



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, September 23, 2011 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

_____ Mr. Ed Becker

_____ Mr. Justin McCarthy

_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee

_____ Ms. Deborah Moreno

2. Approve Minutes of the regular meeting of the Board on September 2, 2011.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Adoption of an initial resolution (resolution 11-82) authorizing an application to the California Debt Limit Allocation Committee to permit the issuance of up to \$20,000,000 of qualified residential rental project bonds and declaration of official intent to reimburse certain expenditures from proceeds of indebtedness for a multifamily housing rental facility known as Logan Place Apartments.
5. Adoption of an initial resolution (resolution 11-83) setting forth the Authority's official intent to issue revenue bonds in an aggregate principal amount not to exceed \$5,000,000 to finance the Post Apartments, and authorizing related actions.
6. Adoption of a final resolution (resolution 11-84) authorizing and approving the issuance of bonds in an amount not to exceed \$46,000,000 for the purpose of making a loan to the University of San Diego, for the purpose of refinancing the cost of the acquisition, improvement and equipping of certain property, providing the terms and conditions for such loan and other matters relating thereto and authorizing the execution of certain documents herein specified.
7. Adoption of a final resolution (resolution 11-85) authorizing the issuance of revenue bonds in a principal amount not to exceed \$25,000,000 to finance and refinance the design, development, construction, and/or equipping of certain educational facilities for Southwestern Law School and other matters relating thereto.
8. Adoption of a final resolution (resolution 11-86) authorizing the issuance of insured revenue bonds in an amount not to exceed \$26,000,000 and the loan of the proceeds thereof for the refinancing of facilities for New School for Child Development, Project Six, Summit View School, The Help Group Child and Family Center and The Help Group West and approving other related documents and actions.
9. Adoption of a final resolution (resolution 11-87) authorizing the issuance of revenue bonds in a principal amount not to exceed \$25,200,000 to finance wastewater facilities renewable energy projects for UTS SJ-1 LLC and RP1 Fuel Cell, LLC, and other matters relating thereto.

C. INFORMATIONAL ITEMS FOR THE CMFA

10. Administrative Issues.
 - A. Marketing Update
 - B. Membership Update
 - C. Transaction Update
 - D. Legislative update
 - E. FINRA, MSRB, SEC Update

11. Adjournment.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, September 23, 2011 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.

_____ Mr. Ed Becker

_____ Mr. Justin McCarthy

_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee

_____ Ms. Deborah Moreno

2. Approve Minutes of the meeting of the Board on September 2, 2011.

3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

5. Adjournment.

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_____. Signed _____.



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Special Meeting Agenda

Friday, September 23, 2011 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno

2. Public Comment.

B. ACTION ITEMS FOR THE CMFA

3. Adoption of an initial resolution (resolution 11-88) making determinations with respect to the financing of the - Mercy Auburn Senior Apartments multifamily rental housing development for Mercy Housing California or a limited partnership or another limited liability company to be established by Mercy Housing California or an affiliate thereof, declaring its intent to reimburse certain expenditures from proceeds of indebtedness in an aggregate principal amount not to exceed \$12,000,000, and authorizing related actions.
4. Adoption of an initial resolution (resolution 11-89) setting forth the Authority's official intent to issue revenue bonds in an aggregate principal amount not to exceed \$2,400,000 to finance Creekside Village Apartments, and authorizing related actions.
5. Adoption of an initial resolution (resolution 11-90) setting forth the Authority's official intent to issue revenue bonds in an aggregate principal amount not to exceed \$1,300,000 to finance Sunshine Manor Apartments, and authorizing related actions.
6. Adoption of an initial resolution (resolution 11-91) setting forth the Authority's official intent to issue revenue bonds in an aggregate principal amount not to exceed \$2,000,000 to finance Walnut Village Apartments, and authorizing related actions.
7. Adoption of an initial resolution (resolution 11-92) setting forth the Authority's official intent to issue revenue bonds in an aggregate principal amount not to exceed \$9,000,000 to finance Culver City Rotary Plaza Apartments, and authorizing related actions.
8. Approve sponsorships to the San Diego Housing Federation 20th Annual San Diego Affordable Housing and Community Development Conference and the Next Generation of Public Finance Professionals is holding our 6th Annual Southern California mixer.

C. INFORMATIONAL ITEMS FOR THE CMFA

9. Adjournment.

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