



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, April 27, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno

2. Approve Minutes of the regular meeting of the Board on April 6, 2012.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. Adoption of a final resolution (resolution 12-24) authorizing the issuance, sale and delivery of revenue bonds, in an aggregate principal amount not to exceed \$15,530,000, related to the financing of the Logan Place Apartments in the City of Petaluma, California, authorizing the execution and delivery of related documents and approving actions in connection therewith.
5. Adoption of a final resolution (resolution 12-25) authorizing the issuance, sale and delivery of revenue bonds, in series in an aggregate principal amount not to exceed \$2,500,000, related to the financing of the Yucca Trails Apartments in the County of San Bernardino, California, authorizing the execution and delivery of related documents and approving actions in connection therewith.
6. Adoption of a final resolution (resolution 12-26) authorizing and approving the issuance of bonds in an amount not to exceed \$15,000,000 for the purpose of making a loan to the University of San Diego, for the purpose of refinancing the cost of the acquisition, improvement and equipping of certain property, providing the terms and conditions for such loan and other matters relating thereto and authorizing the execution of certain documents herein specified.
7. Adoption of a final resolution (resolution 12-27) authorizing the issuance of revenue bonds in one or more series in a principal amount not to exceed \$24,000,000 to finance the acquisition, construction, improvement, renovation and equipping of educational facilities for Santa Rosa Academy, Incorporated, and other matters relating thereto.
8. Discuss and approve sponsorship of the Asian-Pacific American Heritage Month Event.
9. Discuss and approve hiring of a government relations and strategic legislative advocacy firm.
10. Discuss and Approve Stradling Yocca Carlson & Rauth as Issuer's Counsel for The Willows Community School transaction.

C. INFORMATIONAL ITEMS FOR THE CMFA

11. Administrative Issues.
 - A. Marketing Update
 - B. Membership Update
 - C. Transaction Update
 - D. Legislative Update
 - E. Internal Policies and Procedures

12. Adjournment.

This 2 page agenda was posted at _____ on _____, 2012 at
_____. Signed _____.



CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, April 27, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.

_____ Mr. Ed Becker

_____ Mr. Justin McCarthy

_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee

_____ Ms. Deborah Moreno

2. Approve Minutes of the regular meeting of the Board on April 6, 2012.

3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve Charitable Grant Guidelines.

5. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

6. Adjournment.

This 1 page agenda was posted at _____ on _____, 2012 at
_____. Signed _____.



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Special Meeting Agenda

Friday, April 27, 2012 @ 12:00 p.m.

555 S. Flower Street, 31st Floor, Los Angeles, CA 90071
2130 E. 4th Street, Santa Ana, CA 92705

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.

_____ Mr. Ed Becker
_____ Mr. Justin McCarthy
_____ Ms. Faye Watanabe

_____ Mr. Gordon Lee
_____ Ms. Deborah Moreno

2. Public Comment.

B. ACTION ITEMS FOR THE CMFA

3. Adoption of an amended and restated resolution (resolution 12-28) authorizing an application to the California Debt Limit Allocation Committee for the Madonna Road Apartments in the City of San Luis Obispo, California to permit the issuance of qualified residential rental project bonds, in an amount not to exceed \$20,000,000, and declaration of official intent to reimburse certain expenditures from proceeds of indebtedness.
4. Adoption of an initial resolution (resolution 12-29) setting forth the Authority's official intent to issue revenue bonds, in an aggregate principal amount not to exceed \$12,000,000 to finance Del Prado and Delta Manor apartments, and authorizing related actions.

C. INFORMATIONAL ITEMS FOR THE CMFA

5. Adjournment.

This 1 page agenda was posted at _____ on _____, 2012 at _____.
Signed _____.