



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



THE PRESIDIO APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: The Presidio, LP

Action: Initial Resolution

Amount: \$16,000,000 (Not to Exceed)

Purpose: Finance Senior Affordable Rental Housing Project Located
 in the City of San Clemente, Orange County, California

Activity: Senior Affordable Housing

Meeting: August 29, 2014

Background:

Redwood Housing Partners (“RHP”) and Affordable Housing Access (“AHA”) are collectively the Developers for this project. RHP will serve as the Project’s Developer and Special Limited Partner and AHA will serve as the Project’s Managing General Partner.

RHP is an affordable housing developer that was created to acquire, preserve and rehabilitate affordable multi-family housing properties throughout the country and is focused on raising the standard of living for low- and moderate-income Americans and improving the communities in which it operates. The founders of RHP, Ryan B. Fuson and Jeffrey S. Green, began their careers at Goldman Sachs where they worked closely with leading companies to analyze and execute a variety of strategic and financing alternatives, including mergers, acquisitions, divestitures, leveraged buyouts, initial public offerings and secondary offerings. Most recently, Mr. Fuson and Mr. Green founded RHP, which is structured to bring flexible, long-term capital to the affordable housing sector. RHP has partnered with value added investors, including partners at leading investment firms and senior executives across various industries, as well as what it believes is a best-in-class acquisition and operating team. Collectively, RHP and its partners have greater than 150 years of experience in real estate and significant experience with affordable housing in particular, including HUD regulations, tax credit programs and income certification requirements.

AHA is a nonprofit 501(c)(3) organization whose mission is to provide affordable housing and supporting social services for low-income families and the elderly. AHA owns and serves as a general partner of partnerships that own and operate affordable multifamily communities and has closed on 125 properties consisting of 17,822 units. The members of AHA’s board and its

officers have significant experience as developers, owners and operators of affordable housing communities. More specifically, the organization's CEO, William W. Hirsch, and President, Jonathan B. Webb, have a combined total of over 60 years of experience in development, financing, management, ownership and operation of multifamily housing.

The Project:

The Presidio Apartments commonly referred to as Casa de Seniors is an acquisition/rehabilitation of a senior affordable rental housing project. The Project, which was constructed in 1986, consists of 72 units located in one 3-story building on approximately 1.1 acres of land. There are 18 studios and 54 one-bedroom, one-bathroom units. Each unit has a well-equipped kitchen, spacious living area and ample closet space. The community offers gated and secured access, a sun deck with ocean views, an activity room and library, onsite laundry facilities, an onsite management and leasing office, elevator service and 39 parking spaces. The Project currently operates at 100% occupancy and has a waiting list that exceeds 230 individuals. The acquisition/rehabilitation of this project will continue to provide housing for 72 seniors for another 55 years. The project is located at 105 Avenida Presidio in San Clemente, California.

The City of San Clemente:

The City of San Clemente is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$7,600 as part of CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 12,175,000
LIHTC:	\$ 6,057,056
Existing Reserves:	\$ 245,762
Deferred Developer Fee:	<u>\$ 89,621</u>
Total Sources:	\$ 18,567,439

Uses of Funds:

Land Acquisition:	\$ 1,700,000
Building Acquisition:	\$ 12,050,000
Rehabilitation:	\$ 1,621,251
Developer Fee:	\$ 2,050,688
Soft Cost:	\$ 661,536
Cost of Issuance:	<u>\$ 483,964</u>
Total Uses:	\$ 18,567,439

Terms of Transaction:

Amount:	\$16,000,000 (not to exceed)
Maturity:	17 years
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	February 2015

Public Benefit:

A total of 72 senior households will continue to be able to enjoy high quality, independent, affordable housing in the City of San Clemente. Amenities will include a courtyard and an outdoor recreation area. The rehabilitation of this project will continue to provide affordable living in the City of San Clemente for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
12% (9 Units) restricted to 50% of area median income households;
88% (63 Units) restricted to 60% of area median income households
Unit Mix: Studio and 1 bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Cox, Castle & Nicolson, LLP
Financial Advisor:	Miller Housing Advisor LLC

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$16,000,000 for The Presidio senior affordable housing project located in the City of San Clemente, Orange County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



EASTGATE AT CREEKSIDE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Affirmed Housing Group
Action:	Initial Resolution
Amount:	\$8,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of San Marcos, San Diego County, California
Activity:	Affordable Housing
Meeting:	August 29, 2014

Background:

The Affirmed Housing Group is a Southern-California based Affordable Housing Developer specializing in tax-credit and tax-exempt bond financed multi-family and single family developments. Areas of expertise include site selection, engineering, architecture, construction, relocation, and marketing. They also have extensive knowledge in public finance, low-income housing tax credit acquisition and tax- exempt bond financing. Through collaboration with civic leaders and private-sector financial partners, Affirmed Housing Group is dedicated to improving and sustaining the viability of California communities through the development of well-designed and professionally managed affordable housing

James Silverwood, President and CEO of Affirmed Housing Group has over 24 years of experience in the development and construction industry, and has extensive experience as general partner in partnerships with over \$500 Million of real estate development activity in the past 13 years.

Current development activities include new construction, as well as acquisition and substantial rehabilitation of family and senior apartment complexes throughout California and the mid-Atlantic U.S.

This will be CMFA's third transaction with Affirmed Housing Group.

The Project:

The Eastgate at Creekside Apartments is a new construction, mixed-use development project. The project will be comprised of 41 affordable apartment units and 10,640 square feet of commercial. There will be a mixture of studio, one-bedroom, two-bedroom and three-bedroom units. The project will be located on a 2.85 acre lot on the northwest corner of Grand Avenue and the future Creekside Drive within the San Marcos Creek Specific Plan. All apartment units will be restricted to residents with household incomes no greater than 60% of the Area Median Income. The financing of this project will result in the creation of 41 affordable apartments for the next 55 years in the City of San Marcos.

The County of San Diego:

The County of San Diego is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the County is expected to receive approximately \$5,000 as part of CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 6,288,534
Perm Debt – Residential & Commercial:	\$ 3,250,000
San Marcos Housing & Predevelopment Funds:	\$ 3,700,000
San Marcos Land Contribution:	\$ 3,200,000
County HOME Funds:	\$ 1,940,000
Equity:	<u>\$ 285,466</u>
Total Sources:	\$ 18,664,000

Uses of Funds:

Land Acquisition:	\$ 3,200,000
New Construction:	\$ 9,594,000
Architectural & Engineering:	\$ 1,335,000
Legal & Professional:	\$ 2,735,000
Developer Fee:	<u>\$ 1,800,000</u>
Total Uses:	\$ 18,664,000

Terms of Transaction:

Amount:	\$8,000,000
Maturity:	17 years.
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	February, 2015

Public Benefit:

A total of 41 families will be able to enjoy high quality, independent, affordable housing in the City of San Marcos, California. Services at the complex will include a community room, central laundry facility and an outdoor BBQ area with seating. There will also be an after school program available, along with financial education and veterans outreach services.

Percent of Restricted Rental Units in the Project: 100%
12% (5 Units) restricted to 50% or less of area median income households; and
88% (36 Units) restricted to 60% or less of area median income households
Unit Mix: Studio, One-, two-, and three-bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	TBD
Borrower Counsel:	Incorvaia & Associates

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$8,000,000 for Eastgate at Creekside Apartments affordable multi-family housing facility located in the City of San Marcos, San Diego County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



PACIFIC POINTE AT THE SHIPYARD APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: AMCAL Enterprises, Inc.

Action: Final Resolution

Amount: \$20,475,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
 Located in the City of San Francisco, San Francisco County,
 California

Activity: Affordable Housing

Meeting: August 29, 2014

Background:

AMCAL strives to develop high-quality, service and amenity-enriched housing for families and individuals at all ranges of the economic spectrum, from special needs to homeownership. Further, it is their mission to seize advantage of their vertically integrated companies: Development, Construction and Asset Management, to ensure that the developments are created in the most economically and ecologically efficient manner. It is their commitment to continue to deliver the highest quality possible at each and every community developed by AMCAL.

AMCAL is one of the most active and financially strongest affordable housing developers in the state. AMCAL has completed to occupancy 42 affordable apartment and workforce condominium developments with 3,717 restricted units throughout California since 1998. In addition, 402 units are under construction in 8 developments through 2013. All affordable apartments were funded by 4% or 9% tax credits, and reserved for very low and low-income households (30-60% of the County's Area Median Income).

This will be the CMFA's second transaction with AMCAL.

The Project:

The Pacific Pointe at the Shipyard Apartments is a new construction multifamily affordable housing project. The planned project includes 60 affordable housing units (one, two and three bedroom units) and will be restricted to 50% and 60% of AMI. The project will include a basement garage with 45 parking spaces, a community garden, central courtyards, a community room and residential common areas. The building is served with a large outdoor courtyard that includes grass covered open space where children can play along with seating areas for parents and residents. Pacific Pointe will include a community room of about 1,000 sq.ft. that will have a large space for educational and social services programs along with a kitchenette and computer room. The project is located at 350 Friedell Street, San Francisco, CA 94124. The financing of this project will result in the creation of 60 affordable apartments for the next 55 years.

The City & County of San Francisco:

The City & County of San Francisco is a member of the CMFA and held a TEFRA hearing on March 19, 2014. Upon closing, the City & County are expected to receive approximately \$12,797 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 20,475,000	\$ 2,872,197
Developer Equity:	\$ 1,975,000	\$ 1,000,000
LIH Tax Credit Equity:	\$ 3,750,565	\$ 13,010,642
Other (Residual Receipt Loan):	<u>\$ 2,420,150</u>	<u>\$ 11,767,876</u>
Total Sources:	\$ 28,620,715	\$ 28,620,715

Uses of Funds:	
On & Off Site Costs:	\$ 2,000,000
Hard Construction Costs:	\$ 17,760,922
Architect & Engineering Fees:	\$ 1,328,746
Contractor Overhead & Profit:	\$ 2,223,347
Developer Fee:	\$ 2,500,000
Cost of Issuance:	\$ 616,189
Capitalized Interest:	\$ 587,944
Other Soft Costs (Marketing, etc.):	<u>\$ 1,603,567</u>
Total Uses:	\$ 28,620,715

Terms of Transaction:

Amount:	\$20,475,000
Maturity:	17 years
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	September 2014

Public Benefit:

A total of 60 households will be able to enjoy high quality, independent, affordable housing in the City of San Francisco. Amenities at the complex will include a common community kitchen, fitness center, and basement parking. The construction of this project will provide affordable living in the City of San Francisco for 55 years.

Percent of Restricted Rental Units in the Project: 100%
31% (18 Units) restricted to 50% of area median income households
69% (41 Units) restricted to 60% of area median income households
Unit Mix: 1, 2, & 3 bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Bank of America, N.A.
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Buchalter Nemer, PC
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$20,475,000 for the Pacific Pointe at the Shipyard Apartments affordable housing project located in the City and County of San Francisco, County, California.



CAMINO ESPERANZA APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Cabrillo Economic Development Corporation
Action:	Final Resolution
Amount:	\$6,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Simi Valley, Ventura County, California
Activity:	Affordable Housing
Meeting:	August 29, 2014

Background:

This is the CMFA's seventh transaction with Cabrillo Economic Development Corporation ("CEDC"). CEDC has progressed from a grower-owned labor camp to a countywide housing and economic development corporation serving diverse socio-economic populations.

In 1975, farm worker families living in substandard housing conditions in Cabrillo Village (Saticoy, CA) received eviction notices from the labor camp's grower-owners. Resisting the razing of their homes, 80 farm worker families raised money to purchase the land, started the Cabrillo Improvement Association (CIA), and became the land's legal owners on Cinco de Mayo 1976.

Over the next five years, the CIA rehabbed 80 homes, developed two new housing complexes totaling 79 units, started three new business ventures to expand the neighborhood's economic base, and provided social services to farm worker families. In 1981, in a decision to expand past its original borders, a countywide community development corporation was formed that became CEDC.

Since these humble beginnings, CEDC has built more than 1,000 units of affordable for-sale and multi-family rental housing, manages 440 affordable rental units, and has counseled more than 1,800 households preparing to purchase a home. In addition, CEDC has helped 275 families into homeownership through education, counseling and lending services.

CEDC is now the leading non-profit affordable housing producer in Ventura County.

The Project:

The Camino Esperanza Apartments is a new construction project of a 31-unit affordable multifamily rental housing facility located at 1384 Katherine Road South, Simi Valley, California. The vacant, undeveloped 2.61-acre site will have six single-story buildings of five one-bedroom apartments at 540 sq. ft. plus a separate building for the 820 sq. ft. two-bedroom manager's unit. Also included is a 1,324 sq. ft. community building for the tenants to gather, hold meetings and socialize using the kitchenette. Outdoor common recreation areas are provided along with private patios. 31 tenant and 8 guest parking spaces are available. The project will cater to adults with developmental disabilities. The units are restricted to households making 50% or less of area median income. Construction is scheduled to begin in July 2014, and is expected to be completed by December 2015. The financing of this project will result in the creation of 31 affordable apartments for the next 55 years.

The City of Simi Valley:

The City of Simi Valley is a member of the CMFA and held a TEFRA hearing on March 31, 2014. Upon closing, the City is expected to receive approximately \$3,750 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 6,000,000	\$ 0
Developer Equity:	\$ 100	\$ 100
Deferred Developer Fee:	\$ 653,900	\$ 653,900
LIH Tax Credit Equity:	\$ 552,775	\$ 4,063,028
Direct & Indirect Public Funds:	\$ 4,095,300	\$ 6,930,300
Other (Deferred Costs):	\$ 345,253	\$ 0
Total Sources:	\$ 11,647,328	\$ 11,647,328

Uses of Funds:	
Acquisition/ Land Purchase:	\$ 1,550,000
On & Off Site Costs:	\$ 1,651,309
Hard Construction Costs:	\$ 3,521,997
Architect & Engineering Fees:	\$ 577,670
Contractor Overhead & Profit:	\$ 362,409
Developer Fee:	\$ 1,213,400
Cost of Issuance:	\$ 189,600
Capitalized Interest:	\$ 290,600
Other Soft Costs (Marketing, etc.):	\$ 2,290,343
Total Uses:	\$ 11,647,328

Terms of Transaction:

Amount:	\$6,000,000
Maturity:	2 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement.
Estimated Closing:	September, 2014

Public Benefit:

A total of 31 households will be able to enjoy high quality, independent, affordable housing in the City of Simi Valley. Services at the complex will include a common community building with kitchenette, outdoor common recreation areas, private patios, onsite service manager and support programs. The construction of this project will provide affordable living in the City of Simi Valley for 55 years.

Percent of Restricted Rental Units in the Project: 100%
100% (30 Units) restricted to 50% or less of area median income households.
Unit Mix: 1 bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Bank of the West
Bond Counsel:	Quint & Thimmig LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Tomasi Salyer Baroway LLP
Borrower Counsel:	Goldfarb & Lipman LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$6,000,000 for the Camino Esperanza Apartments affordable housing project located in the City of Simi Valley, Ventura County, California.



VILLA PRIMAVERA APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Chelsea Investment Corporation

Action: Final Resolution

Amount: \$8,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Calexico, Imperial County, California

Activity: Affordable Housing

Meeting: August 29, 2014

Background:

Chelsea Investment Corporation (“CIC”) is a real estate company focused on the financing and development of affordable housing. CIC provides financial engineering, development, asset management and property management services, as well as legal and non-profit experience to its development and investment partners and clients. Considered experts in the affordable housing sector, CIC has a strong and experienced team of professionals who identify and implement timely and cost effective solutions to the many challenges of this market niche. This is CMFA’s 13th project with Chelsea.

The Project:

The Villa Primavera Apartments project is a new construction project of a 48-unit affordable multifamily rental housing facility located at the corner on the South side of Meadow Drive, West of Meadows Road, Calexico, California. The project will consist of 4 two-story residential buildings made up of 12 one-bedroom units, 20 two-bedroom units and 15 three-bedroom units. Of the 48 units, 17 of these units will be set aside for households with a developmental disability. The proposed project will target families and special needs families earning up to 60% of the area median income. Unit amenities will include refrigerator, oven/stove, dishwasher, disposal, central air, blinds, and carpet. On-site amenities will include a community center with computer lab, BBQ and picnic area, tot lot, carports, laundry facilities, basketball court, and on-site management. The financing of this project will result in the creation of 48 affordable apartments for the next 55 years.

The City of Callexico:

The City of Callexico is a member of the CMFA and held a TEFRA hearing on March 18, 2014. Upon closing, the City is expected to receive approximately \$5,000 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond:	\$ 8,000,000	\$ 0
Direct and Indirect Public Funds:	\$ 1,989,520	\$ 7,290,000
Deferred Costs:	\$ 1,352,574	\$ 0
LIH Tax Credit Equity:	\$ 890,697	\$ 4,453,484
Deferred Developer Fee:	<u>\$ 0</u>	<u>\$ 489,307</u>
Total Sources:	\$ 12,232,791	\$ 12,232,791

Uses of Funds:	
Acquisition/ Land Purchase:	\$ 815,000
New Construction Costs:	\$ 7,003,829
Architectural:	\$ 315,000
Survey & Engineering:	\$ 180,000
Contingency Costs:	\$ 455,070
Construction Period Expenses:	\$ 579,749
Legal Fees:	\$ 180,000
Reports and Studies:	\$ 80,000
Permanent Financing Expenses:	\$ 12,026
Other:	\$ 942,214
Developer Costs:	\$ 1,407,302
Capitalized Reserves:	<u>\$ 262,602</u>
Total Uses:	\$ 12,232,792

Terms of Transaction:

Amount:	\$8,000,000
Maturity:	2 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	September 2014

Public Benefit:

A total of 48 households will be able to enjoy high quality, independent, affordable housing in the City of Calexico. Unit amenities will include refrigerator, oven/stove, dishwasher, disposal, central air, blinds, and carpet. On-site amenities at the complex will include a common community kitchen, computer room, BBQ and picnic area, tot lot, carports, laundry facilities, basketball court and on-site management services. The construction of this project will provide affordable living in the City of Calexico for 55 years.

Percent of Restricted Rental Units in the Project: 100%
87% (41 Units) restricted to 50% of area median income households; and
13% (6 Units) restricted to 60% of area median income households.
Unit Mix: 1, 2, & 3 bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Rabobank, N.A.
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	DLA Piper
Borrower Counsel:	Odu & Associates

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$8,000,000 for the Villa Primavera Apartments affordable housing project located in the City of Calexico, Imperial County, California.



OAK CREEK TERRACE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Napa Valley Community Housing

Action: Final Resolution

Amount: \$9,365,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Napa, Napa County, California

Activity: Affordable Housing

Meeting: August 29, 2014

Background:

Napa Valley Community Housing's ("NVCH") Mission statement is "we respond to the unique housing needs of low and moderate income residents in Napa County. Napa Valley Community Housing builds preserves and manages Napa County's affordable housing stock. They provide opportunities for residents to grow succeed and improve the quality of their lives as they participate in the community."

Napa Valley Community Housing came into being as the result of a merger between two local housing non-profits: Housing Association for Napa Development and Napa Valley Family Homes. In combination, these "parent" agencies bequeathed to NVCH over thirty years of experience and accomplishments in the field of low income housing.

Since 1990 NVCH has built, alone or in partnership with others, over 600 new apartments and rental homes and, in addition has supervised the rehabilitation of more than 200 additional units. The agency currently has over 100 rental units in the pre-development or construction stages. As the County's primary affordable housing manager, it manages 575 housing units. The agency's total real estate portfolio is valued at over 50 million dollars, invested in a total of 23 properties throughout the County.

The Project:

The Oak Creek Terrace Apartments is a new construction project consisting of a 41-unit affordable multifamily rental housing facility located in the City and County of Napa, California. The Project will be located on a lot that is currently a vacant flat-lot parcel that totals 1.78 acres. It will be comprised of 41 townhomes (including one (1) manager's unit), of which there are seven (7) 1-bedroom units, twenty (20) 2-bedroom units and fourteen (14) 3-bedroom units. Along with the apartment homes, there will be a resident community room, on-site manager's office and laundry facilities, landscaping, play area, parking, bicycle storage, and a natural habitat riparian creek preservation area. Thirty-one (31) of the units will be restricted to households with incomes earning no more than 50% of the Area Median Income (AMI) and nine (9) of the units will be restricted to households with incomes earning no greater than 60% of the AMI. Construction is expected to commence November 2014 and be completed by January 2016. The financing of this project will result in the creation of 41 affordable apartments for the next 55 years.

The City of Napa:

The City of Napa is a member of the CMFA and held a TEFRA hearing on April 1, 2014. Upon closing, the City is expected to receive approximately \$5,853 as part of CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 9,364,000	\$ 692,000
Developer Equity:	\$ 156,232	\$ 156,232
Deferred Developer Equity:	\$ 219,268	\$ 219,268
LIH Tax Credit Equity:	\$ 946,701	\$ 6,507,426
Direct & Indirect Public Funds:	\$ 6,096,274	\$ 9,777,224
Other (Costs Deferred Until Conversion):	<u>\$ 569,675</u>	<u>\$ 0</u>
Total Sources:	\$ 17,352,150	\$ 17,352,150

Uses of Funds:	
Acquisition/Land Purchase:	\$ 699,000
On & Off Site Costs:	\$ 1,564,362
Hard Construction Costs:	\$ 8,558,731
Architect & Engineering Fees:	\$ 617,800
Contractor Overhead & Profit:	\$ 859,225
Developer Fee:	\$ 1,601,013
Cost of Issuance:	\$ 294,491
Capitalized Interest:	\$ 434,218
Other Soft Costs (Marketing, etc.):	<u>\$ 2,723,304</u>
Total Uses:	\$ 17,352,150

Terms of Transaction:

Amount:	\$9,365,000
Maturity:	22 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	September 2014

Public Benefit:

A total of 41 households will now be able to enjoy high quality, independent, affordable housing in the City and County of Napa. Amenities at the complex will include resident community room, on-site manager's office and laundry facilities, landscaping, play area, parking, bicycle storage and a natural habitat riparian creek preservation area. After school programs, financial literacy programs, and farm workers assistance services will also be offered. The construction of this project will provide affordable living in the City and County of Napa for 55 years.

Percent of Restricted Rental Units in the Project: 100%
78% (31 Units) restricted to 50% or less of area median income households; and
23% (9 Units) restricted to 60% or less of area median income households.
Unit Mix: 1, 2, and 3 bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Silicon Valley Bank
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Sheppard Mullin Richter & Hampton LLP
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$9,365,000 for the Oak Creek Terrace Apartments affordable housing project located in the City of Napa, Napa County, California.



VISTA CHARTER MIDDLE SCHOOL PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	Vista Charter Middle School
Action:	Final Resolution
Amount:	\$7,333,000
Purpose:	Finance Educational Facilities located in the City of Los Angeles, Los Angeles County, California.
Activity:	Charter School
Meeting:	August 29, 2014

Background:

Vista Charter Public Schools (“Vista”) is a California nonprofit public benefit corporation. The corporation operates a public charter school known as Vista Charter Middle School (Vista or School) whose charter is authorized by the Los Angeles School District. The School teaches students residing primarily in Los Angeles County, California, and draws students primarily from the Los Angeles District. The School began operations in the 2010-2011 school year with approximately 188 students in grades 6-7. As of June 6, 2014, the final day of the 2013- 2014 school year, the School enrolled 420 students in grades 6-8. Corporation management estimates that enrolment at the School will remain at approximately 420 through at least the 2018-2019 school year.

The school’s mission is to create a learning environment that allows students to have power in developing their identity within personal, interpersonal and educational realms. Its staff provides a quality education for all students, by creating a learning community that involves students in their development of the knowledge, skills, attitude, behaviors, aspirations, and beliefs needed to be successful academically and possess life-long learning skills. Students are encouraged to produce to view themselves as having the power to influence their own growth and achieve their desired futures. Nurturing students’ ability to influence their own development requires an environment that, not only provides academic rigor, but also specifically promotes personal and social skills, such as, effective communication, conflict resolution, metacognition, decision-making, and reflection.

By providing a learning environment that focuses on developing deeper understandings through problem solving, real life applications and prompt interventions Vista students can control their own learning, surmount second language learning and overcome personal challenges. Vista students practice, reflect and learn by setting short-term and long-term personal learning goals,

building metacognition of their own development, and making decisions as to what steps they need to take in order to achieve those goals.

The Project:

The proceeds of the Bonds will be issued in one or more series for the purpose of making a loan to 2900 W Temple, LLC, a California limited liability company (the "Borrower"), the sole member of which is the Lessee, to finance the costs of (a) acquiring, constructing, improving, renovating and equipping land and education related facilities located at 2900 West Temple Street in the City of Los Angeles, California (the "Facilities"), for operation by the Lessee of the School, currently serving students in grades 6-8; (b) funding a debt service reserve fund for the Bonds; (c) paying capitalized interest on the Bonds; and (d) paying certain Bond issuance expenses. The Borrower will lease the Series 2014 Facilities to Vista Charter Public Schools, a California nonprofit public benefit corporation. The Corporation currently operates a charter school known as Vista Charter Middle School from its campus located at 2900 West Temple Street, Los Angeles, California. The School is chartered by the Los Angeles Unified School District.

The City of Los Angeles:

The City of Los Angeles is a member of the CMFA and approved the financing on August 22, 2014. Upon closing, the City is expected to receive up to \$4,889 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 7,090,000
Total Sources:	\$ 7,090,000

Uses of Funds:

Project Fund:	\$ 6,000,000
Debt Service Reserve Fund:	\$ 533,525
Underwriter's Discount:	\$ 177,250
Additional Proceeds:	\$ 545
Total Uses:	\$ 7,090,000

Terms of Transaction:

Amount:	\$7,330,000
Maturity:	August 2049
Collateral:	Deed of Trust
Bond Purchasers:	Qualified Institutional Buyer
Offering:	Limited Offering
Estimated Closing:	September 2014

Public Benefit:

The Mission of Vista is to create a learning environment that allows students to have power in developing their identity within personal, interpersonal and educational realms. They provide a quality education for all students, by creating a learning community that involves students in their development of the knowledge, skills, attitude, behaviors, aspirations, and beliefs needed to be successful academically and possess lifelong learning skills. Vista Charter School serves predominantly low-income students with almost 93% of the student population participating in a reduce fee or free lunch program. This financing will increase the capacity of the institution to provide its educational services to the students served.

Finance Team:

Underwriter:	BB&T Capital Markets
Bond Counsel:	Kutak Rock LLP
Issuer's Counsel:	Jones Hall APLC
Underwriter's Counsel:	Ice Miller LLP
Borrower's Counsel:	Hansberger & Klein, LLP
Financial Advisor:	Funding The Gap
Trustee:	U.S. Bank National Association

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution in the amount of \$7,330,000 to finance a charter school educational facility located in the City of Los Angeles, County of Los Angeles, California.



URBAN DISCOVERY ACADEMY PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	Urban Discovery Academy
Action:	Final Resolution
Amount:	\$13,000,000
Purpose:	Finance and Refinance the Acquisition, Construction, Improvement, Renovation and Equipping of a Charter School Facilities for the Urban Discovery Academy, located in the City and County of San Diego, California.
Activity:	Charter School
Meeting:	August 29, 2014

Background:

Urban Discovery Academy (“UDA”) is a California nonprofit public benefit corporation incorporated February 28, 2008, and governed by its Board of Trustees. UDA is an organization described under Section 501(c)(3) of the Code. Since 2008, UDA has operated Urban Discovery Academy as a public charter school pursuant to a charter contract authorized and approved by the San Diego Unified School District. The School was first chartered in 2008, and the School District renewed the School’s charter for the current five-year term ending June 30, 2018.

UDA’s K-8 Program curriculum is grounded in the idea that children learn through real-life interactions. The School uses a project-based method of learning (“PBL”) to educate students to become critical thinkers and problem solvers while developing the knowledge and resourcefulness essential for success in 21st-century urban America. PBL involves the use of classroom projects, intended to bring about deep learning, where students use technology and inquiry to engage with issues and questions that are relevant to their lives in the East Village and beyond. The K-8 Program course requirements meet all California academic standards applicable to public charter schools, with a California Common Core standards-based curriculum emphasizing literacy and analytical skills. The K-8 Program experience requires that class sizes remain relatively small, with preferred student/teacher ratios approximating 24:1 in Grades K-3 and 27:1 in Grades 4-8.

The K-8 Program curriculum fosters the natural curiosity of children and focuses on the development of critical thinking. Children are educated in a safe, nurturing environment in which they are respected as unique individuals and are challenged to realize their full potential. Project-based activities refine basic skills by interweaving cross-curricular content with reading, writing and mathematics.

The K-8 Program provides a multilingual program in its curriculum. The UDA Board and School faculty understand that multilingual students will find a wider range of career opportunities and develop a deeper understanding of their culture in a world of cultures than an English-only program could offer. The K-8 Program is designed to strike an instructional balance between providing for student interests/needs and providing an exemplary educational program that meets California public school standards.

The Project:

The proceeds of the Bonds will be used to finance: (1) the acquisition, design, construction, renovation and equipping of the buildings to be used as educational facilities located in the County of San Diego, California (the “Facilities”); (2) capitalized interest, if necessary, with respect to the Bonds (hereinafter defined); (3) a reserve fund, if necessary, with respect to the Bonds; and (4) certain expenses incurred in connection with the issuance of the Bonds, including any applicable credit enhancement costs for the Bonds.

The improvements will include the renovation and occupation of a two-story warehouse in order to provide classroom and educational space, which will include 18 classrooms, an assembly room/ cafeteria, a media center/ library, a science classroom, art studio, dance studio, administrative and counseling offices, sanitary facilities and storage areas. These improvements will allow UDA to expand its enrollment to over 400 students, and it is anticipated that approximately five additional teachers and administrative personnel will be added. The school will be located at 1328 to 1344 F Street, San Diego, California 92101.

The County of San Diego:

The County of San Diego is a member of the CMFA and held a TEFRA hearing on May 6, 2014. Upon closing, the County is expected to receive up to \$7,167 as part of CMFA’s sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 10,200,000
Taxable Bonds:	<u>\$ 530,000</u>
Total Sources:	\$ 10,730,000

Uses of Funds:

Ground Lease Security Deposit:	\$ 55,000
Project Development Costs:	\$ 8,940,000
Debt Service Reserve Fund:	\$ 752,270
Capitalized Interest Fund:	\$ 300,000
Cost of Issuance:	\$ 214,600
Underwriter’s Discount:	\$ 464,374
Contingency:	<u>\$ 3,756</u>
Total Uses:	\$ 10,730,000

Terms of Transaction:

Amount:	\$13,000,000
Maturity:	August 2049
Collateral:	Deed of Trust
Bond Purchasers:	Institutional Investors
Offering:	Public Offering
Estimated Closing:	October 2014
Expected Rating:	BB/ BB+ (Standard & Poor's)

Public Benefit:

The School is designed to attract a diverse student population. The school's convenient downtown San Diego location serves to attract children of local and working parents who are seeking an alternative to their current educational system. Teachers and students are encouraged to explore the community by incorporating frequent field trips into the curriculum which allows UDA students to have real-world experiences. UDA aims to help students learn important life-skills such as civility, trustworthiness, respect, responsibility, fairness, caring and citizenship.

The campus is located in San Diego's central downtown area near San Diego City College and the City's Central Library. While the Project will serve primarily as the new daytime home for the School's K-8 Program, the UDA Board expects that the Project will also serve as an evening center for extended educational, vocational and cultural programs in cooperation with the University of California, San Diego, and other citywide and community-focused non-profit organizations and charitable foundations.

Finance Team:

Underwriter:	Robert W. Baird & Co., Incorporated
Co-Bond Counsel:	Procopio, Cory, Hargreaves & Savitch LLP Kutak Rock LLP
Issuer's Counsel:	Jones Hall, APLC
Underwriter's Counsel:	Kutak Rock LLP
Borrower's Counsel:	Procopio, Cory, Hargreaves & Savitch LLP
Financial Advisor:	Buck Financial
Trustee:	Zions Bank, N.A.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution of \$13,000,000 for the Urban Discovery Academy project located in the City of San Diego, San Diego County, California.



JOHN ADAMS ACADEMY PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	John Adams Academies, Inc.
Action:	Final Resolution
Amount:	\$10,000,000
Purpose:	Finance Educational Facilities for the John Adams Academy, located in the City of Roseville, Placer County, California.
Activity:	Charter School
Meeting:	August 29, 2014

Background:

John Adams Academy is Northern California's only tuition-free, K-12 Classical Leadership Education charter school. Located in Roseville, CA, John Adams Academy is preparing future leaders and statesmen through principle-based education centered in classics and great mentors. Scholars enjoy a classical liberal arts curriculum encompassing history, English, math, visual and performing arts, laboratory science, foreign language and college preparatory electives.

John Adams Academy provides a rigorous, systematic study of great minds down through the ages to achieve mastery of a subject and make connections between past events and the flood of current information. The curriculum of John Adams Academy inspires students through self-discipline to educate themselves in the principles of freedom. In partnership with parents and mentors students discover and prepare for their unique mission and purpose in life. The teaching structure that is used is to learn through the classics. Students can experience other people's characters more powerfully than in real life because the author lets us see their thoughts, feelings and reasons for and consequences of their choices. Classics force us to quietly study, ponder, analyze, think, ask, discover, cry, laugh, struggle, and above all feel, change, and become. Then, because we are better, we are motivated to go out and serve.

John Adams Academy is fully accredited by the Schools Commission of the Western Association of Schools and Colleges (WASC).

The Project:

The proceeds of the Bonds will be used to finance the acquisition of certain real property and school facilities thereon located at One Sierragate Plaza in the City of Roseville, California (the “Facility”) and to finance certain related project costs (collectively, the “Project”). Proceeds of the Bonds will be allocated to: (i) finance certain costs of Project concerning the Facility to be operated by the Borrower; (ii) fund a deposit to a debt service reserve fund; and (iii) pay costs of issuance for the Bonds.

The City of Roseville:

The City of Roseville is a member of the CMFA and held a TEFRA hearing August 6, 2014. Upon closing, the City is expected to receive up to \$5,754 as part of CMFA’s sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 8,465,305
Tax-Exempt Bonds:	<u>\$ 166,000</u>
Total Sources:	\$ 8,631,305

Uses of Funds:

Land Acquisition:	\$ 7,700,000
Bond Reserve Fund:	\$ 599,305
Cost of Issuance:	<u>\$ 332,000</u>
Total Uses:	\$ 8,631,305

Terms of Transaction:

Amount:	\$10,000,000
Maturity:	October 2044
Collateral:	Deed of Trust
Bond Purchasers:	Institutional Investors
Offering:	Limited Offering
Estimated Closing:	September 2014

Public Benefit:

The proceeds of the Bonds will be used to finance the acquisition and improvement of certain property and facilities to be used as a charter school. The Project will allow the John Adams Academy to better serve approximately 860 students and will promote significant and growing opportunities for the creation and retention of employment to the California economy and the enhancement of the quality of life to residents in and around the city of Roseville.

Finance Team:

Underwriter:	Piper Jaffray & Co.
Bond Counsel:	Jones Hall, APLC
Issuer's Counsel:	Jones Hall, APLC
Underwriter's Counsel:	Dorsey & Whitney LLP
Borrower's Counsel:	Johnson, Fort, Meissner, Joseph & Palley
Financial Advisor:	Dowdell Financial Services

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution in the amount of \$10,000,000 to finance a charter school educational facility located in the City of Roseville, Placer County, California.



WHITTIER COLLEGE PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	Whittier College
Action:	Final Resolution
Amount:	\$100,000,000
Purpose:	Finance Educational Facilities for Whittier College, located in the City of Whittier, Los Angeles County and the City of Costa Mesa, Orange County, California.
Activity:	Private College
Meeting:	August 29, 2014

Background:

The Religious Society of Friends established the town of Whittier in 1887 and the Whittier Academy the same year. Whittier College grew from the academy and was chartered by the State of California in 1901 with a student body of 25.

Although no longer affiliated with the Society of Friends, the College remains proud of its Quaker heritage and deeply committed to its enduring values, such as respect for the individual, fostering community and service, social justice, freedom of conscience, and respect for human differences. In its more than 100 year history, Whittier College has embraced and upheld these values as the foundation for its academic and social community.

Today, Whittier College is a cosmopolitan vanguard of 21st century society, recognized worldwide as a distinctive and relevant liberal arts college, offering additional graduate degrees in both education and law. More than 40 percent of Whittier College undergraduates, and three of its four Rhodes Scholars, are from underrepresented ethnic and international groups; this kind of cultural diversity, which permeates both classroom and campus community, profoundly strengthens intellectual discourse and provides a realistic exposure to the kind of world students will enter upon graduation. Students and faculty continue a long tradition of community service, echoing the Quaker conviction that helping others is a moral obligation. International study opportunities enrich every field and major, reflecting the Quaker idea that truth transcends the boundaries of race, culture, and nation. Whittier Law School, located on a separate campus in Costa Mesa, extends these educational values and core principles, preparing students for legal careers through a curriculum and practice that emphasizes social service, conflict resolution, international jurisprudence, and professional ethics.

The Project:

The proceeds of the Loan will be used for: (1) Refinancing the City Of Whittier's Variable Rate Demand and Refunding Bonds (Whittier College) Series 2008 (the "Refunded Debt"), the proceeds of which were used (i) to finance the planning, construction, renovation, remodeling and/or improving of certain athletic facilities, other facilities, classrooms and miscellaneous capital projects, including furnishings, infrastructure, landscape, technology and related program spaces on the Main Campus, (ii) to provide for the current refunding of the City's Variable Rate Demand Revenue and Refunding Bonds (Whittier College), Series 2004 (the "2004 Bonds"), which financed improvements to the Main Campus (defined below) and the Borrower's law school campus and refunded bonds issued in 1993, which refunded bonds issued in 1989, for the benefit of the Borrower, and (iii) to pay costs incurred in connection with the issuance of the Refunded Debt; and, (2) payment and/or reimbursement of the Borrower for the costs of the acquisition, construction, improvement, renovation, furnishing or equipping of a new residence hall, a science and learning center, adjacent site work, building access, connections to public utilities, environmental assessment and an ADA compliant pathway in connection therewith, upgrades to the electrical distribution system, and various other improvements capital projects on the its campus located at 13406 E. Philadelphia Street, Whittier, California 90608 (the "Main Campus"); and, (3) the payment of various costs of issuance and other related costs.

The Cities of Whittier and Costa Mesa:

The City of Whittier is a member of the CMFA and will hold a TEFRA hearing September 9, 2014. The City of Costa Mesa is expected to become a member of the CMFA and will hold a TEFRA hearing September 2, 2014. Upon closing, the Cities are expected to receive up to \$19,877 collectively as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 89,265,000
Fundraising:	\$ 6,400,000
Bank Origination Fee:	\$ (250,000)
Equity:	<u>\$ 9,495,000</u>
Total Sources:	\$ 104,910,000

Uses of Funds:

Rehabilitation:	\$ 53,300,000
Refunding 2008 Bonds:	\$ 51,255,000
Contingency:	\$ 5,000
Cost of Issuance:	<u>\$ 350,000</u>
Total Uses:	\$ 104,910,000

Terms of Transaction:

Amount:	\$100,000,000
Maturity:	December 1, 2038
Collateral:	Deed of Trust
Offering:	Private Placement
Estimated Closing:	September 2014

Public Benefit:

The proceeds of the Bonds will help reduce costs for Whittier College by refinancing existing variable rate debt and refunding outstanding bonds. The bond proceeds will also benefit the School by providing refinancing that helped to build a new residence hall, a science and learning center, adjacent site work, building access, connections to public utilities, environmental assessment and ADA compliant pathway, upgrades to the electrical distribution system, and various other improvements on its campus.

Finance Team:

Lender:	First Republic Bank
Special Tax Counsel:	Hawkins Delafield & Wood LLP
Issuer's Counsel:	Jones Hall, APLC
Lenders Counsel:	Hawkins Delafield & Wood LLP
Borrower's Counsel:	Rossi Russell, Esq
Financial Advisor:	Prager & Co., LLC

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution in the amount of \$100,000,000 to finance educational facilities located in the City of Whittier, County of Los Angeles County and the City of Costa Mesa, County of Orange County, California.



LITTLE BROTHERS BAKERY SUMMARY AND RECOMMENDATIONS

Applicant: Little Brothers Bakery

Action: Final Resolution

Amount: \$5,000,000

Purpose: Finance an Industrial Development Project Located in the City of Carson, County of Los Angeles, CA.

Activity: Manufacturing

Meeting: August 29, 2014

Background:

The Guiliano family opened a Deli in the City of Gardena in 1952. The business was highly successful largely because of their fresh baked breads. In 1999, the family formed Little Brothers Bakery, LLC with the intent of manufacturing bakery items. They quickly expanded their product line and today they manufacture breads, dinner rolls, croissants, cinnamon rolls and other baked goods. Their bakery products are generally sold as the store's private label bakery products and is found in most of the Southern California grocery store chains including Trader Joes, Ralph's, Stater Bros., Smart & Final and Food for Less. In addition, the Company also incorporates the bread products into items that are sold to institutional customers, clients like such as school districts, and other large cafeteria operations through their strategic partnership with Gold Star Foods. Little Brothers Bakery currently employs approximately 76 people.

The Project:

The proposed bond financing for Little Brother's Bakery will include the acquisition and installation of new automated bread and roll processing line complete with inline conveyor proofing and a 100 foot tunnel oven. The automated equipment will allow the company to increase their sales to existing customers by allowing the Company to offer more complex products that require artisan handwork and to expand their customer base to include Corner Bakery and other institutional clients. The bakery equipment will be owned by the borrower at its facility located at 320 Alondra Blvd., Gardena, CA.

City of Carson:

The City of Carson is expected to become a member of the CMFA and hold a TEFRA hearing on September 2, 2014. Upon closing, the City is expected to receive approximately \$3,062 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 5,000,000
Total Sources:	\$ 5,000,000

Uses of Funds:

New Machinery & Equipment:	\$ 4,900,000
Cost of Issuance:	\$ 100,000
Total Uses:	\$ 5,000,000

Terms of Transaction:

Amount:	\$5,000,000
Rate:	Fixed
Collateral:	Security Interest, Equipment
Maturity:	2021
Bond Purchasers:	Private Placement
Estimated Closing:	September 2014

Public Benefit:

This transaction will create approximately 15 new full-time jobs in addition to retaining their current 76 full-time employees. Furthermore, the City of Carson will enjoy an increase and diversification of the local tax base through salaries, wages, sales taxes, property taxes, and other local revenues generated through various vendors and businesses supporting the Borrower.

Finance Team:

Lender:	GE Government Finance, Inc.
Bond Counsel:	Jones Hall, APLC
Lender Counsel:	Kutak Rock LLP
Issuer Counsel:	Jones Hall, APLC
Borrower Counsel:	Sheppard, Mullin, Richter & Hampton LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a final resolution in the amount of \$5,000,000 to finance an industrial project for Little Brother's Bakery, LLC, located in the City of Carson, County of Los Angeles, California.



OAKS CHRISTIAN SCHOOL SUMMARY AND RECOMMENDATIONS

Applicant:	Oaks Christian School
Action:	Final Resolution
Amount:	\$33,000,000
Purpose:	Finance the Acquisition and Renovations at Certain Educational Facilities Located in the City of Westlake Village, Los Angeles County, California.
Activity:	Private School
Meeting:	August 29, 2014

Background:

Oaks Christian School (“OCS”) is a college preparatory school in Westlake Village, CA. As part of the school’s mission students are encouraged to pursue academic excellence, artistic expression, and athletic distinction. Oaks Christian School students have the opportunity to explore and develop their passions in and out of the classroom. The school offers a broad range of rigorous academic courses. In addition, students participate in a rich student life that encourages fun, altruism, leadership, and a dedication to serving others. Through their involvement in community service, clubs, class retreats, and class projects OCS students leave the school to become good members of their community as well as lifelong learners. OCS alumni are confident and benefit from their comprehensive knowledge and critical thinking skills throughout their lives.

The school opened their high school campus in the fall 2000. Over the past 13 years, the school has expanded its curriculum to include a middle school. Today, OCS serves 1,400 students in grades 6-12.

The Project:

The proceeds of the Bonds were loaned to Oaks Christian School, and used to: (1) finance and refinance the acquisition, construction, renovation, improvement and equipping of various educational, athletic and related facilities at the Borrower's campus

for Oaks Christian High School, the main address for which campus is 31749 La Tienda Drive, Westlake Village, California 91362. Approximately \$7,000,000 of new bond proceeds will be used to upgrade and expand the library, create a new Westgate Plaza walkway connection, renovate a Lower Field athletics field, upgrade the pool complex, stadium press box, and the gymnasium audio-visual system. In addition a new dance room/studio, a standby generator, solar electricity panels and a student amphitheater, including all related and appurtenant facilities, infrastructure and landscaping will be added; (2) proceeds will also be used to refund all of the outstanding Colorado Educational and Cultural Facilities Authority Adjustable Rate Demand Revenue Bonds, Series 2006 in an approximate amount not expected to exceed \$26,000,000. The proceeds from the prior bonds were used to (a) finance the construction and equipping of an approximately 28,000 square foot Academic/Activity Center at the Campus containing classrooms, gymnasium and performing arts stage, including all furniture, fixtures and equipment relating thereto, and (b) refinance certain other indebtedness, proceeds of which financed the costs of acquisition, construction, improvement, renovation, remodeling, furnishing and equipping of certain educational facilities at the Campus including but not limited to classrooms, laboratories, administration offices, dining facilities, athletic facilities, parking facilities, a co-generation facility, infrastructure improvements as well as other related and appurtenant facilities; and (3) pay certain expenses incurred in connection with the issuance of the Bonds and the refunding of the Prior Bonds. All facilities financed or refinanced with the proceeds of the Bonds are to be owned and operated by the Borrower.

Oaks Christian School and the Trustee desire to amend the Indenture in order to modify the definition of “LIBOR Index Reset Date” from the 1st Calendar Day of each month to the 1st Business Day of each month.

The City of Westlake Village

The City of Westlake Village became a member of the CMFA and held a TEFRA hearing on November 13, 2013. Upon closing, the City received \$10,400 as part of the CMFA’s sharing of Issuance Fees.

Project Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	<u>\$32,400,000</u>
Total Sources:	\$32,400,000

Uses of Funds:

Refinancing Existing Bonds	\$25,900,000
Improvements & Rehabilitation:	\$ 2,000,000
New Construction:	\$ 4,290,000
Legal & Professional:	<u>\$ 210,000</u>
Total Uses:	\$32,400,000

Terms of Transaction:

Amount:	\$ 33,000,000
Maturity:	2038
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Closing:	December 2013

Public Benefit:

The motto at Oaks Christian School is to prepare minds for leadership and hearts for service. All academic areas participate and encourage this mindset. Recently, OCS' art program partnered with World Vision. World Vision works to transform communities by providing access to life-saving basics like healthcare, nutritious food, education, and clean water to impoverished children throughout the world. Oaks Christian School art students were allowed to choose a picture with an accompanying biography of needy children from around the world. Each art student chose a child to depict. They researched the political and social issues related to the child's plight and then shared what they learned with their fellow students. From this is one class assignment, a campus-wide program was formed. Students are currently raising funds to build wells that dispense fresh drinking water in Africa and providing food and monetary assistance to Syrian refugees.

The project allowed the organization to add up to 10 full-time faculty and staff positions at their middle school and high school, in addition to their combined 200 current positions.

Finance Team:

Lender:	U.S. Bank National Association
Bond Counsel:	Ice Miller LLP
Lender Counsel:	Nixon Peabody, LLP
Issuer Counsel:	Jones Hall, APLC
Borrower Counsel:	Stowell, Zeilenga & Ruth, Vaughn, Treiger LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a final resolution authorizing the issuance of revenue bonds in the amount not to exceed \$33,000,000 to finance the acquisition and renovation at certain educational facilities located in the City of Westlake, Los Angeles County, California and other matters relating thereto.



2014 CMFA/ CFSC/ CFPF Regular Meeting Schedule

Meetings will begin at 11:00 am at City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805 and 5105 Manzanita Avenue, Carmichael, CA 95608 unless noted with an *.

January '14						
Su	M	Tu	W	Th	F	Sa
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February '14						
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March '14						
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April '14						
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May '14						
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June '14						
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29	30					

July '14						
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August '14						
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31						

September '14						
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28	29	30				

October '14						
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November '14						
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December '14						
Su	M	Tu	W	Th	F	Sa
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14	15	16	17	18	19	20
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28	29	30	31			



CMFA Meetings



Holidays

* Please refer to posted agenda for correct time and addresses of meeting.



INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Item:	Administrative Issues; A., B., C., D., E., F., G.
Action:	Each meeting, the board has the opportunity to discuss, without taking any formal actions on items; A. Executive Director Report B. Marketing Update C. Membership Update D. Transaction Update E. Legislative Update F. Internal Policies and Procedures G. Legal Update



PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

CHARITABLE GRANT GUIDELINES

Recipient: Board Members of the California Foundation for Stronger Communities

Purpose: To Provide an Outline of Charitable Grant Guidelines

CHARITABLE GUIDELINES:

1. Ensure charitable donations are directed towards organizations that:
 - a. Are in California communities.
 - b. Find it difficult to receive funding through other sources.
 - c. Have not received a charitable donation in the last year. This is not meant to include those organizations that have enjoyed a fee reduction through a CMFA financing.
 - d. Do not require compliance monitoring by the CMFA or CFSC.
 - e. Are not in a category listed below:
 - i. Individuals, including individual scholarship or fellowship assistance
 - ii. For-profit entities, including start-up businesses
 - iii. Political, labor, religious, or fraternal activities
 - iv. Endowments
 - v. Film or video projects, including documentaries
 - vi. Travel, including student trips or tours
 - vii. Promotional merchandise
 - viii. Organizations other than IRS 501(c)(3), 501(c)(6), governmental, or tribal entities
2. A staff report must be provided to the Board at least 24 hours before donations are recommended or approved. Funds will not be dispersed on a cash advance basis.
3. Coordinate donation with municipal staff, elected officials, recipient and press to ensure everyone on the team benefits from our partnership and unique give back. Furthermore, the widest dissemination of the donation will further the goals of the CMFA, and provide the greatest chance for leveraging these funds by inducing other donations.
4. Suggested categories the CMFA through the CFSC could direct funds are:
 - a. Health Care
 - b. Education
 - c. Human Services
 - d. Affordable Housing
 - e. Cultural
 - f. Targeted Populations: Youth, Seniors, Low/Moderate Income Individuals
5. Staff will distribute and process all charitable grants.
6. Charitable grants are not intended to supplant governmental funds.

Index of Charities

Name	List Date	Page #
29 Palms Community Food Pantry & Outreach Ministries, Inc.	6/26/2014	1
Age Well Senior Services	11/1/2013	2
Bill Wilson Center	8/29/2014	3
Boys & Girls Club of South Coast Area	5/2/2014	4
Celebration: Love Your Neighbor, Inc.	6/26/2014	5
Family Assistance Ministries	8/8/2014	6
Fiesta Educativa, Inc.	5/23/2014	7
iHOPE	5/2/2014	8
JB Brown Fund - Life Skills Training and Educational Programs, Inc.	7/18/2014	9
Kathy's House Inc.	5/23/2014	10
Laura's House	5/23/2014	11
Legal Services of Northern California	12/13/2013	12
Lend a Heart Lend a Hand Pet Therapy Inc	8/8/2014	13
MARSOC Foundation	6/13/2014	14
National Forest Foundation	12/13/2013	15
National Veterans Transition Services, Inc.	6/13/2014	16
Orange County Fine Arts, Inc.	6/13/2014	17
Placer Food Bank	8/8/2014	18
Project Angel Food	8/29/2014	19
Sacramento Housing Alliance	3/21/2014	20
Sacramento Loaves and Fishes	5/23/2014	21
Saint John's Shelter for Women and Children	8/8/2014	22
Second Harvest Food Bank of San Joaquin and Stanislaus Counties	8/29/2014	23
Serve the People	2/7/2014	24
Sierra Child & Family Services	7/18/2014	25
Swords into Plowshares	6/13/2014	26
The Center for Social and Academic Advancement (CASA)	6/13/2014	27
The Leukemia & Lymphoma Society	3/21/2014	28

Index of Charities

Name	List Date	Page #
Turrill Transitional Assistance Program, Inc.	6/13/2014	29
VNW Circle of Care	6/26/2014	30

29 Palms Community Food Pantry & Outreach Ministries, Inc.

PO Box 99, 6450 Star Dune Avenue

Twentynine Palms , CA 9277 County San Bernardino

FEIN

41-2137255

Founded: 2005

Previous Donation: ☐ Yes ☒ No

List Date 6/26/2014

Mission:

New Life Chapel fulfills a "short-term" need in the community by providing quality nonperishable food items to the hungry. Our volunteer staff of over 40 people assists our neighbors who range in age from their early 20s, to senior citizens. Families served come from the following communities in the Victor Valley; Adelanto, Apple Valley, Hesperia, Victorville, Oak Hills, Phelan and several who related that they were homeless. For Thanksgiving and Christmas, 200 boxes were provided to our neighbors so that they could prepare their Christmas meal. We also deliver food boxes to our neighbors who are "shut-ins" (51 families) and not able to come to the food pantry. Because of monetary and volunteer constraints, the food pantry is open on the last Saturday of the month from 9:00 a.m. - 11:00 a.m. serving an average of 100 (including 55 shut-ins) families. During the week, neighbors come to the church office to sign-up for assistance and may also receive groceries at that time.

Impact:

A donation would assist in assisting the needy of Twentynine Palms

Financial Information: IRS Form 990EZ for FY 2012

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	33,656	100.0%	
Other			
Total Revenue:	<u>\$33,656</u>	<u>100.0%</u>	
Expenses:			
Program	\$23,395	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$23,395</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$10,261</u>		
Net Assets:	<u>\$20,268</u>		

BOD: Karen Brodie; Lon Cosgriff; Grace Lebda; Joseph Matoush; Dennis Hougard; Denise Perez; Krista McVery; Jamie Smith

Age Well Senior Services
24300 El Toro Road, Bldg A #2000
Laguna Woods , CA 92637 County Orange
www.agewellseniorservices.org

FEIN 93-1163563 Founded: 1975

Previous Donation: ☐ Yes ☒ No

List Date 11/1/2013

Mission:

To promote, advocate and improve the quality of life, dignity, and independence of the elderly. Services that enable seniors to stay in their own home and maintain "Quality of Life," is what we are all about.

Meals on wheels and Congregate Meals Programs
Transportation
South County Adult Day Services
Health and Wellness Program
Case Management
Senior Centers

Impact:

A donation would assist the program to provide services to the elderly.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$4,752,185	67.5%	
Contributions	2,129,046	30.2%	
Other	<u>156,966</u>	<u>2.2%</u>	
Total Revenue:	<u>\$7,038,197</u>	<u>100.0%</u>	
Expenses:			
Program	\$6,960,321	91.3%	
Administration	439,838	5.8%	
Fund Raising	<u>225,526</u>	<u>3.0%</u>	
Total Expenses:	<u>\$7,625,685</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$587,488)</u>		
Net Assets:	<u>\$1,847,343</u>		

BOD: Douglas E. Zielasko; Guy Navarro; Ted Sanders; Dan Dubois; Robert E. Bates; Howard Baumann; Anna T. Boyce; Tim Bryant; Mark Burton; Jim Cherrie; Ray Chicoine; Adam Darvish; Jolene Fuentes; Peter Gilkey; Patricia A. Kolstad; Kim Luu; Richard Morse; Steve Moyer; Tandy Sullivan; Ronald G. Ditty

Bill Wilson Center
3490 The Alameda
Santa Clara , CA 95050 County Santa Clara
www.billwilsoncenter.org

FEIN 94-2221849 Founded: 1973

Previous Donation: ☒ Yes ☐ No \$20,000 10/29/2010 List Date 8/29/2014

Mission:

Bill Wilson Center provides direct services to more than 4,000 children, youth, young adults and families in Santa Clara County through our various programs. We reach more than 38,000 clients indirectly through our Street Outreach and crisis line programs. Bill Wilson Center programs focus on housing, education, counseling, and advocacy.

Bill Wilson Center is committed to working with the community to ensure that every youth has access to the range of services needed to grow to be healthy and self-sufficient adults. Bill Wilson Center has been providing services to runaway and homeless youth since 1973.

Impact:

A donation would assist them in their program

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$12,986,920	94.1%	
Contributions	745,603	5.4%	
Other	<u>68,460</u>	<u>0.5%</u>	
Total Revenue:	<u>\$13,800,983</u>	<u>100.0%</u>	
Expenses:			
Program	\$11,825,212	89.0%	
Administration	1,240,456	9.3%	
Fund Raising	<u>225,272</u>	<u>1.7%</u>	
Total Expenses:	<u>\$13,290,940</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$510,043</u>		
Net Assets:	<u>\$13,377,454</u>		

BOD: Cindy O'Leary; Stefani Burgett; Stephen Betts; Elaine Burns; Stanley Commons; George Delucchi; Karen Guldán; Sparky Harlan; Kathrina Miranda; Art Plank; Ron Ricci; Deborah Stanley; Bill Taulbee; Alex Wilson; Anita Wotiz

Boys & Girls Club of South Coast Area

PO Box 3042

San Clemente , CA 92874

County

Orange

www.bgcsca.org

FEIN

95-6111998

Founded: 1966

Previous Donation: ☒ Yes ☐ No \$10,000 12/10/2010 List Date 5/2/2014

Mission:

The Boys & Girls Club of the South Coast Area's mission is to inspire and enable all young people, especially those who need us most, to realize their full potential as productive, responsible and caring citizens

Kids in every community deserve a chance at a great future. Boys & Girls Clubs provide high-impact, affordable programs, and caring adult mentorship to give kids an opportunity to learn and grow. Every day, Clubs around the world emphasize academic success, good character and citizenship, and healthy lifestyles.

Impact:

A donation would assist their programs.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$134,392	2.9%	
Contributions	4,281,994	93.6%	
Other	<u>156,009</u>	<u>3.4%</u>	
Total Revenue:	<u>\$4,572,395</u>	<u>100.0%</u>	
Expenses:			
Program	\$904,051	83.7%	
Administration	81,664	7.6%	
Fund Raising	<u>93,845</u>	<u>8.7%</u>	
Total Expenses:	<u>\$1,079,560</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$3,492,835</u>		
Net Assets:	<u>\$5,809,471</u>		

BOD: Bob Adams; Gus Gialamas; Mike Garza; Justin Scopaz; Don Brown; Scott Dahl; David Ahrens; Mike Burke; Margaret Campbell; Marty Colombatto; Bob De Nault; Tyler Bryson; John Ezell; Mary Holt; Randy Griffin; Don Hansen; Eric Johnson; Scott Proud; Tony May; Tom McCool; Dave Peter; Larry Rannals; John Redmond; Jeff Roos

Celebration: Love Your Neighbor, Inc.

3161 Coffey Lane

Santa Rosa , CA 95403 County Sonoma

www.loveyourneighborsc.org

FEIN

20-4761508

Founded: 2006

Previous Donation: ☐ Yes ☒ No

List Date 6/26/2014

Mission:

We have taken the position of actively seeking out those who are hidden in our community who are silently suffering from neglect, ill-health. We find primarily those suffering from Stage Four cancers, severe Diabetes, sudden emergency surgeries, sudden death in the immediate family, and other such crisis'. Being in their homes helps us to be able to gauge the overall need. Many times we find that our "clients" needs are so great that we actually bring them into our thrift store and tell them to get what they need -- coaxing them into really taking care of themselves without hesitation. We also do many projects which help others in the community with needs that are not met--single mothers leaving abusive relationships for good, young adults just leaving the foster care system with nothing, and those who are born with birth defects. Our own clients receive without charge a weekly food basket and other needs essential to their well being such as walkers, hospital beds, canes, shower chairs, etc.

Impact:

A donation would be used to assist the needy in the Santa Rosa area

Financial Information:

IRS Form 990EZ for FY 2012

Revenues:	Amount	%	Notes
Government/Earned			The organization runs a thrift store
Contributions	27,963	44.4%	
Other	<u>35,056</u>	<u>55.6%</u>	
Total Revenue:	<u>\$63,019</u>	<u>100.0%</u>	
Expenses:			
Program	\$58,717	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$58,717</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$4,302</u>		
Net Assets:	<u>(\$40,238)</u>		
BOD:			

Family Assistance Ministries

1030 Calle Negocio

San Clemente , CA 92676

County

Orange

www.family-assistance.org

FEIN

33-0864870

Founded: 1999

Previous Donation: ☐ Yes ☒ No

List Date 8/8/2014

Mission:

The Gilchrist House is owned and operated by Family Assistance Ministries and offers transitional shelter for single women and women with children under 12 years of age. Residents may stay at the shelter for up to a year as they progress through the program. Residents must be clean and sober and must be employable. The Gilchrist House is a four-unit complex with 26-bed capacity. Residents are required to be clean and sober for 120 days prior to admission. Our program begins with a 30 day trial and can be extended up to 12 months. The program offers case management, life skills classes, budget counseling and referrals to job counseling and training, as well as debt counseling. The program is geared toward helping women without housing due to emergency situations such as loss of a job, spouse/partner, illness, death in family, past substance abuse, etc. become stabilized, return to work, and eventually enter permanent housing. Fees depend on ability to pay and length of stay.

Impact:

A donation would be used to assist the program

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	3,276,755	100.0%	
Other	4	0.0%	
Total Revenue:	<u>\$3,276,759</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,078,105	93.9%	
Administration	186,698	5.7%	
Fund Raising	<u>14,113</u>	<u>0.4%</u>	
Total Expenses:	<u>\$3,278,916</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>(\$2,157)</u>		
Net Assets:	<u>\$484,583</u>		

BOD: Andrew Donchak; Julie Puentes; Fred Meyer; William Maxwell; Al Beuerlein; Ken Caresio; Betsy Flint; Richard Guerrero; Bob Harnar; Rev. Jim King; Larry Leisenring; Vito Mastro; Nick Mastroni; Cyrus Mavalvala; Jan McKay; Avarelle Silver-Westrick

Fiesta Educativa, Inc.
161 S. Avenue 24 Suite 201
Los Angeles , CA 90031 County Los Angeles
<http://fiestaeducativa.org/>

FEIN 95-4055182 Founded: 1978

Previous Donation: ☐ Yes ☒ No

List Date 5/23/2014

Mission:

Fiesta Educativa was founded in California in 1978 to inform and assist Latino families in obtaining services and in caring for their children with special needs. Fiesta Educativa was formed by family members and professionals who recognized the need to provide assistance and advocacy to these Spanish-speaking families. Fiesta Educativa, a partnership of families, professionals, consumers, friends, and agencies embraces as its mission the goal of universal support towards the enhancement of the lives of persons with disabilities.

Impact:

A donation would assist them in working with families

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$501,306	74.4%	They have chapters in LA, Orange, San Diego, San Bernardino, Riverside and Sacramento Counties
Contributions	171,448	25.5%	
Other	<u>599</u>	<u>0.1%</u>	
Total Revenue:	<u>\$673,353</u>	<u>100.0%</u>	
Expenses:			
Program	\$615,321	90.4%	
Administration	63,670	9.4%	
Fund Raising	<u>1,498</u>	<u>0.2%</u>	
Total Expenses:	<u>\$680,489</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$7,136)</u>		
Net Assets:	<u>\$108,955</u>		
BOD: Gonzalo C. Centeno; Irma Tena; Rebecca Sapien-Melchor; Angie Rivera; Silvia Rodriguez; Lisa Delgado; Jose Melchor; Irene Martinez			

iHOPE

106 W. Canada

San Clemente , CA 92672

County

Orange

www.ihopeoc.org

FEIN

27-0197900

Founded: 2010

Previous Donation: ☐ Yes ☒ No

List Date 5/2/2014

Mission:

The organization's purpose is to improve the quality of life and health of low income families by providing basic services to the homeless and working poor in Orange County, CA. This will be done by helping them access basic wraparound services such as housing, medical, mental health, food, clothing, case management, counseling, tutoring at public agencies or through private resources, and by providing community leadership and involvement opportunities to obtain services for the families and to generate awareness of homelessness and poverty in Orange County.

Impact:

A donation would assist the organization in furthering their mission

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$19,930	6.5%	
Contributions	272,870	89.5%	
Other	<u>12,098</u>	<u>4.0%</u>	
Total Revenue:	<u>\$304,898</u>	<u>100.0%</u>	
Expenses:			
Program	\$112,495	47.8%	
Administration	122,882	52.2%	
Fund Raising			
Total Expenses:	<u>\$235,377</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$69,521</u>		
Net Assets:	<u>\$137,278</u>		

BOD: Ronald Dean Blake, Edmond M. Connor; Cathy Domenichini, Lana Fiore; Steve Hagy; Kathleen Kaiser; Paulette Kolbensschlag; Alan Mozzett; Rev Steve Sallot; Barbara Scheinman; Bob Sodergren; Max Wasinger; Jay Baird; Paul Bruce; Nancy McIntyre; Mike Harnetiaux

JB Brown Fund - Life Skills Training and Educational Programs, Inc.

4041 Bridge Street

Fair Oaks , CA 95628 County Sacramento

www.usapropfund.com/jb.html

FEIN

33-0720982

Founded: 1996

Previous Donation: ☐ Yes ☒ No \$5,000 9/20/2013 List Date 7/18/2014

Mission:

The J.B. Brown Fund is a philanthropic partnership between USA United and LifeSTEPS. The purpose is to provide USA Properties Fund's residents with opportunities to maximize their potential and strengthen our communities. The J.B. Brown Fund provides opportunity in the following categories: Scholarships, Client assistance, Sports and Support for older adults.

Impact:

A donation would assist in continuing operations.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$3,930,497	77.5%	Donation would be restricted to JB Funds.
Contributions	1,116,805	22.0%	
Other	<u>25,774</u>	<u>0.5%</u>	
Total Revenue:	<u>\$5,073,076</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,901,689	86.8%	
Administration	441,219	9.8%	
Fund Raising	<u>152,424</u>	<u>3.4%</u>	
Total Expenses:	<u>\$4,495,332</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$577,744</u>		
Net Assets:	<u>\$2,598,695</u>		
BOD: Farrell J. Hirsch; Barbara Valiente; Gregory J. Popovich; Dr. Lili Kim; Kenneth S. Robertson			

Kathy's House Inc.

P.O. Box 1466

San Juan Capistrano , CA 92693

County

Orange

www.kathyshousesjc.org

FEIN

33-0809761

Founded:

Previous Donation: ☐ Yes ☒ No

List Date 5/23/2014

Mission:

Kathy's House is a non-profit charitable organization which was founded on Christian principles. It's purpose is to provide shelter and other support to women and children in need.

Kathy's House has been in existence for over 16 years and has helped over 500 families get a fresh start in life and heal from the hurts of violence and alcohol or drug abuse. It is not a detox for recovering addictions. It is a long term program designed to help a woman with or without her children, get a fresh start in life and learn skills to help her accomplish healthy goals and behaviors for a successful and fulfilling life.

Impact:

A donation would assist their program

Financial Information:

IRS Form 990EZ for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$35,948	31.2%	990EZ does not break out Admin due to the size of the program
Contributions	78,521	68.1%	
Other	769	0.7%	
Total Revenue:	<u>\$115,238</u>	<u>100.0%</u>	
Expenses:			
Program	\$96,125	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$96,125</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$19,113</u>		
Net Assets:	<u>\$215,064</u>		

BOD: Diana Spitz; Terry Barringer; Lisa Phillips; Barbara Niksch

Laura's House
 999 Corporate Drive #225
 Ladera Ranch , CA 92694 County Orange
 www.laurashouse.org

FEIN 33-0621826 Founded: 1995

Previous Donation: ☒ Yes ☐ No \$20,000 10/13/2009 List Date 5/23/2014

Mission:

When you support Laura's House you not only provide victims of domestic violence and their children with emergency shelter, you provide these families with the tools to build a new life. A life that is healthy, successful and free of violence. Laura's House is essential to improving the quality of life in Orange County, providing the services necessary to rebuild lives destroyed by violence. Laura's House provides direct services to more than 2,500 victims and their families each year through a 24-hour crisis hot line, emergency shelter, food and clothing, counseling, case management and legal services. Today, more than ever nonprofit organizations are facing severe financial challenges. As the economy has slowed and funding for services has been cut back, Laura's House depends on community support to help us meet the current needs of our clients, maintain our current level of quality services and grow our organization to meet our future needs.

Impact:

A donation would assist in the opening of a new home currently in the construction phase.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$676,812	26.1%	The organization has a thrift store which accounts for the majority of the other revenues.
Contributions	1,491,988	57.4%	
Other	<u>429,028</u>	<u>16.5%</u>	
Total Revenue:	<u>\$2,597,828</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,076,017	78.2%	
Administration	306,302	11.5%	
Fund Raising	<u>271,994</u>	<u>10.2%</u>	
Total Expenses:	<u>\$2,654,313</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$56,485)</u>		
Net Assets:	<u>\$5,465,073</u>		

BOD: Wayne Pinnell; Laura Khouri; Kurt Ross; Brent Chase; Eric Chamberlain; Laverne Friedmann; Sandy Jacobson; Jay Jaffin; Mike James; Linda Kearns; Dr. Jill Murray; Kerri Strunk; Rick Lutzky; Garrett Sleichter; Helen H. Timpe; Barry Villines; Dan Weeks; Matt West

Legal Services of Northern California

517 12th Street

Sacramento , CA 95814 County Sacramento

lsnc.net

FEIN 94-1384659

Founded: 1956

Previous Donation: ☐ Yes ☒ No

List Date 12/13/2013

Mission:

LSNC serves a low-income population of over 500,000 spread over an urban/ rural (mostly rural, outside of Sacramento and a handful of relatively small cities) area that encompasses 49,005 square miles, roughly the size of Ohio.

The population we serve is largely minority. The census data suggests the following racial/ethnic profile of the poverty population: White, 40%; African-American, 9%; Native American, 3%; Asian, 10%; Hispanic, 20%; Other, 17%. LSNC serves the second largest Hmong population and the largest Mienh community in the United States. Our northern and coastal counties and the San Joaquin river delta are home to thousands of migrant farm workers who cultivate and harvest the tree and row crops, including wine grapes, that support California's agricultural industry. The north state is also home to a significant Native American population for whom our staff provide special outreach and services.

Impact:

A donation would assist the organization in providing legal services within Northern California.

Financial Information: IRS Form 990 for FY 2011

Revenues:	Amount	%	Notes
Government/Earned	\$8,301,496	84.6%	
Contributions	1,364,931	13.9%	
Other	<u>150,507</u>	<u>1.5%</u>	
Total Revenue:	<u>\$9,816,934</u>	<u>100.0%</u>	
Expenses:			
Program	\$8,744,431	82.1%	
Administration	1,783,927	16.7%	
Fund Raising	<u>123,149</u>	<u>1.2%</u>	
Total Expenses:	<u>\$10,651,507</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$834,573)</u>		
Net Assets:	<u>\$4,588,692</u>		

BOD: Officers: Kevin R. Johnson, President; Jane Kroesche, Vice President; David A. Coleman Sr., Secretary; John F. Davis, Treasurer; H. Patrick Sweeney, Executive Member; Annette Smith, Executive Member

Lend a Heart Lend a Hand Pet Therapy Inc

PO Box 60617

Sacramento , CA 95860 County Sacramento

www.lendaheart.org

FEIN

68-0191234

Founded: 1999

Previous Donation: ☐ Yes ☒ No

List Date 8/8/2014

Mission:

We are an all-volunteer non-profit organization serving the greater Sacramento, California area. Lend A Heart volunteers began providing animal-assisted therapy in 1987, when bringing pets into hospitals, schools and nursing homes was not as common or accepted as it is today. Through the dedication of our founding members, our former and current volunteers, our loving pets and the support of local facilities, the benefits of animals in clinical, recreational and educational settings are realized daily in our communities.

Lend A Heart has teamed up with more than 30 local organizations to provide regularly scheduled, monthly animal-assisted therapy programs. Our volunteers and their cats, dogs and rabbits attend programs together. Volunteers without pets are welcome too!

Impact:

A donation would assist in their program

Financial Information:

From an email and CA RRF-1 Form

Revenues:	Amount	%	Notes
Government/Earned Contributions	8,753	100.0%	The organization's income is low enough that they are just required to file a 990-NTE, postcard filing. They are current both in California and federally as a nonprofit
Other			
Total Revenue:	<u>\$8,753</u>	<u>100.0%</u>	
Expenses:			
Program	\$8,000	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$8,000</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$753</u>		
Net Assets:	<u>\$19,382</u>		

BOD: Maryann Farmar; Linda Groesbeck; Pat Gunter; Ralph Jacks; Judy Lemke; Mickey Wadolny; Barbara Street; Stephanie Plucker; Roxanne Higgins

MARSOC Foundation

PO Box 2018

Temecula , CA 92593 County Riverside

www.marsocfoundation.org

FEIN

45-2913544

Founded: 2011

Previous Donation: ☒ Yes ☐ No \$25,000 4/11/2014 List Date 6/13/2014

Mission:

As a 501(c)(3) non-profit, the MARSOC Foundation provides benevolent support to the U. S. Marine Corps Forces Special Operations Command (MARSOC). The Foundation supports active duty and medically retired MARSOC personnel and their families, as well as the families of Marines who have lost their lives in service to our Nation. MARSOC Foundation services are those unmet by the government or other organizations

MARSOC personnel who are injured or wounded in combat, contingency operations, or training with special needs receive:

Advanced rehabilitation programs and equipment

Operational health & performance programs and equipment

Advanced vocational training

Impact:

A donation would be restricted to their Wounded Warriors' program

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned			An exception to our normal policy must be approved but this is the most appropriate organization to provide support to our wounded warriors in Southern California.
Contributions	278,082	100.0%	
Other	38	0.0%	
Total Revenue:	<u>\$278,120</u>	<u>100.0%</u>	
Expenses:			
Program	\$76,271	94.6%	
Administration	4,389	5.4%	
Fund Raising			
Total Expenses:	<u>\$80,660</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$197,460</u>		
Net Assets:	<u>\$197,460</u>		

BOD: Sarah Christian; Dave Morgan; Brad Baxter; Andy Christian; Brian Fuller

National Forest Foundation
c/o Vance Russell 803 2nd St., Suite A
Davis , CA 95616 County Yolo
www.nationalforests.org

FEIN 52-1786332 Founded: 1990

Previous Donation: ☐ Yes ☒ No

List Date 12/13/2013

Mission:

The mission of the National Forest Foundation is to engage America in community-based and national programs that promote the health and public enjoyment of the 193-million-acre National Forest System.

The proposed project is designed to connect and involve communities in the forests that are essentially in their backyards in Northern CA. Any dollar donated to this project is leveraged to \$2.50 from Forest Service and local partner match. The project has on-ground restoration projects coupled with community volunteer days for weed removal, tree planting and sustainable recreation.

Impact:

A donation would assist in the completion of the Tahoe Project.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$5,413,977	48.2%	Financial Statement and a project synopsis is available if you desire a copy.
Contributions	5,575,015	49.6%	
Other	<u>253,011</u>	<u>2.3%</u>	
Total Revenue:	<u>\$11,242,003</u>	<u>100.0%</u>	
Expenses:			
Program	\$12,271,192	94.1%	
Administration	577,962	4.4%	
Fund Raising	<u>193,614</u>	<u>1.5%</u>	
Total Expenses:	<u>\$13,042,768</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$1,800,765)</u>		
Net Assets:	<u>\$8,640,417</u>		

BOD: John Hendricks; Craig R. Barrett; David Bell; Bradley K. Johnson; Timothy Proctor Schieffelin; Peter Foreman; Mike Brown Jr.; Thomas L. Tidwel; Coleman Burke; Robert Cole; Bart Eberwein; Robert Feitler; Lee Fromson; Roje S. Gootee; Jack Sahl; Jeff Paro; Susan Schnabel; Chad Weiss; James Yardley; Blaise Carris; Mary Smart; William J. Possiel

National Veterans Transition Services, Inc.

4141 Camino Del Rio South

San Diego , CA 92108 County San Diego

www.nvtsti.org

FEIN

80-0597403

Founded: 2010

Previous Donation: ☒ Yes ☐ No \$20,000 3/15/2013 List Date 6/13/2014

Mission:

NVTSTI is a San Diego-based 501 (c)(3) organization dedicated to assisting veterans in adjusting to civilian life and securing meaningful employment by combining best-practice performance social solutions and techniques. The organization was established by a group of retired high ranking Naval and Marine Corps officers and workforce development professionals who seek to fill a tremendous gap in the continuum of veteran services.

Our mission is to assist veterans in making a successful transition from military service to civilian life, with all veterans achieving, within their potential, their goals in the transition domains of employment and career, education, living situation, personal effectiveness/wellbeing, and community-life functioning.

Impact:

A donation would assist in continuing their program

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	1,116,406	100.0%	
Other	166	0.0%	
Total Revenue:	<u>\$1,116,572</u>	<u>100.0%</u>	
Expenses:			
Program	\$551,472	79.1%	
Administration	126,309	18.1%	
Fund Raising	19,250	2.8%	
Total Expenses:	<u>\$697,031</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$419,541</u>		
Net Assets:	<u>\$487,712</u>		

BOD: Ronne Froman; Maurice Wilson; Mike Malone; Jeremy Glaser; Jim Wong; Maddy Kilkenny; Ben Moraga; Debra Molyneux; Morris Casuto

Orange County Fine Arts, Inc.

3851 S. Bear Street, Suite B-15

Santa Ana , CA 92704

County

Orange

www.ocfinearts.org

FEIN

95-2512861

Founded: 1968

Previous Donation: ☐ Yes ☒ No

List Date 6/13/2014

Mission:

Art venues have an air of exclusivity, and often art workshops, artist demonstrations, and art classes come at high costs. Those issues coupled with reduced funding for art in our public schools lead to decreased exposure to the fine arts amongst the community at large. Orange County Fine Arts, Inc. (OCFA) is a small non-profit organization whose mission is to cultivate public interest in art and provide support of fine arts through arts education and scholarships for aspiring artists. OCFA boasts four galleries in two cities where artists of all ages hang and sell their artwork, and we open our workshop doors to art instructors of the community to teach art classes. Annually, OCFA participates in several events directed at or featuring children and young adults, including but not limited to the Imaginology Fair, the Imagination Celebration, the Arts Alive Festival in Mission Viejo, and the Irvine Global Village Festival. We pay particular attention to opening up the art world to the younger generations.

Impact:

A donation would assist in the organizations continuing operation.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$116,666	78.4%	\$116,666 of income is from rental space fees
Contributions	25,258	17.0%	
Other	<u>6,866</u>	<u>4.6%</u>	
Total Revenue:	<u>\$148,790</u>	<u>100.0%</u>	
Expenses:			
Program	\$139,358	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$139,358</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$9,432</u>		
Net Assets:	<u>\$127,252</u>		

BOD: Ann Jones; Jeffrey Howe; Jila Hakimi; Marillyn Brame; Matt Olsen; Maureen MacDonald; Max Yamada; Mina Zivkovic; Nick Treadway; Russell McCall; Thomas Tom; Touraj Hakimi; Victoria Rivett; Laura Robinson; Vivian Kiani

Placer Food Bank
8184 Industrial Avenue
Roseville , CA 95678 County Placer
placerfoodbank.org

FEIN 94-1740316 Founded: 2008

Previous Donation: ☐ Yes ☒ No

List Date 8/8/2014

Mission:

Nearly 28,000 children in Placer, El Dorado and Nevada counties live in food insecure households, meaning they do not know with certainty where their next meal will come from.

Most of these children rely on the meals provided by national school meal programs as their primary source of food. When Monday arrives many of these children complain of stomach aches, dizziness, difficulty concentrating, or are simply absent from school. The Backpack Program was created to provide these children with nutritious, easy-to-prepare food for weekends and holidays when school is not in session. We assemble and distribute 615 packages of child-friendly snacks and meals each week to several high-need schools in the Roseville City and Auburn School Districts. The packages are distributed to the students on Friday afternoons, who then tuck them into their backpacks before they head home for the weekend.

Impact:

A donation would be given to the backpack program which is outlined above.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$421,208	4.8%	
Contributions	8,418,932	95.2%	
Other	<u>5,390</u>	<u>0.1%</u>	
Total Revenue:	<u>\$8,845,530</u>	<u>100.0%</u>	
Expenses:			
Program	\$8,104,625	92.8%	
Administration	361,878	4.1%	
Fund Raising	<u>266,315</u>	<u>3.0%</u>	
Total Expenses:	<u>\$8,732,818</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$112,712</u>		
Net Assets:	<u>\$882,023</u>		

BOD: Dave Coburn; Brandon McKelvey; Jessie Chambers; Anne Chacon; Kyle Kjos; Lori Landberg; Jim Gabriel; Barry Brundage; Neeta Verma; Richard Quintana; Rich Peterson; Keith Ungerer

Project Angel Food

922 Vine Street

Los Angeles , CA 90038

County Los Angeles

www.angelfood.org

FEIN

95-4115863

Founded: 1989

Previous Donation: ☐ Yes ☒ No

List Date 8/29/2014

Mission:

Project Angel Food's mission is to nourish people debilitated by critical illnesses. We believe they should not also suffer the ravages of hunger and malnutrition, which can lead to catastrophic deterioration in their already fragile health.

We operate with the knowledge that food is medicine so we medically tailor our recipes and design our freshly-cooked meals to offer optimum benefits: overall improved health, efficacy of vital medications, prevention of secondary illnesses, optimum body weight and more.

Our client services and nutrition services teams assist clients in accessing other health resources and help them better understand the positive impact of healthy eating in their fight against disease and their overall life. We also provide a friendly ear during one of the most challenging experiences possible.

Impact:

A donation would assist in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$395,342	9.1%	
Contributions	3,900,116	90.1%	
Other	<u>32,391</u>	<u>0.7%</u>	
Total Revenue:	<u>\$4,327,849</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,622,388	84.9%	
Administration	200,091	4.7%	
Fund Raising	<u>444,060</u>	<u>10.4%</u>	
Total Expenses:	<u>\$4,266,539</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$61,310</u>		
Net Assets:	<u>\$3,572,892</u>		

BOD: Robert Bauer; Liza Bernstein; Andre Dawson; Peter Helenek; Joe Mannis; Mark Margolis; Shannon Millard; Ardis Moe; Faye Moseley; Pauley Perrette; Bobby Ralston; Diana Rodriguez; Jonna Smith

Sacramento Housing Alliance

1800 21st Street, Suite 100

Sacramento , CA 95811

County Sacramento

www.sachousingalliance.org

FEIN

68-0252305

Founded: 1989

Previous Donation: ☐ Yes ☒ No

List Date 3/21/2014

Mission:

Our mission is to work for safe, decent, accessible, affordable housing and healthy communities for homeless and low-income people through advocacy, education, leadership development and civic engagement.

Affordable Housing: promote local, regional and state housing policies that increase the financing, production and preservation of safe, decent, accessible and affordable housing in healthy neighborhoods. This includes protecting and expanding programs and policies, while promoting new options, that increase affordable housing opportunities and improved neighborhoods. Key issues include inclusionary housing, transit-oriented development, preservation of affordable housing stock, and development of permanent supportive housing.

Impact:

A donation would assist in the continuance of their mission.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$15,675	3.3%	
Contributions	457,825	96.3%	
Other	<u>1,705</u>	<u>0.4%</u>	
Total Revenue:	<u>\$475,205</u>	<u>100.0%</u>	
Expenses:			
Program	\$451,214	89.6%	
Administration	37,879	7.5%	
Fund Raising	<u>14,370</u>	<u>2.9%</u>	
Total Expenses:	<u>\$503,463</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$28,258)</u>		
Net Assets:	<u>\$354,421</u>		

BOD: Paul Ainger; Cathy Creswell; Stephan Daues; Paula Lomazzi; Joan Burke; Ken Cross; John Foley; Chris Jensen; Meea Kang; Stan Keasling; Rachel Iskow; Lisa Salaices; Tyrone Buckley; Karen Naungayan

Sacramento Loaves and Fishes

1351 North C. Street

Sacramento , CA 95811 County Sacramento

www.sacloaves.org

FEIN

68-0189897

Founded: 1983

Previous Donation: ☐ Yes ☒ No

List Date 5/23/2014

Mission:

Without passing judgment, and in a spirit of love and hospitality, Loaves & Fishes feeds the hungry and shelters the homeless. We provide an oasis of welcome, safety, and cleanliness for homeless men, women and children seeking survival services.

Founded in 1983, we are governed by a board of directors selected from Loaves & Fishes and from the community-at-large – people who have demonstrated compassion and concern about the needs of the homeless and the indigent poor.

We recognize the dignity and spiritual destiny of each person, and hope by our attitude of hospitality and love, to nourish not only the physical needs of those who come to Loaves & Fishes, but also their spiritual need for love, acceptance, respect, and friendship.

We serve each person with the belief that "as often as you did it for one of my least brothers and sisters, you did it for me." (Matthew 25:40)

Impact:

A donation would assist in providing food and shelter for the needy.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$100,298	2.3%	Earned income is from Rent
Contributions	4,241,432	97.5%	
Other	<u>9,357</u>	<u>0.2%</u>	
Total Revenue:	<u>\$4,351,087</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,883,236	89.2%	
Administration	231,776	5.3%	
Fund Raising	<u>239,820</u>	<u>5.5%</u>	
Total Expenses:	<u>\$4,354,832</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$3,745)</u>		
Net Assets:	<u>\$6,706,488</u>		

BOD: Norm Fadness; Chris Delany; Dorothy R. Smith; Don Fado; Gerrie Backerville; Karen Banker; Robert Pinkerton; Sue Supple; Ron Blubaugh; Glennah Trochet; Brother Mark Schroeder

Saint John's Shelter for Women and Children

2443 Fair Oaks Blvd #369

Sacramento , CA 95825 County Sacramento

saintjohnsprogram.org

FEIN

68-0132934

Founded: 1988

Previous Donation: ☐ Yes ☒ No

List Date 8/8/2014

Mission:

We provide more than shelter and food. We provide the ability to rise above devastating, negative elements and achieve job-readiness and self-sustainability. Entry into the program is limited, and each step is extremely rigorous. But those who see it through end up with rewarding, happy, and productive lives – for themselves, and for their children. An extraordinary change takes place over three distinct chapters.

Threshold: Can you take an honest look at your life and your choices and decide that something needs to change once and for all? Awakening: The real test of mettle begins here. Mothers dig down to the root causes of their homelessness and start making enormous life changes through comprehensive mental health services, GED attainment, and career education. Triumph: This is graduation. Those who make it here are ready for the real world. A real job. Real housing. And a real way to support a family.

Impact:

A donation would be used to assist the program

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$1,985,044	52.6%	
Contributions	1,785,436	47.4%	
Other			
Total Revenue:	<u>\$3,770,480</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,672,048	80.1%	
Administration	401,519	12.0%	
Fund Raising	<u>263,083</u>	<u>7.9%</u>	
Total Expenses:	<u>\$3,336,650</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$433,830</u>		
Net Assets:	<u>\$1,270,996</u>		

BOD: John Crisan; Chet Hewitt; Connie Sanders Emerson; David Cloniger; Ted Bennett; Pete Halimi; Andrea Anderson; Rick Cwynar; Glenda Corcoran; Wendy Launchland; Kathy McKim

Second Harvest Food Bank of San Joaquin and Stanislaus Counties

714 E. Industrial Park Drive

Manteca , CA 95337 County San Joaquin

www.localfoodbank.org

FEIN

68-0376587

Founded: 1976

Previous Donation: ☐ Yes ☒ No

List Date 8/29/2014

Mission:

Second Harvest Food Bank helps over 35,000 individuals in need each month throughout San Joaquin and Stanislaus Counties. We accomplish this through our three programs; Food Assistance, Food 4 Thought, and Senior Brown Bag. We partner with over 200 non-profit agencies, various community centers and many schools to help us distribute out approximately 1 million pounds of food each month. Our History - Second Harvest Food Bank acquires and stores donated and purchased food and effectively organizes and delivers it to our partner agencies and program sites, where it is then prepared and distributed out to those in need. Second Harvest Food Bank is committed to not just providing food, but to providing nutrition and true sustenance to the hungry. We strive to provide fresh produce, important staples, and protein to the individuals we serve through our programs. We believe that focusing on nutrition is a vital piece in the fight against hunger and to alleviating the pain that it brings.

Impact:

A donation would be used to further their program

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$872,864	4.0%	
Contributions	20,949,277	95.9%	
Other	<u>14,169</u>	<u>0.1%</u>	
Total Revenue:	<u>\$21,836,310</u>	<u>100.0%</u>	
Expenses:			
Program	\$21,513,209	99.0%	
Administration	128,826	0.6%	
Fund Raising	<u>80,986</u>	<u>0.4%</u>	
Total Expenses:	<u>\$21,723,021</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$113,289</u>		
Net Assets:	<u>\$1,451,804</u>		

BOD: Kirk Waters; Scott Blevins; Paul Vander Veen; Heather Proehl; Nick Obligacion; Michele Bava; Wendy Burth; Joe Sarinana; Charla Giles; Jack Mixey; Chuck Crutchfield; John Pavia; Sirley Perreira; Steve DeBrum

Serve the People
1206 E. 17th Street, Suite 204
Santa Ana , CA 92701
www.serve-the-people.com

County Orange

FEIN 27-0421556

Founded: 2008

Previous Donation: ☐ Yes ☒ No

List Date 2/7/2014

Mission:

To provide for the physical, mental, emotional and mentoring needs of the poor, children, sick, needy, uneducated, oppressed and lost people. To serve people regardless of religion, ethnicity, race, or gender with love, compassion, and generosity. Orange County, home to some of the most exclusive neighborhoods in the nation, is one of the most expensive places to live in the U. S. Despite its affluent reputation, Orange County has significant pockets of poverty where low-income households struggle to afford many basic needs, including nutrition and medical coverage. Serve the People (STP) provides food, clothing, medical care, and legal assistance, giving a hand up, and not just a hand-out. Since its founding in 2008, STP has centered its programs on the needs of the residents in Central Santa Ana, providing a trusted resource for people who have nowhere else to go for their healthcare.

Impact:

A donation would assist their program

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	3,806,518	100.0%	
Other			
Total Revenue:	<u>\$3,806,518</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,662,495	98.7%	
Administration	41,286	1.1%	
Fund Raising	<u>7,464</u>	<u>0.2%</u>	
Total Expenses:	<u>\$3,711,245</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$95,273</u>		
Net Assets:	<u>\$188,706</u>		

BOD: Angel Carrazco; Jose Antonio Fermin; Craig G. Myers; Nicolette Ortega; Paul Widenmann; Dimitri Sirakoff; S. Russell English; Robert Ingraham; Walter (Dima) Martinovich

Sierra Child & Family Services

4250 Fowler Lane

Diamond Springs , CA 95619 County El Dorado

www.sierrachildandfamilyservices.org

FEIN

68-0166134

Founded: 1993

Previous Donation: ☒ Yes ☐ No \$10,000 11/18/2011 List Date 7/18/2014

Mission:

Sierra Child and Family Services provides residential, educational and community based programs for emotionally disturbed girls and boys in Northern California. The program includes a full continuum of care to ensure all children are served in the least restrictive environment possible.

The children at SCFS face a wide range of challenges, including histories of mental health disorders, learning disabilities, and in some cases, physical or sexual abuse and neglect. Our staff work with children and families as a team to bring an increased level of health and functioning to the entire unit, and to provide a better chance for a successful future. The components of our programs include: Residentially Based Services; A Non-Public School; Outpatient / Wraparound Services; Foster Family Agency; and Adoptions

Impact:

A donation would be used to further their programs.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$3,446,235	99.7%	
Contributions	10,100	0.3%	
Other			
Total Revenue:	<u>\$3,456,335</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,129,794	86.6%	
Administration	483,593	13.4%	
Fund Raising			
Total Expenses:	<u>\$3,613,387</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$157,052)</u>		
Net Assets:	<u>\$513,718</u>		

BOD: Leah Bielejeski; Michelle Vien; Brandon Dinon; Monica Carillo; Christa Courtney; Jennifer Baland; Laurie Heyman; Bill Hughes; Kathe Hughes

Swords into Plowshares
1060 Howard Street
San Francisco , CA 94103 County San Francisco
www.swords-to-plowshares.org

FEIN 94-2260626 Founded: 1976

Previous Donation: ☒ Yes ☐ No \$30,000 11/18/2011 List Date 6/13/2014

Mission:

At Swords to Plowshares, veterans work one-on-one with job counselors to address their individual needs, overcome obstacles to employment, and determine a long-term career plan. We developed "Career Pathways," a nationally acclaimed vocational training model, to create meaningful job opportunities for all veterans. The Career Pathways program trains military veterans for jobs in high-growth, high-wage industries, such as clean energy, green marketing, transportation and healthcare.

Impact:

A donation would assist in the operation of their program

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$6,851,502	58.8%	
Contributions	3,737,532	32.1%	
Other	<u>1,065,941</u>	<u>9.1%</u>	
Total Revenue:	<u>\$11,654,975</u>	<u>100.0%</u>	
Expenses:			
Program	\$8,732,195	85.7%	
Administration	1,091,978	10.7%	
Fund Raising	<u>359,234</u>	<u>3.5%</u>	
Total Expenses:	<u>\$10,183,407</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,471,568</u>		
Net Assets:	<u>\$6,054,231</u>		

BOD: Peter McCorkell; Stacey Sprengel; Steven Plath; Ben Suncin; Evette Davis; Ian Sharpe; Javier Tenorio; Joannette Sorkin; Judy Kridle; Larry Rosenberger; Maceo May; Paul Cox; Rick Houlberg; Robert Trevorow; Steve Snyder; Townsend Walker

The Center for Social and Academic Advancement (CASA)

4704 Ramsay Avenue

San Diego , CA 92122 County San Diego

www.casasd.org

FEIN 33-0878736

Founded: 1999

Previous Donation: ☐ Yes ☒ No

List Date 6/13/2014

Mission:

The Center for Academic and Social Advancement (CASA) is a non-profit organization dedicated to inciting multi-level change in learners and their communities by connecting San Diego college students with underserved youth across San Diego county. We are committed to: Providing university students the real world experience working in local communities and learning by doing "theory in practice;" Preparing P-6th graders to imagine their fullest potential in future learning opportunities and beyond; Inspiring social citizenship (giving back to your community) in learners of all ages; Developing critical, innovative, and creative thinkers that will benefit San Diego county's future. Through collaborations with over twenty community groups and higher education entities such as the University of California, San Diego, CASA facilitates seven programs in five sites throughout San Diego County in order to serve hundreds of San Diego college students, children, and their families each year.

Impact:

A donation would be used for current needs.

Financial Information: IRS Form 990EZ for Fiscal Year 2012

Revenues:	Amount	%	Notes
Government/Earned Contributions	30,705	100.0%	Smaller programs usually do not have a separate breakout of "Admin" costs.
Other			
Total Revenue:	<u>\$30,705</u>	<u>100.0%</u>	
Expenses:			
Program	\$31,904	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$31,904</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$1,199)</u>		
Net Assets:	<u>\$13,244</u>		

BOD: Jim Bliesner; Olivia Puentes Reynolds; Alma Vasquez; Berenice Badillo; M. Lourdes Duran; Kirby White

The Leukemia & Lymphoma Society

60330W. Century Blvd

Los Angeles , CA 90045 County Los Angeles

www.lls.org/#/aboutlls/chapters/calso/

FEIN

13-5644916

Founded: 1949

Previous Donation: ☒ Yes ☐ No \$35,000 7/1/2011 List Date 3/21/2014

Mission:

The mission of The Leukemia & Lymphoma Society (LLS) is: Cure leukemia, lymphoma, Hodgkin's disease and myeloma, and improve the quality of life of patients and their families.

LLS is the world's largest voluntary health agency dedicated to blood cancer. LLS funds lifesaving blood cancer research around the world and provides free information and support services.

Our Key Priorities will ensure that: The Leukemia & Lymphoma Society helps blood cancer patients live better, longer lives.

Impact:

Any donation would be used to further the mission of the organization

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$14,969	0.0%	The financial info is for the overall national organization. Any donation would be restricted to the Los Angeles Chapter
Contributions	282,657,104	96.5%	
Other	<u>10,150,920</u>	<u>3.5%</u>	
Total Revenue:	<u>\$292,822,993</u>	<u>100.0%</u>	
Expenses:			
Program	\$222,923,399	81.8%	
Administration	2,221,223	0.8%	
Fund Raising	<u>47,258,877</u>	<u>17.3%</u>	
Total Expenses:	<u>\$272,403,499</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$20,419,494</u>		
Net Assets:	<u>\$114,048,779</u>		

BOD: James A. Beck; William G. Gehnke; Jorge L. Benigtez; Peter B. Brock; A Dana Callow Jr.; Elizabeth J. Clark; Jorge Cortes; James H. Davis; Bernard H. Garil; D. Gary Gilliland; Pamela Jo Haylock; Raanan Horowitz; Richard M. Jeanneret; Armand Keating; Joseph B. Kelley; Marie V. McDemmond; Rodman N. Myers; Steven T. Rosen; Kenneth M. Schwartz; Kathryn C. Vecellio; William M. Ward Jr.; Louise E. Warner; Matthew J. Winter

Turrill Transitional Assistance Program, Inc.

2102 N. Arrowhead Ave. Suite A

San Bernardino , CA 92405 County San Bernardino

www.t-t-ap.org

FEIN

71-1012997

Founded: 2006

Previous Donation: ☐ Yes ☒ No

List Date 6/13/2014

Mission:

Turrill staff and board members work in collaboration with the Veterans Administration Loma Linda Healthcare System (VALLHS) to provide a wrap-around of outpatient services. Turrill provides an evaluation of immediate physical and/or psychological need and transportation to services, temporary housing, which includes their own bed, bedding, hygiene kit, shower/bath facilities, food and phone. New residents work with their case manager **to become employed and/or enrolled in job training or higher education program after entering the rehabilitation program**. Our program staff works closely with numerous government agencies, employers, employment agencies and job training programs. **They help veterans prepare for employment by providing vocational counseling, and courses in job preparedness, dressing for success, resume writing, interview skills, job search skills and fiscal management skills**

Impact:

The organization is in the process of opening a new residential facility in San Bernardino and a donation would assist in this project.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$264,485	47.2%	
Contributions	293,322	52.4%	
Other	<u>2,475</u>	<u>0.4%</u>	
Total Revenue:	<u>\$560,282</u>	<u>100.0%</u>	
Expenses:			
Program	\$299,357	80.0%	
Administration	59,588	15.9%	
Fund Raising	<u>15,019</u>	<u>4.0%</u>	
Total Expenses:	<u>\$373,964</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$186,318</u>		
Net Assets:	<u>\$217,351</u>		

BOD: Tom Kanavos; Danny Armil; Michael Stava; Paul Ricci; Scot Fisher; Patricia Cawunder; Laurie William-Armil; Margie Miller

VNW Circle of Care

PO Box 218

Temecula , CA 92593 County Riverside

www.ecomallbiz.com/vnwcircleofcare/door/

FEIN 73-1691246 Founded: 2007

Previous Donation: ☐ Yes ☒ No List Date 6/26/2014

Mission:

We serve about 400 families each week with grocery distribution 9 times a week at different locations. Our focus is serving nutritious food items that are high in protein, fresh produce, fresh dairy and we have also for the past 12 years, had the ability to provide vitamins and supplements for adults & children. Our recipients choose the food items that they will bring home, as we want to be conscientious of dietary restriction that some people have. We serve all that say they need help, we do not have by-laws that restrict us demographically or geographically, we serve many families that do not qualify with the government agencies or non-profits. Circle of Care networks with other organizations and resources to address the many needs a family may have, we also partner with other organizations to share resources.

Impact:

A donation would assist in providing food for the needy

Financial Information: IRS Form 990EZ for FY 2013

Revenues:	Amount	%	Notes
Government/Earned Contributions	24,129	100.0%	
Other	2	<u>0.0%</u>	
Total Revenue:	<u>\$24,131</u>	<u>100.0%</u>	
Expenses:			
Program	\$22,388	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$22,388</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,743</u>		
Net Assets:	<u>\$10,110</u>		

BOD: Garland Gauthier; Charles Keim; Marcie Schumltz



2014 CMFA/ CFSC/ CFPF Regular Meeting Schedule

Meetings will begin at 11:00 am at City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805 and 5105 Manzanita Avenue, Carmichael, CA 95608 unless noted with an *.

January '14						
Su	M	Tu	W	Th	F	Sa
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February '14						
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April '14						
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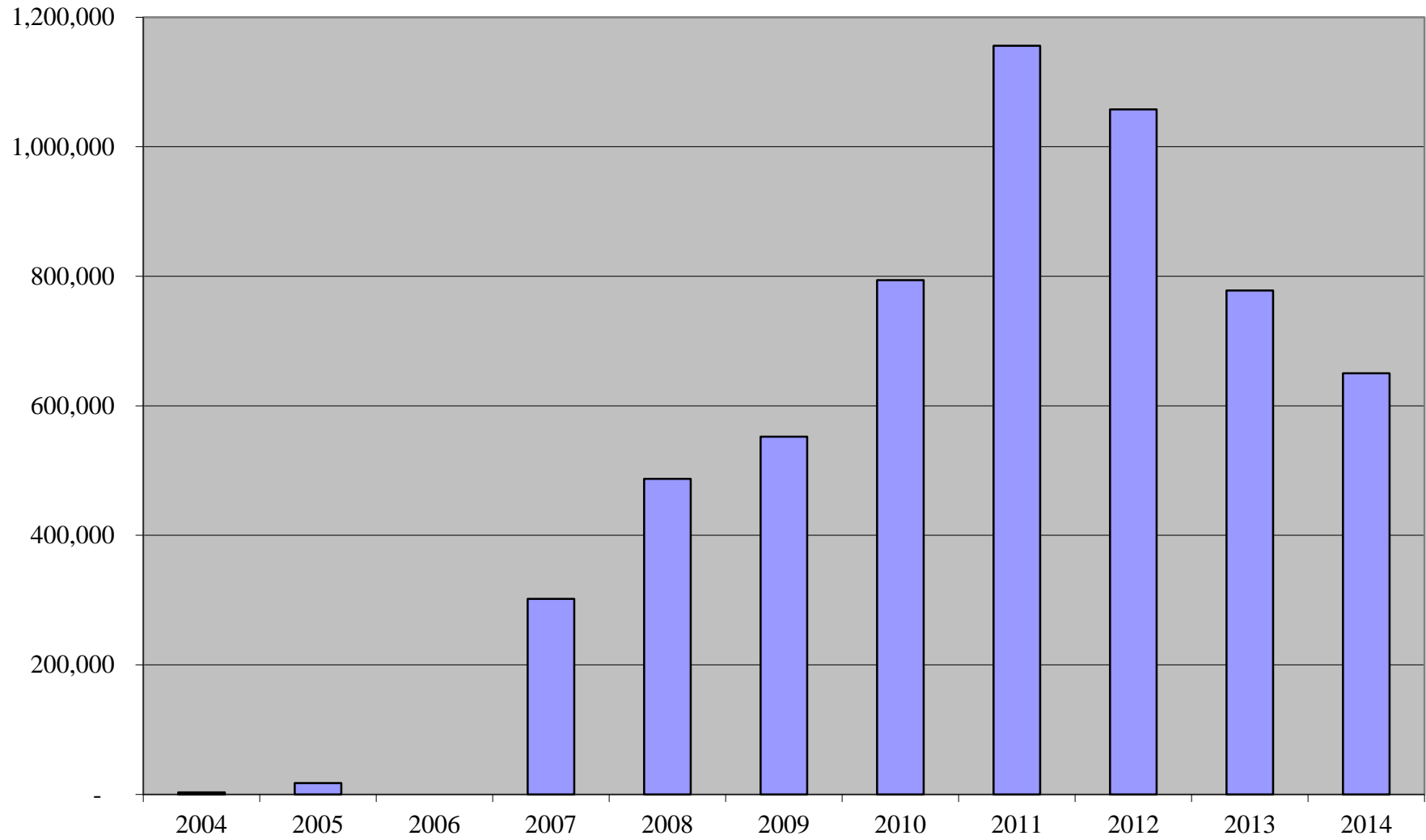
CMFA Meetings



Holidays

* Please refer to posted agenda for correct time and addresses of meeting.

Donations as of 8/29/14





PROCEDURAL ITEMS FOR THE CFPF SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFPF, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



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CMFA Meetings



Holidays

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