



ROSEFIELD VILLAGE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Housing Authority of the City of Alameda

Action: Initial Resolution

Amount: \$45,000,000

Purpose: Finance Affordable Multi-Family Rental Housing
Facility Located in the City of Alameda, Alameda
County, California

Activity: Affordable Housing

Meeting: May 17, 2019

Amending Resolution – November 20, 2015, May 20, 2016 and June 3, 2016

Approve a resolution authorizing the amendments to the previous approvals. After a considerable delay, the project is ready to move forward. The not to exceed amount is being increased due to the scope of the project.

Background:

Created in 1940 to meet the housing needs of lower income households within the City, the Housing Authority of the City of Alameda (AHA) serves over 4,000 persons today, including the households who live in the 934 affordable units owned, operated or controlled by AHA.

AHA manages the Section 8 voucher program within the City of Alameda as well as a number of other housing programs on behalf of the City of Alameda, including CDBG and HOME programs.

The section 8 program is an important partnership between private landlords and AHA to provide housing affordability and stability for families, including seniors and persons living with disabilities.

The Project:

Rosefield Village Apartments is an acquisition/ rehabilitation of a 92-unit complex located at 718-746 Eagle Avenue and 719-727 Buena Vista Avenue in the City of Alameda. The site offers assigned off-street parking as well as plenty of on-street parking. Amenities include a leasing office/recreation and community space building, laundry room and open space. The project will undergo significant renovations to all interior units, HVAC systems, building exteriors and landscaping. Upgrades will also be performed to increase energy efficiency. The development is made up of 1-, 2- and 4-bedroom units. All of the units will be restricted to households making 50% or less of Area Median Income. The financing of this project will continue to provide 91 units of affordable housing in the City of Alameda for another 55 years.

The City of Alameda:

The City of Alameda is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$15,833 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 37,000,000
Perm Loan:	\$ 584,700
Seller Take Back:	\$ 7,000,000
AHSC/CDBG:	\$ 5,982,529
Investor Capital Contribution:	\$ 8,647,241
Equity:	<u>\$ 879,049</u>
Total Sources:	\$ 60,093,519

Uses of Funds:

Land Acquisition:	\$ 2,400,000
Building Acquisition:	\$ 4,790,000
Rehabilitation:	\$ 28,320,000
New Machinery & Equipment:	\$ 75,000
Architectural & Engineering:	\$ 725,000
Legal & Professional:	\$ 155,500
Construction Interest Fees:	\$ 1,744,858
Repay Construction Bond:	\$ 18,000,000
Developer Fee:	\$ 2,500,000
Consulting/ Reserves:	\$ 966,564
Cost of Issuance:	<u>\$ 416,597</u>
Total Uses:	\$ 60,093,519

Terms of Transaction:

Amount:	\$45,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	March 2020

Public Benefit:

A total of 91 households will continue to be able to enjoy high quality, independent, affordable housing in the City of Alameda, California.

Percent of Restricted Rental Units in the Project: 100%
100% (91 Units) restricted to 50% or less of area median income households
Unit Mix: 1-, 2- and 4-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Carle Mackie Power & Ross, LP
Financial Advisor:	Community Economics, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$45,000,000 for Rosefield Village Apartments affordable multi-family housing facility located in the City of Alameda, Alameda County, California.

Note: This transaction is subject to review and approval of the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



HILARITA APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	EAH Inc.
Action:	Initial Resolution
Amount:	\$50,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the Town of Tiburon, Marin County, California
Activity:	Affordable Housing
Meeting:	May 17, 2019

Background:

EAH Housing (“EAH”) is a nonprofit corporation founded with the belief that attractive affordable housing is the cornerstone to sustainable, living communities. Established in 1968, EAH has become one of the largest and most respected nonprofit housing development and management organizations in the western United States. With a staff of over 450, EAH develops low-income housing, manages 100 properties in California and Hawaii, and plays a leadership role in local, regional and national housing advocacy efforts.

Starting from grass-roots origins in response to the death of Dr. Martin Luther King Jr., EAH now serves over 20,000 seniors, families, students, people with disabilities, frail elderly and the formerly homeless. Combining award winning design, innovative on-site services and a commitment to people, EAH reflects the distinctive personality of each community.

EAH is dedicated to building communities that enhance the surrounding neighborhoods. The organization has developed 92 properties with an aggregate value of more than \$1 billion and manages 9,800 units in 50 municipalities in California and Hawaii. EAH has received multiple national awards for property management, 11 design awards and numerous commendations from legislators on the federal, state and local levels.

The CMFA has facilitated over 10 EAH projects.

The Project:

The Hilarita Apartments is the acquisition/ rehabilitation of a multifamily affordable housing project located at 100 Ned's Way, Tiburon, CA. The project consists of 102 units, made up of 1-, 2-, 3- and 4-bedroom units, with two units designated as manager units. The property is in need of substantial upgrades. The scope of work will include new siding, roofs, windows, interior finishes and fixtures, flooring, appliances, accessibility upgrades, and new outdoor amenity areas. The project will be restricted to households earning 50-60% of Area Median Income. The planned renovations will improve the safety, aesthetics and sustainability of the property for residents by addressing all urgent building issues, completing comprehensive interior and exterior renovations and creating a more sustainable property. This financing will continue to preserve 100 units of affordable housing for low-income households in the Town of Tiburon for 55 years.

The Town of Tiburon:

The Town of Tiburon will need to become a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the Town is expected to receive approximately \$15,971 as part of the CMFA's sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax Exempt Financing:	\$ 40,828,562
Seller Takeback Loan:	\$ 19,367,432
Seller Reserves:	\$ 1,151,443
LIH Tax Credit Equity:	<u>\$ 2,167,233</u>
Total Sources:	\$ 63,514,670

Uses of Funds:

Land Acquisition:	\$ 1,000,000
Building Acquisition:	\$ 24,507,935
Rehabilitation:	\$ 21,762,869
Construction Contingency:	\$ 3,399,430
Architectural & Engineering:	\$ 1,692,125
Financing Costs:	\$ 3,930,907
Relocation:	\$ 3,060,000
Developer Fee:	\$ 3,076,177
Soft Cost Contingency:	\$ 517,357
Other*:	<u>\$ 567,870</u>
Total Uses:	\$ 63,514,670

Terms of Transaction:

Amount:	\$50,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	March 2020

Public Benefit:

The project will preserve a total of 100 households that will continue to enjoy high quality, independent, affordable housing in the Town of Tiburon, California for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
100% (100 Unit) restricted to 60% or less of area median income households
Unit Mix: 1-,2-, 3- & 4-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Bocarsly Emden Cowan Esmail & Arndt LLP
Financial Advisor:	California Housing Partnership Corp.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$50,000,000 for Hilarita Apartments affordable multi-family housing facility located in the Town of Tiburon, Marin County, California.

Note: This transaction is subject to review and approval of the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



OLD ELM VILLAGE APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant: Burbank Housing Development Corporation

Action: Initial Resolution

Amount: \$13,000,000

Purpose: Finance Affordable Multi-Family Rental Housing Facility
Located in the City of Petaluma, County of Sonoma,
California

Activity: Affordable Housing

Meeting: May 17, 2019

Background:

Burbank Housing Development Corporation (“Burbank Housing”) is a nonprofit organization dedicated to increasing the supply of housing in Sonoma County, so that low-income people of all ages, backgrounds and special needs will have a better opportunity to live in decent and affordable housing. Organized in 1980, Burbank provides qualified nonprofit housing development, ownership and management services in Sonoma County.

Burbank Housing builds and manages family and senior rental housing and creates home ownership opportunities, largely through its mutual self-help program. Burbank Housing collaborates with service organizations to provide supportive housing for people with special needs, including people who are elderly, physically or mentally disabled, farm workers or homeless.

This is the CMFA’s eighth project with Burbank Housing.

The Project:

Old Elm Village Apartments is an acquisition/rehabilitation project located at 359 West Payran Street, Petaluma, CA. The project consists of 71 units restricted to 60% of AMI and 16 units restricted to 80% of AMI. The project will be comprised of nine studios, 22 one-bedroom units, 12 two-bedroom units, 38 three-bedroom units, and 6 four-bedroom units along with a community building. The residential units are located in two-story townhome units and two 3-story “gate buildings” at the property entrance facing Payran Street. The gate buildings also include two ground-floor commercial spaces currently occupied by the Petaluma Police Department and non-profit childcare center. Proposed rehabilitation includes accessibility improvements; energy efficiency improvements; new entry doors; new floor coverings; exterior painting; new kitchen appliances; plumbing, HVAC, and electrical upgrades; and landscaping improvements. The financing of this project will result in preserving affordable housing for 71 low-income households in the City of Petaluma for another 55 years.

The City of Petaluma:

The City of Petaluma is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the City is expected to receive approximately \$5,500 as part of the CMFA’s sharing of Issuance Fees.

Proposed Construction Financing:

Sources of Funds:

Tax-Exempt Bond:	\$ 8,800,000
LIH Tax Credit Equity:	\$ 560,000
Existing HCD Loan:	\$ 419,000
Existing City Loans:	<u>\$ 4,947,000</u>
Total Sources:	\$ 14,726,000

Uses of Funds:

Land Acquisition:	\$ 420,000
Building Acquisition:	\$ 6,100,000
Rehabilitation:	\$ 6,090,000
Architectural & Engineering:	\$ 200,000
Legal & Professional:	\$ 200,000
Contractor OH&P:	\$ 370,000
Interest & Fees:	\$ 550,000
Other Project Costs*:	\$ 516,000
Costs of Issuance:	<u>\$ 280,000</u>
Total Uses:	\$ 14,726,000

Terms of Transaction:

Amount:	\$13,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	November 2019

Public Benefit:

A total of 71 low-income households will continue to be able to enjoy high quality, independent, affordable housing in the City of Petaluma for another 55 years.

Percent of Restricted Rental Units in the Project: 82%
82% (71 Units) restricted to 60% or less of area median income households
Unit Mix: Studio, 1-, 2-, 3- & 4-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	TBD
Bond Counsel:	Jones Hall, APLC
Issuer Counsel:	Jones Hall, APLC
Lender Counsel:	TBD
Borrower Counsel:	Gubb & Barshay LLP
Financial Advisor:	California Housing Partnership Corporation

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution of \$13,000,000 for Old Elm Village Apartments affordable multi-family housing facility located in the City of Petaluma, Sonoma County, California.

Note: This transaction is subject to review and final approval at the Final Resolution.

*Other Costs: These are costs that are categorized by CDLAC as "Other Costs" they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.



WASTE MANAGEMENT, INC. PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	Waste Management, Inc.
Action:	Initial Resolution
Amount:	\$300,000,000
Purpose:	Finance the Acquisition, Construction, Improvement, Renovation and Equipping of Solid Waste Disposal Facilities Located in Multiple Municipalities Throughout CA.
Activity:	Pollution Control
Meeting:	May 17, 2019

Background:

Waste Management, Inc., a Delaware corporation (“WM”), is North America’s leading provider of comprehensive waste management environmental services. Based in Houston, Texas, WM, through its subsidiaries, provides collection, transfer, recycling and resource recovery, and disposal services and is a leading developer, operator and owner of landfill gas-to-energy facilities in the United States. WM’s subsidiaries partner with the residential, commercial, industrial and municipal customers and the communities they serve to manage and reduce waste at each stage from collection to disposal, while recovering valuable resources and creating clean, renewable energy.

The Project:

The Project consists of financing solid waste disposal and recycling facilities, as follows: (a) improvements to existing landfill facilities, including (i) construction of new disposal cells and liners within currently permitted acreage, (ii) installation of new liners for intermittent and final closure of completed sections of the landfill facilities, (iii) site improvements, (iv) acquisition of equipment to be used at the landfill facilities, and (v) acquisition of other equipment and assets (including, but not limited to, land) necessary to support the foregoing improvements and to place them into service and (b) an existing collection (hauling) and transfer station facility, including (i) construction of new buildings, (ii) acquisition of solid waste and recycling sorting and processing equipment, (iii) site improvements, and (iv) acquisition of other equipment and assets (including, but not limited to, land) necessary to support the foregoing improvements and place them into service.

Cities and Counties:

The projects are located in the Cities of Azusa, Corona, Lancaster, Novato, Palmdale and San Jose and the Counties of Alameda, Kern, Kings, Los Angeles, Marin, Riverside, Santa Clara, Shasta and Ventura. The municipalities are members of the Authority and will be asked to hold TEFRA hearings. The Cities and Counties will share a prorated portion of the issuance fees as part of CMFA's fee sharing. Additionally, local non-profits will also benefit through charitable donations.

Proposed Financing:

Sources:	Proceeds from Bond Issuance:	\$	300,000,000
	Equity:		<u>3,000,000</u>
	Total Sources:	\$	303,000,000
Uses of Funds:			
	New Construction:	\$	300,000,000
	Cost of Issuance:		<u>3,000,000</u>
	Total Uses	\$	303,000,000

Terms of Transaction:

Amount:	\$300,000,000
Rate Mode:	Multi-modal
Estimated Rating:	Standard & Poor's A-/A-2
Maturity:	October 2049
Collateral:	Unsecured obligations of WM, guaranteed by Waste Management Holdings, Inc.
Estimated Closing:	October 2019

Public Benefit:

WM's nationwide commitment to corporate sustainability initiatives are addressed in detail on the Company's web-site and may be viewed in the 2018 Sustainability Report available at <http://sustainability.wm.com/>. Public benefits stemming from the Project include:

Improved Air Quality

- Transfer Stations and Manufacturing Recycling Facilities ("MRFs") – improving capacity and efficiency in many locations will reduce air pollution by reducing the length of truck routes and the number of trucks on the road due to the centralization of transfer stations within the service areas.
- Leachate and Methane Gas Recovery Systems – WM will continue to address the challenge of gas seepage from landfills.

Improved Water Quality

- The construction of new landfill cells at the landfill facilities included in the Project will ensure protection of groundwater due to state-of-the-art liners and systems for mitigating infiltration and runoff of water seeping through the refuse.

Improved Energy Efficiency

- The construction and/or expansion of transfer stations and MRFs will improve energy efficiency by reducing the length of the truck routes and the number of trucks on the road due to the centralization of transfer stations and MRFs within the service areas.

Finance Team:

Underwriter:	BofA Securities, Inc.
Underwriter Counsel:	Norton Rose Fulbright US LLP
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Borrower Counsel:	Locke Lord LLP
Issuer Counsel:	Jones Hall, APLC
Trustee:	The Bank of New York Mellon Trust Company, N.A
Rating Agency:	Standard & Poor's Rating Group

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve an Initial Resolution in the amount of up to \$300,000,000 in solid waste disposal revenue bonds to finance the acquisition, construction, improvement, renovation and equipping of solid waste disposal facilities located in the Cities of Azusa, Corona, Lancaster, Novato, Palmdale and San Jose and the Counties of Alameda, Kern, Kings, Los Angeles, Marin, Riverside, Santa Clara, Shasta and Ventura.

Note: This transaction is subject to review and final approval at the Final Resolution.



SALERNO APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Chelsea Investment Corporation
Action:	Final Resolution
Amount:	\$30,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Irvine, Orange County, California
Activity:	Affordable Housing
Meeting:	May 17, 2019

Background:

Chelsea Investment Corporation (“CIC”) is a real estate company focused on the financing and development of affordable housing. CIC provides financial engineering, development, asset management and property management services, as well as legal and non-profit experience to its development and investment partners and clients. Considered experts in the affordable housing sector, they have a strong and experienced team of professionals who identify and implement timely and cost-effective solutions to the many challenges of this market niche.

The CMFA has participated in over ten CIC projects.

The Project:

Salerno Apartments is a new construction project located in Irvine on a 2.58-acre site. The project consists of 79 restricted rental units, and one unrestricted manager's unit. The project will have 24 one-bedroom units, 16 two-bedroom units and 40 three-bedroom units. The building will be four stories and slab on grade. Common amenities include community gathering space, swimming pool and tot lot. Each unit will have a washer and dryer. There are 173 parking spaces provided. Green features include a non-smoking policy, graywater irrigation and energy efficiency 7% beyond 2016 building code standards. The construction is expected to begin June 2019 and be completed in June 2020. This financing will create 79 units of affordable housing in the City of Irvine for the next 55 years.

The City of Irvine:

The City of Irvine is a member of the CMFA and held a TEFRA hearing on February 12, 2019. Upon closing, the City is expected to receive approximately \$13,400 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds:	\$ 25,400,000	\$ 12,046,600
LIH Tax Credit Equity:	\$ 2,318,368	\$ 15,455,784
Developer Equity:	\$ 0	\$ 2,144,257
Deferred Developer Fee:	\$ 0	\$ 882,390
Deferred Costs:	\$ 4,321,223	\$ 0
County of Orange PSH:	\$ 0	\$ 1,462,860
Residual Receipts Accrued Interest:	\$ 201,038	\$ 201,038
HOME (City of Irvine):	\$ 429,300	\$ 477,000
Irvine Community Land Trust:	<u>\$ 6,800,000</u>	<u>\$ 6,800,000</u>
Total Sources:	\$ 39,469,929	\$ 39,469,929

Uses of Funds:

Acquisition/Land Purchase:	\$ 10,000
New Construction:	\$ 23,212,069
Contractor Overhead and Profit:	\$ 2,129,045
Survey & Engineering:	\$ 400,000
Construction Interest & Fees:	\$ 2,008,096
Permanent Financing:	\$ 22,500
Legal Fees:	\$ 262,500
Reserves:	\$ 314,577
Appraisal:	\$ 10,000
Hard Cost Contingency:	\$ 1,502,254
Local Development Impact Fees:	\$ 3,619,257
Other Project Costs*:	\$ 1,335,374
Developer Costs:	<u>\$ 4,644,257</u>
Total Uses:	\$ 39,469,929

Terms of Transaction:

Amount:	\$30,000,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Bond Purchasers:	Private Placement
Estimated Closing:	June 2019

Public Benefit:

A total of 79 households will be able to enjoy high quality, independent, affordable housing in the City of Irvine, California for the next 55 years.

Percent of Restricted Rental Units in the Project: 100%
87% (69 Units) restricted to 50% or less of area median income households; and
13% (10 Units) restricted to 60% or less of area median income households
Unit Mix: 1-, 2- and 3-bedroom units
Term of Restriction: 55 years

Finance Team:

Construction Lender: Citi Community Capital
Bond Counsel: Orrick Herrington & Sutcliffe LLP
Issuer Counsel: Jones Hall, APLC
Construction Lender Counsel: Fisher Broyles LLP
Borrower Counsel: Cox, Castle & Nicholson

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$30,000,000 for the Salerno Apartments affordable multi-family housing facilities located in the City of Irvine, Orange County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” they may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

**The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



HOLLYWOOD EL CENTRO APARTMENTS SUMMARY AND RECOMMENDATIONS

Applicant:	Thomas Safran & Associates
Action:	Final Resolution
Amount:	\$21,000,000
Purpose:	Finance Affordable Multi-Family Rental Housing Facility Located in the City of Los Angeles, Los Angeles County, California
Activity:	Affordable Housing
Meeting:	May 17, 2019

Background:

Building on more than three decades of strength and experience, Thomas Safran & Associates (“TSA”) has emerged as a leader in the development of affordable housing in Southern California. TSA has developed over 3,500 units and continuously strives to provide premiere housing for seniors and families.

TSA’s rental communities traditionally house 75 to 250 units. Additionally, TSA has developed mixed use and market rate projects.

TSA’s developments are created with amenities to assist their residents. Such features include basketball courts, playgrounds, large community rooms, wireless internet access, computer rooms, libraries, teen rooms, childcare centers, exercise facilities and other high-quality amenities. While building and managing profitable housing for their investors, their highest goal is to enhance the world in which we live and to enrich the lives of the people who reside in their buildings.

The CMFA has participated in nine transactions with TSA.

The Project:

The Hollywood El Centro Apartments project is an acquisition/rehabilitation of an 87-unit affordable housing community located at 6211 De Longpre Avenue, Los Angeles, CA. The project is made up of seven two-story garden-style residential buildings. The scope of renovations will include unit interior rehabilitation, including new carpet and flooring, new cabinets and countertops, new sinks, vanities, plumbing fixtures and appliances. Rehabilitation of the common area will include renovation of the existing community room with new furniture. Building envelope renovations will include painting and repairing of the building exterior, general site improvements, new landscaping and improvements to parking areas, walkways and site lighting. This financing will preserve 87 units of affordable housing for the City of Los Angeles for another 55 years.

The City of Los Angeles:

The City of Los Angeles is a member of the CMFA and held a TEFRA hearing on November 30, 2018. Upon closing, the City is expected to receive approximately \$11,881 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:	<u>Construction</u>	<u>Permanent</u>
Tax-Exempt Bond Proceeds Series A:	\$ 8,010,475	\$ 0
Tax-Exempt Bond Proceeds Series B:	\$ 11,000,000	\$ 11,000,000
FHA Loan:	\$ 11,521,500	\$ 11,521,500
LIH Tax Credit Equity:	\$ 110,914	\$ 10,038,941
Developer Overhead/Profit:	\$ 3,819,868	\$ 0
Deferred Developer Fee:	\$ 0	\$ 1,902,316
NOI During Construction:	<u>\$ 659,298</u>	<u>\$ 659,298</u>
Total Sources:	\$ 35,122,055	\$ 35,122,055

Uses of Funds:

Acquisition/Land Purchase:	\$ 23,473,144
Rehabilitation:	\$ 3,952,421
Relocation:	\$ 110,000
Contractor Overhead & Profit:	\$ 310,045
Architectural:	\$ 195,000
Survey & Engineering:	\$ 85,000
Construction Interest & Fees:	\$ 1,286,893
Permanent Financing:	\$ 39,565
Legal Fees:	\$ 182,500
Reserves:	\$ 404,787
Appraisal:	\$ 4,750
Hard Cost Contingency:	\$ 844,072
Local Development Impact Fees:	\$ 100,000
Other Project Costs*:	\$ 301,510
Developer Costs:	<u>\$ 3,832,368</u>
Total Uses:	\$ 35,122,055

Terms of Transaction:

Total Approved:	\$21,000,000
Bond Purchasers A:	Public Offering
Amount:	\$8,010,000
Rating Agency:	S&P Global
Anticipated Rating:	AA+
Maturity:	2 years
Collateral:	Collateral Fund
Bond Purchasers B:	Private Placement
Amount:	\$9,750,000
Maturity:	17 years
Collateral:	Deed of Trust on property
Estimated Closing:	June 2019

Public Benefit:

A total of 87 low-income households will continue to be able to enjoy high quality, independent, affordable housing in the City of Los Angeles, California for another 55 years.

Percent of Restricted Rental Units in the Project: 100%
100% (87 Units) restricted to 50% or less of area median income households
Unit Mix: 1-, 2- and 3-bedroom units
Term of Restriction: 55 years

Finance Team:

Lender:	PNC Bank, NA
Underwriter:	Citibank, NA
Bond Counsel:	Orrick, Herrington & Sutcliffe LLP
Issuer Counsel:	Jones Hall APLC
Lender Counsel:	Krooth & Altman LLP
Underwriter Counsel:	Norris George & Ostrow PLLC
Borrower Counsel:	Bocarsly Emden Cowal Esmail & Arndt LLP

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve a Final Resolution of \$21,000,000 for Hollywood El Centro Apartments affordable multi-family housing facility located in the City of Los Angeles, Los Angeles County, California.

*Other Costs: These are costs that are categorized by CDLAC as “Other Costs” and may include the following; Accounting/Reimbursable, Appraisals, Audit Costs, Capital Needs Assessment, Contingency, Demolition & Environmental Remediation, Environmental Audit, Furnishings, Inspections, Insurance, Investor Due Diligence, Local Development Impact Fees, Marketing, Market Study, Operating Reserves, Permit Processing Fees, Prevailing Wage Monitoring, Relocation, Seismic, Syndication Consultants, TCAC App/Allocation/Monitoring Fees.

**The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



HIGHLANDS COMMUNITY CHARTER SCHOOL PROJECT SUMMARY AND RECOMMENDATIONS

Applicant:	Highlands Community Charter & Technical Schools
Action:	Final Resolution
Amount:	\$7,000,000
Purpose:	Finance Working Capital for Highland Community Charter & Technical Schools, located in Sacramento, County of Sacramento, California.
Activity:	Charter School
Meeting:	May 17, 2019

Background:

Highlands Community Charter and Technical Schools (“Highlands”) is a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code with a purpose to manage, operate, guide, direct and promote one or more California public adult charter schools, direct and promote one or more postsecondary schools, and engage in other educational activities. Highlands currently holds one charter and operates one charter school serving approximately 1,400 students in Sacramento, California during the 2017- 18 school year.

The Mission of Highlands is “Serving the unserved,” which Highlands aims to achieve by providing the education for a high school diploma to its students, along with elective courses leading to a Certificate of Completion in one of its Career and Technical Education courses, thereby giving students all of the tools necessary to obtain a livable wage job, and a future for themselves and their families. Highlands is dedicated to assisting its students to become competent, confident, productive, and adaptable, with the skills and attitudes to enable them to successfully contribute to society. Highlands wants students’ love of learning to grow for a lifetime. Highlands believes that self-motivation, critical thinking, responsibility, ethics, compassion and creativity are as important as academics and technology. Highlands provides a learning environment that values and promotes risk taking, compassion, tolerance, self-awareness, and the courage to stand up for one’s convictions. Highlands is committed to academic excellence and lifelong learning and invite all who share its vision to join its educational community.

The Project:

The Borrower has requested that the Authority will issue the California Municipal Finance Authority Revenue Anticipation Notes for the purpose, among others, of financing working capital for the Borrower's operations. Pursuant to a Note Purchase Contract, among Stifel, Nicolaus & Company, Incorporated, as underwriter, the Authority and the Borrower, the Notes will be sold to the Underwriter, and the proceeds of such sale will be used as set forth in the Indenture to finance the Project (which is defined as working capital), and to pay costs incurred in connection with the issuance of the Notes. The Highlands Community Charter School is located at 1333 Grand Avenue, Sacramento, CA 95838.

The County of Sacramento:

The County of Sacramento is a member of the CMFA and will be asked to hold a TEFRA hearing. Upon closing, the County is expected to receive approximately \$3,266 as part of the CMFA's sharing of Issuance Fees.

Proposed Financing:

Sources of Funds:

Revenue Anticipation Notes:	\$ 6,000,000
Total Sources:	\$ 6,000,000

Uses of Funds:

Working Capital:	\$ 5,880,000
Cost of Issuance:	\$ 120,000
Total Uses:	\$ 6,000,000

Terms of Transaction:

Amount:	\$7,000,000
Maturity:	June 2020
Collateral:	State Apportionment Receivables
Bond Purchasers:	Limited Public Offering
Rating:	Unrated
Estimated Closing:	June 2019

Public Benefit:

Highlands Community Charter School was brought to light through the eyes of several bright, dedicated people who have worked within the public-school sector for countless years. While it is easy for outsiders to look at transgressions in life and condemn them openly, at Highlands, they understand that crime does not create itself. In fact, crime most often arises when opportunity lacks. That is why at Highlands they provide that opportunity. More specifically, the opportunity Highlands provides is an education for adult learners at no cost. This education includes, but is not limited to, English Language Development (ELD), High School Diploma Completion, Technical Job Training, Citizenship, and Bilingual HiSET Preparation. This is a tuition free campus.

Finance Team:

Underwriter:	Stifel, Nicolaus & Company, Inc.
Bond Counsel:	Stradling Yocca Carlson & Rauth, P.C.
Issuer's Counsel:	Jones Hall, APLC
Borrower's Counsel:	Cregger & Chalfant LLP
Underwriter Counsel:	Kutak Rock LLP
Financial Advisor:	Delta Managed Solutions, Inc.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors adopt a Final Resolution of \$7,000,000 for the Highlands Community Charter and Technical Schools located in the City of Sacramento, County of Sacramento, California.

*The information mandated by California Government Code Section 5852.1, including the true interest cost, finance charge, amount of proceeds received from the sale, and the total payment amount to final maturity is attached to this report.



CERTAIN AMENDMENTS OR WAIVERS TO FINANCING DOCUMENTS

Action: Discuss and Approve

Purpose: Approve Amendments to or Waivers of Rights Under Past and Future Financing Documents

Meeting: May 17, 2019

Background:

The board of directors has adopted “bond issuance policies” (the “Policies”) and has amended them from time to time. The Policies cover a variety of matters such as minimum denominations, the investment sophistication of investors and their ability to withstand a loss of their investment, and restrictions on transfer. Some of these matters relate to the policy goal of preventing CMFA bonds from being purchased by investors who lack the sophistication to understand the underlying credit quality of the bond, especially for unrated and below-investment grade rated bonds.

Certain financing documents, relating both to past and future CMFA financings, might contain limitations that are even stricter than required by CMFA’s current Policies. From time to time, borrowers or bond purchasers request CMFA to amend or waive rights under one or more documents relating to such limitations.

The requested amendment or waiver must nevertheless comply with CMFA’s Policies at the time of such amendment or waiver. An example is when an existing financing document limits transfers in denominations of \$250,000, but the financing parties desire to amend that minimum denomination to \$100,000. The latter is still within CMFA’s current Policies, and is an example of a requested amendment or waiver that would be authorized without further Board action if this resolution is adopted.

For matters of convenience or necessity, the borrower or bond purchaser sometimes does not want to wait until the next board meeting to obtain board approval, and requests approval of the change without going back to the full board for approval.

Proposed Resolution:

The proposed resolution would authorize the execution and delivery of amendments to or waivers of rights under financing documents relating to all Authority financings, both past and future,

without the necessity of additional board approval, provided that the following safeguards are in place:

- the amendment or waiver relates to the Policies of CMFA and the requested amendment or waiver would otherwise be in compliance with or would not be inconsistent with those Policies;
- the amendment or waiver must be requested in writing;
- except for situations involving taxable bonds or where the documents permit it to be waived, the borrower must pay for no adverse tax effect legal opinion.

If the proposed amendment or waiver does not satisfy the above conditions, the amendment would need to go back to the full board for approval.

The Executive Director, with the financial advisor's assistance, would report to the board any amendments executed and delivered in this fashion at the next board meeting for which it can be agendaized.

Recommendation:

The Executive Director recommends that the CMFA Board of Directors approve the subject resolution.

Index of Charities

Name	List Date	Page #
Alliance Against Family Violence and Sexual Assault	2/1/2019	1
America Scores Bay Area	10/26/2018	2
Boys & Girls Club of the Redwoods	7/20/2018	3
California Association of Food Banks	6/29/2018	4
Classics for Kids, Inc.	7/20/2018	5
Colette's Children's Home	10/5/2018	6
El Centro del Pueblo, Inc.	10/26/2018	7
Fairfield Community Services Foundation	12/7/2018	8
Fairfield Police Activities League Inc.	12/7/2018	9
Family Dynamics Resource Center	7/20/2018	10
Friends of McBean Park	2/1/2019	11
Hispanic Chamber of Commerce of Orange County Education	2/1/2019	12
Home of Guiding Hands Corporation	2/1/2019	13
Lilliput Children's services	2/1/2019	14
Lincoln Veterans Memorial Coalition Inc.	2/1/2019	15
Merging Vets and Players	10/26/2018	16
One Safe Place	7/20/2018	17
Operation Gratitude, Inc.	4/26/2019	18
Orangewood Foundation	12/7/2018	19
Ride to Walk Inc.	2/1/2019	20
Saving Innocence, Inc.	9/14/2018	21
Shasta Family YMCA	4/26/2019	22
Special Olympics Southern California, Inc.	4/26/2019	23
Tax-Aid	5/17/2019	24
The Child Abuse Prevention Center	7/20/2018	25
Training Employment and Community Help, Inc.	7/20/2018	26
United Way of Northern California	4/26/2019	27

	Name	Nominated	Page #
	Tax-Aid	05/17/2019	24
	Operation Gratitude, Inc.	04/26/2019	18
	Shasta Family YMCA	04/26/2019	22
	Special Olympics Southern California, Inc.	04/26/2019	23
	United Way of Northern California	04/26/2019	27
	Alliance Against Family Violence and Sexual Assault	02/01/2019	1
	Friends of McBean Park	02/01/2019	11
	Hispanic Chamber of Commerce of Orange County Education Foundation	02/01/2019	12
	Home of Guiding Hands Corporation	02/01/2019	13
	Lilliput Children's services	02/01/2019	14
	Lincoln Veterans Memorial Coalition Inc.	02/01/2019	15
	Ride to Walk Inc.	02/01/2019	20
	Fairfield Community Services Foundation	12/07/2018	8
	Fairfield Police Activities League Inc.	12/07/2018	9
	Orangewood Foundation	12/07/2018	19
	America Scores Bay Area	10/26/2018	2
	El Centro del Pueblo, Inc.	10/26/2018	7
	Merging Vets and Players	10/26/2018	16
	Colette's Children's Home	10/05/2018	6
	Saving Innocence, Inc.	09/14/2018	21
	Boys & Girls Club of the Redwoods	07/20/2018	3
	Classics for Kids, Inc.	07/20/2018	5
	Family Dynamics Resource Center	07/20/2018	10
	One Safe Place	07/20/2018	17
	The Child Abuse Prevention Center	07/20/2018	25
	Training Employment and Community Help, Inc.	07/20/2018	26
	California Association of Food Banks	06/29/2018	4

Alliance Against Family Violence and Sexual Assault

1600 E Truxtun Ave

Bakersfield , CA 93305 County Kern

<http://www.kernalliance.org/>

FEIN 95-3604240 Founded: 1979

Previous Donation: Yes No 1,420 List Date 2/1/2019

Mission:

The mission of the Alliance Against Family Violence & Sexual Assault is to stop domestic violence and sexual assault in Kern County and assist survivors in reclaiming their lives. Our purpose as an agency is to make a difference in our community by providing expertise in dealing with domestic violence and sexual assault and ensuring the safety and well-being of victims and their children by providing services that address their individual needs and prepare them for self-sufficiency.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$2,171,812	86.7%	The previous donation was given through the PACE program.
Contributions	329,934	13.2%	
Other	<u>2,455</u>	<u>0.1%</u>	
Total Revenue:	<u>\$2,504,201</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,087,934	85.4%	
Administration	357,949	14.6%	
Fund Raising			
Total Expenses:	<u>\$2,445,883</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$58,318</u>		
Net Assets:	<u>\$1,299,160</u>		

BOD: Kyle Carter; Steven Teglia; J. Nile Kinney; Greg Braun; Jeff Warren; Jeffrey A. Green; Jess Snyder; Darlene Mohlke; Erin Henderson; Bruce Keith; Michelle Oxford; Nick Ortiz; Melissa Allen; Colins Rimer; Dr. Darshan Shah; George Borba; Gloria Williams + 2

America Scores Bay Area
1610 Harrison Street
San Francisco , CA 94013 County San Francisco
www.americascoresbayarea.org

FEIN 48-1272959 Founded: 2000

Previous Donation: Yes No

List Date 10/26/2018

Mission:

VISION. We wholeheartedly believe all kids should experience flat-out joy, deep human connection, and should be fully prepared to navigate the future. We believe in a Bay Area rich with meaningful opportunities for all children: teams to play on; outlets for creative and physical expression; and pathways to develop their own voices. We believe all kids should get early opportunities to experience community engagement.

MISSION. We're passionate about delivering transformational and spirited after-school enrichment programs focused on whole-child health. We believe in engaging students' minds and bodies. And we know doing some helps enormously, helping them lead healthy lives, building their confidence and character; and measurably improving academic and social skills as engaged learners.

Impact:

A donation would be used for the furtherance of their program.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$442,001	30.7%	
Contributions	971,507	67.5%	
Other	<u>25,990</u>	<u>1.8%</u>	
Total Revenue:	<u>\$1,439,498</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,145,946	74.5%	
Administration	153,954	10.0%	
Fund Raising	<u>238,543</u>	<u>15.5%</u>	
Total Expenses:	<u>\$1,538,443</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$98,945)</u>		
Net Assets:	<u>\$728,905</u>		

BOD: Jon Denholtz; Sam Fort; Mark Talucci; Dameon Philpotts; Neelesh Kenia; David Chacon; Karen Perkins; Dave Rosen

Boys & Girls Club of the Redwoods

3117 Prospect Ave

Eureka , CA

95503

County

Siskiyou

N/A

FEIN

94-2184464

Founded: 1975

Previous Donation: Yes No

List Date 7/20/2018

Mission:

WE EMPOWER YOUTH TO REACH THEIR FULL POTENTIAL AS RESPONSIBLE, CARING AND PRODUCTIVE CITIZENS THROUGH PROFESSIONALLY LED PROGRAMS AND ACTIVITIES THAT ARE FUN, POSITIVE, AND RELEVANT, IN A SAFE, SUPPORTIVE AND HEALTHY ENVIRONMENT.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$218,684	24.3%	
Contributions	680,028	75.6%	
Other	<u>979</u>	<u>0.1%</u>	
Total Revenue:	<u>\$899,691</u>	<u>100.0%</u>	
Expenses:			
Program	\$584,872	68.6%	
Administration	257,771	30.2%	
Fund Raising	<u>9,781</u>	<u>1.1%</u>	
Total Expenses:	<u>\$852,424</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$47,267</u>		
Net Assets:	<u>\$964,810</u>		

BOD: Rodney Strom; Christine Chappell; Mark Wetzell; Wendy Kerr; Dylan Sacco; Chris Miller; Dale Warmuth; Chris Kerrigan; David Wells; Phillip Smith-Hanes; Phillip Nicklas; Dave Smith; Anita Beers; Dennis Hunter; Susan Strom; Lyn Scott De Carvahlo

California Association of Food Banks

1624 Franklin Street, Suite 722

Oakland , CA 94612 County Alameda

www.cafoodbanks.org

FEIN 68-0392816 Founded: 1985

Previous Donation: Yes No 50,000 6/8/2018 List Date 6/29/2018

Mission:

California Association of Food Banks (CAFB) is a membership organization of 41 food banks from throughout the state with a shared mission to build a well-nourished California and a firm commitment to providing cutting-edge leadership in the anti-hunger community.

Our major programs include Farm to Family, which works with growers and packers to provide fresh produce to food banks; statewide programs for food stamp outreach and enrollment; robust state and federal advocacy efforts; produce education; and member services that offer assistance with special projects as well as technical support.

Impact:

A donation would assist the organization in their mission of ending hunger in California

Financial Information: IRS Form 990 for FY 2014

Revenues:	Amount	%	Notes
Government/Earned	\$15,821,306	91.7%	Please see the attached listing of individual food banks that are a member of this coalition. If you wish to donate to one of them specifically, Please indicate in your resolution.
Contributions	1,425,440	8.3%	
Other	<u>10,700</u>	<u>0.1%</u>	
Total Revenue:	<u>\$17,257,446</u>	<u>100.0%</u>	
Expenses:			
Program	\$15,963,692	96.3%	
Administration	522,948	3.2%	
Fund Raising	<u>89,752</u>	<u>0.5%</u>	
Total Expenses:	<u>\$16,576,392</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$681,054</u>		
Net Assets:	<u>\$2,898,444</u>		

BOD: Andy Souza; Nicole Suydam; Lisa Houston; James Floros; Kathy Jackson; David Goodman; Anne Holcomb; Michael Flood; Larry Sly; Dave Martinez; Tom Tenorio; Shirley King; Mark Lowry; Kevin Sanchez; Al Brislain; Sara Griffen; Patricia L. Nickols-Butler;

Classics for Kids, Inc.

3740 Fourth Avenue

San Diego , CA 92103 County San Diego

<http://classicsforkids.com/>

FEIN 33-0706949 Founded: 1994

Previous Donation: Yes No

List Date 7/20/2018

Mission:

Classics 4 Kids provides critical music education through culturally diverse professional orchestra concerts, in-school workshops and programming at local hospitals and community events. Our mission is to further academic advancement, personal growth and creativity.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$185,386	49.7%	
Contributions	187,807	50.3%	
Other			
Total Revenue:	<u>\$373,193</u>	<u>100.0%</u>	
Expenses:			
Program	\$280,242	81.2%	
Administration	27,333	7.9%	
Fund Raising	<u>37,598</u>	<u>10.9%</u>	
Total Expenses:	<u>\$345,173</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$28,020</u>		
Net Assets:	<u>\$58,787</u>		

BOD: Marc Duggan; Angela Wang; Susan Roth; John Rush; Kevin Fannan; Gaston Guerrero

Colette's Children's Home
 7372 Prince Drive, Suite 106
 Huntington Beach , CA 92647 County Orange
 www.coletteschildrenshome.com

FEIN 91-1939140 Founded: 1998

Previous Donation: Yes No

List Date 10/5/2018

Mission:

Since our incorporation in 1998, CCH has taken over 4,300 homeless women and children off the streets. Our three core housing programs include:

Emergency Shelter Program– provides emergency services for up to 30 days.

Transitional Housing Program– provides shelter and supportive services for an average 5 months.

Permanent Housing Program– provides permanent, affordable housing to graduates and members of the community.

We are one of the few homes that serve homeless women who suffer from a variety of issues such as economic hardship, domestic violence, mental health issues, and substance abuse. Our goal for each client is self-sufficiency and independence, breaking the vicious cycle of homelessness.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$1,707,178	42.3%	
Contributions	2,335,219	57.9%	
Other	<u>(8,397)</u>	<u>-0.2%</u>	
Total Revenue:	<u>\$4,034,000</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,329,580	98.5%	
Administration	26,735	1.1%	
Fund Raising	<u>8,224</u>	<u>0.3%</u>	
Total Expenses:	<u>\$2,364,539</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$1,669,461</u>		
Net Assets:	<u>\$5,949,972</u>		

BOD: Pamela Hope; Kevin Craig; Alex Dias; Therese Carachio; Jim Heaney; Patricia Heaney

El Centro del Pueblo, Inc.
 1157 Lemoyne Street
 Los Angeles , CA 90026 County Los Angeles
 ecdpla.org

FEIN 95-3187780 Founded: 1974

Previous Donation: Yes No 10,000 10/28/2016 List Date 10/26/2018

Mission:

El Centro del Pueblo was established in 1974 as a non-profit community service agency for the purpose of alleviating and mitigating the negative affects of gang violence. We are dedicated to improve the quality of life for children, youth and families through prevention, intervention, and education through a coordinated range of services in Central, Northeast and South Los Angeles.

El Centro provides services for families in a culturally, ethnically and linguistically competent basis. We draw from our collaborative partners with Korean, Pilipino Chinese, and Central American and African-American families to provide services. Our fiscal capability to administer grants with the City and County of Los Angeles has been proven by over thirty two years of community-based service. Our accounting procedures are in compliance with the City of Los Angeles' Controller's Office and the Los Angeles County Auditor-Controller.

Impact:

A donation would be used for the furtherance of their mission

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$3,381,795	97.5%	
Contributions	72,684	2.1%	
Other	<u>12,594</u>	<u>0.4%</u>	
Total Revenue:	<u>\$3,467,073</u>	<u>100.0%</u>	
Expenses:			
Program	\$3,263,624	94.8%	
Administration	178,216	5.2%	
Fund Raising			
Total Expenses:	<u>\$3,441,840</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$25,233</u>		
Net Assets:	<u>\$6,117,664</u>		

BOD: Armando Barragan; Fredy Perez; Pat Lake; Martha Avelar; Henry Gonzalez; Rudy Martinez

Fairfield Community Services Foundation

PO Box 147

Fairfield , CA 94533

County

Solano

www.ffcsfoundation.org

FEIN

68-0344658

Founded: 1994

Previous Donation: Yes No 20,000 6/9/2017 List Date 12/7/2018

Mission:

In 1994 community leaders and concerned citizens identified a need to improve the life of children and seniors throughout the city of Fairfield, California. They formed the Fairfield Community Services Foundation as a public-benefit organization with a mission to provide financial and volunteer support for Fairfield's parks, recreation activities, the arts and community services.

To meet a growing need for youth programs in the most isolated parts of Fairfield, in 2005 the FCSF forged a public/private partnership with the City of Fairfield's Parks & Recreation Department to create the award winning Fun on the Run (FOTR) mobile recreation program that brings youth development programs including physical sports, hands-on nutrition education, team building and educational activities directly into Fairfield's low income neighborhoods.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$16,735	12.1%	
Contributions	120,067	86.8%	
Other	<u>1,545</u>	<u>1.1%</u>	
Total Revenue:	<u>\$138,347</u>	<u>100.0%</u>	
Expenses:			
Program	\$112,563	89.4%	
Administration	13,346	10.6%	
Fund Raising			
Total Expenses:	<u>\$125,909</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$12,438</u>		
Net Assets:	<u>\$260,739</u>		

BOD: Sean Quinn; Kim Marshall; Dean Patterson; Kevin O'Rourke; Bryan Mihelich; Catherine Grimard; Foy McNaughton; John DeLorenzo; Kathy Parsons; Kevin Carella; Natalie Hicks; Lori Hunt; Nancy Hopkins; Nancy Meadows Trigueiro

Fairfield Police Activities League Inc.

PO Box 3342

Fairfield , CA 94533

County

Solano

N/A

FEIN

26-1184406

Founded: 2009

Previous Donation: Yes No

List Date 12/7/2018

Mission:

Fairfield Police Activities League Matt Garcia Youth Center: PAL operates out of a closed middle school and serves hundreds of kids (13 to 18)

The Fairfield PAL program at the Sullivan Interagency Youth Services Complex offers Fairfield, Suisun, and Travis teens a place, to grow, learn and build the skills they need today and in the future. The PAL Center offers teens a safe environment, supports working families and helps students achieve by giving them opportunities right now.

The PAL Center is home to a host of enriching programs. They offer homework and academic enrichment with career planning, fitness, sports and recreation programs, leaderships and character education, and health/wellness and life skills components.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	91,481	98.1%	
Other	<u>1,794</u>	<u>1.9%</u>	
Total Revenue:	<u>\$93,275</u>	<u>100.0%</u>	
Expenses:			
Program	\$95,332	85.0%	
Administration	15,700	14.0%	
Fund Raising	<u>1,122</u>	<u>1.0%</u>	
Total Expenses:	<u>\$112,154</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$18,879)</u>		
Net Assets:	<u>\$769,317</u>		

BOD: Kevin Carella; Catherine Grimard; Ira Manning; Liz Teresi; Sheila Webster; Stacy Burke; James Marshall; Heather Sanderson; Roger Studebaker; Greg Hurlburt; Will Bible; Jeff Osgood; Doug Spletter; Matt Rubin; Dan Marshall; Laurie Hartman; Dawn Shepherd

Family Dynamics Resource Center

PO Box 990207

Redding , CA 96099

County

Shasta

familydynamics.info

FEIN

90-0633321

Founded: 2013

Previous Donation: Yes No

List Date 7/20/2018

Mission:

Reduce incidences of child maltreatment through positive parent education and interventions; to help strengthen the bonds between parents and children.

Treatment of Trauma & Mental Illness

Marriage / Family Counseling & Relationship Education

Provide low cost family activities to help educate and initiate "easy to do" fun activities for kids.

Volunteer awareness education with community agencies networking.

Screen for immediate family needs and risk factors.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$309,250	100.0%	
Contributions			
Other			
Total Revenue:	<u>\$309,250</u>	<u>100.0%</u>	
Expenses:			
Program	\$264,593	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$264,593</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$44,657</u>		
Net Assets:	<u>\$70,957</u>		

BOD: Sandra Wilson; Romi Uribe; Marlene Gerboth; Treva Forrister

Friends of McBean Park

2601 Wise Road

Lincoln , CA 95648

County

Placer

Facebook

FEIN

81-3956017

Founded: 2018

Previous Donation: Yes No

List Date 2/1/2019

Mission:

Our mission is to Restore, Revitalize and Rebuild McBean Park. Our first project is the Stadium. Our vision is to provide a friendly, safe, healthy and affordable entertainment venue, in partnership with the City of Lincoln. McBean Park will become a premier destination in Placer County. Our legacy for our past, present and future Lincoln

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: None - too new

Revenues:	Amount	%	Notes
-----------	--------	---	-------

Government/Earned

Contributions

Other

Total Revenue:

Expenses:

Program

Administration

Fund Raising

Total Expenses:

Excess/(Deficit) of

Revenues Over Expenses:

Net Assets:

BOD: Kris Wyatt; Amanda Walker Miller; Elizabeth Jansen; Susan Cope

Hispanic Chamber of Commerce of Orange County Education Foundation

1 Banting

Irvine , CA 92618 County Orange

<http://www.ocyouthchamber.com/about-us>

FEIN 90-0100601 Founded: 2009

Previous Donation: Yes No 10,000 3/20/2009 List Date 2/1/2019

Mission:

Education is a key component of our program. The youth chamber encourages our member to always strive for the next step in their education, may it be their first year in college or their last year in graduate school.

Therefore, the OCHYCC provides scholarships in order to assist in the achievement of these goals. Since our founding in 2009, the OCHYCC has rewarded over \$42,000 in scholarships to both college and high school students who showed a strong presence in the youth chamber's events.

In addition, the OCHYCC is partnered with LBSA (Latino Business Student Association) at the University of California Irvine, and California State University of Fullerton. Through this partnership, a connection to four-year universities is created, which can later result in more scholarship opportunities for our members.

Impact:

A donation would be used in the furtherance of their mission.

Financial Information: IRS Form 990-EZ for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	76,761	100.0%	
Other			
Total Revenue:	<u>\$76,761</u>	<u>100.0%</u>	
Expenses:			
Program	\$49,302	100.0%	
Administration			
Fund Raising			
Total Expenses:	<u>\$49,302</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$27,459</u>		
Net Assets:	<u>\$43,167</u>		

BOD: Reuben Franco; Freddy Salazar; David L. Scarbrough; Leila Mozaffari; Eddie Quillares, Jr.; Christina Gonzalez; Anthony Fiazza; Martha Montoya

Home of Guiding Hands Corporation

1908 Friendship Drive

El Cajon , CA 92020 County San Diego

<http://www.guidinghands.org/>

FEIN 95-6058273 Founded: 1961

Previous Donation: Yes No 700 List Date 2/1/2019

Mission:

HGH is one of the largest providers of supports and services in San Diego County, serving more than 3,200 infants, adolescents, and adults with developmental disabilities. At HGH, we believe that individuals thrive where they can direct their own lives in a setting that offers a more fulfilling lifestyle, provides individualized attention, increased opportunities for self-sufficiency, and encourages greater community integration and access.

In 2011, we assumed operations of an organization that brought progressive expertise in early childhood development, respite, and residential homes for children and adolescents, in particular for those requiring intense behavioral supports. HGH now provides a continuum of services for all ages: from Early Childhood Development serving infants and toddlers, Residential services for children, adolescents and adults, In-home Respite serving all ages, a Community Living Program, Counseling & Family Support Services and a variety of quality of life programs.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$20,423,115	94.5%	Previous donation was through the PACE program
Contributions	913,137	4.2%	
Other	<u>277,329</u>	<u>1.3%</u>	
Total Revenue:	<u>\$21,613,581</u>	<u>100.0%</u>	
Expenses:			
Program	\$18,299,501	87.8%	
Administration	2,172,709	10.4%	
Fund Raising	<u>369,080</u>	<u>1.8%</u>	
Total Expenses:	<u>\$20,841,290</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$772,291</u>		
Net Assets:	<u>\$11,200,737</u>		

BOD: Isaac Blumberg; Rick Doremus; Stacey Poon-Kinney; Michael Harris; Debby McNeil; Kirk Ehrhart; Cindi Harris; Ben Trovatin; Jonathan Uslaner; Trevor Yates; Lea Zanjani

Lilliput Children's services
 8391 Auburn Blvd
 Citrus Heights , CA 95610 County Sacramento
<http://www.lilliput.org/>

FEIN 94-2614102 Founded: 1980

Previous Donation: Yes No 280 List Date 2/1/2019

Mission:

Founder Bill Fuser envisioned a better way to serve children in foster care & families by bridging the gap between the public & private sectors.

Our programs & initiatives provide a strong foundation for children & their families, & ensure that children who enter the foster care system are placed with lifelong families as quickly as possible.

With the support and guidance of a loving family, children are more likely to prosper and actively contribute in building a stronger community.

Together, we're changing the future – one day, one family, one child – at a time.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$11,711,892	95.1%	Previous donation was through the PACE program.
Contributions	433,491	3.5%	
Other	<u>174,743</u>	<u>1.4%</u>	
Total Revenue:	<u>\$12,320,126</u>	<u>100.0%</u>	
Expenses:			
Program	\$11,033,840	91.3%	
Administration	898,078	7.4%	
Fund Raising	<u>158,788</u>	<u>1.3%</u>	
Total Expenses:	<u>\$12,090,706</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$229,420</u>		
Net Assets:	<u>\$2,410,366</u>		

BOD: Leila Bruderer; Kierstan DeLong; Erica Fernandez; David B. Wraa; Lare Bloodworth; Tamra Kelly; Jean Minton; John Nicolaus; Andrea Matarazzo; Tal Eslick; Suzi Bertino

Lincoln Veterans Memorial Coalition Inc.

2300 Cinnamon Teal Ln.

Lincoln , CA 95648 County Placer

<https://www.lincolnveteransmemorial.org/>

FEIN 83-0539608 Founded: 2018

Previous Donation: Yes No

List Date 2/1/2019

Mission:

We are working towards establishing a Veterans Memorial in Lincoln, CA. The Lincoln Veterans Coalition is composed of representatives from the following organizations in Lincoln, California.

James E. Fowler, American Legion Post 264

James E. Fowler, American Legion Auxiliary Unit 264

Semper Fi Association

Lincoln Hills Veterans Association

Glen Edwards Post 3010 Veterans of Foreign Wars

Women Veterans Alliance

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: None - too new

Revenues:	Amount	%	Notes
-----------	--------	---	-------

Government/Earned

Contributions

Other

Total Revenue:

Expenses:

Program

Administration

Fund Raising

Total Expenses:

Excess/(Deficit) of

Revenues Over Expenses:

Net Assets:

BOD: Richard V. Martinez; Jerry W. Thomason; Lawrence A. Yaggi; Rick McCarter; Melissa A. Washington; Harry D. Jobe; Robert B. Bruce

Merging Vets and Players
1901 Avenue of the Stars, Suite 1050

Los Angeles , CA 90067 County Los Angeles

www.vetsandplayers.org

FEIN 81-2878851 Founded: 2016

Previous Donation: Yes No

List Date 10/26/2018

Mission:

Merging Vets and Players (MVP) is a program designed to address challenges that many combat veterans and former professional athletes face when transitioning their service/professional life towards a new mission in their civilian life. MVP creates an environment where they can share each other's strength and experience, supporting each other in building and fulfilling lives of service and strength. We work on what is between the ears and behind the rib cage. Through weekly physical fitness and peer-to-peer support sessions, MVP provides the foundation for vets and players to be empowered and live their best lives.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	719,991	100.0%	
Other			
Total Revenue:	<u>\$719,991</u>	<u>100.0%</u>	
Expenses:			
Program	\$420,094	95.6%	
Administration	14,666	3.3%	
Fund Raising	<u>4,883</u>	<u>1.1%</u>	
Total Expenses:	<u>\$439,643</u>	<u>100.0%</u>	
Excess/(Deficit) of			
Revenues Over Expenses:	<u>\$280,348</u>		
Net Assets:	<u>\$296,730</u>		

BOD: Jay Glazer; Nate Boyer; Randy Couture; Brittany Cranston; Kirstie Ennis; Maury Gostfrand; Chris Hannan; Craig Ley; Mike Morini; Catherine Pack; Jerry Steinberg

One Safe Place

PO Box 991060

Redding , CA

96099

County

Shasta

www.shastawomensrefuge.org

FEIN

94-2663045

Founded: 1983

Previous Donation: Yes No

List Date 7/20/2018

Mission:

TO HELP END DOMESTIC VIOLENCE AND SEXUAL ASSAULT IN SHASTA COUNTY WE ARE COMMITTED TO PROVIDING VICTIMS OF DOMESTIC VIOLENCE AND SEXUAL ASSAULT WITH THE RESOURCES NEEDED FOR SAFETY, HEALING, AND PREVENTION OF FURTHER VICTIMIZATION WE WO RK WITH OUR COMMUNITY TO PRO MOTE AND PARTICIPATE IN INTERVENTION, EDUCATION AND ADVOCACY TO PREVENT RELATIONAL, FAMILY, AND SEXUAL VIOLENCE

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information:

IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$800,833	43.3%	
Contributions	1,051,435	56.8%	
Other	(632)	-0.0%	
Total Revenue:	<u>\$1,851,636</u>	<u>100.0%</u>	
Expenses:			
Program	\$1,645,349	74.3%	
Administration	365,859	16.5%	
Fund Raising	<u>203,163</u>	<u>9.2%</u>	
Total Expenses:	<u>\$2,214,371</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$362,735)</u>		
Net Assets:	<u>\$3,078,362</u>		

BOD: Jean Blankenship; Sandie Mornson; Barbara Harrison; Kristy Lanham; Joe Chimenti; Jay Farquhar; Jennifer Scarborough; Francie Sullivan; Matt Moseley; Jan Skipitis; Joseph Bowers; Christopher Haedrich; Stephen Campbell; Charles Menoher; Brent Weaver

Operation Gratitude, Inc.

PO Box 260257

Encino , CA 91426 County Los Angeles

www.operationgratitude.com

FEIN 20-0103575 Founded: 2003

Previous Donation: Yes No 20,000 8/22/2008 List Date 4/26/2019

Mission:

MISSION - To forge strong bonds between Americans and their Military and First Responder heroes through volunteer service projects, acts of gratitude, and meaningful engagements in communities nationwide.

Every year, Operation Gratitude sends 300,000+ individually addressed Care Packages to Soldiers, Sailors, Airmen, Marines, and Coast Guardsmen deployed overseas, to their children left behind, and to First Responders, New Recruits, Veterans, Wounded Heroes, and their Care Givers. Each package contains snacks, hygiene products, entertainment, and handmade items, as well as personal letters of support.

Through Collection Drives, Letter Writing Campaigns, Craft Projects, and Care Package Assembly Events, Operation Gratitude provides civilians anywhere in America a way to say "Thank You" through active, hands-on volunteerism.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	10,485,876	99.6%	
Other	<u>43,494</u>	<u>0.4%</u>	
Total Revenue:	<u>\$10,529,370</u>	<u>100.0%</u>	
Expenses:			
Program	\$9,530,036	94.2%	
Administration	301,628	3.0%	
Fund Raising	<u>280,392</u>	<u>2.8%</u>	
Total Expenses:	<u>\$10,112,056</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$417,314</u>		
Net Assets:	<u>\$10,329,220</u>		

BOD: Martha Martin; Sharman Borncamp; Richard E. Saklad; Jordan Blashek; Elan S. Carr; Katelynn Duffel; Robert A. Raskin; Tommy Reuter

Orangewood Foundation
 1575 E. 17th Street
 Santa Ana , CA 92705 County Orange
 orangewoodfoundation.org

FEIN 95-3616628 Founded: 1981

Previous Donation: Yes No

List Date 12/7/2018

Mission:

The "Orangewood Way" recognizes that our relationship with our youth is one of collaboration and partnership. Our staff work one-on-one with our youth to help them identify their own strengths, attributes, and aptitudes to empower them to overcome their challenges and reach their greatest potential. Our staff work with youth in four critical areas: health & wellness, housing, life skills & employment, and education. We meet a broad array of needs: from groceries and a hot meal, to transitional housing, to life skills workshops and employment leads, to our innovative Samuelli Academy charter high school and scholarships for college and graduate school.

Orangewood Children's Foundation has a scholarship program, which provides financial support to recently emancipated foster youth attending community colleges, trade schools, and four-year universities.

Impact:

A donation would be used for the furtherance of the organization's mission

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$1,756,521	13.0%	
Contributions	11,616,674	85.7%	
Other	<u>189,183</u>	<u>1.4%</u>	
Total Revenue:	<u>\$13,562,378</u>	<u>100.0%</u>	
Expenses:			
Program	\$7,339,208	79.1%	
Administration	1,210,399	13.1%	
Fund Raising	<u>723,061</u>	<u>7.8%</u>	
Total Expenses:	<u>\$9,272,668</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$4,289,710</u>		
Net Assets:	<u>\$30,735,970</u>		

BOD: General William Lyon; Greg Dunlap; Cindy Dillion; Steve Keefer; Marissa Barth; Bob Bartholomew; Stuart Bernstein; Alan Clifton; David Dunn; Richard Dutch; Lupe Erwin; Bruce Fetter; Joel Goldhirsh; Adam S. Horowitz; Daniel M. Houck II + 29 Others

Ride to Walk Inc.
720 Sunrise Ave, Suite D110

Roseville , CA 95661

County

Placer

www.ridetowalk.org

FEIN

68-0058893

Founded: 1992

Previous Donation: Yes No

List Date 2/1/2019

Mission:

Ride To Walk's mission is to enhance the lives of children and young adults with neurological disabilities by providing innovative therapeutic horseback riding activities that are recreational in nature and adapted to the individual's needs and abilities. Ride To Walk strives to provide a positive support system for individuals with disabilities, their parents/caregivers, and our community.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information:

IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$126,064	39.8%	
Contributions	189,649	59.8%	
Other	<u>1,421</u>	<u>0.4%</u>	
Total Revenue:	<u>\$317,134</u>	<u>100.0%</u>	
Expenses:			
Program	\$286,106	91.4%	
Administration	13,363	4.3%	
Fund Raising	<u>13,627</u>	<u>4.4%</u>	
Total Expenses:	<u>\$313,096</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$4,038</u>		
Net Assets:	<u>\$7,663</u>		

BOD: Kristine Corn; Terry Campbell; Gregory Corn

Saving Innocence, Inc.
 PO Box 93037
 Los Angeles , CA 90093 County Los Angeles
 www.savinginnocence.org

FEIN 45-2049173 Founded: 2010

Previous Donation: Yes No

List Date 9/14/2018

Mission:

Saving Innocence rescues child victims of sex trafficking 24 hours a day – 7 days a week. Using a highly relational and collaborative approach, we give children on-the-ground help exclusively in the U.S. by utilizing strategic partnerships with law enforcement, social service providers and schools, while mobilizing communities to prevent abuse and increase neighborhood safety. Within 90 minutes we respond along with Child Welfare and Probation. Clothes and food are provided, and the child is taken for a medical exam. We teach life skills, connect the children to communities, celebrate their accomplishments, and secure placement at empowerment events. We help the children find their voice again, we speak out for their injustice, and we fight for their survival and emergence back into healthy communities.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$376,306	42.0%	
Contributions	520,023	58.0%	
Other	<u>(27)</u>	<u>-0.0%</u>	
Total Revenue:	<u>\$896,302</u>	<u>100.0%</u>	
Expenses:			
Program	\$617,356	71.7%	
Administration	175,582	20.4%	
Fund Raising	<u>68,663</u>	<u>8.0%</u>	
Total Expenses:	<u>\$861,601</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$34,701</u>		
Net Assets:	<u>\$227,766</u>		

BOD: Drew Croffton; Heidi Tuttle; Jimmy Hutcheson; Michelle Talley; Sherry Kang; Tyler Krohn; Mike Boone; Kimberly Biddle; Alan Smyth

Shasta Family YMCA
 1155 N. Court Street
 Redding , CA 96001 County Shasta
 www.sfymca.org

FEIN 94-1212141 Founded: 1977

Previous Donation: Yes No List Date 4/26/2019

Mission:

The Power Scholars Academy is a six-week loss prevention program designed to bring low-income students math and literacy skills up during the summer break. Eligible students are at least one-year behind in school. The Power Scholars Academy found that often the students and parents have deficient reading and math skills. The program brings both the kids and their parent (s) into the program providing much need academics and enrichment focusing on literacy, math, STEM, arts and health. There is significant buy-n from the schools in Shasta County, but the funding gap for the program is at \$41,500.

Impact:

A donation would be restricted to the Power Scholars Academy

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$2,844,801	87.7%	
Contributions	383,397	11.8%	
Other	<u>13,792</u>	<u>0.4%</u>	
Total Revenue:	<u>\$3,241,990</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,412,103	73.3%	
Administration	788,400	24.0%	
Fund Raising	<u>89,297</u>	<u>2.7%</u>	
Total Expenses:	<u>\$3,289,800</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$47,810)</u>		
Net Assets:	<u>\$3,229,769</u>		

BOD: Kristen Lyons; David Tanner; Nick Cutler; Liesl Schmidt; Cynthia Stevens; John Dues; Jim Milestone; Lance Jacobs; Matt Moseley; Lucky Jesrani; Dan Rosetto; Kristy Lanham; Brian Winstead

Special Olympics Southern California, Inc.

1600 Forbes Way, Suite 200

Long Beach , CA 90810 County Los Angeles

www.sosc.org

FEIN 95-4538450

Founded: 1996

Previous Donation: Yes No

List Date 4/26/2019

Mission:

The mission of Special Olympics Southern California is to provide year-round sports training and athletic competition in a variety of Olympic-type sports for children and adults with intellectual disabilities, giving them continuing opportunities to develop physical fitness, demonstrate courage, experience joy and participate in a sharing of gifts, skills and friendship with their families, other Special Olympics athletes and the community.

Our vision is to promote acceptance, inclusion, and well-being for people with intellectual disabilities through sports.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2017

Revenues:	Amount	%	Notes
Government/Earned	\$363,601	3.4%	The organization has multiple DBA's for the various counties in Southern California.
Contributions	8,192,266	75.5%	
Other	<u>2,297,532</u>	<u>21.2%</u>	
Total Revenue:	<u>\$10,853,399</u>	<u>100.0%</u>	
Expenses:			Other income includes \$2,131,708 from gaming activities.
Program	\$9,916,670	89.9%	
Administration	341,431	3.1%	
Fund Raising	<u>771,154</u>	<u>7.0%</u>	
Total Expenses:	<u>\$11,029,255</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$175,856)</u>		
Net Assets:	<u>\$7,862,817</u>		

BOD: Kelly Johnson; Richard Villa; William Vogt; Debi Anderson; Dann Angeloff; Andy Barker; Stephen Bolton; Dave Bowman; Amy Brutto; Bill Bryan; Steven Bushong; Bill Caswell; Leo Chu; Ken Dami; Brian Erickson; Rob Friedman; Rhonda Glasscock; Blanca Gonzalez

Tax-Aid

55 New Montgomery, Suite 500

San Francisco , CA 94105 County San Francisco

Tax-Aid.org

FEIN 94-3062518

Founded: 1988

Previous Donation: Yes No

List Date 5/17/2019

Mission:

Through skilled volunteers, Tax-Aid provides year-round free tax services to strengthen our San Francisco Bay Area community.

Tax-Aid helps families and individuals who earn less than \$55,000 per year. The average household income of the people we help is much lower than that — most earn less than \$22,000 per year. The tax refund is frequently the largest paycheck the family will receive all year.

Due to limited free options after April 15th, people often have to drive hours and miss work to get free help. Our year-round program, Tax-Aid 365, helps people with their tax issues virtually by leveraging communication technology saving people precious time and money otherwise spent on transportation.

Impact:

A donation would assist the organization in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2018

Revenues:	Amount	%	Notes
Government/Earned			
Contributions	288,256	99.5%	
Other	<u>1,574</u>	<u>0.5%</u>	
Total Revenue:	<u>\$289,830</u>	<u>100.0%</u>	
Expenses:			
Program	\$157,620	53.4%	
Administration	86,414	29.3%	
Fund Raising	<u>51,321</u>	<u>17.4%</u>	
Total Expenses:	<u>\$295,355</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$5,525)</u>		
Net Assets:	<u>\$292,088</u>		

BOD: David Augustine; Jacqueline Bishop; Elizabeth Capener; Caroline Tso Chen; Eric Hoedt; Cynthia Rowland; Brett Klein; Robert Massey; Linda Montgomery

The Child Abuse Prevention Center
 4700 Roseville Road
 North Highlands , CA 95660 County Sacramento
 www.thecapcenter.org

FEIN 94-2833431 Founded: 1982

Previous Donation: Yes No

List Date 7/20/2018

Mission:

For nearly 40 years, The Child Abuse Prevention Center has been a state, national and international service, training, advocacy and resource center dedicated to protecting children and building healthy families. Known as the CAP Center and located in Sacramento, California, it is home to five unique agencies. Each agency takes a different but complementary approach to preventing child abuse by providing an array of programs to build strong families and keep children safe.

Impact:

A donation would assist the organization in the furtherance of their mission

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$5,776,401	97.0%	
Contributions	176,294	3.0%	
Other	<u>4,517</u>	<u>0.1%</u>	
Total Revenue:	<u>\$5,957,212</u>	<u>100.0%</u>	
Expenses:			
Program	\$5,689,454	93.4%	
Administration	388,243	6.4%	
Fund Raising	<u>11,321</u>	<u>0.2%</u>	
Total Expenses:	<u>\$6,089,018</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>(\$131,806)</u>		
Net Assets:	<u>\$2,994,536</u>		

BOD: Nicole Sayers; Austin Bishop; Ken Blomsterberg; Judie Boehmer; Daniel Falco; Diane Galati; Rachel Falsette; Tamar Garrett; Monica Perez; Tony Harris; plus 8 additional

Training Employment and Community Help, Inc.

112 E. 2nd St

Alturas , CA 96101 County Modoc

www.teachinc.org

FEIN 94-2578204 Founded: 1993

Previous Donation: Yes No 5,000 8/4/2017 List Date 7/20/2018

Mission:

T.E.A.C.H., Inc. is a broad based, multi-purpose non-profit 501(c)3 organization that was established in 1979. We administer a wide variety of programs funded by grants Federal, State and private funding sources. T.E.A.C.H. provides services to the entire population of Modoc County, not just the low income. Many programs are subcontracted T.E.A.C.H. from other county agencies.

Modoc Crisis Center provides services to victims of domestic violence and sexual assault. We offer crisis intervention, advocacy, accompaniment, and shelter. If you have an emergency or need information and help obtaining a temporary Domestic Violence Restraining order contact us 24 hours a day, 7 days a week.

Impact:

A donation would assist the program in the furtherance of their mission.

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned	\$2,572,510	99.5%	
Contributions	14,023	0.5%	
Other			
Total Revenue:	<u>\$2,586,533</u>	<u>100.0%</u>	
Expenses:			
Program	\$2,075,804	89.3%	
Administration	248,255	10.7%	
Fund Raising			
Total Expenses:	<u>\$2,324,059</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$262,474</u>		
Net Assets:	<u>\$679,552</u>		

BOD: Lt. Mark Monanty; Leta Bethel; Margaret Forrest; Alan Cain; Sean Curtis; Ike Richardson

United Way of Northern California

2280 Benton Drive, Building 8

Redding , CA 96003 County Shasta

<https://www.reddingbridgestohousing.org/>

FEIN 94-1251675 Founded: 1953

Previous Donation: Yes No 25,000 8/31/2018 List Date 4/26/2019

Mission:

This is an organization that was started by a family physician that wanted to do something to get the homeless of the streets in Redding. The program provides housing and a case manager to get the individuals stabilized and on the path to permanent housing. Each individual must commit the program and find work so they can pay a portion of the monthly income for their support. United Way has partnered with this program and only provides fiscal management and oversight. (The non-profit's website say 100% of each donation goes toward program services.)

Impact:

The donation would be restricted to Bridges to Housing

Financial Information: IRS Form 990 for FY 2016

Revenues:	Amount	%	Notes
Government/Earned			We have given to this organization for the Camp Fire but not for the program explained above. Put Bridges to Housing - Redding on the notation portion of the check.
Contributions	714,896	98.7%	
Other	<u>9,403</u>	<u>1.3%</u>	
Total Revenue:	<u>\$724,299</u>	<u>100.0%</u>	
Expenses:			
Program	\$601,076	83.4%	
Administration	63,421	8.8%	
Fund Raising	<u>55,918</u>	<u>7.8%</u>	
Total Expenses:	<u>\$720,415</u>	<u>100.0%</u>	
Excess/(Deficit) of Revenues Over Expenses:	<u>\$3,884</u>		
Net Assets:	<u>\$572,227</u>		

BOD: Bobby Ranger; Todd Davis; Heather Brown; Lisa Jeter; Jeff Green; Bruce McPhee; Greg Balkovek; Joanna Dean Scott; Elsbeth Prigmore; Kimberly Kinyon; Jill Letendre; Rachel McVean; Amanda Sharp; Maria Orozco; Matt Moseley; Ashlet Tate; Lt. Scott Fredrick