



MINUTES

Regular Meeting of the Board of the California Municipal Finance Authority (the "Authority")

Date: November 2, 2012

Time: 12:00 p.m.

**Location: 555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805**

In attendance at the Authority's meeting were Board Members Ed Becker, Justin McCarthy and Faye Watanabe comprising a quorum. Ed Becker served as chair. The meeting was called to order.

Also attending was John Stoecker, Ben Barker, Mona Dmitrenko and Lee McCormick for Sierra Management Group L.L.C. as financial advisors to the Authority Harriet Welch, and Lyly Chang of Squire, Sanders (US) LLP, attended as counsel to the Authority.

The minutes of the regular and special meetings of the Board on October 12, 2012, were approved.

There was no public comment.

The Board, by unanimous vote, adopted an initial resolution (resolution 12-99) authorizing an application to the California Debt Limit Allocation Committee for a multifamily housing rental facility project known as the Berkeley Housing Authority Scattered Site Project to permit the issuance of qualified residential rental project bonds, in an amount not expected to exceed \$20,000,000, and declaration of official intent to reimburse certain expenditures from proceeds of indebtedness.

The Board, by unanimous vote, adopted an initial resolution (resolution 12-100) making determinations with respect to the financing of a multifamily rental housing development currently known as Eucalyptus Park for Thomas Safran & Associates, or an affiliate thereof, declaring its intent to reimburse certain expenditures from proceeds of indebtedness, an aggregate of up to \$17,500,000 principal amount of the Bonds, and authorizing related actions.

The Board, by unanimous vote, adopted a final resolution (resolution 12-101) authorizing the reissuance of its revenue bonds (St. Michael's Episcopal Day School Project), Series 2007, in a principal amount not to exceed \$5,250,000.00, authorizing the execution and delivery of amendments to the related master pledge and assignment, master agency agreement and financing agreement, authorizing the execution and delivery of related documents, and approving actions in connection therewith.

The Board, by unanimous vote, adopted a resolution (resolution 12-102) approving the 2013 Regular Meeting Schedule.

Staff discussed Administrative Issues.

The meeting was adjourned.

Minutes prepared by Mona Dmitrenko, 11/2/2012



MINUTES

Regular Meeting of the Board of the California Foundation for Stronger Communities (the “Foundation”)

Date: November 2, 2012

Time: 12:00 p.m.

**Location: 555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805**

In attendance at the Foundation’s meeting were Board Members Ed Becker, Justin McCarthy, and Faye Watanabe comprising a quorum. Ed Becker served as chair for the meeting. The meeting was called to order.

Also attending was John Stoecker, Ben Barker, Mona Dmitrenko and Lee McCormick for Sierra Management Group L.L.C. as financial advisors to the Foundation. Harriet Welch of Squire, Sanders (US) LLP, attended as counsel to the Foundation.

There was no public comment.

The minutes of the meeting of the Board on October 12, 2012, were approved as amended.

The Board discussed and approved, by unanimous vote, a \$22,500 to White Memorial Medical Center Charitable Foundation.

The Board discussed and approved, by unanimous vote, a \$5,000 to Carols by Candlelight

The Board discussed and approved, by unanimous vote, a \$10,000 to Grace Land

The Board discussed and approved, by unanimous vote, a \$10,000 to La Familia Counseling Center

The Board, by unanimous vote, adopted a resolution (resolution 12-3) approving the 2013 Regular Meeting Schedule.

The meeting was adjourned.



MINUTES

Regular Meeting of the Board of the California Foundation for Public Facilities (the “Foundation”)

Date: November 2, 2012

Time: 12:00 p.m.

**Location: 555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805**

In attendance at the Foundation’s meeting were Board Members Ed Becker, Justin McCarthy, and Faye Watanabe comprising a quorum. Ed Becker served as chair for the meeting. The meeting was called to order.

Also attending was John Stoecker, Ben Barker, Mona Dmitrenko and Lee McCormick for Sierra Management Group L.L.C. as financial advisors to the Foundation. Harriet Welch of Squire, Sanders (US) LLP, attended as counsel to the Foundation.

There was no public comment.

The minutes of the meeting of the Board on June 8, 2012, were approved.

The Board, by unanimous vote, adopted a resolution (resolution 12-3) approving the 2013 Regular Meeting Schedule.

The meeting was adjourned.