



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, October 9, 2015 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the regular and special meetings of the Board on September 18, 2015.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Many Mansions or Affiliate (Shadow Hills Apartments), City of Thousand Oaks, County of Ventura; issue up to \$14,000,000 in multi-family housing revenue bonds. (Resolution 15-116)
 - b. Barker Management or Affiliate (Watts Athens Apartments), City of Los Angeles, County of Los Angeles; issue up to \$16,000,000 in multi-family housing revenue bonds. (Resolution 15-117)
 - c. Midpen or Affiliate (City Center Plaza Apartments), City of Redwood City, County of San Mateo; issue up to \$15,000,000 in multi-family housing revenue bonds. (Resolution 15-118)
 - d. Housing Authority of Santa Clara or Affiliate (Park Avenue Apartments), City of San Jose, County of Santa Clara; issue up to \$50,000,000 in multi-family housing revenue bonds. (Resolution 15-119)
 - e. Western Pacific Housing or Affiliate (Sixth Street Apartments), City of Los Angeles, County of Los Angeles; issue up to \$6,000,000 in multi-family housing revenue bonds. (Resolution 15-120)
5. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. Bellflower FM Community Partners, LP (Bellflower Friendship Manor Apartments), City of Bellflower, County of Los Angeles; up to \$21,000,000 in multi-family housing revenue bonds. (Resolution 15-121)
 - b. Mill Creek Village CIC, LP (Mill Creek Village Senior Apartments), City of Bakersfield, County of Kern; issue up to \$13,000,000 in multi-family housing revenue bonds. (Resolution 15-122)
 - c. BHC College Park II, LP (College Park II Apartments), City of Chino, County of San Bernardino; issue up to \$28,000,000 in multi-family housing revenue bonds. (Resolution 15-123)

- d. Standard BP Venture LP, (Beverly Park Apartments), City of Los Angeles, County of Los Angeles; issue up to \$14,000,000 in multi-family housing revenue bonds. (Resolution 15-124)
 - e. March Veterans Village, L.P., (March Veterans Village Apartments), County of Riverside; issue up to \$28,000,000 in multi-family housing revenue bonds. (Resolution 15-125)
- 6. Discuss and approve a form of tri-party agreement between the CMFA, Energy Efficient Equity and Inland Bond Capital, LLC, a form of first amended and restated program administration agreement with Energy Efficient Equity, and a form of master bond purchase agreement between the CMFA and Energy Efficient Equity, and approving related documents and actions for the CMFA PACE program. (Resolution 15-126)
 - 7. Adoption of a resolution (Resolution 15-127) declaring intention to finance or refinance single family residential mortgage loans and authorizing the CMFA to form a program to help preserve home ownership and neighborhood stabilization and related actions.

C. INFORMATIONAL ITEMS FOR THE CMFA

- 8. Treasurer's Report.
- 9. Administrative Issues.
 - A. Executive Director Report
 - B. Marketing Update
 - C. Membership Update
 - D. Transaction Update
 - E. Legislative Update
- 10. Adjournment.

This 2 page agenda was posted at _____ on _____, 2015 at _____ . Signed _____.



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Special Meeting Agenda

Friday, October 9, 2015 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Public Comment.

B. ACTION ITEMS FOR THE CMFA

3. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. Midpen or Affiliate (City Center Plaza Apartments), City of Redwood City, County of San Mateo; issue up to \$20,000,000 in multi-family housing revenue bonds. (Resolution 15-118)
 - b. Barrett Plaza Housing, L.P., (Barrett Plaza Apartments), City of Richmond, County of Alameda; issue up to \$16,500,000 in multi-family housing revenue bonds. (Resolution 15-128)
 - c. Barrett Terrace Housing, L.P., (Barrett Terrace Apartments), City of Richmond, County of Alameda; issue up to \$25,000,000 in multi-family housing revenue bonds. (Resolution 15-129)
 - d. Barker Management or Affiliate (Hayward Manor Hotel Apartments), City of Los Angeles, County of Los Angeles; issue up to \$70,000,000 in multi-family housing revenue bonds. (Resolution 15-130)
4. Adjournment.

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_____. Signed _____.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, October 09, 2015 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.

_____ Mr. Bob Adams	_____ Ms. Paula Connors
_____ Mr. Justin McCarthy	_____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe	

2. Approve Minutes of the meeting of the Board on September 18, 2015.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

5. Treasurer's Report.
6. Executive Director Report.
7. Adjournment.

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