



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, July 20, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno

2. Approve Minutes of the regular meeting of the Board on June 29, 2012.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Adoption of an amended resolution (resolution 12-56) making determinations with respect to the financing of multifamily rental housing developments in Alameda County for one or more limited partnerships to be established by Eden Housing, Inc. or affiliates thereof, declaring its intent to reimburse certain expenditures, in an amount not to exceed \$44,000,000, from proceeds of indebtedness, and authorizing related actions.
5. Adoption of an initial resolution (resolution 12-57) setting forth the authority's official intent to issue revenue bonds, in an aggregate principal amount not to exceed \$25,000,000, to finance Ivy at College Park Apartments, and authorizing related actions.
6. Adoption of an initial resolution (resolution 12-58) authorizing an application to the California Debt Limit Allocation Committee for a multifamily housing rental facility known as Casa de la Paloma Apartments to permit the issuance of qualified residential rental project bonds, in an amount not expected to exceed \$20,000,000, and declaration of official intent to reimburse certain expenditures from proceeds of indebtedness.
7. Adoption of a resolution (resolution 12-59) authorizing the execution and delivery of a joint exercise of powers agreement by and between the California Municipal Finance Authority and the City of Alameda.
8. Adoption of a final resolution (resolution 12-60) authorizing the issuance, sale and delivery of multifamily housing revenue bonds, in an aggregate principal amount not to exceed \$13,799,999, related to the financing of Fargo Senior Center Apartments in the City of San Leandro, California, authorizing the execution and delivery of related documents and approving actions in connection therewith.
9. Adoption of a final resolution (resolution 12-61) authorizing the issuance, sale and delivery of revenue bonds, in an aggregate principal amount not to exceed \$10,000,000 related to the financing of Mercy Auburn Senior Apartments project in the City of Auburn, California, authorizing the execution and delivery of related documents and approving actions in connection therewith.
10. Adoption of a final resolution (resolution 12-62) authorizing the execution and delivery of a revenue note, in series and in an aggregate principal amount not to exceed

\$24,400,000, related to the financing of the Coral Mountain Apartments in the City of La Quinta, California, authorizing the execution and delivery of related documents and approving actions in connection therewith.

11. Adoption of a final resolution (resolution 12-63) authorizing the incurrence of three loans in an aggregate principal amount not to exceed \$5,500,000 to finance the acquisition and rehabilitation of three housing facilities for Pine Gardens Holding III, LLC, and other matters relating thereto.
12. Adoption of a final resolution (resolution 12-64) authorizing the issuance of revenue bonds in a principal amount not to exceed \$32,000,000 to finance and refinance the acquisition of and renovations to certain educational facilities for Southern California Charter School Properties, LLC, and other matters relating thereto.
13. Adoption of a final resolution (resolution 12-65) approving the making of a loan in an amount not to exceed \$40,000,000 for the purpose of financing and/or refinancing the acquisition, construction, improvement, renovation, furnishing and equipping of educational facilities, and related administrative and support facilities for the Buckley School in Los Angeles, California and other matters relating thereto
14. Discuss and Approve initial preparation for PACE Program.

C. CLOSED ITEMS FOR THE CMFA

15. Discuss and Approve Agency Response to California State Auditor.

D. INFORMATIONAL ITEMS FOR THE CMFA

16. Treasurer's Report.
17. Administrative Issues.
 - A. Marketing Update
 - B. Membership Update
 - C. Transaction Update
 - D. Legislative Update
 - E. Internal Policies and Procedures
18. Adjournment.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, July 20, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno

2. Approve Minutes of the regular meeting of the Board on June 29, 2012.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.
5. Elect Officers.

C. INFORMATIONAL ITEMS FOR THE CFSC

6. Treasurer's Report
7. Adjournment.

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_____. Signed _____.



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Special Meeting Agenda

Friday, July 20, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno

2. Public Comment.

B. ACTION ITEMS FOR THE CMFA

3. Discuss and Approve adoption of Professional Services Retention and Performance Review Policy.
4. Discuss and Approve Jones Hall as Issuer's Counsel for The Willows Community School transaction.

C. INFORMATIONAL ITEMS FOR THE CMFA

5. Adjournment.

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_____. Signed _____.