



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



PIERCE PARK APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	DeSola Development Associates, LLC
Action:	Initial Resolution
Amount:	\$100,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Los Angeles, Los Angeles County, California
Activity:	Affordable Housing
Meeting:	October 30, 2015

Background:

DeSola Development Associates, LLC (“DeSola”), is a headquartered in Orange County California. They specialize solely in multifamily real property investment. DeSola adds value throughout the entire process of the acquisition, renovation, repositioning, management and disposition of existing apartment assets.

DeSola is experienced in navigating the complexities of affordable housing development and they are committed to creating long-term housing solutions in the cities and communities that they serve. They believe passionately in using their extensive experience and skills to create a positive impact in their communities and they take great pride in the quality of their developments, their ongoing commitment to community revitalization, and their extensive and collaborative partnership with financial and public sector entities.

DeSola actively seeks the challenges presented by tired, worn, mismanaged or underperforming assets in stable or improving locations that have the potential for solid, reliable cash flow and appreciation. Their expertise comes from years of experience in both up and down markets. DeSola’s principals collectively possess over 50 years of investment real estate experience.

The Project:

The Pierce Park Apartments is an acquisition/rehabilitation of a 430-unit, affordable multi-family housing development made up of ten 2-story buildings. The project was last renovated in 1999 using tax-exempt bonds issued by the California Statewide Communities Development and proceeds from the syndication of 4% LIHTC. The project’s units will all be restricted to

households making no more than 50% and 60% of Area Median Income with the exception of four market rate units that will be used as manager's units. In order to preserve Pierce Park Apartments, critical renovations will need to be addressed. Renovations will be done to improve energy efficiency and to meet sustainability goals and improve building performance. The scope of work will include upgrades to HVAC equipment. Interior improvements to the unit's kitchens, bathrooms and flooring will also be addressed. The project is located at 12700 Van Nuys Blvd, Los Angeles, California. This financing will continue to preserve 426 units of affordable housing in the City of Los Angeles for another 55 years.

The City of Los Angeles:

The City of Los Angeles is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$25,833 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 97,000,000
LIHTC:	\$ 27,000,000
Seller Carryback Loan:	\$ 20,808,219
Deferred Developer Fee:	\$ 2,500,000
221(d)(4) Loan:	\$ 9,100,000
Operating Income:	<u>\$ 5,307,612</u>
Total Sources:	\$ 161,715,831

Uses of Funds:

Land Acquisition:	\$ 10,750,000
Building Acquisition:	\$ 87,250,000
Rehabilitation:	\$ 23,890,000
Architectural & Engineering:	\$ 125,000
Legal and Professional:	\$ 510,000
Capitalized Interest:	\$ 3,932,483
Reserves:	\$ 5,805,126
Contingency:	\$ 2,723,460
Other Soft Costs*:	\$ 28,217,262
Costs of Issuance:	<u>\$ 512,500</u>
Total Uses:	\$ 161,715,831

Terms of Transaction:

Amount:	\$100,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	March 2016

Public Benefit:

A total of 426 households will continue to be able to enjoy high quality, independent, affordable housing in the City of Los Angeles, California.

Percent of Restricted Rental Units in the Project: 100%
10% (43 Units) restricted to 50% or less of area median income households; and
90% (383 Units) restricted to 60% or less of area median income households.
Unit Mix: 2-, 3- and 4-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Dan Vaugh LLP
Financial Advisor:	Horizon Development Consulting

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$100,000,000 for Pierce Park Apartments affordable multi-family housing facility located in the City of Los Angeles, Los Angeles County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



VISAYAS HAVEN APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Western Pacific Housing, LLC

Action: Initial Resolution

Amount: \$15,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Los Angeles, County of Los Angeles,
California

Activity: Affordable Housing

Meeting: October 30, 2015

Background:

Founded in 2015, Western Pacific Housing, LLC is a partnership that has been established by its principals who are driven in their efforts to improve the health and welfare of their tenants by providing affordable, family oriented, safe and healthy environments.

Western Pacific Housing is in the business of building trust and building relationships. Their success is evident in their ability to effectively manage the process from inception to the finished project. From residents to community leaders, local businesses, to public officials, they engage all stakeholders and work to understand their needs, envision solutions, and build consensus. This enables Western Pacific to put the puzzle together in the most dynamic and efficient way.

Western Pacific Housing strives to provide a “win-win” for all involved in affordable housing. They win as owners. Tenants win with the incredible properties that Western Pacific builds, and the city wins because Western Pacific is revitalizing critical housing stock, which is greatly needed.

The Project:

The Visayas Haven Apartments project is a new construction project consisting of a 65-unit affordable multifamily rental housing facility. Sixty-four of the units will be restricted to those with incomes no greater than 50% and 60% of the area median income with one unit being set

aside as a manager's unit. The project will be located at 422 N. Alvarado, Los Angeles, California. The scope of the work will include a community building, laundry rooms, leasing office, maintenance facilities, exercise rooms and a computer room. The project will be energy efficient by using Energy Star specifications. The property is close to amenities for daily needs such as grocery stores, pharmacy and transit services. The financing of this project will create 64 units of affordable multi-family housing in the City of Los Angeles for the next 55 years.

The City of Los Angeles:

The City of Los Angeles is a member of the CMFA and held a TEFRA hearing on July 1, 2015. Upon closing, the City is expected to receive approximately \$9,375 as part of CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 12,770,000
Federal Historic Tax Credit:	\$ 1,080,000
AHP:	\$ 560,000
Seller Carry Back:	\$ 950,000
Solar Credits:	\$ 80,000
Equity:	\$ 850,000
Total Sources:	\$ 16,290,000

Uses of Funds:

Land Acquisition:	\$ 1,950,000
New Construction:	\$ 11,224,000
Architectural & Engineering:	\$ 283,000
Legal & Professional:	\$ 96,000
Soft Cost:	\$ 680,000
Developer Fees:	\$ 1,665,000
Other:	\$ 392,000
Total Uses:	\$ 16,290,000

Terms of Transaction:

Amount:	\$15,000,000
Maturity:	17 years
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	March, 2016

Public Benefit:

A total of 64 households will be able to enjoy high quality, independent, affordable housing in the City of Los Angeles. The project will provide services such as health and wellness classes and an onsite service coordinator. The construction of this project will provide affordable living in the City of Los Angeles for 55 years.

Percent of Restricted Rental Units in the Project: 100%
10% (7 Units) restricted to 50% or less of area median income households;
90% (56 Units) restricted to 60 % or less of area median income households.
Unit Mix: 2 bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Quint & Thimming, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Elkins Kalt Weintraub Reuben Gartside LLP
Financial Advisor:	The Santa Maria Group

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$15,000,000 for Visayas Haven Apartments affordable multi-family housing facility located in the City of Los Angeles, Los Angeles County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



CORONADO TERRACE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Eden Housing, Inc.

Action: Initial Resolution

Amount: \$90,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility Located in the City of San Diego, San Diego County, California

Activity: Affordable Housing

Meeting: October 30, 2015

Background:

Eden Housing's Mission is to build and maintain high-quality, well-managed, service-enhanced affordable housing communities that meet the needs of lower income families, seniors, and persons with disabilities.

Eden Housing was founded in May of 1968 by six community activists who were greatly concerned about the lack of non-discriminatory, affordable housing in Alameda County. These pioneers, working out of makeshift "headquarters" such as local coffee shops, were initiated into affordable housing development by rehabilitating six older homes in Oakland for first time homebuyer families.

Since those pioneering days, Eden Housing has developed or acquired more than 7,500 affordable housing units within 100 properties that have provided homes for more than 65,000 people over the years. Eden's housing now includes rental apartments, first-time homeowner opportunities, cooperatives, and supportive living environments for families, seniors and people with disabilities.

Eden Housing revitalizes California communities through their affordable housing development and property management activities, the partnerships they establish and the investments they make in California neighborhoods, and through the free social services and supportive programs they provide to meet the needs of their residents.

The CMFA has facilitated over ten Eden Housing projects.

The Project:

The Coronado Apartments is an acquisition/rehabilitation of a 312-unit, affordable multi-family housing development. The project was originally built in 1971 and last renovated in 2001. The project's units will all be restricted to households making no more than 50% and 60% of Area Median Income except for two units that will be used as manager's units. In order to preserve Coronado Apartments, critical renovations will need to be addressed. Renovations will be done to improve energy efficiency and to meet sustainability goals and improve building performance. The scope of work will also include upgrades to HVAC equipment. Interior improvements to the unit's kitchens, bathrooms and flooring will also be addressed. The project is located at 1151 25th Street, San Diego, California. This financing will continue to preserve 312 units of affordable housing in the City of San Diego for the next 55 years.

The County of San Diego:

The County of San Diego is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$22,085 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 77,508,641
Seller Carryback:	\$ 13,488,762
Interest:	\$ 494,588
Reserves:	\$ 1,560,100
Deferred Costs:	\$ 3,795,180
Equity:	<u>\$ 3,228,765</u>
Total Sources:	\$ 100,076,036

Uses of Funds:

Land Acquisition:	\$ 7,734,994
Building Acquisition:	\$ 69,614,945
Rehabilitation:	\$ 10,426,633
Architectural & Engineering:	\$ 355,000
Legal & Professional:	\$ 99,000
Relocation:	\$ 650,000
Interest Reserve, Fees & Other Soft Costs*:	\$ 7,528,524
Developer Fee:	\$ 2,500,000
Costs of Issuance:	<u>\$ 1,166,940</u>
Total Uses:	\$ 100,076,036

Terms of Transaction:

Amount:	\$90,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	January, 2017

Public Benefit:

A total of 310 households will continue to be able to enjoy high quality, independent, affordable housing in the City of San Diego, California.

Percent of Restricted Rental Units in the Project: 100%
78% (243 Units) restricted to 50% or less of area median income households; and
22% (67 Units) restricted to 560% or less of area median income households.
Unit Mix: 2- and 3-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb & Barshay
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$90,000,000 for Coronado Terrace Apartments affordable multi-family housing facility located in the City of San Diego, San Diego County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees



WEITZEL APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Chelsea Investment Corporation
Action:	Initial Resolution
Amount:	\$15,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Oceanside, San Diego County, California
Activity:	Affordable Housing
Meeting:	October 30, 2015

Background:

Chelsea Investment Corporation (“CIC”) is a real estate company focused on the financing and development of affordable housing. CIC provides financial engineering, development, asset management and property management services, as well as legal and non-profit experience to its development and investment partners and clients. Considered experts in the affordable housing sector, CIC has a strong and experienced team of professionals who identify and implement timely and cost effective solutions to the many challenges of this market niche. The CMFA has facilitated over 10 Chelsea projects.

The Project:

The Hayward Manor Hotel Apartments is a 32-unit, new construction affordable multi-family housing development. The project is for homeless families and will consist of 20 two-bedroom units and 12 three-bedroom units in 2 to 3 levels of wood frame over one level of underground parking. The project’s units will all be restricted to low and very low income households making no more than 30% and 60% of Area Median Income except for one unit that will be used as a manager’s unit. Amenities will include open space, tot lot, a community room, underground parking, easing office and office for social service coordination. The project will be located at 402 N. Weitzel Street, Oceanside, California. This financing for this project will create 31 units of affordable housing in the City of Oceanside for the next 55 years.

The City of Oceanside:

The City of Oceanside is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$8,125 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 13,000,000
MHP & AHP:	\$ 1,226,000
Deferred Fees:	\$ 744,000
Equity:	<u>\$ 813,000</u>
Total Sources:	\$ 15,783,000

Uses of Funds:

New Construction:	\$ 10,605,000
Architectural & Engineering:	\$ 705,000
Legal & Professional:	\$ 205,000
Financing Fees and Interest:	\$ 841,000
Developer Fee:	\$ 1,200,000
Impact Fees:	\$ 745,000
Reports/Studies, Misc. Soft Costs*:	\$ 1,382,000
Costs of Issuance:	<u>\$ 100,000</u>
Total Uses:	\$ 15,783,000

Terms of Transaction:

Amount:	\$15,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	September 2016

Public Benefit:

A total of 31 households will be able to enjoy high quality, independent, affordable housing in the City of Oceanside, California. The project will offer social services programs to provide job training, employment skills and substance abuse counseling to formerly homeless families.

Percent of Restricted Rental Units in the Project: 100%
29% (9 Units) restricted to 30% or less of area median income households; and
71% (22 Units) restricted to 60% or less of area median income households.
Unit Mix: 2- and 3-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Odu & Associates

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$15,000,000 for Weitzel Apartments affordable multi-family housing facility located in the City of Oceanside, San Diego County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees



CHARLES APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Eden Housing, Inc.
Action:	Initial Resolution
Amount:	\$35,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Marina, Monterey County, California
Activity:	Affordable Housing
Meeting:	October 30, 2015

Background:

Eden Housing's Mission is to build and maintain high-quality, well-managed, service-enhanced affordable housing communities that meet the needs of lower income families, seniors, and persons with disabilities.

Eden Housing was founded in May of 1968 by six community activists who were greatly concerned about the lack of non-discriminatory, affordable housing in Alameda County. These pioneers, working out of makeshift "headquarters" such as local coffee shops, were initiated into affordable housing development by rehabilitating six older homes in Oakland for first time homebuyer families.

Since those pioneering days, Eden Housing has developed or acquired more than 7,500 affordable housing units within 100 properties that have provided homes for more than 65,000 people over the years. Eden's housing now includes rental apartments, first-time homeowner opportunities, cooperatives, and supportive living environments for families, seniors and people with disabilities.

Eden Housing revitalizes California communities through their affordable housing development and property management activities, the partnerships they establish and the investments they make in California neighborhoods, and through the free social services and supportive programs they provide to meet the needs of their residents.

The CMFA has facilitated over ten Eden Housing projects.

The Project:

The Charles Apartments is an acquisition/rehabilitation of a 105-unit, affordable multi-family housing development. The project is fully affordable and all units will all be restricted to households making 50%, 60% and 80% of Area Median Income except for one unit that will be used as a manager's unit. Substantial renovations will be done to reposition the asset for long-term financial viability. Rehab will include improving energy efficiency to meet sustainability goals and improve building performance. The scope of work will also include upgrades to HVAC equipment, improvements to the unit's kitchens, bathrooms and flooring. The project is located at 3109 Seacrest Avenue, Marina, California. This financing will continue to preserve 104 units of affordable housing in the City of Marina for the next 55 years.

The City of Marina:

The City of Marina is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$12,537 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 30,226,234
Seller Carryback:	\$ 3,980,000
Accrued/ Deferred Interest:	\$ 726,960
Existing Reserves:	\$ 440,212
Deferred Costs:	\$ 1,079,524
Deferred Developer Fee:	\$ 666,493
Capital Contributions:	<u>\$ 1,380,106</u>
Total Sources:	\$ 38,499,530

Uses of Funds:

Land Acquisition:	\$ 500,000
Building Acquisition:	\$ 18,000,012
Rehabilitation:	\$ 13,630,526
Architectural & Engineering:	\$ 995,000
Legal & Professional:	\$ 388,991
Reserves:	\$ 612,885
Const. Loan Interest:	\$ 1,787,952
Developer Fee:	\$ 1,800,000
Local Permits/ Fees:	\$ 313,500
Costs of Issuance:	<u>\$ 470,664</u>
Total Uses:	\$ 38,499,530

Terms of Transaction:

Amount:	\$35,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	April 2016

Public Benefit:

A total of 104 households will continue to be able to enjoy high quality, independent, affordable housing in the City of Marina, California.

Percent of Restricted Rental Units in the Project: 100%
22% (23 Units) restricted to 50% or less of area median income households; and
33% (34 Units) restricted to 60% or less of area median income households; and
45% (47 Units) restricted to 80% or less of area median income households
Unit Mix: 2-, 3-, 4- and 5-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Union Bank
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$35,000,000 for Charles Apartments affordable multi-family housing facility located in the City of Marina, Monterey County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



ABAJO DEL SOL APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Barker Management, Inc.
Action:	Initial Resolution
Amount:	\$11,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Monterey Park, Los Angeles County, California
Activity:	Affordable Housing
Meeting:	October 30, 2015

Background:

Barker Management, Inc. ("BMI") was formed in 1972 with the concept of providing quality property management services to the affordable housing market.

BMI began managing federally assisted housing, expanding over the years, to include conventional housing and commercial developments; however, its specialty continues to be the management of affordable housing. There are more programs than ever for affordable housing to utilize for subsidy, and Barker Management Incorporated has stayed abreast of the constant changes. Presently, BMI manages properties that include a variety of subsidies from various agencies of programs including United States Department of Housing and Urban Development (HUD), Community, Federal and State Low Income Housing Tax Credits, State Bond Issuers, Federal Home Loan Bank's Affordable Housing program and other state and local funding sources.

Barker Management has developed into a full service firm providing a multitude of services to its clients. Barker Construction and Development Company, a division of BMI, is fully bondable and specializes in major rehabilitation of multifamily developments. Another affiliate of BMI, Valued Housing, focuses on the acquisition, development and presentation of affordable housing developments. As a property management firm, BMI handles not only the daily management of a development, but also provides a variety of services. These services include accounting services, budget analysis, maintenance scheduling, monthly account reports, and BMI actively embraces technology to meet the unique and complex needs of our clients. This allows BMI to manage a development based on its specific needs as opposed to trying to make the development fit a standard management template

The Project:

The Abajo Del Sol Apartments is an acquisition/rehabilitation of a 61-unit, affordable multi-family housing development. The project's units will all be restricted to households making no more than 50% and 60% of Area Median Income. The scope of renovations to be done will be improve energy efficiency, upgrade HVAC equipment, new carpet, vinyl and appliances for the unit's kitchens, updates to bathrooms and flooring throughout. Amenities include laundry rooms, off-street parking, elevators and some units have balconies. The project is located at 1000 Abajo Drive, Monterey Park, California. This financing will continue to preserve 60 units of affordable housing in the City of Monterey Park for the next 55 years.

The City of Monterey Park:

The City of Monterey Park will need to become a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$6,875 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 6,882,000
Deferred Developer Fee:	\$ 941,208
Capitalized Seller's Reserves:	\$ 170,000
NOI during Construction:	\$ 281,929
Equity:	<u>\$ 4,197,801</u>
Total Sources:	\$ 12,472,938

Uses of Funds:

Land Acquisition:	\$ 60,000
Building Acquisition:	\$ 6,190,000
Rehabilitation:	\$ 3,153,277
Architectural & Engineering:	\$ 135,000
Legal & Professional:	\$ 100,000
Reserve Cost:	\$ 264,674
Developer Fee:	\$ 1,492,826
Permanent Financing Costs:	\$ 313,754
Other Soft Costs:	\$ 387,161
Cost of Issuance:	<u>\$ 376,246</u>
Total Uses:	\$ 12,472,938

Terms of Transaction:

Amount:	\$11,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	June 2016

Public Benefit:

A total of 61 households will continue to be able to enjoy high quality, independent, affordable housing in the City of Monterey Park, California.

Percent of Restricted Rental Units in the Project: 100%
49% (30 Units) restricted to 50% or less of area median income households; and
51% (31 Units) restricted to 60% or less of area median income households
Unit Mix: 1-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Hunt Mortgage Group
Financial Advisor:	1410 Partners
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Kantor Taylor Nelson Evatt & Decina PC
Borrower Counsel:	Bocarsly, Emden, Cowan, Esmail, Arndt, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$11,000,000 for Abajo Del Sol Apartments affordable multi-family housing facility located in the City of Monterey Park, Los Angeles County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



MISSION VILLAGE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Barker Management Inc.
Action:	Initial Resolution
Amount:	\$11,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Los Angeles, Los Angeles County, California
Activity:	Affordable Housing
Meeting:	October 30, 2015

Background:

Barker Management, Inc. ("BMI") was formed in 1972 with the concept of providing quality property management services to the affordable housing market.

BMI began managing federally assisted housing, expanding over the years, to include conventional housing and commercial developments; however, its specialty continues to be the management of affordable housing. There are more programs than ever for affordable housing to utilize for subsidy, and Barker Management Incorporated has stayed abreast of the constant changes. Presently, BMI manages properties that include a variety of subsidies from various agencies of programs including United States Department of Housing and Urban Development (HUD), Community, Federal and State Low Income Housing Tax Credits, State Bond Issuers, Federal Home Loan Bank's Affordable Housing program and other state and local funding sources.

Barker Management has developed into a full service firm providing a multitude of services to its clients. Barker Construction and Development Company, a division of BMI, is fully bondable and specializes in major rehabilitation of multifamily developments. Another affiliate of BMI, Valued Housing, focuses on the acquisition, development and presentation of affordable housing developments. As a property management firm, BMI handles not only the daily management of a development, but also provides a variety of services. These services include accounting services, budget analysis, maintenance scheduling, monthly account reports, and BMI actively embraces technology to meet the unique and complex needs of our clients. This allows BMI to manage a development based on its specific needs as opposed to trying to make the development fit a standard management template

The Project:

The Mission Village Apartments is an acquisition/rehabilitation of an 84-unit, affordable multi-family housing development. The project's units will all be restricted to households making no more than 50% and 60% of Area Median Income with the exception of 1 unit that will be used as manager's units. The scope of renovations to be done will be improve energy efficiency, upgrade HVAC equipment, new carpet, vinyl and appliances for the unit's kitchens, updates to bathrooms and flooring throughout. Amenities include a community room, courtyard/ picnic area, laundry room, computer room, service coordinator and on-site manager. The project is located at 4001 N. Mission Road, Los Angeles, California. This financing will continue to preserve 525 units of affordable housing in the City of Los Angeles for the next 55 years.

The City of Los Angeles:

The City of Los Angeles is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$4,312 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 9,900,000
CHC Loans:	\$ 4,534,041
Deferred Developer Fee:	\$ 1,432,595
NOI during Construction:	\$ 407,991
Equity:	<u>\$ 8,791,604</u>
Total Sources:	\$ 25,066,231

Uses of Funds:

Land Acquisition:	\$ 14,575,000
Rehabilitation:	\$ 5,944,480
Architectural & Engineering:	\$ 804,000
Legal & Professional:	\$ 150,000
Permanent Financing:	\$ 442,550
Reserves:	\$ 471,080
Third Party:	\$ 582,186
Developer Fee:	<u>\$ 2,096,935</u>
Total Uses:	\$ 25,066,231

Terms of Transaction:

Amount:	\$11,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	June 2016

Public Benefit:

LifeSteps will provide educational services, after-school programs and social events. A total of 83 households will continue to be able to enjoy high quality, independent, affordable housing in the City of Los Angeles, California.

Percent of Restricted Rental Units in the Project: 100%
19% (16 Units) restricted to 50% or less of area median income households; and
81% (67 Units) restricted to 60% or less of area median income households
Unit Mix: 1-, 2-, and 3-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Citi Community Capital
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Bocarsly, Emden, Cowan, Esmail, Arndt, LLP
Financial Advisor:	1410 Partners

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$11,000,000 for Mission Village Apartments affordable multi-family housing facility located in the City of Los Angeles, Los Angeles County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



CAMINO ESPERANZA APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Cabrillo Economic Development Corporation
Action:	Final Resolution
Amount:	\$7,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Simi Valley, Ventura County, California
Activity:	Affordable Housing
Meeting:	October 30, 2015

Background:

This is the CMFA's seventh transaction with Cabrillo Economic Development Corporation ("CEDC"). CEDC has progressed from a grower-owned labor camp to a countywide housing and economic development corporation serving diverse socio-economic populations.

In 1975, farm worker families living in substandard housing conditions in Cabrillo Village (Saticoy, CA) received eviction notices from the labor camp's grower-owners. Resisting the razing of their homes, 80 farm worker families raised money to purchase the land, started the Cabrillo Improvement Association (CIA), and became the land's legal owners on Cinco de Mayo 1976.

Over the next five years, the CIA rehabbed 80 homes, developed two new housing complexes totaling 79 units, started three new business ventures to expand the neighborhood's economic base, and provided social services to farm worker families. In 1981, in a decision to expand past its original borders, a countywide community development corporation was formed that became CEDC.

Since these humble beginnings, CEDC has built more than 1,000 units of affordable for-sale and multi-family rental housing, manages 440 affordable rental units, and has counseled more than 1,800 households preparing to purchase a home. In addition, CEDC has helped 275 families into homeownership through education, counseling and lending services.

CEDC is the leading non-profit affordable housing producer in Ventura County.

The Project:

The Camino Esperanza Apartments is a new construction project of a 31-unit affordable multifamily rental housing facility located at 1384 Katherine Road South, Simi Valley, California. The vacant, undeveloped 2.61-acre site will have six single-story buildings of five one-bedroom apartments at 540 sq. ft. plus a separate building for the 820 sq. ft. two-bedroom manager's unit. Also included is a 1,324 sq. ft. community building for the tenants to gather, hold meetings and socialize using the kitchenette. Outdoor common recreation areas are provided along with private patios. 31 tenant and 8 guest parking spaces are available. The project will cater to adults with developmental disabilities. The units are restricted to households making 50% or less of area median income. The financing of this project will result in the creation of 31 affordable apartments for the next 55 years.

The City of Simi Valley:

The City of Simi Valley is a member of the CMFA and held a TEFRA hearing on June 8, 2015. Upon closing, the City is expected to receive approximately \$4,375 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 7,000,000	\$ 0
Developer Equity:	\$ 100	\$ 100
Deferred Developer Fee:	\$ 453,800	\$ 453,800
LIH Tax Credit Equity:	\$ 632,251	\$ 4,215,014
Direct & Indirect Public Funds:	\$ 3,688,078	\$ 7,218,600
Other (Deferred Costs):	<u>\$ 627,384</u>	<u>\$ 514,099</u>
Total Sources:	\$ 12,401,613	\$ 12,401,613

Uses of Funds:	
Acquisition/ Land Purchase:	\$ 1,550,000
On & Off Site Costs:	\$ 1,280,058
Hard Construction Costs:	\$ 3,979,879
Development Impact Fee:	\$ 120,000
Architect & Engineering Fees:	\$ 635,418
Contractor Overhead & Profit:	\$ 694,006
Developer Fee:	\$ 1,213,400
Cost of Issuance:	\$ 223,575
Legal Fees:	\$ 87,500
Construction & Permanent Financing:	\$ 1,533,070
Capitalized Interest:	\$ 302,000
Reserves:	\$ 90,885
Other Soft Costs (Marketing, etc.):	<u>\$ 691,822</u>
Total Uses:	\$ 12,401,613

Terms of Transaction:

Amount:	\$7,000,000
Maturity:	2 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement.
Estimated Closing:	November 2015

Public Benefit:

A total of 31 households will be able to enjoy high quality, independent, affordable housing in the City of Simi Valley. Services at the complex will include a common community building with kitchenette, outdoor common recreation areas, private patios, onsite service manager and support programs. The construction of this project will provide affordable living in the City of Simi Valley for 55 years.

Percent of Restricted Rental Units in the Project: 100%
100% (30 Units) restricted to 50% or less of area median income households.
Unit Mix: 1 bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Bank of the West
Bond Counsel:	Quint & Thimmig LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Tomasi Salyer Baroway LLP
Borrower Counsel:	Goldfarb & Lipman LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$7,000,000 for the Camino Esperanza Apartments affordable housing project located in the City of Simi Valley, Ventura County, California.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



COLLEGE PARK II APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: BRIDGE Housing Corporation

Action: Final Resolution

Amount: \$33,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Chino, County of San Bernardino,
California

Activity: Affordable Housing

Meeting: October 30, 2015

Background:

BRIDGE Housing Corporation ("BRIDGE") is one of the country's premier developers of affordable housing and master planned developments. Their mission is to produce large volumes of high-quality homes for seniors and families of very low, low and moderate-incomes. Since beginning active operations in 1983, BRIDGE has participated in the development of over 13,000 housing units in over 80 California communities, valued at more than \$3 billion. BRIDGE Property Management Company has had the management capacity to maintain quality standards and community responsiveness in nearly 8,000 rental units.

BRIDGE builds a range of housing types that both fit comfortably into their surroundings and act as a catalyst for revitalizing and strengthening neighborhoods. BRIDGE not only specializes in bringing affordable housing to all income levels, but it also works to develop housing for all age levels. BRIDGE has been a leader in providing high-quality affordable housing for seniors, helping to enhance the lives of all members of a community. The vast majority of the homes built by BRIDGE are affordable to families who earn approximately \$15,000 - \$50,000. The remainder is primarily affordable to households with moderate incomes. Approximately 78% of BRIDGE units are rentals; the balance of which is comprised of for-sale units affordable to first time homebuyers. BRIDGE is known for creating award winning affordable homes that not only depict the character of the community, but also display the same quality of design and construction as market rate housing.

The CMFA has facilitated over ten BRIDGE Housing projects.

The Project:

The College Park II Apartments project is a new construction development that will be located adjacent to the Ivy at College Park Apartments that the CMFA issued bonds for in 2012. The project will be a 200-unit multi-family complex made up of garden style buildings with one-, two- and three-bedroom apartments. The property will include a computer lab and community space with a kitchen and media area. The site also features a tot-lot, barbeque pit and laundry facility. The unit amenities will include central air, a dishwasher, patio or balcony with storage, sliding doors and upgraded plank vinyl flooring. 198 of the units will be restricted to households with incomes no greater than 50-60% of the area median income with two units set aside as manager's units. The financing of this project will result in providing affordable housing for 198 families in the City of Chino for 55 years.

The City of Chino:

The City of Chino is a member of the CMFA and held a TEFRA hearing on April 7, 2015. Upon closing, the City is expected to receive approximately \$14,666 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 28,000,000	\$ 13,068,622
LIH Tax Credit Equity:	\$ 2,775,681	\$ 18,504,539
Direct & Indirect Public Funds:	\$ 3,800,000	\$ 3,800,000
CCRC Subordinate Debt – Tranche B:	\$ 0	\$ 1,116,763
Bank of America Subordinate Loan:	\$ 5,000,000	\$ 2,500,000
Deferred Developer Fee:	\$ 0	\$ 726,305
Total Sources:	\$ 39,275,681	\$ 39,716,229

Uses of Funds:	
Land Purchase:	\$ 300,000
On & Off Site Costs:	\$ 1,709,970
Hard Construction Costs:	\$ 25,525,745
Development Impact Fees:	\$ 2,680,882
Architectural & Engineering:	\$ 1,372,951
Contractor Overhead & Profit:	\$ 911,984
Developer Fee:	\$ 2,500,000
Construction & Permanent Financing:	\$ 2,073,240
Cost of Issuance:	\$ 541,686
Reserves:	\$ 426,749
Legal & Professional:	\$ 80,000
Other Soft Costs*:	\$ 1,593,022
Total Uses:	\$ 39,716,229

Terms of Transaction:

Amount:	\$33,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	November 2015

Public Benefit:

A total of 198 households will be able to enjoy high quality, independent, affordable housing in the City of Chino. The project will provide amenities such as a community room, laundry facilities, playground and barbeque pit. The construction of this project will provide affordable living in the City of Chino for 55 years.

Percent of Restricted Rental Units in the Project: 100%
10% (20 Units) restricted to 50% or less of area median income households; and
90% (178 Units) restricted to 60% or less of area median income households.
Unit Mix: One-, two- & three-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Bank of America, NA
Bond Counsel:	Quint and Thimmig, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Paul Hastings LLP
Borrower Counsel:	Gubb & Barshay, LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$33,000,000 for College Park II Apartments affordable multi-family housing facility located in the City of Chino, San Bernardino County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



BROOKSIDE CROSSING APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: USA Properties

Action: Final Resolution

Amount: \$27,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Lincoln, Placer County, California

Activity: Affordable Housing

Meeting: October 30, 2015

Background:

USA Properties Fund, Inc. ("USA") is a privately owned real estate development organization specializing in the creation of outstanding senior and family communities. Founded in 1981 and headquartered in Roseville, California, USA provides a full range of capabilities for community development, including financing, development, construction services, rehabilitation and property management. Their values, leadership and team structure reflect their success with the development, construction and acquisition/rehabilitation of over 11,000 units of family and senior apartments in over 82 communities throughout California and Nevada.

USA employs over 325 individuals in two states. They also possess active State of California and State of Nevada Contractors Licenses as well as a State of California Department of Real Estate Broker's License. USA is an active Associate member of the California Redevelopment Association (CRA), is active in the Urban Land Institute (ULI), and has sitting Board Members within the North State B.I.A., C.B.I.A and HomeAid.

Nearly all of the communities developed by USA are public/private partnerships. They are confident in their ability to conceive and deliver developments worthy of local agency subsidy and participation. This commitment to enrich and revitalize communities at a neighborhood level is enhanced by their expertise in obtaining public subsidy bond and tax credit financing from local, state and federal sources. They take pride in creating inviting communities that are well known for their quality of construction, innovative design, appealing amenities and outstanding property management.

The Project:

The Brookside Crossing Apartments is an acquisition/rehabilitation of an existing 208-unit affordable multi-family housing development. The existing community consists of 24 residential apartment buildings and three leasing office/recreation buildings that include laundry facilities and a maintenance area. The project accommodates large families with unit sizes of one-, two-, three- and four-bedrooms located at 1685 1st Street, Lincoln, CA. The project will be rehabbed to increase energy efficiency, improve common area amenities and resident services. Amenities include a pool, laundry facilities, and two community rooms. This financing will preserve 206 units of affordable housing for the City of Lincoln for another 55 years.

The City of Lincoln:

The City of Lincoln is a member of the CMFA and held a TEFRA hearing on September 9, 2015. Upon closing, the City is expected to receive approximately \$13,666 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 25,000,000	\$ 17,350,000
Developer Equity:	\$ 2,500,000	\$ 2,180,191
LIH Tax Credit Equity:	\$ 2,438,222	\$ 10,408,031
NOI during Construction:	\$ 385,250	\$ 385,250
Citibank Subsidy:	<u>\$ 4,160,000</u>	<u>\$ 4,160,000</u>
Total Sources:	\$ 34,483,472	\$ 34,483,472

Uses of Funds:	
Acquisition Cost:	\$ 19,500,000
Rehabilitation Costs:	\$ 8,563,286
Architect & Engineering Fees:	\$ 35,000
Contractor Overhead & Profit:	\$ 860,047
Developer Fee:	\$ 2,500,000
Cost of Issuance:	\$ 2,090,741
Other Soft Costs*:	<u>\$ 934,398</u>
Total Uses:	\$ 34,483,472

Terms of Transaction:

Amount:	\$27,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	October 2015

Public Benefit:

A total of 206 families will be able to enjoy high quality, independent, affordable housing in the City of Lincoln, California. Services that will be offered include resident services coordination and on-site programming.

Percent of Restricted Rental Units in the Project: 100%
17% (35 Units) restricted to 50% or less of area median income households; and
83% (171 Units) restricted to 60% or less of area median income households
Unit Mix: One-, two-, three-, and four-bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	Citibank, N.A.
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Robinson & Cole LLP
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$27,000,000 for Brookside Crossing Apartments affordable multi-family housing facility located in the City of Lincoln, Placer County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



SERRA CATHOLIC SCHOOL SUMMARY AND RECOMMENDATIONS

Applicant:	The Roman Catholic Bishop of Orange
Action:	Resolution
Amount:	\$17,500,000
Purpose:	Execution and Delivery of First Supplemental Resolution: Initial Bonds to Refinance Educational Facilities Located in the City of Rancho Santa Margarita, County of Orange, California
Activity:	Private School
Meeting:	October 30, 2015

Background:

In 1995 Serra Catholic School ("Serra") opened its doors with 250 students. The school began as a result of a few dedicated families and founding pastors who believed in the importance of having a high quality, Catholic, elementary education of the children of the city of Rancho Santa Margarita. Today the school serves over 1,000 students from Junior Kindergarten to 8th grade.

The Project:

The CMFA previously issued its \$17,500,000 Variable Rate Demand Revenue Bonds (Serra Catholic School) Series 2009 (the "Prior Bonds"), the proceeds of which were loaned to The Roman Catholic Bishop of Orange, a corporation sole organized and existing under the laws of the State of California and described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Borrower"), for the purpose of financing and/or refinancing the acquisition, construction, improvement, renovation and equipping of educational facilities relating to Serra Catholic School (the "School"), located in the City of Rancho Santa Margarita, California.

The CMFA previously issued its \$17,500,000 Refunding Revenue Bonds (Serra Catholic School) Series 2010 (the "Bonds") pursuant to the Indenture, dated as of November 1, 2010 (the "Original Indenture"), between the Authority and Wells Fargo Bank, National Association, as trustee (the "Trustee"), and loaned the proceeds thereof to the Borrower to refund the Prior Bonds.

The Borrower has requested that the CMFA execute and deliver a First Supplemental Indenture between the Authority and the Trustee, to amend the termination date of the initial Flex Private Placement Rate Period.

The initial bond proceeds went towards three main components:

- The Middle School Education Building which included a state of the art Language Art, Math & Social Science classrooms. A library and Media Center also was created enabling students to do onsite research where their specific needs can be met.
- The Student Activity Center which accommodates the vast number of sports teams necessary for Serra's large student body that can easily be transformed into a gathering place for drama and choir performances. The Student Activities Center also provides a gathering place for parent meetings, science fairs and other extracurricular needs.
- The Playing Fields accommodates the many outdoor sports teams including soccer, football, lacrosse and softball to provide a more effective area for daily physical education classes.

City of Rancho Santa Margarita:

The City of Rancho Santa Margarita is a member of the CMFA. They received \$9,166 as part of CMFA's sharing of Issuance Fees.

2010 Financing:

Sources:	Proceeds from Bond Issuance:	<u>\$ 17,500,000</u>
	Total Sources:	\$ 17,500,000
Uses:	Refunding:	<u>\$ 17,500,000</u>
	Total Uses:	\$ 17,500,000

Terms of 2010 Transaction:

Amount:	\$17,500,000
Rate:	Multimodal
Maturity:	2039
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement (Bank Qualified)
Closing:	November 2010

Public Benefit:

The initial refunding provided an interest rate savings to Serra. The initial project provided improvements to the educational experiences for close to 360 middle school students at Serra Catholic School. The School provides financial assistance to approximately 27 students each year, in the approximate amount of \$45,000. In addition, the school operates a series of community service projects. Serra supports an adoption agency in Mexico, the Leukemia Foundation, CHOC walk for children, Catholic Charities and various food banks throughout Orange County. The new facilities are available for public use. The fields can be used for sports

and the activity center can be used as a public gathering area. The project created or retained 45 jobs for Middle School teachers, support staff and coaches.

Initial Finance Team:

Bond Purchaser:	U.S. Bank N.A.
Purchaser Counsel:	Sheppard Mullin Richter & Hampton, LLP
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Bond Counsel:	Squire, Sanders & Dempsey LLP
Borrower Counsel:	Law Offices of Maria Rullo Schinderle
Borrower Financial Advisor:	Fieldman, Rolapp & Associates
Trustee:	Wells Fargo Bank, N.A.

Recommendation:

It is recommended that the CMFA Board of Directors execute and deliver a First Supplemental Indenture between the Authority and the Trustee, to amend the termination date of the initial Flex Private Placement Rate Period for the previously issued its \$17,500,000 Refunding Revenue Bonds (Serra Catholic School) Series 2010, for the purpose of financing or refinancing the acquisition, construction, improvement and equipping of certain educational facilities for Serra Catholic School located in the City of Rancho Santa Margarita, Orange County, California.



FY 2015 AUDIT

Subject: FY 2015 Audit

Meeting: October 30, 2015

Background:

The CMFA and CFSC are required to have an audit of the general purpose financial statements conducted each year by an independent audit firm. At the May 1, 2015 Board meeting, the CMFA & CFSC selected Macias Gini & O'Connell ("MGO") to audit the respective entities.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors Authorize the Audit Subcommittee to finalize the FY 2015 audit.



2016 CMFA/ CFSC/ CFPF Regular Meeting Schedule

Meetings will begin at 11:00 am at City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805 unless noted with an *.

January '16						
Su	M	Tu	W	Th	F	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

February '16						
Su	M	Tu	W	Th	F	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
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28	29					

March '16						
Su	M	Tu	W	Th	F	Sa
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27	28	29	30	31		

April '16						
Su	M	Tu	W	Th	F	Sa
					1	2
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24	25	26	27	28	29	30

May '16						
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22	23	24	25	26	27	28
29	30	31				

June '16						
Su	M	Tu	W	Th	F	Sa
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26	27	28	29	30		

July '16						
Su	M	Tu	W	Th	F	Sa
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24	25	26	27	28	29	30
31						

August '16						
Su	M	Tu	W	Th	F	Sa
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28	29	30	31			

September '16						
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October '16						
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9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

November '16						
Su	M	Tu	W	Th	F	Sa
		1	2	3	4	5
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13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

December '16						
Su	M	Tu	W	Th	F	Sa
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4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31



CMFA Meetings



Holidays

* Please refer to posted agenda for correct time and addresses of meeting.



SPONSORSHIP OF THE HOUSING CALIFORNIA CONFERENCE

Subject: Sponsorship of the Housing California Conference

Meeting: October 30, 2015

Background:

It is expected that the 37th Annual Housing California Conference will be attended by over 1,100 participants involved in the affordable housing industry. This event is the largest of its kind, last year drawing record-breaking attendance.

The conference will be held April 12-14, 2016 at the Sacramento Convention Center.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Gold Sponsorship for the 2016 Housing California Conference.



INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

- Item: Administrative Issues; A., B., C., D., E.
- Action: Each meeting, the board has the opportunity to discuss, without taking any formal actions on items;
- A. Executive Director Report
 - B. Marketing Update
 - C. Membership Update
 - D. Transaction Update
 - E. Legislative Update
-



PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

CHARITABLE GRANT GUIDELINES

Recipient: Board Members of the California Foundation for Stronger Communities

Purpose: To Provide an Outline of Charitable Grant Guidelines

CHARITABLE GUIDELINES:

1. Ensure charitable donations are directed towards organizations that:
 - a. Are in California communities.
 - b. Find it difficult to receive funding through other sources.
 - c. Have not received a charitable donation in the last year. This is not meant to include those organizations that have enjoyed a fee reduction through a CMFA financing.
 - d. Do not require compliance monitoring by the CMFA or CFSC.
 - e. Are not in a category listed below:
 - i. Individuals, including individual scholarship or fellowship assistance
 - ii. For-profit entities, including start-up businesses
 - iii. Political, labor, religious, or fraternal activities
 - iv. Endowments
 - v. Film or video projects, including documentaries
 - vi. Travel, including student trips or tours
 - vii. Promotional merchandise
 - viii. Organizations other than IRS 501(c)(3), 501(c)(6), governmental, or tribal entities
2. A staff report must be provided to the Board at least 24 hours before donations are recommended or approved. Funds will not be dispersed on a cash advance basis.
3. Coordinate donation with municipal staff, elected officials, recipient and press to ensure everyone on the team benefits from our partnership and unique give back. Furthermore, the widest dissemination of the donation will further the goals of the CMFA, and provide the greatest chance for leveraging these funds by inducing other donations.
4. Suggested categories the CMFA through the CFSC could direct funds are:
 - a. Health Care
 - b. Education
 - c. Human Services
 - d. Affordable Housing
 - e. Cultural
 - f. Targeted Populations: Youth, Seniors, Low/Moderate Income Individuals
5. Staff will distribute and process all charitable grants.
6. Charitable grants are not intended to supplant governmental funds.

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Tomorrow's Aeronautical Museum	10/09/2015	23
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Phoenix Learning Center Program of Julian Charter School, I	12/12/2014	18
The Children's Village of Sonoma County	10/10/2014	21
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Wildlife Waystation, Inc.	10/30/2015	24

Age Well Senior Services
24300 El Toro Road, Bldg A #2000
Laguna Woods , CA 92637 County Orange
www.agewellseniorservices.org

FEIN 93-1163563 Founded: 1975

Previous Donation: ☐ Yes ☒ No

List Date 10/30/2015

Mission:

To promote, advocate and improve the quality of life, dignity, and independence of the elderly. Services that enable seniors to stay in their own home and maintain "Quality of Life," is what we are all about.

Meals on wheels and Congregate Meals Programs
Transportation
South County Adult Day Services
Health and Wellness Program
Case Management
Senior Centers

Impact:

A donation would assist the program to provide services to the elderly.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$6,213,643	76.7%	
Contributions	1,763,430	21.8%	
Other	<u>129,242</u>	<u>1.6%</u>	
Total Revenue:	<u>\$8,106,315</u>	<u>100.0%</u>	
Expenses:			
Program	\$7,256,972	92.3%	
Administration	417,486	5.3%	
Fund Raising	<u>187,005</u>	<u>2.4%</u>	
Total Expenses:	<u>\$7,861,463</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$244,852</u>		
Net Assets:	<u>\$2,129,568</u>		

BOD: Jim Cherrie; Marlene Bridges; Dan Dubois; Ronald G. Widick; Douglas E. Zielasko; Marilyn Ditty; Patricia Alexander; Robert E. Bates; Anna T. Boyce; Tim Bryant; Ray Chicoine; Adam Darvish; Barbara Hogan; Ted Sanders

Casa Cornelia Legal Center aka Casa Cornelia Law Center

2760 Fifth Avenue, Suite 200

San Diego , CA 92103 County San Diego

www.casacornelia.org

FEIN

33-0719221

Founded: 1997

Previous Donation: ☒ Yes ☐ No \$10,000 4/27/2012 List Date 10/30/2015

Mission:

Casa Cornelia Law Center (CCLC) is a 501(c)(3) public interest law firm providing quality legal services to victims of human and civil rights violations. CCLC has a primary commitment to indigent persons within the immigrant community in Southern California. CCLC seeks to educate others regarding the impact of immigration law and policy on the community and the public good. The mission and spirit of CCLC is rooted in the tradition of service of the Society of the Holy Child Jesus and that of its founder, Cornelia Connelly. It encompasses the belief that God has chosen to need men and women in every age to reveal God's love and to make known the reality of God's saving presence through their service to others. CCLC seeks to foster a spirit of simplicity, honesty, kindness, and cheerfulness among colleagues and with those served. It has chosen Thomas More as the exemplar of these qualities to mark its practice of law.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	986,478	98.5%	
Other	<u>15,498</u>	<u>1.5%</u>	
Total Revenue:	<u>\$1,001,976</u>	<u>100.0%</u>	
Expenses:			
Program	\$824,045	74.1%	
Administration	129,887	11.7%	
Fund Raising	<u>157,923</u>	<u>14.2%</u>	
Total Expenses:	<u>\$1,111,855</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>(\$109,879)</u>		
Net Assets:	<u>\$672,865</u>		

BOD: James F. Vargas; Lucy Howell; John Pacheco; Matt Mahoney; Margie Carroll; James D. Crosby; Mary Doyle; Barbara DeConcini; Ann Durst; Molly Gavin; Carlee Harmonson; Amy Romaker; Marcia Sichol; Jimmy Tabb; Jerry Trippitelli

CCEF (California Consortium of Educational Foundations)

PO Box 19290

Stanford , CA 94309 County Santa Clara

www.cceflink.org

FEIN

94-3080595

Founded: 1982

Previous Donation: ☐ Yes ☒ No

List Date 6/26/2015

Mission:

The vision of CCEF is to ensure that there are adequate resources to deliver a high-quality education to every child in California. CCEF's mission is to enable all local education foundations to have the knowledge, capacity, and resources to effectively support education in their communities. Improve the capacity of local education foundations to effect positive community engagement, resource development, and educational outcomes for every student in California's public schools. Be the trusted voice for all local education foundations in California by advocating for statewide awareness and policies that better support the work they do. Promote leading practices and standards for nonprofit organizations by being an efficient, ethical, and effective statewide coalition and by sharing best practices among local education foundations. Increase sustainable revenue from diversified sources to build our own capacity to deliver services and support the crucial work we do on behalf of local education foundations.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$15,005	52.8%	
Contributions	720	2.5%	
Other	<u>12,677</u>	<u>44.6%</u>	
Total Revenue:	<u>\$28,402</u>	<u>100.0%</u>	
Expenses:			
Program	\$35,328	87.2%	
Administration	4,684	11.6%	
Fund Raising	<u>502</u>	<u>1.2%</u>	
Total Expenses:	<u>\$40,514</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$12,112)</u>		
Net Assets:	<u>\$13,364</u>		

BOD: Caroline O. Boitano; Joan Fauvre; Wayne Padover; Tom Delapp; Lawrence M. Schwab;
Linda Greenberg Gross; David Cash; Neal Waner

Centro Latino for Literacy
1709 W. 8th Street, Suite A
Los Angeles , CA 90017 County Los Angeles
www.centrolatinoliteracy.org

FEIN 95-4324579 Founded: 1991

Previous Donation: ☐ Yes ☒ No

List Date 9/18/2015

Mission:

Centro Latino continues to work on bridging the skills gap between Leamos™ and the beginning English curricula offered by our education partners. Our vision is that non-literate adult Spanish speakers have the opportunity to become functionally bi-literate (Spanish and English).

Our priorities include: Continuing Pre-ESL Literacy and ESL classes and training at Centro Latino's 8th Street Education classrooms; Piloting new lessons to optimize our web-based course Moving the current classroom based Listos™ curriculum to a web-based platform, offering it as a second level of Leamos™; Expanding strategic partnerships to continue serving the needs of non-literate adult Spanish speakers in Los Angeles County (over 222,000), and; Developing a business strategy to support a gradual transition into a self-sustaining social enterprise

Impact:

A donation would assist the organization in the continuance of their mission.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$13,109	3.0%	
Contributions	429,720	97.0%	
Other	<u>256</u>	<u>0.1%</u>	
Total Revenue:	<u>\$443,085</u>	<u>100.0%</u>	
Expenses:			
Program	\$467,718	81.3%	
Administration	74,987	13.0%	
Fund Raising	<u>32,900</u>	<u>5.7%</u>	
Total Expenses:	<u>\$575,605</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$132,520)</u>		
Net Assets:	<u>\$262,261</u>		

BOD: Gary Kosman; Iris Arvizu; Leah R. Cooper; M. Bruce Gumbiner; Arlene Cembrano; Armando L. Gonzalez; Eduardo Martorell; Cynthia Mendoza; Les Traub; Marcos A. Cajina; Donald Nollar; Fernando M. Olguin

Children's Law Center of California

201 Centre Plaza Drive

Monterey Park , CA 91754

County Los Angeles

www.clccal.org

FEIN

95-4252143

Founded: 1990

Previous Donation: ☐ Yes ☒ No

List Date 10/30/2015

Mission:

Children's Law Center of California (CLC) is a non profit, public interest law firm that provides legal representation for tens of thousands of children impacted by abuse and neglect. We provide an unparalleled level of expertise in and out of the courtroom. Our highly skilled, passionate and committed attorneys, investigators, and support staff fight to ensure the well being and future success of our clients through a multi-disciplinary, independent and informed approach to advocacy. We are a powerful voice for our clients fighting for family reunification, permanence, educational opportunity, health and mental health services, self-sufficiency and overall well-being. We are a driving force in local, statewide and national policy change and child welfare system reform.

They have offices in Los Angeles, Sacramento, and Lancaster

Impact:

A donation would assist them in their mission

Financial Information: IRS Form 99p for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$21,313,282	97.7%	
Contributions	500,326	2.3%	
Other	<u>4,212</u>	<u>0.0%</u>	
Total Revenue:	<u>\$21,817,820</u>	<u>100.0%</u>	
Expenses:			
Program	\$19,168,268	87.7%	
Administration	2,682,974	12.3%	
Fund Raising	<u>8,756</u>	<u>0.0%</u>	
Total Expenses:	<u>\$21,859,998</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$42,178)</u>		
Net Assets:	<u>\$4,837,190</u>		

BOD: Richard E. Drooyan; Rusty Areias; Gerald Caplan; Frank C. Damrell; Alexandra Denman; Paul L. Reese, Jr.; Leslie Starr Heimov; Rex S. Heinke; Tom Holliday; Nancy Platt Jacoby; Barbara Yanow Johnson; Jo Kaplan; Neal Kaufman; Edward P. Lazarus; Jan Levine; Joseph D. Mandel; Jennifer Perry Tom Pfister; Patricia Phillips; Darrell Steinberg

Desert AIDS Project
1695 N. Sunrise Way
Palm Springs , CA 92262 County Riverside
www.desertaidsproject.org

FEIN 33-0068583 Founded: 1984

Previous Donation: ☒ Yes ☐ No \$10,000 8/7/2015 List Date 8/7/2015

Mission:

Desert AIDS Project is a comprehensive HIV/AIDS service provider, operating an on-site medical clinic, dental clinic, behavioral clinic and a full range of client support services. DAP provides comprehensive HIV education and prevention service including free and confidential HIV testing.

Impact:

A donation will contribute to continuing operation of the organization.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$14,447,854	67.1%	
Contributions	6,868,904	31.9%	
Other	<u>218,287</u>	<u>1.0%</u>	
Total Revenue:	<u>\$21,535,045</u>	<u>100.0%</u>	
Expenses:			
Program	\$15,967,802	85.2%	
Administration	1,937,049	10.3%	
Fund Raising	<u>829,327</u>	<u>4.4%</u>	
Total Expenses:	<u>\$18,734,178</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$2,800,867</u>		
Net Assets:	<u>\$12,623,343</u>		

BOD: Stephen R. Winters; Gregory E. Seller; Lanny Seese; Sheila A. Williams; Garry C. Kief; Jim Casey; Temi Ketover; Ted Briggs; Keven Bass; Carolyn Caldwell; Robert J. Karl Jr.; Steve Kaufer; Bruce J. Purdy; Curtis Ringness; Frederick J. Drewette; Tammy Fox; Steve Lachs; Barbara Keller

DesertArc
73-255 Country Club Drive
Palm Desert , CA 92260 County Riverside
www.desertarc.org

FEIN DesertArc Founded: 1959

Previous Donation: ☒ Yes ☐ No \$10,000 10/11/2013 List Date 8/7/2015

Mission:

In 1969, property was purchased in Palm Desert, California, and a vocational training workshop program for disabled adults was established. In 1983, program operations were moved when the first phase of the Palm Desert facility was built on donated property to provide expanded programs where more than 50 mentally and physically disabled adults were served by the Agency. In July 1999, Desert Arc constructed its 26,000-square-foot building at the Palm Desert Campus where vocational training and employment is provided to clients through the operation of on-site businesses. In 2000, two new workshop facilities for 60 clients were established, to include a site in Yucca Valley and Joshua Tree. Today, Desert Arc serves over 600 clients expanding from the Coachella Valley and the Morongo Basin, as far west as Temecula and as far east as Blythe.

Impact:

A donation would assist in continuing their mission.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$10,163,969	91.3%	
Contributions	619,987	5.6%	
Other	<u>351,774</u>	<u>3.2%</u>	
Total Revenue:	<u>\$11,135,730</u>	<u>100.0%</u>	
Expenses:			
Program	\$10,265,095	98.9%	
Administration	101,646	1.0%	
Fund Raising	<u>10,067</u>	<u>0.1%</u>	
Total Expenses:	<u>\$10,376,808</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$758,922</u>		
Net Assets:	<u>\$3,776,767</u>		

BOD: Lori Serfling; Rosemary Fausel; Jay Chesterton; Nancy Singer; Robert Anzalone; Brooke Beare Stjerne; Mary Hendler; Elaine E. Hill; Paula Kozlen; Kan Middleton Hendrix; Glenn Miller; Valene Powers Smith; John Shannon

East LA Community Corporation

530 South Boyle Avenue

Los Angeles , CA 90033

County

Los Angeles

www.elacc.org

FEIN

95-4531076

Founded: 1995

Previous Donation: ☐ Yes ☒ No

List Date 10/9/2015

Mission:

ELACC's vision is simple: to help the members of a 95% Latino community create an environment that supports a productive, healthy, and fulfilling life.

The Mission of ELACC is to advocate for economic and social justice in Boyle Heights and East Los Angeles by building grassroots leadership, developing affordable housing and neighborhood assets, and providing access to economic development opportunities for low and moderate income families.

ELACC's track record includes leveraging over \$135 million of investment to the Eastside and housing over 1,000 residents in safe, habitable, and affordable housing throughout East Los Angeles. We mobilize a Community Organizing base of over 1,300 members annually, and have helped over 3,000 families to purchase their first homes, avoid foreclosure, establish savings, and build and sustain wealth.

Impact:

A donation would go to the mission of the organization

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$1,679,902	37.5%	
Contributions	2,802,121	62.5%	
Other			
Total Revenue:	<u>\$4,482,023</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,437,871	85.0%	
Administration	154,171	5.4%	
Fund Raising	<u>274,581</u>	<u>9.6%</u>	
Total Expenses:	<u>\$2,866,623</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,615,400</u>		
Net Assets:	<u>\$12,088,391</u>		

BOD: Alfred Fraijo Jr.; Alfredo Izmajtovich; Desolina Avila; Araceli Sandoval; Lynn Hansen; Francine Flores; Guillermina Gonzalez; Leticia Andrade; Irma Padilla

Families for Children
2990 Lava Ridge Court Suite 170
Roseville , CA 95661
www.families4children.com

County Placer

FEIN 94-3083329 Founded: 1989

Previous Donation: ☒ Yes ☐ No \$15,000 10/11/2013 List Date 8/28/2015

Mission:

Families For Children, Inc is a full service California licensed private Non-Profit 501c(3) Adoption & Foster Family Agency, established in 1989. Our mission is to assist in finding permanent adoptive families for the thousands of California children currently in foster care and provide caring short term foster homes for children temporarily removed from their biological parents. Our experienced professional staff, dedicated donors and volunteers have worked together to build our established reputation for quality services.

Families For Children offers services throughout Northern California for adoptive and foster parents providing care for children in their communities with offices centrally located in Roseville, Chico, Stockton, Fairfield, Oakland, and Santa Clara, California.

Impact:

A donation would assist the organization in the continuance of their mission.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$3,019,522	99.1%	
Contributions	28,396	0.9%	
Other	<u>211</u>	<u>0.0%</u>	
Total Revenue:	<u>\$3,048,129</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,507,406	83.2%	
Administration	505,360	16.8%	
Fund Raising			
Total Expenses:	<u>\$3,012,766</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$35,363</u>		
Net Assets:	<u>\$389,870</u>		

BOD: Bill Porter; Richard Gray; Aron Brock; Thomas Wilson; Robert Coe

Golden State Family Services, Inc.

4253 N. Valentine Ave.

Fresno , CA 93722

County

Fresno

www.goldenstatefamily.org

FEIN

68-0387999

Founded: 1997

Previous Donation: ☐ Yes ☒ No

List Date 8/28/2015

Mission:

"There is no such thing as a bad kid." On that premise, we believe that good kids can make poor decisions and do bad things. However, a good kid can stop and begin to make good decisions for his/her life if given the opportunity, structure, and loving support. Therefore, it is our desire, thru behavioral interventions to assist all children in making the best decision for their lives.

Golden State Foster Family Agency is dedicated to help children who have been removed from their homes and are experiencing related emotional and psychological difficulties by: Providing therapeutic, healing, foster home environments for children and adolescents.

Preparing foster parents through training and education. Continued assistance throughout the foster care experience with supportive counseling, case management services, and continued guidance. Furnishing group and individual counseling based on each child's needs. Teaching Independent Living Skills for making a successful transition to adulthood.

Impact:

A donation would assist the organization in the furtherance of their program

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$5,918,261	99.0%	
Contributions	54,310	0.9%	
Other	<u>2,749</u>	<u>0.0%</u>	
Total Revenue:	<u>\$5,975,320</u>	<u>100.0%</u>	
Expenses:			
Program	\$5,401,119	89.2%	
Administration	653,790	10.8%	
Fund Raising			
Total Expenses:	<u>\$6,054,909</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$79,589)</u>		
Net Assets:	<u>\$992,822</u>		

BOD: Alicia Crumpler; Renee Uzzell; Rose Churchill; Joanne Scott; Brenda Allen; Michelle Wallace

Hispanic Chamber of Commerce Education Foundation

2130 E. 4th Street, Suite 160

Santa Ana , CA 92705

County

Orange

www.ochcc.com

FEIN

90-0100601

Founded: 2004

Previous Donation: ☒ Yes ☐ No \$10,000 3/20/2009 List Date 8/28/2015

Mission:

The Lead Center for the Orange County/Inland Empire SBDC, hosted by California State University, Fullerton awarded the Orange County Hispanic Chamber of Commerce as the new host for the Hispanic Small Business Development Center (SBDC) in Orange County. "CSUF is proud to name the Orange County Hispanic Chamber of Commerce as the Hispanic Serving Small Business Development Center for Orange County. As a long standing 'Hispanic Serving Institution' (HSI), CSUF has maintained a commitment to serving and enhancing the contributions of the fastest growing population of students, entrepreneurs, and future leaders. This program will serve as the first of its kind in Southern California and as a model for the rest of the nation." stated Dr. Anil Puri, the Dean of the Mihaylo College of Business & Economics at CSUF.

Impact:

This program will provide valuable technical assistance to the small business community. A donation would assist in the program

Financial Information: Internal Financials for FY 2015

Revenues:	Amount	%	Notes
Government/Earned Contributions	102,739	100.0%	
Other			
Total Revenue:	<u>\$102,739</u>	<u>100.0%</u>	
Expenses:			
Program	\$86,330	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$86,330</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$16,409</u>		
Net Assets:	<u>\$15,708</u>		

BOD: Clemente Gonzalez; Dr. Anil K. Puri; Reuben D. Franco; Alicia Maciel; David Ceballos; Don Martinez; Eddie Marquez; Isis Calvario; Jose Miguel Amozurrutia; Leila Mozaffari; Maria Cervantes; Michael Cooper; Mitch Seigel; Nydia Kush; Oswaldo Dorantes; Patty Juarez; Paula Garcia-Young; Pricilla Lopez; Richard Porras; Rick Rodriguez Jr.; Sylvia Acosta; Troy Harrison

Inner-City Arts
720 Kohler Street
Los Angeles , CA 90021 County Los Angeles
www.inner-cityarts.org

FEIN 95-4239478 Founded: 1989

Previous Donation: ☐ Yes ☒ No List Date 9/18/2015

Mission:

Inner-City Arts, widely regarded as one of the nation's most effective arts education providers, is an oasis of learning, achievement and creativity in the heart of Skid Row, and a vital partner in the work of creating a safer, healthier

Los Angeles.

Providing access to the arts and the endless possibilities they offer, Inner-City Arts is an investment in the youth of Los Angeles. Creating a bridge between the studio and the classroom, Inner-City Arts' unique approach to arts education measurably improves academic and personal outcomes for children and youth, including those students with Limited English Proficiency who are at risk of academic failure.

Impact:

A donation would assist the organization in the continuance of their mission.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$396,914	12.6%	
Contributions	2,679,171	85.2%	
Other	<u>68,056</u>	<u>2.2%</u>	
Total Revenue:	<u>\$3,144,141</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,314,024	74.4%	
Administration	368,721	11.9%	
Fund Raising	<u>425,984</u>	<u>13.7%</u>	
Total Expenses:	<u>\$3,108,729</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$35,412</u>		
Net Assets:	<u>\$17,145,915</u>		

BOD: Craig Benell; Jon Neustadler; Susan Emerling-Torres; Jonathan Schreler and 25 others

Lend a Heart Lend a Hand Pet Therapy Inc

PO Box 60617

Sacramento , CA 95860 County Sacramento

www.lendaheart.org

FEIN

68-0191234

Founded: 1999

Previous Donation: ☒ Yes ☐ No \$5,000 9/19/2014 List Date 10/9/2015

Mission:

We are an all-volunteer non-profit organization serving the greater Sacramento, California area. Lend A Heart volunteers began providing animal-assisted therapy in 1987, when bringing pets into hospitals, schools and nursing homes was not as common or accepted as it is today. Through the dedication of our founding members, our former and current volunteers, our loving pets and the support of local facilities, the benefits of animals in clinical, recreational and educational settings are realized daily in our communities.

Lend A Heart has teamed up with more than 30 local organizations to provide regularly scheduled, monthly animal-assisted therapy programs. Our volunteers and their cats, dogs and rabbits attend programs together. Volunteers without pets are welcome too!

Impact:

A donation would assist in their program

Financial Information:

From an email and CA RRF-1 Form

Revenues:	Amount	%	Notes
Government/Earned Contributions	8,753	100.0%	The organization's income is low enough that they are just required to file a 990-NTE, postcard filing. They are current both in California and federally as a nonprofit
Other			
Total Revenue:	<u>\$8,753</u>	<u>100.0%</u>	
Expenses:			
Program	\$8,000	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$8,000</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$753</u>		
Net Assets:	<u>\$19,382</u>		

BOD: Maryann Farmar; Linda Groesbeck; Pat Gunter; Ralph Jacks; Judy Lemke; Mickey Wadolny; Barbara Street; Stephanie Plucker; Roxanne Higgins

Los Angeles Regional Food Bank

1734 East 41st Street

Los Angeles , CA 90058 County Los Angeles

www.lafoodbank.org

FEIN

95-3135649

Founded: 1973

Previous Donation: ☒ Yes ☐ No \$5,000 3/4/2011 List Date 9/18/2015

Mission:

The Food Bank, founded in 1973, provides food and other products to people seeking food assistance throughout Los Angeles County. We also energize the community to get involved and support hunger relief through volunteerism, food and fund drives, financial and in-kind support. The Food Bank also conducts hunger education and awareness campaigns and advocates for public policies that alleviate hunger. With the help of 31,000 volunteers and financial supporters, the Food Bank distributed over 60 million pounds of food in 2011 including 14 million pounds of fresh produce. We serve over 1 million individuals throughout Los Angeles County each year. The Food Bank also has nutrition education classes for local schools. Additionally, we make every effort to educate the public about the problem of hunger

Impact:

A donation would assist them in the continuation of their mission

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$27,808,691	35.7%	
Contributions	49,995,295	64.3%	
Other	<u>499</u>	<u>0.0%</u>	
Total Revenue:	<u>\$77,804,485</u>	<u>100.0%</u>	
Expenses:			
Program	\$76,648,777	97.3%	
Administration	568,562	0.7%	
Fund Raising	<u>1,522,729</u>	<u>1.9%</u>	
Total Expenses:	<u>\$78,740,068</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$935,583)</u>		
Net Assets:	<u>\$15,858,498</u>		

BOD: Dino Barajas; Karl E. Block; Christina E. Carroll; Bradford E. Chambers; Ravi Chatwani; Joseph E. Davis; Stephanie Edens; Jonathan Friedman; Richard Fung; Whitney Jones Roy; Robert W. Kelly; Gary Kirkpatrick; David Luwisch; Barry Siegal; Mark A. Stegemoeller; Cary STrouse; James A. Thomson; Susan Leonard; Karen Pointer

Million Kids
769 University Place
Riverside , CA 92507 County Riverside
millionKids.org

FEIN 26-3174662 Founded: 2008

Previous Donation: ☐ Yes ☒ No

List Date 10/30/2015

Mission:

Million Kids is dedicated to stopping child trafficking in the US and around the globe. We are solutions based, focused on educating and engaging programs that prevent children and teens from being trafficked and assist Law Enforcement to rescue victims and prosecute predators who exploit others. Million Kids serves as the Training and Outreach Coordinator for the Riverside County Sheriff Anti Human Trafficking Task Force. Million Kids is dedicated to PREVENTING CHILD SEX TRAFFICKING.

Impact:

Financial Information: IRS Form 990-EZ for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$30,000	30.7%	
Contributions	67,866	69.3%	
Other			
Total Revenue:	<u>\$97,866</u>	<u>100.0%</u>	
Expenses:			
Program	\$71,827	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$71,827</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$26,039</u>		
Net Assets:	<u>\$71,046</u>		

BOD: Opal Singleton; Cathy McNairn; Stephanie Freed; Bill Blair

Monument Crisis Center

1990 Market Street

Concord , CA 94520

County Contra Costa

monumentcrisiscenter.org

FEIN

41-2111171

Founded: 2003

Previous Donation: ☐ Yes ☒ No

List Date 10/9/2015

Mission:

The Mission of the Monument Crisis Center is to serve low income families and individuals in Contra Costa County through dynamic service programs focused on providing nutritious food, education, general assistance and referrals.

Over the last year, with the help of hundreds of volunteers and donors, Monument Crisis Center distributed a five day supply of food to over 12,000 individuals, thereby providing one million meals to those most at risk in Contra Costa County. In addition to food service programs, Monument Crisis Center advocates for at-risk families and individuals and strives to unite the community in a forward effort to alleviate poverty.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$84,332	4.4%	
Contributions	1,816,396	95.5%	
Other	<u>1,296</u>	<u>0.1%</u>	
Total Revenue:	<u>\$1,902,024</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,306,531	72.6%	
Administration	387,254	21.5%	
Fund Raising	<u>104,846</u>	<u>5.8%</u>	
Total Expenses:	<u>\$1,798,631</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$103,393</u>		
Net Assets:	<u>\$1,027,210</u>		

BOD: Nancy Valaske; Janey Montserrat; Ginger Marsh; Jim Boyd; Kay M. Long-Martin; Wes Laubscher; David Lowe; Nick Botsford; Damian Alarcon; Brian Haughton; Mike Kress

North Star Family Center
6760 N. West Ave., Suite 101

Fresno , CA 93711

County

Fresno

www.northstarfamilycenter.org

FEIN

27-0755695

Founded: 2009

Previous Donation: ☐ Yes ☒ No

List Date 8/28/2015

Mission:

North Star Family Center is a private, 501 c 3 non-profit charitable corporation located in Fresno, California, serving the needs of children and their families in Central California. Our mission as a Foster Family Agency, licensed by the State of California, is to provide a safe, sensitive and healthy environment for abused and neglected children through appropriate placements with trained and dedicated families in partnership with social, health and economic services.

We provide monthly reimbursements, professional training, weekly contact and 7 days/24 hour support.

Impact:

A donation would enhance the program.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$2,152,157	99.8%	
Contributions	3,541	0.2%	
Other	52	0.0%	
Total Revenue:	<u>\$2,155,750</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,939,802	91.7%	
Administration	176,032	8.3%	
Fund Raising			
Total Expenses:	<u>\$2,115,834</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$39,916</u>		
Net Assets:	<u>\$157,605</u>		

BOD: Michael Delaney; Karlos Perez; Paul Dyer; Syngman Moore; Marina Magdaleno

Phoenix Learning Center Program of Julian Charter School, Inc.

777 Santa Fe Drive

Encinitas , CA 92024 County San Diego

sites.juliancharterschool.org/phoenixlc/

FEIN 33-0894086 Founded:

Previous Donation: ☐ Yes ☒ No \$5,000 9/20/2013 List Date 12/12/2014

Mission:

Vision: The vision of Phoenix Learning Center is to create a community of compassionate, innovative, life-long learners who continually strive for excellence. Our program's aim is to promote an academically rigorous curriculum that values the different interests, learning styles, and abilities of each student. **Curriculum Goals:** Our program is designed to teach the California state standards while using differentiated curriculum addressed in the California GATE standards, such as acceleration, novelty, depth and complexity. Through differentiation of the core curriculum, the program creates opportunities for students to become analytic thinkers, creative producers and practical problem solvers. Lessons emphasize critical thinking skills, inquiry, and connections to universal concepts through cooperative learning experiences and class discussions. A variety of research-based instructional strategies and materials are used throughout the grade levels to meet the needs of all students.

Impact:

A donation would be used to enhance their program.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$14,969,080	94.1%	
Contributions	928,333	5.8%	
Other	5,710	0.0%	
Total Revenue:	<u>\$15,903,123</u>	<u>100.0%</u>	
Expenses:			
Program	\$12,248,543	78.1%	
Administration	3,438,326	21.9%	
Fund Raising			
Total Expenses:	<u>\$15,686,869</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$216,254</u>		
Net Assets:	<u>\$1,996,506</u>		

BOD: Roxanne Huebescher; Susan Schumacher; Kevin Ogden; Teresa Saueressig; Kathleen Hedrick

Police Unity Tour - Southern California Chapter, VII

23890 Copper Hill Drive, Suite 170

Valencia , CA 91354 County Los Angeles

socalput.com

FEIN

22-3530541

Founded: 1997

Previous Donation: ☐ Yes ☒ No

List Date 10/30/2015

Mission:

In May 1997 the Police Unity Tour was organized, by Officer Patrick P. Montuore of the Florham Park Police Department, with the hope of bringing public awareness of Police Officers who have died in the line of duty and to honor their sacrifices. We started with 18 riders on a four day fund-raising bicycle ride from Florham Park, NJ to the National Law Enforcement Officers Memorial in Washington, DC. which raised \$18,000.00. May of 2016 will mark the Police Unity Tour's 20th year anniversary in which eighteen (18) legacy riders founded the Police Unity Tour, leaving from Florham Park, New Jersey. Their vision sparked one of the National Law Enforcement Officers Memorial's leading events for raising awareness of police officers who have paid the ultimate sacrifice... those who have been killed in the line of duty. Moving forward this year with "police lives matter" our continued commitment and our motto, " WE RIDE FOR THOSE WHO DIED" we thank you all that participated in and support this years Police Unity Tour.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$148,629	4.7%	The EIN and financial information is for the national organization.
Contributions	2,943,657	93.8%	
Other	<u>44,986</u>	<u>1.4%</u>	
Total Revenue:	<u>\$3,137,272</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,608,505	87.7%	
Administration	309,206	10.4%	
Fund Raising	<u>56,929</u>	<u>1.9%</u>	
Total Expenses:	<u>\$2,974,640</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$162,632</u>		
Net Assets:	<u>\$2,875,630</u>		

BOD: 20 board members on the national board.

Sacramento Loaves and Fishes

1351 North C. Street

Sacramento , CA 95811 County Sacramento

www.sacloaves.org

FEIN

68-0189897

Founded: 1983

Previous Donation: ☐ Yes ☒ No

List Date 5/23/2014

Mission:

Without passing judgment, and in a spirit of love and hospitality, Loaves & Fishes feeds the hungry and shelters the homeless. We provide an oasis of welcome, safety, and cleanliness for homeless men, women and children seeking survival services.

Founded in 1983, we are governed by a board of directors selected from Loaves & Fishes and from the community-at-large – people who have demonstrated compassion and concern about the needs of the homeless and the indigent poor.

We recognize the dignity and spiritual destiny of each person, and hope by our attitude of hospitality and love, to nourish not only the physical needs of those who come to Loaves & Fishes, but also their spiritual need for love, acceptance, respect, and friendship.

We serve each person with the belief that "as often as you did it for one of my least brothers and sisters, you did it for me." (Matthew 25:40)

Impact:

A donation would assist in providing food and shelter for the needy.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$100,298	2.3%	Earned income is from Rent
Contributions	4,241,432	97.5%	
Other	<u>9,357</u>	<u>0.2%</u>	
Total Revenue:	<u>\$4,351,087</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,883,236	89.2%	
Administration	231,776	5.3%	
Fund Raising	<u>239,820</u>	<u>5.5%</u>	
Total Expenses:	<u>\$4,354,832</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$3,745)</u>		
Net Assets:	<u>\$6,706,488</u>		

BOD: Norm Fadness; Chris Delany; Dorothy R. Smith; Don Fado; Gerrie Backerville; Karen Banker; Robert Pinkerton; Sue Supple; Ron Blubaugh; Glennah Trochet; Brother Mark Schroeder

The Children's Village of Sonoma County

1321 Lia Lane

Santa Rosa , CA 95404 County Sonoma

www.thechildrensvillage.com

FEIN

68-0412763

Founded: 1999

Previous Donation: ☐ Yes ☒ No \$15,000 10/11/2013 List Date 10/10/2014

Mission:

The mission of The Children's Village of Sonoma County is to provide nurturing, stable family homes in a multi-generational, enriched environment for children and their siblings in foster care.

Our Goals:

Establish a family-like setting for children in foster care
Provide enrichment activities focusing on each child's interests and talents
Provide opportunity for sibling groups to grow up together
Maximize stability and minimize multiple placements
Prepare for successful transition to adulthood

Impact:

A donation would enhance their mission

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$1,716,949	78.0%	
Contributions	410,354	18.6%	
Other	<u>74,249</u>	<u>3.4%</u>	
Total Revenue:	<u>\$2,201,552</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,717,478	80.3%	
Administration	340,315	15.9%	
Fund Raising	<u>81,247</u>	<u>3.8%</u>	
Total Expenses:	<u>\$2,139,040</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$62,512</u>		
Net Assets:	<u>\$3,549,544</u>		

BOD: Denise Perkins; Linda McBride; Chris Martindill; Tracy Knoll; George Elias; Tricia Dickinson; Mark Miller; Gene Del Secco; Eric McHenry; Kathy DeVillers; Melinda Moir; Gwendolyn Toney

The Leukemia & Lymphoma Society

60330W. Century Blvd

Los Angeles , CA 90045 County Los Angeles

www.lls.org/#/aboutlls/chapters/calso/

FEIN

13-5644916

Founded: 1949

Previous Donation: ☒ Yes ☐ No \$35,000 7/1/2011 List Date 3/21/2014

Mission:

The mission of The Leukemia & Lymphoma Society (LLS) is: Cure leukemia, lymphoma, Hodgkin's disease and myeloma, and improve the quality of life of patients and their families.

LLS is the world's largest voluntary health agency dedicated to blood cancer. LLS funds lifesaving blood cancer research around the world and provides free information and support services.

Our Key Priorities will ensure that: The Leukemia & Lymphoma Society helps blood cancer patients live better, longer lives.

Impact:

Any donation would be used to further the mission of the organization

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$14,969	0.0%	The financial info is for the overall national organization. Any donation would be restricted to the Los Angeles Chapter
Contributions	282,657,104	96.5%	
Other	<u>10,150,920</u>	<u>3.5%</u>	
Total Revenue:	<u>\$292,822,993</u>	<u>100.0%</u>	
Expenses:			
Program	\$222,923,399	81.8%	
Administration	2,221,223	0.8%	
Fund Raising	<u>47,258,877</u>	<u>17.3%</u>	
Total Expenses:	<u>\$272,403,499</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$20,419,494</u>		
Net Assets:	<u>\$114,048,779</u>		

BOD: James A. Beck; William G. Gehnke; Jorge L. Benigtez; Peter B. Brock; A Dana Callow Jr.; Elizabeth J. Clark; Jorge Cortes; James H. Davis; Bernard H. Garil; D. Gary Gilliland; Pamela Jo Haylock; Raanan Horowitz; Richard M. Jeanneret; Armand Keating; Joseph B. Kelley; Marie V. McDemmond; Rodman N. Myers; Steven T. Rosen; Kenneth M. Schwartz; Kathryn C. Vecellio; William M. Ward Jr.; Louise E. Warner; Matthew J. Winter

Tomorrow's Aeronautical Museum

961 W. Alondra Blvd

Compton , CA 90220 County Los Angeles

www.tamuseum.org

FEIN

33-0830637

Founded: 1998

Previous Donation: ☒ Yes ☐ No \$10,000 11/16/2012 List Date 10/9/2015

Mission:

Mission - Tomorrow's Aeronautical Museum is a living classroom bringing aviation history to life and empowering the dreams of youth to take flight. Interactive exhibits explore racial diversity in the evolution of modern flight, while our dynamic nonprofit flight academy and after-school programs offer STEM (science, technology, engineering, and math) enrichment as a compelling alternative to drugs, gangs, violence and other self-destructive activities.

Vision - We envision healthy communities where all youth receive the support they need to graduate high school, go to college, give back to their communities, and become future contributors in the fields of science, aeronautics, and technology.

Impact:

A donation would assist them in their program.

Financial Information: IRS Form 990 for FY 2011

Revenues:	Amount	%	Notes
Government/Earned	\$233,146	70.2%	
Contributions	99,099	29.8%	
Other			
Total Revenue:	<u>\$332,245</u>	<u>100.0%</u>	
Expenses:			
Program	\$346,177	79.5%	
Administration	60,902	14.0%	
Fund Raising	<u>28,528</u>	<u>6.5%</u>	
Total Expenses:	<u>\$435,607</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$103,362)</u>		
Net Assets:	<u>(\$430,193)</u>		

BOD: Tony Marshall; Omarosa Manigault; Susan Viach; Mark D. Collins; Andy Harber; Ttis Hooper; Gary Roy; John Schneider; Robin Petgrave; Joseph R. Turner

Wildlife Waystation, Inc.
14831 Little Tujunga Canyon Road
Sylmar , CA 91342 County Los Angeles
wildlifewaystation.org

FEIN 95-3190812 Founded: 1976

Previous Donation: ☐ Yes ☒ No

List Date 10/30/2015

Mission:

Since its inception, the Wildlife Waystation has provided shelter and care to over 76,000 animals. These animals come from all over the world and from many different situations. The 160+ acre enclave is fully licensed and is one of the most diverse facilities of its kind in the United States. The Wildlife Waystation was created in response to the lack of existing facilities designed to help and house wild and exotic animals.

There is a large and varied range of animals residing at the Wildlife Waystation. These include all types of large cats (lions, tigers, bobcats, leopards, mountain lions, and even ligresses), chimpanzees, bears, opossums, foxes, llamas, reptiles, wolves, and many types of birds including birds of prey. The Wildlife Waystation also has the largest chimpanzee colony in the western U.S. with almost 50 chimps as permanent residents.

Impact:

A donation would assist the organization in its continuing mission.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	2,372,163	99.6%	
Other	<u>9,691</u>	<u>0.4%</u>	
Total Revenue:	<u>\$2,381,854</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,749,216	81.9%	
Administration	150,388	7.0%	
Fund Raising	<u>235,611</u>	<u>11.0%</u>	
Total Expenses:	<u>\$2,135,215</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$246,639</u>		
Net Assets:	<u>(\$528,993)</u>		

BOD: Martine Colette; Peggy Summers; Margaret Levine; Karl Champley;Toree Arntz; Mitch Apodaca



FY 2015 AUDIT

Subject: FY 2015 Audit

Meeting: October 30, 2015

Background:

The CMFA and CFSC are required to have an audit of the general purpose financial statements conducted each year by an independent audit firm. At the May 1, 2015 Board meeting, the CMFA & CFSC selected Macias Gini & O'Connell ("MGO") to audit the respective entities.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors Authorize the Audit Subcommittee to finalize the FY 2015 audit.



2016 CMFA/ CFSC/ CFPF Regular Meeting Schedule

Meetings will begin at 11:00 am at City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805 unless noted with an *.

January '16						
Su	M	Tu	W	Th	F	Sa
					1	2
3	4	5	6	7	8	9
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31						

February '16						
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March '16						
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April '16						
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May '16						
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June '16						
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July '16						
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August '16						
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September '16						
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October '16						
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November '16						
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December '16						
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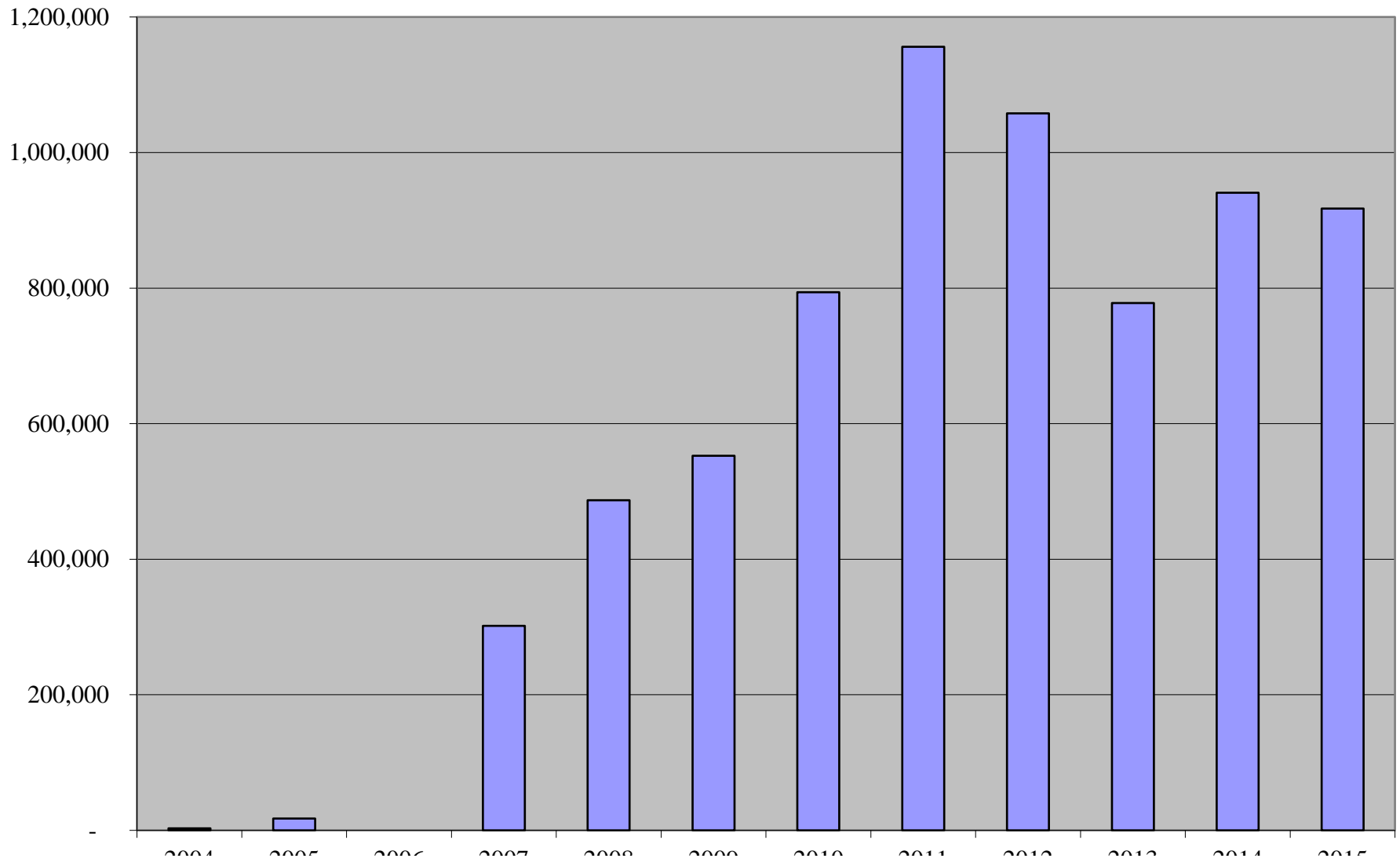
CMFA Meetings



Holidays

* Please refer to posted agenda for correct time and addresses of meeting.

Donations as of 10/30/15





PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



2016 CMFA/ CFSC/ CFPF Regular Meeting Schedule

Meetings will begin at 11:00 am at City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805 unless noted with an *.

January '16						
Su	M	Tu	W	Th	F	Sa
					1	2
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31						

February '16						
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28	29					

March '16						
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April '16						
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May '16						
Su	M	Tu	W	Th	F	Sa
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June '16						
Su	M	Tu	W	Th	F	Sa
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July '16						
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10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

August '16						
Su	M	Tu	W	Th	F	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

September '16						
Su	M	Tu	W	Th	F	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

October '16						
Su	M	Tu	W	Th	F	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

November '16						
Su	M	Tu	W	Th	F	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

December '16						
Su	M	Tu	W	Th	F	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31



CMFA Meetings



Holidays

* Please refer to posted agenda for correct time and addresses of meeting.