



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



VISTA TERRACE HILLS APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Eden Housing
Action:	Initial Resolution
Amount:	\$100,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facilities Located in the City of San Diego, San Diego County, California
Activity:	Affordable Housing
Meeting:	December 11, 2015

Background:

Eden Housing's Mission is to build and maintain high quality, well managed, service enhanced affordable housing communities that meet the needs of lower income families, seniors, and persons with disabilities.

Eden Housing was founded in May of 1968 by six community activists who were greatly concerned about the lack of non-discriminatory, affordable housing in Alameda County. These pioneers, working out of makeshift "headquarters" such as local coffee shops, were initiated into affordable housing development by rehabilitating six older homes in Oakland for first time homebuyer families.

Since those pioneering days, Eden Housing has developed or acquired more than 7,500 affordable housing units within 100 properties that have provided homes for more than 65,000 people over the years. Eden's housing now includes rental apartments, first-time homeowner opportunities, cooperatives, and supportive living environments for families, seniors and people with disabilities.

Eden Housing revitalizes California communities through their affordable housing development and property management activities, the partnerships they establish and the investments they make in California neighborhoods, and through the free social services and supportive programs they provide to meet the needs of their residents.

The CMFA has worked with Eden Housing on over 10 transactions.

The Project:

The Vista Terrace Hills Apartments is an acquisition/ rehabilitation of an existing affordable housing multifamily tax credit project. The project will include 262 units of multifamily residential rental facility located at 1790 Del Sur Boulevard, San Diego, CA. The project is in need of substantial rehabilitation with the scope of renovations including unit interior rehabilitation, including new carpet and flooring, new cabinets and countertops, as well as new appliances. Renovations will also be done to the common areas and building exterior with an emphasis on making the project more energy efficient and efforts for water conservation. This financing will preserve 262 units of affordable housing for the City of San Diego for another 55 years.

The County of San Diego:

The County of San Diego will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$21,963 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 76,778,346
Seller Carryback:	\$ 14,587,771
Interest:	\$ 534,885
Deferred Costs:	\$ 5,433,009
Reserves:	\$ 262,000
Equity:	<u>\$ 3,269,362</u>
Total Sources:	\$ 100,865,373

Uses of Funds:

Land Acquisition:	\$ 7,952,577
Building Acquisition:	\$ 71,773,194
Rehabilitation:	\$ 9,826,331
Architectural & Engineering:	\$ 350,000
Legal & Professional:	\$ 100,000
Relocation:	\$ 464,360
Int., reserve, fees, other*:	\$ 6,800,867
Developer Fee:	\$ 2,500,000
Cost of Issuance:	<u>\$ 1,098,044</u>
Total Uses:	\$ 100,865,373

Terms of Transaction:

Amount:	\$100,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	March, 2016

Public Benefit:

A total of 262 families will be able to enjoy high quality, independent, affordable housing in the City of San Diego, California. Resident services coordination and on-site programming will be provided by the project.

Percent of Restricted Rental Units in the Project: 99%
30% (78 Units) restricted to 50% or less of area median income households; and
69% (182 Units) restricted to 60% or less of area median income households.
Unit Mix: Two-, three- and four-bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall APLC
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	TBD
Borrower Counsel:	Levy, Levy and Levy LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$100,000,000 for Vista Terrace Hills Apartments affordable multi-family housing facility located in the City of San Diego, San Diego County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



URBAN DISCOVERY ACADEMY PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	Urban Discovery Academy
Action:	Final Resolution
Amount:	\$2,500,000
Purpose:	Finance and Refinance the Acquisition, Construction, Improvement, Renovation and Equipping of a Charter School Facilities for the Urban Discovery Academy, located in the City and County of San Diego, California.
Activity:	Charter School
Meeting:	December 11, 2015

Background:

Urban Discovery Academy (“UDA”) is a California nonprofit public benefit corporation incorporated February 28, 2008, and governed by its Board of Trustees. UDA is an organization described under Section 501(c)(3) of the Code. Since 2008, UDA has operated Urban Discovery Academy as a public charter school pursuant to a charter contract authorized and approved by the San Diego Unified School District. The School was first chartered in 2008, and the School District renewed the School’s charter for the current five-year term ending June 30, 2018.

UDA’s K-8 Program curriculum is grounded in the idea that children learn through real-life interactions. The School uses a project-based method of learning (“PBL”) to educate students to become critical thinkers and problem solvers while developing the knowledge and resourcefulness essential for success in 21st-century urban America. PBL involves the use of classroom projects, intended to bring about deep learning, where students use technology and inquiry to engage with issues and questions that are relevant to their lives in the East Village and beyond. The K-8 Program course requirements meet all California academic standards applicable to public charter schools, with a California Common Core standards-based curriculum emphasizing literacy and analytical skills. The K-8 Program experience requires that class sizes remain relatively small, with preferred student/teacher ratios approximating 24:1 in Grades K-3 and 27:1 in Grades 4-8.

The K-8 Program curriculum fosters the natural curiosity of children and focuses on the development of critical thinking. Children are educated in a safe, nurturing environment in which they are respected as unique individuals and are challenged to realize their full potential. Project-based activities refine basic skills by interweaving cross-curricular content with reading, writing and mathematics.

The K-8 Program provides a multilingual program in its curriculum. The UDA Board and School faculty understand that multilingual students will find a wider range of career opportunities and develop a deeper understanding of their culture in a world of cultures than an English-only program could offer. The K-8 Program is designed to strike an instructional balance between providing for student interests/needs and providing an exemplary educational program that meets California public school standards.

The Project:

The proceeds of the Bonds will be used to finance: (1) the acquisition, design, construction, renovation and equipping of the buildings to be used as educational facilities located in the County of San Diego, California (the “Facilities”); (2) capitalized interest, if necessary, with respect to the Bonds (hereinafter defined); (3) a reserve fund, if necessary, with respect to the Bonds; and (4) certain expenses incurred in connection with the issuance of the Bonds, including any applicable credit enhancement costs for the Bonds.

The improvements will include the renovation and occupation of a two-story warehouse in order to provide classroom and educational space, which will include 18 classrooms, an assembly room/ cafeteria, a media center/ library, a science classroom, art studio, dance studio, administrative and counseling offices, sanitary facilities and storage areas. These improvements will allow UDA to expand its enrollment to over 400 students, and it is anticipated that approximately five additional teachers and administrative personnel will be added. The school will be located at 1328 to 1344 F Street, San Diego, California 92101.

With the proceeds of bonds issued by the Authority on October 7, 2014 the Borrower financed (1) the preponderance of the costs of acquisition, design, construction, renovation and equipping of the buildings to be used as educational facilities located in the County of San Diego, California; (2) capitalized interest with respect to the Series 2014 Bonds; (3) a reserve fund with respect to the Series 2014 Bonds; and (4) certain expenses incurred in connection with the issuance of the Series 2014 Bonds

The County of San Diego:

The County of San Diego is a member of the CMFA and held a TEFRA hearing on May 6, 2014. Upon closing, the County is expected to receive up to \$1,666 as part of CMFA’s sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Taxable Bonds:	\$ 2,500,000
Total Sources:	\$ 2,500,000

Uses of Funds:

Project Development Costs:	\$ 1,400,000
Cost of Issuance:	\$ 100,000
Total Uses:	\$ 1,500,000

Terms of Transaction:

Amount:	\$2,500,000
Maturity:	August 2049
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	December 2015

Public Benefit:

The School is designed to attract a diverse student population. The school's convenient downtown San Diego location serves to attract children of local and working parents who are seeking an alternative to their current educational system. Teachers and students are encouraged to explore the community by incorporating frequent field trips into the curriculum that allows UDA students to have real-world experiences. UDA aims to help students learn important life-skills such as civility, trustworthiness, respect, responsibility, fairness, caring and citizenship.

The campus is located in San Diego's central downtown area near San Diego City College and the City's Central Library. While the Project will serve primarily as the new daytime home for the School's K-8 Program, the UDA Board expects that the Project will also serve as an evening center for extended educational, vocational and cultural programs in cooperation with the University of California, San Diego, and other citywide and community-focused non-profit organizations and charitable foundations.

Finance Team:

Placement Agent:	Robert W. Baird & Co., Incorporated
Co-Bond Counsel:	Procopio, Cory, Hargreaves & Savitch LLP Kutak Rock LLP
Issuer's Counsel:	Jones Hall, APLC
Placement Agent's Counsel:	Kutak Rock LLP
Borrower's Counsel:	Procopio, Cory, Hargreaves & Savitch LLP
Financial Advisor:	Buck Financial
Trustee:	Zions Bank, N.A.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution of \$2,500,000 for the Urban Discovery Academy project located in the City of San Diego, San Diego County, California.



THE HARKER SCHOOL PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	The Harker School
Action:	Final Resolution
Amount:	\$20,000,000
Purpose:	Finance Educational Facilities located in the City of San Jose, Santa Clara County, California.
Activity:	Private School
Meeting:	December 11, 2015

Background:

The union of two schools, the Palo Alto Military Academy and The Harker Day School, formed what is today The Harker School. Although these schools began independently, David Starr Jordan, the first president of Stanford University, inspired both.

The Palo Alto Military Academy and The Harker Day School, merged under the name Harker Academy and moved to the present location at 500 Saratoga Ave. in San Jose in 1972. Howard E. Nichols assumed leadership of the school in 1973, dropping the military program and expanding academics and other program offerings.

The Harker School is a private school in Silicon Valley that has earned international recognition for its top academics, quality teachers and student achievements. Founded in 1893 and educating 2,000 students, Harker is the largest independent school of its kind in California, serving families of preschool, elementary, middle and high school-aged children on its four San Jose campuses.

The Harker School is one of the nation's top schools for high-quality, well-rounded education to students in preschool through grade 12. With a 100 percent college acceptance rate, their students receive a well-rounded education grounded in academics, enriching extracurricular activities and clubs, team-building athletics and an unwavering emphasis on character development. And, most importantly, students will graduate from Harker with a lifelong passion for learning.

The Project:

The proceeds of the Bonds will be used to finance the acquisition, construction and equipping by the Borrower of an approximately 33,000 square foot gymnasium facility and an approximately 46,000 square foot performing arts center, including associated improvements including but not limited to parking and landscaping, on the Borrower's Upper School campus located at 500 Saratoga Avenue, San Jose, California and including paying the costs relating to the closing and issuance of the Bond.

The City of San Jose:

The City of Jose is a member of the CMFA and is scheduled to hold a TEFRA hearing December 15, 2015. Upon closing, the City is expected to receive up to \$8,333 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 20,000,000
Equity:	<u>\$ 30,000,000</u>
Total Sources:	\$ 50,000,000

Uses of Funds:

New Construction:	\$ 40,500,000
Architectural & Engineering:	\$ 2,500,000
Legal & Professional:	\$ 200,000
Soft Costs:	<u>\$ 6,800,000</u>
Total Uses:	\$ 50,000,000

Terms of Transaction:

Amount:	\$20,000,000
Maturity:	December 2025
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	December 2015

Public Benefit:

Harker celebrates a long-standing history and tradition of developing lifelong learners, well-rounded global citizens and kind, respectful individuals. With a deep commitment to academic excellence and civic responsibility, Harker guides the young minds of their talented students. Beyond their students, they are committed to developing strong relationships with students' families, supporting teachers' professional development and creating an inspired learning environment.

Finance Team:

Lender:	Bank of America, N.A.
Special Tax Counsel:	Mark E. Raymond
Issuer's Counsel:	Jones Hall, APLC
Lender's Counsel:	Mark E. Raymond
Borrower's Counsel:	Berliner Cohen, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution in the amount of \$20,000,000 to finance an educational facility located in the City of San Jose, Santa Clara County, California.



CARDENAS THREE SUMMARY AND RECOMMENDATIONS

Applicant:	Cardenas Three, LLC
Action:	Final Resolution
Amount:	\$4,000,000
Purpose:	Finance a Manufacturing Project, Located in the City of Jurupa Valley, County of Riverside, CA.
Activity:	Manufacturing
Meeting:	December 11, 2015

Background:

Cardenas Three, LLC was founded by the Cardenas family. For generations the Cardenas family lived and thrived in the rich culture of central Mexico, but in 1970 they moved to the United States in search of a better future. They brought with them their love for authentic Mexican cuisine. Though the family made many sacrifices when they first arrived, they were able to take comfort in the traditions that came with them from Mexico; most important of which was their traditional and authentic style of cooking and eating together.

This tradition of cooking quality authentic Mexican cuisine has helped the Cardenas become one of the leaders in the Mexican food industry. In 2012, Cardenas Three, LLC created Magnolia Foods. Magnolia was formed by top executives in the industry with over 100 years of collective experience.

Magnolia Foods is a manufacturer of corn and flour tortillas, as well as sopas and other related products. Based in Mira Loma, California, their USDA-approved cooking facility is efficient, competitive and maintains extremely high-quality standards. Magnolia Foods distributes their delicious cuisine to nearly all food markets including restaurants, grocery store delis, club stores and retail stores.

The Project:

The proceeds of the Bonds will be used to make a loan to the Cardenas Three to finance the costs of the acquisition and installation of new food processing equipment, located at 11058 Philadelphia Avenue, Jurupa Valley, CA. This top of the line corn and flour tortilla manufacturing equipment will allow Magnolia Foods the capacity to produce several thousand dozens of tortillas per hour. The equipment is to be owned and operated by Cardenas Three, LLC. The purchasing of new equipment will allow them to continue to grow which in turn will lead to the continued success and subsequent economic benefits to the public and their community.

City of Jurupa Valley:

The City of Jurupa Valley is a member of the CMFA and held a TEFRA hearing on April 2, 2015. Upon closing, the City is expected to receive approximately \$2,500 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 4,000,000
Total Sources:	\$ 4,000,000

Uses of Funds:

New Machinery & Equipment:	\$ 3,925,000
Cost of Issuance:	\$ 75,000
Total Uses:	\$ 4,000,000

Terms of Transaction:

Amount:	\$4,000,000
Collateral:	Security Interest in Land and Equipment.
Maturity:	2022
Bond Purchasers:	Private Placement
Estimated Closing:	December, 2015

Public Benefit:

The City of Jurupa Valley will enjoy an increase and diversification of the local tax base through salaries, wages, sales taxes, property taxes, and other local revenues generated through various vendors and businesses supporting the Borrower. The installation of the new equipment is estimated to allow for the creation of approximately 52 new positions in the local surrounding communities. A non-profit in the City of Jurupa Valley will also benefit from the CMFA sharing of fees.

Finance Team:

Lender:	GE Government Finance, Inc.
Bond Counsel:	Jones Hall, APLC
Lender Counsel:	Kutak Rock
Issuer Counsel:	Jones Hall, APLC
Borrower Counsel:	Law Offices of Darren P. Trone

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a final resolution in the amount of \$4,000,000 to finance an industrial project for Cardenas Three, LLC, located in the City of Jurupa Valley, Riverside County, California.



SERRA CATHOLIC SCHOOL SUMMARY AND RECOMMENDATIONS

Applicant:	The Roman Catholic Bishop of Orange
Action:	Final Resolution
Amount:	\$20,000,000
Purpose:	Finance or Refinance Educational Facilities located in the City of Rancho Santa Margarita, Orange County, California.
Activity:	Private School
Meeting:	December 11, 2015

Background:

In 1993, a group of concerned parents approached their Pastors about the feasibility of establishing a Catholic elementary school for their children. Although the Diocese had no plans in place to expand the school system in the Diocese of Orange, the parents assumed the responsibility of working closely with the Diocesan Schools' Office to found the county's first and only tri-parish elementary school. The school, which was the first new Catholic elementary school in Orange County in 15 years, opened in the fall of 1995. When Serra opened, it had 10 classrooms accommodating a total enrollment of approximately 250 students in grades Kindergarten through Sixth. Today, Serra educates over 1,000 students in grades Preschool through Eighth. In September 2003, Serra opened its first permanent facility, the Primary Education Building (PEB), which housed students in grades Jr. Kindergarten to Fifth. In the fall of 2009 Serra completed the second phase of development by opening their doors to the Middle Education Building (MEB), which houses grades Sixth through Eighth along with the Student Activity Center (SAC).

Throughout the years as Serra continued to grow, they saw a great need to expand and offer to their families a preschool. By doing so, it was decided to relocate the Jr. Kindergarten program from the Main Campus to the preschool location. In September of 2011, Serra Catholic School Preschool opened their doors in Ladera Ranch, located at Holy Trinity Catholic Church. Serra Catholic Preschool offered programs for 3 and 4 year olds, as well as Jr. Kindergarten. Since then, Serra Catholic saw a great need to expand the preschool program and decided to move JK, which is now Transitional Kindergarten, back to the main campus at the start of the 2013-2014 school year. Serra Catholic Preschool offers a number of programs for 3 and 4 year olds that meet the unique needs of every family.

The academic plans of their well-trained administrators and teachers remain cutting edge with the implementation of Common Core California State Standards, 1:1 technology and online textbooks, STEM Program methodologies incorporating science, technology, engineering and mathematics, increased attention to music, art, language, and developing a school dedicated to staff and student wellness.

The Project:

The CMFA previously issued \$17,500,000 Variable Rate Demand Revenue Bonds for Serra Catholic School in 2009. The proceeds of which were loaned to The Roman Catholic Bishop of Orange for the purpose of financing and/or refinancing the acquisition, construction, improvement, renovation and equipping of educational facilities for the benefit of St. Junipero Serra Catholic School and located on the School's main campus, the address of which is 23652 Antonio Parkway, Rancho Santa Margarita, California 92688.

In 2010, the CMFA issued \$17,500,000 refunding Revenue Bonds for Serra Catholic School; the proceeds of which were loaned to the Borrower to refund the 2009 Bonds.

The Borrower has requested that the Authority issue and sell revenue bonds in an aggregate principal amount not to exceed \$20,000,000 for the benefit of the School, pursuant to a plan of financing for (a) the acquisition, construction, renovation, improvement and equipping of certain educational facilities, including related administrative facilities, site improvements, and parking, located in the City, including but not limited to construction or renovation of facilities for classroom instruction in science, technology, engineering, arts and mathematics to be located on the Campus; (b) refinancing all or a portion of the outstanding Prior Bonds; and (c) the payment of certain expenses incurred in connection with the issuance of the Bonds.

City of Rancho Santa Margarita:

The City of Rancho Santa Margarita is a member of the CMFA and is scheduled to hold a TEFRA hearing on January 13, 2016. Upon closing, the City is expected to receive approximately \$8,333 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 20,000,000
Total Sources:	\$ 20,000,000

Uses of Funds:

Payoff of 2010 Refunding Bonds:	\$ 15,352,000
New Construction:	\$ 3,808,000
Architectural & Engineering:	\$ 725,000
Legal & Professional:	\$ 115,000
Total Uses:	\$ 20,000,000

Terms of Transaction:

Amount:	\$20,000,000
Maturity:	2046
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	January 2016

Public Benefit:

These improvements will help provide educational experiences for close to 1,175 students at Serra Catholic School. The new STEM wing will provide a new and innovative learning environment. SCS also provides financial assistance to approximately 85 students each year, in an amount of \$110,000. SCS also operates a series of community services projects including an active Social Justice Class and Campus Ministry program. SCS provides food for food banks throughout Orange County, serves at pantries, supports many cancer organizations, an adoption agency in Haiti, and Catholic Charities. In addition, numerous construction jobs will be created during the construction of this phase of the Project.

Finance Team:

Bond Purchaser:	U.S. Bank, N.A.
Bond Counsel:	Squire, Patton, Boggs LLP
Issuer Counsel:	Jones Hall APLC
Purchaser Counsel:	Sheppard Mullin Richter & Hampton, LLP
Borrower Counsel:	Bret H. Reed, Jr., A Law Corporation
Trustee:	Wells Fargo Bank, N.A.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution authorizing the issuance of up to \$20,000,000 of tax-exempt private activity bonds for Serra Catholic School located in the City of Rancho Santa Margarita, Orange County, California.



ENGAGEMENT OF BOND COUNSEL

Subject: Engagement of Bond Counsel for the Laurel Grove Lane, LP, and Park Avenue Seniors, LP projects.

Meeting: December 11, 2015

Background:

The Housing Authority of the County of Santa Clara asked if the CMFA would engage Bond Counsel for the Laurel Grove and Park Avenue Senior projects.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve the engagement of Bond Counsel for projects for Laurel Grove Lane, LP, and Park Avenue Seniors, LP.



DIOCESE OF SAN JOSE SUMMARY AND RECOMMENDATIONS

Applicant:	Diocese of San Jose
Action:	Final Resolution
Amount:	\$15,000,000
Purpose:	Authorize the Execution and Delivery of a First Supplemental Indenture for the Roman Catholic Bishop of San Jose located in the City of San Jose, County of Santa Clara, California
Activity:	Educational Facilities
Meeting:	December 11, 2015

Background:

The Diocese of San Jose is coterminous with the boundaries of Santa Clara County which includes 15 cities/townships and some unincorporated areas under county jurisdiction. The Diocese of San Jose belongs to the Ecclesiastical Province of San Francisco, consisting of the Archdiocese of San Francisco and the Dioceses of Honolulu, Las Vegas, Oakland, Reno, Sacramento, Salt Lake City, San Jose, Santa Rosa, and Stockton.

Beginning with the famous California missions, more than two centuries of Catholic life prepared Santa Clara County for its own diocese. Blessed Junipero Serra founded the first of California's historic Franciscan missions, San Diego de Alcalá, in 1769. In 1777, the Franciscan Fathers founded Mission Santa Clara de Asís, which later became Saint Clare Parish. Before his death at San Carlos Borromeo Mission, Carmel, in 1784, Father Serra established eight more missions and laid the groundwork for the whole chain of 21 missions. Upper California was part of the Diocese of Sonora, Mexico, during the early days and, after 1840, it was under Bishop Francisco García Diego, the first bishop of Alta and Baja (Upper and Lower) California. Spanish Dominican Joseph Sadoc Alemany, OP, was bishop of Monterey when it was established in 1850, then became Archbishop of San Francisco when it was created in 1853. At that time dioceses were not divided along county lines; Gilroy and Morgan Hill remained part of the Diocese of Monterey-Los Angeles. In 1922 Rome accepted county lines as diocesan boundaries, and Gilroy and Morgan Hill became part of the Archdiocese of San Francisco. When the dioceses of Oakland, Santa Rosa and Stockton were divided from the Archdiocese of San Francisco in 1962, Santa Clara County remained part of the Archdiocese of San Francisco. Archbishop John R. Quinn

implemented the final plans for the erection of the new Diocese of San Jose and Santa Clara County was established as the Diocese of San Jose by Pope John Paul II on January 27, 1981.

The Project:

The CMFA previously issued \$14,880,000 in Revenue Bonds for the Roman Catholic Bishop of San Jose Project in 2010. Pursuant to the Indenture, dated as of December 1, 2010, between the Authority and Wells Fargo Bank, National Association, as trustee and loaned the proceeds thereof to The Roman Catholic Bishop of San Jose, a corporation sole organized and existing under the laws of the State of California to (a) finance the refunding of a portion of The Roman Catholic Bishop of San Jose Taxable Variable Rate Bonds, Series 2005, the proceeds of which were used for the purpose of financing and refinancing the acquisition, construction and equipping of certain educational facilities owned and operated by the Borrower, and (b) finance and refinance the acquisition, construction and equipping of certain additional educational facilities to be owned and operated by the Borrower.

The Borrower has requested that the Authority execute and deliver a First Supplemental Indenture between the Authority and the Trustee to amend the Initial Bank Purchase Date.

The County of Santa Clara:

The County of Santa Clara is a member of the CMFA and held a TEFRA hearing on August 25, 2009. The County of Santa Clara received \$8,293 as part of CMFA's sharing of Issuance Fees.

Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 15,000,000
Tax-Exempt Bond (Previous Issue):	<u>\$ 8,905,000</u>
Total Sources:	\$ 23,905,000

Uses of Funds:

Refinancing Of Outstanding Bonds:	\$ 11,650,000
Funding Educational Facilities:	\$ 3,350,000
Letter of Credit, Remarketing Replacement & COI:	<u>\$ 8,905,000</u>
Total Uses:	\$ 23,905,000

Terms of Transaction:

Amount:	\$15,000,000
Maturity:	December 2035
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement (Bank Qualified)
Closed:	December 15, 2010

Public Benefit:

With the 2010 financing the Dioceses was able to ease the burden of financial restraints with improved rates on their bonds. This in turn freed up money that they could continue to allocate towards education and support of the surrounding community.

Finance Team:

Lender :	Wells Fargo Bank Securities
Lender Counsel:	Chapman and Cutler LLP
Bond Counsel:	Squire, Patton, Boggs LLP
Issuer Counsel:	Jones Hall APLC
Borrower Counsel:	Ferrari & Ottoboni, LLP
Trustee:	Wells Fargo Bank, N.A.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Adoption of a Resolution authorizing the execution and delivery of a first supplemental indenture in connection with the Authority's revenue bonds for the Roman Catholic Bishop of San Jose Project Series 2010 and other matters.



MATER DEI HIGH SCHOOL SUMMARY AND RECOMMENDATIONS

Applicant:	The Roman Catholic Bishop of Orange
Action:	Resolution
Amount:	\$25,500,000
Purpose:	Adopt a Resolution Approving a Second Supplemental Loan Agreement for the Mater Dei High School Project Located in the City of Santa Ana, County of Orange, California
Activity:	Private School
Meeting:	December 11, 2015

Background:

Mater Dei High School first opened in September 1950 with 111 students. The first principal was Father Joseph L. Eyraud, who supervised a faculty of seven, including the Sisters of Charity of the Blessed Virgin Mary. The first graduating class chose the lion as the mascot, and decided that they should be called the "Monarchs" and wear red and gray. They were also responsible for establishing the tradition of academic excellence at Mater Dei.

Mater Dei High School continued to progress. During the next few years, they added their band, a California Scholarship Federation charter, more buildings and finally, their first chapel. Their students came to know an unusually rigorous level of dedication and a work ethic that is still demanded today.

In 1960, the school looked back on the first 10 years that added 1,300 students, in addition to a waiting list. They added their drama department in the 1970s and performed their first senior musical in 1974. Enrollment soon hit 2,200, making Mater Dei the largest Catholic high school west of Chicago.

During the 1980s, they broadened their curriculum and further heightened academic standards in order to provide the excellent education their students needed for success in college life and beyond. They expanded their community service and outreach programs, making it easier for students to get involved.

As the Mater Dei community continues its second 50 years, they are in the midst of the largest redevelopment project in the school's history. Phase I of the capital campaign has funded the construction of a parking lot, the Gordon & Gail Lee Family Chapel & Campus Ministry Center, the Antone & Anna Borchard Family Library, Academic Services Complex, the Reed & Angela LeVecke Student Activities Complex and Shamrock Plaza.

Phase II brought the new Outdoor Athletics Complex including Rod Dedeaux Stadium at Joe O'Hara Field, the Rick Muth Track and two new FieldTurf fields. Construction is now complete on the Meruelo Athletic Center and William Lyon Homes Aquatic Center. The facility is home to the first pool on campus in school history, and one of the largest indoor athletics venues in Orange County, seating over 3,000 fans.

Phase III plans include the construction of the first Performing Arts Center on campus. The MD2010 and Beyond Capital Campaign will build on the tradition of excellence inspired by its founders nearly 60 years ago.

The Project:

The CMFA previously issued its Revenue Bonds in 2010. The original proceeds of the bonds were loaned to the Roman Catholic Bishop of Orange pursuant to a Loan Agreement, dated as of December 1, 2010, by and among the Borrower, the Authority, and Farmers and Merchants Bank of Long Beach for the purposes of (i) financing and refinancing the construction, improvement, installation, renovation, rehabilitation, preparation, furnishing and equipping of certain educational facilities of the Borrower and (ii) paying costs of the original issuance of the Bonds;

The CMFA approved a First Supplemental Loan Agreement, dated as of December 15, 2012 by and among the Borrower, the Authority and the Lender. The Authority authorized the reissuance of the Bonds as its Revenue Bonds in order to provide for lower interest rates and certain other changes.

The Borrower and the Lender have agreed to certain further amendments to the Loan Agreement and the Series 2012B Bond, including extending the maturity date of the Series 2012B Bond to March 15, 2016, which amendments are proposed to be effected by a Second Supplemental Loan Agreement, by and among the Borrower, the Authority and the Lender.

City of Santa Ana:

The City of Santa Ana is a member of the CMFA and held a TEFRA hearing on November 15, 2010. The City of Santa Ana received \$11,833 as part of the CMFA's sharing of Issuance Fees.

Financing:

Sources of Funds:

Proceeds from Series 2010A Bond:	\$ 16,150,000
Proceeds from Series 2010B Bond:	\$ 5,300,000
Proceeds from Series 2010C Bond:	\$ 3,500,000
Proceeds from Series 2010D Bond:	<u>\$ 1,950,000</u>
Total Sources:	\$ 26,900,000

Uses of Funds:

Land Acquisition:	\$ 6,731,190
Refinance Existing Bonds:	\$ 19,658,810
Cost of Issuance:	\$ 510,000
Total Uses:	\$ 26,900,000

Terms of Transaction:

Amount:	\$25,500,000
Maturity:	2020
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement (Bank Qualified)
Closed:	December 17, 2010

Public Benefit:

Mater Dei High School is a Diocesan Catholic high school, serving a diverse community of students. Working with the parents/ guardians, who are primary educators of their children, the school is dedicated to the development of the whole person: spiritual, intellectual, physical, emotional and aesthetic. Each student is challenged by a college preparatory curriculum and encouraged to reach his/ her full potential through extensive co-curricular and extra-curricular programs. It is the hope of Mater Dei High School to graduate students who become leaders, committed to serving God and society with a profound sense of social justice, founded in love.

Finance Team:

Bond Counsel:	Squire, Patton, Boggs LLP
Lender:	Farmers & Merchants Bank
Lender Counsel:	Buchalter, Nemer, Fields & Younger
Issuer Counsel:	Jones Hall APLC
Borrower Counsel:	Diocese of Orange
Financial Advisor:	Catholic Finance Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Adoption of a Resolution approving a second supplemental loan agreement in connection with the Authority's revenue bonds previously issued for the benefit of the Mater Dei High School Project.



BLOODSOURCE, INC. SUMMARY AND RECOMMENDATIONS

Applicant:	BloodSource, Inc.
Action:	Final Resolution
Amount:	\$22,000,000
Purpose:	Authorize the Execution and Delivery of Amendments to the Related Master Pledge and Assignment, Master Agency Agreement, financing Agreement and Related Documents for BloodSource located in the City of Rancho Cordova, California.
Activity:	Healthcare
Meeting:	December 11, 2015

Background:

Since 1948 BloodSource has been committed to grow with their communities and to consistently provide a readily available, safe blood supply. They do this by doing what's right: Meeting the needs of patients, physicians, hospitals and donors.

Blood donations provide life-saving treatments to accident victims, surgery patients, cancer patients and many others in need. Thanks to the generosity of donors throughout Northern and Central California, they are the source for every drop of blood used by over 40 hospitals in 25 counties – from Merced to the Oregon border, from Vacaville to Lake Tahoe. And, they are the source around the nation, even around the world, for other blood centers that simply cannot go it alone.

At BloodSource, they remain steadfast in their commitment to collect, test, process and deliver the safest blood and blood components. BloodSource collects on average 700 units of blood a day, which translates into helping more than 2,100 people.

The Project:

The BloodSource, Inc. 2012 reissuance used the bond proceeds to (i) finance a portion of the cost of expanding its existing blood laboratory facility (the "New Project"), located at 10585 Armstrong Avenue in the City of Rancho Cordova, California, and (ii) refinance its headquarters

facility located at 10536 Peter A. McCuen Blvd. in the City of Rancho Cordova, California (the “Existing Project”). Funds will also be used to pay certain expenses incurred in connection with the issuance of the Bonds.

The City of Rancho Cordova:

The City of Rancho Cordova is a member of the CMFA and held a TEFRA Hearing on March 19, 2012. Upon closing, the City received \$9,000 as part of CMFA’s sharing of Issuance Fees.

Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	<u>\$22,000,000</u>
Total Sources:	\$22,000,000

Uses of Funds:

Bond/Note Refunding Series A:	\$16,088,284
Bond/Note New Construction Series B:	\$ 5,175,821
Prepayment Fee:	\$ 308,895
Interest Rate Cap Costs:	\$ 217,000
Cost of Issuance:	<u>\$ 210,000</u>
Total Uses:	\$22,000,000

Terms of Transaction:

Amount:	\$22,000,000
Maturity:	2037
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Closing:	April 2012

Public Benefit:

BloodSource is the largest blood center with headquarters and major testing facilities in the state. The safety and security of patients who receive care in hospitals is dependent upon donated blood, tested and prepared for them to receive as lifesaving or life extending transfusions. Patient safety, blood availability and state-of the art technology assure that the delivery of health care is not interrupted by providing a plentiful and safe blood supply at all times. BloodSource successfully recruits blood donors who give nearly a quarter million blood components each year for patients served in 40 Northern and Central California hospitals, and when blood components are available, across the state and nation when other blood centers cannot meet patient needs.

Finance Team:

Bond Counsel:	Jones Hall APLC
Placement Agent:	Dowdell Financial Services
Placement Agent Counsel:	Law Offices of K. Greg Peterson
Direct Purchase Bank:	US Bank, NA

Bank Counsel:	Seyfarth Shaw LLP
Issuer Counsel:	Jones Hall APLC
Borrower Counsel:	Johnson, Fort Meissner, Joseph & Palley

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Resolution authorizing the reissuance of CMFA's 2008 revenue bonds originally issued to finance the BloodSource project; authorizing the execution and delivery of amendments to the related Master Pledge and Assignment, Master Agency Agreement, Financing Agreement and related documents; and approving other actions in connection therewith.



INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Item: Administrative Issues; A., B., C., D., E.

Action: Each meeting, the board has the opportunity to discuss, without taking any formal actions on items;

- A. Executive Director Report
 - B. Marketing Update
 - C. Membership Update
 - D. Transaction Update
 - E. Legislative Update
-



PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

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OneOC	12/11/2015	13
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The Pure Game	11/20/2015	18
Casa Cornelia Legal Center aka Casa Cornelia Law Center	10/30/2015	2
Children's Law Center of California	10/30/2015	5
Wildlife Waystation, Inc.	10/30/2015	20
Tomorrow's Aeronautical Museum	10/09/2015	19
Centro Latino for Literacy	09/18/2015	4
Inner-City Arts	09/18/2015	11
Los Angeles Regional Food Bank	09/18/2015	12
Families for Children	08/28/2015	8
Hispanic Chamber of Commerce Education Foundation	08/28/2015	9
Desert AIDS Project	08/07/2015	6
DesertArc	08/07/2015	7
CCEF (California Consortium of Educational Foundations)	06/26/2015	3
Phoenix Learning Center Program of Julian Charter School, I	12/12/2014	14
The Children's Village of Sonoma County	10/10/2014	16
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The Leukemia & Lymphoma Society	3/21/2014	17
The Pure Game	11/20/2015	18
Tomorrow's Aeronautical Museum	10/9/2015	19
Wildlife Waystation, Inc.	10/30/2015	20

Alzheimer's Family Services Center

9451 Indianapolis Avenue

Huntington Beach , CA 92646

County

Orange

www.afscenter.org

FEIN

95-3463975

Founded: 2007

Previous Donation: ☐ Yes ☒ No

List Date 12/11/2015

Mission:

Alzheimer's Family Services Center was the first dementia care program established in Orange County and has been improving the quality of life for families challenged by dementias for 35 years.

Alzheimer's Family Services Center is the only day care facility in Orange County dedicated exclusively to the care of people with Alzheimer's or another dementia.

Our mission is to improve quality of life for families challenged by Alzheimer's disease or another dementia through services tailored to meet individual needs.

Our vision is to be the premier provider of innovative programs and services dedicated to compassionate, individualized care that improves the lives of individuals and families living with dementia.

Impact:

A donation would assist the organization in the continuance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$2,361,796	49.7%	
Contributions	2,392,819	50.3%	
Other	<u>456</u>	<u>0.0%</u>	
Total Revenue:	<u>\$4,755,071</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,502,057	86.3%	
Administration	256,241	6.3%	
Fund Raising	<u>298,744</u>	<u>7.4%</u>	
Total Expenses:	<u>\$4,057,042</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$698,029</u>		
Net Assets:	<u>\$2,076,978</u>		

BOD: Mary Lou Shattuck; Richard Milo; Tiffany Scurry; Peter Foulke; James Remick; Larry Brose; William Burding; Gfregory R. Joslyn; Martin Kleinhart; Lisa LaFourcade; Thomas M. Linden; Gwyn Parry; Douglas A. Schaaf; Hong Shune; Tom Sparks; Michael Stephens

Casa Cornelia Legal Center aka Casa Cornelia Law Center

2760 Fifth Avenue, Suite 200

San Diego , CA 92103 County San Diego

www.casacornelia.org

FEIN

33-0719221

Founded: 1997

Previous Donation: ☒ Yes ☐ No \$10,000 4/27/2012 List Date 10/30/2015

Mission:

Casa Cornelia Law Center (CCLC) is a 501(c)(3) public interest law firm providing quality legal services to victims of human and civil rights violations. CCLC has a primary commitment to indigent persons within the immigrant community in Southern California. CCLC seeks to educate others regarding the impact of immigration law and policy on the community and the public good. The mission and spirit of CCLC is rooted in the tradition of service of the Society of the Holy Child Jesus and that of its founder, Cornelia Connelly. It encompasses the belief that God has chosen to need men and women in every age to reveal God's love and to make known the reality of God's saving presence through their service to others. CCLC seeks to foster a spirit of simplicity, honesty, kindness, and cheerfulness among colleagues and with those served. It has chosen Thomas More as the exemplar of these qualities to mark its practice of law.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	986,478	98.5%	
Other	<u>15,498</u>	<u>1.5%</u>	
Total Revenue:	<u>\$1,001,976</u>	<u>100.0%</u>	
Expenses:			
Program	\$824,045	74.1%	
Administration	129,887	11.7%	
Fund Raising	<u>157,923</u>	<u>14.2%</u>	
Total Expenses:	<u>\$1,111,855</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>(\$109,879)</u>		
Net Assets:	<u>\$672,865</u>		

BOD: James F. Vargas; Lucy Howell; John Pacheco; Matt Mahoney; Margie Carroll; James D. Crosby; Mary Doyle; Barbara DeConcini; Ann Durst; Molly Gavin; Carlee Harmonson; Amy Romaker; Marcia Sichol; Jimmy Tabb; Jerry Trippitelli

CCEF (California Consortium of Educational Foundations)

PO Box 19290

Stanford , CA 94309 County Santa Clara

www.cceflink.org

FEIN

94-3080595

Founded: 1982

Previous Donation: ☐ Yes ☒ No

List Date 6/26/2015

Mission:

The vision of CCEF is to ensure that there are adequate resources to deliver a high-quality education to every child in California. CCEF's mission is to enable all local education foundations to have the knowledge, capacity, and resources to effectively support education in their communities. Improve the capacity of local education foundations to effect positive community engagement, resource development, and educational outcomes for every student in California's public schools. Be the trusted voice for all local education foundations in California by advocating for statewide awareness and policies that better support the work they do. Promote leading practices and standards for nonprofit organizations by being an efficient, ethical, and effective statewide coalition and by sharing best practices among local education foundations. Increase sustainable revenue from diversified sources to build our own capacity to deliver services and support the crucial work we do on behalf of local education foundations.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$15,005	52.8%	
Contributions	720	2.5%	
Other	<u>12,677</u>	<u>44.6%</u>	
Total Revenue:	<u>\$28,402</u>	<u>100.0%</u>	
Expenses:			
Program	\$35,328	87.2%	
Administration	4,684	11.6%	
Fund Raising	<u>502</u>	<u>1.2%</u>	
Total Expenses:	<u>\$40,514</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$12,112)</u>		
Net Assets:	<u>\$13,364</u>		

BOD: Caroline O. Boitano; Joan Fauvre; Wayne Padover; Tom Delapp; Lawrence M. Schwab;
Linda Greenberg Gross; David Cash; Neal Waner

Centro Latino for Literacy
1709 W. 8th Street, Suite A
Los Angeles , CA 90017 County Los Angeles
www.centrolatinoliteracy.org

FEIN 95-4324579 Founded: 1991

Previous Donation: ☐ Yes ☒ No

List Date 9/18/2015

Mission:

Centro Latino continues to work on bridging the skills gap between Leamos™ and the beginning English curricula offered by our education partners. Our vision is that non-literate adult Spanish speakers have the opportunity to become functionally bi-literate (Spanish and English).

Our priorities include: Continuing Pre-ESL Literacy and ESL classes and training at Centro Latino's 8th Street Education classrooms; Piloting new lessons to optimize our web-based course Moving the current classroom based Listos™ curriculum to a web-based platform, offering it as a second level of Leamos™; Expanding strategic partnerships to continue serving the needs of non-literate adult Spanish speakers in Los Angeles County (over 222,000), and; Developing a business strategy to support a gradual transition into a self-sustaining social enterprise

Impact:

A donation would assist the organization in the continuance of their mission.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$13,109	3.0%	
Contributions	429,720	97.0%	
Other	<u>256</u>	<u>0.1%</u>	
Total Revenue:	<u>\$443,085</u>	<u>100.0%</u>	
Expenses:			
Program	\$467,718	81.3%	
Administration	74,987	13.0%	
Fund Raising	<u>32,900</u>	<u>5.7%</u>	
Total Expenses:	<u>\$575,605</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$132,520)</u>		
Net Assets:	<u>\$262,261</u>		

BOD: Gary Kosman; Iris Arvizu; Leah R. Cooper; M. Bruce Gumbiner; Arlene Cembrano; Armando L. Gonzalez; Eduardo Martorell; Cynthia Mendoza; Les Traub; Marcos A. Cajina; Donald Nollar; Fernando M. Olguin

Children's Law Center of California

201 Centre Plaza Drive

Monterey Park , CA 91754

County Los Angeles

www.clccal.org

FEIN

95-4252143

Founded: 1990

Previous Donation: ☐ Yes ☒ No

List Date 10/30/2015

Mission:

Children's Law Center of California (CLC) is a non profit, public interest law firm that provides legal representation for tens of thousands of children impacted by abuse and neglect. We provide an unparalleled level of expertise in and out of the courtroom. Our highly skilled, passionate and committed attorneys, investigators, and support staff fight to ensure the well being and future success of our clients through a multi-disciplinary, independent and informed approach to advocacy. We are a powerful voice for our clients fighting for family reunification, permanence, educational opportunity, health and mental health services, self-sufficiency and overall well-being. We are a driving force in local, statewide and national policy change and child welfare system reform.

They have offices in Los Angeles, Sacramento, and Lancaster

Impact:

A donation would assist them in their mission

Financial Information: IRS Form 99p for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$21,313,282	97.7%	
Contributions	500,326	2.3%	
Other	<u>4,212</u>	<u>0.0%</u>	
Total Revenue:	<u>\$21,817,820</u>	<u>100.0%</u>	
Expenses:			
Program	\$19,168,268	87.7%	
Administration	2,682,974	12.3%	
Fund Raising	<u>8,756</u>	<u>0.0%</u>	
Total Expenses:	<u>\$21,859,998</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$42,178)</u>		
Net Assets:	<u>\$4,837,190</u>		

BOD: Richard E. Drooyan; Rusty Areias; Gerald Caplan; Frank C. Damrell; Alexandra Denman; Paul L. Reese, Jr.; Leslie Starr Heimov; Rex S. Heinke; Tom Holliday; Nancy Platt Jacoby; Barbara Yanow Johnson; Jo Kaplan; Neal Kaufman; Edward P. Lazarus; Jan Levine; Joseph D. Mandel; Jennifer Perry Tom Pfister; Patricia Phillips; Darrell Steinberg

Desert AIDS Project
1695 N. Sunrise Way
Palm Springs , CA 92262 County Riverside
www.desertaidsproject.org

FEIN 33-0068583 Founded: 1984

Previous Donation: ☒ Yes ☐ No \$10,000 8/7/2015 List Date 8/7/2015

Mission:

Desert AIDS Project is a comprehensive HIV/AIDS service provider, operating an on-site medical clinic, dental clinic, behavioral clinic and a full range of client support services. DAP provides comprehensive HIV education and prevention service including free and confidential HIV testing.

Impact:

A donation will contribute to continuing operation of the organization.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$14,447,854	67.1%	
Contributions	6,868,904	31.9%	
Other	<u>218,287</u>	<u>1.0%</u>	
Total Revenue:	<u>\$21,535,045</u>	<u>100.0%</u>	
Expenses:			
Program	\$15,967,802	85.2%	
Administration	1,937,049	10.3%	
Fund Raising	<u>829,327</u>	<u>4.4%</u>	
Total Expenses:	<u>\$18,734,178</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$2,800,867</u>		
Net Assets:	<u>\$12,623,343</u>		

BOD: Stephen R. Winters; Gregory E. Seller; Lanny Seese; Sheila A. Williams; Garry C. Kief; Jim Casey; Temi Ketover; Ted Briggs; Keven Bass; Carolyn Caldwell; Robert J. Karl Jr.; Steve Kaufer; Bruce J. Purdy; Curtis Ringness; Frederick J. Drewette; Tammy Fox; Steve Lachs; Barbara Keller

DesertArc
73-255 Country Club Drive
Palm Desert , CA 92260 County Riverside
www.desertarc.org

FEIN DesertArc Founded: 1959

Previous Donation: ☒ Yes ☐ No \$10,000 10/11/2013 List Date 8/7/2015

Mission:

In 1969, property was purchased in Palm Desert, California, and a vocational training workshop program for disabled adults was established. In 1983, program operations were moved when the first phase of the Palm Desert facility was built on donated property to provide expanded programs where more than 50 mentally and physically disabled adults were served by the Agency. In July 1999, Desert Arc constructed its 26,000-square-foot building at the Palm Desert Campus where vocational training and employment is provided to clients through the operation of on-site businesses. In 2000, two new workshop facilities for 60 clients were established, to include a site in Yucca Valley and Joshua Tree. Today, Desert Arc serves over 600 clients expanding from the Coachella Valley and the Morongo Basin, as far west as Temecula and as far east as Blythe.

Impact:

A donation would assist in continuing their mission.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$10,163,969	91.3%	
Contributions	619,987	5.6%	
Other	<u>351,774</u>	<u>3.2%</u>	
Total Revenue:	<u>\$11,135,730</u>	<u>100.0%</u>	
Expenses:			
Program	\$10,265,095	98.9%	
Administration	101,646	1.0%	
Fund Raising	<u>10,067</u>	<u>0.1%</u>	
Total Expenses:	<u>\$10,376,808</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$758,922</u>		
Net Assets:	<u>\$3,776,767</u>		

BOD: Lori Serfling; Rosemary Fausel; Jay Chesterton; Nancy Singer; Robert Anzalone; Brooke Beare Stjerne; Mary Hendler; Elaine E. Hill; Paula Kozlen; Kan Middleton Hendrix; Glenn Miller; Valene Powers Smith; John Shannon

Families for Children
2990 Lava Ridge Court Suite 170
Roseville , CA 95661
www.families4children.com

County Placer

FEIN 94-3083329 Founded: 1989

Previous Donation: ☒ Yes ☐ No \$15,000 10/11/2013 List Date 8/28/2015

Mission:

Families For Children, Inc is a full service California licensed private Non-Profit 501c(3) Adoption & Foster Family Agency, established in 1989. Our mission is to assist in finding permanent adoptive families for the thousands of California children currently in foster care and provide caring short term foster homes for children temporarily removed from their biological parents. Our experienced professional staff, dedicated donors and volunteers have worked together to build our established reputation for quality services.

Families For Children offers services throughout Northern California for adoptive and foster parents providing care for children in their communities with offices centrally located in Roseville, Chico, Stockton, Fairfield, Oakland, and Santa Clara, California.

Impact:

A donation would assist the organization in the continuance of their mission.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$3,019,522	99.1%	
Contributions	28,396	0.9%	
Other	<u>211</u>	<u>0.0%</u>	
Total Revenue:	<u>\$3,048,129</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,507,406	83.2%	
Administration	505,360	16.8%	
Fund Raising			
Total Expenses:	<u>\$3,012,766</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$35,363</u>		
Net Assets:	<u>\$389,870</u>		

BOD: Bill Porter; Richard Gray; Aron Brock; Thomas Wilson; Robert Coe

Hispanic Chamber of Commerce Education Foundation

2130 E. 4th Street, Suite 160

Santa Ana , CA 92705

County

Orange

www.ochcc.com

FEIN

90-0100601

Founded: 2004

Previous Donation: ☒ Yes ☐ No \$10,000 3/20/2009 List Date 8/28/2015

Mission:

The Lead Center for the Orange County/Inland Empire SBDC, hosted by California State University, Fullerton awarded the Orange County Hispanic Chamber of Commerce as the new host for the Hispanic Small Business Development Center (SBDC) in Orange County. "CSUF is proud to name the Orange County Hispanic Chamber of Commerce as the Hispanic Serving Small Business Development Center for Orange County. As a long standing 'Hispanic Serving Institution' (HSI), CSUF has maintained a commitment to serving and enhancing the contributions of the fastest growing population of students, entrepreneurs, and future leaders. This program will serve as the first of its kind in Southern California and as a model for the rest of the nation." stated Dr. Anil Puri, the Dean of the Mihaylo College of Business & Economics at CSUF.

Impact:

This program will provide valuable technical assistance to the small business community. A donation would assist in the program

Financial Information: Internal Financials for FY 2015

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	102,739	100.0%	
Other			
Total Revenue:	<u>\$102,739</u>	<u>100.0%</u>	
Expenses:			
Program	\$86,330	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$86,330</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$16,409</u>		
Net Assets:	<u>\$15,708</u>		

BOD: Clemente Gonzalez; Dr. Anil K. Puri; Reuben D. Franco; Alicia Maciel; David Ceballos; Don Martinez; Eddie Marquez; Isis Calvario; Jose Miguel Amozurrutia; Leila Mozaffari; Maria Cervantes; Michael Cooper; Mitch Seigel; Nydia Kush; Oswaldo Dorantes; Patty Juarez; Paula Garcia-Young; Pricilla Lopez; Richard Porras; Rick Rodriguez Jr.; Sylvia Acosta; Troy Harrison

Home on the Green Pastures
705 W. La Veta Ave Suite 204C

Orange , CA 92868

County

Orange

www.hogp.org/eng/index.html

FEIN

33-0572943

Founded: 1993

Previous Donation: ☐ Yes ☒ No

List Date 12/11/2015

Mission:

HOGP's mission is simple and yet addresses a profound issue that has serious social consequences. We are dedicated to helping victims of domestic violence in a holistic approach. This approach includes initial contact through the 24-hour hotline, to counseling, to providing shelter, and through relocation. Within these general categories of service there exists a wide range of needs that HOGP works to meet.

HOGP's shelter lies at the heart of the residential program. Women and children who are displaced due to incidents of domestic violence are provided safe, clean, housing, and necessities. The shelter is managed by trained staffs and volunteers who are also acting liaison to the organization's administrative office.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			Program expenses are low because most of the services are performed by volunteers.
Contributions	177,654	97.2%	
Other	5,211	2.8%	
Total Revenue:	<u>\$182,865</u>	<u>100.0%</u>	
Expenses:			
Program	\$54,633	32.1%	
Administration	95,561	56.2%	
Fund Raising	19,789	11.6%	
Total Expenses:	<u>\$169,983</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$12,882</u>		
Net Assets:	<u>\$612,411</u>		
BOD: Choon Ja Whang; Yeong Hee Choi; Jennifer Kim; Myong Shin Jo; Lee D. Ohm; Patricia Y Uhm			

Inner-City Arts
720 Kohler Street
Los Angeles , CA 90021 County Los Angeles
www.inner-cityarts.org

FEIN 95-4239478 Founded: 1989

Previous Donation: ☐ Yes ☒ No

List Date 9/18/2015

Mission:

Inner-City Arts, widely regarded as one of the nation's most effective arts education providers, is an oasis of learning, achievement and creativity in the heart of Skid Row, and a vital partner in the work of creating a safer, healthier

Los Angeles.

Providing access to the arts and the endless possibilities they offer, Inner-City Arts is an investment in the youth of Los Angeles. Creating a bridge between the studio and the classroom, Inner-City Arts' unique approach to arts education measurably improves academic and personal outcomes for children and youth, including those students with Limited English Proficiency who are at risk of academic failure.

Impact:

A donation would assist the organization in the continuance of their mission.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$396,914	12.6%	
Contributions	2,679,171	85.2%	
Other	<u>68,056</u>	<u>2.2%</u>	
Total Revenue:	<u>\$3,144,141</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,314,024	74.4%	
Administration	368,721	11.9%	
Fund Raising	<u>425,984</u>	<u>13.7%</u>	
Total Expenses:	<u>\$3,108,729</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$35,412</u>		
Net Assets:	<u>\$17,145,915</u>		

BOD: Craig Benell; Jon Neustadler; Susan Emerling-Torres; Jonathan Schreler and 25 others

Los Angeles Regional Food Bank

1734 East 41st Street

Los Angeles , CA 90058 County Los Angeles

www.lafoodbank.org

FEIN

95-3135649

Founded: 1973

Previous Donation: ☒ Yes ☐ No \$5,000 3/4/2011 List Date 9/18/2015

Mission:

The Food Bank, founded in 1973, provides food and other products to people seeking food assistance throughout Los Angeles County. We also energize the community to get involved and support hunger relief through volunteerism, food and fund drives, financial and in-kind support. The Food Bank also conducts hunger education and awareness campaigns and advocates for public policies that alleviate hunger. With the help of 31,000 volunteers and financial supporters, the Food Bank distributed over 60 million pounds of food in 2011 including 14 million pounds of fresh produce. We serve over 1 million individuals throughout Los Angeles County each year. The Food Bank also has nutrition education classes for local schools. Additionally, we make every effort to educate the public about the problem of hunger

Impact:

A donation would assist them in the continuation of their mission

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$27,808,691	35.7%	
Contributions	49,995,295	64.3%	
Other	<u>499</u>	<u>0.0%</u>	
Total Revenue:	<u>\$77,804,485</u>	<u>100.0%</u>	
Expenses:			
Program	\$76,648,777	97.3%	
Administration	568,562	0.7%	
Fund Raising	<u>1,522,729</u>	<u>1.9%</u>	
Total Expenses:	<u>\$78,740,068</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$935,583)</u>		
Net Assets:	<u>\$15,858,498</u>		

BOD: Dino Barajas; Karl E. Block; Christina E. Carroll; Bradford E. Chambers; Ravi Chatwani; Joseph E. Davis; Stephanie Edens; Jonathan Friedman; Richard Fung; Whitney Jones Roy; Robert W. Kelly; Gary Kirkpatrick; David Luwisch; Barry Siegal; Mark A. Stegemoeller; Cary STrouse; James A. Thomson; Susan Leonard; Karen Pointer

OneOC

1901 E. 4th Street, Suite 100

Santa Ana , CA 92705

County

Orange

www.oneoc.org

FEIN

95-2021700

Founded: 1958

Previous Donation: ☐ Yes ☒ No

List Date 12/11/2015

Mission:

OneOC was founded in 1958 as Newport Bureau of Volunteerism, the very first community service project of the Junior League of Orange County. Newport Bureau of Volunteerism then became the Volunteer Center Orange County. In 2010, the organization rebranded to become OneOC, signaling our expanded services to nonprofits across the county. Since our early beginnings, we have developed ways for people to best use their valuable time and talent to help others. OneOC holds a 57-year track record of encouraging people to become personally involved in making our community a good and welcoming place to live, work, and raise a family. We have grown and matured into the largest and most comprehensive of the 250 volunteer centers nationwide, partnering with Points of Light Institute, HandsOn Network and California Volunteers. In 2015, OneOC launched the Center for Business & Community Partnerships, which helps companies build and grow their giving and employee volunteering programs.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$3,343,478	46.8%	
Contributions	3,794,788	53.1%	
Other	<u>6,210</u>	<u>0.1%</u>	
Total Revenue:	<u>\$7,144,476</u>	<u>100.0%</u>	
Expenses:			
Program	\$6,354,448	89.1%	
Administration	441,182	6.2%	
Fund Raising	<u>335,962</u>	<u>4.7%</u>	
Total Expenses:	<u>\$7,131,592</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$12,884</u>		
Net Assets:	<u>\$4,116,866</u>		

BOD: Rob Reindl; Gary Meister; Dave Copley; Mark Tillotson; Marna Bullard; Bassam Fawaz; Jeffrey Bird; Daniel McQuaid

Phoenix Learning Center Program of Julian Charter School, Inc.

777 Santa Fe Drive

Encinitas , CA 92024 County San Diego

sites.juliancharterschool.org/phoenixlc/

FEIN 33-0894086 Founded:

Previous Donation: ☐ Yes ☒ No \$5,000 9/20/2013 List Date 12/12/2014

Mission:

Vision: The vision of Phoenix Learning Center is to create a community of compassionate, innovative, life-long learners who continually strive for excellence. Our program's aim is to promote an academically rigorous curriculum that values the different interests, learning styles, and abilities of each student. **Curriculum Goals:** Our program is designed to teach the California state standards while using differentiated curriculum addressed in the California GATE standards, such as acceleration, novelty, depth and complexity. Through differentiation of the core curriculum, the program creates opportunities for students to become analytic thinkers, creative producers and practical problem solvers. Lessons emphasize critical thinking skills, inquiry, and connections to universal concepts through cooperative learning experiences and class discussions. A variety of research-based instructional strategies and materials are used throughout the grade levels to meet the needs of all students.

Impact:

A donation would be used to enhance their program.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$14,969,080	94.1%	
Contributions	928,333	5.8%	
Other	5,710	0.0%	
Total Revenue:	<u>\$15,903,123</u>	<u>100.0%</u>	
Expenses:			
Program	\$12,248,543	78.1%	
Administration	3,438,326	21.9%	
Fund Raising			
Total Expenses:	<u>\$15,686,869</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$216,254</u>		
Net Assets:	<u>\$1,996,506</u>		

BOD: Roxanne Huebescher; Susan Schumacher; Kevin Ogden; Teresa Saueressig; Kathleen Hedrick

St. Vincent de Paul Village, Inc. dba Father Joe's Villages

3350 E. Street

San Diego , CA 92102 County San Diego

my.neighbor.org

FEIN

33-0492302

Founded: 1994

Previous Donation: ☐ Yes ☒ No

List Date 11/20/2015

Mission:

St. Vincent de Paul Village is the cornerstone of San Diego's fight to prevent and end homelessness one life at a time. As a one-stop center to address all of the rehabilitative needs of the homeless, St. Vincent de Paul offers an array of housing and supportive services.

Father Joe's understands that there are no one-size-fits-all housing solutions. That is why we offer a variety of options that help clients get off the streets and into a safe place to call home. With 41 percent of all available transitional housing beds in San Diego, St. Vincent de Paul Village is the largest residential homeless services provider in the county.

While stable housing is the ultimate target, there are a multitude of steps that an individual may need to address before reaching that point. We focus on the issues contributing to each client's homelessness and aim for a rapid return to permanent housing as the primary goal.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$12,943,394	48.1%	
Contributions	13,758,508	51.1%	
Other	<u>205,738</u>	<u>0.8%</u>	
Total Revenue:	<u>\$26,907,640</u>	<u>100.0%</u>	
Expenses:			
Program	\$22,564,642	85.6%	
Administration	2,234,883	8.5%	
Fund Raising	<u>1,565,403</u>	<u>5.9%</u>	
Total Expenses:	<u>\$26,364,928</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$542,712</u>		
Net Assets:	<u>\$5,192,088</u>		

BOD: Vince Kasperick - Chair; Craig McKasson - Treasurer; James M. Waters - Secretary and 19 others

The Children's Village of Sonoma County

1321 Lia Lane

Santa Rosa , CA 95404 County Sonoma

www.thechildrensvillage.com

FEIN

68-0412763

Founded: 1999

Previous Donation: ☐ Yes ☒ No \$15,000 10/11/2013 List Date 10/10/2014

Mission:

The mission of The Children's Village of Sonoma County is to provide nurturing, stable family homes in a multi-generational, enriched environment for children and their siblings in foster care.

Our Goals:

Establish a family-like setting for children in foster care
Provide enrichment activities focusing on each child's interests and talents
Provide opportunity for sibling groups to grow up together
Maximize stability and minimize multiple placements
Prepare for successful transition to adulthood

Impact:

A donation would enhance their mission

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$1,716,949	78.0%	
Contributions	410,354	18.6%	
Other	<u>74,249</u>	<u>3.4%</u>	
Total Revenue:	<u>\$2,201,552</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,717,478	80.3%	
Administration	340,315	15.9%	
Fund Raising	<u>81,247</u>	<u>3.8%</u>	
Total Expenses:	<u>\$2,139,040</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$62,512</u>		
Net Assets:	<u>\$3,549,544</u>		

BOD: Denise Perkins; Linda McBride; Chris Martindill; Tracy Knoll; George Elias; Tricia Dickinson; Mark Miller; Gene Del Secco; Eric McHenry; Kathy DeVillers; Melinda Moir; Gwendolyn Toney

The Leukemia & Lymphoma Society

60330W. Century Blvd

Los Angeles , CA 90045 County Los Angeles

www.lls.org/#/aboutlls/chapters/calso/

FEIN

13-5644916

Founded: 1949

Previous Donation: ☒ Yes ☐ No \$35,000 7/1/2011 List Date 3/21/2014

Mission:

The mission of The Leukemia & Lymphoma Society (LLS) is: Cure leukemia, lymphoma, Hodgkin's disease and myeloma, and improve the quality of life of patients and their families.

LLS is the world's largest voluntary health agency dedicated to blood cancer. LLS funds lifesaving blood cancer research around the world and provides free information and support services.

Our Key Priorities will ensure that: The Leukemia & Lymphoma Society helps blood cancer patients live better, longer lives.

Impact:

Any donation would be used to further the mission of the organization

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$14,969	0.0%	The financial info is for the overall national organization. Any donation would be restricted to the Los Angeles Chapter
Contributions	282,657,104	96.5%	
Other	<u>10,150,920</u>	<u>3.5%</u>	
Total Revenue:	<u>\$292,822,993</u>	<u>100.0%</u>	
Expenses:			
Program	\$222,923,399	81.8%	
Administration	2,221,223	0.8%	
Fund Raising	<u>47,258,877</u>	<u>17.3%</u>	
Total Expenses:	<u>\$272,403,499</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$20,419,494</u>		
Net Assets:	<u>\$114,048,779</u>		

BOD: James A. Beck; William G. Gehnke; Jorge L. Benigtez; Peter B. Brock; A Dana Callow Jr.; Elizabeth J. Clark; Jorge Cortes; James H. Davis; Bernard H. Garil; D. Gary Gilliland; Pamela Jo Haylock; Raanan Horowitz; Richard M. Jeanneret; Armand Keating; Joseph B. Kelley; Marie V. McDemmond; Rodman N. Myers; Steven T. Rosen; Kenneth M. Schwartz; Kathryn C. Vecellio; William M. Ward Jr.; Louise E. Warner; Matthew J. Winter

The Pure Game
1505 E. 17th Street, Suite 211
Santa Ana , CA 92705
www.thepuregame.org

County Orange

FEIN 26-4083785

Founded: 2009

Previous Donation: ☐ Yes ☒ No

List Date 11/20/2015

Mission:

Pure Game is a nonprofit organization that provides mentors "Field Champions" to help children develop character through experiential learning. Pure Game's character education curriculum is facilitated through the game of soccer.

Our Vision is a community of children and youth that are realizing their potential, contributing to the community as young leaders and confidently making positive choices that reflect their unique strengths and personalities.

Impact:

A donation would assist the organization in the continuance of their mission.

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$23,367	7.3%	
Contributions	298,874	92.7%	
Other			
Total Revenue:	<u>\$322,241</u>	<u>100.0%</u>	
Expenses:			
Program	\$211,685	70.4%	
Administration	41,289	13.7%	
Fund Raising	<u>47,518</u>	<u>15.8%</u>	
Total Expenses:	<u>\$300,492</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$21,749</u>		
Net Assets:	<u>\$7,670</u>		

BOD: Tony Everett; Chris Panaia; Jeanette Valencia; Octavio Valente; Jimmy Puccini; Sven Johnston; Erik Woodbury; Zena Peltier; Andy Downer; Mike Frasz; Zajid Cova; Frank Acosta; James Dagostino; Ian Thomas; Doug Hall; Erik McGrath

Tomorrow's Aeronautical Museum

961 W. Alondra Blvd

Compton , CA 90220 County Los Angeles

www.tamuseum.org

FEIN

33-0830637

Founded: 1998

Previous Donation: ☒ Yes ☐ No \$10,000 11/16/2012 List Date 10/9/2015

Mission:

Mission - Tomorrow's Aeronautical Museum is a living classroom bringing aviation history to life and empowering the dreams of youth to take flight. Interactive exhibits explore racial diversity in the evolution of modern flight, while our dynamic nonprofit flight academy and after-school programs offer STEM (science, technology, engineering, and math) enrichment as a compelling alternative to drugs, gangs, violence and other self-destructive activities.

Vision - We envision healthy communities where all youth receive the support they need to graduate high school, go to college, give back to their communities, and become future contributors in the fields of science, aeronautics, and technology.

Impact:

A donation would assist them in their program.

Financial Information: IRS Form 990 for FY 2011

Revenues:	Amount	%	Notes
Government/Earned	\$233,146	70.2%	
Contributions	99,099	29.8%	
Other			
Total Revenue:	<u>\$332,245</u>	<u>100.0%</u>	
Expenses:			
Program	\$346,177	79.5%	
Administration	60,902	14.0%	
Fund Raising	<u>28,528</u>	<u>6.5%</u>	
Total Expenses:	<u>\$435,607</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$103,362)</u>		
Net Assets:	<u>(\$430,193)</u>		

BOD: Tony Marshall; Omarosa Manigault; Susan Viach; Mark D. Collins; Andy Harber; Ttis Hooper; Gary Roy; John Schneider; Robin Petgrave; Joseph R. Turner

Wildlife Waystation, Inc.
14831 Little Tujunga Canyon Road
Sylmar , CA 91342 County Los Angeles
wildlifewaystation.org

FEIN 95-3190812 Founded: 1976

Previous Donation: ☐ Yes ☒ No

List Date 10/30/2015

Mission:

Since its inception, the Wildlife Waystation has provided shelter and care to over 76,000 animals. These animals come from all over the world and from many different situations. The 160+ acre enclave is fully licensed and is one of the most diverse facilities of its kind in the United States. The Wildlife Waystation was created in response to the lack of existing facilities designed to help and house wild and exotic animals.

There is a large and varied range of animals residing at the Wildlife Waystation. These include all types of large cats (lions, tigers, bobcats, leopards, mountain lions, and even ligresses), chimpanzees, bears, opossums, foxes, llamas, reptiles, wolves, and many types of birds including birds of prey. The Wildlife Waystation also has the largest chimpanzee colony in the western U.S. with almost 50 chimps as permanent residents.

Impact:

A donation would assist the organization in its continuing mission.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	2,372,163	99.6%	
Other	<u>9,691</u>	<u>0.4%</u>	
Total Revenue:	<u>\$2,381,854</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,749,216	81.9%	
Administration	150,388	7.0%	
Fund Raising	<u>235,611</u>	<u>11.0%</u>	
Total Expenses:	<u>\$2,135,215</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$246,639</u>		
Net Assets:	<u>(\$528,993)</u>		

BOD: Martine Colette; Peggy Summers; Margaret Levine; Karl Champley;Toree Arntz; Mitch Apodaca

Donations as of 12/11/15

