



PROCEDURAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CMFA, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



NOTTHOFF ENGINEERING SUMMARY AND RECOMMENDATIONS

Applicant: AMG Huntington Beach, LLC

Action: Initial Resolution

Amount: \$5,000,000 (not to exceed)

Purpose: Finance an Industrial Project for Notthoff Engineering, Inc.
 Located In the City of Huntington Beach, Orange County,
 CA.

Activity: Manufacturing

Meeting: May 17, 2013

Background:

Founded in 1941, Notthoff Engineering is a manufacturer of precision machined and close-tolerance medium to large sized parts and complex components used by the aerospace and defense industry. During their 70 year history, Notthoff manufacturing expertise using a wide range of ferrous and non-ferrous metals has gained the reputation of reliability and high quality. Their structural parts and assemblies are used in major commercial and military aircraft such as the F-18 (Super Hornet), F-35 (Joint Strike Fighter), F-15 (Eagle), C-17 (Globemaster), CH-47 (Chinook) as well as Boeing 747-8 and Gulfstream G650. Their customers include Boeing, Northrup Grumman, Spirit AeroSystems, Triumph Group and GKN, plc.

AMG Huntington Beach, LLC acquired Notthoff Engineering in 2012. The new owners specialize in the aerospace & defense industry and felt that Notthoff would be a key component in their portfolio. Notthoff remains committed to manufacturing excellence and has earned both ISO9001 and AS9100 Rev C certifications. The Huntington Beach-based manufacturer employs approximately 68 people.

The Project:

The proposed bond financing for Notthoff Engineering will include the acquisition and installation of specialized machining equipment used in the manufacture of large metal components and assemblies used by the aerospace and defense industry. The equipment being purchased and installed will be calibrated to European standards. This will allow Notthoff

Engineering to manufacture larger components than the plant is capable of and increase the plant's output. In addition, the equipment will allow the company to work to European specifications and expand its customer base to include Airbus SAS which is a subsidiary of EADS, a European aerospace company.

City of Huntington Beach:

The City of Huntington Beach is a member of the CMFA and will need to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$2,812 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$	3,900,000
Taxable Bond Proceeds:	\$	600,000
Equity:	\$	<u>80,000</u>
Total Sources:	\$	4,580,000

Uses of Funds:

New Machinery & Equipment:	\$	4,500,000
Cost of Issuance:	\$	<u>80,000</u>
Total Sources:	\$	4,580,000

Terms of Transaction:

Amount:	\$5,000,000 (not to exceed)
Rate:	Fixed
Collateral:	Security Interest, Equipment
Maturity:	2020
Bond Purchasers:	Private Placement
Estimated Closing:	August 2013

Public Benefit:

This transaction will create approximately 6 new full-time jobs in addition to retaining their current 68 full-time employees. Furthermore, the City of Huntington Beach will enjoy an increase and diversification of the local tax base through salaries, wages, sales taxes, property taxes, and other local revenues generated through various vendors and businesses supporting the Borrower.

Finance Team:

Lender:	GE Government Finance, Inc.
Bond Counsel:	Jones Hall, APLC
Lender Counsel:	Kutak Rock LLP
Issuer Counsel:	Jones Hall, APLC
Borrower Counsel:	K & L Gates

Recommendation:

It is recommended that the CMFA Board of Directors adopt an initial resolution in the amount of \$5,000,000 to finance an industrial project for AMG Huntington Beach, LLC, located in the City of Huntington Beach, County of Orange County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



AVENIDA SERRA APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: National Community Renaissance

Action: Initial Resolution

Amount: \$5,000,000

Purpose: Finance an Affordable Multi-Family Rental Housing Facility Located in the City of San Clemente, Orange County, California

Activity: Affordable Housing

Meeting: May 17, 2013

Background:

Great feats are seldom the work of one, but the endeavor of many. National Community Renaissance (“National CORE”) understands that affecting prosperity, security, revitalization, and growth requires a concerted collaboration and is the result of shared ambitions. It’s part of that process is a commitment to go beyond bricks and mortar; to create healthy communities that thrive and prosper for many generations to come.

National CORE is a nonprofit affordable housing developer that builds and manages affordable housing communities. They enrich their rental properties with services proven to make a positive impact such as senior wellness initiatives, afterschool programs, and low-cost/free preschool.

At National CORE they support families and seniors by providing housing communities that are affordable, safe, and good quality. They enhance neighborhood stability through long-term management and maintenance, as well as services such as senior wellness, afterschool programs, and preschool.

National CORE created Hope Through Housing Foundation (“Hope”) in order to provide high quality services for seniors and children. Hope strives to meet or exceed nationally recognized benchmarks and best practices for senior and youth programs. It evaluates its program delivery and publishes the results on its website, www.hthf.org, every year.

National CORE has participated in approximately 100 projects, totaling over 8,000 units.

The Project:

The Avenida Serra Apartments project is new construction of a 19-unit multifamily rental housing project, to be located at 107-115 Avenida Serra, in the City of San Clemente, California, and to be owned and/or operated by the Borrower. The proposed project will consist of 18 one-bedroom apartments with one on-site management unit. The proposed project is open to families with incomes defined as low income. The project includes private patios and balconies, a common outdoor courtyard, common laundry facilities and community facilities. Adult resources services are also expected to be provided.

The City of San Clemente:

The City of San Clemente will need to become a member and hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$2,500,000 as part of CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 4,000,000
San Clemente Land Loan:	\$ 800,000
San Clemente In-lieu fees:	\$ 1,391,652
Equity:	<u>\$ 700,000</u>
Total Uses:	\$ 6,891,652

Uses of Funds:

Land Acquisition:	\$ 800,000
New Construction:	\$ 3,894,238
Architectural & Engineering:	\$ 500,000
Legal & Professional:	\$ 109,873
Indirect Construction Costs:	\$ 760,041
Developer Fees:	\$ 300,000
Rent/ Marketing Costs:	\$ 60,000
Financing Costs:	\$ 377,500
COI:	<u>\$ 90,000</u>
Total Uses:	\$ 6,891,652

Terms of Transaction:

Amount:	\$5,000,000
Maturity:	30 years
Collateral:	Deed of Trust on property.
Bond Purchasers:	Private Placement.
Estimated Closing:	December 2013

Public Benefit:

A total of 18 families will be able to enjoy high quality, independent, affordable housing in the City of San Clemente. Services at the complex will include a community room, central laundry facility, professional on-site management and areas.

Percent of Restricted Rental Units in the Project: 100%
50% (9 Units) restricted to 50% or less of area median income households; and
50% (9 Units) restricted to 60% or less of area median income households
Unit Mix: One bedroom
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington, Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Edward A. Hopson

Recommendation:

It is recommended that the CMFA Board of Directors approve an Initial Resolution of \$5,000,000 for the Avenida Serra Apartments affordable housing project located in the City of San Clemente, Orange County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



ANDRES DUARTE TERRACE II APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: be.group

Action: Amended and Restated Resolution

Amount: \$12,000,000 (Not to Exceed)

Purpose: Finance Affordable Senior Housing Located in the City of Duarte, County of Los Angeles, California

Activity: Senior Affordable Housing

Meeting: May 17, 2013

Background:

While officially established in 1955, their story began two decades earlier with a vision of creating better communities and services to make the lives of older adults more fulfilling. More than 65 years ago, a small group of individuals in Southern California made a bold commitment: to build an organization that would help older adults continue to lead rich, purposeful lives. What was originally Southern California Presbyterian Homes is now be.group. Over the decades they have expanded from one fledgling community in La Jolla to 36 communities serving thousands of older adults throughout the state. Faith-based in their roots, they remain committed to providing superior-quality communities and services for seniors of all backgrounds, ethnicities and spiritual beliefs. While what they do has evolved to meet the changing needs of new generations, they stay true to the ideals of their founders.

As one of the country's largest nonprofit providers of senior living communities, their dedicated, well-trained staff is dedicated to help their residents and clients discover new ways to embrace life's possibilities and new options for exploring their potential. Southern California Presbyterian Homes became be.group on April 26, 2011, to better reflect this mission. It's a name and a philosophy that they believe sums up everything they've been everything we are today and everything they aspire to be in the future. Their vision, like the vision of their founders, begins and ends with the people they serve. They're here to help seniors be who they want to be: themselves.

The Project:

The Andres Duarte Terrace II is a 43 unit new construction affordable senior housing development located in the City of Duarte, California. The building will be three stories in height

and include an underground parking garage for its residents. Andres Duarte Terrace II project site is located on Huntington Drive in Duarte and within walking distance of shopping and services. It is directly adjacent to Andres Duarte Terrace I, an 80 unit senior affordable housing project owned by the developer. The project site is additionally situated across the street from the City of Duarte adult recreation center. The project will provide housing and support services to individuals 62 years of age and older with incomes at or below 50% area median income. All units include Section 8 project based rental subsidy. The project once operational, will provide safe, clean, and affordable housing to age and income qualified individuals. Additionally, through separate funding sources, a project based resident services coordinator will be provided to assist residents with individualized needs including; financial and money management training, health and wellness screening, care placement, and accessing other public programs and services available to them.

The City of Duarte:

The City of Duarte is expected to become a member of the CMFA and hold a TEFRA hearing on May 28, 2013. Upon closing, the City is expected to receive up to \$7,500 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 12,000,000
Deferred Costs:	\$ 1,207,050
City Loan:	\$ 1,200,000
General Partner Equity:	\$ 400,000
Equity:	<u>\$ 707,595</u>
Total Sources:	\$ 15,514,645

Uses of Funds:

Land Acquisition:	\$ 870,000
New Construction:	\$ 8,090,317
Architectural & Engineering:	\$ 430,250
Legal and Professional:	\$ 303,000
Reserves:	\$ 613,000
Developer Fee:	\$ 1,442,100
Other Soft Costs:	\$ 3,476,265
Cost of Issuance:	<u>\$ 289,713</u>
Total Sources:	\$ 15,514,645

Terms of Transaction:

Amount:	\$12,000,000 (not to exceed)
Maturity:	15 years.
Collateral:	Deed of Trust on property.
Bond Purchasers:	Private Placement.
Estimated Closing:	December, 2013

Public Benefit:

The Andres Duarte II Apartments will provide 42 affordable apartments for low-income and very low income senior citizens households. Duarte's low-income community has a serious need for affordable housing. This project will help supply the area with new affordable housing for 55 years.

Percent of Restricted Rental Units in the Project: 100%

100% (42 units) restricted to 60% or less of area median income households.

Unit Mix: 1 bedroom

Term of Restrictions: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington, Sutcliffe LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

It is recommended that the CMFA Board of Directors approve an Initial Resolution of \$12,000,000 for the Andres Duarte II affordable senior housing facility located in the City of Duarte, County of Los Angeles, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



VILLAGE GROVE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Wasatch Properties

Action: Amended and Restated Resolution

Amount: \$20,000,000 (Not to Exceed)

Purpose: Finance Affordable Multi-Family Rental Housing Project
Located in the City of Escondido, San Diego County,
California

Activity: Affordable Housing

Meeting: May 17, 2013

Background:

Wasatch Properties' mission is to acquire undervalued properties, add value through rehabilitation and improvements and provide exemplary service to their residents, coworkers, business partners, suppliers and lenders. CEO, Dell Loy Hansen states, "Our business of caring for our fellow beings housing and security needs, performed with great respect, will leave a lasting mark on the communities and people we touch." This approach is carried over to their residential buildings. All of their apartments are dedicated to providing an environmentally friendly community which results in a lower impact on the environment. Their energy saving building materials and construction methods result in long term cost saving benefits to their residents.

Wasatch Properties currently has 60 plus apartment communities with over 15,000 units under management. Their properties are spread throughout California, Utah, Arizona, Colorado, and Washington. This is our second transaction with Wasatch Properties.

The Project:

The Village Grove Apartment project is an Acquisition/Rehabilitation of a multi-family housing development located in the City of Escondido. The proposed project was built 30 years ago. The project consists of 163 units of 2 story garden style apartment homes. Each unit consists of one bedroom, one bath and a private patio/balcony. The scope of rehabilitation work includes kitchen

and bath remodeling for all units, new roof/stucco/siding, site-work upgrades, and community room addition/remodeling. This financing will create 163 units of affordable housing, from market rate housing in the city of Escondido for 55 years.

The County of San Diego:

The County of San Diego is a member of the CMFA and is expected to hold a TEFRA hearing on June 18, 2013. Upon closing, the County is expected to receive approximately \$10,625 as part of CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 18,000,000
Tax Credit Equity:	\$ 6,597,426
Deferred Developer Fee:	<u>\$ 1,091,741</u>
Total Sources:	\$ 25,689,167

Uses of Funds:

Building Acquisition:	\$ 15,750,000
Rehabilitation:	\$ 5,293,520
Architectural & Engineering:	\$ 20,000
Financings/ Soft Costs/ COI:	\$ 644,894
Reserves:	\$ 706,860
Developer Fee:	\$ 2,500,000
Contingency:	<u>\$ 773,893</u>
Total Sources:	\$ 25,689,167

Terms of Transaction:

Amount:	\$20,000,000 (Not to Exceed)
Maturity:	17 years
Collateral:	Deed of Trust on property.
Offering:	Private Placement.
Estimated Closing:	October 2013

Public Benefit:

A total of 163 families will continue to enjoy high quality, independent, affordable housing in the City of Escondido. Services at the complexes will include a community room, lounge, and outdoor space for seating and relaxing. The financing of this project will create new affordable housing from an existing market rate complex. The acquisition and rehabilitation of this project will provide affordable living in the City of Escondido for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
11% (17 Units) restricted to 50% or less of area median income households; and
89% (146 Units) restricted to 60% or less of area median income households.
Unit Mix: Studio, one and two bedroom
Term of Restriction: 55 years

Finance Team:

Lender:	Citi Community Capital
Bond Counsel:	Quint & Thimmig LLP
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Chernove & Associates

Recommendation:

It is recommended that the CMFA Board of Directors approve an Initial Resolution of \$20,000,000 for the Village Grove Apartments affordable housing project located in the City of Escondido, San Diego County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



SCRIPPS COLLEGE SUMMARY AND RECOMMENDATIONS

Applicant: Scripps College

Action: Final Resolution

Amount: \$50,000,000

Purpose: Finance and Refinance the Acquisition, Construction,
Improvement and Equipping of Educational and
Administrative Facilities for Scripps College in
Claremont, California.

Activity: Private University

Meeting: May 17, 2013

Background:

Founded in 1926 by journalist and philanthropist Ellen Browning Scripps, Scripps College is a nonprofit corporation exempt from federal income tax under section 501 (c)(3) of the Internal Revenue Code.

The College is an independent, liberal arts college for women with a distinctive interdisciplinary core curriculum offering instruction in the humanities, fine arts and the natural and social sciences. In fiscal year 2011-12, the College had an enrollment of approximately 954 students. Its mission is to educate women to develop their intellect and talents through active participation in a community of scholars, so that as graduates they may contribute to society through public and private lives of leadership, service, integrity and creativity.

The College is a member of the Claremont Colleges, and much of student life revolves around the five colleges, or "5C's." Scripps College, Claremont McKenna College, Pomona College, Pitzer College and Harvey Mudd College all interact socially, share dining halls, libraries, and other facilities spread throughout the contiguous campuses. All five colleges are part of the Claremont University Consortium, which includes two graduate institutions.

The Project:

Proceeds from the bonds will be used to: (1) under a plan of financing and refinancing for the acquisition, construction, improvement and equipping of certain educational facilities, including related administrative facilities, site improvements, and parking, located in the City of Claremont, California including but not limited to (i) the purchase of approximately 11.47 acres of real property located in the City bounded by College Avenue and Foothill Boulevard, including reimbursement of any deposit, (ii) the purchase of a multifamily residence located at 709 College Avenue, Claremont, California, (iii) construction of an approximately 82 bed student residence hall, renovation of Denison library, construction of a dance building, construction of science classrooms all located on the Borrower's main campus at 1030 Columbia Avenue, Claremont, California, (iv) reimbursement of any costs of design or planning of educational facilities of the College, and (v) acquisition of the McAlister Building and the Art Building located on Columbia Avenue, Claremont, California (collectively, the "Project") to be owned and operated by the Borrower; (2) the refunding of all or a portion of the outstanding California Educational Facilities Revenue Bonds Series 1997, Series 2001 or Series 2007 issued to finance facilities on the Borrower's main campus; and (3) to pay costs of issuance and certain interest with respect to the Loan.

The City of Claremont

The City of Claremont is a member of the CMFA and held a TEFRA hearing on May 14, 2013. Upon closing, the City is expected to receive approximately \$8,333 as part of the CMFA's sharing of Issuance Fees.

Project Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 20,000,000
Total Sources:	\$ 20,000,000

Uses of Funds:

1997 Bond Refunding:	\$ 660,000
2001 Bond Refunding:	\$ 5,585,000
Orchard Property Purchase:	\$ 9,700,000
College Ave Purchase & Renovation:	\$ 950,000
Capital Projects, Principal Repayment or CI:	\$ 2,705,000
COI:	\$ 400,000
Total Uses:	\$ 20,000,000

Terms of Transaction:

Amount:	\$50,000,000
Maturity:	30 Years
Collateral:	Deed of Trust on Property
Bond Purchasers:	Private Placement
Estimated Closing:	June 2013

Public Benefit:

The mission of Scripps College is to educate women to develop their intellects and talents through active participation in a community of scholars, so that as graduates they may contribute to society through public and private lives of leadership, service, integrity, and creativity. The financing will improve the educational experience for the approximately 954 students.

Finance Team:

Lender:	First Republic Bank
Special Tax Counsel:	Squires Sanders, LLP
Borrower Counsel:	Squires Sanders, LLP
Lender Counsel:	Hawkins, Delafield, & Wood, LLP
Issuer Counsel:	Jones Hall, APLC

Recommendation:

It is recommended that the CMFA Board of Directors adopt a final resolution authorizing the issuance of revenue bonds in the amount not to exceed \$50,000,000 to finance and refinance the costs acquisition, construction, improvement and equipping of educational and administrative facilities for Scripps College in the City of Claremont, County of Los Angeles, California.



ST. ALBANS COUNTRY DAY SCHOOL SUMMARY AND RECOMMENDATIONS

Applicant:	St. Albans Country Day School
Action:	Final Resolution
Amount:	\$2,300,000
Purpose:	Refinance Educational Facilities for St. Albans Country Day School, Located in the City of Roseville, County of Placer, California.
Activity:	Private School
Meeting:	May 17, 2013

Background:

St. Albans Country Day School is a fully-accredited, independent, non-religious private school for pre-Kindergarten through eighth grade students. The school is committed to academic excellence in a nurturing environment. Their students build strong foundations that will sustain them throughout their education and their lives.

From the very earliest grades, their students learn the core subjects of math, science, history, social studies, English, computer skills and Spanish, plus important enrichment subjects of art, music, drama, and physical education. They attract and retain highly-qualified faculty who get to know each child as an individual throughout their St. Albans years and beyond. These dynamic teacher-student connections engage students in learning and help them develop the tools and self-confidence to excel inside and outside the classroom. The school is fully accredited by the Western Association of Schools and Colleges (WASC). The school has a maximum capacity of 240 students and each grade level is limited to 24 students.

The Project:

The proceeds of the Bonds will be used to: (1) refinance the acquisition, construction, renovation and/or equipping of various educational facilities, which may include but are not limited to an administrative building, a pre-kindergarten, kindergarten and daycare building, new and renovated classrooms, a multipurpose building, a science laboratory, a computer laboratory and other educational facilities all on the campus of St. Albans Country Day School, located at 2312 Vernon Street, Roseville, California; and (2) pay certain expenses incurred in connection with the issuance of the Bonds. The facilities are owned and operated by the Borrower. The financing will

significantly reduce the school's overall interest costs and provide for improved cash flow and greater financial stability in the long run.

The City of Roseville:

The City of Roseville is a member of the CMFA and held a TEFRA hearing on April 17, 2013. Upon closing, the City is expected to receive approximately \$1,507 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 2,260,000
Equity:	<u>\$ 168,142</u>
Total Sources:	\$ 2,428,142

Uses of Funds:

Existing Bank Loan:	\$ 2,255,708
Prepayment Penalty:	\$ 45,114
Legal & Professional:	\$ 20,000
Cost of Issuance:	<u>\$ 107,320</u>
Total Sources:	\$ 2,428,142

Terms of Transaction:

Amount:	\$2,300,000
Rate:	Fixed for 7 years / Rate Reset
Maturity:	June 2043
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	June 2013

Public Benefit:

St. Albans Country Day School believes that character and intellect are of equal importance. The school promotes integrity, empathy, and a concern for others. One way St. Alban students can learn about caring for others is their Kids Can annual canned food drive. Canned foods are distributed to families in need of assistance throughout the greater Sacramento area. Parents from each class and students help organize and work together to make this charitable event a success every year. Another way St. Alban students learn about helping and caring for others is their CHiPS Toy Drive. This important holiday project encourages families to donate new toys to children who are hospitalized or disadvantaged during the holiday season.

Finance Team:

Direct Purchaser Bank:	U.S. Bank
Bond Counsel:	Jones Hall, APLC
Borrower's Counsel:	Meissner, Joseph & Palley
Direct Purchase Counsel:	Seyfarth Shaw, LLP
Issuer Counsel:	Jones Hall, APLC
Financial Advisor:	Dowdell Financial Services

Recommendation:

It is recommended that the CMFA Board of Directors adopt a Final Resolution authorizing the issuance, sale and delivery of up to \$2,300,000 of tax-exempt bonds to refinance the construction, improvement, renovation, furnishing and equipping of educational facilities for St. Alban Country Day School, located in the City of Roseville, County of Placer, California.



THE CAREY SCHOOL SUMMARY AND RECOMMENDATIONS

Applicant:	Carey School
Action:	Final Resolution
Amount:	\$3,000,000
Purpose:	Refinance the Construction, Improvement, Renovation, Remodeling, Furnishing and Equipping of Educational Facilities, Located in the City of San Mateo, County of San Mateo, California.
Activity:	Private School
Meeting:	May 17, 2013

Background:

Specializing in elementary education (Pre-K through 5th grade), The Carey School inspires curious, confident and joyful learners. The Carey School's philosophy is to unify the cognitive, social-emotional, and physical dimensions of their students to enable them to learn in the most contemporary ways. Guided by a faculty that is informed by current research, they have found that students learn best by doing and they place a strong emphasis on developing the student's natural curiosity with the aim of graduating confident and joyful learners.

The school was founded in 1928, by a former teacher and businessman. At the time, preschool was unheard of and very few schools even had a kindergarten. The first Carey School classes were held in the home of Mary and James Carey. As attendance grew, formal classes and the school's emphasis on academic excellence was established.

The Project:

The financing will be used to construct, improve, renovate, remodel, replace, furnish and equip educational facilities owned by The Carey School, and/or a related entity, located at One Carey Lane, also known as 2103 Alameda De Las Pulgas, San Mateo, County of San Mateo, California 94403.

The proposed project when completed will add nearly 5,000 square feet of instructional space including a smart, flexible multipurpose room to accommodate the entire school community. In

addition a dedicated early childhood education center, modern facilities for music, math and world languages, the entire student experience will be enriched. Also, as part of the improvements is a professional, secure front office and open courtyard. These features will provide a safe, secure entrance while at the same time welcome visitors to the campus.

The County of San Mateo:

The County of San Mateo is a member of the CMFA and is expected to hold a TEFRA hearing on May 21, 2013. Upon closing, the County is expected to receive approximately \$2,000 as part of CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond Proceeds:	\$ 3,000,000
Equity:	<u>\$ 4,505,005</u>
Total Sources:	\$ 7,505,005

Uses of Funds:

Hard Construction Costs:	\$ 5,964,330
Architect & Engineering:	\$ 646,300
Legal & Professional:	\$ 255,885
Permits & Fees:	<u>\$ 183,500</u>
Total Sources:	\$ 7,505,005

Terms of Transaction:

Amount:	\$3,000,000
Rate:	Fixed
Maturity:	December 2024
Collateral:	Negative Pledge
Bond Purchasers:	Private Placement
Estimated Closing:	June 2013

Public Benefit:

The importance of Community Service and Service Learning at The Carey School is incorporated throughout the curriculum and supported by families at the classroom level. Through Caring at Carey projects, students engage in service through examples such as promotion of literacy, water conservation and gardening, food drives, school supply drives, and character education.

The Carey School is committed to developing and sustaining a socio-economically diverse student body, reflective of San Mateo County specifically and the Bay Area more generally. This commitment to inclusion is an essential element of The Carey School's mission. Economic diversity enriches the educational opportunity for all families, and participation of a wide range of families is critical to the health of the school. To this end, The Carey School endeavors to make its education affordable to all who are qualified, regardless of their financial resources. During the 2012-13 school year, The Carey School awarded almost one-half of a million dollars in tuition assistance to their need-based students.

Finance Team:

Direct Purchaser Bank:	Boston Private Bank & Trust Company
Direct Purchase Counsel:	Squires Sanders LLP
Special Tax Counsel:	Squires Sanders LLP
Issuer Counsel:	Jones Hall, APLC
Borrower Counsel:	Shartsis, Friese LLP

Recommendation:

It is recommended that the CMFA Board of Directors adopt a final resolution authorizing the issuance, sale and delivery of up to \$3,000,000 of tax-exempt bonds to refinance the construction, improvement, renovation, furnishing and equipping of educational facilities for The Carey School, located in the City of San Mateo, County of San Mateo, California.



Professional Services Retention and Performance Review Policy

The California Municipal Finance Authority (the “CMFA”) is a joint power authority organized under California Government Code Section 6500, and following (the “JPA Act”). Under the JPA Act, the CMFA is authorized to retain providers of certain professional services; the CMFA is not subject to any state or federal procurement or competitive bidding requirements for the selection of a service provider.

Each service provider to the CMFA shall be selected and engaged after the Board deliberates over the specific need or needs of the CMFA and determines whether such provider satisfies the requirements as identified by the Board. Such deliberation shall include (but is not limited to) a review for the potential of any conflict of interest with the CMFA or the Board of the CMFA. The process of identifying and selecting each service provider may be completed through a request for proposal, solicitation for a competitive proposal, a sole-source request proposal or such other method of selection as determined and directed by the Board.

The engagement of a financial advisor to perform the certain services, including but not limited to the functions of staff to the CMFA, will be subject to a Request for Proposal (“RFP”) every three years. The Executive Director will annually review the contract of the Financial Advisor Services Provider.

With respect to any engagement for professional services with the duration of at least one (1) year, the Board shall conduct a review on a periodic basis to assess and evaluate the performance of the service provider. Such review and assessment shall be conducted at least annually, but may be undertaken more frequently on an “as-needed” basis. The Board may also deliver any performance feedback on an “as-needed” basis. If permitted to terminate an engagement prior to its stated terms, such termination may be based upon the findings and determinations of the performance review.

As part of the periodic review and assessment of a service provider, the Board may evaluate the competitiveness of the fees and expenses charged for such services delivered. The Board may also review whether the fees are commensurate with the service and value provided to the CMFA and shall ensure that public funds are expended for measurable, competitively-priced goods and services for all contractors. With respect to any engagement for professional services with the duration of at least ~~three~~ five (5) years, such evaluation shall occur at least once every three (3) years by the Board. Based upon the evaluations, the Board may take appropriate actions including the amending of certain terms of an engagement or early termination of such engagement for professional services.

With respect to any financing team formed by an applicant / borrower relating to any bond transaction to be completed through the CMFA, the Board retains the right to approve each participant to any transaction. In addition, the Board relies upon the provisions of its Procedures Guide including the following:

“The Authority developed this Procedures Guide to support its customer-oriented approach to debt financing. For example, it is the Authority’s current policy to give borrowers discretion in assembling their financing team, although the Authority requires bond counsel to recognize the Authority as its client.”

The Board may delegate to a subcommittee of less than a majority of its members such aspects of the review, selection or assessment process as it deems necessary or advisable in implementing this policy; provided, however, all final actions pursuant to this policy shall be made by the Board.

Policy Date: ~~May 17~~July 20, 20132

Our clients face real challenges. The results speak for themselves.



SINCE 1988, Lozano Smith has represented every type and size of public agency through all legal issues imaginable. Recognized as a leader in California public agency law, we have remained committed to serving local public officials, administrators and employees on complex and frequently changing laws - keeping them focused on enhancing the communities they serve.

With multiple offices spread across California, Lozano Smith's Local Government Practice Group provides advice in all areas of law affecting cities, counties and special districts, and provides specialized services to all of the firm's public agency clients in the following areas:

Construction Advice and Litigation
Open Meeting Laws/Brown Act
Records Request/Public Records Act
Conflicts of Interest and Ethics
Elections, Redistricting and Voting Rights Act
Public Agency Formation,
Organization & Reorganization
Intergovernmental Relations
Public Financing/Tax Exempt Bonds
Fees, Taxes & Assessments

AFTER SO MANY YEARS in the industry, we have developed countless strong and longstanding relationships, as well as a genuine understanding of the issues and hurdles faced daily by public officials and governing boards.

We become deeply involved from beginning to end, whether through simple telephone consultation and board meeting attendance, to full interpretation of constitutional and statutory law, all related rules and regulations, and even training in a variety of areas when needed.

Areas of Expertise:

Charter Schools
Facilities and Business
Higher Education
Labor and Employment
Litigation
Local Government
Public Finance
Special Education
Students

For the last 25 years, we have been the open door for solutions to a variety of complex legal issues, continually helping districts achieve success.



COST CONTROL is always a huge issue and an area we have mastered. We recognize and understand the financial restraints placed on public agencies and work tirelessly to provide the very best legal representation with those limitations in mind.

One of the best ways we keep legal costs to a minimum is through strategic, preventive legal services. These include Client News Briefs to keep you up-to-date on changing laws affecting public agencies. In addition, we offer extensive workshops and legal seminars which provide the tools needed to minimize liability, thus reducing the need for legal assistance down the road.

DIVERSITY IS KEY and we consciously practice it in all that we do. It is one of our core beliefs that there is a measurable level of strength and sensitivity fostered by bringing together individuals from a wide variety of different backgrounds, cultures and life experiences. Both the firm and the clients benefit from this practice, with a higher level of creative thinking, deeper understanding of issues, more compassion, and the powerful solutions that emerge as a result.

Model Workshops and Seminars Include:

Collective Bargaining Issues
Complaints Against Employees
Effective Governance
E-Mail Retention and Obligations
Employee Evaluation and Discipline
Misuse of Internet and E-Mail
Sexual Harassment Prevention
The Americans with Disabilities Act
The Brown Act

CLIENT SERVICE is our top priority and we take it very seriously. With premier service as the benchmark, we have established protocols and specific standards of practice for each of our offices statewide. Client calls are systematically returned within 24 hours and often sooner when required.



Labor and Employment



Lozano Smith serves as labor and employment counsel to public employers across the State of California. The firm's expertise includes issues along the full spectrum of labor and employment law; from the hiring process and drafting of employment contracts to collective bargaining, layoffs and workplace discrimination, harassment and retaliation. We are well qualified to provide legal assistance on virtually any personnel issue affecting certificated, classified, and administrative employees for school districts, in addition to bargaining unit and management employees for other public agencies.

The firm's attorneys are recognized experts on employment issues and are known for cooperatively negotiating creative solutions to labor conflicts and employee discipline actions. Lozano Smith attorneys have argued personnel cases before California courts, including the California Supreme Court, and have represented clients in hundreds of discipline matters at the administrative hearing, trial court, and appellate level. The firm's attorneys are also preeminent in the field of school district reductions in force and have successfully litigated layoff issues before administrative law judges, trial courts, and appellate courts.

Our Labor and Employment Practice Group attorneys are recognized experts at both state and national levels. As subject matter experts, they are routinely asked to lead seminars at the major labor and employment conferences in the California public agency and school district industries, including the National School Boards Association (NSBA), California School Boards Association (CSBA), Association of California School Administrators' (ACSA) Annual Personnel Institutes and Negotiators' Symposia, California Association of School Business Officials (CASBO), School Employers Association of California (SEAC), California Association of Latino Superintendents and Administrators (CALSA), League of California Cities, and California Council of School Attorneys (CCSA).

We recognize that the human resources field is constantly changing as technology evolves and as the local and state economy fluctuates. The firm's attorneys remain up to date with the latest news and issues affecting labor and employment practitioners, and provide our clients with regular legal updates in Client News Briefs. Our attorneys also educate clients through Lozano Smith's annual Labor and Employment Webinar Series, which addresses current legal issues, statutory changes, and court decisions.

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Open the door.

Labor and Employment

Our attorneys form a stable and solid legal resource used by hundreds of school districts and other public agencies each year for timely and reliable legal advice and representation.

Areas of Practice

Lozano Smith's Labor and Employment Practice Group specializes in:

LABOR RELATIONS

- Negotiation of collective bargaining agreements, side letters, and memoranda of understanding, on issues that include salary, benefits, furlough days, salary increases and rollbacks, work hours and effects of managerial actions
- Representation and counsel in PERB statutory impasse procedures, including mediation, factfinding, strike preparations, and post-factfinding implementation
- Contractual grievance arbitration
- PERB unfair labor practice litigation
- Employee organizing and representation rights
- Bargaining unit modification proceedings

EMPLOYMENT COUNSEL

- Administrator, certificated and classified recruitment, selection and hiring processes
- Merit system rules and procedures
- Credentialing and assignment issues
- Administrator, certificated and classified employee suspension and dismissal proceedings
- Certificated and classified employee layoffs including skipping, bumping, competency, tie-breaking and reemployment issues
- Negotiated severance agreements
- Fringe benefits issues for current and retired employees, including CalPERS and CalSTRS
- Wage and hour issues for public employees
- Employment records subpoenas
- Employee defense and indemnity for workplace actions
- Drugs, alcohol, firearms, child abuse, sexual misconduct, workplace safety issues
- Employee privacy rights including online activities and off-duty conduct
- Employee leaves of absence including FMLA, CFRA, PDL, ADA, industrial accident and differential leave
- AB 1825 harassment and discrimination training

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Labor and Employment

- Workplace investigations including sexual harassment, discrimination and complaints
- Workplace discrimination, harassment, and retaliation litigation
- DFEH, EEOC, and OCR complaints including preparation of employer responses and defenses against claims
- State and federal disability accommodations

Training and Preventive Measures

The Labor and Employment Practice Group conducts a Legal Consortium for clients and countless in-service trainings and webinars each year. The seminars are conducted throughout the state and also for individual clients, as requested. They provide in-depth information on a variety of topics to keep attendees informed on latest legislation, case law and legal trends. Recent topics include Teacher Classification, Employee Discipline, Employee Evaluations and Investigations and Complaint Processes.

Real World Applications

The Labor and Employment Practice Group has expertly provided legal counsel to school districts and other public agencies in both high-profile disputes and everyday transactions. Our attorneys are acutely aware of the financial and practical constraints placed on school districts and other public agencies in the current economic climate and we work with our clients to explore all options toward achieving a practical, effective, and cost-efficient resolution of their concerns.

Proactive Resolutions

The firm encourages its clients to build strong institutional knowledge of best practices in personnel matters, to consider alternative dispute resolution (including mediation when feasible), and to be proactive in resolving issues before they become costly problems. When litigation is unavoidable, our attorneys have successfully defended clients and prosecuted their claims in administrative hearings and in the courtroom.

Sample of Recent Litigation

McIntyre v. Sonoma Valley Unified School District (2012) 206 Cal.App.4th 170. Lozano Smith attorneys successfully defended the school district against employee challenge to status and nonreelection. The California Court of Appeal reaffirmed key legal principles by holding that the school district correctly classified the employee as a temporary employee and then properly converted her to a probationary employee and properly and timely nonreelected employee during her second year of probationary employment.

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Hildebrandt v. St. Helena Unified School District (2009) 172 Cal.App.4th 334. Lozano Smith attorneys authored an amicus brief on behalf of the California School Boards Association (CSBA) and asserted arguments that were adopted by the Court of Appeal in regard to bumping rights in a certificated layoff. This important case established a school district's right to refuse to "split" an existing full-time certificated position during a certificated layoff to accommodate a more senior employee's desire to "partially bump" into a more junior employee's assignment.

Atwater Elementary School Dist. v. Department of General Services (2007) 41 Cal.4th 227. Lozano Smith attorneys successfully represented a school district and convinced the California Supreme Court to issue a landmark decision holding that the four-year limitations period for a school district to bring dismissal charges against a teacher is not absolute. As a result, the Supreme Court adopted the school district's contention that the four-year period should be extended based on principles of equity to permit the District to introduce evidence of sexual misconduct that was discovered by the district many years after it occurred. This important case strengthens the ability of all public school districts to impose discipline against certificated employees.

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Local Government



Now more than ever, locally elected governing bodies and their appointed officials and employees need a partner that understands and can effectively navigate the complex and frequently changing laws. With our Local Government Practice Group, attorneys remain abreast of the laws affecting municipalities and special districts, and support the education community on governance issues so that our clients can ultimately stay focused on what they do best - enhancing the communities they serve.

The firm's roots in local government run deep, with many the shareholders previously holding positions in the public sector at various times in their careers. Numerous Lozano Smith attorneys now serve as city attorneys, as well as general and special counsel for cities, counties and special districts across the state.

Areas of Practice

To best meet the needs and ensure the ongoing success of its clients, Lozano Smith's Local Government Practice Group provides advice in all areas of law affecting cities, counties and special districts, and provides specialized services to all of the firm's public agency clients in the following areas:

- Open Meeting Laws/Brown Act
- Records Request/Public Records Act
- Conflicts of Interest and Ethics
- Elections, Redistricting and Voting Rights Act
- Public Agency Formation, Organization and Reorganization
- Intergovernmental Relations
- Public Financing/Tax Exempt Bonds
- Fees, Taxes & Assessments

Real World Applications

As a law firm dedicated to the practice of public agency law, we have developed expertise representing various cities, counties and special districts in California. The firm's Local Government Practice Group is comprised of attorneys who have served in county counsel, city attorney and general counsel capacities for many years, gathering a wealth of knowledge and understanding of client needs.

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Local Government

Our attorneys currently serve as City Attorneys for the Cities of Lemoore, Reedley, Sanger, Firebaugh, Parlier, Coalinga, Fowler and Clovis, and as general counsel for many kinds of special districts. Examples include community service districts, health care districts, fire protection districts and vector control districts to name a few.

Continuously building upon the foundation, our attorneys also provide special counsel services in a wide variety of areas for many other cities, county governments and special districts. Currently representing nearly 400 public agencies of all types in the State of California, our attorneys understand the intricacies and range of ever-changing laws affecting counties, municipalities and special districts alike.

- Charter Schools
- Facilities and Business
- Higher Education
- Labor and Employment
- Litigation
- Local Government
- Special Education
- Students



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MEGAN E. MACY

Partner

Overview

Megan Macy is a Partner in Lozano Smith's Sacramento office and co-chair of the firm's Facilities and Business Practice Group. She is also an active member of the Labor and Employment and Charter Schools Practice Groups.

Ms. Macy provides general counsel to school districts, routinely advising clients on the Brown Act, Public Records Act, conflict of interest issues and development of governing board policies. Her primary goal is to assist educational agencies in maximizing their limited resources through risk management, preventative legal services and effective planning.

Ms. Macy utilizes her litigation background to counsel clients on effective risk management strategies in the facilities and business arena, including public bidding issues, real property transactions and negotiation of school facilities agreements related to new residential development. Those skills are also invaluable in handling the array of labor and employment issues school districts routinely encounter, from employee discipline issues to labor disputes.

Ms. Macy is an expert in charter school law, having advised school districts on the full array of charter school issues, including petition review, denial and appeal, Prop. 39 requests and other facilities use issues, charter school formation and revocation. Her general counsel experience pairs well in this arena, offering clients a broad understanding of employment, student and governance issues that must be scrutinized during the charter approval and administration process.

Presenter Experience

Ms. Macy is an accomplished speaker presenting at various events including the California School Boards Association (CSBA), the California Association of School Business Officials

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PRACTICE AREAS

Facilities and Business
Labor and Employment
Charter Schools

EDUCATION

J.D., University of Oregon School
of Law

B.A., Washington and Lee
University

BAR ADMISSION

California, 2003

COURT ADMISSION

U.S. Ninth Circuit Court of
Appeal

(CASBO), the Coalition for Adequate School Housing (CASH), the Small School Districts Association (SSDA) and LOZANO SMITH's Facilities and Business workshops on various topics ranging from school closure to developer fees to construction.

Significant Cases

Ms. Macy has participated in several cases that involved significant issues, including:

- Negotiating Developer Mitigation Agreements on behalf of school districts for developments ranging in size from 100 units up to 20,000 units
- Successfully negotiating resolution of multi-party construction litigation stemming from contractor termination (Air Systems, Inc., v. Campbell Union High School District)
- Successfully negotiating resolution of facilities accessibility issues related to existing consent decree (Spieler v. Mt. Diablo Unified School District)

Education

Ms. Macy earned her law degree from the University of Oregon School of Law. She attended the Alternative Dispute Resolution Program to be a certified mediator for Lane County Small Claims Court, and served as chief justice at the University of Oregon Constitution Court. Ms. Macy earned her B.A. in public policy and religion from Washington and Lee University, and she completed the Shepherd Program for the Interdisciplinary Study of Poverty.



DANIEL M. MARUCCIA

Partner

Overview

Daniel Maruccia is a Partner in Lozano Smith's Sacramento office. His areas of expertise are public finance, facilities and business, and local government. Mr. Maruccia advises clients on a variety of transactional matters affecting school districts including facilities funding, public contracts, and other business transactions. He is nationally recognized as municipal bond counsel in the Bond Buyers' Municipal Marketplace Guide, commonly referred to as "The Red Book."

Additional Experience

Previously, Mr. Maruccia was deputy legislative counsel for the State of California, Office of Legislative Counsel. During his tenure, he provided legal services to members of the California Legislature. He regularly appeared as counsel for the Assembly and Senate Committees on Education. Mr. Maruccia drafted and analyzed legislative measures concerning public education, prepared in-depth legal opinions on a variety of constitutional and statutory educational law matters, with specific emphasis on issues regarding public education governance, administration, and students.

Articles

His articles include *"Deadbeat Developers and Cruel Covenants: Collecting on Delinquent Mello-Roos Taxes"* published in the Daily Journal, June 2010 and *"From Sacramento With Love: Impending Bond Legislation"* published in the Small School Districts' Association Newsletter, January/February 2013.

Education

He received his J.D. from the University of San Diego School of Law and a B.A. from the University of San Diego.

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PRACTICE AREAS

Facilities and Business
Local Government
Students

EDUCATION

J.D., University of San Diego
School of Law

B.A., University of San Diego

BAR ADMISSION

California, 1998



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PRACTICE AREAS

Higher Education
Local Government
Students

EDUCATION

J.D., University of California,
Davis

B.A. (*cum laude*), University of
California, Riverside

BAR ADMISSION

California, 1996

THOMAS E. GAUTHIER

Partner

Overview

Thomas E. Gauthier is Managing Partner of Lozano Smith's Sacramento office and served as co-chair of the firm's Local Government Practice Group from 2007 to 2010. Mr. Gauthier counsels school districts, community college districts and private entities in the areas of labor and employment, open meetings, elections, political activity, ethics, and conflict of interest laws. He has broad experience in education and government law topics such as teacher and faculty status rules, employee discipline, free speech and religion in the public workplace, discrimination and harassment laws, and student matters. He has successfully represented schools and other public agencies in administrative hearings and litigation on these issues.

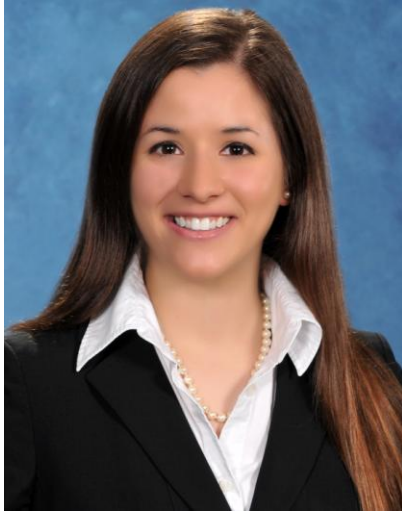
In addition, Mr. Gauthier represents public agencies in collective bargaining and labor relations matters. He has broad experience in labor arbitrations, Public Employment Relations Board hearings, and related administrative proceedings. Mr. Gauthier also has more than 10 years of experience in drafting and negotiation of contracts, in facilities and business matters, and in regulatory compliance issues.

Presenter Experience

To assist with prevention of legal disputes, Mr. Gauthier gives interactive, hands-on seminars on topics such as open government laws, personnel management, employment law, political activity in the workplace, ethics and elections rules. He is a frequent presenter at educational conferences on these topics.

Education

Mr. Gauthier received his J.D. from the University of California at Davis School of Law in 1996. He received his B.A. from the University of California at Riverside in Political Science and Administrative Studies, *cum laude*.



GABRIELA D. FLOWERS

Associate

Overview

Gabriela D. Flowers is an Associate in Lozano Smith's Sacramento office. Ms. Flowers specializes in Labor and Employment, Student and Special Education law.

Additional Experience

Prior to joining Lozano Smith, Ms. Flowers worked as an attorney at a public entity law firm, where she gained experience in labor and employment issues facing school districts and county offices of education, including: employee discipline, collective bargaining, contract interpretation, grievance processing and unfair labor practices. Ms. Flowers also has experience in a variety of matters that affect the provision of public education, including: student rights and discipline, governance and special education.

Education

Ms. Flowers earned her J.D. from University of California at Davis in 2010 and was recognized as a Public Service Law Program scholar. She received her B.A. in English from Santa Clara University (cum laude) and her B.S. in Political Science with a minor in Philosophy from Santa Clara University (cum laude), both in 2007.

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PRACTICE AREAS

Labor & Employment
Student
Special Education

EDUCATION

J.D., University of California at
Davis

B.S. (*cum laude*), Santa Clara
University

B.A. (*cum laude*), Santa Clara
University

BAR ADMISSION

California, 2010

AGREEMENT FOR LOZANO SMITH LEGAL SERVICES

THIS AGREEMENT is effective _____ 2013, between the California Municipal Finance Authority ("Client") and the law firm of Lozano Smith, LLP ("Attorney").

Client and Attorney agree as follows:

Client hires Attorney as its legal counsel with respect to matters the Client refers to Attorney. Attorney shall provide legal services to represent Client in such matters, keep Client informed of significant developments and respond to Client's inquiries regarding those matters. Client understands that Attorney cannot guarantee any particular results, including the costs and expenses of representation. Client has been advised of the right to seek independent legal advice regarding this Agreement.

Client agrees to pay Attorney for services rendered based on the attached rate schedule. Agreements for legal fees on other-than-an-hourly basis may be made by mutual agreement for special projects (including as set forth in future addenda to this Agreement). Written responses to audit letter inquiries will be charged to Client on an hourly basis, with the minimum charge for such responses equaling .5 hours.

Attorney shall send Client a statement for fees and costs incurred every calendar month. Statements shall set forth the amount, rate and description of services provided. Client shall pay Attorney's statements within thirty (30) calendar days after receipt. An interest charge of one percent (1%) per month shall be assessed on balances that are more than thirty (30) calendar days past due, not to exceed 10% per annum.

In addition to regular telephone, mail and other common business communication methods, Client authorizes Attorney to use facsimile transmissions, cellular telephone calls, unencrypted email, and other computer transmissions in communicating with Client. Unless otherwise instructed by Client, any such communications may include confidential information.

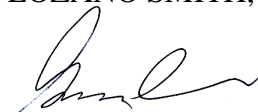
Client may discharge Attorney at any time by written notice. Unless otherwise agreed, and except as required by law, Attorney will provide no further services after receipt of such notice. Attorney may withdraw its services with Client's consent or as allowed or required by law, upon ten (10) calendar days written notice. Upon discharge or withdrawal, Attorney shall transition all outstanding legal work and services to others as Client shall direct.

SO AGREED:

CALIFORNIA MUNICIPAL FINANCE
AUTHORITY

By: _____ Date _____
Its: _____

LOZANO SMITH, LLP



Gregory A. Wedner
Managing Partner

May 7, 2013

Date

PROFESSIONAL RATE SCHEDULE
FOR CALIFORNIA MUNICIPAL FINANCE AUTHORITY
(Effective May 7, 2013)

1. HOURLY PROFESSIONAL RATES

Client agrees to pay Attorney by the following standard hourly rate*:

Partner / Senior Counsel / Of Counsel	\$ 215 - \$ 295 per hour
Associate	\$ 165 - \$ 225 per hour
Law Clerk	\$ 135 per hour
Paralegal	\$ 110 per hour
Educational Consultant**	\$ 125 per hour

* Rates for Specific Attorneys Available Upon Request

** Non-Attorney (Current or Former School District Administrator or Board Member)

Lozano Smith will provide a monthly, itemized statement for services rendered. Time billed is broken into 1/10 (.10) hour increments, allowing for maximum efficiency in the use of attorney time. Invoices will clearly indicate the department or individuals for whom services were rendered.

Travel time shall be prorated if the assigned attorney travels for two or more clients on the same trip.

2. COSTS AND EXPENSES

In-office copying/electronic communication printing	\$ 0.25 per page
Facsimile	\$ 0.25 per page
Postage	Actual Usage
Mileage	IRS Standard Rate

Other costs, such as messenger, meals, and lodging shall be charged on an actual and necessary basis.



INFORMATIONAL ITEMS FOR THE CMFA SUMMARY AND RECOMMENDATIONS

Item:	Administrative Issues; A., B., C., D., E., F.
Action:	<p>Each meeting, the board has the opportunity to discuss, without taking any formal actions on items;</p> <p>(A). Marketing Update, (B). Membership Update, (C). Transaction Update, (D). Legislative Update, (E). Internal Policies and Procedures, (F). Audit Review.</p> <p>The purpose of this item is to keep the Board informed of current and recent activities, and for the Board to ask questions and give feedback on the matters listed.</p>



RENAISSANCE VILLAGE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	National Community Renaissance
Action:	Initial Resolution
Amount:	\$15,000,000 (not to exceed)
Purpose:	Finance an Affordable Multi-Family Rental Housing Facility Located in the City of Rialto, San Bernardino County, California
Activity:	Affordable Housing
Meeting:	May 17, 2013

Background:

Great feats are seldom the work of one, but the endeavor of many. National Community Renaissance (“National CORE”) understands that affecting prosperity, security, revitalization, and growth requires a concerted collaboration and is the result of shared ambitions. It’s part of that process is a commitment to go beyond bricks and mortar; to create healthy communities that thrive and prosper for many generations to come.

National CORE is a nonprofit affordable housing developer that builds and manages affordable housing communities. They enrich their rental properties with services proven to make a positive impact such as senior wellness initiatives, afterschool programs, and low-cost/free preschool.

At National CORE they support families and seniors by providing housing communities that are affordable, safe, and good quality. They enhance neighborhood stability through long-term management and maintenance, as well as services such as senior wellness, afterschool programs, and preschool.

National CORE created Hope Through Housing Foundation (“Hope”) in order to provide high quality services for seniors and children. Hope strives to meet or exceed nationally recognized benchmarks and best practices for senior and youth programs. It evaluates its program delivery and publishes the results on its website, www.hthf.org, every year.

National CORE has participated in approximately 100 projects, totaling over 8,000 units.

The Project:

The Renaissance Village Apartment project is an acquisition/ rehabilitation multi-family housing development located at 220 North Glenwood Avenue, Rialto, CA. The existing affordable housing complex consists of 142 apartment units and 2 manager's units. The complex consists of one, two, three, and four-bedroom units. Targeted residents will have a household income between 50% and 60% of AMI.

The scope of the work will include upgrades to the plumbing fixtures, entry doors and frames, Energy Star appliances, low-E windows, roofing and roof membranes, HVAC condensers/heat pumps. The flooring, cabinets and countertops in each unit will be replaced. In addition, structural changes to the building will be made that will improve water drainage in the buildings and prevent future water intrusion or damage. Improvements will also be made to insure tenant safety and security. Improved interior and exterior lighting, wrought iron fencing around the complex and controlled access gates/doors will be added at all entrances. A pocket park with shade structure with BBQs and picnic benches will be available for the residents to enjoy.

City of Rialto:

The City of Rialto will need become a member of the CMFA and hold a TEFRA hearing. Upon closing, the City is expected to receive up to \$9,375 as part of CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 9,770,920
County HOME Loan:	\$ 1,600,000
Assumption of City Grant:	\$ 2,400,000
Refundable Deposit:	\$ 100,000
Seller Carryback:	\$ 3,544,879
Equity:	<u>\$ 2,524,022</u>
Total Uses:	\$ 19,939,821

Uses of Funds:

Land Acquisition:	\$ 1,700,000
Building Acquisition:	\$ 6,161,000
Rehabilitation:	\$ 7,478,600
Architectural & Engineering:	\$ 325,000
Indirect Construction/ Legal:	\$ 796,000
Developer Fee:	\$ 1,200,000
Reserves:	\$ 1,008,917
Financing Costs:	\$ 1,060,579
COI:	<u>\$ 209,725</u>
Total Uses:	\$ 19,939,821

Terms of Transaction:

Amount:	\$15,000,000 (not to exceed)
Maturity:	30 years
Collateral:	Deed of Trust
Bond Purchasers:	Private Placement
Estimated Closing:	December 2013

Public Benefit:

One hundred and forty-two families will be able to enjoy high quality affordable housing in the City of Rialto, San Bernardino County. Services at the complex will include onsite services coordinator and many educational programs for children and adults. The acquisition and rehabilitation of this project will provide affordable living in the City of Rialto for an additional 55 years.

Percent of Restricted Rental Units in the Project: 98%
20% (20 Units) restricted to 50% or less of area median income households; and
78% (78 Units) restricted to 60% or less of area median income households.
Unit Mix: Studio, 1, 2, 3 and 4 bedrooms
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Orrick, Herrington & Sutcliffe, LLP
Issuer's Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Law Office of Edward A. Hopson

Recommendation:

It is recommended that the CMFA Board of Directors approve an Initial Resolution of \$15,000,000 for the Renaissance Village Apartments affordable multi-family housing project located in the City of Rialto, San Bernardino County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.



PROCEDURAL ITEMS FOR THE CFSC SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFSC, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).



CMFA Financings Enabled the Following Charitable Donations through the CFSC (2004-2013)

A Community of Friends -	\$ 10,000	Bridge Housing -	\$ 15,578
A Place Called Home -	\$ 20,000	Brother Benno Foundation -	\$ 10,000
A Safe Place -	\$ 20,000	Building Blocks for Kids -	\$ 15,000
ADONAI -	\$ 30,000	C.A.R.E. -	\$ 5,000
Afghan Coalition -	\$ 5,000	Cabrillo Economic Development Corporation -	\$ 15,000
African Advocacy Network -	\$ 10,000	Cal Independent Scholar Network Program -	\$ 20,000
Alameda County -	\$ 8,503	California Family Life Center -	\$ 10,000
All Peoples Christian Center -	\$ 10,000	California Youth Connection -	\$ 25,000
Alpha House -	\$ 20,000	Cameron House -	\$ 25,000
America Cares Foster Family Agency -	\$ 10,000	Camp Harmony -	\$ 20,000
America River Grange -	\$ 1,251	Cancer Angeles of San Diego -	\$ 30,000
Anaheim Community Foundation -	\$ 3,198	Canyon Acres Children & Family Services -	\$ 10,000
Anaheim Interfaith Shelter -	\$ 15,000	Carols by Candlelight -	\$ 5,000
Angel Flight Shelter -	\$ 30,000	CASA 0101 -	\$ 5,000
Animals are First Fund -	\$ 8,801	Casa Cornelia Law Center -	\$ 10,000
Arab Cultural & Community Center -	\$ 5,000	Casa Romantica -	\$ 5,000
Arts Orange County -	\$ 10,000	Caterina's Club -	\$ 20,000
Asian Pacific Community Fund -	\$ 15,000	Center for Community Solutions -	\$ 10,000
Asian Pacific Dispute & Resolution Center -	\$ 5,000	Center for Land Based Learning -	\$ 10,000
Asian Pacific Islander Small Business Prgm -	\$ 2,500	Center for the Pacific Asian Family -	\$ 1,000
Asian Pacific Women's Center -	\$ 17,000	Center of Domestic Peace -	\$ 15,000
Asian Women's Shelter -	\$ 10,000	Chabad of California -	\$ 10,000
Asian Youth Center -	\$ 10,000	Chapman College AmVet's Legal Clinic -	\$ 15,000
Barrio Logan College Institute -	\$ 25,000	Charles Drew University -	\$ 20,000
Bay Area Outreach & Recreation Program -	\$ 15,000	Child Net -	\$ 30,000
Bay Area Rescue Mission -	\$ 10,000	Children's Day School -	\$ 6,333
Bayfront Youth -	\$ 10,000	Children's Institute -	\$ 10,000
Beyond Shelter -	\$ 10,000	Chinatown Service Center -	\$ 5,000
Big Sur Health Center -	\$ 20,000	City of Commerce Scholarship Program -	\$ 6,250
Bill Wilson Center -	\$ 20,000	Clearwater Residential -	\$ 7,500
Bishop Mora Salesian College -	\$ 15,000	Clinic by the Bay -	\$ 10,000
Borrego Community Health Foundation -	\$ 5,000	Clinicas de Salud del Pueblo, Inc. -	\$ 15,000
Boys & Girls Club of Anaheim -	\$ 20,000	Coalition for Responsible Comm. Dev. -	\$ 15,000
Boys & Girls Club of Coachella -	\$ 20,000	Coastside Hope -	\$ 15,000
Boys & Girls Club of Redlands -	\$ 10,000	Comfort for Kids / Hospice of the East Bay -	\$ 20,000
Boys & Girls Club of San Francisco -	\$ 15,000	Community Catalysts of California -	\$ 10,000
Boys & Girls Club of South Coast Area -	\$ 10,000	Community Foundation for Mendocino Cnty -	\$ 5,000

Total Donations 2004 - 2013: \$4,649,477



CMFA Financings Enabled the Following Charitable Donations through the CFSC (2004-2013)

CSU Philanthropic Foundation -	\$ 15,000	Food Bank of Monterey County -	\$ 10,000
Community Gate Path -	\$ 12,796	Food in Need of Distribution -	\$ 10,000
Concept 7 -	\$ 10,000	Foster Family Service -	\$ 5,000
Contra Costa Food Bank -	\$ 13,707	Foundation at Fairplex (Big Yellow Bus) -	\$ 10,000
Courage To Be You -	\$ 25,000	Foundation for Children's Dental Health -	\$ 3,061
Courageous Connections -	\$ 10,000	Foundation for CSU San Bernardino -	\$ 8,521
Court Appointed Special Advocates of OC -	\$ 10,000	Freedom Dogs -	\$ 5,000
Cristo Rey High School -	\$ 10,000	Freedom Station -	\$ 15,000
Dana Point 5th Marine Regiment Group -	\$ 5,000	Fresno County Economic Development Corp -	\$ 130
Dangerfield Institute of Urban Problems -	\$ 10,000	Friends of San Pasqual Academy -	\$ 10,000
Daniel Hernandez Youth -	\$ 45,000	Friends of Tulare County -	\$ 7,188
Deaf Seniors Foundation -	\$ 5,000	Furnishing Hope of Orange County -	\$ 25,000
Desert AIDS Project -	\$ 20,000	Gahr High School Athletic Department -	\$ 7,500
Desert ARC -	\$ 25,000	Gary Center -	\$ 20,000
Desert Cancer Foundation -	\$ 20,000	Gary Sinise Foundation -	\$ 10,000
Desert Samaritans -	\$ 10,000	Gathering Inn -	\$ 10,000
Doors to Hope -	\$ 10,000	George Mark House -	\$ 37,500
Earned Assets Resouce Network -	\$ 10,000	Get on the Bus -	\$ 10,000
East Bay Children's Theater -	\$ 15,000	Girl Scouts of Northern California -	\$ 10,000
East Bay Zoological Society -	\$ 5,127	Good Sheppard -	\$ 20,000
Eden Youth and Family Center -	\$ 2,778	Grace Land -	\$ 30,000
Eggelston Youth Center -	\$ 20,000	Great Northern Corporation -	\$ 5,000
Eisenhower Medical Center -	\$ 23,445	Greater Stockton Foundation -	\$ 796
Elevate Your Game -	\$ 20,000	Guardian Scholars (Fullerton) -	\$ 20,000
Elite Soccer -	\$ 5,000	Guardian Scholars (UCLA) -	\$ 20,000
Elk Grove Youth Dance -	\$ 10,000	Harbor House -	\$ 10,000
Elmhurst Food Pantry -	\$ 2,778	Harold Pump Foundation -	\$ 25,000
EPIC -	\$ 5,000	Healthy Neighborhoods Venture Fund -	\$ 27,712
Esalen -	\$ 10,000	Herald Christian Health Center -	\$ 2,500
Eskaton Foundation -	\$ 15,000	High Sierra Resource Conserv & Dev Council -	\$ 25,000
Fairytale Town -	\$ 7,500	Hispanic Chamber of Commerce Edu. Fund -	\$ 10,000
Families Forward -	\$ 5,000	Homefront San Diego -	\$ 10,000
Family Crossroads -	\$ 15,000	HOMES -	\$ 10,000
Festival of Arts -	\$ 10,000	Hope Through Housing Foundation -	\$ 10,000
Fish Food Bank -	\$ 10,000	Hope University -	\$ 25,000
Fisher House -	\$ 35,000	Housing California -	\$ 20,000
Food Bank of Contra Costa & Solano County -	\$ 15,000	Housing With Heart -	\$ 10,000

Total Donations 2004 - 2013: \$4,649,477



CMFA Financings Enabled the Following Charitable Donations through the CFSC (2004-2013)

Illumination Foundation -	\$ 15,000	Liberty Hill -	\$ 25,000
Imagine LA -	\$ 2,500	LifeSTEPS -	\$ 15,000
Indian Health Council -	\$ 10,000	Lincoln Child Center -	\$ 10,000
Industry Sheriffs Station YAL -	\$ 6,250	Lodi House -	\$ 10,000
Injured Marine Semper Fi Fund -	\$ 20,000	Long Beach Museum of Art -	\$ 30,000
InnerCity Struggle -	\$ 10,000	Los Angeles Arts High Foundation -	\$ 35,000
Inspire Life Skills Training, Inc. -	\$ 3,750	Los Angeles Food Bank -	\$ 5,000
Intervention Center for Early Childhood -	\$ 15,000	Los Angeles Police Memorial Foundation -	\$ 15,000
Iraq Star -	\$ 20,000	Los Angeles Regional Food Bank -	\$ 10,885
IV Parks -	\$ 3,570	Lotus Bloom Family Resource Center -	\$ 10,000
Jai Lao -	\$ 10,000	Lytle Creek Community Center -	\$ 7,500
Jenesse Center -	\$ 15,000	Lytle Creek Senior Center -	\$ 5,000
Jewish Family Resouce Center of East Bay -	\$ 10,000	Maitri -	\$ 25,000
John Glen High School -	\$ 10,000	Make A Wish Foundation of LA -	\$ 30,000
John Tracy Clinic -	\$ 10,000	Manzanita Services -	\$ 5,000
Joy Center -	\$ 40,000	Mar Vista Family Center -	\$ 10,000
JuneCo -	\$ 25,000	Marina Villag Jazz Band -	\$ 5,000
Kennedy Commission -	\$ 5,000	Marjorie Mason Center -	\$ 15,000
Kern Bridges Youth Homes -	\$ 10,000	MARSOC Foundation -	\$ 20,000
Kern River Valley Senior Citizens -	\$ 10,000	Martha's Village and Kitchen -	\$ 15,000
Kettleman City Foundation -	\$ 4,253	Mary Graham Children's Shelter Foundation -	\$ 2,589
Khmer Arts Academy -	\$ 2,500	Meals on Wheels -	\$ 2,500
Khmer Girls in Action -	\$ 10,000	Mendocino County Historical Society -	\$ 1,595
Kids for the Bay -	\$ 10,000	Micke Grove Zoological Society -	\$ 2,589
Kids Konnected -	\$ 10,000	Miracle League of North Orange County -	\$ 20,000
Kids Turn -	\$ 10,000	Moral Values Program -	\$ 25,000
Kidsworks -	\$ 20,000	Moss Beach Homes -	\$ 10,000
Korean American Family Serice Center -	\$ 2,500	Mustard Seed School -	\$ 10,000
Korean Health Edu Info & Resources Center -	\$ 20,000	Muzeo Foundation -	\$ 6,889
Korean Resource Center -	\$ 2,500	Napethian Homes -	\$ 10,000
Koreatown Youth & Community Center -	\$ 5,000	Narika -	\$ 15,000
La Familia Counseling Center -	\$ 10,000	National CORE -	\$ 7,937
Laborers of the Harvest -	\$ 9,000	National Veterans Transition Services -	\$ 20,000
Laura's House -	\$ 20,000	Naval Special Warfare Family Foundation -	\$ 20,000
Lazarus Project -	\$ 15,000	Navy League of the U.S. San Diego Council -	\$ 65,000
Leadership Mendocino -	\$ 1,595	Navy Seal Foundation -	\$ 30,000
Leukemia Lymphoma Society -	\$ 35,000	New Day for Children -	\$ 30,000

Total Donations 2004 - 2013: \$4,649,477



CMFA Financings Enabled the Following Charitable Donations through the CFSC (2004-2013)

New Image Emergency Shelter for Homeless -	\$ 15,000	Rosemary Children -	\$ 10,000
Niroga -	\$ 15,000	ROWW -	\$ 5,000
Nor Cal Vet Cemetery Endowment Fund -	\$ 1,913	Rural Communities Housing Dvlpmnt Corp -	\$ 15,000
North Peninsula Food Pantry -	\$ 9,453	Rural Community Assistance Corporation -	\$ 15,000
Oak Grove -	\$ 20,000	Sabin Children -	\$ 15,000
Oak View Park & Resource Center -	\$ 945	Sacramento Child Advocates -	\$ 15,000
Olive Crest -	\$ 35,000	San Francisco Food Bank -	\$ 10,000
Olive Crest Academy -	\$ 20,000	San Lorenzo Help Center -	\$ 2,779
Olive Crest Scholarship Fund -	\$ 20,000	San Pasqual Academy -	\$ 20,857
Opera Noir -	\$ 10,000	Search to Involve Pilipino Americans -	\$ 5,000
Operation Gratitude -	\$ 20,000	SEMAH -	\$ 5,000
Operation Help a Hero -	\$ 10,000	Senior Nutrition Services -	\$ 15,000
Operation Homefront -	\$ 20,000	Serene Haven -	\$ 25,000
Operation Mend -	\$ 75,000	SF Made -	\$ 5,000
Operation Safehouse -	\$ 30,000	Shelter From the Storm -	\$ 10,000
Orange Housing Development Corporation -	\$ 5,000	Sierra Child & Family Services -	\$ 10,000
Oscar De La Hoya Foundation -	\$ 10,000	SJB Child Development Centers -	\$ 5,000
Oscar De La Hoya High School -	\$ 15,000	Sky High Training -	\$ 15,000
Pacific American Volunteer Association -	\$ 20,000	Soar for Youth -	\$ 5,000
Pacific Institute -	\$ 1,866	Social Model Recovery System (Mariposa) -	\$ 5,000
Pasadena Senior Center -	\$ 15,000	Society for the Blind -	\$ 15,000
People Who Care -	\$ 5,000	Sol La Music Academy -	\$ 20,000
Permission to Dream -	\$ 10,000	Solano Community Foundation -	\$ 5,432
Picture Me Happy -	\$ 5,000	Solano Economic Development Corporation -	\$ 4,953
Pilipino Workers Center -	\$ 5,000	Someone Cares Soup Kitchen -	\$ 10,000
Plowshares Peace & Justice Center -	\$ 1,595	Sonrisas Community Dental Center -	\$ 35,000
Police Activity League (Los Angeles) -	\$ 10,000	Sound Body Sound Mind -	\$ 10,000
Poverello House -	\$ 3,063	South Asian Network -	\$ 2,000
Proyecto Pastoral -	\$ 10,000	South Bay Children's Health Center -	\$ 70,000
Queen of Hearts -	\$ 25,000	South Bay Youth -	\$ 12,437
Rainbow Family -	\$ 72,500	Southeast Asian Community Alliance -	\$ 5,000
Ramona Animal Shelter -	\$ 2,344	Southern California Indian Center -	\$ 10,000
Restart Center -	\$ 10,000	SOVA -	\$ 25,000
Retirement Housing Foundation -	\$ 15,000	SPARK -	\$ 40,000
Richard Prado Senior Center -	\$ 10,000	SPUR -	\$ 4,623
Rob Dyrdek Foundation -	\$ 45,000	St. Barnabas Senior Services -	\$ 15,000
Rose Center Theater -	\$ 10,000	St. Johns Child & Family Development Center -	\$ 23,000

Total Donations 2004 - 2013: \$4,649,477



CMFA Financings Enabled the Following Charitable Donations through the CFSC (2004-2013)

St. Joseph's -	\$ 10,000	West Side Children's Center -	\$ 35,500
Stable Hands -	\$ 12,500	White Memorial Medical Center Foundation -	\$ 22,500
Stand Down 08 -	\$ 10,000	Wise and Healthy Aging -	\$ 15,000
Stanislaus Foundation -	\$ 5,063	Woman Haven -	\$ 10,000
Stanton Little League -	\$ 5,000	Women's Center of San Joaquin County -	\$ 10,000
Step Up on Second -	\$ 10,000	Wonder Inc. -	\$ 10,000
Surfers Healing Foundation -	\$ 5,000	YMCA Montebello (Dinner at the Cannon) -	\$ 10,000
Susan G Komen Cure Foundation -	\$ 10,736	YMCA San Diego Armed Services -	\$ 10,000
Swords into Plowshares -	\$ 30,000	YMCA San Francisco -	\$ 5,666
Teen Project -	\$ 15,000	YMCA Youth & Community Outreach -	\$ 5,000
TELACU -	\$ 5,000		
Tender Loving Canines -	\$ 20,000		
Thai Community Development Center -	\$ 10,000		
Ties for Adoption (Regents of UofC) -	\$ 18,500		
Tomorrow's Aeronautical Museum -	\$ 10,000		
Torrance Cultural Arts Center Foundation -	\$ 15,626		
Tri-County Independent Living -	\$ 10,000		
UC Riverside Pathways to Success -	\$ 20,000		
UCLA Entrepreneurship Boot Camp -	\$ 20,000		
UCLA Medical Student's Scholarship Fund -	\$ 10,000		
Unicorn Garden -	\$ 10,000		
Union of Pan Asian Communities -	\$ 10,000		
United Cambodian Community -	\$ 2,500		
United Outreach of El Dorado County -	\$ 10,000		
United Way of Central County -	\$ 2,344		
United Way of Kern County Literacy Program -	\$ 9,000		
United Way of San Joaquin -	\$ 1,678		
Unity Counsel -	\$ 5,000		
USO Northern California -	\$ 5,000		
VCA Charities -	\$ 5,000		
Venice Community Housing -	\$ 10,000		
Vernon Rotary Club -	\$ 6,250		
Veterans First -	\$ 20,000		
Vista Del Mar -	\$ 20,000		
Volunteer Center of Orange County -	\$ 20,000		
WEAVE -	\$ 10,000		
West Marin Senior Services -	\$ 10,000		

Total Donations 2004 - 2013: \$4,649,477

CHARITABLE GRANT RECOMMENDATION

Bay Area After-School All-Stars – 2/1/2013
Bread of Life – 4/26/2013
Breast Cancer Solutions – 2/1/2013
Cancer Angeles – 3/15/2013
Canine Companions for Independence – 11/02/2012
Challenged Athletes Foundation – 3/15/2013
Conner's Cause for Children – 2/1/2013
Dana Point 5th Marine Regiment Support Group – 5/17/2013
Exceptional Children's Foundation - 10/12/12
Hands Together – 1/11/2013
Kennedy-King Memorial College Scholarship Fund – 3/15/2013
Love on 4 Paws – 3/15/2013
Midnight Mission – 1/11/2013
One Life One Chance – 4/05/2013
Para Los Niño's – 12/07/2012
Pico Youth – 1/11/2013
Rural Community Assistance Corp. - 2/1/2013
The Keep A Breast Foundation – 4/05/2013
Trauma Intervention Program of Orange County – 4/05/2013
UCLA Mobile Clinic – 3/15/2013

CHARITABLE GRANT GUIDELINES

Recipient: Board Members of the California Foundation for
Stronger Communities

Purpose: To Provide an Outline of Charitable Grant Guidelines

CHARITABLE GUIDELINES:

1. Ensure charitable donations are directed towards organizations that:
Are in California communities.
 - a. Find it difficult to receive funding through other sources.
 - b. Have not received a charitable donation in the last year. This is not meant to include those organizations that have enjoyed a fee reduction through a CMFA financing.
 - c. Do not require compliance monitoring by the CMFA or CFSC.
 - d. Are not in a category listed below:
 - i. Individuals, including individual scholarship or fellowship assistance
 - ii. For-profit entities, including start-up businesses
 - iii. Political, labor, religious, or fraternal activities
 - iv. Endowments
 - v. Film or video projects, including documentaries
 - vi. Travel, including student trips or tours
 - vii. Promotional merchandise
 - viii. Organizations other than IRS 501(c)(3), 501(c)(6), governmental, or tribal entities
2. A staff report must be provided to the Board at least 24 hours before donations are recommended or approved. Funds will not be dispersed on a cash advance basis.
3. Coordinate donation with municipal staff, elected officials, recipient and press to ensure everyone on the team benefits from our partnership and unique give back. Furthermore, the widest dissemination of the donation will further the goals of the CMFA, and provide the greatest chance for leveraging these funds by inducing other donations.
4. Suggested categories the CMFA through the CFSC could direct funds are:
 - a. Health Care
 - b. Education
 - c. Human Services
 - d. Affordable Housing
 - e. Cultural
 - f. Targeted Populations: Youth, Seniors, Low/Moderate Income Individuals
5. Staff will distribute and process all charitable grants.

CHARITABLE GRANT RECOMMENDATION

Recipient: **BAY AREA AFTER-SCHOOL ALL-STARS (2/1/2013)**

Location: 550 Valley Way, Milpitas, CA 95035

Purpose: Funds After-School Enrichment Program for Low-Income Students

Website: www.bayallstars.org

Revenue: \$3,253,162

MISSION/VISION:

The mission of the After-School All-Stars is to provide comprehensive out-of-school programs that keep children safe and help them achieve in school and in life.

BACKGROUND:

Founded in 1997, the After-School All-Stars is a national organization which provides free, comprehensive out of school programming for under-served youth, focused on enriching the mind, body and character of every child they serve. Their goal is to give these kids the skills and self-confidence needed to more fully engage in the core school day.

Bay Area After-School All Stars currently provides after-school enrichment to over 2,300 students in the South Bay Area – Newark, CA south to South San Jose. They serve K-8th grade students from 4 separate school districts and one charter school. Through their on-site program they have grown to more than a recreational program. Many of their students are performing at a proficiency level of Below-Basic grade level to Far Below-Grade Level. After-school All-Star Staff work each school day to close this achievement gap and shore up learning deficiencies.

FISCAL IMPACT:

A donation goes to provide additional educational programs and staff support that each child needs to succeed. Demand for their program is expected to grow by 700 students by Fall 2013.

BOARD OF DIRECTORS:

Steve Robertson
Julie Vennewitz-Pierce
Jim Shore
Sheryl Sweazey-Root
Bill Tamblyn
Edward A. Davis
John Kirkorian
Paula Moreno
Ben Boyer
Jen Pitzen
John Southwell

CHARITABLE GRANT RECOMMENDATION

Recipient: **BREAD OF LIFE RESCUE MISSION** (4/26/2013)

Location: PO Box 458, Oceanside, CA 92049

Purpose: Shelter, Housing & Food

Website: www.bolrescue.org

Revenue: \$356,751

MISSION/VISION:

We primarily shelter and feed the urban homeless in North San Diego County. Covering a six-city area; We cooperate and coordinate with local churches, county social services and other agencies. We reach out to every race, class, ethnicity, religion, citizenship, gender, age, sexual orientation and disability. Religious faith is not mandatory, but it is encouraged.

BACKGROUND:

BREAD OF LIFE RESCUE MISSION is a California non-profit. For over a decade, bread of Life Rescue Mission has undertaken the role of meeting the needs of the working poor and homeless. They primarily serve North San Diego County - a six-city area comprised of Oceanside, Vista, Carlsbad, San Marcos, Escondido and Encinitas.

Year round they provide warm evening meals, sack lunches, food boxes, clothing, personal care items and referral services. In additional, they offer their guests spiritual encouragement and facilitate new beginnings.

They are a designated cold-weather over-night shelter for the City of Oceanside from December 1 through March 31. During their over-night winter shelter season they provide mandatory professional case management for each of their guests. Their case manager's work with their guests laying out specific plans geared towards their individual needs along with referral and tracking to help them accomplish their goals. Their services include mandatory drug and alcohol testing and they assist with referrals to substance abuse programs and sober living facilities.

FISCAL IMPACT:

A donation goes towards the services that are provided.

BOARD OF DIRECTORS:

Steve Bassett

Ray Bassett

CHARITABLE GRANT RECOMMENDATION

Recipient: **BREAST CANCER SOLUTIONS (2/1/2013)**

Location: 2594 Richter Avenue, Irvine, CA 92606

Purpose: Provides Basic Living financial Assistance to Breast Cancer Patients.

Website: www.breastcancersolutions.org

Revenue: \$839,099

MISSION/VISION:

To provide breast cancer patients with direct assistance, community referrals and compassionate support.

BACKGROUND:

Breast Cancer Solutions is a non-profit organization that provides breast cancer patients with direct assistance, community referrals and compassionate support.

Their programs rely solely on volunteers, grants, donations, and fund raising activities to support those facing breast cancer. Their goals include:

- Assist breast cancer patients in need when current income and resources do not meet their basic living needs
- Provide interim financial safety net to assist them while they are undergoing treatment
- Advocate for their clients when they can benefit from referrals to other organizations which provide further types of cancer support services

FISCAL IMPACT:

A donation goes to provide financial assistance and needed resources to patients suffering from breast cancer.

BOARD OF DIRECTORS:

Heather Gilbert
Sandra Finestone
Anne Breuer
Dr. Ken Deck
Mary Flying Eagle Bloodsworth
Linda Ditter
Estela Juhkam
Jeanette Morrow
Bonnie Oakden,
Margaret Piscioti
Becky Ryan

CHARITABLE GRANT RECOMMENDATION

Recipient: **CANCER ANGELS OF SAN DIEGO** (3/15/13) (*Previously donated 1/14/2011)

Location: 1915 Aston Ave., Carlsbad, CA. 92008

Purpose: Provides support for patients with any type of Stage IV cancer who are struggling with severe financial difficulties.

Website: www.cancerangelsofsandiego.org

Revenue: \$168,968

MISSION/VISION:

Cancer Angels of San Diego was created to provide financial assistance to Stage IV cancer patients located in the San Diego County area. We are a full 501C3 non-profit charitable organization.

BACKGROUND:

Cancer Angels of San Diego was established to address the financial needs of Stage IV cancer patients who are facing severe financial hardship. At Stage IV, the cancer has spread to several places in the body and requires ongoing treatment for life. The good news: people can live for years with Stage IV cancer due to the many advances of research. The bad news: the treatments necessary to keep them alive usually cause severe side effects such as nausea, weakness, terrible aches and pains, disabling fatigue....imagine trying to work in such a miserable physical state. These people can't. Since they can no longer work, they are unable to pay for the basic necessities of life, including rent or mortgage payments, utilities, food, gas and car repairs, etc. The reality is, this could be you, me, or someone you love.

25% of San Diego County cancer patients will be diagnosed with Stage IV. Of these unfortunate individuals, 33% will be unable to pay their medical bills. 25% of them will face homelessness. Many decide to give up treatment and try to work for as long as they can. This forced choice adds an additional hardship to their lives at a time when they are least able to cope with it. Often, these individuals carry tremendous guilt because they have to continually ask family and friends for financial help.

FISCAL IMPACT:

Cancer Angels of San Diego distributes funds to landlords or mortgage holders and utility companies, offers gift cards from grocery stores, and provides gas cards from gas stations, gift cards to clothing stores, and funds for other services that are essential for living.

BOARD OF DIRECTORS:

Pam Searles
Even Beutler
Kip Locke
Peggy Lebo
Jamie Burke
Debora Beutler
Earl Beutler

CHARITABLE GRANT RECOMMENDATION

Recipient: CANINE COMPANIONS FOR INDEPENDENCE (11/03/12)

Location: PO Box 446, 2965 Dutton Ave., Santa Rosa, CA 95402

Purpose: Provides Human Services and Animal Care

Website: www.cci.org

Revenue: \$14,580,626

MISSION/VISION:

Canine Companions for Independence (CCI) is a nonprofit organization that enhances the lives of people with disabilities by providing highly trained assistance dogs and ongoing support to ensure quality partnerships.

BACKGROUND:

Founded in 1975, Canine Companions for Independence (CCI) is a non-profit organization that enhances the lives of people with disabilities by providing highly trained assistance dogs and ongoing support to ensure quality partnerships. Headquartered in Santa Rosa, CA, CCI is the largest non-profit provider of assistance dogs, and is recognized worldwide for the excellence of its dogs, and the quality and longevity of the matches it makes between dogs and people. The result is a life full of increased independence and loving companionship.

This life changing result begins with the CCI breeding program. Using advanced technology, the breeding program meticulously selects and pairs dogs for breeding.

Volunteer breeder caretakers provide homes for the breeder dogs and whelp the puppies, returning the puppies to CCI national headquarters in Santa Rosa, California at age eight weeks.

They train four types of assistance dogs to master over 40 specialized commands: Service Dogs, Skilled Companions, Hearing Dogs and Facility Dogs. After completing training, the dogs are teamed with a graduate during an intensive two week training period.

FISCAL IMPACT:

A donation goes to providing the funding for the training programs that are offered as well as care for the dogs.

BOARD OF DIRECTORS:

Corey Hudson
Alan Feinne
Paul Mundell
Anne Gittinger
John Miller
Jean Schulz
John McKinney

CHARITABLE GRANT RECOMMENDATION

Recipient: **CHALLENGED ATHLETES FOUNDATION (3/15/2013)**

Location: 9591 Waples Street, San Diego, CA 92121

Purpose: Provides Financial Support and Resources for Families of Children with Life Threatening Diseases.

Website: www.challengedathletes.org

Revenue: \$5,135,462

MISSION/VISION:

It is the mission of CAF to provide opportunities and support to people with physical disabilities so they can pursue active lifestyles through physical fitness and competitive athletics. CAF believes that involvement in sports enhances an individual's self-esteem, independence and quality of life.

BACKGROUND:

Established in 1997, the Challenged Athletes Foundation recognizes the athletic greatness inherent in all people with physical challenges and supports their athletic endeavors by providing unparalleled sports opportunities that lead to success in sports — and in life.

Challenged Athletes Foundation supports the following programs:

- Access For Athletes – Provides sports equipment for disabled athletes
- Operation Rebound – Provides sports opportunities for veterans
- Catch A Rising Star – Provides post rehabilitation support
- Reach High – Provides awareness within community's
- Project N.E.X.T. – A mentor program to physically disabled children

FISCAL IMPACT:

A donation will provide resources to many programs that are provided

BOARD OF DIRECTORS:

Jeffrey Essakow - Board President, Founding Member
Bob Babbitt - Board Vice-President, Founding Member
David Jochim - Treasurer
Dean Roeper - Secretary
Bobby Bostic - CAF All-Time Top Fundraiser
Rick Kozlowski - Founding Member
Robert Kaplan
Jeff Jacobs
Tabi King
Tommy Knapp
Tim Maguire
David Samson
Alan Shanken
Scott Stackman
Alan Romick

CHARITABLE GRANT RECOMMENDATION

Recipient: **CONNER'S CAUSE FOR CHILDREN** (2/1/2013)

Location: 204 N. El Camino Real, Ste 223, Encinitas, CA 92024

Purpose: Provides Financial Support and Resources for Families of Children with Life Threatening Diseases.

Website: www.connerscause.org

Revenue: \$221,861

MISSION/VISION:

Their mission is to ease the financial burden for families of children with life threatening diseases, regardless of specific diagnosis. Conner's Cause for Children is the only San Diego-based organization for families of children with any life-threatening disease or condition. They provide families with the financial resources and peace of mind they need to focus on taking care of their very sick children.

BACKGROUND:

Each year, Conner's Cause for Children provides critical financial assistance to over 400 families struggling to cover the out of pocket costs of caring for a child with a life-threatening illness or injury. In addition, the organization provides families with the badly needed resources to access critical medical care, assistance with health insurance claims and medical supplies and financial resources. Conner's Cause for Children ensures that no child goes without medical services or proper in-home care because of a family's lack of resources. Conner's Cause serves over 400 families each year in the greater San Diego area.

FISCAL IMPACT:

A donation will provide resources to families with children battling life threatening illness.

BOARD OF DIRECTORS:

John Champ
Judy Champ
Dr. Jennifer Willert
Carol Del Signore, Executive Director
Karen Gliner
Ray Gliner
Tracy Bennett

CHARITABLE GRANT RECOMMENDATION

Recipient:	DANA POINT 5TH MARINE REGIMENT SUPPORT GROUP (5/17/2013)
Location:	PO Box 471, Dana Point, CA 92629
Purpose:	Provides support and assistance to the families and servicemen in the 5 th Marine Regiment
Website:	www.danapoint5thmarines.com
Revenue:	\$197,525

MISSION/VISION:

The specific charitable purpose of our Dana Point 5th Marine Regiment Support Group is to provide Support and Assistance to the Children, Dependents & Spouses, and our Marines & Sailors that comprise the Sponsor a Marine to Golf 5th MAR, whether deployed in combat or stationed at Camp Pendleton. In accordance with this trust, we strive to maintain the level of morale of our Troops and Families at as high a threshold as possible.

BACKGROUND:

Dana Point 5th Marine Regiment Support Group (DPMRSG) Board is comprised of citizens who reside in the Dana Point area that willingly devote substantial time and talent to achieve goals that will benefit active duty 5th Marines and their families.

Founded in 2008, cash contributions, materials, time and talent of many individuals, companies, civic associations, and the city of Dana Point, the DPMRSG conducts fund raisers to obtain dollars and/or materials needed by the 5th Marines wherever they may be deployed or for their families in need of assistance that are in Camp Pendleton or nearby housing areas. Fund raising events will be held in Dana Point or nearby communities. Goodies boxes are mailed on a regular basis to our service men and women.

FISCAL IMPACT:

Charitable donations would go towards the specific programs that are offered.

BOARD OF DIRECTORS:

Glen L. Hammer
Doug Chotkevys
Hank Snyder

CHARITABLE GRANT RECOMMENDATION

Recipient: **EXCEPTIONAL CHILDRENS FOUNDATION** (10/12/12)
Location: 8740 Washington Blvd., Culver City, CA 90232
Purpose: Serves Adults & Children who are Developmentally Disabled
Website: www.edf.net
Revenue: \$22,730,841

MISSION/VISION:

The Exceptional Children's Foundation (ECF) envisions a society in which all people with developmental, learning and emotional disabilities are valued and integrated in work, educational, social and residential settings.

BACKGROUND:

Exceptional Children's Foundation is a nonprofit 501(c) (3) organization dedicated to serving children and adults with developmental and other disabilities to enable them to reach their greatest potential. ECF was founded in 1946 by a concerned group of parents determined to meet the needs of their developmentally disabled children.

From 16 sites in communities throughout Los Angeles County, ECF offers established programs in Early Start, Kayne Eras K-12 school, Fine Arts, Developmental Activity, Residential Living, Independent Living Skills, Work Training, and Supported Employment, reaching 2,600 children and adults with mental retardation, cerebral palsy, epilepsy, autism, acquired brain injuries, and related conditions.

Over the years, ECF has developed into a comprehensive education, rehabilitation, social service, and advocacy agency that provides a broad range of innovative services to assist the developmentally disabled a chance to enjoy life at their fullest.

FISCAL IMPACT:

Charitable donations would go towards the programs that are provided.

BOARD OF DIRECTORS:

Philip Miller
Ralph Walter
Fred Alavi
Keith Weaver
Leslie Abell
Tevis Barnes
Scott Cooper
Mark Flagel
Suzanne Kayne
Ricardina Leon
John Moore
Alan Polsky
Sara Rosales
Gene Siciliano
Steven Rose
Shelley Smith
Jocelyn Tetel
James Walker
Lauren Abell Windom
Paul Zimmerman

CHARITABLE GRANT RECOMMENDATION

Recipient: **HANDS TOGETHER** (1/11/2013)
Location: 614 N Bush St, Santa Ana, CA 92701
Purpose: Human Services
Website: www.handstogether-sa.org
Revenue: \$1,615,089

MISSION/VISION:

The mission of Hands Together is to provide the highest quality early education and care to families of the working poor who are striving to gain stability, improve their lives, and emerge from poverty.

BACKGROUND:

Hands Together has been providing early education and care to children and families living in one of the most poverty stricken area of Santa Ana since 1999. As a designated 501c3 organization, their founding leaders identified early childhood education and simultaneous assistance to parents as a way to mitigate chronic poverty. Hands Together offers hope and support to many homeless families of the working poor who desire to gain stability, improve their lives, and emerge from poverty. All of the families served at Hands Together are low-income, working poor or homeless. Their services encompass English Literacy & Reading Readiness Curriculum, Health and Developmental Screenings, Parenting Skills and Vocational assistance and a Pre-School/Day Care.

As the economic crisis in California continues to provide little hope for the working poor, Hands Together is working even harder to provide more for homeless children and families. Hands Together recognizes that children exposed to homelessness at a very young age begin to experience life with various levels of trauma and some adverse impacts are felt almost immediately.

FISCAL IMPACT:

A donation goes to provide support to the many programs that are offered.

BOARD OF DIRECTORS:

Robert Kuhel
Juanita Doby
Glenn Howard, Ph.D
The Rev. Bradford L. Karelius
Ria Marie Carlson
Laura Saari Pulido
Sister Michelle Tochtrop, CSJ
Nancy Rader Whitehead

CHARITABLE GRANT RECOMMENDATION

Recipient:	KENNEDY KING MEMORIAL COLLEGE SCHOLARSHIP FUND (3/15/2013)
Location:	P.O. Box 2643, Martinez, Ca. 94553
Purpose:	Provides scholarships
Website:	www.kennedyking.org
Revenue:	\$191,341

MISSION/VISION:

To provide financial assistance to individuals attending a contra costa community college district institution who are in an ethnic group underrepresented in colleges to complete a 4 year college degree.

BACKGROUND:

Founded in memory of Doctor Martin Luther King, Jr. and Senator Robert F. Kennedy in 1968, we provide \$8000 college scholarships to students from minority groups under-represented at California's four-year colleges and universities with financial need and who have demonstrated academic success at one of the three community colleges in Contra Costa County.

Their scholars have completed at least two years of study at Contra Costa College, Diablo Valley College, or Los Medanos College, and have been accepted at a four-year university to complete their undergraduate studies. The vast majority of our scholars go on to complete their degrees on schedule.

During the 42 years since their founding they have granted nearly \$3,000,000 in scholarships to almost 600 students.

FISCAL IMPACT:

A donation goes towards the scholarship fund. They are an all-volunteer organization with no paid staff or office space. Over 90% of all contributions go directly to students.

BOARD OF DIRECTORS:

Helen Benjamin, Chancellor of the Contra Costa Community College District
Bette Boatmun, Contra Costa Water District board member
Chuck Carpenter, Contra Costa County Central Labor Council member
Laurie Fox, Human Resources Consultant
James Kennedy, Retired Director, Contra Costa County Redevelopment Agency
Mike Markowitz, Attorney
Edmund Regalia, Retired Attorney and Founding Director of Kennedy-King
Bill Speir, Attorney
Joseph Villarreal, Executive Director, Contra Costa County Housing Authority
Rosemary Viramontes, Director, RichmondWorks
Ellen Williams, Retired Business Executive

CHARITABLE GRANT RECOMMENDATION

Recipient: **LOVE ON 4 PAWS** (3/15/2013)

Location: 4005 Via Vico, Rancho Palos Verdes, CA 90275

Purpose: Promotes Independence, Therapy through Canine Companions

Website: www.loveon4paws.org

Revenue: \$133,835

MISSION/VISION:

love on 4 Paws, Inc. is an organization dedicated to the principle that animals can be used as an effective therapeutic means to assist in the treatment of patients, both young and old, suffering from the depressive and painful effects of their illnesses. To accomplish this goal, we send our many teams of volunteers and their animals to children's hospitals, schools for patients with specialized needs, adult hospitals and facilities for the elderly.

BACKGROUND:

The Love On 4 Paws program provides animal assisted therapy to:

- Enhance the overall quality of life.
- Develop therapeutic interventions to meet rehabilitation goals.
- Decrease loneliness and depression. Love On 4 Paws animals give unconditional love and acceptance.
- Remove barriers, allowing animals to become part of the life experience.
- Prepare handicapped children for the companionship of a service animal.
- Increase motivation for those with physical limitations.

Love On 4 Paws volunteer handler / pet animal teams are experienced in interacting with people who are ill, physically handicapped, developmentally delayed, or multi-handicapped. For these people, simple tasks or unexpected situations can become discouraging obstacles, sometimes preventing interaction with others. Animal assisted therapy visits counteract isolation and facilitate socialization, while helping build motor skills, cognitive skills, and self-confidence. As self-esteem increases, feelings of sadness, pain, and vulnerability decrease. It is amazing to watch the way therapy animals bring smiles and happiness to any environment. Suddenly hard work becomes more enjoyable, and challenges become less daunting.

FISCAL IMPACT:

A donation goes to provide support to the programs that are offered.

BOARD OF DIRECTORS:

Tink Ten Eyck
Andrew Prentiss
Jane Prentiss
Suni Cookson
Lorene Borunda-Frey

CHARITABLE GRANT RECOMMENDATION

Recipient: **MIDNIGHT MISSION** (1/11/2013)

Location: 601 South San Pedro Street, Los Angeles, CA 90014

Purpose: Mental Health and Crisis Intervention

Website: www.midnightmission.org

Revenue: \$5,062,106

MISSION/VISION:

The Midnight Mission seeks to offer a bridge to self-sufficiency for homeless people through counseling, education, training and job placement, make available the necessities of life, offer the 12-step approach to recovery and provide for the homeless as an independent social service agency.

BACKGROUND:

Founded in 1914 The Midnight Mission has been providing basic subsistence to the region's needy. The Midnight Mission is one of the oldest continuously operating human service organizations in the Los Angeles region. Centered in the Skid Row area of downtown Los Angeles, The Midnight Mission runs one of the most efficient direct service operations in the county. With only four (4) executive managers throughout its ninety-eight (98) year history, The Midnight Mission has been a consistent beacon of light for those with nowhere else to turn.

Through their leadership, board and volunteers the organization continues to develop innovative, timely and effective programs for the men, women and children of Los Angeles. Their complex multi-disciplined organization those in need continue to benefit from the consistent, compassionate and competent leadership.

The organization is known for their Guest Services Program. This program provides emergency overnight lodging, respite center, hot meals, showers, shaves, clothing, mail service, food boxes and referrals to housing, mental health and other vital services.

FISCAL IMPACT:

A donation goes to provide support to their educational programs that are offered.

BOARD OF DIRECTORS:

R. Stephen Doan
Ali Razi
Glenn D. Woody
David Doan
Saul Alvarado
Ed Begley, Jr.
Katherine Chrisman
Dr. Ron Koretz
Vahe Majanan
Kristina M. Olson
Ronald Robinson
Mark Rothstein
Stephen Watson
Herbert Wilkins
Larry Adamson

CHARITABLE GRANT RECOMMENDATION

Recipient: **ONE LIFE ONE CHANCE** (4/5/2013)
Location: 1417 S Genesee Ave., Los Angeles, CA 90019
Purpose: Youth Education, Drug Awareness
Website: www.onelifeonechance.com
Revenue: \$New Entity

MISSION/VISION:

One Life One Chance's mission is to engage and inspire elementary, middle and high school students to make healthy choices and live a Drug Free life.

BACKGROUND:

One Life One Chance (OLOC) was founded in 2009 by Toby Morse, lead singer of the New York Hardcore Punk band, H2O. Inspired by the first two schools he spoke at, Toby, being a father himself, wanted to bring this very important message to kids at schools nationwide (similar to the way that he has been singing to his fans for over 18 years).

Toby has taken what he learned from growing up with a single mom and two brothers after his dad passed away when he was 3, to the streets of New York City, to stages worldwide with his band H2O and is now bringing his message directly to children at their schools. His work includes spreading a positive message of individuality, respect, and integrity. Most importantly, he highlights his story of living drug free his whole life; proving that you can have fun, live your dream, be respected and successful without having to give into to peer pressure.

Since OLOC's inception, Toby has presented to 22 schools in 2 years, first hand changing hundreds of lives along the way

FISCAL IMPACT:

A donation will provide resources to fund their programs in support of drug and gang prevention and a positive mental attitude to help lead a successful life.

BOARD OF DIRECTORS:

CHARITABLE GRANT RECOMMENDATION

Recipient: **PARA LOS NINOS** (12/7/2012)

Location: 500 Lucas Avenue, Los Angeles, CA 90017

Purpose: Para Los Niños Exists to Close the Achievement Gap Created by Poverty

Website: www.paralosninos.org

Revenue: \$27,257,718

MISSION/VISION:

Para Los Niños is a nonprofit organization that has worked for more than thirty years to create academic success and social well-being for children. Through early education centers, charter schools, and wellness centers, they offer high-quality education integrated with family supports, mental health services, and community engagement opportunities to thousands of children living in at-risk neighborhoods in Los Angeles County.

BACKGROUND:

Para Los Niños established first program served 45 children that were eager to learn in a former false eyelash warehouse.

Their programs today have evolved and include Child Development Centers, Preschool Programs, Primary Center, Charter Schools, After-school Programs (for Children and Youth), Youth Workforce Services, a Summer Day Camp Program, Family Resource Centers, a Family Preservation Program, Youth Development Services and Mental Health Services. Each weekday they assist over 3,500 children and youth, ages 0 through 21 years and serve more than 7,146 families through programs implemented at their 13 sites.

Para Los Ninos has received accreditation by the Council on Accreditation of Services for Families and Children. This accreditation verifies that their agency is maintaining the highest national standards in services, as well as ethically and responsibly managing funds. A total of 90% of every dollar raised goes into programs that directly impact the children and families they serve. The remaining 10% covers overhead and salaries of their 328 employees.

FISCAL IMPACT:

Charitable contributions would go towards the programs that are offered.

BOARD OF DIRECTORS:

Avery W. Bell
Joanne Brenner-Leishman
Yoon Choi
Hwesu Cobb-Phillips
Andrew Herod

CHARITABLE GRANT RECOMMENDATION

Recipient: **PICO YOUTH & FAMILY CENTER** (1/11/2013)

Location: 716 Pico Blvd, Santa Monica, CA 90405

Purpose: Youth services for disenfranchised youth and their families

Website: www.picoyouth.org

Revenue: \$401,161

MISSION/VISION:

To equip disenfranchised youth and their families with the leadership and advocacy skills needed to strengthen and sustain the community in which they live. To promote peace, unity, and social justice by modeling cooperation and advancing educational and economic opportunity. Through creative programs we will work to instill hope in our youth by engaging them in creating solutions to our community's problems.

BACKGROUND:

Pico Youth & Family Center (PYFC) is a non-profit organization in Santa Monica committed to preventing youth violence. Through various services and caring staff support they bring hope to the lives of youth. Annually, the organization serves hundreds of youths, ages 16-24 that are most at risk, through case management, counseling, tutoring, job readiness training, leadership development, music, art and computer training. The PYFC is a positive alternative to the streets for many of Santa Monica's youth and young adults who seek guidance, support and service.

PYFC's programs include:

- Xianchtli – Weekly Academic Support Tutoring & College Readiness - This unique program pairs high school students with mentors who are attending UCLA. Through workshops participants learn study skills, time management and how to access financial aid. Tutoring services help youth to improve their academic standing and attain the skills they need to succeed in college.
- Job Development – through community partners PYFC is able to provide job development and employment services including resume development, completion of applications and interview techniques.
- Individual & Group Case Management – PYFC works both on the individual basis and group setting to assist each participant in creating their own individual life goals, individual accountability and responsibility.
- Counseling & Support Groups – Through their partnership with St. Johns Child & Family Development Center participants have access to individual and family counseling services.

FISCAL IMPACT:

A donation will support their many programs that are offered.

BOARD OF DIRECTORS:

Veronica Lopez
Tye Kirk
Sal Galvan
Ruben Pacheco
Oscar De La Torre
Leila Steinberg
Jan Book
Ira McAliley
Emilio Sanchez
Chad Sells
Amanda Seward

CHARITABLE GRANT RECOMMENDATION

Recipient:	RURAL COMMUNITY ASSISTANCE CORPORATION (2/1/2013) (*previously donated 3/09/07)
Location:	3120 Freeboard Dr., Ste 201, West Sacramento, CA 95691
Purpose:	RCAC provides technical assistance, training and financing so rural communities can prosper.
Website:	www.rcac.org
Revenue:	\$17,669,548

MISSION/VISION:

RCAC provides technical assistance, training and financing so rural communities in 13 Western States achieve their goals and visions. Their major program areas are environmental infrastructure, affordable housing development and community development finance. RCAC targets underserved communities including agricultural workers and Native Americans.

BACKGROUND:

Founded in 1978, RCAC provides a wide range of community development services for rural and Native American communities and community-based organizations. RCAC's major program areas are affordable housing development, environmental infrastructure development and community development finance. In addition, RCAC offers leadership and economic development training and technical assistance.

RCAC is a certified Community Development Financial Institution, and its Loan Fund provides financing for affordable housing, community facilities, and water and wastewater systems. As of September 30, 2012, RCAC closed 658 loans which totaled \$355,755,183 and leveraged more than \$1.42 billion for projects in rural communities. These loans supported 57,747 individual water and wastewater connections for rural citizens, 12,133 housing units; 2,873,937 feet of community facility space; and created or retained 13,939 jobs.

FISCAL IMPACT:

A donation goes to provide programs and staff that support affordable housing options in rural California.

BOARD OF DIRECTORS:

Elizabeth Moore
Robert Rendon
Anity Gahimer
Nalani Fujimori Kaina
Joe Herring
Marty Miller
Vickie Kitseallyboy Oldman-John
David E. Provost
John Sheehan

CHARITABLE GRANT RECOMMENDATION

Recipient: **THE KEEP A BREAST FOUNDATION** (4/5/2013)
Location: 2251 Las Palmas Drive, Carlsbad, CA 92011
Purpose: Promotes breast cancer awareness, education and prevention.
Website: www.keep-a-breast.org
Revenue: \$3,135,002

MISSION/VISION:

The Keep A Breast Foundation is the leading youth-focused, global, nonprofit breast cancer organization. Our mission is to eradicate breast cancer for future generations. We provide support programs for young people impacted by cancer and educate people about prevention, early detection, and cancer-causing toxins in our everyday environment.

BACKGROUND:

Keep A Breast (KAB) was founded as a grassroots effort by Shaney Jo Darden, a young designer who organizes a series of homegrown art/ fashion events called Modart.

Soon after the first event, her close friend was diagnosed with breast cancer; Shaney Jo wanted to raise breast cancer awareness. Instead of selecting an existing charity, she decided to stick with Modart's model of bringing people together through progressive art. The result was Keep A Breast, a unique art concept designed to capture and communicate the physical and emotional challenges of breast cancer. They enlisted a group of female volunteers, and wrapped their upper torsos in strips of plaster-soaked gauze. Once hardened, the white plaster forms were given to Modart artists as blank canvases. The result was a series of customized breast casts.

KAB has since developed a series of educational programs geared to today's youth. Today you can find unique, interactive teaching efforts such as the mobile Travelling Education Booth and Check Your Self! breast self-exam cards.

FISCAL IMPACT:

A donation will provide resources to their educational and awareness programs.

BOARD OF DIRECTORS:

Michelle Wenner
Carol Martori
Shaney jo Darden
Kimmy McAtee
Dr. Amanda Ward
Sarah Hardwick

CHARITABLE GRANT RECOMMENDATION

Recipient:	TRAUMA INTERVENTION PROGRAM OF ORANGE COUNTY (4/5/2013)
Location:	1420 Phillips Street, Vista, CA 92083
Purpose:	Educate first responders and volunteers in the principles and techniques of Trauma Intervention.
Website:	www.tiporangecounty.org
Revenue:	\$341,578

MISSION/VISION:

To provide emotional and practical support to victims of traumatic events in the first few hours after a tragedy. To educate emergency first responders and citizens in principles and techniques of victimology and trauma intervention.

BACKGROUND:

A major reason for the TIP Program is to prevent what mental health professionals call the "Second Injury." The Second Injury is a victim's perspective that the emergency system did not provide the support needed after a tragic event. Emergency personnel simply do not have the time to provide this support. In Orange County, they call TIP Volunteers who can prevent a second injury.

The Orange County Chapter of TIP Inc. was founded in 1995. There are currently 99 volunteers serving 20 jurisdictions, 10 hospitals and 10 public safety agencies. TIP is a group of specially trained volunteers who provide emotional aid and practical support to victims of traumatic events and their families in the first few hours following a tragedy.

TIP Volunteers are available 24 hours a day, 365 days a year. They are called by police officers, firefighters, paramedics, and hospital personnel to assist family members and friends following a natural or unexpected death; victims of violent crime including rape, assault, robbery, or burglary; victims of fire; disoriented or lonely elderly persons; people involved in motor vehicle accidents; people who are distraught and seeking immediate support; and survivors of suicide.

FISCAL IMPACT:

A donation will provide resources to fund their educational programs.

BOARD OF DIRECTORS:

Nick Terpstra
Irwin Bornstein
Ken Ryan
John Quinn
William Holder
Douglas Harrington
Rose Hancock
Wayne Fortin
Joey DePinto
John Charles
Bob Calhoun

CHARITABLE GRANT RECOMMENDATION

Recipient: **UCLA MOBILE CLINIC PROJECT (3/15/2013)**

Location: 10920 Wilshire Boulevard, Suite 900, Los Angeles, CA 90024

Purpose: Supports Healthcare for the homeless or less fortunate.

Website:

Revenue: \$7,829,590

MISSION/VISION:

All activities performed through the organization are for the benefit of the (1) general public through the provision of medical care to the sick and injured without regard to race, color, sex, age, or ability to pay; (2) the medical students through the provision of quality teaching and clinical instruction; and (3) to the hospital and its medical departments through the provision of administrative and operating services to facilitate efficient and effective medical care and instruction.

BACKGROUND:

For 10 years, students with the UCLA Mobile Clinic Project have been taking it to the streets, putting up their make-shift M.A.S.H. every Wednesday evening near the same street corner – Sycamore Avenue and Romaine Street – just a few blocks from Hollywood’s historic Walk of Fame. A box truck that the group leases from the university carries folding chairs and tables to set out on the sidewalk. Tarps and poles create spaces for exams that require privacy. Medications – both over-the-counter and prescription – are dispensed from an improvised pharmacy in the back of the truck, and there are supplies of donated clothing, shoes and blankets to hand out to anyone in need.

Each week, the students see a dozen or so clients, many of whom are initially drawn to the location by the warm meals that are provided nightly by the Greater West Hollywood Food Coalition. In addition to the first- and second-year medical students who, under the watchful eye of an attending physician, provide basic care for acute and chronic issues such as foot problems, respiratory tract infections, hypertension and diabetes, undergraduates act as caseworkers, taking social and medical histories.

FISCAL IMPACT:

This project is funded through grants so the donation would go towards supplies and basic medical equipment used to help the homeless or less fortunate.

BOARD OF DIRECTORS:



PROCEDURAL ITEMS FOR THE CFPP SUMMARY AND RECOMMENDATIONS

Items: A1, A2, A3

Action: Pursuant to the by-laws and procedures of CFPP, each meeting starts with the call to order and roll call (A1) and proceeds to a review and approval of the minutes from the prior meeting (A2). After the minutes have been reviewed and approved, time is set aside to allow for comments from the public (A3).
