



CALIFORNIA MUNICIPAL FINANCE AUTHORITY

Regular Meeting Agenda

Friday, May 18, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CMFA

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on April 27, 2018.
3. Public Comment.

B. ACTION ITEMS FOR THE CMFA

4. CONSENT:
 - a. Approve audit by Macias Gini & O'Connell (MGO).
 - b. Adoption of a resolution (Resolution 18-053) approving the updated 2018 Regular Meeting Schedule.
 - c. Rescind Resolution number 13-97 adopted on October 11, 2013 relating to the approving of local goals and policies concerning the use of the Mello-Roos Community Facilities Act of 1982.
5. Adoption of a Resolution (Resolution 18-041) adopting local goals and policies concerning the use of the Mello-Roos Community Facilities Act of 1982.
6. Declare the CMFA's intent to incur tax-exempt and/or taxable obligations to finance the following projects and other related actions:
 - a. LAX Integrated Express Solutions, LLC, (LINXS APM Project), City of Los Angeles, County of Los Angeles; issue up to \$1,500,000,000 in tax-exempt revenue bonds. (Resolution 18-042)
 - b. InSite Development, LLC, (Kensington Campus II Apartments), City of Lancaster, County of Los Angeles; issue up to \$13,000,000 in multifamily housing revenue bonds. (Resolution 18-043)
 - c. EHDOC Dino Papavero Limited partnership, a California Limited Partnership, (Dino Papavero Senior Apartments), City of Fontana, County of San Bernardino; issue up to \$18,700,000 in multifamily housing revenue bonds. (Resolution 18-044)
7. Authorize the issuance of revenue bonds or other obligations to finance or refinance the following projects, the execution and delivery of related documents, and other related actions:
 - a. LAX Integrated Express Solutions, LLC, (LINXS APM Project), City of Los Angeles, County of Los Angeles; issue up to \$1,500,000,000 in senior lien revenue bonds. (Resolution 18-045)
 - b. Garden Grove Pacific Associates, a California Limited Partnership, (Garden Brook Senior Village Apartments), City of Garden Grove, County of Orange; issue up to \$115,000,000 in a multifamily housing revenue bonds (Resolution 18-046)

- c. Santa Ana Pacific Associates, a California Limited Partnership, (First Point Apartments I), City of Santa Ana, County of Orange; issue up to \$130,000,000 in multifamily housing tax-exempt obligations. (Resolution 18-047)
- d. Santa Ana Pacific Associates II, a California Limited Partnership, (First Point II Apartments), City of Santa Ana, County of Orange; issue up to \$90,000,000 in multifamily housing tax-exempt obligations. (Resolution 18-048)
- e. Santa Ana Senior Associates, a California Limited Partnership, (Metro East Senior Apartments), City of Santa Ana, County of Orange; issue up to \$130,000,000 in multifamily housing tax-exempt obligations. (Resolution 18-049)
- f. Camino 23, L.P., (Camino 23 Apartments), City of Oakland, County of Alameda; issue up to \$22,000,000 in multifamily housing revenue bonds. (Resolution 18-050)
- g. Gilroy Monterey LP, (Monterey Gateway Apartments), City of Gilroy, County of Santa Clara; issue up to \$25,000,000 in a multifamily housing revenue note. (Resolution 18-051)
- h. Presidio Knolls School, Inc., City of San Francisco, County of San Francisco; issue up to \$25,000,000 in tax-exempt loans. (Resolution 18-052)

C. INFORMATIONAL ITEMS FOR THE CMFA

- 8. Administrative Issues.
 - a. Executive Director Report
 - b. Marketing Update
 - c. Membership Update
 - d. Transaction Update
 - e. Legislative Update
 - f. Internal Policies and Procedures
 - g. Legal Update
 - h. Audits Update
 - i. PACE Update
 - j. Board Member Update
- 9. Adjournment.

A request for disability-related modification or accommodation, including auxiliary aids or services, may be made by any person with a disability who requires a modification or accommodation in order to participate in the public meeting by contacting Katrina Dair, Senior Accountant, (760) 795-9187, kdair@cmfa-ca.com, 2111 Palomar Airport Rd, Suite 320, Carlsbad, CA 92011.

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CALIFORNIA FOUNDATION FOR STRONGER COMMUNITIES

Regular Meeting Agenda

Friday, May 18, 2018 @ 11:00 a.m.

City Hall, 200 S. Anaheim Blvd., 6th Floor, Anaheim, CA 92805

A. PROCEDURAL ITEMS FOR THE CFSC

1. Call to Order and Roll Call.
_____ Mr. Bob Adams _____ Ms. Paula Connors
_____ Mr. Justin McCarthy _____ Ms. Deborah Moreno
_____ Ms. Faye Watanabe
2. Approve Minutes of the meeting(s) of the Board on April 27, 2018.
3. Public Comment.

B. ACTION ITEMS FOR THE CFSC

4. Discuss and Approve charitable donation recipients.
5. Discuss and Approve Delegation of Authority for Charitable Donations Related to CMFA Financing Programs.
6. Approve audit by Macias Gini & O'Connell (MGO).

C. INFORMATIONAL ITEMS FOR THE CFSC

7. Administrative Issues.
 - a. Executive Director Report
8. Adjournment.

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