



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



LAUREL GROVE LANE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Housing Authority of the County of Santa Clara

Action: Initial Resolution

Amount: \$57,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility Located in the City of San Jose, Santa Clara County, California

Activity: Affordable Housing

Meeting: May 22, 2015

Background:

In 1967, the Santa Clara County Board of Supervisors established the Housing Authority of the County of Santa Clara ("HACSC") as an independent local government agency to administer the federal rental assistance programs authorized by the United States Housing Act of 1937. Since 1976, HACSC has operated the federal rental assistance programs of the County of Santa Clara and the City of San José as one program. In 2008, Congress designated HACSC a Moving to Work (MTW) demonstration agency.

Their agency assists about 17,000 households through the federal rental housing assistance program. They also develop, control and manage affordable rental housing properties. The majority of their program funding comes from the U.S. Department of Housing and Urban Development (HUD). Their programs and properties are targeted to assist low, very low and extremely low-income households. The vast majority—more than 80%—of their client households are extremely low-income families, seniors, veterans, persons with disabilities and the formerly homeless. Working together with landlords, housing developers, charities and local governments, they strive to provide housing and support services to as many eligible families as possible.

In all of their operations, HACSC works toward being a model for the innovative use of federal funds in the Section 8 program and in leveraging funds and community partnerships to develop new affordable housing and to preserve existing affordable housing.

The Project:

The Laurel Grove Lane Apartments is an affordable multifamily acquisition/rehabilitation project that will consist of an 82-unit housing community located in San Jose, CA. The development will offer one, two and three bedroom units, as well as onsite laundry, property management and service offices, a community room with kitchen, and a tot lot. Laurel Grove Apartments is located adjacent to the downtown Diridon Transit Station, providing residents with immediate access to trains, light rail, buses and bike share. All apartment units will be restricted to residents with household incomes no greater than 50% and 60% of the Area Median Income. Laurel Grove Apartments will be financed with 4% tax credits, tax exempt bonds, a Transit Oriented Development loan and seller financing. The project is currently pending an award of \$4M from the State's Affordable Housing and Sustainable Communities loan program. The financing of this project will result in the creation of 81 affordable apartments for the next 55 years in the City of San Jose.

The County of Santa Clara:

The County of Santa Clara is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the County is expected to receive approximately \$18,666 as part of CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 54,560,000
HACSC Seller Financing:	\$ 2,600,000
HACSC Housing Loan:	\$ 15,000,000
Equity:	<u>\$ 2,500,000</u>
Total Sources:	\$ 74,660,000

Uses of Funds:

Land Acquisition:	\$ 2,600,000
New Construction:	\$ 62,010,000
Architectural & Engineering:	\$ 2,000,000
Legal & Professional:	\$ 400,000
Permits & Soft Costs:	\$ 4,500,000
Construction Interest:	\$ 1,950,000
Developer Fee:	\$ 300,000
Cost of Issuance:	<u>\$ 900,000</u>
Total Uses:	\$ 74,660,000

Terms of Transaction:

Amount:	\$57,000,000
Maturity:	17 years.
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	September, 2015

Public Benefit:

A total of 81 families will be able to enjoy high quality, independent, affordable housing in the City of San Jose, California. Services at the complex will include a resident lounge, tot lot, game room and barbeque area.

Percent of Restricted Rental Units in the Project: 100%
37% (30 Units) restricted to 50% or less of area median income households; and
63% (51 Units) restricted to 60% or less of area median income households
Unit Mix: One-, two- and three-bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	TBD
Borrower Counsel:	Goldfarb & Lipman LLLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$57,000,000 for Laurel Grove Lane Apartments affordable multi-family housing facility located in the City of San Jose, Santa Clara County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



AVENIDA CROSSING APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: USA Properties Fund, Inc.

Action: Final Resolution

Amount: \$9,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Lancaster, County of Los Angeles,
California

Activity: Affordable Housing

Meeting: May 22, 2015

Background:

USA Properties Fund, Inc. ("USA") is a privately owned real estate development organization specializing in the creation of outstanding senior and family communities. Founded in 1981 and headquartered in Roseville, California, USA provides a full range of capabilities for community development, including financing, development, construction services, rehabilitation and property management. Their values, leadership and team structure reflect their success with the development, construction and acquisition/rehabilitation of over 11,000 units of family and senior apartments in over 82 communities throughout California and Nevada.

USA employs over 325 individuals in two states. They also possess active State of California and State of Nevada Contractors Licenses as well as a State of California Department of Real Estate Broker's License. USA is an active Associate member of the California Redevelopment Association (CRA), is active in the Urban Land Institute (ULI), and has sitting Board Members within the North State B.I.A., C.B.I.A and HomeAid.

Nearly all of the communities developed by USA are public/private partnerships. They are confident in their ability to conceive and deliver developments worthy of local agency subsidy and participation. This commitment to enrich and revitalize communities at a neighborhood level is enhanced by their expertise in obtaining public subsidy bond and tax credit financing from local, state and federal sources. They take pride in creating inviting communities that are well known for their quality of construction, innovative design, appealing amenities and outstanding property management.

The Project:

The Avenida Crossing Apartments project is an acquisition/ rehabilitation of a 77-unit affordable multifamily rental housing facility located at 2317 W. Avenue J-8, Lancaster, California. The project consists of two, three and four bedroom units of various size. The project includes a pool, spa, shade structure, laundry facility, computer center and a tenant community center. Renovations will be made to increase energy efficiency, improve the common area amenities and improve the resident services. Rents will be restricted to households with incomes no greater than 50% of the area median income. The financing of this project will result in the preservation of 76 affordable multifamily apartments for the next 55 years.

The City of Lancaster:

The City of Lancaster is a member of the CMFA and held a TEFRA hearing April 20, 2015. Upon closing, the City is expected to receive approximately \$5,625 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 9,000,000	\$ 5,430,000
Income During Construction:	\$ 154,584	\$ 0
Developer Equity:	\$ 0	\$ 528,891
Low Income Housing Tax Credit Equity:	\$ 2,373,215	\$ 3,646,074
CitiBank Subsidy:	\$ 0	\$ 1,540,000
Seller Carryback Loan:	<u>\$ 620,000</u>	<u>\$ 1,197,155</u>
Total Sources:	\$ 12,147,799	\$ 12,342,120

Uses of Funds:	
Acquisition/Land Purchase:	\$ 7,470,000
Hard Construction Costs:	\$ 2,073,589
Architectural & Engineering:	\$ 53,500
Contractor Overhead & Profit:	\$ 134,580
Developer Fee:	\$ 1,373,046
Cost of Issuance:	\$ 759,195
Other Soft Costs*:	<u>\$ 478,210</u>
Total Uses:	\$ 12,342,120

Terms of Transaction:

Amount:	\$9,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	June 2015

Public Benefit:

A total of 76 households will continue to enjoy high quality, independent, affordable housing in the City of Lancaster. The project will include a pool, spa, shade structure, laundry facility, computer center, tenant community center and manager's office. The rehabilitation of this project will continue to provide affordable living in the City of Lancaster for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
43% (33 Units) restricted to 40% or less of area median income households; and
57% (43 Units) restricted to 50% or less of area median income households
Unit Mix: 2, 3 & 4 bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Citibank
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Eichner Norris & Neumann, PLLC
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$9,000,000 for Avenida Crossing Apartments affordable multi-family housing facility located in the City of Lancaster, Los Angeles County, California.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



VINTAGE ALISO APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: USA Properties Fund, Inc.

Action: Final Resolution

Amount: \$27,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Aliso Viejo, County of Orange,
California

Activity: Affordable Housing

Meeting: May 22, 2015

Background:

USA Properties Fund, Inc. ("USA") is a privately owned real estate development organization specializing in the creation of outstanding senior and family communities. Founded in 1981 and headquartered in Roseville, California, USA provides a full range of capabilities for community development, including financing, development, construction services, rehabilitation and property management. Their values, leadership and team structure reflect their success with the development, construction and acquisition/rehabilitation of over 11,000 units of family and senior apartments in over 82 communities throughout California and Nevada.

USA employs over 325 individuals in two states. They also possess active State of California and State of Nevada Contractors Licenses as well as a State of California Department of Real Estate Broker's License. USA is an active Associate member of the California Redevelopment Association (CRA), is active in the Urban Land Institute (ULI), and has sitting Board Members within the North State B.I.A., C.B.I.A and HomeAid.

Nearly all of the communities developed by USA are public/private partnerships. They are confident in their ability to conceive and deliver developments worthy of local agency subsidy and participation. This commitment to enrich and revitalize communities at a neighborhood level is enhanced by their expertise in obtaining public subsidy bond and tax credit financing from local, state and federal sources. They take pride in creating inviting communities that are well known for their quality of construction, innovative design, appealing amenities and outstanding property management.

The Project:

The Vintage Aliso Apartments project is a new construction 202-unit affordable multifamily rental housing facility. The property will contain multiple two-story garden style buildings. The project is expected to have one and two bedroom units of various sizes. The project will include a pool, spa, shade structure, laundry facility, computer center and a tenant community center. The current lot is vacant and located at 2C Liberty, Aliso Viejo, California. Rents will be restricted to households with incomes no greater than 60% of the area median income. The financing of this project will result in the creation of 202 affordable multifamily apartments for the next 55 years.

The City of Aliso Viejo:

The City of Aliso Viejo is a member of the CMFA and held a TEFRA hearing in December 3, 2014. Upon closing, the City is expected to receive approximately \$13,666 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 27,000,000	\$ 27,000,000
LIH Tax Credit Equity:	\$ 9,415,177	\$ 12,505,829
Total Sources:	\$ 36,415,177	\$ 39,505,829

Uses of Funds:	
Land Purchase:	\$ 6,890,000
On & Off Site Costs:	\$ 2,373,291
New Construction Costs:	\$ 18,703,505
Architectural & Engineering Fees:	\$ 1,009,404
Impact Fee:	\$ 1,186,533
Contractor Overhead & Profit:	\$ 1,948,825
Developer Fee:	\$ 2,500,000
Cost of Issuance:	\$ 1,435,110
Capitalized Interest:	\$ 729,711
Operating Reserves:	\$ 590,652
Other Soft Costs*:	\$ 2,138,798
Total Uses:	\$ 39,505,829

Terms of Transaction:

Amount:	\$27,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	June 2015

Public Benefit:

A total of 202 households will be able to enjoy high quality, independent, affordable housing in the City of Aliso Viejo. The project will include a pool, spa, shade structure, laundry facility, computer center, tenant community center and manager's office. The construction of this project will provide affordable living in the City of Aliso Viejo for 55 years.

Percent of Restricted Rental Units in the Project: 100%
17% (33 Units) restricted to 50% or less of area median income households; and
83% (167 Units) restricted to 60% or less of area median income households
Unit Mix: 1 & 2 bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Citibank
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Eichner Norris & Neumann, PLLC
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$27,000,000 for Vintage Aliso Apartments affordable multi-family housing facility located in the City of Aliso Viejo, Orange County, California.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



COMMUNITY MEDICAL CENTERS SUMMARY AND RECOMMENDATIONS

Applicant:	Community Hospitals of Central California
Action:	Final Resolution
Amount:	\$450,000,000
Purpose:	Finance/ Refinance Acute Care Hospital Facilities Located in the Cities of Clovis and Fresno, Fresno County, California.
Activity:	Healthcare Services
Meeting:	May 22, 2015

Background:

Community Medical Centers is the business name used by the group of entities comprising the comprehensive health care organization described herein (collectively, “CMC”). CMC serves Fresno County (the “County”) and the surrounding California Central Valley area consisting of Kern, Kings, Mariposa, Madera and Tulare counties (the “Central Valley”). CMC serves the needs of a diverse community, offering medical services throughout the region through a comprehensive hospital network, the largest regional physician panel in the Central Valley, and a variety of outpatient programs and services. Through a number of facilities, CMC offers medical, surgical and emergency services, family birth, pediatrics, skilled nursing, home care and outpatient care. In addition to the size and diversity of its facilities, CMC offers a variety of specialized services, including the Central Valley’s only Level I trauma and burn center (one of only five such facilities in California) and a Level III Neonatal Intensive Care Unit. CMC also provides a graduate medical education program affiliated with the University of California at San Francisco (“UCSF”) medical education program.

The Obligated Group consists of Community Hospitals of Central California (“CHCC”), Fresno Community Hospital and Medical Center (“FCH”), the Heart Hospital and Sierra Hospital Foundation (“SHF”) (each a “Member,” and collectively, the “Members” of the Obligated Group or the “Obligated Group”). The Obligated Group does not include any other entity within CMC. The Members of the Obligated Group are the sole obligors with respect to the Bonds and Obligation No. 7. No other entity within CMC is responsible to pay the Bonds or any Obligation issued under the Master Indenture, including Obligation No. 7.

The Members of the Obligated Group currently operate three acute care hospitals (collectively, “The CMC Hospitals”) listed below. All of The CMC Hospitals are operated in facilities owned

by Members of the Obligated Group. The CMC Hospitals are the Community Regional Medical Center (“CRMC”), the Clovis Community Medical Center (“CCMC”) and the Fresno Heart and Surgical Hospital (“FCH”). As of March 1, 2015, The CMC Hospitals contained a total of 1,073 licensed beds, all of which were being operated. During the six months ended February 28, 2015, approximately 28,440 patients were discharged from The CMC Hospitals, which is a 2.5% increase from the six months ended February 28, 2014.

Community Regional Medical Center. CRMC is a tertiary acute care facility that provides the Primary Service Area and Secondary Service Area with the following services: (i) the Central Valley’s only Level I Trauma Center, (ii) the Community Regional Burn Center, (iii) a Level III neonatal intensive care unit, (iv) comprehensive inpatient and outpatient services, including technologically advanced medical/surgical specialties such as cardiovascular, neuroscience, orthopedics and women’s and children’s services, (v) the Community Family Birth Center, (vi) general and specialty intensive care units, (vii) the Leon S. Peters Rehabilitation Center, (viii) inpatient and outpatient cancer treatment, (ix) pathology and clinical laboratory services, (x) dialysis treatment facilities, (xi) diagnostic radiology services, (xii) short stay surgery services, (xiii) a cardiovascular care unit, and (xiv) 24 hour emergency services. CRMC is also a teaching hospital that is affiliated with UCSF. The main campus of CRMC consists of a hospital building with five and 10-story wings, connected to a five story trauma and critical care building. CRMC also provides (i) behavioral health services at a freestanding facility in northern Fresno known as the Community Behavioral Health Center (“CBHC”), (ii) subacute and skilled nursing services at a freestanding facility in northern Fresno known as the Community Subacute and Transitional Care Center (“CSTCC”), (iii) outpatient cancer services at its two-story outpatient cancer center at Woodward Park in northeast Fresno, approximately eight miles from the CRMC main campus, and (iv) a variety of general and specialized outpatient health clinic services at the Deran Koligian Ambulatory Care Center located on the CRMC main campus (the “Fresno Campus”).

Clovis Community Medical Center. CCMC is located in the City of Clovis (which is contiguous to the City of Fresno), where it serves the Primary Service Area and, to a lesser degree, the Secondary Service Area. The CMC campus in Clovis (the “Clovis Campus”) includes the main facility, which consists of an acute care hospital with a five-story tower and a three-story tower connected to an outpatient surgery/endoscopy/diagnostic center. The facility has all private rooms. The facility provides: (i) comprehensive medical and surgical capabilities, (ii) 24-hour emergency care, (iii) an intensive care unit, (iv) the Community Family Birth Center, (v) the Marjorie E. Radin Breast Care Center (vi) short stay and inpatient surgical services, including robotics and advanced minimally invasive surgery, (vii) a Level II neonatal intensive care unit, (viii) inpatient cancer treatment, (ix) pathology and clinical laboratory services, (x) advanced diagnostic and interventional radiology, and (xi) invasive and non-invasive cardiac services. Other facilities and services provided on the Clovis Campus include: (i) an outpatient wound care clinic with two Hyperbaric Oxygen chambers, (ii) an outpatient physical rehabilitation clinic, including lymphedema therapy and (iii) the H. Marcus Radin Conference Center, which opened in 2012 and provides a 214-seat auditorium that is fully integrated for training in CMC’s operating rooms and for broadcasting other events, and two state-of-the-art computer training labs.

Fresno Heart and Surgical Hospital. Heart Hospital is an acute care facility with all private rooms located in the City of Fresno overlooking Woodward Park in northeast Fresno. The facility opened in October 2003 and provides the Primary and Secondary Service Areas with (i) cardiology and cardiac surgery services, (ii) vascular surgery services, and (iii) bariatric and other minimally invasive surgery services.

The Project:

The proceeds of the Bonds, together with other available funds, will be used to (i) reimburse the Borrowers for costs incurred in connection with the improvement and equipping of Clovis Community Medical Center owned and operated by Fresno Community Hospital (the “Project”), (ii) prepay all or a portion of certain certificates of participation (the “2007 Certificates”), originally executed and delivered for the benefit of the Obligated Group on May 16, 2007 in the aggregate principal amount of \$320,615,000, \$295,225,000 of which currently are outstanding, (iii) prepay all or a portion of certain other certificates of participation (the “2009 Certificates”), originally executed and delivered for the benefit of the Obligated Group on October 8, 2009 in the aggregate principal amount of \$210,000,000, \$190,720,000 of which currently are outstanding, and (iv) pay costs of issuing the Bonds.

The County of Fresno:

The County of Fresno is a member of the CMFA and held a TEFRA hearing on May 19, 2015. Upon closing, the County is expected to receive approximately \$25,000 as part of CMFA’s sharing of Issuance Fees

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 352,930,000
Tax-Exempt Bonds:	\$ 33,052,615
Tax-Exempt Bonds:	<u>\$ 22,053,423</u>
Total Sources:	\$ 408,036,038

Uses of Funds:

Project Fund:	\$ 50,000,000
Refunding Escrow Deposit:	\$ 352,734.859
Costs of Issuance:	<u>\$ 5,301,179</u>
Total Uses:	\$ 408,036,038

Terms of Transaction:

Amount:	\$450,000,000
Rating:	Anticipated A- (Standard & Poor’s)/ Baa1 (Moody’s)
Maturity:	30 years
Collateral:	Gross Revenue Pledge
Bond Purchasers:	Institutional & Retail Investors
Estimated Closing:	June, 2015

Public Benefit:

The CMC financing will improve CMC's capacity to provide life savings services to patients in the Central Valley. The refinancing of CMC’s existing debt will reduce the cost of capital for CMC allowing CMC to both improve operating cash flow and realize present value savings. The reduced cost of capital will enable CMC to redirect dollars that were going to pay capital costs back into facility improvements. For fiscal year end 2014, over \$135.8 million of unpaid services were provided by CMC to the medically underserved and as a benefit to the community. The

\$135.8 million of community benefit consists of traditional charity care for persons unable to pay, public programs for the medically underserved, public programs for the elderly and disabled, and education and training of health professionals and educating the community with various seminars and classes.

Finance Team:

Lender:	Citigroup Global Markets Inc.
Issuer Counsel:	Jones Hall, APLC
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Borrower Counsel:	Musick, Peeler & Garrett LLP
Underwriter Counsel:	Squire Patton Boggs LLP
Financial Advisor:	Kaufman Hall
Trustee:	Bank of New York Mellon Trust Company, N.A.
Trustee Counsel:	The Law Office of Samuel D. Waldman

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$450,000,000 and release the 2007 litigation reserve requirement for the Community Medical Centers project located in the Cities of Clovis and Fresno, Fresno County, California.



OMNI FAMILY HEALTH SUMMARY AND RECOMMENDATIONS

Applicant:	Omni Family Health
Action:	Final Resolution
Amount:	\$12,000,000
Purpose:	Finance/ Refund Outstanding Bonds and Prepay a Loan for Healthcare Facilities Located in the City of Bakersfield, Kern County, California.
Activity:	Healthcare Services
Meeting:	May 22, 2015

Background:

Omni Family Health is a network of state of the art health centers located throughout Kern County. Since 1978, Omni Family Health has provided quality healthcare services in the communities of Buttonwillow, Lost Hills, Wasco, Taft, Delano, Shafter, Ridgecrest, Tehachapi and Bakersfield. Omni Family Health operates in sixteen medical sites, ten dental sites, five behavioral health sites and three full pharmacies.

The organization is committed to meeting the healthcare needs of their local communities. All Omni Family Health sites provide a full range of primary, preventative care and supportive services in the areas of medical, dental, behavioral health, chiropractic, and more.

Omni takes much pride in not only serving the local communities, but also being a part of them. They are proud supporters of local schools and healthcare education. They provide healthcare outreach to rural areas and offer services through many community programs throughout the year.

Omni Family Health contributes toward the federal, state and local economies by providing quality, affordable healthcare.

The Project:

Proceeds will be used to (a) refund the outstanding California Statewide Communities Development Authority Insured Revenue Bonds (National Health Services, Inc.), Series 2007, issued to make a loan to OFH to finance the costs of acquisition, construction, improvement, renovation and equipping certain improvements at OFH's medical and health facilities located at 655, 659, 667 and 703 South Central Valley Highway, Shafter, California, 2101 Seventh Street, Wasco, California, 3409 Calloway Drive, Bakersfield, California, and 1133 North Chelsea Street, Ridgecrest, California, (b) prepay a bank loan from Wells Fargo Bank, N.A. to OFM to finance the costs of acquisition, construction, improvement, renovation and equipping certain improvements at OFH's medical and health facilities located at 4600 Panama Lane, Bakersfield, California, and (c) pay the costs of issuance of the Bonds.

The County of Kern:

The County of Kern is a member of the CMFA and is scheduled to hold a TEFRA hearing on June 2, 2015. Upon closing, the County is expected to receive approximately \$7,000 as part of the CMFA's sharing of Issuance Fees

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 11,388,000
Prior Issue DSRF	<u>\$ 715,000</u>
Total Sources:	\$ 12,103,000

Uses of Funds:

Refunding:	\$ 11,902,000
Costs of Issuance:	<u>\$ 201,000</u>
Total Uses:	\$ 12,103,000

Terms of Transaction:

Amount:	\$12,000,000
Maturity:	15 years
Collateral:	Gross Revenue Pledge & Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	June, 2015

Public Benefit:

Omni Family Health Group operates 16 health center locations throughout Kern County. They provide the following services: Behavioral Health, Breast and Cervical Cancer Early Detection Program, Breast and cervical cancer screening services for women, Chiropractic, Colorectal Cancer Initiative, Dental Care, Diabetes Management Classes, Diagnostic Testing, DMV, School and Sports Physicals, Domestic Violence Screening, Drug Screening, General Medicine, Family Medicine, Family Planning, HIV Testing and Counseling, Immigration Physicals and Medical Exams, Immunizations, Individual Health Care Plans and Case Management, Internal Medicine, Laboratory, Nutritional Assessment and Counseling Program, Obstetrics and Gynecology,

Optometry, Patient Navigation and Eligibility Services, Pediatrics, Pharmacy, Specialist Referrals, Tobacco Cessation Counseling, WIC.

In addition to NorthBay Healthcare Group's exemplary healthcare services, the Group works closely with the community to support community wellness.

Finance Team:

Placement Agent:	Piper Jaffray & Co.
Bond Purchaser:	UMPQUA Bank
Bond Counsel:	Quint & Thimmig LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Nixon Peabody LLP
Borrower Counsel:	Emilio J. Huerta Law Offices
Financial Advisor:	G.L. Hicks Financial, LLC

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$12,000,000 for the Omni Family Health located in the City of Bakersfield, Kern County, California.



CALIFORNIA BAPTIST UNIVERSITY PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	California Baptist University
Action:	Final Resolution
Amount:	\$85,000,000
Purpose:	Finance / Refinance Educational Facilities located in the City of Riverside, Riverside County, California.
Activity:	Private University
Meeting:	May 22, 2015

Background:

California Baptist University ("CBU") is one of the top private Christian colleges and universities in Southern California. CBU offers bachelor's, master's and credential programs in Riverside, San Bernardino and online. California Baptist University believes each person has been created for a purpose.

The beautiful 160-acre main campus of California Baptist University is situated in the heart of Riverside's historic Magnolia Avenue district just a short drive from popular beaches and mountain resorts. The main campus is comprised of more than 30 buildings featuring the 94,800 sq. ft. Eugene and Billie Yeager Center, separate men's and women's residence halls, multiple apartment complexes and modular housing, the 270-seat Wallace Theater, a fitness center, one of the region's largest aquatic centers, the Annie Gabriel Library, the Van Dyne Gym, and the JoAnn Hawkins Music building, one of the nation's most advanced music production and recording facilities.

CBU has established extension sites throughout Riverside and San Bernardino counties with more being planned in response to the growing demand for CBU's distinctive faith-based, working-adult degree programs. School districts, law enforcement agencies, hospitals, churches and businesses seek out and hold CBU graduates in high regard for their unique combination of competence, confidence and compassion.

In addition to community involvement through a variety of service projects and activities, California Baptist University also supports a wide range of highly active international programs. Included are educational partnerships with a number of universities in Europe and Asia. Further, the CBU International Service Projects program annually sends scores of student teams throughout the world to teach and participate in recreation, construction and infrastructure.

The Project:

The proceeds of the Bonds will be used for: (i) (a) the acquisition, construction, improvements and equipping of an event center to be located on the main campus of the University, 8432 Magnolia Avenue in Riverside, California, (b) the construction, renovation and improvement of other facilities currently located on the campus, including, without limitation, housing facilities, the James Building, the Yeager Center, parking lots, science labs, offices, and food service venues, and (c) the construction of infrastructure and utility improvements on the campus; (ii) establishing a debt service reserve fund for the Bonds; and (iii) paying costs of issuance related to the Bonds.

The City of Riverside:

The City of Riverside is a member of the CMFA and held a TEFRA hearing April 14, 2015. Upon closing, the City is expected to receive up to \$19,166 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bonds:	\$ 82,400,000
Tax-Exempt Bonds:	<u>\$ 2,600,000</u>
Total Sources:	\$ 85,000,000

Uses of Funds:

New Construction:	\$ 60,000,000
New Machinery & Equipment:	\$ 5,000,000
Architectural & Engineering:	\$ 2,800,000
Legal and Professional:	\$ 2,000,000
Debt Service Reserve Fund:	\$ 7,500,000
Reimbursement to CBU:	\$ 6,000,000
Costs of Issuance:	<u>\$ 1,700,000</u>
Total Uses:	\$ 85,000,000

Terms of Transaction:

Amount:	\$85,000,000
Maturity:	July 2045
Collateral:	Deed of Trust
Bond Purchasers:	Limited Offering
Estimated Closing:	July 2015

Public Benefit:

The financing will allow the California Baptist University to better serve its students. The improvements to the campus would help promote significant growing opportunities for the creation and retention of employment to the California economy and the enhancement of the quality of life to residents in and around the City of Riverside and Riverside County.

The University seeks to provide academic programs that prepare students for professional careers, as well as co-curricular programs that foster an environment supporting the intellectual, physical, social and spiritual development of each student. Within these arenas of the student experience the University, through its faculty and administration, has identified student outcomes as desirable and reflective of the impact it seeks to have in the lives of its students. Upon completion of a degree program, each student at California Baptist University should be able to: (1) Demonstrate spiritual literacy, including Biblical Christian faith and practice, Baptist perspectives, and the Christian's role in fulfilling the Great Commission. (2) Respect diverse religious, cultural, philosophical, and aesthetic experiences and perspectives. (3) Use critical thinking skills to demonstrate literacy: listening, speaking, writing, reading, viewing, and visual representing. (4) Demonstrate competence in mathematical, scientific, and technological skills. (5) Transfer academic studies to a profession and the workplace. (6) Implement a personal and social ethic that results in informed participation in multiple levels of community.

Finance Team:

Underwriter:	D.A. Davidson & Co.
Bond Counsel:	Squire Patton Boggs (US), PLC
Issuer's Counsel:	Jones Hall, APLC
Underwriter's Counsel:	Dinsmore & Shohl LLP
Borrower's Counsel:	Gresham Savage Nolan & Tilden, APLC

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution in the amount of \$85,000,000 to finance / refinance educational facilities located in the City of Riverside, Riverside County, California.



PROPERTY ASSESSED CLEAN ENERGY (“PACE”) SUMMARY AND RECOMMENDATIONS

Action:	Approve Updates to the CMFA PACE Program Report and Handbook
Purpose:	Property Assessed Clean Energy (“PACE”)
Activity:	PACE Financing and Refinancing of Energy Efficiency, Water Efficiency, Renewable Energy Generation and Seismic Improvements
Meeting:	May 22, 2015

CMFA PACE Program Report and Handbook Discussion:

During the January 16, 2015 board meeting, the CMFA Board approved the CMFA PACE Program Report and Handbook outlining the general guidelines for the CMFA PACE Program. Section 6.1.3 covering Equity is being updated to exclude involuntary liens from the equity calculation. Section 6.1.6 on Liens limits any involuntary liens to less than \$1,000 so the impact on the equity calculation is minimal. This amendment to the CMFA PACE Program Report and Handbook will help simplify and streamline the underwriting process for the Program Administrators.

Public Benefit:

PACE programs encourage energy efficiency and diversifies energy sources, both of which reduce the impact on existing infrastructure. Furthermore, PACE programs provide property owners with a low cost alternative to financing major energy efficiency improvements or renewable energy retrofits. The program helps the economies of the communities we serve by creating new jobs and retaining existing jobs.

Recommendation:

The Executive Director recommends the CMFA Board of Directors approve the updates to the CMFA Program Report and Handbook.



PROPERTY ASSESSED CLEAN ENERGY (“PACE”) SUMMARY AND RECOMMENDATIONS

Action	Approve Updates to the Program Administrator Agreement
Purpose:	Property Assessed Clean Energy (“PACE”)
Activity:	PACE Financing and Refinancing of Energy Efficiency, Water Efficiency, Renewable Energy Generation and Seismic Improvements
Meeting:	May 22, 2015

Program Administrator Agreement Discussion:

On March 20, 2015, the CMFA Board approved the Program Administrator Agreements for PACE Funding and Energy Efficient Energy (“E3”). Exhibit C – Insurance Requirements contained items needing clarification in order for insurance to be secured by the Program Administrators. The proposed amendments would apply to all Program Administrators.

Public Benefit:

PACE programs encourage energy efficiency and diversifies energy sources, both of which reduce the impact on existing infrastructure. Furthermore, PACE programs provide property owners with a low cost alternative to financing major energy efficiency improvements or renewable energy retrofits. The program helps the economies of the communities we serve by creating new jobs and retaining existing jobs.

Recommendation:

The Executive Director recommends the CMFA Board of Directors approve the updates to the Program Administrator Agreements.



INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Item:	Administrative Issues; A., B., C., D., E.
Action:	Each meeting, the board has the opportunity to discuss, without taking any formal actions on items; A. Executive Director Report B. Marketing Update C. Membership Update D. Transaction Update E. Legislative Update



PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

CHARITABLE GRANT GUIDELINES

Recipient: Board Members of the California Foundation for
Stronger Communities

Purpose: To Provide an Outline of Charitable Grant Guidelines

CHARITABLE GUIDELINES:

1. Ensure charitable donations are directed towards organizations that:
 - a. Are in California communities.
 - b. Find it difficult to receive funding through other sources.
 - c. Have not received a charitable donation in the last year. This is not meant to include those organizations that have enjoyed a fee reduction through a CMFA financing.
 - d. Do not require compliance monitoring by the CMFA or CFSC.
 - e. Are not in a category listed below:
 - i. Individuals, including individual scholarship or fellowship assistance
 - ii. For-profit entities, including start-up businesses
 - iii. Political, labor, religious, or fraternal activities
 - iv. Endowments
 - v. Film or video projects, including documentaries
 - vi. Travel, including student trips or tours
 - vii. Promotional merchandise
 - viii. Organizations other than IRS 501(c)(3), 501(c)(6), governmental, or tribal entities
2. A staff report must be provided to the Board at least 24 hours before donations are recommended or approved. Funds will not be dispersed on a cash advance basis.
3. Coordinate donation with municipal staff, elected officials, recipient and press to ensure everyone on the team benefits from our partnership and unique give back. Furthermore, the widest dissemination of the donation will further the goals of the CMFA, and provide the greatest chance for leveraging these funds by inducing other donations.
4. Suggested categories the CMFA through the CFSC could direct funds are:
 - a. Health Care
 - b. Education
 - c. Human Services
 - d. Affordable Housing
 - e. Cultural
 - f. Targeted Populations: Youth, Seniors, Low/Moderate Income Individuals
5. Staff will distribute and process all charitable grants.
6. Charitable grants are not intended to supplant governmental funds.

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29 Palms Community Food Pantry & Outreach Ministries, Inc.

PO Box 99, 6450 Star Dune Avenue

Twentynine Palms , CA 9277 County San Bernardino

FEIN

41-2137255

Founded: 2005

Previous Donation: ☐ Yes ☒ No

List Date 6/26/2014

Mission:

New Life Chapel fulfills a "short-term" need in the community by providing quality nonperishable food items to the hungry. Our volunteer staff of over 40 people assists our neighbors who range in age from their early 20s, to senior citizens. Families served come from the following communities in the Victor Valley; Adelanto, Apple Valley, Hesperia, Victorville, Oak Hills, Phelan and several who related that they were homeless. For Thanksgiving and Christmas, 200 boxes were provided to our neighbors so that they could prepare their Christmas meal. We also deliver food boxes to our neighbors who are "shut-ins" (51 families) and not able to come to the food pantry. Because of monetary and volunteer constraints, the food pantry is open on the last Saturday of the month from 9:00 a.m. - 11:00 a.m. serving an average of 100 (including 55 shut-ins) families. During the week, neighbors come to the church office to sign-up for assistance and may also receive groceries at that time.

Impact:

A donation would assist in assisting the needy of Twentynine Palms

Financial Information: IRS Form 990EZ for FY 2012

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	33,656	100.0%	
Other			
Total Revenue:	<u>\$33,656</u>	<u>100.0%</u>	
Expenses:			
Program	\$23,395	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$23,395</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$10,261</u>		
Net Assets:	<u>\$20,268</u>		

BOD: Karen Brodie; Lon Cosgriff; Grace Lebda; Joseph Matoush; Dennis Hougard; Denise Perez; Krista McVery; Jamie Smith

Augusta Communities
400 North Mountain Ave, Suite 205

Upland , CA 91786 County San Bernardino
augustacommunities.org

FEIN 33-0847964 Founded: 1998

Previous Donation: ☐ Yes ☒ No

List Date 2/6/2015

Mission:

Augusta Communities is a non-profit housing organization that was founded in 1998 to provide affordable housing opportunities for households of modest means through the acquisition, rehabilitation or preservation of existing mobile home park communities.

Unlike for-profit owners, Augusta Communities does not make rent, maintenance, capital improvement or other ownership decisions based on optimizing profits. We make these decisions based on how we can make our communities cleaner, safer and more enjoyable places to live, while keeping our focus on affordability.

Augusta Communities is particularly sensitive to the impact rent increases can have on the homeowners living in our mobile home parks. In our parks, rent increases are often lower than permitted under local rent control ordinances. We also offer rent subsidies to qualified households because protecting residents from large or unanticipated rent increases is important.

Impact:

The park still has two vacant sites and Augusta has exhausted its funds for purchasing more rental units. A donation would be used in the purchase of these units.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$1,476,688	98.2%	
Contributions			
Other	<u>27,489</u>	<u>1.8%</u>	
Total Revenue:	<u>\$1,504,177</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,509,119	90.8%	
Administration	152,173	9.2%	
Fund Raising			
Total Expenses:	<u>\$1,661,292</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$157,115)</u>		
Net Assets:	<u>\$354,379</u>		

BOD: Lee C. McDougal; Gary T. Limon; Chester K. Britt III; Michael Landa

Boys and Girls Club of Manteca and Lathrop

PO Box 1061

Manteca , CA 95336 County San Joaquin

www.bgmanteca.org

FEIN

94-2751177

Founded: 1979

Previous Donation: ☐ Yes ☒ No \$15,000 4/11/2014 List Date 5/22/2015

Mission:

To enable all young people, especially those who need us most, to reach their full potential as productive, caring, responsible citizens.

The Boys & Girls Clubs of Manteca and Lathrop Provides:

A safe place to learn and grow...

Ongoing relationships with caring, adult professionals...

Life-enhancing programs and character development experiences...

Hope and opportunity.

Impact:

A donation would assist them in their continuing mission

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$153,246	42.2%	
Contributions	203,719	56.1%	
Other	<u>6,078</u>	<u>1.7%</u>	
Total Revenue:	<u>\$363,043</u>	<u>100.0%</u>	
Expenses:			
Program	\$320,585	76.1%	
Administration	84,921	20.2%	
Fund Raising	<u>15,858</u>	<u>3.8%</u>	
Total Expenses:	<u>\$421,364</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$58,321)</u>		
Net Assets:	<u>\$814,294</u>		

BOD: Troylene Sayler; Bryna Carter; John Coburn; Larry Haworth; Kirk Waters; Michael Banton; David Cox; Carla Stanley; Amy Kieffer; Julie Heitz; Jay Holmes; Mary Kennedy Bracken; Joe Kriskovich; Roz Leon; Connie Meintasis; Toni Raymus; Stephen Schuler; Arlene Sevor; Ryan Vander Veen; Dennis Wyatt

Brother Benno Foundation, Inc.

3260 Production Avenue

Oceanside , CA 92058 County San Diego

www.brotherbenno.org

FEIN

33-0051575

Founded: 1983

Previous Donation: ☒ Yes ☐ No \$10,000 8/10/2012 List Date 10/10/2014

Mission:

Brother Benno's is committed to functioning with the very minimum amount of paid staff to accomplish our mission and to enlist the greatest number of volunteers to help with the same goal. Many of our administrative costs are covered by proceeds from our Thrift Store and furniture sales. We operate ten facilities. In addition to our main Center at 3260 Production Avenue in Oceanside, we have eight residences that provide housing for men and women in recovery from drug and alcohol abuse, for homeless women and women with children, and for our Servants of the Poor. We also operate a Thrift Shop at 3955 Mission Avenue in Oceanside. The majority of those we serve are working poor families, the disabled, and low-income senior citizens; a small percentage are the homeless.

We are a non-denominational organization that reaches out to those in need. We are all about love, and about building bridges instead of walls.

Impact:

A donation would be used as part of the purchase price for a Refrigerator Truck to transport food to the needy. The total cost of the truck is \$65,000 and they received a grant from SD County

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$389,392	16.5%	SD County granted \$10,000 for the truck. A donation would be designated "Refrigerator Truck Fund."
Contributions	1,920,822	81.6%	
Other	<u>42,699</u>	<u>1.8%</u>	
Total Revenue:	<u>\$2,352,913</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,935,971	95.5%	Much of the earned revenue was from the thrift store.
Administration	27,862	1.4%	
Fund Raising	<u>63,763</u>	<u>3.1%</u>	
Total Expenses:	<u>\$2,027,596</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$325,317</u>		
Net Assets:	<u>\$3,081,498</u>		

BOD: Harold Kutler; Kay Kutler; Daniel Boone; John Blasier; Mary Robinson; Helen Parsons; William Sauer; Jim O'Connell; Abbot Charles Wright; Richard Shlemmer

CASA for Children Solano County

600 Union Ave., Suite 204

Fairfield , CA 94533

County

Solano

www.casasolano.org

FEIN

20-2551209

Founded: 2001

Previous Donation: ☐ Yes ☒ No

List Date 5/1/2015

Mission:

CASA of Solano County advocates for abused, neglected, and other identified children within the court system, with the belief that every child is entitled to a safe and stable home.

In support of this mission, CASA of Solano County is committed to the following:

- Advocate for the best interests of children.
- Provide comprehensive training programs to educate volunteer advocates.
- Recruit volunteers to act as Court Appointed Special Advocates (CASA's).
- Provide ongoing support to CASA staff and volunteers.
- Create and maintain public awareness and educate the community regarding child abuse and neglect
- Provide advocacy networking and liaison with public and private agencies and individuals.
- Act in liaison with, and at the direction of, the Juvenile Court Judge.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$165,292	61.1%	
Contributions	104,868	38.8%	
Other	<u>356</u>	<u>0.1%</u>	
Total Revenue:	<u>\$270,516</u>	<u>100.0%</u>	
Expenses:			
Program	\$201,725	80.0%	
Administration	50,431	20.0%	
Fund Raising			
Total Expenses:	<u>\$252,156</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$18,360</u>		
Net Assets:	<u>\$163,187</u>		

BOD: Dr. J>D> Lopez; Christopher Sweeney; Darrin Davenport; Steve Wilkins; Dr. George Paz; Cindy Wojan; Lisa Ringleman; Julia Lopez

Creativity Explored

3245 16th Street

San Francisco , CA 94103 County San Francisco

www.creativityexplored.org

FEIN

94-2801050

Founded: 1983

Previous Donation: ☐ Yes ☒ No

List Date 3/20/2015

Mission:

We are committed to supporting people with developmental disabilities in their quest to become working artists, and to promoting their work as an emerging and increasingly important contribution to the contemporary art world.

Creativity Explored exists to provide people with developmental disabilities the opportunity to express themselves through the creation of art. Additionally, we provide studio artists the opportunity to earn income from the sale of their artwork and to pursue a livelihood as a visual artist to the fullest extent possible.

A key focus of Creativity Explored's services is to support those individuals with developmental disabilities who wish to become self-employed artists in creating and operating fully viable and profitable businesses.

Impact:

A donation would assist the organization in the furtherance of their program

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$1,550,280	80.3%	The vast majority of the Government/Earned is the sale of artwork.
Contributions	379,229	19.6%	
Other	<u>439</u>	<u>0.0%</u>	
Total Revenue:	<u>\$1,929,948</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,445,413	79.3%	
Administration	229,901	12.6%	
Fund Raising	<u>148,355</u>	<u>8.1%</u>	
Total Expenses:	<u>\$1,823,669</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$106,279</u>		
Net Assets:	<u>\$997,256</u>		

BOD: Sara Davis; Nina Sazevich; Joan Avallone; David Hansen; Edward Baba; Amy Eliot; Ilan Hornstein; Hannah Kahn; Don Lusty; Cindy Morton; Jeff Spicer; Meg Spriggs; Kris Twining; Brenda Tucker; Kathryn Morrison; Catherine Norris

Family Assistance Ministries

1030 Calle Negocio

San Clemente , CA 92676

County

Orange

www.family-assistance.org

FEIN

33-0864870

Founded: 1999

Previous Donation: ☐ Yes ☒ No

List Date 8/8/2014

Mission:

The Gilchrist House is owned and operated by Family Assistance Ministries and offers transitional shelter for single women and women with children under 12 years of age. Residents may stay at the shelter for up to a year as they progress through the program. Residents must be clean and sober and must be employable. The Gilchrist House is a four-unit complex with 26-bed capacity. Residents are required to be clean and sober for 120 days prior to admission. Our program begins with a 30 day trial and can be extended up to 12 months. The program offers case management, life skills classes, budget counseling and referrals to job counseling and training, as well as debt counseling. The program is geared toward helping women without housing due to emergency situations such as loss of a job, spouse/partner, illness, death in family, past substance abuse, etc. become stabilized, return to work, and eventually enter permanent housing. Fees depend on ability to pay and length of stay.

Impact:

A donation would be used to assist the program

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	3,276,755	100.0%	
Other	4	0.0%	
Total Revenue:	<u>\$3,276,759</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,078,105	93.9%	
Administration	186,698	5.7%	
Fund Raising	<u>14,113</u>	<u>0.4%</u>	
Total Expenses:	<u>\$3,278,916</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>(\$2,157)</u>		
Net Assets:	<u>\$484,583</u>		

BOD: Andrew Donchak; Julie Puentes; Fred Meyer; William Maxwell; Al Beuerlein; Ken Caresio; Betsy Flint; Richard Guerrero; Bob Harnar; Rev. Jim King; Larry Leisenring; Vito Mastro; Nick Mastroni; Cyrus Mavalvala; Jan McKay; Avarelle Silver-Westrick

Good Samaritan Family Resource Center

1294 Potrero Avenue

San Francisco , CA 94110

County San Francisco

goodsamfrc.org

FEIN

94-3154078

Founded: 1894

Previous Donation: ☐ Yes ☒ No

List Date 4/9/2015

Mission:

In San Francisco, Episcopalians influenced by London's Toynbee Hall and Chicago's Hull House, founded the Good Samaritan Mission in 1894. Originally serving immigrants from Scotland, Ireland, England and Western Europe, after 120 years of service, Good Samaritan has since worked with people from every corner of the world.

In a nation built by immigrants striving to create a brighter future, Good Samaritan believes struggling newcomer families and their children deserve the opportunity to succeed in their new home, and to strengthen our shared democracy. Every day, we help young children, youth and their families to obtain the skills, support and resources they need to overcome the challenges of poverty and displacement, and to improve the world we share.

Impact:

A donation would assist in continuing the good work of the organization.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$1,182,743	63.5%	
Contributions	679,899	36.5%	
Other	<u>667</u>	<u>0.0%</u>	
Total Revenue:	<u>\$1,863,309</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,623,699	80.0%	
Administration	249,223	12.3%	
Fund Raising	<u>157,743</u>	<u>7.8%</u>	
Total Expenses:	<u>\$2,030,665</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$167,356)</u>		
Net Assets:	<u>\$3,762,944</u>		

BOD: Kat Taylor; Frank DeRosa; Bob Hernandez; Bao-Tran Ausman; Kay Bishop; Rosalyn Chen; Robert Cornwell; John Gannon; Alan Levinson; Vangie Lopez; Alejandro Martin; Lucija Muratovic; Beth Richardson; Sandra Vivanco; Charmaine Yu

iHOPE

106 W. Canada

San Clemente , CA 92672

County

Orange

www.ihopeoc.org

FEIN

27-0197900

Founded: 2010

Previous Donation: ☐ Yes ☒ No

List Date 5/2/2014

Mission:

The organization's purpose is to improve the quality of life and health of low income families by providing basic services to the homeless and working poor in Orange County, CA. This will be done by helping them access basic wraparound services such as housing, medical, mental health, food, clothing, case management, counseling, tutoring at public agencies or through private resources, and by providing community leadership and involvement opportunities to obtain services for the families and to generate awareness of homelessness and poverty in Orange County.

Impact:

A donation would assist the organization in furthering their mission

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$19,930	6.5%	
Contributions	272,870	89.5%	
Other	<u>12,098</u>	<u>4.0%</u>	
Total Revenue:	<u>\$304,898</u>	<u>100.0%</u>	
Expenses:			
Program	\$112,495	47.8%	
Administration	122,882	52.2%	
Fund Raising			
Total Expenses:	<u>\$235,377</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$69,521</u>		
Net Assets:	<u>\$137,278</u>		

BOD: Ronald Dean Blake, Edmond M. Connor; Cathy Domenichini, Lana Fiore; Steve Hagy; Kathleen Kaiser; Paulette Kolbensschlag; Alan Moznnett; Rev Steve Sallot; Barbara Scheinman; Bob Sodergren; Max Wasinger; Jay Baird; Paul Bruce; Nancy McIntyre; Mike Harnetiaux

Kathy's House Inc.

P.O. Box 1466

San Juan Capistrano , CA 92693

County

Orange

www.kathyshousesjc.org

FEIN

33-0809761

Founded:

Previous Donation: ☐ Yes ☒ No

List Date 5/23/2014

Mission:

Kathy's House is a non-profit charitable organization which was founded on Christian principles. It's purpose is to provide shelter and other support to women and children in need.

Kathy's House has been in existence for over 16 years and has helped over 500 families get a fresh start in life and heal from the hurts of violence and alcohol or drug abuse. It is not a detox for recovering addictions. It is a long term program designed to help a woman with or without her children, get a fresh start in life and learn skills to help her accomplish healthy goals and behaviors for a successful and fulfilling life.

Impact:

A donation would assist their program

Financial Information:

IRS Form 990EZ for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$35,948	31.2%	990EZ does not break out Admin due to the size of the program
Contributions	78,521	68.1%	
Other	769	0.7%	
Total Revenue:	<u>\$115,238</u>	<u>100.0%</u>	
Expenses:			
Program	\$96,125	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$96,125</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$19,113</u>		
Net Assets:	<u>\$215,064</u>		

BOD: Diana Spitz; Terry Barringer; Lisa Phillips; Barbara Niksch

LMWS INC dba Pacific Lifeline

PO Box 1424

Upland , CA 91785

County San Bernardino

www.pacific-lifeline.org

FEIN

94-6103171

Founded: 1910

Previous Donation: ☐ Yes ☒ No

List Date 1/16/2015

Mission:

Lifeline Ministries was founded in San Francisco in 1910. It started serving homeless women and their children in 1989. In November 1995, Lifeline Ministries expanded to southern California by opening a second shelter, Pacific Lifeline. Again, the shelter filled a critical gap in the social services available in the local community, this time serving homeless women and their children from San Bernardino, east Los Angeles, and Riverside counties.

In January 2000, Lifeline Ministries decided to consolidate its program to southern California. The cost of living in San Francisco had made it increasingly difficult to bring families to financial independence, while the cost of living in southern California was more manageable. With the headquarters and program located in Upland, Lifeline Ministries is continuing to provide the proven services of the founding program, empowering women to better their lives and get to the point where they can support their families.

Impact:

A donation would be used to assist their program.

Financial Information: IRS Form 990 for FY 20112

Revenues:	Amount	%	Notes
Government/Earned			They provide counseling and job services in addition to shelter.
Contributions	313,892	95.8%	
Other	<u>13,599</u>	<u>4.2%</u>	
Total Revenue:	<u>\$327,491</u>	<u>100.0%</u>	
Expenses:			
Program	\$217,805	80.9%	
Administration	16,300	6.1%	
Fund Raising	<u>35,241</u>	<u>13.1%</u>	
Total Expenses:	<u>\$269,346</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$58,145</u>		
Net Assets:	<u>\$714,681</u>		

BOD: Maureen Bouma; John Arthur Brubaker; Perry Engle; Dorothy Gish; Kaye Henley; Ken Hoke; A. Serounian Keir; Olivia Sevilla; Don McNiven

MDP Foundation (Martin de Porres House of Hospitality)

225 Potrero Avenue

San Francisco , CA 94103 County San Francisco

www.martindeporres.org

FEIN

94-2994037

Founded: 1971

Previous Donation: ☐ Yes ☒ No

List Date 4/9/2015

Mission:

Martin's, as it is affectionately known, is a free restaurant, serving breakfast and lunch during the week and brunch on Sundays. Our mission is to serve in the spirit of compassion, understanding and love.

Gentle personalism says that all persons have dignity; all persons have the right to be respected. It says that each person who comes to Martin's is a guest and is to be treated as such. It says that eating is a right, not a privilege, and that feeding the hungry is a matter of justice, not of charity.

All donations go to benefit those for whom the money is intended. It receives no Church or government funds. There is no salaried staff and almost no administrative costs. Martin's operates on the principle that what must get done will get done, and strives to develop a sense of personal responsibility towards the work.

Impact:

A donation would be used in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	279,963	100.0%	
Other			
Total Revenue:	<u>\$279,963</u>	<u>100.0%</u>	
Expenses:			
Program	\$252,782	97.5%	
Administration	3,839	1.5%	
Fund Raising	<u>2,532</u>	<u>1.0%</u>	
Total Expenses:	<u>\$259,153</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$20,810</u>		
Net Assets:	<u>\$841,663</u>		

BOD: Charles Engelstein; Abby Lehman; Robert Anthony Spear; Russ DeSalvo

National Veterans Transition Services, Inc.

4141 Camino Del Rio South

San Diego , CA 92108 County San Diego

www.nvtsti.org

FEIN

80-0597403

Founded: 2010

Previous Donation: ☒ Yes ☐ No \$20,000 3/15/2013 List Date 6/13/2014

Mission:

NVTSTI is a San Diego-based 501 (c)(3) organization dedicated to assisting veterans in adjusting to civilian life and securing meaningful employment by combining best-practice performance social solutions and techniques. The organization was established by a group of retired high ranking Naval and Marine Corps officers and workforce development professionals who seek to fill a tremendous gap in the continuum of veteran services.

Our mission is to assist veterans in making a successful transition from military service to civilian life, with all veterans achieving, within their potential, their goals in the transition domains of employment and career, education, living situation, personal effectiveness/wellbeing, and community-life functioning.

Impact:

A donation would assist in continuing their program

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	1,116,406	100.0%	
Other	<u>166</u>	<u>0.0%</u>	
Total Revenue:	<u>\$1,116,572</u>	<u>100.0%</u>	
Expenses:			
Program	\$551,472	79.1%	
Administration	126,309	18.1%	
Fund Raising	<u>19,250</u>	<u>2.8%</u>	
Total Expenses:	<u>\$697,031</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$419,541</u>		
Net Assets:	<u>\$487,712</u>		

BOD: Ronne Froman; Maurice Wilson; Mike Malone; Jeremy Glaser; Jim Wong; Maddy Kilkenny; Ben Moraga; Debra Molyneux; Morris Casuto

Orange County Fine Arts, Inc.

3851 S. Bear Street, Suite B-15

Santa Ana , CA 92704

County

Orange

www.ocfinearts.org

FEIN

95-2512861

Founded: 1968

Previous Donation: ☐ Yes ☒ No

List Date 6/13/2014

Mission:

Art venues have an air of exclusivity, and often art workshops, artist demonstrations, and art classes come at high costs. Those issues coupled with reduced funding for art in our public schools lead to decreased exposure to the fine arts amongst the community at large. Orange County Fine Arts, Inc. (OCFA) is a small non-profit organization whose mission is to cultivate public interest in art and provide support of fine arts through arts education and scholarships for aspiring artists. OCFA boasts four galleries in two cities where artists of all ages hang and sell their artwork, and we open our workshop doors to art instructors of the community to teach art classes. Annually, OCFA participates in several events directed at or featuring children and young adults, including but not limited to the Imaginology Fair, the Imagination Celebration, the Arts Alive Festival in Mission Viejo, and the Irvine Global Village Festival. We pay particular attention to opening up the art world to the younger generations.

Impact:

A donation would assist in the organizations continuing operation.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$116,666	78.4%	\$116,666 of income is from rental space fees
Contributions	25,258	17.0%	
Other	<u>6,866</u>	<u>4.6%</u>	
Total Revenue:	<u>\$148,790</u>	<u>100.0%</u>	
Expenses:			
Program	\$139,358	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$139,358</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$9,432</u>		
Net Assets:	<u>\$127,252</u>		

BOD: Ann Jones; Jeffrey Howe; Jila Hakimi; Marillyn Brame; Matt Olsen; Maureen MacDonald; Max Yamada; Mina Zivkovic; Nick Treadway; Russell McCall; Thomas Tom; Touraj Hakimi; Victoria Rivett; Laura Robinson; Vivian Kiani

Phoenix Learning Center Program of Julian Charter School, Inc.

777 Santa Fe Drive

Encinitas , CA 92024 County San Diego

sites.juliancharterschool.org/phoenixlc/

FEIN 33-0894086 Founded:

Previous Donation: ☐ Yes ☒ No \$5,000 9/20/2013 List Date 12/12/2014

Mission:

Vision: The vision of Phoenix Learning Center is to create a community of compassionate, innovative, life-long learners who continually strive for excellence. Our program's aim is to promote an academically rigorous curriculum that values the different interests, learning styles, and abilities of each student. **Curriculum Goals:** Our program is designed to teach the California state standards while using differentiated curriculum addressed in the California GATE standards, such as acceleration, novelty, depth and complexity. Through differentiation of the core curriculum, the program creates opportunities for students to become analytic thinkers, creative producers and practical problem solvers. Lessons emphasize critical thinking skills, inquiry, and connections to universal concepts through cooperative learning experiences and class discussions. A variety of research-based instructional strategies and materials are used throughout the grade levels to meet the needs of all students.

Impact:

A donation would be used to enhance their program.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$14,969,080	94.1%	
Contributions	928,333	5.8%	
Other	5,710	0.0%	
Total Revenue:	<u>\$15,903,123</u>	<u>100.0%</u>	
Expenses:			
Program	\$12,248,543	78.1%	
Administration	3,438,326	21.9%	
Fund Raising			
Total Expenses:	<u>\$15,686,869</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$216,254</u>		
Net Assets:	<u>\$1,996,506</u>		

BOD: Roxanne Huebescher; Susan Schumacher; Kevin Ogden; Teresa Saueressig; Kathleen Hedrick

Project Hope Alliance
1954 Placentia Ave, #202
Costa Mesa , CA 92627 County Orange
www.projecthopealliance.org

FEIN 75-3099628 Founded: 2003

Previous Donation: ☐ Yes ☒ No

List Date 3/20/2015

Mission:

Childhood homelessness is Orange County's best-kept secret. In the midst of affluence and glamor, this county is also home to intense poverty. It is shocking, upsetting, frightening, and largely unknown. Its victims are anonymous and its consequences severe. It is also solvable. The whole environment of homelessness is inadequate and exposure is incredibly threatening to the healthy mental, physical, and emotional growth of a child. Feelings of shame and uncertainty invade the freedom of childhood innocence. We have a tutoring program to assist children. Educational rifts are especially telling of the oppressive nature of childhood homelessness. Classroom performance is severely impacted by home stability and nourishment. Without these things, it becomes difficult for a child to succeed academically. Homeless children are four times more likely to receive low scores in math, spelling, reading and vocabulary. They are nine times more likely to repeat a grade and four times more likely to drop out of high school.

Impact:

A donation would provide additional funds to further their mission.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			Founded date is the date of the IRS ruling on their nonprofit status. Their web site states they have been providing services for over 25 years.
Contributions	646,439	100.0%	
Other	<u>194</u>	<u>0.0%</u>	
Total Revenue:	<u>\$646,633</u>	<u>100.0%</u>	
Expenses:			
Program	\$639,021	81.3%	
Administration	103,809	13.2%	
Fund Raising	<u>43,044</u>	<u>5.5%</u>	
Total Expenses:	<u>\$785,874</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$139,241)</u>		
Net Assets:	<u>\$397,751</u>		

BOD: Lidija Davidson; Hayes Drumwright; Thomas West; Vanessa Locklin; Lynn Hemans; Melissa Beck; Lisa Riggs; Michelle Bailey; Joseph Perkins; Nate Fiske; Joe Lewis

Sacramento Loaves and Fishes

1351 North C. Street

Sacramento , CA 95811 County Sacramento

www.sacloaves.org

FEIN

68-0189897

Founded: 1983

Previous Donation: ☐ Yes ☒ No

List Date 5/23/2014

Mission:

Without passing judgment, and in a spirit of love and hospitality, Loaves & Fishes feeds the hungry and shelters the homeless. We provide an oasis of welcome, safety, and cleanliness for homeless men, women and children seeking survival services.

Founded in 1983, we are governed by a board of directors selected from Loaves & Fishes and from the community-at-large – people who have demonstrated compassion and concern about the needs of the homeless and the indigent poor.

We recognize the dignity and spiritual destiny of each person, and hope by our attitude of hospitality and love, to nourish not only the physical needs of those who come to Loaves & Fishes, but also their spiritual need for love, acceptance, respect, and friendship.

We serve each person with the belief that "as often as you did it for one of my least brothers and sisters, you did it for me." (Matthew 25:40)

Impact:

A donation would assist in providing food and shelter for the needy.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$100,298	2.3%	Earned income is from Rent
Contributions	4,241,432	97.5%	
Other	<u>9,357</u>	<u>0.2%</u>	
Total Revenue:	<u>\$4,351,087</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,883,236	89.2%	
Administration	231,776	5.3%	
Fund Raising	<u>239,820</u>	<u>5.5%</u>	
Total Expenses:	<u>\$4,354,832</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$3,745)</u>		
Net Assets:	<u>\$6,706,488</u>		

BOD: Norm Fadness; Chris Delany; Dorothy R. Smith; Don Fado; Gerrie Backerville; Karen Banker; Robert Pinkerton; Sue Supple; Ron Blubaugh; Glennah Trochet; Brother Mark Schroeder

Swords into Plowshares
1060 Howard Street
San Francisco , CA 94103 County San Francisco
www.swords-to-plowshares.org

FEIN 94-2260626 Founded: 1976

Previous Donation: ☒ Yes ☐ No \$30,000 11/18/2011 List Date 6/13/2014

Mission:

At Swords to Plowshares, veterans work one-on-one with job counselors to address their individual needs, overcome obstacles to employment, and determine a long-term career plan. We developed "Career Pathways," a nationally acclaimed vocational training model, to create meaningful job opportunities for all veterans. The Career Pathways program trains military veterans for jobs in high-growth, high-wage industries, such as clean energy, green marketing, transportation and healthcare.

Impact:

A donation would assist in the operation of their program

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$6,851,502	58.8%	
Contributions	3,737,532	32.1%	
Other	<u>1,065,941</u>	<u>9.1%</u>	
Total Revenue:	<u>\$11,654,975</u>	<u>100.0%</u>	
Expenses:			
Program	\$8,732,195	85.7%	
Administration	1,091,978	10.7%	
Fund Raising	<u>359,234</u>	<u>3.5%</u>	
Total Expenses:	<u>\$10,183,407</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,471,568</u>		
Net Assets:	<u>\$6,054,231</u>		

BOD: Peter McCorkell; Stacey Sprengel; Steven Plath; Ben Suncin; Evette Davis; Ian Sharpe; Javier Tenorio; Joannette Sorkin; Judy Kridle; Larry Rosenberger; Maceo May; Paul Cox; Rick Houlberg; Robert Trevorow; Steve Snyder; Townsend Walker

The Center for Social and Academic Advancement (CASA)

4704 Ramsay Avenue

San Diego , CA 92122 County San Diego

www.casasd.org

FEIN 33-0878736

Founded: 1999

Previous Donation: ☐ Yes ☒ No

List Date 6/13/2014

Mission:

The Center for Academic and Social Advancement (CASA) is a non-profit organization dedicated to inciting multi-level change in learners and their communities by connecting San Diego college students with underserved youth across San Diego county. We are committed to: Providing university students the real world experience working in local communities and learning by doing "theory in practice;" Preparing P-6th graders to imagine their fullest potential in future learning opportunities and beyond; Inspiring social citizenship (giving back to your community) in learners of all ages; Developing critical, innovative, and creative thinkers that will benefit San Diego county's future. Through collaborations with over twenty community groups and higher education entities such as the University of California, San Diego, CASA facilitates seven programs in five sites throughout San Diego County in order to serve hundreds of San Diego college students, children, and their families each year.

Impact:

A donation would be used for current needs.

Financial Information: IRS Form 990EZ for Fiscal Year 2012

Revenues:	Amount	%	Notes
Government/Earned Contributions	30,705	100.0%	Smaller programs usually do not have a separate breakout of "Admin" costs.
Other			
Total Revenue:	<u>\$30,705</u>	<u>100.0%</u>	
Expenses:			
Program	\$31,904	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$31,904</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$1,199)</u>		
Net Assets:	<u>\$13,244</u>		

BOD: Jim Bliesner; Olivia Puentes Reynolds; Alma Vasquez; Berenice Badillo; M. Lourdes Duran; Kirby White

The Children's Village of Sonoma County

1321 Lia Lane

Santa Rosa , CA 95404 County Sonoma

www.thechildrensvillage.com

FEIN

68-0412763

Founded: 1999

Previous Donation: ☐ Yes ☒ No \$15,000 10/11/2013 List Date 10/10/2014

Mission:

The mission of The Children's Village of Sonoma County is to provide nurturing, stable family homes in a multi-generational, enriched environment for children and their siblings in foster care.

Our Goals:

Establish a family-like setting for children in foster care
Provide enrichment activities focusing on each child's interests and talents
Provide opportunity for sibling groups to grow up together
Maximize stability and minimize multiple placements
Prepare for successful transition to adulthood

Impact:

A donation would enhance their mission

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$1,716,949	78.0%	
Contributions	410,354	18.6%	
Other	<u>74,249</u>	<u>3.4%</u>	
Total Revenue:	<u>\$2,201,552</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,717,478	80.3%	
Administration	340,315	15.9%	
Fund Raising	<u>81,247</u>	<u>3.8%</u>	
Total Expenses:	<u>\$2,139,040</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$62,512</u>		
Net Assets:	<u>\$3,549,544</u>		

BOD: Denise Perkins; Linda McBride; Chris Martindill; Tracy Knoll; George Elias; Tricia Dickinson; Mark Miller; Gene Del Secco; Eric McHenry; Kathy DeVillers; Melinda Moir; Gwendolyn Toney

The Leukemia & Lymphoma Society

60330W. Century Blvd

Los Angeles , CA 90045 County Los Angeles

www.lls.org/#/aboutlls/chapters/calso/

FEIN

13-5644916

Founded: 1949

Previous Donation: ☒ Yes ☐ No \$35,000 7/1/2011 List Date 3/21/2014

Mission:

The mission of The Leukemia & Lymphoma Society (LLS) is: Cure leukemia, lymphoma, Hodgkin's disease and myeloma, and improve the quality of life of patients and their families.

LLS is the world's largest voluntary health agency dedicated to blood cancer. LLS funds lifesaving blood cancer research around the world and provides free information and support services.

Our Key Priorities will ensure that: The Leukemia & Lymphoma Society helps blood cancer patients live better, longer lives.

Impact:

Any donation would be used to further the mission of the organization

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$14,969	0.0%	The financial info is for the overall national organization. Any donation would be restricted to the Los Angeles Chapter
Contributions	282,657,104	96.5%	
Other	<u>10,150,920</u>	<u>3.5%</u>	
Total Revenue:	<u>\$292,822,993</u>	<u>100.0%</u>	
Expenses:			
Program	\$222,923,399	81.8%	
Administration	2,221,223	0.8%	
Fund Raising	<u>47,258,877</u>	<u>17.3%</u>	
Total Expenses:	<u>\$272,403,499</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$20,419,494</u>		
Net Assets:	<u>\$114,048,779</u>		

BOD: James A. Beck; William G. Gehnke; Jorge L. Benigtez; Peter B. Brock; A Dana Callow Jr.; Elizabeth J. Clark; Jorge Cortes; James H. Davis; Bernard H. Garil; D. Gary Gilliland; Pamela Jo Haylock; Raanan Horowitz; Richard M. Jeanneret; Armand Keating; Joseph B. Kelley; Marie V. McDemmond; Rodman N. Myers; Steven T. Rosen; Kenneth M. Schwartz; Kathryn C. Vecellio; William M. Ward Jr.; Louise E. Warner; Matthew J. Winter

Turrill Transitional Assistance Program, Inc.

2102 N. Arrowhead Ave. Suite A

San Bernardino , CA 92405 County San Bernardino

www.t-t-ap.org

FEIN

71-1012997

Founded: 2006

Previous Donation: ☐ Yes ☒ No

List Date 6/13/2014

Mission:

Turrill staff and board members work in collaboration with the Veterans Administration Loma Linda Healthcare System (VALLHS) to provide a wrap-around of outpatient services. Turrill provides an evaluation of immediate physical and/or psychological need and transportation to services, temporary housing, which includes their own bed, bedding, hygiene kit, shower/bath facilities, food and phone. New residents work with their case manager **to become employed and/or enrolled in job training or higher education program after entering the rehabilitation program**. Our program staff works closely with numerous government agencies, employers, employment agencies and job training programs. **They help veterans prepare for employment by providing vocational counseling, and courses in job preparedness, dressing for success, resume writing, interview skills, job search skills and fiscal management skills**

Impact:

The organization is in the process of opening a new residential facility in San Bernardino and a donation would assist in this project.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$264,485	47.2%	
Contributions	293,322	52.4%	
Other	<u>2,475</u>	<u>0.4%</u>	
Total Revenue:	<u>\$560,282</u>	<u>100.0%</u>	
Expenses:			
Program	\$299,357	80.0%	
Administration	59,588	15.9%	
Fund Raising	<u>15,019</u>	<u>4.0%</u>	
Total Expenses:	<u>\$373,964</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$186,318</u>		
Net Assets:	<u>\$217,351</u>		

BOD: Tom Kanavos; Danny Armil; Michael Stava; Paul Ricci; Scot Fisher; Patricia Cawunder; Laurie William-Armil; Margie Miller

VNW Circle of Care

PO Box 218

Temecula , CA 92593 County Riverside

www.ecomallbiz.com/vnwcircleofcare/door/

FEIN 73-1691246 Founded: 2007

Previous Donation: ☐ Yes ☒ No

List Date 6/26/2014

Mission:

We serve about 400 families each week with grocery distribution 9 times a week at different locations. Our focus is serving nutritious food items that are high in protein, fresh produce, fresh dairy and we have also for the past 12 years, had the ability to provide vitamins and supplements for adults & children. Our recipients choose the food items that they will bring home, as we want to be conscientious of dietary restriction that some people have. We serve all that say they need help, we do not have by-laws that restrict us demographically or geographically, we serve many families that do not qualify with the government agencies or non-profits. Circle of Care networks with other organizations and resources to address the many needs a family may have, we also partner with other organizations to share resources.

Impact:

A donation would assist in providing food for the needy

Financial Information: IRS Form 990EZ for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	24,129	100.0%	
Other	2	0.0%	
Total Revenue:	<u>\$24,131</u>	<u>100.0%</u>	
Expenses:			
Program	\$22,388	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$22,388</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$1,743</u>		
Net Assets:	<u>\$10,110</u>		

BOD: Garland Gauthier; Charles Keim; Marcie Schumltz

WHW (Women Helping Women/Men 2 Work)

1800 E. McFadden Ave, Suite #1A

Santa Ana , CA

92705

County

Orange

www.whw.org

FEIN

33-0576900

Founded: 1993

Previous Donation: ☐ Yes ☒ No

List Date 5/22/2015

Mission:

The mission of WHW is to provide comprehensive employment support services to empower disadvantaged men, women and teens to achieve economic self sufficiency through employment success.

We believe...That the organization and all individuals within the organization will act with integrity All disadvantaged job seekers deserve equal opportunity in the job market; all disadvantaged job seekers deserve access to knowledge, skills and resources to get and keep a job; That we can provide access to personalized, individual service with compassion at no cost or obligation; Meaningful employment can provide a sense of worth; In respecting the dignity and privacy of all clients; WHW believes that all men, women and teens, with the right kinds of support and education, can become economically self sufficient for a lifetime, and set a wonderful example for future generations by breaking the cycle of poverty.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$172,555	14.9%	
Contributions	986,686	85.1%	
Other			
Total Revenue:	<u>\$1,159,241</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,105,151	90.7%	
Administration	66,748	5.5%	
Fund Raising	<u>45,953</u>	<u>3.8%</u>	
Total Expenses:	<u>\$1,217,852</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$58,611)</u>		
Net Assets:	<u>\$683,140</u>		

BOD: Karen Conlon; Sherree Jolly; Marcia Evans; Tamara Octavio; Erin Leach; Paula Garcia Young; Michael Oliver; Tammy Chu; Amapola Bautista; Kyle Rowen; Katherine Hughes; Helen Baxter; Stefani Washburn



PROCEDURAL ITEMS FOR THE CFPF SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFPF, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).
