



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, November 2, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno

2. Approve Minutes of the regular and special meetings of the Board on October 12, 2012.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Adoption of an initial resolution (resolution 12-99) authorizing an application to the California Debt Limit Allocation Committee for a multifamily housing rental facility project known as the Berkeley Housing Authority Scattered Site Project to permit the issuance of qualified residential rental project bonds, in an amount not expected to exceed \$20,000,000, and declaration of official intent to reimburse certain expenditures from proceeds of indebtedness.
5. Adoption of an initial resolution (resolution 12-100) making determinations with respect to the financing of a multifamily rental housing development currently known as Eucalyptus Park for Thomas Safran & Associates, or an affiliate thereof, declaring its intent to reimburse certain expenditures from proceeds of indebtedness, an aggregate of up to \$17,000,000 principal amount of the Bonds, and authorizing related actions.
6. Adoption of a final resolution (resolution 12-101) authorizing the reissuance of its revenue bonds (St. Michael's Episcopal Day School Project), Series 2007, in a principal amount not to exceed \$5,500,000.00, authorizing the execution and delivery of amendments to the related master pledge and assignment, master agency agreement and financing agreement, authorizing the execution and delivery of related documents, and approving actions in connection therewith.
7. Adoption of a resolution (resolution 12-102) approving the 2013 Regular Meeting Schedule.

C. INFORMATIONAL ITEMS FOR THE CMFA

8. Administrative Issues.
 - A. Marketing Update
 - B. Membership Update
 - C. Transaction Update
 - D. Legislative Update
 - E. Internal Policies and Procedures
9. Adjournment.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, November 2, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno

2. Approve Minutes of the regular meeting of the Board on October 12, 2012.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.
5. Adoption of a resolution (resolution 12-3) approving the Regular Meeting Schedule for 2013.

C. INFORMATIONAL ITEMS FOR THE CFSC

6. Adjournment.



CALIFORNIA FOUNDATION FOR PUBLIC FACILITIES

Regular Meeting Agenda

Friday, November 2, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFPF

1. Call to Order and Roll Call.

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno

2. Approve Minutes of the meeting of the Board on June 8, 2012
3. Public Comment.

B. ACTION ITEMS FOR THE CFPF

4. Adoption of a resolution (resolution 12-3) approving the Regular Meeting Schedule for 2013.

C. INFORMATIONAL ITEMS FOR THE CFPF

5. Adjournment.