



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, December 11, 2015 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the regular and special meetings of the Board on November 20, 2015.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Eden Vista Terrace, LP (Vista Terrace Apartments), City of San Diego, County of San Diego; issue up to \$100,000,000 in multi-family housing revenue bonds. (Resolution 15-163)
5. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. Urban Discovery Academy Project, City of San Diego, County of San Diego; up to \$2,500,000 in tax exempt bonds. (Resolution 15-164)
 - b. The Harker School, City of San Jose, County of Santa Clara; issue up to \$20,000,000 in revenue bonds. (Resolution 15-165)
 - c. Cardenas Three (Cardenas Three), City of Jurupa Valley, County of Riverside; issue up to \$4,000,000 in industrial development bonds. (Resolution 15-166)
 - d. Roman Catholic Bishop of Orange, (St. Junipero Serra Catholic School) City of Rancho Santa Margarita, County of Orange; issue up to \$20,000,000 in educational facility revenue bonds. (Resolution 15-167)

Consent Items

6. Adoption of a resolution authorizing the engagement of Bond Counsel for projects for Laurel Grove Lane, LP, and Park Avenue Seniors, LP, and related actions. City of San Jose, Santa Clara County. (Resolution 15-168)
7. Adoption of a resolution authorizing the execution and delivery of a first supplemental indenture in connection with the Authority's revenue bonds for the Roman Catholic Bishop of San Jose Project Series 2010 and other matters. City of San Jose, Santa Clara County. (Resolution 15-169)

8. Adoption of a resolution approving a second supplemental loan agreement in connection with the Authority's revenue bonds previously issued for the benefit of the Mater Dei High School Project. City of Santa Ana, Orange County. (Resolution 15-170)
9. Adoption of a resolution authorizing the reissuance of CMFA's 2008 revenue bonds originally issued to finance the BloodSource project; authorizing the execution and delivery of amendments to the related Master Pledge and Assignment, Master Agency Agreement, Financing Agreement and related documents; and approving other actions in connection therewith. City of Rancho Cordova, Sacramento County. (Resolution 15-171)

C. INFORMATIONAL ITEMS FOR THE CMFA

10. Administrative Issues.
 - A. Executive Director Report
 - B. Marketing Update
 - C. Membership Update
 - D. Transaction Update
 - E. Legislative Update
11. Adjournment.

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_____. Signed _____.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, December 11, 2015 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.

_____ Mr. Bob Adams

_____ Mr. Justin McCarthy

_____ Ms. Faye Watanabe

_____ Ms. Paula Connors

_____ Ms. Deborah Moreno

2. Approve Minutes of the meeting of the Board on November 20, 2015.

3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

5. Executive Director Report.

6. Adjournment.

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