



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



BROOKSIDE CROSSING APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	USA Properties
Action:	Initial Resolution
Amount:	\$27,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Lincoln, Placer County, California
Activity:	Affordable Housing
Meeting:	August 28, 2015

Background:

USA Properties Fund, Inc. ("USA") is a privately owned real estate development organization specializing in the creation of outstanding senior and family communities. Founded in 1981 and headquartered in Roseville, California, USA provides a full range of capabilities for community development, including financing, development, construction services, rehabilitation and property management. Their values, leadership and team structure reflect their success with the development, construction and acquisition/rehabilitation of over 11,000 units of family and senior apartments in over 82 communities throughout California and Nevada.

USA employs over 325 individuals in two states. They also possess active State of California and State of Nevada Contractors Licenses as well as a State of California Department of Real Estate Broker's License. USA is an active Associate member of the California Redevelopment Association (CRA), is active in the Urban Land Institute (ULI), and has sitting Board Members within the North State B.I.A., C.B.I.A and HomeAid.

Nearly all of the communities developed by USA are public/private partnerships. They are confident in their ability to conceive and deliver developments worthy of local agency subsidy and participation. This commitment to enrich and revitalize communities at a neighborhood level is enhanced by their expertise in obtaining public subsidy bond and tax credit financing from local, state and federal sources. They take pride in creating inviting communities that are well known for their quality of construction, innovative design, appealing amenities and outstanding property management.

This will be the fourth project that USA has participated in with the CMFA.

The Project:

The Brookside Crossing Apartments is an acquisition/ rehabilitation of an existing 208-unit affordable multi-family housing development. The existing community consists of twenty-four residential apartment buildings and three leasing office/ recreation buildings which include laundry facilities and a maintenance area. The project accommodates large families with unit sizes of one-, two-, three- and four-bedrooms located at 1685 1st Street, Lincoln, CA. The project will be rehabbed to increase energy efficiency, improve common area amenities and resident services. Amenities include a pool, laundry facilities, and two community rooms. This financing will preserve 206 units of affordable housing for the City of Lincoln for another 55 years.

The City of Lincoln:

The City of Lincoln will need to become a member of the CMFA and is scheduled to hold a TEFRA hearing September 9, 2015. Upon closing, the City is expected to receive approximately \$13,666 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 25,000,000
Developer Equity:	\$ 2,500,000
Citibank Subsidy:	\$ 4,160,000
NOI During Construction:	\$ 385,250
Tax Credit Equity:	<u>\$ 2,438,222</u>
Total Sources:	\$ 34,483,472

Uses of Funds:

Land Acquisition:	\$ 2,437,500
Building Acquisition:	\$ 17,062,500
Rehabilitation:	\$ 8,563,286
Contractor Overhead & Profit:	\$ 860,047
Developer Fee:	\$ 2,500,000
Architectural & Engineering:	\$ 35,000
Reserves:	\$ 492,220
Soft Costs:	\$ 425,014
Costs of Issuance:	<u>\$ 2,090,741</u>
Total Uses:	\$ 33,993,937

Terms of Transaction:

Amount:	\$27,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	November, 2015

Public Benefit:

A total of 206 families will be able to enjoy high quality, independent, affordable housing in the City of Lincoln, California. Services that will be offered include resident services coordination and on-site programming.

Percent of Restricted Rental Units in the Project: 100%

17% (35 Units) restricted to 50% or less of area median income households; and

83% (171 Units) restricted to 60% or less of area median income households

Unit Mix: One-, two-, three-, and four-bedrooms

Term of Restriction: 55 years

Finance Team:

Lender:	Citibank, N.A.
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$27,000,000 for Brookside Crossing Apartments affordable multi-family housing facility located in the City of Lincoln, Placer County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



PORTOLA SENIORS APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Chelsea Investment Corporation

Action: Initial Resolution

Amount: \$13,000,000

Purpose: Finance Affordable Senior Rental Housing Facility
Located in the City of Lake Forest, Orange County,
California

Activity: Affordable Senior Housing

Meeting: August 28, 2015

Background:

Chelsea Investment Corporation (“CIC”) is a real estate company focused on the financing and development of affordable housing. CIC provides financial engineering, development, asset management and property management services, as well as legal and non-profit experience to its development and investment partners and clients. Considered experts in the affordable housing sector, CIC has a strong and experienced team of professionals who identify and implement timely and cost effective solutions to the many challenges of this market niche. This is CMFA’s 14th project with Chelsea.

The Project:

The Portola Center South Seniors Apartments is a new construction project located in the City of Lake Forest. The project will be a 58 unit affordable senior complex made up of a single building that sits on a large lot. The building consists of studio and single bedroom apartments. The property will include a computer lab and community space with a kitchen and media area. There will be 57 units available to households with incomes no greater than 60% of the area median income with 1 unit set aside as a manager’s unit. The project will be part of a master planned community and has partnered with several of the developers. The financing of this project will result in providing affordable housing for 57 seniors in the City of Lake Forest for 55 years.

The City of Lake Forest:

The City of Lake Forest will be asked to become a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$8,125 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 11,000,000
Deferred Fees:	\$ 1,000,000
Master Developer Contribution:	\$ 4,625,647
Master Developer Loan:	\$ 2,801,088
Perm Loan:	\$ 1,794,777
Equity:	<u>\$ 1,847,660</u>
Total Sources:	\$ 23,069,172

Uses of Funds:

Land Acquisition:	\$ 4,625,647
New Construction:	\$ 10,585,685
Architectural & Engineering:	\$ 365,000
Legal & Professional:	\$ 230,000
Financing Fees & Interest:	\$ 15,000
Developer Fee:	\$ 2,000,000
Impact Fees:	\$ 3,389,288
Reports, Studies & Soft Costs:	\$ 1,845,069
Cost of Issuance:	<u>\$ 13,483</u>
Total Uses:	\$ 23,069,172

Terms of Transaction:

Amount:	\$13,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	December, 2015

Public Benefit:

A total of 57 senior households will be able to enjoy high quality, independent, affordable housing in the City of Lake Forest, California. Services at the complex will include a shared common space, computer room, laundry room, and a community room. The units will feature high-speed data outlets, energy efficient appliances, low flow water utilities and individual heat and a/c units. This project will create high quality, independent, affordable apartments for 5762 senior households in the City of Lake Forest, California for 55 years.

Percent of Restricted Rental Units in the Project: 98%
100% (57 Units) restricted to 60% or less of area median income households
Unit Mix: Studio & one-bedroom
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Odu & Associates

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$13,000,000 for Portal Center South Seniors Apartments senior affordable multi-family housing facility located in the City of Lake Forest, Orange County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



BRIAR CREST AND ROSECREST APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Jamboree Housing Corporation
Action:	Initial Resolution
Amount:	\$7,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Garden Grove, Orange County, California
Activity:	Affordable Housing
Meeting:	August 28, 2015

Background:

Jamboree's mission is to create opportunity for their residents with the homes they build and the services they provide. It's an opportunity for families, seniors and those with special needs to access homes they can afford, with distinctive resident services that are responsive and that strengthen the community.

They achieve their mission through the development and construction of new affordable rental and for-sale housing; the preservation of existing affordable housing units through acquisition and rehabilitation; and partnerships with cities to develop broader community and economic opportunities.

Founded in 1990 by the late Lila Lieberthal, a life-long affordable housing advocate, Jamboree has experienced steady growth and geographic expansion. Today their portfolio includes development and/or ownership interest of nearly 6,300 affordable homes in 61 California communities – topping a market value of \$1 billion.

This is CMFA's fifth transaction with Jamboree Housing Corporation.

The Project:

The Briar Crest and Rosecrest Apartments is an acquisition/rehabilitation project consisting of a 41-unit multifamily rental housing project that was constructed in 1962 located at 11681, 11682, 11701, 11702 and 11762 Stuart Drive, in the City of Garden Grove, California. The project will involve the rehabilitation of the two existing structures. Rehabilitation will include updating the interior of all 41 units as well as renovating the exterior of the buildings. The property will include a computer lab and community space with a kitchen and media area. The site also features a tot-lot as well as a barbeque pit and a laundry facility. The unit amenities will include central air, dishwasher, patio or balcony with storage, sliders and upgraded plank vinyl flooring. The units will be restricted to households with incomes no than 60% of the area median income. The financing of this project will result in continuing to provide affordable housing for 40 families in the City of Garden Grove for another 55 years.

The City of Garden Grove:

The City of Garden Grove is a member of the CMFA and held a TEFRA hearing July 28, 2015. Upon closing, the City is expected to receive approximately \$4,218 as part of CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 6,750,000
LIH Tax Credit Equity:	\$ 1,893,637
Seller Note:	\$ 5,993,415
City of Garden Grove:	\$ 123,896
Deferred Developer Fee:	\$ 21,477
NOI:	<u>\$ 145,231</u>
Total Sources:	\$ 14,927,656

Uses of Funds:

Land Acquisition:	\$ 1,140,000
Building Acquisition:	\$ 2,660,000
Rehabilitation:	\$ 7,497,242
Architectural & Engineering:	\$ 1,016,586
Legal & Professional:	\$ 125,000
Relocation:	\$ 111,000
Contingency:	\$ 175,000
Soft Costs:	\$ 702,828
Developer Fee:	\$ 1,400,000
Cost of Issuance:	<u>\$ 100,000</u>
Total Uses:	\$ 14,927,656

Terms of Transaction:

Amount:	\$7,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	December, 2015

Public Benefit:

A total of 40 households will continue to be able to enjoy high quality, independent, affordable housing in the City of Garden Grove, California. Services at the complex will include a community room, laundry facility, barbeques, a tot lot and pool. This project will continue to provide high quality, independent, affordable apartments for 40 households in the City of Garden Grove, California for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
6% (2 Units) restricted to 40% or less of area median income households; and
94% (30 Units) restricted to 60% or less of area median income households;
Unit Mix: Studio, One-, and two-bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	Chase Bank
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Rutan & Tucker, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$7,000,000 for Briar Crest and Rosecrest Apartments affordable multi-family housing facility located in the City of Garden Grove, Orange County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



URBAN DISCOVERY ACADEMY PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	Urban Discovery Academy
Action:	Final Resolution
Amount:	\$2,500,000
Purpose:	Finance and Refinance the Acquisition, Construction, Improvement, Renovation and Equipping of a Charter School Facilities for the Urban Discovery Academy, located in the City and County of San Diego, California.
Activity:	Charter School
Meeting:	August 28, 2015

Background:

Urban Discovery Academy (“UDA”) is a California nonprofit public benefit corporation incorporated February 28, 2008, and governed by its Board of Trustees. UDA is an organization described under Section 501(c)(3) of the Code. Since 2008, UDA has operated Urban Discovery Academy as a public charter school pursuant to a charter contract authorized and approved by the San Diego Unified School District. The School was first chartered in 2008, and the School District renewed the School’s charter for the current five-year term ending June 30, 2018.

UDA’s K-8 Program curriculum is grounded in the idea that children learn through real-life interactions. The School uses a project-based method of learning (“PBL”) to educate students to become critical thinkers and problem solvers while developing the knowledge and resourcefulness essential for success in 21st-century urban America. PBL involves the use of classroom projects, intended to bring about deep learning, where students use technology and inquiry to engage with issues and questions that are relevant to their lives in the East Village and beyond. The K-8 Program course requirements meet all California academic standards applicable to public charter schools, with a California Common Core standards-based curriculum emphasizing literacy and analytical skills. The K-8 Program experience requires that class sizes remain relatively small, with preferred student/teacher ratios approximating 24:1 in Grades K-3 and 27:1 in Grades 4-8.

The K-8 Program curriculum fosters the natural curiosity of children and focuses on the development of critical thinking. Children are educated in a safe, nurturing environment in which they are respected as unique individuals and are challenged to realize their full potential. Project-based activities refine basic skills by interweaving cross-curricular content with reading, writing and mathematics.

The K-8 Program provides a multilingual program in its curriculum. The UDA Board and School faculty understand that multilingual students will find a wider range of career opportunities and develop a deeper understanding of their culture in a world of cultures than an English-only program could offer. The K-8 Program is designed to strike an instructional balance between providing for student interests/needs and providing an exemplary educational program that meets California public school standards.

The Project:

The proceeds of the Bonds will be used to finance: (1) the acquisition, design, construction, renovation and equipping of the buildings to be used as educational facilities located in the County of San Diego, California (the “Facilities”); (2) capitalized interest, if necessary, with respect to the Bonds (hereinafter defined); (3) a reserve fund, if necessary, with respect to the Bonds; and (4) certain expenses incurred in connection with the issuance of the Bonds, including any applicable credit enhancement costs for the Bonds.

The improvements will include the renovation and occupation of a two-story warehouse in order to provide classroom and educational space, which will include 18 classrooms, an assembly room/ cafeteria, a media center/ library, a science classroom, art studio, dance studio, administrative and counseling offices, sanitary facilities and storage areas. These improvements will allow UDA to expand its enrollment to over 400 students, and it is anticipated that approximately five additional teachers and administrative personnel will be added. The school will be located at 1328 to 1344 F Street, San Diego, California 92101.

With the proceeds of bonds issued by the Authority on October 7, 2014 the Borrower financed (1) the preponderance of the costs of acquisition, design, construction, renovation and equipping of the buildings to be used as educational facilities located in the County of San Diego, California; (2) capitalized interest with respect to the Series 2014 Bonds; (3) a reserve fund with respect to the Series 2014 Bonds; and (4) certain expenses incurred in connection with the issuance of the Series 2014 Bonds

The County of San Diego:

The County of San Diego is a member of the CMFA and held a TEFRA hearing on May 6, 2014. Upon closing, the County is expected to receive up to \$1,666 as part of CMFA’s sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 2,500,000
Total Sources:	\$ 2,500,000

Uses of Funds:

Project Development Costs:	\$ 2,400,000
Cost of Issuance:	\$ 100,000
Total Uses:	\$ 2,500,000

Terms of Transaction:

Amount:	\$2,500,000
Maturity:	August 2049
Collateral:	Deed of Trust
Bond Purchasers:	Institutional Investors
Offering:	Public Offering
Estimated Closing:	September 2015
Expected Rating:	BB (Standard & Poor's)

Public Benefit:

The School is designed to attract a diverse student population. The school's convenient downtown San Diego location serves to attract children of local and working parents who are seeking an alternative to their current educational system. Teachers and students are encouraged to explore the community by incorporating frequent field trips into the curriculum that allows UDA students to have real-world experiences. UDA aims to help students learn important life-skills such as civility, trustworthiness, respect, responsibility, fairness, caring and citizenship.

The campus is located in San Diego's central downtown area near San Diego City College and the City's Central Library. While the Project will serve primarily as the new daytime home for the School's K-8 Program, the UDA Board expects that the Project will also serve as an evening center for extended educational, vocational and cultural programs in cooperation with the University of California, San Diego, and other citywide and community-focused non-profit organizations and charitable foundations.

Finance Team:

Underwriter:	Robert W. Baird & Co., Incorporated
Co-Bond Counsel:	Procopio, Cory, Hargreaves & Savitch LLP Kutak Rock LLP
Issuer's Counsel:	Jones Hall, APLC
Underwriter's Counsel:	Kutak Rock LLP
Borrower's Counsel:	Procopio, Cory, Hargreaves & Savitch LLP
Financial Advisor:	Buck Financial
Trustee:	Zions Bank, N.A.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution of \$2,500,000 for the Urban Discovery Academy project located in the City of San Diego, San Diego County, California.



TERRACINA OAKS II APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Pacific West Communities, Inc.

Action: Final Resolution

Amount: \$6,500,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Greenfield, Monterey County,
California

Activity: Affordable Housing

Meeting: August 28, 2015

Background:

Pacific West Communities, Inc. ("PWC") was formed as a real estate development and financing firm, specializing in the construction and rehabilitation of affordable workforce housing throughout the western United States. With a particular emphasis on the use of the affordable housing tax credit, PWC and its related companies develop multi-family and senior citizen housing in the states of California, Arizona, New Mexico, Utah, Oregon, Montana, Idaho, Nevada, Colorado, Washington, and Wyoming. Currently PWC owns and operates approximately 110 developments with over 6000 units of affordable housing.

This will be the 8th project in which the CMFA has participated with Pacific West Communities.

The Project:

The Terracina Oaks II Apartments project is a new construction project located on a 2.9 acre piece of land. The project site will have an address of 1276 Oak Avenue, Greenfield, California. The development will consist of 6 residential buildings. Each building will be wood framed, supported by perimeter foundations with concrete slab flooring and stucco/ vinyl siding. There will be a total of 48 units with a unit mix of 24 two-bedroom units and 24 three-bedroom units. The project will target households earning up to 60% of area median income. For the benefit and welfare of its residents, the project will share a 2,469 square foot community building with the adjacent Phase 1 of the development (Terracina Oaks Apartments). The community building

consists of an office, maintenance room, common gathering space, computer learning center and an exercise room. Residents will also be able to enjoy the swimming pool already constructed in conjunction with Phase 1. An additional laundry facility and playground will be constructed as part of the Phase 2 development. The Terracina Oaks II Apartments will provide quality, affordable housing for 47 families living in the City of Greenfield for the next 55 years.

The City of Greenfield:

The City of Greenfield is a member of the CMFA and held a TEFRA hearing on June 9, 2015. Upon closing, the City is expected to receive approximately \$4,063 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 6,500,000	\$ 0
Taxable Bond Proceeds:	\$ 0	\$ 2,400,000
Deferred Developer Fee:	\$ 1,200,000	\$ 279,000
LIH Tax Credit Equity:	\$ 582,195	\$ 4,320,809
Direct & Indirect Public Funds:	\$ 3,000,000	\$ 4,500,000
Deferred Costs:	\$ 217,614	\$ 0
Total Sources:	\$ 11,499,809	\$ 11,499,809

Uses of Funds:	
Acquisition/Land Purchase:	\$ 780,000
On & Off Site Costs:	\$ 1,344,000
Hard Construction Costs:	\$ 4,974,542
Architectural & Engineering:	\$ 505,000
Contractor Overhead & Profit:	\$ 452,343
Developer Fee:	\$ 1,200,000
Local Tap, Building Permit & Impact Fees	\$ 1,017,106
Cost of Issuance:	\$ 323,679
Construction & Permanent Financing:	\$ 130,000
Reserves:	\$ 217,614
Legal Fees:	\$ 50,000
Other Soft Costs* (Third Party Reports, (Furnishing, Marketing, etc.):	\$ 505,525
Total Uses:	\$ 11,499,809

Terms of Transaction:

Amount:	\$6,500,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	September, 2015

Public Benefit:

A total of 47 households will be able to enjoy high quality, independent, affordable housing in the City of Greenfield. Amenities provided will include a shared community building with the adjacent Phase 1 of the development. The community building consists of an office, maintenance room, common gathering space, computer learning center and an exercise room. Residents will also be able to enjoy the swimming pool, laundry facility and playground. The construction of this project will provide high quality affordable housing in the City of Greenfield for 55 years.

Percent of Restricted Rental Units in the Project: 100%
83% (39 Units) restricted to 50% or less of area median income households; and
17% (8 Units) restricted to 60% or less of area median income households
Unit Mix: 2 and 3 bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	U.S. Bank, NA
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Davis Wright Tremaine LLP
Borrower Counsel:	Clayton McReynolds

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$6,500,000 for Terracina Oaks II Apartments affordable multi-family housing facility located in the City of Greenfield, Monterey County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



VILLA LA ESPERANZA APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: People's Self-help Housing Corporation

Action: Final Resolution

Amount: \$25,544,496

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Goleta, County of Santa Barbara,
California

Activity: Affordable Housing

Meeting: August 28, 2015

Background:

The Mission of Peoples' Self-Help Housing is to provide affordable housing and programs leading to self-sufficiency for low-income families, seniors and other special needs groups on California's Central Coast.

Peoples' Self-Help Housing ("PSHH") is a national award-winning non-profit organization that creates affordable housing and self-sufficiency programs on California's Central Coast; San Luis Obispo, Santa Barbara, and Ventura Counties.

In 1970 in San Luis Obispo, California, a small group of people and local community leaders were concerned about the lack of affordable housing available to low-income and special needs households. The group learned of a federally sponsored program available to non-profit sponsors to finance the construction of owner built low-income housing. The group incorporated to form Peoples' Self-Help Housing. Since then, the organization has built over 1,100 "sweat equity" and nearly 1,400 affordable rental units. They operate 30 affordable housing complexes in San Luis Obispo, Santa Barbara and Ventura counties. PSHH has helped over 1,150 first time home buyers build and purchase their first home (residents contribute over 2,000 hours of 'sweat equity' in building their home).

This is the CMFA's fourth project with Peoples Self Help Housing Corporation.

The Project:

The Villa La Esperanza Apartments project is an acquisition/rehabilitation of an existing 75-unit project that will be creating eight additional units of affordable multifamily rental housing. The project was constructed in 1970 and currently consists of 19 residential buildings, a community building and 121 parking spaces. The project will include substantial rehabilitation which includes expansion of the community building and the conversion/ addition of 8 additional units. The rehabilitation aims to increase energy & water efficiency and will include a 20-year renewal of the HAP contract. This project was originally financed with a HUD 236 loan and 4% tax credits. This project is located at 131 South Kellogg, Goleta, California. Rents will be restricted to households with incomes no greater than 60% of the area median income.

The City of Goleta:

The City of Goleta is a member of the CMFA and held a TEFRA hearing April 7, 2014. Upon closing, the City is expected to receive approximately \$13,424 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 25,544,496	\$ 15,219,400
Income from Operations:	\$ 0	\$ 775,000
LIH Tax Credit Equity:	\$ 529,742	\$ 10,594,838
Seller Carryback Note:	<u>\$ 11,945,347</u>	<u>\$ 11,945,347</u>
Total Sources:	\$ 38,019,585	\$ 38,534,585

Uses of Funds:	
Acquisition/Land Purchase:	\$ 21,900,000
Hard Construction Costs:	\$ 8,459,341
Architectural & Engineering:	\$ 275,000
Contractor Overhead & Profit:	\$ 989,216
Developer Fee:	\$ 2,500,000
Relocation:	\$ 1,480,000
Cost of Issuance:	\$ 612,209
Capitalized Interest:	\$ 946,807
Local Development Impact Fees:	\$ 152,680
Other Soft Costs (Marketing, etc.):	<u>\$ 1,219,332</u>
Total Uses:	\$ 38,534,585

Terms of Transaction:

Amount:	\$25,544,496
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	September, 2015

Public Benefit:

A total of 83 households will be able to enjoy high quality, independent, affordable housing in the City of Goleta. The project will include a community room with computer resources, community kitchen and manager's office. Additionally, there are community lounges, barbecue areas, tot lots, and open space. The rehabilitation of this project will provide affordable living in the City of Goleta for an additional 55 years.

Percent of Restricted Rental Units in the Project: 100%
31% (25 Units) restricted to 50% or less of area median income households; and
69% (56 Units) restricted to 60% or less of area median income households
Unit Mix: Studio, 1, 2, 3, 4 & 5 bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Citi Community Capital
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Kantor Taylor Nelson Evatt & Decina PC
Borrower Counsel:	Gubb & Barshay, LLP
Financial Advisor:	California Housing Partnership Corp.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$25,544,496 for Villa La Esperanza housing facility located in the City of Goleta, Santa Barbara County, California.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



THE CROSSROADS SCHOOL FOR ARTS AND SCIENCES PROJECT SUMMARY AND RECOMMENDATIONS

Applicant: Crossroads School for Arts and Sciences

Action: Amending Resolution

Amount: \$32,000,000

Purpose: Finance and Refinance Educational Facilities Located in the City of Santa Monica, Los Angeles County, California

Activity: Educational Facilities

Meeting: August 28, 2015

Background:

Crossroads School provides a unique K-12 program built on a progressive, developmental model of education. Crossroads was founded in 1971 by Paul Cummins, along with a small group of teachers and parents, who wanted to provide a new approach to learning in a nonprofit, coeducational college preparatory day school.

As a college preparatory school, they believe in the importance of academic success, yet not at the expense of a child's emotional or social well-being. While students need to be challenged, they feel that it is crucial to develop and deliver curriculum that is appropriate for the age and ability of each grade level. This is what they mean when they describe themselves as a "developmental" school.

Crossroads recognizes that there are many ways to learn. Integral to their identity as a progressive school is the notion that their teachers must design instruction that incorporates a variety of learning styles. Equally important is their belief that the curriculum should have meaning and interest for the student. It is, therefore, necessary to create inquiry-based lessons that explore and build upon the students' knowledge base. In order to accomplish these objectives, teachers must know their students intimately. Therefore, relationship is the key to their educational model. In short, teachers at Crossroads are expected to know their students as individuals, determine how they learn best, and teach accordingly. Additionally, they view education as a work in progress. They constantly review what they do and how they do it with an eye to what needs to be refined, changed, or retained, always committed to the importance of offering a most relevant and meaningful educational experience.

Since their inception, Crossroads' commitment to all forms of diversity has made it possible for them to be racially, economically, geographically, and culturally inclusive. Even in the earliest days, Crossroads made a major commitment to community service and soon developed a comprehensive program that served as inspiration for many other schools. In the 1990s they developed a different facet of community service we called "institutional community service" and created a separate non-profit foundation, the Crossroads Community Outreach Foundation, so that the School could model the values expected of our students.

The Project:

The Bonds are to be issued for the purposes of making a loan to The Crossroads School for Arts and Sciences, a nonprofit public benefit corporation described in Section 501(c)(3) of the Code, in order to (1) refund the California Municipal Finance Authority Revenue Bonds (The Crossroads School for Arts and Sciences) Series 2010, the proceeds of which were used to finance or refinance the acquisition, construction, renovation, improvement and equipping of educational facilities and related properties owned or leased by the Borrower located at 1715 Olympic Boulevard (and generally along Olympic Boulevard between 17th and 18th Street), 1728 21st Street, 1730 21st Street, 1732 21st Street, 1734 21st Street, 1748 21st Street and 1753 21st Street (and generally along 21st Street between Olympic Boulevard and Michigan Avenue), all in Santa Monica, County of Los Angeles, California 90404, and (2) finance or refinance the acquisition, construction, renovation, improvement and equipping of educational facilities and related properties located at 1701 21st Street, 1704 22nd Street, 1728 22nd Street, 1728 21st Street, 1730 21st Street, 1732 21st Street, 1713-15 20th Street, 1729 and 1731 20th Street, all in Santa Monica, County of Los Angeles, California 90404. The Project is owned and operated by the Borrower.

The Borrower and the Purchaser have proposed amending the Series 2015 Bonds for the purposes of changing the mandatory sinking fund redemption schedules from annual payments to monthly payment.

The City of Santa Monica:

The City of Santa Monica is a member of the CMFA and held a TEFRA hearing March 17, 2015. Upon closing, The City of Santa Monica received \$10,333 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 32,000,000
Total Sources:	\$ 32,000,000

Uses of Funds:

Series 2010 Bonds Refunding:	\$ 14,000,000
Series 2015 Bonds:	\$ 17,800,000
Cost of Issuance:	\$ 200,000
Total Uses:	\$ 32,000,000

Terms of Transaction:

Amount:	\$32,000,000
Maturity:	April 2040
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Closed:	April 2015

Public Benefit:

Each division of the Crossroads School for Arts and Sciences tries to serve the greater community by manifesting itself in a way that is developmentally appropriate for the age and stage of an elementary, middle and or upper school student. With the completion of the facilities, they believe that community service activities provide students with an invaluable opportunity to see themselves in the larger context of the greater community, which they live and to experience the benefit and fulfillment of that connection.

Finance Team:

Purchaser:	U.S. Bank National Association
Purchaser Counsel:	Nixon Peabody, LLP
Bond Counsel:	Gillmore & Bell, P.C.
Borrower Counsel:	Glaser, Weil, Fink, Jacobs, Howard & Shapiro, LLP
Issuer Counsel:	Jones Hall, APLC
Trustee:	U.S. Bank, NA
Trustee Counsel:	Dorsey & Whitney LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt an Amending Resolution in the amount of \$32,000,000 to finance an educational facility located in the City of Santa Monica, Los Angeles County, California.



PROPERTY ASSESSED CLEAN ENERGY (“PACE”) SUMMARY AND RECOMMENDATIONS

Action:	Discuss and Approve a Form of Tri-Party Agreement
Purpose:	Property Assessed Clean Energy (“PACE”)
Activity:	PACE Financing and Refinancing of Energy Efficiency, Water Efficiency, Renewable Energy Generation and Seismic Improvements
Meeting:	August 28, 2015

Discussion:

The Tri-Party Agreement expands on the Program Administrator Agreement to include additional arrangements between the CMFA, Energy Efficient Equity, Inc. and Inland Bond Capital, LLC related to PACE financings. It memorializes certain agreements and understandings including the Program Administrator Agreement, Bond Purchase Agreement and Trust Indenture. The Tri-Party Agreement also provides for the ability of Inland, as lender to E3, to cure or step into the operation of E3 under certain circumstance to ensure the continuation of E3’s Program Administrator operations under the CMFA PACE program.

Public Benefit:

PACE programs encourage energy efficiency and diversifies energy sources, both of which reduce the impact on existing infrastructure. Furthermore, PACE programs provide property owners with a low cost alternative to financing major energy efficiency improvements or renewable energy retrofits. The program helps the economies of the communities we serve by creating and retaining jobs.

Recommendation:

The Executive Director recommends the CMFA Board of Directors approve the Form of Tri-Party Agreement.



PROPERTY ASSESSED CLEAN ENERGY (“PACE”) SUMMARY AND RECOMMENDATIONS

Action:	Discuss and Approve the First Amended and Restated Program Administrator Agreement (“PAA”) for Energy Efficient Equity (“E3”)
Purpose:	Property Assessed Clean Energy (“PACE”)
Activity:	PACE Financing and Refinancing of Energy Efficiency, Water Efficiency, Renewable Energy Generation and Seismic Improvements
Meeting:	August 28, 2015

Discussion:

The Program Administrator Agreement (“PAA”) outlines the roles and responsibilities between the CMFA and the Program Administrator related to PACE financings. On May 22, 2015 the CMFA Board approved the Program Administrator Agreement for Energy Efficient Equity (“E3”) effective May 1, 2015. The First Amended and Restated PAA includes language to clarify E3’s and CMFA’s responsibilities related to the CMFA PACE program. The CMFA and E3 are committing significant resources towards the implementation of the CMFA PACE program. Therefore, revisions to the E3 PAA are needed to clarify the number of authorized program administrators, exclusivity requirements, term of the PAA, and requirements for any extensions.

Public Benefit:

PACE programs encourage energy efficiency and diversifies energy sources, both of which reduce the impact on existing infrastructure. Furthermore, PACE programs provide property owners with a low cost alternative to financing major energy efficiency improvements or renewable energy retrofits. The program helps the economies of the communities we serve by creating new jobs and retaining existing jobs.

Recommendation:

The Executive Director recommends the CMFA Board of Directors approve the First Amended and Restated Program Administrator Agreement.



AMENDMENTS TO FINANCING DOCUMENTS

Action: Discuss and Approve

Purpose: Approve Amendments to or Replacement of Past and Future Financing Documents

Meeting: August 28, 2015

Background:

From time to time, borrowers request CMFA to amend or replace one or more documents relating to an Authority bond financing. Sometimes, for matters of convenience or necessity, the borrower does not want to wait until the next board meeting to obtain board approval and requests approval of the change without going back to the full board for approval.

Sometimes, the requested amendments present no material added burdens or risks to the Authority, or any such risks or burdens are to be mitigated by reimbursement or indemnification by the borrower or others. An example is when a multifamily housing developer and its private placement lender both come to the Authority to ask for a change in the permanent loan conversion date or the maturity date; since the private placement lender takes all of the credit risk in an Authority multifamily housing financing, there is no added burden or risk to the Authority.

Proposed Resolution:

The proposed resolution would authorize the execution and delivery of amendments to or replacement of financing documents relating to all Authority financings, both past and future, without the necessity of additional board approval, provided that the following safeguards are in place:

- the amendment must be for one of several particular purposes listed in Section 2 of the resolution, briefly summarized as follows: (i) adding covenants and agreements; (ii) pledging additional security; (iii) curing any ambiguity, inconsistency or omission; (iv) permitting the qualification under the Trust Indenture Act of 1939; (v) maintaining tax-exempt status; (vi) modifying or eliminating the book-entry registration system; (vii) providing for the appointment of a co-trustee/bondowner representative; or (viii) modifying the maturity, amortization, interest rate or interest rate determination method, redemption or tender provisions;
- the borrower must request the amendment in writing (and in the case of clause (viii), above, the lender must also make the request in writing

- the amendment must comply with the existing financing document restrictions on amendments, including bondholder consent requirements, if any
- the amendment must not result in additional duties or costs with respect to the Authority unless the borrower agrees to reimburse or indemnify the Authority
- for amendments described in clause (viii), above, bond counsel must provide a tax opinion.

If the proposed amendment does not satisfy the above conditions, the amendment would need to go back to the full board for approval.

The Executive Director, with the financial advisor's assistance, would report to the board any amendments executed and delivered in this fashion at the next board meeting for which it can be agendaized.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve the subject resolution.



INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Item: Administrative Issues; A., B., C., D., E.

Action: Each meeting, the board has the opportunity to discuss,
without taking any formal actions on items;

- A. Executive Director Report
 - B. Marketing Update
 - C. Membership Update
 - D. Transaction Update
 - E. Legislative Update
-



PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

CHARITABLE GRANT GUIDELINES

Recipient: Board Members of the California Foundation for Stronger Communities

Purpose: To Provide an Outline of Charitable Grant Guidelines

CHARITABLE GUIDELINES:

1. Ensure charitable donations are directed towards organizations that:
 - a. Are in California communities.
 - b. Find it difficult to receive funding through other sources.
 - c. Have not received a charitable donation in the last year. This is not meant to include those organizations that have enjoyed a fee reduction through a CMFA financing.
 - d. Do not require compliance monitoring by the CMFA or CFSC.
 - e. Are not in a category listed below:
 - i. Individuals, including individual scholarship or fellowship assistance
 - ii. For-profit entities, including start-up businesses
 - iii. Political, labor, religious, or fraternal activities
 - iv. Endowments
 - v. Film or video projects, including documentaries
 - vi. Travel, including student trips or tours
 - vii. Promotional merchandise
 - viii. Organizations other than IRS 501(c)(3), 501(c)(6), governmental, or tribal entities
2. A staff report must be provided to the Board at least 24 hours before donations are recommended or approved. Funds will not be dispersed on a cash advance basis.
3. Coordinate donation with municipal staff, elected officials, recipient and press to ensure everyone on the team benefits from our partnership and unique give back. Furthermore, the widest dissemination of the donation will further the goals of the CMFA, and provide the greatest chance for leveraging these funds by inducing other donations.
4. Suggested categories the CMFA through the CFSC could direct funds are:
 - a. Health Care
 - b. Education
 - c. Human Services
 - d. Affordable Housing
 - e. Cultural
 - f. Targeted Populations: Youth, Seniors, Low/Moderate Income Individuals
5. Staff will distribute and process all charitable grants.
6. Charitable grants are not intended to supplant governmental funds.

Index of Charities

Name	List Date	Page #
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CCEF (California Consortium of Educational Foundations)	6/26/2015	2
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A-MAN, Inc.
6709 La Tijera Blvd, #920
Los Angeles , CA 90045 County Los Angeles
aman.org

FEIN

Founded: 1986

Previous Donation: ☐ Yes ☒ No

List Date 8/28/2015

Mission:

The A-MAN Inc. ISD&L STEM Communities mission is to utilize Science, Technology, Engineering and Mathematics (STEM) -related projects as a motivational tool and advance the educational achievement, and the intellectual and career development of African-American, Latino and other minority students pre-K thru 12th grades. The three (3) top goals of this initiative are: Increase the number of underrepresented inner-city student-youth seeking majors in Science, Technology, Engineering, Mathematics (STEM) disciplines; Provide specific STEM in-service training activities for teachers to ensure a quality program, and; Increase the post-secondary options of underachieving, underrepresented youth, ensuring that they are academically and cognitively prepared for college, successfully, without remediation.

The primary purpose is to increase the number of underrepresented inner-city youth who are excited about and who enter the fields of science, technology, health and business.

Impact:

A donation would be used to further their programs.

Financial Information:

Revenues:	Amount	%	Notes
Government/Earned			
Contributions			
Other			
Total Revenue:			
Expenses:			
Program			
Administration			
Fund Raising			
Total Expenses:			
Excess/(Deficit) of			
Revenues Over Expenses:			
Net Assets:			
BOD:			

CCEF (California Consortium of Educational Foundations)

PO Box 19290

Stanford , CA 94309 County Santa Clara

www.cceflink.org

FEIN

94-3080595

Founded: 1982

Previous Donation: ☐ Yes ☒ No

List Date 6/26/2015

Mission:

The vision of CCEF is to ensure that there are adequate resources to deliver a high-quality education to every child in California. CCEF's mission is to enable all local education foundations to have the knowledge, capacity, and resources to effectively support education in their communities. Improve the capacity of local education foundations to effect positive community engagement, resource development, and educational outcomes for every student in California's public schools. Be the trusted voice for all local education foundations in California by advocating for statewide awareness and policies that better support the work they do. Promote leading practices and standards for nonprofit organizations by being an efficient, ethical, and effective statewide coalition and by sharing best practices among local education foundations. Increase sustainable revenue from diversified sources to build our own capacity to deliver services and support the crucial work we do on behalf of local education foundations.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2015

Revenues:	Amount	%	Notes
Government/Earned	\$15,005	52.8%	
Contributions	720	2.5%	
Other	<u>12,677</u>	<u>44.6%</u>	
Total Revenue:	<u>\$28,402</u>	<u>100.0%</u>	
Expenses:			
Program	\$35,328	87.2%	
Administration	4,684	11.6%	
Fund Raising	<u>502</u>	<u>1.2%</u>	
Total Expenses:	<u>\$40,514</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$12,112)</u>		
Net Assets:	<u>\$13,364</u>		

BOD: Caroline O. Boitano; Joan Fauvre; Wayne Padover; Tom Delapp; Lawrence M. Schwab;
Linda Greenberg Gross; David Cash; Neal Waner

Desert AIDS Project
1695 N. Sunrise Way
Palm Springs , CA 92262 County Riverside
www.desertaidsproject.org

FEIN 33-0068583 Founded: 1984

Previous Donation: ☒ Yes ☐ No \$10,000 8/7/2015 List Date 8/7/2015

Mission:

Desert AIDS Project is a comprehensive HIV/AIDS service provider, operating an on-site medical clinic, dental clinic, behavioral clinic and a full range of client support services. DAP provides comprehensive HIV education and prevention service including free and confidential HIV testing.

Impact:

A donation will contribute to continuing operation of the organization.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$14,447,854	67.1%	
Contributions	6,868,904	31.9%	
Other	<u>218,287</u>	<u>1.0%</u>	
Total Revenue:	<u>\$21,535,045</u>	<u>100.0%</u>	
Expenses:			
Program	\$15,967,802	85.2%	
Administration	1,937,049	10.3%	
Fund Raising	<u>829,327</u>	<u>4.4%</u>	
Total Expenses:	<u>\$18,734,178</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$2,800,867</u>		
Net Assets:	<u>\$12,623,343</u>		

BOD: Stephen R. Winters; Gregory E. Seller; Lanny Seese; Sheila A. Williams; Garry C. Kief; Jim Casey; Temi Ketover; Ted Briggs; Keven Bass; Carolyn Caldwell; Robert J. Karl Jr.; Steve Kaufer; Bruce J. Purdy; Curtis Ringness; Frederick J. Drewette; Tammy Fox; Steve Lachs; Barbara Keller

DesertArc
73-255 Country Club Drive
Palm Desert , CA 92260 County Riverside
www.desertarc.org

FEIN DesertArc Founded: 1959

Previous Donation: ☒ Yes ☐ No \$10,000 10/11/2013 List Date 8/7/2015

Mission:

In 1969, property was purchased in Palm Desert, California, and a vocational training workshop program for disabled adults was established. In 1983, program operations were moved when the first phase of the Palm Desert facility was built on donated property to provide expanded programs where more than 50 mentally and physically disabled adults were served by the Agency. In July 1999, Desert Arc constructed its 26,000-square-foot building at the Palm Desert Campus where vocational training and employment is provided to clients through the operation of on-site businesses. In 2000, two new workshop facilities for 60 clients were established, to include a site in Yucca Valley and Joshua Tree. Today, Desert Arc serves over 600 clients expanding from the Coachella Valley and the Morongo Basin, as far west as Temecula and as far east as Blythe.

Impact:

A donation would assist in continuing their mission.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$10,163,969	91.3%	
Contributions	619,987	5.6%	
Other	<u>351,774</u>	<u>3.2%</u>	
Total Revenue:	<u>\$11,135,730</u>	<u>100.0%</u>	
Expenses:			
Program	\$10,265,095	98.9%	
Administration	101,646	1.0%	
Fund Raising	<u>10,067</u>	<u>0.1%</u>	
Total Expenses:	<u>\$10,376,808</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$758,922</u>		
Net Assets:	<u>\$3,776,767</u>		

BOD: Lori Serfling; Rosemary Fausel; Jay Chesterton; Nancy Singer; Robert Anzalone; Brooke Beare Stjerne; Mary Hendler; Elaine E. Hill; Paula Kozlen; Kan Middleton Hendrix; Glenn Miller; Valene Powers Smith; John Shannon

Families for Children
2990 Lava Ridge Court Suite 170
Roseville , CA 95661
www.families4children.com

County Placer

FEIN 94-3083329 Founded: 1989

Previous Donation: ☒ Yes ☐ No \$15,000 10/11/2013 List Date 8/28/2015

Mission:

Families For Children, Inc is a full service California licensed private Non-Profit 501c(3) Adoption & Foster Family Agency, established in 1989. Our mission is to assist in finding permanent adoptive families for the thousands of California children currently in foster care and provide caring short term foster homes for children temporarily removed from their biological parents. Our experienced professional staff, dedicated donors and volunteers have worked together to build our established reputation for quality services.

Families For Children offers services throughout Northern California for adoptive and foster parents providing care for children in their communities with offices centrally located in Roseville, Chico, Stockton, Fairfield, Oakland, and Santa Clara, California.

Impact:

A donation would assist the organization in the continuance of their mission.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$3,019,522	99.1%	
Contributions	28,396	0.9%	
Other	<u>211</u>	<u>0.0%</u>	
Total Revenue:	<u>\$3,048,129</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,507,406	83.2%	
Administration	505,360	16.8%	
Fund Raising			
Total Expenses:	<u>\$3,012,766</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$35,363</u>		
Net Assets:	<u>\$389,870</u>		

BOD: Bill Porter; Richard Gray; Aron Brock; Thomas Wilson; Robert Coe

Fisher House
111 Rockville Pike, Suite 420
Rockville, MD , CA 20850 County
www.fisherhouse.org

FEIN 11-3158401 Founded: 1993

Previous Donation: ☒ Yes ☐ No \$35,000 6/10/2011 List Date 8/28/2015

Mission:

The Travis Fisher House is one of 54 "homes away from home" built on military bases with medical centers by the late philanthropists Zachary and Elizabeth Fisher. They generously created a foundation to help military families in need where they can stay without charge when one of its members is hospitalized.

Located on the grounds of the David Grant USAF Medical Center within a short walking distance of the hospital, the 5,000 square foot house with the comfort and atmosphere of home, has two single bedrooms, three double rooms, and two double room suites, a large common room, dining room, fully stocked kitchen, laundry and office. It accommodates up to seven families or 16 people at a time and provides a comfortable retreat for patient's families. The primary criteria is a NEED to provide a family environment close to the patient.

Impact:

While the Fisher House is a national organization, the donation would be restricted to the Fisher House at Travis AFB.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$1,248,185	2.2%	
Contributions	54,370,693	97.8%	
Other	(13,170)	-0.0%	
Total Revenue:	<u>\$55,605,708</u>	<u>100.0%</u>	
Expenses:			
Program	\$37,496,704	91.0%	
Administration	2,700,675	6.6%	
Fund Raising	<u>995,839</u>	<u>2.4%</u>	
Total Expenses:	<u>\$41,193,218</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$14,412,490</u>		
Net Assets:	<u>\$74,381,588</u>		

BOD: 43 Trustees - Names available

Golden State Family Services, Inc.

4253 N. Valentine Ave.

Fresno , CA 93722

County

Fresno

www.goldenstatefamily.org

FEIN

68-0387999

Founded: 1997

Previous Donation: ☐ Yes ☒ No

List Date 8/28/2015

Mission:

"There is no such thing as a bad kid." On that premise, we believe that good kids can make poor decisions and do bad things. However, a good kid can stop and begin to make good decisions for his/her life if given the opportunity, structure, and loving support. Therefore, it is our desire, thru behavioral interventions to assist all children in making the best decision for their lives.

Golden State Foster Family Agency is dedicated to help children who have been removed from their homes and are experiencing related emotional and psychological difficulties by: Providing therapeutic, healing, foster home environments for children and adolescents.

Preparing foster parents through training and education. Continued assistance throughout the foster care experience with supportive counseling, case management services, and continued guidance. Furnishing group and individual counseling based on each child's needs. Teaching Independent Living Skills for making a successful transition to adulthood.

Impact:

A donation would assist the organization in the furtherance of their program

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$5,918,261	99.0%	
Contributions	54,310	0.9%	
Other	<u>2,749</u>	<u>0.0%</u>	
Total Revenue:	<u>\$5,975,320</u>	<u>100.0%</u>	
Expenses:			
Program	\$5,401,119	89.2%	
Administration	653,790	10.8%	
Fund Raising			
Total Expenses:	<u>\$6,054,909</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$79,589)</u>		
Net Assets:	<u>\$992,822</u>		

BOD: Alicia Crumpler; Renee Uzzell; Rose Churchill; Joanne Scott; Brenda Allen; Michelle Wallace

Grandma's House of Hope
174 W.Lincoln Ave. Ste. #541

Anaheim , CA 92805

County

Orange

www.grandmashouseofhope.org

FEIN

26-0391438

Founded:

Previous Donation: ☐ Yes ☒ No \$35,000 7/18/2014 List Date 8/28/2015

Mission:

The GHH Campus-Model Housing Program offers housing and support services to homeless women in crisis in Orange County. GHH is known to take the most difficult cases. For some, their needs are urgent as they are leaving an unhealthy, dangerous situation such as Domestic Violence or Human Trafficking. In these cases, GHH Emergency Housing services can help them get safe and find more permanent solutions quickly. Others come to GHH facing severe medical needs and need major treatment programs such as chemotherapy. These women need a stable, long term placement to heal and also one that can act as a support system. The Healing House was designed specifically to meet these women's needs and is currently the only program in Orange County offering supportive housing services for homeless women with breast cancer. In addition, GHH assists motel families to move into permanent housing by offering financial support for moving costs and security deposits.

Impact:

They have the kitchen that needs to be fixed and also have two bathrooms that aren't ADA accessible. Another house needs new flooring white carpet doesn't work with that many babies.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$277,350	25.6%	
Contributions	806,893	74.4%	
Other			
Total Revenue:	<u>\$1,084,243</u>	<u>100.0%</u>	
Expenses:			
Program	\$822,910	88.6%	
Administration	76,654	8.3%	
Fund Raising	<u>28,832</u>	<u>3.1%</u>	
Total Expenses:	<u>\$928,396</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$155,847</u>		
Net Assets:	<u>\$264,049</u>		

BOD: Je'net Kreitner; Patrick Kreitner; Doug Cook; Virginia DePaolo; Christina Hauptert; Margaux Jordan; Denise Voss; Robert Ahlke; Mariann Vlacilek; Ja-Hong Kim

Hispanic Chamber of Commerce Education Foundation

2130 E. 4th Street, Suite 160

Santa Ana , CA 92705

County

Orange

www.ochcc.com

FEIN

90-0100601

Founded: 2004

Previous Donation: ☒ Yes ☐ No \$10,000 3/20/2009 List Date 8/28/2015

Mission:

The Lead Center for the Orange County/Inland Empire SBDC, hosted by California State University, Fullerton awarded the Orange County Hispanic Chamber of Commerce as the new host for the Hispanic Small Business Development Center (SBDC) in Orange County. "CSUF is proud to name the Orange County Hispanic Chamber of Commerce as the Hispanic Serving Small Business Development Center for Orange County. As a long standing 'Hispanic Serving Institution' (HSI), CSUF has maintained a commitment to serving and enhancing the contributions of the fastest growing population of students, entrepreneurs, and future leaders. This program will serve as the first of its kind in Southern California and as a model for the rest of the nation." stated Dr. Anil Puri, the Dean of the Mihaylo College of Business & Economics at CSUF.

Impact:

This program will provide valuable technical assistance to the small business community. A donation would assist in the program

Financial Information: Internal Financials for FY 2015

Revenues:	Amount	%	Notes
Government/Earned Contributions	102,739	100.0%	
Other			
Total Revenue:	<u>\$102,739</u>	<u>100.0%</u>	
Expenses:			
Program	\$86,330	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$86,330</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$16,409</u>		
Net Assets:	<u>\$15,708</u>		

BOD: Clemente Gonzalez; Dr. Anil K. Puri; Reuben D. Franco; Alicia Maciel; David Ceballos; Don Martinez; Eddie Marquez; Isis Calvario; Jose Miguel Amozurrutia; Leila Mozaffari; Maria Cervantes; Michael Cooper; Mitch Seigel; Nydia Kush; Oswaldo Dorantes; Patty Juarez; Paula Garcia-Young; Pricilla Lopez; Richard Porras; Rick Rodriguez Jr.; Sylvia Acosta; Troy Harrison

iHOPE

106 W. Canada

San Clemente , CA 92672

County

Orange

www.ihopeoc.org

FEIN

27-0197900

Founded: 2010

Previous Donation: ☐ Yes ☒ No

List Date 5/2/2014

Mission:

The organization's purpose is to improve the quality of life and health of low income families by providing basic services to the homeless and working poor in Orange County, CA. This will be done by helping them access basic wraparound services such as housing, medical, mental health, food, clothing, case management, counseling, tutoring at public agencies or through private resources, and by providing community leadership and involvement opportunities to obtain services for the families and to generate awareness of homelessness and poverty in Orange County.

Impact:

A donation would assist the organization in furthering their mission

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$19,930	6.5%	
Contributions	272,870	89.5%	
Other	<u>12,098</u>	<u>4.0%</u>	
Total Revenue:	<u>\$304,898</u>	<u>100.0%</u>	
Expenses:			
Program	\$112,495	47.8%	
Administration	122,882	52.2%	
Fund Raising			
Total Expenses:	<u>\$235,377</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$69,521</u>		
Net Assets:	<u>\$137,278</u>		

BOD: Ronald Dean Blake, Edmond M. Connor; Cathy Domenichini, Lana Fiore; Steve Hagy; Kathleen Kaiser; Paulette Kolbensschlag; Alan Mozzett; Rev Steve Sallot; Barbara Scheinman; Bob Sodergren; Max Wasinger; Jay Baird; Paul Bruce; Nancy McIntyre; Mike Harnetiaux

LMWS INC dba Pacific Lifeline

PO Box 1424

Upland , CA 91785

County San Bernardino

www.pacific-lifeline.org

FEIN

94-6103171

Founded: 1910

Previous Donation: ☐ Yes ☒ No

List Date 1/16/2015

Mission:

Lifeline Ministries was founded in San Francisco in 1910. It started serving homeless women and their children in 1989. In November 1995, Lifeline Ministries expanded to southern California by opening a second shelter, Pacific Lifeline. Again, the shelter filled a critical gap in the social services available in the local community, this time serving homeless women and their children from San Bernardino, east Los Angeles, and Riverside counties.

In January 2000, Lifeline Ministries decided to consolidate its program to southern California. The cost of living in San Francisco had made it increasingly difficult to bring families to financial independence, while the cost of living in southern California was more manageable. With the headquarters and program located in Upland, Lifeline Ministries is continuing to provide the proven services of the founding program, empowering women to better their lives and get to the point where they can support their families.

Impact:

A donation would be used to assist their program.

Financial Information: IRS Form 990 for FY 20112

Revenues:	Amount	%	Notes
Government/Earned			They provide counseling and job services in addition to shelter.
Contributions	313,892	95.8%	
Other	<u>13,599</u>	<u>4.2%</u>	
Total Revenue:	<u>\$327,491</u>	<u>100.0%</u>	
Expenses:			
Program	\$217,805	80.9%	
Administration	16,300	6.1%	
Fund Raising	<u>35,241</u>	<u>13.1%</u>	
Total Expenses:	<u>\$269,346</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$58,145</u>		
Net Assets:	<u>\$714,681</u>		

BOD: Maureen Bouma; John Arthur Brubaker; Perry Engle; Dorothy Gish; Kaye Henley; Ken Hoke; A. Serounian Keir; Olivia Sevilla; Don McNiven

Native American Health Center, Inc.

1151 Harborbay Parkway, Suite 2

Alameda , CA

94502

County

Alameda

www.nativehealth.org

FEIN

23-7135928

Founded: 1971

Previous Donation: ☐ Yes ☒ No

List Date 8/28/2015

Mission:

The Native American Health Center is a non profit organization serving the California Bay Area Native Population and other under-served populations in the Bay Area.

NAHC has worked at local, state, and federal levels to deliver resources and services for the urban Native community, including medical, dental, behavioral health, diabetes, obesity, substance abuse prevention, HIV/HCV care coordination and prevention.

Focusing on health care as a local issue, the organization created new programs, added new funding sources and expanded the scope of services provided. Native American Health Center focused its efforts on prevention and youth with the creation of the youth center, Tribal Athletics Program and working with a cluster of Indian youth service providers. The vision created by our youth challenged us to look to our history for strength, create a new vision for our future generations and respond to our youth's call to action.

Impact:

A donation would be restricted to children's services

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$22,213,377	94.8%	
Contributions	10,627	0.0%	
Other	<u>1,198,973</u>	<u>5.1%</u>	
Total Revenue:	<u>\$23,422,977</u>	<u>100.0%</u>	
Expenses:			
Program	\$18,278,707	78.3%	
Administration	5,069,220	21.7%	
Fund Raising			
Total Expenses:	<u>\$23,347,927</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$75,050</u>		
Net Assets:	<u>\$11,870,745</u>		

BOD: Darby Price; Malinda Walker; Rev Robert Little Cloud; Ronald Williams; Carmen Foghorn; Lee Davenport; Cindi Adams

North Star Family Center
6760 N. West Ave., Suite 101

Fresno , CA 93711

County Fresno

www.northstarfamilycenter.org

FEIN

27-0755695

Founded: 2009

Previous Donation: ☐ Yes ☒ No

List Date 8/28/2015

Mission:

North Star Family Center is a private, 501 c 3 non-profit charitable corporation located in Fresno, California, serving the needs of children and their families in Central California. Our mission as a Foster Family Agency, licensed by the State of California, is to provide a safe, sensitive and healthy environment for abused and neglected children through appropriate placements with trained and dedicated families in partnership with social, health and economic services.

We provide monthly reimbursements, professional training, weekly contact and 7 days/24 hour support.

Impact:

A donation would enhance the program.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$2,152,157	99.8%	
Contributions	3,541	0.2%	
Other	52	0.0%	
Total Revenue:	<u>\$2,155,750</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,939,802	91.7%	
Administration	176,032	8.3%	
Fund Raising			
Total Expenses:	<u>\$2,115,834</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$39,916</u>		
Net Assets:	<u>\$157,605</u>		

BOD: Michael Delaney; Karlos Perez; Paul Dyer; Syngman Moore; Marina Magdaleno

Olive Crest
2130 E. Fourth Street, Suite 200

Santa Ana , CA 92705

County

Orange

www.olivecrest.org

FEIN

95-2877102

Founded: 1978

Previous Donation: ☒ Yes ☐ No \$10,000 11/1/2013 List Date 8/28/2015

Mission:

The THP Plus Transitional Housing Program provides affordable apartment housing and support services to help emancipated youth become more responsible, self-sufficient adults. Participants are former dependents ages 18-24 years old, who were in out-of-home placement on or after their 18th birthday; enrolled in School (college, or a vocational/trade); demonstrated ability to secure and maintain employment; and, must be willing and able to pay rent on a graduated scale.

Safe Families for Children is an innovative collaboration between area churches, volunteers, and child care professionals designed to support at-risk children and parents in need. Safe Families for Children is an opportunity for volunteers to have a powerful impact in the lives of others while practicing biblical hospitality and extending the love of Christ to people in need — all from their own home! Any family, regardless of religion, may participate

Impact:

A donation would assist the Project Independence programs at Olive Crest

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$29,318,416	83.1%	
Contributions	4,955,414	14.0%	
Other	<u>996,768</u>	<u>2.8%</u>	
Total Revenue:	<u>\$35,270,598</u>	<u>100.0%</u>	
Expenses:			
Program	\$27,961,421	81.7%	
Administration	4,125,274	12.1%	
Fund Raising	<u>2,123,813</u>	<u>6.2%</u>	
Total Expenses:	<u>\$34,210,508</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,060,090</u>		
Net Assets:	<u>\$9,220,119</u>		

BOD: James Woodside; Tim Myers; Dayna A. DeVito-Fleck; Maurice Sanchez

Phoenix Learning Center Program of Julian Charter School, Inc.

777 Santa Fe Drive

Encinitas , CA 92024 County San Diego

sites.juliancharterschool.org/phoenixlc/

FEIN 33-0894086 Founded:

Previous Donation: ☐ Yes ☒ No \$5,000 9/20/2013 List Date 12/12/2014

Mission:

Vision: The vision of Phoenix Learning Center is to create a community of compassionate, innovative, life-long learners who continually strive for excellence. Our program's aim is to promote an academically rigorous curriculum that values the different interests, learning styles, and abilities of each student. **Curriculum Goals:** Our program is designed to teach the California state standards while using differentiated curriculum addressed in the California GATE standards, such as acceleration, novelty, depth and complexity. Through differentiation of the core curriculum, the program creates opportunities for students to become analytic thinkers, creative producers and practical problem solvers. Lessons emphasize critical thinking skills, inquiry, and connections to universal concepts through cooperative learning experiences and class discussions. A variety of research-based instructional strategies and materials are used throughout the grade levels to meet the needs of all students.

Impact:

A donation would be used to enhance their program.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$14,969,080	94.1%	
Contributions	928,333	5.8%	
Other	5,710	0.0%	
Total Revenue:	<u>\$15,903,123</u>	<u>100.0%</u>	
Expenses:			
Program	\$12,248,543	78.1%	
Administration	3,438,326	21.9%	
Fund Raising			
Total Expenses:	<u>\$15,686,869</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$216,254</u>		
Net Assets:	<u>\$1,996,506</u>		

BOD: Roxanne Huebescher; Susan Schumacher; Kevin Ogden; Teresa Saueressig; Kathleen Hedrick

Sacramento Loaves and Fishes

1351 North C. Street

Sacramento , CA 95811 County Sacramento

www.sacloaves.org

FEIN

68-0189897

Founded: 1983

Previous Donation: ☐ Yes ☒ No

List Date 5/23/2014

Mission:

Without passing judgment, and in a spirit of love and hospitality, Loaves & Fishes feeds the hungry and shelters the homeless. We provide an oasis of welcome, safety, and cleanliness for homeless men, women and children seeking survival services.

Founded in 1983, we are governed by a board of directors selected from Loaves & Fishes and from the community-at-large – people who have demonstrated compassion and concern about the needs of the homeless and the indigent poor.

We recognize the dignity and spiritual destiny of each person, and hope by our attitude of hospitality and love, to nourish not only the physical needs of those who come to Loaves & Fishes, but also their spiritual need for love, acceptance, respect, and friendship.

We serve each person with the belief that "as often as you did it for one of my least brothers and sisters, you did it for me." (Matthew 25:40)

Impact:

A donation would assist in providing food and shelter for the needy.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$100,298	2.3%	Earned income is from Rent
Contributions	4,241,432	97.5%	
Other	<u>9,357</u>	<u>0.2%</u>	
Total Revenue:	<u>\$4,351,087</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,883,236	89.2%	
Administration	231,776	5.3%	
Fund Raising	<u>239,820</u>	<u>5.5%</u>	
Total Expenses:	<u>\$4,354,832</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$3,745)</u>		
Net Assets:	<u>\$6,706,488</u>		

BOD: Norm Fadness; Chris Delany; Dorothy R. Smith; Don Fado; Gerrie Backerville; Karen Banker; Robert Pinkerton; Sue Supple; Ron Blubaugh; Glennah Trochet; Brother Mark Schroeder

Shelter From the Storm, Inc.

73555 Alessandro Drive

Palm Desert , CA 92260 County Riverside

www.shelterfromthestorm.org

FEIN

33-0293124

Founded: 1988

Previous Donation: ☒ Yes ☐ No \$10,000 5/2/2014 List Date 8/7/2015

Mission:

Shelter From the Storm offers a wide range of services for adult and child victims of domestic violence. With 10 distinct program locations throughout the 840 square mile Coachella Valley Shelter From The Storm is the only dedicated provider of emergency and adjunctive services to victims of violent homes in Eastern Riverside County. While situated in the greater Palm Springs area, services are available to all residents of Riverside County, CA, and beyond.

Impact:

A donation would assist the program in providing services

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$969,298	65.3%	
Contributions	514,569	34.7%	
Other	<u>6</u>	<u>0.0%</u>	
Total Revenue:	<u>\$1,483,873</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,599,579	88.9%	
Administration	180,445	10.0%	
Fund Raising	<u>19,848</u>	<u>1.1%</u>	
Total Expenses:	<u>\$1,799,872</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$315,999)</u>		
Net Assets:	<u>\$2,839,041</u>		

BOD: Paul Zellerbach; Kevin West; Susan Marie Weber; Sidney Craig; Stan Henry; Steven Bloomquist; Mary Gilstrap; V. Douglas Jodoin; Raymond McCalister; Patty Delgado Elliott; Kevin McGuire

The Center for Social and Academic Advancement (CASA)

4704 Ramsay Avenue

San Diego , CA 92122 County San Diego

www.casasd.org

FEIN 33-0878736

Founded: 1999

Previous Donation: ☐ Yes ☒ No

List Date 6/13/2014

Mission:

The Center for Academic and Social Advancement (CASA) is a non-profit organization dedicated to inciting multi-level change in learners and their communities by connecting San Diego college students with underserved youth across San Diego county. We are committed to: Providing university students the real world experience working in local communities and learning by doing "theory in practice;" Preparing P-6th graders to imagine their fullest potential in future learning opportunities and beyond; Inspiring social citizenship (giving back to your community) in learners of all ages; Developing critical, innovative, and creative thinkers that will benefit San Diego county's future. Through collaborations with over twenty community groups and higher education entities such as the University of California, San Diego, CASA facilitates seven programs in five sites throughout San Diego County in order to serve hundreds of San Diego college students, children, and their families each year.

Impact:

A donation would be used for current needs.

Financial Information: IRS Form 990EZ for Fiscal Year 2012

Revenues:	Amount	%	Notes
Government/Earned Contributions	30,705	100.0%	Smaller programs usually do not have a separate breakout of "Admin" costs.
Other			
Total Revenue:	<u>\$30,705</u>	<u>100.0%</u>	
Expenses:			
Program	\$31,904	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$31,904</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$1,199)</u>		
Net Assets:	<u>\$13,244</u>		

BOD: Jim Bliesner; Olivia Puentes Reynolds; Alma Vasquez; Berenice Badillo; M. Lourdes Duran; Kirby White

The Children's Village of Sonoma County

1321 Lia Lane

Santa Rosa , CA 95404 County Sonoma

www.thechildrensvillage.com

FEIN

68-0412763

Founded: 1999

Previous Donation: ☐ Yes ☒ No \$15,000 10/11/2013 List Date 10/10/2014

Mission:

The mission of The Children's Village of Sonoma County is to provide nurturing, stable family homes in a multi-generational, enriched environment for children and their siblings in foster care.

Our Goals:

Establish a family-like setting for children in foster care
Provide enrichment activities focusing on each child's interests and talents
Provide opportunity for sibling groups to grow up together
Maximize stability and minimize multiple placements
Prepare for successful transition to adulthood

Impact:

A donation would enhance their mission

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$1,716,949	78.0%	
Contributions	410,354	18.6%	
Other	<u>74,249</u>	<u>3.4%</u>	
Total Revenue:	<u>\$2,201,552</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,717,478	80.3%	
Administration	340,315	15.9%	
Fund Raising	<u>81,247</u>	<u>3.8%</u>	
Total Expenses:	<u>\$2,139,040</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$62,512</u>		
Net Assets:	<u>\$3,549,544</u>		

BOD: Denise Perkins; Linda McBride; Chris Martindill; Tracy Knoll; George Elias; Tricia Dickinson; Mark Miller; Gene Del Secco; Eric McHenry; Kathy DeVillers; Melinda Moir; Gwendolyn Toney

The Leukemia & Lymphoma Society

60330W. Century Blvd

Los Angeles , CA 90045 County Los Angeles

www.lls.org/#/aboutlls/chapters/calso/

FEIN

13-5644916

Founded: 1949

Previous Donation: ☒ Yes ☐ No \$35,000 7/1/2011 List Date 3/21/2014

Mission:

The mission of The Leukemia & Lymphoma Society (LLS) is: Cure leukemia, lymphoma, Hodgkin's disease and myeloma, and improve the quality of life of patients and their families.

LLS is the world's largest voluntary health agency dedicated to blood cancer. LLS funds lifesaving blood cancer research around the world and provides free information and support services.

Our Key Priorities will ensure that: The Leukemia & Lymphoma Society helps blood cancer patients live better, longer lives.

Impact:

Any donation would be used to further the mission of the organization

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$14,969	0.0%	The financial info is for the overall national organization. Any donation would be restricted to the Los Angeles Chapter
Contributions	282,657,104	96.5%	
Other	<u>10,150,920</u>	<u>3.5%</u>	
Total Revenue:	<u>\$292,822,993</u>	<u>100.0%</u>	
Expenses:			
Program	\$222,923,399	81.8%	
Administration	2,221,223	0.8%	
Fund Raising	<u>47,258,877</u>	<u>17.3%</u>	
Total Expenses:	<u>\$272,403,499</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$20,419,494</u>		
Net Assets:	<u>\$114,048,779</u>		

BOD: James A. Beck; William G. Gehnke; Jorge L. Benigtez; Peter B. Brock; A Dana Callow Jr.; Elizabeth J. Clark; Jorge Cortes; James H. Davis; Bernard H. Garil; D. Gary Gilliland; Pamela Jo Haylock; Raanan Horowitz; Richard M. Jeanneret; Armand Keating; Joseph B. Kelley; Marie V. McDemmond; Rodman N. Myers; Steven T. Rosen; Kenneth M. Schwartz; Kathryn C. Vecellio; William M. Ward Jr.; Louise E. Warner; Matthew J. Winter

VNW Circle of Care

PO Box 218

Temecula , CA 92593 County Riverside

www.ecomallbiz.com/vnwcircleofcare/door/

FEIN 73-1691246 Founded: 2007

Previous Donation: ☐ Yes ☒ No List Date 6/26/2014

Mission:

We serve about 400 families each week with grocery distribution 9 times a week at different locations. Our focus is serving nutritious food items that are high in protein, fresh produce, fresh dairy and we have also for the past 12 years, had the ability to provide vitamins and supplements for adults & children. Our recipients choose the food items that they will bring home, as we want to be conscientious of dietary restriction that some people have. We serve all that say they need help, we do not have by-laws that restrict us demographically or geographically, we serve many families that do not qualify with the government agencies or non-profits. Circle of Care networks with other organizations and resources to address the many needs a family may have, we also partner with other organizations to share resources.

Impact:

A donation would assist in providing food for the needy

Financial Information: IRS Form 990EZ for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	24,129	100.0%	
Other	2	0.0%	
Total Revenue:	<u>\$24,131</u>	<u>100.0%</u>	
Expenses:			
Program	\$22,388	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$22,388</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$1,743</u>		
Net Assets:	<u>\$10,110</u>		

BOD: Garland Gauthier; Charles Keim; Marcie Schumltz

Donations as of 8/7/15

