



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, June 29, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno

2. Approve Minutes of the regular meeting of the Board on June 8, 2012.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Adoption of an initial resolution (resolution 12-48) authorizing an application to the California Debt Limit Allocation Committee for a multifamily housing rental facility known as Round Walk Village to permit the issuance of qualified residential rental project bonds, in an amount not expected to exceed \$15,000,000, and declaration of official intent to reimburse certain expenditures from proceeds of indebtedness.
5. Adoption of an initial resolution (resolution 12-49) setting forth the Authority's official intent to issue revenue bonds, in an amount not expected to exceed \$8,000,000, to finance a project for AMCAL Rancho California Fund, L.P. (or an affiliate) and related actions.
6. Adoption of an initial resolution (resolution 12-50) authorizing an application to the California Debt Limit Allocation Committee to permit the issuance of qualified residential rental project bonds, in an amount not to exceed \$5,000,000, and declaration of official intent for a multifamily housing rental facility known as Terracina Oaks, to reimburse certain expenditures from proceeds of indebtedness.
7. Adoption of an initial resolution (resolution 12-51) making determinations with respect to the financing of multifamily rental housing developments in Alameda County for one or more limited partnerships to be established by Eden Housing, Inc. or affiliates thereof, declaring its intent to reimburse certain expenditures, in an amount not to exceed \$40,000,000, from proceeds of indebtedness, and authorizing related actions.
8. Adoption of a final resolution (resolution 12-52) authorizing the issuance, sale and delivery of revenue bonds, in the maximum aggregate principal of not to exceed \$26,770,662, related to the financing of the Westlake Christian Terrace East Apartments project in the City of Oakland, California, authorizing the execution and delivery of related documents and approving actions in connection therewith.
9. Adoption of a final resolution (resolution 12-53) authorizing the issuance of revenue bonds in a principal amount not to exceed \$8,000,000 to finance and refinance the acquisition, construction, improvement, capital maintenance, equipment acquisition and other related capital expenditures of facilities for Children's Day School, Inc. and other matters relating thereto.

10. Adoption of a final resolution (resolution 12-54) authorizing the issuance of revenue bonds in a principal amount not to exceed \$32,000,000 to finance and refinance the acquisition of and renovations to certain educational facilities for Southern California Charter School Properties, LLC, and other matters relating thereto.
11. Adoption of a final resolution (resolution 12-55) authorizing a loan in a principal amount not to exceed \$13,000,000 to finance and refinance the acquisition, improvement, renovation, remodeling, furnishing and equipping of facilities for the San Diego Society of Natural History and other matters relating thereto.
12. Discuss and approve Silver Sponsorship for the 2012 California Bond Buyer Conference.
13. Discuss and Approve Jones Hall as Issuer's Counsel for the Notre Dame High School transaction.

C. INFORMATIONAL ITEMS FOR THE CMFA

14. Administrative Issues.
 - A. Marketing Update
 - B. Membership Update
 - C. Transaction Update
 - D. Legislative Update
 - E. Internal Policies and Procedures
 - F. Golden State Portfolio
15. Adjournment.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, June 29, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
City Hall, 200 S. Anaheim Blvd, 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno

2. Approve Minutes of the regular meeting of the Board on June 8, 2012.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.
5. Approve charitable donation to Healthy Neighborhoods in San Jose.
6. Approve GuideStar account.

C. INFORMATIONAL ITEMS FOR THE CFSC

7. Adjournment.

This 1 page agenda was posted at _____ on _____, 2012 at
_____. Signed _____.