	232,958	96.9%	
Other	7,569	3.1%	
Total Revenue:	$240,527	100.0%	
Expenses:			
Program	$208,127	100.0%	
Administration			
Fund Raising			
Total Expenses:	$208,127	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$32,400		
Net Assets:	$57,921		

BOD: Rebecca Ahlberg; Lyn Brammer; Steven Edgington; Tamsen Murray; Steve Richardson; Lynn Smith; Jim Carter

OneOC

1901 E. 4th Street, Suite 100

Santa Ana , CA 92705 County Orange

www.oneoc.org

FEIN 95-2021700 Founded: 1958

Previous Donation: ○ Yes ◉ No List Date 12/11/2015

Mission:

OneOC was founded in 1958 as Newport Bureau of Volunteerism, the very first community service project of the Junior League of Orange County. Newport Bureau of Volunteerism then became the Volunteer Center Orange County. In 2010, the organization rebranded to become OneOC, signaling our expanded services to nonprofits across the county. Since our early beginnings, we have developed ways for people to best use their valuable time and talent to help others. OneOC holds a 57-year track record of encouraging people to become personally involved in making our community a good and welcoming place to live, work, and raise a family. We have grown and matured into the largest and most comprehensive of the 250 volunteer centers nationwide, partnering with Points of Light Institute, HandsOn Network and California Volunteers. In 2015, OneOC launched the Center for Business & Community Partnerships, which helps companies build and grow their giving and employee volunteering programs.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	$3,343,478	46.8%	
Contributions	3,794,788	53.1%	
Other	6,210	0.1%	
Total Revenue:	$7,144,476	100.0%	
Expenses:			
Program	$6,354,448	89.1%	
Administration	441,182	6.2%	
Fund Raising	335,962	4.7%	
Total Expenses:	$7,131,592	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$12,884		
Net Assets:	$4,116,866		

BOD: Rob Reindl; Gary Meister; Dave Copley; Mark Tillotson; Marna Bullard; Bassam Fawaz; Jeffrey Bird; Daniel McQuaid

Project Angel Food

922 Vine Street

Los Angeles , CA 90038 County Los Angeles

www.angelfood.org

FEIN 95-4115863 Founded: 1989

Previous Donation: (•) Yes ( ) No $10,000 1/16/2015 List Date 5/20/2016

Mission:

Project Angel Food's mission is to nourish people debilitated by critical illnesses. We believe they should not also suffer the ravages of hunger and malnutrition, which can lead to catastrophic deterioration in their already fragile health.
We operate with the knowledge that food is medicine so we medically tailor our recipes and design our freshly-cooked meals to offer optimum benefits: overall improved health, efficacy of vital medications, prevention of secondary illnesses, optimum body weight and more.
Our client services and nutrition services teams assist clients in accessing other health resources and help them better understand the positive impact of healthy eating in their fight against disease and their overall life. We also provide a friendly ear during one of the most challenging experiences possible.

Impact:

A donation would assist in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	$548,402	12.0%	
Contributions	3,971,759	87.2%	
Other	35,837	0.8%	
Total Revenue:	$4,555,998	100.0%	
Expenses:			
Program	$3,400,318	83.3%	
Administration	355,917	8.7%	
Fund Raising	327,023	8.0%	
Total Expenses:	$4,083,258	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$472,740		
Net Assets:	$3,962,324		

BOD: Joe Mannis; Robert Bauer; Bobby Ralston; Peter Helenek; David Couper; Andre Dawson; Bert Edwards; Wayne Elias; Adam Ma; Ardis Moe; Faye Moseley; Pauley Perrette; Filippo Puglisi-Alibrandi; Tim Robinson; Richard Ayoub

Rainbow Family Ministry, Inc.

7270 Crescent Ave

Buena Park , CA 90620 County Orange

www.rfmusa.org

FEIN 20-0360656 Founded: 2004

Previous Donation: (•) Yes ( ) No $20,000 2/27/2015 List Date 9/16/2016

Mission:

The organization cares for single mothers and their children in a home setting while preparing them to enter or reenter the workforce. Mothers and children are able to enter the program without any regard to race, religion, or any other of the prohibited items. While the program is founded on Christian values and teachings, no mandatory attendance at church is required.

Often the mothers are pregnant and incarcerated. The director will request that they be released to her custody for the birth of the child so the record of the child's birth shows the home rather than the jail. The court has, so far, allowed the mother to remain in the program after delivery while receiving counseling, education, and job training. The program has a "no failure" policy and will continue to work with the family until they can successfully depart.

Impact:

The program is currently raising funds for expanding the home to allow for more families. The cost is $180,000 and they have raised $140,000 in cash and pledges. Buena Park fully supports.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	198,360	100.0%	Administrative staff donate their time.
Other			Program Assistant Director received $12,375 for the FY.
Total Revenue:	$198,360	100.0%	
Expenses:			
Program	$202,833	100.0%	All permits and plans for the expansion has been approved.
Administration			
Fund Raising			BOD acts as fund donors/raisers
Total Expenses:	$202,833	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	($4,473)		
Net Assets:	$113,429		

BOD: Dong Lee; Soo Lee; Sandy Lee; Susie Choi; Meenah Won; Kyungmee Lee; E.K. Ban; Sylvia Kim; Jonathan Quinn; John and Margaret Benton

South Bay Community Services, Chula Vista Promise Neighborhood Program

430 F. Street

Chula Vista , CA 91910 County San Diego

www.cvpromise.org and www.southbaycommunityservices.org

FEIN Founded: 1971

Previous Donation: ○ Yes ◉ No List Date 3/18/2016

Mission:

Since 1971, South Bay Community Services (SBCS) has developed programs on the belief that family struggles do not remain isolated - families as a whole are affected as well as the communities in which they live. That's why it made perfect sense for SBCS and its collaborative partners to bring the Promise to Chula Vista - a city long recognized as a city of partnerships. Together with SBCS, CVPromise Partners developed an impressive plan for a holistic and seamless continuum of 'cradle to career' solutions to provide a clear and viable pathway to college and career success.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2014 South Bay

Revenues:	Amount	%	Notes
Government/Earned	$23,324,540	93.6%	
Contributions	1,168,011	4.7%	
Other	418,558	1.7%	
Total Revenue:	$24,911,109	100.0%	
Expenses:			
Program	$21,832,981	88.4%	
Administration	2,787,794	11.3%	
Fund Raising	82,724	0.3%	
Total Expenses:	$24,703,499	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$207,610		
Net Assets:	$538,254		

BOD: Charles Moore; Maria Mora; Dave Rowlands; Anthony Perez; Fran Muncey; Sue Belmonte; Adolfo Gonzales; Ceanne Guerra; Diane Rose; John Nelson; Nancy Kerwin

The Pure Game

1505 E. 17th Street, Suite 211

Santa Ana , CA 92705 County Orange

www.thepuregame.org

FEIN 26-4083785 Founded: 2009

Previous Donation: ○ Yes ◉ No List Date 11/20/2015

Mission:

Pure Game is a nonprofit organization that provides mentors "Field Champions" to help children develop character through experiential learning. Pure Game's character education curriculum is facilitated through the game of soccer.

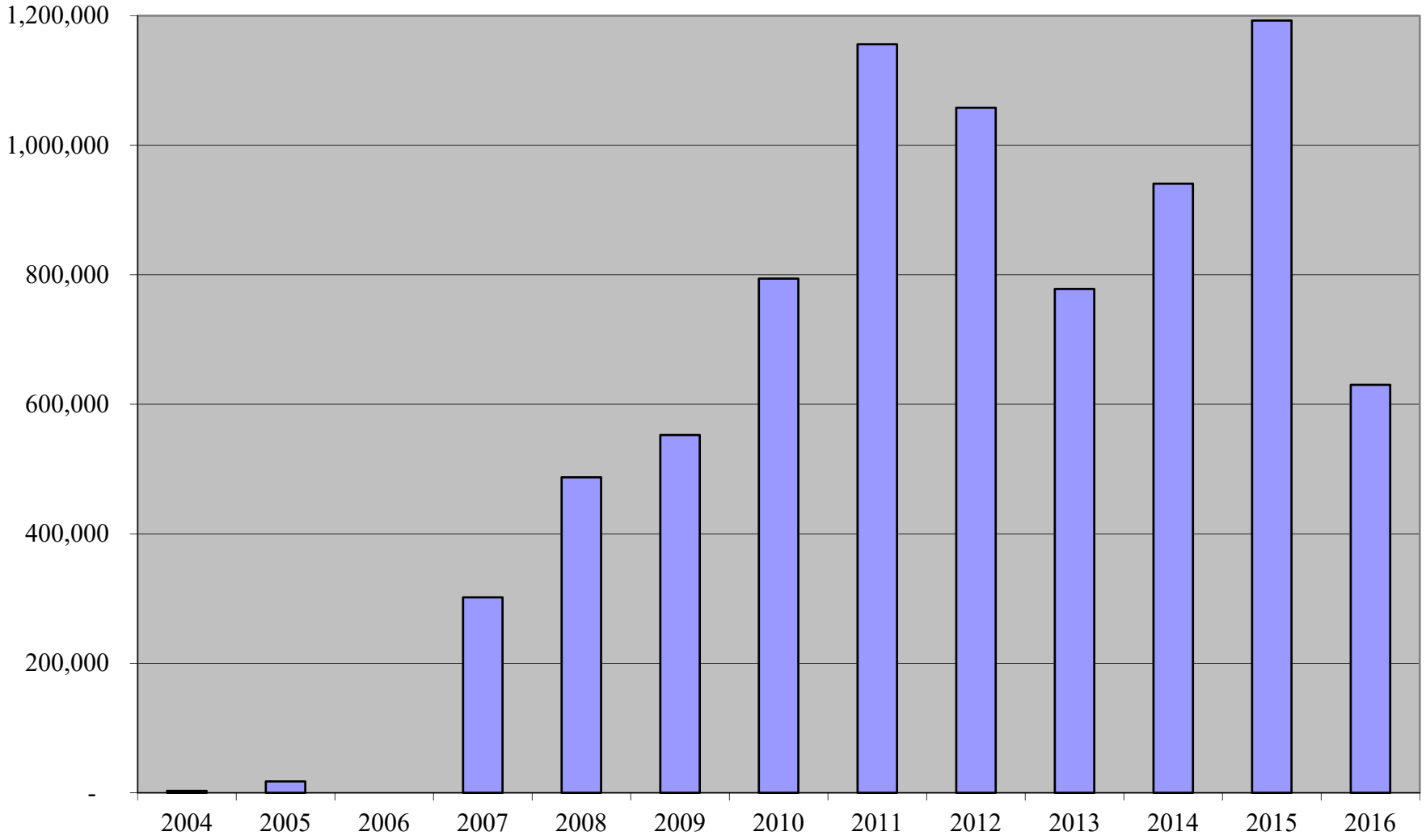
Our Vision is a community of children and youth that are realizing their potential, contributing to the community as young leaders and confidently making positive choices that reflect their unique strengths and personalities.

Impact:

A donation would assist the organization in the continuance of their mission.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	$23,367	7.3%	
Contributions	298,874	92.7%	
Other			
Total Revenue:	$322,241	100.0%	
Expenses:			
Program	$211,685	70.4%	
Administration	41,289	13.7%	
Fund Raising	47,518	15.8%	
Total Expenses:	$300,492	100.0%	
Excess/(Deficit) of Revenues Over Expenses:	$21,749		
Net Assets:	$7,670		

BOD: Tony Everett; Chris Panaia; Jeanette Valencia; Octavio Valente; Jimmy Puccini; Sven Johnston; Erik Woodbury; Zena Peltier; Andy Downer; Mike Fransz; Zajid Cova; Frank Acosta; James Dagostino; Ian Thomas; Doug Hall; Erik McGrath

Donations as of 8/5/16