



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, October 26, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on October 5, 2018.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. CONSENT:
 - a. Approve Sponsorship for the 2019 Housing California Conference.
 - b. Adoption of a Resolution (Resolution 18-112) approving the 2019 regular meeting schedule.
 - c. Approve updated form of BOLD community facilities district consultant contract with Del Rio Advisors.
 - d. Adoption of a Resolution (Resolution 18-113) approving a BOLD Deposit Agreement and Custodial Agreement.
 - e. Approve updates to the CMFA PACE Program Report and Handbook.
 - f. Approve the issuance for the Water Replenishment District of Southern California Financing Authority in the aggregate principal amount not to exceed \$85,000,000.
5. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. BRIDGE Housing Corporation, (Almaden Lake Apartments), City of San Jose, County of Santa Clara; issue up to \$10,500,000 in multifamily housing revenue notes. (Resolution 18-114)
 - b. BRIDGE Housing Corporation, (Mabuhay Court Apartments), City of San Jose, County of Santa Clara; issue up to \$3,000,000 in multifamily housing revenue notes. (Resolution 18-115)
 - c. BRIDGE Housing Corporation, (Casa Vista Apartments), City of San Rafael, County of Marin; issue up to \$4,000,000 in multifamily housing revenue notes. (Resolution 18-116)
 - d. BRIDGE Housing Corporation, (Peninsula Park Apartments), City of East Palo Alto, County of San Mateo; issue up to \$10,500,000 in multifamily housing revenue notes. (Resolution 18-117)
 - e. BRIDGE Housing Corporation, (Villa Loma Apartments), City of Carlsbad, County of San Diego; issue up to \$20,000,000 in multifamily housing revenue notes. (Resolution 18-118)
 - f. BRIDGE Housing Corporation, (Poinsettia Station Apartments), City of Carlsbad, County of San Diego; issue up to \$5,500,000 in multifamily housing revenue notes. (Resolution 18-119)

- g. BRIDGE Housing Corporation, (Santa Alicia Apartments), City of Irvine, County of Orange; issue up to \$5,000,000 in multifamily housing revenue notes. (Resolution 18-120)
 - h. HWD El Centro Housing LLC, (Hollywood El Centro Apartments), City of Los Angeles, County of Los Angeles; issue up to \$23,000,000 in multifamily housing revenue bonds. (Resolution 18-121)
6. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
- a. Madison Park Housing Associates II, LP, (Madison Park Apartments Project), City of Oakland, County of Alameda; issue up to \$27,000,000 in a multifamily housing revenue loan. (Resolution 18-122)
 - b. San Pablo Hotel Associates II, LP, (San Pablo Hotel Apartments Project), City of Oakland, County of Alameda; issue up to \$33,000,000 in a multifamily housing revenue note. (Resolution 18-123)
 - c. County of Orange (Orange County Civic Center Infrastructure Improvement Program-Phase II), County of Orange; issue up to \$210,000,000 in lease revenue bonds. (Resolution 18-124)
 - d. California Institute of Integral Studies, (California Institute of Integral Studies Project), City and County of San Francisco; issue up to \$21,000,000 in a tax-exempt loan. (Resolution 18-125)

C. INFORMATIONAL ITEMS FOR THE CMFA

- 7. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Internal Policies and Procedures
 - g. Legal Update
 - h. Audits Update
 - i. PACE Update
- 8. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

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CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, October 26, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on October 5, 2018.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Adoption of a Resolution (Resolution 18-01) approving the 2019 regular meeting schedule.
5. Discuss and Approve charitable donation recipients.

C. INFORMATIONAL ITEMS FOR THE CFSC

6. Administrative Issues.
 - a. Executive Director Report
 - b. Legal Update
7. Adjournment.

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CALIFORNIA FOUNDATION FOR PUBLIC FACILITIES

Regular Meeting Agenda

Friday, October 26, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFPF

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Mr. Andrew Alexander(Alt)
_____ Ms. Paula Connors _____ Ms. Joya De Foor (Alt)
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on June 8, 2018.
3. Public Comment.

B. ACTION ITEMS FOR THE CFPF

4. Adoption of a Resolution (Resolution 18-01) approving the 2019 regular meeting schedule.

C. INFORMATIONAL ITEMS FOR THE CFPF

5. Administrative Issues.
 - a. Executive Director Report
6. Adjournment.

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