



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



IVY AT COLLEGE PARK II APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: BRIDGE Housing Corporation

Action: Initial Resolution

Amount: \$22,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Chino, County of San Bernardino,
California

Activity: Affordable Housing

Meeting: February 6, 2015

Background:

BRIDGE Housing Corporation ("BRIDGE") is one of the country's premier developers of affordable housing and master planned developments. Their mission is to produce large volumes of high-quality homes for seniors and families of very low, low and moderate-incomes. Since beginning active operations in 1983, BRIDGE has participated in the development of over 13,000 housing units in over 80 California communities, valued at more than \$3 billion. BRIDGE Property Management Company has had the management capacity to maintain quality standards and community responsiveness in nearly 8,000 rental units.

BRIDGE builds a range of housing types that both fit comfortably into their surroundings and act as a catalyst for revitalizing and strengthening neighborhoods. BRIDGE not only specializes in bringing affordable housing to all income levels, but it also works to develop housing for all age levels. BRIDGE has been a leader in providing high-quality affordable housing for seniors, helping to enhance the lives of all members of a community. The vast majority of the homes built by BRIDGE are affordable to families who earn approximately \$15,000 - \$50,000. The remainder is primarily affordable to households with moderate incomes. Approximately 78% of BRIDGE units are rentals; the balance of which is comprised of for-sale units affordable to first time homebuyers. BRIDGE is known for creating award winning affordable homes that not only depict the character of the community, but also display the same quality of design and construction as market rate housing.

The CMFA has participated in over 10 other BRIDGE Housing transactions.

The Project:

The Ivy at College Park II Apartments project is a new construction development that will be located adjacent to the Ivy at College Park Apartments that the CMFA issued bonds for in 2012. The project will be a 200 unit multi-family complex made up of garden style buildings with one, two and three bedroom apartments. The property will include a computer lab and community space with a kitchen and media area. The site also features a tot-lot as well as a barbeque pit and a laundry facility. The unit amenities will include central air, a dishwasher, patio or balcony with storage, sliders and upgraded plank vinyl flooring. 198 of the units will be restricted to households with incomes no greater than 50-60% of the area median income with two units set aside as manager's units. The financing of this project will result in providing affordable housing for 198 families in the City of Chino for 55 years.

The City of Chino:

The City of Chino is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$12,500 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 20,000,000
City of Chino:	\$ 3,800,000
GP Equity:	\$ 4,715
Equity:	<u>\$ 13,469,194</u>
Total Sources:	\$ 37,273,909

Uses of Funds:

Land Acquisition:	\$ 300,000
New Construction:	\$ 26,476,133
Architectural & Engineering:	\$ 1,245,000
Legal & Professional:	\$ 555,000
Construction Permits & Fees:	\$ 3,063,042
Financing Fees:	\$ 1,759,786
Insurance, FFE, Taxes, Soft Cost Contingency:	\$ 1,268,268
Developer Fee:	\$ 2,500,000
Costs of Issuance:	<u>\$ 106,680</u>
Total Uses:	\$ 37,273,909

Terms of Transaction:

Amount:	\$22,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	August 2015

Public Benefit:

A total of 198 households will be able to enjoy high quality, independent, affordable housing in the City of Chino. The project will provide amenities such as, community room, laundry facilities, playground and barbeque pit. The construction of this project will provide affordable living in the City of Chino for 55 years.

Percent of Restricted Rental Units in the Project: 100%
14% (28 Units) restricted to 50% or less of area median income households; and
86% (170 Units) restricted to 60% or less of area median income households.
Unit Mix: One, two & three bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Quint and Thimmig, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb & Barshay, LLP
Financial Advisor:	Community Economics

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$22,000,000 for Ivy at College Park II Apartments affordable multi-family housing facility located in the City of Chino, San Bernardino County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



SWANSEA PARK SENIOR APARTMENTS PHASE II SUMMARY AND RECOMMENDATIONS

Applicant:	APEC International
Action:	Initial Resolution
Amount:	\$24,000,000
Purpose:	Finance Affordable Senior Rental Housing Facility Located in the City of Los Angeles, Los Angeles County, California
Activity:	Affordable Senior Housing
Meeting:	February 6, 2015

Background:

APEC International takes a professional and disciplined approach to real estate development, as proven by completion of several development projects throughout Los Angeles, California. Eugene H. Kim founded the firm in 1988 as a design and construction company that would fully utilize his expertise and experience. In 1989, Keely Hahn joined APEC, bringing her expertise in construction management, cost control and scheduling. Built on this foundation, APEC has established itself as a successful real estate development firm, design build firm, and general contractor.

As a developer, APEC is committed to socially responsible development. As such, APEC will only participate in developments that will fit within the fabric of a neighborhood and will improve the quality of the social construct and built environment of that community.

The financial strength and stability of APEC provides the capability to competitively deliver quality construction. Projects are consistently completed within the guaranteed maximum contract price, utilizing Ms. Hahn's construction management systems, cost control expertise and accurate construction scheduling.

APEC's continuing relationships result from their clients' confidence in the management and workmanship of projects. The types of projects completed by APEC include multi-family communities (new construction and rehabilitation), institutional projects, commercial office buildings, banks, shopping centers and specialty projects.

The Project:

The Swansea Park Senior Apartments-Phase II is a new construction project consisting of 76 affordable apartments located in the City of Los Angeles. This project is the second phase of redevelopment efforts on the Swansea Park site (the rehabilitation of an 82 unit building was the first phase). The proposed development of Phase II will consist of replacing an existing 38 senior units with a new 76-unit senior housing building. The property has been operating as affordable housing for over 20 years and maintains an extensive waiting list. The current tenants are seniors with low and very low incomes ranging from 30% to 50% of Area Median Income.

The building will be situated on a 53,935 square foot parcel of land and will be over 90,000 square feet, of which over 64,000 sq. ft. is residential living space on four floors. It will include a subterranean parking garage, shared common spaces, including the on-site offices, computer room, laundry rooms, and a community room. The building will have two elevators. The project will be located at 5151 Romaine Street, Los Angeles, CA.

The City of Los Angeles:

The City of Los Angeles is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$12,533 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 20,200,000
Infill:	\$ 3,520,440
Seller Note:	\$ 146,960
LIHTC Equity:	\$ 2,623,425
Costs Deferred to Completion:	<u>\$ 1,116,747</u>
Total Sources:	\$ 27,607,572

Uses of Funds:

Land Acquisition:	\$ 5,995,000
New Construction:	\$ 15,394,480
Architectural & Engineering:	\$ 800,000
Legal & Professional:	\$ 130,000
Relocation:	\$ 796,600
Loan Fees/ Interest:	\$ 2,198,827
Reserves:	\$ 414,471
Other Development Costs:	\$ 1,768,194
Cost of Issuance:	<u>\$ 110,000</u>
Total Uses:	\$ 27,607,572

Terms of Transaction:

Amount:	\$24,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	December, 2015

Public Benefit:

A total of 76 senior households will be able to enjoy high quality, independent, affordable housing in the City of Los Angeles, California. Services at the complex will include a subterranean parking garage, shared common spaces, including the on-site offices, computer room, laundry rooms, and a community room. The units will feature high-speed data outlets, energy efficient appliances, low flow water utilities and individual heat and a/c units. This project will create high quality, independent, affordable apartments for 76 senior households in the City of Los Angeles, California for 55 years.

Percent of Restricted Rental Units in the Project: 100%
100% (75 Units) restricted to 60% or less of area median income households
Unit Mix: One-, two- and three-bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$24,000,000 for Swansea Park Senior Apartments-Phase II senior affordable multi-family housing facility located in the City of Los Angeles, Los Angeles County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



UNITED METHODIST CHURCH APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Jamboree Housing Corporation

Action: Initial Resolution

Amount: \$12,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Garden Grove, County of Orange,
California

Activity: Affordable Housing

Meeting: February 6, 2015

Background:

Jamboree's mission is to create opportunity for their residents with the homes they build and the services they provide. It is an opportunity for families, seniors and those with special needs to access homes they can afford, with distinctive resident services that are responsive and that strengthen the community.

Jamboree achieves their mission through the development and construction of new affordable rental and for-sale housing; the preservation of existing affordable housing units through acquisition and rehabilitation; and partnerships with cities to develop broader community and economic opportunities.

Founded in 1990 by the late Lila Lieberthal, a life-long affordable housing advocate, Jamboree has experienced steady growth and geographic expansion. Today their portfolio includes development and/or ownership interest of nearly 6,300 affordable homes in 61 California communities – topping a market value of \$1 billion.

This is CMFA's fourth transaction with Jamboree Housing Corporation.

The Project:

The United Methodist Church Apartments is a new construction project. The development is the vision of the United Methodist Church. Due to declining membership and underutilized space, the church sought an innovative approach to both improve their financial situation while transforming their property into a community asset.

The proposed development will be a new multigenerational apartment community in the City of Garden Grove. This development will provide approximately 47 one-, two-, and three-bedroom apartments for large families and seniors earning at or below 60% AMI. The project will be developed and owned by Jamboree through a partnership with the Church as the ground lessor. The community will consist of a Head Start Program building and a preschool facility which will be owned and managed by the church. The vacant lot will feature two three-story buildings. One building will house seniors while the other will be dedicated to families. The project will have a recreation center, outdoor courtyard, tot lot and laundry facility. The project will provide 46 families affordable living for 55 years in the City of Garden Grove.

The City of Garden Grove:

The City of Garden Grove is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$6,250 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 10,000,000
Garden Grove CHDO:	\$ 2,010,561
City of Garden Grove:	\$ 1,600,000
B of A Subordinate Loan:	\$ 900,000
Equity:	<u>\$ 6,546,000</u>
Total Sources:	\$ 21,056,561

Uses of Funds:

Land Acquisition:	\$ 625,000
New Construction:	\$ 16,039,884
Architectural & Engineering:	\$ 1,360,000
New Machinery & Equipment:	\$ 80,000
Legal & Professional:	\$ 355,000
Operating Reserves:	\$ 133,928
Contingency:	\$ 742,750
Developer Fees:	\$ 1,400,000
Costs of Issuance:	<u>\$ 320,000</u>
Total Uses:	\$ 21,056,561

Terms of Transaction:

Amount:	\$12,000,000
Maturity:	17 years
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	June 2015

Public Benefit:

A total of 46 households will be able to enjoy high quality, independent, affordable housing in the City of Garden Grove. The project will provide services for seniors and families. The benefits will be health and wellness classes, onsite service coordinator, Head Start and Preschool as well as multiple outside amenities. The construction of this project will provide affordable living in the City of Garden Grove for 55 years.

Percent of Restricted Rental Units in the Project: 100%
32% (15 Units) restricted to 50% or less of area median income households; and
68% (31 Units) restricted to 60% or less of area median income households;
Unit Mix: 1, 2 and 3 bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Rutan & Tucker, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$12,000,000 for United Methodist Church Apartments affordable multi-family housing facility located in the City of Garden Grove, Orange County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



BRIAR CREST APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Jamboree Housing Corporation
Action:	Initial Resolution
Amount:	\$7,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Garden Grove, Orange County, California
Activity:	Affordable Housing
Meeting:	February 6, 2015

Background:

Jamboree's mission is to create opportunity for their residents with the homes they build and the services they provide. It is an opportunity for families, seniors and those with special needs to access homes they can afford, with distinctive resident services that are responsive and that strengthen the community.

Jamboree achieves their mission through the development and construction of new affordable rental and for-sale housing; the preservation of existing affordable housing units through acquisition and rehabilitation; and partnerships with cities to develop broader community and economic opportunities.

Founded in 1990 by the late Lila Lieberthal, a life-long affordable housing advocate, Jamboree has experienced steady growth and geographic expansion. Today their portfolio includes development and/or ownership interest of nearly 6,300 affordable homes in 61 California communities – topping a market value of \$1 billion.

This is CMFA's fifth transaction with Jamboree Housing Corporation.

The Project:

The Briar Crest Apartments is an acquisition/ rehabilitation project consisting of two 16-unit apartment complexes that were constructed in 1962 and located at 11681–11702 Stuart Drive, in the City of Garden Grove, California. The project will involve the rehabilitation of the two existing structures. Rehabilitation will include updating the interior of all 32 units as well as renovating the exterior of the two apartment buildings. The property will include a computer lab and community space with a kitchen and media area. The site also features a tot-lot as well as a barbeque pit and a laundry facility. The unit amenities will include central air, dishwasher, patio or balcony with storage, sliders and upgraded plank vinyl flooring. All of the 32 units will be restricted to households with incomes no greater than 60% of the area median income. The financing of this project will result in continuing to provide affordable housing for 32 families in the City of Garden Grove for another 55 years.

The City of Garden Grove:

The City of Garden Grove is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$3,437 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 5,500,000
Seller Note:	\$ 2,450,000
Deferred Developer Fee:	\$ 40,828
Equity:	<u>\$ 1,817,000</u>
Total Sources:	\$ 9,807,828

Uses of Funds:

Land Acquisition:	\$ 1,140,000
Building Acquisition:	\$ 2,660,000
Rehabilitation:	\$ 4,350,000
Architectural & Engineering:	\$ 119,000
Legal & Professional:	\$ 125,000
Relocation:	\$ 111,000
Contingency:	\$ 175,000
Soft Costs:	\$ 702,828
Developer Fee:	\$ 325,000
Cost of Issuance:	<u>\$ 100,000</u>
Total Uses:	\$ 9,807,828

Terms of Transaction:

Amount:	\$7,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	June, 2015

Public Benefit:

A total of 32 households will continue to be able to enjoy high quality, independent, affordable housing in the City of Garden Grove, California. Services at the complex will include a community room, laundry facility, barbeques, a tot lot and pool. This project will continue to provide high quality, independent, affordable apartments for 32 households in the City of Garden Grove, California for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
6% (2 Units) restricted to 40% or less of area median income households; and
94% (30 Units) restricted to 60% or less of area median income households;
Unit Mix: Studio, One-, and two-bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Rutan & Tucker, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$7,000,000 for Briar Crest Apartments affordable multi-family housing facility located in the City of Garden Grove, Orange County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



PARK SUNSET APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: WNC & Associates, Inc.

Action: Initial Resolution

Amount: \$11,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City & County of San Francisco, California

Activity: Affordable Housing

Meeting: February 6, 2015

Background:

WNC & Associates, Inc. was founded in 1971 when most people had never heard of affordable housing. At that time, few saw the opportunities in this emerging industry. In 1987, when the states were learning how to allocate Low-Income Housing Tax Credits, WNC was already assisting developers with how to structure and use them effectively. They moved quickly in this new program and closed 22 acquisitions in the first year. In 2002, WNC led the way again by becoming the first to apply for and receive an allocation of New Markets Tax Credits. While many were still learning, WNC closed \$34 million of qualified New Markets investments to finance over 100,000 square feet of commercial properties, becoming, once again, one of the first in the country to do so.

For over four decades, WNC has provided the experience, leadership, innovation and flexibility their customers have come to rely on. The key to their competitive advantage, however, is their ability to close transactions quickly and efficiently. They excel at this by drawing on their unparalleled experience and longevity in the industry and their company's extensive access to capital. Their senior officers average 25 years with WNC and 29 years in the real estate industry. Their investor base exceeds 19,500 institutional and retail clients, including Fortune 500 companies, multinational banks and some of the nation's leading insurance companies.

Today, with more than \$6.5 BILLION of real estate assets acquired including over 1,225 properties in 45 states, they don't just say they are an "industry leader" and a "long-term partner," they've proven it for over four decades.

The Project:

The Park Sunset Apartments project is an acquisition/ rehabilitation of an existing affordable housing development that is located at 1353 Seventh Ave, San Francisco, CA. The project will be a 30-unit multi-family complex made up of a single building that sits atop an underground parking garage. The building consists of studio and single bedroom apartments. The property will include a computer lab and community space with a kitchen and media area. There will be 29 units available to households with incomes no greater than 60% of the area median income with 1 unit set aside as manager's unit. The financing of this project will result in continuing to provide affordable housing for 29 families in the City & County of San Francisco for another 55 years.

The City & County of San Francisco:

The City & County of San Francisco is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the City & County is expected to receive approximately \$5,937 as part of CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 9,500,000
Seller Note:	\$ 1,000,000
Deferred Developer Fee:	\$ 583,275
Equity:	<u>\$ 3,194,638</u>
Total Sources:	\$ 14,277,913

Uses of Funds:

Land Acquisition:	\$ 450,000
Building Acquisition:	\$ 9,550,000
Rehabilitation:	\$ 1,517,274
Third Party Reports:	\$ 132,000
Legal & Professional:	\$ 135,000
Reserves:	\$ 171,000
Other:	\$ 255,883
Developer Fee:	\$ 1,778,186
Costs of Issuance:	<u>\$ 288,570</u>
Total Uses:	\$ 14,277,913

Terms of Transaction:

Amount:	\$11,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	August 2015

Public Benefit:

A total of 29 households will be able to enjoy high quality, independent, affordable housing in the City & County of San Francisco. The project will provide amenities such as, community room, laundry facilities and underground parking. The rehabilitation of this project will continue to provide affordable living in the City & County of San Francisco for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
45% (9 Units) restricted to 50% or less of area median income households; and
55% (20 Units) restricted to 60% or less of area median income households.
Unit Mix: Studio & 1-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Cox Castle & Nicholson

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$11,000,000 for Park Sunset Apartments affordable multi-family housing facility located in the City & County of San Francisco, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



MONTERRA REDWOODS WHEELER LP APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Eden Housing

Action: Initial Resolution

Amount: \$23,000,000

Purpose: Finance Affordable Rental Housing Facilities Located in the City of Gilroy, County of Santa Clara, California

Activity: Affordable Housing

Meeting: February 6, 2015

Background:

Eden Housing's Mission is to build and maintain high-quality, well-managed, service-enhanced affordable housing communities that meet the needs of lower income families, seniors, and persons with disabilities.

Eden Housing was founded in May of 1968 by six community activists who were greatly concerned about the lack of non-discriminatory, affordable housing in Alameda County. These pioneers, working out of makeshift "headquarters" such as local coffee shops, were initiated into affordable housing development by rehabilitating six older homes in Oakland for first time homebuyer families.

Since those pioneering days, Eden Housing has developed or acquired more than 7,500 affordable housing units in 100 properties that have provided homes for more than 65,000 people over the years. Eden's housing now includes rental apartments, first-time homeowner opportunities, cooperatives, and supportive living environments for families, seniors and people with disabilities.

Eden Housing revitalizes California communities through their affordable housing development and property management activities, through the partnerships they establish and the investments they make in California neighborhoods, and through the free social services and supportive programs they provide to meet the needs of their residents.

The Project:

The project will consist of the acquisition/ rehabilitation of three existing tax credit projects known as Monterra Village, The Redwoods Apartments, and Wheeler Manor. The three projects will be combined into one scattered-site bond and tax credit project. There will be no permanent displacement associated with these projects. The projects are fully affordable and affordability levels will remain approximately the same. Monterra Village and The Redwoods Apartments are family projects and Wheeler Manor is a senior project.

The Monterra Apartment project is an acquisition/ rehabilitation of an existing 34-unit affordable multifamily rental housing facility. This project is located at 860-950 Mantelli Drive, Gilroy, California. Rents will be restricted to households with incomes no greater than 60% of the area median income.

The Redwoods Apartment project is an acquisition/ rehabilitation of an existing 24-unit affordable multifamily rental housing facility. This project is located at 9005 Kern Avenue, Gilroy, California. Rents will be restricted to households with incomes no greater than 60% of the area median income.

The Wheeler Manor Apartment project is an acquisition/ rehabilitation of an existing 110-unit affordable senior rental housing facility. This project is located at 651 W. Sixth Street, Gilroy, California. Rents will be restricted to households with incomes no greater than 60% of the area median income.

The City of Gilroy:

The City of Gilroy is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$12,633 as part of CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 20,800,000
New County Loan:	\$ 1,300,000
Existing Soft Loan:	\$ 9,142,152
Seller Take Back:	<u>\$ 1,488,711</u>
Total Sources:	\$ 32,730,863

Uses of Funds:

Land & Building Acquisition:	\$ 9,938,286
Rehabilitation:	\$ 7,840,880
Architectural & Engineering:	\$ 937,000
Legal & Professional:	\$ 357,389
Reserves/ COI:	\$ 1,329,549
Construction Loan Interest:	\$ 685,607
Existing Soft Loan:	\$ 9,142,152
Developer Fee:	<u>\$ 2,500,000</u>
Total Uses:	\$ 32,730,863

Terms of Transaction:

Amount:	\$23,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	June 2015

Public Benefit:

A total of 168 households will be able to enjoy high quality, independent, affordable housing in the City of Gilroy. The rehabilitation of these projects will provide affordable living in the City of Gilroy for an additional 55 years.

Percent of Restricted Rental Units in the Project: 100%

- 22% (38 Units) restricted to 30% or less of area median income households; and
- 3% (5 Units) restricted to 35% or less of area median income households; and
- 46% (77 Units) restricted to 50% or less of area median income households; and
- 29% (50 Units) restricted to 60% or less of area median income households

Unit Mix: 1, 2, 3 & 4 bedroom units

Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	Community Economics, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$23,000,000 for the Monterra Redwoods Wheeler LP Apartments affordable housing facility located in the City of Gilroy, Santa Clara County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



RANCHO CALIFORNIA APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: AMCAL Enterprises, Inc.

Action: Final Resolution

Amount: \$6,105,000

Purpose: Finance Acquisition and Rehabilitation of Multifamily Affordable Housing Located in the City of Temecula, County of Riverside, California

Activity: Affordable Housing

Meeting: February 6, 2015

Background:

AMCAL strives to develop high quality, service and amenity-enriched housing for families and individuals at all ranges of the economic spectrum, from special needs to homeownership. Further, it is their mission to seize advantage of their vertically integrated companies: Development, Construction and Asset Management, to ensure that the developments are created in the most economically and ecologically efficient manner. It is their commitment to continue to deliver the highest quality possible at every community developed by AMCAL.

AMCAL is one of the most active and financially strongest affordable housing developers in the state. AMCAL has completed to occupancy 42 affordable apartment and workforce condominium developments with 3,717 restricted units throughout California since 1998. In addition, 402 units are under construction in eight developments through 2014. All affordable apartments were funded by 4% or 9% tax credits, and reserved for very low and low-income households (30-60% of the County's Area Median Income).

This will be the third project in which the CMFA has acted as issuer for AMCAL.

The Project:

The Rancho California Apartments is an acquisition rehabilitation of an affordable multi-family housing community located at 29210 Stonewood Road in the City of Temecula. The project contains 55 units comprised of two, three and four bedroom units. There are 11 garden style buildings that are comprised of 11 two-bedroom units, 11 two-bedroom townhouses, 22 three-bedroom townhouses and 11 four-bedroom townhouses. The tenants will enjoy a community

building that houses the management offices, computer center, community room and laundry facilities. The City of Temecula is in need of affordable housing and is excited that this project will create affordable housing for a period of 55 years.

The County of Riverside:

The County of Riverside is a member of the CMFA and held a TEFRA hearing on December 9, 2014. Upon closing, the County is expected to receive approximately \$3,815 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 6,105,000	\$ 6,105,000
PNC Real Estate:	\$ 7,943,100	\$ 7,943,100
Deferred Developer Fee:	\$ 1,302,473	\$ 794,511
LIH Tax Credit Equity:	\$ 3,138,760	\$ 3,487,860
NOI from Operations & Const. Period Res.:	<u>\$ 388,280</u>	<u>\$ 547,142</u>
Total Sources:	\$ 18,877,613	\$ 18,877,613

Uses of Funds:	
Acquisition:	\$ 7,350,000
On & Off Site Costs:	\$ 1,650,055
Relocation:	\$ 55,000
Architectural:	\$ 60,000
Survey & Engineering Fees:	\$ 50,000
Contingency Costs:	\$ 315,005
Construction Period Expenses:	\$ 923,162
Permanent Financing Expenses:	\$ 6,182,074
Legal Fees:	\$ 237,500
Capitalized Reserves:	\$ 332,789
Reports & Studies:	\$ 30,000
Other*:	\$ 371,510
Developer Costs:	<u>\$ 1,320,518</u>
Total Uses:	\$ 18,877,613

Terms of Transaction:

Amount:	\$6,105,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	February, 2015

Public Benefit:

The Rancho California Multifamily Affordable Apartments will provide 55 affordable apartments for low-income and very low-income families. Temecula's low-income community has a serious need for affordable housing. This project will help supply the area with affordable housing for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
15% (8 Units) restricted to 50% or less of area median income households.
85% (46 Units) restricted to 60% or less of area median income households.
Unit Mix: 2, 3 & 4 bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	Citi Community Capital
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	Eichner Norris & Neumann PLLC
Borrower Counsel:	Nixon Peabody, LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$6,105,000 for the Rancho California Apartments affordable housing project located in the City of Temecula, Riverside County, California.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants and TCAC App/Allocation/Monitoring Fees.



RUDOLPH FOODS COMPANY SUMMARY AND RECOMMENDATIONS

Applicant: Rudolph Foods Company, Inc.

Action: Final Resolution

Amount: \$10,000,000

Purpose: Finance an Industrial Project for Rudolph Foods Company, Inc. Located in the City of Beaumont, County of Riverside, CA.

Activity: Manufacturing

Meeting: February 6, 2015

Background:

Rudolph Foods Company ("Company") was incorporated on September 8, 1987 in the state of Ohio. The Company manufactures packages and distributes pork rind pellets and pork rinds, along with corn and wheat-based snack foods. The Company's primary production facility is in Lima, OH. The Company also has production facilities in Texas, Georgia, California, Mississippi, and Wapakoneta, OH, and distributes its products primarily to snack food distributors and retailers throughout the US and abroad, using its own labels as well as certain private labels. The Company also packages and distributes popcorn through its wholly owned subsidiary, Gaslamp Popcorn, LLC, whose operations are located in Riverside, CA.

In 2005, the Company formed Rudolph Europa APS (Europa), a wholly owned subsidiary located in Denmark. In 2006, the Company entered into a joint venture with several other foreign parties to build a production facility in Brazil to produce and sell pork rind products through Rudolph Foods do Brazil (Rudolph Brazil), a limited liability company headquartered in the City of Chapeco, Brazil.

The Project:

The proceeds of the Bonds will be used to: (1) finance the acquisition, rehabilitation, and equipping of an approximately 178,000-square foot food manufacturing facility located at 920 Fourth Street, Beaumont, California 92223; and (2) pay certain expenses incurred in connection

with the issuance of the Bonds. The facilities are to be owned or operated by Rudolph Foods Company, Inc. Rudolph is purchasing the new Beaumont facility to allow them to continue to grow which will lead to continued success and subsequent economic benefits to the public and the community.

City of Beaumont:

The City of Beaumont is a member of the CMFA and held a TEFRA hearing on February 3, 2015. Upon closing, the City is expected to receive up to \$6,203 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 9,925,000
Private Funds:	<u>\$ 2,441,667</u>
Total Sources:	\$ 12,366,667

Uses of Funds:

Land Acquisition:	\$ 900,000
Building Acquisition:	\$ 5,866,667
Rehabilitation:	\$ 3,000,000
New Machinery & Equipment:	<u>\$ 2,600,000</u>
Total Uses:	\$ 12,366,667

Terms of Transaction:

Amount:	\$10,000,000
Maturity:	15 years
Collateral:	Security Interest, Equipment, Personal Guarantees
Bond Purchasers:	Private Placement
Estimated Closing:	February 2015

Public Benefit:

The City of Beaumont will enjoy an increase and diversification of the local tax base through salaries, wages, sales taxes, property taxes, and other local revenues generated through various vendors and businesses supporting the Borrower. A non-profit in the City of Beaumont will also benefit from the CMFA sharing of fees. Rudolph Foods is expected to create approximately 77 jobs in the City.

Finance Team:

Lender:	GE Government Finance, Inc.
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Borrower Counsel:	Taft Stettinius & Hollister LLP
Lenders Counsel:	Kutak Rock LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$10,000,000 to finance an industrial project for Rudolph Foods Company, Inc., located in the City of Beaumont, Riverside County, California.



INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Item:	Administrative Issues; A., B., C., D., E., F., G., H.
Action:	Each meeting, the board has the opportunity to discuss, without taking any formal actions on items; A. Executive Director Report B. Marketing Update C. Membership Update D. Transaction Update E. Legislative Update F. Internal Policies and Procedures G. Legal Update H. Audit Review



PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).

29 Palms Community Food Pantry & Outreach Ministries, Inc.

PO Box 99, 6450 Star Dune Avenue

Twentynine Palms , CA 9277 County San Bernardino

FEIN

41-2137255

Founded: 2005

Previous Donation: ☐ Yes ☒ No

List Date 6/26/2014

Mission:

New Life Chapel fulfills a "short-term" need in the community by providing quality nonperishable food items to the hungry. Our volunteer staff of over 40 people assists our neighbors who range in age from their early 20s, to senior citizens. Families served come from the following communities in the Victor Valley; Adelanto, Apple Valley, Hesperia, Victorville, Oak Hills, Phelan and several who related that they were homeless. For Thanksgiving and Christmas, 200 boxes were provided to our neighbors so that they could prepare their Christmas meal. We also deliver food boxes to our neighbors who are "shut-ins" (51 families) and not able to come to the food pantry. Because of monetary and volunteer constraints, the food pantry is open on the last Saturday of the month from 9:00 a.m. - 11:00 a.m. serving an average of 100 (including 55 shut-ins) families. During the week, neighbors come to the church office to sign-up for assistance and may also receive groceries at that time.

Impact:

A donation would assist in assisting the needy of Twentynine Palms

Financial Information:

IRS Form 990EZ for FY 2012

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	33,656	100.0%	
Other			
Total Revenue:	<u>\$33,656</u>	<u>100.0%</u>	
Expenses:			
Program	\$23,395	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$23,395</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$10,261</u>		
Net Assets:	<u>\$20,268</u>		

BOD: Karen Brodie; Lon Cosgriff; Grace Lebda; Joseph Matoush; Dennis Hougard; Denise Perez; Krista McVery; Jamie Smith

Augusta Communities
400 North Mountain Ave, Suite 205
Upland , CA 91786
augustacommunities.org

County San Bernardino

FEIN

33-0847964

Founded: 1998

Previous Donation: ☐ Yes ☒ No

List Date 2/6/2015

Mission:

Augusta Communities is a non-profit housing organization that was founded in 1998 to provide affordable housing opportunities for households of modest means through the acquisition, rehabilitation or preservation of existing mobile home park communities.

Unlike for-profit owners, Augusta Communities does not make rent, maintenance, capital improvement or other ownership decisions based on optimizing profits. We make these decisions based on how we can make our communities cleaner, safer and more enjoyable places to live, while keeping our focus on affordability.

Augusta Communities is particularly sensitive to the impact rent increases can have on the homeowners living in our mobile home parks. In our parks, rent increases are often lower than permitted under local rent control ordinances. We also offer rent subsidies to qualified households because protecting residents from large or unanticipated rent increases is important.

Impact:

The park still has two vacant sites and Augusta has exhausted its funds for purchasing more rental units. A donation would be used in the purchase of these units.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$1,476,688	98.2%	
Contributions			
Other	<u>27,489</u>	<u>1.8%</u>	
Total Revenue:	<u>\$1,504,177</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,509,119	90.8%	
Administration	152,173	9.2%	
Fund Raising			
Total Expenses:	<u>\$1,661,292</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$157,115)</u>		
Net Assets:	<u>\$354,379</u>		

BOD: Lee C. McDougal; Gary T. Limon; Chester K. Britt III; Michael Landa

Brother Benno Foundation, Inc.

3260 Production Avenue

Oceanside , CA 92058 County San Diego

www.brotherbenno.org

FEIN

33-0051575

Founded: 1983

Previous Donation: ☒ Yes ☐ No \$10,000 8/10/2012 List Date 10/10/2014

Mission:

Brother Benno's is committed to functioning with the very minimum amount of paid staff to accomplish our mission and to enlist the greatest number of volunteers to help with the same goal. Many of our administrative costs are covered by proceeds from our Thrift Store and furniture sales. We operate ten facilities. In addition to our main Center at 3260 Production Avenue in Oceanside, we have eight residences that provide housing for men and women in recovery from drug and alcohol abuse, for homeless women and women with children, and for our Servants of the Poor. We also operate a Thrift Shop at 3955 Mission Avenue in Oceanside. The majority of those we serve are working poor families, the disabled, and low-income senior citizens; a small percentage are the homeless.

We are a non-denominational organization that reaches out to those in need. We are all about love, and about building bridges instead of walls.

Impact:

A donation would be used as part of the purchase price for a Refrigerator Truck to transport food to the needy. The total cost of the truck is \$65,000 and they received a grant from SD County

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$389,392	16.5%	SD County granted \$10,000 for the truck. A donation would be designated "Refrigerator Truck Fund."
Contributions	1,920,822	81.6%	
Other	<u>42,699</u>	<u>1.8%</u>	
Total Revenue:	<u>\$2,352,913</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,935,971	95.5%	Much of the earned revenue was from the thrift store.
Administration	27,862	1.4%	
Fund Raising	<u>63,763</u>	<u>3.1%</u>	
Total Expenses:	<u>\$2,027,596</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$325,317</u>		
Net Assets:	<u>\$3,081,498</u>		

BOD: Harold Kutler; Kay Kutler; Daniel Boone; John Blasier; Mary Robinson; Helen Parsons; William Sauer; Jim O'Connell; Abbot Charles Wright; Richard Shlemmer

CSULB Beach Fund
1250 Bellflower Boulevard, BH 387
Long Beach , CA 90840 County
www.csulb.edu

FEIN 93-1150363. Founded:

Previous Donation: ☐ Yes ☒ No

List Date 10/31/2014

Mission:

The Beach Fund secures consistent financial support for California State University, Long Beach from alumni, parents and friends. Though CSULB is a publicly supported institution, generous contributions to the Beach Fund allow us to address the ongoing, immediate needs of the university. Gifts to the Beach Fund enhance state support and lower student fees to provide all students with access to a quality education. Thanks to the many involved alumni, parents and students, the Beach fund ensures that every gift counts!

Giving to CSULB is about building the Beach Experience. The university remains focused as a student-centered learning environment, committed to providing high-value, low-cost education to all. By making a gift to the Beach Fund, you give the students of today and tomorrow the means to achieve their goals!

Impact:

A donation would assist their program as shown above.

Financial Information: From Financial Audit FY 2013 See Handout

Revenues:	Amount	%	Notes
Government/Earned			Any donation would be restricted to the Beach Fund.
Contributions			
Other			
Total Revenue:			
Expenses:			
Program			
Administration			
Fund Raising			
Total Expenses:			
Excess/(Deficit) of			
Revenues Over Expenses:			
Net Assets:	\$580,128,000		
BOD:	See website		

Family Assistance Ministries

1030 Calle Negocio

San Clemente , CA 92676

County

Orange

www.family-assistance.org

FEIN

33-0864870

Founded: 1999

Previous Donation: ☐ Yes ☒ No

List Date 8/8/2014

Mission:

The Gilchrist House is owned and operated by Family Assistance Ministries and offers transitional shelter for single women and women with children under 12 years of age. Residents may stay at the shelter for up to a year as they progress through the program. Residents must be clean and sober and must be employable. The Gilchrist House is a four-unit complex with 26-bed capacity. Residents are required to be clean and sober for 120 days prior to admission. Our program begins with a 30 day trial and can be extended up to 12 months. The program offers case management, life skills classes, budget counseling and referrals to job counseling and training, as well as debt counseling. The program is geared toward helping women without housing due to emergency situations such as loss of a job, spouse/partner, illness, death in family, past substance abuse, etc. become stabilized, return to work, and eventually enter permanent housing. Fees depend on ability to pay and length of stay.

Impact:

A donation would be used to assist the program

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	3,276,755	100.0%	
Other	4	0.0%	
Total Revenue:	<u>\$3,276,759</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,078,105	93.9%	
Administration	186,698	5.7%	
Fund Raising	<u>14,113</u>	<u>0.4%</u>	
Total Expenses:	<u>\$3,278,916</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>(\$2,157)</u>		
Net Assets:	<u>\$484,583</u>		

BOD: Andrew Donchak; Julie Puentes; Fred Meyer; William Maxwell; Al Beuerlein; Ken Caresio; Betsy Flint; Richard Guerrero; Bob Harnar; Rev. Jim King; Larry Leisenring; Vito Mastro; Nick Mastroni; Cyrus Mavalvala; Jan McKay; Avarelle Silver-Westrick

Fiesta Educativa, Inc.
161 S. Avenue 24 Suite 201
Los Angeles , CA 90031 County Los Angeles
<http://fiestaeducativa.org/>

FEIN 95-4055182 Founded: 1978

Previous Donation: ☐ Yes ☒ No

List Date 5/23/2014

Mission:

Fiesta Educativa was founded in California in 1978 to inform and assist Latino families in obtaining services and in caring for their children with special needs. Fiesta Educativa was formed by family members and professionals who recognized the need to provide assistance and advocacy to these Spanish-speaking families. Fiesta Educativa, a partnership of families, professionals, consumers, friends, and agencies embraces as its mission the goal of universal support towards the enhancement of the lives of persons with disabilities.

Impact:

A donation would assist them in working with families

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$501,306	74.4%	They have chapters in LA, Orange, San Diego, San Bernardino, Riverside and Sacramento Counties
Contributions	171,448	25.5%	
Other	<u>599</u>	<u>0.1%</u>	
Total Revenue:	<u>\$673,353</u>	<u>100.0%</u>	
Expenses:			
Program	\$615,321	90.4%	
Administration	63,670	9.4%	
Fund Raising	<u>1,498</u>	<u>0.2%</u>	
Total Expenses:	<u>\$680,489</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$7,136)</u>		
Net Assets:	<u>\$108,955</u>		
BOD: Gonzalo C. Centeno; Irma Tena; Rebecca Sapien-Melchor; Angie Rivera; Silvia Rodriguez; Lisa Delgado; Jose Melchor; Irene Martinez			

Food on Foot
9663 Santa Monica Blvd #743
Beverly Hills , CA 90210 County Los Angeles
www.foodonfoot.org

FEIN 31-1581053 Founded: 1996

Previous Donation: ☐ Yes ☒ No

List Date 10/10/2014

Mission:

Since March of 1996, Food on Foot has operated as a volunteer-based, non-profit organization providing hot, nutritious chicken dinners, snacks (fresh fruit, carrots, granola bars and bread), and drinks (bottled water and milk) to as many as 250 homeless and poor individuals and families each week. During our weekly meal service each Sunday in Hollywood, we also distribute gently used clothing and other essentials. Our target population includes individuals of all ages, from toddlers to seniors, as well as the disabled and blind. Work for Food is a 7-day-a-week community trash clean-up program designed to initiate the transition from life on the streets to involvement in the workforce by picking up trash in return for \$10 in food gift cards from local fast food restaurants and grocery stores.

Impact:

A donation would assist in the ongoing program

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	893,788	100.0%	
Other			
Total Revenue:	<u>\$893,788</u>	<u>100.0%</u>	
Expenses:			
Program	\$610,757	81.5%	
Administration	79,874	10.7%	
Fund Raising	<u>58,358</u>	<u>7.8%</u>	
Total Expenses:	<u>\$748,989</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$144,799</u>		
Net Assets:	<u>\$165,386</u>		

BOD: Tess Ayers; Jay Goldinger; Les Granow; Paul Marino; Christian Navarro; Melissa Neuhoﬀ; Elaine Richards

iHOPE

106 W. Canada

San Clemente , CA 92672

County

Orange

www.ihopeoc.org

FEIN

27-0197900

Founded: 2010

Previous Donation: ☐ Yes ☒ No

List Date 5/2/2014

Mission:

The organization's purpose is to improve the quality of life and health of low income families by providing basic services to the homeless and working poor in Orange County, CA. This will be done by helping them access basic wraparound services such as housing, medical, mental health, food, clothing, case management, counseling, tutoring at public agencies or through private resources, and by providing community leadership and involvement opportunities to obtain services for the families and to generate awareness of homelessness and poverty in Orange County.

Impact:

A donation would assist the organization in furthering their mission

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$19,930	6.5%	
Contributions	272,870	89.5%	
Other	<u>12,098</u>	<u>4.0%</u>	
Total Revenue:	<u>\$304,898</u>	<u>100.0%</u>	
Expenses:			
Program	\$112,495	47.8%	
Administration	122,882	52.2%	
Fund Raising			
Total Expenses:	<u>\$235,377</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$69,521</u>		
Net Assets:	<u>\$137,278</u>		

BOD: Ronald Dean Blake, Edmond M. Connor; Cathy Domenichini, Lana Fiore; Steve Hagy; Kathleen Kaiser; Paulette Kolbensschlag; Alan Mozzett; Rev Steve Sallot; Barbara Scheinman; Bob Sodergren; Max Wasinger; Jay Baird; Paul Bruce; Nancy McIntyre; Mike Harnetiaux

Kathy's House Inc.

P.O. Box 1466

San Juan Capistrano , CA 92693

County

Orange

www.kathyshousesjc.org

FEIN

33-0809761

Founded:

Previous Donation: ☐ Yes ☒ No

List Date 5/23/2014

Mission:

Kathy's House is a non-profit charitable organization which was founded on Christian principles. It's purpose is to provide shelter and other support to women and children in need.

Kathy's House has been in existence for over 16 years and has helped over 500 families get a fresh start in life and heal from the hurts of violence and alcohol or drug abuse. It is not a detox for recovering addictions. It is a long term program designed to help a woman with or without her children, get a fresh start in life and learn skills to help her accomplish healthy goals and behaviors for a successful and fulfilling life.

Impact:

A donation would assist their program

Financial Information:

IRS Form 990EZ for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$35,948	31.2%	990EZ does not break out Admin due to the size of the program
Contributions	78,521	68.1%	
Other	769	0.7%	
Total Revenue:	<u>\$115,238</u>	<u>100.0%</u>	
Expenses:			
Program	\$96,125	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$96,125</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$19,113</u>		
Net Assets:	<u>\$215,064</u>		

BOD: Diana Spitz; Terry Barringer; Lisa Phillips; Barbara Niksch

LMWS INC dba Pacific Lifeline

PO Box 1424

Upland , CA 91785

County San Bernardino

www.pacific-lifeline.org

FEIN

94-6103171

Founded: 1910

Previous Donation: ☐ Yes ☒ No

List Date 1/16/2015

Mission:

Lifeline Ministries was founded in San Francisco in 1910. It started serving homeless women and their children in 1989. In November 1995, Lifeline Ministries expanded to southern California by opening a second shelter, Pacific Lifeline. Again, the shelter filled a critical gap in the social services available in the local community, this time serving homeless women and their children from San Bernardino, east Los Angeles, and Riverside counties.

In January 2000, Lifeline Ministries decided to consolidate its program to southern California. The cost of living in San Francisco had made it increasingly difficult to bring families to financial independence, while the cost of living in southern California was more manageable. With the headquarters and program located in Upland, Lifeline Ministries is continuing to provide the proven services of the founding program, empowering women to better their lives and get to the point where they can support their families.

Impact:

A donation would be used to assist their program.

Financial Information: IRS Form 990 for FY 20112

Revenues:	Amount	%	Notes
Government/Earned			They provide counseling and job services in addition to shelter.
Contributions	313,892	95.8%	
Other	<u>13,599</u>	<u>4.2%</u>	
Total Revenue:	<u>\$327,491</u>	<u>100.0%</u>	
Expenses:			
Program	\$217,805	80.9%	
Administration	16,300	6.1%	
Fund Raising	<u>35,241</u>	<u>13.1%</u>	
Total Expenses:	<u>\$269,346</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$58,145</u>		
Net Assets:	<u>\$714,681</u>		

BOD: Maureen Bouma; John Arthur Brubaker; Perry Engle; Dorothy Gish; Kaye Henley; Ken Hoke; A. Serounian Keir; Olivia Sevilla; Don McNiven

National Forest Foundation
c/o Vance Russell 803 2nd St., Suite A
Davis , CA 95616 County Yolo
www.nationalforests.org

FEIN 52-1786332 Founded: 1990

Previous Donation: ☐ Yes ☒ No

List Date 2/6/2015

Mission:

The mission of the National Forest Foundation is to engage America in community-based and national programs that promote the health and public enjoyment of the 193-million-acre National Forest System.

The proposed project is designed to connect and involve communities in the forests that are essentially in their backyards in Northern CA. Any dollar donated to this project is leveraged to \$2.50 from Forest Service and local partner match. The project has on-ground restoration projects coupled with community volunteer days for weed removal, tree planting and sustainable recreation.

Impact:

A donation would assist in the completion of the Tahoe Project.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$4,645,232	48.0%	Financial Statement and a project synopsis is available if you desire a copy.
Contributions	4,803,653	49.6%	
Other	<u>228,302</u>	<u>2.4%</u>	
Total Revenue:	<u>\$9,677,187</u>	<u>100.0%</u>	
Expenses:			
Program	\$8,486,680	90.6%	
Administration	612,968	6.5%	
Fund Raising	<u>264,396</u>	<u>2.8%</u>	
Total Expenses:	<u>\$9,364,044</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$313,143</u>		
Net Assets:	<u>\$8,956,919</u>		

BOD: John Hendricks; Craig R. Barrett; David Bell; Bradley K. Johnson; Timothy Proctor Schieffelin; Peter Foreman; Mike Brown Jr.; Thomas L. Tidwel; Coleman Burke; Robert Cole; Bart Eberwein; Robert Feitler; Lee Fromson; Roje S. Gootee; Jack Sahl; Jeff Paro; Susan Schnabel; Chad Weiss; James Yardley; Blaise Carris; Mary Smart; William J. Possiel

National Veterans Transition Services, Inc.

4141 Camino Del Rio South

San Diego , CA 92108 County San Diego

www.nvtsti.org

FEIN

80-0597403

Founded: 2010

Previous Donation: ☒ Yes ☐ No \$20,000 3/15/2013 List Date 6/13/2014

Mission:

NVTSTI is a San Diego-based 501 (c)(3) organization dedicated to assisting veterans in adjusting to civilian life and securing meaningful employment by combining best-practice performance social solutions and techniques. The organization was established by a group of retired high ranking Naval and Marine Corps officers and workforce development professionals who seek to fill a tremendous gap in the continuum of veteran services.

Our mission is to assist veterans in making a successful transition from military service to civilian life, with all veterans achieving, within their potential, their goals in the transition domains of employment and career, education, living situation, personal effectiveness/wellbeing, and community-life functioning.

Impact:

A donation would assist in continuing their program

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	1,116,406	100.0%	
Other	166	0.0%	
Total Revenue:	<u>\$1,116,572</u>	<u>100.0%</u>	
Expenses:			
Program	\$551,472	79.1%	
Administration	126,309	18.1%	
Fund Raising	19,250	2.8%	
Total Expenses:	<u>\$697,031</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$419,541</u>		
Net Assets:	<u>\$487,712</u>		

BOD: Ronne Froman; Maurice Wilson; Mike Malone; Jeremy Glaser; Jim Wong; Maddy Kilkenny; Ben Moraga; Debra Molyneux; Morris Casuto

Olive Crest
2130 E. Fourth Street, Suite 200

Santa Ana , CA 92705 County Orange

www.olivecrest.org

FEIN 95-2877102 Founded: 1978

Previous Donation: ☒ Yes ☐ No \$10,000 11/1/2013 List Date 1/16/2015

Mission:

In 1973, Dr. Donald and Lois Verleur took in four teenage girls and opened their first home for children in Orange County, California. Drawing from the olive tree in the front yard and the idea of a family crest, Olive Crest, a name symbolizing "peaceful family," was born.

Today, more than 40 years later, Olive Crest has grown to become a leader in the prevention and treatment of child abuse, serving nearly 2,000 children and families each day throughout California, Nevada, and the Pacific Northwest. Though four decades have passed, the Verleurs' original commitment to the individual needs of at-risk youth continues to fuel Olive Crest's mission to make a difference "One Life at a Time." ®

Impact:

A donation would assist in providing care for the children

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$25,713,934	83.4%	
Contributions	4,952,147	16.1%	
Other	<u>168,842</u>	<u>0.5%</u>	
Total Revenue:	<u>\$30,834,923</u>	<u>100.0%</u>	
Expenses:			
Program	\$25,148,780	81.9%	
Administration	3,502,750	11.4%	
Fund Raising	<u>2,061,167</u>	<u>6.7%</u>	
Total Expenses:	<u>\$30,712,697</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$122,226</u>		
Net Assets:	<u>\$8,078,029</u>		

BOD: James Woodside; Time Myers; Javier Mier; John Luker; Michael Grant; Dayna A. DeVito-Fleck; Lacy Kelly; Tom Zeigler

Operation Help a Hero

PO Box 80996

Rancho Santa Margarita , CA 92688

County

Orange

www.operationhelpahero.org

FEIN

27-1438256

Founded: 2001

Previous Donation: ☒ Yes ☐ No \$10,000 4/5/2013 List Date 10/10/2014

Mission:

Operation Christmas Spirit supports Camp Pendleton families, specifically with their holiday needs. Our efforts benefit:

~Deployed battalions (truckloads of toys and goodies)

~Struggling families (gift baskets filled with toys, gifts, gift cards and between \$300-\$500 per basket)

~Wounded Warriors (i-pods and i-tunes gift cards for the Wounded Warrior House and Balboa Naval Hospital)

~Camp Pendleton Unit Christmas Parties (goody bags and raffle prizes collected for unit Christmas Parties)

Impact:

A donation would assist them in their Christmas effort

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned Contributions	741,012	100.0%	The mission listed is only for the Christmas season. They perform many other charitable deeds.
Other			
Total Revenue:	<u>\$741,012</u>	<u>100.0%</u>	
Expenses:			
Program	\$736,897	98.5%	
Administration	11,153	1.5%	
Fund Raising			
Total Expenses:	<u>\$748,050</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$7,038)</u>		
Net Assets:	<u>\$4,547</u>		

BOD: Cindy Farnum; Michele Chenault; Laura Hopper; Susan Zamore; Phil Chenault; Judy Wagner; Steve Wagner; Tom Tews; Shelly Nishimi; Connie Thompson; Christy Wrightson; Jacky Zillman; Stephanie Burris

Orange County Fine Arts, Inc.

3851 S. Bear Street, Suite B-15

Santa Ana , CA 92704

County

Orange

www.ocfinearts.org

FEIN

95-2512861

Founded: 1968

Previous Donation: ☐ Yes ☒ No

List Date 6/13/2014

Mission:

Art venues have an air of exclusivity, and often art workshops, artist demonstrations, and art classes come at high costs. Those issues coupled with reduced funding for art in our public schools lead to decreased exposure to the fine arts amongst the community at large. Orange County Fine Arts, Inc. (OCFA) is a small non-profit organization whose mission is to cultivate public interest in art and provide support of fine arts through arts education and scholarships for aspiring artists. OCFA boasts four galleries in two cities where artists of all ages hang and sell their artwork, and we open our workshop doors to art instructors of the community to teach art classes. Annually, OCFA participates in several events directed at or featuring children and young adults, including but not limited to the Imaginology Fair, the Imagination Celebration, the Arts Alive Festival in Mission Viejo, and the Irvine Global Village Festival. We pay particular attention to opening up the art world to the younger generations.

Impact:

A donation would assist in the organizations continuing operation.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$116,666	78.4%	\$116,666 of income is from rental space fees
Contributions	25,258	17.0%	
Other	<u>6,866</u>	<u>4.6%</u>	
Total Revenue:	<u>\$148,790</u>	<u>100.0%</u>	
Expenses:			
Program	\$139,358	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$139,358</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$9,432</u>		
Net Assets:	<u>\$127,252</u>		

BOD: Ann Jones; Jeffrey Howe; Jila Hakimi; Marillyn Brame; Matt Olsen; Maureen MacDonald; Max Yamada; Mina Zivkovic; Nick Treadway; Russell McCall; Thomas Tom; Touraj Hakimi; Victoria Rivett; Laura Robinson; Vivian Kiani

Phoenix Learning Center Program of Julian Charter School, Inc.

777 Santa Fe Drive

Encinitas , CA 92024 County San Diego

sites.juliancharterschool.org/phoenixlc/

FEIN 33-0894086 Founded:

Previous Donation: ☐ Yes ☒ No \$5,000 9/20/2013 List Date 12/12/2014

Mission:

Vision: The vision of Phoenix Learning Center is to create a community of compassionate, innovative, life-long learners who continually strive for excellence. Our program's aim is to promote an academically rigorous curriculum that values the different interests, learning styles, and abilities of each student. **Curriculum Goals:** Our program is designed to teach the California state standards while using differentiated curriculum addressed in the California GATE standards, such as acceleration, novelty, depth and complexity. Through differentiation of the core curriculum, the program creates opportunities for students to become analytic thinkers, creative producers and practical problem solvers. Lessons emphasize critical thinking skills, inquiry, and connections to universal concepts through cooperative learning experiences and class discussions. A variety of research-based instructional strategies and materials are used throughout the grade levels to meet the needs of all students.

Impact:

A donation would be used to enhance their program.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$14,969,080	94.1%	
Contributions	928,333	5.8%	
Other	5,710	0.0%	
Total Revenue:	<u>\$15,903,123</u>	<u>100.0%</u>	
Expenses:			
Program	\$12,248,543	78.1%	
Administration	3,438,326	21.9%	
Fund Raising			
Total Expenses:	<u>\$15,686,869</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$216,254</u>		
Net Assets:	<u>\$1,996,506</u>		

BOD: Roxanne Huebescher; Susan Schumacher; Kevin Ogden; Teresa Saueressig; Kathleen Hedrick

Placer Food Bank
8184 Industrial Avenue
Roseville , CA 95678 County Placer
placerfoodbank.org

FEIN 94-1740316 Founded: 2008

Previous Donation: ☐ Yes ☒ No

List Date 8/8/2014

Mission:

Nearly 28,000 children in Placer, El Dorado and Nevada counties live in food insecure households, meaning they do not know with certainty where their next meal will come from.

Most of these children rely on the meals provided by national school meal programs as their primary source of food. When Monday arrives many of these children complain of stomach aches, dizziness, difficulty concentrating, or are simply absent from school. The Backpack Program was created to provide these children with nutritious, easy-to-prepare food for weekends and holidays when school is not in session. We assemble and distribute 615 packages of child-friendly snacks and meals each week to several high-need schools in the Roseville City and Auburn School Districts. The packages are distributed to the students on Friday afternoons, who then tuck them into their backpacks before they head home for the weekend.

Impact:

A donation would be given to the backpack program which is outlined above.

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$421,208	4.8%	
Contributions	8,418,932	95.2%	
Other	<u>5,390</u>	<u>0.1%</u>	
Total Revenue:	<u>\$8,845,530</u>	<u>100.0%</u>	
Expenses:			
Program	\$8,104,625	92.8%	
Administration	361,878	4.1%	
Fund Raising	<u>266,315</u>	<u>3.0%</u>	
Total Expenses:	<u>\$8,732,818</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$112,712</u>		
Net Assets:	<u>\$882,023</u>		

BOD: Dave Coburn; Brandon McKelvey; Jessie Chambers; Anne Chacon; Kyle Kjos; Lori Landberg; Jim Gabriel; Barry Brundage; Neeta Verma; Richard Quintana; Rich Peterson; Keith Ungerer

Royal Family KIDS
3000 W. MacArthur Blvd, Suite 412

Santa Ana , CA 92704

County

Orange

www.royalfamilykids.org

FEIN

33-0380021

Founded: 1990

Previous Donation: ☐ Yes ☒ No

List Date 2/6/2015

Mission:

They come to us broken. Battered. Bruised. Often, the outward abuse — while substantial — cannot touch the damage to their shattered hearts and spirits. It is for these abused, abandoned and neglected children of the world that Royal Family Kids' Camps exists.

It is our goal to make a lasting difference in the young lives of children, ages 6-12, by giving them a week filled with fun, love, attention and care.

In 2011, Royal Family KIDS had 164 camps serving 6,396 children. Over 8,300 volunteers served alongside our Camp Directors to create positive memories that will last a lifetime and gave their time and talents to show unconditional love and support to "our kids."

Today, using a franchising model, the non-profit organization of Royal Family KIDS has grown nationwide to a network of camps sponsored by churches in 26 denominations and spans 36 states and 5 foreign countries.

Impact:

A donation would be used to enhance their program and would be restricted to California.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$190,726	4.4%	
Contributions	4,041,342	93.9%	
Other	<u>71,219</u>	<u>1.7%</u>	
Total Revenue:	<u>\$4,303,287</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,610,927	82.9%	
Administration	295,033	15.2%	
Fund Raising	<u>36,390</u>	<u>1.9%</u>	
Total Expenses:	<u>\$1,942,350</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$2,360,937</u>		
Net Assets:	<u>\$2,759,549</u>		

BOD: Lettie Cowie; Don Glacy; Tim Carr; Randy Argue; Fred Barnes; Rebecca Captain; Kenneth Huff; Mike Lang; Tom Mantyla; Phil McCrea; Kirk Robinson; Wayne Tesch; Ken Wayman

Sacramento Housing Alliance

1800 21st Street, Suite 100

Sacramento , CA 95811 County Sacramento

www.sachousingalliance.org

FEIN

68-0252305

Founded: 1989

Previous Donation: ☐ Yes ☒ No

List Date 3/21/2014

Mission:

Our mission is to work for safe, decent, accessible, affordable housing and healthy communities for homeless and low-income people through advocacy, education, leadership development and civic engagement.

Affordable Housing: promote local, regional and state housing policies that increase the financing, production and preservation of safe, decent, accessible and affordable housing in healthy neighborhoods. This includes protecting and expanding programs and policies, while promoting new options, that increase affordable housing opportunities and improved neighborhoods. Key issues include inclusionary housing, transit-oriented development, preservation of affordable housing stock, and development of permanent supportive housing.

Impact:

A donation would assist in the continuance of their mission.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$15,675	3.3%	
Contributions	457,825	96.3%	
Other	<u>1,705</u>	<u>0.4%</u>	
Total Revenue:	<u>\$475,205</u>	<u>100.0%</u>	
Expenses:			
Program	\$451,214	89.6%	
Administration	37,879	7.5%	
Fund Raising	<u>14,370</u>	<u>2.9%</u>	
Total Expenses:	<u>\$503,463</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$28,258)</u>		
Net Assets:	<u>\$354,421</u>		

BOD: Paul Ainger; Cathy Creswell; Stephan Daues; Paula Lomazzi; Joan Burke; Ken Cross; John Foley; Chris Jensen; Meea Kang; Stan Keasling; Rachel Iskow; Lisa Salaices; Tyrone Buckley; Karen Naungayan

Sacramento Loaves and Fishes

1351 North C. Street

Sacramento , CA 95811 County Sacramento

www.sacloaves.org

FEIN

68-0189897

Founded: 1983

Previous Donation: ☐ Yes ☒ No

List Date 5/23/2014

Mission:

Without passing judgment, and in a spirit of love and hospitality, Loaves & Fishes feeds the hungry and shelters the homeless. We provide an oasis of welcome, safety, and cleanliness for homeless men, women and children seeking survival services.

Founded in 1983, we are governed by a board of directors selected from Loaves & Fishes and from the community-at-large – people who have demonstrated compassion and concern about the needs of the homeless and the indigent poor.

We recognize the dignity and spiritual destiny of each person, and hope by our attitude of hospitality and love, to nourish not only the physical needs of those who come to Loaves & Fishes, but also their spiritual need for love, acceptance, respect, and friendship.

We serve each person with the belief that "as often as you did it for one of my least brothers and sisters, you did it for me." (Matthew 25:40)

Impact:

A donation would assist in providing food and shelter for the needy.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$100,298	2.3%	Earned income is from Rent
Contributions	4,241,432	97.5%	
Other	<u>9,357</u>	<u>0.2%</u>	
Total Revenue:	<u>\$4,351,087</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,883,236	89.2%	
Administration	231,776	5.3%	
Fund Raising	<u>239,820</u>	<u>5.5%</u>	
Total Expenses:	<u>\$4,354,832</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$3,745)</u>		
Net Assets:	<u>\$6,706,488</u>		

BOD: Norm Fadness; Chris Delany; Dorothy R. Smith; Don Fado; Gerrie Backerville; Karen Banker; Robert Pinkerton; Sue Supple; Ron Blubaugh; Glennah Trochet; Brother Mark Schroeder

Saint John's Shelter for Women and Children

2443 Fair Oaks Blvd #369

Sacramento , CA 95825 County Sacramento

saintjohnsprogram.org

FEIN

68-0132934

Founded: 1988

Previous Donation: ☐ Yes ☒ No

List Date 8/8/2014

Mission:

We provide more than shelter and food. We provide the ability to rise above devastating, negative elements and achieve job-readiness and self-sustainability. Entry into the program is limited, and each step is extremely rigorous. But those who see it through end up with rewarding, happy, and productive lives – for themselves, and for their children. An extraordinary change takes place over three distinct chapters.

Threshold: Can you take an honest look at your life and your choices and decide that something needs to change once and for all? Awakening: The real test of mettle begins here. Mothers dig down to the root causes of their homelessness and start making enormous life changes through comprehensive mental health services, GED attainment, and career education. Triumph: This is graduation. Those who make it here are ready for the real world. A real job. Real housing. And a real way to support a family.

Impact:

A donation would be used to assist the program

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$1,985,044	52.6%	
Contributions	1,785,436	47.4%	
Other			
Total Revenue:	<u>\$3,770,480</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,672,048	80.1%	
Administration	401,519	12.0%	
Fund Raising	<u>263,083</u>	<u>7.9%</u>	
Total Expenses:	<u>\$3,336,650</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$433,830</u>		
Net Assets:	<u>\$1,270,996</u>		

BOD: John Crisan; Chet Hewitt; Connie Sanders Emerson; David Cloniger; Ted Bennett; Pete Halimi; Andrea Anderson; Rick Cwynar; Glenda Corcoran; Wendy Launchland; Kathy McKim

Swords into Plowshares
1060 Howard Street
San Francisco , CA 94103 County San Francisco
www.swords-to-plowshares.org

FEIN 94-2260626 Founded: 1976

Previous Donation: ☒ Yes ☐ No \$30,000 11/18/2011 List Date 6/13/2014

Mission:

At Swords to Plowshares, veterans work one-on-one with job counselors to address their individual needs, overcome obstacles to employment, and determine a long-term career plan. We developed "Career Pathways," a nationally acclaimed vocational training model, to create meaningful job opportunities for all veterans. The Career Pathways program trains military veterans for jobs in high-growth, high-wage industries, such as clean energy, green marketing, transportation and healthcare.

Impact:

A donation would assist in the operation of their program

Financial Information: IRS Form 990 for FY 2013

Revenues:	Amount	%	Notes
Government/Earned	\$6,851,502	58.8%	
Contributions	3,737,532	32.1%	
Other	<u>1,065,941</u>	<u>9.1%</u>	
Total Revenue:	<u>\$11,654,975</u>	<u>100.0%</u>	
Expenses:			
Program	\$8,732,195	85.7%	
Administration	1,091,978	10.7%	
Fund Raising	<u>359,234</u>	<u>3.5%</u>	
Total Expenses:	<u>\$10,183,407</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,471,568</u>		
Net Assets:	<u>\$6,054,231</u>		

BOD: Peter McCorkell; Stacey Sprengel; Steven Plath; Ben Suncin; Evette Davis; Ian Sharpe; Javier Tenorio; Joannette Sorkin; Judy Kridle; Larry Rosenberger; Maceo May; Paul Cox; Rick Houlberg; Robert Trevorow; Steve Snyder; Townsend Walker

The Center for Social and Academic Advancement (CASA)

4704 Ramsay Avenue

San Diego , CA 92122 County San Diego

www.casasd.org

FEIN 33-0878736

Founded: 1999

Previous Donation: ☐ Yes ☒ No

List Date 6/13/2014

Mission:

The Center for Academic and Social Advancement (CASA) is a non-profit organization dedicated to inciting multi-level change in learners and their communities by connecting San Diego college students with underserved youth across San Diego county. We are committed to: Providing university students the real world experience working in local communities and learning by doing "theory in practice;" Preparing P-6th graders to imagine their fullest potential in future learning opportunities and beyond; Inspiring social citizenship (giving back to your community) in learners of all ages; Developing critical, innovative, and creative thinkers that will benefit San Diego county's future. Through collaborations with over twenty community groups and higher education entities such as the University of California, San Diego, CASA facilitates seven programs in five sites throughout San Diego County in order to serve hundreds of San Diego college students, children, and their families each year.

Impact:

A donation would be used for current needs.

Financial Information: IRS Form 990EZ for Fiscal Year 2012

Revenues:	Amount	%	Notes
Government/Earned Contributions	30,705	100.0%	Smaller programs usually do not have a separate breakout of "Admin" costs.
Other			
Total Revenue:	<u>\$30,705</u>	<u>100.0%</u>	
Expenses:			
Program	\$31,904	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$31,904</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$1,199)</u>		
Net Assets:	<u>\$13,244</u>		

BOD: Jim Bliesner; Olivia Puentes Reynolds; Alma Vasquez; Berenice Badillo; M. Lourdes Duran; Kirby White

The Children's Village of Sonoma County

1321 Lia Lane

Santa Rosa , CA 95404 County Sonoma

www.thechildrensvillage.com

FEIN

68-0412763

Founded: 1999

Previous Donation: ☐ Yes ☒ No \$15,000 10/11/2013 List Date 10/10/2014

Mission:

The mission of The Children's Village of Sonoma County is to provide nurturing, stable family homes in a multi-generational, enriched environment for children and their siblings in foster care.

Our Goals:

Establish a family-like setting for children in foster care
Provide enrichment activities focusing on each child's interests and talents
Provide opportunity for sibling groups to grow up together
Maximize stability and minimize multiple placements
Prepare for successful transition to adulthood

Impact:

A donation would enhance their mission

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$1,716,949	78.0%	
Contributions	410,354	18.6%	
Other	<u>74,249</u>	<u>3.4%</u>	
Total Revenue:	<u>\$2,201,552</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,717,478	80.3%	
Administration	340,315	15.9%	
Fund Raising	<u>81,247</u>	<u>3.8%</u>	
Total Expenses:	<u>\$2,139,040</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$62,512</u>		
Net Assets:	<u>\$3,549,544</u>		

BOD: Denise Perkins; Linda McBride; Chris Martindill; Tracy Knoll; George Elias; Tricia Dickinson; Mark Miller; Gene Del Secco; Eric McHenry; Kathy DeVillers; Melinda Moir; Gwendolyn Toney

The Leukemia & Lymphoma Society

60330W. Century Blvd

Los Angeles , CA 90045 County Los Angeles

www.lls.org/#/aboutlls/chapters/calso/

FEIN

13-5644916

Founded: 1949

Previous Donation: ☒ Yes ☐ No \$35,000 7/1/2011 List Date 3/21/2014

Mission:

The mission of The Leukemia & Lymphoma Society (LLS) is: Cure leukemia, lymphoma, Hodgkin's disease and myeloma, and improve the quality of life of patients and their families.

LLS is the world's largest voluntary health agency dedicated to blood cancer. LLS funds lifesaving blood cancer research around the world and provides free information and support services.

Our Key Priorities will ensure that: The Leukemia & Lymphoma Society helps blood cancer patients live better, longer lives.

Impact:

Any donation would be used to further the mission of the organization

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$14,969	0.0%	The financial info is for the overall national organization. Any donation would be restricted to the Los Angeles Chapter
Contributions	282,657,104	96.5%	
Other	<u>10,150,920</u>	<u>3.5%</u>	
Total Revenue:	<u>\$292,822,993</u>	<u>100.0%</u>	
Expenses:			
Program	\$222,923,399	81.8%	
Administration	2,221,223	0.8%	
Fund Raising	<u>47,258,877</u>	<u>17.3%</u>	
Total Expenses:	<u>\$272,403,499</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$20,419,494</u>		
Net Assets:	<u>\$114,048,779</u>		

BOD: James A. Beck; William G. Gehnke; Jorge L. Benigtez; Peter B. Brock; A Dana Callow Jr.; Elizabeth J. Clark; Jorge Cortes; James H. Davis; Bernard H. Garil; D. Gary Gilliland; Pamela Jo Haylock; Raanan Horowitz; Richard M. Jeanneret; Armand Keating; Joseph B. Kelley; Marie V. McDemmond; Rodman N. Myers; Steven T. Rosen; Kenneth M. Schwartz; Kathryn C. Vecellio; William M. Ward Jr.; Louise E. Warner; Matthew J. Winter

Turrill Transitional Assistance Program, Inc.

2102 N. Arrowhead Ave. Suite A

San Bernardino , CA 92405 County San Bernardino

www.t-t-ap.org

FEIN

71-1012997

Founded: 2006

Previous Donation: ☐ Yes ☒ No

List Date 6/13/2014

Mission:

Turrill staff and board members work in collaboration with the Veterans Administration Loma Linda Healthcare System (VALLHS) to provide a wrap-around of outpatient services. Turrill provides an evaluation of immediate physical and/or psychological need and transportation to services, temporary housing, which includes their own bed, bedding, hygiene kit, shower/bath facilities, food and phone. New residents work with their case manager **to become employed and/or enrolled in job training or higher education program after entering the rehabilitation program**. Our program staff works closely with numerous government agencies, employers, employment agencies and job training programs. **They help veterans prepare for employment by providing vocational counseling, and courses in job preparedness, dressing for success, resume writing, interview skills, job search skills and fiscal management skills**

Impact:

The organization is in the process of opening a new residential facility in San Bernardino and a donation would assist in this project.

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$264,485	47.2%	
Contributions	293,322	52.4%	
Other	<u>2,475</u>	<u>0.4%</u>	
Total Revenue:	<u>\$560,282</u>	<u>100.0%</u>	
Expenses:			
Program	\$299,357	80.0%	
Administration	59,588	15.9%	
Fund Raising	<u>15,019</u>	<u>4.0%</u>	
Total Expenses:	<u>\$373,964</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$186,318</u>		
Net Assets:	<u>\$217,351</u>		

BOD: Tom Kanavos; Danny Armil; Michael Stava; Paul Ricci; Scot Fisher; Patricia Cawunder; Laurie William-Armil; Margie Miller

Veterans First
888 W. Santa Ana Blvd, Suite 200

Santa Ana , CA 92701 County Orange

www.veteransfirstoc.org

FEIN 23-7143157 Founded: 1971

Previous Donation: ☒ Yes ☐ No \$20,000 12/7/2012 List Date 10/10/2014

Mission:

Veterans First is the only 501c(3) agency in Orange County that works to provide services exclusively to our region's homeless and at-risk veterans. Our organization provides a multitude of services including housing, meals, life coaching counseling, life skills, access to mental health counseling, benefit counseling, transportation, as well as job training and employment placement assistance. Veterans First works with many regional and national organizations such as the National Coalition of Homeless Veterans (NCHV), Vietnam Veterans of America (VVA), the American Legion, Elks Club, AMVETS, Veterans of Foreign Wars (VFW), Disabled American Veterans (DAV), Wounded Warrior Battalion – MCB Camp Pendleton, Soldiers Project and the Orange County Continuum of Care.

Impact:

A donation would be used for the furtherance of their mission

Financial Information: IRS Form 990 for FY 2012

Revenues:	Amount	%	Notes
Government/Earned	\$1,413,471	77.8%	
Contributions	294,277	16.2%	
Other	<u>109,333</u>	<u>6.0%</u>	
Total Revenue:	<u>\$1,817,081</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,389,194	81.6%	
Administration	308,662	18.1%	
Fund Raising	<u>5,110</u>	<u>0.3%</u>	
Total Expenses:	<u>\$1,702,966</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$114,115</u>		
Net Assets:	<u>\$394,987</u>		

BOD: Alfonso Alvarez; Shari Sirois; Alex Diaz; William Smith; Deanne Tate; Guy Johnson

VNW Circle of Care

PO Box 218

Temecula , CA 92593 County Riverside

www.ecomallbiz.com/vnwcircleofcare/door/

FEIN 73-1691246 Founded: 2007

Previous Donation: ☐ Yes ☒ No List Date 6/26/2014

Mission:

We serve about 400 families each week with grocery distribution 9 times a week at different locations. Our focus is serving nutritious food items that are high in protein, fresh produce, fresh dairy and we have also for the past 12 years, had the ability to provide vitamins and supplements for adults & children. Our recipients choose the food items that they will bring home, as we want to be conscientious of dietary restriction that some people have. We serve all that say they need help, we do not have by-laws that restrict us demographically or geographically, we serve many families that do not qualify with the government agencies or non-profits. Circle of Care networks with other organizations and resources to address the many needs a family may have, we also partner with other organizations to share resources.

Impact:

A donation would assist in providing food for the needy

Financial Information: IRS Form 990EZ for FY 2013

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	24,129	100.0%	
Other	2	0.0%	
Total Revenue:	<u>\$24,131</u>	<u>100.0%</u>	
Expenses:			
Program	\$22,388	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$22,388</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$1,743</u>		
Net Assets:	<u>\$10,110</u>		

BOD: Garland Gauthier; Charles Keim; Marcie Schumltz



PROCEDURAL ITEMS FOR THE CFPF SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFPF, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).
