



CROSSROADS VILLAGE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Jamboree Housing Corporation

Action: Initial Resolution

Amount: \$16,000,000 (Not to Exceed)

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Woodland, Yolo County, California

Activity: Affordable Housing

Meeting: November 4, 2011

Background:

Jamboree's mission is to create opportunity for their residents with the homes they build and the services they provide. It's an opportunity for families, seniors and those with special needs to access homes they can afford, with distinctive resident services that are responsive and that strengthen the community.

They achieve their mission through the development and construction of new affordable rental and for-sale housing; the preservation of existing affordable housing units through acquisition and rehabilitation; and partnerships with cities to develop broader community and economic opportunities.

Founded in 1990 by the late Lila Lieberthal, a life-long affordable housing advocate, Jamboree has experienced steady growth and geographic expansion. Today their portfolio includes development and/or ownership interest of nearly 6,300 affordable homes in 61 California communities – topping a market value of \$1 billion.

The Project:

Crossroads Village Apartments is an Acquisition/Rehab multi-family housing development located in Woodland, California. The project will contain a total of 190 units of affordable rental

housing apartments. The project will include a mix of two-, and three-bedroom units for families earning between 30% and 60% of AMI. Buildings will be two-story, wood-frame construction. Site amenities will include gated access, recreational areas, community room, barbecues, tot-lot, and covered parking.

The City of Woodland:

The City of Woodland will need to become a member of the CMFA and is scheduled to hold a TEFRA hearing on November 15, 2011. Upon closing is expected to receive approximately \$10,000 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds	<u>Construction</u>
Tax-Exempt Bond:	\$14,000,000
NOI:	\$ 1,100,000
Developer Equity:	\$ 5,447,000
Deferred Developer Fee:	\$ 960,000
Deferred Costs:	<u>\$ 1,036,011</u>
Total Sources:	\$22,543,011
Uses of Funds:	
Acquisition/Rehabilitation:	\$11,200,000
Hard Costs:	\$ 5,463,011
Interest Finance:	\$ 1,600,000
Permanent Financing:	\$ 490,000
Reserves:	\$ 1,040,000
Other, Permit, Contingency & Soft Costs:	\$ 750,000
Developer fee:	<u>\$ 2,000,000</u>
Total Uses:	\$22,543,011

Terms of Transaction:

Amount:	\$16,000,000
Maturity:	30 years
Collateral:	Deed of Trust on property.
Bond Purchasers:	Private Placement.
Estimated Closing:	February 2012

Public Benefit:

One-hundred and ninety families will now be able to enjoy high quality affordable housing in the City of Woodland. Services at the complex will include on-site parking, laundry facilities, air conditioning, picnic areas and children's play areas and after school programs.

Percent of Restricted Rental Units in the Project: 100%

16% (29 Units) restricted to 40% or less of area median income households; and

10% (19 Units) restricted to 50% or less of area median income households; and

74% (142 Units) restricted to 60% or less of area median income households.

Unit Mix: 2 and 3 bedrooms

Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Lender Counsel:	TBD
Borrower Counsel:	Rutan & Tucker LLP

Recommendation:

It is recommended that the CMFA Board of Directors approve an Initial Resolution of \$16,000,000 for the Crossroads Village Apartments affordable housing project located in the City of Woodland, Yolo County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



POWAY VILLAS HOUSING ASSOCIATES, LP SUMMARY AND RECOMMENDATIONS

Applicant:	Community Housing Works
Action:	Final Resolution
Amount:	\$10,000,000
Purpose:	Finance Affordable Rental Housing Facility Located In the City of Poway, County of San Diego, California
Activity:	Affordable Housing
Meeting:	November 4, 2011

Background¹:

Community Housing Works (“CHW”) has a successful 27-year history as a developer and owner of affordable rental apartments in urban, suburban and rural communities across San Diego County. Having completed over 1,600 rental and cooperative apartments in 29 complexes, they currently have some 300 apartments in progress. As a leader in San Diego’s affordable multi-family community, they both build new complexes to alleviate the housing need in San Diego and they acquire and preserve older buildings to revitalize neighborhoods.

Working hard to create a new standard for what affordable housing can and should look like, many of their complexes have won national awards.

Their complexes have also received recognition in Time Magazine and Design Journals, and have been featured on the cover of an Urban Land Institute's guide to affordable housing programs. The California League of Cities, the Pacific Coast Builders, the California Redevelopment Association, and various local organizations have also recognized CHW projects. This is our third project with CHW.

The Project:

The project is an existing 60 unit HUD 236 apartment complex situated on 3.13 acres in the City of Poway, inland San Diego County. The rehabilitation of the project includes renovation of unit interiors, site/landscape/parking, and the construction of a new community building. In addition, repair and renovations of the exterior buildings will include new roofs and insulation, and other

¹ Source: http://www.chworks.org/affordable_housing/

green efficiency, water efficiency, use of recycled or recyclable materials, and indoor air quality. The grounds and play areas will be renovated to accommodate families, children and individual recreation. The project is located adjacent to an elementary school, the fire department, City Hall, public libraries, Boys and Girls Club and a diversity of retail and commercial shops.

Community Housing Works design approach emphasizes integrated green design and construction, energy efficiency and water conservation, consistent with Community Housing Work's nationally awarded leadership for SOLARA and recently completed green rehab of Turnagain Apartments and Oak Knoll Villas. This project will consist of the same green principles of integrated green design as their other projects. They will target reduction in gas and electric usage, and revise landscape to low impact.

The City of Poway:

The City of Poway is member of the CMFA and held a TEFRA hearing on November 1, 2011. Upon closing Poway is expected to receive approximately \$5,491 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$10,000,000	\$ 7,251,000
LIH Tax Credit Equity:	\$ 1,178,502	\$ 5,612,742
Seller Note, Purchased Reserves, etc:	<u>\$ 6,969,375</u>	<u>\$ 5,284,135</u>
Total Sources:	\$18,147,877	\$18,147,877

Uses of Funds:	
Acquisition:	\$ 8,440,000
On & Off Site Costs:	\$ 769,400
Hard Construction Costs:	\$ 2,432,663
Architectural & Engineering Fees:	\$ 400,000
Contractor Overhead Profit:	\$ 274,465
Developer Fee:	\$ 2,027,100
Relocation:	\$ 740,000
Cost of Issuance:	\$ 327,100
Capitalized Interest:	\$ 344,446
Other Soft Costs (Marketing, etc.):	<u>\$ 2,392,703</u>
Total Uses:	\$18,147,877

Terms of Transaction:

Amount:	\$10,000,000
Maturity:	30 years.
Collateral:	Deed of Trust on property.
Bond Purchasers:	Private Placement.
Estimated Closing:	November 2011.

Public Benefit:

The Poway Villas Housing Apartments will continue to provide 60 affordable apartments for low-income households with incomes at or below the area median income. Poway low-income community has a need for affordable housing. This project will help keep the affordability for another 55 years.

The services that Community Housing Works intends to provide to on-site residents include a new community building, walking/jogging paths, tot lot, organic garden, after school learning center, computer lab and other children's programs. The Project is located near Valley Elementary School, Valley Preschool, a recreation facility, public transportation, Vons Grocery and the Poway Branch Library.

Percent of Restricted Rental Units in the Project: 100%
31 % (18 Units) restricted to 50% or less of area median income households; and
69 % (41 Units) restricted to 60% or less of area median income households;
Unit Mix: 1, 2 & 3 bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	Union Bank
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Bond Counsel:	Jones Hall
Lender's Counsel:	Rutan & Tucker
Borrower Counsel:	Levy, Levy and Levy
Borrower Tax-Counsel:	Gubb & Barshay
Borrower Consultant:	California Housing Partnership Corporation

Recommendation:

It is recommended that the CMFA Board of Directors approve a final resolution of \$10,000,000 for the affordable multi-family rental housing facility located in the City of Poway, County of San Diego, California.



FORESTER SQUARE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Wakeland Housing & Development Corporation

Action: Final Resolution

Amount: \$6,930,732

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Santee, San Diego County, California

Activity: Affordable Housing

Meeting: November 4, 2011

Background:

Wakeland was founded in 1998 as a nonprofit corporation. With its for-profit and non-profit partners, Wakeland has developed, acquired and rehabilitated over 5,000 units of affordable housing, emerging as a leader in affordable housing communities in San Diego and throughout California.

Wakeland works with a variety of municipalities, developers and redevelopment agencies throughout California. They utilize federal, state and local funding resources including tax exempt bonds and tax credits and leverage other funds from the private and public sectors.

Wakeland's board of directors is comprised of affordable-housing, community and business leaders. Their team of highly qualified staff has expertise in both affordable housing and on-site resident service programs that offer unique opportunities for families and individuals to enhance their job marketability and enrich their lives. This is the second transaction that the CMFA has participated on with Wakeland Development.

The Project:

Forester Square Apartments is a new, affordable multi-family housing development located at 8820 Olive Lane, Santee, California. It will be situated on a 1.26 acre site and will consist of 44 total units, of which 43 will be restricted to families with household incomes between 50% and 60% of the area median income, and one manager's unit. The Project will consist of two 3-story

walk-up buildings plus one ancillary building that will contain the leasing office and laundry room. Construction is scheduled to begin in January 2012 with a construction period of 12 months. Site amenities will include gated access, recreational areas, community room, barbecues, tot-lot, and covered parking.

The City of Santee:

The City of Santee is a member of the CMFA and held a TEFRA hearing on June 8, 2011. Upon closing the city is expected to receive approximately \$4,331 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 6,930,732	\$ 2,642,631
Deferred Developer Fee:	\$ 0	\$ 300,000
LIH Tax Credit Equity:	\$ 400,000	\$ 4,536,757
Direct & Indirect Public Funds:	\$ 4,697,125	\$ 5,494,000
Other (Def. Int. & bus. Inv. Tax Credit):	<u>\$ 140,914</u>	<u>\$ 145,914</u>
Total Sources:	\$12,168,771	\$13,119,302

Uses of Funds:	
Acquisition:	\$ 1,689,000
New Construction Costs:	\$ 5,653,730
Relocation:	\$ 47,880
Architectural:	\$ 463,000
Survey & Engineering Fees:	\$ 300,000
Contingency Costs:	\$ 597,358
Construction Period Expenses:	\$ 495,638
Permanent Financing Expenses:	\$ 105,413
Legal Fees:	\$ 89,499
Capitalized Reserves:	\$ 108,096
Reports & Studies:	\$ 25,000
Other (Marketing, etc):	\$ 2,059,688
Developer Costs:	<u>\$ 1,485,000</u>
Total Uses:	\$13,119,302

Terms of Transaction:

Amount:	\$6,930,732
Maturity:	30 years
Collateral:	Deed of Trust on property.
Bond Purchasers:	Private Placement.
Estimated Closing:	November 2011

Public Benefit:

Forty-three families will now be able to enjoy high quality affordable housing in the City of Santee. Services at the complex will include on-site parking, laundry facilities, air conditioning, picnic areas and children's play areas and after school programs.

Percent of Restricted Rental Units in the Project: 100%
16% (7 Units) restricted to 50% or less of area median income households; and
84% (36 Units) restricted to 60% or less of area median income households;
Unit Mix: 1, 2 & 3 bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	U.S. Bank National Association
Bond Counsel:	Stradling, Yocca, Carlson & Rauth LLP
Lender's Counsel:	DLA Piper LLP
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Borrower Counsel:	Nixon Peabody LLP

Recommendation:

It is recommended that the CMFA Board of Directors approve a final resolution of \$6,930,732 for the Forester Square Apartments affordable housing project located in the City of Santee, San Diego County, California.



TEMPLE ART LOFT'S APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Domus Development & Newport Partners & Synergy Community Development Corporation
Action:	Final Resolution
Amount:	\$6,250,000
Purpose:	Finance the Acquisition, Rehabilitation and Construction of Affordable Housing Apartments in the City of Vallejo, Solano, California
Activity:	Affordable Housing
Meeting:	November 4, 2011

Background:

Domus Development, LLC "Domus" formed in 2003, is currently in partnership with MNJ Development, LLC whose members are also the sole members of Newport Partners, LLC, a large national tax credit equity provider and investor asset management company.

Newport provides oversight and capital to Domus as well as provides all necessary guarantees as Newport Partners, LLC and Holds the majority of the asset base.

Newport Partners, LLC ("Newport"), formed in 1998, is a full service tax credit syndication conduit for institutional investor clients. They provide a variety of services in including the acquisition, underwriting, closing and asset management of both low-income housing and historic tax credit transactions.

The principals of the Newport Partners have over 40 years of experience in structured finance and have participated in over \$1.2 billion of equity investment in real estate tax credit transactions.

Synergy Community Development Corporation will act as the General Partner to this transaction. They are a non-profit housing developer that collaborates with for-profit developers. These

collaborative efforts produce results with a greater combined impact on the development. Synergy has worked all over the State of California teaming up with for profit developers to produce results that help the affordable community.

This will be the CMFA's fourth project with Domus Development.

The Project:

The Temple Art Loft Apartments is an Acquisition/Rehabilitation project that will rehabilitate a historic temple and the former City Hall in downtown Vallejo into a mixed uses affordable housing and retail facility. The completed project will provide 29 residential units, of which 28 will be restricted to residents with income at or below 50% of the area's median income. The ground floor of the project will consist of 5,000 square feet of retail space. The acquisition and rehabilitation of this project will greatly reduce the urban blight that is this neighborhood. This project is the recipient of neighborhood stabilization program funds and will leverage other public and private funds.

The City of Vallejo:

The City of Vallejo is a member of the CMFA and held a TEFRA hearing on May 10, 2011. The City is expected to receive approximately \$3,347 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 6,250,000	\$ 880,000
Deferred Developer Fee:	\$ 953,793	\$ 517,963
LIH Tax Credit Equity:	\$ 635,731	\$ 3,178,653
Direct & Indirect Public Funds:	<u>\$ 3,157,516</u>	<u>\$ 6,420,424</u>
Total Sources:	\$10,997,040	\$10,997,040

Uses of Funds:	
Acquisition:	\$ 475,000
On & Off Site Costs:	\$ 5,999,600
Architectural:	\$ 275,000
Survey & Engineering Fees:	\$ 89,000
Contingency Costs:	\$ 1,056,040
Construction Period Expenses:	\$ 414,375
Permanent Financing Expenses:	\$ 14,700
Legal Fees:	\$ 137,500
Capitalized Reserves:	\$ 112,589
Reports & Studies:	\$ 35,500
Other (Marketing, etc):	\$ 1,071,978
Developer Costs:	<u>\$ 1,315,158</u>
Total Uses:	\$10,997,040

Terms of Transaction:

Amount:	\$6,250,000
Maturity:	30 years.
Collateral:	Deed of Trust on property.
Bond Purchasers:	Private Placement.
Estimated Closing:	November 2011.

Public Benefit:

The Temple Art Loft Apartments will provide 28 affordable apartments for low-income households with incomes at or below the area median income. Temple Art Loft's will also help to preserve historic buildings in Vallejo's downtown area. This low-income community has a serious need for affordable housing. This project will ensure affordability for 55 years.

Percent of Restricted Rental Units in the Project: 100%
100% (28 Units) restricted to 50% or less of area median income households;
Unit Mix: Studio, 1 and 2 bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	US Bank
Bond Counsel:	Jones Hall
Lender's Counsel:	DLA Piper
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt LLP

Recommendation:

It is recommended that the CMFA Board of Directors adopt a final resolution in the amount of \$6,250,000 of tax-exempt private activity bonds to finance the acquisition, rehabilitation and construction of affordable housing in the City of Vallejo, Solano County, California.



SACRAMENTO MUNICIPAL FIRE DISTRICT SUMMARY AND RECOMMENDATIONS

Applicant:	Sacramento Municipal Fire District
Action:	Final Resolution
Amount:	\$15,000,000
Purpose:	Finance the Acquisition of Certain Equipment and the Construction, Improvement, Renovation and Equipping of Certain Capital Improvements for the Sacramento Metropolitan Fire District located in Sacramento County, California.
Activity:	Fire Protection District
Meeting:	November 4, 2011

Background:

The Sacramento Metropolitan Fire District (the "District") was created more than ten years ago as a consolidation of 16 predecessor fire agencies, some founded as early as the 1920s. The District is an independent special district established under Health & Safety Code Section 13800. Its service area covers 417 square miles, with services provided to more than 640,000 residents. Upon the establishment of the District, it became the largest fire district in the County of Sacramento (the "County") and the seventh largest in the State of California. The District's service area contains both incorporated cities and unincorporated areas of the County, with only the cities of Sacramento, Folsom, El Dorado Hills and Elk Grove still providing their own fire protection services. In addition, the District is a multi-county district, with an adjacent one square mile of unincorporated area in Placer County receiving services. Inclusive in the service area are Mather Field, McClellan Field, and former United States Air Force bases that have been converted into commercial/business uses.

Fire protection and life safety services are provided to the community by the District. These services include: fire suppression, fire prevention (inspections, investigations, and building plan review), public education services, emergency medical advanced life support services (EMS), rescue services, and hazardous material response. The District responds to approximately 65,000 emergency calls annually. Because most emergency calls are medical in nature, all firefighters are also certified as paramedics or emergency medical technicians (EMT).

The District owns 42 fire stations: 36 fire stations for fire suppression/EMS responses, one station for air operations, one station for hazardous materials, and four stations currently not in use that

have been closed for cost savings. An additional station may be closed if revenues fall short of budgetary estimates. Throughout the years, the District's management will continue to closely monitor revenues and make this closure if necessary.

District resources include 330 vehicles and units of equipment consisting of fire engines, fire trucks, ambulances, a hazardous materials truck, aerial ladder trucks, a platform truck, rescue boats, one heavy rescue unit, two fire fighter unit rescue helicopters, bulldozers, a decontamination unit and multiple support staff vehicles. The District also owns its new headquarters building, a fire prevention/supply warehouse building, a training facility, a fleet maintenance shop, and two surplus office buildings. Currently, the District has 615 employees. Prior to the recession, the District had as many as 794 employees.

The Project:

The proceeds of the Bonds will primarily be applied to finance the acquisition and improvement of a headquarters building, certain fire-fighting equipment, and repayment of a note.

Headquarters Building

Proceeds of the Bonds in the approximate amount of \$6,000,000 will be applied to reimburse the District for its purchase of a headquarters building (the "Headquarters Building") located at 10545 Armstrong Avenue, Mather, California. The Headquarters Building contains approximately 85,000 square feet of space, and will serve as the central administrative center for the District. Proceeds of the Bonds in the approximate amount of \$3.5 million will be applied to improvements to the Headquarters Building.

The District has entered into a 5-year lease of approximately one-half of the Headquarters Building with Sutter Health, a California nonprofit public benefit corporation ("Sutter"). The lease includes an option for two 3-year extensions. Sutter will use its leased space for its information technology department. Lease payments made by Sutter are not pledged to the Bonds.

Equipment

Proceeds of the Bonds in the approximate amount of \$2.5 million will be applied to purchase fire-fighting equipment for the District.

Repayment of Note

Proceeds of the Bonds in the approximate amount of \$70,000 will be applied to repay a promissory note of the District issued in connection with the purchase of land for a fire station.

Sacramento Municipal Fire District:

The Sacramento Municipal Fire District is a member of the CMFA and held a TEFRA hearing on October 27, 2011.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	<u>\$13,400,000</u>
Total Sources:	\$13,400,000

Uses of Funds:

Building Acquisition:	\$ 6,000,000
Rehabilitation:	\$ 3,500,000
New Machinery & Equipment:	\$ 2,500,000
Repayment of Note Payable:	\$ 70,000
Debt Reserve:	\$ 1,000,000
Cost of Issuance:	\$ 330,000
Total Uses:	\$13,400,000

Terms of Transaction:

Amount:	\$15,000,000
Rate:	Fixed Rate
Maturity:	November 2041
Rating:	Standard & Poor's Ratings Services: AA-
Collateral:	Pledge of Revenues and Reserve Fund
Bond Purchasers:	Institutional & Retail Investors.
Estimated Closing:	November, 2011

Public Benefit:

Fire protection and life safety services are provided to the community by the District. These services include: fire suppression, fire prevention (inspections, investigations, and building plan review), public education services, emergency medical advanced life support services (EMS), rescue services, and hazardous material response.

Finance Team:

Underwriter:	Stone & Youngberg LLC
Underwriter Counsel:	Jones Hall
Bond Counsel:	Orrick Herrington & Sutcliffe LLP
Borrower's Counsel:	Longyear, O'dea and Lavra
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Financial Advisor:	Sequoia Financial Group LLC
Rating Agency:	Standard & Poor's Ratings Services
Trustee:	U.S. Bank

Recommendation:

It is recommended that the CMFA Board of Directors approve the Final Resolution authorizing the issuance of up to \$15,000,000 of tax-exempt bonds to finance the acquisition of certain equipment and the construction, improvement, renovation and equipping of certain capital improvements located in Sacramento County, California.



EMERSON COLLEGE SUMMARY AND RECOMMENDATIONS

Applicant:	Emerson College
Action:	Final Resolution
Amount:	\$55,000,000
Purpose:	Finance the Construction, Improvement, Renovation and Equipping of Educational Facilities Located in the City of Los Angeles, Los Angeles County, California.
Activity:	Private University
Meeting:	November 4, 2011

Background:

Emerson College (the “College” or “Emerson”) is a private, non-profit, non-sectarian, co-educational institution of higher education chartered under the laws of The Commonwealth of Massachusetts. The College is the only four-year college in the United States devoted exclusively to the study of communication and the performing arts in a liberal arts context. Founded as a two-year institution in 1880 by noted preacher and orator Charles Wesley Emerson, the College introduced its first four-year curriculum in 1913 and began conferring four-year degrees in 1919 and master’s degrees in 1941. The College is primarily located in the “Theatre District” of Boston, Massachusetts. For the 2010-11 academic year, the College had a full-time and part-time enrollment of 4,626 students, including 3,768 undergraduates and 858 graduate students. Full-time equivalent (“FTE”) enrollment for the year was 4,037 students; including 3,557 undergraduate FTEs and 480 graduate FTEs. Emerson College is accredited by the New England Association of Schools and Colleges, Inc. (“NEASC”).

Dedicated to educating tomorrow’s communication and performing arts leaders, Emerson maintains a School of the Arts, a School of Communication and an Institute for Liberal Arts and Interdisciplinary Studies. Emerson also maintains an extensive and active communication and performing arts internship program with continuous offerings throughout the United States, including in Los Angeles, New York and Boston, with up to 700 current active listings. The College is presently embarking on a major expansion of its Los Angeles internship program with the construction of a new 115,000 square foot facility to be called the Emerson College Los Angeles Center (“ECLA”).

The Project:

Emerson College wishes to finance the construction, improvement, renovation and equipping of the ECLA, which will consist of a 10-story, approximately 115,000 square foot mixed-use building containing classrooms and administrative office space, approximately 191 student housing rooms containing 220 beds, four faculty apartments, ground floor retail space and an approximately 246-space parking garage with three levels of subterranean parking, all to be owned and operated by the Borrower and to be located at 5960 West Sunset Boulevard in the City of Los Angeles, California.

The new project will allow the College to expand its popular Los Angeles internship program and to establish a permanent, high-profile presence in an important market. It is expected that the ECLA will double the College's Los Angeles enrollment (from 100 students per semester presently to 220 students per semester upon completion) and allow the College to expand its Los Angeles internship offerings from 100 to 150. In addition to expanding its existing internship program, the College plans to develop a further array of programs for ECLA, including certificate and graduate programs, that both reflect and complement the Boston-based curricula of the College and use the ECLA to strengthen its ties with alumni and professionals in the media industries by emphasizing their value to the Emerson community and their role as resources to faculty and students.

The City of Los Angeles:

The City of Los Angeles is a member of the CMFA and is holding a TEFRA hearing on November 4, 2011. The City will receive approximately \$14,667 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 55,000,000
Equity:	<u>\$ 60,000,000</u>
Total Sources:	\$115,000,000

Uses of Funds:

Land Acquisition:	\$ 12,000,000
New Construction Costs:	\$ 67,000,000
New Machinery & Equipment:	\$ 5,400,000
Architectural & Engineering Fees:	\$ 14,700,000
Permits, Approvals, Consultants:	\$ 10,900,000
Costs of Issuance:	<u>\$ 5,000,000</u>
Total Uses:	\$115,000,000

Terms of Transaction:

Amount:	\$55,000,000
Rate:	Fixed
Maturity:	October 2041

Expected Rating:	A- (Standard & Poor's)
Collateral:	Unsecured, general obligation
Bond Purchasers:	Institutional & Retail
Estimated Closing:	December 2011

Public Benefit:

The new ECLA will further the University's mission to provide higher education to eligible students in the area of communications and performing arts. Furthermore, the project will create approximately 670 construction jobs.

The new ECLA will allow the College to expand its popular Los Angeles internship program and to establish a permanent, high-profile presence in an important market. It is expected that the ECLA will double the College's Los Angeles enrollment (from 100 students per semester presently to 220 students per semester upon completion) and allow the College to expand its Los Angeles internship offerings from 100 to 150. In addition to expanding its existing internship program, the College plans to develop a further array of programs for ECLA, including certificate and graduate programs, that both reflect and complement the Boston-based curricula of the College and use the ECLA to strengthen its ties with alumni and professionals in the media industries by emphasizing their value to the Emerson community and their role as resources to faculty and students.

Finance Team:

Underwriter:	Barclay's Capital, Inc.
Co-Underwriter	Citigroup Global Markets Inc.
Bond Counsel:	Edwards Wildman Palmer LLP
Underwriter Counsel:	Greenberg Traurig LLP
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Borrower Counsel:	Edward Wildman Palmer LLP
Rating Agencies:	Standard & Poor's Moody's Investor Services
Financial Advisor:	The PFM Group
Trustee:	U.S. Bank National Association
Trustee Counsel:	Anderson Aquino LLP

Recommendation:

It is recommended that the CMFA Board of Directors adopt a final resolution authorizing the issuance, sale and delivery of up to \$55,000,000 of tax-exempt bonds to finance the construction, improvement, renovation and equipping of educational facilities for Emerson College, located in the City of Los Angeles, Los Angeles County, California.



UNIVERSITY MINISTRY OF THE SANTA BARBARA PRESBYTERY SUMMARY AND RECOMMENDATIONS

Applicant:	University Ministry of the Santa Barbara Presbytery
Action:	Final Resolution
Amount:	\$3,490,000
Purpose:	Refinance the Acquisition, Improvement and Equipping of Properties Located in the City of San Luis Obispo, San Luis Obispo County, California
Activity:	Student Housing
Meeting:	November 4, 2011

Background:

The University Ministry Board of Santa Barbara (“UMBSB”) is a California nonprofit corporation that operates an active campus ministry program for the students of California Polytechnic State University at San Luis Obispo located in San Luis Obispo, California, and University of California at Santa Barbara located in Goleta, California. The UMBSB also works with the nearby community colleges in both of these communities.

As a component of the ministry program the UMBSB provides low cost residential housing for students attending these universities and colleges. Student housing is open to any student whether they participate in the ministry programs or not.

The Presbytery of Santa Barbara (“PSB”) is a Presbyterian Judicatory (middle management) and a non-profit, religious, 501c3 corporation that exists under the authority and as an instrumentality of the Presbyterian Church - U.S.A. PSB holds title to the Front Porch project site and has acted as the site developer with support from the First Presbyterian Church of San Luis Obispo. First Pres SLO, will provide a Campus Minister who will live at the Front Porch site and be the site administrator.

PSB and First Pres SLO began campus ministry at the Front Porch site in 1958, eight years after becoming owner of the subject property. The ministry waxed and waned over the years but provided a tradition of outreach to the Cal Poly community. Until the 1990s campus ministry was supported by the national denomination and its Synods. With declining revenues, many campus ministries were curtailed, but First Pres SLO was able to adopt the program and make the ministry a

shared experience with campus and church. Because of the 15+ year direct participation with Front Porch, First Pres SLO, and its elders have provided both financial and management stability for Front Porch with this commitment continuing into the student housing project which is seen by the church as ultimately being self-supporting as well as part of the church's mission to the community to extend it overall ministry.

PSB-FP has overseen a period of ministry growth at Cal Poly over the past five years. The Fellowship has increased from 10-20 students to the current 45 members with a "fringe group" of another 50 students. This group of Fellowship participants is the prime target for residency in the Front Porch project. Forty five of the Fellowship participants expressed interest in living in the new housing before construction even started.

Historic oversight for the past 30 years has been provided via this standing committee of the PSB. Besides the Campus Minister and the Senior Pastor from First Presbyterian Church SLO the Board includes Jim Stueck, President of the PSB Board of Trustees and nine other lay members committed to the Front Porch Mission. The proposed new 501c3 will manage the ministry and the student housing project as a 'single asset' entity using the professional property management services of Farrell Smyth of SLO for leasing, accounting, tenant management and maintenance and will coordinate marketing and outreach with both the Campus Minister and Farrell Smyth. The PSB Campus Ministry Board will provide formal liaison to both the denominational project supporters like the Presbytery of Santa Barbara and the Synod of Southern California and will provide management and oversight continuity based on the site's historic objectives and expanding programs.

The Project:

Proceeds of the bonds will be used to refinance the construction and equipping of a campus ministry facility for the University Ministry Board of the Santa Barbara Presbytery, located in the City of San Luis Obispo, San Luis Obispo County, California. The property is an 8-unit 48-bed off-campus student housing facility adjacent to Cal-Poly State University in San Luis Obispo ("SLO"). There is a 1.5 story community center/minister's apartment (3,826 SF) and three townhome apartment buildings. Gross building area is 18,344 with net rentable area consisting of the townhome apartment buildings of 14,518 SF. The 0.87 acre site (37,462 SF) has been owned by the Presbyterian Church since 1950, ownership being the result of a bequest. The community center/ministry center is called "Front Porch". The property previously was improved with three older one-story residences.

The unit mix consists of a 3BR/3BA minister's/manager's apartment in Building A; four 5BR/5BA (6-beds per unit) townhomes in Buildings B and D; three 5BR/5BA (7-beds per unit) townhomes in Building C. Overall, there will be 38 private bedrooms and 10 double bedrooms.

The City of San Luis Obispo:

The City of San Luis Obispo is a member of the CMFA and held a TEFRA hearing on August 16, 2011. The City is expected to receive approximately \$2,326 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Bond Proceeds:	\$3,490,000
Synod of Southern CA & Hawaii Loan:	<u>\$1,100,000</u>
Total Sources:	\$4,590,000

Uses of Funds:

Refinance Construction Loan:	\$3,490,000
Paydown Construction Loan:	\$1,000,000
Costs of Issuance:	<u>\$ 100,000</u>
Total Uses:	\$4,590,000

Terms of Transaction:

Amount:	\$3,490,000
Rate:	Fixed
Maturity:	November 2021
Collateral:	Deed of Trust, Guarantee from Presbytery of SB
Bond Purchasers:	Institutional
Estimated Closing:	November 2011

Public Benefit:

The project provides low-cost student housing to students attending Cal-Poly State University in San Luis Obispo. The facility offers students the ability to live literally on campus, closer than the school-provided housing. Additionally, the location is located near the health center, providing quick access to medical services should the need arise. The facility has a dedicated student pedestrian easement and is closer to the campus quadrangle and educational facilities than the new student dormitories.

Their student residents are active in the community. A few examples are as follows:

- God's Haven for Children is a foster care organization. Students have an opportunity to tutor and play with foster children allowing their foster parents a night off.
- San Francisco Mission trip – Students use their Spring Break to serve hot meals to the homeless and low income residents, visit shut-ins, tutor low-income children and work in after-school programs serving underprivileged students of San Francisco.

Finance Team:

Placement Agent:	Wells Fargo Securities
Bond Counsel:	Meyers, Nave, Riback, Silver & Wilson
Purchaser:	Wells Fargo, N.A.
Guarantor:	Presbytery of Santa Barbara
Guarantor's Counsel:	Law Offices of Michael Wesner
Issuer Counsel:	Squire, Sanders & Dempsey LLP
Borrower Counsel:	Meyers, Nave, Riback, Silver & Wilson
Purchaser Counsel:	Kutak Rock, LLP

Recommendation:

It is recommended that the CMFA Board of Directors adopt a Final Resolution authorizing the issuance, sale and delivery of up to \$3,490,000 of tax-exempt bonds to refinance the construction and equipping of a campus ministry facility for the University Ministry Board of the Santa Barbara Presbytery, located in the City of San Luis Obispo, San Luis Obispo County, California.



CMFA Financings Enabled the Following Charitable Donations through the CFSC (2004-2011)

A Community of Friends -	\$ 10,000	Children's Day School -	\$ 6,333
A Place Called Home -	\$ 20,000	Children's Institute -	\$ 10,000
A Safe Place -	\$ 10,000	Chinatown Service Center -	\$ 5,000
ADONAI -	\$ 20,000	Clearwater Residential -	\$ 7,500
Alameda County -	\$ 8,503	Clinicas de Salud del Pueblo, Inc. -	\$ 15,000
All Peoples Christian Center -	\$ 10,000	Coalition for Responsible Comm. Dev. -	\$ 15,000
Alpha House -	\$ 10,000	Coastside Hope -	\$ 15,000
America Cares Foster Family Agency -	\$ 10,000	Comfort for Kids / Hospice of the East Bay -	\$ 20,000
America River Grange -	\$ 1,251	Community Gate Path -	\$ 12,796
Anaheim Community Foundation -	\$ 3,198	Concept 7 -	\$ 10,000
Anaheim Interfaith Shelter -	\$ 15,000	Contra Costa Food Bank -	\$ 13,707
Angel Flight Shelter -	\$ 30,000	Court Appointed Special Advocates of OC -	\$ 10,000
Arts Orange County -	\$ 10,000	Daniel Hernandez Youth -	\$ 20,000
Asian Pacific Community Fund -	\$ 15,000	Desert AIDS Project -	\$ 20,000
Asian Pacific Dispute & Resolution Center -	\$ 5,000	Desert ARC -	\$ 25,000
Asian Pacific Women's Center -	\$ 17,000	Desert Cancer Foundation -	\$ 20,000
Asian Women's Shelter -	\$ 10,000	Doors to Hope -	\$ 10,000
Bay Area Outreach & Recreation Program -	\$ 15,000	East Bay Children's Theater -	\$ 15,000
Bayfront Youth -	\$ 10,000	East Bay Zoological Society -	\$ 5,127
Bill Wilson Center -	\$ 20,000	Eden Youth and Family Center -	\$ 2,778
Borrego Community Health Foundation -	\$ 5,000	Eggelston Youth Center -	\$ 10,000
Boys & Girls Club of Coachella -	\$ 20,000	Eisenhower Medical Center	\$ 23,445
Boys & Girls Club of Redlands -	\$ 10,000	Elevate Your Game -	\$ 20,000
Boys & Girls Club of San Francisco -	\$ 15,000	Elmhurst Food Pantry -	\$ 2,778
Boys & Girls Club of South Coast Area -	\$ 10,000	EPIC -	\$ 5,000
Bridge Housing -	\$ 15,578	Family Crossroads -	\$ 15,000
Building Blocks for Kids -	\$ 15,000	Fish Food Bank -	\$ 10,000
Cabrillo Economic Development Corporation -	\$ 15,000	Fisher House -	\$ 35,000
California Family Life Center -	\$ 10,000	Food Bank of Contra Costa & Solano County -	\$ 15,000
California Youth Connection -	\$ 25,000	Food Bank of Monterey County -	\$ 10,000
Cameron House -	\$ 25,000	Food in Need of Distribution -	\$ 10,000
Camp Harmony -	\$ 20,000	Foundation at Fairplex (Big Yellow Bus) -	\$ 10,000
Cancer Angeles of San Diego -	\$ 30,000	Foundation for CSU San Bernardino -	\$ 8,521
Canyon Acres Children & Family Services -	\$ 10,000	Foundation for Children's Dental Health -	\$ 3,061
Casa Romantica -	\$ 5,000	Freedom Station -	\$ 15,000
Center for Land Based Learning -	\$ 10,000	Fresno County Economic Development Corp -	\$ 130
Center for the Pacific Asian Family -	\$ 1,000	Friends of Tulare County -	\$ 7,188
Chabad of California -	\$ 10,000	Furnishing Hope of Orange County -	\$ 25,000
Charles Drew University -	\$ 20,000	Gary Center -	\$ 20,000
Child Net -	\$ 30,000	George Mark House -	\$ 30,000



CMFA Financings Enabled the Following Charitable Donations through the CFSC (2004-2011)

Girl Scouts of Northern California -	\$ 10,000	Make A Wish Foundation of LA -	\$ 30,000
Good Sheppard -	\$ 20,000	Manzanita Services	\$ 5,000
Grace Land -	\$ 20,000	Mar Vista Family Center -	\$ 10,000
Great Northern Corporation -	\$ 5,000	Marjorie Mason Center -	\$ 15,000
Greater Stockton Foundation -	\$ 796	Martha's Village and Kitchen -	\$ 15,000
Guardian Scholars -	\$ 20,000	Mary Graham Children's Shelter Foundation -	\$ 2,589
Healthy Neighborhoods Venture Fund -	\$ 14,171	Meals on Wheels -	\$ 2,500
High Sierra Resource Conservation & Developr	\$ 25,000	Micke Grove Zoological Society -	\$ 2,589
Hispanic Chamber of Commerce Edu. Fund -	\$ 10,000	Moral Values Program -	\$ 25,000
Homefront San Diego -	\$ 10,000	Moss Beach Homes -	\$ 10,000
Hope Through Housing Foundation -	\$ 10,000	Muzeo Foundation -	\$ 6,889
Hope University -	\$ 25,000	National CORE -	\$ 7,937
Housing California -	\$ 20,000	Napethian Homes -	\$ 10,000
Imagine LA -	\$ 2,500	Navy League of the U.S. San Diego Council -	\$ 65,000
Industry Sheriffs Station YAL -	\$ 6,250	New Image Emergency Shelter for Homeless -	\$ 15,000
Inspire Life Skills Training, Inc. -	\$ 3,750	Niroga -	\$ 15,000
Iraq Star -	\$ 20,000	North Peninsula Food Pantry -	\$ 9,453
IV Parks -	\$ 3,570	Nor Cal Vet Cemetery Endowment Fund -	\$ 1,913
Jai Lao -	\$ 10,000	Oak Grove -	\$ 10,000
Joy Center -	\$ 40,000	Oak View Park & Resource Center -	\$ 945
Kern Bridges Youth Homes -	\$ 10,000	Olive Crest -	\$ 10,000
Kern River Valley Senior Citizens -	\$ 10,000	Olive Crest Academy -	\$ 20,000
Kettleman City Foundation -	\$ 4,253	Olive Crest Scholarship Fund -	\$ 20,000
Kids for the Bay -	\$ 10,000	Opera Noir -	\$ 10,000
Kids Konnected -	\$ 10,000	Operation Gratitude -	\$ 20,000
Kids Turn -	\$ 10,000	Operation Homefront -	\$ 20,000
Kidsworks -	\$ 20,000	Operation Mend -	\$ 75,000
Koreatown Youth & Community Center -	\$ 5,000	Operation Safehouse -	\$ 30,000
Laborers of the Harvest -	\$ 9,000	Pacific American Volunteer Association -	\$ 20,000
Laura's House -	\$ 20,000	Pacific Institute -	\$ 1,866
Lazarus Project -	\$ 15,000	Pasadena Senior Center	\$ 15,000
Leukemia Lymphoma Society -	\$ 35,000	People Who Care -	\$ 5,000
Lincoln Child Center -	\$ 10,000	Permission to Dream -	\$ 10,000
Lodi House -	\$ 10,000	Picture Me Happy -	\$ 5,000
Long Beach Museum of Art -	\$ 30,000	Pilipino Workers Center -	\$ 5,000
Los Angeles Arts High Foundation -	\$ 15,000	Poverello House -	\$ 3,063
Los Angeles Food Bank -	\$ 5,000	Rainbow Family -	\$ 50,000
Los Angeles Police Memorial Foundation -	\$ 15,000	Ramona Animal Shelter -	\$ 2,344
Los Angeles Regional Food Bank -	\$ 10,885	Retirement Housing Foundation -	\$ 15,000
Maitri -	\$ 25,000	Richard Prado Senior Center -	\$ 10,000



CMFA Financings Enabled the Following Charitable Donations through the CFSC (2004-2011)

Rob Dyrdek Foundation -	\$ 25,000	Tender Loving Canines -	\$ 20,000
Rosemary Children -	\$ 10,000	Thai Community Development Center -	\$ 10,000
Rural Communities Housing Dvlpmnt Corp -	\$ 15,000	The City of Commerce Scholarship Program -	\$ 6,250
Rural Community Assistance Corporation -	\$ 15,000	The Harold Pump Foundation -	\$ 25,000
Sacramento Child Advocates -	\$ 15,000	The Restart Center -	\$ 10,000
San Francisco Food Bank -	\$ 10,000	Ties for Adoption (Regents of UofC) -	\$ 18,500
San Lorenzo Help Center -	\$ 2,779	Torrance Cultural Arts Center Foundation -	\$ 15,626
San Pasqual Academy -	\$ 20,857	Tri-County Independent Living -	\$ 10,000
Search to Involve Pilipino Americans -	\$ 5,000	UC Riverside Pathways to Success -	\$ 20,000
Senior Nutrition Services	\$ 15,000	UCLA Entrepreneurship Boot Camp -	\$ 20,000
Shelter From the Storm -	\$ 10,000	UCLA Medical Student's Scholarship Fund -	\$ 10,000
Sky High Training -	\$ 15,000	Unicorn Garden -	\$ 10,000
Society for the Blind	\$ 15,000	Union of Pan Asian Communities -	\$ 10,000
Solano Community Foundation -	\$ 5,432	United Way of Central County -	\$ 2,344
Solano Economic Development Corporation -	\$ 4,953	United Way of Kern County Literacy Program -	\$ 9,000
Sonrisas Community Dental Center -	\$ 15,000	United Way of San Joaquin -	\$ 1,678
South Bay Children's Health Center -	\$ 70,000	Unity Counsel -	\$ 5,000
South Bay Youth -	\$ 12,437	USO Northern California -	\$ 5,000
Southeast Asian Community Alliance -	\$ 5,000	Venice Community Housing -	\$ 10,000
Southern California Indian Center -	\$ 10,000	Vernon Rotary Club -	\$ 6,250
SOVA -	\$ 20,000	Vista Del Mar -	\$ 20,000
SPARK -	\$ 40,000	Volunteer Center of Orange County -	\$ 10,000
SPUR -	\$ 4,623	WEAVE -	\$ 10,000
St. Barnabas Senior Services -	\$ 15,000	West Marin Senior Services -	\$ 10,000
St. Johns Child & Family Development Center -	\$ 13,000	West Side Children's Center -	\$ 15,500
St. Joseph's -	\$ 10,000	Wise and Healthy Aging -	\$ 15,000
Stable Hands -	\$ 12,500	Woman Haven -	\$ 10,000
Stand Down 08 -	\$ 10,000	Wonder Inc. -	\$ 10,000
Stanislaus Foundation -	\$ 5,063	YMCA San Diego Armed Services -	\$ 10,000
Step Up on Second -	\$ 10,000	YMCA San Francisco -	\$ 5,666
Susan G Komen Cure Foundation -	\$ 10,736	YMCA Youth & Community Outreach -	\$ 5,000

Total Donations 2004 - 2011: \$3,040,350

CHARITABLE GRANT RECOMMENDATION

Beauty Bus Foundation
Breathe California
Chapman College AmVets Legal Clinic
Community Catalysts of California
Community Services Unlimited
Get On the Bus
Grid Alternatives
Jewish Family & Children's Services
Kennedy Commission
Life Steps
Little Tokyo Service Center
Navy Seal Foundation
Rose Center Theater
Rural Community Assistance Corporation
Sabin Children's Foundation
Sierra Child & Family Services
SFMade
SJB Child Development Centers
Someone Cares Soup Kitchen
Sound Body Sound Mind Foundation
St. John's Health Center*
Swords into Plowshares
The Teen Project
The Gathering Inn
VCA Charities

Listed for Over One Year

St. John's Health Center*

CHARITABLE GRANT GUIDELINES

Recipient: Board Members of the California Foundation for Stronger Communities

Purpose: To Provide an Outline of Charitable Grant Guidelines

CHARITABLE GUIDELINES:

1. Ensure charitable donations are directed towards organizations that:
 - a. Are in California communities.
 - b. Find it difficult to receive funding through other sources.
 - c. Have not received a charitable donation in the last three years. This is not meant to include those organizations that have enjoyed a fee reduction through a CMFA financing.
 - d. Do not require compliance monitoring by the CMFA or CFSC.
 - e. Are not in a category listed below:
 - i. individuals, including scholarship or fellowship assistance
 - ii. For-profit entities, including start-up businesses
 - iii. Political, labor, religious, or fraternal activities
 - iv. Endowments
 - v. Film or video projects, including documentaries
 - vi. Travel, including student trips or tours
 - vii. Promotional merchandise
 - viii. Organizations other than IRS 501(c)(3), 501(c)(6), governmental, or tribal entities
2. A staff report must be provided to the Board at least 24 hours before donations are recommended or approved. Funds will not be dispersed on a cash advance basis.
3. Coordinate donation with municipal staff, elected officials, recipient and press to ensure everyone on the team benefits from our partnership and unique give back. Furthermore, the widest dissemination of the donation will further the goals of the CMFA, and provide the greatest chance for leveraging these funds by inducing other donations.
4. Suggested categories the CMFA through the CFSC could direct funds are:
 - a. Health Care
 - b. Education
 - c. Human Services
 - d. Affordable Housing
 - e. Cultural
 - f. Subcategories:
 - i. Youth
 - ii. Seniors
 - iii. Low/Moderate Income Individuals
5. Staff will distribute and process all charitable grants.

CHARITABLE GRANT RECOMMENDATION

Recipient: **BEAUTY BUS FOUNDATION** (11/4//2011)

Location: 11301 Olympic Blvd 303, Los Angeles, CA 90064

Purpose: Grooming services to the terminally ill

Website: www.beautybus.org

Revenue: \$131,103

MISSION/VISION:

Beauty Bus Foundation delivers dignity, hope and respite to chronically or terminally ill men, women and children and their caregivers through beauty and grooming services and pampering products.

BACKGROUND:

The Beauty Bus Foundation was founded in loving memory of Melissa Marantz Nealy who lost her battle with a degenerative neuromuscular disease at the age of 28. When her ability to leave the home became compromised, Co-Founder Alicia Marantz Liotta, Melissa's cousin, was able to schedule in-home beauty services through her connections within the beauty industry. Witnessing the hope, happiness and respite these services brought to Melissa, Alicia and Co-Founder Wendy Marantz Levine, Melissa's sister, were inspired to launch Beauty Bus Foundation to bring the same lift and gift of beauty to others.

Beauty Bus accomplishes our mission through:

- In-Home Beauty and Grooming Services: Beauty Bus' core program provides in-home beauty and grooming services, free of charge, to patients whose illness or condition prevents them from accessing a salon or spa and their caregivers.
- Pop-Up Salons: Beauty Bus creates Pop-Up Salons where patients and caregivers receive a variety of complimentary beauty and grooming services in a setting that promotes support and serenity.
- Bag of Beauty Program: Beauty Bus gives complimentary Bags of Beauty filled with pampering products to remind patients and caregivers that they deserve to look and feel beautiful.

FISCAL IMPACT:

Donations will help provide support to the programs that are offered.

BOARD OF DIRECTORS:

Dan Rosenson

Alicia Marantz Liotta

Wendy Marantz Levine

Ann Mincey

Richard Salkow

Lisa Sigell

Kathy Vincent

CHARITABLE GRANT RECOMMENDATION

Recipient: **BREATHE CALIFORNIA** (8/12/2011)

Location: 1469 Park Avenue, San Jose, CA 95126

Purpose: Provides primary and preventive health programs to low income families.

Website: www.borregomedical.org

Revenue: \$598,720

MISSION/VISION:

As the local lung health leader, Breathe California of the Bay Area fights lung disease in all its forms and works with its communities to promote lung health.

BACKGROUND:

Since 1911, their grassroots non-profit organization has dedicated itself to helping all local residents breathe easier. Originally founded as the Tuberculosis Society and later working under three other names (including the American Lung Association of Santa Clara-San Benito Counties, 1970-2005), they have offered a wide array of services that address the most pressing lung health issues of our time. This includes programs to:

- teach kids how to manage their asthma;
- prevent teens from using tobacco;
- assist smokers who want to quit;
- offer support to local COPD & lung cancer patients;
- advocate for clean air policies; and
- support innovative lung disease research.

They believe the most significant impact on people's lives takes place through local interaction. Through education, political advocacy, cutting-edge research and patient services, we use a comprehensive approach to promote healthy lifestyles and reduce the impact of lung disease. With a committed core of volunteers and staff who hold hope, determination, action and vigilance as the cornerstones to creating change, they will continue their drive to ensure we can all breathe easier.

FISCAL IMPACT:

Donations will help provide support to fighting lung disease.

BOARD OF DIRECTORS:

Chairperson - Gerard Denny

Chair-Elect - Daryl L. Canham, Ed.D, MSN

Past-Chair - Hon. Rod Diridon, Sr.

Treasurer - Ted Mazzone

Secretary - Alan Goldsobel, MD

CHARITABLE GRANT RECOMMENDATION

Recipient: CHAPMAN COLLEGE AMVETS LEGAL CLINIC (9/23/2011)
Location: One University Drive, Orange, CA 92866
Purpose: Provides Free Legal Help to Veterans
Website: www.chapman.edu/militarylawinstitute/
Revenue: \$ -

MISSION/VISION:

Chapman's mission is to provide a personalized education of distinction that leads to inquiring ethical and productive lives as global citizens.

BACKGROUND:

In January 2009, Chapman University School of Law launched the AMVETS Legal Clinic, a pro-bono legal clinic for military service personnel unlike any other on the West Coast. The program provides experience to law students and free legal representation to veterans, service members and their families. In just two short years the clinic has had tremendous success and has made a huge impact in the lives of active duty service members and veterans. By Spring 2011, the AMVETS Legal Clinic, had assisted over 70 clients, had 90 students participate in the program and had recovered approx. \$4.6 million in compensation and benefits for active and retired military and their families.

The AMVETS Legal Clinic is the cornerstone of Chapman's new Law Institute; it is housed in the first floor of the law school building. As the name implies, the AMVETS Legal Clinic is a cooperative effort with AMVETS Department of California, a non-profit organization that is committed to veterans and community service.

FISCAL IMPACT:

Donations will be used to provide cover the cost of the colleges pro-bono legal counsel to veterans.

BOARD OF DIRECTORS:

CHARITABLE GRANT RECOMMENDATION

Recipient: **COMMUNITY CATALYSTS OF CALIFORNIA** (10/14/2011)
Location: 3760 Convoy Street, Suite 344, San Diego, CA 92111
Purpose: Provides Vocational Counseling, Job Placement and Other Services
Website: www.communitycatalystcalifornia.com
Revenue: \$170,382

MISSION/VISION:

Empowering Consumers, Enhancing Lives

BACKGROUND:

Community Catalysts of California is a not for profit 501(c)(3), charitable organization that provides vocational counseling, job placement, community-living skills training, residential support, in-home respite care, crisis intervention and other services to individuals with disabilities. Various private, federal, state and local agencies as well as generous donors in the community support us. We have successfully provided services for over twenty years with the fundamental goal of empowering disabled persons to live and work successfully in their communities and to reach their highest level of self-sufficiency and independence.

Community Catalysts of California is committed to being a positive catalyst for and in the communities it serves. They are guided by their vision to empower our consumers and enhance their lives and serve every consumer as an individual, with unique needs and aspirations. They go to their consumer's homes or other community location rather than require them to come to us. Community Catalysts of California achieves a higher level of service through our Code of Ethics and a strict Quality Assurance Program. They are committed to providing consumers, funders, donors, employers and the community with a consistently high return on their investment of time and support. Their first priority is to benefit those with disabilities, but they also want to engage the community and support the social perception that people with disabilities are an integral part of the community. The presence and participation of individuals with disabilities, by individuals without disabilities encourages acceptance of all individuals and strengthens the sense of community.

FISCAL IMPACT:

Donations will be used to provide funding to the programs that are provided.

BOARD OF DIRECTORS:

David Bond
Carey Storm
Neil Lien
David Kuhlman
Debra Mcquillen

CHARITABLE GRANT RECOMMENDATION

Recipient: **COMMUNITY SERVICES UNLIMITED** (11/4/11)

Location: 1344 ½ West Martin Luther King Blvd., Los Angeles, CA 90037

Purpose: To strengthen communities through activism

Website: www.csuinc.org

Revenue: \$302,000

MISSION/VISION:

Our mission is to foster the creation of communities actively working to address the inequalities and systemic barriers that make sustainable communities and self-reliant life-styles unattainable.

We are committed to supporting and creating justice-driven community-based programs and educational initiatives, which seek to foster dialogue, and create awareness and critical consciousness.

We envision equitable, healthful and sustainable communities that are self-reliant, inter-relating and where every individual has the support and resources needed to develop to their fullest capacity.

BACKGROUND:

Community Services Unlimited Inc. (CSU) is a 501c3 established in 1977 and head quartered in South Central Los Angeles. Since then it has created community programs and organizing campaigns like the early Safe Seniors to the more recent Free Medical Screening Program and the most recent From the Ground Up. CSU has also provided fiscal sponsorship and support for many grass roots organizing efforts ranging in diversity from Police Watch, Community in Support of the Gang Truce, and Food Forestry International.

The Community Food Village Project has been developed in direct response to the needs expressed by community members during the A.C.T.I.O.N. (Active Community to Improve Our Nutrition) community food assessment that was completed in January 2004. Together their programs work to create a sustainable local food system where food is grown, distributed and bought within their community, incorporating training and educational programs, the creation of jobs and entrepreneurial opportunities and supported by partnerships with regional farmers.

FISCAL IMPACT:

Charitable donations would go towards the specific programs that are offered.

BOARD OF DIRECTORS:

Denis Burgher
Neelam Sharma
Katie Peterson
B. Kwaku Duren
Genethia Hudley-Hayes
Anjali Nath

CHARITABLE GRANT RECOMMENDATION

Recipient: **GET ON THE BUS (The Center for Restorative Justice Works)**
(11/4/11)

Location: 5411 Carmellia Ave, N. Hollywood, CA 91601

Purpose: Brings children to the prison where their guardian is located

Website: www.getonthebus.us

Revenue: \$930,705

MISSION/VISION:

The organization is dedicated to improving the lives of women, children and families affected by the criminal justice system.

BACKGROUND:

Get On The Bus brings children and their guardians/caregivers from throughout the state of California to visit their mothers and fathers in prison. An annual event, Get On The Bus offers free transportation for the children and their caregivers to the prison, provides travel bags for the children, comfort care bags for the caregivers, a photo of each child with his or her parent, and meals for the day (breakfast, snacks on the bus, lunch at the prison, and dinner on the way home) all at no cost to the children's family. On the bus trip home, following a four-hour visit, each child receives a teddy bear with a letter from their parent and post-event counseling.

Get On The Bus is a program of The Center for Restorative Justice Works, a nonprofit organization that unites children, families and communities separated by crime and the criminal justice system.

Children with a parent in prison are usually cared for by relatives, often grandparents. Many caregivers are unable to make the drive due to distance or expense. Get On The Bus offers a priceless opportunity—a mother's touch, a father's hug, a family photo, a private conversation and a connection with hope and healing.

FISCAL IMPACT:

Charitable donations would go towards the specific programs that are offered.

BOARD OF DIRECTORS:

Suzanne Jabro
Thomas Clough
Jonathan Eddison
Debbie McDermott
Kelly Kester-Smith

CHARITABLE GRANT RECOMMENDATION

Recipient: **GRID ALTERNATIVES** (11/4/11)

Location: 1171 Ocean Avenue, Suite 200, Oakland, CA 94608

Purpose: Solar Powering Low-income Communities

Website: www.gridalternatives.org

Revenue: \$3,094,714

MISSION/VISION:

GRID Alternatives' mission is to empower communities in need by providing renewable energy and energy efficiency services, equipment and training. We believe making energy choices that are good for the environment can go hand-in-hand with improving the lives of those living in low-income communities. GRID Alternatives works collaboratively with communities and local organizations to identify specific needs and to develop renewable energy solutions that are environmentally, socially and economically sustainable.

BACKGROUND:

GRID Alternatives was founded during the 2001 California energy crisis by Erica Mackie, P.E., and Tim Sears, P.E., two engineering professionals who were implementing large-scale renewable energy and energy efficiency projects for the private sector. The vision that drove them was simple: why is free, clean electricity from the sun only available to big businesses and wealthy environmentalists, when it should be available to everybody? They wanted to develop a model to make this technology practical and accessible for low-income communities that need the savings the most, and where families often live in the shadow of polluting fossil-fuel power plants.

Every solar installation is a renewable energy “barn raising” that brings together environmental activists, advocates for low-income communities, green job trainees, community volunteers, and the homeowners themselves to participate in a fun, hands-on project that delivers immediate, tangible results: a fully installed solar electric system that provides immediate economic benefits to a local low-income family.

FISCAL IMPACT:

Charitable donations would go towards the specific programs that are offered.

BOARD OF DIRECTORS:

Karen Decker
Hill Blackett
Mardina Graham
Rick Lucien
Tim Sears
Erica Mackie
Kent Halliburton
Janice Jensen
Anup Jacob
Joseph Karp
Ian Thomson
Beth Trask

CHARITABLE GRANT RECOMMENDATION

Recipient: JEWISH FAMILY AND CHILDREN'S SERVICES (Marin)
(6/10/2011)

Location: 2150 Post Street, San Francisco, CA 94115

Purpose: To Strengthen Individuals, Families and Community

Website: www.jfcs.org

Revenue: \$776,752

MISSION/VISION:

Strengthening individuals. Strengthening families. Strengthening Community. That's what Jewish Family and Children's Services is all about.

BACKGROUND:

Jewish Family and Children's Services is one of the oldest and largest family service institutions in the United States, founded in 1850 by immigrant pioneers who arrived in California during the Gold Rush and created an extended family to care for each other.

Today, they continue to be that extended family, serving 65,000 people annually with the highest quality, research-based social services designed to strengthen individuals, strengthen families, and strengthen community.

As the problem-solving center for residents of San Francisco, Marin, Sonoma, Santa Clara, and San Mateo counties, they are a lifeline for children, families, and older adults facing life transitions and personal crises.

FISCAL IMPACT:

This charitable donation would go towards the many programs that are provided. This specific write up is towards the Marin group that focuses on children's needs. .

BOARD OF DIRECTORS:

CHARITABLE GRANT RECOMMENDATION

Recipient: **KENNEDY COMMISSION** (11/4/2011)

Location: 17701 Cowan Avenue, Suite 200, Irvine, CA 92614

Purpose: To Provide Low Income Families Safe Homes in the Orange County Area

Website: www.kennedycommission.org

Revenue: \$148,000

MISSION/VISION:

Working for systemic change resulting in the production of affordable homes for Orange County's extremely low-income families.

BACKGROUND:

The Kennedy Commission accomplishes its mission of creating housing opportunities by sponsoring the following programs:

1. Professional education and collaboration.

The Kennedy Commission serves as a "one-stop shop" for professionals involved in creating housing opportunities. We keep our members informed of key developments in the industry of affordable homes through e-mail updates and monthly meetings.

2. Policy research, development and advocacy.

The Kennedy Commission works to impact policy that will create additional housing opportunities in communities throughout Orange County. Our work in this area has resulted in the production or approval of more than 3,500 affordable rental homes--homes that would not have been possible without the Commission's leadership. The Commission also works to educate local voters about the housing crisis.

3. Community involvement.

The Kennedy Commission makes it a priority to involve those that are most impacted by the housing crisis in its work. We also sponsor a "housing hotline" which community members can call for information about opportunities for affordable homes.

FISCAL IMPACT:

This charitable donation would go towards the many programs that are provided.

BOARD OF DIRECTORS:

Nora Mendez
Dianne Russell
Joseph Singh
Brenda Rodriguez
Perica Bell
Tara Cowell
Glenn Hayes
David Levy
Rochelle Mills
Debbie Phares
Victoria Ramirez
Linda Wilson

CHARITABLE GRANT RECOMMENDATION

Recipient: **LIFE STEPS** (10/14/2011)
Location: 4041 Bridge Street, Fair Oaks, CA 95628
Purpose: Life Skills Training and Educational Programs to Abused Youth
Website: www.lifestepsusa.org
Revenue: \$79,248

MISSION/VISION:

The mission of LifeSTEPS is to provide effective educational and supportive services to maximize the strengths of individuals and build resilient communities.

BACKGROUND:

LifeSTEPS, Life Skills Training and Educational Programs, Inc., is a 501(c)(3) nonprofit charitable organization. By partnering with property owners and developers, LifeSTEPS provides high quality supportive services to residents of affordable housing. This group serves 176 senior and multifamily affordable housing complexes throughout California.

Founded in 1996, LifeSTEPS brings years of experience and specialization in social services to serve low-wage earners living in affordable housing, including children, teens, and adults. The STEP in LifeSTEPS stands for 'Skills Training and Educational Programs' and is the heart of their mission. We believe community development is built 'One STEP at a time.' Their vision is that every person touched by LifeSTEPS will be empowered with the skills, resources, and support to maintain stable housing and break the cycle of poverty.

Their founders believe that building affordable housing is only the first step. It is also essential to provide meaningful programs that empower people to move forward in their lives

We serve a diverse range of people who live in affordable housing. Their clients are primarily low wage earners performing vital jobs in their communities. They also include retired seniors, disabled adults, and children, all living on limited incomes.

FISCAL IMPACT:

Donations continue to fund the outreach programs of the organization.

BOARD OF DIRECTORS:

Beth Southorn – Executive Director

Craig Gillet

Meredith Chillemi

Liza Trujillo

Karen Cosio

Zolia Parodi

Maydy Bran-Orona

CHARITABLE GRANT RECOMMENDATION

Recipient: **LITTLE TOKYO SERVICE CENTER** (1/14/2011)
Location: 231 E. Third St., Suite G-106, Los Angeles, CA 90013
Purpose: Helps improve the lives of families through cultural social services
Website: www.ltsc.org
Revenue: \$379,248

MISSION/VISION:

The mission of the Little Tokyo Service Center, a Community Development Corporation, is to meet the critical needs of people and build community.

- We improve the lives of Individuals and families through culturally sensitive social services.*
- We strengthen neighborhoods through housing and community development.*
- We promote the rich heritage of the ethnic community.*

BACKGROUND:

For over 29 years, the Little Tokyo Service Center, a Community Development Corporation (LTSC CDC), has been an important resource for the residents of a diverse community. Founded in 1979, LTSC CDC is a nonprofit charitable organization serving Asian and Pacific Islanders throughout Los Angeles County who are in need, especially those facing language or cultural gaps, financial need, or physical disabilities.

FISCAL IMPACT:

Donations continue to funding the outreach programs of the organization.

BOARD OF DIRECTORS:

Bill Watanabe – Executive Director

Erich Nakano – Deputy Director

Dean Matsubayashi – Director of Community Economic Development

Gayle Yamada – Director of Development

Scarlet Sy – Director of Finance

Mike Murase – Director of Service Programs

Yasuko Sakamoto – Director of Social Services

CHARITABLE GRANT RECOMMENDATION

Recipient: NAVY SEAL FOUNDATION (11/4/2011)

Location: 1619 D Street, BLDG. 5326, Virginia Beach, VA 23459

Purpose: To provide help to the families of the recent Navy Seals tragedy on October 1, 2011

Website: www.nswfoundation.org

Revenue: \$3,700,000

MISSION/VISION:

The Navy SEAL Foundation's mission is to provide immediate and ongoing support and assistance to the Naval Special Warfare community and their families.

BACKGROUND:

Navy SEAL Foundation's Three Core Areas of Support are members of the Naval Special Warfare community, their spouses and their children. Their objective is to provide support and promote peace of mind to those who live with a high level of unknown factors as a matter of routine.

Family Services Show Compassion and Build Morale:

They support families by easing their burden when an active-duty member of the NSW community is injured or killed in action. They help with memorial services and defray the financial costs for travel for immediate family members who live far away. They also assist families in maintaining a sense of normalcy during deployments by funding holiday celebrations, children's sports days and campouts, and partnering with YMCAs to offer fitness memberships and childcare services.

Educational Programs Encourage Life-long Learning:

Active-duty NSW personnel, their spouses and their children benefit from scholarship programs and other educational assistance provided by the Navy SEAL Foundation. In cases where the Navy provides only tuition funds, they step up to help cover the cost of educational expenses such as books and lab fees. Their program for children of NSW operators killed in training or combat provides new computers every three years through the completion of their secondary education.

Legacy Activities Ensure That Service is Always Honored:

The Navy SEAL Foundation is strongly committed to making sure that the extraordinary contributions made in defense of our freedoms by members of the NSW community are remembered. They provide funding for monuments and memorials to fallen operators across the country.

FISCAL IMPACT:

Donations will go directly towards the 31 families of the soldiers who died in Afghanistan on October 1, 2011.

BOARD OF DIRECTORS:

James Smith
Robin King
David Guernsey
Tammy Mason
Albert M. Calland
Deron J. Haley
James Ball
Michael Baumer
Norman Carley
Joseph Femenia
James Papineau
Brendan Rogers
William White

CHARITABLE GRANT RECOMMENDATION

Recipient: ROSE CENTER THEATER (10/14/2011)

Location: 14140 All American Way, Westminster, CA 92683

Purpose: To help families make positive changes in their lives

Website: www.rosecentertheater.org

Revenue: \$229,000

MISSION/VISION:

The Rose Center Theater is a non-profit, 501(c)(3) corporation located in the heart of Orange County. With its own "in house" production company headed by artistic Director Tim Nelson, the Rose Center Theater produces four Broadway-style Musicals every season. In addition, the Rose Theater serves the community in a variety of ways by helping bring the arts to young and old alike.

BACKGROUND:

The Beautiful Rose Center Theater is a State-of-the-Art Theater Complex located on All American Way in Westminster, California – right in the heart of Orange County. This elegant theater is the perfect venue to showcase a variety of theatrical performances and events.

They are now in their 6th season of Award Winning Musicals, this impressive 40-foot wide proscenium stage boasts a magnificent performance space designed with luxurious VIP/Performance boxes, beautiful backstage performer areas and a spacious glass enclosed upper and lower lobby.

Some areas of special interest include:

- Serving as a venue for youth theater production companies & local schools in order to give the children for all grade levels an opportunity to become involved with theater
- Volunteer and Intern program for students
- Volunteer programs for seniors

FISCAL IMPACT:

Donations could go towards the general fund or to purchasing "Name a Rose". Essentially you purchase a seat with a plaque on it. The proceeds go towards the general fund or improvement of the Theater.

BOARD OF DIRECTORS:

Susan Rosenblum – Board Chair
Nancy Gilson – Board Trustee
Dr. Saundra Sparling – Board Secretary
Halleh Yafeh, Esq – Board Counsel
Ronnie Avedon
Kristina Deutsch
John Dupuy
Claudia Estevez
H. Allen Evans
Cura Franklin
Venisa Ibarra
Jolisa Jones-Corey
Nikolas Lew
Terri Lyman
Edward Melendez
Judson Mock
Loren Montgomery, Esq.
Sandy Sirirat
Raymond Reisler

CHARITABLE GRANT RECOMMENDATION

Recipient: **RURAL COMMUNITY ASSISTANCE CORPORATION**
(4/29/2011) (Previously donated to on 3/09/07)

Location: 3120 Freeboard Drive, Suite 201, West Sacramento, CA 95691

Purpose: Assists Rural Communities Achieve Their Goals

Website: www.rcac.org

Revenue: \$15,639,715

MISSION/VISION:

Provides technical assistance, training and financing so rural communities achieve their goals and visions.

BACKGROUND:

Rural Community Assistance Corporation was founded in Sacramento, California on Oct. 1, 1978. Funding from The Rosenberg Foundation allowed RCAC to establish itself as a multi-state agency helping to build the capacity of other nonprofit agencies and create new agencies to serve low-income people living in rural communities in the western United States.

RCAC is committed to green initiatives in affordable housing development, environmental programs and lending, and in its organizational operations. They seek new partnerships and opportunities to advance comprehensive community development as they strive to become the provider of choice. As this year unfolds, RCAC will rise to a new level of accountability to their clients and funders to create opportunities in rural America.

FISCAL IMPACT:

The donation will provide support to the specific programs that are offered.

BOARD OF DIRECTORS:

Dr. Florine Raitano

Elizabeth Moore

Robert Rendon

Anita Gahimer Crow

Sandra Borbridge

Ann Harrington

Joe Herring

Nalani Fujimori Kaina

Vickie Kitseallyboy Oldman-John

David E. Provost

Jon Townsend

William H. Wiese, MD

Kirke Wilson

CHARITABLE GRANT RECOMMENDATION

Recipient: **SABIN CHILDREN'S FOUNDATION** (11/4/2011)

Location: 17140 Bernardo Center Drive, Suite 300, San Diego, CA 92128

Purpose: To Help Support Families with Terminally Ill Children

Website: www.sabinchildrenfoundation.org

Revenue: \$88,000

MISSION/VISION:

The Sabin Children's Foundation (SCF) is a non-profit public benefit charity dedicated to relieving the distress of children around the world

BACKGROUND:

The Sabin Children's Foundation (SCF) is a non-profit 501(C)(3) public benefit charity dedicated to relieving the distress of children around the world. Founded in 1994, SCF sponsors worthy charitable projects, which dramatically change the lives of children all over the world. SCF is committed to meeting children's basic medical needs that are not already being addressed by governmental entities or other traditional charities. These children are typically those who are "off the radar screen" and who would not be helped without our involvement.

One of the most unique features of SCF is that it has almost no overhead expense, in SCF are volunteers committed to making a difference in the lives of children. There are no executive salaries. There are no administrative expenses other than minimal incidental costs incurred in the direct delivery of programs and benefits. In other words, every dollar invested in SCF goes directly to those who are less fortunate.

Air Supply- Filling Lungs with Love is the program that Sabin Children's Foundation is working to help here in San Diego. 100% of the proceeds of the donations will go towards victims of Cystic Fibrosis. In most cases children do not live a very long life and their family's savings are depleted in caring for their terminal children. Air Supply is created to help the burden of these families by providing basic care and relief of the children that will eventually die from Cystic Fibrosis.

FISCAL IMPACT:

100% of the donation will go towards the Air Supply program. None of the proceeds will be used for running or maintaining the group.

BOARD OF DIRECTORS:

CHARITABLE GRANT RECOMMENDATION

Recipient: **SIERRA CHILD & FAMILY SERVICES** (10/14/2011)

Location: 4250 Fowler Lane, #204, Diamond Springs, CA 95619

Purpose: Provides Child and Family Services for Emotionally Disturbed Boys and Girls

Website: www.sierracfs.org

Revenue: \$58,010

MISSION/VISION:

Sierra Child and Family Services provides residential, educational and community based programs for emotionally disturbed girls and boys in Northern California. The program includes a full continuum of care to ensure all children are served in the least restrictive environment possible.

BACKGROUND:

Sierra Child and Family Services was founded in 1988 to provide residential and educational services for emotionally disturbed children in Northern California. The program began on a five acre ranch in Placerville, originally serving six boys in residential care and in the on-site nonpublic school.

The children at SCFS face a wide range of challenges, including histories of mental health disorders, learning disabilities, and in some cases, physical or sexual abuse and neglect. Their staff works with children and families as a team to bring an increased level of health and functioning to the entire unit, and to provide a better chance for a successful future. The components of their programs include:

- Residentially Based Services
- A Non-Public School
- Outpatient / Wraparound Services
- Equine Assisted Psychotherapy (EAP)

FISCAL IMPACT:

The donation goes directly to placing people in manufacturing jobs and to further their services.

BOARD OF DIRECTORS:

Barry Harwell - Executive Director

Brandon Dinon - President

Michelle Vien -Vice-President

Monica Carrillo - Secretary

Christa Blair - Treasurer

Jennifer Baland

Leah Bielejeski

Laurie Heyman

CHARITABLE GRANT RECOMMENDATION

Recipient: **SFMADE** (8/12/20011)

Location: The Tech Shop Building, 926 Howard, St. San Francisco, CA 94103

Purpose: Supports building up the manufacturing sector in San Francisco

Website: www.sjbcdc.org

Revenue: \$156,710

MISSION/VISION:

SFMade's mission is to build and support a vibrant manufacturing sector in San Francisco, that sustains companies producing locally-made products, encourages entrepreneurship and innovation, and creates employment opportunities for a diverse local workforce.

BACKGROUND:

Their vision is a more diverse and sustainable local economy, where companies who design and manufacture products locally thrive, in turn, creating quality jobs for people from all walks of life and contributing to the overall economic and social vibrancy of our City.

SFMade engages directly with entrepreneurs and growing small companies, all of whom are headquartered in and manufacture within San Francisco, offering industry-specific education, networking opportunities, and connecting these companies to powerful local resources. By building strong companies, SFMade helps sustain and create job opportunities for the City's low-income communities and individuals with less typical education, experience, or skills. We also work with manufacturers directly on workforce issues, including connecting companies to local hiring resources and job training programs and connecting their workers to relevant local resources and assistance.

In addition to working with manufacturers and their employees, SFMade engages with the larger San Francisco community, offering educational workshops, factory tours, and other programs designed to heighten the public awareness of manufacturing, the craftspeople they employ, and their collective role in the local economy. SFMade also collaborates with both the public and private sectors to define and enhance the local infrastructure -from access to capital to industrial land use policy -required supporting a vibrant manufacturing sector. In our work, SFMade seeks to develop and share a model for manufacturing incubation that other major US cities can use to catalyze their own local manufacturing sectors.

FISCAL IMPACT:

The donation goes directly to placing people in manufacturing jobs and to further their services.

BOARD OF DIRECTORS:

Mark Dwight
Alicia Esterkamp Allbin
Maureen Futtner
Gary Groff
Rob Glen
Jeff Gustafson
Fritz Maytag
Robin McRoskey-Azevedo
Scott Smith
Kate Sofis

CHARITABLE GRANT RECOMMENDATION

Recipient: **SJB CHILD DEVELOPMENT CENTERS** (8/12/20011)

Location: 1400 Parkmoor Avenue, Ste. 220, San Jose, CA 95126

Purpose: Supports Child Care

Website: www.sjbcdc.org

Revenue: \$7,829,590

MISSION/VISION:

The mission of SJB Child Development Centers is to provide educational child care for children 0 to 12 years of age to strengthen and support families throughout Santa Clara County.

BACKGROUND:

Their mission stems from the vision of their organization's founders. Mr. Bill Williams, their former executive director, had a desire to help parents establish financial independence by creating a safe place where they could bring their children while they worked. He also set out to break the cycle of poverty by offering education-based child care so that the children at his center would have access to the same opportunities as those from more affluent families. San Juan Bautista Child Development Center was established with these goals in mind and quickly made a name for itself by being the first in Santa Clara County to offer toddler care, before and after school care and sick care services.

Today, SJB Child Development Centers is synonymous with excellence in child care and is the only provider in the county to hold all four licenses from California's Department of Social Services/Community Care Licensing (DSS/CCL) for Infant Care, Preschool, Extended Day Care and Sick Care. 95% of our clients are very low to moderate income and are served through 26 programs at 11 sites, all working to uphold Mr. Williams' vision of Building Better Tomorrows for Children and Families Today.

FISCAL IMPACT:

The donation will provide support to the specific programs that are offered.

BOARD OF DIRECTORS:

Officers

- Victor Hassan, Chair
Vandermade
- Gregg Nurnberg, Vice-Chair
Wells Fargo
- Nada Logan, Treasurer
Snap on Tools
- Andrea Rudominer, Secretary
Kaiser Permanente

Members

- Bud LoMonaco
LoMonaco & Company
- Deepa MacPherson
Stratford Schools
- Jackie Silveira
National Society of Hispanic MBA's
- Kevin Meza
Target Corp.
- Mattilon Smith Vanderhorst
County of Santa Clara, Retired

CHARITABLE GRANT RECOMMENDATION

Recipient: **SOMEONE CARES SOUP KITCHEN** (11/4/2011)

Location: P.O. Box 11267, Costa Mesa, CA 92627

Purpose: To provide food and tutoring programs

Website: www.someonecareskitchen.org

Revenue: \$1,876,775

MISSION:

Our mission is simple: To feed a daily nutritional meal to the homeless, the unemployed, the working poor, the mentally challenged, the physically challenged, and the senior citizens and most important of all – the children. We provide this meal to our guests in a friendly, non-threatening atmosphere. Our belief is that no one should go to bed hungry, on the street or otherwise. The Soup Kitchen provides a nutritional and tasteful meal to the less fortunate in our community. A meal that we would be proud to serve our family at home. A well-balanced meal made fresh daily consisting of vegetable soup, lettuce and fruit salads, hearty and filling side dishes, breads and muffins, desert, milk and water.

BACKGROUND:

Currently the Soup Kitchen is serving over 300 guests per day, 7 days per week. Meals are served Monday through Friday from 1:00 p.m. to 4:00 p.m. and a pancake breakfast is served every Saturday and Sunday morning. In 2003, the kitchen served 118,625 meals. Of these 16,192 were from unduplicated guests. According to our most recent survey that was administered in August 2003 our guests are comprised of the following:

- 25% are families with school aged children
- 30% are the homeless
- 20% are the working poor or unemployed
- 10% are the mentally or physically challenged
- 15% are senior citizens

In 2002 there were 23,000 people reported to be homeless and living in Orange County. (1) In 2003 these numbers grew by 19% to total 27,947. Deeply disturbing and also the fastest growing segment are families with children. The largest area of growth in the homeless population has been in the area of homeless families with children. Of the 16,192 unduplicated guests the Soup Kitchen served in 2003 compared to the reported number of homeless persons living in Orange County, the Soup Kitchen is serving a nutritional meal to 58% of the homeless population in Orange County!

FISCAL IMPACT:

The donation will provide support to the specific programs that are offered.

BOARD OF DIRECTORS:

Merle Hatleberg
Shannon Santos
Teri Hatleberg
Sandee Orman
Betsy Densmore
Perry Smith
Marty Uribe
Gwyn P. Parry
Debbie Pezman
Charles Reynolds
Michael Vanca
Tony Salas

CHARITABLE GRANT RECOMMENDATION

Recipient: **SOUND BODY SOUND MIND** (11/4/2011)

Location: 11100 Santa Monica Blvd, Ste 1910, Los Angeles, CA 90025

Purpose: To Provide Fitness Education Programs to the Youth

Website: www.soundbodysoundmind.com

Revenue: \$423,245

MISSION:

We believe that with the support of school districts, participating schools, communities and families, students will achieve their fitness goals and build a high degree of self-confidence that will extend into all areas of their lives. Sound Body Sound Mind is one of the most exciting fitness programs to be introduced at the high school and middle school level. We look forward to building relationships within each community to ensure its success.

BACKGROUND:

Sound Body Sound Mind was founded in 1999 by Cindy and Bill Simon in response to the appallingly low fitness levels of students in Los Angeles. At the time, only 12.2% of ninth graders in the Los Angeles Unified School District were considered fit according to standards set by the state-mandated Fitness gram test. In 1998, Bill and Cindy took action by donating state-of-the-art fitness equipment to their local high school, Palisades Charter High School. The success at Palisades Charter High School prompted Bill and Cindy to develop a more permanent solution to the lack of fitness resources in Los Angeles schools. In 1999, the Sound Body Sound Mind foundation was established.

In 2008, the Sound Body Sound Mind foundation reached 50 high schools in the Los Angeles area. Over the years, Sound Body Sound Mind developed the equipment selection in its centers to fit the needs of the student population at each school. While the equipment provided a great opportunity for students to get fit, the foundation felt it was also important to impart the basics of fitness to both the students and teachers alike. In late 2009, Sound Body Sound Mind partnered with the Competitive Athlete Training Zone to create the Sound Body Sound Mind curriculum.

Today, the first Sound Body Sound Mind School is still enthusiastically involved in the program along with over 80 other schools who have received Sound Body Sound Mind fitness centers.

FISCAL IMPACT:

The donation will provide support to the specific programs that are offered or towards purchasing new equipment that would then be donated to one of their facilities.

BOARD OF DIRECTORS:

William Simon
Cynthia Simon
Emily Ernsdorf
Michael Oliveri
Kym Begel
Jesse Casso
Jacqueline Caster
David Feinberg
Lance Izumi
Christine Jenkins

CHARITABLE GRANT RECOMMENDATION

Recipient: **ST. JOHN'S HEALTH CENTER (UCLA COMMUNITY PARTNERSHIP)** (11/12/2010)

Location: 2121 Santa Monica Blvd., Santa Monica, CA 90404

Purpose: To Provide Low Cost Health-Care to the Less Fortunate

Website: www.stjohns.org

Revenue: \$16,837,394

MISSION:

We will in the spirit of the Sisters of Charity, reveal God's healing love by improving the health of the individuals and communities we serve, especially those who are poor and vulnerable.

BACKGROUND:

Embedded in the mission of Saint John's Health Center is their commitment to providing leading-edge medicine with unwavering compassion and personalized care. For more than 65 years, the physicians and employees of Saint John's Health Center have focused on their healing ministry.

Saint John's is a 233 bed Primary Care hospital that serves the Santa Monica. Saint John's provides a full spectrum of treatment and diagnostic services. In particular, they are committed to Saint John's four areas of excellence: Cancer Care, Cardiac Care, Orthopedics, Women's Health, and a wide array of Other Health Services. The dedication of their nurses and physicians in these and all areas of health care, and their attention to patient needs, along with the overall excellence of the Health Center's staff, have helped Saint John's set the standard for health care now and for years to come. They are in the process of constructing the Howard Keck Diagnostic and Treatment Center, a 275,000-square-foot, four-story treatment facility that will house a state-of-the-art Emergency Department, surgery rooms with the latest technologies, and imaging centers to meet both in and out-patient needs.

FISCAL IMPACT:

The donation will provide support to the specific programs that are offered.

BOARD OF DIRECTORS:

Rae W. Archibald, Ph.D

Sr. Marianna Bauder

Jim Birdwell

Waldo Burnside

Sr. Lynn Casey

Mary Flaherty

William Frumovitz, M.D.

Allan Goldman

Iao Katagiri

Joel Kessler, M.D.

Dale Laurance, Ph.D.

Lou Lazatin

William Murray

Sr. Marie Madeleine Shonka

Paul Torrens, M.D.

CHARITABLE GRANT RECOMMENDATION

Recipient: **SWORDS TO PLOWSHARES** (9/2/2011)
Location: 1060 Howard Street, San Francisco, CA 94103
Purpose: Veterans Rights Organization
Website: www.swords-to-plowshares.org
Revenue: \$6,339,769

MISSION:

War causes wounds and suffering that last beyond the battlefield. Our mission is to heal the wounds; restore dignity, hope and self-sufficiency to all veterans in need; and significantly reduce and prevent homelessness and poverty among veterans. Swords to Plowshares promotes and protects the rights of veterans through advocacy, public education and partnerships with local, state and national entities.

BACKGROUND:

Sword into Plowshares is a non-profit that assists veterans returning from combat transition to civilian life. The community-based organization was founded in 1974 and serves about 2000 returning veterans each year. Helping returning veterans become self-sufficient is one of their key service areas. Finding a job is one of the critical factors that will help a veteran transition into civilian life. Staff provides one on one career counseling to help veterans analyze their unique skill sets and how to incorporate those skills into a viable career. Other areas of significant support include transitional and permanent housing that is combined with comprehensive health care and benefit advocacy. Sword Case workers are position onsite at several non-profit housing projects in the bay area and provide ongoing casework support. In addition, special attention is provided to female veterans. This veteran population is often overlooked.

Lastly, the San Francisco-based non-profit works with community partners to help them understand the challenges veterans face. Sword offers specialized training for local police and emergency care personnel.

Sword is currently working on developing a project specifically to assist post-9/11 veterans. They are currently fundraising for a proposed project on Treasure Island to house and support returning young veterans and their families.

FISCAL IMPACT:

The donation will provide support to the specific programs that are offered.

BOARD OF DIRECTORS:

Paul Cox, Board Chair
Stephen Plath, Vice Chair
Pete McCorkell, Board Secretary
Gordon Erspamer
Steve Fields
Rick Houlberg
Judy Kridle
Maceo May
Larry Rosenberger
Sara Seltzer
Mai Kha Shutt
Stephen M. Snyder
Robert Trevorrow
Linsay Rousseau Burnett
Stacey Sprenkel
Opal Perry
Ian Sharpe
Joanette Sorkin

CHARITABLE GRANT RECOMMENDATION

Recipient: **THE TEEN PROJECT, INC.** (11/4/2011)

Location: 22431 B160 Antonio Parkway #527, Rancho Santa Margarita, CA 92688

Purpose: To Provide Foster Children Help When Aging out of Programs

Website: www.theteenproject.com

Revenue: \$229,177

MISSION/VISION:

To provide teens aging out of the foster care system with all of the resources and support of an intact family. To allow the greatest opportunity for a successful transition to adulthood.

BACKGROUND:

They are a volunteer centric organization. They have one full time employee paid by a direct grant. They have a team of over 60 committed volunteers working with them on a regular basis to provide the support and services for their youth. Their team consists of business owners, executives, system kids and caring community members.

Foster ends at 18. Foster care services end abruptly and these kids are forced to leave the only home they know. Most do not have a plan or a place to live. In most cases they leave foster care with little or no sustainable life-plan, and without the ability to reenter care. The foster parents are not obligated to prepare them and due to legal issues and deep budget cuts, their social workers are limited to what they can provide and must cut contact when they leave.

The Teen Project picks up where the laws fall short; giving these kids a chance at life. They believe taking them from their abusive parents, telling them they are "safe" now in foster care and dumping them on the street at an age where most young adults are about to begin the most exciting journey of their life, is double dipping on the abuse.

The Teen Project helps foster children make this tough transition into real life. Multiple services are provided. These range from care, hospice and counseling.

FISCAL IMPACT:

Donations go towards the programs that they provide. The money donated would stay within California and the programs that are run within the state.

BOARD OF DIRECTORS:

CHARITABLE GRANT RECOMMENDATION

Recipient: **THE GATHERING INN** (9/2/2011)
Location: 201 Berkeley Ave, Roseville, CA 95678
Purpose: Human Services/ Homeless Services/ Centers
Website: www.thegatheringinn.com
Revenue: \$628,549

MISSION/VISION:

To provide help to the homeless and underserved

BACKGROUND:

On a cold day in January 2004, a group of ministers in Placer County met to talk about a longstanding problem in the community—there was no safe and warm place for people to go if they lacked housing during the coldest months of the year. The ministers represented many different faiths, but felt united in their desire to help those who were suffering each night in the cold.

Together, the ministers imagined gathering those who were homeless into the warmth of their churches, to provide supper, overnight accommodations and hospitality. They discussed the nomadic model of care, which had been used successfully in many other parts of the country. It was a simple concept that appealed to them: the site of the hosting church would change from one night to the next.

Over the next year, the group began developing The Gathering Inn; working to design the operation, raise funds, purchase a bus, enroll 23 churches to serve overnight guests, develop an Advisory Board and receive 501 (c)(3) nonprofit status.

Today, The Gathering Inn provides a community-based response to people in need in south Placer County by offering hope, dignity and a secure place to rest at night, in addition to a wide range of services that help clients get back on their feet again.

FISCAL IMPACT:

Donations go towards the programs that they provide. The money can be given to the general fund, shelter, community health clinic or “clothing closet”.

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CHARITABLE GRANT RECOMMENDATION

Recipient: **VCA CHARITIES** (11/4/2011)
Location: 12401 West Olympic Blvd, Los Angeles, CA 90064
Purpose: Food Pantry for Pets of Low-income households
Website: www.vcacharities.org
Revenue: \$295,000

MISSION/VISION:

PET CARE AND WELL BEING

BACKGROUND:

VCA Charities' Pet Food Pantry - launched in June 2010 in Venice, CA, VCA Charities' Pet Food Pantry provides pet food to the clients of food pantries. It is co-sponsored by Iam's. The VCA Charities Pet Food Pantry allows pets to get the necessary proper nutrition to stay healthy. These food pantries are set up to provide low income households provide basic care for their pets. .

FISCAL IMPACT:

Donations go towards supplying the food pantries with Iam's food. 100% of the donations go towards the Iam's matching program.

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